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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	Re: D.I. 66
Debtors. ¹	Jointly Administered
VWS Holdco, Inc., et al.,	Case No. 25-10979 (JKS)
In re	Chapter 11

SECOND SUPPLEMENT TO DEBTORS' APPLICATION FOR AUTHORIZATION TO EMPLOY AND RETAIN KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS ADMINISTRATIVE ADVISOR EFFECTIVE AS OF THE PETITION DATE

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>"), by and through their proposed undersigned counsel, hereby supplement *Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants, LLC DBA Verita Global As Administrative Advisor Effective as of the Petition Date* [Docket No. 66] (the "<u>Application</u>").²

- 1. On June 11, 2025, the Debtors filed the Application.
- 2. A list of Potential Parties in Interest is referenced in the *Declaration of Evan*Gershbein in Support of the Debtors' Application for Authorization to Employ and Retain

 Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of The Petition Date attached as Exhibit B to the Application.
 - 3. Attached hereto as Exhibit A is a copy of the list Potential Parties in Interest.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification numbers are as follows: VWS Holdco, Inc. (5412) and Shoosmith Bros., Inc. (6914). The Debtors' mailing address is P.O. Box 2770, Chesterfield, VA 23832.

² Capitalized terms used herein and not defined herein shall have the meaning given such terms in the Application.

Dated: June 27, 2025 Wilmington, Delaware

PASHMAN STEIN WALDER HAYDEN, P.C.

/s/ Richard W. Riley

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-and-

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Counsel to the Debtors and Debtors in Possession

Exhibit A

Debtors

VWS Holdco, Inc. Shoosmith Bros., Inc.

Debtor's Professionals

Pashman Stein Walder Hayden, P.C. Carl Marks Advisory Group LLC Teneo Capital LLC Teneo Securities LLC Troutman Pepper Locke LLP

<u>Directors & Officers</u> Fred Nichols (Director and President) Paul L. McGee (Director and Vice President) Mark Hills (Controller)

Ownership & Equity Holders

Paul L. McGee Fred Nichols VWS Acquisitions, LLC Environmental Services Management of Virginia LLC ESM Management Group, LLC

Secured Lender and DIP Lender

Volunteer Enterprises, LLC

Counsel to Secured Lenders and DIP Lender

Cole Schotz P.C.

Top 20 Creditors

Archaea Energy, a bp company, Shamrock Environmental **Shoosmith Construction SCS** Engineers Mr. Bults, Inc. Troutman Pepper Locke LLP One Environmental Group Rain for Rent Virginia **Integrity Environmental** Engineering, Design & Devel Labella Associates Bowman James River Equipment Chesterfield, Virginia

TRC Companies, Inc. Ace Hydroseeding, Inc. Dominion Energy Virginia Vamac, Inc. Keiter Colony Tire Corporation

Bank/Vendor Accounts

Comerica Morgan Stanley

Utility Providers

Dominion Energy Chesterfield County Utilities AT&T Wireless Vonage Business Verizon Comcast

Taxing Authorities

Department of the Treasury Internal Revenue Service Delaware Department of Revenue Virginia Department of Revenue

Regulatory Agencies (Including Environmental)

Virginia Department of Environmental Quality

Insurance Companies

James A. Scott & Son Inc, d/b/a Scott Insurance
Crum & Forester Specialty Insurance Company
Aspen Specialty Insurance Company
Amwins Insurance Brokerage
Evergreen National Indemnity Company
Cincinnati Insurance Company
R-T Specialty, LLC
Allied World Surplus Lines Insurance Company
AlleghenyPoint Insurance Company, c/o Encova Mutual Insurance Group, Inc.

Major Contract Parties

Morrow Energy, LLC Swift Creek Renewables, LLC

Litigation Parties

William Kent Durham

John Douglas Collins, II

Marilyn E. Orcutt as successor in Interest of Eugene Orcutt

Sam M. Kelly in her capacity as Independent Executrix of the Estate of James Fletcher Kelly

Bankruptcy Judges and Staff and the Office of the United States Trustee

Amanda Hrycak

Ashley Chan

Brendan L. Shannon

Cacia Butts

Craig T. Goldblatt

John T. Dorsey

Karen B. Owens

Kate Stickles

Laurie Selber

Mary F. Walrath

Stacey Drechsler,

Thomas B. Horan

Una O'Boyle

Andrew R. Vara

Benjamin Hackman

Christine Green

Denis Cooke

Diane Giordano

Dion Wynn

Edith A. Serrano

Elizabeth Thomas

Fang Bu

Hannah M. McCollum

Holly Dice

James R. O'Malley

Jane Leamy

Jonathan Lipshie

Jonathan Nyaku

Joseph Cudia

Joseph McMahon

Juliet Sarkessian

Lauren Attix

Linda Casey

Linda Richenderfer

Michael Panacio

Nyanquoi Jones

Ramona Harris

Richard Schepacarter

Rosa Sierra-Fox

Shakima L. Dortch Timothy J. Fox, Jr.