Fill in this information to identify the case:	
Debtor VREG J2 Global LLC	
United States Bankruptcy Court for the:	District of Delaware (State)
Case number <u>25-10480</u>	-

### Modified Official Form 410

# Proof of Claim 12/24

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

**Filers must leave out or redact** information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents**; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Pá	rt 1: Identify the Clair	m		
1.	Who is the current creditor?	Loompala Pictures, LLC		
		Name of the current creditor (the person or entity to be paid for this claim)	_	
		Other names the creditor used with the debtor	•	
2.	Has this claim been	<b>☑</b> No		
	acquired from someone else?	Yes. From whom?		
2	Where should	Where should notices to the creditor be sent?		
Э.	notices and	where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)	
	payments to the creditor be sent?	Loompala Pictures, LLC Scott Parish		
		10380		
	Federal Rule of Bankruptcy Procedure	Santa Monica Blvd.		
	(FRBP) 2002(g)	Los Angeles, California 90025, USA		
		Contact phone <u>310-789-3040</u>	Contact phone	
		Contact email SParish@loeb.com	Contact email	
		(see summary page for notice party information	on)	
		Uniform claim identifier (if you use one):		
4.	Does this claim	✓ No		
	amend one already filed?	Yes. Claim number on court claims registry (if known)	Filed on	
5.	Do you know if	□ No		
	anyone else has filed a proof of claim for	_		
	this claim?	Yes. Who made the earlier filing?		

Official Form 410 Proof of Claim

Do you have any numl you use to identify the debtor?		digits of the debtor's account or a	ny number you use to i	dentify the debtor:
How much is the clain	? \$ <u>See summar</u>	y page . Does	this amount include i	interest or other charges?
				itemizing interest, fees, expenses, or other by Bankruptcy Rule 3001(c)(2)(A).
What is the basis of th claim?	Attach redacted of	s sold, money loaned, lease, service, sold, money loaned, lease, service, sold any documents supporting formation that is entitled to private	ng the claim required b	
	See Addendum	n		
Is all or part of the clai secured?	Yes. The control of t	Claim Attachment (Official Form 4  Motor vehicle  Other. Describe:  for perfection:  n redacted copies of documents,	d by the debtor's principation of the debtor'	ple residence, file a Mortgage Proof of f Claim.  nce of perfection of a security interest (for ent, or other document that shows the lien
		,		
		of property:	\$	
		unt of the claim that is secured unt of the claim that is unsecur		
		unt of the claim that is unsecur		amount should match the amount in lir
	_	al Interest Rate (when case was	filed)%	

ls this claim based on a lease?	No  Yes. Amount necessary to cure any default as of the date of the petition.	\$
Is this claim subject to a right of setoff?	□ No	
	Yes. Identify the property: See addendum	

Official Form 410 **Proof of Claim** 

10. Is this claim based on a

11.

■ Variable

12. Is all or part of the claim	<b>№</b> No		
entitled to priority under 11 U.S.C. § 507(a)?	_	ck all that apply:	Amount entitled to priority
A claim may be partly priority and partly	Dom 11 U	estic support obligations (including alimony and child support) under .S.C. § 507(a)(1)(A) or (a)(1)(B).	\$
nonpriority. For example, in some categories, the law limits the amount		o \$3,350* of deposits toward purchase, lease, or rental of property process for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$
entitled to priority.	days	es, salaries, or commissions (up to \$15,150*) earned within 180 before the bankruptcy petition is filed or the debtor's business ends, hever is earlier. 11 U.S.C. § 507(a)(4).	\$
	☐ Taxe	s or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$
	Cont	ributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$
	Othe	r. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$
	* Amounts	s are subject to adjustment on 4/01/25 and every 3 years after that for cases begun	on or after the date of adjustment.
13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	days befo	cate the amount of your claim arising from the value of any goods recore the date of commencement of the above case, in which the goods ary course of such Debtor's business. Attach documentation supporting	have been sold to the Debtor in
Part 3: Sign Below			
The person completing this proof of claim must sign and date it. FRBP 9011(b).  If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.  A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.  18 U.S.C. §§ 152, 157, and 3571.	I am the trus I am a guara I understand that the amount of the I have examined	ditor.  ditor's attorney or authorized agent.  stee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.  antor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.  an authorized signature on this <i>Proof of Claim</i> serves as an acknowled e claim, the creditor gave the debtor credit for any payments received to the information in this <i>Proof of Claim</i> and have reasonable belief that the enalty of perjury that the foregoing is true and correct.	ward the debt.
	•	of the person who is completing and signing this claim:	
	Name	Vadim J. Rubinstein	
		First name Middle name Last	name
	Title	<u>Partner</u>	
	Company	_Loeb_Loeb_LLP Identify the corporate servicer as the company if the authorized agent is a servicer	<u>.                                    </u>
	Address	345 Park Avenue, New York , New York, 10154, USA	
	Contact phone	212-407-4000 Email vrubinstein@loeb.co	m

Official Form 410 Proof of Claim

# Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 526-6865 | International (781) 575-2076

<u> </u>	50mestic (000) 520-0003   international (701) 575-2070
Debtor:	
25-10480 - VREG J2 Global LLC	
District:	
District of Delaware	Use Owner of the December of the
Creditor:	Has Supporting Documentation:
Loompala Pictures, LLC	Yes, supporting documentation successfully uploaded
Scott Parish	Related Document Statement:
10380	Has Related Claim:
Santa Monica Blvd.	Yes
Los Angeles, California, 90025	Related Claim Filed By:
USA	,
Phone:	Filing Party:
310-789-3040	Authorized agent
Phone 2:	
Fax:	
Email:	
SParish@loeb.com	
Disbursement/Notice Parties:	
Vadim J. Rubinstein	
Loeb Loeb LLP	
345 Park Avenue	
New York , New York, 10154	
USA	
Phone:	
212-407-4000	
Phone 2:	
Fevr	
<b>Fax:</b> 212-407-4990	
E-mail:	
vrubinstein@loeb.com	
Other Names Used with Debtor:	Amends Claim:
	No
	Acquired Claim:
	No
Basis of Claim:	Last 4 Digits: Uniform Claim Identifier:
See Addendum	No
Total Amount of Claim:	Includes Interest or Charges:
Unknown and contingent amount	None
Has Priority Claim:	Priority Under:
No	
Has Secured Claim:	Nature of Secured Amount:
No	Value of Property:
Amount of 503(b)(9):	Annual Interest Rate:
No	
Based on Lease:	Arrearage Amount:
No	Basis for Perfection:
Subject to Right of Setoff:	Amount Unsecured:
Yes. See addendum	

Submitted By:

Vadim J. Rubinstein on 18-Jul-2025 9:54:27 a.m. Pacific Time

Title:

Partner

Company:

Loeb Loeb LLP

**Optional Signature Address:** 

345 Park Avenue

New York , New York, 10154

USA

Telephone Number:

212-407-4000

Email:

vrubinstein@loeb.com

	United States Bankruptcy Court for the District of Delaware	2			
Indicate Debtor against which you assert a claim by checking the appropriate box below. (Check only one Debtor per claim form.)					
Vitage Roadshow Entertainment Group USA Inc. (Case No. 25-10475)	☐ VREG Wonks IP Global LLC (Case No. 25-10487)	☐ Village Roadshow Distribution Ply Ltd (Case No. 25-10498)			
☐ VR Zoo Productions Ltd (Case No. 25-10476)	☐ Vilage Roadshow Pictures Entertainment Inc. (Case No. 25-10488)	☐ Village Roadshow Entertainment Group Asia Limited (Case No. 25-10499)			
☐ VREG Funding LLC (Case No. 25-10477)	☐ VREG WW IP Global LLC (Case No. 25-10489)	☐ Crescent Film Holdings Limited (Case No. 25-10500)			
☐ VREG IP Global LLC (Case No. 25-10478)	☐ Vitage Roadshow Pictures North America Inc. (Case No. 25-10490)	☐ Village Roadshow Distribution UK Limited (Case No. 25-10501)			
☐ Village Roadshow Distribution USA Inc. (Case No. 25-10479)	<ul> <li>Village Roadshow VS Films LLC (Case No. 25-10491)</li> </ul>	U Village Roadshow Enterlainment Group (6VI) Limited (Case No. 25-10502)			
VREG J2 Global LLC (Case No. 25-10480)	□ Village Roadshow Productions Inc. (Case No. 25-10492)	☐ Village Roadshow Productions (BVI) Ltd (Case No. 25-10503)			
☐ Village Roadshow Films Global Inc. (Case No. 25-10481)	☐ VR DTE Distribution USA Inc. (Case No. 25-10493)	□ VR Zoo Distribution USA Inc. (Case No. 25-10504)			
☐ VREG MM2 IP Global LLC (Case No. 25-10482)	☐ VR DTE Productions Limited (Case No. 25-10494)	☐ Village Roadshow Distribution (BVI) Limited (Case No. 25-10505)			
☐ VREG OP Global LLC (Case No. 25-10483)	☐ VR Funding LLC (Case No. 25-10495)	Village Roadshow Films (BVI) Limited (Case No. 25-10506)			
☐ VREG Production Services Inc. (Case No. 25-10484)	☐ VREG Films Ltd (Case No. 25-10496)	☐ VR Films Holdings (BVI) Limited (Case No. 25-10507)			
☐ Village Roadshow Films North America Inc. (Case No. 25-10485)	Village Roadshow Film Administration Management Pty Ltd.	☐ Village Roadshow Holdings USA Inc. (Case No. 25-10508)			
☐ VREG Television Inc. (Case No. 25-10486)	(Case No. 25-10497)				

# Modified Official Form 410

# **Proof of Claim**

12/24

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

P	rt 1: Identify the Clain	n					
1.	Who is the current creditor?		ent creditor (the person or entity	to be paid for this dail			
2.	Has this claim been acquired from someone else?	X No	rom whom?				
C3	Where should notices and payments to the creditor be sent?  Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Vadim J. Rubin Name 345 Park Avenu Number St New York, Nev City USA Country Contact phone Contact email	ie reet	Sent?  ZIP Code	different) Scott Parish Name 10390 Santa M	reel	be sent? (if
4.	Does this claim amend one already filed?	X No Yes. C	laim number on court claims	registry (if known)	<del>}</del>	Filed on	D / YYYY
5.	Do you know if anyone else has filed a proof of claim for this claim?	X No	o made the earlier filing?				

	rt 2: Give Information Abo	out the Claim as of the Date the Case Was Filed
6.	Do you have any number	X No
	you use to identify the debtor?	Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
7.	How much is the claim?	\$ Unknown and contingent amount Does this amount include interest or other charges?  No  Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8.	What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  Limit disclosing information that is entitled to privacy, such as health care information.  See addendum
9.	Is all or part of the claim secured?	No  Yes. The claim is secured by a lien on property.  Nature of property:  Real estate: If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim.  Motor vehicle  Other. Describe:  See addendum  Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  Value of property:  Amount of the claim that is secured:  Amount of the claim that is unsecured:  Amount of the claim that is unsecured:  Amount necessary to cure any default as of the date of the petition:  Fixed  Fixed  Variable
10	. Is this claim based on a lease?	No     Yes. Amount necessary to cure any default as of the date of the petition.
111	. Is this claim subject to a right of setoff?	No  X Yes. Identify the property:

12. Is all or part of the claim entitled to priority under	X No	
11 U.S.C. § 507(a)?	Yes. Check all that apply:	Amount entitled to priority
A claim may be partly priority and partly nonpriority. For example,	Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$
in some categories, the law limits the amount entitled to priority.	Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$
	Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$
	Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$
	Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$
	Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$
	* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun of	on or after the date of adjustment.
13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	Yes. Indicate the amount of your claim arising from the value of any goods received days before the date of commencement of the above case, in which the goods have ordinary course of such Debtor's business. Attach documentation supporting  \$	ave been sold to the Debtor in
Part 3: Sign Below		
The person completing this proof of claim must sign and date it. FRBP 9011(b).  If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.  A person who files a	Check the appropriate box:  I am the creditor.  I am the creditor's attorney or authorized agent.  I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.  I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.	
fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.  18 U.S.C. §§ 152, 157, and 3571.	I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledge the amount of the claim, the creditor gave the debtor credit for any payments received tow  I have examined the information in this <i>Proof of Claim</i> and have reasonable belief that the I declare under penalty of perjury that the foregoing is true and correct.  Executed on date  O7/18/2025  MM / DD / YYYYY  Signature  Print the name of the person who is completing and signing this claim:	ard the debt.
fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and	I have examined the information in this <i>Proof of Claim</i> and have reasonable belief that the I declare under penalty of perjury that the foregoing is true and correct.  Executed on date  O7/18/2025  MM / DD / YYYY  Signature	and the debt. information is true and correct.
fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and	the amount of the claim, the creditor gave the debtor credit for any payments received tow  I have examined the information in this <i>Proof of Claim</i> and have reasonable belief that the  I declare under penalty of perjury that the foregoing is true and correct.  Executed on date  O7/18/2025  MM / DD / YYYY  Signature  Print the name of the person who is completing and signing this claim:  Name  Scott Parish	and the debt. information is true and correct.
fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and	the amount of the claim, the creditor gave the debtor credit for any payments received tow  I have examined the information in this <i>Proof of Claim</i> and have reasonable belief that the  I declare under penalty of perjury that the foregoing is true and correct.  Executed on date  O7/18/2025  MM / DD / YYYYY  Signature  Print the name of the person who is completing and signing this claim:  Scott Parish  First name  Middle name  Last na	and the debt. information is true and correct.
fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and	the amount of the claim, the creditor gave the debtor credit for any payments received tow  I have examined the information in this <i>Proof of Claim</i> and have reasonable belief that the  I declare under penalty of perjury that the foregoing is true and correct.  Executed on date  O7/18/2025  MM / DD / YYYYY  Signature  Print the name of the person who is completing and signing this claim:  Scott Parish  First name  Middle name  Last na  Title  Chief Operating Officer  Alcon Entertainment, LLC	and the debt. information is true and correct.
fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and	the amount of the claim, the creditor gave the debtor credit for any payments received tow  I have examined the information in this <i>Proof of Claim</i> and have reasonable belief that the  I declare under penalty of perjury that the foregoing is true and correct.  Executed on date  O7/18/2025  MM / DD / YYYY  Signature  Print the name of the person who is completing and signing this claim:  Scott Parish  First name Middle name Last na  Title Chief Operating Officer  Company  Alcon Entertainment, LLC  Identify the corporate servicer as the company if the authorized agent is a servicer.  Address  10390 Santa Monica Blvd  Number Street	and the debt. information is true and correct.

## ADDENDUM TO LOOMPALA PICTURES, LLC'S PROOF OF CLAIM

#### I. Summary.

- 1. This is a protective Proof of Claim that is being asserted in connection with the contingent claims of Loompala Pictures, LLC ("Loompala") against debtors VREG Wonka IP Global LLC ("VRW"), Village Roadshow Entertainment Group USA Inc. ("VRUSA"), VREG MM2 IP Global LLC ("VRMM2"), and VREG J2 Global LLC ("VRJ2" and together with VRW, VRUSA, VRMM2, the "Village Parties" and the Village Parties, together with their other debtor affiliates, the "Debtors") to protect any and all of Loompala's rights against the Village Parties to the extent of:
- a. Any incorrect or wrongful underpayment of funds from the Village Parties to Loompala that may be revealed (including in any audit) after the March 17, 2025 petition date (the "Petition Date") that is owed to Loompala under any pre-petition agreements between or affecting Loompala, including without limitation, the *Purchase Agreement* dated December 6, 2023, by and among Loompala and VRW and VRUSA (the "Purchase Agreement"), *Amendment No. 1 to the Purchase Agreement* dated December 6, 2023 by and among Loompala and VRW and VRUSA ("Amendment No. 1"), the *Motion Picture Rights Purchase Agreement* by and among Warner Bros. Entertainment Inc. and VRW dated December 6, 2023 (the "Wonka MPRPA"), and the *Option Agreement* dated December 6, 2023, by and among Loompala and VRW, VRMM2, and VRJ2 (the "Option Agreement" and the foregoing agreements being the "Agreements").
- b. Any incorrect or wrongful overpayment of funds paid by Loompala to the Village Parties that may be revealed after the Petition Date that were paid under or in connection with any pre-petition contract(s) between Loompala and the Village Parties, including, without

limitation, any of the Agreements. This overpayment of funds includes, without limitation, the Purchase Price (as defined in Amendment No. 1).

- c. Any breach of any pre-petition contract between Loompala and the Village Parties, including, without limitation, the Agreements.
- d. Any future potential rejection of any Agreement, including the Option Agreement, under 11 U.S.C. § 365.
- e. Any other theory or basis of recovery not expressly stated herein, whether such claim exists as of now, in the future, or is contingent or uncontingent, or known or unknown.<sup>1</sup>
- 2. Loompala's claims are currently contingent and the amount of its claims is currently unliquidated and unknown.
- 3. Loompala is compelled to file this Proof of Claim in light of the July 18, 2025 bar date and files this Proof of Claim to assert and protect any and all claims that it may have as of the date hereof.
- 4. Loompala expressly asserts its claims as secured to the extent of its right of setoff and/or recoupment available to it, which Loompala expressly reserves and preserves.
- 5. Pursuant to two protective UCC-1 financing statements (the "<u>UCCs</u>") that were recorded with the Delaware Department of State on December 8, 2023 as filing numbers 2023 8312778 and 2023 8338997, Loompala asserts a secured claim as follows (all capitalized terms used but not defined in the below subparagraphs are defined in the UCCs):
- a. As a precaution in the event that a Recharacterization occurs, (i) an undivided interest equal to the Relevant Percentage in the Global Distribution Rights in and with

<sup>&</sup>lt;sup>1</sup> For the avoidance of doubt, Loompala is asserting the above-referenced claims under each Agreement against the Village Parties that are counterparties to the respective Agreement.

respect to the motion picture Wonka (the "Picture"), including any portion thereof constituting

general intangibles, (ii) an undivided interest equal to the Relevant Percentage in the Designated

Global Receipts of and with respect to the Picture, including any portion thereof constituting

payment accounts or general intangibles, and (iii) all Proceeds of the foregoing.

b. As continuing security for the VRW Payment Obligations, all of VRW's

accounts at any financial institution, including but not limited to the VRW Account, and all funds

from time to time on deposit therein (collectively, the "VRW Payment Account Collateral"); and

c. As continuing security for the indemnification and remaining obligations of

VRW pursuant to the Purchase Agreement, all of the VRW Payment Account Collateral.

6. The claims asserted herein are based on the Agreements and any other agreements

that give rise to a claim by Loompala against the Village Parties. Loompala is not attaching the

Agreements to this Proof of Claim because they are voluminous, subject to confidentiality

restrictions, and equally available to the Debtors. However, Loompala can make the Agreements

available for inspection upon request and subject to appropriate confidentiality restrictions.

II. Notices.

7. All notices to Loompala relating to this Proof of Claim should be sent to:

Loompala Pictures, LLC

Attn: Scott Parish

10390 Santa Monica Boulevard, Los Angeles, CA 90025

SParish@alconent.com

With a copy to:

Attn: Vadim J. Rubinstein and Noah Weingarten

Loeb & Loeb LLP

345 Park Avenue, New York, NY 10154

212-407-4000

vrubinstein@loeb.com

nweingarten@loeb.com

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The request for copies of notices to be sent to Loeb & Loeb LLP shall not be deemed authorization of Loeb & Loeb LLP to accept service of process on behalf of Loompala.

#### III. Payments.

8. Payments with respect to this Proof of Claim should be sent to:

Loompala Pictures, LLC Attn: Scott Parish 10390 Santa Monica Blvd. Los Angeles, CA 90025 SParish@alconent.com

## IV. Reservation of Rights and No Waiver.

9. The execution and filing of this Proof of Claim is not (i) a waiver by Loompala of the right to assert any and all other claims of whatever kind that it has, or may have, that come to Loompala's attention or arise after the filing of this Proof of Claim (and the filing of this Proof of Claim shall not be deemed a waiver of any such rights); (ii) a waiver of Loompala's rights to seek treatment of the claims set forth herein as priority, administrative expense, or secured on any other basis, or to exercise any right of setoff and/or recoupment relating thereto; (iii) a consent or submission by Loompala to the jurisdiction of this Court with respect to any proceeding commenced in this or any other case against or otherwise involving Loompala; (iv) a waiver of the right to withdrawal of the reference with respect to the subject matter of the claim set forth herein, any objection or other proceeding commenced with respect thereto or any other proceeding commenced in this case against or otherwise involving Loompala, or to challenge the constitutionality of any part of 28 U.S.C. § 157; (v) an election of remedy that waives or otherwise affects any other remedy; (vi) a waiver of or limitation on any rights or remedies of Loompala, at law or in equity (including any setoff and/or recoupment rights, lien rights, rights of recoupment or any other rights that Loompala may have against the Debtors or any other entity); or (vii) a waiver or limitation of any alternate claim or theory by Loompala or of any other rights or protections.

10. Loompala expressly reserves its rights (i) to respond to any objection to this Proof of Claim, including by providing additional documentary support for the amounts asserted hereby; (ii) to file any other claims or proofs of claim with respect to the claims set forth herein or otherwise (which claims shall not be deemed to supersede this claim unless otherwise expressly provided), including to seek priority or administrative expense treatment for the claims set forth herein or therein; (iii) to amend or supplement this claim in any respect, including but not limited to the filing of additional proofs of claim for claims not covered by this claim; (iv) to assert this Proof of Claim as an administrative claim, including without limitation under 11 U.S.C. §§ 503 and 546(c)(2); and (v) to assert additional proofs of claim for any other claims of whatever kind that Loompala has, or may have, that come to Loompala's attention or arise after the filing of this Proof of Claim (and the filing of this claim shall not be deemed a waiver of any such rights). This Proof of Claim sets forth facts and claims and asserts theories which may constitute alternatives to one another. Nothing set forth in this Proof of Claim in one place shall limit the theories of recovery, etc. based on information set forth elsewhere, nor shall it preclude any alternate theories being asserted in other pleadings or filings.