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Counsel to the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
WINDSTREAM FINANCE, CORP., *et al.*,¹) Case No. 19-22397 (RDD)
)
) Reorganized Debtors.) (Jointly Administered)
) (Formerly Jointly Administered under
) Lead Case: Windstream Holdings, Inc.,
) Case No. 19-22312)

AGENDA FOR SEPTEMBER 30, 2021 HEARING

Time and Date of Hearing:² September 30, 2021, at 10:00 a.m. (prevailing Eastern Time)

Virtual Only Hearing: In accordance with General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing will be conducted via Zoom. Any parties wishing to participate in the Hearing must make arrangements through the Court.

Members of the public who wish to listen to, **but not participate in**, the Hearing free of charge may do so by calling the following muted, listen-only number: 1-866-331-1856, access code 51438878#.

¹ The last four digits of the Reorganized Debtor Windstream Finance, Corp.’s tax identification number are 5713. Due to the large number of Reorganized Debtors in these chapter 11 cases, for which joint administration was granted, a complete list of the reorganized debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Reorganized Debtors’ service address for purposes of these chapter 11 cases is 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

² The matters with respect to Saetec, Inc. that are subject to a certain scheduling order are omitted from this agenda and will not be heard at this hearing.



Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.nysb.uscourts.gov> and the website of the Reorganized Debtors' notice and claims agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/windstream>. Further information may be obtained via email at WindstreamInfo@kccllc.com or by calling toll free 877-759-8815 (U.S. and Canada) or 424-236-7262 (international).

I. MATTERS GOING FORWARD:³

1. ***Twentieth Omnibus Claims Objection.*** Reorganized Debtors' Twentieth Omnibus Objection to the No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 184].

Objection Deadline: September 23, 2021, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Informal Response of the Pennsylvania Department of Revenue (multiple claims).
- B. Informal Response of the City of Lincoln, Nebraska (Claim No. 8651).
- C. Omnibus Response of CMN-RUS, Inc. to Debtors' Twentieth Omnibus Objection to Claim Nos. 8710 and 8713 [Docket No. 189].

Related Documents:

- D. CMN-RUS, Inc.'s Motion for Allowance of Administrative Claim for Post-Petition Services and Immediate Payment Thereof [Docket No. 2584].
- E. Certificate of Service [Docket No. 186].
- F. Certificate of No Objection Regarding the Twentieth Claims Objection [Docket No. 190].
- G. [Proposed Scheduling Order with Respect to the Matters with CMN-RUS, Inc. [Docket No. [●]].]

Status: This matter is going forward. The parties are conferring with respect to a consensual scheduling order to address the matters with CMN-RUS, Inc. (including relating to the Sixth Omnibus Claims Objection) and, to the extent unable to reach a consensual scheduling order prior to the hearing, the parties may raise scheduling issues with the court. The matters with respect to the Pennsylvania Department of Revenue and the City of Lincoln,

³ All claims subject to the *Reorganized Debtors' Nineteenth Omnibus Objection to the No Liability Claims and Claims to be Modified* [Docket No. 162] have been consensually resolved or are in process consensually resolving.

Nebraska are each adjourned to the October omnibus hearing pending discussions to resolve each matter consensually.

2. ***Motion to Further Extend the Claims Objection Deadline.*** Reorganized Debtors' Motion to Further Extend the Claims Objection Deadline [Docket No. 187].

Objection Deadline: September 27, 2021, at 4:00 p.m. (prevailing Eastern Time).

Response Received:

- A. Informal Response of Saetec, Inc.

Related Documents:

- B. Certificate of Service [Docket No. 188].
C. Certificate of No Objection Regarding Reorganized Debtors' Motion to Further Extend the Claims Objection Deadline [Docket No. [●]].

Status: This matter is going forward. The informal response of Saetec, Inc. has been consensually resolved.

CONTINUED MATTERS:

3. ***Sixteenth Satisfaction Notice.*** Reorganized Debtors' Sixteenth Notice of Satisfaction of Claims [Docket No. 185].

Objection Deadline: September 23, 2021, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Informal Response of Cinergy Metronet Inc. (Claim Nos. 3178069-71).
B. Informal Response of Pennsylvania Department of Revenue (Claim No. 1424).

Related Documents:

- C. Certificate of Service [Docket No. 186].

Status: This matter is not going forward. The matters with respect to Cinergy Metronet Inc. and the Pennsylvania Department of Revenue (for the avoidance of doubt, solely as to Claim No. 1424) are each adjourned pending discussions to consensually resolve.

4. ***Sixth Omnibus Claims Objection.*** Debtors' Sixth Omnibus Objection to Amended Claims, Cross-Debtor Duplicate Claims, Equity Interest Claims, and No Liability Claims [Docket No. 2317].

Objection Deadline: August 11, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Response of CMN-RUS, Inc. to Debtors' Sixth Omnibus Objection to Claims [Docket No. 2379].

Related Documents:

- B. Order Regarding Debtors' Sixth Omnibus Objection to Amended Claims, Cross-Debtor Duplicate Claims, Equity Interest Claims, and No Liability Claims [Docket No. 2468].

Status: The matter with respect to CMN-RUS, Inc. is adjourned to the October omnibus hearing pending discussions to resolve the matter consensually.

5. ***Tenth Omnibus Claims Objection.*** Reorganized Debtors' Tenth Omnibus Objection to Amended Claims, Equity Interest Claims, Insufficient Documentation Claims, No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 2589].

Objection Deadline: November 19, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Universal Service Administrative Company's Opposition to Reorganized Debtors' Tenth Omnibus Claim Objection to Amended Claims, Equity Interest Claims, Insufficient Documentation Claims, No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 2671].

Related Documents:

- B. Order Granting, in Part, Reorganized Debtors' Tenth Omnibus Objection to Amended Claims, Equity Interest Claims, Insufficient Documentation Claims, Late-Filed Claims, No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 2717].

Status: This matter is adjourned to a date to be determined.

6. ***Thirteenth Omnibus Claims Objection.*** Reorganized Debtors' Thirteenth Omnibus Objection to Insufficient Documentation Claims, a Late-Filed Claim,

No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 33].

Objection Deadline: February 18, 2021, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Informal Response of the Pennsylvania Department of Revenue (Claim No. 8633).

Related Documents:

- B. Order Granting Reorganized Debtors' Thirteenth Omnibus Objection to Insufficient Documentation Claims, a Late-Filed Claim, No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 53].

Status: The response from the Pennsylvania Department of Revenue is adjourned to the October omnibus hearing pending discussions to resolve the matter consensually.

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Dated: September 28, 2021
New York, New York

/s/ Stephen E. Hessler, P.C.

Stephen E. Hessler, P.C.

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