

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

VWS Holdco, Inc., et al.,

Debtors.¹

Chapter 11

Case No. 25-10979 (JKS)

(Jointly Administered)

Obj. Deadline: July 31, 2025 at 4:00 p.m. (ET)

**COVER SHEET FOR FIRST MONTHLY APPLICATION OF
PASHMAN STEIN WALDER HAYDEN, P.C. AS COUNSEL FOR THE
DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF
MONTHLY COMPENSATION AND FOR MONTHLY REIMBURSEMENT
OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE
PERIOD JUNE 1, 2025 THROUGH AND INCLUDING JUNE 30, 2025**

Name of Applicant: PASHMAN STEIN WALDER HAYDEN, P.C.

Authorized to Provide Professional Services to: Debtors and Debtors in Possession

Date of Retention: June 27, 2025 (*nunc pro tunc* to June 1, 2025)

Monthly Period for which Compensation and reimbursement is sought: June 1, 2025 through June 30, 2025

Amount of Monthly compensation sought as actual, reasonable and necessary: \$387,102.80 (80% of \$483,878.50)

Amount of Monthly reimbursement sought as actual, reasonable and necessary: \$5,182.56

This is a x monthly final application

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification numbers are as follows: VWS Holdco, Inc. (5412) and Shoosmith Bros., Inc. (6914). The Debtors' mailing address is P.O. Box 2770, Chesterfield, VA 23832.



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The total time expended during the compensation period addressed in this Application for fee application preparation is approximately 0.00 hours and the corresponding compensation requested is approximately \$0.00.

MONTHLY COMPENSATION BY PROFESSIONALVWS Holdco, Inc., *et al.*

Case No. 25-10979 (JKS)

June 1, 2025 through June 30, 2025

Name of Professional	Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice	Hourly Billing Rate	Total Billed Hours	Total Compensation
Henry J. Jaffe	Partner/Bankruptcy. Joined the firm as a partner in 2023. Member of the DE Bar since 1991. Member of the PA bar since 1995.	\$980.00	6.10	\$5,978.00
John W. Weiss	Partner /Bankruptcy. Joined the firm as a partner in 2022. Member of the NJ Bar since 2001. Member of the NY Bar since 2004. Member of the PA Bar since 2001. Member of the DE Bar since 2001	\$980.00	156.50	\$153,370.00
Leah M. Eisenberg	Partner/Bankruptcy. Joined the firm as a partner in 2024. Member of the NJ Bar since 2001. Member of the NY Bar since 2001.	\$935.00	99.30	\$92,845.50
Samantha T. Alexander	Partner/Corporate and Business Law. Joined the firm as a partner in 2025. Member of the NJ Bar since 2015. Member of the NY Bar since 2016.	\$595.00	8.90	\$5,295.50
Richard W. Riley	Counsel/Bankruptcy. Joined the firm as a counsel in 2025. Member of the NJ Bar Since 1988. Member of the Pennsylvania Bar since 1988. Member of the DE Bar since 2001.	\$650.00	165.60	\$107,640.00
David E. Sklar	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the NJ Bar since 2013. Member of the NY Bar since 2014.	\$545.00	44.70	\$24,361.50
Amy M. Oden	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the NY Bar since 2016.	\$545.00	84.00	\$45,780.00

Dwij Patel	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the NJ Bar since 2022.	\$465.00	19.00	\$8,835.00
Daniel E. Cohen	Associate/Corporate and Litigation. Joined the firm as an associate in 2023. Member of the MA Bar since 2022. Member of the NJ Bar since 2023. Member of the NY Bar since 2023.	\$460.00	1.70	\$782.00
Gina Buccellato-Karnick	Paralegal	\$410.00	95.10	\$38,991.00
Total:			680.90	\$483,878.50
GRAND TOTAL: \$483,878.50				
BLENDED RATE: \$710.64				
ATTORNEY BLENDED RATE: \$759.45				

MONTHLY COMPENSATION BY PROJECT CATEGORY

VWS Holdco, Inc., *et al.*
Case No. 25-10979 (JKS)
June 1, 2025 through June 30, 2025

Category Description	Total Hours	Total Fees
Case Administration	110.80	\$73,490.00
Asset Analysis and Recovery	1.2	\$1,122.00
Asset Disposition	71.10	\$53,115.00
Meetings of and Communications with Creditors	29.20	\$20,127.50
Fee/Employment Applications	107.90	\$70,644.00
Fee/Employment Objections	1.30	\$1,274.00
Avoidance Action Analysis	1.70	\$1,105.00
Assumption/Rejection of Leases and Contracts	87.80	\$62,665.00
Other Contested Matters	1.50	\$1,404.00
Business Operations	50.30	\$25,013.50
Employee Benefits/Pensions	2.10	\$1,203.00
Financing/Cash Collections	131.40	\$102,610.50

Category Description	Total Hours	Total Fees
Tax Issues	0.40	\$260.00
Claims Administration and Objections	7.90	\$4,653.50
General Bankruptcy Advice/Opinions	61.00	\$54,801.50
Restructurings	9.70	\$5,671.50
Trial and Hearing Attendance	5.60	\$4,718.50
TOTAL:	680.90	\$483,878.50

MONTHLY EXPENSE SUMMARY

VWS Holdco, Inc., *et al.*

Case No. 25-10979 (JKS)

June 1, 2025 through June 30, 2025

Expense Category	Total Expenses
Delivery Services/Messengers	\$47.77
Court Fees	\$3,775.00
Litigation Support Vendors	\$1,359.79
TOTAL:	\$5,182.56

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VWS Holdco, Inc., et al.,

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Chapter 11

Case No. 25-10979 (JKS)

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Obj. Deadline: July 31, 2025 at 4:00 p.m. (ET)

**FIRST MONTHLY APPLICATION OF PASHMAN
STEIN WALDER HAYDEN, P.C. AS COUNSEL FOR THE
DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF
MONTHLY COMPENSATION AND FOR MONTHLY REIMBURSEMENT
OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE
PERIOD JUNE 1, 2025 THROUGH AND INCLUDING JUNE 30, 2025**

Pashman Stein Walder Hayden, P.C. (“Pashman”), bankruptcy counsel to the debtors and debtors in possession (the “Debtors”), submits this application (this “Application”) for monthly allowance of compensation for professional services rendered by Pashman to the Debtors for the period June 1, 2025 through June 30, 2025 (the “Application Period”) and reimbursement of actual and necessary expenses incurred by Pashman during the Application Period pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court of the District of Delaware (the “Local Rules”), the *United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330*, effective January 30, 1996 (the “U.S. Trustee Guidelines”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [D.I. 115] (the “Interim

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification numbers are as follows: VWS Holdco, Inc. (5412) and Shoosmith Bros., Inc. (6914). The Debtors’ mailing address is P.O. Box 2770, Chesterfield, VA 23832.

Compensation Procedures Order”).² In support of this Application, Pashman represents as follows:

JURISDICTION

1. The Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this proceeding and the Motion is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

2. On June 1, 2025 (the “Petition Date”), the Debtors commenced the above-captioned cases (the “Chapter 11 Cases”) by filing voluntary petitions (the “Petitions”) for relief under Chapter 11 of the Bankruptcy Code in this Court. The Debtors are operating their businesses as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.

3. On June 16, 2025, the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed an official committee of unsecured creditors (the “Committee”) pursuant to section 1102 of the Bankruptcy Code.

4. Additional detail regarding the Debtors, the events leading to commencement of these Chapter 11 Cases, and the facts and circumstances supporting the relief requested herein is set forth in the *Declaration of Steven F. Agran in Support of First Day Relief* [D.I. 12] (the “First Day Declaration”) and is incorporated herein by reference.

PASHMAN’S RETENTION

5. Prior to the Petition Date, the Debtors engaged Pashman as bankruptcy counsel in

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Procedures Order.

connection with these Chapter 11 Cases. On June 27, 2025, this Court entered the *Order Under Sections 327(a), 328(a) and 1107(b) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1 Authorizing Retention and Employment of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors Nunc Pro Tunc to the Petition Date* [D.I. 116].

FEE PROCEDURES ORDER

6. On June 27, 2025, the Court entered the Interim Compensation Procedures Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in these Chapter 11 Cases.

7. In particular, the Interim Compensation Procedures Order provides that a professional may file and serve a Monthly Fee Application with the Court each month following the month or months for which compensation is sought. Provided that there are no objections to such Monthly Fee Application filed within twenty (20) business days after the service of a Monthly Fee Application, the professional may file a certificate of no objection with the Court, after which the Debtors are authorized to pay such professional eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in such Monthly Fee Application. If a partial objection to the Monthly Fee Application is filed, then the Debtors are authorized to pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses not subject to an objection.

RELIEF REQUESTED

8. Pashman submits this Application for (a) allowance of reasonable compensation for the actual, reasonable, and necessary professional services that it has rendered as bankruptcy counsel for the Debtors in these Chapter 11 Cases for the period from June 1, 2025, through June 30, 2025 and (b) for reimbursement of actual, reasonable and necessary expenses incurred in representing the Debtors during the same period.

9. During the period covered by this Application, Pashman incurred fees in the amount of \$483,878.50. For the same period, Pashman incurred actual, reasonable, and necessary expenses totaling \$5,182.56. With respect to these amounts, as of the date of this Application, Pashman has received no payments. Pashman's fees for the Application Period are based on the customary compensation charged by comparably skilled professionals in other cases under Title 11.

10. Set forth in the foregoing "Compensation Detail" is a summary of the time expended by timekeepers billing time to these Chapter 11 Cases.

11. **Exhibit A** attached hereto contains logs which show the time recorded by professionals, paraprofessionals, and other support staff and descriptions of the services provided.

12. Pashman does not charge for outgoing domestic facsimiles and does not charge for incoming facsimiles.

13. In accordance with Local Rule 2016-1, Pashman has reduced its request for compensation for non-working travel, if any, to fifty percent (50%) of its normal rate.

14. Pashman has endeavored to represent the Debtors in the most expeditious and economical manner possible. Tasks have been assigned to attorneys, paralegals, and other support staff at Pashman so that work has been performed by those most familiar with the particular matter or task and, where attorney or paralegal involvement was required, by the lowest hourly rate professional appropriate for a particular matter. Moreover, Pashman has endeavored to coordinate with the other professionals involved in these Chapter 11 Cases so as to minimize any duplication of effort and to minimize attorneys' fees and expenses to the Debtor. We believe we have been successful in this regard.

15. No agreement or understanding exists between Pashman and any other person for the sharing of compensation received or to be received for services rendered in or in connection

with these Chapter 11 Cases.

16. The undersigned has reviewed the requirements of Local Rule 2016-1 and certifies, to the best of the undersigned's information, knowledge and belief, that this Application complies with that Rule.

WHEREFORE, Pashman respectfully requests that this Court: (a) allow Pashman (i) monthly compensation in the amount of \$483,878.50 for actual, reasonable, and necessary professional services rendered on behalf of the Debtors during the period June 1, 2025 through June 30, 2025, and (ii) monthly reimbursement in the amount of \$5,182.56 for actual, reasonable and necessary expenses incurred during the same period; (b) authorize and direct the Debtors to pay to Pashman the amount of \$392,285.36 (which is equal to the sum of eighty percent (80%) of Pashman's allowed monthly compensation (\$387,102.80) and one hundred percent (100%) of Pashman's allowed expense reimbursement (\$5,182.56)); and (c) grant such other and further relief as is just and proper.

Dated: July 11, 2025
Wilmington, Delaware

PASHMAN STEIN WALDER HAYDEN, P.C.

/s/ Richard W. Riley

John W. Weiss (No. 4160)
Richard W. Riley (No. 4052)
824 North Market Street, Suite 800
Wilmington, DE 19801
Telephone: (302) 592-6496
Email: jweiss@pashmanstein.com
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-and-

Leah M. Eisenberg (admitted *pro hac vice*)
David E. Sklar (admitted *pro hac vice*)
Court Plaza South, East Wing
21 Main Street, Suite 200
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dsklar@pashmanstein.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT A**MONTHLY COMPENSATION BY PROJECT CATEGORY**VWS Holdco, Inc., *et al.*

Case No. 25-10979 (JKS)

June 1, 2025 through June 30, 2025

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Fee/Employment Objections	1.30	\$1,274.00
Avoidance Action Analysis	1.70	\$1,105.00
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Other Contested Matters	1.50	\$1,404.00
Business Operations	50.30	\$25,013.50
Employee Benefits/Pensions	2.10	\$1,203.00
Financing/Cash Collections	131.40	\$102,610.50
Tax Issues	0.40	\$260.00
Claims Administration and Objections	7.90	\$4,653.50
General Bankruptcy Advice/Opinions	61.00	\$54,801.50
Restructurings	9.70	\$5,671.50
Trial and Hearing Attendance	5.60	\$4,718.50
TOTAL:	680.90	\$483,878.50

VWS Holdco, Inc. and Shoosmith Bros., Inc.

Pashman Stein Walder Hayden

VWS - Debtor in Possession

July 10, 2025

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RE: VWS Holdco - Debtor in Possession

PROFESSIONAL SERVICES

Date	Attorney	Hours	Description	Amount
06/01/2025	AOden	4.80	Correspondence w/ Pashman team, CRO, Teneo team, and lenders re: DIP facility/documents (.4); review and revise same (4.4). TASK: B230 Financing/Cash Collections	\$2,616.00
	AOden	1.30	Extensive calls and correspondence w/ Pashman team, Teneo team, DIP lenders, and CRO re: DIP filings. TASK: B230 Financing/Cash Collections	\$708.50
	AOden	2.80	Review and revise DIP motion. TASK: B230 Financing/Cash Collections	\$1,526.00
	GBKarni	2.60	Communications with R. Riley re: first day pleadings TASK: B110 Case Administration	\$1,066.00
	GBKarni	1.00	Prepare and file wage motion (.5) and cash management motion (.5). TASK: B230 Financing/Cash Collections	\$410.00
	GBKarni	1.50	Preparation and filing of critical vendor motion (.3); tax motion, (.3) insurance motion (.4) and utility motion (.5). TASK: B210 Business Operations	\$615.00
	GBKarni	0.50	Prepare and file cash management motion. TASK: B230 Financing/Cash Collections	\$205.00
	GBKarni	1.10	Revise and edit notice of bankruptcy filing/notice of hearing agenda (.9); discussions with R. Riley regarding same (.2). TASK: B110 Case Administration	\$451.00
	GBKarni	0.30	Prepare and file motion to extend time to file schedules and SOFAS. TASK: B150 Meetings of and Communications with Creditors	\$123.00
	GBKarni	1.00	Revise first day declaration (.7); prepare and file same (.3). TASK: B110 Case Administration	\$410.00

VWS Holdco, Inc. and Shoosmith Bros., Inc.

Pashman Stein Walder Hayden

VWS - Debtor in Possession

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.30	Telephone call with Riley re: first day declaration TASK: B110 Case Administration	\$294.00
	JWeiss	5.30	Review and comment on multiple extensive drafts of first-day filings and DIP Financing documentation (3.2); Confs with Eisenberg and Riley re: same and related open issues and next steps (1.5); Confs with S. Agran (CRO) re: pending open first day issues and next steps (0.6) TASK: B410 General Bankruptcy Advice/Opinions	\$5,194.00
	LEisenb	2.00	Prepare updated loan documents and send to client team with update (.2); prepare updated DIP order and send to client team with update (.2); prepare updated DIP motion and send to client team with update (.2); attend calls with Oden on comments to DIP order, motion and loan documents (1.2); call with CRO on status/issues (.2) TASK: B230 Financing/Cash Collections	\$1,870.00
	LEisenb	2.80	Review notes and revise/update loan agreement (.3); review further updated loan documents from lender's counsel (.3); review and edit DIP motion (.8); review and update DIP order with multiple drafts (.8); review multiple budget drafts (.3); brief review of dip declaration (.3) TASK: B230 Financing/Cash Collections	\$2,618.00
	LEisenb	1.50	Confs with J. Weiss and R. Riley re: first day drafts, DIP, open issues and next steps. TASK: B230 Financing/Cash Collections	\$1,402.50
	LEisenb	0.20	Emails with Pashman team re: first day filing/petitions TASK: B110 Case Administration	\$187.00
	LEisenb	0.20	Emails with Pashman team re: Ingenco leases and issues TASK: B185 Assumption/Rejection of Leases and Contracts	\$187.00
	LEisenb	1.10	Communications with lender's counsel on open DIP issues (.5); multiple emails with lender's counsel re: draw issues (.3); prepare updated loan documents and send to lender's counsel (.3). TASK: B230 Financing/Cash Collections	\$1,028.50
	RRiley	0.20	Discussions with G. Buccellato-Karnick re: notice of bankruptcy filing TASK: B110 Case Administration	\$130.00

VWS Holdco, Inc. and Shoosmith Bros., Inc.

Pashman Stein Walder Hayden

VWS - Debtor in Possession

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Date	Attorney	Hours	Description	Amount
	RRiley	2.60	Communications with G. Buccellato-Karnick regarding first day pleadings. TASK: B110 Case Administration	\$1,690.00
	RRiley	1.50	Confs with J. Weiss and L. Eisenberg re: first day drafts, DIP, open issues and next steps. TASK: B230 Financing/Cash Collections	\$975.00
	RRiley	2.20	Review and revise first day declaration (1.1); Email to CRO and J. Weiss regarding same (.2); Telephone call with J. Weiss regarding same (.3); Coordinate filing of revised first day declaration (.6) TASK: B110 Case Administration	\$1,430.00
06/02/2025	AOden	2.10	Draft declaration in support of DIP motion. TASK: B230 Financing/Cash Collections	\$1,144.50
	AOden	2.30	Revise DIP motion. TASK: B230 Financing/Cash Collections	\$1,253.50
	AOden	1.70	Calls w/ Eisenberg re: DIP motion and transaction documents (0.7); correspondence re: finalizing and filing same (1.0) TASK: B230 Financing/Cash Collections	\$926.50
	AOden	2.60	Revise and finalize DIP motion and proposed order. TASK: B230 Financing/Cash Collections	\$1,417.00
	GBKarni	0.30	Coordinate preparation and delivery of first day hearings binders. TASK: B110 Case Administration	\$123.00
	GBKarni	0.60	Prepare first day hearing binder index (.5); discuss same with R. Riley (.1). TASK: B110 Case Administration	\$246.00
	GBKarni	1.80	Draft certifications of counsel regarding tax motion (.3); wage motion (.3); vendor motion (.5); insurance motion (.4) and motion to redact personal information (.3) TASK: B210 Business Operations	\$738.00
	GBKarni	1.80	Preparation of service list for notice of bankruptcy filing (1.5); calls with R. Riley regarding same (.3). TASK: B210 Business Operations	\$738.00

VWS Holdco, Inc. and Shoosmith Bros., Inc.

Pashman Stein Walder Hayden

VWS - Debtor in Possession

July 10, 2025

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Date	Attorney	Hours	Description	Amount
	GBKarni	0.20	Forward first day pleadings to Teneo team. TASK: B210 Business Operations	\$82.00
	GBKarni	1.70	Prepare and file DIP motion (1.2); numerous calls with R. Riley regarding same (.5). TASK: B230 Financing/Cash Collections	\$697.00
	GBKarni	2.00	Prepare and file notice of bankruptcy filing/agenda (1.5); serve same upon required parties (.5). TASK: B210 Business Operations	\$820.00
	GBKarni	0.30	Register Teneo team for attendance at first day hearing. TASK: B210 Business Operations	\$123.00
	GBKarni	1.30	Prepare exhibit to DIP Motion. TASK: B230 Financing/Cash Collections	\$533.00
	JWeiss	6.10	Review and analysis of various extensive DIP Financing drafts, documents and open issues (1.9); Related confs with corr with L. Eisenberg, A. Oden, Teneo team (Debtors FA/IB), Agran (CRO) and D. Geoghan (DIP Lender counsel) (0.5); Multiple confs with Riley re: first day hearing preparation, issues and next steps (0.8); Review and comment on claims agent agreement per CRO request (0.3); Review and address connections check results for Pashman retention documentation (0.8); Preparation for first-day hearing (1.8) TASK: B410 General Bankruptcy Advice/Opinions	\$5,978.00
	LEisenb	1.70	Review further lender's counsel sets of comments to all DIP documents (.4); review client further sets of comments to all DIP documents (.4); review filed first day declaration (.3); final review of all DIP documents for filing (.6) TASK: B230 Financing/Cash Collections	\$1,589.50
	LEisenb	3.80	Review and edit CRO declaration (1.6); further edit interim order with multiple updates (.4); review/incorporate lender's counsel comments to all DIP documents (.6); review/incorporate client sets of comments to all DIP documents (.6); review and incorporate J. Weiss comments to declaration (.3); prepare related exhibits for filing (.3) TASK: B230 Financing/Cash Collections	\$3,553.00

VWS Holdco, Inc. and Shoosmith Bros., Inc.

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Date	Attorney	Hours	Description	Amount
	LEisenb	2.10	Multiple emails with A. Oden re: comments to dip pleadings (.3); emails and calls with J. Weiss re: same (.6); emails/calls with team re: filings (.4); multiple emails with client/Teneo re: open order issues (.3); emails with Pashman team re: comments to all DIP documents (.3); emails with Pashman team re: hearing (.2) TASK: B230 Financing/Cash Collections	\$1,963.50
	LEisenb	2.10	Prepare clean/redlined for all sets of updated dip documents and send to client and emails on same (.4); emails with client/Teneo on open issues (.2); call with Teneo (.2), emails on reports (.2); emails with client on declaration and open order issues (.2); calls with S. Agran (CRO) re: same (.3); prepare updates to client on open issues (.3); emails on hearing and filed documents (.3) TASK: B230 Financing/Cash Collections	\$1,963.50
	LEisenb	1.60	Calls with lender's counsel on open DIP items(.7); prepare clean/redlined all updated DIP documents and send to lender's counsel and emails on same (.3); emails with lender's counsel on open issues (.2), emails with lender's counsel on filings and hearing (.2); emails with UST on DIP filing and DIP order (.2) TASK: B230 Financing/Cash Collections	\$1,496.00
	RRiley	0.20	Email J. Weiss regarding contact with Judge Stickles Chambers regarding first day hearing TASK: B110 Case Administration	\$130.00
	RRiley	0.20	Review email from Judge Stickles Chambers regarding first day hearing procedures TASK: B110 Case Administration	\$130.00
	RRiley	0.20	Review email from J. Leamy (UST) regarding status of DIP financing motion (.1) and response to same (.1) TASK: B230 Financing/Cash Collections	\$130.00
	RRiley	0.20	Emails with G. Karnick regarding first day hearing binders TASK: B110 Case Administration	\$130.00
	RRiley	0.90	Review and comment on declaration supporting DIP financing TASK: B230 Financing/Cash Collections	\$585.00

VWS Holdco, Inc. and Shoosmith Bros., Inc.

Pashman Stein Walder Hayden

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Date	Attorney	Hours	Description	Amount
	RRiley	0.80	Multiple conferences with J. Weiss regarding first day hearing preparation TASK: B110 Case Administration	\$520.00
	RRiley	2.60	Review draft of DIP financing motion and related documents and address outstanding issues (2.1); Multiple emails and conferences with Pashman team, Teneo team and CRO regarding same (.5) TASK: B230 Financing/Cash Collections	\$1,690.00
	RRiley	1.80	Coordinate filing of DIP financing motion and supporting declaration and multiple communications with Pashman team regarding the same TASK: B230 Financing/Cash Collections	\$1,170.00
	RRiley	0.70	Address service of First Day Motions, Notice of Bankruptcy and Agenda for First Day Hearing TASK: B110 Case Administration	\$455.00
	RRiley	0.50	Numerous calls with G. Buccellato-Karnick re: DIP motion TASK: B230 Financing/Cash Collections	\$325.00
	RRiley	0.30	Calls with G. Buccellato-Karnick re: notice of bankruptcy filing TASK: B210 Business Operations	\$195.00
	RRiley	2.60	Begin preparation for first day hearing TASK: B110 Case Administration	\$1,690.00
06/03/2025	AOden	0.70	Correspondence w/ DIP lenders, client, Pashman, CMA, and Teneo re: DIP motion and related filings. TASK: B230 Financing/Cash Collections	\$381.50
	DSklar	0.10	Discussion with Pashman Team concerning wage motion issues TASK: B110 Case Administration	\$54.50
	GBKarni	1.00	Calls with R. Riley regarding filings in connection with first day hearing TASK: B110 Case Administration	\$410.00
	GBKarni	1.00	Prepare and file certificate of counsel regarding DIP motion (.5); prepare and upload order with the Court (.5). TASK: B230 Financing/Cash Collections	\$410.00

VWS Holdco, Inc. and Shoosmith Bros., Inc.

Pashman Stein Walder Hayden

VWS - Debtor in Possession

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Date	Attorney	Hours	Description	Amount
	GBKarni	1.20	Prepare and file notice of revised interim DIP order. TASK: B230 Financing/Cash Collections	\$492.00
	GBKarni	0.30	Communications with Chambers regarding appearance for first day hearing. TASK: B210 Business Operations	\$123.00
	GBKarni	1.00	Prepare amended notice of agenda (.6); call with R. Riley regarding same (.3); prepare and file same (.1). TASK: B210 Business Operations	\$410.00
	GBKarni	0.60	E-mails with A. Oden and R. Riley regarding revised interim DIP Order. TASK: B230 Financing/Cash Collections	\$246.00
	GBKarni	0.10	Prepare and upload joint admin order with the Court. TASK: B210 Business Operations	\$41.00
	GBKarni	0.40	Prepare exhibits for revised interim DIP order. TASK: B230 Financing/Cash Collections	\$164.00
	GBKarni	0.50	Revise certificate of service regarding notice of bankruptcy filing/agenda (.4); prepare and file same (.1). TASK: B210 Business Operations	\$205.00
	GBKarni	3.50	Prepare and file certificates of counsel relating to Motion to Redact Personal Information (.5), Cash Management Motion (.5), Wage Motion (.5), Critical Vendor Motion (.5), Insurance Motion (.5), Utilities Motion (.5) and Tax Motion (.5). TASK: B210 Business Operations	\$1,435.00
	GBKarni	1.00	Calls with R. Riley regarding pleadings to be filed in connection with first day hearing. TASK: B210 Business Operations	\$410.00
	JWeiss	0.20	Call with L. Eisenberg re: revised DIP order TASK: B230 Financing/Cash Collections	\$196.00
	JWeiss	0.30	Review DIP related comments of UST and related drafts of Interim DIP Order addressing same TASK: B230 Financing/Cash Collections	\$294.00
	JWeiss	1.80	Participation in first day hearing TASK: B450 Trial and Hearing Attendance	\$1,764.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.20	Continue review and analysis of connections check results for Pashman retention TASK: B160 Fee/Employment Applications	\$196.00
	JWeiss	4.90	Continued preparation for first day hearing (1.4); Confs with Eisenberg and Riley re: preparation for first day hearing, related strategy and issues, and next steps (.6); Review DIP related comments of UST and related drafts of Interim DIP Order addressing same (.3); Conf with J. Harbour (counsel to Chesterfield), R. Riley and S. Agran (CRO) re: first-day pleadings and related inquiries (.3); Confs with S. Agran (CRO) re: first day hearing preparation, open issues and next steps (.5); Address first day order modifications, related issues, and submission of same for entry by the Court (1.3); Analysis and consideration of possible necessary second day motions and related considerations and next steps (.5) TASK: B410 General Bankruptcy Advice/Opinions	\$4,802.00
	LEisenb	4.00	Confs with J. Weiss and R. Riley re: preparation for first day hearing (.6); review J. Weiss's hearing outline (.2); prepare for DIP hearing (1.0); review DIP pleadings/documents (1.0); prepare outline for same (1.2) TASK: B230 Financing/Cash Collections	\$3,740.00
	LEisenb	1.10	Review UST comments to DIP Order (.2); review credit agreement for UST comments (.3); review lender's counsel proposed comments for revised order (.3); review notes from hearing for order revisions (.3) TASK: B230 Financing/Cash Collections	\$1,028.50
	LEisenb	1.70	Attend first day hearing TASK: B450 Trial and Hearing Attendance	\$1,589.50
	LEisenb	1.20	Emails with Pashman team on lien review (.2); emails with Pashman team on hearing and DIP service (.2); emails with A. Oden on UST comments to order (.2); emails with Pashman team on revisions to DIP order (.2); call with R. Riley on revised DIP order (.2); call with J.Weiss on same (.2) TASK: B230 Financing/Cash Collections	\$1,122.00

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Date	Attorney	Hours	Description	Amount
	LEisenb	1.40	Draft email responses to UST re: comments and include follow-up info (.3); review and update order with same (.3); revise order to incorporate court and lenders' counsel's further comments (.8) TASK: B230 Financing/Cash Collections	\$1,309.00
	LEisenb	0.40	Emails with Teneo and client re: order updates (.2); prepare revised DIP order and send to client (.2) TASK: B230 Financing/Cash Collections	\$374.00
	LEisenb	0.60	Multiple emails with lender's counsel re: UST comments and DIP order updates (.3); prepare revised order and send to UST and lender's counsel with updates (.3) TASK: B230 Financing/Cash Collections	\$561.00
	LEisenb	0.20	Review Pashman team emails re: updates to first day orders TASK: B110 Case Administration	\$187.00
	RRiley	3.70	Prepare for first day hearing (2.8); Conf with J. Harbour (counsel to Chesterfield), J. Weiss and S. Agran (CRO) re: first-day pleadings and related inquiries (.3); Confs with L. Eisenberg and J. Weiss re: preparation for first day hearing, related strategy and issues, and next steps (.6) TASK: B110 Case Administration	\$2,405.00
	RRiley	0.80	Telephone calls with J. Weiss regarding preparation for first day hearing TASK: B110 Case Administration	\$520.00
	RRiley	2.10	Attend first day hearing TASK: B450 Trial and Hearing Attendance	\$1,365.00
	RRiley	4.20	Revise first day interim orders based on outcome of first day hearing and revise certificates of counsel relating to same (1.0); coordinate filing of certificates of counsel (3.2); Calls with G. Buccellato-Karnick regarding pleadings to be filed in connection with first day hearing (1.0). TASK: B110 Case Administration	\$2,730.00
	RRiley	0.20	Call with L. Eisenberg re: revised DIP order TASK: B230 Financing/Cash Collections	\$130.00

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Date	Attorney	Hours	Description	Amount
	RRiley	0.70	Coordinate filing of notice of filing revised interim DIP financing order based on comments from UST and coordinate delivery of revised interim order to Judge Stickles Chambers TASK: B230 Financing/Cash Collections	\$455.00
06/04/2025	AOden	0.80	Call w/ Teneo and J. Weiss re: Teneo retention application (.4) and follow-up correspondence re: same (.4). TASK: B160 Fee/Employment Applications	\$436.00
	AOden	1.20	Draft motion to employ CRO. TASK: B160 Fee/Employment Applications	\$654.00
	AOden	0.10	Correspondence w/ CS and Pashman team re: modifications to DIP order. TASK: B230 Financing/Cash Collections	\$54.50
	DPatel	0.80	Corr and conf with J. Weiss re: background and his preparation of various necessary Debtors' professional retention applications and related documentation in the case TASK: B160 Fee/Employment Applications	\$372.00
	DPatel	2.30	Correspondence with L. Eisenberg re Pashman Retention Application, Interim Compensation Motion, and OCP Motion (.1); Prepare PSWH Retention Application (2.2) TASK: B160 Fee/Employment Applications	\$1,069.50
	DPatel	0.90	Draft Interim Compensation Motion (0.8); correspondence with J. Weiss re same (.1) TASK: B160 Fee/Employment Applications	\$418.50
	DPatel	1.60	Draft OCP Motion (1.4); correspondences with J. Weiss re same (.2) TASK: B160 Fee/Employment Applications	\$744.00
	DPatel	0.70	Correspondences to J. Weiss re: Pashman Retention Motion, Interim Compensation Motion, and OCP Motion (.4); call with J. Weiss re: same (.3). TASK: B160 Fee/Employment Applications	\$325.50
	GBKarni	0.60	Prepare first monthly fee application. TASK: B160 Fee/Employment Applications	\$246.00

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Date	Attorney	Hours	Description	Amount
	GBKarni	1.50	Prepare notice of interim order and final hearing relating to wage motion and insurance motion (1.0); coordinate service of same (.5). TASK: B220 Employee Benefits/Pensions	\$615.00
	GBKarni	3.60	Prepare notice of interim order and final hearing regarding cash management motion, utility motion, tax motion, critical vendor motion and motion to redact personal information (2.0); prepare and file same (.8); coordinate service of same (.8). TASK: B210 Business Operations	\$1,476.00
	GBKarni	1.40	Prepare and file notice of interim order and final hearing regarding DIP motion (.8); prepare and file same (.3); coordinate service of same (.3). TASK: B230 Financing/Cash Collections	\$574.00
	GBKarni	0.50	Strategy call with J. Weiss, L. Eisenberg, D. Sklar, A. Oden and R. Riley regarding next steps. TASK: B410 General Bankruptcy Advice/Opinions	\$205.00
	JWeiss	0.30	Telephone call with R. Riley and L. Eisenberg, regarding bankruptcy case strategy TASK: B410 General Bankruptcy Advice/Opinions	\$294.00
	JWeiss	0.20	Emails and calls with L. Eisenberg re: NDA TASK: B110 Case Administration	\$196.00
	JWeiss	0.30	Call with D. Patel re: Pashman Retention, OCP motion and interim compensation motion TASK: B160 Fee/Employment Applications	\$294.00
	JWeiss	2.50	Correspondence and confs with R. Riley and L. Eisenberg re: status and necessary motions to be prepared for filing prior to second day hearing (.7) and submission of first day orders (.5); Confs with S. Agran (CRO) re: same, related considerations and next steps (.6); Correspondence with A. Davidson (Cole Schotz) re: pending TX litigation and inquiry of Court in case re: automatic stay (.2); Review and analysis of pending necessary second-day motion and hearing workstreams (.5) TASK: B110 Case Administration	\$2,450.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.90	Conf with C. Boguslaski and G. Polkowitz (Teneo) re: sale process issues, considerations, strategy and next steps (0.5); Correspondence with C. Boguslaski (Teneo) re: sale process and outreach (0.2); Corr with C. Boguslaski (Teneo) and L. Eisenberg re: preparation of NDA for sale process (0.2) TASK: B130 Asset Disposition	\$882.00
	JWeiss	0.40	Conf with C. Boguslaski, G. Polkowitz and J. Silverwood (Teneo) re: Teneo retention application preparation and related issues and next steps (0.4) TASK: B160 Fee/Employment Applications	\$392.00
	JWeiss	3.20	Corr and conf with D. Patel re: background and his preparation of various necessary Debtors' professional retention applications and related documentation in the case (.8); Corr with Agran (CRO) and D. Patel re: OCP Motion and related issues and background facts for inclusion in same (0.4); Review and revise draft OCP Motion, Declaration and Proposed Order (0.8); Review and revise draft Pashman Retention Application, Declaration and Proposed Order (1.2) TASK: B160 Fee/Employment Applications	\$3,136.00
	LEisenb	0.30	Telephone call with J. Weiss and R. Riley regarding bankruptcy case strategy TASK: B410 General Bankruptcy Advice/Opinions	\$280.50
	LEisenb	0.70	Correspondence and confs with R. Riley and J. Weiss re: status and necessary motions to be prepared for filing prior to second day hearing TASK: B110 Case Administration	\$654.50
	LEisenb	2.30	Emails and attend Pashman team meeting on to do list (.6); Emails with Pashman team on WIP list and prepare same (.3); emails with Pashman team on calendar and milestones (.2); emails with D. Patel on first day motions to prepare (.2); Pashman team emails on suggestion of bankruptcy (.2); Pashman team emails with team on interim orders (.2); Pashman emails with team on notices of hearing (.2); Pashman emails on dominion settlement (.2); emails and call with J. Weiss on NDA (.2) TASK: B110 Case Administration	\$2,150.50

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Date	Attorney	Hours	Description	Amount
	LEisenb	0.20	Emails with UST and lender's counsel on interim DIP order TASK: B230 Financing/Cash Collections	\$187.00
	LEisenb	0.40	Follow-up Pashman team emails on lien review (.2); team email on revised DIP order (.2) TASK: B230 Financing/Cash Collections	\$374.00
	LEisenb	0.40	Review notice of order; (.2); review entered interim DIP order (.2) TASK: B230 Financing/Cash Collections	\$374.00
	LEisenb	0.90	Draft, edit and finalize NDA for sale process TASK: B160 Fee/Employment Applications	\$841.50
	LEisenb	0.20	Emails with Teneo on NDA TASK: B160 Fee/Employment Applications	\$187.00
	LEisenb	0.20	Review emails on sale teaser TASK: B130 Asset Disposition	\$187.00
	LEisenb	0.20	Review follow up emails on wage order TASK: B110 Case Administration	\$187.00
	RRiley	0.40	Review and respond to emails regarding comments on revised interim DIP financing order TASK: B230 Financing/Cash Collections	\$260.00
	RRiley	0.60	Review proposed interim DIP financing order (.4) and certification of counsel and sign off on filing of order (.2) TASK: B230 Financing/Cash Collections	\$390.00
	RRiley	0.40	Review email from counsel for utility regarding request for adequate assurance (.2) and email to S. Agran (CRO) regarding same (.2) TASK: B210 Business Operations	\$260.00
	RRiley	0.20	Review adequate assurance to utility under interim utilities order TASK: B210 Business Operations	\$130.00
	RRiley	0.30	Telephone call with J. Weiss and L. Eisenberg, regarding bankruptcy case strategy TASK: B410 General Bankruptcy Advice/Opinions	\$195.00

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Date	Attorney	Hours	Description	Amount
	RRiley	2.80	Review notices of hearing for each first day interim order (2.3) and emails (multiple) to G. Karnick regarding coordinating filing of notices of hearing (.5) TASK: B110 Case Administration	\$1,820.00
	RRiley	0.70	Correspondence and confs with J. Weiss and L. Eisenberg re: status and necessary motions to be prepared for filing prior to second day hearing TASK: B110 Case Administration	\$455.00
06/05/2025	AOden	7.70	Draft Teneo retention application. TASK: B160 Fee/Employment Applications	\$4,196.50
	AOden	0.30	Correspondence w/ Teneo and J. Weiss re: Teneo retention application. TASK: B160 Fee/Employment Applications	\$163.50
	DPatel	1.10	Revise Pashman Retention Application (.8); correspondences and calls with J. Weiss re same (.3) TASK: B160 Fee/Employment Applications	\$511.50
	DPatel	1.70	Revise OCP Motion (1.4); call and correspondence with J. Weiss re same (.3) TASK: B160 Fee/Employment Applications	\$790.50
	DPatel	2.70	Correspondences and calls with J. Weiss re Verita section 156 Retention Motion (.6); draft same (2.1) TASK: B160 Fee/Employment Applications	\$1,255.50
	DPatel	1.10	Call and correspondences with J. Weiss re Interim Compensation Motion (.4); revise same (.7) TASK: B160 Fee/Employment Applications	\$511.50
	DPatel	0.40	Calls and correspondences with J. Weiss re Verita 327 Retention Motion TASK: B160 Fee/Employment Applications	\$186.00
	DSklar	0.10	Review Pro Hac Vice Application for filing TASK: B160 Fee/Employment Applications	\$54.50
	GBKarni	0.20	Communications with J. Weiss regarding Carl Marks agreement (.1); circulate same to A. Oden (.1) TASK: B160 Fee/Employment Applications	\$82.00

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Date	Attorney	Hours	Description	Amount
	GBKarni	1.30	Download and save all pleadings filed (.7); create sharefile (.3); circulate same to Teneo team (.3) TASK: B110 Case Administration	\$533.00
	GBKarni	0.40	Prepare and file pro hac vice motion for L. Eisenberg. TASK: B410 General Bankruptcy Advice/Opinions	\$164.00
	GBKarni	0.90	Prepare and file notice of hearing regarding motion to extend time to file schedules and statements (.5); prepare certificate of service relating to same (.4). TASK: B150 Meetings of and Communications with Creditors	\$369.00
	GBKarni	0.80	Prepare and file certificate of service relating to notices of interim orders and final hearing (0.6); communications with R. Riley regarding same (.2). TASK: B210 Business Operations	\$328.00
	JWeiss	1.40	Telephone conference with S. Agran (CRO), R. Riley and A. Wortzel (Troutman) regarding leachate, environmental and bonding issues TASK: B410 General Bankruptcy Advice/Opinions	\$1,372.00
	JWeiss	0.10	Communications with G. Buccellato-Karnick re: Carl Marks agreement TASK: B160 Fee/Employment Applications	\$98.00
	JWeiss	0.40	Calls and correspondence with D. Patel re: Verita 327 Retention Motion TASK: B160 Fee/Employment Applications	\$392.00
	JWeiss	0.30	Conf and corr with Patel re: OCP Motion TASK: B160 Fee/Employment Applications	\$294.00
	JWeiss	0.30	Corr and confs with Patel re Pashman Retention Application TASK: B160 Fee/Employment Applications	\$294.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	6.30	Review and further revision of Pashman retention application and related documentation (.6); Review and further revision of OCP motion and related documentation, including determination of OCP list and related necessary monthly fee cap amounts (.7); Review and revision of draft interim compensation procedures motion and related documentation (.6); Corr and confs with R. Riley and D. Patel re: professional retention application issues (.6); Review and revise draft Veritas retention application and related documentation (1.2); Related corr and confs with S. Agran (CRO) and Gordon (Veritas) (.4); Related conf with S. Agran (CRO) and G. Polkowitz (Debtors' FA) (.3); Review bankruptcy and Local Rules w/r/t Veritas retention (.3); Review and revision of extensive draft Teneo retention application and related supporting documentation (1.6) TASK: B160 Fee/Employment Applications	\$6,174.00
	JWeiss	0.50	Multiple corr with S. Agran (CRO) and Teneo team re: sale process issues and next steps (.3); Review draft teaser prepared by Teneo (.2) TASK: B130 Asset Disposition	\$490.00
	JWeiss	1.00	Corr and confs with S. Agran (CRO) and A. Wortzel (Troutman) re: bonding issues (.6); Related follow up conf with R. Riley (.4) TASK: B410 General Bankruptcy Advice/Opinions	\$980.00
	JWeiss	1.60	Lengthy confs with S. Agran (CRO) and R. Riley (1.3) re: professional retentions and DIP; Conf with Geoghan (DIP Lenders counsel) re: status of various pending open issues including professional retentions, sale process, pending Texas litigation and related automatic stay issues, and next steps (.3) TASK: B160 Fee/Employment Applications	\$1,568.00
	LEisenb	1.20	Review emails re: comments to additional first day motions (.2) review emails re: Pro Hac Vice motion (.2); emails on pending litigation (.2); review emails on updated WIP list (.2); review emails on entered orders and notices (.2) TASK: B110 Case Administration	\$1,122.00
	LEisenb	0.20	Brief review of sale teaser TASK: B130 Asset Disposition	\$187.00

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Date	Attorney	Hours	Description	Amount
	LEisenb	0.20	Emails with Teneo on sale teaser TASK: B130 Asset Disposition	\$187.00
	RRiley	0.20	Telephone call with J. Weiss regarding bid/sale procedures motion and other outstanding issues in case TASK: B130 Asset Disposition	\$130.00
	RRiley	0.70	Draft notice of hearing regarding motion to extend time to file schedules and statements (.5); Emails with G. Karnick regarding coordinating filing of notice (.2) TASK: B150 Meetings of and Communications with Creditors	\$455.00
	RRiley	0.20	Emails with D. Patel regarding Verita retention application TASK: B160 Fee/Employment Applications	\$130.00
	RRiley	0.80	Review retention application of Pashman Stein as debtors' counsel TASK: B160 Fee/Employment Applications	\$520.00
	RRiley	0.90	Review OCP retention application and address outstanding issues TASK: B160 Fee/Employment Applications	\$585.00
	RRiley	1.10	Review and revise certificate of service regarding notices of first day motions and other service (.9); Emails with G. Karnick regarding same (.2) TASK: B110 Case Administration	\$715.00
	RRiley	2.70	Reviewing and analyze sale related issues and begin drafting bid/sale procedures motion TASK: B130 Asset Disposition	\$1,755.00
	RRiley	1.40	Telephone conference with S. Agran (CRO), J. Weiss and A. Wortzel (Troutman) regarding leachate issues, environmental issues and surety bond issues TASK: B410 General Bankruptcy Advice/Opinions	\$910.00
	RRiley	0.40	Follow up call with J. Weiss regarding follow up on surety bond issues TASK: B210 Business Operations	\$260.00
06/06/2025	DPatel	1.30	Draft Verita 327 Retention Motion (1.1); correspondences with J. Weiss re Verita 327 Retention Motion (.2) TASK: B160 Fee/Employment Applications	\$604.50

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Date	Attorney	Hours	Description	Amount
	DPatel	0.20	Correspondences and call with J. Weiss re OCP Motion TASK: B160 Fee/Employment Applications	\$93.00
	DPatel	0.50	Correspondences and calls with J. Weiss and J. Silverwood re OCP Motion TASK: B160 Fee/Employment Applications	\$232.50
	DPatel	0.20	Correspondence with G. Buccellato-Karnick re: work in progress report re: upcoming tasks and deadlines (.1); revise same (.1) TASK: B410 General Bankruptcy Advice/Opinions	\$93.00
	GBKarni	0.50	Prepare and file pro hac vice motion for D. Sklar (.3); communications with VWS team regarding same (.2). TASK: B210 Business Operations	\$205.00
	GBKarni	1.00	Review multiple dockets regarding Teneo retention for A. Oden TASK: B160 Fee/Employment Applications	\$410.00
	GBKarni	1.00	Prepare work in progress chart of all pleadings pending to be filed. TASK: B410 General Bankruptcy Advice/Opinions	\$410.00
	GBKarni	0.60	File certificate of service relating to notice of interim orders and final hearing date (.4); call with R. Riley regarding same (.2). TASK: B420 Restructurings	\$246.00
	JWeiss	1.10	Confs with S. Agran (CRO), C. Boguslaski (Teneo) and R. Riley re: sale process issues and next steps TASK: B130 Asset Disposition	\$1,078.00
	JWeiss	0.90	Conf with SCR counsel re: status and sale process in case, and related issues and possible next steps TASK: B410 General Bankruptcy Advice/Opinions	\$882.00
	JWeiss	1.20	Strategy call with S. Agran (CRO) and R. Riley TASK: B410 General Bankruptcy Advice/Opinions	\$1,176.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	2.00	Review and revise retention application for Veritas (327) and related supporting documentation (1.1); Conf with Veritas team and D. Patel re: same, related issues and next steps (0.2); review and address final revisions to draft OCP motion and related exhibits (0.4); Conf with J. Silverwood (Teneo) and D. Patel re: OCP Motion and related exhibit fee cap amounts (0.3) TASK: B160 Fee/Employment Applications	\$1,960.00
	LEisenb	0.10	Review Pashman team emails on pending litigation (.1) TASK: B110 Case Administration	\$93.50
	LEisenb	0.20	Emails with Teneo team re: DIP reporting TASK: B230 Financing/Cash Collections	\$187.00
	LEisenb	0.60	Emails with Pashman team on sale procedures and APA (.2); brief review of sale procedures (.4) TASK: B130 Asset Disposition	\$561.00
	RRiley	2.10	Draft notice letter to VDEQ and review applicable statute (1.2); Emails to S. Agran (CRO) and A. Wortzel (Troutman) regarding letter (.2); Emails with G. Karnick regarding serving letter (.2); Email to VDEQ regarding letter and address service of letter (.7) TASK: B210 Business Operations	\$1,365.00
	RRiley	0.20	Emails to S. Agran (CRO) and others regarding scheduling 341 meeting TASK: B150 Meetings of and Communications with Creditors	\$130.00
	RRiley	0.20	Emails to S. Agran (CRO) and others regarding scheduling IDI TASK: B110 Case Administration	\$130.00
	RRiley	1.20	Strategy call with S. Agran (CRO) and J. Weiss TASK: B410 General Bankruptcy Advice/Opinions	\$780.00
	RRiley	1.10	Confs with S. Agran (CRO), C. Boguslaski (Teneo) and J. Weiss re: sale process TASK: B130 Asset Disposition	\$715.00
	RRiley	0.20	Call with G. Buccellato-Karnick re: notice of interim orders and final hearing date TASK: B420 Restructurings	\$130.00

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Date	Attorney	Hours	Description	Amount
	RRiley	2.30	Further draft sale/bid procedures (2.2); Emails to J. Weiss and L. Eisenberg regarding draft sale/bid procedures Asset Disposition (.1) TASK: B130 Asset Disposition	\$1,495.00
	RRiley	1.30	Review, revise and address COS for interim orders and final relief under first day motions (1.1); Email with G. Buccellato- Karnick regarding same (.2) TASK: B110 Case Administration	\$845.00
	RRiley	0.20	Telephone call with J. Weiss regarding SCR contract TASK: B185 Assumption/Rejection of Leases and Contracts	\$130.00
	RRiley	1.20	Telephone conference with SCR representatives and debtors' representatives regarding SCR contract and issues related thereto (.5); Follow up telephone call with S. Agran (CRO) and Teneo regarding SCR contracts and outstanding issues (.7) TASK: B185 Assumption/Rejection of Leases and Contracts	\$780.00
	RRiley	0.30	Telephone call with S. Heyen (UCC counsel) regarding Archae contract TASK: B185 Assumption/Rejection of Leases and Contracts	\$195.00
06/07/2025	AOden	0.20	Correspondence w/ Pashman team re: Teneo and CRO retentions. TASK: B160 Fee/Employment Applications	\$109.00
	AOden	0.10	Correspondence w/ Pashman team re: motion to reject SCR contracts. TASK: B185 Assumption/Rejection of Leases and Contracts	\$54.50
	AOden	4.30	Draft CMA/CRO retention motion. TASK: B160 Fee/Employment Applications	\$2,343.50
	AOden	0.10	Correspondence w/ client and Pashman team re: CMA/CRO retention. TASK: B160 Fee/Employment Applications	\$54.50
	GBKarni	1.50	Revise creditor matrix (.9); forward matrix to Verita (.3); update case calendar (.3). TASK: B110 Case Administration	\$615.00

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Date	Attorney	Hours	Description	Amount
	RRiley	2.40	Further address and revise bid/sale procedures motion regarding date for bids/sale TASK: B130 Asset Disposition	\$1,560.00
	RRiley	0.90	Address matrix and issues related to matrix TASK: B110 Case Administration	\$585.00
	RRiley	1.90	Legal research related to SCR contract (1.8); Emails with J. Weiss and A. Oden regarding research (.1) TASK: B185 Assumption/Rejection of Leases and Contracts	\$1,235.00
06/08/2025	AOden	4.30	Research re: ability to reject SCR agreements. TASK: B185 Assumption/Rejection of Leases and Contracts	\$2,343.50
	AOden	0.20	Correspondence w/ Pashman team re: motion to reject SCR contracts. TASK: B185 Assumption/Rejection of Leases and Contracts	\$109.00
	AOden	0.40	Revise CMA/CRO retention motion per J. Weiss comments. TASK: B160 Fee/Employment Applications	\$218.00
	AOden	0.20	Correspondence w/ client and Pashman team re: CMA/CRO retention. TASK: B160 Fee/Employment Applications	\$109.00
	AOden	0.80	Revise Teneo retention application per Teneo comments. TASK: B160 Fee/Employment Applications	\$436.00
	JWeiss	1.30	Review and revise drafts of Carl Marks/CRO retention application and related supporting documentation (1.2); Related corr with A. Oden (.1) TASK: B170 Fee/Employment Objections	\$1,274.00
	JWeiss	1.50	Strategy and planning call with R. Riley (.6); Multiple corr and conf with Pashman team re: status, open issues and next steps w/r/t various pending motions being prepared in the case for hearing on second day hearing (.9) TASK: B410 General Bankruptcy Advice/Opinions	\$1,470.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.40	Conf with D. Geoghan (DIP Lenders counsel) re: case status, possible strategy and next steps TASK: B410 General Bankruptcy Advice/Opinions	\$392.00
	LEisenb	0.40	Emails with Teneo on reporting (.2); emails with Pashman team on work in progress list and weekly meeting (.2) TASK: B110 Case Administration	\$374.00
	LEisenb	1.20	Emails with Pashman team on sale pleadings and dates (.2); emails on APA (.2); review sale procedures and pleadings (.8) TASK: B120 Asset Analysis and Recovery	\$1,122.00
	RRiley	0.60	Telephone call with J. Weiss regarding strategy and planning TASK: B410 General Bankruptcy Advice/Opinions	\$390.00
06/09/2025	AOden	0.20	Review SCR DIP objection. TASK: B230 Financing/Cash Collections	\$109.00
	AOden	0.80	Research re: rejection of SCR agreements. TASK: B185 Assumption/Rejection of Leases and Contracts	\$436.00
	AOden	0.10	Correspondence w/ Pashman team re: motion to reject SCR contracts. TASK: B185 Assumption/Rejection of Leases and Contracts	\$54.50
	AOden	0.30	Correspondence w/ client and Pashman team re: CMA/CRO retention. TASK: B160 Fee/Employment Applications	\$163.50
	AOden	3.70	Revise CMA/CRO retention motion per CMA comments. TASK: B160 Fee/Employment Applications	\$2,016.50
	AOden	2.10	Revise Teneo retention application per Teneo comments. TASK: B160 Fee/Employment Applications	\$1,144.50
	AOden	0.50	Correspondence w/ Teneo, S. Agran (CRO), and Pashman team re: retention applications. TASK: B160 Fee/Employment Applications	\$272.50
	AOden	0.50	Attend weekly update call w/ Pashman team. TASK: B410 General Bankruptcy Advice/Opinions	\$272.50

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Date	Attorney	Hours	Description	Amount
	DCohen	1.70	Research w/r/t lender's claims against VWS Holdco and Shoosmith Bros. (1.5) Email memo to Pashman team w/r/t same (.2) TASK: B410 General Bankruptcy Advice/Opinions	\$782.00
	DPatel	0.20	Correspondences with J. Weiss and J. Silverwood (Teneo) re: OCP Retention Motion (.1); revise re: same (.1) TASK: B160 Fee/Employment Applications	\$93.00
	DSklar	3.20	Work on drafting Debtors' bid procedures motion TASK: B130 Asset Disposition	\$1,744.00
	DSklar	0.20	Discussion with R. Riley concerning ongoing case issues and strategy TASK: B110 Case Administration	\$109.00
	DSklar	0.10	Review of DIP Motion objection TASK: B130 Asset Disposition	\$54.50
	GBKarni	0.90	Strategy team call with R. Riley, A. Oden, J. Weiss, L. Eisenberg and D. Sklar to discuss retention applications and next steps. TASK: B160 Fee/Employment Applications	\$369.00
	GBKarni	1.50	Update creditor matrix (1.2); communications with R. Riley regarding same (.3). TASK: B150 Meetings of and Communications with Creditors	\$615.00
	GBKarni	2.30	Prepare notice of commencement of bankruptcy case (2.1): call with R. Riley regarding same (.2). TASK: B150 Meetings of and Communications with Creditors	\$943.00
	GBKarni	0.50	Prepare notice of omnibus hearing date. TASK: B110 Case Administration	\$205.00
	GBKarni	1.30	Prepare notice of hearing regarding Pashman retention (.7); prepare notice of hearing regarding Teneo retention (.6). TASK: B160 Fee/Employment Applications	\$533.00
	JWeiss	0.20	Telephone call with R. Riley re: bid procedures motion TASK: B130 Asset Disposition	\$196.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.60	Corr and confs with S. Agran (CRO), R. Riley and A. Oden re: contract analysis and related strategy and next steps (0.6) TASK: B185 Assumption/Rejection of Leases and Contracts	\$588.00
	JWeiss	1.10	Conf with S. Agran (CRO), Teneo IB team and client principals re: sale process status, strategy and next steps TASK: B130 Asset Disposition	\$1,078.00
	JWeiss	1.10	Review proposed revisions to Teneo retention application and related documentation received from Teneo (.4); Conf with A. Oden re: incorporation of same and related next steps (.2); Review comments to CRO retention application and related documentation received from S. Agran (CRO) (.1); Related follow up with A. Oden (.1); Corr with J. Silverwood (Teneo), R. Riley and A. Oden re: possible revision to OCP list and related monthly cap amounts (.3) TASK: B160 Fee/Employment Applications	\$1,078.00
	JWeiss	1.80	Multiple corr and confs with R. Riley, L. Eisenberg, A. Oden, D. Sklar re: status of pending motions for filing this week, legal research and analysis in process, and other pending open issues and next steps (1.2); Multiple corr and confs with S. Agran (CRO) and Teneo team re: same (.6) TASK: B410 General Bankruptcy Advice/Opinions	\$1,764.00
	JWeiss	0.20	Corr with Geoghan and Davidson (Cole Schotz) re: pending Texas litigation and stay issues and related corr w/r/t thereto TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$196.00
	JWeiss	0.20	Corr with Harbour (counsel to Chesterfield) and S. Agran (CRO) re: status and scheduling initial conf with Chesterfield and Debtors TASK: B410 General Bankruptcy Advice/Opinions	\$196.00
	JWeiss	0.30	Review DIP Financing objection filed by Swift Creek (0.2); Related follow up corr with S. Agran (CRO) and Pashman team (0.1) TASK: B230 Financing/Cash Collections	\$294.00

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Date	Attorney	Hours	Description	Amount
	LEisenb	2.00	Emails with Teneo re: reporting and budget (.2); review lien review follow-up and team emails on same (.3); emails and call with Teneo and lender's counsel on reporting (.4); review revised budget and further emails on same (.3); review SCR limited objection re DIP (.2); prepare summary and send to client team (.2); follow up emails with Pashman team on response to SCR DIP objection (.2); prepare update of Teneo call and send to J. Weiss (.2)	\$1,870.00
			TASK: B230 Financing/Cash Collections	
	LEisenb	1.80	Emails with Pashman team and client on weekly meetings (.2); attend Pashman weekly meeting and review notes from same (.7); review to do list and edit same (.2); emails on Pro Hac Vice motions (.1); review case notes and prepare agenda for client call (.4); review emails on first day order issues/comments (.2)	\$1,683.00
			TASK: B110 Case Administration	
	LEisenb	2.90	Review sale procedures and edit same and include additional precedential provisions (1.8); send revised procedures and send to team with additional proposed provisions (.3); review Teneo emails on sale process and status (.4); further emails with team on sale pleadings and dates (.4)	\$2,711.50
			TASK: B130 Asset Disposition	
	RRiley	0.20	Telephone call with J. Weiss regarding bid procedures motion	\$130.00
			TASK: B130 Asset Disposition	
	RRiley	0.10	Telephone call with L. McGee (VS) regarding ESM addresses for matrix	\$65.00
			TASK: B110 Case Administration	
	RRiley	0.20	Telephone call with J. Silverwood (Teneo) regarding UST IDI	\$130.00
			TASK: B110 Case Administration	
	RRiley	1.60	Review IDI documents (1.2); communicate to UST regarding IDI documents (.4)	\$1,040.00
			TASK: B110 Case Administration	
	RRiley	0.20	Review SCR's limited objection to DIP financing	\$130.00
			TASK: B230 Financing/Cash Collections	

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Date	Attorney	Hours	Description	Amount
	RRiley	0.20	Email to J. Weiss regarding SCR's objection to DIP financing. TASK: B230 Financing/Cash Collections	\$130.00
	RRiley	0.50	Review litigation parties for inclusion on matrix (.3) and email Verita regarding additional parties for matrix (.2) TASK: B110 Case Administration	\$325.00
	RRiley	0.30	Review SCR's possible set off and recoupment rights upon rejection of contract TASK: B185 Assumption/Rejection of Leases and Contracts	\$195.00
	RRiley	0.30	Communicate with S. Agran (CRO) and others regarding Dominion Powers settlement offer for adequate assurance TASK: B210 Business Operations	\$195.00
	RRiley	0.50	Email G. Karnick regarding draft notice of commencement (.1); Review and revise draft notice of commencement (.4) TASK: B110 Case Administration	\$325.00
	RRiley	0.20	Review emails regarding suggestion of bankruptcy in Texas state court litigation TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$130.00
	RRiley	1.50	Prepare for and attend telephone conference with CRO and VDEQ regarding business issues and bankruptcy issues related to closure of landfill TASK: B210 Business Operations	\$975.00
	RRiley	0.30	Follow up call with S. Agran (CRO) regarding outcome of call with VDEQ TASK: B210 Business Operations	\$195.00
	RRiley	1.00	Review and analyze outstanding issues regarding sale/bid procedures motion TASK: B130 Asset Disposition	\$650.00
	RRiley	0.20	Call with D. Sklar re: ongoing case issues TASK: B110 Case Administration	\$130.00
	SAlexa	0.10	Correspondence with D. Cohen re: lender claims and related research TASK: B420 Restructurings	\$59.50

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Date	Attorney	Hours	Description	Amount
06/10/2025	AOden	0.80	Correspondence w/ S. Agran (CRO), Teneo, and Pashman team re: retention applications. TASK: B160 Fee/Employment Applications	\$436.00
	AOden	2.10	Review/revise CRO and Teneo retention applications. TASK: B160 Fee/Employment Applications	\$1,144.50
	AOden	1.00	Weekly update call w/ client, Teneo, and Pashman teams. TASK: B410 General Bankruptcy Advice/Opinions	\$545.00
	AOden	0.10	Correspondence w/ DIP lender, client, Teneo, CRO, and Pashman team re: DIP issues. TASK: B230 Financing/Cash Collections	\$54.50
	DPatel	0.90	Correspondences and call with J. Weiss re: OCP Retention Motion (.6); revise re: same (.3) TASK: B160 Fee/Employment Applications	\$418.50
	DPatel	0.10	Correspondences with J. Silverwood (Teneo) re OCP Motion TASK: B160 Fee/Employment Applications	\$46.50
	DSklar	2.40	Review and revise bidding procedures motion TASK: B130 Asset Disposition	\$1,308.00
	DSklar	1.00	Meeting concerning case issues with CRO along with Pashman and Teneo teams TASK: B110 Case Administration	\$545.00
	DSklar	0.10	Phone call with R. Riley concerning bidding procedures motion issues TASK: B130 Asset Disposition	\$54.50
	DSklar	0.90	Review and revise draft bidding procedures TASK: B130 Asset Disposition	\$490.50
	DSklar	2.30	Draft motion to reject executory contracts TASK: B185 Assumption/Rejection of Leases and Contracts	\$1,253.50
	GBKarni	1.80	Revise notices of hearing and motions/applications regarding motion to retain Verita (.5), motion for ordinary course (.4), motion for bidding procedures (.5) and Teneo retention (.4). TASK: B210 Business Operations	\$738.00

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Date	Attorney	Hours	Description	Amount
	HJaffe	0.50	Call with J. Weiss regarding effect of executory contract rejection TASK: B185 Assumption/Rejection of Leases and Contracts	\$490.00
	JWeiss	0.20	Calls with R. Riley re: sale/bid procedures motion TASK: B130 Asset Disposition	\$196.00
	JWeiss	0.50	Call with H. Jaffe regarding effect of executory contract rejection TASK: B185 Assumption/Rejection of Leases and Contracts	\$490.00
	JWeiss	4.40	Lengthy confs with S. Agran (CRO) re: status, strategy and next steps w/r/t various pending open issues, including various second day motions to be filed in the case this week, sale process, negotiations with regulators and other possible strategic considerations and next steps (1.7); Lengthy confs with Pashman team R. Riley, L. Eisenberg, A. Oden, D. Patel and G. Buccellato-Karnick re: same (1.4); Status and strategy conf with S. Agran (CRO), Teneo team and Pashman team re: update as to all pending workstreams w/r/t operations, second day motions, negotiations with various parties in case, and related considerations, strategy and next steps (1.3) TASK: B410 General Bankruptcy Advice/Opinions	\$4,312.00
	JWeiss	1.10	Confs and corr with Harbour (counsel to Chesterfield), Chesterfield representatives and S. Agran (CRO) re: possible next steps w/r/t county (0.9); follow up with Debtors' management re: related information requested by Chesterfield county (0.2) TASK: B410 General Bankruptcy Advice/Opinions	\$1,078.00
	JWeiss	0.70	Corr and confs with R. Riley and C. Boguslaski (Teneo) re: bidding/sale process issues and next steps, and related motion preparation (0.5); Review and comment on proposed revisions to NDA received from potential purchaser (0.2) TASK: B130 Asset Disposition	\$686.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.70	Corr and confs with S. Agran (CRO), J. Silverwood (Teneo) and D. Patel re: background facts and further revisions necessary to draft OCP Motion and related supporting documentation (0.4); Review and revise drafts of OCP Motion and supporting documentation (0.3) TASK: B160 Fee/Employment Applications	\$686.00
	JWeiss	0.20	Corr with UST re: UCC interested parties in the case (0.1); Related conf with Riley (0.1) TASK: B150 Meetings of and Communications with Creditors	\$196.00
	LEisenb	1.80	Review Pashman team emails on pleadings and first day orders (.2); edit and finalize agenda for client call (.2); prepare for and attend client call (1.2); review notes from call for to do items (.2) TASK: B110 Case Administration	\$1,683.00
	LEisenb	0.90	Emails and call with Teneo on reporting issues (.30); review DIP order and loan agreement on reporting requirements (.40); follow up emails with Teneo and lender's counsel on same (.20) TASK: B230 Financing/Cash Collections	\$841.50
	LEisenb	0.50	Review NDA comments from party and emails with Teneo on same (.3); Emails with team on sale documents (.2) TASK: B130 Asset Disposition	\$467.50
	RRiley	0.10	Email to L. McGee (VWS) and Pashman team regarding retention of Keitler TASK: B160 Fee/Employment Applications	\$65.00
	RRiley	1.20	Draft IDI memorandum for S. Agran (CRO) TASK: B110 Case Administration	\$780.00
	RRiley	0.20	Email S Agran (CRO) regarding IDI and IDI memorandum TASK: B110 Case Administration	\$130.00
	RRiley	0.20	Email to Judge Stickles Chambers regarding sale hearing date TASK: B130 Asset Disposition	\$130.00

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Date	Attorney	Hours	Description	Amount
	RRiley	1.50	Telephone call with C. Boguslaski (Teneo) and J. Weiss regarding comments to draft bid/sale procedures motion (.5); Revise draft bid/sale procedures motion based on comments from C. Boguslaski (1.0) TASK: B130 Asset Disposition	\$975.00
	RRiley	0.10	Telephone call with J. Leamy regarding potential creditor committee members TASK: B110 Case Administration	\$65.00
	RRiley	1.00	Telephone call with Pashman team regarding status of outstanding matters including sale/bid procedures and rejection of SCR contract TASK: B110 Case Administration	\$650.00
	RRiley	0.20	Calls with J. Weiss regarding sale/bid procedures motion TASK: B130 Asset Disposition	\$130.00
	RRiley	0.10	Phone call with D. Sklar concerning bidding procedures motion issues TASK: B130 Asset Disposition	\$65.00
06/11/2025	AOden	0.70	Call with H. Jaffe and J. Weiss re: executory contract rejection TASK: B185 Assumption/Rejection of Leases and Contracts	\$381.50
	AOden	0.50	Correspondence w/ CRO, Teneo, and Pashman team re: retention applications. TASK: B160 Fee/Employment Applications	\$272.50
	AOden	0.50	Review/revise CRO and Teneo retention applications. TASK: B160 Fee/Employment Applications	\$272.50
	DPatel	0.70	Correspondences with A. Oden re: notices to Verita 327 Application, Verita 156 Retention, Interim Comp Motion, Pashman Retention Application, and OCP Retention Motion (.2); review re: same as well as the Local Bankruptcy Rules of DE (.5) TASK: B160 Fee/Employment Applications	\$325.50
	DSklar	2.10	Review and revise bidding procedures motion TASK: B130 Asset Disposition	\$1,144.50

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Date	Attorney	Hours	Description	Amount
	DSklar	0.20	Strategy call with R. Riley re: bidding procedures and case TASK: B130 Asset Disposition	\$109.00
	DSklar	0.10	Discussion with Teneo Team concerning bidding procedures and break up fee TASK: B130 Asset Disposition	\$54.50
	DSklar	0.90	Review and revise contract rejection motion TASK: B185 Assumption/Rejection of Leases and Contracts	\$490.50
	GBKarni	2.90	Prepare and file applications to employ Verita (1.1), application to employ Carl Marks (.9); application to employ Teneo (.9) TASK: B160 Fee/Employment Applications	\$1,189.00
	GBKarni	2.00	Prepare Teneo retention application for filing (1.5) and assemble exhibits (.5). TASK: B160 Fee/Employment Applications	\$820.00
	GBKarni	1.70	Finalize creditor matrix (redacted and un-redacted) (1.0); communications with claims agent regarding same (.4); call with R. Riley regarding same (.3). TASK: B150 Meetings of and Communications with Creditors	\$697.00
	GBKarni	1.90	Prepare and file ordinary course motion (.9); motion for interim compensation (1.0); TASK: B210 Business Operations	\$779.00
	GBKarni	0.80	Calls with R. Riley regarding pleadings to be filed and status of same. TASK: B210 Business Operations	\$328.00
	GBKarni	0.60	Communications with Verita regarding service of numerous filed pleadings. TASK: B110 Case Administration	\$246.00
	GBKarni	1.70	Prepare and file sale motion (.9); coordinate service of same (.3); calls with R. Riley regarding same (.5). TASK: B130 Asset Disposition	\$697.00

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Date	Attorney	Hours	Description	Amount
	HJaffe	0.70	Call w/J. Weiss and A. Oden regarding effect of executory contract rejection TASK: B185 Assumption/Rejection of Leases and Contracts	\$686.00
	JWeiss	0.50	Telephone call with R. Riley re: bid/sale motion TASK: B130 Asset Disposition	\$490.00
	JWeiss	0.20	Telephone call with R. Riley re: retention applications to be filed TASK: B160 Fee/Employment Applications	\$196.00
	JWeiss	0.20	Call with R. Riley re: bid/sale motion TASK: B130 Asset Disposition	\$196.00
	JWeiss	0.70	Call with H. Jaffe and A. Oden re: executory contract rejection TASK: B185 Assumption/Rejection of Leases and Contracts	\$686.00
	JWeiss	3.10	Review and address finalization of Teneo retention application and related supporting documentation (.6); related corr with S. Agran (CRO), G. Polkowitz, C. Boguslaski and J. Silverwood (Teneo) and A. Oden (.2); review and address finalization of Carl Marks retention application and related supporting documentation (.7); review and address finalization of OCP application and related supporting documentation (.4); review and address finalization of interim compensation procedures motion and related supporting documentation (.3); address final open issues, finalization, filing and service of various applications and motions w/r/t retention and payment of professionals (.9) TASK: B160 Fee/Employment Applications	\$3,038.00
	JWeiss	1.90	Review and analysis of possible executory contract issues and related legal research and considerations (0.9); related corr and confs with H. Jaffe, R. Riley and A. Oden (.7); related corr with S. Agran (CRO) (.2); related conf with G. Polkowitz (Teneo) (.1) TASK: B185 Assumption/Rejection of Leases and Contracts	\$1,862.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	1.80	Review and address finalization of bidding procedures motion, related documentation and related open issues (.9); Related corr and confs with R. Riley, D. Sklar, D. Geoghan (Lenders counsel), S. Agran (CRO) and C. Boguslaski (Teneo) (.9) TASK: B130 Asset Disposition	\$1,764.00
	LEisenb	0.20	Call with R. Riley re: bid/sale motion TASK: B130 Asset Disposition	\$187.00
	LEisenb	0.40	Emails with client team on weekly meeting and schedule same (.2); emails with Pashman team on UST and UCC status (.2) TASK: B110 Case Administration	\$374.00
	LEisenb	1.10	Emails with Pashman team on sale pleadings and dates (.2); emails and call with R. Riley on same (.2); review DIP documents for dates for sale motion (.3); review emails from client and lender's counsel on sale pleadings (.2); review emails from Teneo on sale updates (.2) TASK: B130 Asset Disposition	\$1,028.50
	LEisenb	1.10	Emails and call with Teneo on DIP reporting matters (.3); Emails and call with lender's counsel and Teneo on DIP reporting matters (.4); review emails on budget and DIP reporting (.2); review report (.2) TASK: B230 Financing/Cash Collections	\$1,028.50
	RRiley	1.00	Telephone conference with Pashman team regarding second day motions and other outstanding matters TASK: B110 Case Administration	\$650.00
	RRiley	0.10	Email S. Agran (CRO) and L. McGee regarding creditors interested in creditors committee TASK: B110 Case Administration	\$65.00
	RRiley	0.10	Email with Judge Stickles Chambers regarding sale hearing date TASK: B130 Asset Disposition	\$65.00
	RRiley	0.10	Email Pashman team regarding sale hearing date and update of bid/sale motion TASK: B130 Asset Disposition	\$65.00
	RRiley	0.10	Email Verita regarding creditor matrix issues TASK: B110 Case Administration	\$65.00

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Date	Attorney	Hours	Description	Amount
	RRiley	0.10	Email J. Leamy (UST) regarding date for 341 meeting TASK: B110 Case Administration	\$65.00
	RRiley	1.10	Telephone call with J. Weiss regarding status of bid/sale motion (.2); Review draft bid/sale motion (.9) TASK: B130 Asset Disposition	\$715.00
	RRiley	0.20	Telephone call with D. Sklar regarding update/revisions to bid/sale motion TASK: B130 Asset Disposition	\$130.00
	RRiley	0.20	Email J. Leamy regarding potential committee members as critical vendors TASK: B150 Meetings of and Communications with Creditors	\$130.00
	RRiley	0.10	Email S. Agran (CRO) regarding UST guidelines TASK: B110 Case Administration	\$65.00
	RRiley	0.10	Email D. Geoghan regarding status of bid/sale motion Asset Disposition TASK: B130 Asset Disposition	\$65.00
	RRiley	0.20	Email and telephone call with L. Eisenberg regarding comments to bid/sale motion TASK: B130 Asset Disposition	\$130.00
	RRiley	0.90	Review and address outstanding issues on Pashman retention application and retention application of other Debtors' professional TASK: B160 Fee/Employment Applications	\$585.00
	RRiley	0.60	Review and address outstanding issues on interim compensation motion TASK: B160 Fee/Employment Applications	\$390.00
	RRiley	1.20	Further review and revise bid/sale motion and email DIP lenders' counsel and Teneo regarding review of motion TASK: B130 Asset Disposition	\$780.00
	RRiley	0.50	Review, address final issues and sign off for filing Pashman retention application TASK: B160 Fee/Employment Applications	\$325.00

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Date	Attorney	Hours	Description	Amount
	RRiley	0.40	Review, address final issues and sign off for filing Teneo retention application TASK: B160 Fee/Employment Applications	\$260.00
	RRiley	0.40	Review, address final issues and sign off for filing Carl Marks retention application TASK: B160 Fee/Employment Applications	\$260.00
	RRiley	0.40	Review, address final issues and sign off for filing interim compensation motion TASK: B160 Fee/Employment Applications	\$260.00
	RRiley	0.40	Review, address final issues and sign off for filing OCP retention application TASK: B160 Fee/Employment Applications	\$260.00
	RRiley	0.50	Review, address final issues and sign off for filing Verita retention applications TASK: B160 Fee/Employment Applications	\$325.00
	RRiley	0.20	Emails with J. Weiss and A. Oden regarding last minute issues related to Carl Marks retention application TASK: B160 Fee/Employment Applications	\$130.00
	RRiley	0.20	Telephone call with J. Weiss regarding retention applications to be filed TASK: B160 Fee/Employment Applications	\$130.00
	RRiley	0.50	Telephone call with J. Weiss regarding bid/sale motion and proposed bid protections TASK: B130 Asset Disposition	\$325.00
	RRiley	0.10	Email J. Weiss regarding draft notice of commencement TASK: B110 Case Administration	\$65.00
	RRiley	1.60	Emails and telephone calls with counsel for DIP lenders and Teneo regarding revisions to bid/sale motion and revise bid/sale motion based on comments TASK: B130 Asset Disposition	\$1,040.00
	RRiley	1.20	Review, finalize and coordinate filing bid/sale motion (.6) call with G. Karnick re: creditor matrix (.6) TASK: B130 Asset Disposition	\$780.00

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Date	Attorney	Hours	Description	Amount
	RRiley	0.20	Emails with counsel for Archea and counsel for VDEQ regarding filed bid/sale motion TASK: B130 Asset Disposition	\$130.00
	RRiley	0.20	Email to J. Weiss regarding filed bid/sale motion and other filings made today TASK: B130 Asset Disposition	\$130.00
06/12/2025	AOden	0.40	Review DIP order and bid procedures and deadlines re: same in connection w/ case calendar TASK: B230 Financing/Cash Collections	\$218.00
	AOden	1.10	Research re: effect of rejection of SCR agreements TASK: B185 Assumption/Rejection of Leases and Contracts	\$599.50
	AOden	0.30	Correspondence w/ DIP lender, client, Teneo, CRO, and Pashman team re: DIP issues. TASK: B230 Financing/Cash Collections	\$163.50
	GBKarni	0.20	Call with R. Riley regarding creditor matrix TASK: B150 Meetings of and Communications with Creditors	\$82.00
	GBKarni	0.90	Prepare and file notice of commencement of bankruptcy (.5); coordinate service of same (.4). TASK: B150 Meetings of and Communications with Creditors	\$369.00
	GBKarni	1.60	Prepare and file creditor matrix and redacted creditor matrix (1.2); calls with R. Riley regarding same (.4). TASK: B150 Meetings of and Communications with Creditors	\$656.00
	JWeiss	0.70	Confirmed filing of various motions for hearing during second day hearing, and confirm related scheduling (.3); Related corr with R. Riley, S. Agran (CRO), and Teneo Team (G. Polkowitz and C. Boguslaski) (.2); related conf with R. Riley (.2) TASK: B110 Case Administration	\$686.00
	JWeiss	0.40	Corr with L. Eisenberg, A. Oden, and J. Silverwood (Teneo) re: DIP budget and milestone issues TASK: B230 Financing/Cash Collections	\$392.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	1.00	Corr and conf with A. Oden and R. Riley re: legal research w/r/t possible executory contract issues and next steps (.4); Corr and conf with S. Agran (CRO) and R.Riley re: demands by various vendors and contract counterparties, and related negotiations, considerations and possible next steps to address same (.6) TASK: B185 Assumption/Rejection of Leases and Contracts	\$980.00
	JWeiss	0.20	Corr with R. Riley re: UCC process status and related conf with UST TASK: B150 Meetings of and Communications with Creditors	\$196.00
	JWeiss	0.60	Telephone call with R. Riley re: issues raised by UST w/r/t CRO retention and related responses TASK: B410 General Bankruptcy Advice/Opinions	\$588.00
	LEisenb	0.40	Emails with Pashman team on contract issues (.2); review emails on Shamrock (.2) TASK: B185 Assumption/Rejection of Leases and Contracts	\$374.00
	LEisenb	1.70	Emails with Teneo and lender's counsel on budget and reporting (.2); call with Teneo on same (.3); follow up emails with lender's counsel on same (.2); review all DIP documents for Teneo's reporting questions and emails with same (.4); emails with J. Weiss on same (.2); review DIP reporting package and emails on same (.2); emails with A. Oden on DIP milestones (.2) TASK: B230 Financing/Cash Collections	\$1,589.50
	RRiley	0.40	Coordinate delivery of first day binders to Judge Stickles Chambers TASK: B110 Case Administration	\$260.00
	RRiley	1.00	Review and finalize unredacted and redacted creditor matrix (.7); coordinate filing of matrix (.3) TASK: B110 Case Administration	\$650.00
	RRiley	0.50	Telephone calls with bankruptcy court regarding filing and service of notice of commencement TASK: B110 Case Administration	\$325.00

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Date	Attorney	Hours	Description	Amount
	RRiley	0.60	Review and finalize notice of commencement (.3); Email to J. Weiss regarding notice of commencement (.1); Coordinate filing of notice of commencement (.2) TASK: B110 Case Administration	\$390.00
	RRiley	0.70	Attend UST's initial Debtors' interview TASK: B110 Case Administration	\$455.00
	RRiley	0.50	Telephone call with J. Leamy (UST) regarding follow up to IDI and potential members of the committee as critical vendor TASK: B110 Case Administration	\$325.00
	RRiley	0.60	Telephone call with J. Weiss regarding telephone call with J. Leamy and other outstanding case issues TASK: B110 Case Administration	\$390.00
	RRiley	0.20	Review email from counsel for Dominion power regarding adequate assurance (.1); Emails with S. Agran (CRO) regarding same (.1) TASK: B210 Business Operations	\$130.00
	RRiley	0.20	Emails with J. Weiss regarding follow up on last night's filings of various motions TASK: B110 Case Administration	\$130.00
06/13/2025	AOden	5.40	Research re: effect of rejection of SCR agreements. TASK: B185 Assumption/Rejection of Leases and Contracts	\$2,943.00
	DSklar	0.10	Discussion with Pashman Team concerning SCR contract rejection motion TASK: B185 Assumption/Rejection of Leases and Contracts	\$54.50
	GBKarni	1.60	Prepare critical dates memo (1.5); circulate same to A. Oden and R. Riley TASK: B110 Case Administration	\$656.00
	HJaffe	0.20	Correspond w/ PSWH team regarding rejection issues TASK: B185 Assumption/Rejection of Leases and Contracts	\$196.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.80	Telephone call with R. Riley re: SCR agreement and related bankruptcy issues TASK: B185 Assumption/Rejection of Leases and Contracts	\$784.00
	JWeiss	0.40	Telephone call with R. Riley re: sale issues and treatment of contracts TASK: B130 Asset Disposition	\$392.00
	JWeiss	0.90	Confs with Harbour (Chesterfield) and R. Riley re: Chesterfield issues and further inquiries (0.5); Conf with Agran (CRO) re: same and possible next steps (.4) TASK: B410 General Bankruptcy Advice/Opinions	\$882.00
	JWeiss	1.80	Participated in sale process update and strategy conf with Teneo Team, Agran (CRO), Debtors' management, and Geoghan (Lender counsel) (.7); Follow up conf with S. Agran (CRO) (1.1) TASK: B130 Asset Disposition	\$1,764.00
	JWeiss	0.30	Corr with L. Eisenberg and Teneo team re: DIP reporting issues and requirements TASK: B230 Financing/Cash Collections	\$294.00
	JWeiss	3.10	Review and analysis of executory contract issues and research (0.6); Related corr and lengthy confs with S. Agran (CRO), R. Riley, A. Oden and D. Sklar (1.6); Begin review and analysis of gas related contracts (.9) TASK: B185 Assumption/Rejection of Leases and Contracts	\$3,038.00
	LEisenb	1.00	Follow-up emails with Teneo on DIP reporting questions (.2); review DIP documents to follow up on same (.4); review DIP reporting package (.2); emails with Teneo on call with lender (.2) TASK: B230 Financing/Cash Collections	\$935.00
	LEisenb	0.60	Review case calendar (.2); review updates WIP list (.2); emails with team on case calendar, dates and team/client calls (.2) TASK: B110 Case Administration	\$561.00
	RRiley	0.20	Telephone call with R. Johnson (attorney for utility) regarding request for adequate assurance TASK: B210 Business Operations	\$130.00

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Date	Attorney	Hours	Description	Amount
	RRiley	0.40	Telephone call with J. Weiss regarding sale issues and treatment of contracts. TASK: B130 Asset Disposition	\$260.00
	RRiley	0.80	Telephone call with J. Weiss regarding analysis of SCR agreement TASK: B185 Assumption/Rejection of Leases and Contracts	\$520.00
	RRiley	2.30	Review and analyze SCR agreement and related bankruptcy issues TASK: B185 Assumption/Rejection of Leases and Contracts	\$1,495.00
	RRiley	0.80	Review cash management motion and issues related to Morgan Stanley account (.5); email to J. Weiss and D. Sklar regarding Morgan Stanley account (.3) TASK: B210 Business Operations	\$520.00
	RRiley	1.70	Review and analyze potential avoidance claims and impact on bankruptcy case TASK: B180 Avoidance Action Analysis	\$1,105.00
06/14/2025	AOden	4.30	Research re: effect of rejection of SCR agreements. TASK: B185 Assumption/Rejection of Leases and Contracts	\$2,343.50
	JWeiss	0.20	Corr with L. Eisenberg re: DIP Financing issues and next steps TASK: B230 Financing/Cash Collections	\$196.00
	JWeiss	0.90	Review and analysis of legal research results received from A. Oden w/r/t pending executory contract issues, analysis and possible next steps (.5); Related follow up corr with R. Riley and A. Oden (.4) TASK: B185 Assumption/Rejection of Leases and Contracts	\$882.00
	LEisenb	0.30	Review supplemental lien review analysis and emails with J. Weiss TASK: B230 Financing/Cash Collections	\$280.50
06/15/2025	AOden	0.70	Review Ingenco contracts in connection w/ rejection analysis. TASK: B185 Assumption/Rejection of Leases and Contracts	\$381.50

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Date	Attorney	Hours	Description	Amount
	AOden	0.50	Telephone call with R. Riley re: SCR/Ingenco contract analysis (.4) correspondence w/ Pashman team re: same (.1) TASK: B185 Assumption/Rejection of Leases and Contracts	\$272.50
	LEisenb	0.40	Follow up on Pashman team weekly call; (.2); review corr on vendor critical vendor resolution (.2) TASK: B110 Case Administration	\$374.00
	RRiley	3.20	Review and revise motion to reject SCR contract and related analysis of SCR contract TASK: B185 Assumption/Rejection of Leases and Contracts	\$2,080.00
	RRiley	0.50	Telephone call with A. Oden regarding SCR contract issues TASK: B185 Assumption/Rejection of Leases and Contracts	\$325.00
06/16/2025	AOden	0.80	Strategy call with J. Weiss, L. Eisenberg, R. Riley, D.Sklar and G. Buccellato-Karnick TASK: B410 General Bankruptcy Advice/Opinions	\$436.00
	AOden	1.50	Review SCR and Ingenco agreements in connection w/ rejection motion. TASK: B185 Assumption/Rejection of Leases and Contracts	\$817.50
	AOden	1.10	Telephone conference with J. Weiss, H. Jaffe, D. Sklar and R. Riley regarding rejection of SCR contract and related issues TASK: B185 Assumption/Rejection of Leases and Contracts	\$599.50
	DSklar	0.80	Strategy call with J. Weiss, L. Eisenberg, R. Riley, A. Oden and G. Buccellato-Karnick TASK: B110 Case Administration	\$436.00
	DSklar	0.10	Discussion with Pashman Team concerning rejection of SCR contract and strategy TASK: B130 Asset Disposition	\$54.50
	DSklar	0.50	Review and revise rejection motion TASK: B130 Asset Disposition	\$272.50

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Date	Attorney	Hours	Description	Amount
	DSklar	0.30	Strategy call with H. Jaffe re: contract rejection TASK: B130 Asset Disposition	\$163.50
	DSklar	1.10	Telephone conference with J. Weiss, H. Jaffe, R. Riley and A. Oden regarding rejection of SCR contract and related issues TASK: B130 Asset Disposition	\$599.50
	GBKarni	0.80	Strategy call with J. Weiss, D. Sklar, L. Eisenberg, R. Riley and A. Oden. TASK: B110 Case Administration	\$328.00
	GBKarni	0.30	Review docket and circulate recently filed pleadings. TASK: B110 Case Administration	\$123.00
	GBKarni	1.00	Add numerous deadlines and hearing dates to team calendar. TASK: B110 Case Administration	\$410.00
	HJaffe	0.40	Review issues regarding setoff/recoupment in connection with gas agreement TASK: B185 Assumption/Rejection of Leases and Contracts	\$392.00
	HJaffe	0.30	Emails to and from PSWH attorneys regarding setoff/recoupment issues TASK: B185 Assumption/Rejection of Leases and Contracts	\$294.00
	HJaffe	1.10	Telephone conference with J. Weiss, R. Riley, D. Sklar and A. Oden regarding rejection of SCR contract and related issues TASK: B185 Assumption/Rejection of Leases and Contracts	\$1,078.00
	HJaffe	2.00	Review/consider Gas agreement and rejection issues TASK: B185 Assumption/Rejection of Leases and Contracts	\$1,960.00
	HJaffe	0.30	Strategy call with D. Sklar re: contract rejection TASK: B130 Asset Disposition	\$294.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	2.70	Lengthy confs with S. Agran (CRO) and R. Riley re: executory contract issues and possible related considerations and next steps, including motion to reject certain agreements (1.2); Related follow up lengthy confs with R. Riley, H. Jaffe, D. Sklar and A. Oden re: same (1.1); Review and analysis of related documentation and issues (0.4) TASK: B185 Assumption/Rejection of Leases and Contracts	\$2,646.00
	JWeiss	0.80	Strategy call with L. Eisenberg, R. Riley, A. Oden, D. Sklar and G. Buccellato-Karnick re: pending workstreams for this week and related open issues, considerations and next steps (.8) TASK: B410 General Bankruptcy Advice/Opinions	\$784.00
	JWeiss	0.60	Corr with service provider to Debtors w/r/t possible terms of related agreement for provision and payment w/r/t services going forward (.3); Related confs with S. Agran (CRO) and R. Riley (.3) TASK: B150 Meetings of and Communications with Creditors	\$588.00
	LEisenb	0.80	Strategy call with J. Weiss, R. Riley, D. Sklar, A. Oden and G. Buccellato-Karnick TASK: B130 Asset Disposition	\$748.00
	LEisenb	1.20	Emails with A. Oden on agenda for client call (.1), emails with team on UCC appointment and review same (.2), prepare for and attend weekly team meeting (.5); review notes from meeting (.2); review updated calendar and send new dates (.2) TASK: B110 Case Administration	\$1,122.00
	LEisenb	1.20	Emails with Teneo on weekly DIP call (.2); review reporting package (.2); prepare for and attend weekly DIP call and follow up on same (.5); emails and call with Teneo on budget reforecast (.3) TASK: B230 Financing/Cash Collections	\$1,122.00
	LEisenb	0.20	Email with team on rejection motion TASK: B185 Assumption/Rejection of Leases and Contracts	\$187.00
	LEisenb	0.20	Review Teneo sale updates TASK: B130 Asset Disposition	\$187.00

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Date	Attorney	Hours	Description	Amount
	RRiley	0.40	Review email from S. Agran (CRO) issues related to rejection of SCR contract (2); Email to J. Weiss regarding same (.2) TASK: B185 Assumption/Rejection of Leases and Contracts	\$260.00
	RRiley	1.20	Telephone conference with S. Agran (CRO) and J. Weiss regarding rejection of SCR contract and related issues TASK: B185 Assumption/Rejection of Leases and Contracts	\$780.00
	RRiley	1.10	Telephone conference with J. Weiss, H. Jaffe, D. Sklar and A. Oden regarding rejection of SCR contract and related issues TASK: B185 Assumption/Rejection of Leases and Contracts	\$715.00
	RRiley	0.30	Telephone conference with S. Agran (CRO) and J. Weiss regarding potential critical vendors TASK: B210 Business Operations	\$195.00
	RRiley	0.10	Email to J. Weiss regarding SCR contract rejection TASK: B185 Assumption/Rejection of Leases and Contracts	\$65.00
	RRiley	0.40	Email to H. Jaffe regarding rejection of SCR contract TASK: B185 Assumption/Rejection of Leases and Contracts	\$260.00
	RRiley	0.80	Strategy call with J. Weiss, L. Eisenberg, D. Sklar, A. Oden and G. Buccellato-Karnick TASK: B110 Case Administration	\$520.00
	RRiley	0.20	Emails with client regarding adequate assurance for utility TASK: B210 Business Operations	\$130.00
	RRiley	1.20	Further revise motion to reject SCR contract (.7); Email to S. Agran regarding review of draft motion to reject SCR contract (.1); revise motion based on comments from S. Agran (.4) TASK: B185 Assumption/Rejection of Leases and Contracts	\$780.00

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Date	Attorney	Hours	Description	Amount
	RRiley	0.10	Email to S. Agran (CRO) regarding UST appointment of Committee TASK: B110 Case Administration	\$65.00
	RRiley	0.20	Telephone call with D. Meloro and S. Heyen (Greenberg Traurig) on behalf of Committee requesting call with Debtors' representatives (.1.); Emails with J. Weiss and S. Agran regarding (CRO) same (.1) TASK: B110 Case Administration	\$130.00
06/17/2025	AOden	0.40	Revise final DIP order. TASK: B230 Financing/Cash Collections	\$218.00
	AOden	0.10	Correspondence w/ Pashman team re: final DIP order. TASK: B230 Financing/Cash Collections	\$54.50
	AOden	0.80	Call w/ Pashman, Teneo, and S. Agran re: strategy (.7); prep for same (.1). TASK: B410 General Bankruptcy Advice/Opinions	\$436.00
	AOden	0.20	Review SCR and Ingenco agreements in connection w/ rejection motion. TASK: B185 Assumption/Rejection of Leases and Contracts	\$109.00
	DSklar	0.30	Review of client documentation in preparation for meeting with Teneo on client contracts TASK: B130 Asset Disposition	\$163.50
	JWeiss	1.00	Review and preparation for status, strategy and coordination conf with Pashman team, Teneo team and CRO (.2); Participating in related conf with same (.8) TASK: B110 Case Administration	\$980.00
	JWeiss	2.90	Confs with Agran (CRO) re: executory contract issues, background facts, strategy, considerations and possible next steps (.9); Confs with R. Riley re: executory contract issues and related possible strategy, background facts and considerations (0.9); Review and analysis of related documentation and background information provided by VWS (.5); Review and analysis of lease for portion of landfill property (.4); Related corr with L. McGee (VWS), S. Agran (CRO) and R. Riley (.2) TASK: B185 Assumption/Rejection of Leases and Contracts	\$2,842.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	1.40	Confs with C. Boguslaski (Teneo), R. Riley, company board and S. Agran (CRO) re: sales process status and next steps TASK: B130 Asset Disposition	\$1,372.00
	JWeiss	0.60	Corr with Meloro (UCC counsel) re: DIP financing (.1); Corr with L. Eisenberg and A. Oden re: preparation and possible issues w/r/t Final DIP Order (.3); Review related documentation relevant to possible terms of same (.2) TASK: B230 Financing/Cash Collections	\$588.00
	JWeiss	1.20	Conf with S. Agran (CRO) in preparation for conf with VA DEQ and Chesterfield County (.4); Conf with VA DEQ, Chesterfield County, Harbour (counsel to Chesterfield), S. Agran (CRO) and R. Riley re: situation update and possible next steps w/r/t landfill and related issues (.8) TASK: B150 Meetings of and Communications with Creditors	\$1,176.00
	LEisenb	0.80	Review call and agenda and emails on same (.2); prepare for and attend client call (.4); review UCC notice and emails with team on same (.2) TASK: B110 Case Administration	\$748.00
	LEisenb	0.60	Emails on UCC DIP objection extension (.2); emails with A. Oden on final DIP order and items to include (.2); emails with Teneo team on UCC fee cap for DIP (.2) TASK: B230 Financing/Cash Collections	\$561.00
	LEisenb	0.60	Emails with team on sale update and APA (.2); call with J. Weiss on same (.2); emails S. Alexander on info for APA (.2) TASK: B130 Asset Disposition	\$561.00
	RRiley	0.20	Email to D. Geoghan (DIP Lender counsel) regarding draft motion to reject SCR contract TASK: B185 Assumption/Rejection of Leases and Contracts	\$130.00
	RRiley	0.70	Attend weekly telephone conference with debtors and debtors professionals TASK: B110 Case Administration	\$455.00

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Date	Attorney	Hours	Description	Amount
	RRiley	0.10	Emails with K. Kulbok Virginia Assistant Attorney General regarding comments to bid/sale procedures motion TASK: B130 Asset Disposition	\$65.00
	RRiley	0.70	Telephone call with S. Agran (CRO), J. Weiss and C. Boguslaski (Teneo) regarding sale process and operational issues TASK: B130 Asset Disposition	\$455.00
	RRiley	0.20	Email to County and VDEQ regarding conference call to discuss status of bankruptcy case and operational issues for business TASK: B210 Business Operations	\$130.00
	RRiley	0.20	Telephone call with S. Agran regarding conference call with County and State regarding operational issues and status of bankruptcy case Business Operations TASK: B210 Business Operations	\$130.00
	RRiley	0.10	Telephone call with J. Weiss regarding conference call with County and State regarding operational issues TASK: B210 Business Operations	\$65.00
	RRiley	0.90	Telephone conference with County and State regarding status of sale process and business operational issues TASK: B130 Asset Disposition	\$585.00
	SAlexa	4.10	Begin to prepare form of APA. TASK: B420 Restructurings	\$2,439.50
06/18/2025	AOden	0.10	Correspondence w/ Pashman team re: final DIP order. TASK: B230 Financing/Cash Collections	\$54.50
	DSklar	0.50	Review of client contracts in preparation for call with Teneo team TASK: B110 Case Administration	\$272.50
	DSklar	0.50	Meeting with Teneo Team concerning preparation of schedules and sofas TASK: B150 Meetings of and Communications with Creditors	\$272.50

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Date	Attorney	Hours	Description	Amount
	DSklar	0.10	Telephone call with R. Riley regarding filing motion to reject SCR contract TASK: B185 Assumption/Rejection of Leases and Contracts	\$54.50
	DSklar	0.40	Meeting with client and Teneo Team concerning preparation of schedules TASK: B150 Meetings of and Communications with Creditors	\$218.00
	DSklar	0.20	Follow-up call concerning call with client concerning company issues for schedules with CRO TASK: B110 Case Administration	\$109.00
	DSklar	0.10	Discussion with team concerning call with client on preparation of SOFA and schedules TASK: B150 Meetings of and Communications with Creditors	\$54.50
	GBKarni	0.10	Communications with J. Weiss and R. Riley regarding monthly operating report and deadlines for same TASK: B210 Business Operations	\$41.00
	GBKarni	1.00	Review various emails from J. Weiss (.4); update critical dates memo (.3); update deadlines in outlook team calendar (.3). TASK: B110 Case Administration	\$410.00
	GBKarni	2.20	Edit motion to reject Swift Creek Renewables lease (.7); prepare notice of hearing (.5); prepare and file same (1.0). TASK: B185 Assumption/Rejection of Leases and Contracts	\$902.00
	GBKarni	1.00	Prepare and file Supplement to PSWH Retention Application. TASK: B160 Fee/Employment Applications	\$410.00
	GBKarni	1.40	Review docket for upcoming hearing dates and objections. TASK: B110 Case Administration	\$574.00
	GBKarni	0.50	Revise interim compensation order per comments of US Trustee (.3); forward blackline version to J. Weiss for review (.2). TASK: B160 Fee/Employment Applications	\$205.00

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Date	Attorney	Hours	Description	Amount
	GBKarni	0.50	Review multiple e-mails relating to environmental issues and file same in background data file TASK: B210 Business Operations	\$205.00
	JWeiss	1.20	Telephone conference with S. Heyen, D. Meloro (UCC counsel), S. Agran (CRO) and R. Riley regarding case strategy TASK: B150 Meetings of and Communications with Creditors	\$1,176.00
	JWeiss	0.10	Corr with Harbour (counsel to Chesterfield) re: DIP Financing motion and related scheduling (.1) TASK: B230 Financing/Cash Collections	\$98.00
	JWeiss	0.10	Confirmed submission and entry of omnibus hearing scheduling order (.1) TASK: B110 Case Administration	\$98.00
	JWeiss	2.60	Confs with S. Agran (CRO) and R. Riley re: SCR contract rejection motion and related considerations, strategy and next steps (.9); Related follow up corr and conf with same and D. Geoghan (DIP Lenders counsel) (.4); Review, revise and finalize draft motion to reject SCR contracts for filing in cases (.7); Related confs with R. Riley (.2); Related corr with D. Meloro and S. Heyen (UCC counsel) (.2); Related conf with S. Heyen (UCC Counsel) (.2) TASK: B185 Assumption/Rejection of Leases and Contracts	\$2,548.00
	JWeiss	1.20	Conf with S. Agran (CRO); R. Riley, S. Heyen and D. Meloro (UCC counsel) re: case status, strategy and possible next steps, and their related questions TASK: B150 Meetings of and Communications with Creditors	\$1,176.00
	JWeiss	0.70	Review and follow up with Pashman team re: UST issues w/r/t first-day filings, and preparation of related responses and revised orders addressing same TASK: B410 General Bankruptcy Advice/Opinions	\$686.00
	JWeiss	0.30	Conf with G. Polkowitz (Teneo) re: status of various pending analyses being performed by Teneo w/r/t financial background, budgeting and historical financial issues potentially relevant to next steps TASK: B410 General Bankruptcy Advice/Opinions	\$294.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.80	Review and approve filing of notice of supplemental exhibit to Pashman retention application (.2); Address confirmation and filing of supplemental exhibit w/r/t Verita retention per UST's request (.3); Related corr with Gordon (Verita) (.1); Corr with A. Oden re: preparation of Pashman fee application and related supporting documentation for use in the case (.1); Address revision of interim compensation procedures order to address UST comment to same (.1) TASK: B160 Fee/Employment Applications	\$784.00
	JWeiss	0.60	Review and address health insurance issue raised by Debtors and related background documentation (.3); related conf with R. Riley (.2); related corr with S. Agran (CRO) and J. Silverwood (Teneo) (.1) TASK: B220 Employee Benefits/Pensions	\$588.00
	JWeiss	0.80	Review and analysis of documentation relevant to possible response to inquiry of Chesterfield County w/r/t leachate issues on property TASK: B150 Meetings of and Communications with Creditors	\$784.00
	LEisenb	0.40	Emails and call with S. Alexander on drafting APA and sale/case background TASK: B130 Asset Disposition	\$374.00
	LEisenb	0.40	Review emails with UCC and parties on DIP deadlines (.2); emails with A. Oden on DIP order and ROR language (.2) TASK: B230 Financing/Cash Collections	\$374.00
	LEisenb	0.20	Review DIP reporting package TASK: B230 Financing/Cash Collections	\$187.00
	RRiley	0.90	Conferences with J. Weiss and S. Agran (CRO) regarding SCR contract rejection, strategy and next steps TASK: B185 Assumption/Rejection of Leases and Contracts	\$585.00

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Date	Attorney	Hours	Description	Amount
	RRiley	0.60	Telephone conference with D. Geoghan (counsel to DIP lender), J. Weiss and S. Agran (CRO) regarding filing motion to reject SCR contract (.4); Follow up telephone conference with J. Weiss and S. Agran (CRO) regarding filing motion to reject SCR contract (.2) TASK: B185 Assumption/Rejection of Leases and Contracts	\$390.00
	RRiley	1.20	Telephone conference with S. Heyen, D. Meloro (UCC counsel), S. Agran (CRO) and J. Weiss regarding case strategy TASK: B150 Meetings of and Communications with Creditors	\$780.00
	RRiley	0.40	Review emails regarding revisions to retention applications to address UST comments (.2); Confer with J. Weiss regarding same(.2) TASK: B160 Fee/Employment Applications	\$260.00
	RRiley	0.60	Draft supplement to Pashman retention application regarding parties in interest list (.4); Emails to G. Karnick regarding filing same (.2) TASK: B160 Fee/Employment Applications	\$390.00
	RRiley	0.10	Telephone call with D. Sklar regarding filing motion to reject SCR contract TASK: B185 Assumption/Rejection of Leases and Contracts	\$65.00
	RRiley	0.10	Telephone call with J. Weiss regarding payment of health insurance premium TASK: B210 Business Operations	\$65.00
	RRiley	0.50	Review and respond to emails regarding committees request for copy of SCR contract and confidentiality concerns (.3); review SCR contract regarding confidentiality (.2) TASK: B185 Assumption/Rejection of Leases and Contracts	\$325.00
	RRiley	0.30	Emails to/from R. Johnson regarding utility adequate assurance settlement (.2); Emails with S. Agran (CRO) regarding same (.1) TASK: B210 Business Operations	\$195.00

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Date	Attorney	Hours	Description	Amount
	RRiley	0.20	Email with D. Sklar regarding Morgan Stanley account and LR 4001-3 TASK: B210 Business Operations	\$130.00
	RRiley	1.30	Review and revise and finalize motion to reject SCR contract (0.9); Emails with J. Weiss regarding revisions (.2); Emails with G. Karnick regarding filing same (.2) TASK: B185 Assumption/Rejection of Leases and Contracts	\$845.00
	SAlexa	4.70	Finalize initial draft of APA TASK: B420 Restructurings	\$2,796.50
06/19/2025	AOden	0.80	Revise Teneo and Carl Marks retention orders per UST comments. TASK: B160 Fee/Employment Applications	\$436.00
	AOden	0.10	Correspondence w/ Pashman team re: first fee app. TASK: B160 Fee/Employment Applications	\$54.50
	AOden	0.10	Correspondence w/ Pashman team re: final DIP order. TASK: B230 Financing/Cash Collections	\$54.50
	DPatel	1.30	Correspondences and call with J. Weiss re: OCP Motion (.5); revise re: same (.8) TASK: B160 Fee/Employment Applications	\$604.50
	DSklar	0.70	Meeting with client representative with Teneo Team and CRO related to preparation of schedules TASK: B110 Case Administration	\$381.50
	DSklar	0.20	Review of documentation provided by client regarding bank account and company policies TASK: B110 Case Administration	\$109.00
	DSklar	0.20	Phone call with R. Riley concerning case issues and strategy TASK: B110 Case Administration	\$109.00
	DSklar	0.30	Review of issues concerning critical vendor agreement to be drafted and related form TASK: B110 Case Administration	\$163.50
	GBKarni	0.70	Prepare and file supplement to Verita retention application (.4); coordinate service of same (.3). TASK: B160 Fee/Employment Applications	\$287.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	1.70	Review, analysis and follow up re: UST comments and questions w/r/t proposed Debtors' professionals retention orders (.3); Related corr and confs with Agran (CRO) (.4); Related corr with G. Polkowitz and C. Boguslaski (Teneo) (.2); Review and finalize interim compensation procedures order to address UST's comments to same (.2); Review and address revision of proposed OCP Motion and related form Declaration to address UST's related comments (.3); Review and address filing of supplemental exhibit to Verita retention application per UST request (.3)	\$1,666.00
			TASK: B160 Fee/Employment Applications	
	JWeiss	0.70	Corr and confs with R. Riley and G. Buccellato-Karnick re: necessary revisions to proposed final orders on first-day motions to address related comments received, and preparation of related certifications of counsel and filings in the case w/r/t same	\$686.00
			TASK: B410 General Bankruptcy Advice/Opinions	
	JWeiss	2.80	Lengthy confs with S. Agran (CRO) re: possible global settlement strategy, terms, and structuring options i/c/w new developments in case (1.8); Related follow up conf with D. Geoghan (Lenders' counsel) (.4); Follow up conf with R. Riley (.6)	\$2,744.00
			TASK: B410 General Bankruptcy Advice/Opinions	
	JWeiss	0.10	Corr with D. Sklar re: preparation of bar date motion	\$98.00
			TASK: B310 Claims Administration and Objections	
	JWeiss	0.30	Corr with counsel to critical vendor re: resolution of related issues (0.2); Corr and conf with R. Riley and D. Sklar and S. Agran (CRO) re: same and preparation of agreement re: same (0.1)	\$294.00
			TASK: B310 Claims Administration and Objections	
	JWeiss	0.20	Review and follow up corr with S. Agran (CRO) and R. Riley re: necessary insurance payments in the case	\$196.00
			TASK: B310 Claims Administration and Objections	
	LEisenb	0.20	Review DIP reporting package and emails on same	\$187.00
			TASK: B230 Financing/Cash Collections	
	LEisenb	0.20	Review further emails on first day issues and DIP deadline	\$187.00
			TASK: B230 Financing/Cash Collections	

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Date	Attorney	Hours	Description	Amount
	RRiley	0.20	Telephone call with J. Weiss regarding responding to J. Leamy (UST) regarding comments to final orders on certain first day motions TASK: B110 Case Administration	\$130.00
	RRiley	0.20	Telephone call with J. Weiss regarding additional comments from J. Leamy (UST) regarding final orders on additional first day motions TASK: B110 Case Administration	\$130.00
	RRiley	0.40	Review revised OCP final order TASK: B160 Fee/Employment Applications	\$260.00
	RRiley	0.40	Review revised interim compensation final order TASK: B160 Fee/Employment Applications	\$260.00
	RRiley	0.80	Draft supplement to Verita application to attach fee structure (.6); email with J. Weiss regarding supplement (.1) email to G. Buccellato-Karnick regarding filing supplement (.1) TASK: B160 Fee/Employment Applications	\$520.00
	RRiley	0.60	Draft email to J. Leamy (UST) regarding response to comments to certain final first day orders TASK: B110 Case Administration	\$390.00
	RRiley	0.30	Telephone call with J. Weiss regarding contract with SCR, motion to reject and potential settlement discussions TASK: B185 Assumption/Rejection of Leases and Contracts	\$195.00
	RRiley	0.10	Telephone call with J. Weiss regarding interim wage order TASK: B210 Business Operations	\$65.00
	RRiley	0.20	Telephone call with D. Sklar regarding Morgan Stanley account TASK: B210 Business Operations	\$130.00
	RRiley	1.30	Review and analyze and Archea contract (.7); Further review SCR contract (.6) TASK: B185 Assumption/Rejection of Leases and Contracts	\$845.00

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Date	Attorney	Hours	Description	Amount
	RRiley	0.20	Phone call with Sklar concerning pending case issues and strategy TASK: B110 Case Administration	\$130.00
06/20/2025	DSklar	0.80	Call with Teneo Team concerning drafting of schedules TASK: B150 Meetings of and Communications with Creditors	\$436.00
	DSklar	0.10	Discussion with Teneo team concerning schedule/sofa preparation TASK: B150 Meetings of and Communications with Creditors	\$54.50
	DSklar	1.30	Review of client documentation (.7) and draft critical vendor agreement to reflect agreement with critical vendor (.6) TASK: B110 Case Administration	\$708.50
	DSklar	0.30	Revise critical vendor agreement per J. Weiss TASK: B110 Case Administration	\$163.50
	DSklar	0.20	Draft recap of meeting with Teneo for Pashman team TASK: B110 Case Administration	\$109.00
	DSklar	0.10	Discussion with Pashman team concerning strategy for dealing with State in coordination with bankruptcy strategy TASK: B130 Asset Disposition	\$54.50
	DSklar	0.30	Draft bar date motion TASK: B150 Meetings of and Communications with Creditors	\$163.50
	JWeiss	0.20	Corr with UST re: CRO duties and possible related issues TASK: B160 Fee/Employment Applications	\$196.00
	JWeiss	0.40	Corr with L. Eisenberg re: DIP financing issues raised by UCC and related next steps (.2); Initial review and analysis related issues raised by UCC (.2) TASK: B230 Financing/Cash Collections	\$392.00
	JWeiss	0.50	Legal research w/r/t possible environmental issues and related considerations (.3); Related conf with S. Agran (CRO) (.2) TASK: B410 General Bankruptcy Advice/Opinions	\$490.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	2.50	Lengthy confs with S. Agran (CRO) and R. Riley re: status of discussions and issues raised by key constituents, including SCR and UCC, and possible strategy going forward (1.9); Related follow up confs with S. Agran (CRO) and Geoghan (counsel to Lenders) (.6) TASK: B410 General Bankruptcy Advice/Opinions	\$2,450.00
	JWeiss	0.40	Conf with Burrer (UCC counsel) re: possible discovery w/r/t SCR contract rejection motion (.4) TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$392.00
	JWeiss	0.80	Review and revise draft confidentiality agreement prepared by UCC (.6); Related corr with UCC counsel team and S. Agran (CRO) (.2) TASK: B410 General Bankruptcy Advice/Opinions	\$784.00
	JWeiss	0.10	Corr with S. Agran (CRO) re: Carl Marks retention application and UST's related comments TASK: B160 Fee/Employment Applications	\$98.00
	JWeiss	0.60	Review, analysis and revision of proposed critical vendor agreement w/ potential critical vendor in the case (.5); Related corr with D. Sklar re: finalization of same for client review and approval (.1) TASK: B150 Meetings of and Communications with Creditors	\$588.00
	LEisenb	0.40	Review case updates and NOA's (.2); emails with team on second day hearing and orders (.2) TASK: B110 Case Administration	\$374.00
	LEisenb	0.20	Emails with S. Alexander on draft APA TASK: B130 Asset Disposition	\$187.00
	LEisenb	0.70	Emails with team on Final DIP order (.2); emails with Teneo on DIP package and call with lender (.2); review UCC DIP issues and emails on same (.3) TASK: B230 Financing/Cash Collections	\$654.50
	RRiley	0.10	Review email from J. Leamy regarding comments to second day motions. TASK: B110 Case Administration	\$65.00

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Date	Attorney	Hours	Description	Amount
	RRiley	0.10	Email to L. Eisenberg and J. Weiss regarding timing of filing of proposed final DIP order. TASK: B230 Financing/Cash Collections	\$65.00
	RRiley	0.20	Review email from counsel for the committee regarding comments to final critical vendor order TASK: B210 Business Operations	\$130.00
	RRiley	0.20	Review email from counsel for the committee regarding comments to final critical vendor order TASK: B210 Business Operations	\$130.00
	RRiley	0.20	Emails with J. Weiss regarding Virginia statutes on abandonment of landfills (.1) and and review statutes (.1) TASK: B210 Business Operations	\$130.00
	RRiley	1.00	Review email from counsel for Committee regarding comments to bid/sale procedures (.1); Revise bid/sale procedures based on comments from Committee (.9) TASK: B130 Asset Disposition	\$650.00
	RRiley	0.40	Telephone call with D. Sklar regarding Morgan Stanley account (.1); Review bank statement from account (.1); Email to J. Leamy (UST) regarding Morgan Stanley account (.2) TASK: B210 Business Operations	\$260.00
	RRiley	0.40	Telephone call with D. Sklar regarding Morgan Stanley account (.1); Review bank statement from account (.1); Email to J. Leamy (UST) regarding Morgan Stanley account (.2) TASK: B210 Business Operations	\$260.00
	RRiley	2.70	Review and analyze SCR contracts and Ingenco contracts TASK: B185 Assumption/Rejection of Leases and Contracts	\$1,755.00
06/21/2025	DSklar	0.20	Telephone call with R. Riley regarding draft bid procedures motion TASK: B130 Asset Disposition	\$109.00
	DSklar	0.40	Review and revise critical vendor agreement before submission to client TASK: B210 Business Operations	\$218.00

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Date	Attorney	Hours	Description	Amount
	RRiley	0.20	Telephone call with D. Sklar regarding draft bid procedures motion TASK: B130 Asset Disposition	\$130.00
	RRiley	0.10	Email G. Buccellato-Karnick regarding COC for omnibus hearings TASK: B110 Case Administration	\$65.00
	RRiley	0.20	Review emails regarding increased post closure cost TASK: B210 Business Operations	\$130.00
	RRiley	0.20	Emails with Verita regarding status of creditor matrix TASK: B150 Meetings of and Communications with Creditors	\$130.00
06/22/2025	DSklar	0.20	Finalize letter agreement re critical vendor (.1) and submission of same to client (.1) TASK: B110 Case Administration	\$109.00
	DSklar	0.20	Revise critical vendor letter in accordance with CRO's comments TASK: B110 Case Administration	\$109.00
	LEisenb	0.40	Review dip precedent orders recommended by Teneo TASK: B230 Financing/Cash Collections	\$374.00
	LEisenb	1.10	Review draft final dip order (.60); review UCC dip issues list (.30); emails with team and lender's counsel on UCC issue list (.20) TASK: B230 Financing/Cash Collections	\$1,028.50
	LEisenb	0.10	Emails with team re: client weekly call TASK: B110 Case Administration	\$93.50
	RRiley	0.60	Draft COC for submission of final utilities order (.5); Email to J. Weiss regarding same (.1) TASK: B210 Business Operations	\$390.00
06/23/2025	AOden	0.40	Attend weekly internal update call (.3) and correspondence w/ Pashman team re: agenda for professional weekly call (.1). TASK: B410 General Bankruptcy Advice/Opinions	\$218.00
	AOden	0.10	Correspondence w/ Pashman team re: final DIP order. TASK: B230 Financing/Cash Collections	\$54.50

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Date	Attorney	Hours	Description	Amount
	AOden	0.10	Review and revise final DIP order. TASK: B230 Financing/Cash Collections	\$54.50
	DSklar	0.40	Review and revise letter agreement following J. Weiss comments to letter agreement TASK: B110 Case Administration	\$218.00
	DSklar	0.10	Draft update of critical vendor agreement following discussion with J. Weiss TASK: B110 Case Administration	\$54.50
	DSklar	0.10	Discussion with J. Weiss concerning update to critical vendor agreement TASK: B110 Case Administration	\$54.50
	DSklar	0.40	Draft Bar Date motion TASK: B310 Claims Administration and Objections	\$218.00
	DSklar	0.50	Team update meeting on ongoing case issues TASK: B110 Case Administration	\$272.50
	DSklar	0.10	Discussion with client concerning critical vendor agreement TASK: B210 Business Operations	\$54.50
	DSklar	0.20	Review of statutory law and discussion with client concerning critical vendor agreement TASK: B210 Business Operations	\$109.00
	DSklar	0.30	Review of confidentiality provision for strategy for potential revisions TASK: B110 Case Administration	\$163.50
	DSklar	0.70	Review of client documentation concerning preparation of schedules TASK: B150 Meetings of and Communications with Creditors	\$381.50
	DSklar	0.20	Final review of draft letter before submission to opposing counsel (.1) and draft email to opposing counsel re same (.1) TASK: B110 Case Administration	\$109.00
	DSklar	0.10	Draft email to Teneo team concerning preparation of schedules TASK: B110 Case Administration	\$54.50

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Date	Attorney	Hours	Description	Amount
	GBKarni	2.00	Prepare Certificate of No Objection relating to first day pleadings for wage motion, insurance motion, tax Motion, case management motion and motion to redact of personal information (1.4); prepare final orders for upload relating to same (.6). TASK: B210 Business Operations	\$820.00
	JWeiss	0.40	Corr and conf with Agran (CRO) re: Carl Marks retention issues raised by UST and Carl Mark's related position (0.3); Corr with Riley and Oden (Pashman) re: finalization and submission of same under COC for entry by Court (0.1) TASK: B160 Fee/Employment Applications	\$392.00
	JWeiss	1.60	Corr with Pruitt (counsel to SCR) re: SCR contract issues and next steps (.2); Corr and confs with S. Agran (CRO) and R. Riley re: same (.4); Corr and conf with K. Burrer (UCC counsel) re: related issues and possible related discovery from UCC 0.2); Conf with Pruitt and R. Riley re: SCR contract issues and possible related resolution terms (.4); Related follow up corr and conf with S. Agran (CRO) (.5) TASK: B185 Assumption/Rejection of Leases and Contracts	\$1,568.00
	JWeiss	0.70	Corr and confs with with R. Riley and D. Sklar re: issues and draft agreement with possible critical vendor and next steps (.4); Review and approve draft agreement i/c/w same (.3) TASK: B150 Meetings of and Communications with Creditors	\$686.00
	JWeiss	0.80	Conf with J. Leamy (UST) and R. Riley re: Carl Marks retention and related relevant background and issues TASK: B160 Fee/Employment Applications	\$784.00
	JWeiss	0.80	Confs with S. Agran (CRO) re: status of negotiations with various key constituents in the case, related considerations and possible related next steps TASK: B410 General Bankruptcy Advice/Opinions	\$784.00
	JWeiss	0.30	Review and analysis of comments to proposed NDA received from interested party in sale process (.2); Related corr with L. Eisenberg and Teneo IB team (.1) TASK: B130 Asset Disposition	\$294.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.90	Conf with R. Riley, A. Oden, D. Sklar, L. Eisenberg and G. Buccellato-Karnick re: status of pending workstreams, related considerations and coordination of next steps (.5); Review and revise updated case calendar (.4) TASK: B110 Case Administration	\$882.00
	JWeiss	1.10	Confs with L. Eisenberg, Geoghan (Lender's counsel), S. Agran (CRO) and G. Polkowitz (Teneo) re: DIP budget reporting, proposed final DIP order, and related issues raised by UCC (.6); Related follow up conf with L. Eisenberg (0.2); Review and analysis of initial DIP Financing issues list received from UCC (.3) TASK: B230 Financing/Cash Collections	\$1,078.00
	JWeiss	0.40	Corr and conf with L. Eisenberg re: draft APA for sale process and related next steps TASK: B130 Asset Disposition	\$392.00
	JWeiss	0.30	Review revised draft of proposed NDA with UCC (.1); Corr with UCC counsel re: further proposed revisions and approval of same (.1); Corr with S. Agran (CRO) re: his review and approval of same (.1) TASK: B150 Meetings of and Communications with Creditors	\$294.00
	JWeiss	1.40	Conf with Harbour (counsel to Chesterfield) re: status, possible resolution and related issues (.6); Related follow up confs with R. Riley and S. Agran (CRO) (.8) TASK: B410 General Bankruptcy Advice/Opinions	\$1,372.00
	JWeiss	0.30	Conf with Burrer (UCC counsel) re: SCR position w/r/t proposed production of SCR agreements to UCC and SCR's position w/r/t same (0.3) TASK: B160 Fee/Employment Applications	\$294.00
	JWeiss	0.30	Corr with UST in response to her inquiries w/r/t proposed OCP's in case, and related background information (0.1); Related corr with Silverwood (Teneo) re: background facts relevant to same (0.2) TASK: B160 Fee/Employment Applications	\$294.00
	JWeiss	0.50	Review and analysis of background documentation relevant to UST's comments to proposed bidding procedures (0.4); related corr with R. Riley, L. Eisenberg and A. Oden (0.1) TASK: B130 Asset Disposition	\$490.00

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Date	Attorney	Hours	Description	Amount
	LEisenb	1.50	Review UCC NDA comments (.2); emails with Teneo on same (.2); attend team weekly call (.5); review notes from call, prepare/finalize agenda for client call and send to J. Weiss (.4); review emails on UCC NDA (.2); review updated case calendar (.2) TASK: B110 Case Administration	\$1,402.50
	LEisenb	3.40	Review and edit draft DIP order (1.40);multiple emails with Pashman team on same and update (.3) emails with lender's counsel and prepare/finalize order drafts to same (.3); emails with UCC on DIP objection extension (.2); attend DIP reporting call (.4); prepare DIP order and send to client team with update (.2); emails with Teneo on budget (.2); further emails with team and lender's counsel on comments to DIP order (.2); review revised budget and emails on same (.2) TASK: B230 Financing/Cash Collections	\$3,179.00
	LEisenb	2.20	Review and edit APA (1.6); multiple emails with team on same, envi issues and update (.3); finalize and prepare APA and send to lender's counsel with update (.3) TASK: B130 Asset Disposition	\$2,057.00
	RRiley	0.10	Email to S. Agran (CRO) regarding necessary utility payment TASK: B210 Business Operations	\$65.00
	RRiley	1.50	Review and revise final critical vendor order based on Committee comments (1.1); emails with J. Weiss regarding revised critical vendor final order (.2); email with Committee counsel regarding same (.2) TASK: B210 Business Operations	\$975.00
	RRiley	0.20	Email to J. Leamy (UST) regarding revised Teneo retention order and revised Carl Marks' retention order TASK: B160 Fee/Employment Applications	\$130.00
	RRiley	0.80	Emails and telephone conferences with J. Weiss and S. Agran (CRO) regarding SCR contract and next steps (.4); Telephone conference with J. Weiss and P. Prewitt (counsel for SCR) regarding motion to reject SCR contract and other issues (.4) TASK: B185 Assumption/Rejection of Leases and Contracts	\$520.00

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	RRiley	0.40	Telephone call with J. Weiss regarding positions of County and VDEQ with respect to closure a landfill TASK: B210 Business Operations	\$260.00
	RRiley	0.10	Review email from J. Weiss regarding submission of Carl Marks retention order under COC TASK: B160 Fee/Employment Applications	\$65.00
	RRiley	0.10	Emails with Committee counsel regarding revised bid/sale procedures proposed order TASK: B130 Asset Disposition	\$65.00
	RRiley	0.20	Emails with S. Agran (CRO) regarding revised critical vendor order TASK: B210 Business Operations	\$130.00
	RRiley	0.40	Review and sign off on CNO for final insurance order TASK: B210 Business Operations	\$260.00
	RRiley	0.40	Review and sign off on CNO for final tax order TASK: B240 Tax Issues	\$260.00
	RRiley	0.50	Revise COC and sign off on COC submitting final redaction order TASK: B110 Case Administration	\$325.00
	RRiley	0.50	Revise COC and sign off on COC submitting final wage order TASK: B210 Business Operations	\$325.00
	RRiley	0.10	Review email from J. Leamy (UST) regarding OCP accounting firms TASK: B160 Fee/Employment Applications	\$65.00
	RRiley	0.10	Review email from J. Leamy (UST) regarding comments to bid/sale procedures TASK: B130 Asset Disposition	\$65.00
	RRiley	0.20	Emails with J. Weiss and D. Sklar regarding critical vendor agreement with vendor TASK: B210 Business Operations	\$130.00
	RRiley	0.80	Telephone conference with J. Leamy (UST) and J. Weiss regarding: Carl Marks retention and related issues TASK: B160 Fee/Employment Applications	\$520.00

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Date	Attorney	Hours	Description	Amount
	RRiley	0.20	Emails with J. Weiss regarding UST comments to bid/sale procedures TASK: B130 Asset Disposition	\$130.00
	RRiley	0.50	Attend Pashman team weekly telephone conference regarding outstanding matters TASK: B110 Case Administration	\$325.00
	RRiley	0.40	Revise COC and sign off on COC submitting final utilities order TASK: B210 Business Operations	\$260.00
06/24/2025	AOden	0.50	Attend weekly update call w/ professionals TASK: B410 General Bankruptcy Advice/Opinions	\$272.50
	AOden	1.60	Calls w/ Geoghan (Lenders counsel) and Eisenberg re: DIP issues (1.4) and correspondence re: same (.2). TASK: B230 Financing/Cash Collections	\$872.00
	AOden	3.40	Review and revise final DIP order (1.5); draft second interim DIP order (1.9). TASK: B230 Financing/Cash Collections	\$1,853.00
	DSklar	0.10	Discussion with environmental counsel concerning client schedules TASK: B110 Case Administration	\$54.50
	DSklar	0.10	Review of issues related to bar date motion to be drafted TASK: B150 Meetings of and Communications with Creditors	\$54.50
	DSklar	0.30	Meeting with environmental counsel re schedule drafting TASK: B110 Case Administration	\$163.50
	DSklar	0.10	Follow-up discussion with Teneo team following discussion with environmental counsel concerning preparation of schedules and statements TASK: B110 Case Administration	\$54.50
	DSklar	0.10	Discussion with Karnick concerning excel version to creditor matrix TASK: B150 Meetings of and Communications with Creditors	\$54.50

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Date	Attorney	Hours	Description	Amount
	DSklar	0.10	Discussion with Teneo concerning list of ongoing environmental proceedings TASK: B110 Case Administration	\$54.50
	DSklar	0.10	Follow-up email to environmental counsel concerning documentation related to ongoing environmental actions TASK: B110 Case Administration	\$54.50
	DSklar	0.50	Review of contracts provided by Teneo re Debtors' operations TASK: B110 Case Administration	\$272.50
	DSklar	0.10	Discussion with Silverwood (Teneo) concerning creditor matrix TASK: B150 Meetings of and Communications with Creditors	\$54.50
	DSklar	0.10	Review of additional environmental proceedings provided by co-counsel and discussion with Silverwood (Teneo) concerning same TASK: B110 Case Administration	\$54.50
	DSklar	0.20	Draft correspondence to team related to critical vendor agreement and strategy TASK: B110 Case Administration	\$109.00
	DSklar	0.10	Discussion with Teneo Team concerning received creditor matrix TASK: B150 Meetings of and Communications with Creditors	\$54.50
	DSklar	0.20	Discussion with team concerning navigating critical vendor agreement with vendor TASK: B110 Case Administration	\$109.00
	GBKarni	2.40	Prepare and file certification of counsel relating to Utility Motion Final Order and Critical Vendor Motion. TASK: B210 Business Operations	\$984.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	1.80	Weekly status and coordination conf with S. Agran (CRO), Teneo team, Pashman team and Debtors' board (.6); Corr and confs with R. Riley re: follow up items from status conf, pending open issues and resolution of same w/r/t second day orders, and finalization and submission of second day orders for entry by Court and in advance of second day hearing (.6); Conf with S. Agran (CRO) re: status of pending open issues and negotiations, related possible strategy and next steps (.6) TASK: B410 General Bankruptcy Advice/Opinions	\$1,764.00
	JWeiss	0.30	Conf with Gayton (counsel to SCS Engineering) w/r/t her questions regarding case status and next steps TASK: B150 Meetings of and Communications with Creditors	\$294.00
	JWeiss	0.40	Corr with Wortzel (Troutman), R. Riley and S. Agran (CRO) re: closure bond issues (.1); Confs with L. McGee (Debtors), R. Riley and S. Agran (CRO) re: same (.3) TASK: B410 General Bankruptcy Advice/Opinions	\$392.00
	JWeiss	2.60	Conf with VA DEQ, Chesterfield County, Agran (CRO), and Riley (Pashman) re: status, possible next steps and DIP Financing comments of same (1.0); Follow up confs with Agran, Riley, Eisenberg and Oden (Pashman) re: same, strategy and possible next steps (1.6) TASK: B150 Meetings of and Communications with Creditors	\$2,548.00
	JWeiss	0.40	Review and analysis of background and issues w/r/t closure and post-closure bonds (.2); Related confs with S. Agran (CRO) and R. Riley (.2) TASK: B410 General Bankruptcy Advice/Opinions	\$392.00
	JWeiss	1.50	Lengthy confs with D. Geoghan (Lender's counsel), L. Eisenberg, R. Riley, A. Oden and S. Agran (CRO) re: DIP Financing issues raised by UCC, VA DEQ and Chesterfield County, related responses, open issues and next steps (1.5) TASK: B230 Financing/Cash Collections	\$1,470.00
	JWeiss	0.20	Corr with D. Sklar re: critical vendor issue and next steps (.1); Review related documentation (.1) TASK: B310 Claims Administration and Objections	\$196.00

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Date	Attorney	Hours	Description	Amount
	LEisenb	0.50	Emails with team and lender's counsel on sale milestones (.2); review DIP documents for same (.3) TASK: B130 Asset Disposition	\$467.50
	LEisenb	0.40	Finalize and circulate agenda for client call (.2); emails on final orders (.2) TASK: B110 Case Administration	\$374.00
	LEisenb	4.20	Emails with Pashman on DIP milestones (.2); review lender's comments to DIP issues list and emails on same (.3); emails with team on revising DIP orders (.2); emails lender's counsel on revising DIP orders and budget (.2); review CV budget info and send to lender's counsel (.2); prepare individual idraft cover emails for SCR, UST and UCC on DIP update (.4); review DEQ comments to DIP order and emails on same (.2); review UCC dip issue chart and revise final order and edit same (.8); send updated DIP order to lender's counsel and emails with same (.2); emails and call with Teneo and lender's counsel to discuss budget and funding (.4); call with J. Weiss on same (.2); review precedent for second interim order (.2); emails with A. Oden on preparing same and items to include (.30); further emails with parties on DIP objection extensions (.2); further emails on budget (.2) TASK: B230 Financing/Cash Collections	\$3,927.00
	RRiley	0.70	Telephone conference with Debtors and Debtors' representatives regarding outstanding matters and case strategy TASK: B110 Case Administration	\$455.00
	RRiley	0.40	Review and revise bid procedures and proposed order TASK: B130 Asset Disposition	\$260.00
	RRiley	0.50	Review and respond to J. Leamy (UST) regarding follow up from IDI Case Administration (.4); Telephone call with J. Weiss regarding same (.1) TASK: B110 Case Administration	\$325.00
	RRiley	0.60	Review and revise final utilities order and certification of counsel to submit order (.5); Emails with G. Karnick regarding filing same (.1) TASK: B210 Business Operations	\$390.00

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Date	Attorney	Hours	Description	Amount
	RRiley	0.60	Review and revise final critical vendor order and certification of counsel to submit order (.5); Emails with G. Karnick regarding filing same (.1) TASK: B210 Business Operations	\$390.00
	RRiley	0.10	Email counsel for the Committee regarding sign off on revised final critical vendor order TASK: B210 Business Operations	\$65.00
	RRiley	0.20	Telephone call with J. Weiss regarding preparation for telephone call with County and VDEQ TASK: B210 Business Operations	\$130.00
	RRiley	1.00	Telephone conference with Debtors representatives, Chesterfield County representatives and VDEQ representatives regarding status of bankruptcy case and other issues TASK: B210 Business Operations	\$650.00
	RRiley	0.50	Follow up telephone call with J. Weiss and S. Agran (CRO) regarding telephone call with County and VDEQ Business Operations TASK: B210 Business Operations	\$325.00
	RRiley	1.20	Telephone conference with D. Geoghan (counsel for DIP lender), S. Agran (CRO) and Pashman team regarding DIP financing and comments from County and VDEQ Financing/Cash Collections (.8); Follow up call with S. Agran and Pashman team regarding same (.4) TASK: B230 Financing/Cash Collections	\$780.00
	RRiley	0.20	Follow up telephone calls (2x) with J. Weiss regarding DIP financing issues TASK: B230 Financing/Cash Collections	\$130.00
	RRiley	0.20	Emails with Pashman team regarding form of second interim DIP order TASK: B230 Financing/Cash Collections	\$130.00
06/25/2025	AOden	0.20	Correspondence w/ Cole Schotz and Pashman team re: DIP order. TASK: B230 Financing/Cash Collections	\$109.00
	DSklar	0.50	Meeting with Teneo concerning preparation of schedules TASK: B150 Meetings of and Communications with Creditors	\$272.50

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Date	Attorney	Hours	Description	Amount
	DSklar	0.60	Review of client contracts to provide guidance on executory contract issues TASK: B185 Assumption/Rejection of Leases and Contracts	\$327.00
	DSklar	0.30	Review and revise letter agreement re critical vendor agreement TASK: B110 Case Administration	\$163.50
	DSklar	0.50	Review of contract and applicable law to provide response concerning Debtors' schedules TASK: B110 Case Administration	\$272.50
	DSklar	1.40	Drafting of motion for bar date TASK: B310 Claims Administration and Objections	\$763.00
	DSklar	0.10	Discussion with counsel to board concerning bankruptcy schedule preparation TASK: B150 Meetings of and Communications with Creditors	\$54.50
	GBKarni	0.20	Register C. Boguslaski for upcoming hearing scheduled for July 2, 2025. TASK: B110 Case Administration	\$82.00
	HJaffe	0.60	Conference call w/ J. Weiss and L. Eisenberg regarding upcoming litigation issues in VWS case including executory contract issues and other case issues TASK: B185 Assumption/Rejection of Leases and Contracts	\$588.00
	JWeiss	0.40	Confs with R. Riley re: Interim DIP Order and scheduled hearing TASK: B230 Financing/Cash Collections	\$392.00
	JWeiss	1.20	Corr and conf with L. Eisenberg, A. Oden and R. Riley re: Second Interim DIP Financing Order and scheduling issues w/r/t same (.5); Conf with G. Polkowitz (Teneo) re: status w/r/t DIP and related update budget considerations and preparation (.3); Corr with D. Geoghan (Lender's counsel), R. Riley and L. Eisenberg re: pending DIP issues and next steps (.2); call with L. Eisenberg to discuss DIP (.2). TASK: B230 Financing/Cash Collections	\$1,176.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.90	Corr and conf with R. Riley re: status, open issues and next steps w/r/t pending second day orders, and hearing scheduling issues TASK: B110 Case Administration	\$882.00
	JWeiss	0.50	Corr with VA DEQ counsel re: bidding procedures motion and their related issues (.1); Related corr and conf with R. Riley re: possible resolution of same (.4) TASK: B130 Asset Disposition	\$490.00
	LEisenb	5.30	Provide DIP update to J. Weiss (.2); review DIP order, UCC issues and edit draft second interim DIP order (1.3); further update draft final DIP order (.4); multiple emails with Pashman team, client and Teneo team on DIP hearing, budget and milestones (.4); review updated calendar and milestones (.3); revise and finalize second interim DIP order and send to lender's counsel with redline and update (.4); prepare and finalize updated DIP orders and cover email on update to UST (.4); prepare and finalize updated DIP orders and issue list and cover email to UCC counsel on update (.4); emails with SCR counsel on DIP update and comments (.2); review SCR's comments to second interim DIP order (.2); further emails with lender's counsel on milestones and budget and follow up on same (.4) review updated DIP budget (.2); review emails with UCC counsel re DIP order (.2); provide DIP update to Pashman team (.2); further emails with lender's counsel and Teneo team on milestones and budget (.2); review updated budget (.2) TASK: B230 Financing/Cash Collections	\$4,955.50
	RRiley	0.20	Email to Judge Stickle's Chambers regarding rescheduled final hearing on DIP financing TASK: B230 Financing/Cash Collections	\$130.00
	RRiley	0.40	Telephone calls with J. Weiss (2x) regarding further interim DIP order and rescheduled final DIP financing hearing TASK: B230 Financing/Cash Collections	\$260.00
	RRiley	0.20	Telephone call with J. Harbour (counsel for Chesterfield County) regarding further interim DIP order. TASK: B230 Financing/Cash Collections	\$130.00

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Date	Attorney	Hours	Description	Amount
	RRiley	0.40	Review and address email from counsel for VDEQ regarding comments to proposed bid procedures order (.2); Revise bid procedures based on comments (.2) TASK: B130 Asset Disposition	\$260.00
	RRiley	0.40	Telephone call with J. Weiss regarding VDEQ's comments to proposed bid procedures order TASK: B130 Asset Disposition	\$260.00
	RRiley	0.30	Telephone call with counsel for SCR regarding further interim DIP order TASK: B230 Financing/Cash Collections	\$195.00
	RRiley	0.40	Email and telephone call to counsel for committee regarding further interim DIP order and SCR contract TASK: B230 Financing/Cash Collections	\$260.00
	RRiley	1.10	Revised proposed bid procedures order regarding comments by VDEQ and reservation of rights for VDEQ (.9); Email to counsel for VDEQ regarding same (.2) TASK: B130 Asset Disposition	\$715.00
	RRiley	0.30	Draft COC for submission of revised proposed order on motion to approve interim compensation procedures TASK: B160 Fee/Employment Applications	\$195.00
	RRiley	0.30	Draft COC for submission of revised proposed order on application to retain Carl Marks TASK: B160 Fee/Employment Applications	\$195.00
	RRiley	0.40	Draft COC for submission of revised proposed order on application to retain ordinary course professionals TASK: B160 Fee/Employment Applications	\$260.00
	RRiley	0.30	Draft COC for submission of revised proposed order on application to retain Teneo TASK: B160 Fee/Employment Applications	\$195.00
06/26/2025	AOden	1.80	Review/analyze SCR and Ingenco contracts in connection w/ rejection analysis re: same. TASK: B185 Assumption/Rejection of Leases and Contracts	\$981.00
	AOden	0.30	Correspondence w/ Cole Schotz and Pashman team re: DIP order. TASK: B230 Financing/Cash Collections	\$163.50

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Date	Attorney	Hours	Description	Amount
	DPatel	0.30	Correspondence with R. Riley re: UST comments to proposed orders TASK: B160 Fee/Employment Applications	\$139.50
	DSklar	0.10	Discussion with Teneo team concerning preparation of schedules TASK: B150 Meetings of and Communications with Creditors	\$54.50
	DSklar	3.10	Draft bar date motion TASK: B310 Claims Administration and Objections	\$1,689.50
	DSklar	0.10	Draft email to adversary concerning updated critical vendor agreement TASK: B110 Case Administration	\$54.50
	DSklar	0.10	Discussion with Teneo team concerning company contracts TASK: B185 Assumption/Rejection of Leases and Contracts	\$54.50
	DSklar	0.10	Discussion with Teneo team concerning contract received from Debtors' employee TASK: B185 Assumption/Rejection of Leases and Contracts	\$54.50
	GBKarni	3.30	Prepare and file certificates of counsel re: ordinary course motion, interim compensation motion and cash management motion (.5); prepare and upload orders relating to same (.9); communications with R. Riley relating to same (.5); review docket and save recently filed pleadings (1.4). TASK: B210 Business Operations	\$1,353.00
	GBKarni	2.40	Prepare and file COC regarding bidding procedures (.5); prepare exhibits to same (.8); prepare and file supplements relating to the retention of Verita and exhibits to same (.6); communications with R. Riley regarding filings (.5); TASK: B160 Fee/Employment Applications	\$984.00
	GBKarni	0.50	Prepare certificate of counsel relating to omnibus hearing date (.3); communications with R. Riley regarding same (.2). TASK: B110 Case Administration	\$205.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.20	Corr with L. Eisenberg and J. Silverwood (Teneo) re: preparation of updated budget to address UCC TASK: B230 Financing/Cash Collections	\$196.00
	JWeiss	0.70	Confs with L. Eisenberg and H. Jaffe re: likely upcoming litigation issues, related background, and preparation for same TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$686.00
	JWeiss	1.10	Corr and confs with L. Eisenberg re: pending DIP financing issues, related documentation and next steps (.5); Review and comment on drafts of interim DIP order (.4); Conf with S. Agran (CRO) re: proposed DIP Order draft and related inquiries (.2) TASK: B230 Financing/Cash Collections	\$1,078.00
	JWeiss	0.50	Calls with R. Riley re: interim DIP order and other outstanding matters for next omnibus hearing TASK: B410 General Bankruptcy Advice/Opinions	\$490.00
	JWeiss	0.80	Review CNOs and proposed orders with respect to Debtors' professionals in the case (.3); Review CNO and proposed order with respect to OCP retentions in the case (.1); Review CNO and proposed interim compensation procedures order in the case (.1); Review, research and respond to inquiry of Meloro (UCC counsel) re: fee procedures in the case (.3) TASK: B160 Fee/Employment Applications	\$784.00
	JWeiss	0.20	Corr with C. Boguslaski (Teneo), S. Agran (CRO) and R. Riley re: sale process, status, issues, and related conf with UCC tomorrow TASK: B130 Asset Disposition	\$196.00
	JWeiss	0.60	Review and analysis of legal research results received from A. Oden and contract terms w/r/t gas and related lease agreements of the Debtors (.5); Corr with A. Oden and R. Riley re: same and related further questions requiring research (.1) TASK: B185 Assumption/Rejection of Leases and Contracts	\$588.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.50	Corr with S. Agran (CRO) re: sale process and related issues and next steps (.1); Conf with R. Riley re: sale process and related issues and next steps (.4) TASK: B130 Asset Disposition	\$490.00
	LEisenb	3.70	Emails on milestones with lender's counsel and team (.2); call with H. Jaffe and J. Weiss on DIP update, issues and hearing re: same (.6); emails and call with Teneo team on budget issues (.4); emails and call with R. Riley on DIP update (.3); multiple emails and calls with J. Weiss on budget and milestone issues (.4); follow up emails with Teneo team on same (.2); prepare cover email and update to SCR and emails on comments to interim order (.3); prepare cover email and update to UST with all DIP documents (.3); prepare DIP update for Teneo team and CRO and circulate interim order (.3); emails with lender's counsel on DIP update (.2); review J. Weiss's comments to interim order and emails on same (.3); emails with A. Oden on updating DIP orders and open issues (.2) TASK: B230 Financing/Cash Collections	\$3,459.50
	LEisenb	0.20	Review sale process NDA comments from possible interested party TASK: B130 Asset Disposition	\$187.00
	RRiley	0.20	Email to Committee counsel regarding requesting sign off at the procedures and proposed order TASK: B130 Asset Disposition	\$130.00
	RRiley	0.20	Email J. Leamy (UST) regarding request sign off on bid procedures and proposed order. TASK: B130 Asset Disposition	\$130.00
	RRiley	0.10	Email G Karnick regarding COC for July 31, 2025 omnibus hearing TASK: B110 Case Administration	\$65.00
	RRiley	0.40	Review and finalize COC for order approving interim compensation procedures (.2); Emails with G. Buccellato- Karnick regarding filing same (.2) TASK: B160 Fee/Employment Applications	\$260.00
	RRiley	0.40	Review and finalize COC for order approving retention of ordinary course professionals (.2); Emails with G. Buccellato-Karnick regarding filing same (.2) TASK: B160 Fee/Employment Applications	\$260.00

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Date	Attorney	Hours	Description	Amount
	RRiley	0.40	Review and finalize COC for order approving Teneo retention (.2); Emails with G. Buccellato- Karnick regarding filing same (.2) TASK: B160 Fee/Employment Applications	\$260.00
	RRiley	0.60	Review and finalize COC for order approving Verita retentions (.4); Emails with G. Buccellato- Karnick regarding filing same (.2) TASK: B160 Fee/Employment Applications	\$390.00
	RRiley	0.40	Review and finalize COC for order approving Carl Marks retention (.2); Emails with G. Buccellato-Karnick regarding filing same (.2) TASK: B160 Fee/Employment Applications	\$260.00
	RRiley	0.40	Review and finalize COC for order approving Pashman retention (.2); Emails with G. Karnick regarding filing same (.2) TASK: B160 Fee/Employment Applications	\$260.00
	RRiley	0.40	Review and finalize COC for order approving final order on cash management (.2); Emails with G. Buccellato-Karnick regarding filing same (.2) Business Operations TASK: B210 Business Operations	\$260.00
	RRiley	0.20	Email D. Geoghan regarding request sign off on revised bid procedures and proposed interim DIP order TASK: B130 Asset Disposition	\$130.00
	RRiley	0.30	Telephone call with L. Eisenberg regarding further interim DIP order (.1); Telephone call with J. Leamy regarding further interim DIP order (.2) TASK: B230 Financing/Cash Collections	\$195.00
	RRiley	0.40	Telephone calls with J. Weiss regarding further interim DIP order and other outstanding matters for next omnibus hearing TASK: B230 Financing/Cash Collections	\$260.00
06/27/2025	AOden	0.60	Review/analyze SCR and Ingenco contracts in connection w/ rejection analysis re: same. TASK: B185 Assumption/Rejection of Leases and Contracts	\$327.00

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Date	Attorney	Hours	Description	Amount
	AOden	0.10	Correspondence w/ Pashman team re: SCR and Ingenco contracts. TASK: B185 Assumption/Rejection of Leases and Contracts	\$54.50
	AOden	0.10	Correspondence w/ Geoghan (Lenders counsel) and Pashman team re: DIP order. TASK: B230 Financing/Cash Collections	\$54.50
	DSklar	0.70	Review and analysis of client documentation to aid in preparation of schedules TASK: B110 Case Administration	\$381.50
	DSklar	0.10	Discussion with R. Riley concerning upcoming sale issues TASK: B130 Asset Disposition	\$54.50
	DSklar	0.30	Prepare correspondence for co-counsel concerning preparation of schedules TASK: B150 Meetings of and Communications with Creditors	\$163.50
	DSklar	0.30	Meeting with Teneo concerning filed schedules TASK: B150 Meetings of and Communications with Creditors	\$163.50
	DSklar	0.20	Follow-up discussion with Pashman team following call with Teneo team on schedules TASK: B150 Meetings of and Communications with Creditors	\$109.00
	DSklar	0.10	Discussion with Pashman team concerning contract assumption deadline TASK: B185 Assumption/Rejection of Leases and Contracts	\$54.50
	DSklar	2.20	Draft bar date order and associated documentation TASK: B310 Claims Administration and Objections	\$1,199.00
	JWeiss	1.10	Conf with S. Agran (CRO) re: status and strategy going forward in negotiations with key parties re: possible global transaction and resolution, and in preparation for status conf with UCC TASK: B410 General Bankruptcy Advice/Opinions	\$1,078.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.60	Conf with S. Heyen and K. Burrer (UCC counsel), Boguslaski (Teneo), Agran (CRO), and Riley (Pashman) re: status of case, sale process and other pending open issues and considerations, possible related next steps, and UCC's related inquiries TASK: B150 Meetings of and Communications with Creditors	\$588.00
	JWeiss	0.70	Confs with R. Riley re: finalization and submission of additional pending second day orders, related open issues and next steps (.6); Related corr with G. Buccellato-Karnick (.1) TASK: B410 General Bankruptcy Advice/Opinions	\$686.00
	JWeiss	0.20	Conf with R. Riley re: executory contract issues, consideration, analysis and next steps TASK: B185 Assumption/Rejection of Leases and Contracts	\$196.00
	JWeiss	0.40	Corr and conf with S. Agran (CRO) re: recent developments in case and discussions with VA DEQ and Chesterfield County re: status and possible next steps TASK: B410 General Bankruptcy Advice/Opinions	\$392.00
	JWeiss	0.50	Conf with R. Riley re: issues raised by Court and UST w/r/t Carl Marks Retention application (0.2); Review related background documentation (0.2); Corr with R. Riley and Court re: necessary supplemental filings w/r/t Verita retention application (0.1) TASK: B160 Fee/Employment Applications	\$490.00
	JWeiss	0.30	Corr with Williams (counsel to VA DEQ) re: closure and post-closure bond issues and possible next steps (0.1); related corr and confs with S. Agran (CRO) and R. Riley (0.2) TASK: B150 Meetings of and Communications with Creditors	\$294.00
	JWeiss	0.90	Begin review and analysis of Debtors' gas related agreements TASK: B185 Assumption/Rejection of Leases and Contracts	\$882.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.40	Corr and conf with L. Eisenberg re: DIP status and open issues, related updated budget, and related proposed revisions received from UCC TASK: B230 Financing/Cash Collections	\$392.00
	LEisenb	1.80	Emails with Teneo team re: budget (.2); emails with Pashman team re: same (.2); review weekly DIP report (.2); review UCC email and comments to interim order (.2); emails with J. Weiss and lender's counsel re: same (.2); emails with Pashman team, Teneo team and lenders' counsel re: second DIP tranche (.2); emails with A. Oden re: updates to DIP orders (.2); follow up emails J. Leamy (UST) re: DIP orders (.2); follow up emails with UCC and lender's counsel on same (.2) TASK: B230 Financing/Cash Collections	\$1,683.00
	RRiley	1.40	Review and finalize revised bid/sale proposed order and bid procedures (1.0); Emails with G. Karnick regarding preparing to file same (.4) TASK: B130 Asset Disposition	\$910.00
	RRiley	1.90	Review email from Chambers regarding Carl Mark's retention (.2); Telephone call with J. Weiss and emailed to J. Leamy regarding proposed revisions to retention order (.3); Revise proposed order and emails with J. Leamy (.4); draft supplemental COC to submit revised order (.7); Emails with G. Buccellato- Karnick regarding filing same (.3) TASK: B160 Fee/Employment Applications	\$1,235.00
	RRiley	1.20	Review email from Chambers regarding Verita retentions (.1); Telephone call with J. Weiss regarding same (.3); Draft supplement to Verita retentions regarding parties in interest list (.6); Emails with G. Buccellato- Karnick regarding filing same (.2) TASK: B160 Fee/Employment Applications	\$780.00
06/28/2025	JWeiss	0.20	Corr with L. Eisenberg, A. Oden and D. Geoghan (Lenders' counsel) re: second interim DIP financing order, related budget and related issues and next steps TASK: B230 Financing/Cash Collections	\$196.00
	LEisenb	0.40	Email with lender's counsel on budget status and hearing (.2); emails with Teneo team on budget (.2) TASK: B230 Financing/Cash Collections	\$374.00

VWS Holdco, Inc. and Shoosmith Bros., Inc.

Pashman Stein Walder Hayden

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Date	Attorney	Hours	Description	Amount
	RRiley	2.40	Further review and analyze Ingenco contracts TASK: B185 Assumption/Rejection of Leases and Contracts	\$1,560.00
06/29/2025	AOden	0.90	Review/analyze SCR and Ingenco contracts in connection w/ possible strategy re: same. TASK: B185 Assumption/Rejection of Leases and Contracts	\$490.50
	AOden	0.20	Correspondence w/ Pashman team re: SCR and Ingenco contracts. TASK: B185 Assumption/Rejection of Leases and Contracts	\$109.00
	AOden	0.40	Revise second interim cash collateral order. TASK: B230 Financing/Cash Collections	\$218.00
	AOden	1.70	Review/analyze Ingenco and SCR contracts in connection w/ rejection motion. TASK: B185 Assumption/Rejection of Leases and Contracts	\$926.50
	GBKarni	1.50	Prepare notice of agenda for upcoming hearing. TASK: B110 Case Administration	\$615.00
	GBKarni	1.50	Review docket and download various pleadings (.7); update case calendar (.8) TASK: B110 Case Administration	\$615.00
	LEisenb	1.20	Further emails with lender's counsel on budget and UCC issues (.2); emails on hearing and witness list (.2); review revised second interim DIP order (.3); emails with A. Oden on comments (.2); further emails with team and Teneo on UCC issues and hearing (.3) TASK: B230 Financing/Cash Collections	\$1,122.00
	RRiley	0.60	Draft witness list for July 2, 2025 hearing (.5); Email to J. Weiss and L. Eisenberg regarding same (.1) TASK: B110 Case Administration	\$390.00
	RRiley	0.20	Emails with A. Oden regarding Ingenco contracts TASK: B185 Assumption/Rejection of Leases and Contracts	\$130.00

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Date	Attorney	Hours	Description	Amount
	RRiley	1.20	Draft and revise draft agenda for July 2, 2025 omnibus hearing TASK: B110 Case Administration	\$780.00
06/30/2025	DSklar	3.50	Draft bar date motion TASK: B230 Financing/Cash Collections	\$1,907.50
	DSklar	0.40	Meeting concerning schedules with Teneo Team TASK: B150 Meetings of and Communications with Creditors	\$218.00
	DSklar	0.30	Meeting with Pashman Team concerning pending case issues and related strategy TASK: B110 Case Administration	\$163.50
	DSklar	0.20	Review of proposed revisions by vendor to critical vendor agreement TASK: B110 Case Administration	\$109.00
	DSklar	0.10	Discussion with J. Silverwood (Teneo) about preparation of schedules TASK: B150 Meetings of and Communications with Creditors	\$54.50
	GBKarni	2.70	Revise notice of agenda (.7); prepare and file notice of agenda and witness list (.4); communications with R. Riley regarding same (.5); prepare hearing binder index (.5); coordinate service of same (.3); call with R. Riley regarding same (.3). TASK: B110 Case Administration	\$1,107.00
	GBKarni	0.50	Strategy call with J. Weiss, L. Eisenberg, R. Riley, A. Oden and D. Sklar regarding upcoming hearing. TASK: B110 Case Administration	\$205.00
	JWeiss	2.50	Correspondence and confs with R. Riley and L. Eisenberg re: status and necessary motions to be prepared for filing prior to second day hearing and submission of first day orders (1.2); Confs with S. Agran (CRO) re: same, related considerations and next steps (.6); Correspondence with A. Davidson (Cole Schotz) re: pending TX litigation and inquiry of Court in case re: automatic stay (.2); Review and analysis of pending necessary second-day motion and hearing workstreams (.5) TASK: B110 Case Administration	\$2,450.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	2.50	Correspondence and confs with Riley and Eisenberg re: status and necessary motions to be prepared for filing prior to second day hearing (.7); Confs with S. Agran (CRO) re: same, related considerations and next steps (.6); Correspondence and confs with R. Riley and L. Eisenberg re: finalization, submission and entry of first-day orders (.5); Correspondence with A. Davidson (Cole Schotz) re: pending TX litigation and inquiry of Court in case re: automatic stay (.2); Review and analysis of pending necessary second-day motion and hearing workstreams (.5) TASK: B110 Case Administration	\$2,450.00
	JWeiss	1.40	Confs with C. Boguslaski (Teneo), R. Riley, company management and S. Agran (CRO) re: sales process status and next steps TASK: B130 Asset Disposition	\$1,372.00
	JWeiss	0.80	Continued review and analysis of gas related contracts and related issues and research (.6); Related corr with A. Oden and R. Riley (.2) TASK: B185 Assumption/Rejection of Leases and Contracts	\$784.00
	JWeiss	1.20	Corr with L. Eisenberg, R. Riley, A. Oden, G. Polkowitz, J. Silverwood (Teneo) and S. Agran (CRO) re: DIP financing order, open issues and next steps (0.4); Corr with Chesterfield county and VA DEQ re: same (0.1); Related follow up conf with L. Eisenberg (.2); Related conf with G. Polkowitz (Teneo) (.2); Corr with SCR re: same and language added to same to address their concerns (.1); Related confs w/ Eisenberg (.2) TASK: B230 Financing/Cash Collections	\$1,176.00
	JWeiss	0.90	Review and follow up re: inquiries of Chesterfield County and VA DEQ re: status of pending open issues and related next steps (.4); Review related background documentation provided by Debtors management (.5) TASK: B150 Meetings of and Communications with Creditors	\$882.00
	JWeiss	0.40	Conf with C. Boguslaski, G. Polkowitz and J. Silverwood (Teneo) and A. Oden (Pashman) re: Teneo retention application preparation and related issues and next steps TASK: B160 Fee/Employment Applications	\$392.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.80	Preparation for weekly Pashman team conf (.3); Participation in Pashman weekly team conf w/r/t pending workstreams in case, recent related developments, open issues, planning and next steps (.5) TASK: B410 General Bankruptcy Advice/Opinions	\$784.00
	JWeiss	1.00	Review correspondence received from Court re: proposed bidding procedures order and related issues (.1); Confs w/ R. Riley re: bidding procedures order, related Court comments, and preparation and filing of related declaration in support (.6); Review draft declaration in support of same (.3) TASK: B130 Asset Disposition	\$980.00
	JWeiss	0.50	Corr and conf with possible purchaser of property of Debtors (.2) and related follow up with C. Boguslaski (Teneo) and S. Agran (CRO) (.3) TASK: B130 Asset Disposition	\$490.00
	JWeiss	3.20	Corr and conf with D. Patel re: background and his preparation of various necessary Debtors' professional retention applications and related documentation in the case (.8); Corr with S. Agran (CRO) and D. Patel re: OCP Motion and related issues and background facts for inclusion in same (.4); Review and revise draft OCP Motion, Declaration and Proposed Order (.8); Review and revise draft Pashman Retention Application, Declaration and Proposed Order (1.2) TASK: B160 Fee/Employment Applications	\$3,136.00
	JWeiss	0.30	Review and analysis of comments of critical vendor to proposed critical vendor agreement (.2); Related corr with D. Sklar re: necessary further revisions to same (.1) TASK: B150 Meetings of and Communications with Creditors	\$294.00
	LEisenb	1.20	Correspondence and confs with J. Weiss and R. Riley re: status and necessary motions to be prepared for filing prior to second day hearing and submission of first day orders TASK: B110 Case Administration	\$1,122.00

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Date	Attorney	Hours	Description	Amount
	LEisenb	6.70	Multiple emails with DIP lender counsel on budget and status (.2); multiple emails with team on same (.3); follow up emails with J. Leamy (UST) re: interim DIP order (.2); review revised interim DIP order on team questions(.3); follow up emails with Chesterfield/VA on DIP order (.2); calls with J. Weiss on same and open issues (.4); multiple emails with Teneo re: same (.3); call and emails with Teneo re: budget, (.3); attend DIP reporting call (.4); further update second interim DIP order and emails with team (.30); follow up call with Teneo on revised budget (.2); review updated budget (.2); call with J. Weiss re: same (.2); prepare cover email and send updated DIP documents to SCR and emails with same (.3); prepare cover email and send updated DIP documents to UST (.20); prepare cover email and send updated DIP documents to UCC (.2); prepare cover email and send updated DIP documents to DEQ (.20); review credit agreement and draft notice of borrowing (.8); follow up emails with SCR (.2); review COC for DIP order (.20); further emails with lender's counsel on revised budget (.2); review further revised budget (.2); emails with team on COC and hearing (.2); edit and finalize borrowing notice and send to client (.3); emails with A. Davidson (lender's counsel) on same (.2) TASK: B230 Financing/Cash Collections	\$6,264.50
	RRiley	1.20	Correspondence and confs with J. Weiss and L. Eisenberg re: status and necessary motions to be prepared for filing prior to second day hearing and submission of first day orders TASK: B110 Case Administration	\$780.00
	RRiley	0.30	Call with G. Buccellato-Karnick re: hearing binder index TASK: B110 Case Administration	\$195.00
	RRiley	0.30	Confs with J. Weiss and L. Eisenberg re: first day drafts, DIP, open issues and next steps. TASK: B230 Financing/Cash Collections	\$195.00
	RRiley	1.20	Review and revise agenda for July 2, 2025 hearing (.8); Emails with J. Weiss regarding agenda (.2); Emails with G. Buccellato- Karnick regarding filing agenda (.2) TASK: B110 Case Administration	\$780.00

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Date	Attorney	Hours	Description	Amount
	RRiley	0.40	Review and finalize witness list (.2); Emails with G. Buccellato- Karnick regarding filing witness list (.2) TASK: B110 Case Administration	\$260.00
	RRiley	0.50	Attend weekly telephone conference with Pashman team regarding outstanding matters TASK: B110 Case Administration	\$325.00
	RRiley	3.60	Review email from Chambers regarding issues with revised bid/sale procedures order (.1); Telephone call with J. Weiss regarding email and declaration in support of revised bid/sale procedures order (.6); Draft declaration (2.7); Email to S. Agran (CRO) and others regarding draft declaration (.2) TASK: B130 Asset Disposition	\$2,340.00
	RRiley	0.50	Draft COC for submission of second interim DIP order TASK: B230 Financing/Cash Collections	\$325.00
	RRiley	0.60	Review and address emails regarding status of second interim DIP order TASK: B230 Financing/Cash Collections	\$390.00
	RRiley	0.20	Address supplemental service of second motion to reject leases TASK: B185 Assumption/Rejection of Leases and Contracts	\$130.00
Total			680.90	\$483,878.50

TASK CODE SUMMARY

		Hours	Rate	Amount
Sklar, David E.	Associate	11.90	\$545.00	\$6,485.50
Buccellato-Karnick, Gina	Paralegal	23.50	\$410.00	\$9,635.00
Weiss, John W.	Partner	11.60	\$980.00	\$11,368.00
Eisenberg, Leah M.	Partner	15.90	\$935.00	\$14,866.50
Riley, Richard W.	Counsel	47.90	\$650.00	\$31,135.00
Subtotal for: B110 Case Administration		110.80		\$73,490.00
		Hours	Rate	Amount
Eisenberg, Leah M.	Partner	1.20	\$935.00	\$1,122.00
Subtotal for: B120 Asset Analysis and Recovery		1.20		\$1,122.00

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		Hours	Rate	Amount
Sklar, David E.	Associate	11.80	\$545.00	\$6,431.00
Buccellato-Karnick, Gina	Paralegal	1.70	\$410.00	\$697.00
Jaffe, Henry J.	Partner	0.30	\$980.00	\$294.00
Weiss, John W.	Partner	16.10	\$980.00	\$15,778.00
Eisenberg, Leah M.	Partner	11.00	\$935.00	\$10,285.00
Riley, Richard W.	Counsel	30.20	\$650.00	\$19,630.00
Subtotal for: B130 Asset Disposition		71.10		\$53,115.00
		Hours	Rate	Amount
Sklar, David E.	Associate	5.30	\$545.00	\$2,888.50
Buccellato-Karnick, Gina	Paralegal	9.40	\$410.00	\$3,854.00
Weiss, John W.	Partner	12.00	\$980.00	\$11,760.00
Riley, Richard W.	Counsel	2.50	\$650.00	\$1,625.00
Subtotal for: B150 Meetings of and Communications with Creditors		29.20		\$20,127.50
		Hours	Rate	Amount
Oden, Amy	Associate	27.40	\$545.00	\$14,933.00
Patel, Dwij	Associate	18.80	\$465.00	\$8,742.00
Sklar, David E.	Associate	0.10	\$545.00	\$54.50
Buccellato-Karnick, Gina	Paralegal	13.50	\$410.00	\$5,535.00
Weiss, John W.	Partner	29.70	\$980.00	\$29,106.00
Eisenberg, Leah M.	Partner	1.10	\$935.00	\$1,028.50
Riley, Richard W.	Counsel	17.30	\$650.00	\$11,245.00
Subtotal for: B160 Fee/Employment Applications		107.90		\$70,644.00
		Hours	Rate	Amount
Weiss, John W.	Partner	1.30	\$980.00	\$1,274.00
Subtotal for: B170 Fee/Employment Objections		1.30		\$1,274.00
		Hours	Rate	Amount
Riley, Richard W.	Counsel	1.70	\$650.00	\$1,105.00
Subtotal for: B180 Avoidance Action Analysis		1.70		\$1,105.00
		Hours	Rate	Amount
Oden, Amy	Associate	26.30	\$545.00	\$14,333.50
Sklar, David E.	Associate	4.30	\$545.00	\$2,343.50
Buccellato-Karnick, Gina	Paralegal	2.20	\$410.00	\$902.00
Jaffe, Henry J.	Partner	5.80	\$980.00	\$5,684.00
Weiss, John W.	Partner	21.80	\$980.00	\$21,364.00

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		Hours	Rate	Amount
Eisenberg, Leah M.	Partner	0.80	\$935.00	\$748.00
Riley, Richard W.	Counsel	26.60	\$650.00	\$17,290.00
Subtotal for: B185 Assumption/Rejection of Leases and Contracts		87.80		\$62,665.00
		Hours	Rate	Amount
Weiss, John W.	Partner	1.30	\$980.00	\$1,274.00
Riley, Richard W.	Counsel	0.20	\$650.00	\$130.00
Subtotal for: B190 Other Contested Matters (excluding assumption/rejection motions)		1.50		\$1,404.00
		Hours	Rate	Amount
Sklar, David E.	Associate	0.70	\$545.00	\$381.50
Buccellato-Karnick, Gina	Paralegal	31.70	\$410.00	\$12,997.00
Riley, Richard W.	Counsel	17.90	\$650.00	\$11,635.00
Subtotal for: B210 Business Operations		50.30		\$25,013.50
		Hours	Rate	Amount
Buccellato-Karnick, Gina	Paralegal	1.50	\$410.00	\$615.00
Weiss, John W.	Partner	0.60	\$980.00	\$588.00
Subtotal for: B220 Employee Benefits/Pensions		2.10		\$1,203.00
		Hours	Rate	Amount
Oden, Amy	Associate	26.30	\$545.00	\$14,333.50
Sklar, David E.	Associate	3.50	\$545.00	\$1,907.50
Buccellato-Karnick, Gina	Paralegal	9.10	\$410.00	\$3,731.00
Weiss, John W.	Partner	10.10	\$980.00	\$9,898.00
Eisenberg, Leah M.	Partner	67.30	\$935.00	\$62,925.50
Riley, Richard W.	Counsel	15.10	\$650.00	\$9,815.00
Subtotal for: B230 Financing/Cash Collections		131.40		\$102,610.50
		Hours	Rate	Amount
Riley, Richard W.	Counsel	0.40	\$650.00	\$260.00
Subtotal for: B240 Tax Issues		0.40		\$260.00
		Hours	Rate	Amount
Sklar, David E.	Associate	7.10	\$545.00	\$3,869.50
Weiss, John W.	Partner	0.80	\$980.00	\$784.00
Subtotal for: B310 Claims Administration and Objections		7.90		\$4,653.50

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		Hours	Rate	Amount
Oden, Amy	Associate	4.00	\$545.00	\$2,180.00
Cohen, Daniel E.	Associate	1.70	\$460.00	\$782.00
Patel, Dwij	Associate	0.20	\$465.00	\$93.00
Buccellato-Karnick, Gina	Paralegal	1.90	\$410.00	\$779.00
Weiss, John W.	Partner	49.40	\$980.00	\$48,412.00
Eisenberg, Leah M.	Partner	0.30	\$935.00	\$280.50
Riley, Richard W.	Counsel	3.50	\$650.00	\$2,275.00
Subtotal for: B410 General Bankruptcy Advice/Opinions		61.00		\$54,801.50
		Hours	Rate	Amount
Buccellato-Karnick, Gina	Paralegal	0.60	\$410.00	\$246.00
Riley, Richard W.	Counsel	0.20	\$650.00	\$130.00
Alexander, Samantha T	Partner	8.90	\$595.00	\$5,295.50
Subtotal for: B420 Restructurings		9.70		\$5,671.50
		Hours	Rate	Amount
Weiss, John W.	Partner	1.80	\$980.00	\$1,764.00
Eisenberg, Leah M.	Partner	1.70	\$935.00	\$1,589.50
Riley, Richard W.	Counsel	2.10	\$650.00	\$1,365.00
Subtotal for: B450 Trial and Hearing Attendance		5.60		\$4,718.50

PROFESSIONAL SERVICES SUMMARY

Attorney		Description	Hours	Rate	Amount
AOden	Oden, Amy	Associate	84.00	\$545.00	\$45,780.00
DCohen	Cohen, Daniel E.	Associate	1.70	\$460.00	\$782.00
DPatel	Patel, Dwij	Associate	19.00	\$465.00	\$8,835.00
DSklar	Sklar, David E.	Associate	44.70	\$545.00	\$24,361.50
GBKarni	Buccellato-Karnick, Gina	Paralegal	95.10	\$410.00	\$38,991.00
HJaffe	Jaffe, Henry J.	Partner	6.10	\$980.00	\$5,978.00
JWeiss	Weiss, John W.	Partner	156.50	\$980.00	\$153,370.00
LEisenb	Eisenberg, Leah M.	Partner	99.30	\$935.00	\$92,845.50
RRiley	Riley, Richard W.	Counsel	165.60	\$650.00	\$107,640.00
SAlexa	Alexander, Samantha T	Partner	8.90	\$595.00	\$5,295.50
Total			680.90		\$483,878.50

DISBURSEMENT RECAP

Code	Description	Amount
E107	Delivery services/messengers	47.77

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E112	Court fees	3,775.00
E118	Litigation support vendors	1,359.79
Total Disbursements		5,182.56

DISBURSEMENTS

Date	Code	Description	Amount
06/01/2025	E112	Delaware Bankruptcy Court Filing fee for Petition	\$1,738.00
06/01/2025	E112	Delaware Bankruptcy Court Filing fee for Petition #2	\$1,738.00
06/03/2025	E118	Reliable Copy Service, Inc.-WL124146 Duplicating/Tabs/Binder Services	\$472.40
06/03/2025	E118	Reliable Copy Service, Inc.-WL124105 Duplicating/Binder/Tabs Services	\$101.88
06/04/2025	E118	Rocket Ship and Print - copies	\$70.37
06/05/2025	E112	Delaware District Court Pro Hac Vice Filing Fee	\$50.00
06/05/2025	E118	Reliable Copy Service, Inc.-WL124149 Courier Service	\$7.50
06/05/2025	E118	Reliable Copy Service, Inc.-WL124209 Mailout Services	\$78.78
06/05/2025	E118	Reliable Copy Service, Inc.-WL124204 Mailout Services	\$18.18
06/05/2025	E118	Reliable Copy Service, Inc.-WL124203 Mailout Services	\$79.60
06/05/2025	E118	Reliable Copy Service, Inc.-WL124202 Mailout Services	\$48.72
06/05/2025	E118	Reliable Copy Service, Inc.-WL124201 Mailout Services	\$56.34
06/06/2025	E107	UPS-250604W010781	\$6.10
06/06/2025	E107	UPS-250604W010781	\$20.73
06/06/2025	E118	Reliable Copy Service, Inc.-WL124250 Mailout Services/Courier	\$28.14
06/06/2025	E118	Reliable Copy Service, Inc.-WL124224 Mailout Services	\$3.32
06/06/2025	E112	Delaware District Court Pro Hac Vice Motion (David Sklar)	\$50.00
06/11/2025	E112	Delaware Bankruptcy Court Motion for Sale	\$199.00
06/13/2025	E107	UPS-250609W008455	\$20.94
06/30/2025	E118	Reliable Copy Service, Inc.-WL124680 Binder/Courier Services	\$394.56

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Total	\$5,182.56
Total Fees & Disbursements	\$489,061.06

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VWS Holdco, Inc., et al.,

Debtors.¹

Chapter 11

Case No. 25-10979 (JKS)

(Jointly Administered)

Obj. Deadline: July 31, 2025 at 4:00 p.m. (ET)

**NOTICE OF FIRST MONTHLY APPLICATION OF PASHMAN
STEIN WALDER HAYDEN, P.C. AS COUNSEL FOR THE
DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF
MONTHLY COMPENSATION AND FOR MONTHLY REIMBURSEMENT
OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE
PERIOD JUNE 1, 2025 THROUGH AND INCLUDING JUNE 30, 2025**

PLEASE TAKE NOTICE that today, Pashman Stein Walder Hayden, P.C. as counsel to the Debtors in the above-captioned case (the “Debtors”), filed the attached *First Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors and Debtors In Possession, for Allowance of Monthly Compensation and for the Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period June 1, 2025 Through and Including June 30, 2025* (the “Application”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application must: (a) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **July 31, 2025 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”); and (b) be served so as to be received on or before the Objection Deadline by:

- i. the Debtors: 900 Third Avenue, 33rd Floor, New York, NY 10022, Attn: Steven F. Agran (sagran@carlmarks.com);
- ii. Counsel to the Debtors: Pashman Stein Walder Hayden, P.C., 824 N. Market Street, Suite 800, Wilmington, Delaware 19801, Attn: John W. Weiss (jweiss@pashmanstein.com), Richard W. Riley (rriley@pashmanstein.com), Leah M. Eisenberg (leisenberg@pashmanstein.com), and David E. Sklar (dsklar@pashmanstein.com);
- iii. Counsel to the Committee: Greenberg Traurig, LLP, 222 Delaware Avenue, Suite 1600, Wilmington, Delaware 19801, Attn: Dennis A. Meloro (Dennis.Meloro@gtlaw.com), Shari L. Heyen (Shari. Heyen@gtlaw.com), and Emily D. Nasir

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification numbers are as follows: VWS Holdco, Inc. (5412) and Shoosmith Bros., Inc. (6914). The Debtors’ mailing address is P.O. Box 2770, Chesterfield, VA 23832.

(Emily.Nasir@gtlaw.com);

- iv. Counsel to the DIP Lenders: Cole Schotz P.C., 1325 Avenue of the Americas, New York, NY 10019, Attn: Daniel F. X. Geoghan (DGeoghan@coleschotz.com); and
- v. U.S. Trustee for the District of Delaware: Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware, 19801, Attn: Jane M. Leamy (jane.m.leafy@usdoj.gov).

PLEASE TAKE FURTHER NOTICE THAT ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED AND RECEIVED, IN ACCORDANCE WITH THE PROCEDURES ABOVE, WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: July 11, 2025
Wilmington, Delaware

PASHMAN STEIN WALDER HAYDEN, P.C.

/s/ Richard W. Riley

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-and-

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