23-11177-jpm			утоптт	Ded 10/16/24 21:52:52 Main Document Docket #0987 Date Filed: 10/16/2 JPTCY COURT	e Filed: 10/16/2024
	SC	DUTHERN DIS	TRICT OF	NEW YORK	
In re: Voyager Aviation Aircraft Leasing, LLC § S Debtor(s) S Post-confirmation Report				Case No. <u>23-11195</u> Lead Case No. <u>23-11177</u>	
				☑ Jointly Administered Chapter 11	
Quarter Ending Date: 09/30	0/2024			Petition Date: <u>07/27/2023</u>	
Plan Confirmed Date: 03/22	2/2024			Plan Effective Date: 04/05/2024	
This Post-confirmation Rep	port relates to:	• Reorganized De	btor		
		Other Authorize	d Party or Er	ntity:	
				Name of Authorized Party or Entity	

/s/ Lauren Doyle Signature of Responsible Party

10/16/2024

Date

Lauren Doyle

Printed Name of Responsible Party

55 Hudson Yards, New York, NY 10001 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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# Debtor's Name Voyager Aviation Aircraft Leasing, LLC

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$33,742,888	\$54,650,096
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$33,742,888	\$54,650,096

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			Current Quarter	Cumulative	Quarter	Cumulative
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c.	All pro	ofessional fees and expenses (det	otor & committees)	\$0	\$0	\$0	\$0

## Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 🔿 No	lacksquare
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	10/16/2024		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			0

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### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

## <u>I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if</u> any, are true and correct and that I have been authorized to sign this report.

/s/ Cynthia Kielkucki Signature of Responsible Party

Debtor's Name Voyager Aviation Aircraft Leasing, LLC

Chief Accounting Officer

Title

Cynthia Kielkucki Printed Name of Responsible Party

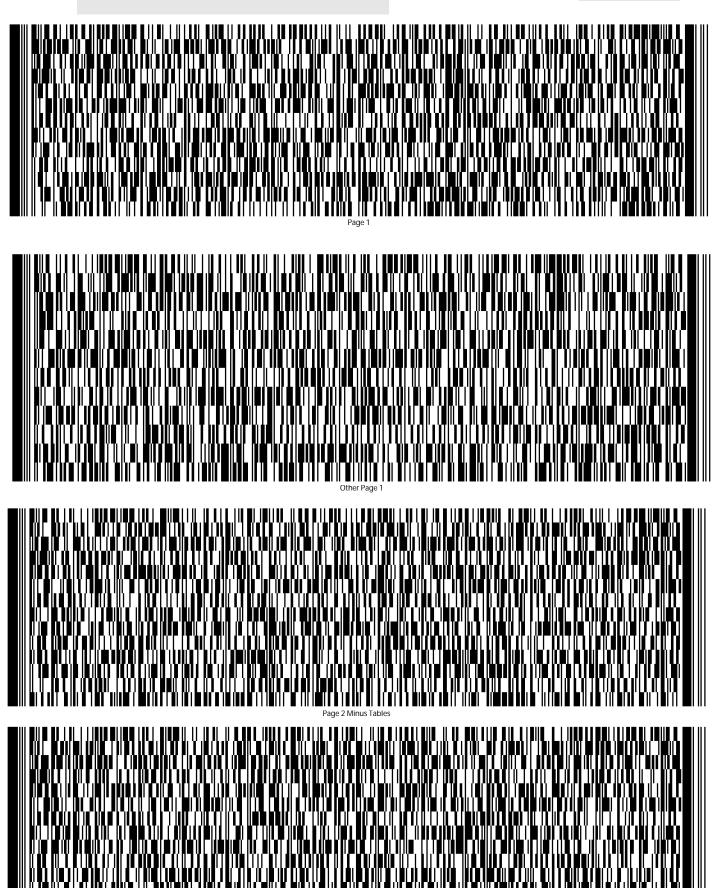
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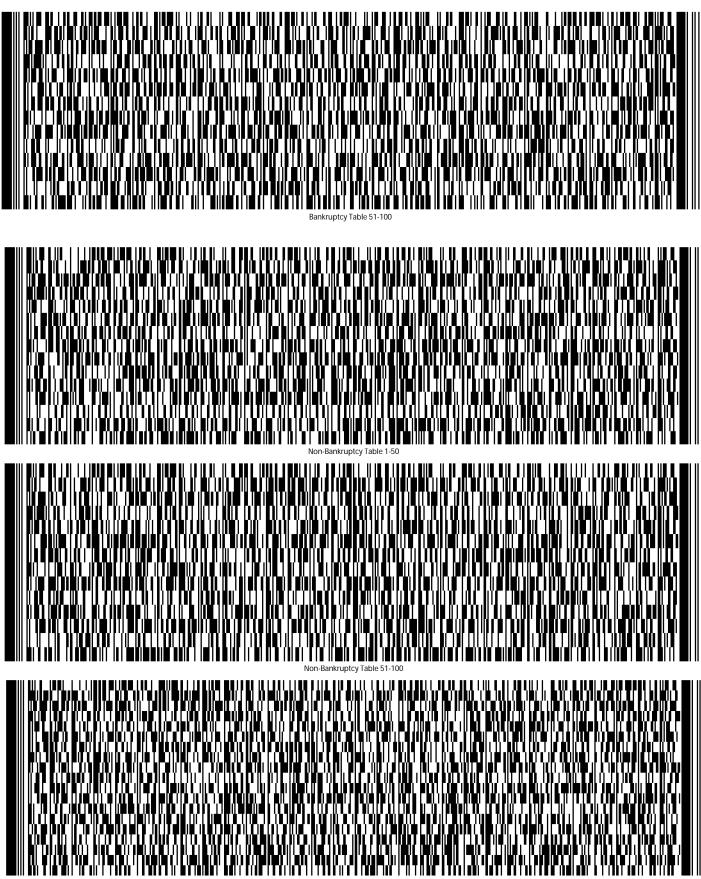
Debtor's Name Voyager Aviation Aircraft Leasing, LLC

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#### **Post Confirmation Report**

#### Notes to the Post Confirmation Report

The Post-Confirmation Report is unaudited and does not purport to represent financial statements prepared in accordance with GAAP nor is it intended to fully reconcile the consolidated financial statements prepared by the Reorganized Debtors. Information contained in the Post-Confirmation Report has been derived from the Reorganized Debtors' books and records as of **September 30, 2024**. The Reorganized Debtors have prepared this quarterly report for the time period of **July 1, 2024, through September 30, 2024**, using the best information presently available to them, which has been collected, maintained, and prepared in accordance with their historical accounting practices. The results of operations and financial position contained herein are not necessarily indicative of results that may be expected for any other period or for the full year and may not necessarily reflect the consolidated results of operations and financial position of the Reorganized Debtors in the future.

The Debtors reserve all rights to amend or supplement this Post Confirmation Report in all respects, as may be necessary or appropriate. Nothing contained in this Post Confirmation Report shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases.

#### Notes to PCR Part 1:

Total Cash Disbursements include all cash disbursements made from the bank account of the relevant entity.

#### Notes to PCR Part 2:

In some instances, professional fees incurred by Voyager Aviation Holdings LLC have been paid from the bank account(s) of Voyager Aviation Aircraft Leasing, LLC.

#### Notes to PCR Part 3:

The payment of certain claims filed against Voyager Aviation Holdings LLC have been paid from the bank account(s) of Voyager Aviation Aircraft Leasing, LLC.