Case 25-58764-sms Doc 46 Filed 08/09/25 Entered 08/10/25 00:48-52 Docket #0046 Date Filed: 08/09/2025 Certificate of induce Fage 101.0

IT IS ORDERED as set forth below:

Date: August 6, 2025

Joseph M. Sigle

Sage M. Sigler U.S. Bankruptcy Court Judge

UNITED STATED BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

Chanton 11
) Chapter 11
) Case No. 25-58760-sms
) (Joint Administration Requested)
)
))
)
) Chapter 11
)
) Case No. 25-58764-sms
) (Joint Administration Requested)
)

ORDER AUTHORIZING AND DIRECTING THE JOINT ADMINISTRATION OF THE DEBTORS' CHAPTER 11 CASES FOR PROCEDURAL PURPOSES ONLY

Upon the *Emergency Motion of the Debtors for Entry of an Order Authorizing and Directing the Joint Administration of the Debtors' Chapter 11 Cases for Procedural Purposes Only* (the "Motion");¹ and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having jurisdiction to enter a final order consistent with Article III of the United States Constitution; and venue of these Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that due and adequate notice of the Motion has been given under the circumstances; and upon the First Day Declaration, this Court having determined that there is good and sufficient cause for the relief set forth in this Order; and after due deliberation thereon, and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED as set forth herein.
- 2. Pursuant to Bankruptcy Rule 1015(b) and the Complex Case Procedures, the above-captioned chapter 11 cases are hereby consolidated for procedural purposes only and shall be jointly administered by this Court.
- 3. Nothing contained in this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the above-captioned Chapter 11 Cases, and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating the Chapter 11 Cases.
 - 4. The caption of the Debtors' jointly administered cases shall read as follows:

UNITED STATED BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

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¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Motion.

In re:)		
)	Chapter 11	
WELLMADE FLOOR COVERINGS)	-	
INTERNATIONAL, INC., et al., ¹)	Case No. 25-58764	
)		
Debtor.)		
Deotor.)		

5. A docket entry shall be made in each of the Debtor's Chapter 11 Cases substantially as follows:

An order (the "Joint Administration Order") has been entered in this case directing the joint administration of the chapter 11 cases listed below under Case No. 25-58764. The docket in Case No. 25-58764 should be consulted for all matters affecting this case. The following chapter 11 cases are jointly administered pursuant to the Joint Administration Order: Case No. 25-58760; Case No. 25-58764.

- 6. The caption set forth above shall be deemed to satisfy any applicable requirements of section 342(c)(1) of the Bankruptcy Code and Bankruptcy Rule 2002(n).
- 7. The Debtors are authorized to use a combined service list for the jointly administered Chapter 11 Cases and combined notices shall be sent to creditors of the Debtors' estates.
- 8. One consolidated docket and one file shall be maintained for the Chapter 11 Cases by the Debtors and kept by the Clerk.
- 9. All filings in the jointly administered cases, with the exception of (a) each Debtors' schedules and statement of financial affairs (which each Debtor shall file separately on each Debtor's respective bankruptcy docket); (b) proofs of claim (which creditors shall file separately

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121.

per Debtor in each Debtor's respective bankruptcy case); (c) monthly operating reports and post confirmation reports (which each Debtor shall file separately on each Debtor's respective bankruptcy docket);(d) status reports (which each Debtor shall file separately on each Debtor's respective bankruptcy docket); (e) any proposed plan of reorganization or liquidation and disclosure statement wherein only one of the Debtors is a plan proponent or the proposal is only as to a single Debtor (which the plan proponent shall file on the bankruptcy docket for the applicable Debtor); and (f) final reports and applications for final decrees (which each Debtor shall file separately on each Debtor's respective bankruptcy docket) shall hereafter be filed in the case of Wellmade Floor Coverings International, Inc., et al., 25-58764-sms.

- 10. The Debtors and the Clerk are authorized to take all actions necessary to effectuate the relief granted in this Order.
- 11. Notwithstanding the applicability of any Bankruptcy Rule, this Order shall be effective and enforceable immediately upon entry thereof.
- 12. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

END OF DOCUMENT

Prepared and presented by:

GREENBERG TRAURIG, LLP

/s/ John D. Elrod

John D. Elrod, GA Bar No. 246604 Jake Evans, GA Bar No. 797018 Allison J. McGregor, GA Bar No. 860865 3333 Piedmont Road NE, Suite 2500 Atlanta, GA 30305

Telephone: 678-553-2259 Facsimile: 678-553-2269 Email: elrodj@gtlaw.com Jake.Evans@gtlaw.com Allison.McGregor@gtlaw.com

Proposed Counsel for the Debtors in Possession

Distribution List

Wellmade Floor Coverings International, Inc. 1 Wellmade Drive Cartersville, GA 30121

Greenberg Traurig, LLP
Terminus 200
3333 Piedmont Road, NE, Suite 2500
Atlanta, Georgia 30305
Attn: John D. Elrod

Kurtzman Carson Consultants LLC d/b/a Verita Global 222 N. Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Attn: Drake D. Foster

> Office of the United States Trustee 362 Richard Russell Federal Building 75 Ted Turner Drive, SW Atlanta, GA 30303

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United States Bankruptcy Court Northern District of Georgia

In re: Case No. 25-58764-sms

Wellmade Floor Coverings International,

Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 113E-9 User: bncadmin Page 1 of 2
Date Rcvd: Aug 07, 2025 Form ID: pdf447 Total Noticed: 9

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 09, 2025:

Recipi ID Recipient Name and Address

db + Wellmade Floor Coverings International, Inc., 19150 SW 125th CT, Tualatin, OR 97062-7228 aty + W. Austin Jowers, King & Spalding LLP, 1180 Peachtree Street, N.E., Atlanta, GA 30309-7525 cr AHF IC, LLC, P.O. Box 566, Mountville, PA 17754

+ Attn: Drake D. Foster, Office of the United States Trustee, 362 Richard Russell Federal Building, 75 Ted Turner Drive, SW, Atlanta, GA

30303-3315

+ Attn: John D. Elrod, Kurtzman Carson Consultants LLC, d/b/a Verita Global, 222 N. Pacific Coast Highway, 3rd Floor, El Segundo, CA

90245-5648

claims + KCC, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr + SummitBridge National Investments VIII, LLC, 1700 Lincoln Street, Suite 2150, Denver, CO 80203-4500

+ Wellmade Floor Coverings International, Inc., 1 Wellmade Drive, Cartersville, GA 30121-7208

TOTAL: 8

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Standard Time.

Notice Type: Email Address Date/Time Recipient Name and Address

+ Email/Text: ustpregion21.at.ecf@usdoj.gov Aug 07 2025 20:33:00 United States Trustee, 362 Richard Russell Federal

Building, 75 Ted Turner Drive, SW, Atlanta, GA

30303-3315

TOTAL: 1

Recip ID

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 09, 2025 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 7, 2025 at the address(es) listed below:

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District/off: 113E-9 Page 2 of 2 User: bncadmin Date Rcvd: Aug 07, 2025 Form ID: pdf447 Total Noticed: 9

Name **Email Address**

Bruce Z. Walker

on behalf of Creditor Flooring Investments LLC bwalker@cpmtlaw.com jpenston@cpmtlaw.com

Christopher K. Coleman

on behalf of Creditor AHF IC LLC christopher.coleman@kslaw.com

John D. Elrod

on behalf of Debtor Wellmade Floor Coverings International Inc. elrodj@gtlaw.com,

fieldss@gtlaw.com, all is on.mcgregor@gtlaw.com

Lindsay P. S. Kolba

on behalf of U.S. Trustee United States Trustee lindsay.p.kolba@usdoj.gov

Mark S. Marani

on behalf of Creditor Flooring Investments LLC mmarani@cpmtlaw.com jpenston@cpmtlaw.com;ddouglas@cpmtlaw.com

Will B. Geer

on behalf of Creditor SummitBridge National Investments VIII LLC wgeer@rlkglaw.com, dsideris@rlkglaw.com;willgeer@ecf.courtdrive.com;2836@notices.nextchapterbk.com;6717577420@filings.docketbird.com;emil ler@rlkglaw.com;lmassey@rlkglaw.com

TOTAL: 6