

**Fill in this information to identify the case:**Debtor Village Roadshow Entertainment Group USA Inc.United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)Case number 25-10475**Modified Official Form 410  
Proof of Claim****12/24**

**Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.**

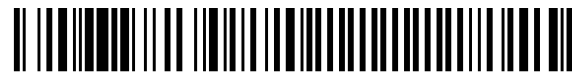
**Filers must leave out or redact** information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

**Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.**

**Part 1: Identify the Claim**

1. Who is the current creditor?	<u>Sony Pictures Entertainment, Inc.</u> Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	<b>Where should notices to the creditor be sent?</b> <u>See summary page</u>  Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)  Contact phone <u>213-576-1000</u> Contact email <u>leib.lerner@alston.com</u>  Uniform claim identifier (if you use one): _____	<b>Where should payments to the creditor be sent? (if different)</b>  Contact phone _____ Contact email _____
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



### Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?

☒ No

☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_\_

**7. How much is the claim?**

\$ 250,000

**. Does this amount include interest or other charges?**

☐ No

☒ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

## Contract

9. Is all or part of the claim secured?

☒ No

☐ Yes. The claim is secured by a lien on property.

**Nature or property:**

☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe:

**Basis for perfection:**

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

**Value of property:**

\$\_\_\_\_\_

**Amount of the claim that is secured:**

\$\_\_\_\_\_

**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amount should match the amount in line 7.)

**Amount necessary to cure any default as of the date of the petition: \$**\_\_\_\_\_

**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %

☐ Fixed

☐ Variable

10. Is this claim based on a lease?

☒ No

☐ Yes. Amount necessary to cure any default as of the date of the petition. \$

**11. Is this claim subject to a right of setoff?**

☒ No

☐ Yes. Identify the property: \_\_\_\_\_



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ \_\_\_\_\_

☐ Up to \$3,350\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ \_\_\_\_\_

☐ Wages, salaries, or commissions (up to \$15,150\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ \_\_\_\_\_

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ \_\_\_\_\_

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ \_\_\_\_\_

☐ Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☒ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 07/18/2025  
MM / DD / YYYY

/s/Kathleen M. Hallinan  
Signature

Print the name of the person who is completing and signing this claim:

Name Kathleen M. Hallinan  
First name Middle name Last name

Title Vice President, Litigation

Company Sony Pictures Entertainment, Inc.  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

Contact phone \_\_\_\_\_ Email \_\_\_\_\_



# Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 526-6865 | International (781) 575-2076

<b>Debtor:</b> 25-10475 - Village Roadshow Entertainment Group USA Inc.		
<b>District:</b> District of Delaware		
<b>Creditor:</b> Sony Pictures Entertainment, Inc. In Care of Alston Bird LLP - Leib M. Lerner 350 South Grand Avenue, 51st Floor  Los Angeles, CA, 90071  <b>Phone:</b> 213-576-1000 <b>Phone 2:</b>  <b>Fax:</b> 213-576-1100 <b>Email:</b> leib.lerner@alston.com	<b>Has Supporting Documentation:</b> Yes, supporting documentation successfully uploaded <b>Related Document Statement:</b>	
	<b>Has Related Claim:</b> No <b>Related Claim Filed By:</b>	
	<b>Filing Party:</b> Authorized agent	
<b>Other Names Used with Debtor:</b>	<b>Amends Claim:</b> No <b>Acquired Claim:</b> No	
<b>Basis of Claim:</b> Contract	<b>Last 4 Digits:</b> No	<b>Uniform Claim Identifier:</b>
<b>Total Amount of Claim:</b> 250,000	<b>Includes Interest or Charges:</b> Yes	
<b>Has Priority Claim:</b> No	<b>Priority Under:</b>	
<b>Has Secured Claim:</b> No <b>Amount of 503(b)(9):</b> No <b>Based on Lease:</b> No <b>Subject to Right of Setoff:</b> No	<b>Nature of Secured Amount:</b> <b>Value of Property:</b> <b>Annual Interest Rate:</b> <b>Arrearage Amount:</b> <b>Basis for Perfection:</b> <b>Amount Unsecured:</b>	
<b>Submitted By:</b> Kathleen M. Hallinan on 18-Jul-2025 8:53:55 a.m. Pacific Time <b>Title:</b> Vice President, Litigation <b>Company:</b> Sony Pictures Entertainment, Inc.		

## United States Bankruptcy Court for the District of Delaware

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- |   |   |   |
|---|---|---|
| <input checked="" type="checkbox"/> Village Roadshow Entertainment Group USA Inc. (Case No. 25-10475) | <input type="checkbox"/> VREG Wonka IP Global LLC (Case No. 25-10487)                                   | <input type="checkbox"/> Village Roadshow Distribution Pty Ltd (Case No. 25-10498)              |
| <input type="checkbox"/> VR Zoo Productions Ltd (Case No. 25-10476)                                   | <input type="checkbox"/> Village Roadshow Pictures Entertainment Inc. (Case No. 25-10488)               | <input type="checkbox"/> Village Roadshow Entertainment Group Asia Limited (Case No. 25-10499)  |
| <input type="checkbox"/> VREG Funding LLC (Case No. 25-10477)   | <input type="checkbox"/> VREG WW IP Global LLC (Case No. 25-10489)                                      | <input type="checkbox"/> Crescent Film Holdings Limited (Case No. 25-10500)                     |
| <input type="checkbox"/> VREG IP Global LLC (Case No. 25-10478)                                       | <input type="checkbox"/> Village Roadshow Pictures North America Inc. (Case No. 25-10490)               | <input type="checkbox"/> Village Roadshow Distribution UK Limited (Case No. 25-10501)           |
| <input type="checkbox"/> Village Roadshow Distribution USA Inc. (Case No. 25-10479)                   | <input type="checkbox"/> Village Roadshow VS Films LLC (Case No. 25-10491)                              | <input type="checkbox"/> Village Roadshow Entertainment Group (BVI) Limited (Case No. 25-10502) |
| <input type="checkbox"/> VREG J2 Global LLC (Case No. 25-10480)                                       | <input type="checkbox"/> Village Roadshow Productions Inc. (Case No. 25-10492)                          | <input type="checkbox"/> Village Roadshow Productions (BVI) Ltd (Case No. 25-10503)             |
| <input type="checkbox"/> Village Roadshow Films Global Inc. (Case No. 25-10481)                       | <input type="checkbox"/> VR DTE Distribution USA Inc. (Case No. 25-10493)                               | <input type="checkbox"/> VR Zoo Distribution USA Inc. (Case No. 25-10504)                       |
| <input type="checkbox"/> VREG MM2 IP Global LLC (Case No. 25-10482)                                   | <input type="checkbox"/> VR DTE Productions Limited (Case No. 25-10494)                                 | <input type="checkbox"/> Village Roadshow Distribution (BVI) Limited (Case No. 25-10505)        |
| <input type="checkbox"/> VREG OP Global LLC (Case No. 25-10483)                                       | <input type="checkbox"/> VR Funding LLC (Case No. 25-10495)   | <input type="checkbox"/> Village Roadshow Films (BVI) Limited (Case No. 25-10506)               |
| <input type="checkbox"/> VREG Production Services Inc. (Case No. 25-10484)                            | <input type="checkbox"/> VREG Films Ltd (Case No. 25-10496)   | <input type="checkbox"/> VR Films Holdings (BVI) Limited (Case No. 25-10507)                    |
| <input type="checkbox"/> Village Roadshow Films North America Inc. (Case No. 25-10485)                | <input type="checkbox"/> Village Roadshow Film Administration Management Pty Ltd<br>(Case No. 25-10497) | <input type="checkbox"/> Village Roadshow Holdings USA Inc. (Case No. 25-10508)                 |
| <input type="checkbox"/> VREG Television Inc. (Case No. 25-10486)                                     |   |   |

## Modified Official Form 410

## Proof of Claim

12/24

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

**Part 1: Identify the Claim**

1. Who is the current creditor?	Sony Pictures Entertainment, Inc. Name of the current creditor (the person or entity to be paid for this claim)  Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?  Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?  Alston & Bird LLP, Attn: Leib M. Lerner Name 350 South Grand Avenue, 51st Floor Number Street Los Angeles CA 90071 City State ZIP Code  Country Contact phone (213) 576-1000 Contact email (213) 576-1100  Uniform claim identifier (if you use one): _____	Where should payments to the creditor be sent? (if different)  _____ Name _____ Number Street _____ City State ZIP Code  Country Contact phone _____ Contact email _____
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor? ☒ No  
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_ \_

7. How much is the claim? \$ 250,000. Does this amount include interest or other charges?  
☐ No  
☒ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
Limit disclosing information that is entitled to privacy, such as health care information.

Contract

9. Is all or part of the claim secured? ☒ No  
☐ Yes. The claim is secured by a lien on property.  
**Nature of property:**  
☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
☐ Motor vehicle  
☐ Other. Describe: \_\_\_\_\_  
**Basis for perfection:** \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  
**Value of property:** \$ \_\_\_\_\_  
**Amount of the claim that is secured:** \$ \_\_\_\_\_  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amount should match the amount in line 7.)  
**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_  
**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %  
☐ Fixed  
☐ Variable

10. Is this claim based on a lease? ☒ No  
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff? ☒ No  
☐ Yes. Identify the property: \_\_\_\_\_

12 Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes Check all that apply

Amount entitled to priority

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B)

\$ \_\_\_\_\_

☐ Up to \$3,350\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use 11 U.S.C. § 507(a)(7)

\$ \_\_\_\_\_

☐ Wages, salaries, or commissions (up to \$15,150\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier 11 U.S.C. § 507(a)(4)

\$ \_\_\_\_\_

☐ Taxes or penalties owed to governmental units 11 U.S.C. § 507(a)(8)

\$ \_\_\_\_\_

☐ Contributions to an employee benefit plan 11 U.S.C. § 507(a)(5)

\$ \_\_\_\_\_

☐ Other Specify subsection of 11 U.S.C. § 507(a)( ) that applies

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment

13 Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

☒ No

☐ Yes Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

### Part 3: Sign Below

The person completing this proof of claim must sign and date it FRBP 9011(b)

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box

☐ I am the creditor

☒ I am the creditor's attorney or authorized agent

☐ I am the trustee, or the debtor, or their authorized agent Bankruptcy Rule 3004

☐ I am a guarantor, surety, endorser, or other codebtor Bankruptcy Rule 3005

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 07/17/2015

MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name Kathleen M Hallinan  
First name Middle name Last name

Title Vice President, Litigation

Company Sony Pictures Entertainment Inc  
Identify the corporate servicer as the company if the authorized agent is a servicer

Address 10202 W Washington Blvd  
Number Street

Culver City CA 90232  
City State ZIP Code Country

Contact phone 310 244-6948 Email Kathleen\_Hallinan@spe.sony.com

### **ATTACHMENT TO PROOF OF CLAIM**

Sony Pictures Television, Inc. (“Claimant”) asserts this claim (“Claim”) against Village Roadshow Entertainment Group USA Inc. (“Debtor”), based upon the UNDERWORLD-SPT/Village Roadshow Coproduction Binding Term Sheet as of September 30, 2022 (as may have been amended, the “Agreement”).

Pursuant to the Agreement, Claimant and Debtor agreed to jointly fund on a 50/50 basis all mutually approved development expenses for adaptation of UNDERWORLD as an episodic television production based upon the series of five UNDERWORLD motion pictures. The parties approved payment of \$500,000 for the pilot script and, pursuant to the parties’ agreement, Debtor is obligated to pay **\$250,000** to Claimant in reimbursement of Debtor’s portion of the payment for the script.

The Agreement and associated documentation relating thereto contains confidential research, development and commercial information, and is therefore not attached to this Claim. Claimant is informed and believes that Debtor is in possession of the Agreement and associated documentation. Claimant will provide such documents, if requested, subject to an appropriate non-disclosure agreement and/or protective order, as applicable.

This Claim does not include other contractual or non-contractual claims that Claimant has or may have against the Debtor. Claimant shall, without limitation, file additional and separate proofs of claim for those claims and/or amend or modify this Claim to incorporate those claims including, but not limited to, the right to reimbursement by Debtor of attorney’s fees and costs for enforcement of the License Agreement.

Nothing herein or otherwise, including, but without limitation, any later appearance, pleading, claim, or action, is intended or shall be deemed to be a waiver, release, or modification by Claimant of its (a) right to have final orders in noncore matters entered after de novo review by a District Judge; (b) right to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case; (c) right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (d) other rights, remedies, claims, actions, defenses, setoffs, or recoupments to which Claimant is or may be entitled, all of which are hereby expressly reserved.