

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
ZACHRY HOLDINGS, INC., <i>et al.</i> <sup>1</sup>	)	
	)	Case No. 24-90377 (MI)
Debtors.	)	(Jointly Administered)
	)	

**FOURTH DECLARATION OF JASON NEW  
IN SUPPORT OF DEBTORS' APPLICATIONS FOR  
ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT  
OF LAZARD FRÈRES & CO. LLC AS INVESTMENT BANKER FOR THE DEBTORS**

I, Jason New, pursuant to 28 U.S.C. § 1746 of title 28 of the United States Code, hereby declare under penalty of perjury that the following is true and correct to the best of my knowledge, information, and belief:

1. I am a Vice Chairman of Investment Banking and a Managing Director at Lazard Frères & Co. LLC ("**Lazard**"). I am over the age of eighteen, am authorized to submit this Declaration, and am competent to testify on the matters addressed in this fourth declaration (the "**Fourth Declaration**").

2. I submit this Fourth Declaration in support of the *Debtors' Emergency Application for Entry of an Order Authorizing the Retention and Employment of Lazard Frères & Co. LLC as Investment Banker for the Debtors* (the "**Application**") [Docket No. 1102], filed October 8, 2024, and the *Debtors' Emergency Supplemental Application for Entry of an Order Authorizing and Approving an Amendment to the Retention and Employment of Lazard Frères & Co. LLC as*

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<sup>1</sup> The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' proposed claims and noticing agent at [www.veritaglobal.net/ZHI](http://www.veritaglobal.net/ZHI). The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



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*Investment Banker for the Debtors* (the “**Supplemental Application**”) [Docket No. 1901], filed January 11, 2025,<sup>2</sup> and to supplement the disclosures set forth in the *Declaration of Jason New in Support of Debtors’ Emergency Application for Entry of an Order Authorizing the Retention and Employment of Lazard Frères & Co. LLC as Investment Banker for the Debtors*, attached as Exhibit B to the Application (the “**First Declaration**”), the *Declaration of Jason New in Support of Debtors’ Emergency Supplemental Application for Entry of an Order Authorizing and Approving an Amendment to the Retention and Employment of Lazard Frères & Co. LLC as Investment Banker for the Debtors*, attached as Exhibit B to the Supplemental Application (the “**Second Declaration**”), and the *Declaration of Jason New in Support of Debtors’ Emergency Supplemental Application for Entry of an Order Authorizing and Approving an Amendment to the Retention and Employment of Lazard Frères & Co. LLC as Investment Banker for the Debtors*, (the “**Third Declaration**”).

3. Unless otherwise stated in this Declaration, I have personal knowledge of the facts set forth herein.<sup>3</sup> To the extent any information disclosed herein requires amendment or modification as additional information becomes available to Lazard, and to the extent required by Bankruptcy Rule 2014(a), a supplemental declaration will be submitted to this Court reflecting such amended or modified information.

#### **Newly Identified Potential Parties in Interest**

4. In connection with my First Declaration, Lazard obtained from the Debtors and their advisors the names of individuals and entities that may be parties in interest in these chapter 11 cases (the “**Potential Parties in Interest**”), and such parties are listed in **Schedule 1** attached

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Supplemental Application.

<sup>3</sup> Certain disclosures herein relate to matters within the personal knowledge of other professionals at Lazard and are based on information provided by them.

to the First Declaration (the “**Potential Parties in Interest List**”). Thereafter, the Debtors and their advisors supplemented the lists of Potential Parties in Interest with the names of additional Potential Parties in Interest, which are listed on **Schedule 1** attached hereto (the “**Fifth and Sixth Potential Parties in Interest List**”).<sup>4</sup>

5. Following the procedure set forth in my First Declaration, Lazard conducted a disclosure review with respect to Lazard’s connections to the incremental names listed on the Fifth and Sixth Potential Parties in Interest List. To the extent that this inquiry revealed that any of the names on the Fifth and Sixth Potential Parties in Interest List (or their apparent affiliates or entities that Lazard believes to be affiliates, as the case may be) entered into any such engagement agreements with Lazard within the last three years, such parties are listed on **Schedule 2** annexed hereto. To the best of my knowledge and belief, Lazard’s representation of each entity listed on Schedule 2 (or their apparent affiliates or entities that Lazard believes to be affiliates, as the case may be) was or is only on matters that are unrelated to these cases. Given the size of Lazard and the breadth of Lazard’s client base, however, it is possible that despite the good faith efforts described herein Lazard may now or in the future be retained by one or more of the Potential Parties in Interest in unrelated matters without my knowledge.

#### **Affirmative Statement of Disinterestedness**

6. Based upon the information available to me, I believe that Lazard is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors’ estates with respect to the matters upon which it is to be employed.

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<sup>4</sup> As Lazard’s Application was later than the Debtors’ other professionals, the Potential Parties in Interest List provided was a combined list comprised of what other professionals have referred to as the Potential Parties in Interest List, the Second Potential Parties in Interest List, the Third Potential Parties in Interest List, and the Fourth Potential Parties in Interest List. *See, e.g.*, Docket No. 2099 ¶ 4.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: April 8, 2025  
New York, New York

LAZARD FRÈRES & CO. LLC

/s/ Jason New  
Jason New  
Vice Chairman of Investment Banking  
Managing Director

## **Schedule 1**

### **Potential Parties in Interest**

#### **Claims Objection Parties**

1st Call Leasing Of Texas LLC  
24HR Safety, LLC  
360 Landscape Irrigation LLC  
3v Industrial Inc  
513 Omega LLC  
5J Oilfield Services LLC  
A-1 Fire & Safety  
A-1 Peterson Plumbing, Inc  
Accent Pest Control, Inc.  
Adriana K. Levine  
Advantage Interests, Inc  
Aerzen USA Corp  
Air Compressor Sales, Inc.  
Air Products and Chemicals Inc  
Airgas USA, LLC  
Airgas, Inc.  
Airtool Equipment Rental Inc  
Alamo Filter Company Inc.  
Alamo Height Minor Emergency  
ALL Crane Rental of Louisiana, LLC  
Allied Fitting LP  
Allied Staff Augmentation Partners, Inc  
Alloy and Stainless Piping Inc  
Allterra Central, Inc  
Alpha Supply LLC  
Aluma Systems Concrete Constru  
Amarillo Bolt Company Inc  
Amarillo Gear Company  
Ambius  
American Arbitration Association  
American Food & Vending Ser Mo  
American Mat & Timber LLC  
American Steel and Supply, Inc.  
Amistco Seperation Products  
Andreu Palma Lavin & Solis Pll  
Anew Transport LLC  
Angela M. Lalko  
Ankura Consulting Group LLC  
Applied Flow Technology  
APS Fireco Houston LLC  
Aquilex LLC  
Ariba Inc  
Armando Ceja Ordonez  
Arnold Oil Company  
ASP Enterprises  
Associates For International Research Inc  
AT&T Corp  
Atlas Rfid Solutions LLC  
Austin Fire Equipment LLC

AVEVA Software, LLC  
Aviation Service Supply Co  
Aztec Bolting Services  
B and H Distributors Inc  
B and L Enterprises  
B and S Construction, Inc  
B&B Ice, Inc.  
Baker Hughes Holdings LLC  
Balthazar Electriciks  
Balthazar Enterprises Inc  
Barnhart Crane & Rigging Co  
Barnhart Plant Services  
Bartholow Rental Co Inc  
Bayou Concrete LLC  
Bayou Transportation Services  
Bearcom Operating LLC  
Bennet Truck Transport  
Berger Transfer and Storage  
Berkeley Outside Services Inc  
Bexar County  
Bill Clark Pest Control  
Bill Spitzer and Associates, Inc  
Billy Elizondo  
Bishop Lifting Products, Inc.  
Bob Barta Lumber Company  
Bobby Zeigler  
Bo-Mac Contractors, Ltd.  
Bonneville Industrial Supply, Co  
Boss Ltg Inc  
BPH Scaffolding LLC  
Bradford Capital Holdings, LP for PRR Landscaping  
and Lawncare, LLC  
Brand Industrial Holdings Inc  
Brand Property Restoration LLC  
Brandsafway Industries LLC  
Brandsafway Solutions LLC  
Brazos Bottom Services, LLC  
Brazosport Safety Council Inc  
Brazosport Tire  
Briggs Industrial Solutions, Inc.  
Browns Heavy Equipment Inc  
Bufkin Partner Ltd  
Bureau Veritas Certification North America, Inc.  
Bureau Veritas Inspection and Insurance Company  
Butler Signature Events, LLC  
C Johnnie On The Spot Inc  
Calvert Eaves Clarke and Stelly LLP  
Candace Gillis  
Cannonball Trucking Inc  
Canon Financial Services, Inc.

Capitol Coffee Systems Inc	Daniella Gallardo Alaniz
Carez Carter	Dan-Loc Group LLC
Carolina Lift Stations	Darrall Wayne Taylor
Carr Concrete Corporation	Dash Truck Equipment Sales, Inc.
Casi Bobb	Datashield Corporation
Causin LLC	Davey Kent Acceptance Corp
Caxperts Gmbh	Deborah M Walls
CCJ and Associates LLC	Delta Fuel Company LLC
CDW Direct, LLC	Delta Machine and Ironworks LL
CED Industrial	Department of Treasury - Internal Revenue Service
Central Texas Iron Works	Detail Products Inc
Central Texas Iron Works Inc	Dingee Plumbing Contractors Inc.
Chad A Calais	Discount Locksmith And Surveillance LLC
Champion Delivery Inc	Disinfx Inc
Champion Direct Services LLC	Distribution International SOU
Champion Hi Tech Mfg Co of Okla Inc	Diversified Underground Inc
Champion Industrial Sales Co	DMI LLC
Chaparral Industrial Services, LLC	Dooley Tackaberry, Inc.
Charles Gosey	Dot Group International
Cintas Corporation No. 2	Doyle & Wachtstetter Inc
City of Dallas Water Utilities	DS Services Of America Inc
Clemtex Inc	Eagle Pass ISD
Climax Portable Machine Tools	EAP Consultants LLC
Clinton Thompson	EarthCam Inc.
Club Car Wash Operating LLC	East Baton Rouge Parish Sherif
Coastal Ice & Water LLC	Economical Janitorial and Paper Supplies, LLC
Code Red Safety and Rental LLC	Egar Inc
Code Red Safety and Rentals LLC	El Campo Refrigeration
Cogbill Construction LLC	Electro Rent Corporation dba Intellirent
Cogbill Construction, LLC	Elliott Tool Technologies Inc
Comcast Holdings Corporation	Elmer Moore
Commercial Siding & Maint Co	Encompass Machines Inc
Commonwealth Electric Company of the Midwest	Encore Welding & Industrial
Competition Roofing Inc	Energy Pipe and Supply, LLC
Concur Technologies, Inc	Energy Rental Solutions LLC
Consensus Cloud Solutions Inc	Enterprise Holdings Inc
Construction Materials Inc	Envision Technology Solutions Inc
Contractors Access Equipment	Epic Tool and Rental, Inc
Contractors Safety Council Of	Eptura Inc
Contractors Source Inc (CSI)	Equipment Depot
Control Management, Inc. d/b/a Albireo Energy	Equipmentsshare, Inc
Copper State Bolt & Nut Co Inc	Erickson Immigration Group PC
Corpus Christi Gasket And Fastener, Inc.	ERS Rental Solutions, LLC
Crane Certification Inspection Services, LLC	Euler Hermes Agent for Gopher Mats, LLC
CRG Financial LLC as Assignee of Corporate Claims Management	Euler Hermes Agent For Sabel Steel Service, Inc.
CRG Financial LLC On Behalf Of Mountain Crane Service, LLC	Euler Hermes Agent for Specialty Metal Products, Inc.
Crown Electric Engineering and Manufacturing, LLC	EVCO Industrial Hardware, Inc.
Cunningham Graphics	Everest Water And Coffee LLC
Curtiss-Wright Flow Control Corporation, Farris Engineering Division	F E Moran Inc Special Hazards Systems
Cyrinthia Singleton	Factiva Inc
D. Reynolds Company d/b/a The Reynolds Co.	Fair Harbor Capital, LLC for Diversified Materials And Consulting LLC
D.H. Pace Company, Inc.	Federal Iron and Metal Inc
Daiohs Usa Inc	Federal Signal Corp
	Ferguson Enterprises, LLC

Ferrara Logistics Services LLC  
 Ferrara Transport Services LLC  
 Five Star Food Service, Inc.  
 Flexim Americas Corporation  
 Flowserve Corporation, Inc.  
 Foster Safety LLC  
 Four Point Solutions LLC  
 Fred Z Hernandez Jr  
 Fugro USA Land, Inc.  
 Fulkrum Technical Resources Ltd  
 Furniture Marketing Group, Inc.  
 G and G Enterprises Construction Corp.  
 Gabriella Rivers  
 Gartner, Inc.  
 Geiger Bro dba Geiger  
 Gelco Corp  
 Gelco Fleet Trust, Together with its Affiliate and  
 Servicing Agent, Element Fleet Corporation -  
 Collectively, Element Fleet  
 General Crane Service Co  
 General Equipment & Supply Co.  
 George Leverette  
 Glesby Marks Ltd  
 Global Scaffolding & Insulatio  
 Global Tax Network US, LLC  
 Godwin Formwork Solutions LLC  
 Gopher Mats, LLC, dba Viking Mat Company  
 Graybar Electric Company, Inc.  
 Great Western Leasing and Sales, LLC d.b.a Great  
 Western Trailer  
 Green Oasis LLC  
 Gucci One Fabrications LLC  
 Gulf Coast Occupational  
 Gulf Coast Paper Co  
 Gulf Coast Safety Council  
 Gulf Coast Structural Steel And Fab  
 Gulf Coast Tool & Rental  
 Hatcher Mobile Service, LLC  
 Hayden and Company  
 HD Supply Facilities Maintenance, LTD  
 Heatwave Supply Inc  
 Henneman Engineering Inc  
 Heritage Envirn Srvs LLC  
 Heritage-Crystal Clean, Inc.  
 Hewlett-Packard Financial Services  
 Hicks Thomas LLP  
 High Country Fusion  
 Hireright Gis Intermediate  
 His Mechanical LLC  
 Hiwin Corporation  
 Hogan Lovells US LLP  
 Hoisting Wire Rope and Sling LLC  
 Holt Industrial Air Systems Ll  
 Hukariascendent Inc  
 Hurricane Tool And Supply Inc  
 Hydraulic Supply and Service Co.

Hytorc Of Texas Inc  
 iCIMS, Inc.  
 IMI Critical Engineering LLC  
 Industrial Analyzer Specialist  
 Industrial Instrument Works Inc.  
 Industrial Scientific Corp  
 Industrial Solutions & Innovat  
 Industrial Welding Supply Co of Harvey, Inc  
 Infokeepers Of Puerto Rico  
 Intelliwave Technologies Inc  
 Intergraph Corporation d/b/a Hexagon Asset  
 Lifecycle Intelligence Division  
 International Business Machines Corporation  
 Intertek Surveying Services USA, LLC  
 Intrepid Industries Inc.  
 Invacor Solutions LLC  
 IRISNDT  
 Ironclad Environmental Solutio  
 Isn Software Corporation  
 James Meehan.  
 Jay Waalen Enterprises  
 Jeison M. Castrejon  
 Jeo Consulting Group Inc  
 Jess Parker  
 Jesus Gomez  
 Jeta Corporation  
 Jim Hawk Truck Trailers  
 Jim Valien  
 JJ Keller and Associates Inc  
 Joaquin Cantu  
 John Kirkwood  
 John McDonald  
 Jonathan Wiley  
 Jones Lang LaSalle Americas, Inc.  
 Jonh McDonald  
 Jordan Industrial Controls Inc  
 Jose Lozoya  
 JT REPAIR INC  
 Kardex Remstar LLC  
 Kegco Inc  
 Keilers Holdings Inc  
 Keith Industries  
 Kelkar LLC  
 Kempco Inspection Services, Inc.  
 Kentech Technical Services Ltd  
 Kevin M Fontenot  
 Kinematics, Inc.  
 Kleberg County  
 Kobelco Construction Machinery  
 Konica Minolta  
 L. B. Foster Company  
 Ladd Supply Co., Inc  
 Lake Hardware & Lumber Co Inc  
 Lakeview Glass & Mirror Inc  
 Lamco & Associates  
 Landauer, Inc

Landcare Innovations Inc.  
 Layher, Inc.  
 Leonard Holmes  
 LGC US Asset Holdings, LLC  
 Lightning Bolt & Supply Inc  
 Linde Gas & Equipment Inc  
 LinkedIn Corporation  
 Lion Pipe LLC  
 Lockwood Partners LLC  
 Logan Contractors Supply Inc  
 Lone Star Lumber & Hardware LI  
 Lone Star Rigging LP  
 Louisiana Fire Extinguishers Inc  
 Lumivero LLC  
 M & D Supply, Inc.  
 M & P Flange & Pipe Protection  
 M&D Supply, Inc.  
 M&M Valve & Regulator LLC  
 MacAllister Machinery Co., Inc. DBA MacAllister  
 Rentals  
 Madden Bolt Corporation  
 Magid Glove & Safety Mfg Co  
 Magnum Custom Trailer Mfg. Co., Inc.  
 Mammoet USA Holdings Inc.  
 Mannings Office Solutions LLC  
 Marathon Fitness  
 Marsden South, LLC  
 Marsh And McLennan Agency LLC  
 Matagorda Concrete Inc  
 Material Control Inc  
 Matheson Tri-Gas, Inc.  
 Maurice Bruton  
 Maxim Crane Works, L.P.  
 Mcfarlane Douglass & Companies  
 McGill Maintenance Partnership  
 Mchale & Associates Inc  
 Mejia Industrial Supply  
 Meridian Equipment, Inc.  
 MGX Equipment Services, LLC  
 Michael Wolski  
 Midwest Laboratories Inc  
 Midwest Rentals LLC  
 MineralTech, LLC  
 Mitre Software Corporation  
 Mitrowski Welding & Constr  
 MLN COMPANY  
 Mobile Modular Management Corporation  
 Motion Industries, Inc.  
 Motorola  
 MRO Industrial Group LLC  
 Munros Uniform Services  
 Murphy Tractor and Equipment Co., Inc.  
 Mustang Rental Services  
 Nalco Company LLC  
 Nancy Mendoza  
 Nebraska Iowa Supply Co Inc

NES Global Limited  
 Newtron Beaumont L.L.C.  
 Niece Equipment LP  
 Nikkiso Cryo, Inc.  
 Noel Hernandez  
 Non-Destructive Inspection Cor  
 Nooter/Eriksen, Inc.  
 Norco Inc  
 North America Delta Energy Services Inc  
 Northern Safety Co Inc  
 Northwest Insulation Company, Inc.  
 NTT Data Business Solutions Inc.  
 Nucor Rebar Fabrication South LLC  
 O3 Insight, Inc.  
 OJay Enterprises, LLC dba Swagelok Louisiana  
 Omaha Neon Sign Co Inc  
 Oracle America, Inc., Successor in Interest to  
 Primavira  
 Orion Construction, LLC  
 OZ Group  
 Pace Analytical Services, Inc  
 PackSaddle Services, LLC  
 Palacios Marine and Industrial Coatings, Inc.  
 Paragon Micro, Inc.  
 Paraoccdocs Inc  
 Paraoccdocs LLC  
 Paratech LLC  
 Partner Industrial Coatings, LP  
 Pedro Rodriguez  
 Peerless Dynamics LLC  
 PendleCo LLC  
 Penn Tool Sales and Service  
 Peri Formwork Systems Inc  
 Petroleum Materials LLC  
 Piping Enterprise Company Inc  
 Piping Technology & Products, Inc.  
 PK Technology LLC  
 Plant Interscapes Inc  
 Port Arthur Technical Services, LLC  
 PPG Protective & Marine Coatings  
 PPI Quality & Engineering LLC  
 Prairie Mechanical Corporation  
 Precision Weld Testing and Training  
 Premier Expediting Services LLC  
 Prime Industrial Access LLC  
 Pro Chem Inc  
 Prostar Services Inc  
 Pro-Surve Techical Services, LLC  
 Protech Sales Usa Corp  
 PSS Industrial Group  
 Quality Compressed Air Service  
 Quality Mat Company  
 Questar Gas Company  
 Quovias Horton  
 Rachel Boechler  
 Randy L Brown



Ray Donley  
RDO Equipment Company  
Read Ice Inc  
RedGaurd, LLC  
Renegade Industrial Supply LLC  
Response Supply Ltd  
Reu Padilla  
Rexel USA, Inc  
Richard R Reyna  
Ricoh-USA Inc.  
RISA Tech, Inc.  
Rita Thomas  
Rivers Edge Water Jet Technolo  
RMD Kwikform North America, Inc.  
Robert R Nelson Jr  
Robert S Hill  
Rocscience Inc  
RS Water Holding LLC  
S&S Tool & Supply Inc  
Safety Council of SWLA  
Sarens USA Inc  
Satellite Shelters Inc  
Satwa Occupational LLC  
Scada Systems Ltd  
Scallon Controls Inc.  
Scheele Engineering  
Schimberg Co.  
Scott Equipment Company, LLC  
Secorp Industries Partnership  
Sentinel Integrity Solutions, Inc.  
SFS USA Hold Inc  
Shane J Chapman Owner  
Sheinberg Tool Co Inc  
Shermco Industries, Inc.  
Siemens Energy, Inc.  
Simply Smart Holdings LLC  
SKCO LLC  
Sky Climber Access Solutions  
Slimvision2.0LLC  
South Texas Steel Service Company LLC  
Southeastern Freight Lines  
Southern Surplus and Supplies  
Southern Truck & Equipment Inc  
Southwest Galvanizing Inc  
Specialties Company  
Specialty Maintenance Products  
Spectrum Inspection Engineering Inc.  
SPX Flow US LLC  
State Fire Marshal  
State of New Jersey - Division of Taxation  
Bankruptcy Unit  
STP and I Public Company Limited  
STS Industrial, Inc.  
Stumpf Welding Supplies  
Sumida Brokers & Consulting K.K.  
Suncor Energy U.S.A. Inc.

Sunshine Bus Sales, Inc.  
Superior Heat Exchangers, LLC  
Suretec Information Systems In  
Susman Godfrey LLP  
Tata Consultancy Services Limited  
Tavon G Walker  
TDF Rentals and Leasing LLC  
Teadit NA  
Team Industrial Services Inc.  
Tennille, Inc.  
Texas Gulf Coast Fluid System  
Texas Materials Group, Inc.  
Texas Motor Transportation Con  
Texas Outhouse Inc  
Texas Stress Inc  
Texas Temperature Control Services, Inc  
The City of Bryan  
The Fa Bartlett Tree Expert Co  
The Footbridge Companies LLC  
The Gauge & Instrument Shop, Inc.  
The Greater San Antonio Chamber of Commerce  
The Paige Company Container Inc  
The Sefa Group Inc  
The Vine Wellness Group LLC  
Thomas Supply  
Thompson Construction Group, Inc. dba Thompson  
Turner Construction  
Tier 1 Integrity LLC  
Tiger Industrial Rentals LLC  
Timothy Stahlin  
Tioga Pipe Inc  
TJS Lube Stop 1 Inc  
Tomball Welding Service LLC  
Torcsill Foundations LLC  
Torque Tools Inc.  
Total Safety U.S., Inc.  
Trane US INC  
TRC Master Fund LLC for Brock Services, LLC  
Treasure Valley Coffee Inc  
Tricon Tool And Supply, Inc.  
Trident Supply LLC  
Trillium Advisory Group ULC  
Trilogy Resources, LLC  
Triplex Inc  
TSA Advet Technologies  
Tubes Incorporated  
Turnaround Logistics Inc  
Twincos Inc  
UFP New Waverly, LLC  
UFP Saginaw, LLC  
UKG Kronos Systems LLC  
United Energy Services LLC  
USA Industries LLC  
Utility Payment Processing For  
Utility Trailer Sales Southeast TX Inc.  
Vallen Distribution Inc

Valley Corporation  
Varella Enterprises LLC dba Texas Proud H2O  
Vaughn Concrete Products  
Veritiv Operating Company  
VFC Group LLC  
Vincent Oddo Interior Service  
Visual Edge  
W.W. Grainger, Inc.  
Walthall Oil Company  
Warren Equipment Co DBA Warren CAT  
Warren Paving Inc  
Warren Power & Machinery Inc.  
Wasatch Energy Sales LLC  
Waskey Bridges Inc  
Waste Connections of Nebraska, Inc.  
Waterfleet LLC  
WB Mason Co Inc  
Weiss Perkins  
Welkin Technologies LLC  
Wesco Distribution Inc.  
West Texas Cooling Tower Fabri  
Westbank Janitorial & Paper Supply LLC  
Western Concrete Pumping Inc  
Western Oilfields Supply Co  
Williams Scotsman, Inc.  
Willscot Mobile Mini Inc  
Wood Group USA Inc.  
WS Vending LLC  
Wylie & Son Inc  
XCEED Engineering and  
Yard Mule Specialists, Inc.  
Zayra Fernandez

**Creditor**

Encina Development Group LLC  
Lisa Anderson  
Marissa Tarango

**Miscellaneous**

Curtiss-Wright Flow Control Company  
Jun Kanazawa  
Specialty Distribution Group, LLC

**Restructuring Professionals (Other)**

Tydings & Rosenberg LLP  
Foley & Lardner LLP  
Lazard Frères & Co. LLC  
Matthews, Shiels, Knott, Eden, Davis & Beanland,  
L.L.P.  
Watt, Tieder, Hoffar & Fitzgerald, LLP

**Transferred Claim**

Argo Partners

**Schedule 2**

**Engagements with Potential Parties in Interest**

Ambius  
Air Products and Chemicals Inc  
Airgas, Inc.  
Airgas USA, LLC  
AVEVA Software, LLC  
Baker Hughes Holdings LLC  
Canon Financial Services, Inc.  
Comcast Holdings Corporation  
Equipment Depot  
Hewlett-Packard Financial Services  
International Business Machines Corporation  
Intertek Surveying Services USA, LLC  
Siemens Energy, Inc.  
Tata Consultancy Services Limited  
Chevron Phillips Chemical Company LLC  
Equipment Depot Texas Inc.  
Hitachi Energy USA Inc.  
Professional Service Industries, Inc. dba INTERTEK  
Sun Coast Resources LLC