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**VEDDER PRICE P.C.**

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*Counsel to the Participation Debtors and Special Merger and  
Acquisition and Aviation Financing Counsel for the Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
In re:	)	Chapter 11
	)	
Voyager Aviation Holdings, LLC <i>et al.</i> ,	)	Case No. 23-11177 (JPM)
	)	
Debtors. <sup>1</sup>	)	(Jointly Administered)
	)	

**CERTIFICATE OF NO OBJECTION**

Pursuant to 28 U.S.C. § 1746 and Rule 9075-2 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Bankruptcy Rules”), the undersigned, as (a) Section 327(a) counsel (“Section 327(a) Counsel”) to the Participation Debtors and (b) Section 327(e) special merger and acquisition aviation financing counsel (“Section 327(e) Counsel”) to the

<sup>1</sup> The debtors and debtors-in-possession (collectively, the “Debtors”) in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). For purposes of this Certificate of No Objection, the “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company and Panamera Aviation Leasing XIII Designated Activity Company.



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Debtors, hereby certifies as follows:

1. On August 27, 2024, the Debtors filed the *Third Interim and Final Application of Vedder Price P.C. for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as (i) Counsel to Participation Debtors under Bankruptcy Code Section 327(a) and (ii) Special Merger and Acquisition and Aviation Financing Counsel for Debtors Under Bankruptcy Code Section 327(e), in Each Case During (Y) the Third Interim Application Period of April 1, 2024 through and Including July 31, 2024 and (Z) the Final Fee Application Period of July 27, 2023 through and including July 31, 2024*, dated August 27, 2024 [Docket No. 962] (the “Vedder Price Fee Application”), which set forth the third interim and final fee application for Vedder Price P.C. (“Vedder Price”).

2. The *Notice of Hearing* on the Vedder Price Fee Application [Docket No. 962] was served on August 27, 2024. *See Certificate of Service* [Docket No. 964].

3. In accordance with Local Rule 9006-1(b), objections or responses to the Vedder Price Fee Application were due on September 19, 2024, at 4:00 p.m., prevailing Eastern Time (the “Response Deadline”). No objections or responses were received.

4. Local Rule 9075-2 provides that a request for relief may be granted without a hearing if (a) no objections or other responsive pleadings have been filed on or before the applicable objection deadline, and (b) the attorney for the entity that filed the request for relief complies with such rule. As of the filing of this certificate, more than forty-eight (48) hours have elapsed since the Response Deadline and, to the best of my knowledge, no responsive pleading to the Vedder Price Fee Application has been (a) filed with the Court on the docket of the above-captioned chapter 11 cases, or (b) served on the Debtors or their counsel.

5. Vedder Price and the Office of the United States Trustee have agreed to certain

revisions to the relief requested in the Vedder Price Fee Application and have filed a fully consensual proposed omnibus order, annexed hereto as **Exhibit 1**. *See Proposed Form of Omnibus Order Approving the Second Interim and Final Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Expenses Incurred* (the “**Proposed Fee Order**”). A blackline of the Proposed Fee Order setting forth the changes from the form annexed to the Vedder Price Fee Application is attached hereto as **Exhibit 2**. Accordingly, the Debtors respectfully request entry of the Proposed Fee Order granting the relief requested in the Vedder Price Fee Applications.

*[Remainder of page intentionally left blank]*

6. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: September 23, 2024  
New York, New York

/s/ Michael J. Edelman  
Michael J. Edelman, Esq.  
William W. Thorsness, Esq. (admitted *pro hac vice*)  
**VEDDER PRICE P.C.**  
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*Counsel to the Participation Debtors and Special  
Merger and Acquisition and Aviation Financing  
Counsel for the Debtors*

**Exhibit A**

**Proposed Fee Order**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
Voyager Aviation Holdings, LLC <i>et al.</i>	)	Case No. Case No. 23-11177 (JPM)
	)	
Debtors. <sup>1</sup>	)	(Jointly Administered)

**ORDER APPROVING THE THIRD INTERIM APPLICATION OF  
VEDDER PRICE P.C. FOR ALLOWANCE OF INTERIM COMPENSATION  
FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES INCURRED (I) COUNSEL TO PARTICIPATION DEBTORS UNDER  
BANKRUPTCY CODE SECTION 327(a) AND (II) SPECIAL MERGER AND  
ACQUISITION AND AVIATION FINANCING COUNSEL FOR DEBTORS UNDER  
BANKRUPTCY CODE SECTION 327(e), IN EACH CASE FROM  
DECEMBER 1, 2023 THROUGH AND INCLUDING MARCH 31, 2024**

Upon consideration of the *Third Interim and Final Application of Vedder Price P.C. for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as (i) Counsel to Participation Debtors under Bankruptcy Code Section 327(a) and (ii) Special Merger and Acquisition and Aviation Financing Counsel for Debtors Under Bankruptcy Code Section 327(e), in Each Case During (Y) the Third Interim Application Period of April 1, 2024 through and Including July 31, 2024 and (Z) the Final Fee Application Period of July 27, 2023 through and including July 31, 2024, dated August 27, 2024 [Docket No 962] (the*

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.

“Application”),<sup>2</sup> pursuant to sections 327, 328, 330, and 331 of the Bankruptcy Code and Bankruptcy Rule 2016, seeking allowance of interim and final compensation for professional services rendered and reimbursement of actual and necessary expenses incurred in connection therewith during the interim period commencing April 1, 2024 through and including August 31, 2024 (the “Third Interim Application Period”) and during the final compensation period commencing July 27, 2023 through and including August 31, 2024 (the “Final Application Period”), in connection with Vedder Price acting as Section 327(a) Counsel for the Participation Debtors and as Section 327(e) Counsel for all of the Debtors; and the Court having reviewed the Application, and having heard the statements of counsel regarding the relief requested in the Application at a hearing before the Court (the “Hearing”); and the Court having found that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.); (b) this is a core proceeding pursuant to 28 U.S.C. §§ 157(a)-(b) and 1334(b); (c) venue is proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; (d) due and proper notice of the Application was provided pursuant to Bankruptcy Rules 2002(a)(6) and (c)(2) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated September 19, 2023 [Docket No. 240]; (e) and no objections to the Application having been interposed prior to the objection deadline of September 19, 2024; and (f) the Debtors having filed a Certificate of No Objection [Docket No. 970] with respect to the Application certifying that no objections had been filed with respect to the Application; and the Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT**

1. The Application is granted to the extent set forth in the attached Schedules (Schedule A for the Third Interim Compensation Period and Schedule B for the Final Compensation Period).

2. Upon entry of this Order,

(a) interim allowance is hereby granted: (i) as set forth in the first row of Schedule A for compensation for the professional services that Vedder Price has rendered to the Participation Debtors during the Third Interim Application Period for its role as Section 327(a) Counsel and (ii) as set forth in the second row of Schedule A for compensation for the professional services that Vedder Price has rendered to the Debtors during the Third Interim Application Period for its role as Section 327(e) Counsel;

(b) this Court hereby authorizes and directs the Plan Administrator to pay all amounts (to the extent not already paid) previously held back and/or allowed but not yet paid to Vedder Price as set forth in the Schedule A hereto;

(c) final allowance is hereby granted for compensation for the professional services that Vedder Price has rendered to the Debtors during the Final Application Period (i) as set forth in the first row of Schedule B for compensation in respect of its role as Section 327(a) Counsel for the Participation Debtors, (ii) as set forth in the second row of Schedule B for compensation in respect of its role as Section 327(e) Counsel for all of the Debtors, and (iii) in each case, final allowance of all



actual, reasonable, and necessary out-of-pocket expenses incurred (which expense amounts have already been paid to Vedder Price);

(d) this Court hereby authorizes and directs the Plan Administrator to pay Vedder Price to the extent not previously paid the foregoing amounts approved by this Court;

(e) this Court hereby approves the Remaining Retainer Procedures.

3. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

New York, New York  
Dated: September \_\_\_, 2024

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HONORABLE JOHN P. MASTANDO III  
UNITED STATES BANKRUPTCY JUDGE

**Schedule A**

**Interim Fee Amounts**

*In re Voyager Aviation Holdings, LLC et al., Case No. 23-11177 (JPM)*

**Third Interim Fee Applications**  
**April 1, 2024, Through and Including July 31, 2024**

<b>Professional<sup>1</sup></b>	<b>Date and Docket Number of Second Interim Fee Application</b>	<b>Fees Requested in Second Interim Fee Application</b>	<b>Fees Allowed for Second Interim Fee Period</b>	<b>Fees to Be Paid for Prior Fee Period (i.e., Holdback Release)</b>	<b>Total Fees to Be Paid for Second Interim Fee Period</b>	<b>Expenses Requested in Second Interim Fee Application</b>	<b>Expenses to Be Paid for Second Interim Fee Period</b>
Vedder Price P.C. (327(a) Counsel)	August 27, 2024 [ECF No. 962]	\$19,436.50	\$19,436.50	\$29,907.30 <sup>2</sup>	\$49,343.80	\$0.00	\$0.00
Vedder Price P.C. (327(e) Counsel)	August 27, 2024 [ECF No. 962]	\$376,941.00 <sup>3</sup>	\$376,941.00	\$620,288.42 <sup>4</sup>	\$997,229.42	\$0.00	\$0.00

DATE ON WHICH ORDER WAS SIGNED: \_\_/\_\_/2024

INITIALS: \_\_ USBJ

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- <sup>1</sup> In response to discussions with the U.S. Trustee, Vedder Price agreed to voluntarily reduce the \$7,720.00 of fees requested in its Application.
- <sup>2</sup> Reflects \$20,314.70 of held-back fees in allowed in respect of the First Interim Compensation Period and \$9,592.60 of held-back fees allowed in respect of the Second Interim Compensation Period.
- <sup>3</sup> As referenced above, this amount reflects the voluntary reduction of fees sought by Vedder Price in the Application to adjust certain fees at the request of the Office of the United States Trustee.
- <sup>4</sup> Reflects \$239,583.60 of held-back fees in allowed in respect of the First Interim Compensation Period and \$380,704.82 of held-back fees allowed in respect of the Second Interim Compensation Period.

**Schedule B**

**Final Fee Amounts**

*In re Voyager Aviation Holdings, LLC et al.*, Case No. 23-11177 (JPM)

**Final Fee Applications**  
**July 27, 2023, Through and Including July 31, 2024**

<b>Professional</b>	<b>Date and Docket Number of Final Fee Application</b>	<b>Total Fees Requested in Final Fee Application</b>	<b>Total Fees Allowed for Final Fee Period</b>	<b>Total Expenses Requested in Final Fee Application</b>	<b>Total Expenses Allowed for Final Fee Period</b>
Vedder Price P.C. (327(a) Counsel)	August 27, 2024 [ECF No. 962]	\$270,546.50	\$270,546.50	\$0.00	\$0.00
Vedder Price P.C. (327(e) Counsel)	August 27, 2024 [ECF No. 962]	\$4,906,310.00	\$4,906,310.00	\$13,002.44	\$13,002.44

DATE ON WHICH ORDER WAS SIGNED: \_\_/\_\_/2024

INITIALS: \_\_\_\_ USBJ

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
Voyager Aviation Holdings, LLC <i>et al.</i>	)	Case No. Case No. 23-11177 (JPM)
Debtors. <sup>1</sup>	)	(Jointly Administered)

**ORDER APPROVING THE THIRD INTERIM APPLICATION OF  
VEDDER PRICE P.C. FOR ALLOWANCE OF INTERIM COMPENSATION  
FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES INCURRED (I) COUNSEL TO PARTICIPATION DEBTORS UNDER  
BANKRUPTCY CODE SECTION 327(a) AND (II) SPECIAL MERGER AND  
ACQUISITION AND AVIATION FINANCING COUNSEL FOR DEBTORS UNDER  
BANKRUPTCY CODE SECTION 327(e), IN EACH CASE FROM  
DECEMBER 1, 2023 THROUGH AND INCLUDING MARCH 31, 2024**

Upon consideration of the *Third Interim and Final Application of Vedder Price P.C. for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as (i) Counsel to Participation Debtors under Bankruptcy Code Section 327(a) and (ii) Special Merger and Acquisition and Aviation Financing Counsel for Debtors Under Bankruptcy Code Section 327(e), in Each Case During (Y) the Third Interim Application Period of April 1, 2024 through and Including July 31, 2024 and (Z) the Final Fee Application Period of July 27, 2023 through and including July 31, 2024*, dated August 27, 2024 [Docket No

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.

962] (the “Application”),<sup>2</sup> pursuant to sections 327, 328, 330, and 331 of the Bankruptcy Code and Bankruptcy Rule 2016, seeking allowance of interim and final compensation for professional services rendered and reimbursement of actual and necessary expenses incurred in connection therewith during the interim period commencing April 1, 2024 through and including August 31, 2024 (the “Third Interim Application Period”) and during the final compensation period commencing July 27, 2023 through and including August 31, 2024 (the “Final Application Period”), in connection with Vedder Price acting as Section 327(a) Counsel for the Participation Debtors and as Section 327(e) Counsel for all of the Debtors; and the Court having reviewed the Application, and having heard the statements of counsel regarding the relief requested in the Application at a hearing before the Court (the “Hearing”); and the Court having found that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.); (b) this is a core proceeding pursuant to 28 U.S.C. §§ 157(a)-(b) and 1334(b); (c) venue is proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; (d) due and proper notice of the Application was provided pursuant to Bankruptcy Rules 2002(a)(6) and (c)(2) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated September 19, 2023 [Docket No. 240]; ~~and~~ (e) and no objections to the Application having been interposed prior to the objection deadline of September 19, 2024; and (f) the Debtors having filed an Amended Omnibus Certificate of No Objection [Docket No. 970] with respect to the Application certifying that no objections had been filed with respect to the Application; and the Court having determined that the legal and factual bases set forth in

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

the Application establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT**

1. The Application is ~~approved as set forth herein~~granted to the extent set forth in the attached Schedules (Schedule A for the Third Interim Compensation Period and Schedule B for the Final Compensation Period).

2. Upon entry of this Order,

(a) interim allowance ~~of the following~~ is hereby granted: (i) as set forth in the first row of Schedule A for compensation for the professional services that Vedder Price has rendered to the Participation Debtors during the Third Interim Application Period for its role as Section 327(a) Counsel ~~in the aggregate amount of \$19,436.50~~ and (ii) as set forth in the second row of Schedule A for compensation for the professional services that Vedder Price has rendered to the Debtors during the Third Interim Application Period for its role as Section 327(e) Counsel ~~in the aggregate amount of \$384,661.00;~~

(b) this Court hereby authorizes and directs the Plan Administrator to pay all amounts (to the extent not already paid) previously held back and/or allowed but not yet paid to Vedder Price, ~~including, without limitation, (i) in respect of its role as Section 327(a) Counsel for the Participation Debtors, \$20,314.70 of fees in respect of the First Interim Compensation Period and \$9,592.60 in respect of the Second Interim Compensation Period, each of which amounts were previously allowed by this Court, and (ii) in respect of its role as Section 327(e) Counsel for the Debtors, \$239,583.60 for amounts held back in connection with~~



~~the First Interim Compensation Period and \$380,704.82 for amounts in connection with the Second Interim Compensation Period, each of which amounts were previously allowed by this Court;~~ as set forth in the Schedule A hereto;

(c) final allowance is hereby granted for compensation for the professional services that Vedder Price has rendered to the Debtors during the Final Application Period (i) as set forth in the first row of Schedule B for compensation in respect of its role as Section 327(a) Counsel for the Participation Debtors, ~~in the amount of \$270,546.50, including, without limitation, all compensation previously held back and/or not yet paid,~~ (ii) as set forth in the second row of Schedule B for compensation in respect of its role as Section 327(e) Counsel for all of the Debtors, ~~in the amount of \$4,914,030.00, including, without limitation, all compensation previously held back and/or not yet paid~~ and (iii) in each case, final allowance of all actual, reasonable, and necessary out-of-pocket expenses incurred (which expense amounts have already been paid to Vedder Price);

(d) this Court hereby authorizes and directs the Plan Administrator to pay Vedder Price to the extent not previously paid the foregoing amounts approved by this Court;

(e) this Court hereby approves the Remaining Retainer Procedures.

3. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

New York, New York

Dated: September, 2024

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HONORABLE JOHN P. MASTANDO III  
UNITED STATES BANKRUPTCY JUDGE

**Schedule A**

**Interim Fee Amounts**

*In re Voyager Aviation Holdings, LLC et al., Case No. 23-11177 (JPM)*

Third Interim Fee Applications  
April 1, 2024, Through and Including July 31, 2024

<u>Professional<sup>1</sup></u>	<u>Date and Docket Number of Second Interim Fee Application</u>	<u>Fees Requested in Second Interim Fee Application</u>	<u>Fees Allowed for Second Interim Fee Period</u>	<u>Fees to Be Paid for Prior Fee Period (i.e., Holdback Release)</u>	<u>Total Fees to Be Paid for Second Interim Fee Period</u>	<u>Expenses Requested in Second Interim Fee Application</u>	<u>Expenses to Be Paid for Second Interim Fee Period</u>
<u>Vedder Price P.C. (327(a) Counsel)</u>	<u>August 27, 2024 [ECF No. 962]</u>	<u>\$19,436.50</u>	<u>\$19,436.50</u>	<u>\$29,907.30<sup>2</sup></u>	<u>\$49,343.80</u>	<u>\$0.00</u>	<u>\$0.00</u>
<u>Vedder Price P.C. (327(e) Counsel)</u>	<u>August 27, 2024 [ECF No. 962]</u>	<u>\$376,941.00<sup>3</sup></u>	<u>\$376,941.00</u>	<u>\$620,288.42<sup>4</sup></u>	<u>\$997,229.42</u>	<u>\$0.00</u>	<u>\$0.00</u>

DATE ON WHICH ORDER WAS SIGNED: \_\_\_/\_\_\_/2024

INITIALS: \_\_\_ USBJ

<sup>1</sup> In response to discussions with the U.S. Trustee, Vedder Price agreed to voluntarily reduce the \$7,720.00 of fees requested in its Application.

<sup>2</sup> Reflects \$20,314.70 of held-back fees in allowed in respect of the First Interim Compensation Period and \$9,592.60 of held-back fees allowed in respect of the Second Interim Compensation Period.

<sup>3</sup> As referenced above, this amount reflects the voluntary reduction of fees sought by Vedder Price in the Application to adjust certain fees at the request of the Office of the United States Trustee.

<sup>4</sup> Reflects \$239,583.60 of held-back fees in allowed in respect of the First Interim Compensation Period and \$380,704.82 of held-back fees allowed in respect of the Second Interim Compensation Period.

**Schedule B**

**Final Fee Amounts**

*In re Voyager Aviation Holdings, LLC et al., Case No. 23-11177 (JPM)*

**Final Fee Applications**  
**July 27, 2023, Through and Including July 31, 2024**

<u><b>Professional</b></u>	<u><b>Date and Docket Number of Final Fee Application</b></u>	<u><b>Total Fees Requested in Final Fee Application</b></u>	<u><b>Total Fees Allowed for Final Fee Period</b></u>	<u><b>Total Expenses Requested in Final Fee Application</b></u>	<u><b>Total Expenses Allowed for Final Fee Period</b></u>
<u>Vedder Price P.C. (327(a) Counsel)</u>	<u>August 27, 2024 [ECF No. 962]</u>	<u>\$270,546.50</u>	<u>\$270,546.50</u>	<u>\$0.00</u>	<u>\$0.00</u>
<u>Vedder Price P.C. (327(e) Counsel)</u>	<u>August 27, 2024 [ECF No. 962]</u>	<u>\$4,906,310.00</u>	<u>\$4,906,310.00</u>	<u>\$13,002.44</u>	<u>\$13,002.44</u>

DATE ON WHICH ORDER WAS SIGNED:    /    /2024

INITIALS:    USBJ

<b>Summary report:</b> <b>Litera Compare for Word 11.5.0.74 Document comparison done on</b> <b>9/23/2024 4:46:30 PM</b>	
<b>Style name:</b> Default Style	
<b>Intelligent Table Comparison:</b> Active	
<b>Original DMS:</b> iw://vp.imatege.work/VP/68128732/1	
<b>Modified DMS:</b> iw://vp.imatege.work/VP/68128732/3	
<b>Changes:</b>	
<u>Add</u>	34
<del>Delete</del>	13
<del>Move From</del>	0
<u>Move To</u>	0
<u>Table Insert</u>	2
<del>Table Delete</del>	0
<u>Table moves to</u>	0
<del>Table moves from</del>	0
Embedded Graphics (Visio, ChemDraw, Images etc.)	0
Embedded Excel	0
Format changes	0
<b>Total Changes:</b>	49