

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

VWS Holdco, Inc.,

Debtor.

Federal EIN: 26-2735412

Chapter 11

Case No. 25-10979 (JKS)

In re

Shoosmith Bros., Inc.,

Debtor.

Federal EIN: 54-6036914

Chapter 11

Case No. 25-10980 (JKS)

ORDER DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES

Upon the motion (the “Motion”)¹ of the above-captioned debtors and debtors in possession (the “Debtors”) for entry of an order (this “Order”) pursuant to sections 105(a) and 342(c) of the Bankruptcy Code, Bankruptcy Rule 1015(b) and Local Rule 1015-1, directing joint administration of the Debtors’ related Chapter 11 Cases, all as more fully described in the Motion; and notice of the Motion not having been required pursuant to Local Rule 1015-1; and it appearing that the relief requested by the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** as set forth herein.

¹ Capitalized terms not otherwise defined herein shall have the same meaning ascribed to them in the Motion.



2. The above-captioned cases are consolidated for procedural purposes only and shall be jointly administered under Case No. 25-10979 (JKS).

3. The Clerk of Court shall maintain one file and one docket for these jointly administered cases, which file and docket shall be the file and docket for VWS Holdco, Inc., Case No. 25-10979 (JKS).

4. The caption of the jointly administered Chapter 11 Cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re	Chapter 11
VWS Holdco, Inc., <i>et al.</i> ,	Case No. 25-10979 (JKS)
Debtors. ¹	Jointly Administered

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification numbers are as follows: VWS Holdco, Inc. (5412) and Shoosmith Bros., Inc. (6914). The Debtors' mailing address is P.O. Box 2770, Chesterfield, VA 23832.

5. All pleadings and other papers filed in these Chapter 11 Cases shall bear the foregoing consolidated caption.

6. The foregoing consolidated caption satisfies the requirements of section 342(c)(1) of the Bankruptcy Code.

7. A docket entry shall be made in the *In Shoosmith Bros., Inc.* case substantially as follows:

An Order has been entered in accordance with rule 1015(b) of the Federal Rules of Bankruptcy Procedure and rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware directing joint administration of the Chapter 11 Cases of the following entities: VWS Holdco, Inc. and Shoosmith Bros., Inc. The Debtors' mailing address in these Chapter 11 Cases is VWS

Holdco, Inc., P.O. Box 2770, Chesterfield, VA 23832. The docket in the chapter 11 case of VWS Holdco, Inc., Case No. 25-10979 (JKS), should be consulted for all matters affecting the Chapter 11 Cases of each of the foregoing entities.

8. Nothing contained in the Motion, or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the Debtors or the Debtors' estates.

9. The Debtors are authorized to utilize a combined service list for the Debtors' jointly administered cases and may send combined notices to creditors of the Debtors and other parties in interest where appropriate.

10. The Debtors and the Clerk of the Court are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

11. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 7062, 9014 or otherwise, this Order shall be immediately effective and enforceable upon its entry.

12. The Court retains jurisdiction with respect to all matters arising from or related to the interpretation or implementation of this Order.

Dated: June 3rd, 2025
Wilmington, Delaware


J. KATE STICKLES
UNITED STATES BANKRUPTCY JUDGE