Filed 10/28/24 Entered 10/28/24 10:11:52 Main Document Docket #0997 Date Filed: 10/28/2024 23-11177-jpm Doc 997 Py 1 01 11 UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF	NEW YORK	_
-				
viation MSI	N 1135 Limited	e	Casa No	22 1

In re: Cayenne Aviation MSN 1135 Limited	\$ \$	Case No. 23-11183
		Lead Case No. <u>23-11177</u>
Debtor(s)	§	□ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 10/18/2024		Petition Date: <u>07/27/2023</u>
Plan Confirmed Date: 03/22/2024		Plan Effective Date: 04/05/2024
This Post-confirmation Report relates to: Reor		
Other	r Authorized Party or Entit	Name of Authorized Party or Entity
		1 table of 1 table 1 table of 2 table
s/ Lauren Doyle		en Doyle
Signature of Responsible Party	Printe	ed Name of Responsible Party
0/24/2024 Date		
Jaic	55 Hı	udson Yards, New York, NY 10001
	Addre	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name Cayenne Aviation MSN 1135 Limited

Case No. 23-11183

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$294,555
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$294,555

Current Quarter Cumulative Cumulative				Approved	Approved	Paid Current	Paid
Incurred by or on behalf of the debtor Aggregate Total	Profess	sional fees & expenses (bankı	ruptcy)	Current Quarter	Cumulative	Quarter	Cumulati
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		Firm Name	Role			l	
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Debtor's Name Cayenne Aviation MSN 1135 Limited

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Debtor's Name Cayenne Aviation MSN 1135 Limited

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				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonline) do by or on behalf of the debt					
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
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Debtor's Name Cayenne Aviation MSN 1135 Limited

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Debtor's Name Cayenne Aviation MSN 1135 Limited

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Debtor's Name Cayenne Aviation MSN 1135 Limited

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c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire				
a. Is this a final report?		Yes 💿	No 🔘	
If yes, give date Final Decree was entered:	10/18/2024			
If no, give date when the application for Final Decree is anticipated:				
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.	C. § 1930?	Yes (•)	No 🔘	

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Debtor's Name Cayenne Aviation MSN 1135 Limited

Case No. 23-11183

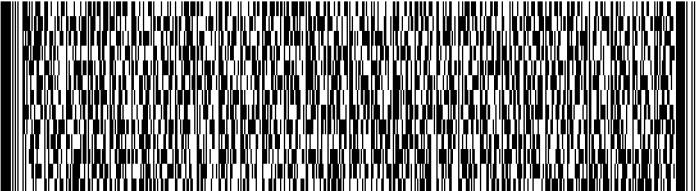
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

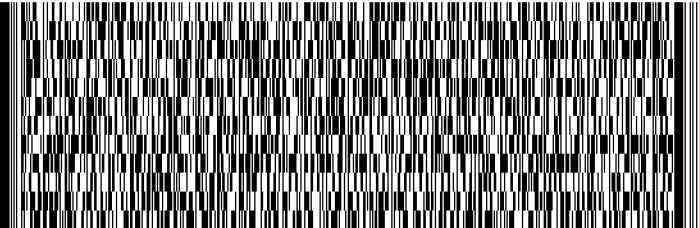
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Cynthia Kielkucki	Cynthia Kielkucki
Signature of Responsible Party	Printed Name of Responsible Party
Chief Accounting Officer	10/24/2024
Title	Date

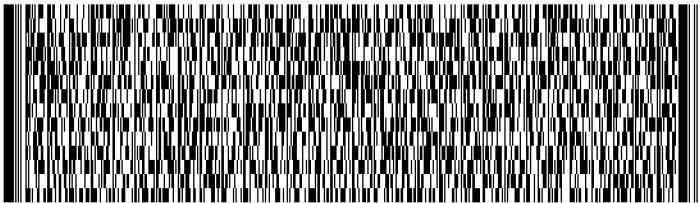
Debtor's Name Cayenne Aviation MSN 1135 Limited



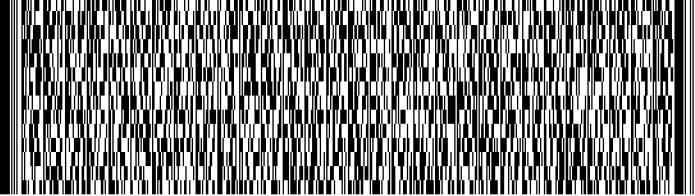
Page 1



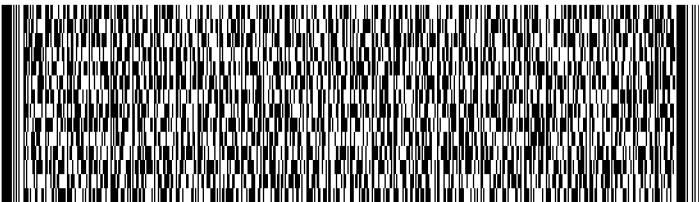
Other Page 1



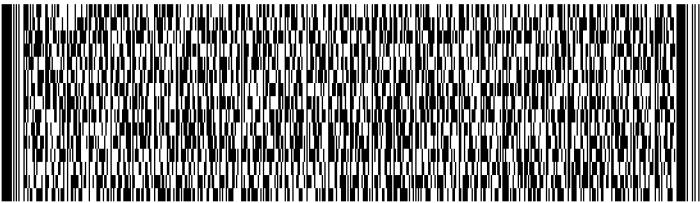
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Bankruptcy Table 1-50



Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

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Voyager Aviation Holdings, LLC et al.

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Case No. 23-11177

Reporting Period: October 1-18 FY24

Post Confirmation Report

Notes to the Post Confirmation Report

The Post-Confirmation Report is unaudited and does not purport to represent financial statements prepared in accordance with GAAP nor is it intended to fully reconcile the consolidated financial statements prepared by the Winddown Debtors. Information contained in the Post-Confirmation Report has been derived from the Winddown Debtors' books and records as of October 18, 2024. The Winddown Debtors have prepared this final report for the time period of October 1, 2024, through October 18, 2024, using the best information presently available to them, which has been collected, maintained, and prepared in accordance with their historical accounting practices. The results of operations and financial position contained herein are not necessarily indicative of results that may be expected for any other period or for the full year and may not necessarily reflect the consolidated results of operations and financial position of the Winddown Debtors in the future.

The Debtors reserve all rights to amend or supplement this Post Confirmation Report in all respects, as may be necessary or appropriate. Nothing contained in this Post Confirmation Report shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases.

Notes to PCR Part 1:

Total Cash Disbursements include all cash disbursements made from the bank account of the relevant entity.