

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:

WELLMADE FLOOR COVERINGS
INTERNATIONAL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-58764

(Jointly Administered)

**NOTICE OF FILING OF ASSUMED CONTRACTS IN CONNECTION WITH THE
MOTION OF THE DEBTORS FOR ENTRY OF AN ORDER (A) APPROVING
PRIVATE SALE OF THE DEBTORS' ASSETS FREE AND CLEAR OF ALL LIENS,
CLAIMS, ENCUMBRANCES, AND INTERESTS, (B) AUTHORIZING THE
ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND
UNEXPIRED LEASES, AND (C) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE THAT:

1. On August 4, 2025, the above-captioned debtors and debtors in possession (collectively, the "Debtors") each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Georgia (the "Court").

2. On August 8, 2025, the Debtors filed the *Motion of the Debtors for Entry of Orders (I)(A) Establishing Bidding Procedures Relating to the Sale of the Debtors' Assets, (B) Approving the Debtors' Entry into the Stalking Horse Purchase Agreements and Related Bid Protections, (C) Establishing Procedures Relating to the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (D) Approving Form and Manner of Notices Relating Thereto, (E) Scheduling a Hearing to Consider the Proposed Sale, and (F) Granting Related Relief* (the "Bid Procedures Motion"); and (II)(A) *Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief* [D.I. 38] (the "Sale Motion", and together with the Bid Procedures Motion, the "Motion") with the Court.

3. On August 25, 2025, the Court entered an order approving the Bid Procedures Motion [D.I. 99] (the "Bidding Procedures Order"), granting certain of the relief sought in the Bid Procedures Motion, including, among other things, approving the Bidding Procedures and the Assumptions and Assignment Procedures and scheduling a Sale Hearing (the "Sale Hearing").

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121.



2558764251003000000000002

4. On August 26, 2025, the Debtors filed a *Notice of Proposed Sale, Bidding Procedures, Auction, and Sale Hearing* [D.I. 101] (the “Auction and Sale Notice”).²

5. On September 12, 2025, the Debtors filed a *Notice of Proposed Assumption and Assignment of Certain Executory Contracts* [D.I. 168] (the “Notice of Potential Assumption and Assignment”).

6. On September 17, 2025, the Debtors filed a *Notice of Cancellation of Auction* [D.I. 177].

7. On September 26, 2025, the Debtors filed a *Motion of the Debtors for Entry of an Order (A) Approving Private Sale of the Debtors’ Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief* [D.I. 194] (the “Private Sale Motion”).³ Along with the Private Sale Motion, the Debtors filed an *Order (A) Approving the Private Sale of the Debtors’ Assets Free and Clear of all Liens, Claims, Encumbrances, and Interests, (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief* (the “Proposed Sale Order”).

8. The Proposed Sale Order referenced a list of Assumed Contracts (the “Assumed Contracts List”) to be attached as Exhibit “B” thereto. The Assumed Contracts List was anticipated to be supplemented at or before the Hearing.

9. Attached hereto as **Exhibit A** is the Assumed Contracts List.⁴

Dated: October 2, 2025

GREENBERG TRAURIG, LLP

/s/ John D. Elrod

John D. Elrod (Ga. Bar. No. 246604)
Allison J. McGregor (Ga. Bar. No. 860865)
Terminus 2003333 Piedmont Road, NE,
Suite 2500
Atlanta, Georgia 30305
Telephone: (678) 553-2100
Email: elrodj@gtlaw.com
Allison.McGregor@gtlaw.com

Counsel for the Debtors and Debtors in Possession

² An Amended Auction and Sale Notice was filed on Auction 29, 2025 [D.I. 127] to include the Court’s address for the Sale Hearing.

³ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Private Sale Motion.

⁴ For the avoidance of doubt, the payment of Cure Amounts is subject in all respects to the Purchase Agreement and the Sale Order, including, without limitation, Section 2.6(f) of the Purchase Agreement.

Exhibit A

Assumed Contracts⁵

⁵ For the avoidance of doubt, contracts listed herein, including, without limitation, real property leases, shall include any amendments, assignments, supplements or modifications thereto.

Line	Debtor	Contract Counterparty	Address	City	State	Zip	Description of Contract	Cure Amount
1	Wellmade Industries MFR. N.A, LLC	Georgia Power Company	241 Ralph McGill Boulevard NE, Atlanta, GA 30308	Atlanta	GA	30308	(i) Contract for Time of Use Supplier Choice Tariff Flat Price Option, dated as of April 20, 2021, by and between Wellmade Industries MFR. N.A LLC and Georgia Power Company; (ii) Contract for Electric Service, dated as of July 29, 2020, by and between Wellmade Industries MFR. N.A LLC and Georgia Power Company.	\$ -
14	Wellmade Floor Coverings International, Inc.; Wellmade Industries MFR. N.A LLC	I4F Licensing NV	Oude Watertorenstraat 25 3930 Hamont-Achel, Belgium				(i) Exclusive License Agreement, dated November 17, 2022, by and among Wellmade Floor Coverings International, Inc., Wellmade Industries MFR. N.A LLC, and i4F Licensing NV; (ii) Deed of Assignment, dated May 10, 2023, by and between Wellmade Floor Coverings International, Inc., and i4F Licensing NV; (iii) License Agreement, dated as of April 18, 2017, by and between i4F Licensing NV and Wellmade Floor Coverings International, Inc., as amended.	\$ 454,839
19	Wellmade Industries MFR. N.A, LLC	Lex 51 Bartow 103 LLC	251 Little Falls Drive	Wilmington	DE	19808	Lease Agreement, dated June 24, 2020, by and between Lex 51 Bartow 1031 LLC (as assignee of Busch Drive B1 Owner, LLC) and Wellmade Industries MFR. N.A LLC, as amended.	\$ 170,582
24	Wellmade Industries MFR. N.A, LLC	PNC Equipment Finance	995 Dalton Ave	Cincinnati	OH	45203	Lease Agreement #204321, dated as of February 27, 2023, by and between Wellmade Industries MFR. N.A LLC and PNC Bank, National Association.	\$ -
31	Wellmade Industries MFR. N.A, LLC	Sunbelt Rentals, Inc	2341 Deerfield Drive	Fort Mill	SC	29715	Rental Agreement #128154673, dated July 13, 2022	\$ 4,382
35	Wellmade Industries MFR. N.A, LLC	Valinge Innovation AB	980 Birmingham Road	Alpharetta	GA	30004	License Agreement dated November 27, 2024	\$ 7,113