

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:

WELLMADE FLOOR COVERINGS
INTERNATIONAL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-58764

(Joint Administration Requested)

Re: Related to Docket Nos. 3, 4, 5, 7, 8, 9, 10, 11, 12, 15, 17

AGENDA FOR FIRST DAY HEARING

Time and Date of Hearing: August 6, 2025 at 12:30 p.m. (prevailing Eastern Time)

Location of In-Person Hearing: The Honorable Sage M. Sigler
United States Bankruptcy Court for the
Northern District of Georgia
**Richard B. Russell Federal Building and
United States Courthouse
Courtroom 1202
75 Ted Turner Drive, S.W.
Atlanta, Georgia 30303**

Location of Virtual Hearing: Parties participating in the hearing virtually may do so
by using the following link:

<https://www.zoomgov.com/j/1611794270?pwd=N0FtZ0JSU21sMHJqakdEY0x4Szc5UT09>

Phone Number: 833-568-8864

Meeting ID: 161 179 4270

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121.



Copies of First Day Pleadings: A copy of each first day pleading can be viewed on the Court's website at www.ganb.uscourts.gov and the website of the Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants LLC dba Verita Global, at <https://www.veritaglobal.net/Wellmade>. Further information may be obtained by using the "Submit an Inquiry" function at <https://www.veritaglobal.net/Wellmade/inquiry>.

A. Introduction

1. ***First Day Declaration.*** Declaration of David Baker in Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 14]

B. Matters Requested to be Heard at First Day Hearing

2. ***Joint Administration Motion.*** Emergency Motion of the Debtors for Entry of an Order Authorizing and Directing the Joint Administration of the Debtors' Chapter 11 Cases for Procedural Purposes Only [Docket No. 3]
3. ***Consolidated Creditor Matrix List and Customer Noticing Motion.*** Emergency Motion of the Debtors for Entry of an Order (I) Authorizing the Debtors (A) to Prepare and Maintain a Consolidated Master List of Creditors in Lieu of Submitting a Formatted Mailing Matrix for Each Debtor and (B) to Redact Personally Identifiable Information for Individual Creditors and Parties in Interest, and (II) Approving the Form and Manner of Notifying Creditors of the Commencement of These Chapter 11 Cases and Other Information [Docket No. 4]
4. ***Schedules and Statements Extension Motion.*** Emergency Motion of the Debtors for Entry of an Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs [Docket No. 5]
5. ***Claims Agent Retention Application.*** Debtors' Emergency Application for Entry of an Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC dba Verita Global as Claims, Noticing, Solicitation, and Administrative Agent Effective as of the Petition Date [Docket No. 7]
6. ***Wages & Benefits Motion.*** Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Wages, Payroll Taxes, Certain Employee Benefits, and Related Expenses and (II) Directing Banks to Honor Related Transfers [Docket No. 8]
7. ***Utilities Motion.*** Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured of Future Performance, and (III) Establishing Procedures for Determining Adequate Assurance of Payment [Docket No. 9]

8. ***Insurance Motion.*** Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Existing Insurance Policies, Pay all Policy Premiums, and Renew or Enter Into New Policies, and (B) Continue Insurance Premium Financing Program, Pay Insurance Premium Financing Obligations Arising in Connection Therewith, and Renew Such Premium Financing Arrangements; (II) Authorizing the Debtors to Maintain Their Surety Bond Program, Pay Obligations in Connection Therewith, and Renew or Obtain New Surety Bonds; and (III) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto [Docket No. 10]
9. ***Cash Management Motion.*** Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (II) Authorizing the Continued Use of Cash Management System, (III) Waiving Certain Investment and Deposit Guidelines, (IV) Authorizing the Debtors to Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (V) Granting Administrative Expense Status to Postpetition Intercompany Claims [Docket No. 11]
10. ***Taxes Motion.*** Emergency Motion of the Debtors for Entry of an Order Authorizing (I) the Debtors to Pay Prepetition Taxes and Regulatory Fees in the Ordinary Course of Business and (II) Banks and Financial Institutions to Honor and Process Checks and Transfers Related Thereto [Docket No. 12]
11. ***DIP Financing/Cash Collateral Motion.*** Emergency Motion of the Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing and to Use Cash Collateral, (B) Granting Liens and Superpriority Claims, (C) Granting Adequate Protection, (D) Modifying the Automatic Stay, (E) Scheduling Final Hearing, and (F) Granting Related Relief [Docket No. 15]
12. ***Critical Vendor Motion.*** Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) 503(B)(9) Claimants and (B) Critical Vendors and (II) Granting Related Relief [Docket No. 17]

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Dated: August 5, 2025

Respectfully submitted,

GREENBERG TRAURIG, LLP

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