

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

IN RE:

WELLMADE FLOOR COVERINGS
INTERNATIONAL, INC., et al.,¹
Debtors.

CHAPTER 11

CASE NO. 25-58764-sms
(Jointly Administered)

**FIRST INTERIM APPLICATION FOR COMPENSATION FOR
DUNDON ADVISERS LLC AS FINANCIAL ADVISORS FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
WELLMADE FLOOR COVERINGS INTERNATIONAL, INC. AND
WELLMADE INDUSTRIES MFR N.A., LLC**

NOW COMES Dundon Advisers, LLC (hereinafter “**Applicant**” or “**Dundon**”),
by and through the undersigned attorney with said law firm, and pursuant to 11 U.S.C. §§
330 and 331 applies to the Court as follows:

1.

Applicant is serving as financial advisor to the official committee of unsecured
creditors (the “**Official Committee**”) in this jointly administered case, pursuant to an
Application filed by Dundon Advisers LLC, which was approved by the Court by Order
entered September 9, 2025, effective as of August 19, 2025. *See* Doc. No. 149.

2.

Applicant prays the Court to award it fees on an interim basis and authorize payment
thereof in the amount of \$108,507.50 for post-petition financial advisory services rendered

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification
number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc.
(8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive,
Cartersville, GA 30121



from August 19, 2025, through November 30, 2025 (the “**First Interim Period**”), plus \$0.00 in expenses, as financial advisor for the Official Committee.

3.

Of the amounts requested herein for financial advisory services the Applicant provided the First Interim Period to the Official Committee, Dundon has submitted three monthly billing notices, pursuant to paragraph J.1.(a) of the Court’s Second Amended and Restated General Order 26-2019, entered February 6, 2023, regarding complex case procedures (“**Complex Case Procedures Order**”). The Applicant has received payments totaling to \$103,131.50 on its first monthly billing notice, covering the period from August 19, 2025 through October 31, 2025 (the “**First Monthly Billing Notice**”) as detailed in the table below:

Notice Date	Period	Fees Requested	Expenses Requested	Fees Paid	Expenses Paid
11/13/25	08.19.25 – 10.31.25	\$103,131.50	N/A	\$103,131.50	N/A
12/18/25	11.01.25 – 11.30.25	\$5,376.00	N/A	\$0.00	N/A
Totals		\$108,507.50		\$103,131.50	

4.

Dundon has maintained detailed records of the time spent in rendition of professional services to the Committee during the First Interim Period. The time records include the date that the services were rendered, a detailed narrative description of the services provided, the amount of time spent for each service and the designation of the professional who performed the service. Dundon’s detailed time records are attached as Appendix A.

5.

The services rendered during the fee period can be grouped as follows:

<i>Categories</i>	<i>Hours</i>	<i>Fees</i>
Business Analysis	35.8	\$30,166.00
Case Administration	1.0	\$999.00
Claims Analysis	63.4	\$40,671.00
Committee Member/Professional Meetings & Communications	9.2	\$9,378.00
Exit Planning and Post-Effective Date Planning	0.0	\$0.00
Investigations	0.0	\$0.00
Other Professionals' Retention and Fee Applications	0.0	\$0.00
Plan and Disclosure Statement	0.0	\$0.00
Retention and Fee Applications	10.7	\$10,337.00
Sales Process	23.9	\$16,956.50
Total	144.0	\$108,507.50

6.

Dundon professionals have expended a total of 144.0 hours in connection with this matter during the First Interim Period as follows:

<i>Name</i>	<i>Rate</i>	<i>Hours</i>	<i>Fees</i>
Matthew Dundon	\$1,090.00	9.8	\$ 10,682.00
Joshua Nahas	\$960.00	42.9	\$ 41,184.00
Eric Reubel	\$960.00	30.7	\$ 29,472.00
Jack Poynter	\$495.00	41.1	\$ 20,344.50
Ty Chung	\$350.00	19.5	\$ 6,825.00
Total		144.0	\$ 108,507.50

7.

The following are summaries of the project categories for Dundon's professional services during the First Interim Period:

a. Business Analysis

During the Fee Period, Dundon personnel (i) reviewed and analyzed the DIP order and budget (ii) monitored DIP budget variance reports, (iii) prepared a detailed company diligence list, (iv) reviewed and analyzed company information in the virtual dataroom.

Hours: 35.8 // Fees: \$30,166.00

b. Case Administration

During the Fee Period, Dundon personnel attended to scheduling meeting and other case administrative tasks.

Hours: 1.0 // Fees: \$999.00

c. Claims Analysis

During the Fee Period, Dundon personnel (i) reviewed, analyzed and prepared a detailed presentation of the Debtor's SOFA/SOAL (ii) analyzed SOFA/SOAL and the claims register to estimate the claims pool.

Hours: 63.4 // Fees: \$40,671.00

d. Committee Member/Professional Meetings & Communications

During the Fee Period, Dundon personnel met with committee professionals for regularly scheduled status update meetings and corresponded with committee professionals re: the same

Hours: 9.2 // Fees: \$9,378.00

e. Retention and Fee Applications

During the Fee Period, Dundon personnel (i) prepared a retention application, (ii) prepared monthly fee applications and interim fee applications.

Hours: 10.7 // Fees: \$10,337.00

f. Sales Process

During the Fee Period, Dundon personnel (i) reviewed/analyzed weekly updates from the Debtor’s investment banker regarding the sale process, (ii) reviewed the APA, (iii) prepared a detailed net sale proceeds analysis

Hours: 23.9.0 // Fees: \$16,956.50

8.

In support of this Application, Applicant attaches hereto and makes a part hereof by reference Appendices A through C as follows:

Appendix “A”	Itemization of Post-Petition Professional Services Rendered (invoices)
Appendix “B”	Proposed Order
Appendix “C”	Statement Required by 11 U.S.C. §504 and Bankruptcy Rule 2016

11.

Applicant seeks approval for Debtors and Debtors-in-Possession to pay the fees awarded and reimbursement of expenses approved, but not yet paid pursuant to the terms of the Complex Case Procedures Order, in the total amount of \$5,376.00.

WHEREFORE, Applicant, prays the Court:

- (1) hold a hearing on this Application;
- (2) admit this Application and supporting documents into evidence at such hearing;

- (3) award Applicant the interim compensation and approve the requested reimbursement of expenses requested herein as Chapter 11 administrative expenses;
- (4) authorize Debtors and Debtors-in-Possession to make payment for any remaining balance pursuant to the terms of the Professional Compensation Order; and
- (5) grant Applicant such other and further relief as is just and proper.

This 12th day of January 2026.

Dundon Advisers, LLC
Financial Advisers for the Official Committee

By: /s/ Eric Reubel
*Signed with express permission
by Anna M. Humnicky*
Eric Reubel
Managing Director, Dundon Advisers,
LLC

Filed by:
SMALL HERRIN, LLP
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APPENDIX "A"

ITEMIZATION OF EXPENSES (INVOICES)

August 19, 2025 to November 30, 2025



10 Bank Street
White Plains, NY 10606

November 14, 2025

RE: Financial Advisory Services to the
Wellmade Flooring International Inc.
Official Unsecured Creditor Committee

Services August 19, 2025 – October 31, 2025: \$103,131.50

Payment Instructions:
Check to above or wire: Wells Fargo (ABA 121000248, Acct # 2077)

Time By Timekeeper

August 19, 2025 - October 31, 2025

<i>Name</i>	<i>Rate</i>	<i>Hours</i>	<i>Fees</i>
Matthew Dundon	\$960.00	6.9	\$ 7,521.00
Joshua Nahas	\$755.00	42.2	\$ 40,512.00
Eric Reubel	\$850.00	25.8	\$ 24,768.00
Jack Poynter	\$755.00	41.1	\$ 20,344.50
Ty Chung	\$850.00	-	\$ -
Total		138.4	\$ 103,131.50

Time By Category

August 19, 2025 - October 31, 2025

<i>Categories</i>	<i>Hours</i>	<i>Fees</i>
Business Analysis	56.1	\$47,394.00
Case Administration	21.5	\$8,272.50
Claims Analysis	22.5	\$13,237.00
Committee Member/Professional Meetings & Communications	20.1	\$19,920.00
Debtor Professional and Client Meeting	0.0	\$0.00
Exit Planning and Post-Effective Date Planning	0.0	\$0.00
Investigations	0.0	\$0.00
Other Professionals' Retention and Fee Applications	0.0	\$0.00
Plan and Disclosure Statement	0.0	\$0.00
Retention and Fee Applications	5.9	\$5,729.00
Sales Process	12.3	\$8,579.00
Total	138.4	\$103,131.50

Time Detail

Timekeeper	Date	Description	Task Code	Hours	Rate	Fee
Dundon	8/19/2025	Initial meeting with Committee	Committee Member/Professional Meetings & Communications	0.5	\$ 1,090.00	\$ 545.00
Reubel	8/19/2025	Initial meeting with Committee	Committee Member/Professional Meetings & Communications	0.5	\$ 960.00	\$ 480.00
Dundon	8/20/2025	Debtor FA kickoff meeting	Business Analysis	0.5	\$ 1,090.00	\$ 545.00
Dundon	8/20/2025	Internal discussion of potential China asset recovery options	Business Analysis	0.3	\$ 1,090.00	\$ 327.00
Nahas	8/20/2025	Review DIP motion and redline to DIP motion and DIP budget provide comments to counsel	Business Analysis	2.0	\$ 960.00	\$ 1,920.00
Nahas	8/20/2025	Review bid pro /APA and provide comments to counsel	Business Analysis	1.5	\$ 960.00	\$ 1,440.00
Reubel	8/20/2025	Attend IB/FA kickoff	Business Analysis	0.5	\$ 960.00	\$ 480.00
Reubel	8/20/2025	Review B. Sandler UCC update and NDA issues	Business Analysis	0.1	\$ 960.00	\$ 96.00
Reubel	8/20/2025	Analyze DIP motion and redline	Business Analysis	1.3	\$ 960.00	\$ 1,248.00
Reubel	8/20/2025	Attend to scheduling kickoff meetings with bankers and FA	Case Administration	0.1	\$ 960.00	\$ 96.00
Nahas	8/20/2025	Kickoff call with Debtor FA and banker	Committee Member/Professional Meetings & Communications	0.6	\$ 960.00	\$ 576.00
Poynter	8/20/2025	Kickoff call with Debtor FA and I-Banker to discuss the sale process and urgent data requests.	Business Analysis	0.5	\$ 495.00	\$ 247.50
Reubel	8/20/2025	Review PSZJ retention application form and correspond w/ C. Mackle re: same	Retention and Fee Applications	0.2	\$ 960.00	\$ 192.00
Dundon	8/20/2025	Drafting of summary of learning on sales process.	Sales Process	0.2	\$ 1,090.00	\$ 218.00

Dundon	8/21/2025	Follow-up with UCC counsel on Debtor FA kickoff	Business Analysis	0.2	\$ 1,090.00	\$ 218.00
Reubel	8/21/2025	Review and prepare retention application	Retention and Fee Applications	0.5	\$ 960.00	\$ 480.00
Dundon	8/22/2025	Work on NDAs and status of same.	Case Administration	0.3	\$ 1,090.00	\$ 327.00
Reubel	8/22/2025	Attend to NDA issues (.1); receive and review key dates memo (.1)	Case Administration	0.2	\$ 960.00	\$ 192.00
Dundon	8/22/2025	Review and analysis of connected parties for retention application.	Retention and Fee Applications	0.5	\$ 1,090.00	\$ 545.00
Reubel	8/22/2025	Further prepare retention application	Retention and Fee Applications	1.5	\$ 960.00	\$ 1,440.00
Nahas	8/23/2025	Review parties in interest list	Retention and Fee Applications	0.5	\$ 960.00	\$ 480.00
Reubel	8/23/2025	Review conflict parties list; circulate w/ Dundon team and compile results (.3); finalize retention application (.5)	Retention and Fee Applications	0.8	\$ 960.00	\$ 768.00
Reubel	8/24/2025	Finalize retention application and forward to PSZJ	Retention and Fee Applications	0.5	\$ 960.00	\$ 480.00
Nahas	8/25/2025	Review E Reubel update re: APA proceeds	Committee Member/Professional Meetings & Communications	0.2	\$ 960.00	\$ 192.00
Reubel	8/25/2025	Attend to retention application	Retention and Fee Applications	0.1	\$ 960.00	\$ 96.00
Reubel	8/25/2025	Review PSZJ retention application comments	Retention and Fee Applications	0.3	\$ 960.00	\$ 288.00
Reubel	8/25/2025	Review J. Nahas update re: APA proceeds	Sales Process	0.2	\$ 960.00	\$ 192.00
Reubel	8/26/2025	Review PSZJ comments re: budget	Business Analysis	0.1	\$ 960.00	\$ 96.00
Reubel	8/26/2025	Attend to final retention application filing and redline / scan and finalize signature pages	Retention and Fee Applications	0.5	\$ 960.00	\$ 480.00
Nahas	8/27/2025	Discussion E Reubel on APA diligence questions	Business Analysis	0.1	\$ 960.00	\$ 96.00
Reubel	8/27/2025	Review S. Cho's comments re: outstanding APA diligence questions (.1) correspond w/ J. Poynter and J. Nahas re: same (.1)	Business Analysis	0.2	\$ 960.00	\$ 192.00
Reubel	8/28/2025	Attend to NDA issues	Case Administration	0.1	\$ 960.00	\$ 96.00

Dundon	8/28/2025	Discussion of class certification issues	Claims Analysis	1.0	\$ 1,090.00	\$ 1,090.00
Reubel	8/28/2025	Review B. Sandler UCC update	Committee Member/Professional Meetings & Communications	0.1	\$ 960.00	\$ 96.00
Poynter	8/29/2025	Reviewing the contents of Debtor's VDR and assessing what items should be included in the Committee's information request list.	Case Administration	0.4	\$ 495.00	\$ 198.00
Poynter	8/30/2025	Reviewing the contact log of the Debtor's I-banker to assess which parties were currently active and had been contacted.	Case Administration	0.5	\$ 495.00	\$ 247.50
Nahas	8/30/2025	Call with E Reubel to review Hilco buyer log and compare to DA list of potential buyers	Committee Member/Professional Meetings & Communications	0.5	\$ 960.00	\$ 480.00
Reubel	8/30/2025	Review Hilco CIM (1.5); telecon discussion w/ J. Nahas re: Hilco buyer log and compare to DA list of potential buyers (.5)	Sales Process	2.0	\$ 960.00	\$ 1,920.00
Reubel	8/31/2025	Review Hilco contact log and correspond w/ Dundon group re: same	Sales Process	0.2	\$ 960.00	\$ 192.00
Nahas	9/2/2025	Call with B Sandler on stautus update	Committee Member/Professional Meetings & Communications	0.1	\$ 960.00	\$ 96.00
Poynter	9/2/2025	Analyzing Hilco's sale process log and creating sensitized update for the committe.	Sales Process	2.5	\$ 495.00	\$ 1,237.50
Poynter	9/2/2025	Further analyzing Hilco's sale process log and creating sensitized update for the committe.	Sales Process	2.0	\$ 495.00	\$ 990.00
Nahas	9/3/2025	Review sale update presentation to UCC	Business Analysis	0.5	\$ 960.00	\$ 480.00
Dundon	9/3/2025	Continued discussion of class certification and debtor positioning on claims register	Claims Analysis	0.8	\$ 1,090.00	\$ 872.00
Nahas	9/3/2025	Call with E Reubel on sale process	Committee Member/Professional Meetings & Communications	0.2	\$ 960.00	\$ 192.00

Nahas	9/3/2025	Call with B Sandler on status of sale process	Committee Member/Professional Meetings & Communications	0.2	\$ 960.00	\$ 192.00
Poynter	9/3/2025	Further analyzing Hilco's sale process log and creating sensitized update for the committe.	Sales Process	1.5	\$ 495.00	\$ 742.50
Poynter	9/3/2025	Finalizing sale process update for the committe.	Sales Process	1.0	\$ 495.00	\$ 495.00
Reubel	9/3/2025	Review anonymized sale process funnel (.2); telecon discussion w/ J Nahas re: same (.2)	Sales Process	0.4	\$ 960.00	\$ 384.00
Nahas	9/4/2025	Prep for Committee call	Business Analysis	0.5	\$ 960.00	\$ 480.00
Nahas	9/4/2025	Review Excel version of DIP budget	Business Analysis	1.5	\$ 960.00	\$ 1,440.00
Nahas	9/4/2025	Review Hilco retention application	Business Analysis	0.8	\$ 960.00	\$ 768.00
Poynter	9/4/2025	Reviewing and preparing a variance report summary	Business Analysis	2.5	\$ 495.00	\$ 1,237.50
Reubel	9/4/2025	Review variance report (.4); telecon discussion w/ J. Nahas re: same (.5)	Business Analysis	0.9	\$ 960.00	\$ 864.00
Dundon	9/4/2025	UCC meeting	Committee Member/Professional Meetings & Communications	0.7	\$ 1,090.00	\$ 763.00
Nahas	9/4/2025	Post Committee call with E Reubel	Committee Member/Professional Meetings & Communications	0.2	\$ 960.00	\$ 192.00
Nahas	9/4/2025	Discuss weekly variance report with E Reubel	Committee Member/Professional Meetings & Communications	0.5	\$ 960.00	\$ 480.00
Nahas	9/4/2025	Participate in committee call	Committee Member/Professional Meetings & Communications	1.0	\$ 960.00	\$ 960.00
Reubel	9/4/2025	Review UCC presentation (.2); attend UCC call (.8); attend pre-call w/ UCC chair (.2); post-call w/ J. Nahas (.2)	Committee Member/Professional Meetings & Communications	1.4	\$ 960.00	\$ 1,344.00
Nahas	9/4/2025	Review sale PEO and anonymized sale funnel	Sales Process	1.0	\$ 960.00	\$ 960.00
Nahas	9/6/2025	Review draft of due dilligence request list	Business Analysis	1.0	\$ 960.00	\$ 960.00

Nahas	9/6/2025	Review excel version of DIP budget and latest weekly variance	Business Analysis	1.5	\$ 960.00	\$ 1,440.00
Poynter	9/6/2025	Preparing the Information request list for Debtor's FA Aurora Management	Business Analysis	1.0	\$ 495.00	\$ 495.00
Reubel	9/6/2025	Review initial draft of diligence request list (.2); review confidentiality agreement (.1); telecon discussion w/ J. Nahas to finalize diligence request list (.7)	Business Analysis	1.0	\$ 960.00	\$ 960.00
Nahas	9/6/2025	Call E Reubel to finalize Diligence	Committee Member/Professional Meetings & Communications	0.7	\$ 960.00	\$ 672.00
Nahas	9/7/2025	Call with E Reubel to review initial draft of SOAL estimate of insider and non-insider GUC pool	Committee Member/Professional Meetings & Communications	0.6	\$ 960.00	\$ 576.00
Nahas	9/8/2025	Review inital draft of presentation to UCC on variance and sale process	Business Analysis	0.8	\$ 960.00	\$ 768.00
Nahas	9/9/2025	Review Hilco model cases and estimate IRR/MOIC for financial buyer scenarios	Committee Member/Professional Meetings & Communications	1.5	\$ 960.00	\$ 1,440.00
Nahas	9/10/2025	Review and comment on sale process update and varinance presentation	Business Analysis	1.0	\$ 960.00	\$ 960.00
Nahas	9/10/2025	Call to review presentation to Committee on DIP budget and Sale Process	Business Analysis	0.4	\$ 960.00	\$ 384.00
Poynter	9/10/2025	Preparing PEO/Non-PEO sale process update and week four (8/30/2025) variance analysis report for the Committee.	Business Analysis	1.0	\$ 495.00	\$ 495.00
Poynter	9/10/2025	Finalizing and reviewing PEO/Non-PEO sale process update and week four (8/30/2025) variance analysis report for the Committee.	Business Analysis	0.7	\$ 495.00	\$ 346.50
Reubel	9/10/2025	Review Hilco sale process update (.2); working session w/ J. Nahas to finalize UCC committee presentation (.4)	Business Analysis	0.6	\$ 960.00	\$ 576.00
Dundon	9/11/2025	Update on case strategy with B. Sander	Business Analysis	0.3	\$ 1,090.00	\$ 327.00
Poynter	9/11/2025	Updating PEO/Non-PEO sale process update and week four (8/30/2025)	Business Analysis	0.7	\$ 495.00	\$ 346.50

		variance analysis with performance commentary received from Debtor's FA.				
Reubel	9/11/2025	Review / analyze non-debtor sub information (.2); correspond w/ S. Cho re: same (.2); telecon discussion w/ J. Nahas re: same (.2)	Business Analysis	0.5	\$ 960.00	\$ 480.00
Reubel	9/11/2025	Telecon discussion w/ J. Nahas re: sale process / committee update	Business Analysis	0.4	\$ 960.00	\$ 384.00
Dundon	9/11/2025	Strategy update with B. Sandler	Committee Member/Professional Meetings & Communications	0.5	\$ 1,090.00	\$ 545.00
Dundon	9/11/2025	Strategy update with creditors	Committee Member/Professional Meetings & Communications	0.5	\$ 1,090.00	\$ 545.00
Nahas	9/11/2025	Call with E Reubel on Form 426	Committee Member/Professional Meetings & Communications	0.2	\$ 960.00	\$ 192.00
Nahas	9/11/2025	Discuss sale process upadate to provide to Committee with E Reubel	Committee Member/Professional Meetings & Communications	0.4	\$ 960.00	\$ 384.00
Nahas	9/12/2025	Initial SOFA /SOAL review and assignment or workstreams	Business Analysis	1.5	\$ 960.00	\$ 1,440.00
Reubel	9/12/2025	Review confidentiality agreement	Business Analysis	0.2	\$ 960.00	\$ 192.00
Reubel	9/12/2025	Telecon discussion w/ J. Nahas re: SOFA / SOAL	Business Analysis	0.8	\$ 960.00	\$ 768.00
Chung	9/12/2025	SOFA/SOAL Analysis Presentation	Case Administration	10.0	\$ 350.00	\$ 3,500.00
Poynter	9/12/2025	Preparing SOFA/SOAL analysis for Committee.	Claims Analysis	2.8	\$ 495.00	\$ 1,386.00
Poynter	9/12/2025	Preparing SOFA/SOAL analysis for the Committee.	Claims Analysis	1.8	\$ 495.00	\$ 891.00
Poynter	9/12/2025	Further work preparing SOFA/SOAL analysis for the Committee.	Claims Analysis	1.5	\$ 495.00	\$ 742.50
Poynter	9/12/2025	Further work preparing SOFA/SOAL analysis for the Committee.	Claims Analysis	0.8	\$ 495.00	\$ 396.00
Nahas	9/12/2025	Call with E Reubel to review SOFA/SOALs	Committee Member/Professional Meetings & Communications	0.8	\$ 960.00	\$ 768.00

Nahas	9/13/2025	Review claims at WFCI and MFR, identify intercompany claims and certain insider claims that were misclassified	Business Analysis	2.5	\$ 960.00	\$ 2,400.00
Nahas	9/13/2025	Review and revise analysis of claims on SOAL and reconcile total GUCs with intercompany and non-priority GUCs	Business Analysis	1.9	\$ 960.00	\$ 1,824.00
Nahas	9/13/2025	Call with J Poynter re: SOFA/SOAL presentation	Business Analysis	0.4	\$ 960.00	\$ 384.00
Nahas	9/13/2025	Call with E Reubel to discuss SOFA/SOAL work streams	Business Analysis	0.4	\$ 960.00	\$ 384.00
Reubel	9/13/2025	Review Dundon schedules presentation (.5); telecon discussion w/ J. Nahas re: SOFA / SOAL workstreams (.4)	Business Analysis	0.9	\$ 960.00	\$ 864.00
Reubel	9/13/2025	Working session w/ J. Nahas re: initial draft of SOAL estimate of insider and non-inside GUC pool	Business Analysis	0.6	\$ 960.00	\$ 576.00
Chung	9/13/2025	SOFA/SOAL Analysis presentation edits and meetings on additions.	Case Administration	4.5	\$ 350.00	\$ 1,575.00
Poynter	9/13/2025	Preparing/reviewing SOFA/SOAL analysis for the Committee.	Claims Analysis	1.8	\$ 495.00	\$ 891.00
Poynter	9/13/2025	Call with JN to discuss SOFA/SOAL analysis.	Claims Analysis	0.4	\$ 495.00	\$ 198.00
Poynter	9/13/2025	Call with JN to discuss SOFA/SOAL analysis.	Claims Analysis	0.2	\$ 495.00	\$ 99.00
Poynter	9/13/2025	Reviewing and updating SOFA/SOAL analysis presentation prepared for the Committee.	Claims Analysis	1.5	\$ 495.00	\$ 742.50
Poynter	9/13/2025	Reviewing and updating SOFA/SOAL analysis presentation prepared for the Committee.	Claims Analysis	0.8	\$ 495.00	\$ 396.00
Poynter	9/13/2025	Call with JN to discuss SOFA/SOAL analysis.	Claims Analysis	0.5	\$ 495.00	\$ 247.50
Poynter	9/13/2025	Reviewing materials, recently uploaded to VDR, to assess which diligence items were still o/s.	Claims Analysis	0.8	\$ 495.00	\$ 396.00
Nahas	9/13/2025	Call with J Poynter on SOFA/SOAL	Committee Member/Professional Meetings & Communications	0.2	\$ 960.00	\$ 192.00

Nahas	9/13/2025	Call with J Poynter on SOFA/SOAL	Committee Member/Professional Meetings & Communications	0.5	\$ 960.00	\$ 480.00
Nahas	9/13/2025	Call with E Reubel to review draft of SOFA/SOAL analysis	Committee Member/Professional Meetings & Communications	0.6	\$ 960.00	\$ 576.00
Nahas	9/14/2025	Review and comment on vairous drafts of SOFA/SOAL presentation to UCC	Business Analysis	2.5	\$ 960.00	\$ 2,400.00
Nahas	9/14/2025	Call with J Poynter on SOFA/SOAL	Business Analysis	0.1	\$ 960.00	\$ 96.00
Reubel	9/14/2025	Working session w/ J. Nahas re: review draft and commentaries for SOFA / SOAL presentation	Business Analysis	1.0	\$ 960.00	\$ 960.00
Chung	9/14/2025	Review and edits to SOFA SOAL presentation with Poynter	Case Administration	3.5	\$ 350.00	\$ 1,225.00
Chung	9/14/2025	SOFA SOAL Revisions with Poynter	Case Administration	1.5	\$ 350.00	\$ 525.00
Poynter	9/14/2025	Drafting commentary for SOFA/SOAL analysis around the claims from insiders.	Claims Analysis	1.2	\$ 495.00	\$ 594.00
Poynter	9/14/2025	Call with JN to discuss SOFA/SOAL analysis.	Claims Analysis	0.2	\$ 495.00	\$ 99.00
Poynter	9/14/2025	Making various revisions to SOFA/SOAL analysis prepared for the Committee.	Claims Analysis	1.0	\$ 495.00	\$ 495.00
Poynter	9/14/2025	Call with JN to discuss SOFA/SOAL analysis.	Claims Analysis	0.1	\$ 495.00	\$ 49.50
Poynter	9/14/2025	Making various revisions to SOFA/SOAL analysis prepared for the Committee.	Claims Analysis	0.7	\$ 495.00	\$ 346.50
Poynter	9/14/2025	Call with JN to discuss SOFA/SOAL analysis.	Claims Analysis	0.1	\$ 495.00	\$ 49.50
Poynter	9/14/2025	Call with JN to discuss SOFA/SOAL analysis.	Claims Analysis	0.1	\$ 495.00	\$ 49.50
Poynter	9/14/2025	Making final revisions to SOFA/SOAL analysis prepared for the Committee.	Claims Analysis	1.3	\$ 495.00	\$ 643.50
Nahas	9/14/2025	Call with J Poynter on SOFA/SOAL	Committee Member/Professional Meetings & Communications	0.2	\$ 960.00	\$ 192.00

Nahas	9/14/2025	Call with E Reubel to review commentary to the SOFA/SOAL presentation	Committee Member/Professional Meetings & Communications	1.0	\$ 960.00	\$ 960.00
Poynter	9/15/2025	Attending the 341 meeting and preparing call notes for an internal update.	Claims Analysis	1.0	\$ 495.00	\$ 495.00
Nahas	9/16/2025	Review DIP lender reporting	Business Analysis	0.8	\$ 960.00	\$ 768.00
Reubel	9/18/2025	Attend to scheduling w/ JP Fritz	Sales Process	0.1	\$ 960.00	\$ 96.00
Dundon	9/19/2025	Strategy update with creditor counsel and UCC counsel	Committee Member/Professional Meetings & Communications	0.6	\$ 1,090.00	\$ 654.00
Reubel	9/19/2025	Attend meeting w/ JP Fritz, M. Dundon and B. Sandler re: sale process strategy (.4); discussion w/ T. Stratton re: same (.2); telecon discussion w/ B. Sandler re: same (.1)	Sales Process	0.7	\$ 960.00	\$ 672.00
Reubel	9/20/2025	Review S. Cho correspondence re: schedules	Business Analysis	0.1	\$ 960.00	\$ 96.00
Nahas	9/21/2025	Review amended statements and schedules and compare to DA's SOFA/SOAL analysis	Business Analysis	1.5	\$ 960.00	\$ 1,440.00
Reubel	9/21/2025	Review M. Dundon comments re: revised schedules and next steps (.2); telecon discussion w/ J. Nahas re: amended SOFA/SOAL (.4)	Business Analysis	0.6	\$ 960.00	\$ 576.00
Nahas	9/21/2025	Call with E Reubel to review amended SOFA/SOALs	Committee Member/Professional Meetings & Communications	0.4	\$ 960.00	\$ 384.00
Nahas	9/22/2025	Review variance reporting	Business Analysis	0.5	\$ 960.00	\$ 480.00
Poynter	9/22/2025	Reviewing variance report and corresponding variance covenant to ensure conformity.	Business Analysis	0.5	\$ 495.00	\$ 247.50
Poynter	9/22/2025	Reviewing weekly variance report.	Business Analysis	0.3	\$ 495.00	\$ 148.50
Poynter	9/22/2025	Preparing weekly variance report update for the Committee. Six weeks ending September 13, 2025.	Business Analysis	1.5	\$ 495.00	\$ 742.50

Reubel	9/22/2025	Telecon discussion w/ J. Nahas re: sale motion issues	Business Analysis	0.2	\$ 960.00	\$ 192.00
Reubel	9/22/2025	Review J. Nahas comment re: revised schedules (.2); telecon discussion w/ J. Nahas re: DIP variance report (.5)	Claims Analysis	0.7	\$ 960.00	\$ 672.00
Nahas	9/22/2025	Call with E Reubel on sale process	Committee Member/Professional Meetings & Communications	0.2	\$ 960.00	\$ 192.00
Nahas	9/22/2025	Call with E Reubel to review DIP variance report	Committee Member/Professional Meetings & Communications	0.5	\$ 960.00	\$ 480.00
Nahas	9/23/2025	Review presentation to UCC on DIP variance	Business Analysis	0.5	\$ 960.00	\$ 480.00
Poynter	9/23/2025	Reviewing weekly variance report to ensure conformity with variance covenant.	Business Analysis	0.5	\$ 495.00	\$ 247.50
Poynter	9/23/2025	Call with JN to discuss the test period for the Debtor's DIP facility variance covenant.	Business Analysis	0.3	\$ 495.00	\$ 148.50
Reubel	9/23/2025	Review J. Nahas comment re: sale issues (.2); telecon discussion w/ J. Nahas re: variance report (.3)	Claims Analysis	0.5	\$ 960.00	\$ 480.00
Nahas	9/23/2025	Call with J Poynter to discuss the test period for the Debtor's DIP facility variance covenant.	Committee Member/Professional Meetings & Communications	0.3	\$ 960.00	\$ 288.00
Nahas	9/23/2025	Call with E Reubel to discuss issues in variance report	Committee Member/Professional Meetings & Communications	0.3	\$ 960.00	\$ 288.00
Reubel	9/26/2025	Review A. Hegula correspondence re: sale update (.1); attend to further correspondence re: sale hearing and auction	Claims Analysis	0.2	\$ 960.00	\$ 192.00
Poynter	9/30/2025	Call with JN to discuss the Debtors private sale motion and other misc. case updates.	Case Administration	0.2	\$ 495.00	\$ 99.00
Nahas	9/30/2025	Call with J Poynter to discuss the Debtors private sale motion and other misc. case updates.	Committee Member/Professional Meetings & Communications	0.2	\$ 960.00	\$ 192.00
Reubel	10/1/2025	Review J. Poynter variance report	Business Analysis	0.2	\$ 960.00	\$ 192.00

Reubel	10/1/2025	Attend to B. Sandler email UCC sale update and multiple correspondences re: same	Sales Process	0.2	\$ 960.00	\$ 192.00
Reubel	10/2/2025	Review M. Dundon update re: plan update	Business Analysis	0.1	\$ 960.00	\$ 96.00
Dundon	10/2/2025	Discussion of WeChat / WhatsApp claims noticing	Claims Analysis	0.4	\$ 1,090.00	\$ 436.00
Poynter	10/3/2025	Preparing Net Proceeds Analysis to assess value flow based on the newly filed private sale motion.	Business Analysis	1.8	\$ 495.00	\$ 891.00
Poynter	10/3/2025	Preparing Net Proceeds Analysis to assess value flow based on the newly filed private sale motion.	Business Analysis	1.1	\$ 495.00	\$ 544.50
Poynter	10/3/2025	Preparing Net Proceeds Analysis to assess value flow based on the newly filed private sale motion.	Business Analysis	1.5	\$ 495.00	\$ 742.50
Reubel	10/3/2025	Telecon discussion w/ J. Nahas re: net proceeds analysis	Business Analysis	0.7	\$ 960.00	\$ 672.00
Nahas	10/3/2025	Call with E Reubel to review Net Proceeds analysis	Committee Member/Professional Meetings & Communications	0.7	\$ 960.00	\$ 672.00
Reubel	10/3/2025	Correspond w/ A. Humnicky e: fee apps	Retention and Fee Applications	0.1	\$ 960.00	\$ 96.00
Reubel	10/3/2025	Review UCC statement ISO private sale	Sales Process	0.1	\$ 960.00	\$ 96.00
Reubel	10/4/2025	Correspond w/ J. Nahas re: Wellmade fee application time entries	Retention and Fee Applications	0.1	\$ 960.00	\$ 96.00
Reubel	10/7/2025	Review second Labor Plaintiff second status report	Business Analysis	0.2	\$ 960.00	\$ 192.00
Nahas	10/7/2025	Revie plaintiff statement	Business Analysis	0.7	\$ 960.00	\$ 672.00
Nahas	10/7/2025	Review weekly DIP reporting and updated excel budget from Debtor FA	Business Analysis	1.5	\$ 960.00	\$ 1,440.00
Reubel	10/8/2025	Telecon discussion w/ A. Humnicky re: fee statements (.2); correspond w/ J. Nahas re: same (.1)	Retention and Fee Applications	0.3	\$ 960.00	\$ 288.00
Reubel	10/8/2025	Review private sale motion	Sales Process	0.2	\$ 960.00	\$ 192.00

Reubel	10/9/2025	Attend to WM bar date	Claims Analysis	0.3	\$ 960.00	\$ 288.00
Reubel	10/10/2025	Attend to scheduling UCC meeting	Case Administration	0.1	\$ 960.00	\$ 96.00
Dundon	10/10/2025	Case strategy discussion with UCC members and professionals	Committee Member/Professional Meetings & Communications	1.0	\$ 1,090.00	\$ 1,090.00
Reubel	10/14/2025	Attend to scheduling	Case Administration	0.1	\$ 960.00	\$ 96.00
Dundon	10/15/2025	Recurring meeting of UCC members and professionals	Committee Member/Professional Meetings & Communications	1.0	\$ 1,090.00	\$ 1,090.00
Reubel	10/18/2025	Review variance report	Business Analysis	0.3	\$ 960.00	\$ 288.00
Nahas	10/20/2025	Review DIP variance reporting	Business Analysis	0.5	\$ 960.00	\$ 480.00
Reubel	10/20/2025	Telecon discussion w/ J. Nahas re: DIP variance report	Business Analysis	0.5	\$ 960.00	\$ 480.00
Nahas	10/20/2025	Call with E Reubel to review DIP variance report	Committee Member/Professional Meetings & Communications	0.5	\$ 960.00	\$ 480.00
Reubel	10/26/2025	Review and comment on multiple turns of the waterfall	Business Analysis	0.5	\$ 960.00	\$ 480.00
Nahas	10/27/2025	Review net proceeds analysis	Business Analysis	0.5	\$ 960.00	\$ 480.00
Poynter	10/27/2025	Answering counsels question regarding amount of fees escrowed.	Business Analysis	0.5	\$ 495.00	\$ 247.50
Dundon	10/28/2025	Review of Net Proceeds analysis	Business Analysis	0.5	\$ 1,090.00	\$ 545.00



10 Bank Street
White Plains, NY 10606

December 18, 2025

RE: Financial Advisory Services to the
Wellmade Flooring International Inc.
Official Unsecured Creditor Committee

Services November 1, 2025 – November 30, 2025: \$5,376.00

Payment Instructions:
Check to above or wire: Wells Fargo (ABA 121000248, Acct # 2077)

Time By Timekeeper

November 1, 2025 - November 30, 2025

<i>Name</i>	<i>Rate</i>	<i>Hours</i>	<i>Fees</i>
Matthew Dundon	\$1,090.00	-	\$ -
Joshua Nahas	\$960.00	0.7	\$ 672.00
Eric Reubel	\$960.00	4.9	\$ 4,704.00
Jack Poynter	\$495.00	-	\$ -
Ty Chung	\$350.00	-	\$ -
Total		5.6	\$ 5,376.00

Time By Category

November 1, 2025 - November 30, 2025

<i>Categories</i>	<i>Hours</i>	<i>Fees</i>
Business Analysis	0.3	\$288.00
Case Administration	0.0	\$0.00
Claims Analysis	0.0	\$0.00
Committee Member/Professional Meetings & Communications	0.5	\$480.00
Debtor Professional and Client Meeting	0.0	\$0.00
Exit Planning and Post-Effective Date Planning	0.0	\$0.00
Investigations	0.0	\$0.00
Other Professionals' Retention and Fee Applications	0.0	\$0.00
Plan and Disclosure Statement	0.0	\$0.00
Retention and Fee Applications	4.8	\$4,608.00
Sales Process	0.0	\$0.00
Total	5.6	\$5,376.00

Time Detail

Timekeeper	Date	Description	Task Code	Hours	Rate	Fee
Reubel	11/3/2025	Receive and review proposed draft UCC statement re: Labor rule 2004 request	Business Analysis	0.3	\$ 960.00	\$ 288.00
Reubel	11/11/2025	Correspond w/ A. Humnicky re: fee statement through 10-31	Retention and Fee Applications	0.2	\$ 960.00	\$ 192.00
Reubel	11/13/2025	Consolidate, review and conform team timesheets (1.0); Prepare first fee statement (2.0); telecon discussion w/ J. Nahas re: same (.2)	Retention and Fee Applications	3.2	\$ 960.00	\$ 3,072.00
Nahas	11/13/2025	Call with E Reubel to discuss fee application	Retention and Fee Applications	0.2	\$ 960.00	\$ 192.00
Reubel	11/14/2025	Finalize first fee statement and circulate to local counsel; telecon discussion w/ A. Humnicky re: same	Retention and Fee Applications	1.0	\$ 960.00	\$ 960.00
Nahas	11/20/2025	Call to discuss claims pool sizing	Committee Member/Professional Meetings & Communications	0.5	\$ 960.00	\$ 480.00
Reubel	11/24/2025	Attend to w-9	Retention and Fee Applications	0.2	\$ 960.00	\$ 192.00

APPENDIX “B”

Proposed Order

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	
)	Chapter 11
)	
WELLMADE FLOOR COVERINGS)	Case No. 25-58764-sms
INTERNATIONAL, INC., <i>et al.</i> , ¹)	
)	
Debtors.)	(Jointly Administered)
)	
)	

ORDER GRANTING FIRST INTERIM APPLICATION FOR COMPENSATION OF DUNDON ADVISERS, LLC, AS FINANCIAL ADVISORS FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF WELLMADE FLOOR COVERINGS INTERNATIONAL, INC., AND WELLMADE INDUSTRIES MFR N.A., LLC, FOR THE PERIOD FROM AUGUST 19, 2025 THROUGH NOVEMBER 30, 2025

Upon consideration of the *First Interim Application for Compensation for Dundon Advisers, LLC, as Financial Advisors for the Official Committee of Unsecured Creditors*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121.

of Wellmade Floor Coverings International, Inc., and Wellmade Industries MFR N.A., LLC [Docket No. ___] (the “**Application**”), for allowance of reasonable compensation for professional services rendered by Dundon Advisers, LLC (“**Dundon**”) to the Committee for the period from August 19, 2025 through November 30, 2025 (the “**Fee Period**”).

A Notice of Filing of Pleadings, Deadline to Object and Hearing (“**Notice**”) regarding the Application, pursuant to the Fifth Amended and Restated General Order No. 24-2018, was filed on January 12, 2026 [Doc. No. ___], and served by electronic mail and/or First Class U.S. mail on the Master Service, as evidenced by the Certificate of Service filed related thereto [Doc. No. ____]. The Notice scheduled a hearing for February 11, 2026 (“**Hearing**”), if any objections were timely filed on or before February 5, 2026. No parties timely filed an objection to the Application on or before February 5, 2026.

It appearing that the Application meets the standards for the compensation of professionals in these cases, having reviewed and considered the Application and all other matters of record, including the lack of objection thereto, after due deliberation thereon and finding that good cause exists for the entry of this Order and that no further notice or opportunity for hearing is required, for good cause shown, it is hereby ORDERED as follows:

1. The Application is hereby APPROVED in its entirety.
2. Dundon is awarded as an administrative expense in these cases, on an interim basis, the sum of \$108,507.50 as compensation for necessary and reasonable professional services rendered during the Fee Period.

3. Dundon is authorized to apply against such amounts the amounts that have been, and subsequent to the Application were, paid to Dundon by the Debtors in the respective the Fee Period pursuant to the Complex Case Procedures Order.

4. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

5. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order and to pay any remaining amounts due to Dundon.

6. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a), the Local Rules, and the Complex Case Procedures Order are satisfied by such notice.

7. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

[END OF DOCUMENT]

Prepared and presented by:

PACHULSKI STANG ZIEHL & JONES LLP

Lead Counsel for the Committee of Creditors Holding Unsecured Claims

/s/ Shirley S. Cho signed w/express permission by Anna M. Humnicky

Bradford J. Sandler, Esq. (NY Bar No. 4499877)*

Shirley S. Cho, Esq. (CA Bar No. 192616)*

Maxim B. Litvak, Esq. (CA Bar No. 215852)*

Cia H. Mackle, Esq. (FL Bar No. 0026471)*

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SMALL HERRIN, LLP

Local Counsel for the Committee of Creditors Holding Unsecured Claims

By: /s/ Anna M. Humnicky

Gus H. Small

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Anna M. Humnicky

GA Bar No. 377850

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DISTRIBUTION LIST

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International, Inc. and Wellmade
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Atlanta, GA 30361
Attn: David Baker

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Terminus 200
3333 Piedmont Road, NE, Suite 2500
Atlanta, Georgia 30305
Attn: John D. Elrod

Kurtzman Carson Consultants LLC d/b/a
Verita Global
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Attn: Drake D. Foster

Office of the United States Trustee
362 Richard Russell Federal Building
75 Ted Turner Drive, SW
Atlanta, GA 30303
Attn: Lindsay Kolba

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Attn: Austin Jowers

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Attn: Bradford J. Sandler

Small Herrin, LLP
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Attn: Gus H. Small

Radford Scott LLP
125 Clairemont Ave., Suite 380
Decatur, Georgia 30030
Attn: Daniel Werner

Aaron Halegua, PLLC
524 Broadway, 11th Floor
New York, New York 10012

Dundon Advisors, LLC
10 Bank Street
White Plains, NY 10606
Attn: Eric Reubel

APPENDIX “C”

STATEMENT REQUIRED BY 11 U.S.C. § 504 AND BANKRUPTCY RULE 2016

Dundon Advisers, LLC (“**Applicant**”), has served as financial advisor for the Committee of Creditors Holdings Unsecured Claims (“**Committee**”) of Wellmade Floor Coverings International, Inc., and Wellmade Industries MFR. N.A, LLC (collectively, “**Debtors**”), from August 19 ,2025, to present, and make this Application for allowance of compensation for professional services rendered to the Committee pursuant to the Order authorizing Applicant’s retention. All services for which compensation is requested were performed pursuant to said Orders and not on behalf of the Debtors, any specific creditors or any other person or persons. Pursuant to the Orders authorizing Applicant’s retention, Applicant has been paid \$103,131.50 pursuant to the Complex Case Procedures Order. Applicant has received no compensation from any other source. Compensation awarded by the Court will be shared only by partners and regular associates of the financial firm.

VERIFICATION

Pursuant to 28 U.S.C. § 1746, the undersigned does hereby declare under the penalty of perjury under the laws of the United States of America that the statements contained below and herein are true and correct. The undersigned states that he is the Managing Director of Dundon Advisers, LLC, and that the annexed Application and Appendices A through C are true to the best of his knowledge and belief.

This 12th day of January 2026.

/s/ Eric Reubel
Eric Reubel, Managing Director of
Dundon Advisers, LLC

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

IN RE:

WELLMAD E FLOOR COVERINGS
INTERNATIONAL, INC., et al.,³
Debtors.

CHAPTER 11

CASE NO. 25-58764-sms
(Jointly Administered)

CERTIFICATE OF SERVICE

I, Anna M. Humnicky, certify that I am over the age of 18 and that: A) on January 12, 2026, I filed and served copies of the *First Interim Application for Compensation for Dundon Advisers, LLC, as Financial Advisors for the Official Committee of Unsecured Creditors of Wellmade Floor Coverings International, Inc., and Wellmade Industries MFR N.A., LLC*, on behalf of the Committee, on the parties listed in Exhibit A, by using the Bankruptcy Court's Electronic Case Filing program which sends a notice of the above-listed documents and an accompanying link to the documents to the parties who have appeared in this case under the Bankruptcy Court's Electronic Case Filing program, as indicated in Exhibit A; and B) on June 12, 2026, I served copies of the aforementioned document, via First Class U.S. Mail, with adequate postage pre-paid, on the parties, as indicated in Exhibit A.

This 12th day of January 2026.

By: /s/ Anna M. Humnicky
Anna M. Humnicky
Georgia Bar No. 377850

Small Herrin, LLP
100 Galleria Parkway
Suite 350
Atlanta, GA 30339
(770) 783-1800
ahumnicky@smallherrin.com

³ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121

EXHIBIT A

Via CM/ECF –

Eric J. Breithaupt on behalf of Creditor Oracle America, Inc.
EBreithaupt@joneswalden.com,
jwdistribution@joneswalden.com; bdernus@joneswalden.com

Shawn M. Christianson on behalf of Creditor Oracle America, Inc.
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Christopher K. Coleman on behalf of Creditor AHF IC, LLC
christopher.coleman@kslaw.com

John D. Elrod on behalf of Debtors
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Will B. Geer on behalf of Creditor SummitBridge National Investments VIII, LLC
wgeer@rlkglaw.com,
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Aaron Michael Halegua on behalf of Creditor Can Gen Han, Eglis Almarza, Hai Tao Sun, Jiagen Yang, Jiansheng Yin, Jinchao Si, Marianela Pina Yaguari, Nan Liu, Shengda Yu, Shenxiang Yu, Shuai Zhang, Shun Yu, Shunkui Wang, Wen Chen, Yao Yan, Yixiang Zhang, Yorman Ojeda, Yu Cong Liu - ah@aaronhalegua.com,
7457448420@filings.docketbird.com

Sameer Kapoor on behalf of Interested Party Lex 51 Bartow LLC
skapoor@phrd.com, elyttle@phrd.com

Lindsay P. S. Kolba on behalf of U.S. Trustee United States Trustee
lindsay.p.kolba@usdoj.gov

Cia H. Mackle on behalf of Creditor Committee Committee of Creditors Holding Unsecured Claims
cmackle@pszjlaw.com

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Gary W. Marsh on behalf of Interested Party Chep USA, Inc.
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Allison Jane McGregor on behalf of Debtors
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Patrick James Reid on behalf of Creditor Anthony Davis
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Bradford J. Sandler on behalf of Creditor Committee Committee of Creditors Holding Unsecured Claims
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A. Todd Sprinkle on behalf of Creditor PNC BANK, NATIONAL ASSOCIATION
toddsprinkle@parkerpoe.com, wandaclay@parkerpoe.com; courtneyvolz@parkerpoe.com

Charles H. Van Horn on behalf of Other Prof Ming Chen
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Bruce Z. Walker on behalf of Creditor Flooring Investments LLC
bwalker@cpmtlaw.com, jpenston@cpmtlaw.com

Daniel Werner on behalf of Creditor Can Gen Han, Eglis Almarza, Hai Tao Sun, Jiagen Yang, Jiansheng Yin, Jinchao Si, Marianela Pina Yaguari, Nan Liu, Shengda Yu, Shenxiang Yu, Shuai Zhang, Shun Yu, Shunkui Wang, Wen Chen, Yao Yan, Yixiang Zhang, Yorman Ojeda, Yu Cong Liu - dwerner@radfordscott.com,
dwerner@ecf.courtdrive.com

Elaine Woo on behalf of Creditor Can Gen Han, Eglis Almarza, Hai Tao Sun, Jiagen Yang, Jiansheng Yin, Jinchao Si, Marianela Pina Yaguari, Nan Liu, Shengda Yu, Shenxiang Yu, Shuai Zhang, Shun Yu, Shunkui Wang, Wen Chen, Yao Yan, Yixiang Zhang, Yorman Ojeda, Yu Cong Liu - ewoo@radfordscott.com

Via First Class U.S. Mail

Wellmade Industries MFR. N.A LLC
1 Wellmade Drive NE
Cartersville, GA 30321

Wellmade Floor Coverings International, Inc.
19150 SW 125th CT
Tualatin, OR 97062

Dundon Advisors, LLC
10 Bank Street
White Plains, NY 10606
Attn: Eric Reubel

See attached matrix

Levene, Neale, Bender, Yoo & Golubchik
LLP
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The United States Attorney's Office
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