



IT IS ORDERED as set forth below:

Date: August 5, 2025

**Sage M. Sigler
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:

WELLMADE FLOOR COVERINGS
INTERNATIONAL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-58764

(Joint Administration Requested)

Re: Docket No. 2

**ORDER GRANTING COMPLEX CHAPTER 11 BANKRUPTCY CASE
TREATMENT AND SCHEDULING HEARING ON FIRST DAY MATTERS**

These administratively consolidated bankruptcy cases were filed on August 4, 2025. A *Notice of Designation as Complex Chapter 11 Bankruptcy Case* was filed in each case on the day each case was filed. A *Request for Expedited Consideration of Certain First Day Matters* was

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121.



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filed in this main case on August 5, 2025 [Docket No. 18], requesting expedited consideration of certain matters. After review of the initial pleadings filed in this case, the Court concludes that these cases appear to constitute a Complex Chapter 11 Case. Accordingly, unless the Court orders otherwise,

IT IS ORDERED:

- I. This Case shall proceed in accordance with the Procedures for Complex Chapter 11 Cases pursuant to the *Second Amended and Restated General Order 26-2019, Procedures for Complex Chapter 11 Cases*, dated February 6, 2023, as amended;
- II. The *Request for Expedited Consideration of Certain First Day Matters* is GRANTED. A virtual hearing will be held before the Court on the **6th day of August, 2025 at 12:30 p.m. ET in Judge Sage M. Sigler's virtual hearing room** (the "Hearing"), to consider the following First Day Matters:

X *Emergency Motion of the Debtors for Entry of an Order Authorizing and Directing the Joint Administration of the Debtors' Chapter 11 Cases for Procedural Purposes Only* [Docket No. 3]

X *Emergency Motion of the Debtors for Entry of an Order (I) Authorizing the Debtors (A) to Prepare and Maintain a Consolidated Master List of Creditors in Lieu of Submitting a Formatted Mailing Matrix for Each Debtor and (B) to Redact Personally Identifiable Information for Individual Creditors and Parties in Interest, and (II) Approving the Form and Manner of Notifying Creditors of the Commencement of These Chapter 11 Cases and Other Information* [Docket No. 4]

X *Emergency Motion of the Debtors for Entry of an Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs* [Docket No. 5]

X *Emergency Application of the Debtors for Entry of an Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC dba Verita Global as Claims, Noticing, Solicitation, and Administrative Agent Effective as of the Petition Date* [Docket No. 7]

- X *Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Wages, Payroll Taxes, Certain Employee Benefits, and Related Expenses and (II) Directing Banks to Honor Related Transfers [Docket No. 8]*
- X *Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured of Future Performance, and (III) Establishing Procedures for Determining Adequate Assurance of Payment [Docket No. 9]*
- X *Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Existing Insurance Policies, Pay All Policy Premiums, and Renew or Enter Into New Policies, and (B) Continue Insurance Premium Financing Program, Pay Insurance Premium Financing Obligations Arising in Connection therewith, and Renew Such Premium Financing Arrangements; (II) Authorizing the Debtors to Maintain and Continue their Surety Bond Program, Pay Obligations in Connection therewith, and Renew Such Surety Bonds; and (III) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related thereto [Docket No. 10]*
- X *Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (II) Authorizing the Continued Use of Cash Management System, (III) Waiving Certain Investment and Deposit Guidelines, (IV) Authorizing the Debtors to Maintain Corporate Card Program and Honor Prepetition Obligations Related thereto, and (V) Granting Administrative Expense Status to Postpetition Intercompany Claims [Docket No. 11]*
- X *Emergency Motion of the Debtors for Entry of an Order Authorizing (I) the Debtors to Pay Prepetition Taxes and Regulatory Fees in the Ordinary Course of Business and (II) Banks and Financial Institutions to Honor and Process Checks and Transfers Related thereto [Docket No. 12]*
- X *Emergency Motion of the Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing and to Use Cash Collateral, (B) Granting Liens and Superpriority Claims, (C) Granting Adequate Protection, (D) Modifying the Automatic Stay, (E) Scheduling Final Hearing, and (F) Granting Related Relief [Docket No. 15]*
- X *Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) 503(B)(9) Claimants, (B) Critical Vendors, and (II) Granting Related Relief [Docket No. 17]*

III. Copies of the First Day Matters shall be made available as follows: (a) upon written request to the Debtors' proposed counsel of record; (b) at the website of the Debtors' proposed claims and noticing agent, www.veritaglobal.net/Wellmade; (c) by using the "Submit an Inquiry" option on the Debtors' proposed claims and noticing agent website at www.veritaglobal.net/Wellmade; and/or (d) in the Office of the Clerk, U.S. Bankruptcy Court between 8:00 a.m. and 4:00 p.m. or online anytime at <http://ecf.ganb.uscourts.gov> (registered users) or at <http://pacer.psc.uscourts.gov> (unregistered users). No further notice shall be required.

IV. Attached hereto as **Schedule 1** are this Court's telephonic and video appearance procedures. Parties may attend the hearing telephonically via the following dial-in and corresponding Meeting ID, or may attend through video conference via the following Virtual Data Room link:

<https://www.zoomgov.com/j/1611794270?pwd=N0FtZ0JSU2lsMHJqakdEY0x4Szc5UT09>.

END OF DOCUMENT

Prepared and presented by:

GREENBERG TRAURIG, LLP

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Proposed Counsel for the Debtors in Possession

Schedule 1

Virtual Hearing Room Instructions

The link to connect to Judge Sigler's Virtual Hearing Room is available on Judge Sigler's webpage at <https://www.ganb.uscourts.gov/content/honorable-sage-m-sigler>. The link to the Virtual Hearing Room is located under the section entitled Staff Information below the Chambers' email address and above the tab entitled Hearing Information. You should connect via this link each time you have a hearing with Judge Sigler until further notice from the Court.

The link is best used on a desktop or laptop computer but may also be used on a phone or tablet. Your device must have a camera and audio. Headsets are strongly encouraged to prevent feedback. You will have the greatest success by being connected to reliable Wi-Fi with a connection speed greater than 3mb/s. The first time you click the link you may be instructed to download the zoom application. It will only take a couple of minutes. When you are connected via your device, you will be in Judge Sigler's Virtual Hearing Room.

PLEASE JOIN THE VIRTUAL ROOM SUFFICIENTLY PRIOR TO YOUR HEARING IN CASE YOU HAVE A PROBLEM ACCESSING THE VIRTUAL HEARING ROOM. IF YOU EXPERIENCE DIFFICULTY IN CONNECTION, PLEASE CONTACT THE COURTROOM DEPUTY VIA EMAIL.

When you join the Virtual Hearing Room, please place yourself on mute until your matter is called. Remember you are on video, even as you wait your turn. You may also turn your video off until your matter is called; however, while any matter in which you are appearing is being heard, you must leave your camera on. **The judge will be in the courtroom and since this is a court proceeding, the judge expects all participants to dress and act as if they are in the courtroom.**

As with the telephonic appearances, identify yourself for the record each time you speak. Also make sure your Zoom profile matches your legal name. **You are prohibited from recording or broadcasting the proceedings conducted by the bankruptcy court. BLR 5073-1.**

If you have any questions, please contact Nicholas Mahone at 404-215-1029 or Nicholas_Mahone@ganb.uscourts.gov; you may also contact chambers at 404-215-1202 or SMSChambers@ganb.uscourts.gov.

Telephonic Appearances by Counsel for Judge Sigler's Hearings

- Toll Free Number: 833-568-8864
- Enter Meeting ID 161 179 4270 followed by # key
- Dial in at least 10 minutes before the hearing time.
- Place all phones on mute. Under no circumstances should you place this call on hold.
- Pursuant to BLR 5073-1, you are prohibited from recording or broadcasting the proceedings conducted by the United States Bankruptcy Court.
- Each time you speak, identify yourself for the record.

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