# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	Chapter 11
In re:	
	Case No. 25-10979 (JKS)
VWS Holdco, Inc., et al.,	
	Jointly Administered
Debtors. <sup>1</sup>	Related D.I. No. <u>1</u> 9 8

# ORDER TRANSFERRING VENUE TO THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA

Upon the joint motion (the "Motion")<sup>2</sup> of Chesterfield County, Virginia, and the Virginia Department of Environmental Quality to transfer the venue of these bankruptcy cases to the United States Bankruptcy Court for the Eastern District of Virginia pursuant to 28 U.S.C. § 1412 and Bankruptcy Rule 1014(a)(1); and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, creditors, and other parties in interest; and this Court having found that the notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are as follows: VWS Holdco, Inc. (5412) and Shoosmith Bros., Inc. (6914). The Debtors' mailing address is P.O. Box 2770, Chesterfield, VA 23832.

Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Motion.

## IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED.
- 2. The venue of these bankruptcy cases is transferred to the United States Bankruptcy Court for the Eastern District of Virginia.

Dated: July 31st, 2025 Wilmington, Delaware J. KATE STICKLES UNITED STATES BANKRUPTCY JUDGE

## Case 25-10979-JKS Doc 233 Filed 08/02/25 Page 3 of 5

United States Bankruptcy Court
District of Delaware

In re: Case No. 25-10979-JKS

VWS Holdco, Inc. Chapter 7

Debtor

### CERTIFICATE OF NOTICE

District/off: 0311-1 User: admin Page 1 of 3
Date Rcvd: Jul 31, 2025 Form ID: pdfgen2 Total Noticed: 16

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

#### Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 02, 2025:

Recip ID	+	Recipient Name and Address VWS Holdco, Inc., P.O. 2770, Chesterfield, VA 23832-9116
aty		Chan Dong, THE ROSNER LAW GROUP LLC, 824 N. Market Street, Suite 810, Wilmington, DE 19801-4939
aty		Chrisandrea L. Turner, Stites & Harbison, PLLC, 250 West Main Street, Suite 2300, Lexington, Ky 40507-1758
aty	+	Daniel F.X. Geoghan, Cole Schotz P.C., 1325 Avenue of the Americas, 19th Floor, New York, NY 10019-6066
aty	+	Emily D. Nasir, GREENBERG TRAURIG, LLP, 1000 Louisiana Street, Suite 6700, Houston, TX 77002-6003
aty		Erin Boyd Ashwell, McGuire Woods, 800 East Canal Street, Richmond, VA 23219-3916
aty	+	Leah M Eisenberg, PASHMAN STEIN WALDER HAYDEN, P.C., 21 Main Street, Suite 200, Hackensack, NJ 07601-7054
aty		W. Blaine Early, III, Stites & Harbison, PLLC, 250 West Main Street, Suite 2300, Lexington, KY 40507-1758
aty	+	William T. Gorton, III, Stites & Harbison PLLC, 250 West Main Street, Suite 2300, Lexington, KY 40507-1758
cremeh	+	Industrial Power Generating Company, LLC c/o Archa, Attn: Guy Chapman, 201 Helios Way, Floor 6, Houston, TX 77079-2678
cremeh	+	Mr. Bults Inc., Attn: Richard Borgetti, 2627 E. 139th St., Burnham, IL 60633-2100
cremeh	+	One Environmental Group, Attn: Kerry McAvoy, 100 Walton Park Lane, Midlothian, VA 23114-3028

TOTAL: 12

#### Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address + Email/Text: burrerk@gtlaw.com	Date/Time	Recipient Name and Address
aty	+ Email/Text. bullerk@gnaw.com	Jul 31 2025 20:08:00	Karl D. Burrer, Greenberg Traurig LLP, 1000 Louisiana Street, Suite 6700, Houston, TX 77002, UNITED STATES 77002-6003
aty	+ Email/Text: Shari.Heyen@gtlaw.com	Jul 31 2025 20:08:00	Shari L Heyen, GREENBERG TRAURIG, LLP, 1000 Louisiana Street, Suite 6700, Houston, TX 77002-6003
clagent	+ Email/Text: kccnoticing@kccllc.com	Jul 31 2025 20:08:00	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	+ Email/Text: patti@pprewittlaw.com	Jul 31 2025 20:08:00	Swift Creek Renewables, LLC, c/o Law Ofc Patricia Williams Prewitt, 2456 FM 112, Taylor, TX 76574-4509

TOTAL: 4

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID Bypass Reason Name and Address

cr Industrial Power Generating Company, LLC c/o Archa

TOTAL: 1 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and

## Case 25-10979-JKS Doc 233 Filed 08/02/25 Page 4 of 5

District/off: 0311-1 User: admin Page 2 of 3
Date Rcvd: Jul 31, 2025 Form ID: pdfgen2 Total Noticed: 16

belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 02, 2025 Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 31, 2025 at the address(es) listed below:

Name Email Address

Albert Kass

on behalf of Claims Agent Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com,

ecfpleadings@kccllc.com

Brian J. McLaughlin

 $on\ behalf\ of\ Creditor\ Swift\ Creek\ Renewables\ \ LLC\ brian.mclaughlin@offitkurman.com,\ Emily.Rodriguez@offitkurman.com$ 

David E. Sklar

on behalf of Debtor VWS Holdco Inc. dsklar@pashmanstein.com, gkarnick@pashmanstein.com

Dennis A. Meloro

on behalf of Interested Party Official Committee of Unsecured Creditors melorod@gtlaw.combankruptcydel@gtlaw.com;melorod@gtlaw.com;dennis-meloro-3182@ecf.pacerpro.com

Emily Chou

on behalf of Creditor Swift Creek Renewables LLC emily.chou@vhh.law

Frederick Brian Rosner

on behalf of Interested Party Evergreen National Indemnity Company rosner@teamrosner.com

chen@teamrosner.com,dong@teamrosner.com,wang@teamrosner.com

Frederick Brian Rosner

on behalf of Interested Party SCS Engineers rosner@teamrosner.com chen@teamrosner.com,dong@teamrosner.com,wang@teamrosner.com

Jane M. Leamy

on behalf of U.S. Trustee U.S. Trustee jane.m.leamy@usdoj.gov

Jason W. Harbour

on behalf of Interested Party Chesterfield County Virginia jharbour@huntonak.com, tcanada@huntonak.com

Jay R. Bender

on behalf of Creditor Vulcan Materials Company jbender@bradley.com jbailey@bradley.com

Jeremy S. Williams

on behalf of Creditor Virginia Department of Environmental Quality jeremy.williams@kutakrock.com

Amanda.roberts@kutakrock.com

John W. Weiss

on behalf of Debtor VWS Holdco Inc. jweiss@pashmanstein.com

John W. Weiss

on behalf of Debtor Shoosmith Bros. Inc. jweiss@pashmanstein.com

Katherine Kulbok

on behalf of Creditor Virginia Department of Environmental Quality kkulbok@oag.state.va.us

Michael E. Fitzpatrick

on behalf of Creditor Volunteer Enterprises LLC mfitzpatrick@coleschotz.com, pratkowiak@coleschotz.com;lmorton@coleschotz.com;bankruptcy@coleschotz.com

Michael G. Busenkell

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Patrick J. Reilley

on behalf of Creditor Volunteer Enterprises LLC preilley@coleschotz.com,

bankruptcy@coleschotz.com; pratkowiak@coleschotz.com; jwhitworth@coleschotz.com; jkkarstetter@coleschotz.com; jford@coleschotz.com; jkkarstetter@coleschotz.com; jford@coleschotz.com; jkkarstetter@coleschotz.com; jford@coleschotz.com; jkkarstetter@coleschotz.com; jkkarstetter

chotz.com;lmorton@coleschotz.com

Richard W. Riley

on behalf of Attorney Pashman Stein Walder Hayden P.C. rriley@pashmanstein.com, gkarnick@pashmanstein.com

## Case 25-10979-JKS Doc 233 Filed 08/02/25 Page 5 of 5

District/off: 0311-1 User: admin Page 3 of 3
Date Rcvd: Jul 31, 2025 Form ID: pdfgen2 Total Noticed: 16

Richard W. Riley

on behalf of Debtor Shoosmith Bros. Inc. rriley@pashmanstein.com, gkarnick@pashmanstein.com

Richard W. Riley

on behalf of Debtor VWS Holdco Inc. rriley@pashmanstein.com, gkarnick@pashmanstein.com

Suzanne Rosen

on behalf of Creditor Swift Creek Renewables LLC suki.rosen@vhh.law

U.S. Trustee

USTPRegion03.WL.ECF@USDOJ.GOV

William A. Hazeltine

on behalf of Interested Party John D. Collins II Marilyn Orcutt, Sam M. Kelly, W. Kent Durham whazeltine@sha-llc.com

William E. Chipman, Jr.

on behalf of Interested Party Archaea Energy chipman@chipmanbrown.com fusco@chipmanbrown.com;dero@chipmanbrown.com;hitchens@chipmanbrown.com

TOTAL: 24