

Payment of Monthly Fee Statements

Period Covered	Requested Fees	Requested Expenses	Date of Payment	Fees Paid	Expenses Paid
August 18, 2025 – August 31, 2025 <i>Noticed – 11/13/25</i>	\$119,435.00	\$14.10	12/3/25	\$119,435.00	\$14.10
September 1, 2025 – September 30, 2025 <i>Noticed – 11/13/25</i>	\$117,597.00	\$136.17	12/3/25	\$117,597.00	\$136.17
October 1, 2025 – October 31, 2025 <i>Noticed – 11/13/25</i>	\$42,701.50	\$101.10	12/3/25	\$42,701.50	\$101.10
November 1, 2025 – November 30, 2025 <i>Noticed - 12/18/25</i>	\$4,945.00	\$1,313.29	N/A	Pending	Pending
December 1, 2025 – December 31, 2025 <i>Noticed - 1/12/26</i>	\$7,238.50	\$11.10	N/A	Pending	Pending
Total	\$291,917.00	\$1,575.76		\$279,733.50	\$251.37

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August 18, 2025 through December 31, 2025 (the “Fee Period”). In support of this Application, PSZJ respectfully represents as follows:

Background

1. On August 4, 2025 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 the Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Georgia. The Debtors are authorized to continue operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). No request for the appoint of a trustee or examiner has been made in these chapter 11 cases.

2. On August 14, 2025, the Office of the United States Trustee (the “U.S. Trustee”) appointed the Committee, as reconstituted from time to time, consists of the following two members: (1) Flooring Investments, LLC; and (2) Yu Cong Liu. *See Appointment and Notice of Appointment of Committee of Creditors Holding Unsecured Claims* [Docket No. 59].

3. This Application has been prepared in accordance with the UST Guidelines.

4. The retention of PSZJ, as counsel to the Committee, was approved effective as of August 18, 2025, by this Court’s *Order Approving Application to Employ Pachulski Stang Ziehl & Jones LLP as Counsel Effective as of August 18, 2025, Subject to Objection* [Docket No. 158] (the “Retention Order”). The Retention Order authorized PSZJ to be compensated pursuant to an application filed and approved by this Court pursuant to 11 U.S.C. §§ 330, 331 and Federal Rule of Bankruptcy Procedure 2016, unless the Court orders otherwise.

**PSZJ's APPLICATION FOR COMPENSATION AND
FOR REIMBURSEMENT OF EXPENSES**

Compensation Paid and Its Source

5. By this Application, PSZJ requests that the Court approve payment of one hundred percent (100%) of the fees, in the amount of \$291,917.00 and 100% of expenses incurred, in the amount of \$1,575.76, by PSZJ as counsel to the Committee during the Interim Period of August 18, 2025 through December 31, 2025.

6. PSZJ has submitted monthly statements for services rendered during the Application Period, pursuant to paragraph J.1.(a) of the Court's Second Amended and Restated General Order 26-2019, entered February 6, 2023, regarding complex case procedures ("Complex Case Procedures Order"), applicable to these cases due to the designation as complex and, after no objection was received, has received payments in respect of such monthly statements totaling \$279,984.87, of which \$279,733.50 has been applied to fees and \$251.37 has been applied to expenses. An outstanding amount is still owed in the amount of \$13,507.89, of which \$7,249.60 is subject to objection pursuant to the terms of the Complex Case Procedures Order through and including January 22, 2026.

7. At all relevant times, PSZJ has not represented any party having an interest adverse to these cases.

8. All services for which PSZJ requests compensation were performed for or on behalf of the Committee, and not on behalf of the Debtors, any other committee, creditor or other person.

9. PSZJ, and any partner, of counsel, or associate thereof, have received no payment and no promises for payment from any source other than from the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this

Application. There is no agreement or understanding between PSZJ and any other person other than among the partners, of counsel, or associates of PSZJ for the sharing of compensation to be received for services rendered in these cases.

10. The professional services and related expenses for which PSZJ requests interim allowance of compensation and reimbursement of expenses were rendered and incurred in connection with these cases in the discharge of PSZJ's professional responsibilities as attorneys for the Committee in these chapter 11 cases. PSZJ's services have been necessary and beneficial to the Committee, the Debtors and their estates, creditors and other parties in interest.

11. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code.

12. In support of this Application, PSZJ attaches hereto and makes a part hereof by reference, Exhibits A through F as follows:

Exhibit "A"	Applicable Legal Principles
Exhibit "B"	Itemization of Post-Petition Professional Services Rendered (invoices)
Exhibit "C"	Summary of Recorded Time and Hourly Rates by Professional
Exhibit "D"	Summary of Expenses
Exhibit "E"	Proposed Order
Exhibit "F"	Statement Required by 11 U.S.C. § 504 and Bankruptcy Rule 2016

Summary of Services by Project

The services rendered by PSZJ during the Fee Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to

such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit B**. **Exhibit B** identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Asset Disposition

13. During the Fee Period, the Firm, (i) reviewed the Debtors' bid procedures motion and provided initial comments on the APA; (ii) reviewed the re-executed APA; (iii) conferred regarding sale issues and sale process; (iv) conferred with the Committee's financial advisor regarding the sale, claims, and settlement issues; (v) reviewed objections to the sale motion; (vi) revised the private sale support statement; and (vii) prepared for the sale hearing.

Fees: \$57,856.50 Hours: 37.60

B. Bankruptcy Litigation

14. During the Fee Period, the Firm, (i) reviewed and conferred regarding a confidentiality agreement dispute; (ii) corresponded internally regarding possible discovery requests and open issues; and (iii) corresponded and reviewed 2004 motion; and (iv) reviewed the mediation order.

Fees: \$26,509.50 Hours: 20.30

C. Case Administration

15. During the Fee Period, the Firm, among other things, (i) reviewed correspondence and pleadings and forwarded them to appropriate parties; (ii) maintained a calendar of critical dates and deadlines; (iii) participated in coordination calls; (iv) corresponded internally and

followed up on various open case issues; and (v) participated in weekly case strategy calls with financial advisor.

Fees: \$21,070.50 Hours: 21.20

D. Claims Administration and Objections

16. During the Fee Period, the Firm, among other things, (i) reviewed a District Court complaint; (ii) reviewed the bar date motion and proposed order; (iii) conferred regarding the claims pool and litigation claims; (iv) reviewed objections to bar date motion; (v) drafted and revised the objection to bar date; (vi) conferred regarding the revised bar date order; (vii) conferred regarding a settlement on bar date order disputes; and (viii) reviewed additional edits to bar date order and notice.

Fees: \$52,578.00 Hours: 33.20

E. First/Second Day Matters

17. During the Fee Period, the Firm, among other things, (i) reviewed various first and second day motions and interim orders; and (ii) corresponded and revised the critical vendor final order.

Fees: \$9,342.50 Hours: 6.70

F. PSZJ Compensation

18. During the Fee Period, the Firm, among other things, submitted its monthly invoices and correspond with local counsel regarding the same.

Fees: \$3,830.00 Hours: 3.20

G. Other Professional Compensation

19. During the Fee Period, the Firm, among other things, (i) reviewed Greenberg Traurig's first interim fee application and (ii) the objection filed by the labor plaintiffs and related issues.

Fees: \$1,289.50 Hours: 0.70

H. Contract and Lease Matters

20. During the Fee Period, the Firm, among other things, reviewed a notice of proposed assumption and assignment of contracts and cure notice.

Fees: \$565.00 Hours: 0.60

I. Financial Filings

21. During the Fee Period, the Firm reviewed the Debtors' schedules and statement of financial affairs and reviewed an analysis report of the same.

Fees: \$7,267.00 Hours: 4.90

J. Financing/Cash Collateral/Cash Management

22. During the Fee Period, the Firm, among other things, (i) reviewed the Debtors' DIP financing documents and loan documents; (ii) conducted a lien review analysis; (iii) corresponded with Debtors' counsel and lenders' counsel regarding lenders' term loan and various issues regarding same; (iv) analyzed open DIP issues; (v) prepared for and attended calls with lenders; (vi) drafted and revised a DIP objection; (vii) corresponded regarding DIP issues and the DIP budget; and (viii) drafted a stipulation extending the challenge period.

Fees: \$43,445.50 Hours: 28.30

K. General Creditors' Committee

23. During the Fee Period, the Firm, among other things, (i) corresponded with the Committee regarding case status and open issues; (ii) drafted agendas and memos for Committee meetings, attended same; (iii) drafted and revised Committee bylaws; (iv) conferred with Committee regarding general case status.

Fees: \$9,977.50 Hours: 7.10

L. Hearings

24. During the Fee Period, the Firm, among other things, prepared for and attended the hearings on the DIP motion, bar date motion, sale motion, and 2004 exam.

Fees: \$25,172.00 Hours: 17.60

M. Meetings of and Communications with Creditors

25. During the Fee Period, the Firm prepared for and attended the 341 meeting of creditors.

Fees: \$12,162.50 Hours: 9.30

N. Operations

26. During the Fee Period, the Firm (i) reviewed and analyzed critical vendor payments; and (ii) reviewed periodic report of value.

Fees: \$2,163.00 Hours: 1.20

O. Plan and Disclosure Statement

27. During the Fee Period, the Firm, corresponded with local counsel regarding the plan exclusivity extension.

Fees: \$1,063.00 Hours: 0.60

P. PSZJ Retention

28. During the Fee Period, the Firm, among other things, prepared an application to approve the Firm's retention as counsel for the Committee, and appropriate disclosures.

Fees: \$8,735.00 Hours: 9.70

Q. Other Professional Retention

29. During the Fee Period, the Firm, among other things, (i) prepared for interviews with potential financial advisors for the Committee; (ii) reviewed Debtors' professionals retention applications; and (iii) reviewed and revised the Committee's financial advisor retention application.

Fees: \$4,425.00 Hours: 3.20

R. Travel

30. This category covers time spent traveling to and from court hearings. All time is billed at 50% of the professional's rate.

Fees: \$4,465.00 Hours: 7.60

WHEREFORE, PSZJ respectfully requests that, for the period August 18, 2025 through December 31, 2025, an interim allowance be made to PSZJ for compensation in the amount of \$291,917.00 and actual and necessary expenses in the amount of \$1,575.76 for a total allowance of \$293,492.76 and that the Debtors be authorized and directed to pay to PSZJ the outstanding amount of such sums; and for such other and further relief as may be just and proper.

Dated: January 12, 2026

Prepared and presented by:

PACHULSKI STANG ZIEHL & JONES LLP

Lead Counsel for the Committee of Creditors Holding Unsecured Claims

/s/ Shirley S. Cho _____ *signed w/express permission by Anna M. Humnicky*

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SMALL HERRIN, LLP

Local Counsel for the Committee of Creditors Holding Unsecured Claims

By: */s/ Anna M. Humnicky* _____

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EXHIBIT “A”
APPLICABLE LEGAL PRINCIPLES

Compensation for professional persons is expressly authorized by 11 U.S.C. Section 330.

Using the procedure set out in Bankruptcy Rule 2016, professional persons may receive:

reasonable compensation for actual, necessary services rendered by such ... professional person ... based on the nature, the extent and the value of such services, the time spent on such services, and the cost of comparable services other than in a case under this title....

11 U.S.C. § 330(a)(1).

In determining the amount of reasonable compensation which should be awarded to special counsel in a bankruptcy case, this Court should utilize the “lodestar” approach as adopted by the United States Supreme Court in *Hensley v. Eckerhart*, 461 U.S. 424, 103 S.Ct. 1933 (1983) (“Hensley”), as modified in subsequent decisions. See *Blum v. Stenson*, 465 U.S. 886, 104 S.Ct. 1541 (1984); *City of Riverside v. Rivera*, 477 U.S. 561, 106 S.Ct. 2686 (1986); *Pennsylvania v. Delaware Valley Citizens’ Council*, 478 U.S. 546, 106 S.Ct. 3088 (1986) (“Delaware”); *Pennsylvania v. Delaware Valley Citizens’ Council*, 483 U.S. 711, 107 S.Ct. 3078 (1987); *Blanchard v. Bergeron*, 489 U.S. 87, 109 S.Ct. 939 (1989); *Missouri v. Jenkins*, 491 U.S. 274, 109 S.Ct. 2463 (1989) (“Jenkins”).

This approach produces an estimate (this estimate is called the “lodestar”) of the fees to be awarded by multiplying the number of hours reasonably expended on the litigation by a reasonable hourly rate. *Hensley*, 103 S.Ct. at 1939. The resulting calculation carries a “strong presumption” of being the reasonable fee to be awarded. *Delaware*, 106 S.Ct. at 3098. In certain “rare” and “exceptional” cases, however, the lodestar figure may be adjusted upward or downward where such adjustment is supported by both “specific evidence” on the record and “detailed findings” by the Court. *Id.* at 3098. Hence, the lodestar calculation revolves around a two-part determination

of: (1) what constitutes a “reasonable hourly rate” and (2) what constitutes hours “reasonably expended.”

The Eleventh Circuit Court of Appeals provided the benefit of its analysis with respect to the above-referenced Supreme Court decisions in the case of *Norman v. Housing Authority of Montgomery*, 836 F.2d 1292 (11th Cir. 1988) (“Norman”). In *Norman*, the Eleventh Circuit reiterated the Supreme Court’s declaration that the lodestar figure “presumptively includes all of the twelve factors¹ derived from the ABA Code of Professional Responsibility DR 2-106 (1980) and adopted in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714, 717 (5th Cir. 1974) (“Johnson”)², except on rare occasions the factor of results obtained and, perhaps, enhancement for contingency.” *Norman*, 836 F.2d at 1299.

Commenting on the first part of the lodestar calculation, the Eleventh Circuit determined that “[a] reasonable hourly rate is the prevailing market rate in the relevant legal community for similar services by lawyers of reasonably comparable skills, experience, and reputation.” *Norman*, 836 F.2d at 1299 (citing *Blum v. Stenson*, 465 U.S. at 895-96, n. 11, 104 S.Ct. at 1547 n. 11) (additional citation omitted). The Court held that evidence of such rates could be established “through direct evidence of charges by lawyers under similar circumstances or by opinion evidence.” *Id.*

The Eleventh Circuit reaffirmed its belief that “at least some” of the factors enunciated in *Johnson* retained their beneficial value to courts attempting to establish an hourly rate.³

¹ The 12 factors are discussed in detail herein.

² The *Johnson* decision was made applicable in the bankruptcy context by *In re First Colonial Corporation of America*, 544 F.2d 1291 (5th Cir. 1977). Both of these “former Fifth” Circuit decisions were adopted as binding “precedent in the Eleventh Circuit, for this court, the district courts, and the bankruptcy courts in this circuit.” *Bonner v. City of Prichard, Alabama*, 661 F.2d 1206, 1207 (11th Cir. 1981).

³ We still believe that at least some of the *Johnson* factors have utility in establishing the hourly rate. In evaluating comparability of the market rates being attested to, the district court may wish to consider any of the *Johnson* factors to the extent that they suggest that comparables offered may not be relevant to the issues before

As to the possible adjustments which could be made to the lodestar, the Eleventh Circuit Court of Appeals reasoned that if the result was “excellent” the Court should compensate for all hours reasonably expended, while if the result was “partial or limited success” then the lodestar should be reduced accordingly to an amount that is not excessive. *Id.* at 1302 (citing *Hensley*, 461 U.S. at 436-37, 103 S.Ct. at 1941 and *Popham v. City of Kennesaw*, 820 F.2d 1570, 1578 (11th Cir. 1987)).

Finally, the Eleventh Circuit held that consideration must be given to the issue of “delay” in the receipt of payment by counsel for the prevailing party. Specifically, in the Eleventh Circuit, a court should “take into account the time value of money and the effects of inflation and generally award compensation at current rates rather than at historic rates.” *Norman*, 836 F.2d at 1302 (citations omitted). *See Jenkins*, 109 S.Ct. at 2468-2469.

Examples of application of the guidelines contained in *Hensley* and *Norman* can be found in a number of decisions in this circuit. *See Florida Pawnbrokers v. Fort Lauderdale*, 711 F.Supp. 1084 (S.D. Fla. 1989); *Lindsey v. Anderson & Sons Auto Sales, Inc.*, 690 F.Supp. 1028 (N.D. Ga. 1988); *In re Lanier Spa, Inc.*, 99 B.R. 490 (Bankr. N.D. Ga. 1989).

The relevance and significance of each *Johnson* and related factor in this case is discussed hereinafter.

1. Amounts involved and results achieved. A summarization of the most significant services performed by PSZJ appears in paragraphs 13-29 of this Application, and PSZJ’s services are set forth in detail in Appendix “B.”

2. Time and labor involved. For the period August 18, 2025, through December 31, 2025, PSZJ devoted 213.00 hours of recorded time as bankruptcy counsel for Committee.

the court or as they may affect the weight to be given to the comparables being offered the court.” *Norman*, 836 F.2d at 1299-1300.

It has been frequently held “that there can be no fee awarded on the basis of unrecorded or estimated time.” *In re Garland Corp.*, 8 B.R. 826, 829-830 (Bankr. D. Mass. 1981) (“Garland”). At the same time this Court, based on its knowledge and experience, is aware that despite diligent efforts of counsel to keep complete time records, there are inevitably some hours that do not get recorded. In its discussion of this factor, the Court in *Johnson* stated:

Although hours claimed or spent on a case should not be the sole basis for determining a fee, (citation omitted), they are a necessary ingredient to be considered.

Johnson, 488 F.2d at 717.

Because of its experience and expertise, PSZJ submits that less time was devoted to this case than would have been expended by attorneys of lesser experience and expertise. In considering the time spent as an element of fee awards, the court in *Garland* stated “the Court should not penalize and, in fact, should reward diligence, experience, skill and results.” *Garland*, 8 B.R. at 830.

3. Novelty and complexity of issues involved. PSZJ acknowledges that, for the experienced bankruptcy practitioner, many aspects of a bankruptcy case would be termed “routine.” Conversely, almost every case has issues arise which, whether resolved through negotiations or litigation, add a new wrinkle to otherwise “routine” matters.

4. Skill requisite to perform the legal services. Substantial skill has been required of PSZJ and has been applied in various matters. PSZJ has exercised its skills in efficiently addressing the many issues in the case.

Negotiating skills are required at various stages of the case. A predecessor to utilization of negotiating skills is the ability to analyze facts and develop the legal issues related to the facts to

formulate a negotiating stance. PSZJ has engaged in negotiations with various creditors of the Debtors, both secured and unsecured.

5. Preclusion of other employment. The Court is well familiar with the fact that at various stages in a Chapter 11 case almost daily “hands on” attention by counsel is required. A multitude of time-sensitive issues have arisen in this case which required immediate attention and action, as described in detail in other portions of this Application.

6. Customary fees. By statute, fees are to be considered based on “the cost of comparable services other than in a case under this title.” 11 U.S.C. Section 330(a)(1). “The scope of the inquiry as to comparable rates must ... take into consideration the billing practice in the entire legal community.” *In re City Planners & Developers, Inc.*, 5 B.R. 217, 219 (Bankr. D.P.R. 1980). It is inconsistent with, and contrary to, *Johnson* for fees to be “set in accordance with maximum limits of the district court rather than as a result of a balancing of all of the *Johnson* factors.” *In the Matter of U.S. Golf Corporation*, 639 F.2d 1197, 1206 (5th Cir. 1981).

7. Fixed or contingent fee. Fees for PSZJ “... are necessarily contingent to some degree.” PSZJ in this case, as in other bankruptcy cases, had no assurance of what its compensation would be or what assets would be available for expenses of administration. This “contingency” factor should, therefore, be taken into account here. *See In re Warrior Drilling & Engineering Co., Inc.*, 9 B.R. 841, 849 (Bankr. N.D. Ala. 1981) for a good discussion of the above principles.

8. Time Limitations. PSZJ has faced certain important deadlines in this case, under the Bankruptcy Code.

9. Experience, reputation and ability of the attorneys. PSZJ is a law firm whose members have been involved in bankruptcy practice for over 40 years. Many attorneys in the law firm devote the majority of their practice to creditors’ rights, debtor relief and bankruptcy cases.

PSZJ submits that the services which it performed as counsel for the Committee are of the highest quality, and that because of its skill and expertise less time was devoted than would have been devoted by attorneys of lesser expertise. Therefore, the Court should not determine compensation for PSZJ solely on the basis of time devoted.

10. Prior government investigation, indictment, criminal prosecution and related civil actions. PSZJ submits that this factor has not been applicable in this case to date.

11. Undesirability of this case. This factor is not applicable in this case.

12. Nature and length of relationship between client and attorney. This factor is not applicable in this case.

13. Nature of the fee and awards in similar litigation. By statute, counsel for the Committee is entitled to “reasonable compensation.” 11 U.S.C. section 330 (a)(1). In making this analysis “[T]he reasonableness of a fee may also be considered in the light of awards made in similar litigation within and without the court’s circuit.” *Johnson*, 488 F.2d at 719.

This Court is familiar with “reasonable hourly rates” awarded in other bankruptcy cases. “Because judges are themselves familiar with legal fees, expert testimony is not required, although it may of course be taken.” *In the Matter of U.S. Golf Corporation*, 639 F.2d 1197, 1202 (5th Cir. 1981).

14. Duplicative and non-legal services. This factor arises in situations where an officer “of the court may be furnishing services to the estate in more than one capacity...” *In the Matter of First Colonial Corp. of America*, 544 F.2d 1291, 1299 (5th Cir. 1977). PSZJ submits that this factor is not applicable in this case, in that PSZJ has not duplicated efforts.

EXHIBIT "B"

ITEMIZATION OF PROFESSIONAL SERVICES RENDERED AND EXPENSES

(INVOICES)

August 18, 2025 through December 31, 2025



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

August 31, 2025
Invoice 149819
Client 92930.00002

Wellmade Floor Coverings International O.C.C.
-

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 08/31/2025

FEES	\$119,435.00
EXPENSES	\$14.10
TOTAL CURRENT CHARGES	\$119,449.10
TOTAL BALANCE DUE	\$119,449.10

Pachulski Stang Ziehl & Jones LLP
Wellmade Floor Coverings International O.C.C.
Client 92930.00002

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
CHM	Mackle, Cia H.	Partner	1,175.00	20.60	\$24,205.00
MBL	Litvak, Maxim B.	Partner	1,725.00	21.60	\$37,260.00
RJF	Feinstein, Robert J.	Partner	1,950.00	1.10	\$2,145.00
SSC	Cho, Shirley S.	Partner	1,525.00	19.60	\$29,890.00
GFB	Brandt, Gina F.	Counsel	1,250.00	0.70	\$875.00
RJG	Gruber, Richard J.	Counsel	1,850.00	6.00	\$11,100.00
ECO	Corma, Edward A.	Associate	875.00	6.00	\$5,250.00
ATB	Bates, Andrea T.	Paralegal	650.00	13.40	\$8,710.00
			<hr/>		
			89.00		<hr/>
					\$119,435.00

Pachulski Stang Ziehl & Jones LLP
Wellmade Floor Coverings International O.C.C.
Client 92930.00002

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	19.00	\$27,980.00
BL	Bankruptcy Litigation	9.40	\$11,640.00
CA	Case Administration	12.80	\$11,987.50
CO	Claims Administration and Objections	0.70	\$1,107.50
FD	First/Second Day Matters	6.70	\$9,342.50
FN	Financing/Cash Collateral/Cash Management	26.00	\$39,450.00
GC	General Creditors' Committee	1.10	\$1,537.50
HE	Hearings	6.00	\$8,985.00
MC	Meetings of and Communications with Creditors	0.20	\$305.00
OP	Operations	0.10	\$152.50
RP	PSZJ Retention	5.50	\$5,115.00
RPO	Other Professional Retention	1.50	\$1,832.50
		<hr/>	<hr/>
		89.00	\$119,435.00

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Wellmade Floor Coverings International O.C.C.
Client 92930.00002

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August 31, 2025

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Pacer - Court Research	\$2.50
Reproduction Expense	\$11.60
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	\$14.10

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 Wellmade Floor Coverings International O.C.C.
 Client 92930.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
08/19/2025	CHM	AD	Review of APA, bidding procedures motion and provide initial comments to circulate to PSZJ team.	4.20	1,175.00	\$4,935.00
08/20/2025	CHM	AD	Continue marking up bid procedures order (1.6); emails with S. Cho re same (.3); finalize edits to bid procedures and email to stalking horse bidder's counsel and debtors' counsel (2.2).	4.10	1,175.00	\$4,817.50
08/20/2025	CHM	AD	Review as filed revised bid procedures and emails with S. Cho re same.	0.40	1,175.00	\$470.00
08/20/2025	RJG	AD	Review and analyze proposed stalking horse APA.	3.10	1,850.00	\$5,735.00
08/20/2025	SSC	AD	Correspond with R. Gruber re APA review.	0.10	1,525.00	\$152.50
08/20/2025	SSC	AD	Research re sale agreement.	0.20	1,525.00	\$305.00
08/20/2025	SSC	AD	Review Dundon updates re sale status.	0.10	1,525.00	\$152.50
08/20/2025	SSC	AD	Correspond with C. Mackle re revised bid procedures.	0.20	1,525.00	\$305.00
08/21/2025	MBL	AD	Review and comment on APA edits; emails with team re same.	0.30	1,725.00	\$517.50
08/21/2025	SSC	AD	Review several emails re revised APA.	0.20	1,525.00	\$305.00
08/21/2025	SSC	AD	Review revised bid procedures order and correspond re same.	0.10	1,525.00	\$152.50
08/25/2025	MBL	AD	Emails with team re revised APA.	0.20	1,725.00	\$345.00
08/25/2025	RJG	AD	Work on issue list for S Cho re "stalking horse" APA.	2.90	1,850.00	\$5,365.00
08/25/2025	SSC	AD	Correspond with R. Gruber re updated APA.	0.20	1,525.00	\$305.00
08/25/2025	SSC	AD	Review and analysis re APA.	0.50	1,525.00	\$762.50
08/25/2025	SSC	AD	Correspond with Dundon re APA questions.	0.20	1,525.00	\$305.00
08/25/2025	SSC	AD	Revise APA.	0.30	1,525.00	\$457.50
08/25/2025	SSC	AD	Email to GT, K&S re APA edits.	0.10	1,525.00	\$152.50
08/25/2025	SSC	AD	Draft open documents list re APA.	0.50	1,525.00	\$762.50
08/25/2025	SSC	AD	Correspond with GT re APA call needed.	0.10	1,525.00	\$152.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/25/2025	SSC	AD	Review R. Gruber APA questions.	0.30	1,525.00	\$457.50
08/26/2025	SSC	AD	Review APA issues status and correspond with R. Gruber.	0.10	1,525.00	\$152.50
08/27/2025	SSC	AD	Correspond with GT re APA call.	0.20	1,525.00	\$305.00
08/27/2025	SSC	AD	Telephone conference with B. Sandler re APA issues.	0.10	1,525.00	\$152.50
08/27/2025	SSC	AD	Emails with R. Gruber re APA status.	0.20	1,525.00	\$305.00
08/28/2025	SSC	AD	Review email from W. Jordan K&S re APA status and emails re same.	0.10	1,525.00	\$152.50
				19.00		\$27,980.00

Bankruptcy Litigation

08/19/2025	SSC	BL	Correspond with GT re confidentiality provision.	0.10	1,525.00	\$152.50
08/21/2025	CHM	BL	Emails with PSZJ team re confidentiality agreement and draft confidentiality agreement (1.8); review of examples re same and email Debtors' counsel re same (.5).	2.30	1,175.00	\$2,702.50
08/21/2025	SSC	BL	Telephone conference with C. Mackle re confidentiality agreement.	0.20	1,525.00	\$305.00
08/22/2025	CHM	BL	Follow up with Debtors' counsel re confidentiality agreement (.1); telephone conference with S. Cho re issues re same (.2).	0.30	1,175.00	\$352.50
08/22/2025	SSC	BL	Review C. Mackle, Dundon emails re status of NDAs.	0.10	1,525.00	\$152.50
08/22/2025	SSC	BL	Telephone conference with C. Mackle re Greenberg non response to NDA request.	0.10	1,525.00	\$152.50
08/22/2025	SSC	BL	Telephone conference with B. Sandler re Greenberg non response to NDA request.	0.10	1,525.00	\$152.50
08/22/2025	SSC	BL	Correspond with C. Mackle re NDA response.	0.10	1,525.00	\$152.50
08/24/2025	CHM	BL	Review comments to confidentiality agreement and email PSZJ team re same.	0.40	1,175.00	\$470.00

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08/25/2025	CHM	BL	Attention to confidentiality agreement dispute, including telephone conferences with S. Cho and B. Sandler; draft protective order (2.3); zoom conference with B. Sandler and M. Litvak and A. Humnicky re information flow (.6).	2.90	1,175.00	\$3,407.50
08/25/2025	SSC	BL	Review C. Mackle, B. Sandler emails re confidentiality agreement issues.	0.10	1,525.00	\$152.50
08/25/2025	SSC	BL	Telephone conference with C. Mackle re confidentiality agreement issues.	0.10	1,525.00	\$152.50
08/25/2025	SSC	BL	Telephone conference with B. Sandler re litigation status.	0.10	1,525.00	\$152.50
08/25/2025	SSC	BL	Telephone conference with C. Mackle re confidentiality agreement status.	0.20	1,525.00	\$305.00
08/25/2025	SSC	BL	Review and analysis re RFP categories.	0.20	1,525.00	\$305.00
08/26/2025	CHM	BL	Attention to confidentiality agreement/protective order dispute (.7); telephone conference with B. Sandler (.2).	0.90	1,175.00	\$1,057.50
08/26/2025	SSC	BL	Review several emails re Committee confidentiality agreement status.	0.20	1,525.00	\$305.00
08/27/2025	CHM	BL	Attention to confidentiality agreement finalization.	0.20	1,175.00	\$235.00
08/28/2025	CHM	BL	Review comments to protective order and coordinate filing.	0.30	1,175.00	\$352.50
08/29/2025	SSC	BL	Review emails from Dundon re confidentiality agreement.	0.10	1,525.00	\$152.50
08/30/2025	CHM	BL	Email Dundon team re confidentiality agreement; analysis re same and emails re same.	0.40	1,175.00	\$470.00
				9.40		\$11,640.00

Case Administration

08/18/2025	ATB	CA	Pull first day motions and orders and create VFR folder (.9); Draft bylaws (.4); contact list (1.1); set up committee and professionals list serv (.6); correspond with team re: various case matters (.2).	3.20	650.00	\$2,080.00
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08/18/2025	RJF	CA	Telephone conference with B. Sandler regarding new committee case.	0.30	1,950.00	\$585.00
08/18/2025	RJF	CA	Telephone conference with B. Sandler and Debtors' counsel regarding case issues.	0.40	1,950.00	\$780.00
08/18/2025	RJF	CA	Telephone conference with B. Sandler and Jowers regarding case issues.	0.40	1,950.00	\$780.00
08/19/2025	ATB	CA	Draft exhibits to pro hac for team (.7); correspond with local counsel re: same and court notifications (.4); and general case matters (.6)	1.70	650.00	\$1,105.00
08/19/2025	CHM	CA	Email S. Cho re confidentiality provision of bylaws.	0.10	1,175.00	\$117.50
08/19/2025	SSC	CA	Review and analysis re docket.	0.20	1,525.00	\$305.00
08/19/2025	SSC	CA	Correspond with A. Humnicky re pro hacs.	0.10	1,525.00	\$152.50
08/20/2025	ATB	CA	Revise contact list (.3) and bylaws (.1); pull precedent motions and orders for team (.3).	0.70	650.00	\$455.00
08/20/2025	CHM	CA	Review of critical dates, bylaws and contact list and email comments to A. Bates (1.1); telephone conferences with B. Sandler (.2).	1.30	1,175.00	\$1,527.50
08/20/2025	SSC	CA	Review and execute pro hac vice application.	0.10	1,525.00	\$152.50
08/21/2025	ATB	CA	Review recent filings; update critical dates memo.	0.80	650.00	\$520.00
08/21/2025	ATB	CA	Draft interested party list.	0.80	650.00	\$520.00
08/21/2025	SSC	CA	Correspond with A. Bates re critical dates.	0.10	1,525.00	\$152.50
08/21/2025	SSC	CA	Review critical dates.	0.10	1,525.00	\$152.50
08/22/2025	ATB	CA	Update critical dates memo with prop deadlines for DIP (.4) and Bid Procedures Order (.5); correspond with team re: same (.1).	1.00	650.00	\$650.00
08/22/2025	CHM	CA	Email A. Humnicky re pro hac motion.	0.10	1,175.00	\$117.50
08/22/2025	MBL	CA	Emails with team re case issues and status.	0.10	1,725.00	\$172.50
08/22/2025	SSC	CA	Correspond with A. Bates re critical dates.	0.10	1,525.00	\$152.50
08/25/2025	CHM	CA	Email A. Humnicky re pro hac application.	0.10	1,175.00	\$117.50
08/25/2025	MBL	CA	Call with team re pending case matters and status.	0.50	1,725.00	\$862.50

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08/26/2025	CHM	CA	Review pro hac motion and emails re same.	0.10	1,175.00	\$117.50
08/28/2025	SSC	CA	Telephone conference with T. Heckel re case status.	0.10	1,525.00	\$152.50
08/29/2025	ATB	CA	Update critical dates memo; circulate same to team.	0.40	650.00	\$260.00
				12.80		\$11,987.50

Claims Administration and Objections

08/20/2025	MBL	CO	Review filed employee district court complaint.	0.20	1,725.00	\$345.00
08/20/2025	SSC	CO	Further review and revise Committee omnibus objection.	0.30	1,525.00	\$457.50
08/21/2025	SSC	CO	Review class action complaint.	0.20	1,525.00	\$305.00
				0.70		\$1,107.50

First/Second Day Matters

08/19/2025	ATB	FD	Pull first day motions and orders for team.	0.40	650.00	\$260.00
08/19/2025	SSC	FD	Review and analysis re wages motion and order.	0.30	1,525.00	\$457.50
08/19/2025	SSC	FD	Review and analysis re utilities motion and order.	0.20	1,525.00	\$305.00
08/19/2025	SSC	FD	Review and analysis re insurance motion and order.	0.40	1,525.00	\$610.00
08/19/2025	SSC	FD	Review and analysis re cash management motion and order.	0.40	1,525.00	\$610.00
08/19/2025	SSC	FD	Review and analysis re taxes motion and order.	0.20	1,525.00	\$305.00
08/19/2025	SSC	FD	Review and analysis re critical motion and order.	0.20	1,525.00	\$305.00
08/19/2025	SSC	FD	Correspond with GT re first day orders needed.	0.10	1,525.00	\$152.50
08/19/2025	SSC	FD	Correspond with GT re first day order comments.	0.40	1,525.00	\$610.00
08/19/2025	SSC	FD	Correspond with A. bates re financial advisor.	0.10	1,525.00	\$152.50
08/19/2025	SSC	FD	Attention to pro hac vice application.	0.10	1,525.00	\$152.50

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08/19/2025	SSC	FD	Review and analysis re first day declaration.	0.20	1,525.00	\$305.00
08/19/2025	SSC	FD	Review and analysis re sale motion and exhibits.	0.50	1,525.00	\$762.50
08/20/2025	ATB	FD	Draft omnibus objection template to certain first days.	0.60	650.00	\$390.00
08/20/2025	SSC	FD	Correspond with A. Humnicky re first day order comments.	0.10	1,525.00	\$152.50
08/20/2025	SSC	FD	Review and reply to J. Elrod re first day order requests.	0.10	1,525.00	\$152.50
08/20/2025	SSC	FD	Draft omnibus objection to first days.	1.00	1,525.00	\$1,525.00
08/20/2025	SSC	FD	Telephone conference with J. Elrod re first day order comments.	0.30	1,525.00	\$457.50
08/20/2025	SSC	FD	Telephone conference with J. Elrod re first day order comments.	0.20	1,525.00	\$305.00
08/20/2025	SSC	FD	Correspond with B. Sandler and Dundon re first day order comments.	0.20	1,525.00	\$305.00
08/20/2025	SSC	FD	Review revised first day orders.	0.20	1,525.00	\$305.00
08/21/2025	SSC	FD	Review revised insurance order.	0.10	1,525.00	\$152.50
08/21/2025	SSC	FD	Review critical vendor order and correspond re same.	0.20	1,525.00	\$305.00
08/21/2025	SSC	FD	Review and correspond re further revised critical vendor order.	0.20	1,525.00	\$305.00
				6.70		\$9,342.50

Financing/Cash Collateral/Cash Management

08/19/2025	MBL	FN	Continue review of DIP financing pleadings and credit agreement (1.5); draft DIP issues list (1.2); emails with team and opposing counsel re same (0.3).	3.00	1,725.00	\$5,175.00
08/19/2025	MBL	FN	Review loan and security documents and UCC search results; conduct initial lien review.	1.80	1,725.00	\$3,105.00
08/19/2025	MBL	FN	Call with B. Sandler re DIP and case issues.	0.30	1,725.00	\$517.50
08/19/2025	MBL	FN	Emails with team re DIP objection.	0.20	1,725.00	\$345.00
08/19/2025	SSC	FN	Correspond with M. Litvak re DIP financing motion.	0.10	1,525.00	\$152.50

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08/19/2025	SSC	FN	Review / respond to M. Litvak re DIP issues list.	0.10	1,525.00	\$152.50
08/20/2025	MBL	FN	Draft lien review memo.	2.50	1,725.00	\$4,312.50
08/20/2025	MBL	FN	Review loan and security documents from lender counsel (0.5); emails with lender counsel re same (0.1).	0.60	1,725.00	\$1,035.00
08/20/2025	MBL	FN	Review and comment on second interim DIP order (0.4); emails with opposing counsel and team re same (0.1).	0.50	1,725.00	\$862.50
08/20/2025	MBL	FN	Review filed second interim DIP order; emails with opposing counsel and team re same.	0.20	1,725.00	\$345.00
08/20/2025	MBL	FN	Emails with Dundon and team re DIP issues and status.	0.30	1,725.00	\$517.50
08/20/2025	MBL	FN	Review filed updated budget; coordinate same with Dundon and team.	0.10	1,725.00	\$172.50
08/20/2025	SSC	FN	Review emails re perfection package.	0.10	1,525.00	\$152.50
08/20/2025	SSC	FN	Review M. Litvak update re second interim DIP order.	0.10	1,525.00	\$152.50
08/20/2025	SSC	FN	Telephone conference with M. Litvak re DIP status.	0.20	1,525.00	\$305.00
08/21/2025	ECO	FN	E-mails with Maxim Litvak re DIP motion.	0.30	875.00	\$262.50
08/21/2025	ECO	FN	Review DIP motion and interim order (0.5); review DIP issues list (0.3).	0.80	875.00	\$700.00
08/21/2025	ECO	FN	Prepare Committee DIP objection (4.8); prepare e-mail to Maxim Litvak re same (0.1).	4.90	875.00	\$4,287.50
08/21/2025	MBL	FN	Review modified second interim cash collateral order; emails with team re same.	0.20	1,725.00	\$345.00
08/21/2025	MBL	FN	Emails with local counsel and team re final cash collateral hearing.	0.10	1,725.00	\$172.50
08/21/2025	MBL	FN	Review and revise lien review memo.	0.90	1,725.00	\$1,552.50
08/21/2025	MBL	FN	Emails with team re DIP objection status.	0.10	1,725.00	\$172.50
08/21/2025	SSC	FN	Review revised DIP order and correspond re same.	0.10	1,525.00	\$152.50
08/22/2025	MBL	FN	Review and revise DIP objection.	0.50	1,725.00	\$862.50

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08/22/2025	MBL	FN	Emails with team and opposing counsel re DIP issues list.	0.20	1,725.00	\$345.00
08/22/2025	SSC	FN	Review M. Litvak emails re status of DIP issues list.	0.10	1,525.00	\$152.50
08/25/2025	MBL	FN	Call with DIP lender counsel re DIP issues.	0.20	1,725.00	\$345.00
08/25/2025	MBL	FN	Review prepetition lender response to DIP issues list; emails with team and opposing counsel re same.	0.40	1,725.00	\$690.00
08/25/2025	SSC	FN	Review M. Litvak, A. Jowers email re DIP issues.	0.10	1,525.00	\$152.50
08/25/2025	SSC	FN	Review and analysis re perfection memo.	0.20	1,525.00	\$305.00
08/26/2025	MBL	FN	Review and revise DIP objection.	2.30	1,725.00	\$3,967.50
08/26/2025	MBL	FN	Emails with team and opposing counsel re DIP objection deadline and status.	0.20	1,725.00	\$345.00
08/26/2025	SSC	FN	Review several emails re DIP resolution, open issues and status.	0.10	1,525.00	\$152.50
08/27/2025	MBL	FN	Emails with opposing counsel and team re final DIP order.	0.20	1,725.00	\$345.00
08/27/2025	MBL	FN	Review and revise final DIP order.	1.70	1,725.00	\$2,932.50
08/27/2025	MBL	FN	Call with BJS re DIP status.	0.10	1,725.00	\$172.50
08/28/2025	MBL	FN	Emails with opposing counsel and team re final DIP order (0.3); call with B. Sandler re same (0.1).	0.40	1,725.00	\$690.00
08/28/2025	MBL	FN	Further revisions to final DIP order (0.4); coordinate same with opposing counsel (0.1).	0.50	1,725.00	\$862.50
08/28/2025	SSC	FN	Review emails re DIP status.	0.10	1,525.00	\$152.50
08/29/2025	MBL	FN	Review and comment on revised final DIP order (0.4); review updated budget (0.1); emails with opposing counsel re same (0.3).	0.80	1,725.00	\$1,380.00
08/29/2025	MBL	FN	Review amended DIP credit agreement; emails with lender counsel re same.	0.20	1,725.00	\$345.00
08/29/2025	SSC	FN	Review and forward amended budget to Dundon.	0.10	1,525.00	\$152.50
08/29/2025	SSC	FN	Review update after DIP hearing from M. Litvak.	0.10	1,525.00	\$152.50

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				<u>26.00</u>			<u>\$39,450.00</u>
General Creditors' Committee							
08/19/2025	SSC	GC	Correspond with A. Bates re Committee case items needed.	0.20	1,525.00		\$305.00
08/19/2025	SSC	GC	Correspond with A. Bates re bylaws.	0.10	1,525.00		\$152.50
08/20/2025	CHM	GC	Draft update email to Committee and send.	0.40	1,175.00		\$470.00
08/20/2025	SSC	GC	Correspond with C. Mackle re bylaws.	0.10	1,525.00		\$152.50
08/20/2025	SSC	GC	Review B. Sandler update re sale status, Committee update.	0.10	1,525.00		\$152.50
08/28/2025	SSC	GC	Review Committee hearing update.	0.10	1,525.00		\$152.50
08/28/2025	SSC	GC	Email to Committee re call.	0.10	1,525.00		\$152.50
				<u>1.10</u>			<u>\$1,537.50</u>
Hearings							
08/20/2025	CHM	HE	Attend hearing telephonically (1.2); telephone conference with S. Cho re same (.3).	1.50	1,175.00		\$1,762.50
08/20/2025	MBL	HE	Review agenda for 8/21 hearing.	0.10	1,725.00		\$172.50
08/20/2025	MBL	HE	Emails with team re 8/21 hearing and case status.	0.10	1,725.00		\$172.50
08/20/2025	MBL	HE	Call with S. Cho re hearing issues and status.	0.20	1,725.00		\$345.00
08/20/2025	SSC	HE	Telephone conference with B. Sandler, A. Humnicky re hearing preparation.	0.20	1,525.00		\$305.00
08/20/2025	SSC	HE	Telephone conference with B. Sandler re hearing.	0.20	1,525.00		\$305.00
08/21/2025	MBL	HE	Call with S. Cho re hearing update.	0.30	1,725.00		\$517.50
08/21/2025	SSC	HE	Telephone conference with B. Sandler, A. Humnicky re hearing.	0.40	1,525.00		\$610.00
08/21/2025	SSC	HE	Review revised hearing agenda.	0.10	1,525.00		\$152.50
08/21/2025	SSC	HE	Attend hearing via zoom.	1.10	1,525.00		\$1,677.50
08/21/2025	SSC	HE	Correspond with M. Litvak re DIP hearing.	0.10	1,525.00		\$152.50
08/21/2025	SSC	HE	Correspond with A. Humnicky re DIP hearing.	0.10	1,525.00		\$152.50
08/21/2025	SSC	HE	Telephone conference with M. Litvak re hearing update.	0.40	1,525.00		\$610.00

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08/28/2025	MBL	HE	Prep for final DIP hearing.	0.40	1,725.00	\$690.00
08/28/2025	SSC	HE	Correspond with A. Humnicky re hearing.	0.10	1,525.00	\$152.50
08/29/2025	MBL	HE	Prep for final DIP hearing.	0.20	1,725.00	\$345.00
08/29/2025	MBL	HE	Participate in final DIP hearing (virtually).	0.40	1,725.00	\$690.00
08/29/2025	MBL	HE	Call with local counsel re hearing prep.	0.10	1,725.00	\$172.50
				6.00		\$8,985.00

Meetings of and Communications with Creditors

08/29/2025	SSC	MC	Correspond with A. Humnicky re 341(a) meeting.	0.10	1,525.00	\$152.50
08/30/2025	SSC	MC	Review and reply to A. Humnicky re 341(a) meeting of creditors.	0.10	1,525.00	\$152.50
				0.20		\$305.00

Operations

08/29/2025	SSC	OP	Review and analysis re CV payments.	0.10	1,525.00	\$152.50
				0.10		\$152.50

PSZJ Retention

08/21/2025	ATB	RP	Draft PSZJ retention application.	1.00	650.00	\$650.00
08/21/2025	SSC	RP	Correspond with GT re PII list.	0.10	1,525.00	\$152.50
08/22/2025	CHM	RP	Emails with S. Cho and G. Brandt re PSZJ retention	0.30	1,175.00	\$352.50
08/22/2025	SSC	RP	Email Greenberg again for the PII list.	0.10	1,525.00	\$152.50
08/23/2025	GFB	RP	Review and analyze potential PSZJ disclosures and connections.	0.70	1,250.00	\$875.00
08/25/2025	SSC	RP	Correspond with A. Bates re PSZJ retention application.	0.10	1,525.00	\$152.50
08/25/2025	SSC	RP	Review G. Brandt analysis re PSZJ retention application.	0.10	1,525.00	\$152.50
08/26/2025	ATB	RP	Revise retention application; correspond with team regarding same.	1.60	650.00	\$1,040.00
08/26/2025	SSC	RP	Review and revise PSZJ retention application.	0.20	1,525.00	\$305.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/27/2025	ATB	RP	Revise draft of PSZJ retention application; correspond with local counsel re: same.	0.80	650.00	\$520.00
08/27/2025	SSC	RP	Review and revise PSZJ retention application.	0.20	1,525.00	\$305.00
08/28/2025	SSC	RP	Correspond with B. Sandler re PSZJ retention application.	0.10	1,525.00	\$152.50
08/29/2025	SSC	RP	Review and reply to A. Humnicky re PSZJ retention application.	0.10	1,525.00	\$152.50
08/29/2025	SSC	RP	Correspond with B. Sandler re PSZJ retention application.	0.10	1,525.00	\$152.50
				<u>5.50</u>		<u>\$5,115.00</u>

Other Professional Retention

08/20/2025	ATB	RPO	Review draft retention application for FAs; provide comments to local counsel re: same.	0.40	650.00	\$260.00
08/20/2025	CHM	RPO	Email Dundon team re retention applications; emails with PSZJ team re same.	0.30	1,175.00	\$352.50
08/25/2025	SSC	RPO	Review and revise Dundon retention application, declaration, order.	0.20	1,525.00	\$305.00
08/25/2025	SSC	RPO	Correspond with A. Humnicky re Dundon retention app.	0.10	1,525.00	\$152.50
08/26/2025	SSC	RPO	Review Dundon revised retention application.	0.10	1,525.00	\$152.50
08/26/2025	SSC	RPO	Correspond with T. Heckel re Debtor retention applications.	0.10	1,525.00	\$152.50
08/26/2025	SSC	RPO	Correspond with A. Humnicky re Committee retention applications.	0.20	1,525.00	\$305.00
08/29/2025	SSC	RPO	Review A. Humnicky email re Committee retentions.	0.10	1,525.00	\$152.50
				<u>1.50</u>		<u>\$1,832.50</u>

TOTAL SERVICES FOR THIS MATTER:

\$119,435.00

Pachulski Stang Ziehl & Jones LLP
Wellmade Floor Coverings International O.C.C.
Client 92930.00002

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Expenses

08/25/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
08/25/2025	RE	SCAN/COPY (61 @0.10 PER PG)	6.10
08/25/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
08/25/2025	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
08/27/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
08/31/2025	PAC	Pacer - Court Research	2.50

Total Expenses for this Matter

\$14.10



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

September 30, 2025
Invoice 150499
Client 92930.00002

Wellmade Floor Coverings International O.C.C.
-

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 09/30/2025

FEES	\$117,597.00
EXPENSES	\$136.17
TOTAL CURRENT CHARGES	\$117,733.17
BALANCE FORWARD	\$119,449.10
TOTAL BALANCE DUE	\$237,182.27

Pachulski Stang Ziehl & Jones LLP
Wellmade Floor Coverings International O.C.C.
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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1,895.00	20.20	\$38,279.00
CHM	Mackle, Cia H.	Partner	1,175.00	15.20	\$17,860.00
JIS	Stang, James I.	Partner	1,950.00	0.60	\$1,170.00
MBL	Litvak, Maxim B.	Partner	1,725.00	2.10	\$3,622.50
SSC	Cho, Shirley S.	Partner	1,525.00	29.80	\$45,445.00
GFB	Brandt, Gina F.	Counsel	1,250.00	0.90	\$1,125.00
RJG	Gruber, Richard J.	Counsel	1,850.00	1.70	\$3,145.00
TSH	Heckel, Theodore S.	Associate	1,225.00	1.00	\$1,225.00
ATB	Bates, Andrea T.	Paralegal	650.00	6.60	\$4,290.00
ALH	Heckel, Audrey L.	Law Clerk	495.00	2.90	\$1,435.50
			<hr/>		
			81.00		<hr/>
					\$117,597.00

Pachulski Stang Ziehl & Jones LLP
Wellmade Floor Coverings International O.C.C.
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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	13.00	\$22,131.00
BL	Bankruptcy Litigation	7.40	\$9,407.00
CA	Case Administration	4.50	\$5,435.50
CO	Claims Administration and Objections	22.30	\$34,587.00
CP	PSZJ Compensation	0.30	\$457.50
EC	Contract and Lease Matters	0.60	\$565.00
FF	Financial Filings	4.80	\$7,077.50
FN	Financing/Cash Collateral/Cash Management	2.10	\$3,690.50
GC	General Creditors' Committee	4.30	\$5,662.50
HE	Hearings	5.90	\$9,034.50
MC	Meetings of and Communications with Creditors	9.00	\$11,705.00
OP	Operations	0.90	\$1,631.50
RP	PSZJ Retention	4.20	\$3,620.00
RPO	Other Professional Retention	1.70	\$2,592.50
		<hr/>	<hr/>
		81.00	\$117,597.00

Pachulski Stang Ziehl & Jones LLP
Wellmade Floor Coverings International O.C.C.
Client 92930.00002

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Federal Express	\$25.37
Pacer - Court Research	\$36.30
Reproduction Expense	\$74.50
	<hr/>
	\$136.17

Pachulski Stang Ziehl & Jones LLP
 Wellmade Floor Coverings International O.C.C.
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
09/02/2025	BJS	AD	Various email with A Jowers regarding APA terms and potential for private sale	0.30	1,895.00	\$568.50
09/02/2025	CHM	AD	Review of critical dates and email S. Cho re sale hearing.	0.10	1,175.00	\$117.50
09/02/2025	RJG	AD	Prepare for and join call with S. Cho and Seller and Buyer teams regarding Asset Purchase Agreement issues.	0.60	1,850.00	\$1,110.00
09/02/2025	SSC	AD	Correspond with Dundon re APA diligence.	0.10	1,525.00	\$152.50
09/02/2025	SSC	AD	Correspond with R. Gruber re APA issues.	0.10	1,525.00	\$152.50
09/02/2025	SSC	AD	Correspond with B. Sandler re APA issues.	0.10	1,525.00	\$152.50
09/02/2025	SSC	AD	Review open sale issues in advance of call.	0.20	1,525.00	\$305.00
09/02/2025	SSC	AD	Telephone conference with GT, R. Gruber re APA issues.	0.50	1,525.00	\$762.50
09/02/2025	SSC	AD	Telephone conference with R. Gruber re APA.	0.10	1,525.00	\$152.50
09/02/2025	SSC	AD	Correspond with Dundon re APA status.	0.20	1,525.00	\$305.00
09/02/2025	SSC	AD	Correspond with B. Sandler re auction.	0.10	1,525.00	\$152.50
09/03/2025	BJS	AD	Telephone conference with J. Nahas regarding sale process update	0.20	1,895.00	\$379.00
09/03/2025	SSC	AD	Telephone conference with B. Sandler re APA status.	0.20	1,525.00	\$305.00
09/04/2025	MBL	AD	Review sale update to committee.	0.10	1,725.00	\$172.50
09/08/2025	SSC	AD	Review re-executed APA.	0.10	1,525.00	\$152.50
09/09/2025	SSC	AD	Review and reply to R. Gruber, B. Sandler re APA status.	0.10	1,525.00	\$152.50
09/10/2025	BJS	AD	Telephone conference with T Stratton regarding sale process	0.30	1,895.00	\$568.50
09/10/2025	BJS	AD	Review Dundon report	0.20	1,895.00	\$379.00
09/10/2025	SSC	AD	Correspond with Dundon re APA schedules.	0.10	1,525.00	\$152.50
09/11/2025	BJS	AD	Telephone conference with M. Dundon regarding sale process	0.30	1,895.00	\$568.50
09/11/2025	SSC	AD	Correspond with J. Elrod re outstanding diligence.	0.10	1,525.00	\$152.50

Pachulski Stang Ziehl & Jones LLP
 Wellmade Floor Coverings International O.C.C.
 Client 92930.00002

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 September 30, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/11/2025	SSC	AD	Correspond with R. Gruber, A. Bates re sale issues.	0.10	1,525.00	\$152.50
09/12/2025	BJS	AD	Various email with J. Nahas regarding sale	0.10	1,895.00	\$189.50
09/12/2025	BJS	AD	Telephone conference with J. Elrod regarding sale, bar date and plan discussion	0.30	1,895.00	\$568.50
09/14/2025	BJS	AD	Various email with J. Brotherton regarding sale issues	0.10	1,895.00	\$189.50
09/15/2025	BJS	AD	Telephone conference with M Marani regarding sale process and employee claims	0.60	1,895.00	\$1,137.00
09/16/2025	BJS	AD	Telephone conference with A Jowers regarding private sale	0.20	1,895.00	\$379.00
09/16/2025	BJS	AD	Various email with M Marani regarding private sale	0.10	1,895.00	\$189.50
09/17/2025	BJS	AD	Various email with S. Cho regarding sale issues	0.30	1,895.00	\$568.50
09/18/2025	BJS	AD	Various email with A Humnicky regarding sale	0.10	1,895.00	\$189.50
09/18/2025	SSC	AD	Review notice of cancellation of auction.	0.10	1,525.00	\$152.50
09/19/2025	BJS	AD	Meeting with Dundon regarding sale, claims and settlement with class	0.50	1,895.00	\$947.50
09/19/2025	BJS	AD	Various email with S. S. Cho and C. Mackle regarding sale	0.10	1,895.00	\$189.50
09/19/2025	BJS	AD	Review 2 objections to sale	0.10	1,895.00	\$189.50
09/19/2025	SSC	AD	Correspond with B. Sandler re sale status.	0.10	1,525.00	\$152.50
09/24/2025	BJS	AD	Attention to private sale	0.30	1,895.00	\$568.50
09/26/2025	BJS	AD	Various email with Committee regarding sale process and telephone conference with S. Cho regarding same	0.50	1,895.00	\$947.50
09/26/2025	BJS	AD	Review Motion to Sell (private sale)	0.30	1,895.00	\$568.50
09/26/2025	MBL	AD	Emails with team and client re sale update.	0.10	1,725.00	\$172.50
09/27/2025	BJS	AD	Review APA; various email with A Jowers regarding same and various email with PSZJ regarding same	0.40	1,895.00	\$758.00
09/27/2025	RJG	AD	Review and provide comments to Second A&R Asset Purchase Agreement to S. Cho and B. Sandler.	1.10	1,850.00	\$2,035.00

Pachulski Stang Ziehl & Jones LLP
 Wellmade Floor Coverings International O.C.C.
 Client 92930.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2025	BJS	AD	Various email with S. Cho regarding sale process	0.10	1,895.00	\$189.50
09/28/2025	SSC	AD	Review APA updates from R. Gruber.	0.10	1,525.00	\$152.50
09/29/2025	ATB	AD	Draft template for committee statement in support of sale.	0.50	650.00	\$325.00
09/30/2025	BJS	AD	Telephone conference with S. Cho regarding statement in support of sale	0.10	1,895.00	\$189.50
09/30/2025	BJS	AD	Telephone conference with S. Cho regarding sale process	0.20	1,895.00	\$379.00
09/30/2025	BJS	AD	Review Statement in Support and various email with M Marani regarding same	0.10	1,895.00	\$189.50
09/30/2025	MBL	AD	Review sale order re DIP repayment; emails with team re same.	0.10	1,725.00	\$172.50
09/30/2025	MBL	AD	Review sale objection by claimant.	0.10	1,725.00	\$172.50
09/30/2025	SSC	AD	Telephone conference with B. Sandler re sale hearing.	0.10	1,525.00	\$152.50
09/30/2025	SSC	AD	Review and analysis re private sale motion (including sale order and APA).	1.00	1,525.00	\$1,525.00
09/30/2025	SSC	AD	Draft statement in support of private sale motion.	0.70	1,525.00	\$1,067.50
09/30/2025	SSC	AD	Meet and confer with C. Mackle re private sale support statement.	0.10	1,525.00	\$152.50
09/30/2025	SSC	AD	Revise private sale support statement.	0.10	1,525.00	\$152.50
09/30/2025	SSC	AD	Telephone conference with B. Sandler re sale statement.	0.10	1,525.00	\$152.50
				13.00		\$22,131.00

Bankruptcy Litigation

09/05/2025	CHM	BL	Review and analysis of potential discovery requests; emails with PSZJ team re same.	1.00	1,175.00	\$1,175.00
09/08/2025	SSC	BL	Correspond with C. Mackle re discovery.	0.10	1,525.00	\$152.50
09/08/2025	SSC	BL	Email C. Mackle re litigation status.	0.10	1,525.00	\$152.50
09/08/2025	SSC	BL	Email A. Humicky re litigation status.	0.10	1,525.00	\$152.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/10/2025	CHM	BL	Telephone conference with S. Cho re discovery (.3); office conference with B. Sandler re discovery (.5); zoom meeting with A. Halegua and B. Sandler re discovery (.6).	1.40	1,175.00	\$1,645.00
09/10/2025	SSC	BL	Correspond with A. Bates re bar date objection.	0.10	1,525.00	\$152.50
09/11/2025	BJS	BL	Various email with PSZJ regarding discovery on litigation allegations	0.20	1,895.00	\$379.00
09/11/2025	CHM	BL	Telephone conference with J. Walker re background of case and discovery issues (.8); draft discovery requests and circulate (2.0); email background materials to J. Walker (.1).	2.90	1,175.00	\$3,407.50
09/12/2025	BJS	BL	Telephone conference with S. Cho and C. Mackle regarding 341, bar date order, sale and potential issues with litigation claims	0.40	1,895.00	\$758.00
09/12/2025	CHM	BL	Telephone conference with B. Sandler re discovery and case update; email B. Sandler re same.	0.70	1,175.00	\$822.50
09/12/2025	SSC	BL	Correspond with C. Mackle re discovery.	0.30	1,525.00	\$457.50
09/29/2025	SSC	BL	Correspond with J. Elrod re revised bar date notice language.	0.10	1,525.00	\$152.50
				7.40		\$9,407.00

Case Administration

09/02/2025	ATB	CA	Review docket; update critical dates memo.	0.30	650.00	\$195.00
09/05/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
09/05/2025	SSC	CA	Telephone conference with B. Sandler re case status.	0.30	1,525.00	\$457.50
09/09/2025	SSC	CA	Correspond with A. Humnicky re case status.	0.10	1,525.00	\$152.50
09/11/2025	ATB	CA	Review docket; update critical dates memo.	0.40	650.00	\$260.00
09/12/2025	SSC	CA	Telephone conference with B. Sandler re case status.	0.50	1,525.00	\$762.50
09/15/2025	ATB	CA	Coordinate preparation of binder of key documents S. Cho.	0.30	650.00	\$195.00
09/15/2025	SSC	CA	Telephone conference with B. Sandler re case status.	0.20	1,525.00	\$305.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/15/2025	SSC	CA	Telephone conference with B. Sandler, A. Humnicky re case status.	0.20	1,525.00	\$305.00
09/15/2025	SSC	CA	Correspond with A. Bates re critical dates.	0.10	1,525.00	\$152.50
09/17/2025	BJS	CA	Various email with Committee regarding update	0.20	1,895.00	\$379.00
09/17/2025	CHM	CA	Email Committee re case updates and logistics.	0.40	1,175.00	\$470.00
09/17/2025	CHM	CA	Telephone conferences with B. Sandler (.5) and S. Cho (.1) re case updates.	0.60	1,175.00	\$705.00
09/21/2025	BJS	CA	Various email with A Halegua regarding schedules	0.10	1,895.00	\$189.50
09/25/2025	SSC	CA	Review critical dates.	0.10	1,525.00	\$152.50
09/26/2025	SSC	CA	Telephone conference with B. Sandler re case status.	0.20	1,525.00	\$305.00
09/29/2025	ATB	CA	Review docket; update critical dates memo; circulate to team.	0.40	650.00	\$260.00
				4.50		\$5,435.50

Claims Administration and Objections

09/02/2025	BJS	CO	Various email with A Halegua regarding litigation claims	0.10	1,895.00	\$189.50
09/02/2025	BJS	CO	Various email with Aaron and John Elrod regarding litigation claimants	0.10	1,895.00	\$189.50
09/02/2025	BJS	CO	Telephone conference with A Halegua regarding litigation claim	0.20	1,895.00	\$379.00
09/03/2025	BJS	CO	Telephone conference with Aaron/Dan and Matt Dundon regarding litigation claims	0.70	1,895.00	\$1,326.50
09/04/2025	SSC	CO	Review emails from B. Sandler, A. Humnicky re GUC claims pool.	0.10	1,525.00	\$152.50
09/04/2025	SSC	CO	Review bar date motion and email to A. Heckel for review.	0.10	1,525.00	\$152.50
09/05/2025	BJS	CO	Various email with A Halegua regarding bar date	0.20	1,895.00	\$379.00
09/05/2025	BJS	CO	Telephone conference with Aaron H regarding potential settlement structures	0.50	1,895.00	\$947.50

Pachulski Stang Ziehl & Jones LLP
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/05/2025	BJS	CO	Telephone conference with S. Cho regarding bar date order and changes needed	0.20	1,895.00	\$379.00
09/05/2025	SSC	CO	Review and analysis re bar date order issues.	0.20	1,525.00	\$305.00
09/05/2025	SSC	CO	Review and analysis re bar date motion.	0.40	1,525.00	\$610.00
09/05/2025	SSC	CO	Review and revise bar date order.	0.40	1,525.00	\$610.00
09/08/2025	BJS	CO	Various email with S. Cho regarding bar date order	0.10	1,895.00	\$189.50
09/08/2025	SSC	CO	Review and revise bar date order.	0.20	1,525.00	\$305.00
09/08/2025	SSC	CO	Correspond with J. Elrod re bar date order edits.	0.10	1,525.00	\$152.50
09/08/2025	SSC	CO	Analysis re bar date order edit precedent.	0.30	1,525.00	\$457.50
09/09/2025	ALH	CO	Summarize bar date motion (1.1); email summary (0.1); review OCP motion (1.0); edit memo (0.7)	2.90	495.00	\$1,435.50
09/09/2025	SSC	CO	Correspond with A. Humnicky re bar date order.	0.10	1,525.00	\$152.50
09/10/2025	BJS	CO	Conference with C Mackle regarding claim pool and discovery	0.30	1,895.00	\$568.50
09/10/2025	BJS	CO	Telephone conference with Aaron H regarding litigation claims and agencies	0.70	1,895.00	\$1,326.50
09/10/2025	BJS	CO	Telephone conference with J Walker regarding claims	0.20	1,895.00	\$379.00
09/10/2025	SSC	CO	Correspond with B. Sandler re bar date order status.	0.10	1,525.00	\$152.50
09/11/2025	ATB	CO	Draft template of objection to bar date motion.	0.70	650.00	\$455.00
09/11/2025	SSC	CO	Correspond with J. Elrod re bar date order.	0.20	1,525.00	\$305.00
09/12/2025	BJS	CO	Telephone conference with A Halegua regarding Committee vs litigation claims	0.40	1,895.00	\$758.00
09/12/2025	CHM	CO	Review correspondence re bar date order.	0.10	1,175.00	\$117.50
09/12/2025	SSC	CO	Review and revise claims bar date objection.	0.50	1,525.00	\$762.50
09/12/2025	SSC	CO	Review and analysis re BAR date draft objection.	0.20	1,525.00	\$305.00
09/13/2025	BJS	CO	Various email with PSZJ regarding 341 meeting and bar date issues.	0.30	1,895.00	\$568.50

Pachulski Stang Ziehl & Jones LLP
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/13/2025	BJS	CO	Various email with A Halegua regarding litigation claims	0.10	1,895.00	\$189.50
09/14/2025	BJS	CO	Review Dundon report	0.40	1,895.00	\$758.00
09/14/2025	BJS	CO	Review Limited objection and various email with S. Cho regarding same	0.20	1,895.00	\$379.00
09/14/2025	SSC	CO	Correspond with A. Humnicky re bar date objection.	0.10	1,525.00	\$152.50
09/14/2025	SSC	CO	Correspond with B. Sandler re bar date objection.	0.20	1,525.00	\$305.00
09/15/2025	BJS	CO	Various conferences with S. Cho regarding SOFAs; telephone conference with A Humnicky regarding SOFAs; telephone conference with A Helgua regarding same and telephone conference with UST regarding same	1.00	1,895.00	\$1,895.00
09/15/2025	BJS	CO	Review and revise limited objection; various conferences with S. S. Cho regarding same and email with Elrod regarding same	0.50	1,895.00	\$947.50
09/15/2025	BJS	CO	Telephone conference with A Helegua regarding bar date	0.20	1,895.00	\$379.00
09/15/2025	BJS	CO	Review Tort Claimants' objection to bar date motion	0.30	1,895.00	\$568.50
09/15/2025	SSC	CO	Review and analysis re Liu limited objection to bar date motion, declarations and exhibits.	0.50	1,525.00	\$762.50
09/15/2025	SSC	CO	Review and revise bar date limited objection.	0.30	1,525.00	\$457.50
09/15/2025	SSC	CO	Correspond with A. Humicky re bar date limited objection.	0.10	1,525.00	\$152.50
09/15/2025	SSC	CO	Telephone conference with A. Haluega re bar date order edits.	0.50	1,525.00	\$762.50
09/15/2025	SSC	CO	Telephone conference with Haluega re bar date order edits.	0.20	1,525.00	\$305.00
09/15/2025	SSC	CO	Telephone conference with A. Humnicky re bar date notice.	0.20	1,525.00	\$305.00
09/15/2025	SSC	CO	Telephone conference with A. Humnicky, B. Sandler re bar date order edits.	0.30	1,525.00	\$457.50
09/15/2025	SSC	CO	Review and revise bar date order objection.	0.40	1,525.00	\$610.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/16/2025	BJS	CO	Telephone conference with A Helegua regarding settlement	0.50	1,895.00	\$947.50
09/17/2025	BJS	CO	Various conferences with S. Cho regarding bar date motion	0.40	1,895.00	\$758.00
09/22/2025	BJS	CO	Various email with S. Cho regarding 341 meeting	0.10	1,895.00	\$189.50
09/25/2025	BJS	CO	Telephone conference with J Elrod regarding claims and sale	0.30	1,895.00	\$568.50
09/25/2025	SSC	CO	Correspond with J. Elrod re bar date order.	0.10	1,525.00	\$152.50
09/26/2025	BJS	CO	Various email with Debtors and Committee regarding bar date	0.30	1,895.00	\$568.50
09/26/2025	BJS	CO	Review Reply to bar date objections	0.10	1,895.00	\$189.50
09/26/2025	SSC	CO	Review emails re bar date order motion.	0.10	1,525.00	\$152.50
09/26/2025	SSC	CO	Review bar date order rely.	0.20	1,525.00	\$305.00
09/26/2025	SSC	CO	Correspond with B. Sandler re bar date order settlement.	0.10	1,525.00	\$152.50
09/27/2025	BJS	CO	Telephone conference with A Haleegua regarding settlement	0.50	1,895.00	\$947.50
09/27/2025	BJS	CO	Telephone conference with A Haleegua regarding settlement	0.50	1,895.00	\$947.50
09/27/2025	BJS	CO	Various email with Debtors/Committee regarding bar date	0.30	1,895.00	\$568.50
09/27/2025	SSC	CO	Correspond with J. Elrod re bar date order revisions.	0.30	1,525.00	\$457.50
09/27/2025	SSC	CO	Correspond with B. Sandler re bar date order revisions.	0.10	1,525.00	\$152.50
09/28/2025	BJS	CO	Attention to bar date issues and various email with S. Cho and Anna Humnicky regarding same	0.20	1,895.00	\$379.00
09/28/2025	SSC	CO	Analysis re open hearing issues re bar date order.	0.30	1,525.00	\$457.50
09/29/2025	BJS	CO	Telephone conference with S. Cho regarding bar date issues; various email with S. Cho/AH regarding bar date issues and various email with Aaron Halegua regarding same	0.50	1,895.00	\$947.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/29/2025	JIS	CO	Call B. Sandler regarding proof of claim issues.	0.60	1,950.00	\$1,170.00
09/29/2025	SSC	CO	Telephone conference with B. Sandler re bar date order and case status.	0.20	1,525.00	\$305.00
09/29/2025	SSC	CO	Telephone conference with A. Humnicky re bar date order.	0.10	1,525.00	\$152.50
09/30/2025	BJS	CO	Various email with A Helegua regarding bar date; telephone conference with S. Cho regarding same and various email with S. Cho/AH regarding same	0.30	1,895.00	\$568.50
09/30/2025	SSC	CO	Review bar date notice language emails from Elrdo, Halegua.	0.10	1,525.00	\$152.50
				22.30		\$34,587.00

PSZJ Compensation

09/02/2025	SSC	CP	Review and revise PSZJ retention application.	0.20	1,525.00	\$305.00
09/29/2025	SSC	CP	Correspond with A. Humnicky re August fee application.	0.10	1,525.00	\$152.50
				0.30		\$457.50

Contract and Lease Matters

09/12/2025	ATB	EC	Review notice of proposed assumption and assignment of contracts; email committee re: same.	0.40	650.00	\$260.00
09/12/2025	SSC	EC	Review assumption notice and correspond with A. Bates.	0.10	1,525.00	\$152.50
09/12/2025	SSC	EC	Review and reply to J. Brotherton re cure notice.	0.10	1,525.00	\$152.50
				0.60		\$565.00

Financial Filings

09/12/2025	ATB	FF	Reviewed Schedules and SOFAs re: Committee members; correspond with S. Cho re: same.	0.50	650.00	\$325.00
09/12/2025	BJS	FF	Review SOFAs	0.50	1,895.00	\$947.50
09/12/2025	SSC	FF	Review and analysis re schedules/SOFAs.	0.20	1,525.00	\$305.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/12/2025	SSC	FF	Telephone conference with A. Halegua re schedules/SOFA question.	1.00	1,525.00	\$1,525.00
09/13/2025	BJS	FF	Various email with M Marani regarding SOFAs	0.10	1,895.00	\$189.50
09/13/2025	SSC	FF	Review and analysis re schedules/ SOFAs.	0.70	1,525.00	\$1,067.50
09/14/2025	BJS	FF	Telephone conference with J Nahas regarding SOFAs and sale process	0.40	1,895.00	\$758.00
09/14/2025	SSC	FF	Review and analysis re Dundon presentation re schedules/ SOALs.	0.20	1,525.00	\$305.00
09/14/2025	SSC	FF	Correspond with A. Bates re schedules/ SOFAs.	0.10	1,525.00	\$152.50
09/15/2025	ATB	FF	Email committee members re: schedules and SOFA.	0.20	650.00	\$130.00
09/16/2025	SSC	FF	Review schedules/SOFAs analysis.	0.10	1,525.00	\$152.50
09/19/2025	SSC	FF	Review and analysis re amended schedules/ SOFAs.	0.30	1,525.00	\$457.50
09/19/2025	SSC	FF	Correspond with A. Humnicky, Dundon re amended schedules/ SOFAs.	0.20	1,525.00	\$305.00
09/22/2025	SSC	FF	Correspond with Dundon re Schedule F question.	0.10	1,525.00	\$152.50
09/22/2025	SSC	FF	Review Dundon summary of amended schedules.	0.20	1,525.00	\$305.00
				4.80		\$7,077.50

Financing/Cash Collateral/Cash Management

09/02/2025	MBL	FN	Review entered final DIP order; emails with team re challenge deadline.	0.20	1,725.00	\$345.00
09/16/2025	BJS	FN	Telephone conference with M Litvak regarding challenge period and proposed stipulation	0.10	1,895.00	\$189.50
09/16/2025	MBL	FN	Call and emails with B. Sandler re challenge deadline.	0.10	1,725.00	\$172.50
09/16/2025	MBL	FN	Draft stipulation extending challenge period (0.5); coordinate with lender counsel re same (0.1).	0.60	1,725.00	\$1,035.00
09/16/2025	MBL	FN	Review filed schedules for lien review issues.	0.20	1,725.00	\$345.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/17/2025	BJS	FN	Review and revise Lien review memo	0.30	1,895.00	\$568.50
09/17/2025	MBL	FN	Follow-up with lender counsel re challenge deadline.	0.10	1,725.00	\$172.50
09/19/2025	MBL	FN	Follow-up emails with lender counsel re challenge deadline.	0.10	1,725.00	\$172.50
09/22/2025	MBL	FN	Follow-up with lender counsel re challenge extension.	0.10	1,725.00	\$172.50
09/24/2025	MBL	FN	Follow-up with lender counsel re challenge complaint.	0.10	1,725.00	\$172.50
09/25/2025	MBL	FN	Emails with lender counsel and local counsel re challenge extension; coordinate filing.	0.20	1,725.00	\$345.00
				2.10		\$3,690.50

General Creditors' Committee

09/04/2025	CHM	GC	Attend Committee call (1.0); emails with PSZJ team and committee members re protective order acknowledgements (.6).	1.60	1,175.00	\$1,880.00
09/04/2025	SSC	GC	Review Dundon presentation for Committee call.	0.10	1,525.00	\$152.50
09/04/2025	SSC	GC	Attend committee call.	0.80	1,525.00	\$1,220.00
09/04/2025	TSH	GC	Attend Committee Meeting.	1.00	1,225.00	\$1,225.00
09/09/2025	SSC	GC	Correspond with Committee re recent filings.	0.20	1,525.00	\$305.00
09/12/2025	SSC	GC	Correspond with Committee re schedules/SOFAs.	0.20	1,525.00	\$305.00
09/14/2025	SSC	GC	Correspond with Committee re bar date order limited objection.	0.20	1,525.00	\$305.00
09/15/2025	CHM	GC	Review email from committee member and reply.	0.10	1,175.00	\$117.50
09/26/2025	SSC	GC	Review Committee update re sale.	0.10	1,525.00	\$152.50
				4.30		\$5,662.50

Hearings

09/16/2025	SSC	HE	Telephone conference with B. Khler re hearing.	0.20	1,525.00	\$305.00
09/16/2025	SSC	HE	Review and reply to A. Haluega re hearing.	0.10	1,525.00	\$152.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/16/2025	SSC	HE	Review and respond to J. Elrod email re continuance.	0.10	1,525.00	\$152.50
09/17/2025	SSC	HE	Correspond with B. Sandler re hearing.	0.10	1,525.00	\$152.50
09/17/2025	SSC	HE	Telephone conference with B. Khler re hearing.	0.10	1,525.00	\$152.50
09/26/2025	SSC	HE	Review emails re 9/29 hearing.	0.10	1,525.00	\$152.50
09/26/2025	SSC	HE	Telephone conference with A. Humnicky re hearing.	0.20	1,525.00	\$305.00
09/26/2025	SSC	HE	Correspond with A. Humnicky re hearing.	0.10	1,525.00	\$152.50
09/26/2025	SSC	HE	Review emails from A. Humnicky re hearing.	0.10	1,525.00	\$152.50
09/27/2025	BJS	HE	Various email with A Humnicky regarding bar date hearing	0.10	1,895.00	\$189.50
09/27/2025	SSC	HE	Telephone conference with A. Humnicky re Bar date order hearing.	0.30	1,525.00	\$457.50
09/27/2025	SSC	HE	Telephone conference with Halegua re bar date order hearing.	0.40	1,525.00	\$610.00
09/29/2025	SSC	HE	Attend bar date order hearing.	2.50	1,525.00	\$3,812.50
09/29/2025	SSC	HE	Prepare for bar date order hearing.	0.50	1,525.00	\$762.50
09/29/2025	SSC	HE	Correspond with A. Humnicky, B. Sandler re open bar date order issues for hearing.	0.30	1,525.00	\$457.50
09/29/2025	SSC	HE	Correspond with A. Halegua re hearing transcript.	0.10	1,525.00	\$152.50
09/29/2025	SSC	HE	Telephone conference with A. Humnicky re hearing.	0.10	1,525.00	\$152.50
09/30/2025	SSC	HE	Correspond with A. Humnicky, B. Sandler re transcript.	0.20	1,525.00	\$305.00
09/30/2025	SSC	HE	Telephone conference with A. Humnicky re transcript.	0.10	1,525.00	\$152.50
09/30/2025	SSC	HE	Meet and confer with C. Mackle re sale hearing.	0.20	1,525.00	\$305.00
				5.90		\$9,034.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Meetings of and Communications with Creditors						
09/10/2025	BJS	MC	Various email with A Humnicky regarding 341 meeting	0.10	1,895.00	\$189.50
09/10/2025	CHM	MC	Email S. Cho re 341 meeting and draft questions re same; office conference with B. Sandler re same.	1.00	1,175.00	\$1,175.00
09/10/2025	SSC	MC	Analysis re meeting of creditors questions.	0.20	1,525.00	\$305.00
09/10/2025	SSC	MC	Telephone conference with C. Mackle re meeting of creditors.	0.20	1,525.00	\$305.00
09/12/2025	BJS	MC	Various email with A Humnicky regarding 341 meeting and bar date order.	0.20	1,895.00	\$379.00
09/12/2025	SSC	MC	Review emails from A. Humnicky, B. Sandler re meeting of creditors.	0.10	1,525.00	\$152.50
09/13/2025	BJS	MC	Various email with A Humnicky regarding 341 meeting.	0.10	1,895.00	\$189.50
09/13/2025	CHM	MC	Prepare for 341 meeting and emails with PSZJ and Small Herrin teams re same (3.3); telephone conference with S. Cho (.2).	3.50	1,175.00	\$4,112.50
09/13/2025	SSC	MC	Telephone conference with C. Mackle re 341(a) meeting.	0.10	1,525.00	\$152.50
09/13/2025	SSC	MC	Correspond with C. Mackle and A. Humnicky re 341(a) meeting.	0.20	1,525.00	\$305.00
09/14/2025	BJS	MC	Various email with S. Cho regarding 341 meeting.	0.10	1,895.00	\$189.50
09/14/2025	CHM	MC	Email Committee member re 341 meeting.	0.10	1,175.00	\$117.50
09/14/2025	SSC	MC	Review emails re 341 (a) pre call.	0.10	1,525.00	\$152.50
09/14/2025	SSC	MC	Review C. Mackle, BJS, A. Humnicky emails re 341(a) meeting and correspond re same.	0.20	1,525.00	\$305.00
09/15/2025	CHM	MC	Attend 341 meeting (1.5); telephone conference re same with S. Cho (.2).	1.70	1,175.00	\$1,997.50
09/15/2025	SSC	MC	Telephone conference with B. Sandler, L. Kolba, A Humnicky, re meeting of creditors strategy.	0.50	1,525.00	\$762.50
09/15/2025	SSC	MC	Telephone conference with C. Mackle re meeting of creditors.	0.10	1,525.00	\$152.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/15/2025	SSC	MC	Telephone conference with C. Mackle re meeting of creditors.	0.20	1,525.00	\$305.00
09/22/2025	SSC	MC	Correspond with A. Humnicky re meeting of creditors.	0.10	1,525.00	\$152.50
09/22/2025	SSC	MC	Telephone conference with A. Humnicky re meeting of creditors.	0.20	1,525.00	\$305.00
				9.00		\$11,705.00

Operations

09/11/2025	BJS	OP	Review Periodic Reports of non-debtor entities	0.10	1,895.00	\$189.50
09/11/2025	SSC	OP	Correspond with Dundon re periodic report of value.	0.10	1,525.00	\$152.50
09/11/2025	SSC	OP	Review emails from B. Sandler, Dundon re periodic report of value.	0.10	1,525.00	\$152.50
09/12/2025	BJS	OP	Review Dundon report	0.30	1,895.00	\$568.50
09/16/2025	BJS	OP	Various email with J Nahas regarding variance/WFCI/Tigereye	0.10	1,895.00	\$189.50
09/17/2025	BJS	OP	Various email with J Nahas regarding lender reporting	0.20	1,895.00	\$379.00
				0.90		\$1,631.50

PSZJ Retention

09/02/2025	ATB	RP	Correspond with team re: disclosures; revised PSZJ retention application; forward same to local counsel; correspond with local counsel re: filing.	1.30	650.00	\$845.00
09/02/2025	GFB	RP	Review and analyze potential PSZJ disclosures and connections.	0.90	1,250.00	\$1,125.00
09/02/2025	SSC	RP	Review PSZJ potential disclosures.	0.10	1,525.00	\$152.50
09/02/2025	SSC	RP	Review A. Humnicky emails re PSZJ retention application status.	0.10	1,525.00	\$152.50
09/03/2025	ATB	RP	Revise retention application and verification; correspond with local counsel re: same.	1.10	650.00	\$715.00
09/04/2025	ATB	RP	Correspond with local counsel re:retention applications.	0.50	650.00	\$325.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/04/2025	SSC	RP	Review emails from Committee, A. Humnicky, B. Sandler re retention application status.	0.10	1,525.00	\$152.50
09/10/2025	SSC	RP	Correspond with A. Bates re PSZJ retention.	0.10	1,525.00	\$152.50
				4.20		\$3,620.00

Other Professional Retention

09/04/2025	SSC	RPO	Correspond with A. Humnicky re debtor retention apps.	0.10	1,525.00	\$152.50
09/04/2025	SSC	RPO	Correspond with A. Bates re Debtors' retention orders.	0.10	1,525.00	\$152.50
09/04/2025	SSC	RPO	Review Dundon analysis re Hilco retention application.	0.10	1,525.00	\$152.50
09/05/2025	SSC	RPO	Review emails from A. Humnicky re status of Committee retention applications.	0.10	1,525.00	\$152.50
09/05/2025	SSC	RPO	Review and analysis re Hilco retention application.	0.50	1,525.00	\$762.50
09/08/2025	SSC	RPO	Review and analysis re Hilco engagement letter.	0.20	1,525.00	\$305.00
09/09/2025	SSC	RPO	Review entered retention orders.	0.10	1,525.00	\$152.50
09/09/2025	SSC	RPO	Review and revise OCP summary.	0.20	1,525.00	\$305.00
09/09/2025	SSC	RPO	Review and revise bar date motion summary.	0.20	1,525.00	\$305.00
09/09/2025	SSC	RPO	Review A. Humnicky emails re GT retention app.	0.10	1,525.00	\$152.50
				1.70		\$2,592.50

TOTAL SERVICES FOR THIS MATTER:

\$117,597.00

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Expenses

09/04/2025	FE	92930.00002 FedEx Charges for 09-04-25	25.37
09/04/2025	RE	SCAN/COPY (46 @0.10 PER PG)	4.60
09/04/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
09/04/2025	RE	SCAN/COPY (54 @0.10 PER PG)	5.40
09/12/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
09/12/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
09/12/2025	RE	SCAN/COPY (36 @0.10 PER PG)	3.60
09/12/2025	RE	SCAN/COPY (58 @0.10 PER PG)	5.80
09/12/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
09/12/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
09/12/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
09/16/2025	RE	SCAN/COPY (46 @0.10 PER PG)	4.60
09/16/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
09/16/2025	RE	SCAN/COPY (58 @0.10 PER PG)	5.80
09/16/2025	RE	SCAN/COPY (59 @0.10 PER PG)	5.90
09/16/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/16/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
09/16/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
09/16/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
09/19/2025	RE	SCAN/COPY (59 @0.10 PER PG)	5.90
09/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/19/2025	RE	SCAN/COPY (49 @0.10 PER PG)	4.90
09/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/19/2025	RE	SCAN/COPY (36 @0.10 PER PG)	3.60
09/19/2025	RE	SCAN/COPY (59 @0.10 PER PG)	5.90
09/19/2025	RE	SCAN/COPY (36 @0.10 PER PG)	3.60

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09/19/2025	RE	SCAN/COPY (38 @0.10 PER PG)	3.80
09/30/2025	PAC	Pacer - Court Research	36.30
Total Expenses for this Matter			\$136.17

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A/R STATEMENT

Outstanding Balance from prior invoices as of 09/30/2025

(May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
149819	08/31/2025	\$119,435.00	\$14.10	\$119,449.10
Total Amount Due on Current and Prior Invoices:				\$237,182.27



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

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Wellmade Floor Coverings International O.C.C.
-

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/31/2025

FEES	\$42,701.50
EXPENSES	\$101.10
TOTAL CURRENT CHARGES	\$42,802.60
BALANCE FORWARD	\$237,182.27
TOTAL BALANCE DUE	\$279,984.87

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1,895.00	7.20	\$13,644.00
CHM	Mackle, Cia H.	Partner	1,175.00	6.90	\$8,107.50
CHM	Mackle, Cia H.	Partner	587.50	7.60	\$4,465.00
SSC	Cho, Shirley S.	Partner	1,525.00	10.00	\$15,250.00
ATB	Bates, Andrea T.	Paralegal	650.00	1.90	\$1,235.00
			<hr/>		<hr/>
			33.60		\$42,701.50

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	5.50	\$7,593.00
BL	Bankruptcy Litigation	1.20	\$2,015.00
CA	Case Administration	1.60	\$1,588.50
CO	Claims Administration and Objections	10.20	\$16,883.50
CP	PSZJ Compensation	0.50	\$762.50
GC	General Creditors' Committee	1.60	\$2,625.00
HE	Hearings	5.10	\$6,237.50
MC	Meetings of and Communications with Creditors	0.10	\$152.50
OP	Operations	0.20	\$379.00
TR	Travel	7.60	\$4,465.00
		<hr/> 33.60	<hr/> \$42,701.50

Pachulski Stang Ziehl & Jones LLP
Wellmade Floor Coverings International O.C.C.
Client 92930.00002

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Invoice 150774
October 31, 2025

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Bloomberg	\$37.20
Pacer - Court Research	\$8.60
Reproduction Expense	\$55.30
	<hr/>
	\$101.10

Pachulski Stang Ziehl & Jones LLP
 Wellmade Floor Coverings International O.C.C.
 Client 92930.00002

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 Invoice 150774
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
10/01/2025	ATB	AD	Revise committee statement in support of the sale; correspond with S. S. Cho regarding same; email final to A. Humnicky for filing.	0.50	650.00	\$325.00
10/01/2025	BJS	AD	Review Litigation Counsel's objection to sale	0.10	1,895.00	\$189.50
10/01/2025	BJS	AD	Various email with Committee regarding sale support	0.20	1,895.00	\$379.00
10/01/2025	BJS	AD	Various email with Committee regarding statement in support of sale	0.30	1,895.00	\$568.50
10/01/2025	SSC	AD	Review and revise Committee statement in support of sale.	0.20	1,525.00	\$305.00
10/01/2025	SSC	AD	Review and respond to A. Halegua re sale question.	0.10	1,525.00	\$152.50
10/01/2025	SSC	AD	Telephone conference with JP Fritz re sale statement.	0.20	1,525.00	\$305.00
10/02/2025	BJS	AD	Various email with committee regarding statement in support of sale	0.20	1,895.00	\$379.00
10/02/2025	SSC	AD	Review and revise sale support statement.	0.20	1,525.00	\$305.00
10/02/2025	SSC	AD	Correspond with Committee re revised sale support statement.	0.10	1,525.00	\$152.50
10/02/2025	SSC	AD	Correspond with A. Humnicky re final sale support statement for filing.	0.10	1,525.00	\$152.50
10/03/2025	CHM	AD	Telephone conference with B. Sandler re sale hearing (.2); telephone conference with S. Cho re same (.2).	0.40	1,175.00	\$470.00
10/05/2025	CHM	AD	Telephone conference with A. Humnicky (.2); review pleadings in preparation for hearing (1.2).	1.40	1,175.00	\$1,645.00
10/06/2025	BJS	AD	Review Sale Order	0.30	1,895.00	\$568.50
10/06/2025	CHM	AD	Telephone conference with S. Cho re hearing and sale order.	0.20	1,175.00	\$235.00
10/06/2025	CHM	AD	Review of sale order and email PSZJ team re same.	0.50	1,175.00	\$587.50
10/15/2025	BJS	AD	Review Dundon report regarding waterfall	0.10	1,895.00	\$189.50

Pachulski Stang Ziehl & Jones LLP
 Wellmade Floor Coverings International O.C.C.
 Client 92930.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/23/2025	BJS	AD	Telephone conference with J Kaplan regarding sale question	0.10	1,895.00	\$189.50
10/28/2025	BJS	AD	Various email with Dundon regarding waterfall analysis	0.10	1,895.00	\$189.50
10/28/2025	SSC	AD	Review and analysis re net proceeds analysis and correspond with Dundon re same.	0.20	1,525.00	\$305.00
				5.50		\$7,593.00

Bankruptcy Litigation

10/02/2025	SSC	BL	Review 9/29 hearing transcript.	0.20	1,525.00	\$305.00
10/23/2025	SSC	BL	Telephone conference with A. Humnicky re mediation.	0.20	1,525.00	\$305.00
10/24/2025	SSC	BL	Review and reply to B. Sandler re mediation status.	0.10	1,525.00	\$152.50
10/31/2025	BJS	BL	Review 2004 motion; telephone conference with C Mackle regarding same/committee statement and various email with S. S. Cho and C Mackle regarding same	0.50	1,895.00	\$947.50
10/31/2025	SSC	BL	Correspond re review of 2004 exam motion.	0.10	1,525.00	\$152.50
10/31/2025	SSC	BL	Review and reply to JP Fritz re employee records.	0.10	1,525.00	\$152.50
				1.20		\$2,015.00

Case Administration

10/02/2025	ATB	CA	Update critical dates memo.	0.10	650.00	\$65.00
10/02/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
10/02/2025	SSC	CA	Correspond with A. Humnicky re C. Mackle motion.	0.10	1,525.00	\$152.50
10/03/2025	ATB	CA	Circulate 10/6 agenda; update critical dates memo.	0.50	650.00	\$325.00
10/28/2025	ATB	CA	Update critical dates memo.	0.50	650.00	\$325.00
10/28/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
10/28/2025	SSC	CA	Correspond with A. Bates re critical dates.	0.10	1,525.00	\$152.50
10/31/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
				1.60		\$1,588.50

Pachulski Stang Ziehl & Jones LLP
 Wellmade Floor Coverings International O.C.C.
 Client 92930.00002

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 October 31, 2025

Claims Administration and Objections

10/02/2025	SSC	CO	Correspond with J. Elrod, B. Sandler re continuing bar date order hearing.	0.20	1,525.00	\$305.00
10/03/2025	BJS	CO	Various email with counsel regarding bar date order	0.20	1,895.00	\$379.00
10/03/2025	SSC	CO	Telephone conference with B. Sandler re bar date order.	0.50	1,525.00	\$762.50
10/03/2025	SSC	CO	Review and revise bar date order and notice.	0.80	1,525.00	\$1,220.00
10/03/2025	SSC	CO	Correspond with Committee re open issues re bar date notice.	0.20	1,525.00	\$305.00
10/03/2025	SSC	CO	Review and analysis re status report and proposed order revisions filed by labor plaintiffs.	0.30	1,525.00	\$457.50
10/03/2025	SSC	CO	Draft supplemental objection re bar date order.	0.80	1,525.00	\$1,220.00
10/03/2025	SSC	CO	Review committee edits to supplemental objection.	0.10	1,525.00	\$152.50
10/04/2025	BJS	CO	Various email with counsel regarding bar date	0.30	1,895.00	\$568.50
10/04/2025	BJS	CO	Telephone conference with A Halegua regarding bar date	0.40	1,895.00	\$758.00
10/04/2025	SSC	CO	Review and reply to J. Elrod email asking for Sunday call.	0.10	1,525.00	\$152.50
10/05/2025	BJS	CO	Various email with PSZJ regarding bar date	0.10	1,895.00	\$189.50
10/05/2025	SSC	CO	Bar date order open issues call.	1.50	1,525.00	\$2,287.50
10/05/2025	SSC	CO	Further review of bar date order revisions and correspond re same.	0.20	1,525.00	\$305.00
10/06/2025	BJS	CO	Various email with A Halegua regarding bar date	0.30	1,895.00	\$568.50
10/07/2025	SSC	CO	Review revised bar date order and notice, claim form.	0.20	1,525.00	\$305.00
10/08/2025	BJS	CO	Review final bar date order/notice and review numerous emails between litigation counsel and debtors	0.10	1,895.00	\$189.50
10/08/2025	SSC	CO	Review additional edits to bar date order and notice.	0.10	1,525.00	\$152.50

Pachulski Stang Ziehl & Jones LLP
 Wellmade Floor Coverings International O.C.C.
 Client 92930.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2025	SSC	CO	Review and reply to A. Halegua re bar date order.	0.10	1,525.00	\$152.50
10/08/2025	SSC	CO	Telephone conference with A. Paddock re bar date notice.	0.10	1,525.00	\$152.50
10/09/2025	ATB	CO	Correspond with team re: bar date order; email to committee members re: deadline.	0.30	650.00	\$195.00
10/09/2025	BJS	CO	Review various substantive emails by Debtors and Litigation Counsel to Chambers regarding bar date notice	0.10	1,895.00	\$189.50
10/09/2025	SSC	CO	Review bar date order.	0.10	1,525.00	\$152.50
10/09/2025	SSC	CO	Review emails to chambers re bar date order disputes.	0.10	1,525.00	\$152.50
10/09/2025	SSC	CO	Telephone conference with A. Halegua re bar date order.	0.20	1,525.00	\$305.00
10/10/2025	BJS	CO	Telephone conference with Litigation Counsel regarding settlement	1.10	1,895.00	\$2,084.50
10/23/2025	BJS	CO	Various email with A Humnicky regarding mediation rules	0.10	1,895.00	\$189.50
10/23/2025	BJS	CO	Telephone conference with Anna H and Cia M regarding litigation claims	0.50	1,895.00	\$947.50
10/23/2025	BJS	CO	Various email with J Elrod regarding litigation claims	0.10	1,895.00	\$189.50
10/24/2025	BJS	CO	Telephone conference with J Elrod regarding sale status and litigation claims	0.20	1,895.00	\$379.00
10/24/2025	BJS	CO	Various email with C Mackle and S Cho regarding update	0.20	1,895.00	\$379.00
10/24/2025	BJS	CO	Telephone conference with A Halegua regarding mediation	0.40	1,895.00	\$758.00
10/24/2025	BJS	CO	Review 2019 statements of litigation claimants	0.20	1,895.00	\$379.00
				10.20		\$16,883.50

PSZJ Compensation

10/13/2025	SSC	CP	Review and revise PSZJ fee statement exhibit.	0.50	1,525.00	\$762.50
				0.50		\$762.50

Pachulski Stang Ziehl & Jones LLP
 Wellmade Floor Coverings International O.C.C.
 Client 92930.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
General Creditors' Committee						
10/10/2025	SSC	GC	Review emails re Committee call.	0.10	1,525.00	\$152.50
10/15/2025	BJS	GC	Committee Call	0.50	1,895.00	\$947.50
10/15/2025	SSC	GC	Committee call.	0.50	1,525.00	\$762.50
10/21/2025	SSC	GC	Telephone conference with JP Fritz re case status.	0.20	1,525.00	\$305.00
10/23/2025	SSC	GC	Correspond with JP Fritz re case status.	0.20	1,525.00	\$305.00
10/28/2025	SSC	GC	Correspond with Committee re case status.	0.10	1,525.00	\$152.50
				1.60		\$2,625.00
Hearings						
10/02/2025	SSC	HE	Correspond with A. Humnicky, C. Mackle re 10/6 hearing.	0.10	1,525.00	\$152.50
10/03/2025	SSC	HE	Telephone conference with B. Sandler re 10/6 hearing.	0.20	1,525.00	\$305.00
10/03/2025	SSC	HE	Telephone conference with C. Mackle re hearing.	0.10	1,525.00	\$152.50
10/06/2025	CHM	HE	Prepare for (3.0) and attend (1.4) sale hearing, including calls and emails with S. Cho re same.	4.40	1,175.00	\$5,170.00
10/28/2025	SSC	HE	Telephone conference with A. Humicky re hearing.	0.10	1,525.00	\$152.50
10/31/2025	SSC	HE	Correspond re hearing on 2004 exam.	0.10	1,525.00	\$152.50
10/31/2025	SSC	HE	Telephone conference with C. Mackle re 2004 exam.	0.10	1,525.00	\$152.50
				5.10		\$6,237.50
Meetings of and Communications with Creditors						
10/21/2025	SSC	MC	Correspond with A. Humnicky re 341(a) meeting transcripts.	0.10	1,525.00	\$152.50
				0.10		\$152.50
Operations						
10/28/2025	BJS	OP	Review Dundon report	0.20	1,895.00	\$379.00

Pachulski Stang Ziehl & Jones LLP
Wellmade Floor Coverings International O.C.C.
Client 92930.00002

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	<u>0.20</u>		<u>\$379.00</u>
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Travel

10/06/2025	CHM	TR	Travel to/from hearing. (Billed at 1/2 rate)	7.60	587.50	\$4,465.00
				<u>7.60</u>		<u>\$4,465.00</u>

TOTAL SERVICES FOR THIS MATTER: \$42,701.50

Pachulski Stang Ziehl & Jones LLP
Wellmade Floor Coverings International O.C.C.
Client 92930.00002

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Expenses

10/03/2025	RE	SCAN/COPY (124 @0.10 PER PG)	12.40
10/03/2025	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
10/03/2025	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
10/03/2025	RE	SCAN/COPY (159 @0.10 PER PG)	15.90
10/03/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
10/06/2025	RE	SCAN/COPY (25 @0.10 PER PG)	2.50
10/06/2025	RE	SCAN/COPY (27 @0.10 PER PG)	2.70
10/13/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
10/24/2025	BB	92930.00002 Bloomberg Charges through 10-24-25	6.00
10/24/2025	BB	92930.00002 Bloomberg Charges through 10-24-25	10.00
10/24/2025	BB	92930.00002 Bloomberg Charges through 10-24-25	10.00
10/24/2025	BB	92930.00002 Bloomberg Charges through 10-24-25	1.20
10/24/2025	BB	92930.00002 Bloomberg Charges through 10-24-25	10.00
10/31/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
10/31/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
10/31/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
10/31/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
10/31/2025	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
10/31/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
10/31/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
10/31/2025	PAC	Pacer - Court Research	8.60

Total Expenses for this Matter

\$101.10

Pachulski Stang Ziehl & Jones LLP
Wellmade Floor Coverings International O.C.C.
Client 92930.00002

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A/R STATEMENT

Outstanding Balance from prior invoices as of 10/31/2025

(May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
149819	08/31/2025	\$119,435.00	\$14.10	\$119,449.10
150499	09/30/2025	\$117,597.00	\$136.17	\$117,733.17

Total Amount Due on Current and Prior Invoices:

\$279,984.87



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

December 3, 2025

Invoice 151127

Client 92930.00002

Wellmade Floor Coverings International O.C.C.

-

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 11/30/2025

FEES	\$4,945.00
EXPENSES	\$1,313.29
TOTAL CURRENT CHARGES	\$6,258.29
BALANCE FORWARD	\$279,984.87
LAST PAYMENT	-\$279,984.87
TOTAL BALANCE DUE	\$6,258.29

Pachulski Stang Ziehl & Jones LLP
Wellmade Floor Coverings International O.C.C.
Client 92930.00002

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
CHM	Mackle, Cia H.	Partner	1,175.00	0.80	\$940.00
SSC	Cho, Shirley S.	Partner	1,525.00	2.20	\$3,355.00
ATB	Bates, Andrea T.	Paralegal	650.00	1.00	\$650.00
			<hr/> 4.00		<hr/> \$4,945.00

Pachulski Stang Ziehl & Jones LLP
Wellmade Floor Coverings International O.C.C.
Client 92930.00002

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December 3, 2025

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	0.10	\$152.50
BL	Bankruptcy Litigation	1.10	\$1,432.50
CA	Case Administration	1.20	\$920.00
CP	PSZJ Compensation	0.90	\$1,372.50
FN	Financing/Cash Collateral/Cash Management	0.20	\$305.00
GC	General Creditors' Committee	0.10	\$152.50
HE	Hearings	0.20	\$305.00
PD	Plan and Disclosure Statement	0.20	\$305.00
		<hr/>	<hr/>
		4.00	\$4,945.00

Pachulski Stang Ziehl & Jones LLP
Wellmade Floor Coverings International O.C.C.
Client 92930.00002

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December 3, 2025

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Auto Travel Expense	\$1,236.21
Working Meals	\$38.58
Pacer - Court Research	\$38.50
	<hr/>
	\$1,313.29

Pachulski Stang Ziehl & Jones LLP
 Wellmade Floor Coverings International O.C.C.
 Client 92930.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
11/12/2025	SSC	AD	Review notice of sale closing.	0.10	1,525.00	\$152.50
				0.10		\$152.50
Bankruptcy Litigation						
10/23/2025	CHM	BL	Confer with B. Sandler and Small Herrin re mediation strategy; review of case WIP and other upcoming matters.	0.60	1,175.00	\$705.00
10/31/2025	CHM	BL	Telephone conference with S. Cho re 2004 motion.	0.10	1,175.00	\$117.50
11/03/2025	SSC	BL	Review and respond to C. Mackle re Committee statement.	0.10	1,525.00	\$152.50
11/03/2025	SSC	BL	Review Committee correspondence re Committee statement.	0.10	1,525.00	\$152.50
11/19/2025	SSC	BL	Review mediation order.	0.10	1,525.00	\$152.50
11/24/2025	SSC	BL	Correspond with J. Elrod re mediation diligence.	0.10	1,525.00	\$152.50
				1.10		\$1,432.50
Case Administration						
10/15/2025	CHM	CA	Telephone conference with B. Sandler re case update.	0.10	1,175.00	\$117.50
11/04/2025	ATB	CA	Update critical dates memo.	0.40	650.00	\$260.00
11/10/2025	SSC	CA	Review notice of omnibus hearing, critical dates, correspond with A. Bates.	0.10	1,525.00	\$152.50
11/14/2025	ATB	CA	Update critical dates memo.	0.60	650.00	\$390.00
				1.20		\$920.00
PSZJ Compensation						
11/03/2025	SSC	CP	Correspond with A. Bates re monthly fee applications.	0.10	1,525.00	\$152.50
11/10/2025	SSC	CP	Review and revise PSZJ October fee exhibit.	0.20	1,525.00	\$305.00
11/11/2025	SSC	CP	Correspond with A. Humnicky re PSZJ October fee application.	0.10	1,525.00	\$152.50

Pachulski Stang Ziehl & Jones LLP
 Wellmade Floor Coverings International O.C.C.
 Client 92930.00002

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 December 3, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2025	SSC	CP	Correspond with A. Humnicky re fee statements.	0.20	1,525.00	\$305.00
11/13/2025	SSC	CP	Further review and revise PSZJ fee exhibits.	0.20	1,525.00	\$305.00
11/25/2025	SSC	CP	Review emails from A. Humnicky re Committee fee statements.	0.10	1,525.00	\$152.50
				0.90		\$1,372.50

Financing/Cash Collateral/Cash Management

11/10/2025	SSC	FN	Correspond with M. Litvak re challenge deadline.	0.10	1,525.00	\$152.50
11/11/2025	SSC	FN	Correspond with M. Litvak re challenge deadline.	0.10	1,525.00	\$152.50
				0.20		\$305.00

General Creditors' Committee

11/11/2025	SSC	GC	Review B. Sandler update to Committee.	0.10	1,525.00	\$152.50
				0.10		\$152.50

Hearings

11/05/2025	SSC	HE	Correspond with B. Sandler re hearing.	0.10	1,525.00	\$152.50
11/05/2025	SSC	HE	Meet and confer with B. Sandler re hearing update.	0.10	1,525.00	\$152.50
				0.20		\$305.00

Plan and Disclosure Statement

11/18/2025	SSC	PD	Correspond with A. Humnicky re exclusivity extension.	0.20	1,525.00	\$305.00
				0.20		\$305.00

TOTAL SERVICES FOR THIS MATTER:

\$4,945.00

Pachulski Stang Ziehl & Jones LLP
Wellmade Floor Coverings International O.C.C.
Client 92930.00002

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Invoice 151127
December 3, 2025

Expenses

10/04/2025	AT	Delta Airlines, Tkt#00623694769386, from MIA to ATL, ATL to MIA, C. Mackle (reduced to coach fare)	996.96
10/06/2025	AT	Uber ride from home to Miami airport, CHM	65.06
10/07/2025	BM	New South Kitchen restaurant, working meal, Atlanta, CHM	38.58
10/07/2025	AT	Uber ride to hearing, CHM	53.34
10/07/2025	AT	Uber ride from hearing, CHM	62.33
10/07/2025	AT	Uber ride from Miami airport to home, CHM	58.52
11/30/2025	PAC	Pacer - Court Research	38.50
Total Expenses for this Matter			\$1,313.29

Pachulski Stang Ziehl & Jones LLP
Wellmade Floor Coverings International O.C.C.
Client 92930.00002

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December 3, 2025

A/R STATEMENT

Outstanding Balance from prior invoices as of 11/30/2025

(May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
Total Amount Due on Current and Prior Invoices:				\$6,258.29



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

December 31, 2025

Invoice 151669

Client 92930.00002

Wellmade Floor Coverings International O.C.C.

-

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2025

FEES	\$7,238.50
EXPENSES	\$11.10
TOTAL CURRENT CHARGES	\$7,249.60
BALANCE FORWARD	\$6,258.29
TOTAL BALANCE DUE	\$13,507.89

Pachulski Stang Ziehl & Jones LLP
Wellmade Floor Coverings International O.C.C.
Client 92930.00002

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1,895.00	1.80	\$3,411.00
SSC	Cho, Shirley S.	Partner	1,525.00	1.70	\$2,592.50
ATB	Bates, Andrea T.	Paralegal	650.00	1.90	\$1,235.00
			<hr/> 5.40		<hr/> \$7,238.50

Pachulski Stang Ziehl & Jones LLP
Wellmade Floor Coverings International O.C.C.
Client 92930.00002

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Invoice 151669
December 31, 2025

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
BL	Bankruptcy Litigation	1.20	\$2,015.00
CA	Case Administration	1.10	\$1,139.00
CP	PSZJ Compensation	1.50	\$1,237.50
CPO	Other Professional Compensation	0.70	\$1,289.50
FF	Financial Filings	0.10	\$189.50
HE	Hearings	0.40	\$610.00
PD	Plan and Disclosure Statement	0.40	\$758.00
		<hr/> 5.40	<hr/> \$7,238.50

Pachulski Stang Ziehl & Jones LLP
Wellmade Floor Coverings International O.C.C.
Client 92930.00002

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Pacer - Court Research	\$11.10
	<hr/>
	\$11.10

Pachulski Stang Ziehl & Jones LLP
 Wellmade Floor Coverings International O.C.C.
 Client 92930.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bankruptcy Litigation						
12/02/2025	BJS	BL	Attention to mediation	0.10	1,895.00	\$189.50
12/02/2025	SSC	BL	Correspond with A. Humnicky re mediation.	0.10	1,525.00	\$152.50
12/04/2025	SSC	BL	Telephone conference with B. Sandler re litigation status.	0.10	1,525.00	\$152.50
12/10/2025	SSC	BL	Correspond re mediation.	0.10	1,525.00	\$152.50
12/11/2025	SSC	BL	Review emails re mediation.	0.10	1,525.00	\$152.50
12/15/2025	SSC	BL	Review mediation date and email re same.	0.10	1,525.00	\$152.50
12/16/2025	BJS	BL	Review letter from Judge Cavender regarding mediation process	0.10	1,895.00	\$189.50
12/16/2025	SSC	BL	Review mediation order.	0.10	1,525.00	\$152.50
12/23/2025	SSC	BL	Telephone conference with B. Sandler re mediation.	0.10	1,525.00	\$152.50
12/31/2025	BJS	BL	Attention to labor plaintiff's potential damages and various email with Dundon regarding same	0.30	1,895.00	\$568.50
				1.20		\$2,015.00
Case Administration						
12/01/2025	ATB	CA	Correspond with team regarding 12/2 hearing.	0.20	650.00	\$130.00
12/01/2025	BJS	CA	Review critical dates and discuss with S. Cho	0.10	1,895.00	\$189.50
12/10/2025	ATB	CA	Review docket; update critical dates memo.	0.40	650.00	\$260.00
12/10/2025	SSC	CA	Review critical dates.	0.10	1,525.00	\$152.50
12/17/2025	ATB	CA	Update critical dates memo.	0.10	650.00	\$65.00
12/17/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
12/17/2025	SSC	CA	Review critical dates.	0.10	1,525.00	\$152.50
				1.10		\$1,139.00
PSZJ Compensation						
12/02/2025	SSC	CP	Attention to PSZJ fee.	0.10	1,525.00	\$152.50
12/12/2025	SSC	CP	Review and revise PSZJ fee statement exhibit.	0.10	1,525.00	\$152.50

Pachulski Stang Ziehl & Jones LLP
 Wellmade Floor Coverings International O.C.C.
 Client 92930.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/18/2025	ATB	CP	Draft fee calculations chart or first interim fee application.	1.20	650.00	\$780.00
12/18/2025	SSC	CP	Review A. Humnicky email re November fees.	0.10	1,525.00	\$152.50
				1.50		\$1,237.50

Other Professional Compensation

12/04/2025	BJS	CPO	Telephone conference with A Helagua regarding GT fee app and objections and various email with M Marani regarding Committee not objecting	0.40	1,895.00	\$758.00
12/11/2025	BJS	CPO	Various email with M Marani regarding Greenberg fee app and Labor Plaintiff's issues regarding same	0.10	1,895.00	\$189.50
12/23/2025	BJS	CPO	Review Labor Plaintiff's objection to GT's fees	0.10	1,895.00	\$189.50
12/23/2025	SSC	CPO	Review objection to GT fees.	0.10	1,525.00	\$152.50
				0.70		\$1,289.50

Financial Filings

12/22/2025	BJS	FF	Review MORs	0.10	1,895.00	\$189.50
				0.10		\$189.50

Hearings

12/01/2025	SSC	HE	Review hearing agenda.	0.10	1,525.00	\$152.50
12/01/2025	SSC	HE	Correspond with A. Humnicky re 12/2 hearing.	0.10	1,525.00	\$152.50
12/18/2025	SSC	HE	Review emails re omnibus hearing dates.	0.10	1,525.00	\$152.50
12/30/2025	SSC	HE	Review emails re omnibus hearing date.	0.10	1,525.00	\$152.50
				0.40		\$610.00

Plan and Disclosure Statement

12/18/2025	BJS	PD	Attention to confirmation issues	0.30	1,895.00	\$568.50
12/30/2025	BJS	PD	Various email with N Mahone regarding confirmation	0.10	1,895.00	\$189.50
				0.40		\$758.00

Pachulski Stang Ziehl & Jones LLP
Wellmade Floor Coverings International O.C.C.
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TOTAL SERVICES FOR THIS MATTER:

\$7,238.50

Pachulski Stang Ziehl & Jones LLP
Wellmade Floor Coverings International O.C.C.
Client 92930.00002

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Expenses

12/31/2025 PAC Pacer - Court Research

11.10

Total Expenses for this Matter

\$11.10

Pachulski Stang Ziehl & Jones LLP
Wellmade Floor Coverings International O.C.C.
Client 92930.00002

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A/R STATEMENT

Outstanding Balance from prior invoices as of 12/31/2025

(May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
151127	11/30/2025	\$4,945.00	\$1,313.29	\$6,258.29

Total Amount Due on Current and Prior Invoices:

\$13,507.89

EXHIBIT “C”

SUMMARY OF RECORDED TIME AND HOURLY RATES BY PROFESSIONAL

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Sandler, Bradford J.	Partner, 1996	\$1,895.00	29.20	\$55,334.00
Mackle, Cia H.	Partner, 2006	\$1,175.00	43.50	\$51,112.50
Mackle, Cia H.	Partner, 2006	\$587.50	7.60	\$4,465.00
Stang, James I	Partner, 1980	\$1,950.00	0.60	\$1,170.00
Litvak, Maxim B.	Partner, 1997	\$1,725.00	23.70	\$40,882.50
Feinstein, Robert J.	Partner, 1982	\$1,950.00	1.10	\$2,145.00
Cho, Shirley S.	Partner, 1997	\$1,525.00	63.30	\$96,532.50
Brandt, Gina F.	Counsel, 1976	\$1,250.00	1.60	\$2,000.00
Gruber, Richard J.	Counsel, 1982	\$1,850.00	7.70	\$14,245.00
Corma, Edward A.	Associate, 2020	\$875.00	6.00	\$5,250.00
Heckel, Theodore S.	Associate, 2018	\$1,225.00	1.00	\$1,225.00
Bates, Andrea T.	Paralegal	\$650.00	24.80	\$16,120.00
Heckel, Audrey L.	Law Clerk	\$495.00	2.90	\$1,435.50
TOTALS			213.00	\$291,917.00

EXHIBIT "D"

SUMMARY OF EXPENSES

<u>Expense Category</u>	<u>Total Expenses</u>
Federal Express	\$25.37
Bloomberg	\$37.20
Auto Travel Expense	\$1,236.21
Working Meals	\$38.58
PACER - Court Research	\$97.00
Reproduction Expense	\$141.40
TOTAL	\$1,575.76

EXHIBIT "E"

PROPOSED ORDER

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

)		
In re:)	Chapter 11	
)		
WELLMACRE FLOOR COVERINGS)	Case No. 25-58764-sms	
INTERNATIONAL, INC., <i>et al.</i> , ¹)		
)		
Debtors.)	(Jointly Administered)	
)		
)		

**ORDER GRANTING FIRST INTERIM APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES
LLP AS COUNSEL FOR THE COMMITTEE OF CREDITORS HOLDING
UNSECURED CLAIMS FOR THE PERIOD FROM
AUGUST 18, 2025 THROUGH DECEMBER 31, 2025**

Upon consideration of the *First Interim Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel for the Committee of Creditors*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121.

Holding Unsecured Claims for the Period from August 18, 2025 through December 31, 2025 [Docket No. ___] (the “Application”), for (a) allowance of reasonable compensation for professional services rendered by Pachulski Stang Ziehl & Jones LLP (“PSZJ”) to the Committee for the period from August 18, 2025 through December 31, 2025 (the “Fee Period”), and (b) reimbursement of actual and necessary charges and disbursements incurred by PSZJ during the Fee Period.

A Notice of Filing of Pleadings, Deadline to Object and Hearing (“Notice”) regarding the Application, pursuant to the Fifth Amended and Restated General Order No. 24-2018, was filed on January 12, 2026 [Doc. No. ___], and served by electronic mail and/or First Class U.S. mail on the Master Service, as evidenced by the Certificate of Service filed related thereto [Doc. No. ____]. The Notice scheduled a hearing for February 11, 2026 (“Hearing”), if any objections were timely filed on or before February 5, 2026. No parties timely filed an objection to the Application on or before February 5, 2026.

It appearing that the Application meets the standards for the compensation of professionals in these cases, having reviewed and considered the Application and all other matters of record, including the lack of objection thereto, after due deliberation thereon and finding that good cause exists for the entry of this Order and that no further notice or opportunity for hearing is required, for good cause shown, it is hereby ORDERED as follows:

1. The Application is hereby APPROVED in its entirety.
2. PSZJ is awarded as an administrative expense in these cases, on an interim basis, the sum of \$291,917.00 as compensation for necessary and reasonable professional services rendered during the Fee Period and \$1,575.76 for reimbursement of actual and necessary expenses incurred during the Fee Period.

3. PSZJ is authorized to apply against such amounts the amounts that have been, and subsequent to the Application were, paid to PSZJ by the Debtors in the respective Fee Period pursuant to the Complex Case Procedures Order.

4. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

5. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order including payment of any remaining amounts due to PSZJ.

6. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a), the Local Rules, and the Complex Case Procedures Order are satisfied by such notice.

7. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

[END OF DOCUMENT]

Prepared and presented by:

PACHULSKI STANG ZIEHL & JONES LLP

Lead Counsel for the Committee of Creditors Holding Unsecured Claims

/s/ Shirley S. Cho signed w/express permission by Anna M. Humnicky

Bradford J. Sandler, Esq. (NY Bar No. 4499877)*

Shirley S. Cho, Esq. (CA Bar No. 192616)*

Maxim B. Litvak, Esq. (CA Bar No. 215852)*

Cia H. Mackle, Esq. (FL Bar No. 0026471)*

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SMALL HERRIN, LLP

Local Counsel for the Committee of Creditors Holding Unsecured Claims

By: /s/ Anna M. Humnicky

Gus H. Small

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Anna M. Humnicky

GA Bar No. 377850

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DISTRIBUTION LIST

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Attn: John D. Elrod

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Decatur, Georgia 30030
Attn: Daniel Werner

Aaron Halegua, PLLC
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New York, New York 10012

EXHIBIT “F”

STATEMENT REQUIRED BY 11 U.S.C. § 504 AND BANKRUPTCY RULE 2016

Pachulski Stang Ziehl & Jones, LLP (“Applicant”), has served as lead counsel for Committee of Creditors Holdings Unsecured Claims (“Committee”) of Wellmade Floor Coverings International, Inc., and Wellmade Industries MFR. N.A, LLC, from August 18, 2025, to present, and make this Application for allowance of compensation for professional services rendered to the Committee pursuant to the Order authorizing Applicant’s retention. All services for which compensation is requested were performed pursuant to said Order and not on behalf of Debtor, creditors on an individual basis, or any other person or persons. Pursuant to the Order authorizing Applicant’s retention and pursuant to paragraph J.1.(a) of the Court’s Second Amended and Restated General Order 26-2019, entered February 6, 2023, regarding complex case procedures, Applicant has been paid \$279,984.87, of which \$279,733.50 has been applied to fees and \$251.37 has been applied to expenses. Applicant has received no compensation from any other source. Compensation awarded by the Court will be shared only by partners and regular associates of the law firm.

EXHIBIT A

Via CM/ECF –

Eric J. Breithaupt on behalf of Creditor Oracle America, Inc.
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Shawn M. Christianson on behalf of Creditor Oracle America, Inc.
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Christopher K. Coleman on behalf of Creditor AHF IC, LLC
christopher.coleman@kslaw.com

John D. Elrod on behalf of Debtors
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Will B. Geer on behalf of Creditor SummitBridge National Investments VIII, LLC
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dsideris@rlkglaw.com; willgeer@ecf.courtdrive.com; 2836@notices.nextchapterbk.com; 6717577420@filings.docketbird.com; emiller@rlkglaw.com; lmasey@rlkglaw.com; cwilliams@rlkglaw.com

Aaron Michael Halegua on behalf of Creditor Can Gen Han, Eglis Almarza, Hai Tao Sun, Jiagen Yang, Jiansheng Yin, Jinchao Si, Marianela Pina Yaguari, Nan Liu, Shengda Yu, Shenxiang Yu, Shuai Zhang, Shun Yu, Shunkui Wang, Wen Chen, Yao Yan, Yixiang Zhang, Yorman Ojeda, Yu Cong Liu - ah@aaronhalegua.com, 7457448420@filings.docketbird.com

Sameer Kapoor on behalf of Interested Party Lex 51 Bartow LLC
skapoor@phrd.com, elyttle@phrd.com

Lindsay P. S. Kolba on behalf of U.S. Trustee United States Trustee
lindsay.p.kolba@usdoj.gov

Cia H. Mackle on behalf of Creditor Committee of Creditors Holding Unsecured Claims
cmackle@pszjlaw.com

Mark S. Marani on behalf of Creditor Flooring Investments LLC
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Gary W. Marsh on behalf of Interested Party Chep USA, Inc.
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Allison Jane McGregor on behalf of Debtors
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Patrick James Reid on behalf of Creditor Anthony Davis
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Bradford J. Sandler on behalf of Creditor Committee Committee of Creditors Holding Unsecured Claims
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A. Todd Sprinkle on behalf of Creditor PNC BANK, NATIONAL ASSOCIATION
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Charles H. Van Horn on behalf of Other Prof Ming Chen
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Bruce Z. Walker on behalf of Creditor Flooring Investments LLC
bwalker@cpmtlaw.com, jpenston@cpmtlaw.com

Daniel Werner on behalf of Creditor Can Gen Han, Eglis Almarza, Hai Tao Sun, Jiagen Yang, Jiansheng Yin, Jinchao Si, Marianela Pina Yaguari, Nan Liu, Shengda Yu, Shenxiang Yu, Shuai Zhang, Shun Yu, Shunkui Wang, Wen Chen, Yao Yan, Yixiang Zhang, Yorman Ojeda, Yu Cong Liu - dwerner@radfordscott.com, dwerner@ecf.courtdrive.com

Elaine Woo on behalf of Creditor Can Gen Han, Eglis Almarza, Hai Tao Sun, Jiagen Yang, Jiansheng Yin, Jinchao Si, Marianela Pina Yaguari, Nan Liu, Shengda Yu, Shenxiang Yu, Shuai Zhang, Shun Yu, Shunkui Wang, Wen Chen, Yao Yan, Yixiang Zhang, Yorman Ojeda, Yu Cong Liu - ewoo@radfordscott.com

Via First Class U.S. Mail

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Cartersville, GA 30321

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Tualatin, OR 97062

See attached matrix

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