

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Voyager Aviation Holdings, LLC

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Case No. 23-11177

Lead Case No. 23-11177

Debtor(s)

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2024

Petition Date: 07/27/2023

Plan Confirmed Date: 03/22/2024

Plan Effective Date: 04/05/2024

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity: _____

Name of Authorized Party or Entity

/s/ Lauren Doyle

Signature of Responsible Party

10/16/2024

Date

Lauren Doyle

Printed Name of Responsible Party

55 Hudson Yards, New York, NY 10001

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name Voyager Aviation Holdings, LLC

Case No. 23-11177

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$7,632	\$613,254
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$7,632	\$613,254

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor	Aggregate Total	\$384,661	\$37,046,332	\$0	\$36,637,612
	Itemized Breakdown by Firm					
	Firm Name	Role				
i	FTI Consulting	Financial Professional	\$0	\$6,150,985	\$0	\$6,150,985
ii	Milbank LLP	Lead Counsel	\$0	\$11,567,563	\$0	\$11,567,563
iii	Vedder Price P.C.	Special Counsel	\$384,661	\$5,517,218	\$0	\$5,132,557
iv	Greenhill & Co.	Financial Professional	\$0	\$10,241,382	\$0	\$10,241,382
v	KPMG LLP (US)	Financial Professional	\$0	\$936,193	\$0	\$936,193
vi	Kurtzman Carson Consultants (Other		\$0	\$124,675	\$0	\$124,675
vii	Kurtzman Carson Consultants (Other		\$0	\$1,204,930	\$0	\$1,180,871
viii	KPMG LLP Ireland	Financial Professional	\$0	\$1,303,386	\$0	\$1,303,386
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor					
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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c.	All professional fees and expenses (debtor & committees)			\$725,025	\$41,668,464	\$340,364	\$41,350,307

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$231,676,133	\$30,409,000	\$229,137,417	\$430,513,479	53%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$348,212	\$200,000	\$348,212	\$65,796,624	1%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name Voyager Aviation Holdings, LLC

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Cynthia Kielkucki

Signature of Responsible Party

Chief Accounting Officer

Title

Cynthia Kielkucki

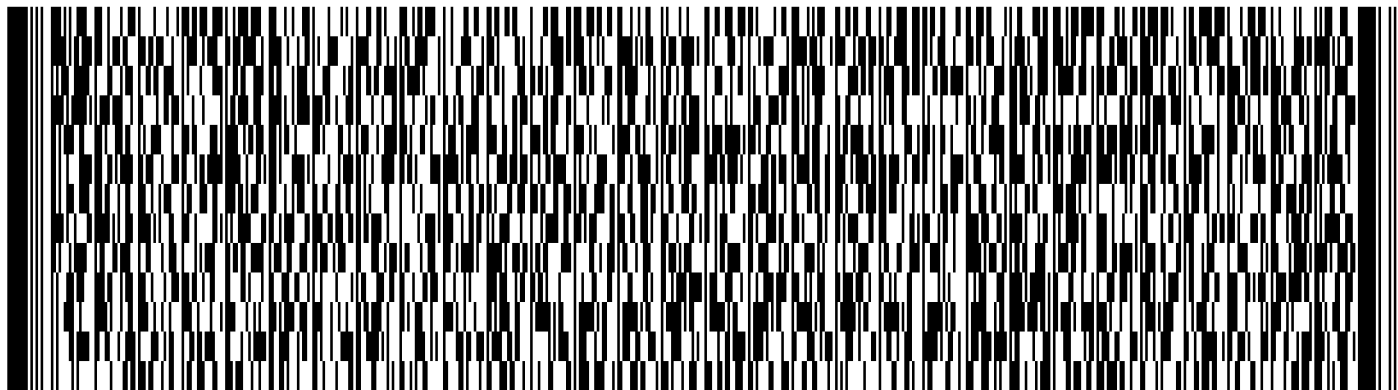
Printed Name of Responsible Party

10/16/2024

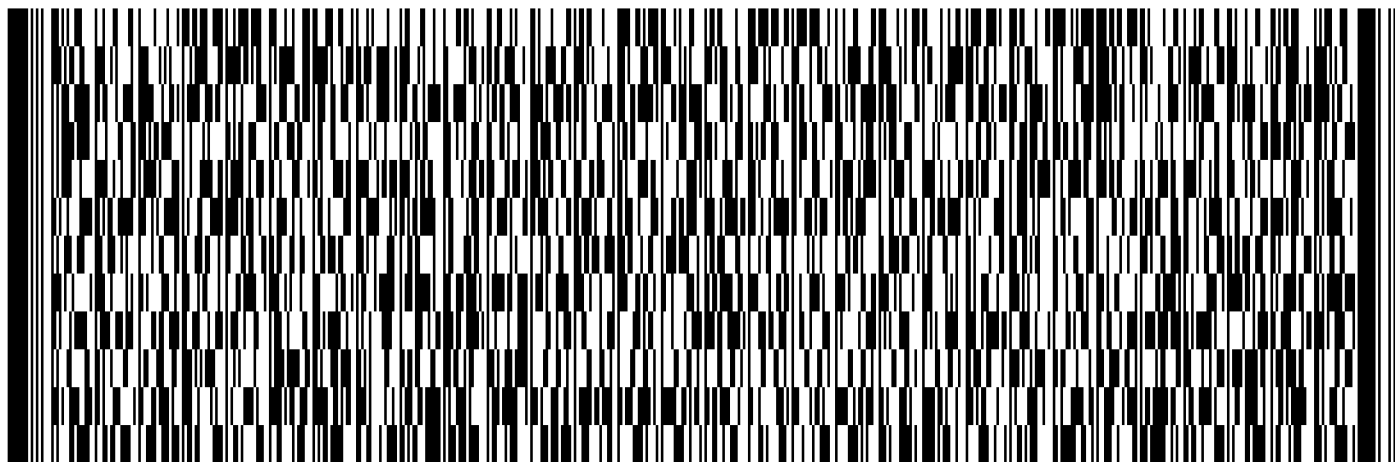
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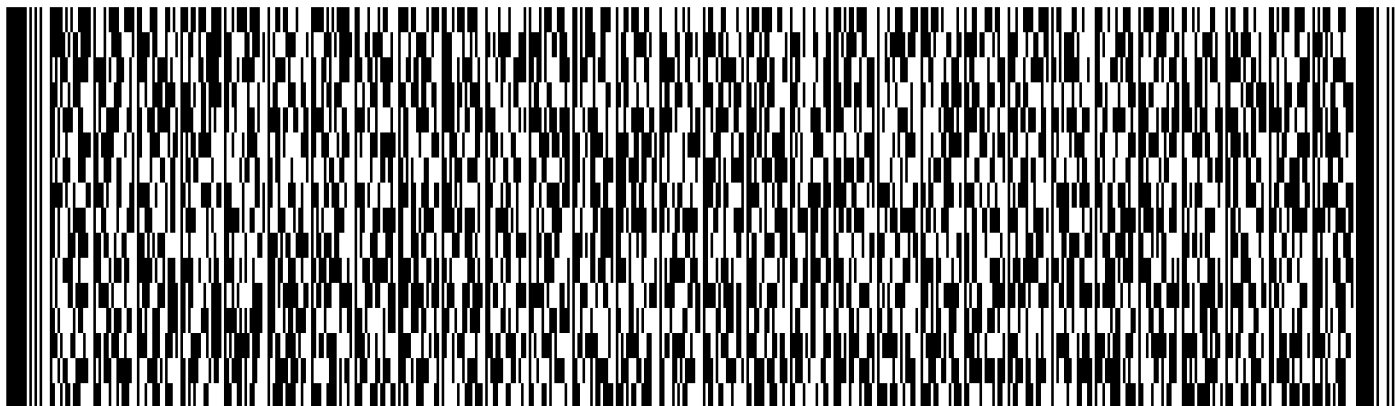
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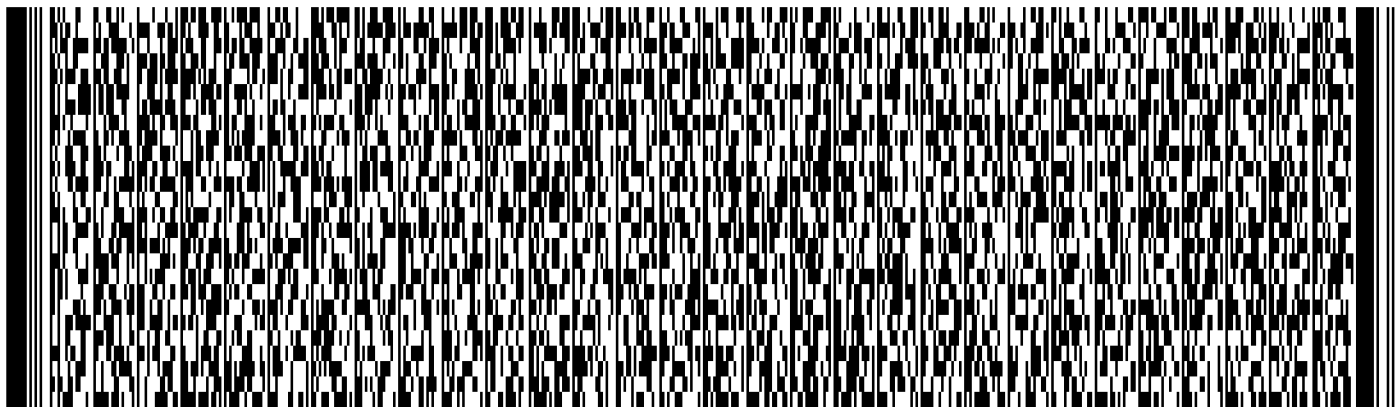
Page 1



Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50

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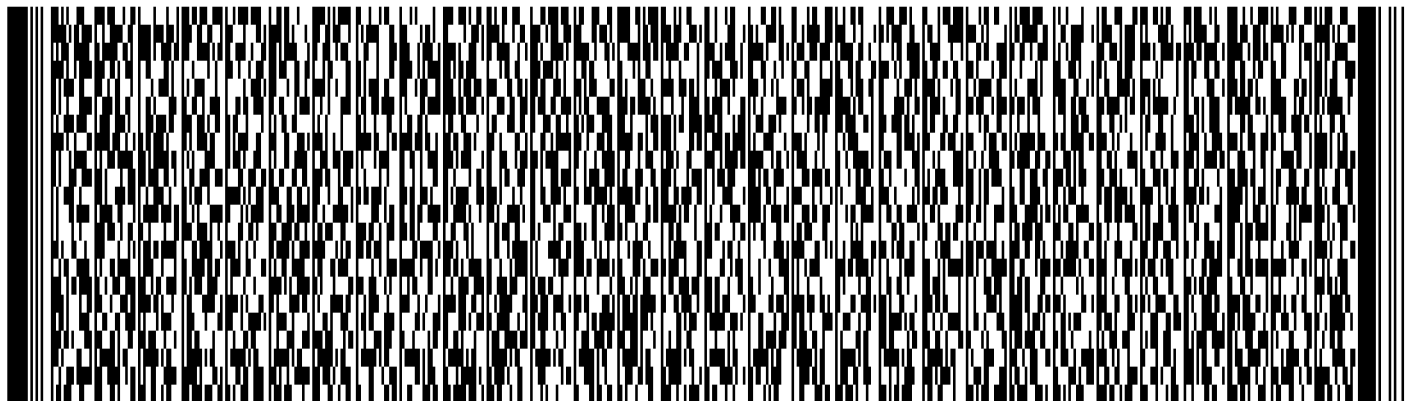
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

Post Confirmation Report

Notes to the Post Confirmation Report

The Post-Confirmation Report is unaudited and does not purport to represent financial statements prepared in accordance with GAAP nor is it intended to fully reconcile the consolidated financial statements prepared by the Reorganized Debtors. Information contained in the Post-Confirmation Report has been derived from the Reorganized Debtors' books and records as of **September 30, 2024**. The Reorganized Debtors have prepared this quarterly report for the time period of **July 1, 2024, through September 30, 2024**, using the best information presently available to them, which has been collected, maintained, and prepared in accordance with their historical accounting practices. The results of operations and financial position contained herein are not necessarily indicative of results that may be expected for any other period or for the full year and may not necessarily reflect the consolidated results of operations and financial position of the Reorganized Debtors in the future.

The Debtors reserve all rights to amend or supplement this Post Confirmation Report in all respects, as may be necessary or appropriate. Nothing contained in this Post Confirmation Report shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases.

Notes to PCR Part 1:

Total Cash Disbursements include all cash disbursements made from the bank account of the relevant entity.

Notes to PCR Part 2:

In some instances, professional fees incurred by Voyager Aviation Holdings LLC have been paid from the bank account(s) of Voyager Aviation Aircraft Leasing, LLC.

Notes to PCR Part 3:

The payment of certain claims filed against Voyager Aviation Holdings LLC have been paid from the bank account(s) of Voyager Aviation Aircraft Leasing, LLC.