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IT IS ORDERED as set forth below:

Date: August 5, 2025

Sage M. Sigler U.S. Bankruptcy Court Judge

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#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

In re:

WELLMADE FLOOR COVERINGS INTERNATIONAL, INC., et al., 1

Debtors.

Chapter 11

Case No. 25-58764

(Joint Administration Requested)

Re: Docket No. 2

# ORDER GRANTING COMPLEX CHAPTER 11 BANKRUPTCY CASE TREATMENT AND SCHEDULING HEARING ON FIRST DAY MATTERS

These administratively consolidated bankruptcy cases were filed on August 4, 2025. A Notice of Designation as Complex Chapter 11 Bankruptcy Case was filed in each case on the day each case was filed. A Request for Expedited Consideration of Certain First Day Matters was

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121.

filed in this main case on August 5, 2025 [Docket No. 18], requesting expedited consideration of certain matters. After review of the initial pleadings filed in this case, the Court concludes that these cases appear to constitute a Complex Chapter 11 Case. Accordingly, unless the Court orders otherwise,

#### IT IS ORDERED:

- I. This Case shall proceed in accordance with the Procedures for Complex Chapter 11 Cases pursuant to the *Second Amended and Restated General Order 26-2019, Procedures for Complex Chapter 11 Cases*, dated February 6, 2023, as amended;
- II. The Request for Expedited Consideration of Certain First Day Matters is GRANTED. A virtual hearing will be held before the Court on the 6th day of August, 2025 at 12:30 p.m. ET in Judge Sage M. Sigler's virtual hearing room (the "Hearing"), to consider the following First Day Matters:
  - X Emergency Motion of the Debtors for Entry of an Order Authorizing and Directing the Joint Administration of the Debtors' Chapter 11 Cases for Procedural Purposes Only [Docket No. 3]
  - X Emergency Motion of the Debtors for Entry of an Order (I) Authorizing the Debtors (A) to Prepare and Maintain a Consolidated Master List of Creditors in Lieu of Submitting a Formatted Mailing Matrix for Each Debtor and (B) to Redact Personally Identifiable Information for Individual Creditors and Parties in Interest, and (II) Approving the Form and Manner of Notifying Creditors of the Commencement of These Chapter 11 Cases and Other Information [Docket No. 4]
  - X Emergency Motion of the Debtors for Entry of an Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs [Docket No. 5]
  - X Emergency Application of the Debtors for Entry of an Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC dba Verita Global as Claims, Noticing, Solicitation, and Administrative Agent Effective as of the Petition Date [Docket No. 7]

- X Emergency Motion of the Debtors for Entry of Interim and Final Orders (I)
  Authorizing the Debtors to Pay Prepetition Wages, Payroll Taxes, Certain
  Employee Benefits, and Related Expenses and (II) Directing Banks to Honor
  Related Transfers [Docket No. 8]
- X Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured of Future Performance, and (III) Establishing Procedures for Determining Adequate Assurance of Payment [Docket No. 9]
- X Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Existing Insurance Policies, Pay All Policy Premiums, and Renew or Enter Into New Policies, and (B) Continue Insurance Premium Financing Program, Pay Insurance Premium Financing Obligations Arising in Connection therewith, and Renew Such Premium Financing Arrangements; (II) Authorizing the Debtors to Maintain and Continue their Surety Bond Program, Pay Obligations in Connection therewith, and Renew Such Surety Bonds; and (III) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related thereto [Docket No. 10]
- X Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (II) Authorizing the Continued Use of Cash Management System, (III) Waiving Certain Investment and Deposit Guidelines, (IV) Authorizing the Debtors to Maintain Corporate Card Program and Honor Prepetition Obligations Related thereto, and (V) Granting Administrative Expense Status to Postpetition Intercompany Claims [Docket No. 11]
- X Emergency Motion of the Debtors for Entry of an Order Authorizing (I) the Debtors to Pay Prepetition Taxes and Regulatory Fees in the Ordinary Course of Business and (II) Banks and Financial Institutions to Honor and Process Checks and Transfers Related thereto [Docket No. 12]
- X Emergency Motion of the Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing and to Use Cash Collateral, (B) Granting Liens and Superpriority Claims, (C) Granting Adequate Protection, (D) Modifying the Automatic Stay, (E) Scheduling Final Hearing, and (F) Granting Related Relief [Docket No. 15]
- X Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) 503(B)(9) Claimants, (B) Critical Vendors, and (II) Granting Related Relief [Docket No. 17]

- III. Copies of the First Day Matters shall be made available as follows: (a) upon written request to the Debtors' proposed counsel of record; (b) at the website of the Debtors' proposed claims and noticing agent, <a href="www.veritaglobal.net/Wellmade">www.veritaglobal.net/Wellmade</a>; (c) by using the "Submit an Inquiry" option on the Debtors' proposed claims and noticing agent website at <a href="www.veritaglobal.net/Wellmade">www.veritaglobal.net/Wellmade</a>; and/or (d) in the Office of the Clerk, U.S. Bankruptcy Court between 8:00 a.m. and 4:00 p.m. or online anytime at <a href="http://ecf.ganb.uscourts.gov">http://ecf.ganb.uscourts.gov</a> (registered users) or at <a href="http://pacer.psc.uscourts.gov">http://pacer.psc.uscourts.gov</a> (unregistered users). No further notice shall be required.
- IV. Attached hereto as <u>Schedule 1</u> are this Court's telephonic and video appearance procedures. Parties may attend the hearing telephonically via the following dial-in and corresponding Meeting ID, or may attend through video conference via the following Virtual Data Room link:

https://www.zoomgov.com/j/1611794270?pwd=N0FtZ0JSU21sMHJqakdEY0x4Szc5UT09.

END OF DOCUMENT

Prepared and presented by:

### **GREENBERG TRAURIG, LLP**

/s/ John D. Elrod

John D. Elrod, GA Bar No. 246604 Jake Evans, GA Bar No. 787018 Allison J. McGregor, GA Bar No. 860865 3333 Piedmont Road NE, Suite 2500 Atlanta, GA 30305

Telephone: 678-553-2259 Facsimile: 678-553-2269 Email: elrodj@gtlaw.com Jake.Evans@gtlaw.com Allison.McGregor@gtlaw.com

Proposed Counsel for the Debtors in Possession

Schedule 1

#### **Virtual Hearing Room Instructions**

The link to connect to Judge Sigler's Virtual Hearing Room is available on Judge Sigler's webpage at <a href="https://www.ganb.uscourts.gov/content/honorable-sage-m-sigler">https://www.ganb.uscourts.gov/content/honorable-sage-m-sigler</a>. The link to the Virtual Hearing Room is located under the section entitled Staff Information below the Chambers' email address and above the tab entitled Hearing Information. You should connect via this link each time you have a hearing with Judge Sigler until further notice from the Court. The link is best used on a desktop or laptop computer but may also be used on a phone or tablet. Your device must have a camera and audio. Headsets are strongly encouraged to prevent feedback. You will have the greatest success by being connected to reliable Wi-Fi with a connection speed greater than 3mb/s. The first time you click the link you may be instructed to download the zoom application. It will only take a couple of minutes. When you are connected via your device, you will be in Judge Sigler's Virtual Hearing Room.

PLEASE JOIN THE VIRTUAL ROOM SUFFICIENTLY PRIOR TO YOUR HEARING IN CASE YOU HAVE A PROBLEM ACCESSING THE VIRTUAL HEARING ROOM. IF YOU EXPERIENCE DIFFICULTY IN CONNECTION, PLEASE CONTACT THE COURTROOM DEPUTY VIA EMAIL.

When you join the Virtual Hearing Room, please place yourself on mute until your matter is called. Remember you are on video, even as you wait your turn. You may also turn your video off until your matter is called; however, while any matter in which you are appearing is being heard, you must leave your camera on. The judge will be in the courtroom and since this is a court proceeding, the judge expects all participants to dress and act as if they are in the courtroom.

As with the telephonic appearances, identify yourself for the record each time you speak. Also make sure your Zoom profile matches your legal name. You are prohibited from recording or broadcasting the proceedings conducted by the bankruptcy court. BLR 5073-1.

If you have any questions, please contact Nicholas Mahone at 404-215-1029 or <a href="Micholas\_Mahone@ganb.uscourts.gov">Nicholas\_Mahone@ganb.uscourts.gov</a>; you may also contact chambers at 404-215-1202 or <a href="SMSChambers@ganb.uscourts.gov">SMSChambers@ganb.uscourts.gov</a>.

## Telephonic Appearances by Counsel for Judge Sigler's Hearings

- Toll Free Number: 833-568-8864
- Enter Meeting ID 161 179 4270 followed by # key
- Dial in at least 10 minutes before the hearing time.
- Place all phones on mute. Under no circumstances should you place this call on hold.
- Pursuant to BLR 5073-1, you are prohibited from recording or broadcasting the proceedings conducted by the United States Bankruptcy Court.
- Each time you speak, identify yourself for the record.

#### **Distribution List**

Wellmade Floor Coverings International, Inc. 1 Wellmade Drive Cartersville, GA 30121

Greenberg Traurig, LLP
Terminus 200
3333 Piedmont Road, NE, Suite 2500
Atlanta, Georgia 30305
Attn: John D. Elrod

Kurtzman Carson Consultants LLC d/b/a Verita Global 222 N. Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Attn: Drake D. Foster

> Office of the United States Trustee 362 Richard Russell Federal Building 75 Ted Turner Drive, SW Atlanta, GA 30303

# Case 25-58764-sms Doc 37 Filed 08/07/25 Entered 08/08/25 01:06:23 Desc Imaged Certificate of Notice Page 10 of 11

United States Bankruptcy Court Northern District of Georgia

In re: Case No. 25-58764-sms
Wellmade Floor Coverings International, Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 113E-9 User: bncadmin Page 1 of 2
Date Rcvd: Aug 05, 2025 Form ID: pdf658 Total Noticed: 5

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 07, 2025:

Recipi ID Recipient Name and Address

+ Wellmade Floor Coverings International, Inc., 19150 SW 125th CT, Tualatin, OR 97062-7228

+ Attn: John D. Elrod, Kurtzman Carson Consultants LLC d/b/a Ve, 222 N. Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245-5648,

Attn: Drake D. Foster

Wellmade Floor Coverings International, Inc., 1 Wellmade Drive, Cartersville, GA 30121-7208

TOTAL: 3

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID ust	Notice Type: Email Address + Email/Text: ustpregion21.at.ecf@usdoj.gov	Date/Time	Recipient Name and Address
		Aug 05 2025 20:41:00	United States Trustee, 362 Richard Russell Federal Building, 75 Ted Turner Drive, SW, Atlanta, GA 30303-3315
	+ Email/Text: elrodj@gtlaw.com	Aug 05 2025 20:41:00	Greenberg Traurig, LLP, Terminus 200, 3333 Piedmont Road, NE, Suite 2500, Atlanta, Georgia 30305-1780

TOTAL: 2

### **BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

#### NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 07, 2025 Signature: /s/Gustava Winters

#### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 5, 2025 at the address(es) listed below:

Name Email Address

Bruce Z. Walker

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District/off: 113E-9

User: bncadmin

Page 2 of 2

Date Rcvd: Aug 05, 2025

Form ID: pdf658

Total Noticed: 5

on behalf of Creditor Flooring Investments LLC bwalker@cpmtlaw.com jpenston@cpmtlaw.com

Christopher K. Coleman

on behalf of Creditor AHF IC LLC christopher.coleman@kslaw.com

John D. Elrod

on behalf of Debtor Wellmade Floor Coverings International Inc. elrodj@gtlaw.com,

fieldss@gtlaw.com,allison.mcgregor@gtlaw.com

Lindsay P. S. Kolba

on behalf of U.S. Trustee United States Trustee lindsay.p.kolba@usdoj.gov

TOTAL: 4