



IT IS ORDERED as set forth below:

Date: August 21, 2025

A handwritten signature in blue ink, reading "Sage M. Sigler".

**Sage M. Sigler
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:

WELLMADE FLOOR COVERINGS
INTERNATIONAL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-58764-sms

(Jointly Administered)

Re: Docket No. 9

**FINAL ORDER (I) PROHIBITING UTILITY PROVIDERS FROM ALTERING,
REFUSING OR DISCONTINUING SERVICE, (II) DEEMING UTILITY PROVIDERS
ADEQUATELY ASSURED OF FUTURE PERFORMANCE, AND (III) ESTABLISHING
PROCEDURES FOR DETERMINING ADEQUATE ASSURANCE OF PAYMENT**

Upon the *Emergency Motion of the Debtors for Entry of Interim and Final Orders*

(I) Prohibiting Utility Providers From Altering, Refusing or Discontinuing Service, (II) Deeming

Utility Providers Adequately Assured of Future Performance, and (III) Establishing Procedures

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121.



for Determining Adequate Assurance of Payment (the “Motion”);² and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having jurisdiction to enter a final order consistent with Article III of the United States Constitution; and venue of these Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and this Court having held a hearing (the “Hearing”) to consider the relief requested in the Motion; and the Court having entered an interim order granting the relief request in the Motion [Docket No. 32] (the “Interim Order”); and good and sufficient cause for the relief set forth in this Order; and after due deliberation thereon,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED to the extent provided herein.
2. The Debtors are authorized but not directed to deliver Ordinary Course Payments to Utility Providers (identified on Exhibit C to the Motion) providing postposition Utility Services, with said payments authorized to begin upon the entry of the Interim Order and to continue upon entry of this Final Order granting this Motion. In the absence of an Adequate Assurance Request (as Defined below) delivery of the Order Course Payments, along with any prepetition deposits, shall be deemed sufficient and satisfactory adequate assurance pursuant to section 366 of the Bankruptcy Code.
3. The following procedures (the “Adequate Assurance Procedures”) are hereby approved with respect to all Utility Providers, including any Subsequently Identified Utility Provider:

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

- A. Except as provided by the Adequate Assurance Procedures, the Utility Providers will be prohibited from: (i) altering, refusing, or discontinuing services to, or otherwise discriminating against, the Debtors on the basis of the commencement of the Chapter 11 Cases or a debt owed by the Debtors for services rendered prior to the Petition Date, or on account of any perceived inadequacy of the Debtors' Proposed Adequate Assurance; or (ii) requiring the Debtors to pay a deposit or other security in connection with the provision of postpetition Utility Services, other than any prepetition deposits held by the Utility Providers;
- B. If a Utility Provider is not satisfied with the Proposed Adequate Assurance and seeks additional assurance of payment, the Utility Provider must serve a written request (an "Additional Assurance Request") upon: the Debtors setting forth (i) the type of Utility Services, the location(s) for which Utility Services are provided, and the account number(s) for such location(s), (ii) the outstanding balance for each account, (iii) a summary of the Debtors' payment history on each account and whether any deposits or prepayments have been made by the Debtors to the Utility Provider, (iv) the amount and form of additional assurance of payment requested, and (v) an explanation of why the Adequate Assurance Deposit is inadequate assurance of payment;
- C. The Additional Assurance Request must be served on the following notice parties: (i) the Debtors, c/o Wellmade Floor Coverings International, Inc., 1197 Peachtree St. NE, Suite 780, Atlanta, GA 30361, Attn: David Baker (dbaker@auroramp.com); (ii) proposed counsel to the Debtors, Greenberg Traurig, LLP, Terminus 200, 3333 Piedmont Road, NE, Suite 2500, Atlanta, Georgia 30305, Attn: John D. Elrod (elrodj@gtlaw.com) and Allison J. McGregor (Allison.McGregor@gtlaw.com); (iii) counsel for the Prepetition Lenders, King & Spalding LLP, 1180 Peachtree Street NE, Suite 1600, Atlanta, GA 30309, Attn: Austin Jowers (AJowers@kslaw.com); and (iv) the Office of the United States Trustee for Region 21, 362 Richard Russell Building & U.S. Courthouse, 75 Ted Turner Drive, S.W., Atlanta, GA 30303; (v) counsel for the DIP Lenders, Rountree Leitman Klein & Geer, LLC, Century Plaza I, 2987 Clairmont Road, Suite 350, Atlanta, GA 30329 Attn: Will B. Geer; and (vi) proposed counsel for the Official Committee of Unsecured Creditors, Pachulski Stang Ziehl & Jones LLP, 1700 Broadway, 36th Floor, New York, NY 10019, Attn: Bradford J. Sandler (bsandler@pszjlaw), Shirley S. Cho (scho@pszjlaw.com), Theodore S. Heckel (theckel@pszjlaw.com) and Small Herrin, 100 Galleria Parkway, Suite 350, Atlanta, GA 30339, Attn: Gus H. Small (gsmall@smallherrin.com) and Anna M. Humnicky (ahumnicky@smallherrin.com) (collectively, the "Adequate Assurance Notice Parties");
- D. Upon the Debtors' receipt of an Additional Assurance Request in compliance with the Adequate Assurance Procedures, the Debtors will

promptly negotiate with the requesting Utility Provider to resolve such Utility Provider's Additional Assurance Request;

- E. The Debtors may resolve any Additional Assurance Request by agreement with the relevant Utility Provider and without further order of this Court, and may, in connection with any such agreement provide such Utility Provider with additional adequate assurance of future payment including, but not limited to, cash deposits, prepayments, or other security, without further order of this Court, if the Debtors believe such additional assurance is reasonable;
- F. Should the Debtors be unable to reach a resolution with respect to an Additional Assurance Request, the Debtors will, upon reasonable notice, calendar the matter (the "Determination Hearing") for the next regularly scheduled hearing to determine the adequacy of assurance of payment pursuant to section 366(c)(3) of the Bankruptcy Code.
- G. Pending resolution of any such Determination Hearing, the relevant Utility Provider shall be restrained from discontinuing, altering or refusing service to the Debtors on account of unpaid charges for prepetition services or the Debtors' bankruptcy filing;
- H. A Utility Provider that does not serve an Additional Assurance Request in compliance with the procedures herein will be deemed to have adequate assurance of payment that is satisfactory to such Utility Provider within the meaning of the Bankruptcy Code section 366(c)(2), subject to such Utility Provider's right to seek a modification of adequate assurance under Bankruptcy Code section 366(c)(3); and
- I. At any time, the Debtors may terminate service from any of the Utility Providers, such termination being effective immediately upon the Debtors' notice to the Utility Provider. At such time, the Debtors shall no longer be required to make any payments to such Utility Provider for any services provided after such termination, and any excess payments shall be returned immediately.

4. The Debtors are authorized, in their sole discretion, to amend the Utility Providers List to add or remove any Utility Provider, and all provisions of this Order shall apply to any such Subsequently Identified Utility Provider that is added to such list; *provided, however*, that if additional Utility Providers are added to the Utility Provider List, the Debtors shall: (i) file a copy of any such amendment and serve a copy of the Motion and this Order on any Subsequently Identified Utility Provider, along with an amended Utility Provider List; and (ii) make all Ordinary

Course Payments to such Subsequently Identified Utility Provider. Such Subsequently Identified Utility Provider shall be permitted to make an Additional Assurance Request in compliance with the Adequate Assurance Procedures after it receives notice of the Motion. For any entity that is removed from the Utility Provider List, the Debtors shall serve that entity with a notice of removal and such entity shall have 14 calendar days from the date of service of such notice to object to that removal.

5. Pending resolution of any Additional Assurance Request, Objection or Determination Hearing, the Utility Providers are prohibited from (a) discriminating against the Debtors, (b) altering, refusing, or discontinuing service to the Debtors, or (c) requiring payment of a deposit or receipt or any other security for continued service other than the Utility Deposit, on the basis of the commencement of the Chapter 11 Cases or a debt owed by the Debtors for services rendered prior to the Petition Date, or on account of any perceived inadequacy of the Debtors' Proposed Adequate Assurance. The Utility Providers are further prohibited from drawing upon any existing security deposit, surety bond, or other form of security to secure future payment for Utility Services, absent further order of this Court.

6. For the avoidance of doubt, the terms of this Order, including the Adequate Assurance Procedures, shall apply to each Utility Provider, notwithstanding any customary business practices, policies, internal operating procedures, or state or local laws or regulations to the contrary. Any Utility Providers that believe its customary business practices, policies, internal operating procedures, or state or local laws or regulations forbid it from accepting the Proposed Adequate Assurance or entitle it to additional adequate assurance shall make an Additional Assurance Request or file an Objection in accordance with this Order.

7. Notwithstanding the relief granted herein or any actions taken pursuant thereto, nothing herein shall be deemed: (i) an admission as to the validity of any claim against the Debtors; (ii) a waiver of the Debtors' rights to dispute any claim on any grounds; (iii) a promise or requirement to pay any claim; (iv) an implication or admission that any particular claim is of a type specified or defined hereunder; (v) a request or authorization to assume any agreement, contract or lease pursuant to section 365 of the Bankruptcy Code; or (vi) a waiver of the Debtors' rights under the Bankruptcy Code or any other applicable law.

8. Notwithstanding anything to the contrary in the Motion or this Final Order, any payment authorized to be made by the Debtors herein shall be subject to and consistent with the terms and conditions contained in any orders entered by this Court authorizing the use of cash collateral and any order authorizing postpetition financing (collectively, a "Financing Order"), including compliance with any budget or cash flow forecast in connection therewith. To the extent there is any conflict between this Final Order and a Financing Order, the terms of the Financing Order shall control.

9. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.

10. Notwithstanding any applicable Bankruptcy Rule, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

11. This Court shall retain jurisdiction with respect to all matters arising from or relating to the implementation and/or interpretation of this Order.

END OF DOCUMENT

Prepared and presented by:

GREENBERG TRAURIG, LLP

/s/ John D. Elrod

John D. Elrod, GA Bar No. 246604

Jake Evans, GA Bar No. 797018

Allison J. McGregor, GA Bar No. 860865

3333 Piedmont Road NE, Suite 2500

Atlanta, GA 30305

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Jake.Evans@gtlaw.com

Allison.McGregor@gtlaw.com

Proposed Counsel for the Debtors in Possession

Distribution List

Wellmade Floor Coverings International, Inc.
1197 Peachtree St. NE, Suite 780
Atlanta, GA 30361
Attn: David Baker

Greenberg Traurig, LLP
Terminus 200
3333 Piedmont Road, NE, Suite 2500
Atlanta, Georgia 30305
Attn: John D. Elrod

Kurtzman Carson Consultants LLC d/b/a Verita Global
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Attn: Drake D. Foster

Office of the United States Trustee
362 Richard Russell Federal Building
75 Ted Turner Drive, SW
Atlanta, GA 30303
Attn: Lindsay Kolba

King & Spalding LLP
1180 Peachtree Street, NE, Suite 1600
Atlanta, GA 30309
Attn: Austin Jowers

Rountree Leitman Klein & Geer, LLC
Century Plaza I
2987 Clairmont Road, Suite 350
Atlanta, GA 30329
Attn: Will B. Geer

Pachulski Stang Ziehl & Jones LLP
1700 Broadway, 36th Floor
New York, NY 10019
Attn: Bradford J. Sandler

Small Herrin
100 Galleria Parkway, Suite 350
Atlanta, GA 30339,
Attn: Gus H. Small

United States Bankruptcy Court
Northern District of Georgia

In re:
Wellmade Floor Coverings International,
Wellmade Industries MFR. N.A LLC
Debtors

Case No. 25-58764-sms
Chapter 11

CERTIFICATE OF NOTICE

District/off: 113E-9
Date Rcvd: Aug 22, 2025

User: bncadmin
Form ID: pdf615

Page 1 of 3
Total Noticed: 10

The following symbols are used throughout this certificate:

Symbol	Definition
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+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
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Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 24, 2025:

Recip ID	Recipient Name and Address
db	+ Wellmade Floor Coverings International, Inc., 19150 SW 125th CT, Tualatin, OR 97062-7228
aty	+ W. Austin Jowers, King & Spalding LLP, 1180 Peachtree Street, N.E., Atlanta, GA 30309-7525
cr	AHF IC, LLC, P.O. Box 566, Mountville, PA 17754
crclm	+ Committee of Creditors Holding Unsecured Claims, Small Herrin, LLP, 100 Galleria Parkway, Suite 350, Atlanta, GA 30339 UNITED STATES 30339-6473
claims	+ KCC, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	+ SummitBridge National Investments VIII, LLC, 1700 Lincoln Street, Suite 2150, Denver, CO 80203-4500
	+ Wellmade Floor Coverings International, Inc., Attn: David Baker, 1197 Peachtree St. NE, Suite 780, Atlanta, GA 30361-3502
jadmdb	+ Wellmade Industries MFR. N.A LLC, 1 Wellmade Drive NE, Cartersville, GA 30121-7208

TOTAL: 8

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
ust	+ Email/Text: ustpreion21.at.ecf@usdoj.gov	Aug 22 2025 20:30:00	United States Trustee, 362 Richard Russell Federal Building, 75 Ted Turner Drive, SW, Atlanta, GA 30303-3315
cr	+ Email/Text: schristianson@buchalter.com	Aug 22 2025 20:29:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, CA 94105-2491

TOTAL: 2

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 24, 2025

Signature: /s/Gustava Winters

District/off: 113E-9
Date Rcvd: Aug 22, 2025

User: bncadmin
Form ID: pdf615

Page 2 of 3
Total Noticed: 10

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 22, 2025 at the address(es) listed below:

Name	Email Address
Aaron Michael Halegua	on behalf of Creditor Hai Tao Sun ah@aaronhalegua.com 7457448420@filings.docketbird.com
Aaron Michael Halegua	on behalf of Creditor Shenxiang Yu ah@aaronhalegua.com 7457448420@filings.docketbird.com
Aaron Michael Halegua	on behalf of Creditor Yao Yan ah@aaronhalegua.com 7457448420@filings.docketbird.com
Aaron Michael Halegua	on behalf of Creditor Shuai Zhang ah@aaronhalegua.com 7457448420@filings.docketbird.com
Aaron Michael Halegua	on behalf of Creditor Yu Cong Liu ah@aaronhalegua.com 7457448420@filings.docketbird.com
Aaron Michael Halegua	on behalf of Creditor Yixiang Zhang ah@aaronhalegua.com 7457448420@filings.docketbird.com
Aaron Michael Halegua	on behalf of Creditor Nan Liu ah@aaronhalegua.com 7457448420@filings.docketbird.com
Aaron Michael Halegua	on behalf of Creditor Can Gen Han ah@aaronhalegua.com 7457448420@filings.docketbird.com
Aaron Michael Halegua	on behalf of Creditor Jiansheng Yin ah@aaronhalegua.com 7457448420@filings.docketbird.com
Allison Jane McGregor	on behalf of Debtor Wellmade Floor Coverings International Inc. allison.mcgregor@gtlaw.com, fieldss@gtlaw.com
Allison Jane McGregor	on behalf of JointAdmin Debtor Wellmade Industries MFR. N.A LLC allison.mcgregor@gtlaw.com fieldss@gtlaw.com
Anna Mari Humnicky	on behalf of Creditor Committee Committee of Creditors Holding Unsecured Claims ahumnicky@smallherrin.com klemons@smallherrin.com;kweindorf@smallherrin.com
Bruce Z. Walker	on behalf of Creditor Flooring Investments LLC bwalker@cpmtlaw.com jpenston@cpmtlaw.com
Christopher K. Coleman	on behalf of Creditor AHF IC LLC christopher.coleman@kslaw.com
Daniel Werner	on behalf of Creditor Hai Tao Sun dwerner@radfordscott.com dwerner@ecf.courtdrive.com
Daniel Werner	on behalf of Creditor Shenxiang Yu dwerner@radfordscott.com dwerner@ecf.courtdrive.com
Daniel Werner	on behalf of Creditor Nan Liu dwerner@radfordscott.com dwerner@ecf.courtdrive.com
Daniel Werner	on behalf of Creditor Yao Yan dwerner@radfordscott.com dwerner@ecf.courtdrive.com
Daniel Werner	on behalf of Creditor Yu Cong Liu dwerner@radfordscott.com dwerner@ecf.courtdrive.com
Daniel Werner	on behalf of Creditor Jiansheng Yin dwerner@radfordscott.com dwerner@ecf.courtdrive.com
Daniel Werner	on behalf of Creditor Yixiang Zhang dwerner@radfordscott.com dwerner@ecf.courtdrive.com
Daniel Werner	on behalf of Creditor Can Gen Han dwerner@radfordscott.com dwerner@ecf.courtdrive.com
Daniel Werner	on behalf of Creditor Shuai Zhang dwerner@radfordscott.com dwerner@ecf.courtdrive.com
Elaine Woo	on behalf of Creditor Hai Tao Sun ewoo@radfordscott.com
Elaine Woo	

District/off: 113E-9

User: bncadmin

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Date Rcvd: Aug 22, 2025

Form ID: pdf615

Total Noticed: 10

on behalf of Creditor Nan Liu ewoo@radfordscott.com

Elaine Woo

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on behalf of Creditor Shuai Zhang ewoo@radfordscott.com

Elaine Woo

on behalf of Creditor Yixiang Zhang ewoo@radfordscott.com

Elaine Woo

on behalf of Creditor Yu Cong Liu ewoo@radfordscott.com

Elaine Woo

on behalf of Creditor Yao Yan ewoo@radfordscott.com

Elaine Woo

on behalf of Creditor Shenxiang Yu ewoo@radfordscott.com

Elaine Woo

on behalf of Creditor Jiansheng Yin ewoo@radfordscott.com

John D. Elrod

on behalf of Debtor Wellmade Floor Coverings International Inc. elrodj@gtlaw.com,
fieldss@gtlaw.com,allison.mcgregor@gtlaw.com

John D. Elrod

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fieldss@gtlaw.com,allison.mcgregor@gtlaw.com

John D. Elrod

on behalf of Debtor Wellmade Industries MFR. N.A LLC elrodj@gtlaw.com fieldss@gtlaw.com,allison.mcgregor@gtlaw.com

Lindsay P. S. Kolba

on behalf of U.S. Trustee United States Trustee lindsay.p.kolba@usdoj.gov

Mark S. Marani

on behalf of Creditor Flooring Investments LLC mmarani@cpmtlaw.com jpenston@cpmtlaw.com;ddouglas@cpmtlaw.com

Shawn M. Christianson

on behalf of Creditor Oracle America Inc. schristianson@buchalter.com, cmcintire@buchalter.com

Will B. Geer

on behalf of Creditor SummitBridge National Investments VIII LLC wgeer@rlkglaw.com,
dsideris@rlkglaw.com;willgeer@ecf.courtdrive.com;2836@notices.nextchapterbk.com;6717577420@filings.docketbird.com;emil
ler@rlkglaw.com;lmassey@rlkglaw.com;lpolvino@rlkglaw.com

TOTAL: 39