

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10475 (TMH)

(Jointly Administered)

Re: D.I. 520

**ORDER GRANTING WARNER BROS. ENTERTAINMENT INC.'S MOTION TO FILE
UNDER SEAL (A) WARNER BROS. ENTERTAINMENT INC.'S OMNIBUS
OBJECTION TO (I) THE DEBTORS' MOTION FOR AN ORDER APPROVING THE
SALE OF THE DEBTORS' ASSETS, (II) THE DEBTORS' SALE SUPPLEMENT
WITH RESPECT THERETO, AND (III) THE DEBTORS' ASSUMPTION
AND ASSIGNMENT OF CERTAIN WARNER BROS. AGREEMENTS; AND
(B) THE DECLARATION OF WAYNE M. SMITH IN SUPPORT THEREOF**

Upon the motion (the "Motion")² of Warner Bros. Entertainment and its affiliates (collectively, "Warner Bros."), for entry of an order pursuant to section 107(b)(1) of Bankruptcy Code, Rule 9018 of the Bankruptcy Rules and Local Rule 9018-1, authorizing Warner Bros. to file its Sale Objection and the Smith Declaration (and supporting exhibits) under seal, and the Court having found that it has jurisdiction over this matter pursuant to 11 U.S.C. §§ 157 and 1334 and *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.

² Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the Motion.



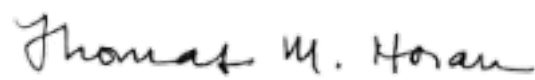
found that the relief requested in the Motion is in the best interests of the parties; and the Court having reviewed the Motion; and responses, if any; and after due deliberation and sufficient cause appearing therefore,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. Pursuant to section 107(b) of the Bankruptcy Code, Bankruptcy Rule 9018, and Local Rule 9018-1, Warner Bros. is hereby authorized to file its Sale Objection, the Smith Declaration, and corresponding exhibits under seal.
3. Warner Bros. is authorized to file on this Court's docket and to serve on parties in interest copies of redacted Sale Objection and the Smith Declaration.
4. The Confidential Information is confidential and shall remain under seal, and shall not be made available to anyone, except that copies of the Sale Objection and Smith Declaration shall be provided to: (a) the Court, (b) the Clerk of the Court, (c) the Office of the United States Trustee for the District of Delaware, (d) counsel to the Debtors, (e) counsel to the ABS Trustee, (f) counsel to the DIP Lenders, (g) counsel to any committee appointed in the chapter 11 cases, and (h) other parties by agreement with Warner Bros. or as may be further directed by order of this Court, which parties shall keep the Sale Objection, the Smith Declaration and the Confidential Information therein strictly confidential.
5. Any party who receives the unredacted Sale Objection and the Smith Declaration in accordance with this Order shall not disclose or otherwise disseminate such unredacted Sale Objection and the Smith Declaration (including corresponding exhibits), or the information contained therein, to any other person or entity.
6. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

7. Warner Bros. is authorized to take all actions necessary to effectuate the relief granted herein.

Dated: June 18th, 2025
Wilmington, Delaware



THOMAS M. HORAN
UNITED STATES BANKRUPTCY JUDGE