

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re

VWS Holdco, Inc., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 25-10979 (JKS)

Jointly Administered

Objection Deadline: June 25, 2025 at 4:00 P.M. (ET)

Hearing Date: July 2, 2025 at 11:00 A.M. (ET)

**SUPPLEMENT TO DEBTORS' APPLICATION FOR ENTRY  
OF AN ORDER UNDER SECTIONS 327(a), 328(a), AND 1107(b)  
OF THE BANKRUPTCY CODE, BANKRUPTCY RULES 2014  
AND 2016 AND LOCAL RULES 2014-1 AND 2016-1 AUTHORIZING  
RETENTION AND EMPLOYMENT OF PASHMAN STEIN WALDER HAYDEN, P.C.  
AS COUNSEL FOR THE DEBTORS NUNC PRO TUNC TO THE PETITION DATE**

The above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), by and through their proposed undersigned counsel, hereby supplement *Debtors' Application for Entry of an Order Under Sections 327(a), 328(a), and 1107(b) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016 and Local Rules 2014-1 and 2016-1 Authorizing Retention and Employment of Pashman Stein Walder Hayden, P.C. As Counsel for the Debtors Nunc Pro Tunc to the Petition Date* [Docket No. 60] (the "Application").

1. On June 11, 2025, the Debtors filed the Application.
2. The Application references a Potential Parties in Interest list being attached as Schedule 1 to the *Declaration of John W. Weiss in Support of the Debtors' Application for Entry of an Order Under Sections 327(a), 328(a), and 1107(b) of the Bankruptcy Code, Bankruptcy*

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification numbers are as follows: VWS Holdco, Inc. (5412) and Shoosmith Bros., Inc. (6914). The Debtors' mailing address is P.O. Box 2770, Chesterfield, VA 23832.



*Rules 2014 And 2016, And Local Rules 2014-1 and 2016-1 Authorizing Retention and Employment of Pashman Stein Walder Hayden, P.C. As Counsel for the Debtors Nunc Pro Tunc to the Petition Date* [Docket No. 60-3] (the “Declaration”). However, the Potential Party in Interest list was inadvertently not attached to the Declaration.

3. Attached hereto as Schedule 1 is the Potential Party in Interest list.

Dated: June 18, 2025  
Wilmington, Delaware

**PASHMAN STEIN WALDER HAYDEN, P.C.**

/s/ Richard W. Riley

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Richard W. Riley (No. 4052)  
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Wilmington, DE 19801  
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-and-

Leah M. Eisenberg (admitted *pro hac vice*)  
David E. Sklar (admitted *pro hac vice*)  
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*Proposed Counsel to the Debtors and Debtors in Possession*

**Schedule 1**

**Debtors**

VWS Holdco, Inc.  
Shoosmith Bros., Inc.

**Debtor's Professionals**

Pashman Stein Walder Hayden, P.C.  
Carl Marks Advisory Group LLC  
Teneo Capital LLC  
Teneo Securities LLC  
Troutman Pepper Locke LLP

**Directors & Officers**

Fred Nichols (Director and President)  
Paul L. McGee (Director and Vice President)  
Mark Hills (Controller)

**Ownership & Equity Holders**

Paul L. McGee  
Fred Nichols  
VWS Acquisitions, LLC  
Environmental Services Management of Virginia LLC  
ESM Management Group, LLC

**Secured Lender and DIP Lender**

Volunteer Enterprises, LLC

**Counsel to Secured Lenders and DIP Lender**

Cole Schotz P.C.

**Top 20 Creditors**

Archaea Energy, a bp company,  
Shamrock Environmental  
Shoosmith Construction  
SCS Engineers  
Mr. Bults, Inc.  
Troutman Pepper Locke LLP  
One Environmental Group  
Rain for Rent Virginia  
Integrity Environmental  
Engineering, Design & Devel  
Labella Associates  
Bowman  
James River Equipment

Chesterfield, Virginia  
TRC Companies, Inc.  
Ace Hydroseeding, Inc.  
Dominion Energy Virginia  
Vamac, Inc.  
Keiter  
Colony Tire Corporation

**Bank/Vendor Accounts**

Comerica  
Morgan Stanley

**Utility Providers**

Dominion Energy  
Chesterfield County Utilities  
AT&T Wireless  
Vonage Business  
Verizon  
Comcast

**Taxing Authorities**

Department of the Treasury Internal Revenue Service  
Delaware Department of Revenue  
Virginia Department of Revenue

**Regulatory Agencies (Including Environmental)**

Virginia Department of Environmental Quality

**Insurance Companies**

James A. Scott & Son Inc, d/b/a Scott Insurance  
Crum & Forester Specialty Insurance Company  
Aspen Specialty Insurance Company  
Amwins Insurance Brokerage  
Evergreen National Indemnity Company  
Cincinnati Insurance Company  
R-T Specialty, LLC  
Allied World Surplus Lines Insurance Company  
AlleghenyPoint Insurance Company, c/o Encova Mutual Insurance Group, Inc.

**Major Contract Parties**

Morrow Energy, LLC  
Swift Creek Renewables, LLC

**Litigation Parties**

William Kent Durham  
John Douglas Collins, II  
Marilyn E. Orcutt as successor in Interest of Eugene Orcutt  
Sam M. Kelly in her capacity as Independent Executrix of the Estate of James Fletcher Kelly

**Bankruptcy Judges and Staff and the Office of the United States Trustee**

Amanda Hrycak  
Ashley Chan  
Brendan L. Shannon  
Cacia Butts  
Craig T. Goldblatt  
John T. Dorsey  
Karen B. Owens  
Kate Stickles  
Laurie Selber  
Mary F. Walrath  
Stacey Drechsler,  
Thomas B. Horan  
Una O'Boyle  
Andrew R. Vara  
Benjamin Hackman  
Christine Green  
Denis Cooke  
Diane Giordano  
Dion Wynn  
Edith A. Serrano  
Elizabeth Thomas  
Fang Bu  
Hannah M. McCollum  
Holly Dice  
James R. O'Malley  
Jane Leamy  
Jonathan Lipshie  
Jonathan Nyaku  
Joseph Cudia  
Joseph McMahon  
Juliet Sarkessian  
Lauren Attix  
Linda Casey  
Linda Richenderfer  
Michael Panacio  
Nyanquoi Jones  
Ramona Harris  
Richard Schepacarter

Rosa Sierra-Fox  
Shakima L. Dortch  
Timothy J. Fox, Jr.