

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

VWS Holdco, Inc., *et al.*,

Debtors.¹

Chapter 11

Case No. 25-10979 (JKS)

Jointly Administered

**SCHEDULES OF ASSETS AND LIABILITIES FOR
SHOOSMITH BROS., INC. (CASE NO. 25-10980)**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification numbers are as follows: VWS Holdco, Inc. (5412) and Shoosmith Bros., Inc. (6914). The Debtors' mailing address is P.O. Box 2770, Chesterfield, VA 23832.



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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

VWS Holdco, Inc. and Shoosmith Bros., Inc. as debtors and debtors in possession (collectively, the “Debtors”), are filing their respective Schedules of Assets and Liabilities (each, a “Schedule” and, collectively, the “Schedules”) and Statements of Financial Affairs (each, a “Statement” or “SOFA” and, collectively, the “Statements” or “SOFAs”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These global notes and statements of limitations, methodology and disclaimers regarding the Debtors’ Schedules and Statements (collectively, the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes are in addition to the specific notes set forth below with respect to particular Schedules and Statements (the “Specific Notes” and, together with the Global Notes, the “Notes”). These Global Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements.

The Schedules and Statements are unaudited and subject to potential adjustment. The Debtors’ Schedules and Statements were prepared from financial data derived from the Debtors’ books and records and other sources that were available to the Debtors’ management team with the assistance of their advisors and other professionals at the time of preparation of the Schedules and Statements. While the Debtors’ management team has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances and based on the information that was available at the time of preparation, inadvertent errors, inaccuracies, or omissions may have occurred or the Debtors may discover subsequent information that requires material changes to the Schedules and Statements. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete and accurate in all respects. Notwithstanding any such discovery, new information, or errors or omissions, the Debtors do not undertake any obligation or commitment to update the Schedules and Statements.

The Debtors and their agents, attorneys, and financial advisors shall not be liable for any loss or injury arising out of, or caused in whole or in part by, the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Schedules and Statements as to amount, liability, classification, identity of debtor or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.” Furthermore nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of any of the Debtors’ rights or an admission with respect to their chapter 11 cases, including, but not limited to, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or recharacterization of contracts and leases, assumption or rejection of contracts and leases under the provisions of chapter 3 of the Bankruptcy Code, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, or any other relevant applicable laws to recover assets or avoid transfers.

The Schedules, Statements, and Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors.

While the Debtors’ have attempted to report their books and records in accordance with Generally Accepted Accounting Principles (“GAAP”), there can be no assurance that the Debtors’ books and records are presented in accordance with GAAP.

1. **Description of the Cases.** On June 1, 2025 (the “Petition Date”), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 3, 2025, the Bankruptcy Court entered an order authorizing the joint administration of the cases pursuant to Bankruptcy Rule 1015(b). On June 16, 2025, the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed an official committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code (the “Creditors’ Committee”).
2. **Basis of Presentation.** The Schedules and Statements are unaudited and reflect the Debtors’ reasonable efforts to report certain financial information of each Debtor on a stand-alone, unconsolidated basis. These Schedules and Statements neither purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of each Debtor.

Given, among other things, the uncertainty surrounding the valuation of certain assets and the valuation and nature of certain liabilities, a Debtor may report more assets than liabilities. Such report shall not constitute an admission that such Debtor was solvent on the Petition Date or at any time before or after the Petition Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or any time prior to or after the Petition Date.

3. **Reporting Date.** Unless otherwise noted, the Schedules and Statements reflect the Debtors' books and records as of the Petition Date and do not account for authorized payments under the First Day Orders.
4. **Current Values.** Other than bank cash balances whose values were obtained from bank statements, and debt balances owed to Volunteer Enterprises, LLC whose values were based on account statements provided by Volunteer Enterprises, LLC, the assets and liabilities of each Debtor are listed on the basis of the book value of the asset or liability in the respective Debtor's accounting books and records. Unless otherwise noted, the book value ascribed in the Debtor's books is reflected in the Schedules and Statements.
5. **Confidentiality.** To protect the privacy of certain parties, including, among others, the Debtors' employees and board of directors, certain identifying information, such as mailing addresses, was excluded from the Schedules and Statements. In addition, there may be instances where certain information was not included due to the nature of the agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or to protect the privacy of an individual.
6. **Intercompany Transactions and Claims.** The Debtors have reported for each Debtor the aggregate net intercompany balance between such Debtors and each other Debtor as assets on Schedule A/B or as liabilities on Schedule E/F, as appropriate, as of the Petition Date. The net intercompany balance between Debtors has not been fully reconciled as of the Petition Date. The listing in the Schedules and Statement (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any obligation between Debtors is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a claim or how much obligations may be classified and/or characterized in a plan of reorganization or otherwise by the Bankruptcy Court. The Debtors reserve all rights with respect to such obligations.

Intercompany transactions primarily relate to borrowings where VWS Holdco, Inc. is the borrower and advances funds to Shoosmith Bros., Inc. for operations in the ordinary course of business. Intercompany transactions between Debtors have historically resulted in long term, intercompany assets and liabilities recorded in the Schedules and reflects activity through the fiscal year to date period ending June 1, 2025. Accordingly, the Debtors reserve their rights to amend the Schedules and Statements, if applicable.

7. **Accuracy.** Although the Debtors have made good faith reasonable efforts to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or

any other information. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements as is necessary or appropriate.

8. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by or readily available to the Debtors. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all assets. As such, wherever possible, unless otherwise indicated, net book values are presented as of the Petition Date. When necessary, the Debtors have indicated that the value of certain assets is “Unknown” or “Undetermined.” Amounts ultimately realized may vary materially from net book value (or other value so ascribed).

Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements. As applicable, fixed assets and leasehold improvement assets that have been fully depreciated, amortized or impaired, or were expensed for GAAP accounting purposes, have no net book value. Therefore, fully depreciated, amortized or impaired assets are included in the Schedules and Statements with a value of undetermined, reflecting the uncertainty of what value a third-party may place on them. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors’ enterprise value.

9. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars, unless otherwise indicated.
10. **Payment of Prepetition Claims Pursuant to First Day Orders.** Following the Petition Date, the Bankruptcy Court entered various orders on an interim and final basis (the “First Day Orders”), authorizing, but not directing, the Debtors to, among other things, pay certain prepetition: (i) employee wages, salaries, and related items (including, employee benefit programs); (ii) obligations to critical vendors; (iii) insurance and surety bond obligations; and (iv) certain taxes. Where the Schedules and Statements list creditors and set forth the Debtors’ scheduled amounts attributable to such claims, such scheduled amounts reflect balances owed as of the Petition Date. To the extent any adjustments are necessary for any payments made on account of such claims following the commencement of these chapter 11 cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First Day Orders, such adjustments may be included within the Schedules and Statements. The Debtors reserve the right to update the Schedules and Statements to reflect payments made pursuant to the First Day Orders that may not be represented in the attached Schedules and Statements.
11. **Other Paid Claims.** To the extent the Debtors reach any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties, subject to Bankruptcy Court approval if necessary. To the extent the Debtors pay any of the claims

listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

12. **Accounts Receivable.** The accounts receivable information listed on the Schedules includes receivables from the Debtors' customers and is calculated net of any amounts that, as of the Petition Date, may be owed to such customer and any applicable Bankruptcy Court order.
13. **Property and Equipment.** Unless otherwise indicated, owned property and equipment are valued at net book value. The Debtors may lease equipment and other property from certain third-party lessors. Any such leases are listed in the Schedules and Statements. Nothing in the Schedules and Statements is, or should be construed as, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect thereto. The property and equipment listed in the Schedules are presented without consideration of any mechanics' or other liens.
14. **Excluded Assets and Liabilities.** Certain liabilities resulting from accruals, liabilities recognized in accordance with GAAP, and/or estimates of long-term liabilities either are not payable at this time or have not yet been reported. Therefore, they do not represent specific claims as of the Petition Date and are not otherwise set forth in the Schedules. Additionally, certain accounts or reserves recorded for GAAP reporting purposes only are not included in the Schedules.

Excluded categories of assets and liabilities include, but are not limited to certain accruals, reserves relating to landfill closure costs, and assets and liabilities deemed to be immaterial by the Debtors.

15. **Reservation of Rights.** Nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, the following:
 - a. Any failure to designate a claim listed on the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated." The Debtors reserve the right to dispute and to assert setoff rights, counterclaims, and defenses to any claim reflected on its Schedules as to amount, liability, and classification, and to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated."
 - b. Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified,

categorized, or designated certain items. The Debtors thus reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.

- c. Amounts that were not readily quantifiable by the Debtors may be reported as “unknown”, “TBD”, or “undetermined”, and is not intended to reflect upon the materiality of such amount.
- d. The listing of a claim does not constitute an admission of liability by the Debtors, and the Debtors reserve the right to amend the Schedules accordingly.
- e. The listing of a claim (i) on Schedule D as “secured,” or (ii) on Schedule E/F as “priority unsecured,” and the listing a contract or lease on Schedule G as “executory” or “unexpired”, does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ rights to recharacterize or reclassify such claim, contract or lease pursuant to a schedule amendment, claim objection, or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors’ assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Bankruptcy Court, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor’s claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor’s claim.
- f. In the ordinary course of their business, the Debtors lease property and equipment from certain third-party lessors for use in the daily operation of their business. Any such leases are set forth in Schedule G and any current amount due under such leases that was outstanding as of the Petition Date is listed on Schedule E/F. Nothing in the Statements or Schedules is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to any of such issues, including, the recharacterization thereof.
- g. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors’ books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including but not limited to, the right to assert claims objections and/or setoffs with respect to the same.
- h. Although the Debtors have exercised their reasonable efforts to ensure the accuracy of their Schedules and Statements, they nevertheless may contain errors and omissions. The Debtors hereby reserve all of their rights to dispute the validity, status, and enforceability of any contracts, agreements, and leases set forth on the Schedules and Statements, and to amend and supplement the Schedules and Statements as necessary.

- i. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on the Schedules and Statements, including, but not limited to, the right to dispute and challenge the characterization or the structure of any transaction, document, and instrument related to a creditor's claim.
- j. The Debtors management team exercised reasonable efforts to locate and identify guarantees and other secondary liability claims (the "**Guarantees**") in their secured financings, debt instruments, and other agreements. However, a review of these agreements, specifically the Debtors' unexpired leases and executory contracts, is ongoing. Where such Guarantees have been identified, they are included in the relevant Schedules and Statements. Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements inadvertently may have been omitted. The Debtors have reflected the obligations under the Guarantees for both the primary obligor and the guarantors with respect to their secured financings and debt instruments on Schedule H. The Debtors believe that certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financing, debt instruments and similar agreements may not be included on Schedule H but may exist and, to the extent they do, will be identified upon further review. Thus, the Debtors reserve their rights to amend and supplement the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to recharacterize and reclassify any such contract or claim.
- k. Listing a contract or lease on the Schedules and Statements shall not be deemed an admission that such contract is an executory contract, such lease is an unexpired lease, or that either necessarily is binding, valid, and enforceable. The Debtors hereby expressly reserve the right to assert that any contract listed on the Schedules and Statements does not constitute an executory contract within the meaning of section 365 of the Bankruptcy Code, as well as the right to assert that any lease so listed does not constitute an unexpired lease within the meaning of section 365 of the Bankruptcy Code.
- l. Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
- m. To timely close the books and records of the Debtors as of the Petition Date and to prepare such information on a legal entity basis, the Debtors were required to make

certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses as of the Petition Date. The Debtors reserve all rights to amend the reported amounts of assets, liabilities, revenue and expense to reflect changes in those estimates and assumptions.

16. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as “unknown” or “undetermined.” If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals. Where a claim or other amount is marked as “unliquidated,” but the Debtors also report a dollar value, such dollar value may indicate only the known or determined amount of such claim or amount, the balance of which is unliquidated.
17. **Global Notes Control.** In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

Specific Notes with Respect to the Debtors’ Schedules of Assets and Liabilities

1. Schedules A/B

- a. **Part 1.** Amounts listed in Question 3 reflect actual bank balances as of the Petition Date. In addition to the Debtors’ bank accounts at Comerica Bank listed in Question 3, the Debtors’ books and records reflect a restricted cash balance totaling \$14.7 million. This account represents collateral held at Morgan Stanley supporting certain performance bonds issued by Evergreen National Indemnity Company (“Evergreen”) for landfill post-closure obligations of Shoosmith Bros., Inc. Although Shoosmith Bros., Inc. has recorded this account on its books and records, the account is held by Evergreen for the benefit of VWS Holdco, Inc. and has thus been determined not to be the property of the Debtors’ estate. Accordingly, the restricted cash account totaling \$14.7 million has not been included in these Schedules and Statements.
- b. **Part 2.** In the ordinary course of business, Shoosmith Bros., Inc. makes prepayments to counterparties and vendors, including its surety bond provider, Evergreen, and various insurance companies. As of the Petition Date, the amount of Shoosmith Bros., Inc.’s prepayments, if any, was not updated. Accordingly, the value of prepayments is listed as undetermined.
- c. **Part 3.** Although Shoosmith Bros., Inc. does record an allowance for doubtful accounts on its books, the account is not current and not reflective of Shoosmith Bros., Inc.’s ability to collect on its accounts receivable as of the Petition Date. Accordingly, the value of the doubtful or uncollectible accounts and the current value of Debtor’s interest amounts are listed as undetermined.

- d. **Part 4.** VWS Holdco Inc. is the sole equity owner of Shoosmith Bros., Inc. Due to the uncertainty over the value the Shoosmith Bros., Inc., its value is listed as undetermined.
- e. **Part 7.** Although Shoosmith Bros., Inc. does have office furniture, fixtures, and computer software and equipment, the books and records reflect these items as fully depreciated and having \$0 book value as of the Petition Date.
- f. **Part 8.** All machinery, equipment and vehicles of the Debtors are owned. The actual realizable value may differ materially from the net book values listed.
- g. **Part 9.** The Debtors may have listed certain assets as real property when such assets were in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all rights to recharacterize their interests in real property at a later date.
- h. **Part 10.** The Debtors have made a best-efforts basis to identify any trademarks, internet domains, websites, and licenses owned by the Debtors. The act of not listing any specific trademarks, internet domain, license or other intellectual property is not a relinquishing of ownership.
- i. **Part 11, Question 72.** As of the Petition Date, the Debtors' taxes for 2024, along with a calculation of a Net Operating Loss, if any, has not been determined or finalized.
- j. **Part 11, Question 73.** The Debtors maintain a variety of insurance policies, but have not made a determination as to the surrender value or refund value of the insurance policies, if any. Therefore, the Debtors' insurance policies are listed with a value of undetermined.
- k. **Part 11, Question 74.** Despite exercising their reasonable efforts to identify all such assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims and causes of action, or avoidance actions they may have and neither the Notes nor the Schedules shall be deemed a waiver of any such claims or causes of action, or avoidance actions, or in any way prejudice or pair the assertion thereof in any way.
- l. **Part 11, Question 75.** The Debtors may possess contingent and unliquidated claims or causes of action related to certain trade vendors, service providers, or contract counterparties. The Debtors reserve all rights to investigate and pursue recovery of any such claims, including the right to assert offsets or counterclaims where appropriate. Because such claims are unknown to the Debtors and not

quantifiable as of the Petition Date, they are not listed on Schedule A/B Question 75.

2. **Schedule D.** The claims listed on Schedule D arose and were incurred on various dates. To the best of the Debtors' knowledge, all claims listed on Schedule D arose, or were incurred, before the Petition Date.¹

Except as otherwise agreed or stated pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and/or their estates reserve their right to dispute and challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor and, subject to the foregoing limitations, note as follows: (a) although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken; (b) the Debtors reserve all rights to dispute and challenge the secured nature of any creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim; and (c) the descriptions provided on Schedule D are intended to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens.

3. **Schedule E/F**

- a. **Part 1.** The claims listed on Part 1 arose or were incurred on various dates. Determining the date a claim arose would be unduly burdensome and cost prohibitive. As a result, no such dates are included for claims listed in Part 1. The Debtors believe that all claims listed arose prior to the Petition Date.

The Debtors have not listed any wage or wage-related obligations that the Debtors have paid pursuant to First Day Orders on Part 1. The Debtors believe that all such claims for wages, salaries, benefits and other compensation will be satisfied in the ordinary course during these chapter 11 cases, pursuant to the authority granted to the Debtors under the relevant First Day Orders. The Debtors reserve their right to dispute or challenge whether creditors listed on Schedule E/F are entitled to priority status pursuant to sections 503 and 507 of the Bankruptcy Code.

Schedule E/F includes estimates relating to employee PTO obligations. These amounts are marked as unliquidated as the exact amount may vary from the most recent payroll records received from the Debtors. Additionally, these amounts are marked as contingent as the Debtors do not seek the authority to "cash out" accrued but unused PTO unless required by applicable non-bankruptcy law and as vacation is taken post filing by each employee.

¹ Certain of the claims listed on Schedule D were also guaranteed by certain non-debtors. Those guarantees are listed on Schedule H

Claims owing to various taxing authorities to which the Debtors potentially may be liable are included on the Debtors' Schedule E/F. Certain of such claims, however, may be subject to ongoing audits and the Debtors otherwise are unable to determine with certainty the amount of the remaining claims listed on Schedule E/F. Therefore, the Debtors have listed all such claims as disputed, contingent, and unliquidated, pending final resolution of ongoing audits or other outstanding issues.

The Debtors reserve the right to assert that any claim listed on Schedule E/F does not constitute a priority claim under the Bankruptcy Code.

- b. **Part 2.** The claims listed on Part 2 arose or were incurred on various dates. The Debtors have made reasonable efforts to include all unsecured creditors on Schedule E/F. Certain creditors may assert mechanic's, materialman's, or other similar liens against the Debtors for amounts listed on Schedule E/F. The Debtors reserve their rights to dispute and challenge the validity, perfection, and immunity from avoidance of any lien asserted and/or purported to be perfected by a creditor listed on Schedule E/F of any Debtor.

The aggregate net intercompany payable amounts listed in Schedule E/F may or may not result in allowed or enforceable claims by or against a given Debtor, and listing these payables is not an admission on the part of the Debtors that the intercompany claims are enforceable or collectable. The intercompany payables also may be subject to recoupment, netting, or other adjustments made pursuant to intercompany policies and arrangements not reflected in the Schedules.

The amounts listed in Schedule E/F with respect to certain trade creditors do not convey the Debtors' stipulations set forth in each such creditor's ongoing trade agreement, if applicable.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain unsecured claims, pursuant to the First Day Orders. To the extent practicable, each Debtor's Schedule E/F is intended to reflect the balance as of the Petition Date, however, some amounts may reflect postpetition payments of some or all of the Bankruptcy Court approved payments. Certain Debtors may pay additional claims listed on Schedule E/F during these chapter 11 cases pursuant to these and other orders of the Bankruptcy Court and the Debtors reserve all of their rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such claim. Additionally, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that have been, or may be, rejected.

For purposes of Part 2, the Debtors have, to the best of their knowledge, aggregated claims for the same vendor. However, instances may exist where not all claims for a single vendor have been aggregated. The Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing

claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

4. **Schedule G.** Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the “Agreements”), the Debtors’ review process of the Agreements is ongoing and inadvertent errors, omissions, or over-inclusion may have occurred. Given the limited nature of their business operations, the Debtors do not maintain a contract management system. The contracts listed on Schedule G represent all of the Debtors’ existing contracts to the best of the Debtors’ knowledge, information and belief after reasonable diligence. The Debtors reserve the right to amend and modify Schedule G to the extent additional information becomes available.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Petition Date or is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements that may not be listed on Schedule G.

Executory agreements that are oral in nature have not been included in Schedule G. Any and all of the Debtors’ rights, claims and causes of action with respect to the Agreements listed on Schedule G are hereby reserved and preserved, and as such, the Debtors hereby reserve all of their rights to (a) dispute the validity, status, or enforceability of any Agreements set forth on Schedule G, (b) dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor’s claim, including, but not limited to, the Agreements listed on Schedule G and (c) to amend or supplement such Schedule as necessary. Certain of the Agreements listed on Schedule G may have been entered into on behalf of more than one of the Debtors. Additionally, the specific Debtor obligors to certain of the Agreements may not have been specifically ascertained in every circumstance. In such cases, the Debtors have made reasonable efforts to identify the correct Debtor’s Schedule G on which to list the Agreement and, where a contract party remained uncertain, such Agreement may have been listed on a different Debtor’s Schedule G.

Certain of the Agreements listed on Schedule G may consist of several parts, including amendments, change orders, letters and other documents that may not be listed separately on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement or multiple, severable or separate contracts. The Debtors reserve all of their rights to dispute or challenge the characterization of the structure of any transaction,

or any document or instrument (including, without limitation, any intercompany agreement) related to a creditor's claims. Finally, certain of the executory agreements may not have been memorialized and could be subject to dispute.

Any and all of the Debtors' rights, claims, and causes of action with respect to the Agreements listed on this schedule are hereby reserved and preserved. Similarly, the listing of an Agreement on this schedule does not constitute admission that such document is not a secured financing.

5. **Schedule H.** The Debtors are party to various debt agreements which were executed by multiple Debtors. The guaranty obligations under prepetition secured credit agreements are noted on Schedule H for each individual Debtor. In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. Some of these matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. To the extent such claims are listed elsewhere in the Schedules of each applicable Debtor, they have not been set forth individually on Schedule H. Furthermore, the Debtors may not have identified on Schedule H certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. Due to their voluminous nature, and to avoid unnecessary duplication, the Debtors have not included on Schedule H debts for which more than one Debtor may be liable if such debts were already reflected on Schedule E/F or Schedule G for the respective Debtors subject to such debt. To the extent these Notes include notes specific to Schedules D-G, such Notes also apply to the co-Debtors listed in Schedule H. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

Specific Notes with Respect to the Debtors' Statements of Financial Affairs

1. **SOFA 1.** The income stated in the Debtors' response to SOFA 1 includes income derived from accepting waste and refuse at the Debtors' landfill facility in Chesterfield, Virginia. The Debtors' fiscal year ends on December 31 each year:
 - **FY 2023:** Comprised of 52 weeks ending December 31, 2023.
 - **FY 2024:** Comprised of 52 weeks ending December 31, 2024.
 - **FYTD June 1, 2025:** Comprised of the period from January 1, 2025 – June 1, 2025.
2. **SOFA 2.** The income stated in the Debtors' response to SOFA 2 includes income derived from gas royalty revenue and miscellaneous income. The Debtors also record interest income on their books, which primarily relates to income earned on an account held at Morgan Stanley

which serves to collateralize the Debtors' surety bonds. As noted above, the account is held by Evergreen for the benefit of VWS Holdco, Inc. and has thus been determined to not be the property of the Debtors' estate. Accordingly, interest income has not been reported in the Schedules. The Debtors' fiscal year ends of December 31 each year:

- FY 2023: Comprised of 52 weeks ending December 31, 2023.
 - FY 2024: Comprised of 52 weeks ending December 31, 2024.
 - FYTD June 1, 2025: Comprised of the period from January 1, 2025 – June 1, 2025.
3. **SOFA 3.** Attachment 3 includes any disbursement or transfer made by the Debtors except for those made to bankruptcy professionals and insiders. Transfers to bankruptcy professionals are included on Attachment 11. Transfers to insiders are included in Attachment 4. Payments included in Attachment 3 are on a cash basis and were made through the Debtors' cash management system. The payments contained in Attachment 3 reflect activity from March 3, 2025 through June 1, 2025 collected from various sources including the accounts payable system, payments initiated directly by Treasury, and direct debits. The Debtors reserve all rights to amend and supplement the Schedules and Statements and take any other actions necessary.

In addition, certain creditors received payments in their capacity as a third-party intermediary for the Debtors'; these payments are included as payments to the creditor. Dominion Payroll is the Debtors' payroll administrator and Attachment 3 reflects disbursements made to Dominion Payroll on account of the Debtors' payroll obligations, including current officers, which Dominion Payroll ultimately disburses to the Debtors' employees or other employment related parties with respect to deductions made against the employees' gross wages.

Other reimbursable expenses incurred by the employees using their own funds that are reimbursed directly to employees are reflected on SOFA 3.

4. **SOFA 4.** Larry McGee and Fred Nichols are both officers and directors of Shoosmith Bros., Inc. and VWS Holdco, Inc. Shoosmith Bros., Inc. pays each of Larry McGee and Fred Nichols a gross salary of \$36,000 annually, from which deductions are made for Mr. McGee's and Mr. Nichol's participation in various company sponsored health and wellness plans, including health insurance, dental insurance, vision insurance, short term disability, long term disability, and life insurance plans.

Similar to other employees, Shoosmith Bros., Inc. pays a portion of the cost of Larry McGee's and Fred Nichol's participation in the plans directly to the administrator of the health and wellness plan. The cost of Shoosmith Bros., Inc.'s contribution to Larry McGee's and Fred Nichol's participation in the plans is not included in SOFA 4.

Volunteer Enterprises, LLC is a pre-petition lender to the Debtors. Larry McGee and Fred Nichols each own 50% of Volunteer Enterprises, LLC. In November 2024, Shoosmith Bros.,

Inc. made a \$4.5 million payment to Volunteer Enterprises, LLC on account of past-due and accrued interest on a pre-petition loan held by Volunteer Enterprises, LLC.

5. **SOFA 7.** Information provided on SOFA 7 includes only legal disputes that have been formally recognized by an administrative, judicial or other adjudicative forum. The Debtors have made reasonable efforts to disclose all pending litigation involving the Debtors. However, to the extent the Debtors identify omissions, the Debtors will update accordingly. The Debtors reserve all rights to amend or supplement their response to SOFA 7.
6. **SOFA 11.** Payments represent transactions on outstanding bills as well as retainers. The Debtors have listed payments made to professionals retained by the Debtors.
7. **SOFA 13.** Transfers identified in this response reflect transfers made outside the ordinary course of business. As noted above, there is a Morgan Stanley Account held by Evergreen for the benefit of VWS Holdco, Inc. and has thus been determined to not be the property of the Debtors' estate. Accordingly, transfers from that account have not been reported in the Statement of Financial Affairs.
8. **SOFA 18.** The Debtors closed a depository account at Wells Fargo Bank, N.A. in July 2024. Remaining funds held in the account were transferred to the Debtors' Comerica Bank Depository account ending in 1632 in July 2024.
9. **SOFA 22-24.** Information provided on SOFA 22-24 includes only legal disputes that have been formally recognized by an administrative, judicial or other adjudicative forum. The Debtors have made reasonable efforts to disclose all known and received notices, orders, determinations, and litigation involving the Debtors. However, to the extent the Debtors identify omissions, the Debtors will update accordingly. The Debtors reserve all rights to amend or supplement their responses to SOFA 22-24.

Fill in this information to identify the case:

Debtor Name: In re : Shoosmith Bros., Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-10980 (JKS)

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 2,124,635.94

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 4,683,341.57

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 6,807,977.51

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 183,739,457.64

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 5,446.00

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 2,805,882.29

4. Total liabilities

Lines 2 + 3a + 3b

\$ 186,550,785.93

Fill in this information to identify the case:

Debtor Name: In re : Shoosmith Bros., Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-10980 (JKS)

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**

2.1 Petty cash \$ 200.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1 <u>Comerica Bank</u>	<u>Sweep</u>	<u>3198</u>	\$	<u>51,164.59</u>
3.2 <u>Comerica Bank</u>	<u>Checking</u>	<u>3172</u>	\$	<u>0.00</u>
3.3 <u>Comerica Bank</u>	<u>Checking</u>	<u>1632</u>	\$	<u>0.00</u>
3.4 <u>Comerica Bank</u>	<u>Checking</u>	<u>3164</u>	\$	<u>0.00</u>
3.5 <u>Comerica Bank</u>	<u>Money Market</u>	<u>3270</u>	\$	<u>104,532.43</u>

4. Other cash equivalents (Identify all)

4.1 None \$

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 155,897.02

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 None \$

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 Refer to global footnotes, Schedule A/B, Part 2 \$ Undetermined

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**11. Accounts receivable**

	Description	face amount	doubtful or uncollectible accounts		
11a. 90 days old or less:	Accounts Receivable	\$ 39,671.35	- \$ Undetermined	=..... →	\$ Undetermined
11b. Over 90 days old:	Accounts Receivable	\$ 51,982.12	- \$ Undetermined	=..... →	\$ Undetermined

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 0.00

Debtor: Shoosmith Bros., Inc.

Case number (if known):

25-10980

Name

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used
for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

\$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

\$

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

\$

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 None		\$		\$
20. Work in progress				
20.1 None		\$		\$
21. Finished goods, including goods held for resale				
21.1 None		\$		\$
22. Other inventory or supplies				
22.1 Diesel fuel	Unavailable	\$ 29,677.71	Book	\$ 29,677.71

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 29,677.71

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____		\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____		\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____		\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____		\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____		\$ _____
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ _____ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

39.1 Furniture & Fixtures	\$ 0.00	Book	\$ Undetermined
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40. Office fixtures

40.1 None	\$		\$
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41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 See Schedule A/B 41 Attachment	\$ 0.00		\$ Undetermined
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42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 None	\$		\$
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43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 See Schedule A/B 47 Attachment \$ 277.98 \$ 277.98

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None \$ \$

49. Aircraft and accessories

49.1 None \$ \$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1 See Schedule A/B 50 Attachment \$ 0.00 \$ Undetermined

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 277.98

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
16.2 acres of land - 8200 Sterling Tide Court, 55.1 Chesterfield, VA 23838	Owned	\$ 302,146.00	Book	\$ 302,146.00
Land, buildings, and improvements - 11680 55.2 Iron Bridge Road, Chester, VA 23831	Owned	\$ 1,822,489.94	Book	\$ 1,822,489.94

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 2,124,635.94

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known):

25-10980

Name

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 None	\$		\$
61. Internet domain names and websites			
61.1 SHOOSMITHLANDFILL.COM	\$ Undetermined		\$ Undetermined
62. Licenses, franchises, and royalties			
62.1 Landfill Gas Repurchase Rights	\$ 4,497,488.86	Book	\$ 4,497,488.86
63. Customer lists, mailing lists, or other compilations			
63.1 None	\$		\$
64. Other intangibles, or intellectual property			
64.1 None	\$		\$
65. Goodwill			
65.1 None	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 4,497,488.86

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**71. Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$	- \$	=..... → \$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Refer to global footnotes, Schedule A/B, Part 11, Question	Tax year	\$	
72.1 72			Undetermined

73. Interests in insurance policies or annuities

73.1 See Schedule A/B 73 Attachment	\$	Undetermined
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74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 Swift Creek Renewables, LLC	\$	Undetermined
Nature of claim	Dispute relating to contract and environmental matters	
Amount requested	\$	Undetermined

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 None	\$	
Nature of claim		
Amount requested	\$	

76. Trusts, equitable or future interests in property

76.1 None	\$	
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77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 None	\$	
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78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$	0.00
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79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 155,897.02	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 29,677.71	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 277.98	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 2,124,635.94
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 4,497,488.86	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 0.00	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 4,683,341.57	\$ 2,124,635.94
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 6,807,977.51

Fill in this information to identify the case:

Debtor Name: In re : Shoosmith Bros., Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-10980 (JKS)

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name**Describe debtor's property that is subject to a lien**

John Deere Financial

700L Crawler Dozer

\$ 188,863.45 \$ Undetermined

Creditor's Name

Creditor's mailing address**Describe the lien**

Notice Name

Security interest in equipment

6400 NW 86th Street

Street

PO Box 6600

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Johnston

IA

50131

City

State

ZIP Code

Country

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Creditor's email address, if known

Date debt was incurred 1/30/2025

Last 4 digits of account number

2742

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☐ Yes. The relative priority of creditors is specified on lines

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.2 Creditor's name**Describe debtor's property that is subject to a lien**

Volunteer Enterprises, LLC

Creditor's Name

Substantially all assets

\$ 183,050,594.19 \$ Undetermined

Creditor's mailing address**Describe the lien**

Notice Name

4300 Ridgehaven Rd

Street

First-priority and second-priority liens

Is the creditor an insider or related party?

- ☐ No
☒ Yes

Fort Worth

TX

76116

City

State

ZIP Code

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known**Date debt was incurred** 6/27/2008**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☐ Yes. The relative priority of creditors is specified on lines

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral that
 supports this claim**

2.3 Creditor's name**Describe debtor's property that is subject to a lien**

Volunteer Enterprises, LLC

Creditor's Name

Substantially all assets

\$ 500,000.00 \$ Undetermined

Creditor's mailing address**Describe the lien**

Notice Name

4300 Ridgehaven Rd

Street

First-priority and second-priority liens

Is the creditor an insider or related party?☐ No☒ Yes

Fort Worth

TX

76116

City

State

ZIP Code

Country

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known****Date debt was incurred** 5/28/2025**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 183,739,457.64

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name	Line _____	_____
Notice Name		
Street		

City	State	ZIP Code
Country		

Fill in this information to identify the case:

Debtor Name: In re : Shoosmith Bros., Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-10980 (JKS)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).**

- ☐ No. Go to Part 2.
- ☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ 1,254.00	\$ 1,254.00

2.1 Priority creditor's name and mailing address

Agusto Saquic Chach

Creditor Name

As of the petition filing date, the claim is: \$

Check all that apply.

- ☒ Contingent
- ☒ Unliquidated
- ☐ Disputed

Creditor's Notice name

Address on File

Address

Basis for the claim:

PTO

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

2.2 Priority creditor's name and mailing address

Chesterfield, VA

Creditor Name

Rebecca R Longnaker, Treasurer

Creditor's Notice name

P.O. Box 70

Address

As of the petition filing date, the claim is: \$

Undetermined

\$

Undetermined

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Taxing Authority

Chesterfield

VA

23832

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**Is the claim subject to offset?**☒ No☐ Yes**2.3 Priority creditor's name and mailing address**

Delaware Dept of Justice

Creditor Name

Attorney General

Creditor's Notice name

Attn Bankruptcy Department

Address

Carvel State Building

820 N French St

Wilmington

DE

19801

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$

Undetermined

\$

Undetermined

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Taxing Authority

Is the claim subject to offset?☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

2.4 Priority creditor's name and mailing address

Delaware State Treasury

Creditor Name

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed

Creditor's Notice name

820 Silver Lake Blvd., Suite 100

Address

Basis for the claim:

Taxing Authority

Dover

DE

19904

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Is the claim subject to offset?**☒ No☐ Yes**Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**2.5 Priority creditor's name and mailing address**

Heron Pinzon Martinez

Creditor Name

As of the petition filing date, the claim is: \$ 1,728.00 \$ 1,728.00

Check all that apply.

☒ Contingent☒ Unliquidated☐ Disputed

Creditor's Notice name

Address on File

Address

Basis for the claim:

PTO

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Is the claim subject to offset?**☒ No☐ Yes**Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (4)

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

2.6 Priority creditor's name and mailing addressAs of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Internal Revenue Service

Check all that apply.

Creditor Name

☒ Contingent

Attn Susanne Larson

☒ Unliquidated

Creditor's Notice name

☒ Disputed

31 Hopkins Plz Rm 1150

Address

Basis for the claim:

Taxing Authority

Baltimore

MD

21203

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Is the claim subject to offset?**☒ No☐ Yes**Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**2.7 Priority creditor's name and mailing address**As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Internal Revenue Service

Check all that apply.

Creditor Name

☒ Contingent

Centralized Insolvency Operation

☒ Unliquidated

Creditor's Notice name

☒ Disputed

P.O. Box 7436

Address

Basis for the claim:

Taxing Authority

Philadelphia

PA

19101

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Is the claim subject to offset?**☒ No☐ Yes**Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

2.8 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Internal Revenue Service

Check all that apply.

Creditor Name

☒ Contingent

Centralized Insolvency Operation

☒ Unliquidated

Creditor's Notice name

☒ Disputed

2970 Market Street

Address

Basis for the claim:

Taxing Authority

Philadelphia

PA

19104

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Is the claim subject to offset?**☒ No**Specify Code subsection of PRIORITY unsecured**☐ Yes**claim:** 11 U.S.C. § 507(a) (8)**2.9 Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 1,344.00 \$ 1,344.00

Jose Luis Pinzon Pantaleon

Check all that apply.

Creditor Name

☒ Contingent☒ Unliquidated

Creditor's Notice name

☐ Disputed

Address on File

Address

Basis for the claim:

PTO

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Is the claim subject to offset?**☒ No**Specify Code subsection of PRIORITY unsecured**☐ Yes**claim:** 11 U.S.C. § 507(a) (4)

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

2.10 **Priority creditor's name and mailing address**

Ottoniel Alvarez DeLeon

Creditor Name

As of the petition filing date, the claim is: \$ 1,120.00 \$ 1,120.00

Check all that apply.

☒ Contingent☒ Unliquidated☐ Disputed

Creditor's Notice name

Address on File

Address

Basis for the claim:

PTO

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Is the claim subject to offset?**☒ No☐ Yes**Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (4)2.11 **Priority creditor's name and mailing address**

Secretary of State

Creditor Name

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed

Division of Corporations Franchise Tax

Creditor's Notice name

P.O. Box 898

Address

Basis for the claim:

Taxing Authority

Dover

DE

19903

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Is the claim subject to offset?**☒ No☐ Yes**Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

2.12 **Priority creditor's name and mailing address**

Securities & Exchange Commission

Creditor Name

PA Regional Office

Creditor's Notice name

Regional Director

Address

One Penn Center

1617 JFK Boulevard, Suite 520

Philadelphia

PA

19103

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**As of the petition filing date, the claim is:** \$

Undetermined

\$

Undetermined

Check all that apply.☒ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Taxing Authority

Is the claim subject to offset?☒ No☐ Yes2.13 **Priority creditor's name and mailing address**

Securities & Exchange Commission

Creditor Name

Secretary of the Treasury

Creditor's Notice name

100 F Street, NE

Address

Washington

DC

20549

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**As of the petition filing date, the claim is:** \$

Undetermined

\$

Undetermined

Check all that apply.☒ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Taxing Authority

Is the claim subject to offset?☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

2.14 **Priority creditor's name and mailing address**

Securities & Exchange Commission

Creditor Name

Antonia Apps, Regional Director

Creditor's Notice name

100 Pearl Street, Suite 20-100

Address

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Taxing Authority

New York

NY

10004-2616

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**Is the claim subject to offset?**☒ No☐ Yes2.15 **Priority creditor's name and mailing address**

U.S. Attorney for Delaware

Creditor Name

Creditor's Notice name

1313 N. Market Street

Address

Hercules Building

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Taxing Authority

Wilmington

DE

19801

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**Is the claim subject to offset?**☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

2.16 **Priority creditor's name and mailing address**

Virginia Department of Environmental Quality

Creditor Name

Attn Russell Deppe

Creditor's Notice name

Piedmont Regional Office

Address

4949-A Cox Road

Glen Allen

City

VA

State

23060

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**As of the petition filing date, the claim is:** \$

Undetermined

\$

Undetermined

Check all that apply.☒ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Taxing Authority

Is the claim subject to offset?☒ No☐ Yes2.17 **Priority creditor's name and mailing address**

Virginia Department of Environmental Quality

Creditor Name

Jamie Robb

Creditor's Notice name

Piedmont Regional Office

Address

4949-A Cox Road

Glen Allen

City

VA

State

23060

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**As of the petition filing date, the claim is:** \$

Undetermined

\$

Undetermined

Check all that apply.☒ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Taxing Authority

Is the claim subject to offset?☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

2.18 **Priority creditor's name and mailing address**

Virginia Department of Environmental Quality

Creditor Name

Melanie Davenport

Creditor's Notice name

P.O. Box 1105

Address

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Taxing Authority

Richmond

VA

23218

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**Is the claim subject to offset?**☒ No☐ Yes2.19 **Priority creditor's name and mailing address**

Virginia Department of Taxation

Creditor Name

Bankruptcy

Creditor's Notice name

PO Box 2156

Address

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Taxing Authority

Richmond

VA

23218-2156

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**Is the claim subject to offset?**☒ No☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

Ace Hydroseeding Inc

Creditor Name

Creditor's Notice name

5639 S. Laburnum Avenue

Address

Henrico

VA

23231

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account****number****As of the petition filing date, the claim is:***Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Unsecured Trade Claim

Amount of claim

\$ 12,500.00

3.2 Nonpriority creditor's name and mailing address

AGRI-VA Inc.

Creditor Name

Creditor's Notice name

P.O. Box 3533

Address

Petersburg

VA

23805

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account****number****As of the petition filing date, the claim is:***Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Unsecured Trade Claim

\$ 665.34

Is the claim subject to offset?☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known):

25-10980

Name

3.3 Nonpriority creditor's name and mailing address

Anthem Life

Creditor Name

Creditor's Notice name

200 E. Randolph Street

Address

Chicago

IL

60601

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 1,065.26

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

3.4 Nonpriority creditor's name and mailing address

ARC3 Gases

Creditor Name

ARC Gases

Creditor's Notice name

P.O. Box 26269

Address

Richmond

VA

23260

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 24.57

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known):

25-10980

Name

3.5 Nonpriority creditor's name and mailing address

Archaea Energy

Creditor Name

Creditor's Notice name

5200 Anthony Road

Address

Sandson

VA

23150

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

Basis for the claim:

Unsecured Trade Claim

3.6 Nonpriority creditor's name and mailing address

Bowman

Creditor Name

Creditor's Notice name

P.O. Box 748548

Address

Atlanta

GA

30374

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$

39,918.43

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known):

25-10980

Name

3.7 Nonpriority creditor's name and mailing address

Carter Machinery Company Inc

Creditor Name

Cater Machinery Company Inc

Creditor's Notice name

P.O. Box 751053

Address

Charlotte

NC

28275

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 2,906.18

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

3.8 Nonpriority creditor's name and mailing address

Chesterfield County Utilities

Creditor Name

Creditor's Notice name

9840 Government Center Pkwy

Address

Chesterfield

VA

23832

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 718.70

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known):

25-10980

Name

3.9 Nonpriority creditor's name and mailing address

Cintas Corporation

Creditor Name

Creditor's Notice name

P.O. Box 689

Address

Hopewell

VA

23860

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 549.72

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

3.10 Nonpriority creditor's name and mailing address

Colony Tire Corporation

Creditor Name

Creditor's Notice name

2900 Deepwater Terminal

Address

Richmond

VA

23234

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 4,598.37

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known):

25-10980

Name

3.11 Nonpriority creditor's name and mailing address

Dominion Energy Virginia

Creditor Name

Creditor's Notice name

P.O. Box 26666

Address

Richmond

VA

23261-6666

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 31,627.95

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

3.12 Nonpriority creditor's name and mailing address

Engineering Design & Devel Inc

Creditor Name

Creditor's Notice name

6411 Rigsby Road

Address

Richmond

VA

23226

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 59,003.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known):

25-10980

Name

3.13 Nonpriority creditor's name and mailing address

Excel Truck Group

Creditor Name

Creditor's Notice name

3400 Lee Hill Drive

Address

Fredericksburg

VA

22408

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 286.50

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

3.14 Nonpriority creditor's name and mailing address

Guardian

Creditor Name

Creditor's Notice name

P.O. Box 95101

Address

Chicago

IL

60694

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 94.02

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known):

25-10980

Name

3.15 Nonpriority creditor's name and mailing address

Harvey L. Parks

Creditor Name

Creditor's Notice name

P.O. Box 3595

Address

Chester

VA

23831

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 5,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

3.16 Nonpriority creditor's name and mailing address

Integrity Environmental Soluti

Creditor Name

Creditor's Notice name

1127 Curtis Street

Address

Suite 100

Monroe

NC

28112

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 63,086.07

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known):

25-10980

Name

3.17 Nonpriority creditor's name and mailing address

James River Equipment

Creditor Name

Creditor's Notice name

11047 Leadbetter Road

Address

Ashland

VA

23005

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 23,491.40

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

3.18 Nonpriority creditor's name and mailing address

JRP Energy

Creditor Name

Creditor's Notice name

10487 Lakeridge Parkway, Suite 110

Address

Ashland

VA

23005

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 482.93

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known):

25-10980

Name

3.19 Nonpriority creditor's name and mailing address

Keiter

Creditor Name

Creditor's Notice name

4401 Dominion Boulevard

Address

Glen Allen

VA

23060

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 6,215.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

3.20 Nonpriority creditor's name and mailing address

Labella Associates

Creditor Name

Creditor's Notice name

1604 Ownby Lane

Address

Richmond

VA

23220

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 45,964.74

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known):

25-10980

Name

3.21 Nonpriority creditor's name and mailing address

Lowe's

Creditor Name

Creditor's Notice name

P.O. Box 530954

Address

Atlanta

GA

30353

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 97.49

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

3.21 Nonpriority creditor's name and mailing address

Mr. Bults, Inc

Creditor Name

Creditor's Notice name

2627 East 139th Street

Address

Burnham

IL

60633

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 295,115.91

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known):

25-10980

Name

3.23 Nonpriority creditor's name and mailing address

Napa Auto Parts

Creditor Name

Creditor's Notice name

P.O. Box 409043

Address

Atlanta

GA

30384

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 1,487.56

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

3.24 Nonpriority creditor's name and mailing address

Networking Technologies & Supp

Creditor Name

Creditor's Notice name

14421 Justice Road

Address

Midlothian

VA

23113

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 686.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known):

25-10980

Name

3.25 Nonpriority creditor's name and mailing address

One Environmental Group

Creditor Name

Creditor's Notice name

100 Walton Park Lane

Address

Midlothian

VA

23114

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 195,404.95

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

3.26 Nonpriority creditor's name and mailing address

Owen Printing Company

Creditor Name

Creditor's Notice name

930 Winfield Road

Address

Petersburg

VA

23803

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 358.55

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known):

25-10980

Name

3.27 Nonpriority creditor's name and mailing address

Primo Brands

Creditor Name

Creditor's Notice name

P.O. Box 900 1004

Address

Louisville

KY

40290

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 126.67

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

3.28 Nonpriority creditor's name and mailing address

Rain For Rent Virginia

Creditor Name

Creditor's Notice name

23025 Airpark Drive

Address

Petersburg

VA

23803

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 88,648.43

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known):

25-10980

Name

3.29 Nonpriority creditor's name and mailing address

SCS Engineers

Creditor Name

Creditor's Notice name

1881 Campus Commons Drive

Address

Suite 450

Reston

VA

20191

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 372,034.93

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

3.30 Nonpriority creditor's name and mailing address

Shamrock Environmental

Creditor Name

Creditor's Notice name

6106 Corporate Park Drive

Address

Browns Summitt

NC

27214

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 886,492.20

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known):

25-10980

Name

3.31 Nonpriority creditor's name and mailing address

Shoosmith Construction

Creditor Name

Creditor's Notice name

11800 Lewis Road

Address

Chester

VA

23831

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 466,390.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

3.32 Nonpriority creditor's name and mailing address

Spatco Energy Solutions

Creditor Name

Creditor's Notice name

P.O. Box 604330

Address

Charlotte

NC

28260

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 913.01

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known):

25-10980

Name

3.33 Nonpriority creditor's name and mailing address

Tipco Technologies, Inc

Creditor Name

Creditor's Notice name

11412 Cronhill Drive

Address

Owings Mills

MD

21117

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 148.34

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

3.34 Nonpriority creditor's name and mailing address

TRC Companies

Creditor Name

Creditor's Notice name

249 Western Avenue

Address

Augusta

ME

04330

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 12,791.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known):

25-10980

Name

3.35 Nonpriority creditor's name and mailing address

Tri-City Office Products, Inc.

Creditor Name

Creditor's Notice name

2100A Westmoreland Street

Address

Richmond

VA

23230

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 257.83

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

3.36 Nonpriority creditor's name and mailing address

Troutman Pepper Locke LLP

Creditor Name

Creditor's Notice name

1001 Haxall Point

Address

Richmond

VA

23219

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 184,512.44

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known):

25-10980

Name

3.37 Nonpriority creditor's name and mailing address

Vamac Inc.

Creditor Name

Creditor's Notice name

3411 Speeks Drive

Address

Midlothian

VA

23112

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 353.31

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

3.38 Nonpriority creditor's name and mailing address

Virginia Roadside SVCS LLC

Creditor Name

Creditor's Notice name

8304 Hickory Road

Address

South Chesterfield

VA

23803

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 1,100.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

3.39 **Nonpriority creditor's name and mailing address**

Vulcan Construction Materials

Creditor Name

Creditor's Notice name

P.O. Box 75219

Address

Charlotte

NC

28275

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account****number****As of the petition filing date, the claim is:** \$ 765.49*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Unsecured Trade Claim

Is the claim subject to offset?☒ No☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 None Name _____ Notice Name _____ Street _____ _____ _____ City _____ State _____ ZIP Code _____ Country _____	Line _____ ☐ Not Listed.Explain _____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 5,446.00
5b. Total claims from Part 2	5b. +	\$ 2,805,882.29
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 2,811,328.29

Fill in this information to identify the case:

Debtor Name: In re : Shoosmith Bros., Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-10980 (JKS)

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1 State what the contract or lease is for and the nature of the debtor's interest**

Insurance Policy

AlleghenyPoint Insurance Company

Name

c/o Encova Mutual Insurance Group, Inc.

Notice Name

400 Quarrier Street

Address

State the term remaining

List the contract number of any government contract

Charleston

City

WV

State

25301

ZIP Code

Country

2.2 State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy

Aspen Specialty Insurance Company

Name

Notice Name

Newport Office Center III

Address

499 Washington Boulevard, 8th Floor

State the term remaining

List the contract number of any government contract

Jersey City

City

NJ

State

07310

ZIP Code

Country

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

2.3 **State what the contract or lease is for and the nature of the debtor's interest**

Insurance Policy

Crum & Forster Specialty Insurance Companies

Name

Notice Name

305 Madison Avenue

Address

State the term remaining

List the contract number of any government contract

Morristown

NJ

07960

City

State

ZIP Code

Country

2.4 **State what the contract or lease is for and the nature of the debtor's interest**

Insurance Policy

Crum & Forster Specialty Insurance Companies

Name

Notice Name

305 Madison Avenue

Address

State the term remaining

List the contract number of any government contract

Morristown

NJ

07960

City

State

ZIP Code

Country

2.5 **State what the contract or lease is for and the nature of the debtor's interest**

Surety Bond

Evergreen National Indemnity Company

Name

Notice Name

6140 Parkland Boulevard, Suite 231

Address

State the term remaining

List the contract number of any government contract

Mayfield Heights

OH

44124-6106

City

State

ZIP Code

Country

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

2.6 **State what the contract or lease is for and the nature of the debtor's interest**

Rider

Evergreen National Indemnity Company

Name

Notice Name

6140 Parkland Boulevard, Suite 231

State the term remaining

Address

List the contract number of any government contract

Mayfield Heights

OH

44124-6106

City

State

ZIP Code

Country

2.7 **State what the contract or lease is for and the nature of the debtor's interest**

Surety Bond

Evergreen National Indemnity Company

Name

Notice Name

6140 Parkland Boulevard, Suite 231

State the term remaining

Address

List the contract number of any government contract

Mayfield Heights

OH

44124-6106

City

State

ZIP Code

Country

2.8 **State what the contract or lease is for and the nature of the debtor's interest**

Rider

Evergreen National Indemnity Company

Name

Notice Name

6140 Parkland Boulevard, Suite 231

State the term remaining

Address

List the contract number of any government contract

Mayfield Heights

OH

44124-6106

City

State

ZIP Code

Country

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

2.9 **State what the contract or lease is for and the nature of the debtor's interest**Landfill Gas Purchase AgreementIndustrial Power Generating Company, LLC
Name

Notice Name

2250 Dabney Road

Address

State the term remaining9/5/2042**List the contract number of any government contract**RichmondVA23230

City

State

ZIP Code

Country

2.10 **State what the contract or lease is for and the nature of the debtor's interest**First AmendmentIndustrial Power Generating Company, LLC
Name

Notice Name

2250 Dabney Road

Address

State the term remaining**List the contract number of any government contract**RichmondVA23230

City

State

ZIP Code

Country

2.11 **State what the contract or lease is for and the nature of the debtor's interest**Second AmendmentIndustrial Power Generating Company, LLC
Name

Notice Name

2250 Dabney Road

Address

State the term remaining9/5/2042**List the contract number of any government contract**RichmondVA23230

City

State

ZIP Code

Country

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

2.12 **State what the contract or lease is for and the nature of the debtor's interest**

Site Lease

Industrial Power Generating Corporation

Name

Notice Name

2250 Dabney Road

Address

State the term remaining

List the contract number of any government contract

Richmond

VA

23230

City

State

ZIP Code

Country

2.13 **State what the contract or lease is for and the nature of the debtor's interest**

Landfill Gas Purchase Agreement

Industrial Power Generating Corporation

Name

Notice Name

2250 Dabney Road

Address

State the term remaining

List the contract number of any government contract

Richmond

VA

23230

City

State

ZIP Code

Country

2.14 **State what the contract or lease is for and the nature of the debtor's interest**

Proposal for Professional Services

Integrity Environmental Solutions

Name

Notice Name

5400 Glen Alden Drive

Address

State the term remaining

List the contract number of any government contract

Richmond

VA

23231

City

State

ZIP Code

Country

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

2.15 **State what the contract or lease is for and the nature of the debtor's interest**

Equipment Finance Agreement

John Deere Financial
Name

Notice Name

6400 NW 86th Street

Address

PO Box 6600

State the term remaining

List the contract number of any government contract

Johnston

IA

50131-6600

City

State

ZIP Code

Country

2.16 **State what the contract or lease is for and the nature of the debtor's interest**

Employment Agreement

Mike Cole
Name

Notice Name

Address on File

Address

State the term remaining

List the contract number of any government contract

City

State

ZIP Code

Country

2.17 **State what the contract or lease is for and the nature of the debtor's interest**

Proposal

Shamrock Environmental Corporation
Name

Notice Name

6106 Corporate Park Dr

Address

State the term remaining

List the contract number of any government contract

Browns Summit

NC

27214

City

State

ZIP Code

Country

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

2.18 **State what the contract or lease is for and the nature of the debtor's interest**

Proposal

Shamrock Environmental Corporation

Name

Notice Name

6106 Corporate Park Dr

Address

State the term remaining**List the contract number of any government contract**

Browns Summit

NC

27214

City

State

ZIP Code

Country

2.19 **State what the contract or lease is for and the nature of the debtor's interest**

Landfill Gas Agreement

Swift Creek Renewables, LLC

Name

Notice Name

10818 West County Road 72

Address

State the term remaining

4/14/2051

List the contract number of any government contract

Midland

TX

79707

City

State

ZIP Code

Country

2.20 **State what the contract or lease is for and the nature of the debtor's interest**

First Modification

Swift Creek Renewables, LLC

Name

Notice Name

10818 West County Road 72

Address

State the term remaining**List the contract number of any government contract**

Midland

TX

79707

City

State

ZIP Code

Country

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

2.21 **State what the contract or lease is for and the nature of the debtor's interest**

Second Modification

Swift Creek Renewables, LLC

Name

Notice Name

10818 West County Road 72

Address

State the term remaining

List the contract number of any government contract

Midland

TX

79707

City

State

ZIP Code

Country

2.22 **State what the contract or lease is for and the nature of the debtor's interest**

Third Modification

Swift Creek Renewables, LLC

Name

Notice Name

10818 West County Road 72

Address

State the term remaining

List the contract number of any government contract

Midland

TX

79707

City

State

ZIP Code

Country

2.23 **State what the contract or lease is for and the nature of the debtor's interest**

Proposal

Synagro Technologies, Inc.

Name

Notice Name

435 Williams Ct, Suite 100

Address

State the term remaining

List the contract number of any government contract

Baltimore

MD

21220

City

State

ZIP Code

Country

Debtor: Shoosmith Bros., Inc.

Case number (if known): 25-10980

Name

2.24 **State what the contract or lease is for and the nature of the debtor's interest**

Insurance Policy

The Cincinnati Insurance Company

Name

Notice Name

6200 S. Gilmore Road

Address

State the term remaining

List the contract number of any government contract

Fairfield

OH

23832

City

State

ZIP Code

Country

2.25 **State what the contract or lease is for and the nature of the debtor's interest**

Insurance Policy

The Cincinnati Insurance Company

Name

Notice Name

6200 S. Gilmore Road

Address

State the term remaining

List the contract number of any government contract

Fairfield

OH

23832

City

State

ZIP Code

Country

2.26 **State what the contract or lease is for and the nature of the debtor's interest**

Rental Contract

Willscot

Name

Notice Name

4646 East Van Buren, Suite 400

Address

State the term remaining

List the contract number of any government contract

Phoenix

AZ

85008

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Shoosmith Bros., Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-10980 (JKS)

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.1 VWS Holdco, Inc	P.O. Box 2770		Volunteer Enterprises, LLC	☒ D
	Street			☐ E/F
				☐ G
	Chesterfield	VA 23832		
	City	State ZIP Code		
	Country			

Fill in this information to identify the case:

Debtor Name: In re : Shoosmith Bros., Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-10980 (JKS)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/16/2025

MM / DD / YYYY

✕ / s / Steven F. Agran

Signature of individual signing on behalf of debtor

Steven F. Agran

Printed name

Chief Restructuring Officer

Position or relationship to debtor

In re: Shoosmith Bros., Inc.

Case No. 25-10980

Schedule A/B 41

Office equipment

General description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
DELL E5405 MAIN SERVER	\$0.00	Book	Undetermined
DELL POWEREDGE R430 SERVER	\$0.00	Book	Undetermined
DELL POWEREDGE R430 SERVER	\$0.00	Book	Undetermined
DELL POWEREDGE R710 COMPUTER SERVER	\$0.00	Book	Undetermined
FAS 100 ASSET ACCOUNTING PROGRAM	\$0.00	Book	Undetermined
IBM AS 400 SOFT PAK SERVER	\$0.00	Book	Undetermined
IBM AS400 MODEL 9406	\$0.00	Book	Undetermined
LANDFILL SOFTWARE SCALE PAK	\$0.00	Book	Undetermined
LENOVO THINKPAD T61 LAPTOP	\$0.00	Book	Undetermined
LENOVO THINKPAD T61 LAPTOP	\$0.00	Book	Undetermined
MICROSOFT DYNAMICS ACCOUNTING SOFTWARE	\$0.00	Book	Undetermined
SECURITY CAMERA SYSTEM	\$0.00	Book	Undetermined
TOTAL:	\$0.00	TOTAL:	Undetermined

In re: Shoosmith Bros., Inc.**Case No. 25-10980**

Schedule A/B 47

Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

Year	Make	Model	Identification Number (i.e. VIN, HIN or N- number)	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
	BADLANDS	CAT PUG	#9522	\$0.00	Book	Undetermined
	C.M.I.	TRAILER	#3445	\$0.00	Book	Undetermined
	CASE	580L RUBBER TIRE BACKHOE	#7739	\$0.00	Book	Undetermined
	CAT	920 WHEEL LOADER	#5403	\$0.00	Book	Undetermined
	CAT	12G MOTOR GRADER	#6821	\$0.00	Book	Undetermined
	CAT	963 TRACK LOADER	#5203	\$0.00	Book	Undetermined
1996	CHEVROLET	SUBURBAN	#0318	\$0.00	Book	Undetermined
2005	CHEVROLET	SUBURBAN		\$0.00	Book	Undetermined
2008	CHEVROLET	PICKUP		\$277.98	Book	\$277.98
2016	CHEVROLET	SILVERADO 1500		\$0.00	Book	Undetermined
2019	CHEVROLET	SILVERADO		\$0.00	Book	Undetermined
	CHEVROLET	SILVERADO PU	#0212	\$0.00	Book	Undetermined
2002	CHEVY	SUBURBAN 2500		\$0.00	Book	Undetermined
1988	FORD	F-800 DUMP TRUCK	#1017	\$0.00	Book	Undetermined
1989	FORD	LT9000 DUMP TRUCK	#1336	\$0.00	Book	Undetermined
1996	FORD	AEROSTAR VAN (old 0227)	#0317	\$0.00	Book	Undetermined
2006	FORD	F250 SUPER DUTY	#0234	\$0.00	Book	Undetermined
2007	FORD	F250 SUPER DUTY	#0244	\$0.00	Book	Undetermined
2013	FORD	F-250 LARIAT PICKUP		\$0.00	Book	Undetermined
1994	FRUEHAUF	TRAILER	#3318	\$0.00	Book	Undetermined
1988	GREAT DANE	D/V TRAILER	#3311	\$0.00	Book	Undetermined
1989	GREAT DANE	731T VAN TRAILER	#3308	\$0.00	Book	Undetermined
1990	GREAT DANE	TRAILER 731T	#3309	\$0.00	Book	Undetermined
2004	GREAT DANE	TRAILER		\$0.00	Book	Undetermined
	JOHN DEERE	644H LOADER	#5406	\$0.00	Book	Undetermined
2007	KAWASAKI	MULE	#9527	\$0.00	Book	Undetermined
2007	KAWASAKI	MULE		\$0.00	Book	Undetermined
	MACK TRUCK	MODEL RD668S	#2626	\$0.00	Book	Undetermined
	MACK TRUCK	MODEL RD668S	#2627	\$0.00	Book	Undetermined
	MACK TRUCK	MODEL RD668S	#2628	\$0.00	Book	Undetermined
2012	PETERBILT	WATER TRUCK		\$0.00	Book	Undetermined
2002	STERLING	FUEL TRUCK	#1603	\$0.00	Book	Undetermined
	VOLVO	A30D ARTICULATED HAUL TRUCK		\$0.00	Book	Undetermined

In re: Shoosmith Bros., Inc.**Case No. 25-10980**

Schedule A/B 47

Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

Year	Make	Model	Identification Number (i.e. VIN, HIN or N- number)	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
1995	WESTERN ST	4964F TRUCK	#2210	\$0.00	Book	Undetermined
		BLUE & GRAY TRAILER	#3310	\$0.00	Book	Undetermined
		USED SUBURBAN FOR LF TRANSPORT		\$0.00	Book	Undetermined
				\$277.98	TOTAL:	\$277.98

In re: Shoosmith Bros., Inc.**Case No. 25-10980**

Schedule A/B 50

Other machinery, fixtures, and equipment

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
1969 GALLION HYDRAULIC CRANE #8903	\$0.00	Book	Undetermined
AMIDA LIGHT TOWER #9908	\$0.00	Book	Undetermined
AMIDA LIGHT TOWER MODEL 5150D-4MH #9994	\$0.00	Book	Undetermined
EXCEL 6400 HILLSIDER MOWER #9521	\$0.00	Book	Undetermined
EXCEL HUSTLER MOWER #9524	\$0.00	Book	Undetermined
EXCEL HUSTLER MOWER #9525	\$0.00	Book	Undetermined
VICKERS HYDRULIC PUMP #9508	\$0.00	Book	Undetermined
WELDING MACHINE FOR PLASTIC PIPE #9920	\$0.00	Book	Undetermined
WHITCO 5030 PRESSURE WASHER #9513	\$0.00	Book	Undetermined
TOTAL:	\$0.00	TOTAL:	Undetermined

In re: Shoosmith Bros., Inc.**Case No. 25-10980**

Schedule A/B 73

Interests in insurance policies or annuities

Company	Account number / Policy number	Current value of debtor's interest
AlleghenyPoint Insurance Company - Workers Compensation	WCA4020290	Undetermined
Aspen Specialty Insurance Company - Commercial Environmental Excess	EX00NTQ24	Undetermined
Crum & Forster Specialty Insurance Companies - Environmental Excess	EFX-126912	Undetermined
Crum & Forster Specialty Insurance Companies - Environmental	EPK-149179	Undetermined
The Cincinnati Insurance Company - Automotive	EBA 040 63 47	Undetermined
The Cincinnati Insurance Company - Commercial Property, Contractors Equipment, Terrorism	ENP 040 63 47	Undetermined
	TOTAL:	Undetermined