

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

VWS Holdco, Inc., *et al.*,

Debtors.¹

Chapter 11

Case No. 25-10979 (JKS)

Jointly Administered

Re: D.I. 7

**FINAL ORDER (I) AUTHORIZING
THE DEBTORS TO CONTINUE (A) TO MAINTAIN PREPETITION
INSURANCE POLICIES, (B) TO MAINTAIN PREPETITION
SURETY BONDS, AND (C) TO USE THE SERVICES
OF THE BROKERS; AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an interim order (the “Interim Order”) and a final order (this “Final Order”) pursuant to sections 105(a), 363(b), 363(c), 1107, and 1108 of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004(h), (a) authorizing the Debtors to (i) continue Insurance Policies and agreements relating thereto entered into prepetition and pay prepetition obligations in respect thereof, if any, (ii) renew, revise, extend, supplement, change, or enter into new insurance coverage as needed in its business judgment, (iii) maintain certain Surety Bonds, (iv) renew, revise, extend, supplement, change, or enter into new surety bonds; and (vii) continue to pay Broker Fees; (b) authorizing banks to honor and process check and electronic transfer requests related thereto; and (c) granting related relief, all as further described in the Motion; and the Court having previously entered the Interim Order; and upon consideration of the First Day

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification numbers are as follows: VWS Holdco, Inc. (5412) and Shoosmith Bros., Inc. (6914). The Debtors’ mailing address is P.O. Box 2770, Chesterfield, VA 23832.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.



Declaration; and due and sufficient notice of the Motion having been given under the circumstances; and it appearing that no other or further notice need be provided under the circumstances; and it appearing that the relief requested by this Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** on a final basis as set forth herein.
2. The Debtors are authorized, but not directed, to maintain their Insurance Policies and Surety Bonds and to pay the Insurance/Surety Obligations arising under or in connection therewith as and when such obligations come due.
3. The Debtors are authorized, but not directed, to pay Insurance/Surety Obligations attributable to the prepetition period.
4. The Debtors are authorized, but not directed, to enter into new insurance policies and surety bonds in the ordinary course of business through the renewal, supplement, revision, extension of the Insurance Policies the Surety Bonds, or the purchase of new insurance policies and surety to the extent that the Debtors determine that such action is necessary or appropriate in their business judgment.
5. The Debtors are authorized, but not directed, to pay Broker Fees, whether incurred or due and payable before or after the Petition Date and to amend, supplement, change, or enter into new broker agreements in connection with any insurance policy or bond in the ordinary course of the Debtors' business.
6. All applicable banks and other financial institutions are hereby authorized and required to receive, process, honor, and pay any and all checks and transfer requests evidencing

amounts paid by the Debtors under this Final Order whether presented prior to or after the Petition Date, provided that sufficient funds are on deposit in the applicable accounts to cover such payments. Such banks and financial institutions are authorized to rely on the representations of the Debtors as to which checks are issued or authorized to be paid pursuant to this Final Order.

7. To the extent that the Insurance Policies, the Surety Bonds, or any related contracts or agreements, including any agreements between the Debtors and any Brokers or agent, are determined to be executory contracts under section 365 of the Bankruptcy Code, neither the relief granted hereby nor any actions or payments made by the Debtors pursuant to this Order shall constitute assumption or rejection of any such contract pursuant to section 365 of the Bankruptcy Code.

8. Nothing in the Motion or in this Final Order is intended or should be construed as (a) an admission as to the validity or priority of any claim against the Debtors, (b) a waiver of the Debtors' rights to dispute any claim, including the validity or priority thereof, or (c) an approval or assumption of any agreement, contract, or lease whether under section 365(a) of the Bankruptcy Code or otherwise. Likewise, any payment made pursuant to this Final Order is not intended and should not be construed as an admission as to the validity of any claim or a waiver of the Debtors' rights to subsequently dispute such claim.

9. Nothing in this Final Order or the Motion is intended or shall be construed to grant relief from the automatic stay pursuant to section 362 of the Bankruptcy Code.

10. Notwithstanding Bankruptcy Rule 6004(h), this Final Order shall be effective and enforceable immediately upon entry hereof.

11. The Court shall retain jurisdiction over any matters arising from or related to implementing or interpreting this Final Order.

Dated: June 24th, 2025
Wilmington, Delaware


J. KATE STICKLES
UNITED STATES BANKRUPTCY JUDGE