Case 25-58764-sms Doc 27 Filed 08/07/25 Entered 08/07/25 08:40:00 Docket #0027 Date Filed: 08/07/2025



Date: August 6, 2025

May M. Sigler

Sage M. Sigler
U.S. Bankruptcy Court Judge

UNITED STATED BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

)	Re: Docket No. 4
)	
Debtors.)	(Joint Administration Requested)
WELLMADE FLOOR COVERINGS INTERNATIONAL, INC., et al., ¹)	Case No. 25-58764
)	Chapter 11
In re:)	
)	

ORDER (I) AUTHORIZING THE DEBTORS (A) TO PREPARE AND MAINTAIN A CONSOLIDATED MASTER LIST OF CREDITORS IN LIEU OF SUBMITTING A FORMATTED MAILING MATRIX FOR EACH DEBTOR, AND (B) TO REDACT PERSONALLY IDENTIFIABLE INFORMATION FOR INDIVIDUAL CREDITORS AND PARTIES IN INTEREST, AND (II) APPROVING THE FORM AND MANNER OF NOTIFYING CREDITORS OF THE COMMENCEMENT OF THESE CHAPTER 11

CASES AND OTHER INFORMATION

Upon the Emergency Motion of the Debtors for Entry of an Order (I) Authorizing the

Debtors (A) to Prepare and Maintain a Consolidated Master List of Creditors in Lieu of

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121.

Submitting a Formatted Mailing Matrix for Each Debtor, and (B) to Redact Personally Identifiable Information for Individual Creditors and Parties in Interest, and (II) Approving the Form and Manner of Notifying Creditors of the Commencement of These Chapter 11 Cases and Other Information (the "Motion");² and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having jurisdiction to enter a final order consistent with Article III of the United States Constitution; and venue of these Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that due and adequate notice of the Motion has been given under the circumstances; and this Court having held a hearing (the "Hearing") to consider the relief requested in the Motion; and upon the First Day Declaration and the record of the Hearing, this Court having determined that there is good and sufficient cause for the relief set forth in this Order; and after due deliberation thereon,

IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED to the extent provided herein.
- 2. The requirements under the Bankruptcy Rules and Local Rules that separate mailing matrices be filed for each Debtor are waived.
- 3. In lieu of submitting a formatted mailing matrix or filing the Consolidated Creditor Matrix (as defined below) on the docket, the Debtors, with the assistance of the Claims and Noticing Agent (upon the Court's approval of the Debtors' retention of the Claims and Noticing Agent), shall make available a single, consolidated list of all of the Debtors' creditors (the "Consolidated Creditor Matrix") in electronic form to any entity who so requests and in non-electronic form at such requesting entity's sole cost and expense.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

Case 25-58764-sms Doc 27 Filed 08/07/25 Entered 08/07/25 08:49:09 Desc Main Document Page 3 of 9

- 4. The Debtors are authorized to redact the residential addresses and any other personally identifiable information (with the exception of names) of the Debtors' individual creditors, including employees, former employees, and customers, on any paper filed or to be filed with the Court in these Chapter 11 Cases; provided that the Debtors shall provide an unredacted version of the Consolidated Creditor Matrix to (a) the Clerk of the Court, (b) Kurtzman Carson Consultants, LLC d/b/a Verita Global, as the Debtors' claims and noticing agent (the "Claims and Noticing Agent"), (c) the U.S. Trustee, (d) counsel to the official committee of unsecured creditors appointed in these Chapter 11 Cases (if any), and (e) any other necessary party upon reasonable request.
- 5. The Debtors are authorized to serve the Notice of Commencement, substantially in the form attached hereto as **Exhibit 1**, to all parties in interest in accordance with Bankruptcy Rule 2002. Service of the Notice of Commencement shall be deemed adequate and sufficient notice of the commencement of these Chapter 11 Cases.
- 6. The Debtors, with the assistance of the proposed Claims and Noticing Agent (upon the Court's approval of the Debtors' retention of the Claims and Noticing Agent), are authorized, but not directed, to undertake all mailings directed by the Court, the U.S. Trustee as required by the Bankruptcy Code, the Bankruptcy Rules, and the Complex Case Procedures, as applicable, including the Notice of Commencement of these Chapter 11 Cases, and any other correspondence that the Debtors may wish to send creditors.
- 7. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.
- 8. Notwithstanding any applicable Bankruptcy Rule, this Order shall be effective and enforceable immediately upon entry hereof.

9. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation and interpretation of this Order.

END OF DOCUMENT

Prepared and presented by:

GREENBERG TRAURIG, LLP

/s/ John D. Elrod

John D. Elrod, GA Bar No. 246604 Jake Evans, GA Bar No. 797018 Allison J. McGregor, GA Bar No. 860865 3333 Piedmont Road NE, Suite 2500 Atlanta, GA 30305

Telephone: 678-553-2259 Facsimile: 678-553-2269 Email: elrodj@gtlaw.com

Jake.Evans@gtlaw.com

Allison.McGregor@gtlaw.com

Proposed Counsel for the Debtors in Possession

Exhibit 1

Proposed Notice of Commencement

Filed 08/07/25 Entered 08/07/25 08:49:09 Desc Main Case 25-58764-sms Doc 27 Document Page 7 of 9

Information to identify the case:								
Debtor	Wellmade Floor Coverings International, Inc.	EIN <u>5 6 - 2328425</u>	<u>-</u>					
United States I	Bankruptcy Court for the: Northern District of GA (State)	[Date case filed for chapter 11 08/04/2025						
Case number:	Lead Case ²⁵⁻⁵⁸⁷⁶⁴ , Jointly Administered	[Date case filed in chapter	MM / DD / YYYY OR MM / DD / YYYY					
		Date case converted to chapter 11	MM / DD / YYYY					

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1.	Debtor's full name:	All Other Na	mes Used in Last 8 Years:	Case Number:	Tax I.D. Number:
	Wellmade Floor Coverings Int	ternational, Inc.	N/A	25-58764	56-2328425
2.	Other Debtor Names & Case I Wellmade Industries MFR. N.			25-58760	84-4771085
3.	Address:				
	1 Wellmade Drive, Cartersville,	, GA 30121			
4.	Debtor's attorney				
John D. Elrod, Esq.		Email: elrodj@gtla	Telephone: 678-553-2259 Email: elrodj@gtlaw.com Email: Allison.McGregor@gtlaw.com		
5.		Hours open: Monday − Contact phone: (404)−2	Friday 8:00 AM - 4:00 PM 215-1000		
	7	Documents in this case Clerk of the United Stat 75 Ted Turner Drive, S' Atlanta, Georgia 30303	W		
			ords filed in this case at this offing website at www.veritaglobal.		acer.gov or at

Filed 08/07/25 Entered 08/07/25 08:49:09 Desc Main Case 25-58764-sms Doc 27 Page 8 of 9 Document

Debtor Wellmade Floor Coverings International, Inc., et al. $_{\mbox{\scriptsize Name}}$ Case number (if known) 25-

6.	Meeting of creditors	
	The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so. The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Date: Location: The meeting will be held telephonically - please dial The access code is
7.	Proof of claim deadline	Deadline for filing proof of claim: Not yet set. If a deadline is set, the court will send you another notice. A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.
		Your claim will be allowed in the amount scheduled unless:
		your claim is designated as disputed, contingent, or unliquidated;
		you file a proof of claim in a different amount; or
		■ you receive another notice. If your claim is not scheduled or if your claim is designated as <i>disputed, contingent</i> , or <i>unliquidated</i> , you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file
	a proof of claim even if your claim is scheduled.	
		You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov .
		Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.
	Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint byimposed by Federal Rule of Bankruptcy Procedure 4007(c).
9.	Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.
10	. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
11	. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

Distribution List

Wellmade Floor Coverings International, Inc. Aurora Management Partners 1197 Peachtree St NE, Suite 780 Atlanta, GA 30361 Attn: David Baker

Greenberg Traurig, LLP
Terminus 200
3333 Piedmont Road, NE, Suite 2500
Atlanta, Georgia 30305
Attn: John D. Elrod

Kurtzman Carson Consultants LLC d/b/a Verita Global 222 N. Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Attn: Drake D. Foster

> Office of the United States Trustee 362 Richard Russell Federal Building 75 Ted Turner Drive, SW Atlanta, GA 30303