



2.

Applicant prays the Court to award it attorney fees on an interim basis and authorize payment thereof in the amount of \$39,776.00 (Coverings - \$20,693.00; MFR - \$19,083.00) for post-petition legal services rendered from August 19, 2025, through December 31, 2025, plus \$1,878.65 (Covering \$449.95; MFR - \$1,428.70) in expenses, as local counsel for the Committee.

3.

Of the amounts requested herein, for the time period August 19, 2025, through October 31, 2025 (“**First Monthly Billing Notice**”), Applicant has received payments of \$36,598.65 (Coverings - \$18,516.95; MFR - \$ 18,081.70) for fees and expenses, pursuant to paragraph J.1.(a) of the Court’s Second Amended and Restated General Order 26-2019, entered February 6, 2023, regarding complex case procedures (“**Complex Case Procedures Order**”), applicable to these cases due to the designation as complex, after notice and no objections were received.

4.

Of the amounts requested herein, for the time period November 1, 2025, through November 30, 2025 (“**Second Monthly Billing Notice**”), which was sent by Applicant on December 18, 2025. No objections were received by the deadline to object. However, Applicant has not received payments related to the Second Monthly Billing Notice, as of the filing of this Application, pursuant to the Complex Case Procedures Order. The remaining balance owed is \$4,111.00 (Coverings - \$2,086.00; MFR - \$2,025.00). Applicant will reflect any payments received related thereto in any Order submitted related to this Application.

5.

Of the amounts requested herein, for the time period December 1, 2025, through December 3 ,2025 (“**Third Monthly Billing Notice**”), Applicant sent the Third Monthly Billing Notice pursuant to the Complex Case Procedures Order, totaling \$945.00 (Coverings - \$540.00; MFR - \$405.00) in fees and expenses, on January 12, 2026, related to which objections will be due on or before January 22, 2026. Applicant will reflect any payments received related thereto in any Order submitted related to this Application.

6.

Below are all the invoices which are the subject of this Application.

*Wellmade Floor Coverings International, Inc.*

<b>Invoice #</b>	<b>Period</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Fees Paid</b>	<b>Expenses Paid</b>
13483 13557 13559 <i>Noticed – 11/13/25</i>	08.19.25 – 10.31.25	\$18,067.00	\$449.95	\$18,067.00	\$449.95
13945 <i>Noticed 12/18/25</i>	11.01.25 – 11.30.25	\$2,086.00	N/A	\$0.00	N/A
14159 <i>Noticed 1/12/26</i>	12.01.25 – 12.31.25	\$540.00	N/A	\$0.00	N/A
<b>Totals</b>		<b>\$20,693.00</b>	<b>\$449.95</b>	<b>\$18,067.00</b>	<b>\$449.95</b>

*Wellmade Industries MFR. N.A, LLC*

<b>Invoice #</b>	<b>Period</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Fees Paid</b>	<b>Expenses Paid</b>
13482 13558 13560 <i>Noticed – 11/13/25</i>	08.19.25 – 10.31.25	\$16,653.00	\$1,428.70	\$16,653.00	\$1,428.70
13944 <i>Noticed 12/18/25</i>	11.01.25 – 11.30.25	\$2,025.00	N/A	\$0.00	N/A
14160 <i>Noticed 1/12/26</i>	12.01.25 – 12.31.25	\$405.00	N/A	\$0.00	N/A
<b>Totals</b>		<b>\$19,083.00</b>	<b>\$1,428.70</b>	<b>\$16,653.00</b>	<b>\$1,428.70</b>

7.

In support of this Application, Applicant attaches hereto and makes a part hereof by reference Appendices A through F as follows:

- Appendix “A” ..... Applicable Legal Principles
- Appendix “B” ..... Itemization of Post-Petition Professional Services Rendered (invoices)
- Appendix “C” ..... Summary of Recorded Time and Hourly Rates
- Appendix “D” ..... Summary of Expenses
- Appendix “E” ..... Proposed Order
- Appendix “F” ..... Statement Required by 11 U.S.C. §504 and Bankruptcy Rule 2016

8.

Applicant has provided numerous services for or on behalf of the Committee all of which are itemized in the attached Appendix "B." Those services include, without limitation, the following:

- a. Prepare for and attend committee meetings;
- b. Prepare for and attend two settings of the meeting of creditors;
- c. Prepare for, analysis regarding and attendance at hearings related to first day motions including DIP financing and cash collateral hearing;
- d. Prepare for, analysis regarding and attendance at hearings related to bid procedures hearing;
- e. Prepare for, analysis regarding and attendance at hearings related to sale hearing (including limited objection to sale and assumption/rejection of agreements) including review of proposed order approving same;
- f. Prepare for, analysis regarding and attendance at hearings related to motion to extend removal deadline,
- g. Handle monthly billing procedure for Committee professionals;
- h. Assist lead counsel with pro hac vice admissions;
- i. Prepare, file and serve application to employ and order related thereto for the Committee Professionals;
- j. Assist with preparation, file and serve motion regarding protective order to gather necessary information for due diligence related to proposed sales including discovery related to proposed sale;
- k. Address inquiries of and issues raised by various creditors; and

1. Handle routine administrative matters.

9.

Applicant seeks approval for Debtors and Debtors-in-Possession to pay the attorneys' fees awarded and reimbursement of expenses approved, but not yet paid pursuant to the terms of the Professional Compensation Order, in the total amount of \$5,056.00 (Coverings - \$2,626.00; MFR - \$2,430.00).

**WHEREFORE**, Applicant, prays the Court:

- (1) hold a hearing on this Application;
- (2) admit this Application and supporting documents into evidence at such hearing;
- (3) award Applicant the interim compensation and approve the requested reimbursement of expenses requested herein as Chapter 11 administrative expenses;
- (4) allow Debtors/Debtors-in-Possession to make payment for any remaining balance pursuant to the terms of the Professional Compensation Order and any Order approving this Application; and
- (5) grant Applicant such other and further relief as is just and proper.

This 12<sup>th</sup> day of January 2026.

**SMALL HERRIN, LLP**  
Counsel for the Committee of  
Creditors Holdings Unsecured Claims

By: /s/ Anna M. Humnicky  
Anna M. Humnicky  
Georgia Bar No. 377850  
Benjamin S. Klehr  
Georgia Bar No. 487931

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**APPENDIX “A”**  
**APPLICABLE LEGAL PRINCIPLES**

Compensation for professional persons is expressly authorized by 11 U.S.C. Section 330.

Using the procedure set out in Bankruptcy Rule 2016, professional persons may receive:

reasonable compensation for actual, necessary services rendered by such ... professional person ... based on the nature, the extent and the value of such services, the time spent on such services, and the cost of comparable services other than in a case under this title....

11 U.S.C. § 330(a)(1).

In determining the amount of reasonable compensation which should be awarded to special counsel in a bankruptcy case, this Court should utilize the “lodestar” approach as adopted by the United States Supreme Court in Hensley v. Eckerhart, 461 U.S. 424, 103 S.Ct. 1933 (1983) (“Hensley”), as modified in subsequent decisions. See Blum v. Stenson, 465 U.S. 886, 104 S.Ct. 1541 (1984); City of Riverside v. Rivera, 477 U.S. 561, 106 S.Ct. 2686 (1986); Pennsylvania v. Delaware Valley Citizens’ Council, 478 U.S. 546, 106 S.Ct. 3088 (1986) (“Delaware”); Pennsylvania v. Delaware Valley Citizens’ Council, 483 U.S. 711, 107 S.Ct. 3078 (1987); Blanchard v. Bergeron, 489 U.S. 87, 109 S.Ct. 939 (1989); Missouri v. Jenkins, 491 U.S. 274, 109 S.Ct. 2463 (1989) (“Jenkins”).

This approach produces an estimate (this estimate is called the “lodestar”) of the fees to be awarded by multiplying the number of hours reasonably expended on the litigation by a reasonable hourly rate. Hensley, 103 S.Ct. at 1939. The resulting calculation carries a “strong presumption” of being the reasonable fee to be awarded. Delaware, 106 S.Ct. at 3098. In certain “rare” and “exceptional” cases, however, the lodestar figure may be adjusted upward or downward where such adjustment is supported by both “specific evidence” on the record and “detailed findings” by the Court. Id. at 3098. Hence, the lodestar calculation revolves around a two-part

determination of: (1) what constitutes a “reasonable hourly rate” and (2) what constitutes hours “reasonably expended.”

The Eleventh Circuit Court of Appeals provided the benefit of its analysis with respect to the above-referenced Supreme Court decisions in the case of Norman v. Housing Authority of Montgomery, 836 F.2d 1292 (11th Cir. 1988) (“Norman”). In Norman, the Eleventh Circuit reiterated the Supreme Court’s declaration that the lodestar figure “presumptively includes all of the twelve factors<sup>1</sup> derived from the ABA Code of Professional Responsibility DR 2-106 (1980) and adopted in Johnson v. Georgia Highway Express, Inc., 488 F.2d 714, 717 (5th Cir. 1974) (“Johnson”),<sup>2</sup> except on rare occasions the factor of results obtained and, perhaps, enhancement for contingency.” Norman, 836 F.2d at 1299.

Commenting on the first part of the lodestar calculation, the Eleventh Circuit determined that “[a] reasonable hourly rate is the prevailing market rate in the relevant legal community for similar services by lawyers of reasonably comparable skills, experience, and reputation.” Norman, 836 F.2d at 1299 (citing Blum v. Stenson, 465 U.S. at 895-96, n. 11, 104 S.Ct. at 1547 n. 11) (additional citation omitted). The Court held that evidence of such rates could be established “through direct evidence of charges by lawyers under similar circumstances or by opinion evidence.” Id.

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<sup>1</sup> The 12 factors are discussed in detail herein.

<sup>2</sup> The Johnson decision was made applicable in the bankruptcy context by In re First Colonial Corporation of America, 544 F.2d 1291 (5th Cir. 1977). Both of these “former Fifth” Circuit decisions were adopted as binding “precedent in the Eleventh Circuit, for this court, the district courts, and the bankruptcy courts in this circuit.” Bonner v. City of Prichard, Alabama, 661 F.2d 1206, 1207 (11th Cir. 1981).

The Eleventh Circuit reaffirmed its belief that “at least some” of the factors enunciated in Johnson retained their beneficial value to courts attempting to establish an hourly rate.<sup>3</sup>

As to the possible adjustments which could be made to the lodestar, the Eleventh Circuit Court of Appeals reasoned that if the result was “excellent” the Court should compensate for all hours reasonably expended, while if the result was “partial or limited success” then the lodestar should be reduced accordingly to an amount that is not excessive. Id. at 1302 (citing Hensley, 461 U.S. at 436-37, 103 S.Ct. at 1941 and Popham v. City of Kennesaw, 820 F.2d 1570, 1578 (11th Cir. 1987)).

Finally, the Eleventh Circuit held that consideration must be given to the issue of “delay” in the receipt of payment by counsel for the prevailing party. Specifically, in the Eleventh Circuit, a court should “take into account the time value of money and the effects of inflation and generally award compensation at current rates rather than at historic rates.” Norman, 836 F.2d at 1302 (citations omitted). See Jenkins, 109 S.Ct. at 2468-2469.

Examples of application of the guidelines contained in Hensley and Norman can be found in a number of decisions in this circuit. See Florida Pawnbrokers v. Fort Lauderdale, 711 F.Supp. 1084 (S.D. Fla. 1989); Lindsey v. Anderson & Sons Auto Sales, Inc., 690 F.Supp. 1028 (N.D. Ga. 1988); In re Lanier Spa, Inc., 99 Bankr. 490 (Bankr. N.D. Ga. 1989).

The relevance and significance of each Johnson and related factor in this case is discussed hereinafter.

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<sup>3</sup> “We still believe that at least some of the Johnson factors have utility in establishing the hourly rate. In evaluating comparability of the market rates being attested to, the district court may wish to consider any of the Johnson factors to the extent that they suggest that comparables offered may not be relevant to the issues before the court or as they may affect the weight to be given to the comparables being offered the court.” Norman, 836 F.2d at 1299-1300.

1. **Amounts involved and results achieved.** A summarization of the most significant services performed by Applicant appears in paragraph 8 of this Application, and Applicant’s services are set forth in detail in Appendix “B.”

2. **Time and labor involved.** For the period August 19, 2025, through December 31, 2025, Applicant devoted 98.2 (Coverings – 51.7; MFR – 46.5) hours of recorded time as local counsel for the Committee of Creditors Holdings Unsecured Claims (“**Committee**”) in the above-captioned cases.

It has been frequently held “that there can be no fee awarded on the basis of unrecorded or estimated time.” In re Garland Corp., 8 Bankr. 826, 829-830 (Bankr. D. Mass. 1981) (“Garland”). At the same time this Court, based on its knowledge and experience, is aware that despite diligent efforts of counsel to keep complete time records, there are inevitably some hours that do not get recorded. In its discussion of this factor, the Court in Johnson stated:

Although hours claimed or spent on a case should not be the sole basis for determining a fee, (citation omitted), they are a necessary ingredient to be considered.

Johnson, 488 F.2d at 717.

Because of its experience and expertise, Applicant submits that less time was devoted to this case than would have been expended by attorneys of lesser experience and expertise. In considering the time spent as an element of fee awards, the court in Garland stated “the Court should not penalize and, in fact, should reward diligence, experience, skill and results.” Garland, 8 Bankr. at 830.

3. **Novelty and complexity of issues involved.** Applicant acknowledges that, for the experienced bankruptcy practitioner, many aspects of a bankruptcy case would be termed “routine.” Conversely, almost every case has issues arise which, whether resolved through negotiations or

litigation, add a new wrinkle to otherwise “routine” matters. In these cases, unique challenges arose related to unliquidated claims and an unknown universe of potential claims.

**4. Skill requisite to perform the legal services.** The Committee members did not have any Chapter 11 experience. The first skill required of Applicant was the ability to educate the Committee members as to various substantive and procedural aspects of a Chapter 11 case.

Substantial skill has been required of Applicant and has been applied in various matters. Applicant has exercised its skills in efficiently addressing the many issues arising from the sale of assets and the aforementioned unliquidated claims and an unknown universe of potential claims.

Negotiating skills are required at various stages of the case. A predecessor to utilization of negotiating skills is the ability to analyze facts and develop the legal issues related to the facts to formulate a negotiating stance. Applicant has engaged in negotiations with Debtors, as well as creditors of Debtors.

**5. Preclusion of other employment.** The Court is well familiar with the fact that at various stages, particularly at the beginning of a Chapter 11 case, almost daily “hands on” attention by Committee counsel is required. A multitude of time-sensitive issues have arisen in this case which required immediate attention and action, as described in detail in other portions of this Application.

**6. Customary fees.** By statute, fees are to be considered based on “the cost of comparable services other than in a case under this title.” 11 U.S.C. Section 330(a)(1). “The scope of the inquiry as to comparable rates must ... take into consideration the billing practice in the entire legal community.” In re City Planners & Developers, Inc., 5 Bankr. 217, 219 (Bankr. D.P.R. 1980). It is inconsistent with, and contrary to, Johnson for fees to be “set in accordance with maximum limits

of the district court rather than as a result of a balancing of all of the Johnson factors.” In the Matter of U.S. Golf Corporation, 639 F.2d 1197, 1206 (5th Cir. 1981).

**7. Fixed or contingent fee.** Fees for Applicant “... are necessarily contingent to some degree.” Applicant in this case, as in other bankruptcy cases, had no assurance of what its compensation would be or what assets would be available for expenses of administration. This “contingency” factor should, therefore, be taken into account here. See In re Warrior Drilling & Engineering Co., Inc., 9 Bankr. 841, 849 (Bankr. N.D. Ala. 1981) for a good discussion of the above principles.

**8. Time Limitations.** Applicant has faced certain important deadlines in this case, including the relatively short time frame to get up to speed on the case and make decisions related to the sale of substantially all assets and unliquidated claim matters.

**9. Experience, reputation and ability of the attorneys.** Applicant is a law firm whose members have been involved in bankruptcy practice for some time. Many attorneys in the law firm devote the majority of their practice to creditors’ rights, debtor relief and bankruptcy cases.

Gus H. Small, Jr., the senior partner in Applicant, devotes his practice to commercial bankruptcy matters and commercial litigation. He has represented Debtors and Debtors in Possession, served as Trustee and counsel for the Trustee in Chapter 7 and Chapter 11 cases and has been legal counsel to a number of creditors’ committees. Mr. Small has represented clients in cases of lender liability, secured and unsecured creditors’ rights, contract disputes, insurance defense cases involving real estate issues, construction lien law and receivership cases as well as arbitration tribunals.

Mr. Small was one of the founders of the Atlanta Bar Association’s section on Bankruptcy and has served as president and chairman of the Board of the Southeastern Bankruptcy Law Institute

and as chairman of the sections on Bankruptcy of the Atlanta Bar Association and the State Bar of Georgia. He has also served as an adjunct professor of bankruptcy law at Mercer University School of Law. He has been named in the publication, "The Best Lawyers in America" for over 15 years and has been recognized for many years as a Georgia Super Lawyer by legal publisher Law & Politics. Mr. Small served in the United States Army during 1969-1971. During 1970-1971, he was assigned as a First Lieutenant to the Headquarters Unit of the 937th Combat Engineer Group in Phu Tai, South Vietnam. Mr. Small graduated with a bachelor's degree from Emory University. He earned his Juris Doctor, with honors, from the Walter F. George School of Law at Mercer University where he was executive editor of the Mercer Law Review.

Anna Humnicky, a founding partner of Applicant, received her J.D. cum laude and M.B.A. in 2002 from Georgia State University. She graduated from Ball State University in 1995, with a B.S. in Sports Administration. She served as Law Clerk to the Honorable Judge John T. Laney, III, United States Bankruptcy Court, Middle District of Georgia, from 2002-2004. Her practice areas include commercial litigation, bankruptcy law and creditors' rights, with a focus on secured creditors' rights in bankruptcy, representation of debtors-in-possession in Chapter 11 and 12 reorganizations, representation of Chapter 7 trustees, and commercial litigation.

Ms. Humnicky has lectured and served as a panelist for panel and roundtable discussions related to bankruptcy issues, as well as co-authored various publications for continuing legal education seminars related to bankruptcy issues. She served as an officer for the Cobb Bar Bankruptcy Section, is a current officer of the W. Homer Drake Jr. Georgia Bankruptcy American Inn of Court, and a current member of the Board of Directors for the Atlanta Bar Bankruptcy Section. She served on the Georgia State University Alumni Association Board of Directors from 2012 to 2018 and ended her tenure on the Board as Secretary/Treasurer.

Benjamin S. Klehr, a founding partner in Applicant, received his J.D. from Temple Law School in 2006. He graduated from Emory University in 2000 with a B.A. and a major in history. In law school, Mr. Klehr was a member of the National Trial Team and received an award for outstanding trial advocacy. In college, he was a class marshal and Robert W. Woodruff Scholar. In 2010, Mr. Klehr was named to the National Conference of Bankruptcy Judges Next Generation Program. His practice areas include: commercial litigation, bankruptcy law, creditors' rights, and educational litigation, with an emphasis on accreditation disputes.

Andy T. Nguyen, an associate in Applicant, received his Bachelor of Arts from Georgia State University graduating summa cum laude and first in his class. Mr. Nguyen received his juris doctorate in 2023 from Georgia State University College of Law where he graduated magna cum laude. During law school, Mr. Nguyen worked in the Philip C. Cook Low-Income Taxpayer Clinic and as a law clerk at a criminal defense firm. Mr. Nguyen also served as a summer associate with the Office of General Counsel at the Centers for Disease Control and Prevention. His practice areas include bankruptcy law and commercial litigation

Applicant submits that the services which it performed as local counsel for the Committee are of the highest quality, and that because of its skill and expertise less time was devoted than would have been devoted by attorneys of lesser expertise. Therefore, the Court should not determine compensation for Applicant solely on the basis of time devoted.

**10. Prior government investigation, indictment, criminal prosecution and related civil actions.** Applicant submits that this factor has not been applicable in this case to date, except to the extent that several creditors had initiated litigation against Debtors pre-petition.

**11. Undesirability of this case.** This factor is not applicable in this case.

**12. Nature and length of relationship between client and attorney.** This factor is not applicable in this case.

**13. Nature of the fee and awards in similar litigation.** By statute, counsel for a committee is entitled to “reasonable compensation.” 11 U.S.C. section 330 (a)(1). In making this analysis “[T]he reasonableness of a fee may also be considered in the light of awards made in similar litigation within and without the court’s circuit.” Johnson, 488 F.2d at 719.

This Court is familiar with “reasonable hourly rates” awarded in other bankruptcy cases. “Because judges are themselves familiar with legal fees, expert testimony is not required, although it may of course be taken.” In the Matter of U.S. Golf Corporation, 639 F.2d 1197, 1202 (5th Cir. 1981).

**14. Duplicative and non-legal services.** This factor arises in situations where an officer “of the court may be furnishing services to the estate in more than one capacity...” In the Matter of First Colonial Corp. of America, 544 F.2d 1291, 1299 (5th Cir. 1977). Applicant submits that this factor is not applicable in this case, in that Applicant has not duplicated efforts but has assisted lead counsel in their duties in order to adhere to local practice and procedure.

**APPENDIX "B"**

**ITEMIZATION OF ADDITIONAL PROFESSIONAL SERVICES RENDERED AND**

**EXPENSES (INVOICES)**

August 19, 2025 to December 31, 2025

**Small Herrin, LLP**

P.O Box 724566  
 Atlanta, Georgia 31139  
 Phone: (770) 783-1800  
 www.smallherrin.com

**INVOICE**

Invoice # 13483  
 Date: 09/30/2025  
 Due On: 10/31/2025

Coverings - Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Floor Coverings International, Inc.  
 c/o Bradley Sandler, Esq.  
 Pachulski, Stang, Ziehl & Jones  
 780 Third Avenue, 34th Floor  
 New York, NY 10017-2024

**7244.00001-Coverings - Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Floor Coverings International, Inc./Case Administration**

**Case Administration**

Date	Notes	Quantity	Attorney	Rate	Total
08/19/2025	Initial review of filings (.1)	0.10	GHS	\$600.00	\$60.00
08/19/2025	Emails w/lead re: general case information (.1); analysis re: case matters including direction to firm re: same (3); call w/DIP lender counsel re: summary of case proceedings (.3)	0.70	AMH	\$450.00	\$315.00
08/20/2025	Draft notice of appearance (.2); finalize for filing (.2); emails w/lead counsel re: same and procedures re: same (.1.); prepare for 2nd day hearing on various motions including emails w/ lead counsel and possible limited objection by committee (1.5).	2.00	AMH	\$450.00	\$900.00
08/21/2025	Final hearing preparation including call with lead counsel (.3); travel to/from, attend 2nd day hearing on various motion (1.2); emails w/lead counsel re: CM/ECF matters (.1); emails w/ Debtors' counsel re: critical vendor payments, emails w/UST re: same, analysis re: same (.1).	1.70	AMH	\$450.00	\$765.00
08/25/2025	Analysis re: obtaining information from debtors	0.40	AMH	\$450.00	\$180.00

	(.2); emails w/lead counsel re: CM/ECF filings, analysis re: same (.2).				
08/26/2025	Emails w/lead counsel re: confidentiality order (.1); further analysis re: CM/ECF, address same, emails w/lead re: same (.1); direct KW re: master service list (.1)	0.30	AMH	\$450.00	\$135.00
08/27/2025	Emails w/Debtor's counsel and lead counsel re: protective order (.1).	0.10	AMH	\$450.00	\$45.00
08/28/2025	Analysis re protective order (.1) review and finalize the Joint Motion for Entry of Stipulated Protective Order and the proposed Protective Order (.2); assemble Motion and mark exhibit to same (.2); electronically file the Motion with the Court download filed copy of same (.2) upload proposed Order for the Court's consideration (.1); direct KW re mailing list and supplemental service on Joint Motion for Protective Order (.1)	0.90	KL	\$210.00	\$189.00
08/28/2025	Emails w/lead counsel re: filing motion for protective order, direct KLL re: same (.1); review/revise/finalize same (.1); analysis re: committee meetings, direct ATN re: same (.1).	0.30	AMH	\$450.00	\$135.00
08/29/2025	Analysis re: protective order, emails w/lead counsel re: same (.1).	0.10	AMH	\$450.00	\$45.00
08/29/2025	Analysis re: Meeting of Creditors coverage (.1).	0.10	AMH	\$450.00	\$45.00
<b>Quantity Subtotal</b>					<b>6.7</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	5.7	\$450.00	\$2,565.00
Gus Small	0.1	\$600.00	\$60.00
Karla Lemons	0.9	\$210.00	\$189.00
<b>Subtotal</b>			<b>\$2,814.00</b>

**7244.00002-Coverings - Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Floor Coverings International, Inc./Professional Employment & Compensation**

**Professional Employment & Compensation**

**Services**

Date	Notes	Quantity	Attorney	Rate	Total
08/19/2025	Emails w/lead counsel re: Pro Hac Applications (.1); emails w/lead counsel re: preparation of same (.1); review pro hac applications and send to lead counsel with instructions re: same (.2).	0.40	AMH	\$450.00	\$180.00
08/19/2025	finished draft application to employ	0.50	AN	\$245.00	\$122.50
08/19/2025	Analysis re: new filing, pro hac vice application process (.1); review bankruptcy case docket for jointly administered case information on debtor (.1); email communications with courier re submission/filing of original applications with the Court (.1); prepare drafts of pro hac vice applications for attorneys Sandler, Cho, Mackle, Heckel and Litvak (.9); communications with Andrea at PSZJ firm and forward draft applications for Cho and Heckel requesting required personal and court admittance information (.1); forward finalized applications to AMH for delivery to applicants with instructions for completing and returning same in order to file with the Court (.1)	1.40	KL	\$210.00	\$294.00
08/20/2025	Finalize pro hac vice application for Shirley Cho (.2); forward same to Ms. Cho for execution and return for filing with the Court (.1)	0.30	KL	\$210.00	\$63.00
08/20/2025	Emails w/lead counsel re: pro hac vice application and applications to employ, process re: same (.2).	0.20	AMH	\$450.00	\$90.00
08/22/2025	Review/revise application to employ (.3); direct ATN re: same (.1); emails w/lead counsel re pro hac vice applications (.1)	0.50	AMH	\$450.00	\$225.00
08/25/2025	Review/analysis re: Dundon retention application (.2)	0.20	AN	\$245.00	\$49.00
08/25/2025	Review/analysis re: pro hac vice applications of Sandler, Litvak, Heckel and Cho (.1); communications with AMH re status of Applications (.1) and phone conference with courier re delivery of Applications to be processed with the Court (.1); coordinate same including begin to draft clerk's letter re: same (.3).	0.60	KL	\$210.00	\$126.00
08/25/2025	Emails w/lead counsel re: pro hac vice applications, direct KLL re: same (.1); emails w/lead counsel re signature block for committee agent, analysis re: same (.1), review/revise financial advisor application to employ (.4); emails w/financial advisor re: same, direct KW re: service list re: same (.1).	0.70	AMH	\$450.00	\$315.00
08/26/2025	Finalize letter to Clerk of USDC re instructions for payment and processing of the pro hac vice applications of Sandler, Litvak, Heckel and Cho,	0.40	KL	\$210.00	\$84.00

	meeting with courier re delivery of Applications to Court for delivery and filing of Applications (.3) review ECF notices re filed Applications (.1).				
08/26/2025	Emails w/lead counsel re: application to employ, conflicts check and lack of schedules to date (.1); further review financial advisor's application to employ, send to financial advisor for review and signature, emails re: same (.2); review/revise Small Herrin application re: same, emails re: same (.1); analysis re: signature block for committee agent, emails w/lead counsel re: same (.1); review/revise same for applications to employ (.1)	0.60	AMH	\$450.00	\$270.00
08/27/2025	Analysis re: file stamped copies of pro hac vice applications for Cho, Heckel, Sandler and Litvak (.1)	0.10	KL	\$210.00	\$21.00
08/28/2025	Receive, review and finalize PHV Application for Cia Mackle and request filing fee check for the USDC (.1)	0.10	KL	\$210.00	\$21.00
08/29/2025	Analysis re: pro hac vice status and CM/ECF filing status, emails w/lead counsel re: same (.1)	0.10	AMH	\$450.00	\$45.00
08/29/2025	Review/revise lead counsel application to employ (.4); emails and call w/lead counsel re: same (.1); finalize all committee applications for signature by committee agent (.3); including email to same (.1).	0.90	AMH	\$450.00	\$405.00
				<b>Quantity Subtotal</b>	<b>7.0</b>
				<b>Services Subtotal</b>	<b>\$2,310.50</b>

**Expenses**

Type	Date	Notes	Rate	Total	
Expense	08/25/2025	Filing fee to USDC for pro hac vice application of Shirley S. Cho	\$100.00	\$100.00	
Expense	08/25/2025	Filing fee to USDC for pro hac vice application of Maxim B. Litvak	\$100.00	\$100.00	
Expense	08/25/2025	Filing fee to USDC for pro hac vice application of Theodore S. Heckel	\$100.00	\$100.00	
Expense	08/28/2025	Filing fee to USDC for pro hac vice application of Cia Mackle	\$100.00	\$100.00	
				<b>Expenses Subtotal</b>	<b>\$400.00</b>

Time Keeper	Quantity	Rate	Total
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Anna Humnicky	3.4	\$450.00	\$1,530.00
Andy Nguyen	0.7	\$245.00	\$171.50
Karla Lemons	2.9	\$210.00	\$609.00
		<b>Subtotal</b>	<b>\$2,710.50</b>

**7244.00003-Coverings - Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Floor Coverings International, Inc./Cash Collateral & Secured Lender(s)**

**Cash Collateral & Secured Lender(s)**

Date	Notes	Quantity	Attorney	Rate	Total
08/21/2025	Emails w/lead counes reL 8/29 hearing (.1)	0.10	AMH	\$450.00	\$45.00
08/26/2025	Review/analysis re: notice filed re: final cash collateral order, emails w/lead re: same, direct KW re: same (.1).	0.10	AMH	\$450.00	\$45.00
08/28/2025	Emails w/lead counsel re: 8/29 hearing prep (.1)	0.10	AMH	\$450.00	\$45.00
08/29/2025	Travel to/from attend final hearing on DIP financing and cash collateral (1.3).	1.30	AMH	\$450.00	\$585.00
		<b>Quantity Subtotal</b>			<b>1.6</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	1.6	\$450.00	\$720.00
		<b>Subtotal</b>	<b>\$720.00</b>

**7244.00004-Coverings - Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Floor Coverings International, Inc./Sale of Assets**

**Sale of Assets**

Date	Notes	Quantity	Attorney	Rate	Total
08/20/2025	Direct KW re: 8/21 hearing preparation (.1); prepare for hearing on bid procedures including emails w/lead counsel and possible limited objection by committee (.3).	0.40	AMH	\$450.00	\$180.00

08/21/2025	Final hearing preparation (.1); travel to/from, attend bid procedures hearing (.7).	0.80	AMH	\$450.00	\$360.00
08/21/2025	Final hearing preparation (.1); travel to/from, attend bid procedures hearing (.6).	0.70	AMH	\$450.00	\$315.00

**Quantity Subtotal 1.9**

Time Keeper	Quantity	Rate	Total
Anna Humnicky	1.9	\$450.00	\$855.00

**Subtotal \$855.00**

**Quantity Total 17.2**

**Subtotal \$7,099.50**

**Total \$7,099.50**

## Detailed Statement of Account

### Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
13483	10/31/2025	\$7,099.50	\$0.00	\$7,099.50

**Outstanding Balance \$7,099.50**

**Total Amount Outstanding \$7,099.50**

**PLEASE NOTE NEW PAYMENT ADDRESS ON PAGE 1 OF THIS INVOICE.  
PLEASE REMIT PAYMENT TO P.O. BOX 724566; ATLANTA, GA 31139.**

Please make all amounts payable to: Small Herrin, LLP . If you wish to pay by credit card please visit our website: <https://www.smallherrin.com/online-payment/> or call our office for assistance.

**Small Herrin, LLP**

P.O Box 724566  
 Atlanta, Georgia 31139  
 Phone: (770) 783-1800  
 www.smallherrin.com

**INVOICE**

Invoice # 13557  
 Date: 11/13/2025  
 Due On: 11/25/2025

Coverings - Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Floor Coverings International, Inc.  
 c/o Bradley Sandler, Esq.  
 Pachulski, Stang, Ziehl & Jones  
 780 Third Avenue, 34th Floor  
 New York, NY 10017-2024

**7244.00001-Coverings - Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Floor Coverings International, Inc./Case Administration**

**Case Administration**

**Services**

Date	Notes	Quantity	Attorney	Rate	Total
09/02/2025	Analysis re: committee call, direct ATN re: same (.1).	0.10	AMH	\$450.00	\$45.00
09/03/2025	Analysis re: Rule 2004 examination vis-a-vis re: claims analysis/litigation related claims, emails w/ lead counsel re: same (.1).	0.10	AMH	\$450.00	\$45.00
09/04/2025	Attend committee meeting (.5)	0.50	AN	\$245.00	\$122.50
09/05/2025	Analysis re: critical deadlines in matter, direct ATN re: same (.1); analysis re: bar date order, emails w/lead counsel re: same (.1).	0.20	AMH	\$450.00	\$90.00
09/08/2025	Analysis re: requests for information from Debtors, informal/formal, Rule 2004 motion/order, emails w/lead counsel re: same (.1).	0.10	AMH	\$450.00	\$45.00
09/09/2025	Analysis re: motion for bar date order and noticing	0.20	AMH	\$450.00	\$90.00

	same for hearing, emails w/lead counsel re: same (.1); analysis re: meeting of creditors coverage, emails w/lead counsel re: same				
09/10/2025	Call w/US Trustee staff attorney re: logistics for meeting of creditors re: schedules/SofA filing deadline (.1).	0.10	AMH	\$450.00	\$45.00
09/11/2025	Analysis re: meeting of creditors, emails w/lead counsel re: same (.1); analysis re: proposed bar date order, emails w/lead counsel re: same (.1).	0.20	AMH	\$450.00	\$90.00
09/12/2025	Review/analysis re Schedules, SOFA, and proposed assumptions of executory contract, and draft outline for 341 meeting (1.8)	1.80	AN	\$245.00	\$441.00
09/12/2025	Analysis re: schedules/SofA filing, likely continuance regardless due to US Trustee staff attorney vacation/timing re: same, emails w/lead counsel re: same (.1); direct ATN re: review of same (.1).	0.20	AMH	\$450.00	\$90.00
09/13/2025	Preparation for meeting of creditors including review/analysis re: filed schedules/SofA (.2); emails w/lead counsel and direct ATN r: same (.1); ; emails w/committee chair re: same, analysis re: same (.1)	0.40	AMH	\$450.00	\$180.00
09/14/2025	Analysis re: questioning outline for meeting of creditors, sequencing and strategy re: same (.1); direct ATN r: same; emails w/lead counsel re: same (.1); emails w/lead counsel re: concerns re: Debtors' filings, strategize re: same, email to US Trustee staff attorney re: same (.1); emails w/lead counsel re: declaration from committee member representative, logistics of filing same (.1).	0.40	AMH	\$450.00	\$180.00
09/15/2025	Attend 341 meeting of creditors (.8)	0.80	AN	\$245.00	\$196.00
09/15/2025	Review and analysis re: filed schedules/SoFa to finalize preparation for meeting of creditors, including calls w/lead counsel (.6); emails/calls w/ US Trustee re: same (.4); calls/emails w/lead counsel re: same (.1); attend meeting of creditors by phone (.8); analysis re: same (.1); emails w/ lead counsel re: objection to proposed bar date order (.1); review/analysis re: same; review/ finalize objection for filing, direct KW re: mail service (.3); follow up calls w/lead counsel and committee member representative (.3); emails w/ lead counsel re: same (.1); analysis re: hearing on bar date order (.1); emails w/lead counsel re: recording of meeting of creditors (.1).	3.00	AMH	\$450.00	\$1,350.00
09/15/2025	Analysis of bar date notice issue (.2)	0.20	BSK	\$450.00	\$90.00
09/16/2025	Emails w/lead counsel re: coverage for bar date	0.50	AMH	\$450.00	\$225.00

	order hearing (.1); prepare for hearing re: same (.2); email to lead counsel re: same (.1).				
09/16/2025	Prepare for hearing on bar date issues, including review of briefing, review of committee position, review of in person attendance requirement (1.2); call with lead counsel and labor claimant counsel (.2).	1.40	BSK	\$450.00	\$630.00
09/17/2025	Analysis re: continued hearing on bar date order (.1).	0.10	AMH	\$450.00	\$45.00
09/17/2025	Prepare for, travel to and attend hearing on bar date motion and discuss resolution of same with courtroom deputy (.8).	0.80	BSK	\$450.00	\$360.00
09/19/2025	Review/analysis of amended schedules for possible additional questions (.6)	0.60	AN	\$245.00	\$147.00
09/21/2025	Preparation for continued meeting of creditors, including emails w/committee chair representative (.1).	0.10	AMH	\$450.00	\$45.00
09/22/2025	Final preparation for 2nd setting of meeting of creditors (.5); attend same (.2).	0.70	AMH	\$450.00	\$315.00
09/26/2025	Emails w/committee chair representative re: status of hearing on 9/29 and logistics re: same (.1); emails/calls w/court and lead counsel re: same (.2); emails and call w/committee chair representative and possible resolution of certain portions of objection to bar date order (.1); begin to prepare for 9/29 hearing (.2)	0.60	AMH	\$450.00	\$270.00
09/27/2025	Emails/call w/lead counsel re: preparation for 9/29 hearing (.2).	0.20	AMH	\$450.00	\$90.00
09/28/2025	Emails w/lead counsel re: expectations for 9/29 hearing and evidentiary matters including analysis re: objection/resolution of same (.1).	0.10	AMH	\$450.00	\$45.00
09/29/2025	Travel to/from, attend hearing on bar date order (2.0); emails w/lead counsel and committee chair re: request for audio hearing/expedited hearing transcript, direct KW re: same (.2); call w/lead counsel re: resolution of order language (.1).	2.30	AMH	\$450.00	\$1,035.00
				<b>Quantity Subtotal</b>	<b>15.7</b>
				<b>Services Subtotal</b>	<b>\$6,306.50</b>

**Expenses**

Type	Date	Notes	Rate	Total
Expense	09/30/2025	Fed Ex on 9/5/25 from Aaron Halegua	\$49.95	\$49.95

Expenses Subtotal \$49.95

Time Keeper	Quantity	Rate	Total
Anna Humnicky	9.6	\$450.00	\$4,320.00
Ben Klehr	2.4	\$450.00	\$1,080.00
Andy Nguyen	3.7	\$245.00	\$906.50
		<b>Subtotal</b>	<b>\$6,356.45</b>

**7244.00002-Coverings - Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Floor Coverings International, Inc./Professional Employment & Compensation**

**Professional Employment & Compensation**

Date	Notes	Quantity	Attorney	Rate	Total
09/02/2025	Emails w/C. Mackle re: pro hac vice admission and CM/ECF notice and filing (.1); review/analysis re: lead counsel application to employ, emails w/ lead counsel re: same (.2); emails w/committee chair re: committee professionals applications to employ (.2)	0.50	AMH	\$450.00	\$225.00
09/04/2025	Emails w/committee chair re: applications to employ; emails w/lead counsel re: same (.1); analysis re: Debtors' applications to employ, emails w/lead counsel re: deadline to object to same, direct ATN re: same (.2).	0.30	AMH	\$450.00	\$135.00
09/05/2025	Review and finalize committee professionals' applications to employ for filing (.1); emails w/ committee chair re: signature, direct KW re: return of signature page (.1); emails w/lead counsel re: same (.1); conclude finalization of applications to employ for filing (.4); direct KW re: service of same (.1).	0.80	AMH	\$450.00	\$360.00
09/08/2025	Direct KW re: COS for applications to employ committee professionals, review/revise same (.1).	0.10	AMH	\$450.00	\$45.00
09/09/2025	Review/analysis re: debtor's application to employ for counsel and financial advisor, including draft summary of same (.5)	0.50	AN	\$245.00	\$122.50
09/09/2025	Analysis re: entered orders on applications to employ, direct KW re: same (.1); emails w/lead counsel re: same (.1); review/analysis re: Debtors' counsel's application to employ, disclosures re:	0.50	AMH	\$450.00	\$225.00

	same, emails w/lead counsel re: same (.3).				
09/10/2025	Analysis re: order on lead counsel application to employ, direct KW re: service of same, emails w/ lead counsel re: same (.1).	0.10	AMH	\$450.00	\$45.00
09/11/2025	Analysis re: COS for orders on committee professionals employment orders, direct KW re: same (.1).	0.10	AMH	\$450.00	\$45.00
09/16/2025	Review hearing notice and prepare Notice of Appearance for BSK (.6), electronically file Notice with the Court and download filed copy (.2)	0.80	KL	\$210.00	\$168.00
09/29/2025	Emails w/lead counsel re: billing procedure (.1); email to financial advisor re: same (.1).	0.20	AMH	\$450.00	\$90.00
09/30/2025	Emails/call w/lead counsel re: billing procedure (.1).	0.10	AMH	\$450.00	\$45.00
<b>Quantity Subtotal</b>					<b>4.0</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	2.7	\$450.00	\$1,215.00
Andy Nguyen	0.5	\$245.00	\$122.50
Karla Lemons	0.8	\$210.00	\$168.00
<b>Subtotal</b>			<b>\$1,505.50</b>

**7244.00003-Coverings - Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Floor Coverings International, Inc./Cash Collateral & Secured Lender(s)**

**Cash Collateral & Secured Lender(s)**

Date	Notes	Quantity	Attorney	Rate	Total
09/25/2025	Emails w/lead counsel re: response deadline for challenge period, analysis re: same, emails w/ secured creditors counsel re: same (.1); finalize for filing re: same (.1).	0.20	AMH	\$450.00	\$90.00
<b>Quantity Subtotal</b>					<b>0.2</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.2	\$450.00	\$90.00

Subtotal **\$90.00**

**7244.00004-Coverings - Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Floor Coverings International, Inc./Sale of Assets**

**Sale of Assets**

Date	Notes	Quantity	Attorney	Rate	Total
09/17/2025	Analysis re: status of sale (.1).	0.10	AMH	\$450.00	\$45.00
09/22/2025	Analysis re: sales status, emails and call w/lead counsel re: same (.2).	0.20	AMH	\$450.00	\$90.00
09/25/2025	Analysis re: sale hearing, including emails w/ chambers (.1).	0.10	AMH	\$450.00	\$45.00
09/29/2025	Travel to/from, attend initial setting of sale hearing (.2).	0.20	AMH	\$450.00	\$90.00
<b>Quantity Subtotal</b>					<b>0.6</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.6	\$450.00	\$270.00
<b>Subtotal</b>			<b>\$270.00</b>
<b>Quantity Total</b>			<b>20.5</b>
<b>Subtotal</b>			<b>\$8,221.95</b>
<b>Total</b>			<b>\$8,221.95</b>

**Detailed Statement of Account**

**Other Invoices**

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
13483	10/31/2025	\$7,099.50	\$0.00	\$7,099.50

**Current Invoice**

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
13557	11/25/2025	\$8,221.95	\$0.00	\$8,221.95
<b>Outstanding Balance</b>				<b>\$15,321.45</b>
<b>Total Amount Outstanding</b>				<b>\$15,321.45</b>

**PLEASE NOTE NEW PAYMENT ADDRESS ON PAGE 1 OF THIS INVOICE.  
PLEASE REMIT PAYMENT TO P.O. BOX 724566; ATLANTA, GA 31139.**

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**Small Herrin, LLP**

P.O Box 724566  
 Atlanta, Georgia 31139  
 Phone: (770) 783-1800  
 www.smallherrin.com

**INVOICE**

Invoice # 13559  
 Date: 11/13/2025  
 Due On: 11/25/2025

Coverings - Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Floor Coverings International, Inc.  
 c/o Bradley Sandler, Esq.  
 Pachulski, Stang, Ziehl & Jones  
 780 Third Avenue, 34th Floor  
 New York, NY 10017-2024

**7244.00001-Coverings - Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Floor Coverings International, Inc./Case Administration**

**Case Administration**

Date	Notes	Quantity	Attorney	Rate	Total
10/01/2025	Analysis re: transcript from 9/29 hearing, call w/ committee chair representative re: same (.1).	0.10	AMH	\$450.00	\$45.00
10/02/2025	Emails w/Debtors' counsel and lead counsel re: potential resolution of committee objections (.1); emails w/court reporter re: status of transcript, emails w/committee chair representative re: same, forward same (.1); emails w/committee chair representative re: extension of deadlines re: federal governmental entities, analysis re: same. (.1)	0.30	AMH	\$450.00	\$135.00
10/04/2025	Emails w/lead counsel re: supplemental objection re: bar date order (.1).	0.10	AMH	\$450.00	\$45.00
10/05/2025	Attend conference call re: potential resolution of outstanding objections (.9); emails/call w/lead counsel re: same and revised order including committee edits (.2).	1.10	AMH	\$450.00	\$495.00
10/06/2025	Analysis re: Debtors' counsel's update to chambers (.1); call w/lead counsel re: remaining	1.70	AMH	\$450.00	\$765.00

	issues re: order (.2); travel to/from attend final hearing on bar date order matters, analysis re: same (1.4).				
10/13/2025	Emails w/lead counsel re: committee meeting, direct ATN re: same (.1).	0.10	AMH	\$450.00	\$45.00
10/15/2025	Emails w/lead counsel re: resolution of claim disputes, strategize re: same (.1).	0.10	AMH	\$450.00	\$45.00
10/21/2025	Emails w/lead counsel re: transcript from meeting of creditors; direct KW re: same (.1); emails w/lead counsel re: mediation general order (.1).	0.20	AMH	\$450.00	\$90.00
10/23/2025	Strategize re: possible resolution of litigation claims (.4); analysis re: same and send District Court local rule re: same to lead counsel (.2); call w/lead counsel re: same (.2).	0.80	AMH	\$450.00	\$360.00
10/27/2025	Review/analysis re: labor plaintiff's verified statement and attached complaint (.7)	0.70	AN	\$245.00	\$171.50
10/31/2025	Review and download Order and Notice re hearing dates and calendar same for BSK	0.20	KL	\$210.00	\$42.00
10/31/2025	Review/analysis re: labor plaintiff's Rule 2004 motion (.5)	0.50	AN	\$245.00	\$122.50
10/31/2025	Call w/committee chair representative re: Rule 2004 motion/hearing re: same (.1); analysis re: same and emails w/lead counsel re: same (.1).	0.20	AMH	\$450.00	\$90.00
10/31/2025	Review and analysis re: 2004 motion and order shortening notice and analysis of same (.4)	0.40	BSK	\$450.00	\$180.00

**Quantity Subtotal 6.5**

Time Keeper	Quantity	Rate	Total
Anna Humnicky	4.7	\$450.00	\$2,115.00
Ben Klehr	0.4	\$450.00	\$180.00
Andy Nguyen	1.2	\$245.00	\$294.00
Karla Lemons	0.2	\$210.00	\$42.00
		<b>Subtotal</b>	<b>\$2,631.00</b>

**7244.00002-Coverings - Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Floor Coverings International, Inc./Professional Employment & Compensation**

**Professional Employment & Compensation**

Date	Notes	Quantity	Attorney	Rate	Total
10/13/2025	Emails w/lead counsel re: billing procedure (.1).	0.10	AMH	\$450.00	\$45.00
10/29/2025	Review/analysis re: declaration of disinterestedness of Debtor's proposed accountant, including summary of same (.1).	0.10	AN	\$245.00	\$24.50
<b>Quantity Subtotal</b>					<b>0.2</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.1	\$450.00	\$45.00
Andy Nguyen	0.1	\$245.00	\$24.50
<b>Subtotal</b>			<b>\$69.50</b>

**7244.00004-Coverings - Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Floor Coverings International, Inc./Sale of Assets**

**Sale of Assets**

Date	Notes	Quantity	Attorney	Rate	Total
10/02/2025	Emails w/lead counsel re: attendance at 10/6 hearing and logistics re: same (.1); review/revise, finalize for filing committee statement in support of sale (.1); draft and finalize for filing motion re electronics in courtroom including order and COS (.3); emails/call w/lead counsel re: same (.1).	0.60	AMH	\$450.00	\$270.00
10/03/2025	Emails w/lead counsel re: committee statement in support of sale and other logistics re: sale hearing (.1); follow up w/Court re: electronics motion and other hearing preparation (.1).	0.20	AMH	\$450.00	\$90.00
10/06/2025	Travel to/from, attend sale hearing (.3).	0.30	AMH	\$450.00	\$135.00
<b>Quantity Subtotal</b>					<b>1.1</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	1.1	\$450.00	\$495.00
<b>Subtotal</b>			<b>\$495.00</b>
<b>Quantity Total</b>			<b>7.8</b>
<b>Subtotal</b>			<b>\$3,195.50</b>
<b>Total</b>			<b>\$3,195.50</b>

## Detailed Statement of Account

### Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
13483	10/31/2025	\$7,099.50	\$0.00	\$7,099.50
13557	11/25/2025	\$8,221.95	\$0.00	\$8,221.95

### Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
13559	11/25/2025	\$3,195.50	\$0.00	\$3,195.50
<b>Outstanding Balance</b>				<b>\$18,516.95</b>
<b>Total Amount Outstanding</b>				<b>\$18,516.95</b>

**PLEASE NOTE NEW PAYMENT ADDRESS ON PAGE 1 OF THIS INVOICE.  
PLEASE REMIT PAYMENT TO P.O. BOX 724566; ATLANTA, GA 31139.**

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**Small Herrin, LLP**

P.O Box 724566  
 Atlanta, Georgia 31139  
 Phone: (770) 783-1800  
 www.smallherrin.com

**INVOICE**

Invoice # 13945  
 Date: 12/18/2025  
 Due On: 12/30/2025

Coverings - Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Floor Coverings International, Inc.  
 c/o Bradley Sandler, Esq.  
 Pachulski, Stang, Ziehl & Jones  
 780 Third Avenue, 34th Floor  
 New York, NY 10017-2024

**7244.00001-Coverings - Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Floor Coverings International, Inc./Case Administration**

**Case Administration**

Date	Notes	Quantity	Attorney	Rate	Total
11/03/2025	Analysis re: hearing on Rule 2004, direct KW re: same (.1).	0.10	AMH	\$450.00	\$45.00
11/04/2025	Analysis re: debtor's opposition to rule 2004 examination (.8)	0.80	AN	\$245.00	\$196.00
11/04/2025	Review, finalize and file committee's response to motion for 2004 examinations (.6); review debtor's response to 2004 motion (.2); review Ming Chen response to 2004 motion (.1).	0.90	BSK	\$450.00	\$405.00
11/05/2025	Travel to/from and attend hearing on motion for 2004 examinations (1.3).	1.30	BSK	\$450.00	\$585.00
11/12/2025	Analysis re: hearing on Rule 2004, mediation (.1).	0.10	AMH	\$450.00	\$45.00
11/13/2025	Call w/committee member re: mediators (.3); analysis re: same (.1).	0.40	AMH	\$450.00	\$180.00
<b>Quantity Subtotal</b>					<b>3.6</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.6	\$450.00	\$270.00
Ben Klehr	2.2	\$450.00	\$990.00
Andy Nguyen	0.8	\$245.00	\$196.00
<b>Subtotal</b>			<b>\$1,456.00</b>

**7244.00002-Coverings - Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Floor Coverings International, Inc./Professional Employment & Compensation**

**Professional Employment & Compensation**

Date	Notes	Quantity	Attorney	Rate	Total
11/05/2025	Emails w/lead counsel re: monthly billing (.1).	0.10	AMH	\$450.00	\$45.00
11/12/2025	Emails w/FA re: monthly billing, timing of same (.1).	0.10	AMH	\$450.00	\$45.00
11/13/2025	Emails w/FA and lead counsel re: monthly billing statements (.1); finalize and send to notice parties billing statements for August, September, and October for lead and local counsel for Committee (.5); emails w/FA re: same (.1).	0.70	AMH	\$450.00	\$315.00
11/14/2025	Call w/Dundon re: fee statements, noticing of same; receive, review, send for notice to notice parties (.1).	0.10	AMH	\$450.00	\$45.00
11/21/2025	Call w/lead counsel/email w/FA re: objection period on billing statement and payment of same assuming no opposition, gather information needed for payments (.1).	0.10	AMH	\$450.00	\$45.00
11/25/2025	Emails w/Committee FA re: payment instructions (.1); emails w/Debtor's counsel re: same and payment on counsel invoice, no objections including payment instructions (.2)	0.30	AMH	\$450.00	\$135.00
<b>Quantity Subtotal</b>					<b>1.4</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	1.4	\$450.00	\$630.00
<b>Subtotal</b>			<b>\$630.00</b>

Quantity Total	5.0
Subtotal	\$2,086.00
Total	\$2,086.00

## Detailed Statement of Account

### Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
13945	12/30/2025	\$2,086.00	\$0.00	\$2,086.00
<b>Outstanding Balance</b>				<b>\$2,086.00</b>
<b>Total Amount Outstanding</b>				<b>\$2,086.00</b>

**PLEASE NOTE NEW PAYMENT ADDRESS ON PAGE 1 OF THIS INVOICE.  
PLEASE REMIT PAYMENT TO P.O. BOX 724566; ATLANTA, GA 31139.**

Please make all amounts payable to: Small Herrin, LLP . If you wish to pay by credit card please visit our website: <https://www.smallherrin.com/online-payment/> or call our office for assistance.

# Small Herrin, LLP

P.O Box 724566  
 Atlanta, Georgia 31139  
 Phone: (770) 783-1800  
 www.smallherrin.com

## INVOICE

Invoice # 14159  
 Date: 01/12/2026  
 Due On: 01/23/2026

Coverings - Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Floor Coverings International, Inc.  
 c/o Bradley Sandler, Esq.  
 Pachulski, Stang, Ziehl & Jones  
 780 Third Avenue, 34th Floor  
 New York, NY 10017-2024

### 7244.00001-Coverings - Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Floor Coverings International, Inc./Case Administration

#### Case Administration

Date	Notes	Quantity	Attorney	Rate	Total
12/02/2025	Emails w/mediating judge's office re: mediation date selection; analysis re: same w/lead counsel (.1).	0.10	AMH	\$450.00	\$45.00
12/10/2025	Emails w/lead counsel re: mediation w/Debtors and tort claimants (.1).	0.10	AMH	\$450.00	\$45.00
<b>Quantity Subtotal</b>					<b>0.2</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.2	\$450.00	\$90.00
<b>Subtotal</b>			<b>\$90.00</b>

**7244.00002-Coverings - Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Floor Coverings International, Inc./Professional Employment & Compensation**

**Professional Employment & Compensation**

Date	Notes	Quantity	Attorney	Rate	Total
12/02/2025	Analysis re: timing of 1st interim fee application (.1).	0.10	AMH	\$450.00	\$45.00
12/17/2025	Emails w/financial advisor re: interim fee application, emails w/court and debtors' counsel re: omnibus hearing date for same (.1).	0.10	AMH	\$450.00	\$45.00
12/18/2025	Emails w/financial advisor re November time invoices, send out for committee professionals via notice procedures (.1); emails w/court and debtors' counsel re: omnibus hearing date for interim fee application (.1).	0.20	AMH	\$450.00	\$90.00
12/30/2025	Email to Debtors' counsel re notice period expired, no objection, request payment; emails w/ court re: Omnibus hearing date for Committee professionals' first interim fee application (.1).	0.10	AMH	\$450.00	\$45.00

**Quantity Subtotal 0.5**

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.5	\$450.00	\$225.00
	<b>Subtotal</b>		<b>\$225.00</b>

**7244.00005-Coverings - Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Floor Coverings International, Inc./Plan & Disclosure Statement**

**Plan & Disclosure Statement**

Date	Notes	Quantity	Attorney	Rate	Total
12/01/2025	Emails w/lead counsel re hearing on motion for extension of exclusivity deadlines (.2).	0.20	AMH	\$450.00	\$90.00
12/02/2025	Analysis re: 12/2 hearing, attendance at same (.1); attend hearing re: same (.2).	0.30	AMH	\$450.00	\$135.00

Quantity Subtotal 0.5

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.5	\$450.00	\$225.00
		<b>Subtotal</b>	<b>\$225.00</b>
		<b>Quantity Total</b>	<b>1.2</b>
		<b>Subtotal</b>	<b>\$540.00</b>
		<b>Total</b>	<b>\$540.00</b>

## Detailed Statement of Account

### Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
13945	12/30/2025	\$2,086.00	\$0.00	\$2,086.00

### Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
14159	01/23/2026	\$540.00	\$0.00	\$540.00
			<b>Outstanding Balance</b>	<b>\$2,626.00</b>
			<b>Total Amount Outstanding</b>	<b>\$2,626.00</b>

**PLEASE NOTE NEW PAYMENT ADDRESS ON PAGE 1 OF THIS INVOICE.  
PLEASE REMIT PAYMENT TO P.O. BOX 724566; ATLANTA, GA 31139.**

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**SUMMARY OF FEES - BY PROJECT**

*Wellmade Floor Coverings International, Inc.*

<b>CASE ADMINISTRATION</b>
----------------------------

ATTORNEY/PARALEGAL	HOURS	TOTAL
Gus H. Small (\$600)	.1	\$ 60.00
Anna M. Humnicky (\$450)	20.8	\$ 9,360.00
Benjamin S. Klehr (\$450)	5.0	\$ 2,250.00
Andy T. Nguyen (\$245)	5.7	\$ 1,396.50
Karla L. Lemons (\$210/P)	1.1	\$ 231.00
<b>TOTAL</b>	<b>32.7</b>	<b>\$13,297.50</b>

<b>PROFESSIONAL EMPLOYMENT &amp; COMPENSATION</b>
---

ATTORNEY/PARALEGAL	HOURS	TOTAL
Anna M. Humnicky (\$450)	8.1	\$ 3,645.00
Andy T. Nguyen (\$245)	1.3	\$ 318.50
Karla L. Lemons (\$210/P)	3.7	\$ 777.00
<b>TOTAL</b>	<b>13.1</b>	<b>\$ 4,740.50</b>

<b>CASH COLLATERAL &amp; SECURED LENDER(S)</b>
--

ATTORNEY/PARALEGAL	HOURS	TOTAL
Anna M. Humnicky (\$450)	2.9	\$ 1,305.00
<b>TOTAL</b>	<b>2.9</b>	<b>\$ 1,305.00</b>

<b>SALE OF ASSETS</b>
-----------------------

ATTORNEY/PARALEGAL	HOURS	TOTAL
Anna M. Humnicky (\$450)	2.5	\$ 1,125.00
<b>TOTAL</b>	<b>2.5</b>	<b>\$ 1,125.00</b>

<b>PLAN &amp; DISCLOSURE STATEMENT</b>
--

<b>ATTORNEY/PARALEGAL</b>	<b>HOURS</b>	<b>TOTAL</b>
Anna M. Humnicky (\$450)	.5	\$ 225.00
<b>TOTAL</b>	<b>.5</b>	<b>\$ 225.00</b>

**TOTAL HOURS** **51.7**

**TOTAL FEES** **\$20,693.00**

**Small Herrin, LLP**

P.O Box 724566  
 Atlanta, Georgia 31139  
 Phone: (770) 783-1800  
 www.smallherrin.com

**INVOICE**

Invoice # 13482  
 Date: 09/30/2025  
 Due On: 10/31/2025

Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Industries MFR N.A., LLC  
 c/o Pachulski Stang Ziehl & Jones LLP  
 Attn: Brad Sadler  
 780 Third Avenue, 34th Floor  
 New York, NY 10017-2024

**7243.00001-Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Industries MFR N.A., LLC/Case Administration**

**Case Administration**

**Services**

Date	Notes	Quantity	Attorney	Rate	Total
08/19/2025	Initial review of filings (.1)	0.10	GHS	\$600.00	\$60.00
08/19/2025	Emails w/lead re: general case information (.1); analysis re: case matters including direction to firm re: same (3); call w/DIP lender counsel re: summary of case proceedings (.3).	0.70	AMH	\$450.00	\$315.00
08/20/2025	Draft notice of appearance (.2); finalize for filing (.2); emails w/lead counsel re: same and procedures re: same (.1.); prepare for 2nd day hearing on various motions including emails w/ lead counsel and possible limited objection by committee (1.5).	2.00	AMH	\$450.00	\$900.00
08/21/2025	Final hearing preparation (.2); travel to/from, attend 2nd day hearing on various motion (1.3), emails w/Debtors' counsel re: critical vendor payments, emails w/UST re: same, analysis re: same (.1).	1.60	AMH	\$450.00	\$720.00

08/25/2025	Analysis re: obtaining information from debtors (.2); emails w/lead counsel re: CM/ECF filings, analysis re: same (.2).	0.40	AMH	\$450.00	\$180.00
08/26/2025	Emails w/lead counsel re: confidentiality order (.1); further analysis re: CM/ECF, address same, emails w/lead re: same (.1); direct KW re: master service list (.1)	0.30	AMH	\$450.00	\$135.00
08/27/2025	Emails w/Debtor's counsel and lead counsel re: confidentiality order (.1).	0.10	AMH	\$450.00	\$45.00
08/28/2025	Analysis re: protective order (.1); review and finalize the Joint Motion for Entry of Stipulated Protective Order and the proposed Protective Order (.2); assemble Motion and mark exhibit to same (.2); electronically file the Motion with the Court, download filed copy of same (.2); upload proposed Order for the Court's consideration (.1); direct KW re mailing list and supplemental service on Joint Motion for Protective Order (.1).	0.90	KL	\$210.00	\$189.00
08/28/2025	Emails w/lead counsel re: filing motion for protective order, direct KLL re: same (.1); review/revise/finalize same (.1); analysis re: committee meetings, direct ATN re: same (.1).	0.30	AMH	\$450.00	\$135.00
08/29/2025	Analysis re: protective order, emails w/lead counsel re: same (.1).	0.10	AMH	\$450.00	\$45.00
08/29/2025	Analysis re: Meeting of Creditors coverage (.1).	0.10	AMH	\$450.00	\$45.00
				<b>Quantity Subtotal</b>	<b>6.6</b>
				<b>Services Subtotal</b>	<b>\$2,769.00</b>

**Expenses**

Type	Date	Notes	Rate	Total	
Expense	08/28/2025	Postage for mailing of Joint Motion for Protective Order international and us mail 36 @ \$1.03 8 @ \$3.03	\$63.48	\$63.48	
				<b>Expenses Subtotal</b>	<b>\$63.48</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	5.6	\$450.00	\$2,520.00
Gus Small	0.1	\$600.00	\$60.00
Karla Lemons	0.9	\$210.00	\$189.00

Subtotal \$2,832.48

**7243.00002-Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Industries MFR N.A., LLC/Professional Employment and Compensation**

**Professional Employment and Compensation**

Date	Notes	Quantity	Attorney	Rate	Total
08/19/2025	Analysis re: new filing, pro hac vice application process (.1); review bankruptcy case docket for jointly administered case information on debtor (.1) email communications with courier re submission/filing of original applications with the Court (.1); prepare drafts of pro hac vice applications for attorneys Sandler, Cho, Mackle, Heckel and Litvak (.9); communications with Andrea at PSZJ firm and forward draft applications for Cho and Heckel requesting required personal and court admittance information (.1); forward finalized applications to AMH for delivery to applicants with instructions for completing and returning same in order to file with the Court (.1)	1.40	KL	\$210.00	\$294.00
08/19/2025	Draft Small Herrin application to employ and related order (.5).	0.50	AN	\$245.00	\$122.50
08/19/2025	Emails w/lead counsel re: Pro Hac Applications (.1); emails w/lead counsel re: preparation of same (.1); review pro hac applications and send to lead counsel with instructions re: same (.2).	0.40	AMH	\$450.00	\$180.00
08/20/2025	Emails w/lead counsel re: pro hac vice application and applications to employ, process re: same (.2).	0.20	AMH	\$450.00	\$90.00
08/22/2025	Review/revise application to employ (.3); direct ATN re: same (.1); emails w/lead counsel re pro hac vice applications (.1)	0.50	AMH	\$450.00	\$225.00
08/25/2025	Review/analysis re: receipt of pro hac vice applications of Sandler, Litvak, Heckel and Cho (.1); communications with AMH re status of Applications (.1); phone conference with courier re delivery of Applications to be processed with the Court (.1) coordinate same including begin to draft clerk's letter re: same (.3).	0.60	KL	\$210.00	\$126.00
08/25/2025	Emails w/lead counsel re: pro hac vice applications, direct KLL re: same (.1); emails w/lead counsel re signature block for committee agent, analysis re: same (.1); review/revise	0.70	AMH	\$450.00	\$315.00

	financial advisor application to employ (.4); emails w/financial advisor re: same, direct KW re: service list re: same (.1).				
08/26/2025	Finalize letter to Clerk of USDC re instructions for payment and processing of the pro hac vice applications of Sandler, Litvak, Heckel and Cho, meeting with courier re delivery of Applications to Court for delivery and filing of Applications (.3); review ECF notices re filed Applications (.1).	0.40	KL	\$210.00	\$84.00
08/26/2025	Emails w/lead counsel re: application to employ, conflicts check and lack of schedules to date (.1); further review financial advisor's application to employ, send to financial advisor for review and signature, emails re: same (.2), review/revise Small Herrin application re: same, emails re: same (.1) analysis re: signature block for committee agent, emails w/lead counsel re: same (.1); review/revise same for applications to employ (.1)	0.60	AMH	\$450.00	\$270.00
08/27/2025	Analysis re: file stamped copies of pro hac vice applications for Cho, Heckel, Sandler and Litvak (.1).	0.10	KL	\$210.00	\$21.00
08/28/2025	Receive, review and finalize PHV Application for Cia Mackle and request filing fee check for the USDC (.1)	0.10	KL	\$210.00	\$21.00
08/29/2025	Analysis re: pro hac vice status and CM/ECF filing status, emails w/lead counsel re: same (.1)	0.10	AMH	\$450.00	\$45.00
08/29/2025	Review/revise lead counsel application to employ (.4); emails and call w/lead counse re: same (.1); finalize all committee applications for signature by committee agent (.3); including email to same (.1).	0.90	AMH	\$450.00	\$405.00
<b>Quantity Subtotal</b>					<b>6.5</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	3.4	\$450.00	\$1,530.00
Andy Nguyen	0.5	\$245.00	\$122.50
Karla Lemons	2.6	\$210.00	\$546.00
<b>Subtotal</b>			<b>\$2,198.50</b>

**7243.00003-Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Industries MFR N.A., LLC/Cash Collateral & Secured Lenders Issues**

**Cash Collateral & Secured Lenders Issues**

Date	Notes	Quantity	Attorney	Rate	Total
08/21/2025	Emails w/lead counes reL 8/29 hearing (.1).	0.10	AMH	\$450.00	\$45.00
08/26/2025	Review/analysis re: notice filed re: final cash collateral order, emails w/lead re: same, direct KW re: same (.1).	0.10	AMH	\$450.00	\$45.00
08/28/2025	Emails w/lead counsel re: 8/29 hearing prep (.1)	0.10	AMH	\$450.00	\$45.00
08/29/2025	Travel to/from attend final hearing on DIP financing and cash collateral (1.3).	1.30	AMH	\$450.00	\$585.00
<b>Quantity Subtotal</b>					<b>1.6</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	1.6	\$450.00	\$720.00
<b>Subtotal</b>			<b>\$720.00</b>

**7243.00004-Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Industries MFR N.A., LLC/Sale of Assets**

**Sale of Assets**

Date	Notes	Quantity	Attorney	Rate	Total
08/20/2025	Direct KW re: 8/21 hearing preparation (.1); prepare for hearing on bid procedures including emails w/lead counsel and possible limited objection by committee (.3).	0.40	AMH	\$450.00	\$180.00
<b>Quantity Subtotal</b>					<b>0.4</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.4	\$450.00	\$180.00
<b>Subtotal</b>			<b>\$180.00</b>

<b>Quantity Total</b>	<b>15.1</b>
<b>Subtotal</b>	<b>\$5,930.98</b>
<b>Total</b>	<b>\$5,930.98</b>

## Detailed Statement of Account

### Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
13482	10/31/2025	\$5,930.98	\$0.00	\$5,930.98
<b>Outstanding Balance</b>				<b>\$5,930.98</b>
<b>Total Amount Outstanding</b>				<b>\$5,930.98</b>

**PLEASE NOTE NEW PAYMENT ADDRESS ON PAGE 1 OF THIS INVOICE.  
PLEASE REMIT PAYMENT TO P.O. BOX 724566; ATLANTA, GA 31139.**

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**Small Herrin, LLP**

P.O Box 724566  
 Atlanta, Georgia 31139  
 Phone: (770) 783-1800  
 www.smallherrin.com

**INVOICE**

Invoice # 13558  
 Date: 11/13/2025  
 Due On: 11/25/2025

Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Industries MFR N.A., LLC  
 c/o Pachulski Stang Ziehl & Jones LLP  
 Attn: Brad Sadler  
 780 Third Avenue, 34th Floor  
 New York, NY 10017-2024

**7243.00001-Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Industries MFR N.A., LLC/Case Administration**

**Case Administration**

**Services**

Date	Notes	Quantity	Attorney	Rate	Total
09/02/2025	Analysis re: committee call, direct ATN re: same (.1).	0.10	AMH	\$450.00	\$45.00
09/03/2025	Analysis re: Rule 2004 examination vis-a-vis re: claims analysis/litigation related claims, emails w/ lead counsel re: same (.1).	0.10	AMH	\$450.00	\$45.00
09/04/2025	Attend committee meeting (.5)	0.50	AN	\$245.00	\$122.50
09/05/2025	Analysis re: critical deadlines in matter, direct ATN re: same (.1); analysis re: bar date order, emails w/lead counsel re: same (.1).	0.20	AMH	\$450.00	\$90.00
09/08/2025	Analysis re: requests for information from Debtors, informal/formal, Rule 2004 motion/order, emails w/lead counsel re: same (.1).	0.10	AMH	\$450.00	\$45.00
09/09/2025	Analysis re: motion for bar date order and noticing same for hearing, emails w/lead counsel re: same	0.20	AMH	\$450.00	\$90.00

	(.1); analysis re: meeting of creditors coverage, emails w/lead counsel re: same (.1)				
09/10/2025	Call w/US Trustee staff attorney re: logistics for meeting of creditors re: schedules/SofA filing deadline (.1).	0.10	AMH	\$450.00	\$45.00
09/11/2025	Analysis re: meeting of creditors, emails w/lead counsel re: same (.1); analysis re: proposed bar date order, emails w/lead counsel re: same (.1).	0.20	AMH	\$450.00	\$90.00
09/12/2025	Review/analysis re: Schedules, SOFA, and proposed assumptions of executory contract, and draft outline for for 341 meeting (1.8)	1.80	AN	\$245.00	\$441.00
09/12/2025	Analysis re: schedules/SofA filing, likely continuance regardless due to US Trustee staff attorney vacation/timing re: same, emails w/lead counsel re: same (.1); direct ATN re: review of same (.1).	0.20	AMH	\$450.00	\$90.00
09/13/2025	Preparation for meeting of creditors including review/analysis re: filed schedules/SofA (.2); emails w/lead counsel and direct ATN r: same (.1); emails w/committee chair re: same, analysis re: same (.1)	0.40	AMH	\$450.00	\$180.00
09/14/2025	Analysis re: questioning outline for meeting of creditors, sequencing and strategy re: same (.1); direct ATN r: same; emails w/lead counsel re: same (.1); emails w/lead counsel re: concerns re: Debtors' filings, strategize re: same, email to US Trustee staff attorney re: same (.1); emails w/lead counsel re: declaration from committee member representative, logistics of filing same (.1).	0.40	AMH	\$450.00	\$180.00
09/15/2025	Analysis of bar date notice issue (.2)	0.20	BSK	\$450.00	\$90.00
09/15/2025	Attend 341 meeting of creditors (.8)	0.80	AN	\$245.00	\$196.00
09/15/2025	Review and analysis re: filed schedules/SoFa to finalize preparation for meeting of creditors, including calls w/lead counsel (.6); emails/calls w/ US Trustee re: same (.4); calls/emails w/lead counsel re: same (.1); attend meeting of creditors by phone (.8); analysis re: same (.1);emails w/ lead counsel re: objection to proposed bar date order (.1); review/analysis re: same; review/ finalize objection for filing, direct KW re: mail service (.3); follow up calls w/lead counsel and committee member representative (.3); emails w/ lead counsel re: same (.1); analysis re: hearing on bar date order (.1); emails w/lead counsel re: recording of meeting of creditors (.1).	3.00	AMH	\$450.00	\$1,350.00
09/16/2025	Emails w/lead counsel re: coverage for bar date order hearing (.1); prepare for hearing re: same	0.50	AMH	\$450.00	\$225.00

	(.2); email to lead counsel re: same (.1).				
09/16/2025	Prepare for hearing on bar date issues, including review of briefing, review of committee position, review of in person attendance requirement (1.2); call with lead counsel and labor claimant counsel (.2).	1.40	BSK	\$450.00	\$630.00
09/17/2025	Analysis re: continued hearing on bar date order (.1); review/approve NOA (.1).	0.20	AMH	\$450.00	\$90.00
09/17/2025	Prepare for, travel to and attend hearing on bar date motion and discuss resolution of same with courtroom deputy (.8).	0.80	BSK	\$450.00	\$360.00
09/19/2025	Review/analysis re: amended schedules and SOFA in preparation for 2nd setting of meeting of creditors (.4).	0.40	AN	\$245.00	\$98.00
09/21/2025	Preparation for continued meeting of creditors, including emails w/committee chair representative (.1).	0.10	AMH	\$450.00	\$45.00
09/22/2025	Final preparation for 2nd setting of meeting of creditors (.5); attend same (.2).	0.70	AMH	\$450.00	\$315.00
09/26/2025	Review/analysis re: 9/29 hearing (.2)	0.20	AN	\$245.00	\$49.00
09/26/2025	Emails w/committee chair representative re: status of hearing on 9/29 and logistics re: same (.1); emails/calls w/court and lead counsel re: same (.1); emails and call w/committee chair representative and possible resolution of certain portions of objection to bar date order (.1); begin to prepare for 9/29 hearing (.2)	0.50	AMH	\$450.00	\$225.00
09/27/2025	Emails/call w/lead counsel re: preparation for 9/29 hearing (.2).	0.20	AMH	\$450.00	\$90.00
09/28/2025	Emails w/lead counsel re: expectations for 9/29 hearing and evidentiary matters, including analysis re: objection/resolution of same (.1).	0.10	AMH	\$450.00	\$45.00
09/29/2025	Travel to/from, attend hearing on bar date order (2.0); emails w/lead counsel and committee chair re: request for audio hearing/expedited hearing transcript, direct KW re: same (.2); call w/lead counsel re: resolution of order language (.1).	2.30	AMH	\$450.00	\$1,035.00
				<b>Quantity Subtotal</b>	<b>15.7</b>
				<b>Services Subtotal</b>	<b>\$6,306.50</b>

**Expenses**

Type	Date	Notes	Rate	Total
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Expense	09/08/2025	Postage for 11 packets sent of the Applications to Employ on 9/8/25	\$33.00	\$33.00
Expense	09/08/2025	330 pages at \$0.10 per page for 11*3 packets of Applications to Employ	\$33.00	\$33.00
Expense	09/10/2025	postage for 11 packs of the Orders Approving Employment \$2.17@11	\$23.87	\$23.87
Expense	09/17/2025	BSK parking at courthouse for 9/17/25 hearing	\$17.55	\$17.55
<b>Expenses Subtotal</b>				<b>\$107.42</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	9.6	\$450.00	\$4,320.00
Ben Klehr	2.4	\$450.00	\$1,080.00
Andy Nguyen	3.7	\$245.00	\$906.50
<b>Subtotal</b>			<b>\$6,413.92</b>

**7243.00002-Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Industries MFR N.A., LLC/Professional Employment and Compensation**

**Professional Employment and Compensation**

Date	Notes	Quantity	Attorney	Rate	Total
09/02/2025	Emails w/C. Mackle re: pro hac vice admission and CM/ECF notice and filing (.1); review/analysis re: lead counsel application to employ, revisions to same, emails w/lead counsel re: same (.2); email to committee chair re: committee professionals applications to employ (.2)	0.50	AMH	\$450.00	\$225.00
09/04/2025	Emails w/committee chair re: applications to employ; emails w/lead counsel re: same (.1); analysis re: Debtors' applications to employ, emails w/lead counsel re: deadline to object to same, direct ATN re: same (.2)	0.30	AMH	\$450.00	\$135.00
09/05/2025	Review and finalize committee professionals' applications to employ for filing (.1); emails w/ committee chair re: signature, direct KW re: return of signature page(.1); emails w/lead counsel re: same (.1); conclude finalization of applications to employ for filing (.4), direct KW re: service of same (.1).	0.80	AMH	\$450.00	\$360.00

09/08/2025	Direct KW re: COS for applications to employ committee professionals, review/revise same (.1).	0.10	AMH	\$450.00	\$45.00
09/09/2025	Review/analysis re: debtor's application to employ counsel and financial advisor including summary of same (.5)	0.50	AN	\$245.00	\$122.50
09/09/2025	Analysis re: entered orders on applications to employ, direct KW re: same (.1); emails w/lead counsel re: same (.1); review/analysis re: Debtors' counsel's application to employ, disclosures re: same, emails w/lead counsel re: same (.3).	0.50	AMH	\$450.00	\$225.00
09/10/2025	Analysis re: order on lead counsel application to employ, direct KW re: service of same, emails w/lead counsel re: same (.1).	0.10	AMH	\$450.00	\$45.00
09/11/2025	Analysis re: COS for orders on committee professionals employment orders, direct KW re: same (.1).	0.10	AMH	\$450.00	\$45.00
09/29/2025	Emails w/lead counsel re: billing procedure (.1); email to financial advisor re: same (.1).	0.20	AMH	\$450.00	\$90.00
09/30/2025	Emails/call w/lead counsel re: billing procedure (.1).	0.10	AMH	\$450.00	\$45.00
<b>Quantity Subtotal</b>					<b>3.2</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	2.7	\$450.00	\$1,215.00
Andy Nguyen	0.5	\$245.00	\$122.50
<b>Subtotal</b>			<b>\$1,337.50</b>

**7243.00003-Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Industries MFR N.A., LLC/Cash Collateral & Secured Lenders Issues**

**Cash Collateral & Secured Lenders Issues**

Date	Notes	Quantity	Attorney	Rate	Total
09/25/2025	Emails w/lead counsel re: response deadline for challenge period, analysis re: same, emails w/ secured creditors counsel re: same (.1); finalize for filing re: same (.1).	0.20	AMH	\$450.00	\$90.00
<b>Quantity Subtotal</b>					<b>0.2</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.2	\$450.00	\$90.00
<b>Subtotal</b>			<b>\$90.00</b>

**7243.00004-Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Industries MFR N.A., LLC/Sale of Assets**

**Sale of Assets**

Date	Notes	Quantity	Attorney	Rate	Total
09/17/2025	Analysis re: status of sale (.1).	0.10	AMH	\$450.00	\$45.00
09/22/2025	Analysis re: sale hearing, emails/call w/lead counsel re: same (.2).	0.20	AMH	\$450.00	\$90.00
09/25/2025	Analysis re: status of sale hearing including emails w/chambers (.1).	0.10	AMH	\$450.00	\$45.00
09/29/2025	Travel to/from, attend initial setting sale hearing (.2).	0.20	AMH	\$450.00	\$90.00
09/30/2025	Review/analysis re: draft statement in support of sale (.2)	0.20	AN	\$245.00	\$49.00
<b>Quantity Subtotal</b>					<b>0.8</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.6	\$450.00	\$270.00
Andy Nguyen	0.2	\$245.00	\$49.00
<b>Subtotal</b>			<b>\$319.00</b>

<b>Quantity Total</b>	<b>19.9</b>
<b>Subtotal</b>	<b>\$8,160.42</b>
<b>Total</b>	<b>\$8,160.42</b>

**Detailed Statement of Account**

**Other Invoices**

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
13482	10/31/2025	\$5,930.98	\$0.00	\$5,930.98

**Current Invoice**

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
13558	11/25/2025	\$8,160.42	\$0.00	\$8,160.42
			<b>Outstanding Balance</b>	<b>\$14,091.40</b>
			<b>Total Amount Outstanding</b>	<b>\$14,091.40</b>

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**Small Herrin, LLP**

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 Phone: (770) 783-1800  
 www.smallherrin.com

**INVOICE**

Invoice # 13560  
 Date: 11/13/2025  
 Due On: 11/25/2025

Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Industries MFR N.A., LLC  
 c/o Pachulski Stang Ziehl & Jones LLP  
 Attn: Brad Sadler  
 780 Third Avenue, 34th Floor  
 New York, NY 10017-2024

**7243.00001-Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Industries MFR N.A., LLC/Case Administration**

**Case Administration**

**Services**

Date	Notes	Quantity	Attorney	Rate	Total
10/01/2025	Analysis re: transcript from 9/29 hearing, call w/ committee chair representative re: same (.1).	0.10	AMH	\$450.00	\$45.00
10/02/2025	Emails w/Debtors' counsel and lead counsel re: potential resolution of committee objections (.1); emails w/court reporter re: status of transcript, emails w/committee chair representative re: same, forward same (.1); emails w/committee chair representative re: extension of deadlines re: federal governmental entities, analysis re: same. (.1)	0.30	AMH	\$450.00	\$135.00
10/04/2025	Emails w/lead counsel re: supplemental objection re: bar date order (.1).	0.10	AMH	\$450.00	\$45.00
10/05/2025	Attend conference call re: potential resolution of outstanding objections (.9); emails/call w/lead counsel re: same and revised order including committee edits (.2).	1.10	AMH	\$450.00	\$495.00

10/06/2025	Analysis re: Debtors' counsel's update to chambers (.1); call w/lead counsel re: remaining issues w/bar date order (.2); travel to/from attend final hearing on bar date order matters, analysis re: same (1.4).	1.70	AMH	\$450.00	\$765.00
10/13/2025	Emails w/lead counsel re: committee meeting, direct ATN re: same (.1).	0.10	AMH	\$450.00	\$45.00
10/15/2025	Attend commttee meeting (.4)	0.40	AN	\$245.00	\$98.00
10/15/2025	Emails w/lead counsel re: resolution of claim disputes, strategize re: same (.1).	0.10	AMH	\$450.00	\$45.00
10/21/2025	Emails w/lead counsel re: transcript from meeting of creditors; direct KW re: same (.1); emails w/lead counsel re: mediation general order (.1).	0.20	AMH	\$450.00	\$90.00
10/23/2025	Strategize re: possible resolution of litigation claims (.4); analysis re: same and send District Court local rule re: same to lead counsel (.2); call w/lead counsel re: same (.1).	0.70	AMH	\$450.00	\$315.00
10/28/2025	Analysis re: omnibus hearing on 10/29 (.1)	0.10	AN	\$245.00	\$24.50
10/31/2025	Call w/committee chair representative re: Rule 2004 motion/hearing re: same (.1); analysis re: same and emails w/lead counsel re: same (.1).	0.20	AMH	\$450.00	\$90.00
10/31/2025	Review and analysis 2004 motion and order shortening notice and analysis of same (.6)	0.60	BSK	\$450.00	\$270.00

**Quantity Subtotal** 5.7  
**Services Subtotal** \$2,462.50

**Expenses**

Type	Date	Notes	Rate	Total
Expense	10/27/2025	Next Day Expedite Transcript on 9/29/25	\$1,257.80	\$1,257.80
			<b>Expenses Subtotal</b>	<b>\$1,257.80</b>

Time Keeper	Quantity	Rate	Total	
Anna Humnicky	4.6	\$450.00	\$2,070.00	
Ben Klehr	0.6	\$450.00	\$270.00	
Andy Nguyen	0.5	\$245.00	\$122.50	
			<b>Subtotal</b>	<b>\$3,720.30</b>

**7243.00002-Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Industries MFR N.A., LLC/Professional Employment and Compensation**

**Professional Employment and Compensation**

Date	Notes	Quantity	Attorney	Rate	Total
10/13/2025	Emails w/lead counsel re: billing procedure (.1).	0.10	AMH	\$450.00	\$45.00
<b>Quantity Subtotal</b>					<b>0.1</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.1	\$450.00	\$45.00
<b>Subtotal</b>			<b>\$45.00</b>

**7243.00004-Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Industries MFR N.A., LLC/Sale of Assets**

**Sale of Assets**

Date	Notes	Quantity	Attorney	Rate	Total
10/03/2025	Emails w/lead counsel re: committee statement in support of sale and other logistics re: sale hearing (.1); follow up w/Court re: electronics motion and other hearing preparation (.1).	0.20	AMH	\$450.00	\$90.00
10/06/2025	Travel to/from, attend sale hearing (.3).	0.30	AMH	\$450.00	\$135.00
<b>Quantity Subtotal</b>					<b>0.5</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.5	\$450.00	\$225.00
<b>Subtotal</b>			<b>\$225.00</b>

<b>Quantity Total</b>	<b>6.3</b>
<b>Subtotal</b>	<b>\$3,990.30</b>
<b>Total</b>	<b>\$3,990.30</b>

## Detailed Statement of Account

### Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
13482	10/31/2025	\$5,930.98	\$0.00	\$5,930.98
13558	11/25/2025	\$8,160.42	\$0.00	\$8,160.42

### Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
13560	11/25/2025	\$3,990.30	\$0.00	\$3,990.30
<b>Outstanding Balance</b>				<b>\$18,081.70</b>
<b>Total Amount Outstanding</b>				<b>\$18,081.70</b>

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**Small Herrin, LLP**

P.O Box 724566  
 Atlanta, Georgia 31139  
 Phone: (770) 783-1800  
 www.smallherrin.com

**INVOICE**

Invoice # 13944  
 Date: 12/18/2025  
 Due On: 12/30/2025

Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Industries MFR N.A., LLC  
 c/o Pachulski Stang Ziehl & Jones LLP  
 Attn: Brad Sadler  
 780 Third Avenue, 34th Floor  
 New York, NY 10017-2024

**7243.00001-Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Industries MFR N.A., LLC/Case Administration**

**Case Administration**

Date	Notes	Quantity	Attorney	Rate	Total
11/03/2025	Analysis re: hearing on Rule 2004, direct KW re: same (.1).	0.10	AMH	\$450.00	\$45.00
11/04/2025	Analysis re: Rule 2004 examination/document request (.2)	0.20	GHS	\$600.00	\$120.00
11/04/2025	Review, finalize and file committee's response to motion for 2004 examinations (.6); review debtor's response to 2004 motion (.2); review Ming Chen response to 2004 motion (.1).	0.90	BSK	\$450.00	\$405.00
11/05/2025	Analyze Rule 2004, class action issues and mediation issues (.4)	0.40	GHS	\$600.00	\$240.00
11/05/2025	Travel to/from and attend hearing on motion for 2004 examinations (1.3).	1.30	BSK	\$450.00	\$585.00
11/12/2025	Analysis re: hearing on Rule 2004, mediation (.1).	0.10	AMH	\$450.00	\$45.00
11/13/2025	Call w/committee member re: mediators (.2); analysis re: same (.1).	0.30	AMH	\$450.00	\$135.00
<b>Quantity Subtotal</b>					<b>3.3</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.5	\$450.00	\$225.00
Ben Klehr	2.2	\$450.00	\$990.00
Gus Small	0.6	\$600.00	\$360.00
<b>Subtotal</b>			<b>\$1,575.00</b>

**7243.00002-Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Industries MFR N.A., LLC/Professional Employment and Compensation**

**Professional Employment and Compensation**

Date	Notes	Quantity	Attorney	Rate	Total
11/11/2025	Emails w/lead counsel re: monthly billing (.1).	0.10	AMH	\$450.00	\$45.00
11/13/2025	Emails w/FA and lead counsel re: monthly billing statements (.1); finalize and send to notice parties billing statements for August, September, and October for lead and local counsel for Committee (.5).	0.60	AMH	\$450.00	\$270.00
11/14/2025	Call w/Dundon re: fee statements, noticing of same; receive, review, send for notice to notice parties (.1).	0.10	AMH	\$450.00	\$45.00
11/25/2025	Emails w/Committee FA re: payment instructions (.1); emails w/Debtor's counsel re: same and payment on counsel invoice, no objections including payment instructions (.1)	0.20	AMH	\$450.00	\$90.00
<b>Quantity Subtotal</b>					<b>1.0</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	1.0	\$450.00	\$450.00
<b>Subtotal</b>			<b>\$450.00</b>

<b>Quantity Total</b>	<b>4.3</b>
<b>Subtotal</b>	<b>\$2,025.00</b>
<b>Total</b>	<b>\$2,025.00</b>

## Detailed Statement of Account

### Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
13944	12/30/2025	\$2,025.00	\$0.00	\$2,025.00
			<b>Outstanding Balance</b>	<b>\$2,025.00</b>
			<b>Total Amount Outstanding</b>	<b>\$2,025.00</b>

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# Small Herrin, LLP

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 Atlanta, Georgia 31139  
 Phone: (770) 783-1800  
 www.smallherrin.com

## INVOICE

Invoice # 14160  
 Date: 01/12/2026  
 Due On: 01/23/2026

Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Industries MFR N.A., LLC  
 c/o Pachulski Stang Ziehl & Jones LLP  
 Attn: Brad Sadler  
 780 Third Avenue, 34th Floor  
 New York, NY 10017-2024

### 7243.00001-Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Industries MFR N.A., LLC/Case Administration

#### Case Administration

Date	Notes	Quantity	Attorney	Rate	Total
12/02/2025	Emails w/mediating judge's office re: mediation date selection; analysis re: same w/lead counsel (.1).	0.10	AMH	\$450.00	\$45.00

**Quantity Subtotal                    0.1**

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.1	\$450.00	\$45.00
<b>Subtotal</b>			<b>\$45.00</b>

### 7243.00002-Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Industries MFR N.A., LLC/Professional Employment and Compensation

#### Professional Employment and Compensation

Date	Notes	Quantity	Attorney	Rate	Total
12/17/2025	Emails w/financial advisor re: interim fee application, emails w/court and debtors' counsel re: omnibus hearing date for same (.1).	0.10	AMH	\$450.00	\$45.00
12/18/2025	Emails w/financial advisor re November time invoices, send out for notice for committee professionals (.1); emails w/court and debtors' counsel re: omnibus hearing date for interim fee application (.1).	0.20	AMH	\$450.00	\$90.00
12/30/2025	Email to Debtors' counsel re notice period expired, no objection, request payment; emails w/ court re: Omnibus hearing date for Committee professionals' first interim fee application (.1).	0.10	AMH	\$450.00	\$45.00
<b>Quantity Subtotal</b>					<b>0.4</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.4	\$450.00	\$180.00
<b>Subtotal</b>			<b>\$180.00</b>

**7243.00005-Committee of Creditors Holding Unsecured Claims for Bankruptcy Estate of Wellmade Industries MFR N.A., LLC/Plan & Disclosure Statement**

**Plan & Disclosure Statement**

Date	Notes	Quantity	Attorney	Rate	Total
12/01/2025	Emails w/lead counsel re hearing on motion for extension of exclusivity deadlines (.2).	0.20	AMH	\$450.00	\$90.00
12/02/2025	Attend hearing re: extension of exclusivity period (.2).	0.20	AMH	\$450.00	\$90.00
<b>Quantity Subtotal</b>					<b>0.4</b>

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.4	\$450.00	\$180.00
<b>Subtotal</b>			<b>\$180.00</b>

**Quantity Total 0.9**  
**Subtotal \$405.00**

Total \$405.00

### Detailed Statement of Account

#### Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
13944	12/30/2025	\$2,025.00	\$0.00	\$2,025.00

#### Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
14160	01/23/2026	\$405.00	\$0.00	\$405.00

**Outstanding Balance \$2,430.00**

**Total Amount Outstanding \$2,430.00**

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*Wellmade Industries MFR. N.A, LLC*

**CASE ADMINISTRATION**

<b>ATTORNEY/PARALEGAL</b>	<b>HOURS</b>	<b>TOTAL</b>
Gus H. Small (\$600)	.7	\$ 420.00
Anna M. Humnicky (\$450)	20.4	\$ 9,180.00
Benjamin S. Klehr (\$450)	5.2	\$ 2,340.00
Andy T. Nguyen (\$245)	4.2	\$ 1,029.00
Karla L. Lemons (\$210/P)	.9	\$ 189.00
<b>TOTAL</b>	<b>31.4</b>	<b>\$13,158.00</b>

**PROFESSIONAL EMPLOYMENT & COMPENSATION**

<b>ATTORNEY/PARALEGAL</b>	<b>HOURS</b>	<b>TOTAL</b>
Anna M. Humnicky (\$450)	7.6	\$ 3,420.00
Andy T. Nguyen (\$245)	1.0	\$ 245.00
Karla L. Lemons (\$210/P)	2.6	\$ 546.00
<b>TOTAL</b>	<b>11.2</b>	<b>\$ 4,211.00</b>

**CASH COLLATERAL & SECURED LENDER(S)**

<b>ATTORNEY/PARALEGAL</b>	<b>HOURS</b>	<b>TOTAL</b>
Anna M. Humnicky (\$450)	1.8	\$ 810.00
<b>TOTAL</b>	<b>1.8</b>	<b>\$ 810.00</b>

**SALE OF ASSETS**

<b>ATTORNEY/PARALEGAL</b>	<b>HOURS</b>	<b>TOTAL</b>
Anna M. Humnicky (\$450)	1.5	\$ 675.00
Andy T. Nguyen (\$245)	.2	\$ 49.00
<b>TOTAL</b>	<b>1.7</b>	<b>\$ 724.00</b>

<b>PLAN &amp; DISCLOSURE STATEMENT</b>
--

<b>ATTORNEY/PARALEGAL</b>	<b>HOURS</b>	<b>TOTAL</b>
Anna M. Humnicky (\$450)	.4	\$ 180.00
<b>TOTAL</b>	<b>.4</b>	<b>\$ 180.00</b>

**TOTAL HOURS** **46.5**

**TOTAL FEES** **\$19,083.00**

Total (both cases)

**CASE ADMINISTRATION**

<b>ATTORNEY/PARALEGAL</b>	<b>HOURS</b>	<b>TOTAL</b>
Gus H. Small (\$600)	.8	\$ 480.00
Anna M. Humnicky (\$450)	41.2	\$18,540.00
Benjamin S. Klehr (\$450)	10.2	\$ 4,590.00
Andy T. Nguyen (\$245)	9.9	\$ 2,425.50
Karla L. Lemons (\$210/P)	2.0	\$ 420.00
<b>TOTAL</b>	<b>64.1</b>	<b>\$26,455.50</b>

**PROFESSIONAL EMPLOYMENT & COMPENSATION**

<b>ATTORNEY/PARALEGAL</b>	<b>HOURS</b>	<b>TOTAL</b>
Anna M. Humnicky (\$450)	15.7	\$ 7,065.00
Andy T. Nguyen (\$245)	2.3	\$ 563.50
Karla L. Lemons (\$210/P)	6.3	\$ 1,323.00
<b>TOTAL</b>	<b>24.3</b>	<b>\$ 8,951.50</b>

**CASH COLLATERAL & SECURED LENDER(S)**

<b>ATTORNEY/PARALEGAL</b>	<b>HOURS</b>	<b>TOTAL</b>
Anna M. Humnicky (\$450)	4.7	\$ 2,115.00
<b>TOTAL</b>	<b>4.7</b>	<b>\$ 2,115.00</b>

**SALE OF ASSETS**

<b>ATTORNEY/PARALEGAL</b>	<b>HOURS</b>	<b>TOTAL</b>
Anna M. Humnicky (\$450)	4.0	\$ 1,800.00
Andy T. Nguyen (\$245)	.2	\$ 49.00
<b>TOTAL</b>	<b>4.2</b>	<b>\$ 1,849.00</b>

<b>PLAN &amp; DISCLOSURE STATEMENT</b>
--

<b>ATTORNEY/PARALEGAL</b>	<b>HOURS</b>	<b>TOTAL</b>
Anna M. Humnicky (\$450)	.9	\$ 405.00
<b>TOTAL</b>	<b>.9</b>	<b>\$ 405.00</b>

**TOTAL HOURS** **98.2**

**TOTAL FEES** **\$39,776.00**

APPENDIX “C”

**SUMMARY OF RECORDED TIME AND HOURLY RATES**

*Wellmade Floor Coverings International, Inc.*

<u>Attorney/Paralegal</u>	<u>Time (Hours)</u>	<u>Customary Hourly Rate</u>	<u>Requested Amount</u>
Gus H. Small	.1	\$600.00	\$ 60.00
Anna M. Humnicky	34.8	\$450.00	\$15,660.00
Benjamin S. Klehr	5.0	\$450.00	\$ 2,250.00
Andy T. Nguyen	7.0	\$245.00	\$ 1,715.00
Karla L. Lemons (Paralegal)	4.8	\$210.00	\$ 1,008.00
<hr/>			
TOTAL	51.7		\$20,693.00

*Wellmade Industries MFR. N.A, LLC*

<u>Attorney/Paralegal</u>	<u>Time (Hours)</u>	<u>Customary Hourly Rate</u>	<u>Requested Amount</u>
Gus H. Small	.7	\$600.00	\$ 420.00
Anna M. Humnicky	31.7	\$450.00	\$14,265.00
Benjamin S. Klehr	5.2	\$450.00	\$ 2,340.00
Andy T. Nguyen	5.4	\$245.00	\$ 1,323.00
Karla L. Lemons (Paralegal)	3.5	\$210.00	\$ 735.00
<hr/>			
TOTAL	46.5		\$19,083.00

*Total (both cases)*

<u>Attorney/Paralegal</u>	<u>Time (Hours)</u>	<u>Customary Hourly Rate</u>	<u>Requested Amount</u>
Gus H. Small	.8	\$600.00	\$ 480.00
Anna M. Humnicky	66.5	\$450.00	\$29,925.00
Benjamin S. Klehr	10.2	\$450.00	\$ 4,590.00
Andy T. Nguyen	12.4	\$245.00	\$ 3,038.00
Karla L. Lemons (Paralegal)	8.3	\$210.00	\$ 1,743.00
<hr/>			
TOTAL	98.2		\$39,776.00

**APPENDIX "D"**  
**SUMMARY OF EXPENSES**

*Wellmade Floor Coverings International, Inc.*

<b>EXPENSE</b>	<b>TOTAL</b>
Court Fees (pro hac fees)	\$ 400.00
FedEx	\$ 49.95
<b>TOTAL</b>	<b>\$ 449.95</b>

*Wellmade Industries MFR. N.A, LLC*

<b>EXPENSE</b>	<b>TOTAL</b>
Postage	\$ 120.35
Copies	\$ 33.00
Parking	\$ 17.55
Transcript	\$1,257.80
<b>TOTAL</b>	<b>\$1,428.70</b>

*Total (both cases)*

<b>EXPENSE</b>	<b>TOTAL</b>
Postage	\$ 120.35
Copies	\$ 33.00
Court Fees	\$ 400.00
FedEx	\$ 49.95
Parking	\$ 17.55
Transcript	\$1,257.80
<b>TOTAL</b>	<b>\$1,878.65</b>

**APPENDIX “E”  
PROPOSED ORDER**

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

	)		
In re:	)	Chapter 11	
	)		
WELLMACRE FLOOR COVERINGS INTERNATIONAL, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 25-58764-sms	
	)		
Debtors.	)	(Jointly Administered)	
	)		
	)		

**FIRST INTERIM APPLICATION FOR COMPENSATION FOR  
SMALL HERRIN, LLP AS LOCAL COUNSEL FOR THE COMMITTEE  
OF CREDITORS HOLDING UNSECURED CLAIMS**

Upon consideration of the *First Interim Application for Compensation for Small Herrin, LLP, as Local Counsel for the Committee of Creditors Holdings Unsecured Claims* [Docket No. \_\_\_] (the “**Application**”), for (a) allowance of reasonable compensation for professional services rendered by Small Herrin, LLP (“**SH**”) to the Committee for the period from August 19, 2025

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121.

through December 31, 2025 (the “**Fee Period**”), and (b) reimbursement of actual and necessary charges and disbursements incurred by SH during the Fee Period.

A Notice of Filing of Pleadings, Deadline to Object and Hearing (“**Notice**”) regarding the Application, pursuant to the Fifth Amended and Restated General Order No. 24-2018, was filed on January 12, 2026 [Doc. No. \_\_\_\_], and served by electronic mail and/or First Class U.S. mail on the Master Service, as evidenced by the Certificate of Service filed related thereto [Doc. No. \_\_\_\_]. The Notice scheduled a hearing for February 11, 2026 (“Hearing”), if any objections were timely filed on or before February 5, 2026. No parties timely filed an objection to the Application on or before February 5, 2026.

It appearing that the Application meets the standards for the compensation of professionals in these cases, having reviewed and considered the Application and all other matters of record, including the lack of objection thereto, after due deliberation thereon and finding that good cause exists for the entry of this Order and that no further notice or opportunity for hearing is required, for good cause shown, it is hereby ORDERED as follows:

- 1) The Application is hereby APPROVED in its entirety.
- 2) SH is awarded as an administrative expense in these cases, on an interim basis, the sum of \$39,776.00 (Coverings - \$20,693.00; MFR - \$19,083.00) as compensation for necessary and reasonable professional services rendered during the Fee Period and \$1,878.65 (Covering \$449.95; MFR - \$1,428.70) for reimbursement of actual and necessary expenses incurred during the Fee Period.
- 3) SH is authorized to apply against such amounts the amounts that have been, and subsequent to the Application were, paid to SH by the Debtors in the respective Fee Period pursuant to the Complex Case Procedures Order.

4) The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

5) The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order including payment of any remaining amounts due to SH.

6) Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a), the Local Rules, and the Complex Case Procedures Order are satisfied by such notice.

7) The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

[END OF DOCUMENT]

Prepared and presented by:

**PACHULSKI STANG ZIEHL & JONES LLP**

*Lead Counsel for the Committee of Creditors Holding Unsecured Claims*

/s/ Shirley S. Cho signed w/express permission by Anna M. Humnicky

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**SMALL HERRIN, LLP**

*Local Counsel for the Committee of Creditors Holding Unsecured Claims*

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**DISTRIBUTION LIST**

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**APPENDIX “F”**

**STATEMENT REQUIRED BY 11 U.S.C. § 504 AND BANKRUPTCY RULE 2016**

Small Herrin, LLP (“Applicant”), has served as local counsel for Committee of Creditors Holdings Unsecured Claims (“Committee”) of Wellmade Floor Coverings International, Inc., and Wellmade Industries MFR. N.A, LLC, from August 19, 2025, to present, and make this Application for allowance of compensation for professional services rendered to the Committee pursuant to the Order authorizing Applicant’s retention. All services for which compensation is requested were performed pursuant to said Order and not on behalf of Debtor, creditors on an individual basis, or any other person or persons. Pursuant to the Order authorizing Applicant’s retention and pursuant to paragraph J.1.(a) of the Court’s Second Amended and Restated General Order 26-2019, entered February 6, 2023, regarding complex case procedures, Applicant has been paid \$36,598.65 (Coverings - \$18,516.95; MFR - \$ 18,081.70). Applicant has received no compensation from any other source. Compensation awarded by the Court will be shared only by partners and regular associates of the law firm.

### VERIFICATION

Pursuant to 28 U.S.C. § 1746, the undersigned does hereby declare under the penalty of perjury under the laws of the United States of America that the statements contained below and herein are true and correct. The undersigned states that he is an attorney with the law firm of Small Herrin LLP, and her wholly owned entity, HAM Atlanta, LLC, is a partner of Small Herrin, LLP, and that the annexed Application and Appendices A through F are true to the best of her knowledge and belief.

This 12th day of January 2026.

/s/ Anna M. Humnicky  
Anna M. Humnicky, sole member of  
HAM Atlanta LLC, partner of Small Herrin, LLP



**EXHIBIT A**

**Via CM/ECF –**

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**Via First Class U.S. Mail**

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