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## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

Chapter 11

VWS Holdco, Inc., et al.,

Case No. 25-10979 (JKS)

Debtors. 

Jointly Administered

Related to D.I. 4

## INTERIM ORDER AUTHORIZING THE DEBTORS TO REDACT CERTAIN PERSONAL INFORMATION

Upon the motion (the "Motion")<sup>2</sup> of the above-captioned debtors and debtors in possession (the "Debtors"), for entry of an interim order (this "Interim Order"), (i) authorizing the Debtors to redact certain personal information and (ii) granting related relief; and upon the First Day Declaration; and this Court having found that it has jurisdiction to consider the Motion pursuant to 28 U.S.C. § 1334; and this Court having found that the Motion is a core proceeding pursuant to 28 U.S.C. § 157(b), and that the Debtors consent to entry of a final order under Article III of the United States Constitution; and this Court having found that venue of these Chapter 11 Cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and this Court having reviewed the Motion and having heard statements in support of the Motion at a hearing held before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and the First Day Declaration and at the Hearing establish just cause for the relief granted herein; and any objections to the relief requested

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion or First Day Declaration, as applicable.



The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification numbers are as follows: VWS Holdco, Inc. (5412) and Shoosmith Bros., Inc. (6914). The Debtors' mailing address is P.O. Box 2770, Chesterfield, VA 23832.

in the Motion having been withdrawn or overruled on the merits; and after due deliberation thereon and good and sufficient cause appearing therefor,

## IT IS HEREBY ORDERED AND DECREED THAT:

- 1. The Motion is **GRANTED**, on an interim basis, as set forth herein.
- 2. All objections to the entry of this Interim Order, to the extent not withdrawn or settled, are overruled.
- 3. The Debtors are authorized to redact the home addresses, telephone numbers and the email addresses of individuals that are to be listed on the Equity Holder List, Creditor Matrix, claims register, affidavits of service, Schedules and Statements, or other documents filed by the Debtors with this Court (with the exception of filings in adversary proceedings) and file (i) a redacted version of the Equity Holder List, Creditor Matrix and any other filings redacted pursuant to this Interim Order and (b) an unredacted version of the Equity Holder List Creditor Matrix and any other filings redacted pursuant to this Interim Order under seal.
- 4. The unredacted version of the Equity Holder List, Creditor Matrix and any other filings redacted pursuant to this Interim Order shall remain under seal and not made available to anyone, except that copies shall be provided to (a) this Court, (b) the U.S. Trustee, (c) counsel to any official committee appointed in the Chapter 11 Cases, (d) any party in interest upon a request to the Debtors (email being sufficient) that sets forth a reasonable basis for the request that is reasonably related to the Chapter 11 Cases, and (e) any party as ordered by the Court, subject to the restrictions of applicable privacy or data protection laws and regulations. The Debtors shall inform the U.S. Trustee and the Court after denying any request for an unredacted document pursuant to this Interim Order. Parties in interest may also seek to obtain an unredacted version of

the Creditor Matrix, claims register, affidavits of service, Schedules and Statements, and any other applicable filed documents upon motion and order of the Court.

- 5. The Court will, and each other party receiving an unredacted version of the Creditor Matrix or the Equity Holder List shall, keep such information confidential.
- 6. Nothing in this Interim Order shall waive or otherwise limit the service of any document upon or the provision of any notice to any individual solely because such individual's PII is sealed or redacted pursuant to this Interim Order. Service of all documents and notices upon individuals whose PII is sealed or redacted pursuant to this Interim Order shall be confirmed in the corresponding certificate of service.
- 7. The Debtors are hereby authorized to take such actions and to execute such documents as may be necessary to implement the relief granted by this Interim Order.
- 8. The final hearing (the "Final Hearing") to consider the entry order granting the relief requested in the Motion on a final basis (the "Final Order") shall be held on July 2, 2025, at 11:00 a.m. Prevailing Eastern Time.
- 9. Any objection to the entry of a Final Order granting the relief requested in the Motion shall be filed with the Court and served on the following parties no later than 4:00 p.m. Prevailing Eastern Time on June 20, 2025: (a) proposed counsel to the Debtors, Pashman Stein Walder Hayden, P.C., 824 North Market Street, Suite 800, Wilmington, Delaware, 19801, Attn: W. John Weiss (jweiss@pashmanstein.com), Leah M. Eisenberg (leisenberg@pashmanstein.com), Richard W. Riley (rriley@pashmanstein.com), and David E. Sklar (dsklar@pashmanstein.com), (b) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware, 19801, Attn: Jane M. Leamy (jane.m.leamy@usdoj.gov) (c) counsel to the DIP Lenders,

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Cole Schotz P.C., 1325 Avenue of the Americas, New York, NY 10019, Attn: Daniel F. X. Geoghan

(DGeoghan@coleschotz.com) and (d) counsel to any official committee appointed in the Chapter

11 Cases (the "Notice Parties").

10. The Court shall retain jurisdiction with respect to all matters arising from or related

to the implementation and/or interpretation of this Interim Order.

Dated: June 4th, 2025 Wilmington, Delaware J. KATE STICKLES
UNITED STATES BANKRUPTCY JUDGE

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