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UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

In re:

WELLMADE FLOOR COVERINGS INTERNATIONAL, INC., et al., 1

Debtors.

Chapter 11

Case No. 25-58764

(Jointly Administered)

Hearing Date: August 21, 2025 at 10:00 a.m. (ET) Obj. Deadline: August 14, 2025 at 10:00 a.m. (ET)

NOTICE OF HEARING

PLEASE TAKE NOTICE that the above captioned debtors and debtors in possession (collectively the "Debtors") filed the motions listed below (each a "Motion" and collectively the "Motions") and the related papers with the Court:

- 1. Wages & Benefits Motion. Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Wages, Payroll Taxes, Certain Employee Benefits, and Related Expenses and (II) Directing Banks to Honor Related Transfers [Docket No. 8]. The Court entered an order on August 7, 2025 granting interim relief on this motion [Docket No. 31].
- Utilities Motion. Emergency Motion of the Debtors for Entry of Interim and Final 2. Orders (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured of Future Performance, and (III) Establishing Procedures for Determining Adequate Assurance of Payment [Docket No. 9]. The Court entered an order on August 7, 2025, granting interim relief on this motion [Docket No. 32].
- 3. Insurance Motion. Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Existing Insurance Policies, Pay all Policy Premiums, and Renew or Enter Into New Policies, and (B) Continue Insurance Premium Financing Program, Pay Insurance Premium Financing Obligations Arising in Connection Therewith, and Renew Such Premium Financing Arrangements; (II) Authorizing the Debtors to Maintain Their Surety Bond Program, Pay Obligations in Connection Therewith, and Renew or Obtain New Surety Bonds; and (III) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto [Docket No. 10]. The Court entered an order on August 7, 2025

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121.



granting interim relief on this motion [Docket No. 33].

- 4. Cash Management Motion. Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (II) Authorizing the Continued Use of Cash Management System, (III) Waiving Certain Investment and Deposit Guidelines, (IV) Authorizing the Debtors to Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (V) Granting Administrative Expense Status to Postpetition Intercompany Claims [Docket No. 11]. The Court entered an order on August 7, 2025 granting interim relief on this motion [Docket No. 34].
- 5. **Taxes Motion.** Emergency Motion of the Debtors for Entry of an Order Authorizing (I) the Debtors to Pay Prepetition Taxes and Regulatory Fees in the Ordinary Course of Business and (II) Banks and Financial Institutions to Honor and Process Checks and Transfers Related Thereto [Docket No. 12]. The Court entered an order on August 7, 2025 granting interim relief on this motion [Docket No. 35].
- 6. **DIP Financing/Cash Collateral Motion.** Emergency Motion of the Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing and to Use Cash Collateral, (B) Granting Liens and Superpriority Claims, (C) Granting Adequate Protection, (D) Modifying the Automatic Stay, (E) Scheduling Final Hearing, and (F) Granting Related Relief [Docket No. 15]. The Court entered an order on August 7, 2025 granting interim relief on this motion [Docket No. 30].
- 7. *Critical Vendor Motion*. Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) 503(B)(9) Claimants and (B) Critical Vendors and (II) Granting Related Relief [Docket No. 17]. The Court entered an order on August 7, 2025 granting interim relief on this motion [Docket No. 36].

PLEASE TAKE FURTHER NOTICE that the Court will hold a hearing on the Motions at 10:00 a.m. (prevailing Eastern Time) on August 21, 2025, in Courtroom 1201, United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303, which may be attended in person or via the Court's Virtual Hearing Room. You may join the Virtual Hearing Room through the "Dial-In and Virtual Bankruptcy Hearing Information" link at the top of the homepage of the Court's website, www.ganb.uscourts.gov, or the link on the judge's webpage, which can also be found on the Court's website. Please also review the "Hearing Information" tab on the judge's webpage for further information about the hearing. You should be prepared to appear at the hearing via video, but you may leave your camera in the off position until the Court instructs otherwise. Unrepresented persons who do not have video capability may use the telephone dial-in information on the judge's webpage.

Your rights may be affected by the Court's ruling on these pleadings. You should read these pleadings carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.) If you do not want the Court to grant the relief sought in these pleadings or if you want the Court to consider your views, then you and/or your attorney must attend the hearing.

If you object to the relief requested in and of the Motions, you must timely file your objection by 4:00 p.m. (prevailing Eastern Time) on August 14, 2025 (the "Objection Deadline") with the Bankruptcy Clerk at the United States Bankruptcy Court for the Northern District of Georgia, Atlanta Division, 75 Ted Turner Dr. SW, Suite 1340, Atlanta, GA, 30303 and serve a copy on the Debtors' proposed counsel, , Greenberg Traurig, LLP, Terminus 200, 3333 Piedmont Road, NE, Suite 2500, Atlanta, Georgia 30305, Attn: John D. Elrod (elrodj@gtlaw.com) and Allison J. McGregor (Allison.McGregor@gtlaw.com) and any other appropriate persons by the Objection Deadline. The response or objection must explain your position and be actually received by the Bankruptcy Clerk within the required time.

Dated: August 8, 2025 Respectfully submitted,

GREENBERG TRAURIG, LLP

/s/ John D. Elrod

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