

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
VILLAGE ROADSHOW ENTERTAINMENT)	
GROUP USA INC., <i>et al.</i> , ¹)	Case No. 25-10475 (TMH)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF MONTHLY STAFFING REPORT FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF ACCORDION PARTNERS, LLC FOR
PROVIDING A CHIEF RESTRUCTURING OFFICER AND CERTAIN ADDITIONAL
PERSONNEL TO THE DEBTORS, FOR THE PERIOD FROM
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025**

PLEASE TAKE NOTICE that, in accordance with that certain *Order (I) Authorizing the Debtors to Retain Accordion Partners, LLC, (II) Designating Keith Maib as Chief Restructuring Officer, Effective as of the Petition Date, and (III) Granting Related Relief* [D.I. 209] (the “Retention Order”), Accordion Partners, LLC (“Accordion”) has filed the attached staffing and compensation report for the period from November 1, 2025 through November 30, 2025 (the “Staffing and Compensation Report”) with the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Staffing and Compensation Report must be made in accordance with the Retention Order and filed and served upon the undersigned counsel so as to be received on or before **January 7, 2026 at 4:00 p.m. (ET)**.

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.’s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vreg>.



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PLEASE TAKE FURTHER NOTICE that in the event an objection is raised and not consensually resolved between the Debtors, Accordion, and the objecting party, the portion of the Staffing and Compensation Report that was objected to shall be subject to review by the Court. No payments shall be made to Accordion on account of the objected to portion of such Staffing and Compensation Report until such objection is resolved.

Dated: December 17, 2025
Wilmington, Delaware

/s/ Joseph M. Mulvihill

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*Co-Counsel for the Debtors and
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Accordion Partners, LLC
 Summary of Hours and Fees by Professional
 For the Period of November 1, 2025 to November 30, 2025
 VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., et al., - Case No. 25-10475 (TMH)

Professional	Position	Rate	Hours	Fees	
Maib, Keith	Chief Restructuring Officer	\$ 1,175.00	10.9	\$	12,748.75
Whitlow, Colby	Senior Director	\$ 795.00	28.0	\$	22,260.00
Total Fees			38.9	\$	35,008.75
Total Expenses				\$	131.00
Total Due				\$	35,139.75

Accordion Partners, LLC
 Summary of Hours and Fees by Category
 For the Period of November 1, 2025 to November 30, 2025
 VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., et al., - Case No. 25-10475 (TMH)

Category	Hours		Fees
T&R – Chief Restructuring Officer Responsibilities	10.9	\$	12,748.75
T&R - Rx Plan / Reorg Plan / Disclosure Statement	12.4	\$	9,858.00
T&R - Ch 11 Case Management / Reporting	3.4	\$	2,703.00
T&R - Claims Analysis / Objections	8.1	\$	6,439.50
T&R - Discussions with Counsel	0.7	\$	556.50
T&R - Cash Management / DIP Financing / Reporting	1.7	\$	1,351.50
T&R - Fee / Employment Apps	1.2	\$	954.00
T&R - Creditor Requests / Discussions / Meetings	0.5	\$	397.50
Total	38.9	\$	35,008.75

Accordion Partners, LLC
Detailed Description of Hours and Fees by Category
For the Period of November 1, 2025 to November 30, 2025
VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., et al., - Case No. 25-10475 (TMH)

T&R – Chief Restructuring Officer Responsibilities

Professional	Date	Description	Rate	Hours	Fees
Maib, Keith	11/6/2025	Review court ruling on sale of DR	\$ 1,175.00	1.0	\$ 1,175.00
Maib, Keith	11/8/2025	Briefing of various board members regarding Lot 2 sale hearing	\$ 1,175.00	0.5	\$ 587.50
Maib, Keith	11/11/2025	Call with L. Santor re derivative rights sales	\$ 1,175.00	0.8	\$ 881.25
Maib, Keith	11/14/2025	Work on liquidity update and analysis	\$ 1,175.00	0.5	\$ 587.50
Maib, Keith	11/18/2025	Review arbitration hearing filings	\$ 1,175.00	2.3	\$ 2,702.50
Maib, Keith	11/18/2025	Call with counsel re arbitration filings	\$ 1,175.00	0.6	\$ 705.00
Maib, Keith	11/18/2025	Work on settlement analysis	\$ 1,175.00	0.6	\$ 705.00
Maib, Keith	11/18/2025	Meeting with WB counsel re potential settlement options	\$ 1,175.00	0.8	\$ 940.00
Maib, Keith	11/19/2025	Review objection to WBs standing motion	\$ 1,175.00	0.4	\$ 470.00
Maib, Keith	11/19/2025	Review liquidation analysis	\$ 1,175.00	1.5	\$ 1,762.50
Maib, Keith	11/19/2025	Prep for claims review update call with UCC	\$ 1,175.00	0.4	\$ 470.00
Maib, Keith	11/19/2025	Call with UCC advisors re claims reconciliation	\$ 1,175.00	0.5	\$ 587.50
Maib, Keith	11/26/2025	Preparation for and call with Solic regarding Lot sale process and status	\$ 1,175.00	1.0	\$ 1,175.00
Total				10.9	\$ 12,748.75

T&R - Rx Plan / Reorg Plan / Disclosure Statement

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	11/7/2025	Develop draft liquidation analysis	\$ 795.00	3.4	\$ 2,703.00
Whitlow, Colby	11/10/2025	Review draft POR and DS	\$ 795.00	1.8	\$ 1,431.00
Whitlow, Colby	11/10/2025	Develop draft liquidation analysis	\$ 795.00	1.4	\$ 1,113.00
Whitlow, Colby	11/11/2025	Develop draft liquidation analysis	\$ 795.00	2.3	\$ 1,828.50
Whitlow, Colby	11/13/2025	Make adjustments to liquidation analysis	\$ 795.00	2.7	\$ 2,146.50
Whitlow, Colby	11/14/2025	Discuss liquidation analysis with L. Santor	\$ 795.00	0.6	\$ 477.00
Whitlow, Colby	11/14/2025	Discuss waterfall with K. Maib and L. Santor	\$ 795.00	0.2	\$ 159.00
Total				12.4	\$ 9,858.00

T&R - Ch 11 Case Management / Reporting

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	11/7/2025	Attend to case emails and communication	\$ 795.00	0.5	\$ 397.50
Whitlow, Colby	11/12/2025	Attend to case emails and communication	\$ 795.00	0.3	\$ 238.50
Whitlow, Colby	11/13/2025	Attend to case emails and communication	\$ 795.00	0.7	\$ 556.50
Whitlow, Colby	11/17/2025	Attend to case emails and communication	\$ 795.00	0.6	\$ 477.00
Whitlow, Colby	11/19/2025	Attend to case emails and communication	\$ 795.00	0.4	\$ 318.00
Whitlow, Colby	11/20/2025	Attend to case emails and communication	\$ 795.00	0.3	\$ 238.50
Whitlow, Colby	11/24/2025	Attend to case emails and communication	\$ 795.00	0.2	\$ 159.00
Whitlow, Colby	11/26/2025	Attend to case emails and communication	\$ 795.00	0.4	\$ 318.00
Total				3.4	\$ 2,703.00

T&R - Claims Analysis / Objections

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	11/10/2025	Review claims data	\$ 795.00	1.3	\$ 1,033.50
Whitlow, Colby	11/19/2025	Review claims and status updates	\$ 795.00	0.2	\$ 159.00
Whitlow, Colby	11/25/2025	Develop claims status tracker	\$ 795.00	3.2	\$ 2,544.00
Whitlow, Colby	11/26/2025	Review claims objections and schedule amendments	\$ 795.00	1.1	\$ 874.50
Whitlow, Colby	11/26/2025	Update claims status tracker detail	\$ 795.00	2.3	\$ 1,828.50
Total				8.1	\$ 6,439.50

T&R - Fee / Employment Apps

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	11/18/2025	Prepare October staffing report	\$ 795.00	1.2	\$ 954.00
Total				1.2	\$ 954.00

T&R - Discussions with Counsel

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	11/11/2025	Discuss liquidation analysis with L. Santor and J. Mulvihill	\$ 795.00	0.3	\$ 238.50
Whitlow, Colby	11/19/2025	Call with counsel and company re claims	\$ 795.00	0.4	\$ 318.00
Total				0.7	\$ 556.50

T&R - Cash Management / DIP Financing / Reporting

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	11/11/2025	Review cash forecast	\$ 795.00	0.6	\$ 477.00
Whitlow, Colby	11/14/2025	Review WB settlement analysis	\$ 795.00	0.3	\$ 238.50
Whitlow, Colby	11/17/2025	Complete pro fees analysis	\$ 795.00	0.8	\$ 636.00
Total				1.7	\$ 1,351.50

T&R - Creditor Requests / Discussions / Meetings

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	11/19/2025	Call with UCC advisors re claims	\$ 795.00	0.5	\$ 397.50
Total				0.5	\$ 397.50

Accordion Partners, LLC
Itemized Detailed Expense Record
For the Period of November 1, 2025 to November 30, 2025
VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., et al., - Case No. 25-10475 (TMH)

Professional	Date	Category	Description	Amount
Maib, Keith	10/20/2025	Ground Transportation	Amtrak Wilmington to NYC	\$ 131.00
Total				\$ 131.00