Stephen E. Hessler, P.C. Marc Kieselstein, P.C. Cristine Pirro Schwarzman KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800

Facsimile: (212) 446-4900 James H.M. Sprayregen, P.C.

Ross M. Kwasteniet, P.C. (pro hac vice pending)

Brad Weiland (pro hac vice pending) John R. Luze (pro hac vice pending)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Proposed Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	1
In re:	Chapter 11
WINDSTREAM BUSINESS HOLDINGS, LLC,	Case No. 19-22310 (RDD)
Debtor.)
Tax I.D. No. 46-4238089	
In re:) Chapter 11
WINDSTREAM HOLDINGS, INC.,	Case No. 19-22312 (RDD)
Debtor.	
Tax I.D. No. 46-2847717	
In re:) Chapter 11
ALLWORX CORP,) Case No. 19-22345 (RDD)
Debtor.))
Tax I.D. No. 26-0259247))

In re:) Chapter 11
AMERICAN TELEPHONE COMPANY, LLC,	Case No. 19-22349 (RDD)
Debtor.))
Tax I.D. No. 20-5108783))
In re:) Chapter 11
ARC NETWORKS, INC.,	Case No. 19-22362 (RDD)
Debtor.))
Tax I.D. No. 11-3464934))
In re:) Chapter 11
A.R.C. NETWORKS, INC.,	Case No. 19-22338 (RDD)
Debtor.))
Tax I.D. No. 11-3240814))
In re:) Chapter 11
ATX COMMUNICATIONS, INC.,) Case No. 19-22368 (RDD)
Debtor.))
Tax I.D. No. 13-4078506))
In re:) Chapter 11
ATX LICENSING, INC.,) Case No. 19-22371 (RDD)
Debtor.))
Tax I.D. No. 23-3039838))

In re:) Chapter 11
ATX TELECOMMUNICATIONS SERVICES OF VIRGINIA, LLC,	Case No. 19-22377 (RDD)
Debtor.)
Tax I.D. No. 31-1773888)
In re:) Chapter 11
BIRMINGHAM DATA LINK, LLC,	Case No. 19-22382 (RDD)
Debtor.))
Tax I.D. No. 26-3497422))
In re:) Chapter 11
BOB, LLC,	Case No. 19-22387 (RDD)
Debtor.))
Tax I.D. No. 02-0754753))
In re:) Chapter 11
BOSTON RETAIL PARTNERS LLC,	Case No. 19-22392 (RDD)
Debtor.))
Tax I.D. No. 27-0447904))
In re:) Chapter 11
BRIDGECOM HOLDINGS, INC.,) Case No. 19-22403 (RDD)
Debtor.)
Tax I.D. No. 13-4162965))

In re:	Chapter 11
BRIDGECOM INTERNATIONAL, INC.,	Case No. 19-22408 (RDD)
Debtor.	
Tax I.D. No. 13-4123985	
In re:	Chapter 11
BRIDGECOM SOLUTIONS GROUP, INC.,	Case No. 19-22428 (RDD)
Debtor.	
Tax I.D. No. 13-4123989	
In re:	Chapter 11
BROADVIEW NETWORKS, INC.,	Case No. 19-22456 (RDD)
Debtor.	
Tax I.D. No. 16-1401082	
In re:	Chapter 11
BROADVIEW NETWORKS OF MASSACHUSETTS, INC.,	Case No. 19-22440 (RDD)
Debtor.	
Tax I.D. No. 11-3448054	
In re:	Chapter 11
BROADVIEW NETWORKS OF VIRGINIA, INC.,	Case No. 19-22454 (RDD)
Debtor.)
Tax I.D. No. 06-1596404))

In re:	Chapter 11
BROADVIEW NP ACQUISITION CORP.,	Case No. 19-22461 (RDD)
Debtor.	
Tax I.D. No. 51-0402734	
In re:	Chapter 11
BUFFALO VALLEY MANAGEMENT SERVICES, INC.,	Case No. 19-22463 (RDD)
Debtor.)
Tax I.D. No. 84-1619403))
In re:	Chapter 11
BUSINESS TELECOM OF VIRGINIA, INC.,	Case No. 19-22466 (RDD)
Debtor.	
Tax I.D. No. 56-2131188)
In re:	Chapter 11
BUSINESS TELECOM, LLC,	Case No. 19-22469 (RDD)
Debtor.))
Tax I.D. No. 56-1426866	
In re:	Chapter 11
BV-BC ACQUISITION CORPORATION,	Case No. 19-22471 (RDD)
Debtor.	
Tax I.D. No. 20-5377846))

In re:) Chapter 11
CAVALIER IP TV, LLC,	Case No. 19-22474 (RDD)
Debtor.)
Tax I.D. No. 20-2386185))
In re:) Chapter 11
CAVALIER SERVICES, LLC,	Case No. 19-22313 (RDD)
Debtor.)
Tax I.D. No. 20-2047841))
In re:) Chapter 11
CAVALIER TELEPHONE MID-ATLANTIC, L.L.C.,	Case No. 19-22315 (RDD)
Debtor.	
Tax I.D. No. 54-2028580))
In re:) Chapter 11
CAVALIER TELEPHONE, L.L.C.,	Case No. 19-22317 (RDD)
Debtor.))
Tax I.D. No. 54-1914822))
In re:	Chapter 11
CCL HISTORICAL, INC.,	Case No. 19-22319 (RDD)
Debtor.)
Tax I.D. No. 23-3032245)

In re:) Chapter 11
CHOICE ONE COMMUNICATIONS OF CONNECTICUT INC.,) Case No. 19-22322 (RDD)
Debtor.)
Tax I.D. No. 15-1564111))
In re:) Chapter 11
CHOICE ONE COMMUNICATIONS OF MAINE INC.,	Case No. 19-22324 (RDD)
Debtor.))
Tax I.D. No. 16-1564112))
In re:) Chapter 11
CHOICE ONE COMMUNICATIONS OF MASSACHUSETTS INC.,	Case No. 19-22326 (RDD)
Debtor.))
Tax I.D. No. 16-1554916))
In re:) Chapter 11
CHOICE ONE COMMUNICATIONS OF NEW YORK INC.,	Case No. 19-22329 (RDD)
Debtor.))
Tax I.D. No. 16-1554918))
In re:) Chapter 11
CHOICE ONE COMMUNICATIONS OF OHIO INC.,) Case No. 19-22331 (RDD)
Debtor.))
Tax I.D. No. 16-1564113	<i>)</i>)

In re:) Chapter 11
CHOICE ONE COMMUNICATIONS OF PENNSYLVANIA INC.,	Case No. 19-22332 (RDD)
Debtor.))
Tax I.D. No. 16-1554919))
In re:) Chapter 11
CHOICE ONE COMMUNICATIONS OF RHODE ISLAND INC.,	Case No. 19-22335 (RDD)
Debtor.))
Tax I.D. No. 16-1563050))
In re:) Chapter 11
CHOICE ONE COMMUNICATIONS RESALE L.L.C.,	Case No. 19-22341 (RDD)
Debtor.))
Tax I.D. No. 80-0364519))
In re:) Chapter 11
CHOICE ONE COMMUNICATIONS OF VERMONT INC.,	Case No. 19-22339 (RDD)
Debtor.))
Tax I.D. No. 16-1564114))
In re:) Chapter 11
CHOICE ONE OF NEW HAMPSHIRE, INC.,) Case No. 19-22344 (RDD)
Debtor.))
Tax I.D. No. 16-1564110))

In re:) Chapter 11
CINERGY COMMUNICATIONS COMPANY OF VIRGINIA, LLC,	Case No. 19-22353 (RDD)
Debtor.)
Tax I.D. No. 20-8076097	
In re:) Chapter 11
CONESTOGA ENTERPRISES, INC.,	Case No. 19-22356 (RDD)
Debtor.))
Tax I.D. No. 23-2565087))
In re:) Chapter 11
CONESTOGA MANAGEMENT SERVICES, INC.,	Case No. 19-22358 (RDD)
Debtor.)
Tax I.D. No. 84-1619408))
In re:) Chapter 11
CONESTOGA WIRELESS COMPANY,	Case No. 19-22360 (RDD)
Debtor.)
Tax I.D. No. 23-2926187))
In re:) Chapter 11
CONNECTICUT BROADBAND, LLC,	Case No. 19-22363 (RDD)
Debtor.))
Tax I.D. No. 06-1459693))

In re:) Chapter 11
CONNECTICUT TELEPHONE & COMMUNICATION SYSTEMS, INC.,) Case No. 19-22365 (RDD)
Debtor.)
Tax I.D. No. 06-1122868))
In re:) Chapter 11
CONVERSENT COMMUNICATIONS LONG DISTANCE, LLC,	Case No. 19-22366 (RDD)
Debtor.)
Tax I.D. No. 84-1530125))
In re:) Chapter 11
CONVERSENT COMMUNICATIONS OF CONNECTICUT, LLC,	Case No. 19-22369 (RDD)
Debtor.)
Tax I.D. No. 84-1473088))
In re:) Chapter 11
CONVERSENT COMMUNICATIONS OF MAINE, LLC,	Case No. 19-22372 (RDD)
Debtor.))
Tax I.D. No. 84-1473089))
In re:) Chapter 11
CONVERSENT COMMUNICATIONS OF MASSACHUSETTS, INC.,) Case No. 19-22375 (RDD)
Debtor.))
Tax I.D. No. 20-2643836	<i>)</i>)

In re:) Chapter 11
CONVERSENT COMMUNICATIONS OF NEW HAMPSHIRE, LLC,) Case No. 19-22378 (RDD)
Debtor.))
Tax I.D. No. 84-1485259))
In re:) Chapter 11
CONVERSENT COMMUNICATIONS OF NEW JERSEY, LLC,	Case No. 19-22380 (RDD)
Debtor.))
Tax I.D. No. 84-1522507)
In re:) Chapter 11
CONVERSENT COMMUNICATIONS OF NEW YORK, LLC,	Case No. 19-22384 (RDD)
Debtor.))
Tax I.D. No. 84-1473087)
In re:) Chapter 11
CONVERSENT COMMUNICATIONS OF PENNSYLVANIA, LLC,	Case No. 19-22386 (RDD)
Debtor.))
Tax I.D. No. 84-147309))
In re:) Chapter 11
CONVERSENT COMMUNICATIONS OF RHODE ISLAND, LLC,	Case No. 19-22388 (RDD)
Debtor.))
Tax I.D. No. 84-1485260))

)
In re:	Chapter 11
CONVERSENT COMMUNICATIONS OF VERMONT, LLC,	Case No. 19-22391 (RDD)
Debtor.)
Tax I.D. No. 84-1473085))
In re:) Chapter 11
CONVERSENT COMMUNICATIONS RESALE L.L.C.,	Case No. 19-22394 (RDD)
Debtor.)
Tax I.D. No. 80-0364505))
In re:) Chapter 11
CORECOMM-ATX, INC.,	Case No. 19-22401 (RDD)
Debtor.)
Tax I.D. No. 23-3060529))
In re:) Chapter 11
CORECOMM COMMUNICATIONS, LLC,	Case No. 19-22399 (RDD)
Debtor.))
Tax I.D. No. 13-4072077))
In re:) Chapter 11
CTC COMMUNICATIONS CORPORATION,	Case No. 19-22405 (RDD)
Debtor.)
Tax I.D. No. 04-2731202))

In re:) Chapter 11
CTC COMMUNICATIONS OF VIRGINIA, INC.,) Case No. 19-22407 (RDD)
Debtor.))
Tax I.D. No. 54-1905656))
In re:) Chapter 11
D&E COMMUNICATIONS, LLC,) Case No. 19-22411 (RDD)
Debtor.))
Tax I.D. No. 27-0147149))
In re:) Chapter 11
D&E MANAGEMENT SERVICES, INC.,) Case No. 19-22414 (RDD)
Debtor.)
Tax I.D. No. 88-0509645))
In re:) Chapter 11
D&E NETWORKS, INC.,) Case No. 19-22417 (RDD)
Debtor.))
Tax I.D. No. 25-1780894))
In re:) Chapter 11
D&E WIRELESS, INC.,) Case No. 19-22419 (RDD)
Debtor.))
Tax I.D. No. 23-2896654))

19-22312-rdd Doc 17 Filed 02/25/19 Entered 02/25/19 18:04:02 Main Document Pg 14 of 102

In re:) Chapter 11
DELTACOM, LLC,) Case No. 19-22423 (RDD)
Debtor.))
Tax I.D. No. 63-0832070))
In re:) Chapter 11
EARTHLINK BUSINESS, LLC,	Case No. 19-22427 (RDD)
Debtor.))
Tax I.D. No. 94-3331274))
In re:) Chapter 11
EARTHLINK CARRIER, LLC,	Case No. 19-22430 (RDD)
Debtor.))
Tax I.D. No. 58-1970339))
In re:) Chapter 11
EQUITY LEASING, INC.,	Case No. 19-22432 (RDD)
Debtor.)
Tax I.D. No. 20-0810636))
In re:) Chapter 11
EUREKA BROADBAND CORPORATION,	Case No. 19-22435 (RDD)
Debtor.))
Tax I.D. No. 06-1506004))

19-22312-rdd Doc 17 Filed 02/25/19 Entered 02/25/19 18:04:02 Main Document Pg 15 of 102

In re:) Chapter 11
EUREKA HOLDINGS, LLC,) Case No. 19-22437 (RDD)
Debtor.))
Tax I.D. No. 20-3341318))
In re:) Chapter 11
EUREKA NETWORKS, LLC,	Case No. 19-22438 (RDD)
Debtor.)
Tax I.D. No. 20-3341244))
In re:) Chapter 11
EUREKA TELECOM, INC.,) Case No. 19-22445 (RDD)
Debtor.))
Tax I.D. No. 13-3793720))
In re:) Chapter 11
EUREKA TELECOM OF VA, INC.,	Case No. 19-22442 (RDD)
Debtor.)
Tax I.D. No. 52-2325508))
In re:) Chapter 11
GEORGIA WINDSTREAM, LLC,) Case No. 19-22447 (RDD)
Debtor.))
Tax I.D. No. 38-2027315))

)
In re:	Chapter 11
HEART OF THE LAKES CABLE SYSTEMS, INC.,	Case No. 19-22451 (RDD)
Debtor.)
Tax I.D. No. 41-1577709))
In re:) Chapter 11
INFOCORE, INC.,	Case No. 19-22314 (RDD)
Debtor.))
Tax I.D. No. 23-2894188)
In re:) Chapter 11
INFO-HIGHWAY INTERNATIONAL, INC.,	Case No. 19-22321 (RDD)
Debtor.)
Tax I.D. No. 76-0438543))
In re:) Chapter 11
INFOHIGHWAY COMMUNICATIONS CORPORATION,	Case No. 19-22318 (RDD)
Debtor.)
Tax I.D. No. 76-0530551))
In re:) Chapter 11
INFOHIGHWAY OF VIRGINIA, INC.,) Case No. 19-22325 (RDD)
Debtor.))
Tax I.D. No. 26-0291600))

	1
In re:	Chapter 11
INTELLIFIBER NETWORKS, LLC,	Case No. 19-22328 (RDD)
Debtor.))
Tax I.D. No. 54-1861675))
In re:) Chapter 11
IOWA TELECOM DATA SERVICES, L.C.,	Case No. 19-22330 (RDD)
Debtor.))
Tax I.D. No. 74-3083835))
In re:) Chapter 11
IOWA TELECOM TECHNOLOGIES, LLC,	Case No. 19-22333 (RDD)
Debtor.)
Tax I.D. No. 47-0937013))
In re:) Chapter 11
IWA SERVICES, LLC,) Case No. 19-22336 (RDD)
Debtor.))
Tax I.D. No. 20-8346096))
In re:) Chapter 11
KDL HOLDINGS, LLC,) Case No. 19-22337 (RDD)
Debtor.)
Tax I.D. No. 48-1251032))

In re:	Chapter 11
LDMI TELECOMMUNICATIONS, LLC,	Case No. 19-22342 (RDD)
Debtor.	
Tax I.D. No. 38-2940840	
In re:	Chapter 11
LIGHTSHIP TELECOM, LLC,	Case No. 19-22346 (RDD)
Debtor.	
Tax I.D. No. 06-1519100	
In re:	Chapter 11
MASSCOMM, LLC,	Case No. 19-22347 (RDD)
Debtor.	
Tax I.D. No. 83-2381119	
Tax I.D. No. 83-2381119 In re:	Chapter 11
	Chapter 11 Case No. 19-22350 (RDD)
In re: MCLEODUSA INFORMATION SERVICES	
In re: MCLEODUSA INFORMATION SERVICES LLC,	
In re: MCLEODUSA INFORMATION SERVICES LLC, Debtor.	
In re: MCLEODUSA INFORMATION SERVICES LLC, Debtor. Tax I.D. No. 76-0529757	Case No. 19-22350 (RDD)
In re: MCLEODUSA INFORMATION SERVICES LLC, Debtor. Tax I.D. No. 76-0529757 In re:	Case No. 19-22350 (RDD) Chapter 11

T	
In re:	Chapter 11
MCLEODUSA TELECOMMUNICATIONS	Case No. 19-22355 (RDD)
SERVICES, L.L.C., Debtor.	
Deotor.)
Tax I.D. No. 42-1407242	
In re:	Chapter 11
MPX, INC.,	Case No. 19-22357 (RDD)
Debtor.)
Tax I.D. No. 16-1468411)
In re:) Chapter 11
NASHVILLE DATA LINK, LLC,	Case No. 19-22361 (RDD)
Debtor.	
Deoter.	,
Tax I.D. No. 04-3639722))
))) Chapter 11
Tax I.D. No. 04-3639722	Chapter 11 Case No. 19-22364 (RDD)
Tax I.D. No. 04-3639722 In re:)
Tax I.D. No. 04-3639722 In re: NETWORK TELEPHONE, LLC,)
Tax I.D. No. 04-3639722 In re: NETWORK TELEPHONE, LLC, Debtor.)
Tax I.D. No. 04-3639722 In re: NETWORK TELEPHONE, LLC, Debtor. Tax I.D. No. 59-3477521	Case No. 19-22364 (RDD)
Tax I.D. No. 04-3639722 In re: NETWORK TELEPHONE, LLC, Debtor. Tax I.D. No. 59-3477521 In re: NORLIGHT TELECOMMUNICATIONS	Case No. 19-22364 (RDD) Case No. 19-22364 (RDD) Chapter 11

In re:) Chapter 11
OKLAHOMA WINDSTREAM, LLC,	Case No. 19-22370 (RDD)
Debtor.))
Tax I.D. No. 73-0630965))
In re:) Chapter 11
OPEN SUPPORT SYSTEMS, LLC,	Case No. 19-22373 (RDD)
Debtor.)
Tax I.D. No. 11-3409972))
In re:) Chapter 11
PAETEC COMMUNICATIONS OF VIRGINIA, LLC,	Case No. 19-22376 (RDD)
Debtor.	
Tax I.D. No. 16-6486048))
In re:) Chapter 11
PAETEC COMMUNICATIONS, LLC,	Case No. 19-22311 (RDD)
Debtor.))
Tax I.D. No. 16-1551095))
In re:) Chapter 11
PAETEC HOLDING, LLC,	Case No. 19-22381 (RDD)
Debtor.)
Tax I.D. No. 20-5339741))

19-22312-rdd Doc 17 Filed 02/25/19 Entered 02/25/19 18:04:02 Main Document Pg 21 of 102

In re:	Chapter 11
PAETEC ITEL, L.L.C.,	Case No. 19-22385 (RDD)
Debtor.	
Tax I.D. No. 47-0903254	
In re:	Chapter 11
PAETEC REALTY LLC,	Case No. 19-22389 (RDD)
Debtor.	
Tax I.D. No. 27-1866972	
In re:	Chapter 11
PAETEC, LLC,	Case No. 19-22393 (RDD)
Debtor.	
Tax I.D. No. 16-1551094	
In re:	Chapter 11
PCS LICENSES, INC.,	Case No. 19-22396 (RDD)
Debtor.	
Tax I.D. No. 88-0397829	
In re:	Chapter 11
PROGRESS PLACE REALTY HOLDING COMPANY, LLC,	Case No. 19-22398 (RDD)
Debtor.	
Tax I.D. No. 27-1255466	

In re:) Chapter 11
REVCHAIN SOLUTIONS, LLC,) Case No. 19-22402 (RDD)
Debtor.))
Tax I.D. No. 46-3139610))
In re:) Chapter 11
SM HOLDINGS, LLC,	Case No. 19-22406 (RDD)
Debtor.)
Tax I.D. No. 26-0970378))
In re:) Chapter 11
SOUTHWEST ENHANCED NETWORK SERVICES, LLC,	Case No. 19-22409 (RDD)
Debtor.))
Tax I.D. No. 75-2885419))
In re:) Chapter 11
TALK AMERICA OF VIRGINIA, LLC,	Case No. 19-22412 (RDD)
Debtor.))
Tax I.D. No. 54-1871946))
In re:) Chapter 11
TALK AMERICA, LLC,) Case No. 19-22416 (RDD)
Debtor.))
Tax I.D. No. 23-2582790))

19-22312-rdd Doc 17 Filed 02/25/19 Entered 02/25/19 18:04:02 Main Document Pg 23 of 102

In re:) Chapter 11
TELEVIEW, LLC,	Case No. 19-22420 (RDD)
Debtor.)
Tax I.D. No. 58-2033040))
In re:) Chapter 11
TEXAS WINDSTREAM, LLC,	Case No. 19-22316 (RDD)
Debtor.)
Tax I.D. No. 75-0984391))
In re:) Chapter 11
THE OTHER PHONE COMPANY, LLC,	Case No. 19-22323 (RDD)
Debtor.)
Tax I.D. No. 65-0705374))
In re:) Chapter 11
TRINET, LLC,	Case No. 19-22327 (RDD)
Debtor.))
Tax I.D. No. 58-2183044))
In re:) Chapter 11
TRUCOM CORPORATION,	Case No. 19-22334 (RDD)
Debtor.))
Tax I.D. No. 13-3940714))

In re:	Chapter 11
US LEC COMMUNICATIONS LLC,	Case No. 19-22340 (RDD)
Debtor.)
Tax I.D. No. 56-2162051)
In re:) Chapter 11
US LEC OF ALABAMA LLC,	Case No. 19-22343 (RDD)
Debtor.))
Tax I.D. No. 56-2104211))
In re:) Chapter 11
US LEC OF FLORIDA LLC,	Case No. 19-22348 (RDD)
Debtor.)
Tax I.D. No. 56-2046424))
In re:) Chapter 11
US LEC OF GEORGIA LLC,	Case No. 19-22351 (RDD)
Debtor.)
Tax I.D. No. 56-2065537))
In re:) Chapter 11
US LEC OF MARYLAND LLC,	Case No. 19-22379 (RDD)
Debtor.))
Tax I.D. No. 56-2117626))

In re:) Chapter 11
US LEC OF NORTH CAROLINA LLC,) Case No. 19-22383 (RDD)
Debtor.))
Tax I.D. No. 56-2091767))
In re:	Chapter 11
US LEC OF PENNSYLVANIA LLC,	Case No. 19-22395 (RDD)
Debtor.)
Tax I.D. No. 56-2117625))
In re:) Chapter 11
US LEC OF SOUTH CAROLINA LLC,) Case No. 19-22404 (RDD)
Debtor.)
Tax I.D. No. 56-2056428))
In re:) Chapter 11
US LEC OF TENNESSEE LLC,) Case No. 19-22410 (RDD)
Debtor.))
Tax I.D. No. 56-2065536))
In re:) Chapter 11
US LEC OF VIRGINIA LLC,) Case No. 19-22415 (RDD)
Debtor.)
Tax I.D. No. 56-2012173))

19-22312-rdd Doc 17 Filed 02/25/19 Entered 02/25/19 18:04:02 Main Document Pg 26 of 102

In re:	Chapter 11
US XCHANGE INC.,	Case No. 19-22455 (RDD)
Debtor.)
Tax I.D. No. 16-1590395))
In re:) Chapter 11
US XCHANGE OF ILLINOIS, L.L.C.,	Case No. 19-22425 (RDD)
Debtor.	
Tax I.D. No. 38-3388717))
In re:) Chapter 11
US XCHANGE OF INDIANA, L.L.C.,	Case No. 19-22436 (RDD)
Debtor.)
Tax I.D. No. 38-3377167))
In re:) Chapter 11
US XCHANGE OF MICHIGAN, L.L.C.,	Case No. 19-22443 (RDD)
Debtor.))
Tax I.D. No. 38-3442002))
In re:) Chapter 11
US XCHANGE OF WISCONSIN, L.L.C.,	Case No. 19-22450 (RDD)
Debtor.))
Tax I.D. No. 38-3342305))

In re:) Chapter 11
VALOR TELECOMMUNICATIONS OF TEXAS, LLC,) Case No. 19-22460 (RDD)
Debtor.))
Tax I.D. No. 52-2194219))
In re:) Chapter 11
WAVETEL NC LICENSE CORPORATION,	Case No. 19-22465 (RDD)
Debtor.))
Tax I.D. No. 30-0020203))
In re:) Chapter 11
WIN SALES & LEASING, INC.,	Case No. 19-22470 (RDD)
Debtor.))
Tax I.D. No. 41-1340032))
In re:) Chapter 11
WINDSTREAM ACCUCOMM NETWORKS, LLC,	Case No. 19-22472 (RDD)
Debtor.)
Tax I.D. No. 58-1579785))
In re:) Chapter 11
WINDSTREAM ACCUCOMM TELECOMMUNICATIONS, LLC,	Case No. 19-22475 (RDD)
Debtor.)
Tax I.D. No. 58-0641816))

In re:) Chapter 11
WINDSTREAM ALABAMA, LLC,) Case No. 19-22478 (RDD)
Debtor.))
Tax I.D. No. 63-0364952))
In re:) Chapter 11
WINDSTREAM ARKANSAS, LLC,) Case No. 19-22483 (RDD)
Debtor.))
Tax I.D. No. 71-0400407))
In re:) Chapter 11
WINDSTREAM BUFFALO VALLEY, INC.,) Case No. 19-22487 (RDD)
Debtor.))
Tax I.D. No. 23-2825123))
In re:) Chapter 11
WINDSTREAM BV HOLDINGS, LLC,) Case No. 19-22494 (RDD)
Debtor.))
Tax I.D. No. 11-3310798))

	1
In re:	Chapter 11
WINDSTREAM CAVALIER, LLC,	Case No. 19-22500 (RDD)
Debtor.)
Tax I.D. No. 54-1946546))
In re:) Chapter 11
WINDSTREAM COMMUNICATIONS KERRVILLE, LLC,	Case No. 19-22424 (RDD)
Debtor.)
Tax I.D. No. 74-0724580))
In re:) Chapter 11
WINDSTREAM COMMUNICATIONS TELECOM, LLC,	Case No. 19-22429 (RDD)
Debtor.	
Tax I.D. No. 74-2955898))
In re:) Chapter 11
WINDSTREAM COMMUNICATIONS, LLC,	Case No. 19-22433 (RDD)
Debtor.)
Tax I.D. No. 20-3767982))
In re:) Chapter 11
WINDSTREAM CONCORD TELEPHONE, LLC,	Case No. 19-22439 (RDD)
Debtor.))
Tax I.D. No. 56-0186420))

In	Chantan 11
In re:	Chapter 11
WINDSTREAM CONESTOGA, INC.,	Case No. 19-22446 (RDD)
Debtor.))
Tax I.D. No. 23-0488700	
In re:) Chapter 11
WINDSTREAM CTC INTERNET SERVICES, INC.,	Case No. 19-22448 (RDD)
Debtor.))
Tax I.D. No. 52-2101328)
In re:) Chapter 11
WINDSTREAM D&E SYSTEMS, LLC,	Case No. 19-22452 (RDD)
Debtor.)
Tax I.D. No. 23-2971125)
In re:) Chapter 11
WINDSTREAM D&E, INC.,	Case No. 19-22457 (RDD)
Debtor.	
Tax I.D. No. 23-0520190)
In re:) Chapter 11
WINDSTREAM DIRECT, LLC,	Case No. 19-22459 (RDD)
Debtor.)
Tax I.D. No. 41-1903994))

In re:) Chapter 11
)
WINDSTREAM EAGLE HOLDINGS LLC,	Case No. 19-22464 (RDD)
Debtor.	
Tax I.D. No. N/A)
In re:) Chapter 11
WINDSTREAM EAGLE SERVICES, LLC,	Case No. 19-22467 (RDD)
Debtor.)
Tax I.D. No. 82-3462246))
In re:) Chapter 11
WINDSTREAM EN-TEL, LLC,	Case No. 19-22390 (RDD)
Debtor.)
Tax I.D. No. 41-1928105))
In re:	Chapter 11
WINDSTREAM FINANCE CORP,	Case No. 19-22397 (RDD)
Debtor.)
Tax I.D. No. 47-3595713))
In re:) Chapter 11
WINDSTREAM FLORIDA, LLC,	Case No. 19-22413 (RDD)
Debtor.))
Tax I.D. No. 59-0717786)

In re:	Chapter 11
WINDSTREAM GEORGIA COMMUNICATIONS, LLC,	Case No. 19-22418 (RDD)
Debtor.	
Tax I.D. No. 58-2046299	
In re:	Chapter 11
WINDSTREAM GEORGIA TELEPHONE, LLC,	Case No. 19-22422 (RDD)
Debtor.	
Tax I.D. No. 58-0802675	
In re:	Chapter 11
WINDSTREAM GEORGIA, LLC,	Case No. 19-22426 (RDD)
Debtor.	
Tax I.D. No. 58-0202560	
In re:	Chapter 11
WINDSTREAM HOLDING OF THE MIDWEST, INC.,	Case No. 19-22431 (RDD)
Debtor.)
Tax I.D. No. 47-0632436	
In re:	Chapter 11
WINDSTREAM IOWA COMMUNICATIONS, LLC,	Case No. 19-22434 (RDD)
Debtor.	
Tax I.D. No. 27-1635465)

In re:) Chapter 11
WINDSTREAM IOWA-COMM, LLC,	Case No. 19-22441 (RDD)
Debtor.))
Tax I.D. No. 42-1525756))
In re:) Chapter 11
WINDSTREAM IT-COMM, LLC,	Case No. 19-22444 (RDD)
Debtor.	
Tax I.D. No. 35-2256532))
In re:) Chapter 11
WINDSTREAM KDL, LLC,	Case No. 19-22449 (RDD)
Debtor.)
Tax I.D. No. 61-1196739))
In re:	Chapter 11
WINDSTREAM KDL-VA, LLC,	Case No. 19-22453 (RDD)
Debtor.))
Tax I.D. No. 20-0817269))
In re:) Chapter 11
WINDSTREAM KENTUCKY EAST, LLC,	Case No. 19-22458 (RDD)
Debtor.	
Tax I.D. No. 73-1621772)

In re:	Chapter 11
WINDSTREAM KENTUCKY WEST, LLC,	Case No. 19-22462 (RDD)
Debtor.	
Tax I.D. No. 61-0487133	
In re:	Chapter 11
WINDSTREAM KERRVILLE LONG DISTANCE, LLC,	Case No. 19-22468 (RDD)
Debtor.	
Tax I.D. No. 74-2228603	
In re:	Chapter 11
WINDSTREAM LAKEDALE LINK, INC.,	Case No. 19-22473 (RDD)
Debtor.	
Tax I.D. No. 41-1815232	
In re:	Chapter 11
WINDSTREAM LAKEDALE, INC.,	Case No. 19-22477 (RDD)
Debtor.	
Tax I.D. No. 41-0643917	

In re:) Chapter 11
WINDSTREAM LEASING, LLC,) Case No. 19-22482 (RDD)
Debtor.))
Tax I.D. No. 27-2348873))
In re:) Chapter 11
WINDSTREAM LEXCOM COMMUNICATIONS, LLC,) Case No. 19-22486 (RDD)
Debtor.))
Tax I.D. No. 56-0298450))
In re:) Chapter 11
WINDSTREAM LEXCOM ENTERTAINMENT, LLC,	Case No. 19-22491 (RDD)
Debtor.))
Tax I.D. No. 56-2261861))
In re:) Chapter 11
WINDSTREAM LEXCOM LONG DISTANCE, LLC,	Case No. 19-22498 (RDD)
Debtor.))
Tax I.D. No. 56-2261863))
In re:) Chapter 11
WINDSTREAM LEXCOM WIRELESS, LLC,) Case No. 19-22502 (RDD)
Debtor.))
Tax I.D. No. 56-2261865))

19-22312-rdd Doc 17 Filed 02/25/19 Entered 02/25/19 18:04:02 Main Document Pg 36 of 102

In re:) Chapter 11
WINDSTREAM MISSISSIPPI, LLC,) Case No. 19-22504 (RDD)
Debtor.)
Tax I.D. No. 64-0323983))
In re:) Chapter 11
WINDSTREAM MISSOURI, LLC,) Case No. 19-22506 (RDD)
Debtor.)
Tax I.D. No. 43-0690837))
In re:) Chapter 11
WINDSTREAM MONTEZUMA, LLC,) Case No. 19-22508 (RDD)
Debtor.)
Tax I.D. No. 42-0422100))
In re:) Chapter 11
WINDSTREAM NEBRASKA, INC,) Casa No. 10 22510 (PDD)
	Case No. 19-22510 (RDD)
Debtor.) Case No. 19-22310 (RDD))
Debtor.) Tax I.D. No. 47-0223220) Case No. 19-22310 (RDD)))
	Case No. 19-22310 (RDD) Case No. 19-22310 (RDD) Case No. 19-22310 (RDD) Case No. 19-22310 (RDD)
Tax I.D. No. 47-0223220))))
Tax I.D. No. 47-0223220 In re: WINDSTREAM NETWORK SERVICES))))) Chapter 11

19-22312-rdd Doc 17 Filed 02/25/19 Entered 02/25/19 18:04:02 Main Document Pg 37 of 102

In re:) Chapter 11
WINDSTREAM NEW YORK, INC.,	Case No. 19-22512 (RDD)
Debtor.)
Tax I.D. No. 15-0306510))
In re:) Chapter 11
WINDSTREAM NORLIGHT, LLC,	Case No. 19-22513 (RDD)
Debtor.)
Tax I.D. No. 61-0927928))
In re:) Chapter 11
WINDSTREAM NORTH CAROLINA, LLC,	Case No. 19-22514 (RDD)
Debtor.))
Tax I.D. No. 56-0509132))
In re:) Chapter 11
WINDSTREAM NORTHSTAR, LLC,	Case No. 19-22515 (RDD)
Debtor.))
Tax I.D. No. 27-0297987))
In re:) Chapter 11
WINDSTREAM NTI, LLC,	Case No. 19-22516 (RDD)
Debtor.)
Tax I.D. No. 39-1712867))

In re:) Chapter 11
WINDSTREAM NUVOX ARKANSAS, LLC,	Case No. 19-22517 (RDD)
Debtor.))
Tax I.D. No. 43-1830185))
In re:) Chapter 11
WINDSTREAM NUVOX ILLINOIS, LLC,	Case No. 19-22518 (RDD)
Debtor.)
Tax I.D. No. 43-1861148))
In re:) Chapter 11
WINDSTREAM NUVOX INDIANA, LLC,	Case No. 19-22519 (RDD)
Debtor.)
Tax I.D. No. 43-1861150))
In re:	Chapter 11
WINDSTREAM NUVOX KANSAS, LLC,	Case No. 19-22476 (RDD)
Debtor.))
Tax I.D. No. 43-1830186)
In re:) Chapter 11
WINDSTREAM NUVOX MISSOURI, LLC,	Case No. 19-22480 (RDD)
Debtor.)
Tax I.D. No. 43-1830184)

In re:) Chapter 11
WINDSTREAM NUVOX OHIO, LLC,) Case No. 19-22484 (RDD)
Debtor.))
Tax I.D. No. 43-1861151))
In re:) Chapter 11
WINDSTREAM NUVOX OKLAHOMA, LLC,	Case No. 19-22489 (RDD)
Debtor.))
Tax I.D. No. 43-1850572))
In re:) Chapter 11
WINDSTREAM NUVOX, LLC,	Case No. 19-22492 (RDD)
Debtor.))
Tax I.D. No. 57-1072836))
In re:) Chapter 11
WINDSTREAM OF THE MIDWEST, INC.,) Case No. 19-22496 (RDD)
Debtor.))
Tax I.D. No. 47-0803453))
In re:) Chapter 11
WINDSTREAM OHIO, LLC,) Case No. 19-22501 (RDD)
Debtor.)
Tax I.D. No. 31-4265290))

In re:) Chapter 11
WINDSTREAM OKLAHOMA, LLC,	Case No. 19-22503 (RDD)
Debtor.))
Tax I.D. No. 71-0406211))
In re:) Chapter 11
WINDSTREAM PENNSYLVANIA, LLC,	Case No. 19-22505 (RDD)
Debtor.	
Tax I.D. No. 25-1145739))
In re:) Chapter 11
WINDSTREAM SERVICES, LLC,	Case No. 19-22400 (RDD)
Debtor.))
Tax I.D. No. 20-0792300))
In re:) Chapter 11
WINDSTREAM SHAL NETWORKS, INC.,	Case No. 19-22507 (RDD)
Debtor.))
Tax I.D. No. 41-1701143)
In re:) Chapter 11
WINDSTREAM SHAL, LLC,	Case No. 19-22509 (RDD)
Debtor.	
Tax I.D. No. 41-1858078)

In re:) Chapter 11
WINDSTREAM SHARED SERVICES, LLC,) Case No. 19-22479 (RDD)
Debtor.))
Tax I.D. No. 51-0553722)
In re:) Chapter 11
WINDSTREAM SOUTH CAROLINA, LLC,	Case No. 19-22481 (RDD)
Debtor.))
Tax I.D. No. 57-0140680))
In re:) Chapter 11
WINDSTREAM SOUTHWEST LONG DISTANCE, LLC,	Case No. 19-22485 (RDD)
Debtor.))
Tax I.D. No. 75-2884847)
In re:) Chapter 11
WINDSTREAM STANDARD, LLC,	Case No. 19-22488 (RDD)
Debtor.)
Tax I.D. No. 58-0445370))
In re:) Chapter 11
WINDSTREAM SUGAR LAND, LLC,) Case No. 19-22490 (RDD)
Debtor.))
Tax I.D. No. 74-0672235))

19-22312-rdd Doc 17 Filed 02/25/19 Entered 02/25/19 18:04:02 Main Document Pg 42 of 102

In re:) Chapter 11
WINDSTREAM SUPPLY, LLC,	Case No. 19-22493 (RDD)
Debtor.)
Tax I.D. No. 31-4359937)
In re:) Chapter 11
WINDSTREAM SYSTEMS OF THE MIDWEST, INC.,	Case No. 19-22495 (RDD)
Debtor.))
Tax I.D. No. 47-0650357))
In re:) Chapter 11
WINDSTREAM WESTERN RESERVE, LLC,) Case No. 19-22497 (RDD)
Debtor.))
Tax I.D. No. 34-0614000))
In re:) Chapter 11
XETA TECHNOLOGIES, INC.,) Case No. 19-22499 (RDD)
Debtor.))
Tax I.D. No. 73-1130045))

DEBTORS' MOTION FOR ENTRY OF AN ORDER DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES

Windstream Holdings, Inc. and its debtor affiliates as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "<u>Debtors</u>") respectfully state the following in support of this motion (this "<u>Motion</u>"):

Relief Requested

1. The Debtors seek entry of an order, substantially in the form attached hereto as **Exhibit A** (the "Order") directing procedural consolidation and joint administration of these chapter 11 cases. Specifically, the Debtors request that the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") maintain one file and one docket for all of the jointly administered cases under the case of Windstream Holdings, Inc., and that the cases be administered under a consolidated caption, as follows:

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
WINDSTREAM HOLDINGS, INC., et al., 1)	Case No. 19-22312 (RDD)
Debtors.)	(Jointly Administered)
	,	

- 2. The Debtors further request that the Bankruptcy Court order that the foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.
- 3. The Debtors also request that a docket entry, substantially similar to the following, be entered on the docket of each of the Debtors' cases other than the case of Windstream Holdings, Inc.:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure directing the joint administration of the chapter 11 cases of: Windstream Business Holdings, LLC, Case No. 19-22310; Windstream Holdings, Inc., Case No. 19-22312; Allworx Corp., Case No. 19-22345; American

The last four digits of Debtor Windstream Holdings, Inc.'s tax identification number are 7717. Due to the large number of debtor entities in these chapter 11 cases, for which the Debtors have requested joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at http://www.kccllc.net/windstream. The location of the Debtors' service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

Telephone Company, LLC, Case No. 19-22349; ARC Networks, Inc., Case No. 19-22362; A.R.C. Networks, Inc., Case No. 19-22338; ATX Communications, Inc., Case No. 19-22368; ATX Licensing, Inc., Case No. 19-22371; ATX Telecommunications Services of Virginia, LLC, Case No. 9-22377; Birmingham Data Link, LLC, Case No. 19-22382; BOB, LLC, Case No. 19-22387; Boston Retail Partners LLC, Case No. 19-22392; BridgeCom Holdings, Inc., Case No. 19-22403; BridgeCom International, Inc., Case No. 19-22408; BridgeCom **Solutions** Group, Case No. 19-22428; Broadview Networks, Inc., Case No. 19-22456; Broadview Networks of Massachusetts, Inc., Case No. 19-22440; Broadview Networks of Virginia, Inc., Case No. 19-22454; Broadview NP Acquisition Case No. 19-22461; Buffalo Valley Management Services, Inc., Case No. 19-22463; Business Telecom of Virginia, Case No. 19-22466; Business Telecom, LLC, Case No. 19-22469; BV-BC Acquisition Corporation, Case No. 19-22471; Cavalier IP Case No. 19-22474; Cavalier Services, LLC, Case No. 19-22313; Cavalier Telephone Mid-Atlantic, L.L.C., Case No. 19-22315; Cavalier Telephone, L.L.C., Case No. 19-22317; CCL Historical, Inc., Case No. 19-22319; Choice One Communications of Connecticut Inc., Case No. 19-22322; Choice One Communications of Maine Inc., Case No. 19-22324; Choice One Communications of Massachusetts Inc., Case No. 19-22326; Choice One Communications of New York Inc., Case No. 19-22329; Choice One Communications of Ohio Inc., Case No. 19-22331; Choice One Communications of Pennsylvania Inc., Case No. 19-22332; Choice One Communications of Rhode Island, Inc., Case No. 19-22335; Choice One Communications Resale L.L.C., Case No. 19-22341; Choice One Communications of Vermont Inc., Case No. 19-22339; Choice One of New Hampshire, Inc., Case No. 19-22344; Cinergy Communications Company of Virginia, LLC, Case No. 19-22353; Conestoga Enterprises, Inc., Case No. 19-22356; Conestoga Management Services, Inc., Case No. 19-22358; Conestoga Wireless Company, Case No. 19-22360; Connecticut Broadband, LLC, Case No. 19-22363; Connecticut Telephone & Communication Systems, Inc., Case No. 19-22365; Conversent Communications Long Distance, LLC Case No. 19-22366; Conversent Communications Connecticut, LLC, Case No. 19-22369; Conversent Communications of Maine, LLC, Case No. 19-22372; Conversent Communications of Massachusetts, Inc., Case No. 19-22375; Conversent Communications of New Hampshire, Case No. 19-22378: Conversent Communications of New Jersey. LLC, Case No. 19-22380; Conversent Communications of New York, LLC, Case No. 19-22384; Conversent Communications of

LLC, Case No. 19-22386; Pennsylvania. Conversent Communications of Rhode Island, LLC, Case No. 19-22388; Conversent Communications of Vermont, LLC, Case No. 19-22391; Conversent Communications Resale L.L.C., Case No. 19-22394; CoreComm-ATX, Inc., Case No. 19-22401; CoreComm Communications, LLC, Case No. 19-22399; CTC Communications Corporation, Case No. 19-22405; Communications of Virginia, Inc., Case No. 19-22407; D&E Communications, LLC, Case No. 19-22411; D&E Management Inc., Case No. 19-22414; D&E Networks, Inc., Services, Case No. 19-22417; D&E Wireless, Inc., Case No. 19-22419; Deltacom, LLC, Case No. 19-22423; Earthlink Business, LLC, Case No. 19-22427; Earthlink Carrier, LLC, Case No. 19-22430; Equity Leasing, Inc., Case No. 19-22432; Eureka Broadband Corporation, Case No. 19-22435; Eureka Holdings, Case No. 19-22437; Eureka Networks, LLC, Case No. 19-22438; Eureka Telecom, Inc., Case No. 19-22445; Eureka Telecom of VA, Case No. 19-22442; Georgia Windstream, Case No. 19-22447; Heart of the Lakes Cable Systems, Inc., Case No. 19-22451; Infocore, Inc., Case No. 19-22314; Info-Highway International, Inc., Case No. 19-22321; InfoHighway Communications Corporation, Case No. 19-22318; InfoHighway of Virginia, Inc., Case No. 19-22325; Intellifiber Networks, LLC, Case No. 19-22328; Iowa Telecom Data Services, L.C., Case No. 19-22330; Iowa Telecom Technologies, LLC ,Case No. 19-22333; IWA Services, LLC, Case No. 19-22336; LLC, Case No. 19-22337; KDL Holdings. LDMI Telecommunications, Case No. 19-22342; LLC, Lightship LLC, Case No. 19-22346; MassComm, Telecom, LLC. Case No. 19-22347; McLeodUSA Information Services LLC, Case No. 19-22350; McLeodUSA Purchasing, LLC, Case No. 19-22352; McLeodUSA Telecommunications Services, L.L.C., Case No. 19-22355; MPX, Inc., Case No. 19-22357; Nashville Data Link, LLC, Case No. 19-22361; Network Telephone, LLC, Case No. 19-22364; Norlight Telecommunications of Virginia, Case No. 19-22367; Oklahoma Windstream, LLC, Case No. 19-22370; Open Support Systems, Case No. 19-22373; PaeTec Communications of Virginia, LLC, Case No. 19-22376; PaeTec Communications, LLC, Case No. 19-22311; PAETEC Holding, LLC, Case No. 19-22381; PAETEC iTEL, L.L.C., Case No. 19-22385; PAETEC Realty LLC, Case No. 19-22389; PAETEC, LLC, Case No. 19-22393; PCS Licenses, Inc., Case No. 19-22396; Progress Place Realty Holding Company, LLC, Case No. 19-22398; RevChain Solutions, LLC, Case No. 19-22402; SM Holdings, LLC, Case No. 19-22406; Southwest Enhanced Network Services, LLC, Case No. 19-22409;

Talk America of Virginia, LLC, Case No. 19-22412; Talk America, LLC, Case No. 19-22416; Teleview, LLC, Case No. 19-22420; Texas Windstream, LLC, Case No. 19-22316; The Other Phone Company, LLC, Case No. 19-22323; TriNet, LLC, Case No. 19-22327; TruCom Corporation, Case No. 19-22334; US LEC Communications LLC, Case No. 19-22340; US LEC of Alabama LLC, Case No. 19-22343; US LEC of Florida LLC, Case No. 19-22348; US LEC of Georgia LLC, Case No. 19-22351; US LEC of Maryland LLC, Case No. 19-22379; US LEC of North Carolina LLC, Case No. 19-22383; US LEC of Pennsylvania LLC, US Case No. 19-22395; LEC of South Carolina LLC. Case No. 19-22404; US **LEC** of Tennessee LLC, Case No. 19-22410; US LEC of Virginia LLC, Case No. 19-22415; US Xchange Inc., Case No. 19-22455; US Xchange of Illinois, L.L.C., Case No. 19-22425; US Xchange of Indiana, L.L.C., Case No. 19-22436; US Xchange of Michigan, L.L.C., Case No. 19-22443; US Xchange of Wisconsin, L.L.C.. Case No. 19-22450; Valor Telecommunications of Texas, LLC, Case No. 19-22460; WaveTel NC License Corporation, Case No. 19-22465; WIN Sales & Leasing, Inc., Case No. 19-22470; Windstream Accucomm Networks, LLC, Case No. 19-22472; Windstream Accucomm Telecommunications, LLC, Case No. 19-22475; Windstream Alabama, LLC, Case No. 19-Windstream Arkansas, LLC, Case No. 19-22483; Windstream Buffalo Valley, Inc., Case No. 19-22487; Windstream BV Holdings, LLC, Case No. 19-22494; Windstream Cavalier, LLC, Case No. 19-22500; Windstream Communications Kerrville, LLC, Case No. 19-22424; Windstream Communications Telecom, LLC, Case No. 19-22429; Windstream Communications, LLC, Case No. 19-22433; Windstream Concord Telephone, LLC, Conestoga, Case No. 19-22439; Windstream Case No. 19-22446; Windstream CTC Internet Services, Inc., Case No. 19-22448; Windstream D&E Systems, Case No. 19-22452; Windstream D&E, Inc., Case No. 19-22457; Windstream Direct, LLC, Case No. 19-22459; Windstream Eagle Holdings LLC, Case No. 19-22464; Windstream Eagle Services, LLC, Case No. 19-22467; Windstream EN-TEL, Case No. 19-22390; Windstream Finance Corp, Case No. 19-22397; Windstream Florida, LLC, Case No. 19-22413; Windstream Georgia Communications, LLC, Case No. 19-22418; Windstream Georgia Telephone, LLC, Case No. 19-22422; Windstream Georgia, LLC, Case No. 19-22426; Windstream Holding of the Midwest, Inc., Case No. 19-22431; Windstream Communications, LLC, Case No. 19-22434; Windstream Iowa-Comm, LLC, Case No. 19-22441; Windstream IT-Comm, LLC, Case No. 19-22444; Windstream KDL, LLC, Case No. 19-22449;

Windstream KDL-VA, LLC, Case No. 19-22453; Windstream Kentucky East, LLC, Case No. 19-22458; Windstream Kentucky West, LLC, Case No. 9-22462; Windstream Kerrville Long Distance, LLC, Case No. 19-22468; Windstream Lakedale Link, Inc., Case No. 19-22473; Windstream Lakedale, Inc., Case No. 19-Leasing, 22477; Windstream LLC, Case No. 19-22482; Windstream Lexcom Communications, LLC, Case No. 19-22486; Windstream Lexcom Entertainment, LLC, Case No. 19-22491; Windstream Lexcom Long Distance, LLC, Case No. 19-22498; LLC, Case No. 19-22502; Windstream Lexcom Wireless, Windstream Mississippi, LLC, Case No. 19-22504; Windstream Missouri, LLC, Case No. 19-22506; Windstream Montezuma, LLC, Case No. 19-22508; Windstream Nebraska, Inc., Case No. 19-22510; Windstream Network Services of the Midwest, Inc., Case No. 19-22511; Windstream New York, Inc., Case No. 19-22512: Windstream Norlight, LLC, Case No. 19-22513; Windstream North Carolina, LLC, Case No. 19-22514; Windstream NorthStar, LLC, Case No. 19-22515; Windstream NTI, LLC, Case No. 19-22516; Windstream NuVox Arkansas, LLC, Case No. 19-22517; Windstream NuVox Illinois, LLC, Case No. 19-22518; LLC, Windstream NuVox Indiana, Case No. 19-22519; LLC, Windstream NuVox Kansas, Windstream Case No. 19-22476; NuVox Missouri, LLC, Case No. 19-22480; Windstream NuVox Ohio, LLC, Case No. 19-22484; Windstream NuVox Oklahoma, LLC, Case No. 19-22489; Windstream NuVox, LLC, Case No. 19-22492; Windstream of the Midwest, Inc., Case No. 19-22496; Windstream Ohio, LLC, Case No. 19-22501; Windstream Oklahoma, LLC, Case No. 19-22503; Windstream Pennsylvania, LLC, Case No. 19-22505; Windstream Services, LLC, Case No. 19-22400; Windstream SHAL Networks, Inc., Case No. 19-22507; Windstream SHAL, LLC, Case No. 19-22509; Windstream Shared Services, LLC, Case No. 19-22479; Windstream South Carolina, Case No. 19-22481; Windstream Southwest Long Distance, LLC, Case No. 19-22485; Windstream Standard, LLC, Case No. 19-22488; Windstream Sugar Land, LLC, Case No. 19-22490; Windstream Supply, LLC, Case No. 19-22493; Windstream Systems of the Midwest, Inc., Case No. 19-22495; Windstream Western Reserve, LLC, Case No. 19-22497; Xeta Technologies, Inc., Case No. 19-22499. All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 19-22312 (RDD).

4. The Debtors also seek authority to file their monthly operating reports required by the *Operating Guidelines and Reporting Requirements for Debtors in Possession and Trustees*,

issued by the Office of the United States Trustee for the Southern District of New York (the "<u>U.S. Trustee</u>"), by consolidating the information required for each Debtor in one report that tracks and breaks out all of the specific information (*e.g.*, receipts, disbursements, etc.) on a debtor-by-debtor basis in each monthly operating report.

Jurisdiction and Venue

- 5. The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the Southern District of New York, dated February 1, 2012. The Debtors confirm their consent, pursuant to rule 7008 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), to the entry of a final order by the Bankruptcy Court in connection with this Motion to the extent that it is later determined that the Bankruptcy Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.
 - 6. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
- 7. The bases for the relief requested herein is section 105(a) of title 11 of the United States Code (the "Bankruptcy Code"), Bankruptcy Rule 1015(b), and Rule 9013-1(a) of the Local Bankruptcy Rules for the Southern District of New York (the "Local Rules").

Background

8. The Debtors are a leading provider of advanced network communications and technology solutions for businesses across the United States. The Debtors also offer broadband, entertainment and security solutions to consumers and small businesses primarily in rural areas in 18 states. Additionally, the Debtors supply core transport solutions on a local and long-haul fiber

19-22312-rdd Doc 17 Filed 02/25/19 Entered 02/25/19 18:04:02 Main Document Pg 49 of 102

network spanning approximately 150,000 miles. As of the date hereof, the Debtors had approximately 11,600 employees.

- 9. As set forth in greater detail in the Declaration of Tony Thomas, Chief Executive Officer and President of Windstream Holdings, Inc., (I) in Support of Debtors' Chapter 11 Petitions and First Day Motions and (II) Pursuant to Local Bankruptcy Rule 1007-2 (the "First Day Declaration"), on February 15, 2019, the United States District Court for the Southern District of New York entered a Memorandum Decision and Order against Debtor Windstream Services, LLC after trial in the matter styled U.S. Bank National Association v. Windstream Services, Inc. v. Aurelius Capital Master, Ltd., Case No. 17-cv-7857 (JMF), that recognized an event of default under the Debtors' prepetition unsecured bond indentures, which in turn resulted in a cross-default under the Debtors' secured credit facilities and certain other material agreements. As of the date hereof, the Debtors are obligated for approximately \$5.6 billion in funded debt obligations. To avoid any precipitous action against the Debtors' assets that would have harmed the Debtors' businesses, the Debtors commenced these chapter 11 cases to obtain the protection of the automatic stay and preserve value for stakeholders enterprise wide.
- 10. On February 25, 2019 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their business and manage their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. As of the date hereof, the Office of the United States Trustee for the Southern District of New York (the "U.S. Trustee") has not appointed an official committee of unsecured creditors in these chapter 11 cases. Additional information regarding the Debtors' business, their capital structure, and the circumstances leading to these chapter 11 filings is contained in the First Day Declaration.

19-22312-rdd Doc 17 Filed 02/25/19 Entered 02/25/19 18:04:02 Main Document Pg 50 of 102

Basis for Relief

- 11. Bankruptcy Rule 1015(b) provides, in pertinent part, that "[i]f . . . two or more petitions are pending in the same court by or against . . . a debtor and an affiliate, the court may order a joint administration of the estates." Fed. R. Bankr. P. 1015. The Debtors are a group of "affiliates" as that term is defined in section 101(2) of the Bankruptcy Code. Accordingly, the Bankruptcy Code and Bankruptcy Rules authorize the Bankruptcy Court to grant the relief requested herein.
- 12. Section 105(a) of the Bankruptcy Code provides the Bankruptcy Court with the power to grant the relief requested herein by permitting the Bankruptcy Court to "issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of the [Bankruptcy Code]." 11 U.S.C. § 105(a).
- 13. Joint administration is generally non-controversial, and courts in this jurisdiction routinely order joint administration in cases with multiple, related debtors. *See*, *e.g.*, *In re FullBeauty Brands Holdings Corp.*, Case No. 19-22185 (RDD) (Bankr. S.D.N.Y. Feb. 7, 2019); *In re Aegean Marine Petroleum Network Inc.*, Case No. 18-13374 (MEW) (Bankr. S.D.N.Y. Nov. 6, 2018); *In re Nine West Holdings, Inc.*, Case No. 18-10947 (SCC) (Bankr. S.D.N.Y. Apr. 9, 2018); *In re Glob. A&T Elecs. Ltd.*, Case No. 17-23931 (RDD) (Bankr. S.D.N.Y. Dec. 19, 2017); *In re 21st Century Oncology Holdings, Inc.*, Case No. 17-22770 (RDD) (Bankr. S.D.N.Y. May 26, 2017).²
- 14. Given the integrated nature of the Debtors operations, joint administration of these chapter 11 cases will provide significant administrative convenience without harming the

Because of the voluminous nature of the orders cited herein, such orders have not been attached to this Motion. Copies of these orders are available upon request to the Debtors' proposed counsel.

substantive rights of any party in interest. Many of the motions, hearings, and orders in these chapter 11 cases will affect each and every Debtor entity. The entry of the Order directing joint administration of these chapter 11 cases will reduce fees and costs by avoiding duplicative filings and objections. Joint administration also will allow the U.S. Trustee and all parties-in-interest to monitor these chapter 11 cases with greater ease and efficiency.

15. Moreover, joint administration will not adversely affect the Debtors' respective constituencies because this Motion seeks only administrative, not substantive, consolidation of the Debtors' estates. Parties-in-interest will not be harmed by the relief requested; instead, parties-in-interest will benefit from the cost reductions associated with the joint administration of these chapter 11 cases. Accordingly, the Debtors submit that the joint administration of these chapter 11 cases is in the best interests of its estates, its creditors, and all other parties-in-interest.

Motion Practice

16. This Motion includes citations to the applicable rules and statutory authorities upon which the relief requested herein is predicated and a discussion of their application to this Motion. Accordingly, the Debtors submit that this Motion satisfies Local Rule 9013-1(a).

Notice

17. The Debtors will provide notice of this Motion to the following parties and/or their respective counsel, as applicable: (a) the Office of the United States Trustee for the Southern District of New York; (b) the holders of the 50 largest unsecured claims against the Debtors (on a consolidated basis); (c) the agent under the proposed postpetition debtor in possession financing facility; (d) the administrative agents and indenture trustees under the Debtors' prepetition credit agreement and note indentures; (e) Milbank LLP, counsel to an *ad hoc* group of second lien noteholders; (f) Paul, Weiss, Rifkind, Wharton & Garrison LLP, counsel to an *ad hoc* group of first lien term lenders; (g) Shearman & Sterling LLP, counsel to the Midwest noteholders; (h) the

19-22312-rdd Doc 17 Filed 02/25/19 Entered 02/25/19 18:04:02 Main Document Pg 52 of 102

Pension Benefit Guaranty Corporation; (i) the United States Attorney's Office for the Southern District of New York; (j) the Internal Revenue Service; (k) the United States Securities and Exchange Commission; (l) the attorneys general in the states where the Debtors conduct their business operations; (m) the Federal Communications Commission; and (n) any party that has requested notice pursuant to Bankruptcy Rule 2002. The Debtors submit that, in light of the nature of the relief requested, no other or further notice need be given.

No Prior Request

18. No prior request for the relief sought in this Motion has been made to this or any other court.

[Remainder of page intentionally left blank]

WHEREFORE, the Debtors respectfully request that the Bankruptcy Court enter the Order granting the relief requested herein and such other relief as the Bankruptcy Court deems appropriate under the circumstances.

Dated: February 25, 2019 New York, New York /s/ Stephen E. Hessler

Stephen E. Hessler, P.C. Marc Kieselstein, P.C. Cristine Pirro Schwarzman

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

- and -

James H.M. Sprayregen, P.C.

Ross M. Kwasteniet, P.C. (pro hac vice pending)

Brad Weiland (pro hac vice pending) John R. Luze (pro hac vice pending)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Proposed Counsel to the Debtors and Debtors in Possession

Exhibit A

Proposed Order

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
WINDSTREAM BUSINESS HOLDINGS, LLC,	Case No. 19-22310 (RDD)
Debtor.	
Tax I.D. No. 46-4238089)
In re:	Chapter 11
WINDSTREAM HOLDINGS, INC.,	Case No. 19-22312 (RDD)
Debtor.)
Tax I.D. No. 46-2847717))
In re:	Chapter 11
ALLWORX CORP,	Case No. 19-22345 (RDD)
Debtor.)
Debtor.) Tax I.D. No. 26-0259247))))
)	Chapter 11
Tax I.D. No. 26-0259247	Chapter 11 Case No. 19-22349 (RDD)
Tax I.D. No. 26-0259247 In re: AMERICAN TELEPHONE COMPANY,	
Tax I.D. No. 26-0259247 In re: AMERICAN TELEPHONE COMPANY, LLC,	
Tax I.D. No. 26-0259247 In re: AMERICAN TELEPHONE COMPANY, LLC, Debtor.	
Tax I.D. No. 26-0259247 In re: AMERICAN TELEPHONE COMPANY, LLC, Debtor. Tax I.D. No. 20-5108783	Case No. 19-22349 (RDD)
Tax I.D. No. 26-0259247 In re: AMERICAN TELEPHONE COMPANY, LLC, Debtor. Tax I.D. No. 20-5108783	Case No. 19-22349 (RDD) Chapter 11

In re:	Chapter 11
A.R.C. NETWORKS, INC.,	Case No. 19-22338 (RDD)
Debtor.	
Tax I.D. No. 11-3240814	
In re:	Chapter 11
ATX COMMUNICATIONS, INC.,	Case No. 19-22368 (RDD)
Debtor.	
Tax I.D. No. 13-4078506	
In re:	Chapter 11
ATX LICENSING, INC.,	Case No. 19-22371 (RDD)
Debtor.	
Tax I.D. No. 23-3039838	
In re:	Chapter 11
ATX TELECOMMUNICATIONS SERVICES OF VIRGINIA, LLC,	Case No. 19-22377 (RDD)
Debtor.	
Tax I.D. No. 31-1773888	
In re:	Chapter 11
BIRMINGHAM DATA LINK, LLC,	Case No. 19-22382 (RDD)
Debtor.	
Tax I.D. No. 26-3497422	

In re:	Chapter 11
BOB, LLC,	Case No. 19-22387 (RDD)
Debtor.	
Tax I.D. No. 02-0754753	
In re:	Chapter 11
BOSTON RETAIL PARTNERS LLC,	Case No. 19-22392 (RDD)
Debtor.	
Tax I.D. No. 27-0447904	
In re:	Chapter 11
BRIDGECOM HOLDINGS, INC.,	Case No. 19-22403 (RDD)
Debtor.	
Tax I.D. No. 13-4162965))
In re:	Chapter 11
BRIDGECOM INTERNATIONAL, INC.,	Case No. 19-22408 (RDD)
Debtor.	
Tax I.D. No. 13-4123985	
In re:	Chapter 11
BRIDGECOM SOLUTIONS GROUP, INC.,	Case No. 19-22428 (RDD)
Debtor.	
Tax I.D. No. 13-4123989	

In re:	Chapter 11
BROADVIEW NETWORKS, INC.,	Case No. 19-22456 (RDD)
Debtor.)
Tax I.D. No. 16-1401082))
In re:) Chapter 11
BROADVIEW NETWORKS OF MASSACHUSETTS, INC.,	Case No. 19-22440 (RDD)
Debtor.	
Tax I.D. No. 11-3448054))
In re:) Chapter 11
BROADVIEW NETWORKS OF VIRGINIA, INC.,	Case No. 19-22454 (RDD)
Debtor.)
Tax I.D. No. 06-1596404))
In re:) Chapter 11
BROADVIEW NP ACQUISITION CORP.,) Case No. 19-22461 (RDD)
Debtor.))
Tax I.D. No. 51-0402734))
In re:) Chapter 11
BUFFALO VALLEY MANAGEMENT SERVICES, INC.,	Case No. 19-22463 (RDD)
Debtor.))
Tax I.D. No. 84-1619403))

In re:) Chapter 11
BUSINESS TELECOM OF VIRGINIA, INC.,	Case No. 19-22466 (RDD)
Debtor.)
Tax I.D. No. 56-2131188))
In re:) Chapter 11
BUSINESS TELECOM, LLC,	Case No. 19-22469 (RDD)
Debtor.)
Tax I.D. No. 56-1426866))
In re:) Chapter 11
BV-BC ACQUISITION CORPORATION,	Case No. 19-22471 (RDD)
Debtor.)
Tax I.D. No. 20-5377846))
In re:) Chapter 11
CAVALIER IP TV, LLC,	Case No. 19-22474 (RDD)
Debtor.))
Tax I.D. No. 20-2386185)
In re:	Chapter 11
CAVALIER SERVICES, LLC,	Case No. 19-22313 (RDD)
Debtor.))
Tax I.D. No. 20-2047841)

In re:) Chapter 11
CAVALIER TELEPHONE MID-ATLANTIC, L.L.C.,	Case No. 19-22315 (RDD)
Debtor.	
Tax I.D. No. 54-2028580))
In re:) Chapter 11
CAVALIER TELEPHONE, L.L.C.,	Case No. 19-22317 (RDD)
Debtor.))
Tax I.D. No. 54-1914822))
In re:) Chapter 11
CCL HISTORICAL, INC.,	Case No. 19-22319 (RDD)
Debtor.)
Tax I.D. No. 23-3032245)
In re:) Chapter 11
CHOICE ONE COMMUNICATIONS OF CONNECTICUT INC.,	Case No. 19-22322 (RDD)
Debtor.)
Tax I.D. No. 15-1564111)
In re:) Chapter 11
CHOICE ONE COMMUNICATIONS OF MAINE INC.,	Case No. 19-22324 (RDD)
Debtor.))
Tax I.D. No. 16-1564112))

In re:) Chapter 11
CHOICE ONE COMMUNICATIONS OF MASSACHUSETTS INC.,) Case No. 19-22326 (RDD)
Debtor.))
Tax I.D. No. 16-1554916))
In re:) Chapter 11
CHOICE ONE COMMUNICATIONS OF NEW YORK INC.,) Case No. 19-22329 (RDD)
Debtor.))
Tax I.D. No. 16-1554918))
In re:) Chapter 11
CHOICE ONE COMMUNICATIONS OF OHIO INC.,	Case No. 19-22331 (RDD)
Debtor.))
Tax I.D. No. 16-1564113))
In re:) Chapter 11
CHOICE ONE COMMUNICATIONS OF PENNSYLVANIA INC.,	Case No. 19-22332 (RDD)
Debtor.))
Tax I.D. No. 16-1554919))
In re:) Chapter 11
CHOICE ONE COMMUNICATIONS OF RHODE ISLAND INC.,) Case No. 19-22335 (RDD)
Debtor.))
Tax I.D. No. 16-1563050	<i>)</i>)

In re:) Chapter 11
CHOICE ONE COMMUNICATIONS RESALE L.L.C.,	Case No. 19-22341 (RDD)
Debtor.))
Tax I.D. No. 80-0364519))
In re:) Chapter 11
CHOICE ONE COMMUNICATIONS OF VERMONT INC.,	Case No. 19-22339 (RDD)
Debtor.))
Tax I.D. No. 16-1564114))
In re:) Chapter 11
CHOICE ONE OF NEW HAMPSHIRE, INC.,	Case No. 19-22344 (RDD)
Debtor.)
Tax I.D. No. 16-1564110))
In re:) Chapter 11
CINERGY COMMUNICATIONS COMPANY OF VIRGINIA, LLC,	Case No. 19-22353 (RDD)
Debtor.))
Tax I.D. No. 20-8076097))
In re:) Chapter 11
CONESTOGA ENTERPRISES, INC.,	Case No. 19-22356 (RDD)
Debtor.)
Tax I.D. No. 23-2565087))

In re:) Chapter 11
CONESTOGA MANAGEMENT SERVICES, INC.,	Case No. 19-22358 (RDD)
Debtor.)
Tax I.D. No. 84-1619408))
In re:) Chapter 11
CONESTOGA WIRELESS COMPANY,	Case No. 19-22360 (RDD)
Debtor.))
Tax I.D. No. 23-2926187))
In re:) Chapter 11
CONNECTICUT BROADBAND, LLC,	Case No. 19-22363 (RDD)
Debtor.))
Tax I.D. No. 06-1459693))
In re:) Chapter 11
CONNECTICUT TELEPHONE & COMMUNICATION SYSTEMS, INC.,	Case No. 19-22365 (RDD)
Debtor.))
Tax I.D. No. 06-1122868))
In re:) Chapter 11
CONVERSENT COMMUNICATIONS LONG DISTANCE, LLC,	Case No. 19-22366 (RDD)
Debtor.)
Tax I.D. No. 84-1530125))

In re:) Chapter 11
CONVERSENT COMMUNICATIONS OF CONNECTICUT, LLC,) Case No. 19-22369 (RDD)
Debtor.))
Tax I.D. No. 84-1473088))
In re:) Chapter 11
CONVERSENT COMMUNICATIONS OF MAINE, LLC,	Case No. 19-22372 (RDD)
Debtor.))
Tax I.D. No. 84-1473089))
In re:) Chapter 11
CONVERSENT COMMUNICATIONS OF MASSACHUSETTS, INC.,	Case No. 19-22375 (RDD)
Debtor.))
Tax I.D. No. 20-2643836))
In re:) Chapter 11
CONVERSENT COMMUNICATIONS OF NEW HAMPSHIRE, LLC,	Case No. 19-22378 (RDD)
Debtor.)
Tax I.D. No. 84-1485259))
In re:) Chapter 11
CONVERSENT COMMUNICATIONS OF NEW JERSEY, LLC,) Case No. 19-22380 (RDD)
Debtor.))
Tax I.D. No. 84-1522507))

In re:) Chapter 11
CONVERSENT COMMUNICATIONS OF NEW YORK, LLC,) Case No. 19-22384 (RDD)
Debtor.))
Tax I.D. No. 84-1473087))
In re:) Chapter 11
CONVERSENT COMMUNICATIONS OF PENNSYLVANIA, LLC,	Case No. 19-22386 (RDD)
Debtor.))
Tax I.D. No. 84-147309))
In re:) Chapter 11
CONVERSENT COMMUNICATIONS OF RHODE ISLAND, LLC,	Case No. 19-22388 (RDD)
Debtor.))
Tax I.D. No. 84-1485260))
In re:) Chapter 11
CONVERSENT COMMUNICATIONS OF VERMONT, LLC,	Case No. 19-22391 (RDD)
Debtor.))
Tax I.D. No. 84-1473085))
In re:) Chapter 11
CONVERSENT COMMUNICATIONS RESALE L.L.C.,) Case No. 19-22394 (RDD)
Debtor.))
Tax I.D. No. 80-0364505))

In re:	Chapter 11
CORECOMM-ATX, INC.,	Case No. 19-22401 (RDD)
Debtor.	
Tax I.D. No. 23-3060529	
In re:	Chapter 11
CORECOMM COMMUNICATIONS, LLC,	Case No. 19-22399 (RDD)
Debtor.	
Tax I.D. No. 13-4072077	
In re:	Chapter 11
CTC COMMUNICATIONS () CORPORATION, ()	Case No. 19-22405 (RDD)
Debtor.	
Tax I.D. No. 04-2731202	
In re:	Chapter 11
CTC COMMUNICATIONS OF VIRGINIA, INC.,	Case No. 19-22407 (RDD)
Debtor.	
Tax I.D. No. 54-1905656	
In re:	Chapter 11
D&E COMMUNICATIONS, LLC,	Case No. 19-22411 (RDD)
Debtor.	
Tax I.D. No. 27-0147149	

In re:	Chapter 11
D&E MANAGEMENT SERVICES, INC.,	Case No. 19-22414 (RDD)
Debtor.	
Tax I.D. No. 88-0509645	
In re:	Chapter 11
D&E NETWORKS, INC.,	Case No. 19-22417 (RDD)
Debtor.	
Tax I.D. No. 25-1780894	
In re:	Chapter 11
D&E WIRELESS, INC.,	Case No. 19-22419 (RDD)
Debtor.	
Tax I.D. No. 23-2896654	
In re:	Chapter 11
DELTACOM, LLC,	Case No. 19-22423 (RDD)
Debtor.	
Tax I.D. No. 63-0832070	
In re:	Chapter 11
EARTHLINK BUSINESS, LLC,	Case No. 19-22427 (RDD)
Debtor.	
Tax I.D. No. 94-3331274))

In re:	Chapter 11
EARTHLINK CARRIER, LLC,	Case No. 19-22430 (RDD)
Debtor.	
Tax I.D. No. 58-1970339	
In re:	Chapter 11
EQUITY LEASING, INC.,	Case No. 19-22432 (RDD)
Debtor.	
Tax I.D. No. 20-0810636	
In re:	Chapter 11
EUREKA BROADBAND CORPORATION,	Case No. 19-22435 (RDD)
Debtor.	
Tax I.D. No. 06-1506004	
In re:	Chapter 11
EUREKA HOLDINGS, LLC,	Case No. 19-22437 (RDD)
Debtor.	
Tax I.D. No. 20-3341318	
In re:	Chapter 11
EUREKA NETWORKS, LLC,	Case No. 19-22438 (RDD)
Debtor.	
Tax I.D. No. 20-3341244	

In re:) Chapter 11
EUREKA TELECOM, INC.,	Case No. 19-22445 (RDD)
Debtor.)
Tax I.D. No. 13-3793720))
In re:) Chapter 11
EUREKA TELECOM OF VA, INC.,	Case No. 19-22442 (RDD)
Debtor.))
Tax I.D. No. 52-2325508))
In re:) Chapter 11
GEORGIA WINDSTREAM, LLC,	Case No. 19-22447 (RDD)
Debtor.)
Tax I.D. No. 38-2027315))
In re:) Chapter 11
HEART OF THE LAKES CABLE SYSTEMS, INC.,	Case No. 19-22451 (RDD)
Debtor.))
Tax I.D. No. 41-1577709)
In re:) Chapter 11
INFOCORE, INC.,	Case No. 19-22314 (RDD)
Debtor.)
Tax I.D. No. 23-2894188))

In re:) Chapter 11
) Case No. 19-22321 (RDD)
INFO-HIGHWAY INTERNATIONAL, INC.,) Case No. 19-22321 (RDD)
Debtor.	
Tax I.D. No. 76-0438543)
In re:) Chapter 11
INFOHIGHWAY COMMUNICATIONS CORPORATION,	Case No. 19-22318 (RDD)
Debtor.))
Tax I.D. No. 76-0530551))
In re:) Chapter 11
INFOHIGHWAY OF VIRGINIA, INC.,	Case No. 19-22325 (RDD)
Debtor.)
Tax I.D. No. 26-0291600))
In re:) Chapter 11
INTELLIFIBER NETWORKS, LLC,	Case No. 19-22328 (RDD)
Debtor.)
Tax I.D. No. 54-1861675))
In re:) Chapter 11
IOWA TELECOM DATA SERVICES, L.C.,) Case No. 19-22330 (RDD)
Debtor.))
Tax I.D. No. 74-3083835))

In re:	Chapter 11
IOWA TELECOM TECHNOLOGIES, LLC,	Case No. 19-22333 (RDD)
Debtor.)
Tax I.D. No. 47-0937013)
In re:) Chapter 11
IWA SERVICES, LLC,	Case No. 19-22336 (RDD)
Debtor.)
Tax I.D. No. 20-8346096))
In re:) Chapter 11
KDL HOLDINGS, LLC,	Case No. 19-22337 (RDD)
Debtor.)
Tax I.D. No. 48-1251032))
In re:) Chapter 11
LDMI TELECOMMUNICATIONS, LLC,	Case No. 19-22342 (RDD)
Debtor.))
Tax I.D. No. 38-2940840))
In re:) Chapter 11
LIGHTSHIP TELECOM, LLC,	Case No. 19-22346 (RDD)
Debtor.)
Tax I.D. No. 06-1519100)

-	
In re:) Chapter 11
MASSCOMM, LLC,	Case No. 19-22347 (RDD)
Debtor.))
Tax I.D. No. 83-2381119))
In re:) Chapter 11
MCLEODUSA INFORMATION SERVICES LLC,	Case No. 19-22350 (RDD)
Debtor.)
Tax I.D. No. 76-0529757))
In re:) Chapter 11
MCLEODUSA PURCHASING, LLC,	Case No. 19-22352 (RDD)
Debtor.)
Tax I.D. No. 42-1501014))
In re:) Chapter 11
MCLEODUSA TELECOMMUNICATIONS SERVICES, L.L.C., Debtor.	Case No. 19-22355 (RDD)
Tax I.D. No. 42-1407242))
In re:) Chapter 11
MPX, INC.,	Case No. 19-22357 (RDD)
Debtor.)
Tax I.D. No. 16-1468411))

In re:) Chapter 11
NASHVILLE DATA LINK, LLC,	Case No. 19-22361 (RDD)
Debtor.))
Tax I.D. No. 04-3639722))
In re:) Chapter 11
NETWORK TELEPHONE, LLC,	Case No. 19-22364 (RDD)
Debtor.)
Tax I.D. No. 59-3477521))
In re:) Chapter 11
NORLIGHT TELECOMMUNICATIONS OF VIRGINIA, LLC,	Case No. 19-22367 (RDD)
Debtor.)
Tax I.D. No. 26-3497118))
In re:) Chapter 11
OKLAHOMA WINDSTREAM, LLC,	Case No. 19-22370 (RDD)
Debtor.))
Tax I.D. No. 73-0630965))
In re:) Chapter 11
OPEN SUPPORT SYSTEMS, LLC,) Case No. 19-22373 (RDD)
Debtor.)
Tax I.D. No. 11-3409972))

In re:) Chapter 11
PAETEC COMMUNICATIONS OF VIRGINIA, LLC,	Case No. 19-22376 (RDD)
Debtor.)
Tax I.D. No. 16-6486048)
In re:) Chapter 11
PAETEC COMMUNICATIONS, LLC,	Case No. 19-22311 (RDD)
Debtor.))
Tax I.D. No. 16-1551095))
In re:) Chapter 11
PAETEC HOLDING, LLC,	Case No. 19-22381 (RDD)
Debtor.))
Tax I.D. No. 20-5339741))
In re:) Chapter 11
PAETEC ITEL, L.L.C.,	Case No. 19-22385 (RDD)
Debtor.))
Tax I.D. No. 47-0903254))
In re:) Chapter 11
PAETEC REALTY LLC,	Case No. 19-22389 (RDD)
Debtor.)
Tax I.D. No. 27-1866972))

19-22312-rdd Doc 17 Filed 02/25/19 Entered 02/25/19 18:04:02 Main Document Pg 75 of 102

In re:	Chapter 11
PAETEC, LLC,	Case No. 19-22393 (RDD)
Debtor.	
Tax I.D. No. 16-1551094	
In re:	Chapter 11
PCS LICENSES, INC.,	Case No. 19-22396 (RDD)
Debtor.	
Tax I.D. No. 88-0397829	
In re:	Chapter 11
PROGRESS PLACE REALTY HOLDING COMPANY, LLC,	Case No. 19-22398 (RDD)
Debtor.	
Tax I.D. No. 27-1255466	
In re:	Chapter 11
REVCHAIN SOLUTIONS, LLC,	Case No. 19-22402 (RDD)
Debtor.	
Tax I.D. No. 46-3139610	
In re:	Chapter 11
SM HOLDINGS, LLC,	Case No. 19-22406 (RDD)
Debtor.	
Tax I.D. No. 26-0970378)

In re:) Chapter 11
SOUTHWEST ENHANCED NETWORK SERVICES, LLC,	Case No. 19-22409 (RDD)
Debtor.))
Tax I.D. No. 75-2885419)
In re:) Chapter 11
TALK AMERICA OF VIRGINIA, LLC,) Case No. 19-22412 (RDD)
Debtor.))
Tax I.D. No. 54-1871946))
In re:) Chapter 11
TALK AMERICA, LLC,) Case No. 19-22416 (RDD)
Debtor.))
Tax I.D. No. 23-2582790))
In re:) Chapter 11
TELEVIEW, LLC,) Case No. 19-22420 (RDD)
Debtor.)
Tax I.D. No. 58-2033040))
In re:) Chapter 11
TEXAS WINDSTREAM, LLC,) Case No. 19-22316 (RDD)
Debtor.))
Tax I.D. No. 75-0984391))

In re:) Chapter 11
THE OTHER PHONE COMPANY, LLC,	Case No. 19-22323 (RDD)
Debtor.))
Tax I.D. No. 65-0705374))
In re:) Chapter 11
TRINET, LLC,	Case No. 19-22327 (RDD)
Debtor.)
Tax I.D. No. 58-2183044))
In re:) Chapter 11
TRUCOM CORPORATION,	Case No. 19-22334 (RDD)
Debtor.))
Tax I.D. No. 13-3940714))
In re:) Chapter 11
US LEC COMMUNICATIONS LLC,	Case No. 19-22340 (RDD)
Debtor.))
Tax I.D. No. 56-2162051))
In re:) Chapter 11
US LEC OF ALABAMA LLC,	Case No. 19-22343 (RDD)
Debtor.))
Tax I.D. No. 56-2104211))

19-22312-rdd Doc 17 Filed 02/25/19 Entered 02/25/19 18:04:02 Main Document Pg 78 of 102

In re:) Chapter 11
US LEC OF FLORIDA LLC,	Case No. 19-22348 (RDD)
Debtor.))
Tax I.D. No. 56-2046424))
In re:) Chapter 11
US LEC OF GEORGIA LLC,	Case No. 19-22351 (RDD)
Debtor.)
Tax I.D. No. 56-2065537))
In re:) Chapter 11
US LEC OF MARYLAND LLC,	Case No. 19-22379 (RDD)
Debtor.)
Tax I.D. No. 56-2117626))
In re:) Chapter 11
US LEC OF NORTH CAROLINA LLC,	Case No. 19-22383 (RDD)
Debtor.)
Tax I.D. No. 56-2091767))
In re:) Chapter 11
US LEC OF PENNSYLVANIA LLC,	Case No. 19-22395 (RDD)
Debtor.)
Tax I.D. No. 56-2117625))

In re:) Chapter 11
US LEC OF SOUTH CAROLINA LLC,	Case No. 19-22404 (RDD)
Debtor.))
Tax I.D. No. 56-2056428))
In re:) Chapter 11
US LEC OF TENNESSEE LLC,	Case No. 19-22410 (RDD)
Debtor.)
Tax I.D. No. 56-2065536))
In re:) Chapter 11
US LEC OF VIRGINIA LLC,	Case No. 19-22415 (RDD)
Debtor.)
Tax I.D. No. 56-2012173))
In re:) Chapter 11
US XCHANGE INC.,	Case No. 19-22455 (RDD)
Debtor.))
Tax I.D. No. 16-1590395))
In re:) Chapter 11
US XCHANGE OF ILLINOIS, L.L.C.,	Case No. 19-22425 (RDD)
Debtor.)
Tax I.D. No. 38-3388717))

In re:) Chapter 11
US XCHANGE OF INDIANA, L.L.C.,	Case No. 19-22436 (RDD)
Debtor.)
Tax I.D. No. 38-3377167)
In re:) Chapter 11
US XCHANGE OF MICHIGAN, L.L.C.,	Case No. 19-22443 (RDD)
Debtor.))
Tax I.D. No. 38-3442002))
In re:) Chapter 11
US XCHANGE OF WISCONSIN, L.L.C.,	Case No. 19-22450 (RDD)
Debtor.))
Tax I.D. No. 38-3342305))
In re:) Chapter 11
VALOR TELECOMMUNICATIONS OF TEXAS, LLC,	Case No. 19-22460 (RDD)
Debtor.))
Tax I.D. No. 52-2194219))
In re:) Chapter 11
WAVETEL NC LICENSE CORPORATION,) Case No. 19-22465 (RDD)
Debtor.)
Tax I.D. No. 30-0020203))

19-22312-rdd Doc 17 Filed 02/25/19 Entered 02/25/19 18:04:02 Main Document Pg 81 of 102

In re:) Chapter 11
WIN SALES & LEASING, INC.,) Case No. 19-22470 (RDD)
Debtor.))
Tax I.D. No. 41-1340032)
In re:) Chapter 11
WINDSTREAM ACCUCOMM NETWORKS, LLC,	Case No. 19-22472 (RDD)
Debtor.))
Tax I.D. No. 58-1579785))
In re:) Chapter 11
WINDSTREAM ACCUCOMM TELECOMMUNICATIONS, LLC,	Case No. 19-22475 (RDD)
Debtor.))
Tax I.D. No. 58-0641816))
In re:) Chapter 11
WINDSTREAM ALABAMA, LLC,) Case No. 19-22478 (RDD)
Debtor.)
Tax I.D. No. 63-0364952))
In re:) Chapter 11
WINDSTREAM ARKANSAS, LLC,) Case No. 19-22483 (RDD)
Debtor.))
Tax I.D. No. 71-0400407))

)
In re:	Chapter 11
WINDSTREAM BUFFALO VALLEY, INC.,	Case No. 19-22487 (RDD)
Debtor.)
Tax I.D. No. 23-2825123))
In re:) Chapter 11
WINDSTREAM BV HOLDINGS, LLC,) Case No. 19-22494 (RDD)
Debtor.)
Tax I.D. No. 11-3310798))
In re:) Chapter 11
WINDSTREAM CAVALIER, LLC,	Case No. 19-22500 (RDD)
Debtor.)
Tax I.D. No. 54-1946546))
In re:) Chapter 11
WINDSTREAM COMMUNICATIONS KERRVILLE, LLC,	Case No. 19-22424 (RDD)
Debtor.))
Tax I.D. No. 74-0724580))
In re:) Chapter 11
WINDSTREAM COMMUNICATIONS TELECOM, LLC,) Case No. 19-22429 (RDD)
Debtor.))
Tax I.D. No. 74-2955898))

In re:) Chapter 11
WINDSTREAM COMMUNICATIONS, LLC,) Case No. 19-22433 (RDD)
Debtor.)
Tax I.D. No. 20-3767982))
In re:) Chapter 11
WINDSTREAM CONCORD TELEPHONE, LLC,	Case No. 19-22439 (RDD)
Debtor.)
Tax I.D. No. 56-0186420))
In re:) Chapter 11
WINDSTREAM CONESTOGA, INC.,	Case No. 19-22446 (RDD)
Debtor.))
Tax I.D. No. 23-0488700))
In re:) Chapter 11
WINDSTREAM CTC INTERNET SERVICES, INC.,	Case No. 19-22448 (RDD)
Debtor.)
Tax I.D. No. 52-2101328))
In re:) Chapter 11
WINDSTREAM D&E SYSTEMS, LLC,	Case No. 19-22452 (RDD)
Debtor.))
Tax I.D. No. 23-2971125))

19-22312-rdd Doc 17 Filed 02/25/19 Entered 02/25/19 18:04:02 Main Document Pg 84 of 102

In re:) Chapter 11
WINDSTREAM D&E, INC.,	Case No. 19-22457 (RDD)
Debtor.))
Tax I.D. No. 23-0520190))
In re:) Chapter 11
WINDSTREAM DIRECT, LLC,	Case No. 19-22459 (RDD)
Debtor.)
Tax I.D. No. 41-1903994))
In re:) Chapter 11
WINDSTREAM EAGLE HOLDINGS LLC,	Case No. 19-22464 (RDD)
Debtor.)
Tax I.D. No. N/A))
In re:) Chapter 11
WINDSTREAM EAGLE SERVICES, LLC,	Case No. 19-22467 (RDD)
Debtor.))
Tax I.D. No. 82-3462246))
In re:) Chapter 11
WINDSTREAM EN-TEL, LLC,	Case No. 19-22390 (RDD)
Debtor.))
Tax I.D. No. 41-1928105))

In re:) Chapter 11
WINDSTREAM FINANCE CORP,	Case No. 19-22397 (RDD)
Debtor.)
Tax I.D. No. 47-3595713))
In re:) Chapter 11
WINDSTREAM FLORIDA, LLC,	Case No. 19-22413 (RDD)
Debtor.)
Tax I.D. No. 59-0717786))
In re:) Chapter 11
WINDSTREAM GEORGIA COMMUNICATIONS, LLC,	Case No. 19-22418 (RDD)
Debtor.)
Tax I.D. No. 58-2046299))
In re:) Chapter 11
WINDSTREAM GEORGIA TELEPHONE, LLC,	Case No. 19-22422 (RDD)
Debtor.)
Tax I.D. No. 58-0802675))
In re:) Chapter 11
WINDSTREAM GEORGIA, LLC,) Case No. 19-22426 (RDD)
Debtor.))
Tax I.D. No. 58-0202560))

In re:) Chapter 11
WINDSTREAM HOLDING OF THE MIDWEST, INC.,) Case No. 19-22431 (RDD)
Debtor.)
Tax I.D. No. 47-0632436)
In re:) Chapter 11
WINDSTREAM IOWA COMMUNICATIONS, LLC,) Case No. 19-22434 (RDD)
Debtor.))
Tax I.D. No. 27-1635465))
In re:) Chapter 11
WINDSTREAM IOWA-COMM, LLC,) Case No. 19-22441 (RDD)
Debtor.))
Tax I.D. No. 42-1525756))
In re:) Chapter 11
WINDSTREAM IT-COMM, LLC,) Case No. 19-22444 (RDD)
Debtor.))
Tax I.D. No. 35-2256532))
In re:) Chapter 11
WINDSTREAM KDL, LLC,) Case No. 19-22449 (RDD)
Debtor.))
Tax I.D. No. 61-1196739))

In re:	Chapter 11
WINDSTREAM KDL-VA, LLC,	Case No. 19-22453 (RDD)
Debtor.	
Tax I.D. No. 20-0817269	
In re:	Chapter 11
WINDSTREAM KENTUCKY EAST, LLC,	Case No. 19-22458 (RDD)
Debtor.	
Tax I.D. No. 73-1621772	
In re:	Chapter 11
WINDSTREAM KENTUCKY WEST, LLC,	Case No. 19-22462 (RDD)
Debtor.	
Tax I.D. No. 61-0487133	
In re:	Chapter 11
WINDSTREAM KERRVILLE LONG DISTANCE, LLC,	Case No. 19-22468 (RDD)
Debtor.	
Tax I.D. No. 74-2228603	
In re:	Chapter 11
WINDSTREAM LAKEDALE LINK, INC.,	Case No. 19-22473 (RDD)
Debtor.	
Tax I.D. No. 41-1815232	

In re:	Chapter 11
WINDSTREAM LAKEDALE, INC.,	Case No. 19-22477 (RDD)
Debtor.	
Tax I.D. No. 41-0643917))
In re:	Chapter 11
WINDSTREAM LEASING, LLC,	Case No. 19-22482 (RDD)
Debtor.	
Tax I.D. No. 27-2348873	
In re:	Chapter 11
WINDSTREAM LEXCOM COMMUNICATIONS, LLC,	Case No. 19-22486 (RDD)
Debtor.	
Tax I.D. No. 56-0298450))
In re:	Chapter 11
WINDSTREAM LEXCOM ENTERTAINMENT, LLC,	Case No. 19-22491 (RDD)
Debtor.	
Tax I.D. No. 56-2261861))
In re:	Chapter 11
WINDSTREAM LEXCOM LONG DISTANCE, LLC,	Case No. 19-22498 (RDD)
Debtor.	
Tax I.D. No. 56-2261863)

In re:) Chapter 11
WINDSTREAM LEXCOM WIRELESS, LLC,) Case No. 19-22502 (RDD)
Debtor.)
Tax I.D. No. 56-2261865))
In re:) Chapter 11
WINDSTREAM MISSISSIPPI, LLC,) Case No. 19-22504 (RDD)
Debtor.))
Tax I.D. No. 64-0323983))
In re:) Chapter 11
WINDSTREAM MISSOURI, LLC,) Case No. 19-22506 (RDD)
Debtor.))
Tax I.D. No. 43-0690837))
In re:) Chapter 11
WINDSTREAM MONTEZUMA, LLC,) Case No. 19-22508 (RDD)
Debtor.))
Tax I.D. No. 42-0422100))
In re:) Chapter 11
WINDSTREAM NEBRASKA, INC,) Case No. 19-22510 (RDD)
Debtor.))
Tax I.D. No. 47-0223220))

In re:) Chapter 11
WINDSTREAM NETWORK SERVICES OF THE MIDWEST, INC.,	Case No. 19-22511 (RDD)
Debtor.))
Tax I.D. No. 91-1772936))
In re:) Chapter 11
WINDSTREAM NEW YORK, INC.,) Case No. 19-22512 (RDD)
Debtor.))
Tax I.D. No. 15-0306510))
In re:) Chapter 11
WINDSTREAM NORLIGHT, LLC,) Case No. 19-22513 (RDD)
Debtor.))
Tax I.D. No. 61-0927928))
In re:) Chapter 11
WINDSTREAM NORTH CAROLINA, LLC,) Case No. 19-22514 (RDD)
Debtor.))
Tax I.D. No. 56-0509132))
In re:) Chapter 11
WINDSTREAM NORTHSTAR, LLC,) Case No. 19-22515 (RDD)
Debtor.)
Tax I.D. No. 27-0297987))

19-22312-rdd Doc 17 Filed 02/25/19 Entered 02/25/19 18:04:02 Main Document Pg 91 of 102

In re:) Chapter 11
WINDSTREAM NTI, LLC,	Case No. 19-22516 (RDD)
Debtor.))
Tax I.D. No. 39-1712867))
In re:) Chapter 11
WINDSTREAM NUVOX ARKANSAS, LLC,	Case No. 19-22517 (RDD)
Debtor.)
Tax I.D. No. 43-1830185))
In re:) Chapter 11
WINDSTREAM NUVOX ILLINOIS, LLC,	Case No. 19-22518 (RDD)
Debtor.))
Tax I.D. No. 43-1861148))
In re:) Chapter 11
WINDSTREAM NUVOX INDIANA, LLC,	Case No. 19-22519 (RDD)
Debtor.))
Tax I.D. No. 43-1861150))
In re:) Chapter 11
WINDSTREAM NUVOX KANSAS, LLC,) Case No. 19-22476 (RDD)
Debtor.))
Tax I.D. No. 43-1830186))

In re:) Chapter 11
WINDSTREAM NUVOX MISSOURI, LLC,) Case No. 19-22480 (RDD)
Debtor.))
Tax I.D. No. 43-1830184))
In re:) Chapter 11
WINDSTREAM NUVOX OHIO, LLC,	Case No. 19-22484 (RDD)
Debtor.)
Tax I.D. No. 43-1861151))
In re:) Chapter 11
WINDSTREAM NUVOX OKLAHOMA, LLC,	Case No. 19-22489 (RDD)
Debtor.)
Tax I.D. No. 43-1850572))
In re:) Chapter 11
WINDSTREAM NUVOX, LLC,) Case No. 19-22492 (RDD)
Debtor.))
Tax I.D. No. 57-1072836))
In re:) Chapter 11
WINDSTREAM OF THE MIDWEST, INC.,) Case No. 19-22496 (RDD)
Debtor.))
Tax I.D. No. 47-0803453))

In re:) Chapter 11
WINDSTREAM OHIO, LLC,	Case No. 19-22501 (RDD)
Debtor.))
Tax I.D. No. 31-4265290))
In re:) Chapter 11
WINDSTREAM OKLAHOMA, LLC,	Case No. 19-22503 (RDD)
Debtor.)
Tax I.D. No. 71-0406211))
In re:) Chapter 11
WINDSTREAM PENNSYLVANIA, LLC,	Case No. 19-22505 (RDD)
Debtor.)
Tax I.D. No. 25-1145739))
In re:) Chapter 11
WINDSTREAM SERVICES, LLC,	Case No. 19-22400 (RDD)
Debtor.))
Tax I.D. No. 20-0792300))
In re:) Chapter 11
WINDSTREAM SHAL NETWORKS, INC.,	Case No. 19-22507 (RDD)
Debtor.)
Tax I.D. No. 41-1701143))

In re:	Chapter 11
WINDSTREAM SHAL, LLC,	Case No. 19-22509 (RDD)
Debtor.	
Tax I.D. No. 41-1858078	
In re:	Chapter 11
WINDSTREAM SHARED SERVICES, LLC,	Case No. 19-22479 (RDD)
Debtor.	
Tax I.D. No. 51-0553722))
In re:	Chapter 11
WINDSTREAM SOUTH CAROLINA, LLC,	Case No. 19-22481 (RDD)
Debtor.	
Tax I.D. No. 57-0140680))
In re:	Chapter 11
WINDSTREAM SOUTHWEST LONG DISTANCE, LLC,	Case No. 19-22485 (RDD)
Debtor.))
Tax I.D. No. 75-2884847	
In re:	Chapter 11
WINDSTREAM STANDARD, LLC,	Case No. 19-22488 (RDD)
Debtor.)
Tax I.D. No. 58-0445370)

19-22312-rdd Doc 17 Filed 02/25/19 Entered 02/25/19 18:04:02 Main Document Pg 95 of 102

In re:	Chapter 11
WINDSTREAM SUGAR LAND, LLC,	Case No. 19-22490 (RDD)
Debtor.	
Tax I.D. No. 74-0672235	
In re:	Chapter 11
WINDSTREAM SUPPLY, LLC,	Case No. 19-22493 (RDD)
Debtor.	
Tax I.D. No. 31-4359937	
In re:	Chapter 11
WINDSTREAM SYSTEMS OF THE MIDWEST, INC.,	Case No. 19-22495 (RDD)
Debtor.	
Tax I.D. No. 47-0650357	
In re:	Chapter 11
WINDSTREAM WESTERN RESERVE, LLC,	Case No. 19-22497 (RDD)
Debtor.	
Tax I.D. No. 34-0614000	
In re:	Chapter 11
XETA TECHNOLOGIES, INC.,	Case No. 19-22499 (RDD)
Debtor.	
Tax I.D. No. 73-1130045	

ORDER DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES

Upon the motion (the "Motion")¹ of the above-captioned debtors and debtors in possession (collectively, "the Debtors") for entry of an order (this "Order"), directing the joint administration of the Debtors' chapter 11 cases for procedural purposes only, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the Southern District of New York, dated February 1, 2012; and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing, if any, before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. The Motion is granted as set forth herein.
- 2. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by this Court under Case No. 19-22312 (RDD).
 - 3. The caption of the jointly administered cases should read as follows:

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
WINDSTREAM HOLDINGS, INC., et al., 1)	Case No. 19-22312 (RDD)
Debtors.)	(Jointly Administered)
)	

- 4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.
- 5. A docket entry, substantially similar to the following, shall be entered on the docket of each of the debtors other than Windstream Holdings, Inc. to reflect the joint administration of these chapter 11 cases:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure directing the joint administration of the chapter 11 cases of: Windstream Business Holdings, LLC, Case No. 19-22310; Windstream Holdings, Inc., Case No. 19-22312; Allworx Corp., Case No. 19-22345; American Telephone Company, LLC, Case No. 19-22349; ARC Networks, Inc., Case No. 19-22362; A.R.C. Networks, Inc., Case No. 19-22338; ATX Communications, Inc., Case No. 19-22368; ATX Licensing, Inc., Case No. 19-22371; ATX Telecommunications Services of Virginia, LLC, Case No. 9-22377; Birmingham Data Link, LLC, Case No. 19-22382; BOB, LLC, Case No. 19-22387; Boston Retail Partners LLC, Case No. 19-22392; BridgeCom Holdings, Inc., Case No. 19-22403; BridgeCom International, Inc., Case No. 19-22408; BridgeCom Solutions Group, Inc., Case No. 19-22428; Broadview Networks, Case No. 19-22456; Broadview Networks of Massachusetts, Inc., Case No. 19-22440; Broadview Networks of Virginia, Inc., Case No. 19-22454; Broadview Acquisition NP Case No. 19-22461; Buffalo Valley Management Services, Inc.,

The last four digits of Debtor Windstream Holdings, Inc.'s tax identification number are 7717. Due to the large number of debtor entities in these chapter 11 cases, for which the Debtors have requested joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at http://www.kccllc.net/windstream. The location of the Debtors' service address for purposes of

Case No. 19-22463; Business Telecom of Virginia, Case No. 19-22466; Business Telecom, LLC, Case No. 19-22469; BV-BC Acquisition Corporation, Case No. 19-22471; Cavalier IP TV, LLC, Case No. 19-22474; Cavalier Services, Case No. 19-22313; Cavalier Telephone Mid-Atlantic, L.L.C., Case No. 19-22315; Cavalier Telephone, L.L.C., Case No. 19-22317; CCL Historical, Inc., Case No. 19-22319; Choice One Communications of Connecticut Inc., Case No. 19-22322; Choice One Communications of Maine Inc., Case No. 19-22324; Choice One Communications of Massachusetts Inc., Case No. 19-22326; Choice One Communications of New York Inc., Case No. 19-22329; Choice One Communications of Ohio Inc., Case No. 19-22331; Choice One Communications of Pennsylvania Inc., Case No. 19-22332; Choice One Communications of Rhode Island, Inc., Case No. 19-22335; Choice One Communications Resale L.L.C., Case No. 19-22341; Choice One Communications of Vermont Inc., Case No. 19-22339; Choice One of New Hampshire, Inc., Case No. 19-22344; Cinergy Communications Company of Virginia, LLC, Case No. 19-22353; Conestoga Enterprises, Inc., Case No. 19-22356; Conestoga Management Services, Inc., Case No. 19-22358; Conestoga Wireless Company, Case No. 19-22360; Connecticut Broadband, LLC, Case No. 19-22363; Connecticut Telephone & Communication Systems, Inc., Case No. 19-22365; Conversent Communications Long Distance, Case No. 19-22366; Conversent Communications LLC Connecticut, LLC, Case No. 19-22369; Conversent Communications of Maine, LLC, Case No. 19-22372; Conversent Communications of Massachusetts, Inc., Case No. 19-22375; Communications of New Conversent Hampshire, Case No. 19-22378; Conversent Communications of New Jersey, LLC, Case No. 19-22380; Conversent Communications of New York, LLC, Case No. 19-22384; Conversent Communications of Pennsylvania, LLC, Case No. 19-22386; Conversent Communications of Rhode Island, LLC, Case No. 19-22388; Communications of Vermont, LLC, Conversent Case No. 19-22391; Conversent Communications Resale L.L.C. Case No. 19-22394; CoreComm-ATX, Inc., Case No. 19-22401; CoreComm Communications, LLC, Case No. 19-22399; CTC Communications Corporation, Case No. 19-22405; Communications of Virginia, Inc., Case No. 19-22407; D&E Communications, LLC, Case No. 19-22411; D&E Management Inc., Case No. 19-22414; D&E Networks, Inc., Case No. 19-22417; D&E Wireless, Inc., Case No. 19-22419; Deltacom, LLC, Case No. 19-22423; Earthlink Business, LLC, Case No. 19-22427; Earthlink Carrier, LLC, Case No. 19-22430; Equity Leasing, Inc., Case No. 19-22432; Eureka Broadband

Case No. 19-22435; Eureka Holdings, Corporation, Case No. 19-22437; Eureka Networks, LLC, Case No. 19-22438; Eureka Telecom, Inc., Case No. 19-22445; Eureka Telecom of VA, Case No. 19-22442; Georgia Windstream, Case No. 19-22447; Heart of the Lakes Cable Systems, Inc., Case No. 19-22451; Infocore, Inc., Case No. 19-22314; Info-Highway International, Inc., Case No. 19-22321; InfoHighway Communications Corporation, Case No. 19-22318; InfoHighway of Virginia, Inc., Case No. 19-22325; Intellifiber Networks, LLC, Case No. 19-22328; Iowa Telecom Data Services, Case No. 19-22330; Iowa Telecom Technologies, LLC ,Case No. 19-22333; IWA Services, LLC, Case No. 19-22336; Holdings, LLC, Case No. 19-22337; KDL LDMI LLC, Telecommunications, Case No. 19-22342; Lightship LLC, Case No. 19-22346; MassComm, Telecom, LLC, Case No. 19-22347; McLeodUSA Information Services LLC, Case No. 19-22350; McLeodUSA Purchasing, LLC, Case No. 19-22352; McLeodUSA Telecommunications Services, L.L.C., Case No. 19-22355; MPX, Inc., Case No. 19-22357; Nashville Data Link, LLC, Case No. 19-22361; Network Telephone, LLC, Case No. 19-22364; Norlight Telecommunications of Virginia, Case No. 19-22367; Oklahoma LLC, Windstream, Case No. 19-22370; Open Support Systems, LLC, Case No. 19-22373; PaeTec Communications of Virginia, LLC, Case No. 19-22376; PaeTec Communications, LLC, Case No. 19-22311; PAETEC Holding, LLC, Case No. 19-22381; PAETEC iTEL, L.L.C., Case No. 19-22385; PAETEC Realty LLC, Case No. 19-22389; PAETEC, LLC, Case No. 19-22393; PCS Licenses, Inc., Case No. 19-22396; Progress Place Realty Holding Company, LLC, Case No. 19-22398; RevChain Solutions, LLC, Case No. 19-22402; SM Holdings, LLC, Case No. 19-22406; Southwest Enhanced Network Services, LLC, Case No. 19-22409; Talk America of Virginia, LLC, Case No. 19-22412; Talk America, LLC, Case No. 19-22416; Teleview, LLC, Case No. 19-22420; Texas Windstream, LLC, Case No. 19-22316; The Other Phone Company, LLC, Case No. 19-22323; TriNet, LLC, Case No. 19-22327; TruCom Corporation, Case No. 19-22334; US LEC Communications LLC, Case No. 19-22340; US LEC of Alabama LLC, Case No. 19-22343; US LEC of Florida LLC, Case No. 19-22348; US LEC of Georgia LLC, Case No. 19-22351; US LEC of Maryland LLC, Case No. 19-22379; US LEC of North Carolina LLC, Case No. 19-22383; US LEC of Pennsylvania LLC, Case No. 19-22395; US LEC of South Carolina LLC, **LEC** Case No. 19-22404: US of Tennessee LLC. Case No. 19-22410; US LEC of Virginia LLC, Case No. 19-22415; US Xchange Inc., Case No. 19-22455; US Xchange of Illinois,

L.L.C., Case No. 19-22425; US Xchange of Indiana, L.L.C., Case No. 19-22436; US Xchange Michigan, of L.L.C., Case No. 19-22443; US Xchange of Wisconsin, L.L.C., Case No. 19-22450; Valor Telecommunications of Texas, LLC, Case No. 19-22460; WaveTel NC License Corporation, Case No. 19-22465; WIN Sales & Leasing, Inc., Case No. 19-22470; Windstream Accucomm Networks, LLC, Case No. 19-22472; Windstream Accucomm Telecommunications, LLC, Case No. 19-22475; Windstream Alabama, LLC, Case No. 19-Windstream Arkansas, LLC, Case No. 19-22483; Windstream Buffalo Valley, Inc., Case No. 19-22487; Windstream BV Holdings, LLC, Case No. 19-22494; Windstream Cavalier, LLC, Case No. 19-22500; Windstream Communications Kerrville, LLC, Case No. 19-22424; Windstream Communications Telecom, LLC, Case No. 19-22429; Windstream Communications, LLC, Case No. 19-22433; Windstream Concord Telephone, LLC, Case No. 19-22439; Windstream Conestoga, Inc., Case No. 19-22446; Windstream CTC Internet Services, Inc., Case No. 19-22448; Windstream D&E Systems, Case No. 19-22452; Windstream D&E, Inc., Case No. 19-22457; Windstream Direct, LLC, Case No. 19-22459; Windstream Eagle Holdings LLC, Case No. 19-22464; Windstream Eagle Services, Case No. 19-22467; LLC, Windstream EN-TEL, Case No. 19-22390; Windstream Finance Corp, Case No. 19-22397; Windstream Florida, LLC, Case No. 19-22413; Windstream Georgia Communications, LLC, Case No. 19-22418; Windstream Georgia Telephone, LLC, Case No. 19-22422; Windstream Georgia, LLC, Case No. 19-22426; Windstream Holding of the Case No. 19-22431; Midwest, Inc., Windstream Communications, LLC, Case No. 19-22434; Windstream Iowa-Comm, LLC, Case No. 19-22441; Windstream IT-Comm, LLC, Case No. 19-22444; Windstream KDL, LLC, Case No. 19-22449; Windstream KDL-VA, LLC, Case No. 19-22453; Windstream Kentucky East, LLC, Case No. 19-22458; Windstream Kentucky West, LLC, Case No. 9-22462; Windstream Kerrville Long Distance, LLC, Case No. 19-22468; Windstream Lakedale Link, Inc., Case No. 19-22473; Windstream Lakedale, Inc., Case No. 19-22477; Windstream Leasing, LLC. Case No. 19-22482; Windstream Lexcom Communications, LLC, Case No. 19-22486; Windstream Lexcom Entertainment, LLC, Case No. 19-22491; Windstream Lexcom Long Distance, LLC, Case No. 19-22498; Windstream Lexcom Wireless, LLC, Case No. 19-22502; Windstream Mississippi, LLC, Case No. 19-22504; Windstream Missouri, LLC, Case No. 19-22506; Windstream Montezuma, LLC, Case No. 19-22508; Windstream Nebraska, Inc., Case No. 19-22510; Windstream Network Services of the Midwest, Inc.,

Case No. 19-22511; Windstream New York, Inc., Case No. 19-22512: Windstream Norlight, LLC, Case No. 19-22513; Windstream North Carolina, LLC, Case No. 19-22514; Windstream NorthStar, LLC, Case No. 19-22515; Windstream NTI, LLC, Case No. 19-22516; Windstream NuVox Arkansas, LLC, Case No. 19-22517; Windstream NuVox Illinois, LLC, Case No. 19-22518; Windstream NuVox LLC, Indiana, Case No. 19-22519; Windstream LLC, NuVox Kansas, Case No. 19-22476; Windstream NuVox Missouri. LLC. Case No. 19-22480; Windstream NuVox Ohio, LLC, Case No. 19-22484; Windstream NuVox Oklahoma, LLC, Case No. 19-22489; Windstream NuVox, LLC, Case No. 19-22492; Windstream of the Midwest, Inc., Case No. 19-22496; Windstream Ohio, LLC, Case No. 19-22501; Windstream Oklahoma, LLC, Case No. 19-22503; Windstream Pennsylvania, LLC, Case No. 19-22505; Windstream Services, LLC, Case No. 19-22400; Windstream SHAL Networks, Inc., Case No. 19-22507; Windstream SHAL, LLC, Case No. 19-22509; Windstream Shared Services, LLC, Case No. 19-22479; Windstream South Carolina, Case No. 19-22481; Windstream Southwest Long Distance, LLC, Case No. 19-22485; Windstream Standard, LLC, Case No. 19-22488; Windstream Sugar Land, LLC, Case No. 19-22490; Windstream Supply, LLC, Case No. 19-22493; Windstream Systems of the Midwest, Inc., Case No. 19-22495; Windstream Western Reserve, LLC, Case No. 19-22497; Xeta Technologies, Inc., Case No. 19-22499. All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 19-22312 (RDD).

- 6. One consolidated docket, one file, and one consolidated service list shall be maintained by the Debtors and kept by the clerk of the Bankruptcy Court with the assistance of the notice and claims agent retained by the Debtors in these chapter 11 cases.
- 7. The Debtors may file their monthly operating reports required by the *Operating Guidelines and Reporting Requirements for Debtors in Possession and Trustees*, issued by the U.S. Trustee, by consolidating the information required for each debtor in one report that tracks and breaks out all of the specific information (*e.g.*, receipts, disbursements, etc.) on a debtor-by-debtor basis in each monthly operating report.

19-22312-rdd Doc 17 Filed 02/25/19 Entered 02/25/19 18:04:02 Main Document Pg 102 of 102

8. Nothing contained in the Motion or this Order shall be deemed or construed as

directing or otherwise effecting a substantive consolidation of these chapter 11 cases and this Order

shall be without prejudice to the rights of the Debtors to seek entry of an order substantively

consolidating their respective cases.

9. The Debtors are authorized to take all actions necessary to effectuate the relief

granted in this Order in accordance with the Motion.

10. Notice of the Motion as provided therein shall be deemed good and sufficient notice

of such motion and the requirements of the local rules of this Court are satisfied by such notice.

11. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order

are immediately effective and enforceable upon its entry.

12. This Court retains exclusive jurisdiction with respect to all matters arising from or

related to the implementation, interpretation, and enforcement of this Order.

White I	lains, N	lew Yo	`K
Dated:			2019

THE HONORABLE ROBERT D. DRAIN UNITED STATES BANKRUPTCY JUDGE