

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-10475 (TMH)
)
) (Jointly Administered)
)
)

JOINT WITNESS AND EXHIBIT LIST

PLEASE TAKE NOTICE that, pursuant to the *Agreed Scheduling Order for the Pending Contested Matter Regarding the Sale of the Debtors' Derivative Rights Assets* [D.I. 800], the above-captioned debtors and debtors in possession (collectively, the “Debtors”), Warner Bros. Entertainment Inc. and its affiliates (collectively, “Warner Bros.”), Alcon Media Group, LLC and Loompala Pictures, LLC (collectively, “Alcon”), and Regency Entertainment (USA), Inc. (“Regency” and together with the Debtors, Warner Bros., and Alcon, the “Parties”), hereby submit this joint list of witness and exhibits (the “Witness and Exhibit List”) in connection with the sale hearing scheduled for October 20, 2025, at 10:00 a.m. (ET) (the “Hearing”).

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.’s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vreg>.



WITNESSES

1. Kevin Berg, the Debtors' General Counsel. Mr. Berg's testimony will concern his declaration filed at Docket No. 937, any declarations subsequently filed, his deposition testimony on September 30, 2025, and the topics for which he was designated on contained in the noticed 30(b)(6) deposition topics for the same.
2. Keith Maib, the Debtors' Chief Restructuring Officer. Mr. Maib's testimony will concern his declarations filed at Docket Nos. 2, 14, and 936, any declarations subsequently filed, his deposition testimony on October 3, 2025, and the topics for which he was designated on contained in the noticed 30(b)(6) deposition topics for the same.
3. Reid Snellenbarger, Co-Head and Managing Partner of SOLIC Capital Advisors, LLC, the Debtors' investment banker. Mr. Snellenbarger's testimony will concern his declarations filed at Docket Nos. 198 and 935.
4. Wayne Smith, Executive Vice President (Legal) for Warner Bros. Studios. Mr. Smith's testimony will concern his declarations filed at Docket Nos. 519, 909, and 933, any declarations subsequently filed, his deposition testimony on October 8, 2025, and the topics for which he was designated on contained in the noticed 30(b)(6) deposition topics for the same.
5. Steve Spira, President of Worldwide Business Affairs for Warner Bros. Studios. Mr. Spira's testimony will concern his deposition testimony on October 6, 2025, the topics for which he was designated on contained in the noticed 30(b)(6) deposition topics for the same, and any declarations subsequently filed.²

2 Warner Bros. wants to inform the Court that it has conferred with counsel for the Debtors on several occasions regarding their listing of Mr. Spira as a witness to inform the Debtors and other Parties that Mr. Spira will not be present for the upcoming Oct. 20 hearing and that Warner Bros. does not intend to call Mr. Spira as a witness. Warner Bros. has also informed Debtors' counsel that they may otherwise use Mr. Spira's deposition testimony

6. David Friedman, Executive Vice President and General Counsel of New Regency Productions, Inc. Mr. Friedman's testimony will concern his declarations filed at Docket Nos. 479 and 917, any declarations subsequently filed, his deposition testimony on October 1, 2025, and the topics for which he was designated on contained in the noticed 30(b)(6) deposition topics for the same.
7. Broderick Johnson, Co-Chief Executive Officer and Co-Founder of Alcon Entertainment. Mr. Johnson's testimony will concern his declaration filed at Docket No. 941, his deposition testimony on October 7, 2025, the topics for which he was designated on contained in the noticed 30(b)(6) deposition topics for the same, and any declarations subsequently filed.
8. Molly Smith, Black Label Media and board member, Alcon. Ms. Smith's testimony will concern the September 25, 2025-Letter from Black Label Media and the matters stated therein re financial and other support to Alcon Media Group from the Smith Family, bates labeled Alcon000030 and listed on this Witness and Exhibit List at Ex. No. 374 and in further support of Alcon's pleadings filed on October 15, 2025.
9. The Parties reserve the rights to call necessary rebuttal or impeachment witnesses.

EXHIBITS

Ex. No.	Document	ECF Number	Initial Bates Number
1.	[Sealed] Purchase and Distribution Agreement Re: December Boys	D.I. 519-1	N/A
2.	[Sealed] 2014 MPRPA	D.I. 519-2	WB 0000116
3.	[Sealed] 2020 MPRPA	D.I. 519-3	WB 0000322
4.	[Sealed] Matrix Co-Ownership Agreement	D.I. 519-4	WB_0000515
5.	[Sealed] 2017 Omnibus Amendment to Co-Ownership Agreements	D.I. 519-5	WB_0000297

at the upcoming hearing in accordance with the Federal Rules of Civil Procedure. The Parties are continuing to meet and confer.

Ex. No.	Document	ECF Number	Initial Bates Number
6.	[Sealed] Omnibus Amendment No. 2 to Co-Ownership Agreements	D.I. 519-6	WB_0000504
7.	[Sealed] Second Amended and Restated Output Distribution Agreement (Domestic) dated November 10, 2020	D.I. 519-7	N/A
8.	[Sealed] Amended and Restated Output Distribution Agreement (Domestic) dated October 30, 2015	D.I. 519-8	N/A
9.	[Sealed] Second Amended and Restated Output Distribution Agreement (Foreign) dated November 10, 2020	D.I. 519-9	N/A
10.	[Sealed] Amended and Restated Output Distribution Agreement (Foreign) dated as of October 30, 2015	D.I. 519-10	N/A
11.	[Sealed] Amended and Restated Consolidated Output Distribution Agreement (Foreign) dated November 10, 2020	D.I. 519-11	N/A
12.	[Sealed] Security Agreement, Mortgage and Assignment of Copyright (Domestic) dated November 22, 2019	D.I. 519-12	N/A
13.	[Sealed] Copyright Mortgage and Assignment (Domestic) dated November 22, 2019	D.I. 519-13	N/A
14.	[Sealed] Security Agreement, Mortgage and Assignment of Copyright (Foreign) dated November 22, 2019	D.I. 519-14	N/A
15.	[Sealed] Copyright Mortgage and Assignment (Foreign) dated November 22, 2019	D.I. 519-15	N/A
16.	[Sealed] UCC-1 financing statement A	D.I. 519-16	N/A
17.	[Sealed] UCC-1 financing statement B	D.I. 519-17	N/A
18.	[Sealed] Consolidated Intercreditor Agreement	D.I. 519-18	N/A
19.	[Sealed] Virtual Intercreditor Agreement	D.I. 519-19	N/A
20.	[Sealed] Wonka Intercreditor Agreement	D.I. 519-20	WB 0002048
21.	[Sealed] Superior Court's May 27, 2022 Minute Order	D.I. 519-21	N/A
22.	[Sealed] Final Award issued by the Arbitrator on July 21, 2023	D.I. 519-22	N/A
23.	[Sealed] Order Granting Post-Hearing Relief	D.I. 519-23	N/A
24.	[Sealed] Assignments of Derivative Rights	D.I. 519-24	N/A
25.	[Sealed] Appeal Panel Interim Decision and Award dated September 19, 2024	D.I. 519-25	N/A
26.	[Sealed] September 8, 2025 Revised Warner Bros. Bid	D.I. 910-1	WB_0002791
27.	[Sealed] September 26, 2025 Warner Bros. Letter	D.I. 910-2	WB_0002816

Ex. No.	Document	ECF Number	Initial Bates Number
28.	[Sealed] October 10, 2024 email exchange between J. McIntosh and D. Adametz	D.I. 910-3	WB_0000697 (AEO)
29.	[Sealed] October 10, 2024 email exchange between WB Clips and Stills Licensing Department and J. Hill	D.I. 910-4	WB_0000690 (AEO)
30.	[Sealed] Alcon Complaint	D.I. 910-5	WB_0001026
31.	[Omitted]		
32.	[Sealed] Alcon's response to Initial MTDs 02/13/2025	D.I. 910-8	WB_0001247
33.	[Sealed] Alcon Amended Complaint 02/13/2025	D.I. 910-9	WB_0000943
34.	[Sealed] Alcon Lawsuit Tentative Ruling	D.I. 910-11	WB_0001087
35.	[Sealed] Alcon Lawsuit Minute Order 04/07/2025	D.I. 910-13	WB_0001078
36.	[Sealed] Alcon Second Amended Complaint 06/16/2025	D.I. 910-14	WB_0001149
37.	[Sealed] Warner Bros.' Second MTD 07/30/2025	D.I. 910-18	WB_0001283
38.	[Sealed] Alcon's opposition to Second MTDs 08/21/2025	D.I. 910-19	WB_0001123
39.	[Sealed] Warner Bros., Musk and Tesla reply in support of Second MTDs 06/28/2025	D.I. 910-20	WB_0001257
40.	[Sealed] Alcon Lawsuit Second Tentative Ruling 09/09/2025	D.I. 910-21	WB_0001079
41.	[Sealed] Minute Order allowing Alcon leave to amend its complaint no later than October 2 nd , 2025 (09/11/2025)	D.I. 910-22	WB_0001256
42.	[Sealed] Alcon Third Amended Complaint 10/02/25	D.I. 910-23	WB_0002795
43.	[Sealed] The Blind Side Emails (Jan 19 – Feb 1, 2024)	D.I. 910-24	WB_0000687 (AEO)
44.	[Sealed] <i>Sisterhood of the Travelling Pants</i> email exchange 05/29/2025	D.I. 910-25	WB_0000694 (AEO)
45.	[Sealed] Practical Magic Assignment	D.I. 910-26	WB_0002780
46.	[Sealed] 2009 MPRPA	D.I. 910-27	WB_0000001
47.	[Sealed] 2012 MPRPA	D.I. 910-28	WB_0002669
48.	[Sealed] 1998 QCSA	D.I. 910-29	WB_0002489
49.	[Sealed] Practical Magic Derivative Rights Assignment 10/15/1998	D.I. 910-30	WB_0002658
50.	[Sealed] Great Gatsby Derivative Rights Assignment 05/09/2013	D.I. 910-31	WB_0002649
51.	[Sealed] Joker Assignment 10/01/2019	D.I. 910-32	WB_0002235
52.	[Sealed] Promissory Note Re: American Sniper	D.I. 910-33	WB_0000628
53.	[Sealed] May 26, 2010 Loan Agreement	D.I. 910-34	WB_0000644

Ex. No.	Document	ECF Number	Initial Bates Number
54.	[Sealed] Summary of Deal Terms (July 2020)	D.I. 910-35	WB_0002924
55.	[Sealed] PM2 Project Notice Email (including attachment)	D.I. 910-36	WB_0002328 (AEO)
56.	[Sealed] Village's Purported Acceptance Re: PM2 Project Notice	D.I. 910-37	WB_0002656
57.	[Sealed] September 8, 2025 Warner Letter Re: Village Purported Acceptance of PM2 Project Notice	D.I. 910-38	WB_0002824
58.	[Sealed] Excerpts from Transcript of Deposition of K. Berg 09/30/25 (Individual and 30(b)(6))	D.I. 910-39	N/A
59.	[Sealed] Bank of America Letter 09/24/25	D.I. 910-40	ALCON000029
60.	[Sealed] JPMorgan Letter 09/25/25	D.I. 910-41	ALCON000028
61.	[Sealed] Transcript of Status Conference 08/22/25	D.I. 910-42	WB_0002896
62.	<i>Yes Man</i> Promissory Note	N/A	WB_0002962
63.	[Sealed] Alcon Commitment Letter 09/04/25	D.I. 910-44	VREG-WB-004778-80
64.	[Sealed] Redline of Alcon Derivative Rights APA	D.I. 910-45	WB_0002828
65.	[Sealed] <i>Svenhard's Swedish Bakery v. Bakery (In re Svenhard's Swedish Bakery)</i> , No. 23-60045, 2025 LX 328143 (9th Cir. Sep. 12, 2025)	D.I. 910-48	WB_0002918
66.	[Sealed] <i>Declaration of Wayne M. Smith in Support of Warner Bros. Entertainment Inc.'s Omnibus Objection to (I) the Debtors' Motion For an Order Approving the Sale Of the Debtors' Assets, (II) the Debtors' Sale Supplement With Respect Thereto and (III) the Debtors' Assumption and Assignment of Certain Warner Bros. Agreements ("Initial Smith Declaration")</i> ³	D.I. 519	N/A
67.	[Sealed] <i>Supplemental Declaration of Wayne M. Smith in Support of Warner Bros. Entertainment Inc.'s Supplemental Objection to (I) the Debtors' Motion for an Order Approving the Sale of the Debtors' Assets and (II) the Debtors' Assumption and Assignment of Certain Warner Bros. Agreements ("Supplemental Smith Declaration")</i> ⁴	D.I. 909	N/A
68.	Warner Bros.' Proof of Claim	POC # 30	N/A
69.	First Day Hearing Transcript	D.I. 93	N/A

Ex. No.	Document	ECF Number	Initial Bates Number
70.	<i>Village Roadshow Distribution USA Inc. 's Voluntary Petition for Relief under title 11 of the United States Code, 11 U.S.C. §§ 101-1552</i>	D.I. 1	N/A
71.	<i>[Sealed] Declaration of Keith Maib in Support of First Day Relief</i>	D.I. 14	N/A
72.	<i>Debtors' Motion for Entry of Orders (I)(A) Approving Bid Procedures for the Sale of the Debtors' Assets, (B) Authorizing the Debtors' Entry Into the Stalking Horse APA and Approving Bid Protections Thereunder, (C) Scheduling an Auction for, and Hearing to Approve, Sale of the Debtors' Assets, (D) Approving Form and Manner of Notices of Sale, Auction, and Sale Hearing, and (E) Approving Assumption and Assignment Procedures; (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of all Liens, Claims, Interests, and Encumbrances, and (B) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granted Related Relief</i>	D.I. 11	N/A
73.	<i>[Sealed] Warner Bros. Entertainment Inc. 's Objection to the Debtors' Motion for Entry of Orders (I)(A) Approving Bid Procedures for the Sale of the Debtors' Assets, (B) Authorizing the Debtors' Entry into the Stalking Horse APA and Approving Bid Protections Thereunder, (C) Scheduling an Auction for, and Hearing to Approve, Sale of the Debtors' Assets, (D) Approving Form and Manner of Notices of Sale, Auction, and Sale Hearing, and (E) Approving Assumption and Assignment Procedures; (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, and (B) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief</i>	D.I. 145	N/A

Ex. No.	Document	ECF Number	Initial Bates Number
74.	<i>Debtors' Supplemental Motion for Entry of an Order (A) Approving (I) the Debtors' Designation of the New Stalking Horse Bidder for the Library Assets as set Forth in the Stalking Horse Agreement, (II) the Debtors' Entry Into the Stalking Horse Agreement and (III) the Bid Protections and (B) Granting Related Relief</i>	D.I. 197	N/A
75.	<i>Amended Order (I) Approving Bid Procedures for the Sale of the Debtors' Assets, (II) Authorizing the Debtors' Entry Into the Stalking Horse APA and Approving Bid Protections Thereunder, (III) Scheduling an Auction for and Hearing to Approve, Sale of the Debtors' Assets, (IV) Approving Form and Manner of Notices of Sale, Auction, and Sale Hearing, (V) Approving Assumption and Assignment Procedures, and (VI) Granting Related Relief</i>	D.I. 276	N/A
76.	<i>Final Order (I) Authorizing the Debtors to Obtain Post-Petition Secured Financing, (II) Authorizing the Use of Cash Collateral, (III) D.I. 280 Granting Liens and Superiority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief</i>	D.I. 280	N/A
77.	<i>Notice of Possible Assumption and Assignment of Certain Executory Contracts With Warner Bros.</i>	D.I. 284	N/A
78.	<i>Order (I) Approving the Sale of Library Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (II) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith, and (III) Granting Related Relief</i>	D.I. 562	N/A
79.	<i>Order (I) Approving the Sale of the Studio Business Free and Clear of Liens, Claims, Interests, and Encumbrances, (II) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith, and (III) Granting Related Relief</i>	D.I. 782	N/A

Ex. No.	Document	ECF Number	Initial Bates Number
80.	<i>Supplemental Notice of Possible Assumption and Assignment of Certain Executory Contracts With Warner Bros.</i>	D.I. 904	N/A
81.	<i>Notice of (I) Successful Bidder for Derivative Rights and Studio Business and (II) Back-Up Bidder for Derivative Rights</i>	D.I. 446	N/A
82.	[Sealed] <i>Warner Bros. Entertainment Inc.'s Omnibus Objection to (I) the Debtors' Motion For an Order Approving the Sale Of the Debtors' Assets, (II) the Debtors' Sale Supplement With Respect Thereto and (III) the Debtors' Assumption and Assignment of Certain Warner Bros. Agreements</i>	D.I. 518	N/A
83.	[Sealed] <i>Warner Bros. Entertainment Inc.'s Supplemental Objection to (I) the Debtors' Motion for an Order Approving the Sale of the Debtors' Assets, and (II) the Debtors' Assumption and Assignment of Certain Warner Bros. Agreements</i>	D.I. 908	N/A
84.	<i>Nights In Rodanthe</i> Promissory Note	N/A	WB 0002957
85.	<i>Declaration of Reid Snellenbarger in Support of Debtors' Motion for Entry of Orders (I)(A) Approving Bid Procedures for the Sale of the Debtors' Assets, (B) Authorizing the Debtors' Entry Into the Stalking Horse APA and Approving Bid Protections Thereunder, (C) Scheduling an Auction for, and Hearing to Approve, Sale of the Debtors' Assets, (D) Approving Form and Manner of Notices of Sale, Auction, and Sale Hearing, and € Approving Assumption and Assignment Procedures; (II) (A) Approving the Sale of the Debtors' Assets Free and Clera of all Liens, Claims, Interests, and Encumbrances and (B) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief</i>	D.I. 198	N/A
86.	[Sealed] <i>Objection by Regency Entertainment (USA), Inc. to Sale of Debtors' Assets</i>	D.I. 477	WB_0003577
87.	<i>Notice of Adjournment of Sale Hearing With Respect to Derivative Rights Only</i>	D.I. 511	N/A

Ex. No.	Document	ECF Number	Initial Bates Number
88.	<i>Supplemental Objection by Regency entertainment (USA), Inc. to Sale of Debtors' Derivative Rights Assets and Assumption and Assignment of Co-Ownership Agreement</i>	D.I. 915	N/A
89.	[Sealed] <i>Amended Declaration of David C. Friedman in Support of Objections by regency Entertainment (USA), Inc. to Sale of Debtors' Assets and Assumption and Assignment of Co-Ownership Agreement</i>	D.I. 917	WB_0003572
90.	<i>Notice of Filing of Revised Proposed Sale Order and Asset Purchase Agreement for the Derivative Rights</i>	D.I. 824	N/A
91.	November 20-29, 2023 email exchange between Warner Bros., Sidley, Village, and Sheppard Mullin	N/A	WB_0002939
92.	Warner Bros.' Bid Package Submission & Adequate Assurance Information	N/A	WB_0003323
93.	May 28, 2025 Auction Transcript	N/A	WB_0000715
94.	<i>Alcon Media Group, LLC's Responses to Warner Bros. Entertainment Inc.'s Initial Interrogatories in Connection with Derivative Rights Sale Hearing</i>	N/A	WB_0003273
95.	<i>Alcon Media Group, LLC's Responses to Warner Bros. Entertainment Inc.'s Initial Requests for Admission in Connection with Derivative Rights Sale Hearing</i>	N/A	WB_0003278
96.	<i>Schedules of Assets and Liabilities for Village Roadshow Films (BVI) Limited (Case No. 25-10506)</i>	D.I. 434	N/A
97.	<i>Verifications to Alcon Media Group, LLC Responses to Warner Bros. Entertainment Inc. Discovery Requests</i>	N/A	WB_0003299
98.	<i>Debtors' Answers and Objections to Warner Bros. Entertainment Inc.'s Initial Interrogatories</i>	N/A	WB_0003282
99.	<i>Debtors' Responses and Objections to Warner Bros. Entertainment Inc.'s Initial Requests For Admission</i>	N/A	WB_0003292
100.	<i>Schedules of Assets and Liabilities for VREG OP Global LLC (Case No. 25-10483)</i>	D.I. 411	N/A
101.	Alcon Adequate Assurance Letter	N/A	VREG-B-000074
102.	<i>J. Bernbrock Letter re. Status Conference Regarding Derivative Rights Sale</i>	D.I. 729	N/A

Ex. No.	Document	ECF Number	Initial Bates Number
103.	<i>S. Drake Letter re. Status Conference Regarding Derivative Rights Sale</i>	D.I. 730	N/A
104.	Email exchange between Warner and Regency re. <i>Don't Say A Word</i>	N/A	WB_00002931
105.	Letter sent by OMM dated as of February 8, 2024 to Village's counsel re. <i>Furiosa</i>	N/A	WB_0000710
106.	Letter sent by OMM dated as of March 6, 2024 to Village's counsel re. <i>Joker</i>	N/A	WB_0000712
107.	Letter sent by OMM dated as of December 26, 2023 to Village's counsel re. Notice of Breach and Demand for Reasonable Assurances	N/A	WB_0000706
108.	Letter sent by OMM dated as of January 4, 2024 to Village's counsel re. Response to January 3, 2024 and Continued Demand for Reasonable Assurances	N/A	WB_0000704
109.	<i>Guardians</i> Promissory Note	N/A	WB_0002953
110.	QCSA I	N/A	WB_0002999
111.	QCSA II	N/A	WB_0003129
112.	QCSA III	N/A	WB_0003173
113.	QCSA IV	N/A	WB_0003225
114.	<i>Practical Magic</i> Co-Ownership Agreement	N/A	VREG-WB-000224
115.	<i>Analyze This</i> Co-Ownership Agreement	N/A	VREG-WB-000240
116.	<i>Deep Blue Sea</i> Co-Ownership Agreement	N/A	WB_0002967
117.	<i>Three Kings</i> Co-Ownership Agreement	N/A	VREG-WB-000287
118.	<i>Three To Tango</i> Co-Ownership Agreement	N/A	VREG-WB-000303
119.	<i>Gossip</i> Co-Ownership Agreement	N/A	VREG-WB-000319
120.	<i>Space Cowboys</i> Co-Ownership Agreement	N/A	VREG-WB-000335
121.	<i>Red Planet</i> Co-Ownership Agreement	N/A	VREG-WB-000352
122.	<i>Valentine</i> Co-Ownership Agreement	N/A	VREG-WB-000367
123.	<i>See Spot Run</i> Co-Ownership Agreement	N/A	VREG-WB-000383
124.	<i>Exit Wounds</i> Co-Ownership Agreement	N/A	VREG-WB-000400
125.	<i>Swordfish</i> Co-Ownership Agreement	N/A	VREG-WB-000416

Ex. No.	Document	ECF Number	Initial Bates Number
126.	<i>Cats & Dogs</i> Co-Ownership Agreement	N/A	VREG-WB-000432
127.	<i>Hearts In Atlantis</i> Co-Ownership Agreement	N/A	VREG-WB-000448
128.	<i>Training Day</i> Co-Ownership Agreement	N/A	VREG-WB-000463
129.	<i>Ocean's Eleven</i> Co-Ownership Agreement	N/A	VREG-WB-000479
130.	<i>The Majestic</i> Co-Ownership Agreement	N/A	VREG-WB-000495
131.	<i>Queen Of The Damned</i> Co-Ownership Agreement	N/A	WB_0003256
132.	<i>Showtime</i> Co-Ownership Agreement	N/A	VREG-WB-000527
133.	<i>Eight Legged Freaks</i> Co-Ownership Agreement	N/A	VREG-WB-000543
134.	<i>Pluto Nash</i> Co-Ownership Agreement	N/A	VREG-WB-000559
135.	<i>Ghost Ship</i> Co-Ownership Agreement	N/A	VREG-WB-000575
136.	<i>Analyze That</i> Co-Ownership Agreement	N/A	VREG-WB-000591
137.	<i>Two Weeks Notice</i> Co-Ownership Agreement	N/A	VREG-WB-000607
138.	<i>Dreamcatcher</i> Co-Ownership Agreement	N/A	VREG-WB-000623
139.	<i>Mystic River</i> Co-Ownership Agreement	N/A	VREG-WB-000656
140.	<i>Torque</i> Co-Ownership Agreement	N/A	VREG-WB-000689
141.	<i>Taking Lives</i> Co-Ownership Agreement	N/A	VREG-WB-000704
142.	<i>Catwoman</i> Co-Ownership Agreement	N/A	VREG-WB-000719
143.	<i>Ocean's Twelve</i> Co-Ownership Agreement	N/A	VREG-WB-000734
144.	<i>Constantine</i> Co-Ownership Agreement	N/A	VREG-WB-000749
145.	<i>Miss Congeniality 2</i> Co-Ownership Agreement	N/A	VREG-WB-000764
146.	<i>Miss Congeniality</i> Co-Ownership Agreement	N/A	WB_0002984
147.	<i>House Of Wax</i> Co-Ownership Agreement	N/A	VREG-WB-000781

Ex. No.	Document	ECF Number	Initial Bates Number
148.	<i>Charlie And The Chocolate Factory</i> Co-Ownership Agreement	N/A	VREG-WB-000796
149.	<i>Dukes Of Hazzard</i> Co-Ownership Agreement	N/A	VREG-WB-000811
150.	<i>Rumor Has It</i> Co-Ownership Agreement	N/A	VREG-WB-000826
151.	<i>Firewall</i> Co-Ownership Agreement	N/A	VREG-WB-000841
152.	<i>The Lake House</i> Co-Ownership Agreement	N/A	VREG-WB-000856
153.	<i>Happy Feet</i> Co-Ownership Agreement	N/A	VREG-WB-000871
154.	<i>Unaccompanied Minors</i> Co-Ownership Agreement	N/A	VREG-WB-000886
155.	<i>Music And Lyrics</i> Co-Ownership Agreement	N/A	VREG-WB-000901
156.	<i>The Reaping</i> Co-Ownership Agreement	N/A	VREG-WB-000916
157.	<i>Lucky You</i> Co-Ownership Agreement	N/A	VREG-WB-000931
158.	<i>Ocean's Thirteen</i> Co-Ownership Agreement	N/A	VREG-WB-000946
159.	<i>License To Wed</i> Co-Ownership Agreement	N/A	VREG-WB-000961
160.	<i>No Reservations</i> Co-Ownership Agreement	N/A	VREG-WB-000976
161.	<i>The Invasion</i> Co-Ownership Agreement	N/A	VREG-WB-000991
162.	<i>The Brave One</i> Co-Ownership Agreement	N/A	VREG-WB-001006
163.	<i>I Am Legend</i> Co-Ownership Agreement	N/A	VREG-WB-001021
164.	<i>Speed Racer</i> Co-Ownership Agreement	N/A	VREG-WB-001036
165.	<i>Get Smart</i> Co-Ownership Agreement	N/A	VREG-WB-001051
166.	<i>Nights In Rodanthe</i> Co-Ownership Agreement	N/A	VREG-WB-001066
167.	<i>Yes Man</i> Co-Ownership Agreement	N/A	VREG-WB-001081
168.	<i>Gran Torino</i> Co-Ownership Agreement	N/A	VREG-WB-001096
169.	<i>Where The Wild Things Are</i> Co-Ownership Agreement	N/A	VREG-WB-001111

Ex. No.	Document	ECF Number	Initial Bates Number
170.	<i>Sherlock Holmes</i> Co-Ownership Agreement	N/A	VREG-WB-001126
171.	<i>Cats & Dogs 2</i> Co-Ownership Agreement	N/A	VREG-WB-001141
172.	<i>Guardians Of Ga'hoole</i> Co-Ownership Agreement	N/A	VREG-WB-001156
173.	<i>Life As We Know It</i> Co-Ownership Agreement	N/A	VREG-WB-001171
174.	<i>Happy Feet 2</i> Co-Ownership Agreement	N/A	VREG-WB-001186
175.	<i>Sherlock Holmes 2</i> Co-Ownership Agreement	N/A	VREG-WB-001201
176.	<i>The Lucky One</i> Co-Ownership Agreement	N/A	VREG-WB-001216
177.	<i>Dark Shadows</i> Co-Ownership Agreement	N/A	VREG-WB-001231
178.	<i>Gangster Squad</i> Co-Ownership Agreement	N/A	VREG-WB-001246
179.	<i>The Great Gatsby</i> Co-Ownership Agreement	N/A	VREG-WB-001262
180.	<i>Winter's Tale</i> Co-Ownership Agreement	N/A	VREG-WB-001278
181.	<i>Edge Of Tomorrow</i> Co-Ownership Agreement	N/A	VREG-WB-001293
182.	<i>Into the Storm</i> Amended and Restated Co-Ownership Agreement	N/A	VREG-WB-001309
183.	<i>The Judge</i> Amended and Restated Co-Ownership Agreement	N/A	VREG-WB-001329
184.	<i>American Sniper</i> Co-Ownership Agreement	N/A	VREG-WB-001349
185.	<i>Jupiter Ascending</i> Co-Ownership Agreement	N/A	VREG-WB-001368
186.	<i>Mad Max: Fury Road</i> Co-Ownership Agreement	N/A	VREG-WB-001387
187.	<i>San Andreas</i> Co-Ownership Agreement	N/A	VREG-WB-001391
188.	<i>In The Heart Of The Sea</i> Co-Ownership Agreement	N/A	VREG-WB-001410
189.	<i>The Legend Of Tarzan</i> Co-Ownership Agreement	N/A	VREG-WB-001429
190.	<i>Sully</i> Co-Ownership Agreement	N/A	VREG-WB-001448
191.	<i>Collateral Beauty</i> Co-Ownership Agreement	N/A	VREG-WB-001467

Ex. No.	Document	ECF Number	Initial Bates Number
192.	<i>Fist Fight</i> Co-Ownership Agreement	N/A	VREG-WB-001486
193.	<i>Going In Style</i> Co-Ownership Agreement	N/A	VREG-WB-001505
194.	<i>King Arthur</i> Co-Ownership Agreement	N/A	VREG-WB-001524
195.	<i>The House</i> Co-Ownership Agreement	N/A	VREG-WB-001543
196.	<i>The 15:17 To Paris</i> Co-Ownership Agreement	N/A	VREG-WB-001562
197.	<i>Ready Player One</i> Co-Ownership Agreement	N/A	VREG-WB-001581
198.	<i>Ocean's Eight</i> Co-Ownership Agreement	N/A	VREG-WB-001600
199.	<i>Joker</i> Co-Ownership Agreement	N/A	VREG-WB-001619
200.	<i>Wonka</i> Co-Ownership Agreement	N/A	WB 0002085
201.	<i>American Sniper</i> Derivative Rights Assignment	N/A	VREG-WB-001690
202.	<i>Analyze That</i> Derivative Rights Assignment	N/A	VREG-WB-001705
203.	<i>Analyze This</i> Derivative Rights Assignment	N/A	VREG-WB-001712
204.	<i>Cats & Dogs</i> Derivative Rights Assignment	N/A	VREG-WB-001722
205.	<i>Cats & Dogs 2</i> Derivative Rights Assignment	N/A	VREG-WB-001731
206.	<i>Catwoman</i> Derivative Rights Assignment	N/A	VREG-WB-001738
207.	<i>Charlie And The Chocolate Factory</i> Derivative Rights Assignment	N/A	VREG-WB-001746
208.	<i>Collateral Beauty</i> Derivative Rights Assignment	N/A	VREG-WB-001754
209.	<i>Constantine</i> Derivative Rights Assignment	N/A	VREG-WB-001769
210.	<i>Dark Shadows</i> Derivative Rights Assignment	N/A	VREG-WB-001777
211.	<i>Deep Blue Sea</i> Derivative Rights Assignment	N/A	VREG-WB-001784
212.	<i>Dreamcatcher</i> Derivative Rights Assignment	N/A	VREG-WB-001800
213.	<i>Edge Of Tomorrow</i> Derivative Rights Assignment	N/A	VREG-WB-001808

Ex. No.	Document	ECF Number	Initial Bates Number
214.	<i>Eight Legged Freaks</i> Derivative Rights Assignment	N/A	VREG-WB-001815
215.	<i>Exit Wounds</i> Derivative Rights Assignment	N/A	VREG-WB-001823
216.	<i>Firewall</i> Derivative Rights Assignment	N/A	VREG-WB-001832
217.	<i>Fist Fight</i> Derivative Rights Assignment	N/A	VREG-WB-001840
218.	<i>Gangster Squad</i> Derivative Rights Assignment	N/A	VREG-WB-001855
219.	<i>Get Smart</i> Derivative Rights Assignment	N/A	VREG-WB-001862
220.	<i>Ghost Ship</i> Derivative Rights Assignment	N/A	VREG-WB-001870
221.	<i>Going In Style</i> Derivative Rights Assignment	N/A	VREG-WB-001878
222.	<i>Gossip</i> Derivative Rights Assignment	N/A	VREG-WB-001893
223.	<i>Gran Torino</i> Derivative Rights Assignment	N/A	VREG-WB-001911
224.	<i>Happy Feet</i> Derivative Rights Assignment	N/A	VREG-WB-001919
225.	<i>Happy Feet 2</i> Derivative Rights Assignment	N/A	VREG-WB-001927
226.	<i>Heart In Atlantis</i> Derivative Rights Assignment	N/A	VREG-WB-001934
227.	<i>House Of Wax</i> Derivative Rights Assignment	N/A	VREG-WB-001942
228.	<i>I Am Legend</i> Derivative Rights Assignment	N/A	VREG-WB-001950
229.	<i>In The Heart Of The Sea</i> Derivative Rights Assignment	N/A	VREG-WB-001958
230.	<i>Into The Storm</i> Derivative Rights Assignment	N/A	VREG-WB-001973
231.	<i>Jupiter Ascending</i> Derivative Rights Assignment	N/A	VREG-WB-001994
232.	<i>King Arthur</i> Derivative Rights Assignment	N/A	VREG-WB-002009
233.	<i>Guardians Of Ga'hoole</i> Derivative Rights Assignment	N/A	VREG-WB-002024
234.	<i>License To Wed</i> Derivative Rights Assignment	N/A	VREG-WB-002031
235.	<i>Life As We Know It</i> Derivative Rights Assignment	N/A	VREG-WB-002039

Ex. No.	Document	ECF Number	Initial Bates Number
236.	<i>Lucky You</i> Derivative Rights Assignment	N/A	VREG-WB-002046
237.	<i>Mad Max: Fury Road</i> Derivative Rights Assignment	N/A	VREG-WB-002054
238.	<i>Matrix Reloaded</i> Derivative Rights Assignment	N/A	VREG-WB-002068
239.	<i>Matrix Revolutions</i> Derivative Rights Assignment	N/A	VREG-WB-002076
240.	<i>Miss Congeniality</i> Derivative Rights Assignment	N/A	VREG-WB-002084
241.	<i>Miss Congeniality 2</i> Derivative Rights Assignment	N/A	VREG-WB-002092
242.	<i>Music And Lyrics</i> Derivative Rights Assignment	N/A	VREG-WB-002100
243.	<i>Mystic River</i> Derivative Rights Assignment	N/A	VREG-WB-002108
244.	<i>Nights In Rodanthe</i> Derivative Rights Assignment	N/A	VREG-WB-002116
245.	<i>No Reservations</i> Derivative Rights Assignment	N/A	VREG-WB-002124
246.	<i>Ocean's Eight</i> Derivative Rights Assignment	N/A	VREG-WB-002132
247.	<i>Ocean's Eleven</i> Derivative Rights Assignment	N/A	VREG-WB-002147
248.	<i>Ocean's Twelve</i> Derivative Rights Assignment	N/A	VREG-WB-002155
249.	<i>Ocean's Thirteen</i> Derivative Rights Assignment	N/A	VREG-WB-002163
250.	<i>Queen Of The Damned</i> Derivative Rights Assignment	N/A	VREG-WB-002180
251.	<i>Ready Player One</i> Derivative Rights Assignment	N/A	VREG-WB-002188
252.	<i>Red Planet</i> Derivative Rights Assignment	N/A	VREG-WB-002203
253.	<i>Rumor Has It</i> Derivative Rights Assignment	N/A	VREG-WB-002212
254.	<i>San Andreas</i> Derivative Rights Assignment	N/A	VREG-WB-002220
255.	<i>See Spot Run</i> Derivative Rights Assignment	N/A	VREG-WB-002235
256.	<i>Sherlock Holmes</i> Derivative Rights Assignment	N/A	VREG-WB-002244
257.	<i>Sherlock Holmes 2</i> Derivative Rights Assignment	N/A	VREG-WB-002252

Ex. No.	Document	ECF Number	Initial Bates Number
258.	<i>Showtime</i> Derivative Rights Assignment	N/A	VREG-WB-002259
259.	<i>Space Cowboys</i> Derivative Rights Assignment	N/A	VREG-WB-002267
260.	<i>Speed Racer</i> Derivative Rights Assignment	N/A	VREG-WB-002276
261.	<i>Sully</i> Derivative Rights Assignment	N/A	VREG-WB-002284
262.	<i>Swordfish</i> Derivative Rights Assignment	N/A	VREG-WB-002299
263.	<i>Taking Lives</i> Derivative Rights Assignment	N/A	VREG-WB-002307
264.	<i>The 15:17 To Paris</i> Derivative Rights Assignment	N/A	VREG-WB-002315
265.	<i>Pluto Nash</i> Derivative Rights Assignment	N/A	VREG-WB-002330
266.	<i>The Brave One</i> Derivative Rights Assignment	N/A	VREG-WB-002339
267.	<i>The Dukes Of Hazzard</i> Derivative Rights Assignment	N/A	VREG-WB-002347
268.	<i>The Great Gatsby</i> Derivative Rights Assignment	N/A	VREG-WB-002355
269.	<i>The House</i> Derivative Rights Assignment	N/A	VREG-WB-002362
270.	<i>The Invasion</i> Derivative Rights Assignment	N/A	VREG-WB-002377
271.	<i>The Judge</i> Derivative Rights Assignment	N/A	VREG-WB-002385
272.	<i>The Lake House</i> Derivative Rights Assignment	N/A	VREG-WB-002392
273.	<i>The Legend Of Tarzan</i> Derivative Rights Assignment	N/A	VREG-WB-002400
274.	<i>The Lucky One</i> Derivative Rights Assignment	N/A	VREG-WB-002415
275.	<i>The Majestic</i> Derivative Rights Assignment	N/A	VREG-WB-002422
276.	<i>The Matrix</i> Derivative Rights Assignment	N/A	VREG-WB-002430
277.	<i>The Reaping</i> Derivative Rights Assignment	N/A	VREG-WB-002440
278.	<i>Three Kings</i> Derivative Rights Assignment	N/A	VREG-WB-002448
279.	<i>Three To Tango</i> Derivative Rights Assignment	N/A	VREG-WB-002457

Ex. No.	Document	ECF Number	Initial Bates Number
280.	<i>Torque</i> Derivative Rights Assignment	N/A	VREG-WB-002466
281.	<i>Training Day</i> Derivative Rights Assignment	N/A	VREG-WB-002474
282.	<i>Two Weeks Notice</i> Derivative Rights Assignment	N/A	VREG-WB-002483
283.	<i>Unaccompanied Minors</i> Derivative Rights Assignment	N/A	VREG-WB-002491
284.	<i>Valentine</i> Derivative Rights Assignment	N/A	VREG-WB-002499
285.	<i>Where The Wild Things Are</i> Derivative Rights Assignment	N/A	VREG-WB-002507
286.	<i>Winter's Tale</i> Derivative Rights Assignment	N/A	VREG-WB-002515
287.	<i>Yes Man</i> Derivative Rights Assignment	N/A	VREG-WB-002522
288.	<i>Wonka</i> MPRPA	N/A	WB 0000767
289.	<i>Wonka</i> License Agreement	N/A	WB 0000897
290.	<i>Wonka</i> Global Memorandum of Distribution Agreement	N/A	WB_0000924
291.	<i>Wonka</i> Security Agreement, Mortgage and Assignment of Copyright	N/A	WB_0000926
292.	<i>Wonka</i> Copyright Mortgage	N/A	WB 0000940
293.	<i>Wonka</i> RPA	N/A	WB 0001287
294.	<i>Wonka</i> Output Distribution Agreement	N/A	WB 0001870
295.	<i>Wonka</i> WB Guaranty	N/A	WB 0001953
296.	<i>Wonka</i> VREG Undertaking and Indemnity	N/A	WB 0001972
297.	<i>Wonka</i> VREG - Second AR Consolidated Undertaking and Indemnity	N/A	WB_0001991
298.	<i>Wonka</i> Second A&R Undertaking and Indemnity - Foreign and Domestic Rights	N/A	WB_0002022
299.	<i>Wonka</i> Security Agreement, Mortgage and Assignment of Copyright (VRW)	N/A	WB_0002066
300.	<i>Wonka</i> Copyright Mortgage and Assignment (VRW - WAV)	N/A	WB_0002080
301.	<i>Wonka</i> Assignment (WB – VREG Wonka)	N/A	WB 0000673
302.	<i>Wonka</i> VREG Wonka IP Global LLC UCC-1 financing statement	N/A	WB_0002083
303.	<i>Wonka</i> Alcon Purchase Agreement	N/A	WB 0002101
304.	<i>Wonka</i> Individual Picture Purchase Agreement	N/A	WB 0002156
305.	<i>Wonka</i> Security Agreement, Mortgage and Assignment of Copyright (Loompala Pictures)	N/A	WB_0002168

Ex. No.	Document	ECF Number	Initial Bates Number
306.	<i>Wonka</i> Loompala Pictures LLC - DE UCC-1 financing statement	N/A	WB_0002182
307.	<i>Wonka</i> Copyright Mortgage and Assignment (Loompala to WAV)	N/A	WB_0002184
308.	<i>Wonka</i> Consulting Agreement	N/A	WB_0002187
309.	<i>Wonka</i> Assignment of Derivative Rights (VRF to VREG WW)	N/A	WB_0002198
310.	<i>Wonka</i> Assignment of Derivative Rights (VRFNA to VREG WW)	N/A	WB_0002210
311.	<i>Wonka</i> Contribution by Assignment of Derivative Rights	N/A	WB_0002221
312.	Memorandum of <i>Wonka</i> Specific Derivative Rights Assignment	N/A	WB_0002233
313.	<i>Wonka</i> Memorandum of Motion Picture Assignment	N/A	WB_0002234
314.	<i>Joker</i> RPA	N/A	WB_0002249
315.	<i>Joker</i> Security Agreement re. Promissory Note	N/A	WB_0002311
316.	<i>Joker</i> Promissory Note	N/A	WB_0000622
317.	<i>Ready Player One</i> Promissory Note	N/A	WB_0000534
318.	<i>Fist Fight</i> Promissory Note	N/A	WB_0000537
319.	<i>Into The Storm</i> Promissory Note (Foreign)	N/A	WB_0000541
320.	<i>Into The Storm</i> Promissory Note (Domestic)	N/A	WB_0000670
321.	<i>The Judge</i> Promissory Note (Foreign)	N/A	WB_0000600
322.	<i>The Judge</i> Promissory Note (Domestic)	N/A	WB_0000625
323.	<i>The 15:17 to Paris</i> Promissory Note	N/A	WB_0000607
324.	<i>Going In Style</i> Promissory Note	N/A	WB_0000610
325.	<i>Collateral Beauty</i> Promissory Note	N/A	WB_0000613
326.	<i>Sully</i> Promissory Note	N/A	WB_0000616
327.	<i>Ocean's Eight</i> Promissory Note	N/A	WB_0000619
328.	<i>American Sniper</i> Promissory Note	N/A	WB_0000628
329.	<i>Jupiter Ascending</i> Promissory Note	N/A	WB_0000631
330.	<i>Legend of Tarzan</i> Promissory Note	N/A	WB_0000634
331.	<i>Mad Max: Fury Road</i> Promissory Note	N/A	WB_0000638
332.	<i>San Andreas</i> Promissory Note	N/A	WB_0000641
333.	General Promissory Note dated as of May 27, 2010	N/A	WB_0000667
334.	<i>Sully</i> RPA	N/A	WB_0000544
335.	Omnibus Amendment No. 3 to RPA and Promissory Note re. <i>The Legend Of Tarzan</i>	N/A	WB_0000603
336.	Amended Warner Bros. Notice of 30(b)(6) Deposition to Alcon Media Group LLC	N/A	WB_0003311
337.	Amended Warner Bros. Notice of 30(b)(6) Deposition to Debtors	N/A	WB_0003301

Ex. No.	Document	ECF Number	Initial Bates Number
338.	Amended Warner Bros. Notice of Deposition to K. Berg	N/A	WB_0003319
339.	Warner-Alcon Ultimates	N/A	CONFIDENTIAL_ALCON 000031-00039
340.	June 13, 2024 to October 21, 2024 Email exchange between Warner and Alcon	N/A	CONFIDENTIAL_ALCON 000041
341.	Amendment to Distribution Agreements by and between Warner and Alcon dated as of March 12, 2025	N/A	CONFIDENTIAL_ALCON 000047 — ALCON 000055
342.	Village Copyright Filings	N/A	VREG-WB-002523
343.	Village Reconciliation of Film Rights	N/A	VREG-WB-000001
344.	Letter Re: Village's Purchase Price and Total Payoff Amount for <i>Ocean's 8</i>	N/A	VREG-WB-000076
345.	<i>Ocean's 8</i> RPA	N/A	VREG-WB-000084
346.	Letter Re: Village's Deferred Purchase Price and Pick Up Amount for <i>Sherlock Holmes</i>	N/A	VREG-WB-000178
347.	<i>Sherlock Holmes</i> RPA	N/A	VREG-WB-000185
348.	<i>Get Smart</i> Promissory Note	N/A	WB_0002943
349.	<i>Gran Torino</i> Promissory Note	N/A	WB_0002948
350.	[SEALED] Objection by Regency Entertainment (USA), Inc. to Assumption and Assignment of Co-Ownership Agreement	D.I. 478	N/A
351.	[SEALED] Declaration of David C. Friedman in Support of Regency's Objections	D.I. 479	N/A
352.	[SEALED] Declaration of Wayne M. Smith in Support of Warner Bros. Entertainment Inc.'s Motion (I) for an Order, Granting Limited Relief From the Automatic Stay to Obtain its Damages Award and Judgment and (II) to Enforce Arbitration Provisions in the Matrix Agreements With the Debtors	D.I. 325	N/A

Ex. No.	Document	ECF Number	Initial Bates Number
353.	[SEALED] Declaration of Wayne M. Smith in Support of Warner Bros. Entertainment Inc.'s Motion (I) for an Order, Granting Limited Relief From the Automatic Stay to Obtain its Damages Award and Judgment and (II) to Enforce Arbitration Provisions in the Matrix Agreements With the Debtors	D.I. 147	N/A
354.	Debtors' Reply in Support of the Debtors' Derivative Rights Sale	D.I. 934	N/A
355.	Declaration of Kevin Berg in Support of Debtors' Reply in Support of the Debtors' Derivative Rights Sale	D.I. 937	N/A
356.	Declaration of Keith Maib in Support of Debtors' Reply in Support of the Debtors' Derivative Rights Sale	D.I. 936	N/A
357.	Declaration of Reid Snellenbarger in Support of Debtors' Reply in Support of the Debtors' Derivative Rights Sale	D.I. 935	N/A
360.	Village September 16, 2025, Response and Counteroffer to Warner's Revised Bid		VREG-WB-005568
361.	<i>Ocean's</i> 8 Rights Purchase Agreement	N/A	VREG-WB-005501-5563
362.	September 25, 2008 – The Variety: Alcon steadily supplies solid titles	N/A	ALCON000001 – ALCON000007
363.	July 30, 2010 – The Screen Daily: Warner's world-wide web	N/A	ALCON000008 – ALCON000011
364.	May 14, 2011 – The Variety: Alcon renews pact with Warners	N/A	ALCON000012 – ALCON000014
365.	September 22, 2013 – The Variety: Hugh Jackman Thriller 'Prisoners' Surges at Saturday Box Office for \$21M Weekend	N/A	ALCON000015 – ALCON000017
366.	November 5, 2015 – The Deadline: Alcon Entertainment, Warner Bros. Extend Deal to 2019, Arranges \$200M In New Financing	N/A	ALCON000018 – ALCON000020

Ex. No.	Document	ECF Number	Initial Bates Number
367.	September 28, 2017 – The Hollywood Reporter: ‘Blade Runner’ Sequel a Make-Or-Break Moment for Producer Alcon	N/A	ALCON00002 1 – ALCON00002 4
368.	August 9, 2023 – The Screen Rant: Christopher Nolan’s Breakout Movie was Almost Rejected By Warner Bros. But One Director Saved It	N/A	ALCON00002 5 – ALCON00002 7
369.	September 25, 2025 – Letter from Black Label Media re financial and other support to Alcon Media Group	N/A	ALCON00003 0
370.	Alcon Entertainment LLC’s Promotion Video	N/A	ALCON00004 0
371.	October 21, 2024 – Email thread between Wanye Smith and Scott Parish re Wonka ICA	N/A	ALCON00004 1 – ALCON00004 6
372.	February 12, 2025 – Email from Gabrielle Davis to Brandon Cherry re Alcon – extension	N/A	ALCON00005 6
373.	March 12, 2025 – Email thread between Gabrielle Davis and Brandon Cherry re Alcon – extension	N/A	ALCON_0000 57 – ALCON_0000 59
374.	September 26, 2025 – Warner Bros. Entertainment Inc.’s Responses and Objections to Alcon Media Group, LLC’s First Set of Interrogatories to Warner Bros. Entertainment Inc.	N/A	N/A
375.	September 26, 2025 – Regency Entertainment (USA), Inc.’s Objections and Answers to Alcon Media Group, LLC’s First Set of Interrogatories to Regency Entertainment (USA), Inc.	N/A	N/A
376.	September 30, 2025 – Executed Verification by Wayne M. Smith for Warner Bros. Entertainment Inc.’s Responses and Objections to Alcon Media Group, LLC’s First Set of Interrogatories to Warner Bros. Entertainment Inc.	N/A	N/A
377.	December 19, 2024 – Email thread between Elizabeth Elliott and Ryan Bocksay, cc: Louis Santor and Kevin P. Berg RE: “Don’t Say a Word” / New Regency-Village Roadshow –	N/A	REG00281 – REG00283

Ex. No.	Document	ECF Number	Initial Bates Number
378.	September 4, 2025 – Complaint filed in Warner Bros. Entertainment Inc., et al. v. Midjourney, Inc., Case No.: 2:25-cv- 08376 in Central District of California	N/A	ALCON00006 0 – ALCON00014 6
379.	September 16, 2025 – Complaint filed in Disney Enterprises, Inc., et al. v. Minimax, et al., Case No.: 2:25-cv-08768 in Central District of California	N/A	ALCON00014 7 – ALCON00026 5
380.	Agreed Scheduling Order for the Pending Contested Matter Regarding the Sale of the Debtors’ Derivative Rights Assets	D.I. 800	N/A
381.	June 16, 2025 – Alcon Media Group, LLC's (I) Joinder to the Debtors' Response to Warner Bros. Entertainment Inc.'s Objection to Entry of Derivative Rights Sale Order and (II) Limited Response to Warner Bros. Entertainment Inc.'s Objection	D.I. 528	N/A
382.	Amended and Restated Qualified Cost Sharing Agreement for “Don’t Say a Word” between DSAW Films LLC and DSAW Film Partners L.P., dated as of December 19, 2019	N/A	REG00001- REG00030
383.	“Don’t Say a Word” Distribution Agreement (Foreign) dated as of October 2, 2000 between Monarchy Enterprises S.A.R.L. and DSAW Film Partners L.P.	N/A	REG00193- REG00253
384.	Interoffice Memo, dated May 24, 2000, from Angie Rosen to Simon Bax	N/A	REG00178- REG00185
385.	Memorandum, dated July 27, 2001, from John Mendez and Connie Chang to Bill Weiner and Louis Santor	N/A	REG00254- REG00255
386.	Email, dated August 22, 2001, from Connie Chang to Jeanette Hill-Yonis	N/A	REG00256
387.	Email, dated September 12, 2001, from Connie Chang to Bill Weiner and Louis Santor re: DSAW – proposed agenda for Friday meeting	N/A	REG00257- REG00260
388.	Email, dated August 9, 2001, from David Matalon to Bill Weiner and Louis Santor re: “Don’t Say a Word”	N/A	REG00261

Ex. No.	Document	ECF Number	Initial Bates Number
389.	Facsimile Transmission, dated August 10, 2001, from Graham Burke to Arnon Milchan re: Don't Say a Word	N/A	REG00262
390.	Facsimile Transmission, dated December 8, 2000, from Greg Bassar to David Matalon re: Don't Say a Word	N/A	REG00268- REG00269
391.	Memo, dated August 7, 2001, from Kevin P. Berg to Colleen Keane re: "Don't Say a Word" – International Credits	N/A	REG00270- REG00273
392.	Miscellaneous notes and "Don't Say a Word" Principal Agreements Status List as of 8/7/01	N/A	REG00274- REG00278
393.	"Don't Say a Word" Principal Agreements Status List as of 8/10/01	N/A	REG00279- REG00280
394.	Emails, dated February, 2025, between Louis Santor and Ryan Bocskay re: "Don't Say a Word"/Co-Production	N/A	REG00284
395.	Co-Ownership Agreement December 14, 2001, between Regency Entertainment (USA), Inc. and Village Roadshow Films (BVI) Limited re: "Don't Say a Word"	N/A	REG00285- REG00303
396.	Facsimile Transmission, dated August 7, 2001, from Graham W. Burke to David Matalon	N/A	REG00263
397.	Facsimile Transmission, dated August 10, 2001, from Graham Burke to David Matalon re: Don't Say a Word	N/A	REG00264- REG00266
398.	Facsimile Transmission, dated August 10, 2001, from Graham Burke to David Matalon re: Don't Say a Word	N/A	REG00267
399.	[SEALED] Declaration of Wayne M. Smith in Support of Warner Bros. Entertainment Inc.'s Initial Omnibus Objection and Supplemental Objection to (I) the Debtors' Motion for an Order Approving the Sale of the Debtors' Assets and (II) the Debtors' Assumption and Assignment of Certain Warner Bros. Agreements	D.I. 933	N/A

Ex. No.	Document	ECF Number	Initial Bates Number
400.	Letter Agreement between Warner Bros. Entertainment, Inc. and Alcon Media Group, LLC		ALCON000266- ALCON000271
401.	[SEALED] Alcon Media Group, LLC's (I) Joinder to the Debtors' Response to Warner Bros. Entertainment Inc.'s and Regency Entertainment (USA), Inc.'s Objection to Entry of the Derivative Rights Sale Order and (II) Response to Warner Bros. Entertainment Inc.'s and Regency Entertainment (USA), Inc.'s Objection	D.I. 940	N/A
402.	[SEALED] Declaration of Broderick Johnson in Support of Alcon Media Group, LLC's (I) Joinder to the Debtors' Response to Warner Bros. Entertainment Inc.'s and Regency Entertainment (USA), Inc.'s Objection to Entry of Derivative Rights Sale Order and (II) Response to Warner Bros. Entertainment Inc.'s and Regency Entertainment (USA), Inc.'s Objection	D.I. 941	N/A

The Parties reserve the right to introduce any exhibit necessary for impeachment or rebuttal purposes.

The Parties reserve the right to amend, withdraw, or supplement this Witness and Exhibit List in whole or in part at any time prior to the Hearing and/or in compliance with the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and orders of the Court.

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Dated: October 16, 2025
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