



**IT IS ORDERED as set forth below:**

**Date: March 10, 2026**

**Sage M. Sigler  
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

In re:

WELLMADE FLOOR COVERINGS  
INTERNATIONAL, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-58764

(Jointly Administered)

**Re: Docket No. 312**

**ORDER ON FIRST AND FINAL FEE APPLICATION OF HILCO CORPORATE  
FINANCE, LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES AS INVESTMENT BANKER  
FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM  
AUGUST 4, 2025, THROUGH AND INCLUDING THE CLOSING DATE**

Upon consideration of the *First and Final Fee Application of Hilco Corporate Finance,*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121.



255876426031000000000002

*LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker for the Debtors and Debtors in Possession for the Period from August 4, 2025 through and Including the Closing Date* (the “Application”), seeking allowance of compensation and reimbursement of expenses for services provided as Investment Banker for the Debtors in the above-captioned Chapter 11 Cases. By Notice of Hearing dated February 5, 2026 [Docket No. 312], and pursuant to the procedures established under this Court’s Fifth Amended and Restated General Order No. 24-2018, parties-in-interest were provided with due and proper notice of the Application, the deadline of February 26, 2026 (the “Objection Deadline”) to file a response in opposition thereto, and the hearing scheduled for March 11, 2026 at 10:15 a.m. (prevailing Eastern Time), to consider the Application. No response to the Application was filed prior to the Response Deadline. Therefore, it is hereby ORDERED as follows:

1. The Application [Docket No. 312] is hereby granted in its entirety.
2. Hilco is allowed final compensation in the amount of **\$1,170,000.00** for necessary and reasonable professional services rendered during the Application Period and the amount of **\$3,334.44** for reimbursement of actual and necessary costs and expenses incurred during the Application Period.
3. The Debtors are authorized to pay HCF the \$1,070,000.00 balance of the Sale Transaction Fee.
4. Hilco is authorized to apply against such amounts the amounts that have been and, subsequent to the Application, were paid to it by the Debtors in respect of the Application Period pursuant to the Complex Case Procedures.
5. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

6. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

7. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a), the Local Rules, and the Complex Case Procedures are satisfied by such notice.

8. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

9. Counsel for the Debtors, through Kurtzman Carson Consultants, LLC d/b/a Verita Global (“Verita”) shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first class mail, as applicable, on all parties served with the Application, and Verita shall file promptly thereafter a certificate of service confirming such service.

**[END OF ORDER]**

*Prepared and presented by:*

**GREENBERG TRAURIG, LLP**

*/s/ John D. Elrod*

\_\_\_\_\_  
John D. Elrod, GA Bar No. 246604  
Allison J. McGregor, GA Bar No. 860865  
3333 Piedmont Road NE, Suite 2500  
Atlanta, GA 30305  
Telephone: 678-553-2259  
Facsimile: 678-553-2269  
Email: elrodj@gtlaw.com  
Allison.McGregor@gtlaw.com

*Counsel for the Debtors and Debtors in Possession*

**DISTRIBUTION LIST**

Wellmade Floor Coverings International, Inc.  
1197 Peachtree St. NE, Suite 780  
Atlanta, GA 30361  
Attn: David Baker

Greenberg Traurig, LLP  
Terminus 200  
3333 Piedmont Road, NE, Suite 2500  
Atlanta, Georgia 30305  
Attn: John D. Elrod

Kurtzman Carson Consultants LLC d/b/a Verita Global  
222 N. Pacific Coast Highway, 3rd Floor  
El Segundo, CA 90245  
Attn: Drake D. Foster

Office of the United States Trustee  
362 Richard Russell Federal Building  
75 Ted Turner Drive, SW  
Atlanta, GA 30303  
Attn: Lindsay Kolba

King & Spalding LLP  
1180 Peachtree Street, NE, Suite 1600  
Atlanta, GA 30309  
Attn: Austin Jowers

Rountree Leitman Klein & Geer, LLC  
Century Plaza I  
2987 Clairmont Rd., Suite 350  
Atlanta, GA 30329  
Attn: Will Geer

Pachulski Stang Ziehl & Jones LLP  
1700 Broadway, 36th Floor  
New York, NY 10019  
Attn: Bradford J. Sandler

Small Herrin  
100 Galleria Parkway, Suite 350  
Atlanta, GA 30339,  
Attn: Gus H. Small

Radford Scott LLP  
125 Clairemont Ave., Suite 380  
Decatur, Georgia 30030

Aaron Halegua, PLLC  
524 Broadway, 11th Floor  
New York, New York 10012