

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
ZACHRY HOLDINGS, INC., <i>et al.</i> ¹)	
)	Case No. 24-90377 (MI)
Debtors.)	
)	(Jointly Administered)

**M3 ADVISORY PARTNERS, LP's NINTH MONTHLY FEE STATEMENT FOR
ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM FEBRUARY 1, 2025 THROUGH FEBRUARY 27, 2025**

Name of Applicant:	M3 Advisory Partners, LP
Applicant's Role in Case:	Restructuring Advisor to the Debtors
Date of Retention:	July 10, 2024, effective as of May 21, 2024 [Docket No. 443]
Period Covered by this Statement:	February 1, 2025 through February 27, 2025
Summary of Total Fees and Expenses Requested:	
Total fees requested in this statement:	\$950,221.00 (80% = \$760,176.80)
Total expenses requested in this statement:	\$4,726.46
Total fees and expenses requested in this statement (inclusive of holdback amount):	\$954,947.46
Total fees and expenses requested in this statement (exclusive of holdback amount):	\$764,903.26
Summary of Financial Advisor Fees Requested:	
Total Financial Advisory Fees requested in this statement:	\$950,221.00
Total actual financial advisor hours covered by this statement:	1,145.3
Average hourly rate for advisors:	\$829.67

¹ The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' proposed claims and noticing agent at www.veritaglobal.net/ZHI. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



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Pursuant to sections 327, 330 and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “**Bankruptcy Local Rules**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 342] (the “**Interim Compensation Order**”), M3 Advisory Partners, LP (“**M3**”), hereby submits this ninth monthly fee statement (this “**Fee Statement**”) for compensation for services rendered and reimbursement of expenses as restructuring advisor to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”). By this Fee Statement, M3 requests payment with respect to the sums of \$760,176.80 as compensation for reasonable and necessary Debtors’ restructuring advisory services (*i.e.*, 80% of \$950,221.00) and \$ 4,726.46 for reimbursement of actual and necessary expenses, for a total of \$764,903.26 for the period from February 1, 2025 through and including February 27, 2025 (the “**Compensation Period**”).

ITEMIZATION OF SERVICES RENDERED AND EXPENSES INCURRED

1. In support of this Fee Statement, attached are the following exhibits:
 - a. **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by M3 managing partner, directors, vice president, and associate during the Compensation Period with respect to each of the project categories M3 established in accordance with its internal billing procedures.
 - b. **Exhibit B** is a schedule providing certain information regarding the M3 professionals for whose work on these chapter 11 cases compensation is sought in this Fee Statement. M3 professionals have expended a total of 1,145.3 hours in connection with these chapter 11 cases during the Compensation Period.
 - c. **Exhibit C** are the schedules setting forth the total amount of compensation sought for the Compensation Period with respect to each project category for which M3 is seeking compensation in this Fee Statement.
 - d. **Exhibit D** consists of M3’s detailed records of hours incurred during the Compensation Period.
 - e. **Exhibit E** consists of M3’s summary of expenses by category incurred during the Compensation Period.

f. **Exhibit F** consists of M3's detail of expenses incurred during the Compensation Period.

2. Although every effort has been made to include all fees and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Fee Statement due to delays caused by accounting and processing during the Compensation Period. M3 reserves the right to seek allowance of such fees and expenses not included herein. Subsequent monthly fee statements will be submitted in accordance with the Bankruptcy Code, the Bankruptcy Rules, Bankruptcy Local Rules, and the Interim Compensation Order.

NOTICE

3. Pursuant to the Compensation Procedures Order, notice of this Fee Statement will be provided to the following parties: (a) the Debtors, 527 Logwood Avenue San Antonio, Texas 78221, Attn: Jay Old (oldj@zachrygroup.com); (b) counsel to the Debtors, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, IL 60606, Attn: Bojan Guzina (bojan.guzina@whitecase.com), Andrew F. O'Neill (aoneill@whitecase.com), and Stephen E. Ludovici (stephen.ludovici@whitecase.com); (c) the Office of the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, TX, 77002, Attn: Jana Smith Whitworth (jana.whitworth@usdoj.gov) and Andrew Jimenez (andrew.jimenez@usdoj.gov); and (e) counsel to the Unsecured Creditors' Committee, Proskauer Rose LLP, Eleven Times Square, New York, NY, 10036, Attn: Ehud Barak (ebarak@proskauer.com).

Dated: April 8, 2025

/s/ Mohsin Y. Meghji

Mohsin Y. Meghji
Managing Member
M3 Advisory Partners, LP
1700 Broadway, 19th Floor
New York, NY 10019

EXHIBIT A
SUMMARY OF TIME DETAIL BY TASK

Task Code	Matter Category	Total Hours	Total Fees Requested
1	Assumption and Rejections of Leases and Contracts	25.3	\$15,559.50
3	Business Plan	71.9	\$69,081.50
4	Cash Flow Model / Cash Collateral / Financing	196.4	\$197,097.00
5	Claims Administration and Objections	431.9	\$282,336.00
6	Court Hearings / Preparation For	23.0	\$28,698.50
8	Fee Applications	6.8	\$4,182.00
9	Financial & Operational Matters	85.6	\$79,991.50
11	Meetings and Communications with Creditors and Committees	12.8	\$15,991.00
12	Meetings and Communications with Debtors/Debtors' Professionals	64.4	\$70,154.50
13	Meetings and Communications with Other Professionals	24.5	\$30,871.00
14	Plan and Disclosure Statement	23.5	\$27,645.50
15	Potential Avoidance Actions/Litigation Matters	103.8	\$69,492.00
16	Project Management / Case Administration	28.0	\$29,201.00
17	Reporting – US Trustee/Court/Board	47.4	\$29,920.00
Total		1,145.3	\$950,221.00

EXHIBIT B
SUMMARY OF TIME DETAIL BY PROFESSIONAL

Professional	Position	Billing Rate	Total Hours	Total Fees
Mohsin Meghji	Managing Partner	\$1,500.00	79.9	\$119,850.00
Brian Griffith	Senior Managing Director	\$1,390.00	19.1	\$26,549.00
Doug Kravitz	Managing Director	\$1,290.00	0.7	\$903.00
William Murphy	Senior Director	\$1,120.00	92.1	\$103,152.00
Seth Herman	Managing Director	\$1,205.00	95.7	\$115,318.50
Jason Miller	Director	\$990.00	116.6	\$115,434.00
Truman Biggs	Director	\$990.00	9.2	\$9,108.00
Daniel O'Connell	Vice President	\$840.00	136.2	\$114,408.00
Marc Samaha	Associate	\$615.00	86.4	\$53,136.00
Sean Duthie	Associate	\$615.00	172.7	\$106,210.50
Zachary Blondell	Associate	\$615.00	129.3	\$79,519.50
Tom Acton	Associate	\$615.00	0.7	\$430.50
Aakash Patel	Associate	\$615.00	24.8	\$15,252.00
Pratyush Gupta	Analyst	\$500.00	181.9	\$90,950.00
Total			1,145.3	950,221.00

Blended Rate: \$829.67

EXHIBIT C
TIME DETAIL BY TASK AND PROFESSIONAL

Assumption and Rejections of Leases and Contracts

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sean Duthie	Associate	\$615	25.3	\$15,559.50
			25.3	\$15,559.50
	Average Billing Rate			\$615.00

EXHIBIT C
TIME DETAIL BY TASK AND PROFESSIONAL

Business Plan

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Mohsin Meghji	Managing Partner	\$1,500	1.3	\$1,950.00
Brian Griffith	Senior Managing Director	\$1,390	1.9	\$2,641.00
Seth Herman	Managing Director	\$1,205	6.5	\$7,832.50
Jason Miller	Director	\$990	29.4	\$29,106.00
Daniel O'Connell	Vice President	\$840	32.8	\$27,552.00
			71.9	\$69,081.50
Average Billing Rate				\$960.80

EXHIBIT C
TIME DETAIL BY TASK AND PROFESSIONAL

Cash Flow Model / Cash Collateral / Financing

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Mohsin Meghji	Managing Partner	\$1,500	34.5	\$51,750.00
Brian Griffith	Senior Managing Director	\$1,390	0.7	\$973.00
Doug Kravitz	Managing Director	\$1,290	0.7	\$903.00
Seth Herman	Managing Director	\$1,205	34.9	\$42,054.50
Jason Miller	Director	\$990	36.2	\$35,838.00
Daniel O'Connell	Vice President	\$840	47.1	\$39,564.00
Marc Samaha	Associate	\$615	42.3	\$26,014.50
			196.4	\$197,097.00
Average Billing Rate			\$1,003.55	

EXHIBIT C
TIME DETAIL BY TASK AND PROFESSIONAL

Claims Administration and Objections

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Brian Griffith	Senior Managing Director	\$1,390	2.4	\$3,336.00
William Murphy	Senior Director	\$1,120	58.6	\$65,632.00
Seth Herman	Managing Director	\$1,205	1.3	\$1,566.50
Jason Miller	Director	\$990	1.0	\$990.00
Truman Biggs	Director	\$990	8.0	\$7,920.00
Daniel O'Connell	Vice President	\$840	5.8	\$4,872.00
Marc Samaha	Associate	\$615	30.8	\$18,942.00
Sean Duthie	Associate	\$615	51.1	\$31,426.50
Zachary Blondell	Associate	\$615	72.8	\$44,772.00
Tom Acton	Associate	\$615	0.7	\$430.50
Aakash Patel	Associate	\$615	23.9	\$14,698.50
Pratyush Gupta	Analyst	\$500	175.5	\$87,750.00
			431.9	\$282,336.00
Average Billing Rate				\$653.71

EXHIBIT C
TIME DETAIL BY TASK AND PROFESSIONAL

Court Hearings / Preparation For

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Mohsin Meghji	Managing Partner	\$1,500	9.8	\$14,700.00
William Murphy	Senior Director	\$1,120	2.6	\$2,912.00
Seth Herman	Managing Director	\$1,205	4.5	\$5,422.50
Jason Miller	Director	\$990	4.5	\$4,455.00
Daniel O'Connell	Vice President	\$840	1.0	\$840.00
Sean Duthie	Associate	\$615	0.6	\$369.00
			23.0	\$28,698.50
Average Billing Rate				\$1,247.76

EXHIBIT C
TIME DETAIL BY TASK AND PROFESSIONAL

Fee Applications

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Marc Samaha	Associate	\$615	6.8	\$4,182.00
			6.8	\$4,182.00
	Average Billing Rate			\$615.00

EXHIBIT C
TIME DETAIL BY TASK AND PROFESSIONAL

Financial & Operational Matters

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Mohsin Meghji	Managing Partner	\$1,500	5.0	\$7,500.00
William Murphy	Senior Director	\$1,120	13.6	\$15,232.00
Seth Herman	Managing Director	\$1,205	9.3	\$11,206.50
Jason Miller	Director	\$990	5.8	\$5,742.00
Truman Biggs	Director	\$990	0.8	\$792.00
Daniel O'Connell	Vice President	\$840	37.5	\$31,500.00
Marc Samaha	Associate	\$615	0.2	\$123.00
Sean Duthie	Associate	\$615	4.3	\$2,644.50
Zachary Blondell	Associate	\$615	6.1	\$3,751.50
Pratyush Gupta	Analyst	\$500	3.0	\$1,500.00
			85.6	\$79,991.50
Average Billing Rate				\$934.48

EXHIBIT C
TIME DETAIL BY TASK AND PROFESSIONAL

Meetings and Communications with Creditors and Committees

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Mohsin Meghji	Managing Partner	\$1,500	4.4	\$6,600.00
Seth Herman	Managing Director	\$1,205	5.0	\$6,025.00
Jason Miller	Director	\$990	3.4	\$3,366.00
			12.8	\$15,991.00
Average Billing Rate				\$1,249.30

EXHIBIT C
TIME DETAIL BY TASK AND PROFESSIONAL

Meetings and Communications with Debtors/Debtors' Professionals

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Mohsin Meghji	Managing Partner	\$1,500	7.8	\$11,700.00
Brian Griffith	Senior Managing Director	\$1,390	1.3	\$1,807.00
William Murphy	Senior Director	\$1,120	2.6	\$2,912.00
Seth Herman	Managing Director	\$1,205	18.5	\$22,292.50
Jason Miller	Director	\$990	22.6	\$22,374.00
Daniel O'Connell	Vice President	\$840	8.6	\$7,224.00
Marc Samaha	Associate	\$615	3.0	\$1,845.00
			64.4	\$70,154.50
Average Billing Rate				\$1,089.36

EXHIBIT C
TIME DETAIL BY TASK AND PROFESSIONAL

Meetings and Communications with Other Professionals

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Mohsin Meghji	Managing Partner	\$1,500	10.4	\$15,600.00
Seth Herman	Managing Director	\$1,205	6.8	\$8,194.00
Jason Miller	Director	\$990	6.3	\$6,237.00
Daniel O'Connell	Vice President	\$840	1.0	\$840.00
			24.5	\$30,871.000
Average Billing Rate				\$1,260.04

EXHIBIT C
TIME DETAIL BY TASK AND PROFESSIONAL

Plan and Disclosure Statement

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Mohsin Meghji	Managing Partner	\$1,500	5.8	\$8,700.00
William Murphy	Senior Director	\$1,120	4.1	\$4,592.00
Seth Herman	Managing Director	\$1,205	6.5	\$7,832.50
Jason Miller	Director	\$990	5.3	\$5,247.00
Daniel O'Connell	Vice President	\$840	1.1	\$924.00
Pratyush Gupta	Analyst	\$500	0.7	\$350.00
			23.5	\$27,645.50
Average Billing Rate				\$1,176.40

EXHIBIT C
TIME DETAIL BY TASK AND PROFESSIONAL

Potential Avoidance Actions/Litigation Matters

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Mohsin Meghji	Managing Partner	\$1,500	0.9	\$1,350.00
Brian Griffith	Senior Managing Director	\$1,390	0.6	\$834.00
William Murphy	Senior Director	\$1,120	8.7	\$9,744.00
Sean Duthie	Associate	\$615	89.6	\$55,104.00
Zachary Blondell	Associate	\$615	4.0	\$2,460.00
			103.8	\$69,492.00
Average Billing Rate				\$669.48

EXHIBIT C
TIME DETAIL BY TASK AND PROFESSIONAL

Project Management / Case Administration

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Brian Griffith	Senior Managing Director	\$1,390	11.0	\$15,290.00
William Murphy	Senior Director	\$1,120	1.9	\$2,128.00
Seth Herman	Managing Director	\$1,205	2.4	\$2,892.00
Jason Miller	Director	\$990	2.1	\$2,079.00
Truman Biggs	Director	\$990	0.4	\$396.00
Daniel O'Connell	Vice President	\$840	1.3	\$1,092.00
Marc Samaha	Associate	\$615	3.3	\$2,029.50
Sean Duthie	Associate	\$615	1.8	\$1,107.00
Zachary Blondell	Associate	\$615	1.6	\$984.00
Aakash Patel	Associate	\$615	0.9	\$553.50
Pratyush Gupta	Analyst	\$500	1.3	\$650.00
			28.0	\$29,201.00
Average Billing Rate				\$1,042.89

EXHIBIT C
TIME DETAIL BY TASK AND PROFESSIONAL

Reporting – US Trustee/Court/Board

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Brian Griffith	Senior Managing Director	\$1,390	1.2	\$1,668.00
Zachary Blondell	Associate	\$615	44.8	\$27,552.00
Pratyush Gupta	Analyst	\$500	1.4	\$700.00
			47.4	\$29,920.00
Average Billing Rate				\$631.22

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
<i>Assumption and Rejections of Leases and Contracts</i>			
2/2/2025	Sean Duthie	2.3	Updating the assumption list cure estimate to reflect the updated accounts payable register provided by the Company
2/2/2025	Sean Duthie	1.6	Updating the assumption list to reflect responses from the Company to discrete contract questions
2/2/2025	Sean Duthie	1.4	Updating the assumption list to reflect comments from W&C on discrete contracts
2/3/2025	Sean Duthie	1.1	Analyzing contracts provided by the Company and updating the rejection list
2/3/2025	Sean Duthie	2.3	Analyzing contracts provided by the Company and updating the assumption list
2/3/2025	Sean Duthie	1.3	Updating the cure estimates for certain vendor and customer bond claimants
2/4/2025	Sean Duthie	1.1	Reconciling the cure estimates to filed proofs of claims and the accounts payable detail
2/4/2025	Sean Duthie	1.2	Updating the assumption list per comments from W&C
2/4/2025	Sean Duthie	1.0	Analyzing certain customer and vendor bond claimants and corresponding cure estimates
2/4/2025	Sean Duthie	1.2	Analyzing lien claims and reconciling to critical vendors, cure estimates, and allowed GUCs
2/6/2025	Sean Duthie	1.7	Reconciling the cure estimates to filed proofs of claims and the accounts payable detail
2/7/2025	Sean Duthie	2.0	Updating the assumption list and cure estimates per comments from W&C
2/11/2025	Sean Duthie	2.3	Analyzing the estimated cures in the assumption list based on accounting treatment for accrued taxes
2/12/2025	Sean Duthie	2.3	Updating the estimated cures in the assumption list for the updated accounts payable register provided by the Company
2/20/2025	Sean Duthie	1.1	Analyzing disputed cure amounts from creditors and preparing reconciliation to the accounts payable detail
2/24/2025	Sean Duthie	1.4	General communication with W&C re: amounts owed under certain contracts
Subtotal		25.3	
<i>Business Plan</i>			
2/1/2025	Jason Miller	0.6	Update business plan model
2/1/2025	Jason Miller	0.9	Update business plan model and output deck
2/1/2025	Seth Herman	0.4	Prepare for call with the Company re: term sheet negotiation
2/1/2025	Seth Herman	0.2	Develop slide re: reconciliation of cash forecast to business plan
2/1/2025	Seth Herman	0.1	Correspondence with the Company re: business plan updates

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/2/2025	Daniel O'Connell	1.9	Iteration of business plan financial model to include latest assumptions regarding future Letters of Credit
2/2/2025	Daniel O'Connell	2.1	Development of revised redacted business plan model in preparation of providing to Lender Group advisors
2/2/2025	Jason Miller	0.2	Conference with M3 (S Herman) to discuss presentation materials for lenders
2/2/2025	Jason Miller	0.8	Update business plan model and presentation output
2/2/2025	Jason Miller	0.2	Conference with M3 (S Herman) re: FTI model-related requests
2/2/2025	Seth Herman	0.2	Conference with M3 (J Miller) to discuss presentation materials for lenders
2/2/2025	Seth Herman	0.2	Conference with M3 (J Miller) re: FTI model-related requests
2/3/2025	Brian Griffith	0.3	Review updated business plan materials
2/3/2025	Daniel O'Connell	0.4	Conference with M3 (J Miller) re: business plan model updates
2/3/2025	Daniel O'Connell	0.6	Review and iteration of redacted business plan model in preparation for distribution to Lender Group advisors
2/3/2025	Jason Miller	1.6	Update business plan model to address FTI requests
2/3/2025	Jason Miller	0.4	Conference with M3 (D O'Connell) re: business plan model updates
2/4/2025	Daniel O'Connell	0.9	Reconciliation of latest list of executory contracts to business plan financial model
2/4/2025	Daniel O'Connell	0.3	Conference with M3 (J Miller) to discuss reconciling claims in sources & uses
2/4/2025	Jason Miller	0.9	Update business plan model debt paydown sensitivities
2/4/2025	Jason Miller	0.4	Update output analysis of debt paydown scenarios
2/4/2025	Jason Miller	0.3	Conference with M3 (D O'Connell) to discuss reconciling claims in sources & uses
2/4/2025	Jason Miller	0.3	Conference with M3 (S Herman) re: presentation re: business plan sensitivity cases
2/4/2025	Jason Miller	0.3	Update analysis of lender proposal
2/4/2025	Jason Miller	0.7	Prepare analysis of lender proposal
2/4/2025	Seth Herman	0.6	Develop liquidity sensitivity analysis and related presentation materials
2/4/2025	Seth Herman	0.3	Conference with M3 (J Miller) re: presentation re: business plan sensitivity cases
2/4/2025	Seth Herman	0.3	Review updated model calculations
2/5/2025	Brian Griffith	0.3	Review of updated materials
2/5/2025	Jason Miller	0.9	Update business model scenarios
2/5/2025	Jason Miller	1.3	Update business model scenario presentation

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/5/2025	Jason Miller	0.2	Address questions re: transaction analysis
2/6/2025	Brian Griffith	0.3	Continued review of exit facility term sheet
2/6/2025	Jason Miller	0.6	Update LC analysis
2/6/2025	Jason Miller	0.3	Revise LC analysis
2/7/2025	Jason Miller	0.4	Revise business plan model to reflect updated terms
2/7/2025	Mohsin Meghji	0.7	Provide updates to M3 Team regarding business plan support presentations for meetings next week
2/8/2025	Seth Herman	1.0	Develop forecast sensitivity cases
2/9/2025	Jason Miller	0.8	Update business plan output and covenant analysis
2/9/2025	Jason Miller	0.1	Conference with M3 (S Herman) to revise business plan and covenant output deck
2/9/2025	Seth Herman	0.2	Review and comment on presentation materials re: sensitivity cases
2/9/2025	Seth Herman	0.1	Conference with M3 (J Miller) to revise business plan and covenant output deck
2/10/2025	Brian Griffith	0.3	Review of GUC note term sheet
2/10/2025	Daniel O'Connell	1.9	Revise business plan model to extend monthly balance sheet past fiscal year 2027
2/10/2025	Daniel O'Connell	1.7	Revise business plan model to include illustrative monthly Income Statement for FY2028 and FY2029
2/10/2025	Daniel O'Connell	1.4	Iteration of business plan financial model to include updated monthly debt schedule
2/10/2025	Daniel O'Connell	0.2	Conference with M3 (J Miller) to discuss revisions to business plan model
2/10/2025	Daniel O'Connell	0.2	Conference with M3 (J Miller) to follow-up on business plan model revisions
2/10/2025	Daniel O'Connell	2.1	Iteration of revised business plan model to extend forecast beyond FY2027
2/10/2025	Daniel O'Connell	0.6	Meet with M3 (J Miller) to discuss revised business plan model outputs
2/10/2025	Daniel O'Connell	1.8	Development of revised business plan model outputs to include information past FY2027
2/10/2025	Jason Miller	0.2	Conference with M3 (D O'Connell) to discuss revisions to business plan model
2/10/2025	Jason Miller	0.4	Conference with M3 (S Herman) re: business plan model next steps
2/10/2025	Jason Miller	0.4	Review business plan model inputs
2/10/2025	Jason Miller	0.8	Review and update business plan model
2/10/2025	Jason Miller	0.6	Meet with M3 (D O'Connell) to discuss revised business plan model outputs
2/10/2025	Jason Miller	0.2	Conference with M3 (D O'Connell) to follow-up on business plan model revisions

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/10/2025	Jason Miller	0.3	Update presentation regarding business plan assumptions
2/10/2025	Jason Miller	0.3	Review business plan model assumptions
2/10/2025	Seth Herman	0.4	Conference with M3 (J Miller) re: business plan model next steps
2/10/2025	Seth Herman	0.2	Prepare for call with the Company re: projection scenarios
2/10/2025	Seth Herman	0.3	Develop alternate model scenario
2/11/2025	Daniel O'Connell	0.9	Revise business plan model to include revised G&A receipts collection schedule
2/11/2025	Daniel O'Connell	1.8	Revise business plan financial model to include latest project workhour estimates provided by the company
2/11/2025	Daniel O'Connell	1.4	Revise business plan model to incorporate latest liquidity projections past FY2027
2/11/2025	Daniel O'Connell	0.5	Conference with M3 (J Miller) to work through business plan output presentation
2/11/2025	Daniel O'Connell	0.6	Conference with M3 (J Miller) to revise business plan model and presentation
2/11/2025	Daniel O'Connell	0.7	Conference with M3 (J Miller) to work through client call follow-ups
2/11/2025	Daniel O'Connell	1.1	Revise business plan financial model to include latest LC stepdown amounts as provided by the Company
2/11/2025	Daniel O'Connell	0.9	Revise business plan model to include forecasted EBITDA for FY2028 and FY2029
2/11/2025	Jason Miller	1.3	Update business plan model
2/11/2025	Jason Miller	0.7	Conference with M3 (D O'Connell) to work through client call follow-ups
2/11/2025	Jason Miller	0.5	Conference with M3 (S Herman) to work through business plan update
2/11/2025	Jason Miller	0.6	Conference with M3 (D O'Connell) to revise business plan model and presentation
2/11/2025	Jason Miller	0.5	Conference with M3 (D O'Connell) to work through business plan output presentation
2/11/2025	Jason Miller	0.4	Review model and address related lender questions
2/11/2025	Seth Herman	0.3	Discussion with W&C, M3 (M Meghji) re: projections
2/12/2025	Brian Griffith	0.7	Review updated exit facility materials
2/12/2025	Daniel O'Connell	1.6	Iteration of presentation materials related to business plan model scenario analysis
2/12/2025	Daniel O'Connell	0.4	Conference with M3 (J Miller) to revise business plan presentation
2/12/2025	Daniel O'Connell	0.4	Conference with M3 (D O'Connell) to discuss latest business plan outputs
2/12/2025	Jason Miller	0.2	Prepare updates to business plan output presentation
2/12/2025	Jason Miller	0.6	Conference with M3 (D O'Connell) to review updates to business plan model

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/12/2025	Jason Miller	0.6	Conference with M3 (D O'Connell) to revise business plan model
2/12/2025	Jason Miller	0.4	Conference with M3 (D O'Connell) to discuss latest business plan outputs
2/12/2025	Jason Miller	0.4	Review and edit business plan output deck
2/12/2025	Jason Miller	0.4	Conference with M3 (D O'Connell) to revise business plan presentation
2/12/2025	Seth Herman	1.0	Develop presentation re: transaction and forecast scenarios
2/13/2025	Daniel O'Connell	1.2	Iteration of business plan presentation materials to include adjusted scenario analysis based on Company feedback
2/13/2025	Daniel O'Connell	0.5	Conference with M3 (J Miller) to review and update business plan output analysis
2/13/2025	Daniel O'Connell	1.2	Iteration of presentation materials related to business plan model liquidity scenarios to be provided to management
2/13/2025	Jason Miller	0.5	Conference with M3 (D O'Connell) to review and update business plan output analysis
2/13/2025	Jason Miller	0.6	Conference with M3 (S Herman, D O'Connell) to discuss latest business plan outputs
2/13/2025	Mohsin Meghji	0.6	Review and respond to correspondence re: status of filing supplemental plan docs
2/13/2025	Seth Herman	0.7	Review and comment on presentation materials regarding transaction and forecast scenarios
2/14/2025	Daniel O'Connell	0.4	Conference with M3 (J Miller) to discuss business plan model outputs
2/14/2025	Daniel O'Connell	2.0	Working session with M3 (J Miller) to discuss redacted business plan model in preparation for distribution
2/14/2025	Jason Miller	0.4	Conference with M3 (D O'Connell) to discuss business plan model outputs
2/14/2025	Jason Miller	2.0	Working session with M3 (D O'Connell) to discuss redacted business plan model in preparation for distribution
2/14/2025	Jason Miller	0.3	Address questions regarding business plan model
2/18/2025	Daniel O'Connell	0.8	Revise business plan financial model to include updated GPX assumptions
2/18/2025	Jason Miller	0.7	Update business plan model with latest financing terms
2/18/2025	Jason Miller	0.5	Prepare and review revisions to business plan model
2/19/2025	Jason Miller	0.3	Update business plan model
2/20/2025	Jason Miller	0.8	Update business plan model to reflect deal terms
2/24/2025	Daniel O'Connell	0.3	Conference with M3 (J Miller) to discuss redacted financial model to be shared with Lender Group advisors
2/24/2025	Jason Miller	0.3	Conference with M3 (D O'Connell) to discuss redacted financial model to be shared with Lender Group advisors
2/24/2025	Jason Miller	0.8	Review and update business plan model
2/27/2025	Jason Miller	0.2	Address UCC diligence questions on business plan model

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
Subtotal		71.9	
<i>Cash Flow Model / Cash Collateral / Financing</i>			
2/1/2025	Doug Kravitz	0.4	Discussion with the Company, M3 (M Meghji, S Herman) re: exit credit facility terms
2/1/2025	Doug Kravitz	0.3	Discussion with M3 (S Herman) re: LCs
2/1/2025	Jason Miller	0.3	Review exit facility term sheet markup
2/1/2025	Mohsin Meghji	0.4	Discussion with the Company, M3 (D Kravitz, S Herman) re: exit credit facility terms
2/1/2025	Mohsin Meghji	0.3	Review term sheet changes and related emails
2/1/2025	Seth Herman	0.2	Develop analysis of LC availability under revised proposal
2/1/2025	Seth Herman	0.4	Discussion with the Company, M3 (M Meghji, D Kravitz) re: exit credit facility terms
2/1/2025	Seth Herman	1.0	Review and comment on draft term sheet response
2/2/2025	Jason Miller	0.2	Review exit facility term sheet markup
2/2/2025	Mohsin Meghji	0.3	Review term sheet and financial projections in advance of the call
2/2/2025	Seth Herman	0.5	Review further revised term sheet
2/2/2025	Seth Herman	0.3	Review and evaluate unsecured note term sheet
2/2/2025	Seth Herman	0.5	Review LC pricing comps
2/2/2025	Seth Herman	0.3	Review presentation materials for lenders
2/3/2025	Daniel O'Connell	1.4	Reconciliation of prior week disbursements made by Engineering Services and Nuclear Engineering business units
2/3/2025	Daniel O'Connell	1.1	Reconciliation of prior week disbursements made from Madison business unit and comparison to forecast
2/3/2025	Daniel O'Connell	1.2	Reconciliation of Home Office disbursement proofs for prior week ended February 2, 2025

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/3/2025	Daniel O'Connell	0.8	Reconciliation of JVIC disbursement proofs re post petition payments for prior week
2/3/2025	Jason Miller	0.3	Conference with W&C, Lazard, M3 (M Meghji, S Herman) re: GUC unsecured note term sheet
2/3/2025	Jason Miller	0.2	Conference with M3 (S Herman) re: FTI model requests and cash collateral forecast update
2/3/2025	Jason Miller	0.3	Review comparable credit agreements
2/3/2025	Jason Miller	0.4	Review markup of unsecured note term sheet and related correspondence
2/3/2025	Jason Miller	1.1	Analyze comparable margins and LC fee rates
2/3/2025	Jason Miller	0.6	Conference with M3 (S Herman) to address lender diligence request list
2/3/2025	Jason Miller	0.5	Review lender diligence requests
2/3/2025	Jason Miller	0.3	Review analysis regarding cash estimates
2/3/2025	Jason Miller	0.3	Review and clarify lender diligence draft responses
2/3/2025	Mohsin Meghji	1.6	Correspond with company, S. Herman, J. Miller (M3) regarding lender diligence questions
2/3/2025	Mohsin Meghji	1.1	Correspond with company, B. Guzina (W&C) regarding term sheet
2/3/2025	Seth Herman	2.0	Analysis of precedent credit agreement covenant formulations
2/3/2025	Seth Herman	0.2	Review markup of unsecured note term sheet
2/3/2025	Seth Herman	0.3	Analysis of precedents re: LC pricing
2/3/2025	Seth Herman	0.6	Conference with M3 (J Miller) to address lender diligence request list
2/3/2025	Seth Herman	0.3	Reconcile analysis re: cash flows
2/3/2025	Seth Herman	0.3	Conference with W&C, Lazard, M3 (M Meghji, J Miller) re: GUC unsecured note term sheet

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/3/2025	Seth Herman	0.2	Conference with M3 (J Miller) re: FTI model requests and cash collateral forecast update
2/4/2025	Brian Griffith	0.4	Review current cash flow forecast updates
2/4/2025	Daniel O'Connell	1.4	Reconciliation of bank activity for the prior week ended 2/2/2025
2/4/2025	Jason Miller	0.8	Review and aggregate responses to address lender diligence requests
2/4/2025	Jason Miller	0.1	Address questions re: cash reforecast
2/4/2025	Jason Miller	0.2	Review cash flow forecast detail
2/4/2025	Jason Miller	0.8	Review markup of exit facility term sheet
2/4/2025	Jason Miller	0.4	Conference with M3 (S Herman) to discuss proposed lender financing terms and related analysis
2/4/2025	Jason Miller	0.4	Conference with M3 (S Herman) to revise presentation regarding lender term sheet proposal
2/4/2025	Marc Samaha	1.9	Roll forward cash flow model for new forecast period
2/4/2025	Marc Samaha	0.6	Coordinate with the Company regarding open items related to the cash flow reforecast
2/4/2025	Mohsin Meghji	0.3	Discussion with M3 (S. Herman) re: analysis of transaction cases and lender negotiations strategy
2/4/2025	Mohsin Meghji	1.3	Review GUC term sheet and correspondence with D. Desatnik, (Proskauer), B. Guzina (W&C) regarding the same
2/4/2025	Seth Herman	0.4	Conference with M3 (J Miller) to discuss proposed lender financing terms and related analysis
2/4/2025	Seth Herman	2.1	Review lender term sheet, analyze lender proposal, and develop issues list
2/4/2025	Seth Herman	0.2	Review UCC term sheet proposal
2/4/2025	Seth Herman	0.3	Review draft exit credit facility term sheet
2/4/2025	Seth Herman	0.4	Conference with M3 (J Miller) to revise presentation regarding lender term sheet proposal
2/4/2025	Seth Herman	0.3	Comment on presentation re: lender term sheet proposal
2/4/2025	Seth Herman	0.4	Review and comment on further revised term sheet

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/4/2025	Seth Herman	0.3	Conference with M3 (M Meghji, B Griffith) re: lender negotiation update
2/4/2025	Seth Herman	0.3	Discussion with M3 (M Meghji) re: analysis of transaction cases and lender negotiations strategy
2/5/2025	Daniel O'Connell	0.9	Reconciliation of debtor bank account activity for the prior week in support of cash flow variance reporting
2/5/2025	Daniel O'Connell	1.1	Reconciliation of corporate disbursements for prior week ended 2/2/2025
2/5/2025	Jason Miller	1.1	Update covenant analysis
2/5/2025	Jason Miller	0.4	Review exit facility term sheet markup
2/5/2025	Jason Miller	0.2	Review unsecured term sheet markup
2/5/2025	Jason Miller	1.3	Update covenant analysis
2/5/2025	Jason Miller	0.8	Update presentation to support term sheet markup
2/5/2025	Mohsin Meghji	1.2	Review of numerous drafts of term sheets with lenders and GUCs as well as related financial projections
2/5/2025	Mohsin Meghji	0.8	Call with management regarding lender term sheet
2/5/2025	Seth Herman	0.2	Correspondence re: revised covenant proposal
2/5/2025	Seth Herman	0.3	Develop analysis and supporting presentation materials re: revised covenant proposal
2/5/2025	Seth Herman	0.2	Review proposed response to UCC term sheet
2/5/2025	Seth Herman	0.7	Review and comment on draft term sheet
2/5/2025	Seth Herman	0.4	Correspondence re: term sheet negotiations
2/5/2025	Seth Herman	0.3	Analysis re: revised covenant formulation and levels
2/6/2025	Daniel O'Connell	0.8	Reconciliation of invoiced amounts at GTTP projects for January 2025 versus forecasted

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/6/2025	Daniel O'Connell	0.3	Revise cash flow variance report for three weeks ended 2/2/25 based on latest Company provided information
2/6/2025	Daniel O'Connell	0.5	Development of revised cash flow forecast model to include latest Lender Group advisor fee estimates
2/6/2025	Daniel O'Connell	0.6	Review and provide commentary on draft weekly variance report to be provided to Lender Group and UCC advisors
2/6/2025	Daniel O'Connell	0.4	Revise cash flow variance reporting in preparation for distribution to Lender Group and UCC advisors
2/6/2025	Jason Miller	0.4	Discussion with M3 (M Meghji, S Herman) re: term sheet negotiation update and counterproposal
2/6/2025	Jason Miller	0.8	Update covenant analysis
2/6/2025	Jason Miller	0.2	Conference with M3 (S Herman) to review terms of lender counterproposal
2/6/2025	Jason Miller	0.2	Conference with M3 (S Herman) to debrief from FTI term sheet discussion
2/6/2025	Jason Miller	0.4	Review and revise cash variance report
2/6/2025	Marc Samaha	1.4	Prepare weekly variance report for distribution and process comments from M3 and Zachry
2/6/2025	Mohsin Meghji	0.4	Discussion with M3 (S. Herman, J. Miller) re: term sheet negotiation update and counterproposal
2/6/2025	Mohsin Meghji	0.6	Correspond with S. Herman (M3), B. Guzina (W&C), company exit facility term sheet
2/6/2025	Seth Herman	0.7	Review and analyze term sheet response
2/6/2025	Seth Herman	0.4	Discussion with M3 (M Meghji, J Miller) re: term sheet negotiation update and counterproposal
2/6/2025	Seth Herman	0.2	Review cash variance report
2/6/2025	Seth Herman	0.2	Finalize presentation for lender advisors
2/6/2025	Seth Herman	0.2	Conference with M3 (J Miller) to review terms of lender counterproposal
2/6/2025	Seth Herman	0.2	Conference with M3 (J Miller) to debrief from FTI term sheet discussion
2/6/2025	Seth Herman	1.0	Analysis of proposal re: commitment step downs
2/7/2025	Daniel O'Connell	0.2	Conference with M Samaha (M3) to discuss forecasted LC fees

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/7/2025	Daniel O'Connell	1.4	Development of analysis related to current and outstanding Accounts Receivable at Maintenance business unit
2/7/2025	Daniel O'Connell	1.3	Analysis related to expected AR collections at JVIC and Fabrication business units as of 2/7/2025
2/7/2025	Daniel O'Connell	1.8	Reconciliation by customer of current and overdue AR at Engineering Services and Nuclear Engineering business units
2/7/2025	Jason Miller	0.6	Conference with M3 (S Herman) to review lender markup of exit facility term sheet
2/7/2025	Jason Miller	0.3	Conference with M3 (S Herman) to discuss next steps on term sheet analysis
2/7/2025	Jason Miller	0.2	Review draft cash collateral order
2/7/2025	Jason Miller	0.2	Review LC information
2/7/2025	Jason Miller	0.3	Review and comment on markup of exit facility term sheet
2/7/2025	Jason Miller	0.1	Discussion with M3 (S Herman) re: LC fees
2/7/2025	Marc Samaha	0.2	Conference with D O'Connell (M3) to discuss forecasted LC fees
2/7/2025	Marc Samaha	1.9	Incorporate latest Engineering accounts receivable into revised cash flow forecast
2/7/2025	Mohsin Meghji	0.3	Review of financials
2/7/2025	Mohsin Meghji	2.3	Call with lender FA/management/co counsel/M3 team regarding open issues on lender RSA term sheet
2/7/2025	Seth Herman	0.6	Conference with M3 (J Miller) to review lender markup of exit facility term sheet
2/7/2025	Seth Herman	0.3	Prepare for discussion with FTI re: term sheet
2/7/2025	Seth Herman	0.3	Analyze FTI analysis of proposal
2/7/2025	Seth Herman	0.3	Conference with M3 (J Miller) to discuss next steps on term sheet analysis
2/7/2025	Seth Herman	0.5	Review and provide feedback on draft cash collateral order
2/7/2025	Seth Herman	0.3	Correspondence re: LC fees
2/7/2025	Seth Herman	0.4	Review and comment on revised term sheet draft
2/7/2025	Seth Herman	0.1	Discussion with M3 (J Miller) re: LC fees
2/8/2025	Mohsin Meghji	0.3	Call with lender FA regarding term sheet issues
2/9/2025	Mohsin Meghji	0.3	Review term sheet and related financial model scenarios

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/9/2025	Mohsin Meghji	0.5	Call with W&C and management regarding lender term sheet and follow up
2/10/2025	Daniel O'Connell	1.6	Reconciliation of bank activity for prior week ended 2/9/2025
2/10/2025	Jason Miller	0.3	Review analysis of lender proposal
2/10/2025	Jason Miller	0.1	Address questions re: interim cash collateral order
2/10/2025	Jason Miller	0.2	Review LC fee detail
2/10/2025	Jason Miller	0.2	Review unsecured note term sheet markup
2/10/2025	Marc Samaha	1.9	Finalize revised Engineering forecast
2/10/2025	Marc Samaha	2.3	Incorporate Engineering forecast into revised budget
2/10/2025	Mohsin Meghji	0.5	Call with management team and W&C re: guaranty and lender term sheet related issues
2/10/2025	Mohsin Meghji	0.2	Call with management re: guaranty and lender term sheet related issues
2/10/2025	Mohsin Meghji	1.1	Call with management and lender FA re: open issues related to term sheet
2/10/2025	Seth Herman	0.2	Review FTI analysis re: term sheet proposal
2/10/2025	Seth Herman	0.2	Review markup of note term sheet
2/11/2025	Brian Griffith	0.3	Review of updated results and timing issues
2/11/2025	Jason Miller	0.3	Review and provide input on Sunbelt note
2/11/2025	Marc Samaha	1.8	Update weekly cash flow variance report
2/11/2025	Marc Samaha	1.8	Incorporate Services cash flow forecast into revised budget
2/11/2025	Marc Samaha	1.8	Incorporate Services cash flow forecast into revised budget
2/11/2025	Marc Samaha	2.1	Incorporate Engineering cash flow forecast into revised budget
2/11/2025	Mohsin Meghji	0.4	Call with M3 team re: contingency financial scenarios and assumptions

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/11/2025	Mohsin Meghji	2.7	Call with management, W&C and M3 team re: lender term sheet negotiations as well as contingency plan scenarios
2/11/2025	Mohsin Meghji	0.8	Call with lender advisors and co advisors and JZ counsel to review term sheet and guarantee conditions
2/11/2025	Mohsin Meghji	0.4	Review of numerous email correspondence relating to open business term issues on lender RSA negotiations
2/11/2025	Seth Herman	0.3	Review and comment on term sheet
2/11/2025	Seth Herman	0.2	Review GUC note term sheet
2/12/2025	Daniel O'Connell	1.4	Development of revised cash flow forecast to include latest Company provided cash flow projections for GTPP projects
2/12/2025	Daniel O'Connell	0.7	Iteration of revised cash flow forecast to include latest estimated receipts and disbursement for OPPD project
2/12/2025	Daniel O'Connell	0.7	Meet with M Samaha (M3) to discuss revised cash flow forecast
2/12/2025	Daniel O'Connell	0.6	Reconciliation of prior week bank activity to support revised cash flow model
2/12/2025	Daniel O'Connell	0.9	Iteration of cash flow forecast to address Company provided commentary
2/12/2025	Jason Miller	0.3	Review lender markup to term sheet
2/12/2025	Jason Miller	0.3	Conference with M3 (S Herman) to prepare for term sheet review call
2/12/2025	Jason Miller	1.5	Update covenant and liquidity analysis
2/12/2025	Jason Miller	0.3	Review exit facility term sheet markup
2/12/2025	Jason Miller	0.3	Conference with M3 (S Herman) to discuss lender markup of term sheet
2/12/2025	Marc Samaha	0.7	Meet with D O'Connell (M3) to discuss revised cash flow forecast
2/12/2025	Marc Samaha	2.3	Incorporate Project site forecasts into revised budget
2/12/2025	Marc Samaha	2.1	Continue to incorporate Project site forecasts into revised budget

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/12/2025	Marc Samaha	1.9	Prepare draft cash flow budget report
2/12/2025	Mohsin Meghji	0.7	Review term sheets from lenders and proposed counters back
2/12/2025	Mohsin Meghji	0.6	Call with management/W&C team to discuss term sheet
2/12/2025	Mohsin Meghji	1.2	Meet with Company, White & Case and M3 (S. Herman, J. Miller) to review exit facility term sheet
2/12/2025	Mohsin Meghji	0.6	Call with lender advisors to discuss exit facility term sheet
2/12/2025	Seth Herman	0.3	Conference with M3 (J Miller) to prepare for term sheet review call
2/12/2025	Seth Herman	0.3	Conference with M3 (J Miller) to discuss lender markup of term sheet
2/12/2025	Seth Herman	2.0	Updates to cash forecast
2/12/2025	Seth Herman	0.7	Review and analyze lender term sheet markup
2/12/2025	Seth Herman	0.3	Review draft non-consensual term sheet
2/13/2025	Daniel O'Connell	0.7	Review presentation materials related to revised cash flow forecast for the next thirteen weeks
2/13/2025	Daniel O'Connell	0.8	Iteration of revised cash flow forecast to include updated assumptions for Corporate expenditures as provided by management
2/13/2025	Daniel O'Connell	1.7	Preparation of redacted cash flow forecast excel model in preparation of distribution to Lender Group and UCC advisors
2/13/2025	Daniel O'Connell	0.8	Revise cash flow forecast to include updated estimates of critical vendor payments
2/13/2025	Daniel O'Connell	1.8	Development of presentation materials related to cash flow forecast variances versus prior forecast
2/13/2025	Jason Miller	0.2	Review revised cash flow model
2/13/2025	Jason Miller	0.4	Analyze lender term sheet proposal
2/13/2025	Jason Miller	1.1	Review and update cash forecast presentation

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/13/2025	Marc Samaha	2.3	Prepare excel cash flow budget for external distribution
2/13/2025	Marc Samaha	1.9	Continue to prepare excel cash flow budget for external distribution
2/13/2025	Marc Samaha	1.8	Incorporate comments from M3 to revised cash flow budget
2/13/2025	Marc Samaha	1.9	Continue to prepare excel cash flow budget for external distribution
2/13/2025	Marc Samaha	1.5	Finalize excel cash flow budget for external distribution
2/13/2025	Seth Herman	0.6	Finalize cash forecast update
2/13/2025	Seth Herman	0.2	Review variance report
2/13/2025	Seth Herman	0.2	Correspondence re: cash collateral order
2/13/2025	Seth Herman	0.2	Perform final review of GUC term sheet
2/13/2025	Seth Herman	0.5	Perform final review of exit financing term sheet prior to filing
2/14/2025	Daniel O'Connell	1.6	Analysis of current and overdue Accounts Receivable at JVIC and Fabrication business units based on latest register provided by the Company
2/14/2025	Daniel O'Connell	1.3	Analysis of latest Accounts Receivable register at Maintenance business unit to forecast near term receipts
2/14/2025	Daniel O'Connell	1.8	Analysis of Company provided AR register for Engineering Services and Nuclear Engineering business units
2/14/2025	Mohsin Meghji	1.1	Call with management and W&C to discuss open issues with lenders
2/14/2025	Seth Herman	0.5	Review and reconcile information re: correspondent bank fees
2/14/2025	Seth Herman	0.3	Correspondence re: term sheet negotiations
2/15/2025	Jason Miller	0.3	Conference with M3 (M Meghji, S Herman) to prepare for meeting with FTI
2/15/2025	Jason Miller	0.2	Conference with M3 (S Herman) to discuss LC and liquidity analysis

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/15/2025	Jason Miller	1.4	Prepare analysis of term sheet counterproposal
2/15/2025	Jason Miller	1.1	Update analysis of term sheet counterproposal
2/15/2025	Mohsin Meghji	0.5	Review drafts of business deal points with Co and FTI for proposed settlement with lenders
2/15/2025	Mohsin Meghji	0.3	Conference with M3 (S. Herman, J. Miller) to prepare for meeting with FTI
2/15/2025	Mohsin Meghji	0.7	Review of models and emails re: lender term sheet
2/15/2025	Mohsin Meghji	0.5	Call with D. Wikel (FTI) to discuss resolution of issues and next steps
2/15/2025	Seth Herman	0.3	Correspondence re: term sheet negotiation
2/15/2025	Seth Herman	0.3	Conference with M3 (M Meghji, J Miller) to prepare for meeting with FTI
2/15/2025	Seth Herman	0.2	Conference with M3 (J Miller) to discuss LC and liquidity analysis
2/15/2025	Seth Herman	0.8	Covenant and availability analysis and term sheet negotiation
2/15/2025	Seth Herman	0.5	Develop summary of key issues re: term sheet negotiations
2/16/2025	Mohsin Meghji	0.7	Call with FTI to discuss various term sheet follow up issues
2/16/2025	Seth Herman	0.2	Correspondence re: term sheet negotiation
2/17/2025	Daniel O'Connell	1.4	Reconciliation of bank activity for prior week in support of cash flow variance reporting
2/17/2025	Daniel O'Connell	1.8	Development of analysis related to outstanding Accounts Payable based on latest AP register provided by the Company
2/17/2025	Jason Miller	0.4	Review markup to exit facility term sheet
2/17/2025	Mohsin Meghji	0.3	Review of emails and term sheet changes
2/17/2025	Mohsin Meghji	0.7	Correspond M3 team, FTI, W&C, management regarding various issues related to the term sheet

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/17/2025	Seth Herman	0.2	Prepare for discussion with MW, FTI re: term sheet negotiation
2/17/2025	Seth Herman	0.5	Review term sheet markup
2/18/2025	Daniel O'Connell	1.4	Development of weekly cash flow variance report for prior week results
2/18/2025	Daniel O'Connell	0.7	Development of presentation materials related to weekly cash flow variance reporting
2/18/2025	Jason Miller	0.4	Review and comment on term sheet markup
2/18/2025	Jason Miller	0.3	Review cash flow actuals report
2/18/2025	Jason Miller	0.3	Review company term sheet markup
2/18/2025	Jason Miller	0.3	Review funds flow analysis
2/18/2025	Jason Miller	0.4	Review sources & uses and funds flow analysis
2/18/2025	Jason Miller	0.3	Review updated and redacted exit facility term sheet
2/18/2025	Marc Samaha	1.8	Update variance report for weekly cash flow results
2/18/2025	Marc Samaha	0.6	Respond to questions regarding weekly variance reporting with M3 team
2/18/2025	Marc Samaha	0.4	Prepare analysis regarding receipts by business unit
2/18/2025	Mohsin Meghji	0.3	Meet with Company, White & Case, Lazard and M3 (B. Griffith, S. Herman, J. Miller) to discuss case and term sheet negotiation updates
2/18/2025	Mohsin Meghji	0.9	Correspond with D. Wikel (FTI) regarding term sheet
2/18/2025	Mohsin Meghji	1.2	Correspond with company regarding term sheet
2/18/2025	Mohsin Meghji	1.1	Review exit facility term sheet and related correspondence with B. Guzina (W&C)
2/18/2025	Seth Herman	0.2	Call with potential investor
2/18/2025	Seth Herman	0.2	Comment on term sheet markup
2/18/2025	Seth Herman	0.2	Review further revised draft term sheet

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/19/2025	Jason Miller	0.3	Review cash variance report
2/19/2025	Jason Miller	0.2	Review markups to intercreditor agreement
2/19/2025	Jason Miller	0.4	Review and update fee schedules for funds flow
2/19/2025	Jason Miller	1.3	Update cash model template for pro forma capital structure
2/19/2025	Jason Miller	0.2	Review LC fee schedule
2/19/2025	Jason Miller	0.4	Review and address term sheet markup
2/19/2025	Marc Samaha	1.2	Prepare weekly cash flow variance report for external distribution
2/19/2025	Mohsin Meghji	0.4	Review of final term sheet and projections
2/19/2025	Mohsin Meghji	0.3	Call with M3 team and W&C to discuss term sheet
2/19/2025	Mohsin Meghji	0.3	Review various emails related to the case
2/19/2025	Seth Herman	0.3	Review draft intercreditor agreement
2/19/2025	Seth Herman	0.2	Review ICA markup
2/19/2025	Seth Herman	0.2	Review draft cash variance report
2/19/2025	Seth Herman	0.4	Review and finalize term sheet and related correspondence
2/20/2025	Daniel O'Connell	0.5	Review cash flow variance report and provide commentary prior to distribution
2/20/2025	Jason Miller	0.3	Review update on funds flow analysis
2/20/2025	Jason Miller	0.3	Meet with M3 (S Herman) to discuss cash needs and open term sheet points
2/20/2025	Jason Miller	1.4	Update pro forma cash flow forecast

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/20/2025	Jason Miller	0.3	Review promissory note term sheet
2/20/2025	Jason Miller	0.3	Review GUC trust agreement and notes agreements
2/20/2025	Marc Samaha	0.3	Distribute cash flow variance report
2/20/2025	Seth Herman	0.2	Evaluate formulation re: anti-hoarding provision
2/20/2025	Seth Herman	0.3	Meet with M3 (J Miller) to discuss cash needs and open term sheet points
2/20/2025	Seth Herman	0.4	Analysis re: proposed fees in connection with amendment
2/20/2025	Seth Herman	0.4	Review draft note
2/21/2025	Daniel O'Connell	1.7	Development of analysis related to outstanding Accounts Receivable at JVIC business unit based on latest register provided by the Company
2/21/2025	Daniel O'Connell	1.3	Development of analysis related to expected near term collections at Engineering business unit
2/21/2025	Daniel O'Connell	1.1	Development of analysis related to current and overdue Accounts Receivable at Maintenance business unit
2/21/2025	Seth Herman	0.5	Correspondence with M3 (D Kravitz, D O'Connell) re: amendment related fees
2/21/2025	Seth Herman	0.2	Discussion with Lazard re: fee comparables
2/21/2025	Seth Herman	0.2	Call with FTI re: term sheet anti-hoarding provision
2/24/2025	Daniel O'Connell	1.2	Analysis related to current and overdue Accounts Receivable at Madison business unit based on latest register provided by the Company
2/24/2025	Jason Miller	0.5	Conference with Company to discuss LC and debt schedules
2/24/2025	Jason Miller	0.2	Conference with M3 (J Miller) re: flow of funds analysis
2/24/2025	Jason Miller	0.4	Address lender diligence requests re: reporting
2/24/2025	Seth Herman	0.2	Conference with M3 (J Miller) re: flow of funds analysis

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/25/2025	Daniel O'Connell	1.4	Reconciliation of prior week bank activity in support of cash flow variance reporting
2/25/2025	Jason Miller	0.3	Review cash actuals report
2/25/2025	Jason Miller	0.2	Review intercreditor agreement term sheet markup
2/25/2025	Marc Samaha	1.4	Prepare weekly cash flow variance report
2/25/2025	Mohsin Meghji	1.3	Review intercreditor agreement term sheet and correspondence with C. Koster regarding the same
2/26/2025	Daniel O'Connell	1.4	Development of illustrative post-effective cash flow reporting template
2/26/2025	Jason Miller	1.0	Meet with M3 (S Herman) to review and update funds flow analysis
2/26/2025	Jason Miller	0.2	Review cash variance report
2/26/2025	Marc Samaha	1.3	Finalize draft cash flow variance report
2/26/2025	Mohsin Meghji	1.1	Review agent arranger fee letter and steerco fee letter and correspondence with K. Walker (McGuire Woods) regarding the same
2/26/2025	Seth Herman	1.0	Meet with M3 (J Miller) to review and update funds flow analysis
2/27/2025	Daniel O'Connell	0.9	Development of illustrative revised cash flow model to incorporate post-emergence reporting requirements
2/27/2025	Daniel O'Connell	0.4	Conference with M3 (J Miller) to review draft funds flow analysis
2/27/2025	Daniel O'Connell	0.3	Conference with M3 (J Miller) to further review draft funds flow analysis
2/27/2025	Jason Miller	0.4	Conference with M3 (D O'Connell) to review draft funds flow analysis
2/27/2025	Jason Miller	1.3	Update cash flow forecast
2/27/2025	Jason Miller	0.2	Address client request for financing cash flow data
2/27/2025	Jason Miller	0.3	Conference with M3 (D O'Connell) to further review draft funds flow analysis
2/27/2025	Jason Miller	0.2	Review funds flow analysis
2/27/2025	Marc Samaha	1.2	Incorporate comments for cash flow variance report and distribute

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/27/2025	Mohsin Meghji	0.9	Review cash flow variance report and correspond with M. Samaha (M3) regarding the same
2/27/2025	Mohsin Meghji	0.7	Review funds flow analysis
2/27/2025	Seth Herman	0.2	Correspondence re: anti-hoarding provision
Subtotal		196.4	

Claims Administration and Objections

2/1/2025	Zachary Blondell	1.2	Review and revise claims summary tracker and claims reconciliations
2/3/2025	Aakash Patel	1.2	Reconcile claims and Identify OPPD allowed invoices
2/3/2025	Aakash Patel	0.3	Meet with M3 (W. Murphy, S. Duthie, Z. Blondell, M. Samaha, P. Gupta) re: court requirements for omnibus claims objections
2/3/2025	Brian Griffith	0.7	Listen to hearing on omnibus objection hearing.
2/3/2025	Brian Griffith	0.3	Discuss current lease agreements w J Nelson
2/3/2025	Pratyush Gupta	0.4	Working Session (M3) re: reach out to company for specific information on vendor claim and respond to claimant counsel
2/3/2025	Pratyush Gupta	1.1	Working Session (M3) re Review 4th batch of objections for comments from Judge Isgur
2/3/2025	Pratyush Gupta	0.6	Working Session (M3) re share list of claims objected to on lack of support with M3 team
2/3/2025	Pratyush Gupta	0.5	Working Session (M3) re review specific claimant's allowed invoice list for list of OPPD invoices being allowed
2/3/2025	Pratyush Gupta	0.8	Working Session (M3) re review specific claimants allowed invoices to determine cure amount
2/3/2025	Pratyush Gupta	0.6	Working Session (M3) re share list of Pool A claims with M3 and W&C teams
2/3/2025	Pratyush Gupta	1.1	Working Session (M3) re review list of liens filed to determine corresponding claims and schedules
2/3/2025	Pratyush Gupta	0.4	Working Session (M3) re ask claimant for missing invoices and share with GPX team
2/3/2025	Pratyush Gupta	2.1	Working Session (M3) re review schedules tagged to liens and review to see if schedule amount lines up with lien
2/3/2025	Pratyush Gupta	0.3	Working Session (M3) re: share job code mapping with W&C

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/3/2025	Pratyush Gupta	0.2	Working Session (M3) re: share claims register data with W&C
2/3/2025	Pratyush Gupta	0.6	Working Session (M3) re: update and share allowed claims pool walk to GUC figure
2/3/2025	Pratyush Gupta	0.3	Working Session (M3) re: share list of insiders with W&C
2/3/2025	Sean Duthie	0.3	Meet with M3 (W. Murphy, Z. Blondell, M. Samaha, A. Patel, P. Gupta) re: court requirements for omnibus claims objections
2/3/2025	Truman Biggs	1.3	Prepare schedules associated with proposed settlement.
2/3/2025	Truman Biggs	0.4	Review Stipulation and other documents related to settlement.
2/3/2025	William Murphy	0.4	Review and discuss draft omnibus objections with M3 team
2/3/2025	William Murphy	1.2	Review and analysis of the claims register, selected claim documentation and Debtors AP support, review current claims reconciliation tracker, draft comments and discuss with M3 and W&C, correspondence re same
2/3/2025	Zachary Blondell	1.8	Correspondence with company regarding outstanding claims; revise claims tracker
2/3/2025	Zachary Blondell	2.3	Review and revise claim reconciliations
2/3/2025	Zachary Blondell	1.4	Review and revise claim reconciliations; correspondence with company regarding claim statuses
2/4/2025	Aakash Patel	0.8	Meet with M3 (W. Murphy, M. Samaha, Z. Blondell, S. Duthie, P. Gupta) and W&C to discuss open items on claims
2/4/2025	Daniel O'Connell	0.5	Meet with M3 (W. Murphy, S. Herman, J. Miller, S. Duthie, P. Gupta) to discuss allowed claim and cure amounts
2/4/2025	Jason Miller	0.5	Meet with M3 (W. Murphy, S. Herman, D. O'Connell, S. Duthie, P. Gupta) to discuss allowed claim and cure amounts
2/4/2025	Marc Samaha	1.7	Meet with M3 (W. Murphy, P. Gupta) and W&C to discuss the Judge's comments to omnibus objections
2/4/2025	Marc Samaha	0.8	Meet with M3 (W. Murphy, A. Patel, Z. Blondell, S. Duthie, P. Gupta) and W&C to discuss open items on claims
2/4/2025	Pratyush Gupta	1.7	Meet with M3 (W. Murphy, M. Samaha) and W&C to discuss the Judge's comments to omnibus objections
2/4/2025	Pratyush Gupta	0.8	Meet with M3 (W. Murphy, M. Samaha, A. Patel, Z. Blondell, S. Duthie) and W&C to discuss open items on claims
2/4/2025	Pratyush Gupta	0.8	Meet with M3 (W. Murphy), W&C, and the company to discuss emergence costs

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/4/2025	Pratyush Gupta	0.5	Meet with M3 (W. Murphy, S. Herman, J. Miller, D. O'Connell, S. Duthie) to discuss allowed claim and cure amounts
2/4/2025	Pratyush Gupta	0.4	Working Session (M3) re: determine allowed amount for specific claimant and share with W&C
2/4/2025	Pratyush Gupta	0.8	Working Session (M3) re: share list of potentially superseded schedules with W&C from 4th objection batch
2/4/2025	Pratyush Gupta	0.2	Working Session (M3) re: share notes on claimant outreach tracker w W&C
2/4/2025	Pratyush Gupta	0.4	Working Session (M3) re: share thoughts on how to handle specific claim with W&C
2/4/2025	Pratyush Gupta	0.3	Working Session (M3) re: reach out to the company on validity of specific invoices
2/4/2025	Pratyush Gupta	0.6	Working Session (M3) re: share information on new Pool A claim with W&C, the company, and GPX
2/4/2025	Pratyush Gupta	0.4	Working Session (M3) re: review claim and schedule from specific claimant to determine if superseded
2/4/2025	Pratyush Gupta	0.5	Working Session (M3) re: share information regarding DCP claims with M3 team for review
2/4/2025	Pratyush Gupta	0.6	Working Session (M3) re: review specific employee claim and reach out to the company for information
2/4/2025	Pratyush Gupta	1.2	Working Session (M3) re: determine potential next steps on claims following Judge Isgur's comments and share with the company for review
2/4/2025	Pratyush Gupta	0.3	Working Session (M3) re: review specific claim to determine if executory and validity of claim amount
2/4/2025	Sean Duthie	0.8	Meet with M3 (W. Murphy, M. Samaha, A. Patel, Z. Blondell, P. Gupta) and W&C to discuss open items on claims
2/4/2025	Sean Duthie	0.5	Meet with M3 (W. Murphy, S. Herman, J. Miller, D. O'Connell, P. Gupta) to discuss allowed claim and cure amounts
2/4/2025	Seth Herman	0.5	Meet with M3 (W. Murphy, J. Miller, D. O'Connell, S. Duthie, P. Gupta) to discuss allowed claim and cure amounts
2/4/2025	Truman Biggs	0.9	Prepare Schedules for upcoming Settlement.
2/4/2025	William Murphy	1.7	Meet with M3 (M. Samaha, P. Gupta) and W&C to discuss the Judge's comments to omnibus objections
2/4/2025	William Murphy	0.5	Meet with M3 (S. Herman, J. Miller, D. O'Connell, S. Duthie, P. Gupta) to discuss allowed claim and cure amounts
2/4/2025	William Murphy	0.8	Meet with M3 (P. Gupta), W&C, and the company to discuss emergence costs

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/4/2025	William Murphy	1.4	Review and analysis of the claims register, selected claim documentation and Debtors AP support, review current claims reconciliation tracker, draft comments and discuss with M3 and W&C, correspondence re same
2/4/2025	William Murphy	0.8	Meet with M3 (M. Samaha, A. Patel, Z. Blondell, S. Duthie, P. Gupta) and W&C to discuss open items on claims
2/4/2025	Zachary Blondell	0.8	Meet with M3 (W. Murphy, M. Samaha, A. Patel, S. Duthie, P. Gupta) and W&C to discuss open items on claims
2/4/2025	Zachary Blondell	1.6	Review and revise claim reconciliations; correspondence with company regarding claim statuses
2/4/2025	Zachary Blondell	1.9	Correspondence with company regarding outstanding claims; revise claims tracker
2/5/2025	Aakash Patel	0.5	Update analysis for employee DCP claims
2/5/2025	Brian Griffith	0.4	Discussion with the company regarding potential claims disbursement agent and responsibilities
2/5/2025	Marc Samaha	2.3	Analyze claims related to Judge Isgur's comments on recent omnibus objections filed
2/5/2025	Marc Samaha	2.3	Analyze claims related to Judge Isgur's comments on recent omnibus objections filed
2/5/2025	Marc Samaha	1.6	Continue to analyze claims related to Judge Isgur's comments on recent omnibus objections filed
2/5/2025	Marc Samaha	1.1	Meet with W&C and M3 (W. Murphy, P. Gupta) to discuss comments from hearing and revisions to recently filed objections
2/5/2025	Marc Samaha	1.6	Finalize revised objections related to comments from the objection hearing
2/5/2025	Pratyush Gupta	0.4	Meet with M3 (B. Griffith, W. Murphy, S. Duthie, Z. Blondell), the company, and Verita to discuss potential claims disbursement administration
2/5/2025	Pratyush Gupta	1.1	Meet with W&C and M3 (W. Murphy, M. Samaha) to discuss comments from hearing and revisions to recently filed objections
2/5/2025	Pratyush Gupta	0.6	Meet with W&C and M3 (W. Murphy, M. Samaha) to discuss comments from hearing and revisions to recently filed objections
2/5/2025	Pratyush Gupta	2.3	Working Session (M3) re: review claims to be potentially withdrawn from 29th omnibus to determine payments made against schedules and what clean up occurred in AP
2/5/2025	Pratyush Gupta	2.1	Working Session (M3) re: continue to review claims to be potentially withdrawn from 29th omnibus to determine payments made against schedules and what clean up occurred in AP
2/5/2025	Pratyush Gupta	1.4	Working Session (M3) re: continue to determine next steps on how to handle claims objections following Judge Isgur's comments
2/5/2025	Pratyush Gupta	2.2	Working Session (M3) re: compare allowed claims pool to latest AP to determine claims that need to be reduced or superseded

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/5/2025	Pratyush Gupta	0.6	Working Session (M3) re: prepare and share list of superseded claims with Verita team
2/5/2025	Sean Duthie	0.4	Meet with M3 (B. Griffith, W. Murphy, Z. Blondell, P. Gupta), the company, and Verita to discuss potential claims disbursement administration
2/5/2025	Sean Duthie	2.3	Updating the assumption list per comments from W&C
2/5/2025	Sean Duthie	2.3	Updating the assumption list for additional information provided by the Company
2/5/2025	William Murphy	0.4	Meet with M3 (B. Griffith, S. Duthie, Z. Blondell, P. Gupta), the company, and Verita to discuss potential claims disbursement administration
2/5/2025	William Murphy	0.9	Review and analysis of the claims register, selected claim documentation and Debtors AP support, review current claims reconciliation tracker, draft comments and discuss with M3 and W&C, correspondence re same
2/5/2025	William Murphy	1.1	Meet with W&C and M3 (P. Gupta, M Samaha) to discuss comments from hearing and revisions to recently filed objections
2/5/2025	Zachary Blondell	0.4	Meet with M3 (B. Griffith, W. Murphy, S. Duthie, P. Gupta), the company, and Verita to discuss potential claims disbursement administration
2/5/2025	Zachary Blondell	2.1	Review and revise claim reconciliations
2/5/2025	Zachary Blondell	2.0	Review and revise claim reconciliations; correspondence with company regarding claim statuses
2/6/2025	Aakash Patel	1.2	Review DCP claims for status updates
2/6/2025	Aakash Patel	0.9	Review invoices paid by PLNG waiver and update Reduce and Allow amounts
2/6/2025	Aakash Patel	0.7	Review potential duplicate claims and related invoices
2/6/2025	Pratyush Gupta	0.7	Meet w W&C HT, and the company to discuss next steps in claims process
2/6/2025	Pratyush Gupta	1.1	Working Session (M3) re: review claims and reach out to the company on certain affiliated group of claimants to determine claim overlap
2/6/2025	Pratyush Gupta	0.6	Working Session (M3) re: confirm payment status with GPX on certain claims and share with W&C
2/6/2025	Pratyush Gupta	0.4	Working Session (M3) re: confirm treatment of specific claimants objection following CV agreement language
2/6/2025	Pratyush Gupta	0.5	Working Session (M3) re: reach out to the company for information on certain employee claims
2/6/2025	Pratyush Gupta	1.8	Working Session (M3) re: prepare walk to new allowed amounts for 4 PLNG claims following waiver payments

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/6/2025	Pratyush Gupta	1.1	Working Session (M3) re: review signed PLNG waivers to determine treatment of claims filed
2/6/2025	Pratyush Gupta	0.6	Working Session (M3) re: determine treatment of specific claimant based on invoices from company
2/6/2025	Pratyush Gupta	0.4	Working Session (M3) re: review invoice payment on executory contract claim
2/6/2025	Pratyush Gupta	0.6	Working Session (M3) re: determine treatment of duplicate filed claims
2/6/2025	Pratyush Gupta	0.7	Working Session (M3) re: prepare list of pool B claims and share with W&C
2/6/2025	Pratyush Gupta	0.7	Working Session (M3) re: begin to prepare COC objection exhibits for batch 4
2/6/2025	William Murphy	1.8	Review correspondence form W&C, Debtors and M3 regarding pre-petition claim reconciliations, responses to omnibus claim objections, analysis and respond re same
2/6/2025	William Murphy	1.2	Follow up analysis and review of correspondence regarding claim trader PLNG claims
2/6/2025	William Murphy	1.2	Review claim reconciliation tracker and assess claims to be included in the next omnibus objection wave
2/6/2025	Zachary Blondell	1.9	Review and revise claim reconciliations
2/6/2025	Zachary Blondell	1.8	Review and revise claim reconciliations; correspondence with company regarding claim statuses
2/6/2025	Zachary Blondell	1.3	Correspondence with company regarding outstanding claims; revise claims tracker
2/7/2025	Aakash Patel	0.2	Meet with M3 (P Gupta, M Samaha) to discuss claims related to Golden Pass settlement
2/7/2025	Aakash Patel	0.8	Meet with M3 (W. Murphy, M. Samaha, Z. Blondell, S. Duthie, P. Gupta) and W&C to discuss open items on claims
2/7/2025	Aakash Patel	0.6	Meet with M3 (W. Murphy, M. Samaha, Z. Blondell, P. Gupta) and W&C to discuss GPX Claims for stipulation filing
2/7/2025	Aakash Patel	1.4	Review GPX related claims for CCZJV/MZJV invoices
2/7/2025	Marc Samaha	0.2	Meet with M3 (P Gupta, A Patel) to discuss claims related to Golden Pass settlement
2/7/2025	Marc Samaha	0.8	Meet with M3 (W. Murphy, A. Patel, Z. Blondell, S. Duthie, P. Gupta) and W&C to discuss open items on claims

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/7/2025	Marc Samaha	0.6	Meet with M3 (W. Murphy, A. Patel, Z. Blondell, P. Gupta) and W&C to discuss GPX Claims for stipulation filing
2/7/2025	Marc Samaha	2.3	Final review of Golden Pass claims with company records
2/7/2025	Marc Samaha	1.4	Final review of Golden Pass claims with company records
2/7/2025	Pratyush Gupta	1.3	Working Session (M3) re: prepare and share high level check of filed claims for GPX Pool A and B vendors to determine thoroughness of original lists
2/7/2025	Pratyush Gupta	0.8	Meet with M3 (W. Murphy, M. Samaha, A. Patel, Z. Blondell, S. Duthie) and W&C to discuss open items on claims
2/7/2025	Pratyush Gupta	0.4	Meet with M3 (W. Murphy) to discuss next steps on claims
2/7/2025	Pratyush Gupta	0.6	Meet with M3 (W. Murphy, A. Patel, M. Samaha, Z. Blondell) and W&C to discuss GPX Claims for stipulation filing
2/7/2025	Pratyush Gupta	0.8	Working Session (M3) re: reach out to GPX on various outstanding claims and share invoices
2/7/2025	Pratyush Gupta	0.4	Working Session (M3) re: reach out to the company on updates for specific claim reconciliations
2/7/2025	Pratyush Gupta	0.6	Working Session (M3) re: share information on treatment of specific claim with W&C and M3 team
2/7/2025	Pratyush Gupta	2.3	Working Session (M3) re: review claims filed for ~50 vendors to determine Pool A and Pool B relation
2/7/2025	Pratyush Gupta	1.8	Working Session (M3) re: consolidate claim review from M3 team to share updated list of Pool A and Pool B claims with M3 team, W&C, and the company
2/7/2025	Pratyush Gupta	0.8	Working Session (M3) re: prepare and share COC exhibits for 27th, 29th, and 26th Omnibus objections
2/7/2025	Sean Duthie	0.8	Meet with M3 (W. Murphy, M. Samaha, A. Patel, Z. Blondell, P. Gupta) and W&C to discuss open items on claims
2/7/2025	William Murphy	0.8	Meet with M3 (M. Samaha, A. Patel, Z. Blondell, S. Duthie, P. Gupta) and W&C to discuss open items on claims
2/7/2025	William Murphy	0.6	Meet with M3 (A. Patel, M. Samaha, Z. Blondell, P. Gupta) and W&C to discuss GPX Claims for stipulation filing
2/7/2025	William Murphy	1.3	Review and analysis of the claims register, selected claim documentation and Debtors AP support, review current claims reconciliation tracker, draft comments and discuss with M3 and W&C, correspondence re same
2/7/2025	William Murphy	0.4	Meet with M3 (P. Gupta) to discuss next steps on claims

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/7/2025	Zachary Blondell	0.8	Meet with M3 (W. Murphy, M. Samaha, A. Patel, S. Duthie, P. Gupta) and W&C to discuss open items on claims
2/7/2025	Zachary Blondell	0.6	Meet with M3 (W. Murphy, A. Patel, M. Samaha, P. Gupta) and W&C to discuss GPX Claims for stipulation filing
2/7/2025	Zachary Blondell	1.9	Review and revise claim reconciliations; correspondence with company regarding claim statuses
2/8/2025	Pratyush Gupta	1.7	Meet with M3 (W. Murphy) and W&C to discuss claims for Monday hearing
2/8/2025	Pratyush Gupta	0.2	Working Session (M3) re: review specific claim for GPX relation and share with Verita
2/8/2025	Pratyush Gupta	0.4	Working Session (M3) re: review invoice list shared by claimant counsel, determine discrepancies from Zachry AP, and reach out to the company with questions
2/8/2025	Pratyush Gupta	0.3	Working Session (M3) re: reach out to GPX on payment status for specific claim
2/8/2025	Pratyush Gupta	0.5	Working Session (M3) re: prepare proof of payment summary for specific objected claim
2/8/2025	William Murphy	1.7	Meet with M3 (P. Gupta) and W&C to discuss claims for Monday hearing
2/9/2025	Pratyush Gupta	1.7	Working Session (M3) re: prepare and share updated COCs for 28th and 29th objections
2/10/2025	Aakash Patel	1.0	Review WARN claimants against original settlement
2/10/2025	Aakash Patel	0.4	Meet with M3 (T. Acton, P. Gupta) to discuss continued claims
2/10/2025	Brian Griffith	0.2	Discussion with Bill on claims objections
2/10/2025	Pratyush Gupta	0.6	Meet with M3 (W. Murphy) to review updated COCs for 26th - 29th omnibus objections
2/10/2025	Pratyush Gupta	0.7	Meet with M3 (T. Acton, A. Patel) to discuss continued claims
2/10/2025	Pratyush Gupta	0.4	Working Session (M3) re: prepare list of Pool A and B claims to share with W&C
2/10/2025	Pratyush Gupta	0.6	Working Session (M3) re: review and respond to correspondence on various claims items
2/10/2025	Pratyush Gupta	0.7	Working Session (M3) re: review GPX continued claims with M3 team and share latest allowed figure with W&C

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/10/2025	Pratyush Gupta	1.2	Working Session (M3) re: review continued claims and share latest with W&C
2/10/2025	Pratyush Gupta	2.3	Working Session (M3) re: prepare comparison of GPX stipulation schedules to invoices from Pool A and Pool B claims
2/10/2025	Pratyush Gupta	1.9	Working Session (M3) re: continue to prepare comparison of GPX stipulation schedules to invoices from Pool A and Pool B claims
2/10/2025	Tom Acton	0.7	Meet with M3 (A. Patel, P. Gupta) to discuss continued claims
2/10/2025	Truman Biggs	1.1	Prepare and review GPX Settlement Schedule
2/10/2025	Truman Biggs	0.5	Discuss GPX Claims schedule with Company
2/10/2025	William Murphy	0.5	Call with W&C regarding status of objections set for Hearing on Thursday and discuss claims with open items
2/10/2025	William Murphy	0.6	Meet with M3 (P. Gupta) to review updated COCs for 26th - 29th omnibus objections
2/10/2025	William Murphy	1.6	Review draft exhibits to CoCs, new draft objections and correspondence re same; draft comments and follow up with M3 team
2/10/2025	Zachary Blondell	2.1	Review and revise claim status tracker
2/10/2025	Zachary Blondell	2.2	Review and revise claim objections and reconciliations
2/10/2025	Zachary Blondell	2.1	Review and revise claim status tracker and reconciliations
2/11/2025	Aakash Patel	2.3	Review questions received from W&C on specific claims/claimants
2/11/2025	Aakash Patel	0.4	Meet with M3 (S. Herman, D. O'Connell, M. Samaha, S. Duthie, Z. Blondell, P. Gupta) to go over open workstreams
2/11/2025	Aakash Patel	1.2	Meet with M3 (W. Murphy, S. Duthie, M. Samaha, Z. Blondell, P. Gupta) and W&C to discuss open items on claims
2/11/2025	Aakash Patel	0.6	Review W&C list of lien claimants for signed critical vendor agreements and find support
2/11/2025	Aakash Patel	0.7	Review PLNG waivers and update applicable claim reconciliations
2/11/2025	Brian Griffith	0.2	Review updated lease schedules

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/11/2025	Marc Samaha	1.2	Meet with M3 (W. Murphy, S. Duthie, Z. Blondell, A. Patel, P. Gupta) and W&C to discuss open items on claims
2/11/2025	Pratyush Gupta	1.2	Meet with M3 (W. Murphy, S. Duthie, M. Samaha, Z. Blondell, A. Patel) and W&C to discuss open items on claims
2/11/2025	Pratyush Gupta	0.4	Meet with M3 (W. Murphy), W&C, and the company to discuss specific claim backup
2/11/2025	Pratyush Gupta	0.2	Meet with M3 (S. Duthie) and W&C to go over claims vs cures comparison
2/11/2025	Pratyush Gupta	1.2	Meet with M3 (W. Murphy), W&C, and the company to discuss emergence costs
2/11/2025	Pratyush Gupta	2.1	Working Session (M3) re: prepare comparison of M3's GPX Stipulation schedules to those provided by GPX project team
2/11/2025	Pratyush Gupta	0.6	Working Session (M3) re: add GPX Claim invoices to stipulation schedules
2/11/2025	Pratyush Gupta	0.3	Working Session (M3) re: share list of invoices covered by disputed claim payment and share with HT
2/11/2025	Pratyush Gupta	2.2	Working Session (M3) re: prepare and share COC exhibit redlines with W&C
2/11/2025	Pratyush Gupta	1.3	Working Session (M3) re: prepare list of GPX missing invoices and share with GPX team to add to stipulation schedules
2/11/2025	Pratyush Gupta	0.9	Working Session (M3) re: prepare consolidated PDF of all "missing" invoices provided in claims and share with the company
2/11/2025	Pratyush Gupta	0.8	Working Session (M3) re: prepare and update COC exhibits to share with W&C
2/11/2025	Sean Duthie	0.2	Meet with M3 (P. Gupta) and W&C to go over claims vs cures comparison
2/11/2025	Sean Duthie	1.2	Meet with M3 (W. Murphy, M. Samaha, Z. Blondell, A. Patel, P. Gupta) and W&C to discuss open items on claims
2/11/2025	Truman Biggs	1.2	Prepare schedule associated with GPX Settlement.
2/11/2025	Truman Biggs	0.9	Review updated Stipulation Schedules and internal claims register / reconciliation.
2/11/2025	Truman Biggs	1.4	Review GPX claims schedule.
2/11/2025	William Murphy	1.3	Review and analysis of the claims register, selected claim documentation and Debtors AP reconciliations, review current claims reconciliation tracker, draft comments and discuss with M3 and W&C, correspondence re same

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/11/2025	William Murphy	0.4	Meet with M3 (P. Gupta), W&C, and the company to discuss specific claim backup
2/11/2025	William Murphy	1.2	Meet with M3 (P. Gupta), W&C, and the company to discuss emergence costs
2/11/2025	William Murphy	1.2	Meet with M3 (S. Duthie, M. Samaha, Z. Blondell, A. Patel, P. Gupta) and W&C to discuss open items on claims
2/11/2025	Zachary Blondell	1.2	Review claim inquiries and reconcile invoice listing
2/11/2025	Zachary Blondell	1.2	Meet with M3 (W. Murphy, S. Duthie, M. Samaha, A. Patel, P. Gupta) and W&C to discuss open items on claims
2/12/2025	Aakash Patel	0.1	Review claims questions and provide response
2/12/2025	Aakash Patel	0.3	Change vendor spend file to be template ready
2/12/2025	Aakash Patel	1.3	Review PLNG waivers to update claim objections and internal tracker
2/12/2025	Pratyush Gupta	0.9	Meet with the company to discuss GPX Stipulation Schedules
2/12/2025	Pratyush Gupta	0.3	Meet with M3 (T. Biggs), W&C, and the company to discuss stipulation schedules
2/12/2025	Pratyush Gupta	0.8	Working Session (M3) re: continue to update COC exhibits and share with W&C
2/12/2025	Pratyush Gupta	0.2	Working Session (M3) re: look into specific claim filed to confirm validity
2/12/2025	Pratyush Gupta	0.4	Working Session (M3) re: review specific filed claim with the company
2/12/2025	Pratyush Gupta	0.5	Working Session (M3) re: share attorney claims with the company
2/12/2025	Pratyush Gupta	1.3	Working Session (M3) re: update and share COC exhibits with W&C
2/12/2025	Pratyush Gupta	0.6	Working Session (M3) re: pull latest status on list of vendors shared by the company and share with the company
2/12/2025	Pratyush Gupta	1.7	Working Session (M3) re: update COC exhibits and share with W&C
2/12/2025	Pratyush Gupta	1.8	Working Session (M3) re: update and share COC exhibits

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/12/2025	Pratyush Gupta	0.6	Working Session (M3) re: provide context on claim consolidation to W&C and M3 team
2/12/2025	Pratyush Gupta	2.4	Working Session (M3) re: update 29th objection to incorporate payments made separately
2/12/2025	Truman Biggs	0.3	Meet with M3 (P. Gupta), W&C, and the company to discuss stipulation schedules
2/12/2025	William Murphy	1.1	Review and analysis of the claims register, selected claim documentation and Debtors AP reconciliations, review current claims reconciliation tracker, draft comments and discuss with M3 and W&C, correspondence re same
2/12/2025	William Murphy	1.1	Meeting with W&C and M3 to review and discuss exhibits to claim objection CoCs
2/12/2025	Zachary Blondell	2.3	Review and revise claim status tracker
2/12/2025	Zachary Blondell	2.3	Review and revise claim status tracker
2/12/2025	Zachary Blondell	2.3	Review and revise claim status tracker and reconciliations
2/13/2025	Aakash Patel	0.8	Meet with M3 (S. Duthie, Z. Blondell, M. Samaha, P. Gupta) to discuss 503(b)(9) claims
2/13/2025	Aakash Patel	2.3	Review claims to update objections for PLNG waivers
2/13/2025	Aakash Patel	0.8	Review and reconcile open / outstanding claims
2/13/2025	Marc Samaha	0.8	Meet with M3 (S. Duthie, Z. Blondell, A. Patel, P. Gupta) to discuss 503(b)(9) claims
2/13/2025	Pratyush Gupta	0.8	Meet with M3 (S. Duthie, Z. Blondell, M. Samaha, A. Patel) to discuss 503(b)(9) claims
2/13/2025	Pratyush Gupta	0.8	Meet with M3 (W. Murphy, Z. Blondell) and W&C to discuss admin priority and priority amounts
2/13/2025	Pratyush Gupta	1.0	Meet with M3 (W. Murphy), W&C, and the company to discuss emergence costs
2/13/2025	Pratyush Gupta	0.4	Working Session (M3) re: search claims register for specific name provided by the company and share filed and scheduled amounts
2/13/2025	Pratyush Gupta	0.8	Working Session (M3) re: respond to claims trader on questions about received payments
2/13/2025	Pratyush Gupta	1.1	Working Session (M3) re: update and share allowed claims summary with M3 team

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/13/2025	Pratyush Gupta	2.1	Working Session (M3) re: prepare file to track and analyze allowed 503(b)(9) claims
2/13/2025	Pratyush Gupta	0.3	Working Session (M3) re: share specific employee claims with HT to confirm objection status
2/13/2025	Pratyush Gupta	1.1	Working Session (M3) re: continue to update allowed claims summary and share with W&C
2/13/2025	Pratyush Gupta	0.6	Working Session (M3) re: share progress on DCP claims with HT
2/13/2025	Pratyush Gupta	0.5	Working Session (M3) re: respond to company questions on employee claims
2/13/2025	Sean Duthie	0.8	Meet with M3 (Z. Blondell, M. Samaha, A. Patel, P. Gupta) to discuss 503(b)(9) claims
2/13/2025	Sean Duthie	0.5	Analyzing 503(b)(9) proofs of claim and reconciling to the Company's books and records
2/13/2025	William Murphy	1.0	Meet with M3 (P. Gupta), W&C, and the company to discuss emergence costs
2/13/2025	William Murphy	0.8	Meet with M3 (Z. Blondell, P. Gupta) and W&C to discuss admin priority and priority amounts
2/13/2025	William Murphy	2.2	Review, research and draft comments to claim objections regarding no support, correspondence re same with Hick Thomas
2/13/2025	William Murphy	1.6	Review and analysis of the claims register, selected claim documentation and Debtors AP reconciliations, review current claims reconciliation tracker, draft comments and discuss with M3 and W&C, correspondence re same
2/13/2025	Zachary Blondell	1.9	Review and revise claim status tracker
2/13/2025	Zachary Blondell	1.0	Meet with M3 (W. Murphy, P. Gupta), W&C, and the company to discuss emergence costs
2/13/2025	Zachary Blondell	0.8	Meet with M3 (W. Murphy, P. Gupta) and W&C to discuss admin priority and priority amounts
2/13/2025	Zachary Blondell	2.1	Review and revise claim status tracker
2/14/2025	Aakash Patel	0.2	Address questions related to WARN claims and objections
2/14/2025	Daniel O'Connell	0.5	Meet with M3 (W. Murphy, S. Herman, J. Miller, P. Gupta) to discuss claims sources & uses
2/14/2025	Jason Miller	0.5	Meet with M3 (W. Murphy, S. Herman, D. O'Connell, P. Gupta) to discuss claims sources & uses

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/14/2025	Pratyush Gupta	0.5	Meet with M3 (W. Murphy, S. Herman, J. Miller, D. O'Connell) to discuss claims sources & uses
2/14/2025	Pratyush Gupta	0.6	Working Session (M3) re: respond to W&C on convenience class claims questions
2/14/2025	Pratyush Gupta	0.4	Working Session (M3) re: share list of claim PDFs with HT
2/14/2025	Pratyush Gupta	1.1	Working Session (M3) re: explained process for 29th objection update with W&C
2/14/2025	Pratyush Gupta	0.7	Working Session (M3) re: review and respond to correspondence on claims
2/14/2025	Pratyush Gupta	2.2	Working Session (M3) re: update allowed claims pool summary and share with W&C and M3
2/14/2025	Pratyush Gupta	1.6	Working Session (M3) re: prepare comparison of allowed claims to S&U and share with M3 team
2/14/2025	Pratyush Gupta	1.0	Working Session (M3) re: review progress on 503(b)(9) analysis and walk through process with W&C
2/14/2025	Sean Duthie	0.5	Analyzing 503(b)(9) proofs of claim and reconciling to the Company's books and records
2/14/2025	Seth Herman	0.5	Meet with M3 (W. Murphy, J. Miller, D. O'Connell, P. Gupta) to discuss claims sources & uses
2/14/2025	Seth Herman	0.3	Review claim calculations
2/14/2025	William Murphy	1.4	Review and analysis of the claims register, selected claim documentation and Debtors AP reconciliations, review current claims reconciliation tracker, draft comments and discuss with M3 and W&C, correspondence re same
2/14/2025	Zachary Blondell	2.2	Review and revise claim status tracker
2/14/2025	Zachary Blondell	1.7	Review and revise claim status tracker and reconciliations
2/14/2025	Zachary Blondell	1.9	Review and revise claim status tracker
2/17/2025	Pratyush Gupta	0.4	Working Session (M3) re: share draft analysis for UCC request
2/17/2025	Pratyush Gupta	0.5	Working Session (M3) re: correspond with the company regarding specific vendor
2/17/2025	William Murphy	1.1	Review, research and draft comments to claim objections regarding no support, correspondence re same with Hick Thomas

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/17/2025	William Murphy	1.3	Review and analysis of the claims register, selected claim documentation and Debtors AP reconciliations, review current claims reconciliation tracker, draft comments and discuss with M3 and W&C, correspondence re same
2/18/2025	Aakash Patel	0.7	Meet with M3 (W. Murphy, S. Duthie, Z. Blondell, M .Samaha, P. Gupta) and W&C to discuss open items on claims
2/18/2025	Aakash Patel	0.4	Review new PLNG waivers and update claim status
2/18/2025	Aakash Patel	0.4	Meet with M3 (W. Murphy, S. Duthie, P. Gupta) and the company to discuss invoice support for specific claimant
2/18/2025	Aakash Patel	0.2	Review certain claimant questions
2/18/2025	Pratyush Gupta	0.2	Working Session (M3) re: respond to W&C question regarding disputed claim
2/18/2025	Pratyush Gupta	1.2	Meet with M3 (W. Murphy), W&C, and the company to discuss emergence costs
2/18/2025	Pratyush Gupta	0.7	Meet with M3 (W. Murphy, S. Duthie, Z. Blondell, M .Samaha, A. Patel) and W&C to discuss open items on claims
2/18/2025	Pratyush Gupta	0.4	Meet with M3 (W. Murphy, S. Duthie, A. Patel) and the company to discuss invoice support for specific claimant
2/18/2025	Pratyush Gupta	0.4	Working Session (M3) re: review information on specific claimant and share with W&C / M3 team
2/18/2025	Pratyush Gupta	0.8	Working Session (M3) re: prepare list of claims with improper interest and late fees to share with W&C
2/18/2025	Pratyush Gupta	2.3	Working Session (M3) re: compare scheduled invoices to outstanding amounts under those invoices
2/18/2025	Pratyush Gupta	1.8	Working Session (M3) re: compare outstanding invoices amounts for schedules to paid register
2/18/2025	Pratyush Gupta	1.1	Working Session (M3) re: share initial schedule amendment list with W&C and M3 teams
2/18/2025	Sean Duthie	0.5	Analyzing the updated accounts payable detail provided by the Company
2/18/2025	Sean Duthie	0.5	Preparing responses to claimants questions on the assumption list, and general communication with W&C and the Company re: contract documents
2/18/2025	Sean Duthie	2.0	Analyzing 503(b)(9) proofs of claim and reconciling to the Company's books and records
2/18/2025	Sean Duthie	2.0	Preparing objections for reducing and reclassing 503(b)(9) proofs of claim

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/18/2025	Sean Duthie	2.0	Reconciling additional 503(b)(9) proofs of claim and preparing corresponding objection exhibits
2/18/2025	Sean Duthie	0.7	Meet with M3 (W. Murphy, Z. Blondell, M. Samaha, A. Patel, P. Gupta) and W&C to discuss open items on claims
2/18/2025	Sean Duthie	0.4	Meet with M3 (W. Murphy, A. Patel, P. Gupta) and the Company to discuss invoice support for specific claimant
2/18/2025	William Murphy	0.4	Meet with M3 (S. Duthie, A. Patel, P. Gupta) and the company to discuss invoice support for specific claimant
2/18/2025	William Murphy	1.1	Review and analysis of the claims register, selected claim documentation and Debtors AP reconciliations, review current claims reconciliation tracker, draft comments and discuss with M3 and W&C, correspondence re same
2/18/2025	William Murphy	0.8	Review, research and draft comments to claim objections regarding no support, correspondence re same with White & Case
2/18/2025	William Murphy	1.2	Meet with M3 (P. Gupta), W&C, and the company to discuss emergence costs
2/18/2025	William Murphy	0.7	Meet with M3 (S. Duthie, Z. Blondell, M. Samaha, A. Patel, P. Gupta) and W&C to discuss open items on claims
2/18/2025	Zachary Blondell	0.7	Meet with M3 (W. Murphy, S. Duthie, M. Samaha, A. Patel, P. Gupta) and W&C to discuss open items on claims
2/18/2025	Zachary Blondell	2.1	Review and revise claim reconciliations
2/18/2025	Zachary Blondell	2.3	Review and revise claim outreach tracker; review claim reconciliations
2/19/2025	Aakash Patel	0.4	Diligence PLNG waivers and update claim status
2/19/2025	Marc Samaha	0.3	Meet with M3 (W. Murphy, S. Duthie, A. Patel, Z. Blondell, P. Gupta) to discuss 503(b)(9) claim review
2/19/2025	Marc Samaha	2.3	Review claims for 503(b)(9) eligibility
2/19/2025	Marc Samaha	2.3	Continue review of claims for 503(b)(9) eligibility
2/19/2025	Marc Samaha	1.6	Continue to review claims for 503(b)(9) eligibility
2/19/2025	Marc Samaha	1.9	Review claims for potential amendments
2/19/2025	Pratyush Gupta	0.6	Working Session (M3) re: perform reconciliation of claims trader invoice lists to company records

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/19/2025	Pratyush Gupta	0.3	Meet with M3 (W. Murphy, S. Duthie, A. Patel, M. Samaha, Z. Blondell) to discuss 503(b)(9) claim review
2/19/2025	Pratyush Gupta	0.3	Meet with M3 (W. Murphy, M. Samaha) to discuss potential schedule amendments
2/19/2025	Pratyush Gupta	0.5	Meet with M3 (S. Duthie) to discuss 503(b)(9) validity of specific claim
2/19/2025	Pratyush Gupta	1.4	Working Session (M3) re: update schedule amendment list to consider all scheduled claims
2/19/2025	Pratyush Gupta	1.8	Working Session (M3) re: further progress analysis to break out clean up and payments for schedule amendments
2/19/2025	Pratyush Gupta	2.4	Working Session (M3) re: meet with M3 team and review and finalize amendments planned
2/19/2025	Pratyush Gupta	0.4	Working Session (M3) re: review invoices provided by claimant as compared to company records
2/19/2025	Pratyush Gupta	0.8	Working Session (M3) re: Update amendments document for comments from M3 and W&C teams
2/19/2025	Pratyush Gupta	0.7	Working Session (M3) re: review claims trader emails and PLNG waivers
2/19/2025	Pratyush Gupta	1.3	Working Session (M3) re: perform reconciliation of specific claim
2/19/2025	Sean Duthie	0.3	Meet with M3 (W. Murphy, A. Patel, M. Samaha, Z. Blondell, P. Gupta) to discuss 503(b)(9) claim review
2/19/2025	Sean Duthie	2.3	Analyzing 503(b)(9) proofs of claim and reconciling to the Company's books and records
2/19/2025	Sean Duthie	2.3	Preparing objections for reducing and reclassing 503(b)(9) proofs of claim
2/19/2025	Sean Duthie	2.3	Reconciling additional 503(b)(9) proofs of claim and preparing corresponding objection exhibits
2/19/2025	Sean Duthie	0.5	Meet with M3 (P. Gupta) and W&C to discuss 503(b)(9) validity of specific claims
2/19/2025	Sean Duthie	2.1	Analyzing disputed claim amounts from creditors and preparing reconciliation to the accounts payable detail
2/19/2025	William Murphy	2.2	Review and analysis of the claims register, selected claim documentation and Debtors AP reconciliations, review current claims reconciliation tracker, draft comments and discuss with M3 and W&C, correspondence re same
2/19/2025	William Murphy	0.3	Meet with M3 (S. Duthie, A. Patel, M. Samaha, Z. Blondell, P. Gupta) to discuss 503(b)(9) claim review

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/19/2025	Zachary Blondell	1.8	Review and revise claims reconciliations
2/19/2025	Zachary Blondell	2.3	Review and revise claim status tracker; revise claim reconciliations
2/19/2025	Zachary Blondell	0.3	Meet with M3 (W. Murphy, S. Duthie, A. Patel, M. Samaha, P. Gupta) to discuss 503(b)(9) claim review
2/20/2025	Marc Samaha	2.3	Review scheduled claims for invoices that are no longer valid and potential amendments
2/20/2025	Marc Samaha	1.4	Continue to review scheduled claims for invoices that are no longer valid and potential amendments
2/20/2025	Pratyush Gupta	0.5	Meet with M3 (W. Murphy) and W&C to discuss schedule amendments
2/20/2025	Pratyush Gupta	0.8	Working Session (M3) re: prepare and update document showing claims made by ordinary course professionals
2/20/2025	Pratyush Gupta	0.6	Working Session (M3) re: consolidate payments made to ordinary course professionals prior to petition date
2/20/2025	Pratyush Gupta	0.8	Working Session (M3) re: share draft schedule amendments with Verita for preparation
2/20/2025	Pratyush Gupta	0.7	Working Session (M3) re: share superseded schedules with Verita
2/20/2025	Pratyush Gupta	1.4	Working Session (M3) re: update schedule amendment list and share with Verita
2/20/2025	Pratyush Gupta	0.8	Working Session (M3) re: finalize and share schedule amendments with the company for sign off
2/20/2025	Pratyush Gupta	1.1	Working Session (M3) re: prepare initial draft of reclass amendment and share with W&C for review
2/20/2025	Pratyush Gupta	0.7	Working Session (M3) re: Checked current ordinary course professionals claims against active AP amounts to confirm completeness
2/20/2025	Pratyush Gupta	0.9	Meet with M3 (W. Murphy), W&C, and the company to discuss emergence costs
2/20/2025	Sean Duthie	2.3	Analyzing 503(b)(9) proofs of claim and reconciling to the Company's books and records
2/20/2025	Sean Duthie	2.3	Preparing objections for reducing and reclassing 503(b)(9) proofs of claim
2/20/2025	Sean Duthie	2.3	Reconciling additional 503(b)(9) proofs of claim and preparing corresponding objection exhibits

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/20/2025	William Murphy	0.1	Call with White & Case and M3 to discuss claims with potential liens
2/20/2025	William Murphy	0.4	Discuss proposed 3rd amendments to Schedules with M3
2/20/2025	William Murphy	0.2	Call with Verita, White & Case and M3 to discuss 3rd amendment to Schedules
2/20/2025	William Murphy	2.1	Review and analysis of the claims register, selected claim documentation and Debtors AP reconciliations, review current claims reconciliation tracker, draft comments and discuss with M3 and W&C, correspondence re same
2/20/2025	Zachary Blondell	2.1	Review and revise claim reconciliations; correspondence with company regarding outstanding AP
2/21/2025	Brian Griffith	0.3	Review of updated claims register and schedules
2/21/2025	Pratyush Gupta	1.9	Working Session (M3) re: review specific vendor situation on schedule amendment lists to confirm treatment
2/21/2025	Pratyush Gupta	0.7	Working Session (M3) re: updated ordinary course professional doc and reshare with W&C
2/21/2025	Pratyush Gupta	0.6	Meet with M3 and W&C to discuss status on claims workstreams
2/21/2025	Pratyush Gupta	0.4	Working Session (M3) re: reached out to the company on various open claims
2/21/2025	Pratyush Gupta	0.5	Working Session (M3) re: reached out to W&C and M3 to review status on specific claimant
2/21/2025	Pratyush Gupta	0.6	Working Session (M3) re: shared payment details on objected claim with claims trader
2/21/2025	Pratyush Gupta	1.1	Working Session (M3) re: review schedule amendments shared by Verita for accuracy
2/21/2025	Pratyush Gupta	2.2	Working Session (M3) re: continue to update and review next batch of objections
2/21/2025	Sean Duthie	1.0	Meeting w/ M3 (P. Gupta, et al.) and W&C re: open items on claims
2/21/2025	William Murphy	1.4	Review and analysis of the claims register, selected claim documentation and Debtors AP reconciliations, review current claims reconciliation tracker, draft comments and discuss with M3 and W&C, correspondence re same
2/21/2025	Zachary Blondell	1.9	Review and revise claim reconciliations; correspondence with company regarding outstanding AP
2/21/2025	Zachary Blondell	1.2	Review and revise claim reconciliations and status tracker

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/24/2025	Pratyush Gupta	1.1	Working Session (M3) re: review claim amendments to confirm sign off
2/24/2025	Pratyush Gupta	0.3	Working Session (M3) re: prepare list of law firm claims for the company
2/24/2025	Pratyush Gupta	0.4	Working Session (M3) re: review and respond to the company about objection concerns
2/24/2025	Pratyush Gupta	0.6	Working Session (M3) re: review details on specific vendor outstanding payables
2/24/2025	Pratyush Gupta	0.6	Working Session (M3) re: review details on specific vendor outstanding payables
2/24/2025	Pratyush Gupta	2.2	Working Session (M3) re: Updated claims stratification analysis to reflect latest allowed claims amount
2/24/2025	Pratyush Gupta	1.2	Working Session (M3) re: update and circulate schedule amendments to finalize and file
2/24/2025	Pratyush Gupta	0.9	Meet with M3 (W. Murphy), W&C, and the company to discuss ordinary course professional claims
2/24/2025	William Murphy	0.9	Meet with M3 (P. Gupta), W&C, and the company to discuss ordinary course professional claims
2/24/2025	William Murphy	1.7	Review and analysis of the claims register, selected claim documentation and Debtors AP reconciliations, review current claims reconciliation tracker, draft comments and discuss with M3 and W&C, correspondence re same
2/24/2025	Zachary Blondell	2.3	Review and revise claim recon inquiries and follow-ups
2/24/2025	Zachary Blondell	1.9	Review claim support and company records for claims reconciliations
2/25/2025	Aakash Patel	0.7	Meet with M3 (W. Murphy, S. Duthie, Z. Blondell, P. Gupta) and W&C to go over open items on claims
2/25/2025	Daniel O'Connell	1.2	Development of estimated interest accrual for General Unsecured Creditors to be included in promissory note
2/25/2025	Daniel O'Connell	0.9	Analysis of latest estimate of 503(b)(9) claims in anticipation of disbursement on the Effective Date
2/25/2025	Daniel O'Connell	0.7	Analysis related to latest estimate of Cures required to be paid on or before Effective Date
2/25/2025	Pratyush Gupta	0.7	Meet with M3 (W. Murphy), W&C, and the company to discuss emergence costs
2/25/2025	Pratyush Gupta	0.7	Meet with M3 (W. Murphy, S. Duthie, Z. Blondell, A. Patel) and W&C to go over open items on claims

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/25/2025	Pratyush Gupta	0.5	Working Session (M3) re: perform final review of schedule amendments to file
2/25/2025	Pratyush Gupta	1.1	Working Session (M3) re: prepare list of GPX invoices being cleaned up through schedule amendments
2/25/2025	Pratyush Gupta	0.7	Working Session (M3) re: review list of GPX invoices to determine cause of removal
2/25/2025	Pratyush Gupta	0.8	Working Session (M3) re: review certain vendors that signed waivers to ensure correct treatment
2/25/2025	Pratyush Gupta	0.6	Working Session (M3) re: updated claim payment list to factor in convenience class opt-ins
2/25/2025	Pratyush Gupta	0.9	Working Session (M3) re: prepare and share 5th batch of claims objections
2/25/2025	Pratyush Gupta	2.2	Working Session (M3) re: review allowed claims list and update for new objections
2/25/2025	Pratyush Gupta	0.6	Working Session (M3) re: calculate initial estimate of effective date disbursement
2/25/2025	Pratyush Gupta	0.4	Working Session (M3) re: pulled list of secured and priority claims and share with M3 team
2/25/2025	Sean Duthie	0.7	Meet with M3 (W. Murphy, Z. Blondell, A. Patel, P. Gupta) and W&C to go over open items on claims
2/25/2025	Sean Duthie	1.4	Reconciling certain proofs of claim to the corresponding cure estimates
2/25/2025	Sean Duthie	2.3	Reconciling additional filed proofs of claims corresponding to scheduled claim amendments
2/25/2025	Sean Duthie	2.3	Completing analyses and reconciliations for certain PLNG waivers
2/25/2025	William Murphy	0.7	Meet with M3 (P. Gupta), W&C, and the company to discuss emergence costs
2/25/2025	William Murphy	1.9	Review and analysis of the claims register, selected claim documentation and Debtors AP reconciliations, review current claims reconciliation tracker, draft comments and discuss with M3 and W&C, correspondence re same
2/25/2025	William Murphy	0.7	Meet with M3 (S. Duthie, Z. Blondell, A. Patel, P. Gupta) and W&C to go over open items on claims
2/25/2025	William Murphy	0.7	Meet with M3 (W. Murphy, S. Duthie, Z. Blondell, A. Patel, P. Gupta) and W&C to go over open items on claims
2/25/2025	Zachary Blondell	0.7	Meet with M3 (W. Murphy, S. Duthie, A. Patel, P. Gupta) and W&C to go over open items on claims

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/25/2025	Zachary Blondell	2.1	Review and revise claim recons
2/26/2025	Aakash Patel	0.1	Review PLNG waivers follow-up question from M3 team
2/26/2025	Daniel O'Connell	0.7	Review and analysis of latest lien tracker provided by W&C team
2/26/2025	Daniel O'Connell	1.3	Iteration of estimated GUC amount to include Federal Judgement Rate interest on non-convenience class claims
2/26/2025	Pratyush Gupta	0.3	Working Session (M3) re: reach out to W&C about improper interest and late fee claims
2/26/2025	Pratyush Gupta	0.6	Working Session (M3) re: share additional superseded schedules and claim links with Verita
2/26/2025	Pratyush Gupta	0.7	Working Session (M3) re: share claimant names being merged with the company
2/26/2025	Pratyush Gupta	2.3	Working Session (M3) re: updated various objections and allowed claims pool for reconciliations shared by the company
2/26/2025	Pratyush Gupta	0.8	Working Session (M3) re: review specific claimant outreach to confirm allowed amount
2/26/2025	Pratyush Gupta	2.2	Working Session (M3) re: continue to update allowed claims pool and stratification analysis
2/26/2025	Pratyush Gupta	1.2	Working Session (M3) re: finalize status on specific claims
2/26/2025	Sean Duthie	2.3	Updating the 503(b)(9) claims objections per comments from W&C
2/26/2025	Sean Duthie	2.3	Attending the plan confirmation hearing and preparing summary notes for M3 (W. Murphy, et al.)
2/26/2025	Sean Duthie	2.3	Analyzing 503(b)(9) proofs of claim and reconciling to the Company's books and records
2/26/2025	Sean Duthie	1.1	Updating the analysis on director and officer compensation per comments from W&C
2/26/2025	William Murphy	0.8	Review current claims reconciliation tracker, draft comments and discuss with M3 and W&C, correspondence re same
2/26/2025	William Murphy	1.4	Review PLNG vendor claims acquired by claim traders, discuss with Debtors, M3 (P Gupta) and W&C, correspondence with claim traders re same
2/27/2025	Brian Griffith	0.3	Review of schedules for Verita
2/27/2025	Pratyush Gupta	0.9	Meet with M3 (W. Murphy) and W&C to discuss late filed claims and open items

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/27/2025	Pratyush Gupta	0.6	Meet with M3 (W. Murphy), W&C, and the company to discuss emergence costs
2/27/2025	Pratyush Gupta	0.8	Meet with M3 (W. Murphy) to discuss allowed claims pool
2/27/2025	Pratyush Gupta	0.3	Working Session (M3) re: answered claimant for response to objection
2/27/2025	Pratyush Gupta	0.7	Working Session (M3) re: continue to share superseded schedules with Verita
2/27/2025	Pratyush Gupta	0.8	Working Session (M3) re: prepare and circulate list of claims lacking support or not reconciling
2/27/2025	Pratyush Gupta	0.6	Working Session (M3) re: reach out to the company with open reconciliation questions
2/27/2025	Pratyush Gupta	1.2	Working Session (M3) re: add interest to claims stratification calc
2/27/2025	Pratyush Gupta	0.8	Working Session (M3) re: share notes and review on priority claims with M3 and W&C teams
2/27/2025	Pratyush Gupta	1.3	Working Session (M3) re: update 5th batch objections for comments from W&C
2/27/2025	Pratyush Gupta	1.1	Working Session (M3) re: review lien tracker and compare to allowed claims
2/27/2025	Pratyush Gupta	0.7	Working Session (M3) re: review secured claims and determine next steps with W&C
2/27/2025	Pratyush Gupta	0.6	Working Session (M3) re: discuss late filed claims with Verita
2/27/2025	Pratyush Gupta	0.4	Working Session (M3) re: continue to share superseded schedules with Verita
2/27/2025	Pratyush Gupta	1.8	Working Session (M3) re: continue to update allowed claims pool and stratification document and ensure reconciliation
2/27/2025	William Murphy	0.8	Meet with M3 (P. Gupta) to discuss allowed claims pool
2/27/2025	William Murphy	0.9	Meet with M3 (P. Gupta) and W&C to discuss late filed claims and open items
2/27/2025	William Murphy	0.6	Meet with M3 (P. Gupta), W&C, and the company to discuss emergence costs
Subtotal		431.9	

Court Hearings / Preparation For

2/3/2025	William Murphy	0.9	Preparation for and attend Omnibus Objection Hearing
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EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/7/2025	William Murphy	0.1	Attend GPX settlement status conference
2/13/2025	William Murphy	0.6	Preparation for and attend claims objections status conference
2/19/2025	William Murphy	1.0	Attend the Hearing re Summary Judgment
2/21/2025	Sean Duthie	0.6	Review of the confirmation declaration and analyzing financial information disclosed therein
2/25/2025	Mohsin Meghji	1.9	Review of declarations and plan documents for confirmation hearing
2/25/2025	Mohsin Meghji	1.6	Continue to review declarations and plan documents for confirmation hearing
2/26/2025	Daniel O'Connell	1.0	Virtually attend combined Plan of Reorganization / Disclosure Statement hearing
2/26/2025	Jason Miller	1.6	Meet with White & Case, Lazard and M3 (M Meghji, S Herman) to prepare for confirmation hearing
2/26/2025	Jason Miller	1.1	Meet with Company, White & Case, Hicks Thomas, Lazard and M3 (M Meghji, S Herman) to prepare for confirmation hearing
2/26/2025	Jason Miller	1.8	Attend confirmation hearing with Company, M3 (M Meghji, S Herman) and all parties
2/26/2025	Mohsin Meghji	1.8	Attend confirmation hearing with Company, M3 (S. Herman, J. Miller) and all parties
2/26/2025	Mohsin Meghji	1.6	Meet with White & Case, Lazard and M3 (S. Herman, J. Miller) to prepare for confirmation hearing
2/26/2025	Mohsin Meghji	1.1	Meet with Company, White & Case, Hicks Thomas, Lazard and M3 (S. Herman, J. Miller) to prepare for confirmation hearing
2/26/2025	Mohsin Meghji	1.8	Meetings at W&C and Hicks Thomas in Houston to prepare for confirmation hearing
2/26/2025	Seth Herman	1.1	Meet with Company, White & Case, Hicks Thomas, Lazard and M3 (M Meghji, J Miller) to prepare for confirmation hearing
2/26/2025	Seth Herman	1.6	Meet with White & Case, Lazard and M3 (M Meghji, J Miller) to prepare for confirmation hearing
2/26/2025	Seth Herman	1.8	Attend confirmation hearing with Company, M3 (M Meghji, J Miller) and all parties
Subtotal		23.0	

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
<i>Fee Applications</i>			
2/3/2025	Marc Samaha	2.3	Finalize fee statement for December
2/3/2025	Marc Samaha	2.3	Continue finalizing fee statement for December
2/3/2025	Marc Samaha	1.9	Continue to finalize fee statement for December
2/24/2025	Marc Samaha	0.3	Coordinate with M3 team regarding January fee statement
Subtotal		6.8	
<i>Financial & Operational Matters</i>			
2/1/2025	Seth Herman	0.3	Develop revised covenant proposal
2/1/2025	Seth Herman	0.3	Review model updates
2/1/2025	Seth Herman	0.3	Discussion with M3 (D Kravitz) re: LCs
2/2/2025	Seth Herman	0.3	Review model updates
2/3/2025	Daniel O'Connell	0.7	Review and draft responses to additional diligence questions submitted by Lender Group advisors
2/3/2025	Jason Miller	0.2	Review draft lender presentation
2/3/2025	Seth Herman	0.4	Review and comment on redacted model for distribution to lender advisors
2/3/2025	Seth Herman	0.5	Address lender due diligence requests
2/3/2025	Zachary Blondell	0.9	Review and revise professional fees filed and accruals for January financials
2/4/2025	Daniel O'Connell	1.1	Analysis related to the latest claims stratification by type in support of business plan sources and uses
2/4/2025	Daniel O'Connell	0.5	Conference with M3 (J Miller) to discuss claims stratification
2/4/2025	Daniel O'Connell	1.3	Reconciliation of operating receipts by business unit for prior week ended 2/2/25
2/4/2025	Jason Miller	0.5	Conference with M3 (D O'Connell) to discuss claims stratification

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/4/2025	Jason Miller	0.3	Conference with M3 (S Herman) re: model scenario and lender diligence items
2/4/2025	Jason Miller	0.3	Review claims analysis re: bond claims
2/4/2025	Seth Herman	0.2	Review project update
2/4/2025	Seth Herman	0.3	Conference with M3 (J Miller) re: model scenario and lender diligence items
2/4/2025	Seth Herman	0.3	Address lender due diligence requests
2/4/2025	William Murphy	1.8	Correspondence with Debtors and W&C regarding vendor claim inquiries, claim reconciliations and follow up steps
2/5/2025	Daniel O'Connell	0.6	Review and prepare responses to additional diligence questions provided by FTI
2/5/2025	Daniel O'Connell	0.8	Iteration of claims stratification analysis based on latest feedback provided by W&C team
2/5/2025	Daniel O'Connell	0.9	Review latest claims stratification by vendor in support of draft Plan Supplement to be filed
2/5/2025	Jason Miller	0.1	Address lender diligence questions
2/5/2025	Jason Miller	0.4	Address lender diligence requests
2/5/2025	Seth Herman	0.3	Analysis re: revised term sheet proposal
2/5/2025	Seth Herman	0.5	Analysis and presentation re: cram up scenario
2/5/2025	Seth Herman	0.2	Address lender diligence requests
2/6/2025	William Murphy	0.8	Correspondence with Debtors and W&C regarding vendor claim inquiries, claim reconciliations and follow up steps
2/7/2025	William Murphy	0.3	Attend daily call with Debtors to discuss vendor reconciliations and questions
2/7/2025	William Murphy	0.5	Call with Debtors to discuss emergence payment process
2/8/2025	Mohsin Meghji	0.3	Review various emails and correspondence related to the case

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/9/2025	Mohsin Meghji	0.6	Review and respond to various emails related to the case
2/10/2025	Jason Miller	0.3	Review draft lender update deck
2/10/2025	Mohsin Meghji	0.3	Review and respond to various emails related to the case
2/10/2025	Pratyush Gupta	0.4	Meet with M3 (T. Biggs) and the company to discuss GPX Claims and settlement
2/10/2025	Pratyush Gupta	0.3	Meet with M3 (T. Biggs) to discuss GPX Claims comparison to stipulation schedules
2/10/2025	Seth Herman	0.3	Correspondence re: settlement negotiation
2/10/2025	Seth Herman	0.4	Consider cost rationalization scenarios
2/10/2025	Truman Biggs	0.4	Meet with M3 (P. Gupta) and the company to discuss GPX Claims and settlement
2/10/2025	Truman Biggs	0.3	Meet with M3 (P. Gupta) to discuss GPX Claims comparison to stipulation schedules
2/11/2025	Daniel O'Connell	0.8	Preparation of revised creditor term sheet based on latest amortization schedule provided by the Company and its advisors
2/11/2025	Pratyush Gupta	0.6	Meet with M3 (T. Biggs) and the company to discuss stipulation schedules
2/11/2025	Pratyush Gupta	0.1	Meet with M3 (T. Biggs) to discuss updates to GPX Stipulation schedules
2/11/2025	Pratyush Gupta	0.8	Meet with M3 (T. Biggs), the company, and GPX to discuss stipulation schedules
2/11/2025	Truman Biggs	0.1	Meet with M3 (P. Gupta) to discuss updates to GPX Stipulation schedules
2/11/2025	William Murphy	1.3	Correspondence with Debtors and W&C regarding vendor claim inquiries, claim reconciliations and follow up steps
2/11/2025	William Murphy	1.2	Correspondence with Debtors and W&C regarding vendor claim inquiries, claim reconciliations and follow up steps
2/11/2025	Zachary Blondell	1.1	Review and revise professional fee accrual/payment tracker; correspondence with professionals regarding professional fee accruals
2/12/2025	Daniel O'Connell	2.2	Development of presentation materials related to various business plan model scenarios and associated liquidity forecasts

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/13/2025	William Murphy	1.1	Correspondence with Debtors and W&C regarding vendor claim inquiries, claim reconciliations and follow up steps
2/14/2025	Seth Herman	0.4	Review pleading re: OPPD
2/14/2025	Seth Herman	0.5	Address UCC requests
2/14/2025	William Murphy	1.6	Correspondence with Debtors and W&C regarding vendor claim inquiries, claim reconciliations and follow up steps
2/14/2025	Zachary Blondell	1.2	Review and revise professional fee payment/accrual trackers
2/16/2025	Mohsin Meghji	0.4	Review and correspond to emails related to the case
2/16/2025	Seth Herman	0.3	Address committee diligence requests
2/17/2025	Daniel O'Connell	0.7	Development of weekly lender meeting presentation materials
2/17/2025	Jason Miller	0.2	Review draft lender presentation
2/17/2025	Jason Miller	0.3	Address due diligence requests
2/17/2025	Marc Samaha	0.2	Share Q3 project reports with Huron
2/17/2025	Seth Herman	0.3	Correspondence re: OPPD updates
2/17/2025	Seth Herman	0.3	Address UCC diligence requests
2/17/2025	William Murphy	1.2	Correspondence with Debtors and W&C regarding vendor claim inquiries, claim reconciliations and follow up steps
2/18/2025	Daniel O'Connell	1.9	Development of funds flow template in preparation of effective date
2/18/2025	Jason Miller	0.5	Review LC analysis
2/18/2025	Jason Miller	0.2	Review preliminary financial data
2/18/2025	William Murphy	0.8	Correspondence with Debtors and W&C regarding vendor claim inquiries, claim reconciliations and follow up steps

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/19/2025	Daniel O'Connell	2.2	Development of funds flow analysis for expected cash payments to be made on or before effective date
2/19/2025	Daniel O'Connell	1.8	Reconciliation of advisor fees incurred versus paid through January 2025
2/19/2025	Daniel O'Connell	1.8	Development of funds flow analysis to include expected Credit Facility fees to be paid at Emergence
2/19/2025	William Murphy	0.5	Attend daily call with Debtors to discuss status of pre-petition vendor reconciliations and questions
2/19/2025	William Murphy	1.1	Correspondence with Debtors and W&C regarding vendor claim inquiries, claim reconciliations and follow up steps
2/19/2025	Zachary Blondell	0.3	Correspondence with company regarding professional fee payments; revise pro fee payment tracker
2/20/2025	Daniel O'Connell	1.2	Review First Amended Plan of Reorganization to confirm treatment of certain claims and timing of payment
2/20/2025	Daniel O'Connell	1.1	Revise illustrative flow of funds analysis to include latest estimates of cure amounts
2/20/2025	Daniel O'Connell	1.6	Iteration of illustrative funds flow analysis to estimated unpaid fees by individual advisor through expected Confirmation date
2/20/2025	Seth Herman	0.3	Address UCC information request
2/20/2025	Zachary Blondell	1.1	Review and revise February pro fee accruals for RX professionals; revise professional fee payment requests
2/21/2025	Daniel O'Connell	1.2	Development of illustrative fee comparables for Credit Facility amendment fees
2/21/2025	Daniel O'Connell	1.2	Iteration of illustrative funds flow analysis based on latest information provided by the Company
2/21/2025	Daniel O'Connell	0.6	Review and provide commentary on draft Confirmation Declaration
2/21/2025	Seth Herman	0.3	Correspondence re: intercompany balances
2/22/2025	Mohsin Meghji	0.7	Call with management regarding OPPD contingency plan
2/22/2025	Seth Herman	0.1	Correspondence re: intercompany balances
2/24/2025	Daniel O'Connell	1.4	Iteration of funds flow analysis based on latest information provided by White & Case team

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/24/2025	Daniel O'Connell	0.7	Documentation of open items related to illustrative funds flow on the Effective Date
2/24/2025	Daniel O'Connell	1.3	Iteration of funds flow analysis to incorporate latest schedule of executory contract cure amounts
2/24/2025	Daniel O'Connell	0.8	Meet with M3 (D. O'Connell, S. Duthie, P. Gupta) to discuss flow of funds
2/24/2025	Jason Miller	0.2	Review lender call agenda
2/24/2025	Pratyush Gupta	0.8	Meet with M3 (D. O'Connell, S. Duthie) to discuss flow of funds
2/24/2025	Sean Duthie	0.5	Analyzing the updated accounts payable detail provided by the Company
2/24/2025	Sean Duthie	0.8	Meet with M3 (D. O'Connell, P. Gupta) to discuss flow of funds
2/24/2025	Seth Herman	0.2	Address FTI information requests
2/24/2025	Zachary Blondell	0.6	Review and revise outstanding professional fees and accrual tracker
2/25/2025	Daniel O'Connell	0.9	Iteration of illustrative funds flow analysis in anticipation of Effective Date
2/25/2025	Daniel O'Connell	1.4	Iteration of illustrative flow of funds analysis to include latest claims breakdown and payments on the Effective Date
2/25/2025	Jason Miller	0.2	Review lender meeting agenda
2/25/2025	Mohsin Meghji	0.5	Review and correspond with management, M3 and W&C related to the case
2/25/2025	Sean Duthie	0.7	Updating the analysis on director and officer compensation per comments from W&C
2/25/2025	Sean Duthie	2.3	Completing analysis on director and officer compensation for potential plan confirmation hearing disclosure
2/25/2025	Seth Herman	0.3	Develop update report re: pipeline projects
2/25/2025	William Murphy	1.4	Correspondence with Debtors and W&C regarding vendor claim inquiries, claim reconciliations and follow up steps
2/25/2025	Zachary Blondell	0.9	Review January financials and trial balance; correspondence with company regarding January financials

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/26/2025	Daniel O'Connell	0.9	Iteration of illustrative funds flow analysis to include additional bank closing fees in anticipation of the Effective Date
2/26/2025	Daniel O'Connell	1.4	Development of presentation materials in relation to weekly meeting with Lender Group
2/26/2025	Daniel O'Connell	0.4	Review weekly cash flow variance report and provide commentary
2/26/2025	Jason Miller	0.9	Meet with M3 (S Herman) to review and update project analysis presentation
2/26/2025	Jason Miller	0.5	Review and edit pipeline project updates
2/26/2025	Jason Miller	0.4	Review and update lender presentation
2/26/2025	Mohsin Meghji	2.2	Meetings at W&C after hearing with W&C, Lazard and M3 teams to debrief
2/26/2025	Seth Herman	0.3	Review draft project update materials
2/26/2025	Seth Herman	0.9	Meet with M3 (J Miller) to review and update project analysis presentation
2/27/2025	Daniel O'Connell	0.9	Iteration of revised funds flow analysis to include latest Parent Capital contribution estimate
2/27/2025	Daniel O'Connell	0.5	Conference with M3 (S Herman, J Miller) to discuss latest funds flow analysis
2/27/2025	Daniel O'Connell	1.4	Iteration of funds flow analysis to include bank account and wiring instructions for Company disbursements
2/27/2025	Daniel O'Connell	1.3	Iteration of illustrative funds flow analysis to incorporate latest claims estimates provided by the Company
2/27/2025	Jason Miller	0.3	Conference with M3 (S Herman, D O'Connell) to discuss latest funds flow analysis [partial]
2/27/2025	Seth Herman	0.5	Conference with M3 (J Miller, D O'Connell) to discuss latest funds flow analysis
Subtotal		85.6	

Meetings and Communications with Creditors and Committees

2/2/2025	Seth Herman	0.2	Conference with Lazard, Huron re: discussion of GUC note
2/4/2025	Jason Miller	0.7	Meet with lenders, MW, FTI, Company, Lazard, White & Case, M3 (M Meghji, B Griffith, S Herman) to discuss business updates and case updates

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/4/2025	Mohsin Meghji	0.7	Meet with lenders, MW, FTI, Company, Lazard, White & Case, M3 (B. Griffith, S. Herman, J. Miller) to discuss business updates and case updates
2/4/2025	Seth Herman	0.7	Meet with lenders, MW, FTI, Company, Lazard, White & Case, M3 (M Meghji, B Griffith, J Miller) to discuss business updates and case updates
2/7/2025	Jason Miller	0.7	Meet with Proskauer, Huron, White & Case, Lazard and M3 (S Herman) to discuss feedback on Unsecured Note term sheet
2/7/2025	Mohsin Meghji	1.7	Call with UCC FAs/management/co counsel to finalize open issues on general unsecured plan
2/7/2025	Seth Herman	0.7	Meet with Proskauer, Huron, White & Case, Lazard and M3 (J Miller) to discuss feedback on Unsecured Note term sheet
2/9/2025	Seth Herman	0.1	Review draft lender presentation
2/11/2025	Seth Herman	0.6	Meet with MW, FTI, Jackson Walker, White & Case and M3 (M Meghji, S Herman, J Miller) to discuss open items on exit facility term sheet
2/14/2025	Seth Herman	0.1	Conference with Huron re: information requests
2/15/2025	Jason Miller	1.4	Meet with FTI and M3 (M Meghji, S Herman) to negotiate exit facility term sheet business points
2/15/2025	Mohsin Meghji	1.4	Meet with FTI and M3 (S. Herman, J. Miller) to negotiate exit facility term sheet business points
2/15/2025	Seth Herman	1.4	Meet with FTI and M3 (M Meghji, J Miller) to negotiate exit facility term sheet business points
2/17/2025	Jason Miller	0.6	Meet with MW, FTI, White & Case and M3 (M Meghji, S Herman) to discuss resolution of open points on exit facility term sheet
2/17/2025	Mohsin Meghji	0.6	Meet with MW, FTI, White & Case and M3 (S. Herman, J. Miller) to discuss resolution of open points on exit facility term sheet
2/17/2025	Seth Herman	0.6	Meet with MW, FTI, White & Case and M3 (M Meghji, J Miller) to discuss resolution of open points on exit facility term sheet
2/17/2025	Seth Herman	0.2	Review and comment on draft lender presentation
2/20/2025	Seth Herman	0.2	Conference with Huron, Proskauer re: plan process updates
2/26/2025	Seth Herman	0.2	Develop agenda for lender call
Subtotal		12.8	

Meetings and Communications with Debtors/Debtors' Professionals

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/1/2025	Jason Miller	1.0	Meet with Company and M3 (S Herman) to review model updates based on lender term sheet adjustments
2/1/2025	Jason Miller	1.2	Meet with Company, White & Case and M3 (M Meghji, S Herman) to discuss key lender term sheet business points
2/1/2025	Mohsin Meghji	1.2	Meet with Company, White & Case and M3 (S. Herman, J. Miller) to discuss key lender term sheet business points
2/1/2025	Seth Herman	1.0	Meet with Company and M3 (J Miller) to review model updates based on lender term sheet adjustments
2/1/2025	Seth Herman	1.2	Meet with Company, White & Case and M3 (M Meghji, J Miller) to discuss key lender term sheet business points
2/1/2025	Seth Herman	0.3	Discussion with the Company re: draft term sheet response
2/3/2025	Jason Miller	0.3	Conference with Company to discuss accounting-related diligence questions
2/3/2025	Jason Miller	0.9	Conference with Zachry, M3 (S Herman) re: lender due diligence requests
2/3/2025	Jason Miller	0.5	Meet with Company, White & Case and M3 (M Meghji, S Herman) to review lender feedback on term sheet
2/3/2025	Mohsin Meghji	0.5	Meet with Company, White & Case and M3 (S. Herman, J. Miller) to review lender feedback on term sheet
2/3/2025	Seth Herman	0.9	Conference with Zachry, M3 (J Miller) re: lender due diligence requests
2/3/2025	Seth Herman	0.5	Meet with Company, White & Case and M3 (M Meghji, J Miller) to review lender feedback on term sheet
2/3/2025	Seth Herman	0.1	Correspondence re: term sheet negotiation
2/3/2025	Seth Herman	0.2	Prepare for discussion with W&C, Lazard re: GUC unsecured note
2/3/2025	William Murphy	0.3	Post Hearing call with W&C
2/4/2025	Brian Griffith	0.2	Prepare for weekly lender call

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/4/2025	Brian Griffith	0.7	Participate on weekly lender call
2/4/2025	Daniel O'Connell	0.4	Meet with the Company and M3 (W Murphy, S Herman, J Miller, M Samaha) to discuss weekly cash position and actuals reporting
2/4/2025	Daniel O'Connell	0.7	Meeting with the Company's treasury team to discuss prior week cash flow actuals
2/4/2025	Jason Miller	1.5	Meet with Company, White & Case, Lazard, M3 (M Meghji, S Herman) to review and provide feedback on lender term sheet markup and GUC term sheet markup
2/4/2025	Jason Miller	0.4	Meet with the Company and M3 (W Murphy, S Herman, D O'Connell, M Samaha) to discuss weekly cash position and actuals reporting
2/4/2025	Jason Miller	0.2	Meet with Company, White & Case, Lazard, M3 (M Meghji, B Griffith) to prepare for weekly lender meeting
2/4/2025	Marc Samaha	0.4	Meet with the Company and M3 (W Murphy, S Herman, J Miller, D O'Connell) to discuss weekly cash position and actuals reporting
2/4/2025	Mohsin Meghji	1.5	Meet with FTI and M3 (S. Herman, J. Miller) to review amortization and LC proposals
2/4/2025	Mohsin Meghji	0.2	Meet with Company, White & Case, Lazard, M3 (B. Griffith, J. Miller) to prepare for weekly lender meeting
2/4/2025	Seth Herman	0.4	Meet with the Company and M3 (W Murphy, J Miller, D O'Connell, M Samaha) to discuss weekly cash position and actuals reporting
2/4/2025	Seth Herman	1.5	Meet with Company, White & Case, Lazard, M3 (M Meghji, J Miller) to review and provide feedback on lender term sheet markup and GUC term sheet markup
2/4/2025	William Murphy	0.4	Meet with the Company and M3 (S Herman, J Miller, D O'Connell, M Samaha) to discuss weekly cash position and actuals reporting
2/5/2025	Jason Miller	0.4	Conference with the Company, M3 (S Herman) re: covenant proposal
2/5/2025	Jason Miller	0.1	Conference with Company to discuss markup of lender term sheet
2/5/2025	Mohsin Meghji	0.5	Call with management steering committee to discuss key issues related to the case
2/5/2025	Seth Herman	0.4	Conference with the Company, M3 (J Miller) re: covenant proposal

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/6/2025	Jason Miller	0.4	Meet with Company and M3 (S Herman) to review LC sensitivity analysis
2/6/2025	Jason Miller	1.1	Meet with Company, White & Case, Lazard and M3 (S Herman) to review planned feedback to exit facility term sheet
2/6/2025	Seth Herman	0.3	Correspondence re: term sheet negotiations
2/6/2025	Seth Herman	0.4	Meet with Company and M3 (J Miller) to review LC sensitivity analysis
2/6/2025	Seth Herman	1.1	Meet with Company, White & Case, Lazard and M3 (J Miller) to review planned feedback to exit facility term sheet
2/7/2025	Jason Miller	0.3	Conference with White & Case, M3 (S Herman) re: cram up scenario
2/7/2025	Jason Miller	0.9	Meet with Company, White & Case, Lazard and M3 (M Meghji, S Herman) to provide update on lender and UCC negotiations and discuss next steps
2/7/2025	Jason Miller	0.5	Conference with White & Case, M3 (S Herman) re: term sheet revisions
2/7/2025	Jason Miller	0.3	Conference with Company to discuss LC fees
2/7/2025	Jason Miller	0.8	Meet with Company, Lazard and M3 (S Herman) to discuss planned feedback to lender term sheet markup
2/7/2025	Seth Herman	0.8	Meet with Company, Lazard and M3 (J Miller) to discuss planned feedback to lender term sheet markup
2/7/2025	Seth Herman	0.9	Meet with Company, White & Case, Lazard and M3 (M Meghji, S Herman, J Miller) to provide update on lender and UCC negotiations and discuss next steps
2/7/2025	Seth Herman	0.5	Conference with White & Case, M3 re: term sheet revisions
2/7/2025	Seth Herman	0.3	Conference with White & Case, M3 (J Miller) re: cram up scenario
2/10/2025	Daniel O'Connell	0.9	Meet with Company and M3 (S Herman, J Miller) to discuss business model projections
2/10/2025	Daniel O'Connell	0.7	Meet with Company and M3 (J Miller) to discuss business plan model projections

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/10/2025	Jason Miller	0.9	Meet with Company and M3 (S Herman, D O'Connell) to discuss business model projections
2/10/2025	Jason Miller	0.7	Meet with Company and M3 (D O'Connell) to discuss business plan model projections
2/10/2025	Jason Miller	0.2	Conference with Company to discuss LC fees
2/10/2025	Seth Herman	0.9	Meet with Company and M3 (J Miller, D O'Connell) to discuss business model projections
2/11/2025	Brian Griffith	0.4	Meeting with lender advisors and company advisors
2/11/2025	Daniel O'Connell	0.8	Meet with Company and M3 (S Herman, J Miller) to review business plan output analysis
2/11/2025	Daniel O'Connell	0.5	Meet with the Company and M3 (W Murphy, J Miller, M Samaha) to discuss weekly cash position and variance reporting
2/11/2025	Jason Miller	0.6	Meet with MW, FTI, Jackson Walker, White & Case and m3 (M Meghji, S Herman) to discuss open items on exit facility term sheet
2/11/2025	Jason Miller	0.5	Meet with the Company and M3 (W Murphy, D O'Connell, M Samaha) to discuss weekly cash position and variance reporting
2/11/2025	Jason Miller	0.8	Meet with Company and M3 (S Herman, D O'Connell) to review business plan output analysis
2/11/2025	Marc Samaha	0.5	Meet with the Company and M3 (W Murphy, J Miller, D O'Connell) to discuss weekly cash position and variance reporting
2/11/2025	Seth Herman	0.8	Meet with Company and M3 (J Miller, D O'Connell) to review business plan output analysis
2/11/2025	Seth Herman	0.3	Conference with W&C, the Company, M3 (M Meghji, B Griffith), Lazard re: preparation for lender call
2/11/2025	William Murphy	0.5	Meet with the Company and M3 (J Miller, D O'Connell, M Samaha) to discuss weekly cash position and variance reporting
2/12/2025	Daniel O'Connell	0.7	Meet with Company and M3 (S Herman, J Miller) to review business plan projections
2/12/2025	Daniel O'Connell	0.8	Meet with the Company and M3 (J Miller, M Samaha) to discuss revised cash flow budget

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/12/2025	Daniel O'Connell	0.8	Meet with the Company and M3 (J Miller, M Samaha) to discuss revised cash flow budget
2/12/2025	Jason Miller	1.2	Meet with Company, White & Case and M3 (M Meghji, S Herman) to review exit facility term sheet
2/12/2025	Jason Miller	0.1	Conference with White & Case to discuss financial projections exhibit
2/12/2025	Jason Miller	0.8	Meet with the Company and M3 (D O'Connell, M Samaha) to discuss revised cash flow budget
2/12/2025	Jason Miller	0.7	Meet with the Company and M3 (D O'Connell, M Samaha) to discuss updated Services forecast
2/12/2025	Jason Miller	0.7	Meet with Company and M3 (S Herman, D O'Connell) to review business plan projections
2/12/2025	Marc Samaha	0.7	Meet with the Company and M3 (J Miller, D O'Connell) to discuss updated Services forecast
2/12/2025	Marc Samaha	0.8	Meet with the Company and M3 (J Miller, D O'Connell) to discuss revised cash flow budget
2/12/2025	Mohsin Meghji	0.8	Call with Steering Committee to discuss key issues related to the case and next steps
2/12/2025	Seth Herman	0.7	Meet with Company and M3 (S Herman, J Miller, D O'Connell) to review business plan projections
2/12/2025	Seth Herman	1.2	Meet with Company, White & Case and M3 (M Meghji, J Miller) to review exit facility term sheet
2/13/2025	Jason Miller	0.2	Conference with Company re: LC fees
2/13/2025	Mohsin Meghji	0.9	Call with Steering Committee to discuss key issues related to the case and next steps
2/14/2025	Jason Miller	0.1	Conference with Company to discuss liquidity analysis
2/14/2025	Mohsin Meghji	0.3	Review and correspond to various emails and review of supplemental filings
2/15/2025	Jason Miller	0.5	Meet with Company, White & Case, Lazard and M3 (M Meghji, S Herman) to discuss status update of lender negotiations

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/15/2025	Jason Miller	1.1	Conference with the Company, M3 (M Meghji, S Herman) re: term sheet counterproposal
2/15/2025	Mohsin Meghji	0.5	Meet with Company, White & Case, Lazard and M3 (S. Herman, J. Miller) to discuss status update of lender negotiations
2/15/2025	Mohsin Meghji	1.1	Conference with the Company, M3 (S. Herman, J. Miller) re: term sheet counterproposal
2/15/2025	Seth Herman	1.1	Conference with the Company, M3 (M Meghji, J Miller) re: term sheet counterproposal
2/15/2025	Seth Herman	0.5	Meet with Company, White & Case, Lazard and M3 (M Meghji, J Miller) to discuss status update of lender negotiations
2/17/2025	Daniel O'Connell	0.6	Meeting with Company Treasury team to discuss latest cash flow model
2/18/2025	Daniel O'Connell	0.3	Meet with the Company and M3 (W Murphy, S Herman, J Miller, M Samaha) to discuss weekly cash position and variance reporting
2/18/2025	Jason Miller	0.3	Meet with Company, White & Case, Lazard and M3 (M Meghji, B Griffith, S Herman) to discuss case and term sheet negotiation updates
2/18/2025	Jason Miller	0.3	Meet with the Company and M3 (W Murphy, S Herman, D O'Connell, M Samaha) to discuss weekly cash position and variance reporting
2/18/2025	Marc Samaha	0.3	Meet with the Company and M3 (W Murphy, S Herman, J Miller, D O'Connell) to discuss weekly cash position and variance reporting
2/18/2025	Seth Herman	0.3	Meet with Company, White & Case, Lazard and M3 (M Meghji, B Griffith, J Miller) to discuss case and term sheet negotiation updates
2/18/2025	Seth Herman	0.3	Meet with the Company and M3 (W Murphy, J Miller, D O'Connell) to discuss weekly cash position and variance reporting
2/18/2025	William Murphy	0.3	Meet with the Company and M3 (S Herman, J Miller, D O'Connell, M Samaha) to discuss weekly cash position and variance reporting
2/19/2025	Jason Miller	0.2	Conference with White & Case to discuss LC fees in cash collateral order
2/20/2025	Daniel O'Connell	0.7	Meet with M3 (W. Murphy, S. Herman, J. Miller, P. Gupta) and W&C to discuss effective date transactions and plan terms
2/22/2025	Daniel O'Connell	0.4	Email correspondence with Company Management to confirm amount of parent contribution on or before the Effective Date

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/24/2025	William Murphy	0.8	Meeting with Debtors, W&C and M3 to discuss law firm pre-petition claims Scheduled and/or Filed
2/25/2025	Daniel O'Connell	0.3	Meet with M3 (W Murphy, S Herman, J Miller, M Samaha) to discuss cash position and weekly variance reporting
2/25/2025	Jason Miller	0.8	Meet with Company and M3 (S Herman) to discuss lender reporting materials
2/25/2025	Jason Miller	0.3	Meet with M3 (W Murphy, S Herman, D O'Connell, M Samaha) to discuss cash position and weekly variance reporting
2/25/2025	Marc Samaha	0.3	Meet with M3 (W Murphy, S Herman, J Miller, D O'Connell) to discuss cash position and weekly variance reporting
2/25/2025	Seth Herman	0.8	Meet with Company and M3 (J Miller) to discuss lender reporting materials
2/25/2025	Seth Herman	0.3	Meet with M3 (W Murphy, J Miller, D O'Connell, M Samaha) to discuss cash position and weekly variance reporting
2/25/2025	William Murphy	0.3	Meet with Debtors and M3 (S Herman, J Miller, D O'Connell, M Samaha) to discuss cash position and weekly variance reporting
2/27/2025	Jason Miller	0.5	Meet with Company and M3 (S Herman) to review pipeline project presentation and discuss financing next steps
2/27/2025	Jason Miller	0.3	Meet with Company, White & Case and M3 (M Meghji) to prepare for weekly lender meeting
2/27/2025	Mohsin Meghji	0.3	Meet with Company, White & Case and M3 (J. Miller) to prepare for weekly lender meeting
2/27/2025	Seth Herman	0.5	Meet with Company and M3 (J Miller) to review pipeline project presentation and discuss financing next steps

Subtotal **64.4**

Meetings and Communications with Other Professionals

2/2/2025	Jason Miller	1.2	Meet with MW, FTI, Company, Lazard, White & Case, M3 (M Meghji, S Herman) to discuss revisions to exit facility term sheet
2/2/2025	Jason Miller	0.2	Conference with FTI and M3 (S Herman) to discuss questions regarding business plan model
2/2/2025	Mohsin Meghji	1.2	Meet with MW, FTI, Company, Lazard, White & Case, M3 (S. Herman, J. Miller) to discuss revisions to exit facility term sheet
2/2/2025	Seth Herman	0.2	Review draft lender presentation

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/2/2025	Seth Herman	1.2	Meet with MW, FTI, Company, Lazard, White & Case, M3 (M Meghji, J Miller) to discuss revisions to exit facility term sheet
2/2/2025	Seth Herman	0.3	Conference with FTI, M3 (J Miller) re: model calculations
2/4/2025	Jason Miller	0.5	Meet with FTI and M3 (M Meghji, S Herman) to review amortization and LC proposals
2/4/2025	Mohsin Meghji	0.5	Meet with FTI and M3 (S. Herman, J. Miller) to review amortization and LC proposals
2/4/2025	Seth Herman	0.5	Meet with FTI and M3 (M Meghji, J Miller) to review amortization and LC proposals
2/6/2025	Jason Miller	0.5	Meet with FTI and M3 (M Meghji, S Herman) to provide feedback on exit facility term sheet
2/6/2025	Jason Miller	1.3	Meet with FTI, Lazard, Company, M3 (S Herman) to discuss feedback on exit facility term sheet markup
2/6/2025	Mohsin Meghji	0.5	Meet with FTI and M3 (S. Herman, J. Miller) to provide feedback on exit facility term sheet
2/6/2025	Seth Herman	1.3	Meet with FTI, Lazard, Company, M3 (J Miller) to discuss feedback on exit facility term sheet markup
2/6/2025	Seth Herman	0.5	Meet with FTI and M3 (M Meghji, J Miller) to provide feedback on exit facility term sheet
2/6/2025	Seth Herman	0.3	Prepare for discussion with FTI re: term sheet
2/7/2025	Jason Miller	1.6	Meet with FTI, Lazard, Company, M3 (M Meghji, S Herman) to discuss lender markup of exit facility term sheet
2/7/2025	Mohsin Meghji	0.7	Follow up call with M3 team and FTI regarding open issues
2/7/2025	Seth Herman	1.6	Meet with FTI, Lazard, Company, M3 (M Meghji, J Miller) to discuss lender markup of exit facility term sheet
2/10/2025	Mohsin Meghji	0.4	Call with counsel and lender FA re: follow up on term sheet
2/11/2025	Daniel O'Connell	0.4	Weekly meeting with the Company and its advisors (W&C, Lazard), Lender Group and its advisors (MW, FTI), and M3 team (M Meghji, B Griffith, et al) to discuss key case matter updates
2/11/2025	Jason Miller	0.4	Weekly meeting with the Company and its advisors (W&C, Lazard), Lender Group and its advisors (MW, FTI), and M3 team (M Meghji, B Griffith, et al) to discuss key case matter updates
2/11/2025	Mohsin Meghji	0.8	Pre call and weekly call with lenders

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/11/2025	Seth Herman	0.4	Weekly meeting with the Company and its advisors (W&C, Lazard), Lender Group and its advisors (MW, FTI), and M3 team (M Meghji, B Griffith, et al) to discuss key case matter updates
2/11/2025	Seth Herman	0.1	Call with FTI re: project update, model
2/14/2025	Mohsin Meghji	1.6	Call with members of the lender group as well as lender FA
2/14/2025	Mohsin Meghji	1.1	Continue call with members of the lender group as well as lender FA
2/17/2025	Seth Herman	0.1	Conference with FTI re: clarification of term sheet position
2/18/2025	Mohsin Meghji	0.3	Correspond with M. Samaha regarding agenda for lender meeting
2/18/2025	Seth Herman	0.1	Call with FTI re: LC restrictions
2/20/2025	Mohsin Meghji	1.4	Call with management, lender agent, W&C, lenders regarding status of RSA for plan of Reorg and to complete requests for any potential lender holdouts
2/20/2025	Seth Herman	0.1	Conference with FTI re: holdout lender
2/20/2025	Seth Herman	0.1	Conference with FTI re: term sheet provision
2/24/2025	Mohsin Meghji	0.6	Call with management, counsel and lender FA and agent regarding various issues
2/26/2025	Mohsin Meghji	0.7	Review lender update and correspond with M. Samaha (M3) regarding the same
2/27/2025	Daniel O'Connell	0.6	Weekly meeting with the Company and its advisors (W&C, Lazard), Lender Group and its advisors (MW, FTI), and M3 team (M Meghji, B Griffith, J Miller, D O'Connell) to discuss key case matter updates
2/27/2025	Jason Miller	0.6	Weekly meeting with the Company and its advisors (W&C, Lazard), Lender Group and its advisors (MW, FTI), and M3 team (M Meghji, B Griffith, D O'Connell) to discuss key case matter updates
2/27/2025	Mohsin Meghji	0.6	Call with Company and its advisors (W&C, Lazard), Lender Group and its advisors (McGuire Woods, FTI), and M3 team (B. Griffith, J. Miller, D. O'Connell) to discuss key case matter updates
Subtotal		24.5	

Plan and Disclosure Statement

2/5/2025	William Murphy	1.3	Review and analysis of support for estimated Effective Date payments, discuss with M3 and W&C
2/6/2025	Jason Miller	0.2	Review plan supplement filing

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/7/2025	William Murphy	0.5	Call with W&C to discuss Disclosure Statement updates, current claim estimates and next steps
2/12/2025	Daniel O'Connell	0.7	Revise financial projections exhibit based on latest business plan model
2/12/2025	Jason Miller	0.2	Review, update and circulate draft financial projections
2/12/2025	Jason Miller	0.8	Review and update financial projections exhibit
2/13/2025	Jason Miller	0.3	Revise financial projections exhibit
2/13/2025	Jason Miller	0.2	Review term sheet exhibits for disclosure statement
2/13/2025	Seth Herman	0.4	Review plan supplement
2/13/2025	Seth Herman	0.3	Review financial projections exhibit for disclosure statement
2/14/2025	Jason Miller	0.3	Review updated DS filings
2/16/2025	Mohsin Meghji	0.5	Call with M3 and management to discuss open issues and confirmation of company position on open points
2/18/2025	Seth Herman	1.4	Review plan implementation mechanics and begin development of funds flow memo
2/19/2025	Jason Miller	0.3	Review plan supplement to be filed
2/19/2025	Jason Miller	0.2	Review revised plan supplement
2/19/2025	Seth Herman	0.4	Final review of draft plan supplement
2/20/2025	Jason Miller	0.7	Meet with M3 (W. Murphy, S. Herman, D. O'Connell, P. Gupta) and W&C to discuss effective date transactions and plan terms

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/20/2025	Jason Miller	0.9	Review documents and address various data requests
2/20/2025	Mohsin Meghji	0.6	Review email correspondence regarding OPPD, lender RSA and other plan confirmation issues
2/20/2025	Pratyush Gupta	0.7	Meet with M3 (W. Murphy, S. Herman, J. Miller, D. O'Connell) and W&C to discuss effective date transactions and plan terms
2/20/2025	Seth Herman	0.5	Continue to develop funds flow schedule and related correspondence
2/20/2025	Seth Herman	0.7	Meet with M3 (W. Murphy, J. Miller, D. O'Connell, P. Gupta) and W&C to discuss effective date transactions and plan terms
2/20/2025	Seth Herman	0.5	Consider mechanisms and tactics to address non-consenting lender
2/20/2025	William Murphy	0.8	Meeting with Debtors, W&C and M3 to discuss status of Plan and plan emergence items, discuss questions
2/20/2025	William Murphy	0.7	Meet with M3 (S. Herman, J. Miller, D. O'Connell, P. Gupta) and W&C to discuss effective date transactions and plan terms
2/20/2025	William Murphy	0.8	Review correspondence and attachments regarding Plan related agreements and follow up
2/21/2025	Mohsin Meghji	0.8	Review of declaration for confirmation
2/21/2025	Mohsin Meghji	0.8	Correspond with M3, W&C, management, lender agent and FA regarding confirmation related issues
2/21/2025	Seth Herman	1.2	Review and comment on declaration in support of confirmation
2/22/2025	Jason Miller	0.3	Review plan documentation and address data requests and
2/22/2025	Mohsin Meghji	0.7	Review of various emails, pleadings and correspondence regarding plan confirmation issues
2/23/2025	Mohsin Meghji	0.3	Review various correspondence related to confirmation

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/23/2025	Mohsin Meghji	0.4	Review of declaration for confirmation
2/24/2025	Daniel O'Connell	0.4	Conference with M3 (J Miller) to review open items in review of funds flow in relation to plan
2/24/2025	Jason Miller	0.5	Correspondence related to update of funds flow in accordance with plan
2/24/2025	Jason Miller	0.4	Conference with M3 (D O'Connell) to review open items in review of funds flow in relation to plan
2/24/2025	Mohsin Meghji	1.2	Call regarding confirmation issues and review of final declaration
2/24/2025	Seth Herman	0.7	Review revised plan and continue to develop and refine funds flow memo
2/25/2025	Seth Herman	0.4	Refine funds flow memo
2/26/2025	Mohsin Meghji	0.5	Review of various email and correspondence regarding lender meeting and emergence issues
Subtotal		23.5	

Potential Avoidance Actions/Litigation Matters

2/1/2025	Sean Duthie	1.2	General communication with the Company re: general ledger entries and cash transfers corresponding to rule 2004 requests
2/1/2025	Sean Duthie	2.3	Analyzing information provided by the Company relating to rule 2004 RFP number 1 and preparing draft productions
2/1/2025	Sean Duthie	2.3	Analyzing information provided by the Company relating to rule 2004 RFP number 2 and 3 and preparing draft productions
2/1/2025	Sean Duthie	2.3	Analyzing information provided by the Company relating to rule 2004 RFP number 4 and preparing draft productions
2/2/2025	Sean Duthie	2.3	Review of additional supporting documentation provided the Company for rule 2004 RFP number 2 and 3
2/2/2025	Sean Duthie	2.3	Preparing rule 2004 draft productions for additional supporting documentation provided the Company

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/2/2025	Sean Duthie	0.7	General communication with the Company re: questions on rule 2004 supporting documentation provided
2/3/2025	Sean Duthie	0.5	Meet with M3 (W. Murphy) and W&C re: review 2004 supplemental responses
2/3/2025	Sean Duthie	0.6	Meet with M3 (W. Murphy) and the Company re: review intercompany transactions for certain projects
2/3/2025	Sean Duthie	0.6	Meet with M3 (W. Murphy) and W&C re: review of the avoidance action presentation
2/3/2025	Sean Duthie	0.3	Meet with W&C re: questions on real estate leases for the avoidance action presentation
2/3/2025	Sean Duthie	0.7	Review of non-cash general ledger entries included in the year-end intercompany activity settlement
2/3/2025	Sean Duthie	1.1	General ledger information corresponding to intercompany transfers reported in SOFA 4
2/3/2025	Sean Duthie	2.3	Analyze SOFA 4 transfers and propose updates to the avoidance action presentation
2/3/2025	Sean Duthie	1.3	Review avoidance action presentation, reconcile to corresponding financial analyses, and provide comments
2/3/2025	Sean Duthie	1.1	General communication with the Company re: real estate leases and intercompany transactions
2/3/2025	Sean Duthie	2.3	Review of insiders included in the avoidance action presentation
2/3/2025	Sean Duthie	1.3	Review of comments from the Company on the general ledger intercompany activity and preparing corresponding updates
2/3/2025	William Murphy	0.7	Review and discuss debtor and non debtor related party transactions with Debtors and M3
2/3/2025	William Murphy	0.6	Meeting with W&C and M3 to review and discuss analysis of potential avoidance actions
2/3/2025	William Murphy	1.2	Review and analysis of the avoidance analysis and summary, discuss with M3

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/4/2025	Sean Duthie	0.3	Meet with M3 (W. Murphy) re: draft responses to rule 2004 RFP
2/4/2025	Sean Duthie	0.2	Meet with W&C re: rule 2004 responses and objections
2/4/2025	Sean Duthie	1.1	Prepare draft proposed responses and productions for rule 2004 RFP
2/4/2025	Sean Duthie	1.1	Preparing rule 2004 production transcripts for W&C
2/4/2025	Sean Duthie	1.1	General communication with W&C re: rule 2004 productions and proposed updates to the supplemental response
2/4/2025	Sean Duthie	1.0	Review of the W-2 forms provided by the Company and preparing corresponding rule 2004 production
2/4/2025	Sean Duthie	1.1	Reconciling amounts in the W-2 forms to the payroll report and SOFA 4 detail
2/4/2025	Sean Duthie	1.0	General communication with Huron re: responses to rule 2004 RFP
2/4/2025	Sean Duthie	2.1	Analyzing transfers reported in SOFA 4 and preparing corresponding rule 2004 production
2/4/2025	Zachary Blondell	0.7	Revise payroll diligence support
2/5/2025	Brian Griffith	0.6	Review avoidance action materials and provide comments
2/5/2025	Sean Duthie	2.3	Preparing rule 2004 draft production and email accompanying incorrectly reported transfers in SOFA 4
2/5/2025	Sean Duthie	0.5	Meet with M3 (W. Murphy) and the Company re: potential general ledger reports for rule 2004 RFP
2/5/2025	Sean Duthie	2.3	Preparing rule 2004 draft production and email accompanying general ledger intercompany activity
2/5/2025	Sean Duthie	2.3	Producing rule 2004 documents related to certain transfers reported in SOFA 4

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/5/2025	Sean Duthie	2.3	Completing analysis of additional information related to rule 2004 requests provided by the Company
2/5/2025	William Murphy	1.6	Review draft responses to Huron 2004 follow up questions, draft comments and changes, correspondence re same
2/5/2025	Zachary Blondell	2.3	Review and revise SOFA 4 support for UCC inquiry
2/6/2025	Sean Duthie	0.2	Meeting with M3 (Z. Blondell) to discuss payroll inquiry from UCC
2/6/2025	Sean Duthie	0.8	Meet with M3 (W. Murphy) and the Company re: update on the potential general ledger reports for rule 2004 RFP
2/6/2025	Sean Duthie	0.9	Meet with W&C re: review updated response and objections to rule 2004 RFP
2/6/2025	Sean Duthie	1.4	Reconciling amounts in the W-2 forms to the payroll report and SOFA 4 detail
2/6/2025	Sean Duthie	2.3	Review avoidance action presentation, reconcile to analyses on related transfers, and provide comments
2/6/2025	Sean Duthie	2.3	Updating the executory contract analysis and assumption list exhibit for the amended plan supplement per comments from W&C
2/6/2025	Sean Duthie	2.3	Review SOFA 4 disbursement details provided by the Company for 2020 through April 2023, compared to SOFA 4 12 months preceding the petition date
2/6/2025	William Murphy	1.3	Review draft responses to Huron 2004 follow up questions, draft comments and changes, correspondence re same
2/6/2025	William Murphy	0.7	Call with Debtors regarding intercompany transaction analysis
2/6/2025	William Murphy	0.7	Call with Debtors (Rocco, Bea) and M3 (Sean) re intercompany roll forward 2023
2/6/2025	Zachary Blondell	0.2	Meeting with M3 (S. Duthie, Z. Blondell) to discuss payroll inquiry from UCC
2/7/2025	Sean Duthie	2.0	Analyze SOFA 4 disbursement details provided by the Company for 2020 through April 2023, compared to SOFA 4 12 months preceding the petition date

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/7/2025	Sean Duthie	2.0	Review of the avoidance action presentation and reconciling to related analyses and preparing proposed updates for additional information provided by the Company
2/7/2025	Sean Duthie	2.0	Review quarterly IC Activity for 2023 individual account provided by the Company
2/7/2025	Sean Duthie	2.0	Review annual IC summaries for 2020 through 2022 provided by the Company
2/7/2025	Sean Duthie	2.0	Preparing rule 2004 production for SOFA 4 2020 through 2023 insider transfers provided by the Company
2/7/2025	Zachary Blondell	0.8	Review SOFA 4 support
2/8/2025	Sean Duthie	2.3	Review of the updated avoidance action presentation and providing comments
2/8/2025	Sean Duthie	2.3	Review of the updated avoidance action presentation and reconciling to corresponding analyses
2/8/2025	Sean Duthie	2.3	Preparing supporting financial exhibits to incorporate in the avoidance action presentation
2/10/2025	Sean Duthie	2.0	Updating the avoidance action presentation to incorporate additional details on historical insurance disbursements
2/10/2025	Sean Duthie	1.2	Updating the payroll reconciliation to W-2 for certain insiders and general communication with the Company re: follow up questions
2/10/2025	Sean Duthie	2.1	Analyzing the year-end 2023 intercompany estimate provided by the Company and reconciling to the corresponding general ledger activity
2/10/2025	Sean Duthie	1.8	Analyzing the 2023 intercompany initial closing estimate provided by the Company and reconciling to the corresponding general ledger activity
2/10/2025	Sean Duthie	2.0	Analyzing the 2023 intercompany final closing estimate provided by the Company and reconciling to the corresponding general ledger activity
2/10/2025	William Murphy	1.1	Review analysis updates and draft comments and changes, correspondence re same
2/11/2025	Sean Duthie	2.3	Analyzing additional cash disbursement detail provided by the Company for 2020 through 2023 intercompany activity

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/11/2025	Sean Duthie	2.3	Analyzing additional general ledger detail provided by the Company for 2023 intercompany activity, and preparing summary descriptions
2/12/2025	Sean Duthie	2.3	Analyzing additional general ledger detail provided by the Company for 2023 intercompany activity
2/12/2025	Sean Duthie	2.3	Preparing summary schedules and descriptions for the analysis of general ledger detail provided by the Company for 2023 intercompany activity
2/12/2025	William Murphy	0.8	Meeting with M3 to discuss analysis and draft responses to 2004 requests
2/21/2025	Mohsin Meghji	0.9	Review of investigation report
Subtotal		103.8	

Project Management / Case Administration

2/2/2025	Seth Herman	0.1	Discussion with M3 (M Meghji) re: update from UCC discussion
2/3/2025	Brian Griffith	0.5	Review of current objections and claims register
2/3/2025	Brian Griffith	0.5	Review settlement documents proposed
2/3/2025	Brian Griffith	0.4	Review current term sheet provided
2/3/2025	Sean Duthie	0.2	Review of the December 2024 fee application
2/4/2025	Brian Griffith	0.7	Review updated MOR files and provide comments
2/4/2025	Brian Griffith	0.3	Meeting with internal team on current workstreams
2/4/2025	Jason Miller	0.3	Meet with M3 (B Griffith, W. Murphy, et al.) to discuss open workstreams
2/4/2025	Marc Samaha	0.3	Meet with M3 (B Griffith, W. Murphy, et al.) to discuss open workstreams
2/4/2025	Sean Duthie	0.3	Meet with M3 (B Griffith, W. Murphy, et al.) to discuss open workstreams
2/4/2025	Seth Herman	0.3	Meet with M3 (B Griffith, W. Murphy, et al.) to discuss open workstreams

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/4/2025	William Murphy	0.3	Meet with M3 (B Griffith, et al.) to discuss open workstreams
2/4/2025	Zachary Blondell	0.3	Meet with M3 (B Griffith, W. Murphy, et al.) to discuss open workstreams
2/5/2025	Brian Griffith	0.2	Call with J Nelson on current lease assumptions
2/5/2025	Brian Griffith	0.4	Review of updated monthly operating reports
2/6/2025	Brian Griffith	0.4	Review of updated exit facility term sheet
2/6/2025	Brian Griffith	0.4	Review of current MOR files
2/6/2025	Brian Griffith	0.3	Review of current cash flow results and implications
2/6/2025	Jason Miller	0.2	Schedule calls and circulate materials
2/7/2025	Brian Griffith	0.2	Discussion on GPX status with Faraz
2/7/2025	Brian Griffith	0.7	Review of updated exit facility documents
2/9/2025	Marc Samaha	0.8	Prepare draft lender presentation
2/10/2025	Brian Griffith	0.3	Review updated sources and uses and business plan documents
2/10/2025	Brian Griffith	0.6	OPPD update and next steps
2/11/2025	Brian Griffith	0.4	Discussion with claims team regarding current omnibus objection status and next steps
2/11/2025	Brian Griffith	0.2	Call with management team in advance of lender call
2/11/2025	Brian Griffith	0.4	Review of updated business plan sources and uses
2/11/2025	Daniel O'Connell	0.4	Meet with M3 (S. Herman, M. Samaha, A. Patel, S. Duthie, Z. Blondell, P. Gupta) to go over open workstreams
2/11/2025	Marc Samaha	0.4	Meet with M3 (S. Herman, D. O'Connell, A. Patel, S. Duthie, Z. Blondell, P. Gupta) to go over open workstreams

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/11/2025	Pratyush Gupta	0.4	Meet with M3 (S. Herman, D. O'Connell, M. Samaha, A. Patel, S. Duthie, Z. Blondell) to go over open workstreams
2/11/2025	Sean Duthie	0.4	Meet with M3 (S. Herman, D. O'Connell, M. Samaha, A. Patel, Z. Blondell, P. Gupta) to go over open workstreams
2/11/2025	Seth Herman	0.4	Meet with M3 (D. O'Connell, M. Samaha, A. Patel, S. Duthie, Z. Blondell, P. Gupta) to go over open workstreams
2/11/2025	Zachary Blondell	0.4	Meet with M3 (S. Herman, D. O'Connell, M. Samaha, A. Patel, S. Duthie, P. Gupta) to go over open workstreams
2/12/2025	Brian Griffith	0.4	Provide comments on current reporting materials
2/13/2025	Brian Griffith	0.2	Discuss claims objections status with internal team
2/13/2025	Brian Griffith	0.3	Review updates to the disclosure statement filings
2/13/2025	Jason Miller	0.2	Conference with M3 (S Herman) regarding various deliverables
2/13/2025	Seth Herman	0.2	Conference with M3 (J Miller) regarding various deliverables
2/17/2025	Marc Samaha	0.6	Coordinate with M3 team regarding lender presentation
2/18/2025	Aakash Patel	0.4	Meet with M3 (W. Murphy, S. Herman, et al.) to go over open workstreams
2/18/2025	Brian Griffith	0.5	Review of updated cash position materials and reforecast for cash collateral
2/18/2025	Brian Griffith	0.2	Review of updated claims schedule and status
2/18/2025	Daniel O'Connell	0.4	Meet with M3 (W. Murphy, S. Herman, et al.) to go over open workstreams
2/18/2025	Jason Miller	0.3	Conference with M3 (S Herman) to discuss case timeline and deliverables
2/18/2025	Jason Miller	0.4	Meet with M3 (W. Murphy, S. Herman, et al.) to go over open workstreams
2/18/2025	Jason Miller	0.2	Review docket filings and prep for upcoming meetings
2/18/2025	Marc Samaha	0.4	Meet with M3 (W. Murphy, S. Herman, et al.) to go over open workstreams

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/18/2025	Pratyush Gupta	0.4	Meet with M3 (W. Murphy, S. Herman, et al.) to go over open workstreams
2/18/2025	Sean Duthie	0.4	Meet with M3 (W. Murphy, S. Herman, et al.) to go over open workstreams
2/18/2025	Seth Herman	0.3	Conference with M3 (J Miller) to discuss case timeline and deliverables
2/18/2025	Seth Herman	0.4	Meet with M3 (W. Murphy, S. Herman, et al.) to go over open workstreams
2/18/2025	Truman Biggs	0.4	Meet with M3 (W. Murphy, S. Herman, et al.) to go over open workstreams
2/18/2025	William Murphy	0.4	Meet with M3 (S. Herman, et al.) to go over open workstreams
2/18/2025	William Murphy	0.7	Meet with M3 (S. Duthie, Z. Blondell, M. Samaha, A. Patel, P. Gupta) and W&C to discuss open items on claims
2/18/2025	Zachary Blondell	0.4	Meet with M3 (W. Murphy, S. Herman, et al.) to go over open workstreams
2/19/2025	Brian Griffith	0.4	Review of summary judgement
2/20/2025	Brian Griffith	0.4	Review third amendment to schedules
2/20/2025	Brian Griffith	0.2	Discuss revision to plan term sheet
2/21/2025	Brian Griffith	0.4	Update discussion with company on OPPD status and next steps
2/21/2025	Seth Herman	0.2	Discussion with M3 (D O'Connell) re: fee comparables analysis, declaration, ongoing workstreams
2/25/2025	Aakash Patel	0.5	Meet with M3 (W. Murphy, S. Herman, et al.) to go over open workstreams
2/25/2025	Brian Griffith	0.3	Review of open workstreams and provide feedback based on team meeting
2/25/2025	Brian Griffith	0.3	Update on materials for the lender group discussions
2/25/2025	Daniel O'Connell	0.5	Meet with M3 (W. Murphy, S. Herman, et al.) to go over open workstreams
2/25/2025	Jason Miller	0.5	Meet with M3 (W. Murphy, S. Herman, et al.) to go over open workstreams

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/25/2025	Pratyush Gupta	0.5	Meet with M3 (W. Murphy, S. Herman, et al.) to go over open workstreams
2/25/2025	Sean Duthie	0.5	Meet with M3 (W. Murphy, S. Herman, et al.) to go over open workstreams
2/25/2025	Seth Herman	0.5	Meet with M3 (W. Murphy, et al.) to go over open workstreams
2/25/2025	William Murphy	0.5	Meet with M3 (S. Herman, et al.) to go over open workstreams
2/25/2025	Zachary Blondell	0.5	Meet with M3 (W. Murphy, S. Herman, et al.) to go over open workstreams
2/26/2025	Marc Samaha	0.8	Correspond with J. Miller regarding updates to weekly lender presentation
2/27/2025	Brian Griffith	0.5	Review of UCC related diligence open items related to business plan and next steps
Subtotal		28.0	

Reporting – US Trustee/Court/Board

2/3/2025	Zachary Blondell	1.3	Review and revise January MOR and UST reporting support
2/4/2025	Pratyush Gupta	1.4	Working Session (M3) re: reach out to the company for information and prepare January CV reporting
2/4/2025	Zachary Blondell	1.8	Review and revise UST reporting
2/4/2025	Zachary Blondell	2.3	Review and revise January MOR and UST reporting support
2/5/2025	Zachary Blondell	1.9	Review UST reporting for January; correspondence with company regarding tax, insurance and CV spend
2/6/2025	Brian Griffith	0.8	Review of UST reporting for the month of January and provide comments
2/6/2025	Zachary Blondell	1.6	Review UST reporting for January
2/7/2025	Brian Griffith	0.4	Review of updated reporting materials
2/10/2025	Zachary Blondell	1.2	Review and revise January MOR forms and support
2/11/2025	Zachary Blondell	2.3	Review and revise cash receipts & disbursements and UST fee
2/11/2025	Zachary Blondell	2.3	Review and revise January MOR support and revise Q1 2025 UST fee
2/12/2025	Zachary Blondell	1.1	Review and revise January MOR
2/13/2025	Zachary Blondell	2.2	Review and revise January MOR
2/14/2025	Zachary Blondell	1.4	Review and revise January MOR

EXHIBIT D
TIME DETAIL BY ACTIVITY BY PROFESSIONAL

Date	Professional	Hours	Activity
2/19/2025	Zachary Blondell	1.3	Review cash receipts & disbursements for January
2/19/2025	Zachary Blondell	1.7	Review and revise January MOR
2/20/2025	Zachary Blondell	1.2	Review and revise January MOR forms
2/20/2025	Zachary Blondell	1.7	Review and revise January MOR support and exhibits
2/21/2025	Zachary Blondell	1.3	Review and revise January MOR support and exhibits
2/21/2025	Zachary Blondell	1.5	Review and revise January MOR support and exhibits
2/24/2025	Zachary Blondell	0.7	Review and revise January MOR support
2/24/2025	Zachary Blondell	1.2	Revise January MOR forms and consolidated support
2/25/2025	Zachary Blondell	1.3	Correspondence with company regarding outstanding items for January MOR; revise MOR support and exhibits
2/25/2025	Zachary Blondell	1.8	Review January MOR support and revise MOR forms
2/26/2025	Zachary Blondell	1.9	Review and revise January MOR Forms
2/26/2025	Zachary Blondell	1.1	Review and revise January MOR supporting exhibits
2/26/2025	Zachary Blondell	1.4	Review and revise January MOR forms, global notes, and exhibits
2/26/2025	Zachary Blondell	1.8	Review and revise January MOR and support
2/27/2025	Zachary Blondell	2.2	Review and revise January monthly operating report and supporting schedules; review January financials and support; correspondence with company regarding January financials
2/27/2025	Zachary Blondell	1.9	Review and revise January MOR and support
2/27/2025	Zachary Blondell	1.4	Review and revise January financials summary; revise January MOR consolidated exhibits
Subtotal		47.4	
Total		1,145.3	

EXHIBIT E
SUMMARY OF EXPENSE DETAIL BY CATEGORY

Expense Category	Amount
Airfare	\$1,704.93
Meals	\$955.64
Transportation	\$659.89
Total	\$4,726.46

EXHIBIT F
EXPENSE DETAIL BY CATEGORY BY PROFESSIONAL

PROFESSIONAL	DATE	DESCRIPTION	AMOUNT
<i>Airfare</i>			
Seth Herman	2/21/2025	Airfare: Roundtrip flight to/from Philadelphia (PHL) / Houston (IAH)	\$ 1,046.96
Jason Miller	2/25/2025	Airfare: Roundtrip flight to/from NYC (LGA) / Houston (IAH)	\$ 657.97
		<i>Subtotal Airfare</i>	\$ 1,704.93
<i>Lodging</i>			
Jason Miller	2/26/2025	Hotel: Hotel in Houston, TX (2/26 - 2/27), 2 Nights	\$ 700.00
Jason Miller	2/26/2025	Hotel: Hotel in Houston, TX (2/26 - 2/27), 2 Nights	\$ 6.00
Seth Herman	2/27/2025	Hotel: Hotel in Houston, TX (2/26 - 2/27), 2 Nights	\$ 700.00
		<i>Subtotal Business Lodging</i>	\$ 1,406.00
<i>Meals</i>			
Sean Duthie	2/1/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 29.76
Sean Duthie	2/2/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 29.04
Marc Samaha	2/3/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Pratyush Gupta	2/3/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 27.40
Sean Duthie	2/3/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 23.80
Marc Samaha	2/4/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Pratyush Gupta	2/4/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Seth Herman	2/4/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 20.05
Pratyush Gupta	2/5/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Sean Duthie	2/5/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Pratyush Gupta	2/6/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Marc Samaha	2/7/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Pratyush Gupta	2/7/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Marc Samaha	2/8/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Pratyush Gupta	2/8/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Marc Samaha	2/9/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Pratyush Gupta	2/10/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Pratyush Gupta	2/11/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 20.13
Pratyush Gupta	2/12/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Pratyush Gupta	2/13/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Pratyush Gupta	2/17/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Pratyush Gupta	2/18/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Pratyush Gupta	2/19/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Pratyush Gupta	2/21/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Pratyush Gupta	2/24/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00

EXHIBIT F
EXPENSE DETAIL BY CATEGORY BY PROFESSIONAL

PROFESSIONAL	DATE	DESCRIPTION	AMOUNT
Pratyush Gupta	2/25/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Seth Herman	2/25/2025	Individual Meals: Meal during travel to Houston (IAH airport)	\$ 25.46
Jason Miller	2/26/2025	Individual Meals: Dinner in Houston, TX	\$ 30.00
Pratyush Gupta	2/26/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Pratyush Gupta	2/27/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Seth Herman	2/27/2025	Individual Meals: Lunch in Houston, TX with J. Miller (M3)	\$ 60.00
Pratyush Gupta	2/28/2025	Individual Meals (Overtime): Dinner in New York, NY	\$ 30.00
Subtotal Meals:			\$ 955.64
Transportation			
Pratyush Gupta	2/4/2025	Taxi (Overtime): Uber from office to home	\$ 34.43
Seth Herman	2/4/2025	Taxi (Overtime): Uber from office to home	\$ 18.00
Pratyush Gupta	2/11/2025	Taxi (Overtime): Uber from office to home	\$ 30.17
Jason Miller	2/25/2025	Taxi: Uber from home to New York airport (LGA)	\$ 114.51
Jason Miller	2/25/2025	Taxi: Uber from Houston airport (IAH) to hotel	\$ 53.81
Jason Miller	2/25/2025	Taxi: Uber from client meeting to hotel in Houston	\$ 9.57
Seth Herman	2/25/2025	Taxi: Uber from Houston airport (IAH) to hotel	\$ 51.70
Jason Miller	2/26/2025	Taxi: Uber from client meeting to airport (IAH)	\$ 130.75
Jason Miller	2/26/2025	Taxi: Uber from New York airport (LGA) to home	\$ 69.41
Seth Herman	2/26/2025	Taxi: Uber from hotel to client meeting	\$ 24.04
Seth Herman	2/26/2025	Taxi: Uber from client meeting to hotel in Houston	\$ 5.46
Seth Herman	2/27/2025	Taxi: Uber from hotel to Houston airport (IAH)	\$ 62.04
Seth Herman	2/27/2025	Parking: Airport parking for Houston trip	\$ 56.00
Subtotal Transportation			\$ 659.89
Total Expenses			\$ 4,726.46