Case 25-58764-sms Doc 51 Filed 08/09/25 Entered 08/10/25 00:48:52 Desc Imaged Docket #0051 Date Filed: 08/09/2025

IT IS ORDERED as set forth below:

Date: August 7, 2025

Jack M. Sigler

Sage M. Sigler
U.S. Bankruptcy Court Judge

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

In re:)	
)	Chapter 11
WELLMADE FLOOR COVERINGS)	
INTERNATIONAL, INC., et al., 1)	Case No. 25-58764-sms
Debtors.)))	(Joint Administration Requested)
)	Re: Docket No. 10

INTERIM ORDER (I) AUTHORIZING THE DEBTORS TO (A) MAINTAIN EXISTING INSURANCE POLICIES, PAY ALL POLICY PREMIUMS, AND RENEW OR ENTER INTO NEW POLICIES, AND (B) CONTINUE INSURANCE PREMIUM FINANCING PROGRAM, PAY INSURANCE PREMIUM FINANCING OBLIGATIONS ARISING IN CONNECTION THEREWITH, AND RENEW SUCH PREMIUM FINANCING ARRANGEMENTS; (II) AUTHORIZING THE DEBTORS TO MAINTAIN THEIR SURETY BOND PROGRAM, PAY OBLIGATIONS IN CONNECTION THEREWITH, AND RENEW OR OBTAIN NEW SURETY BONDS; AND (III) AUTHORIZING BANKS TO HONOR AND PROCESS CHECKS AND ELECTRONIC TRANSFER REQUESTS RELATED THERETO

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121.



Upon the Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Existing Insurance Policies, Pay all Policy Premiums, and Renew or Enter Into New Policies, and (B) Continue Insurance Premium Financing Program, Pay Insurance Premium Financing Obligations Arising in Connection Therewith, and Renew Such Premium Financing Arrangements; (II) Authorizing the Debtors to Maintain Their Surety Bond Program, Pay Obligations in Connection Therewith, and Renew or Obtain New Surety Bonds; and (III) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto (the "Motion");² and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue of these Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that due and adequate notice of the Motion has been given under the circumstances; and this Court having held a hearing (the "Hearing") to consider the relief requested in the Motion; and upon the First Day Declaration and the record of the Hearing, this Court having determined that there is good and sufficient cause for the relief set forth in this Order; and after due deliberation thereon,

IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED as set forth herein.
- 2. The Debtors are authorized to honor the terms of their existing Policies, including making all postpetition payments (including postpetition fees and premiums) with respect to the Policies on an uninterrupted basis and may renew or enter into new Policies as needed without further order of the Court.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

- 3. The Debtors are authorized to honor the terms of their existing Surety Bonds, including making all postpetition payments with respect to the Surety Bonds and renew or, as necessary, acquire additional bonding capacity as needed in the ordinary course of business, and execute other agreements, as needed, in connection with the Surety Bond Program.
- 4. The Debtors are authorized to pay any prepetition claims owed under the Policies and Surety Bonds.
- 5. The Debtors are authorized to honor any prepetition or postpetition obligations under the PFA, as needed, in the ordinary course of business without further application to this Court. The Debtors are further authorized to renew the PFA, and to extend or obtain a replacement premium finance agreement, as needed, in the ordinary course of businesses without further application to this Court.
- 6. To the extent that the Policies or related agreements may be deemed executory contracts within the meaning of section 365 of the Bankruptcy Code, the Debtors do not at this time seek authority to assume such contracts, no relief is granted in respect thereof, and no determination is made as to whether any such contracts are executory. Nothing in this Order (i) is intended or shall be deemed to constitute an assumption of any agreement pursuant to section 365 of the Bankruptcy Code or an admission as to the validity of any claim against the Debtors and their estates; (ii) shall impair, prejudice, waive, or otherwise affect the rights of the Debtors and their estates with respect to the validity, priority, or amount of any claim against the Debtors and their estates; (iii) shall impair, prejudice, waive, or otherwise affect the rights of the Debtors and their estates with respect to any and all claims or causes of action against any of the Insurers; or (iv) shall be construed as a promise to pay a claim.

- 7. Notwithstanding anything to the contrary contained in this Order, any payment, deposit, or other transfer made or to be made under this Order, any authorization contained in this Order, or any claim for which payment is authorized hereunder, shall be subject to the terms and provisions of any orders of this Court approving any debtor in possession financing for, or any use of cash collateral by, the Debtors and any approved budget (subject to permitted variances thereto) in connection therewith. Nothing herein is intended to modify, alter, or waive, in any way, any terms, provisions, requirements, or restrictions of (a) any such orders approving any debtor in possession financing or use of cash collateral or (b) any debtor in possession financing agreements and documents related thereto.
- A final hearing to consider the relief requested in the Motion shall be held on August 21, 2025 at 10:00 a.m. (prevailing Eastern Time) and any objections to entry of such order shall be in writing and filed with this Court no later than August 14, 2025 at 4:00 p.m. (prevailing Eastern Time) and served on: (i) the Debtors, c/o Wellmade Floor Coverings International Inc., 1197 Peachtree St. NE, Suite 780, Atlanta, GA 30361, Attn: David Baker (dbaker@auroramp.com); (ii) proposed counsel to the Debtors, Greenberg Traurig, LLP, Terminus 200, 3333 Piedmont Road, NE, Suite 2500, Atlanta, Georgia 30305, Attn: John D. Elrod (elrodj@gtlaw.com) and Allison J. McGregor (Allison.McGregor@gtlaw.com); (iii) counsel for the Prepetition Lenders, King & Spalding LLP, 1180 Peachtree Street, NE, Suite 1600, Atlanta, GA 30309, Attn: Austin Jowers (AJowers@kslaw.com); (iv) counsel for the DIP Lenders, Rountree Leitman Klein & Geer, LLC, Century Plaza I, 2987 Clairmont Road, Suite 350, Atlanta, GA 30329 Attn: Will B. Geer (WGeer@rlkglaw.com); and (v) the Office of the United States Trustee for Region 21, 362 Richard Russell Building & U.S. Courthouse, 75 Ted Turner Drive, S.W., Atlanta, GA 30303 Attn: Lindsay Kolba (Lindsay.P.Kolba@usdoj.gov).

- 9. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.
 - 10. The requirements of Bankruptcy Rule 6003(b) are satisfied.
- 11. Notwithstanding any applicable Bankruptcy Rule, this Order shall be effective and enforceable immediately upon entry hereof.
- 12. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation and interpretation of this Order.

END OF DOCUMENT

Prepared and presented by:

GREENBERG TRAURIG, LLP

/s/ John D. Elrod

John D. Elrod, GA Bar No. 246604 Jake Evans, GA Bar No. 797018 Allison J. McGregor, GA Bar No. 860865 3333 Piedmont Road NE, Suite 2500 Atlanta, GA 30305

Telephone: 678-553-2259 Facsimile: 678-553-2269 Email: elrodj@gtlaw.com Jake.Evans@gtlaw.com Allison.McGregor@gtlaw.com

Proposed Counsel for the Debtors in Possession

Distribution List

Wellmade Floor Coverings International, Inc. 1197 Peachtree St. NE, Suite 780 Atlanta, GA 30361 Attn: David Baker

Greenberg Traurig, LLP
Terminus 200
3333 Piedmont Road, NE, Suite 2500
Atlanta, Georgia 30305
Attn: John D. Elrod

Kurtzman Carson Consultants LLC d/b/a Verita Global 222 N. Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Attn: Drake D. Foster

> Office of the United States Trustee 362 Richard Russell Federal Building 75 Ted Turner Drive, SW Atlanta, GA 30303 Attn: Lindsay Kolba

King & Spalding LLP 1180 Peachtree Street, NE, Suite 1600 Atlanta, GA 30309 Attn: Austin Jowers

Rountree Leitman Klein & Geer, LLC Century Plaza I 2987 Clairmont Road, Suite 350 Atlanta, GA 30329 Attn: Will B. Geer

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United States Bankruptcy Court Northern District of Georgia

In re: Case No. 25-58764-sms

Wellmade Floor Coverings International, Chapter 11

Wellmade Industries MFR. N.A LLC

Debtors

CERTIFICATE OF NOTICE

District/off: 113E-9 User: bncadmin Page 1 of 2
Date Rcvd: Aug 07, 2025 Form ID: pdf534 Total Noticed: 5

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 09, 2025:

Recipi ID Recipient Name and Address

db + Wellmade Floor Coverings International, Inc., 19150 SW 125th CT, Tualatin, OR 97062-7228

aty + W. Austin Jowers, King & Spalding LLP, 1180 Peachtree Street, N.E., Atlanta, GA 30309-7525

claims + KCC, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614

+ King & Spalding LLP, 1180 Peachtree Street, NE, Suite 1600, Atlanta, GA 30309-7525, Attn: Austin Jowers

+ Wellmade Floor Coverings International, Inc., 1197 Peachtree St. NE, Suite 780, Atlanta, GA 30361-3502, Attn: David Baker

TOTAL: 5

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 09, 2025 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 7, 2025 at the address(es) listed below:

Name Email Address

Bruce Z. Walker

on behalf of Creditor Flooring Investments LLC bwalker@cpmtlaw.com jpenston@cpmtlaw.com

Christopher K. Coleman

on behalf of Creditor AHF IC LLC christopher.coleman@kslaw.com

John D. Elrod

on behalf of Joint Admin Debtor Wellmade Industries MFR. N.A LLC elrodj@gtlaw.com

fieldss@gtlaw.com,allison.mcgregor@gtlaw.com

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District/off: 113E-9 Page 2 of 2 User: bncadmin Date Rcvd: Aug 07, 2025 Form ID: pdf534 Total Noticed: 5

John D. Elrod

on behalf of Debtor Wellmade Floor Coverings International Inc. elrodj@gtlaw.com,

fieldss@gtlaw.com,allison.mcgregor@gtlaw.com

Lindsay P. S. Kolba

on behalf of U.S. Trustee United States Trustee lindsay.p.kolba@usdoj.gov

Mark S. Marani

on behalf of Creditor Flooring Investments LLC mmarani@cpmtlaw.com jpenston@cpmtlaw.com;ddouglas@cpmtlaw.com

Will B. Geer

on behalf of Creditor SummitBridge National Investments VIII LLC wgeer@rlkglaw.com,

dsideris@rlkglaw.com;willgeer@ecf.courtdrive.com;2836@notices.nextchapterbk.com;6717577420@filings.docketbird.com;emil ler@rlkglaw.com;lmassey@rlkglaw.com

TOTAL: 7