

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	)	
	)	Chapter 11
ZACHRY HOLDINGS, INC., <i>et al.</i> <sup>1</sup>	)	
	)	Case No. 24-90377 (MI)
Reorganized Debtors.	)	(Jointly Administered)
	)	

LAZARD FRÈRES & CO. LLC'S COMBINED SECOND INTERIM AND FINAL  
APPLICATION FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT  
OF EXPENSES FOR THE PERIOD FROM SEPTEMBER 17, 2024 TO APRIL 10, 2025

<b>Name of Applicant:</b>	Lazard Frères & Co. LLC	
<b>Applicant's Role in Case:</b>	Investment Banker for the Debtors	
<b>Employment Order:</b>	January 23, 2025 [Docket No. 1982] <i>Effective as of September 17, 2024</i>	
<b>Nature of Fee Arrangement (monthly, success fee, contingent litigation fee, etc.)</b>	Monthly Fee and Success Fee	
<b>Interim Application (X)      No. <u>2</u></b> <b>Final Application (X)</b>	<b>Beginning Date</b>	<b>End Date</b>
<b>Time period covered by this Application for which interim compensation has not previously been awarded:</b>	March 1, 2025	April 10, 2025
<b>Time period covered by prior interim fee application:</b>	September 17, 2024	February 28, 2025
<b>Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case?</b>	Yes	
<b>Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed?</b>	Yes	
<b>Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases?</b>	Yes	
<b>Do expense reimbursements represent actual and necessary expenses incurred?</b>	Yes	

<sup>1</sup> The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Reorganized Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Reorganized Debtors' claims and noticing agent at [www.veritaglobal.net/ZHI](http://www.veritaglobal.net/ZHI). The location of the Reorganized Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



<b>Compensation Breakdown for Time Period Covered by This Application</b>	
<b>Total fees requested in this Application:</b>	\$4,850,000.00
<b>Total expense reimbursements requested in this Application:</b>	\$181,076.21
<b>Total fees and expenses requested in this Application:</b>	\$5,031,076.21
<b>Total fees awarded in all prior Applications:</b>	\$0
<b>Total expenses awarded in all prior Applications:</b>	\$0
<p><b>Plan Status:</b> On February 27, 2025, this Court entered an order confirming the <i>Further Modified First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and Its Debtor Affiliates</i> [Docket No. 2362] (the “<u>Plan</u>”),<sup>2</sup>. On April 10, 2025, the Effective Date under the Plan occurred.</p>	
<p><b>Primary Benefits:</b> Throughout the Final Period, as investment banker to the Debtors, Lazard has provided invaluable financial expertise, on an expedited basis, guiding the Debtors through the chapter 11 process and advising the Debtors in connection with developing and supporting their now approved disclosure statement and effective chapter 11 plan of reorganization.</p>	

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Plan.

**If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this Application was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this Application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.**

Lazard Frères & Co. LLC (“Lazard”), investment banker for the above-captioned debtors and debtors in possession (collectively, the “Debtors”) in these chapter 11 cases, files this combined second interim and final fee application (this “Application”) for the period from September 17, 2024 to and including April 10, 2025 (the “Final Period”) requesting (i) final allowance of a total award of \$5,031,076.21 for the Final Period representing (a) compensation for professional services to the Debtors in the amount of \$4,850,000.00 for the monthly fees and restructuring fee earned by Lazard for professional services to the Debtors during the Final Period, and (b) reimbursement of the actual and necessary expenses in the amount of \$181,076.21 incurred by Lazard during the Final Period in connection with such services; and (ii) payment of any unpaid amounts of such allowance. A proposed order in the form located on the Court’s website is attached hereto.

### **Jurisdiction, Venue, and Predicates for Relief**

1. The United States Bankruptcy Court for the Southern District of Texas (the “**Court**”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding under 28 U.S.C. § 157(b). The Debtors confirm their consent to the entry of a final order by the Court.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The predicates for the relief requested in this Application are sections 327(a), 328(a), and 1107(b) of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy”

Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), paragraphs 136-37 of the *Findings of Fact, Conclusions of Law, and Order (I) Approving the Debtors’ Disclosure Statement on a Final Basis and (II) Confirming the Further Modified First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and Its Debtor Affiliates* [Docket No. 2431] (the “Confirmation Order”), Article II.B. of the Plan, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 342] (the “Compensation Procedures Order”).

### **Procedural Background**

4. On May 21, 2024 (the “Petition Date”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code commencing the above-captioned chapter 11 cases. The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. These chapter 11 cases are being jointly administered pursuant to Bankruptcy Rule 1015(b). No party has requested the appointment of a trustee or examiner in these chapter 11 cases. On June 4, 2024, the Office of the United States Trustee for the Southern District of Texas (the “U.S. Trustee”) appointed the Statutory Unsecured Claimholders’ Committee (the “Committee”) [Docket No. 176].

5. A detailed description of the Debtors and their businesses, including the facts and circumstances giving rise to these chapter 11 cases, is set forth in the *Declaration of Mohsin Y. Meghji in Support of Debtors’ Petitions and Requests for First Day Relief* [Docket No. 7] and the Disclosure Statement.<sup>3</sup>

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<sup>3</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Plan.

6. On June 25, 2024, the Court entered the Compensation Procedures Order, which set forth a procedure pursuant to which retained professionals, including Lazard, were to (1) file interim fee applications (each, an “Interim Fee Application”) covering approximately three-month long periods and serve same on certain parties; and (2) submit with each Interim Fee Application consolidated monthly fee statements (each, a “Monthly Fee Statement”), including a detailed statement of services rendered and expenses incurred during the approximately three-month period, and serve same on certain parties.

7. On October 15, 2024, the court entered an order authorizing the retention of Lazard as investment banker to the Debtors effective as of September 17, 2024 [Docket No. 1159].

8. Pursuant to the Compensation Procedures Order, on April 11, 2025, Lazard filed and served the *Complex Case Fee Application Cover Sheet (Non-Hourly) for Lazard Frères & Co. LLC’s First Interim Fee Application for Allowance of Compensation and Reimbursement of Expenses for the Period from September 17, 2024 through February 27, 2025* [Docket No. 2741].

**Terms and Conditions of Employment and Compensation**

9. The terms and conditions of Lazard’s employment by the Debtors and compensation to be paid to Lazard by the Debtors are specifically outlined in the *Debtors’ Emergency Application for Entry of an Order Authorizing the Retention and Employment of Lazard Frères & Co. LLC as Investment Banker for the Debtors* [Docket No. 1102] (the “Retention Application”).

**Professional Services Provided by Lazard to the Debtors**

10. Lazard served as investment banker to the Debtors in these chapter 11 cases. In support of this Application, Lazard submits the following:

- a. A summary of Lazard’s hours expended during the Final Period grouped by timekeeper (professionals and paraprofessionals) is attached hereto as **Exhibit A**.

- b. A summary of Lazard's hours expended during the Final Period grouped by project category is attached hereto as **Exhibit B.**
- c. A detailed statement of Lazard's hours expended during the Final Period is attached hereto as **Exhibit C.**
- d. A summary of Lazard's out-of-pocket expenses incurred during the Final Period is attached hereto as **Exhibit D.**
- e. A detailed statement of Lazard's out-of-pocket expenses incurred during the Final Period is attached hereto as **Exhibit E.**

11. Although Lazard has made every effort to include all fees earned and expenses incurred during the Final Period, some fees and expenses might not be included in this Application due to delays caused by accounting and processing during the Final Period. Lazard reserves the right to make further statements to this Court for allowance of such fees and expenses not included herein. Subsequent requests for payment of fees and/or reimbursement of expenses shall be made in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and the Compensation Procedures Order.

WHEREFORE, Lazard requests allowance of and payment of any unpaid portion of (a) compensation for professional services to the Debtors in the amount of \$4,850,000.00 for fees earned by Lazard for professional services to the Debtors during the Final Period, and (b) reimbursement of 100% of the actual and necessary expenses incurred by Lazard during the Final Period in connection with such services in the amount of \$181,076.21, for a total award of \$5,031,076.21 for the Final Period.

*[remainder of page left intentionally blank]*

Dated: April 18, 2025  
New York, New York

LAZARD FRÈRES & CO. LLC

/s/ Jason New  
Jason New  
Vice Chairman of Investment Banking  
Managing Director

**Certificate of Service**

I certify that on April 18, 2025, I caused a copy of the foregoing document to be served via the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Koster

Charles R. Koster



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
ZACHRY HOLDINGS, INC., <i>et al.</i> <sup>1</sup>	)	
	)	Case No. 24-90377 (MI)
Reorganized Debtors.	)	(Jointly Administered)
	)	

**ORDER ALLOWING INTERIM COMPENSATION  
AND REIMBURSEMENT OF EXPENSES  
(Docket No. \_\_\_\_)**

The Court has considered the combined second interim and final application for compensation and reimbursement of expenses filed by Lazard Frères & Co. LLC (the “Applicant”). The Court orders:

1. The Applicant is allowed compensation and reimbursement of expenses in the amount of \$5,031,076.21 for the period set forth in the application.
2. The compensation and reimbursement of expenses allowed in this order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.
3. The Reorganized Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

\_\_\_\_\_  
MARVIN ISGUR  
UNITED STATES BANKRUPTCY JUDGE

<sup>1</sup> The last four digits of Zachry Holdings, Inc.’s tax identification number are 6814. A complete list of each of the Reorganized Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at [www.veritaglobal.net/ZHI](http://www.veritaglobal.net/ZHI). The location of the Reorganized Debtors’ service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

**Exhibit A****Summary of Total Hours by Timekeeper for Final Period**

<b>Name</b>	<b>Title</b>	<b>Hours</b>
Tim Donahue	Vice Chairman of Investment Banking, Global Head of Capital Solutions	54.0
Jason New	Vice Chairman of Investment Banking, Managing Director	129.0
Doug Fordyce	Managing Director	48.5
Pablo Hernandez Schmidt-Tophoff	Managing Director	75.5
Conor Hartnett	Managing Director	97.0
Nikhil Angelo	Director	192.0
Kyle Crymes	Vice President	301.0
Saumya Khaitan	Vice President	135.0
Jack Giletto	Associate	547.0
Richard Min	Associate	360.0
Brandon Burke	Associate	529.0
Luke Eversole	Analyst	326.5
Edward Cheah	Analyst	477.5
Nicholas Mortimer	Analyst	132.0
<b>Grand Total</b>		<b>3,404.0</b>

**Exhibit B****Summary of Total Hours by Project Category for Final Period**

<b>Cat. No.</b>	<b>Project Category Description</b>	<b>Total Hours</b>
1	Interface with Professionals, Official Committees, and Other Parties-In-Interest	140.0
2	Preparation and/or Review of Court Filings	37.5
3	Valuation Analysis	492.5
4	Capital Structure: Review and Analysis	51.5
5	General Bankruptcy Matters	26.0
6	Financing Including Exit Financing	2,619.0
7	General Corporate Finance, Research and Analysis, and Other Due Diligence	14.5
8	Fee Application, Engagement	23.0
	<b>Grand Total</b>	<b>3,404.0</b>

**Exhibit C**

**Detailed Hours Statement for the Final Period**

**Consolidated Hours**

**In re: Zachry Holdings, Inc., et al.  
Lazard Frères & Co. LLC  
Summary of Services Rendered by Project**

**September 17, 2024 to February 28, 2025**

<b>Code #</b>	<b>Project Description</b>	<b>Hours</b>
1	Interface with Professionals, Official Committees, and Other Parties-In-	140.0
2	Preparation and/or Review of Court Filings	37.5
3	Valuation Analysis	492.5
4	Capital Structure: Review and Analysis	51.5
5	General Bankruptcy Matters	26.0
6	Financing Including Exit Financing	2,619.0
7	General Corporate Finance, Research and Analysis, and Other Due Diligence	14.5
8	Fee Application, Engagement	23.0
<b>Total</b>		<b>3,404.0</b>

**September 17, 2024 to February 28, 2025**

<b>Name</b>	<b>Hours</b>
Tim Donahue, Vice Chairman of Investment Banking, Global Head of Capital Solutions	54.0
Jason New, Vice Chairman of Investment Banking, Managing Director	129.0
Doug Fordyce, Managing Director	48.5
Pablo Hernandez Schmidt-Tophoff, Managing Director	75.5
Conor Hartnett, Managing Director	97.0
Nikhil Angelo, Director	192.0
Kyle Crymes, Vice President	301.0
Saumya Khaitan, Vice President	135.0
Jack Giletto, Associate	547.0
Richard Min, Associate	360.0
Brandon Burke, Associate	529.0
Luke Eversole, Analyst	326.5
Edward Cheah, Analyst	477.5
Nicholas Mortimer, Analyst	132.0
<b>Total</b>	<b>3,404.0</b>

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Tim Donahue, Vice Chairman of Investment Banking, Global Head of Capital Solutions

Date	Description	Hours	Code
9/17/2024	Debtors Advisors Call	0.5	1
9/19/2024	Exit Financing Materials Review and Correspondence	0.5	6
9/24/2024	Exit Financing Materials Review and Correspondence	0.5	6
9/27/2024	Internal Call	0.5	1
<b>September Total</b>		<b>2.0</b>	
10/1/2024	Updated Cash Flow Forecast Call	0.5	6
10/3/2024	Conversation on the Business Plan Call	0.5	6
10/16/2024	Debtors Advisors Call	0.5	1
10/16/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/16/2024	Revised Business Plan Walkthrough Call	1.0	6
10/17/2024	Travel to San Antonio for Meeting with Management	4.0	6
10/17/2024	Meeting with Management	2.0	6
10/18/2024	Business Plan Discussion Call	1.0	6
10/18/2024	Return Travel from San Antonio	4.0	6
10/23/2024	Debtors Advisors Call	0.5	1
10/23/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/23/2024	Business Plan Review and Correspondence	1.0	6
10/24/2024	Internal Discussion re: Exit Financing	1.0	6
10/25/2024	Exit Financing Materials Review	0.5	6
10/29/2024	Internal Call	0.5	6
10/30/2024	Debtors Advisors Call	0.5	1
10/30/2024	Debtors Advisors and Client Weekly Call	0.5	1
<b>October Total</b>		<b>19.0</b>	
11/4/2024	Exit Financing Materials Review	0.5	6
11/5/2024	Investor Outreach and Correspondence	4.0	6
11/5/2024	Exit Financing Materials Review	0.5	6
11/6/2024	Business Plan Review	0.5	6
11/6/2024	Debtors Advisors Call	0.5	1
11/6/2024	Debtors Advisors and Client Weekly Call	0.5	1
11/7/2024	Exit Financing Materials Review and Correspondence	0.5	6
11/7/2024	Capital Structure Review	0.5	6
11/7/2024	Business Plan Review	0.5	6
11/7/2024	Exit Financing Materials Review	1.0	6
11/8/2024	Internal Call	0.5	6
11/13/2024	UCC Meeting	0.5	1
11/13/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/14/2024	Exit Financing Materials Review and Correspondence	0.5	6
11/18/2024	IOI Review and Correspondence	0.5	6
11/19/2024	Prep Call for Management Presentations	1.5	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Term Sheet Review	0.5	6
11/25/2024	Debtors Advisors Call	0.5	6
11/25/2024	Debtors Advisors Call	1.0	1
11/27/2024	Debtors Advisors Call	0.5	1
11/27/2024	Debtors Advisors and Client Weekly Call	0.5	1
<b>November Total</b>		<b>19.5</b>	

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Tim Donahue, Vice Chairman of Investment Banking, Global Head of Capital Solutions

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Code</b>
12/1/2024	Business Plan Review and Correspondence	1.0	6
12/2/2024	Call with Management	0.5	1
12/3/2024	Capital Structure Review, Analysis, and Correspondence	0.5	6
12/4/2024	Exit Financing Materials Review and Correspondence	1.0	6
12/4/2024	Debtors Advisors Call	0.5	1
12/4/2024	Debtors Advisors and Client Weekly Call	0.5	1
12/5/2024	Investor Outreach and Correspondence	0.5	6
12/5/2024	Capital Structure Review, Analysis, and Correspondence	0.5	6
12/5/2024	Debtors Advisors Call	0.5	6
12/5/2024	Business Plan Discussion	0.5	6
12/7/2024	Term Sheet Review	0.5	6
12/10/2024	Debtors Advisors Call	0.5	6
12/11/2024	Debtors Advisors Call	0.5	1
12/11/2024	Debtors Advisors and Client Weekly Call	0.5	1
12/13/2024	Debtors Advisors Call	0.5	6
12/13/2024	Call with Management	0.5	6
12/18/2024	Debtors Advisors Call	0.5	1
12/18/2024	Debtors Advisors and Client Weekly Call	0.5	1
12/18/2024	Exit Financing Materials Review and Correspondence	1.0	6
12/20/2024	Debtors Advisors Call	0.5	6
12/21/2024	Internal Call	1.0	6
12/21/2024	Term Sheet Review and Correspondence	0.5	6
12/21/2024	Engagement Letter Review and Correspondence	0.5	8
<b>December Total</b>		<b>13.5</b>	
<b>Total</b>		<b>54.0</b>	

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Jason New, Vice Chairman of Investment Banking, Managing Director

Date	Description	Hours	Code
9/17/2024	Debtors Advisors Call	0.5	1
9/18/2024	Lender NDA Review	0.5	6
9/19/2024	Exit Financing Materials Review and Correspondence	1.0	6
9/26/2024	Exit Financing Materials Review and Correspondence	1.0	6
9/27/2024	Internal Call	0.5	1
9/30/2024	Travel to Chicago for Meeting with Management	4.0	6
<b>September Total</b>		<b>7.5</b>	
10/1/2024	Updated Cash Flow Forecast Call	0.5	6
10/1/2024	Meeting with Management re: Exit Financing Materials	3.0	6
10/2/2024	Return Travel from Chicago from Meeting with Management	4.0	6
10/3/2024	Conversation on the Business Plan Call	0.5	6
10/14/2024	Business Plan Review	0.5	6
10/16/2024	Debtors Advisors Call	0.5	1
10/16/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/16/2024	Revised Business Plan Walkthrough Call	1.0	6
10/17/2024	Travel to San Antonio for Meeting with Management	4.0	6
10/17/2024	Meeting with Management	2.0	6
10/18/2024	Business Plan Discussion Call	1.0	6
10/18/2024	Return Travel from San Antonio	4.0	6
10/22/2024	Advisors Call	0.5	1
10/22/2024	Exit Financing Materials Review and Correspondence	1.0	6
10/23/2024	Debtors Advisors Call	0.5	1
10/23/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/23/2024	Business Plan Review and Correspondence	1.0	6
10/23/2024	Exit Financing Materials Review	1.0	6
10/24/2024	Internal Discussion re: Exit Financing	1.0	6
10/24/2024	Investor Outreach and Correspondence	2.5	6
10/25/2024	Exit Financing Materials Review	0.5	6
10/25/2024	Business Plan Model Review	0.5	6
10/26/2024	Investor Outreach and Correspondence	4.0	6
10/28/2024	Investor Outreach and Correspondence	4.0	6
10/29/2024	Investor Outreach and Correspondence	4.0	6
10/29/2024	Exit Financing Materials Review and Correspondence	0.5	6
10/29/2024	Internal Call	0.5	6
10/30/2024	Debtors Advisors Call	0.5	1
10/30/2024	Debtors Advisors and Client Weekly Call	0.5	1
<b>October Total</b>		<b>44.5</b>	
11/4/2024	Exit Financing Materials Review	0.5	6
11/5/2024	Exit Financing Materials Review and Correspondence	1.5	6
11/5/2024	Investor Outreach and Correspondence	4.0	6
11/5/2024	Exit Financing Materials Review	0.5	6
11/6/2024	Business Plan Review	0.5	6
11/6/2024	Debtors Advisors Call	0.5	1
11/6/2024	Debtors Advisors and Client Weekly Call	0.5	1
11/7/2024	Exit Financing Materials Review and Correspondence	0.5	6
11/7/2024	Capital Structure Review	0.5	6
11/7/2024	Exit Financing Materials Review and Correspondence	0.5	6



In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Jason New, Vice Chairman of Investment Banking, Managing Director

Date	Description	Hours	Code
11/7/2024	Business Plan Review	0.5	6
11/7/2024	Exit Financing Materials Review	1.0	6
11/8/2024	Internal Call	0.5	6
11/13/2024	UCC Meeting	0.5	1
11/13/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/14/2024	Exit Financing Materials Review and Correspondence	0.5	6
11/18/2024	IOI Review and Correspondence	0.5	6
11/19/2024	Prep Call for Management Presentations	1.5	6
11/20/2024	Management Presentation	1.5	6
11/20/2024	Management Presentation	1.5	6
11/20/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.0	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Term Sheet Review	0.5	6
11/25/2024	Lenders Advisors Call	0.5	6
11/25/2024	Advisors Call	1.0	1
11/27/2024	Debtors Advisors Call	0.5	1
11/27/2024	Debtors Advisors and Client Weekly Call	0.5	1
<b>November Total</b>		<b>30.0</b>	
12/1/2024	Business Plan Review and Correspondence	1.0	6
12/3/2024	Capital Structure Review, Analysis, and Correspondence	0.5	6
12/4/2024	Capital Structure Review, Analysis, and Correspondence	1.0	6
12/4/2024	Debtors Advisors Call	0.5	1
12/4/2024	Debtors Advisors and Client Weekly Call	0.5	1
12/5/2024	Investor Outreach and Correspondence	0.5	6
12/5/2024	Capital Structure Review, Analysis, and Correspondence	0.5	6
12/5/2024	Debtors Advisors Call	0.5	6
12/5/2024	Business Plan Discussion	0.5	6
12/5/2024	UCC Meeting	0.5	1
12/7/2024	Term Sheet Review	0.5	6
12/10/2024	Debtors Advisors Call	0.5	6
12/11/2024	Debtors Advisors Call	0.5	1
12/11/2024	Debtors Advisors and Client Weekly Call	0.5	1
12/12/2024	Investor Outreach and Correspondence	0.5	6
12/12/2024	Exit Financing Materials Review and Correspondence	0.5	7
12/13/2024	Debtors Advisors Call	0.5	6
12/13/2024	Call with Management	0.5	6
12/16/2024	Exit Financing Materials Review	1.0	7
12/18/2024	Debtors Advisors Call	0.5	1
12/18/2024	Debtors Advisors and Client Weekly Call	0.5	1
12/18/2024	Exit Financing Materials Review and Correspondence	1.0	6
12/19/2024	Steerco Meeting	2.0	6
12/20/2024	Term Sheet Review	0.5	6
12/20/2024	Exit Financing Lender Call	0.5	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Jason New, Vice Chairman of Investment Banking, Managing Director

Date	Description	Hours	Code
12/20/2024	Exit Financing Lender Call	0.5	6
12/20/2024	Debtors Advisors Call	0.5	6
12/21/2024	Internal Call	1.0	6
12/21/2024	Term Sheet Review and Correspondence	1.0	6
12/21/2024	Engagement Letter Review and Correspondence	0.5	8
12/22/2024	Conversation with Investor Legal Counsel	0.5	6
12/23/2024	Exit Financing Lender and Advisors Call	0.5	6
12/23/2024	Investor Feedback Review and Correspondence	0.5	6
12/24/2024	Draft Workplan Review and Correspondence	0.5	6
12/26/2024	Debtors Advisors Call	0.5	6
12/27/2024	Internal Call	1.0	3
<b>December Total</b>		<b>23.0</b>	
1/3/2025	Capital Structure Review and Correspondence	1.0	4
1/8/2025	Internal Call	0.5	5
1/10/2025	Review Supplemental Declaration	0.5	8
1/22/2025	Disclosure Statement Exhibit Review	0.5	2
1/22/2025	Valuation Discussion	1.0	3
1/24/2025	Internal Call	0.5	5
1/27/2025	Discovery Call	0.5	1
1/28/2025	Review Potential Discovery Materials	1.0	2
1/29/2025	Pre-Call for Lender Advisor Meeting	0.5	5
1/29/2025	Lender Advisor Meeting	0.5	1
1/30/2025	Lender Advisor Meeting	0.5	1
1/31/2025	Lender Advisor Meeting	0.5	1
<b>January Total</b>		<b>7.5</b>	
2/2/2025	Capital Structure Analysis Review and Correspondence	0.5	4
2/2/2025	Lender Advisors Call	1.0	1
2/3/2025	Capital Structure Analysis Review and Correspondence	1.0	4
2/4/2025	Review Potential Discovery Materials	0.5	2
2/7/2025	UCC Advisors Call	0.5	1
2/10/2025	Capital Structure Analysis Review and Correspondence	1.0	4
2/14/2025	Capital Structure Analysis Review and Correspondence	1.0	4
2/21/2025	Internal Call	0.5	5
2/21/2025	Confirmation Declaration Review	1.0	2
2/25/2025	Travel to Houston for Confirmation Hearing	4.0	5
2/26/2025	Confirmation Hearing	1.5	5
2/26/2025	Return Travel from Houston	4.0	5
<b>February Total</b>		<b>16.5</b>	
<b>Total</b>		<b>129.0</b>	

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Conor Hartnett, Managing Director

Date	Description	Hours	Code
9/17/2024	Debtors Advisors Call	0.5	1
9/19/2024	Exit Financing Materials Review and Correspondence	1.0	6
9/26/2024	Exit Financing Materials Review and Correspondence	1.0	6
9/27/2024	Internal Call	0.5	1
<b>September Total</b>		<b>3.0</b>	
10/1/2024	Updated Cash Flow Forecast Call	0.5	6
10/3/2024	Conversation on the Business Plan Call	0.5	6
10/16/2024	Debtors Advisors Call	0.5	1
10/16/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/16/2024	Revised Business Plan Walkthrough Call	1.0	6
10/18/2024	Business Plan Discussion Call	1.0	6
10/22/2024	Advisors Call	0.5	1
10/22/2024	Exit Financing Materials Review and Correspondence	1.0	6
10/23/2024	Debtors Advisors Call	0.5	1
10/23/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/23/2024	Exit Financing Materials Review and Correspondence	1.0	6
10/24/2024	Internal Discussion re: Exit Financing	1.0	6
10/24/2024	Investor Outreach and Correspondence	4.0	6
10/25/2024	Investor Outreach and Correspondence	4.0	6
10/28/2024	Investor Outreach and Correspondence	4.0	6
10/29/2024	Investor Outreach and Correspondence	4.0	6
10/29/2024	Investor Outreach and Correspondence	4.0	6
10/29/2024	Exit Financing Materials Review and Correspondence	0.5	6
10/29/2024	Internal Call	0.5	6
10/30/2024	Investor Outreach and Correspondence	4.0	6
10/30/2024	Debtors Advisors Call	0.5	1
10/30/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/30/2024	Business Plan Review and Correspondence	0.5	6
10/31/2024	Investor Outreach and Correspondence	4.0	6
<b>October Total</b>		<b>39.0</b>	
11/1/2024	Investor Outreach and Correspondence	2.0	6
11/4/2024	Investor Outreach and Correspondence	1.0	6
11/5/2024	Investor Outreach and Correspondence	2.0	6
11/5/2024	Internal Call	0.5	1
11/6/2024	Debtors Advisors Call	0.5	1
11/6/2024	Debtors Advisors and Client Weekly Call	0.5	1
11/6/2024	Investor Outreach and Correspondence	4.0	6
11/7/2024	Investor Outreach and Correspondence	4.0	6
11/7/2024	Exit Financing Materials Analysis Review and Correspondence	0.5	3
11/7/2024	Capital Structure Review	0.5	6
11/8/2024	Investor Outreach and Correspondence	1.0	6
11/11/2024	Internal Call	1.0	6
11/11/2024	Investor Outreach and Correspondence	4.0	6
11/12/2024	Investor Outreach and Correspondence	1.0	6
11/13/2024	Investor Outreach and Correspondence	1.0	6
11/14/2024	Investor Outreach and Correspondence	1.0	6
11/14/2024	Exit Financing Materials Review and Correspondence	0.5	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Conor Hartnett, Managing Director

Date	Description	Hours	Code
11/15/2024	Investor Outreach and Correspondence	1.0	6
11/18/2024	IOI Review and Correspondence	0.5	6
11/18/2024	Investor Outreach and Correspondence	1.0	6
11/19/2024	Investor Outreach and Correspondence	1.0	6
11/19/2024	Prep Call for Management Presentations	1.5	6
11/20/2024	Prep for Management Presentation	1.0	6
11/20/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.0	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Term Sheet Review	2.0	6
11/26/2024	Investor Outreach and Correspondence	1.0	6
11/27/2024	Debtors Advisors Call	0.5	1
11/27/2024	Debtors Advisors and Client Weekly Call	0.5	1
<b>November Total</b>		<b>39.0</b>	
12/1/2024	Business Plan Review and Correspondence	1.0	6
12/3/2024	Investor Outreach and Correspondence	0.5	6
12/4/2024	Investor Outreach and Correspondence	0.5	6
12/4/2024	Debtors Advisors Call	0.5	1
12/4/2024	Debtors Advisors and Client Weekly Call	0.5	1
12/5/2024	Investor Outreach and Correspondence	0.5	6
12/5/2024	Internal Call	0.5	1
12/6/2024	Investor Outreach and Correspondence	0.5	6
12/10/2024	Internal Call	0.5	1
12/11/2024	Debtors Advisors Call	0.5	1
12/11/2024	Debtors Advisors and Client Weekly Call	0.5	1
12/12/2024	Investor Outreach and Correspondence	0.5	6
12/12/2024	Exit Financing Materials Review and Correspondence	0.5	7
12/13/2024	Debtors Advisors Call	0.5	1
12/13/2024	Investor Outreach and Correspondence	0.5	6
12/16/2024	Business Plan Review	1.0	6
12/18/2024	Debtors Advisors Call	0.5	1
12/18/2024	Debtors Advisors and Client Weekly Call	0.5	1
12/18/2024	Business Plan Review and Correspondence	1.0	6
12/20/2024	Term Sheet Review	0.5	6
12/20/2024	Investor Outreach and Correspondence	1.0	6
12/21/2024	Term Sheet Review and Correspondence	1.0	6
12/21/2024	Engagement Letter Review and Correspondence	0.5	8
12/22/2024	Internal Call	1.0	6
12/23/2024	Exit Financing Lender and Advisors Call	0.5	1
12/23/2024	Investor Feedback Review and Correspondence	0.5	6
<b>December Total</b>		<b>16.0</b>	
<b>Total</b>		<b>97.0</b>	

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Doug Fordyce, Managing Director

Date	Description	Hours	Code
9/17/2024	Debtors Advisors Call	0.5	1
9/18/2024	Internal Call	0.5	1
9/25/2024	Exit Financing Materials Review	1.0	6
9/25/2024	Internal Call	0.5	6
9/27/2024	Internal Call	0.5	1
<b>September Total</b>		<b>3.0</b>	
10/1/2024	Exit Financing Materials Review	1.0	6
10/2/2024	Internal Call	0.5	1
10/3/2024	Conversation on the Business Plan Call	0.5	6
10/3/2024	Call with Management	0.5	6
10/9/2024	Business Plan Review Call	1.5	6
10/10/2024	Internal Call	0.5	6
10/14/2024	Internal Call	0.5	1
10/15/2024	Exit Financing Materials Review	0.5	6
10/17/2024	Travel to San Antonio for Meeting with Management	4.0	6
10/18/2024	Return Travel from San Antonio	4.0	6
10/18/2024	Internal Call	1.0	6
10/23/2024	Meeting with Management	1.0	1
10/24/2024	Internal Meeting	1.5	6
10/29/2024	Investor Outreach and Correspondence	1.5	6
10/30/2024	Debtors Advisors Call	1.5	1
10/31/2024	Debtors Advisors Call	1.0	1
10/31/2024	Investor Outreach and Correspondence	0.5	6
<b>October Total</b>		<b>21.5</b>	
11/1/2024	Investor Outreach and Correspondence	2.0	6
11/5/2024	Internal Meeting	0.5	6
11/6/2024	Client Meeting	1.5	1
11/7/2024	Investor Outreach and Correspondence	1.5	6
11/7/2024	Internal Meeting	0.5	6
11/8/2024	Internal Meeting	0.5	6
11/8/2024	Client Meeting	0.5	1
11/8/2024	Investor Outreach and Correspondence	0.5	6
11/11/2024	Internal Call	0.5	1
11/12/2024	Internal Meeting	0.5	6
11/13/2024	Client Meeting	1.0	1
11/15/2024	Investor Outreach and Correspondence	0.5	6
11/19/2024	Internal Meeting	0.5	6
<b>November Total</b>		<b>10.5</b>	
12/2/2024	Internal Meeting	0.5	6
12/2/2024	Investor Outreach and Correspondence	0.5	6
12/3/2024	Investor Outreach and Correspondence	0.5	6
12/3/2024	Client Meeting	0.5	1
12/4/2024	Internal Meeting	0.5	3
12/6/2024	Internal Meeting	0.5	3
12/11/2024	Meeting with Client	0.5	1
12/18/2024	Meeting with Client	0.5	1
12/20/2024	Investor Outreach and Correspondence	1.0	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Doug Fordyce, Managing Director

Date	Description	Hours	Code
12/22/2024	Internal Meeting	0.5	3
12/24/2024	Internal Meeting	0.5	3
12/27/2024	Internal Meeting	1.0	3
12/29/2024	Review Exhibit Materials	3.0	3
12/30/2024	Review Exhibit Materials	3.0	3
	<b>December Total</b>	<b>13.0</b>	
1/2/2025	Internal Meeting	0.5	3
	<b>January Total</b>	<b>0.5</b>	
<b>Total</b>		<b>48.5</b>	

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Pablo Hernandez Schmidt-Tophoff, Managing Director

Date	Description	Hours	Code
9/17/2024	Debtors Advisors Call	0.5	1
9/18/2024	Internal Meeting	0.5	6
9/25/2024	Internal Review and Client Meeting	1.0	6
9/25/2024	Debtors Advisors Call	0.5	1
9/25/2024	Internal Meeting	0.5	6
9/25/2024	Internal Exit Financing Materials Meeting	0.5	6
9/27/2024	Internal Exit Financing Materials Meeting	0.5	6
<b>September Total</b>		<b>4.0</b>	
10/1/2024	Cash Flow Forecast Meeting	0.5	6
10/1/2024	Internal Exit Financing Materials Drafting Session	3.0	6
10/2/2024	Internal Call	0.5	1
10/3/2024	Conversation on the Business Plan Call	0.5	6
10/3/2024	Client Meeting	0.5	6
10/9/2024	Client Meeting	1.5	6
10/10/2024	Internal Meeting	0.5	6
10/11/2024	Exit Financing Materials Review	1.0	6
10/14/2024	Internal Meeting	0.5	6
10/15/2024	Exit Financing Materials Review	0.5	6
10/16/2024	Debtors Advisors Call	1.0	1
10/16/2024	Debtors Advisors Call	0.5	1
10/16/2024	Client Meeting	0.5	6
10/18/2024	Business Plan Review with Debtors Advisors	1.0	6
10/18/2024	Internal Review Meeting	1.0	6
10/22/2024	Internal Meeting	0.5	6
10/23/2024	Debtors Advisors Call	0.5	1
10/23/2024	Management Meeting	1.0	6
10/24/2024	Internal Meeting	3.0	6
10/29/2024	Internal Meeting	1.5	6
10/30/2024	Internal Meeting	1.5	6
10/30/2024	Debtors Advisors and Client Weekly Call	1.0	1
10/31/2024	Investor Outreach and Correspondence	0.5	6
<b>October Total</b>		<b>22.5</b>	
11/1/2024	Investor Outreach and Correspondence	2.0	6
11/5/2024	Investor Outreach and Correspondence	2.5	6
11/5/2024	Internal Meeting	0.5	6
11/6/2024	Client Meeting	1.5	6
11/7/2024	Investor Outreach and Correspondence	1.5	6
11/7/2024	Internal Meeting	0.5	6
11/8/2024	Internal Meeting	0.5	6
11/8/2024	Client Meeting	0.5	6
11/8/2024	Investor Outreach and Correspondence	0.5	6
11/11/2024	Internal Check-In	0.5	6
11/11/2024	Business Plan Meeting with Debtors Advisors	0.5	6
11/12/2024	Internal Meeting	0.5	6
11/12/2024	Disclosure Statement Hearing	0.5	2
11/12/2024	Business Plan Discussion	1.0	6
11/13/2024	Client Meeting	1.0	6



In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Pablo Hernandez Schmidt-Tophoff, Managing Director

Date	Description	Hours	Code
11/15/2024	Investor Outreach and Correspondence	0.5	6
11/19/2024	Internal Meeting	0.5	6
11/20/2024	Investor Outreach and Correspondence	4.5	6
11/21/2024	Investor Outreach and Correspondence	6.5	6
<b>November Total</b>		<b>26.0</b>	
12/2/2024	Internal Meeting	0.5	6
12/2/2024	Investor Outreach and Correspondence	0.5	6
12/3/2024	Investor Outreach and Correspondence	0.5	6
12/3/2024	Client Meeting	0.5	6
12/4/2024	Internal Meeting	0.5	3
12/6/2024	Internal Meeting	0.5	3
12/11/2024	Meeting with Client	0.5	6
12/18/2024	Meeting with Client	0.5	6
12/20/2024	Investor Outreach and Correspondence	1.0	6
12/22/2024	Internal Meeting	0.5	3
12/24/2024	Internal Meeting	0.5	3
12/27/2024	Internal Meeting	1.0	3
12/29/2024	Reviewing Materials	3.0	3
12/30/2024	Reviewing Materials	3.0	3
<b>December Total</b>		<b>13.0</b>	
1/2/2025	Internal Meeting	0.5	3
1/10/2025	Internal Meeting	0.5	3
1/10/2025	Internal Meeting	1.0	3
1/13/2025	Reviewing Materials	1.0	3
1/14/2025	Reviewing Materials	1.0	3
1/16/2025	Reviewing Materials	1.0	3
1/22/2025	Internal Meeting	1.0	3
1/22/2025	Reviewing Materials	1.0	3
1/24/2025	Internal Meeting	1.0	3
<b>January Total</b>		<b>8.0</b>	
2/10/2025	Call with Counsel	0.5	3
2/12/2025	Call with Counsel	0.5	3
2/21/2025	Internal Meeting	1.0	3
<b>February Total</b>		<b>2.0</b>	
<b>Total</b>		<b>75.5</b>	



In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Nikhil Angelo, Director

Date	Description	Hours	Code
9/17/2024	Debtors Advisors Call	0.5	1
9/17/2024	Exit Financing Materials Review and Correspondence	1.0	6
9/18/2024	Call with Counsel	0.5	6
9/18/2024	Business Plan Diligence Correspondence	0.5	6
9/18/2024	UCC Composition Review	0.5	5
9/18/2024	Capital Structure Review	1.0	6
9/18/2024	Term Sheet Correspondence	0.5	6
9/18/2024	Lender NDA Review	0.5	6
9/18/2024	Exit Financing Materials Review and Correspondence	1.0	6
9/19/2024	Business Plan Diligence Review	1.0	6
9/19/2024	Internal Call Organization and Correspondence	0.5	6
9/20/2024	Internal Call	0.5	6
9/20/2024	Business Plan Review Call	2.0	6
9/20/2024	Exit Financing Materials Review	1.0	6
9/20/2024	Exit Financing Materials Review and Correspondence	0.5	6
9/23/2024	Exit Financing Materials Review and Correspondence	1.0	6
9/23/2024	Debtors Advisors Call and Correspondence	0.5	1
9/23/2024	Exit Financing Materials Review and Correspondence	0.5	6
9/24/2024	Debtors Advisors Call	1.0	6
9/24/2024	Internal Call	0.5	6
9/25/2024	Term Sheet Review	0.5	6
9/27/2024	Call with Management	0.5	6
9/27/2024	Exit Financing Materials Review and Correspondence	1.0	6
9/27/2024	Internal Call	0.5	1
9/29/2024	Exit Financing Materials Review and Correspondence	1.0	6
9/30/2024	Exit Financing Materials Review	0.5	6
<b>September Total</b>		<b>19.0</b>	
10/1/2024	Updated Cash Flow Forecast Call	0.5	6
10/1/2024	Exit Financing Materials Review and Correspondence	1.5	6
10/1/2024	Meeting with Management re: Exit Financing Materials	3.0	6
10/1/2024	Meeting with Management Notes Review	1.0	6
10/3/2024	Internal Call	0.5	6
10/3/2024	Business Plan Model Review	1.0	6
10/4/2024	Exit Financing Materials Review and Correspondence	1.0	6
10/9/2024	Debtors Advisors Call	1.0	7
10/9/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/9/2024	Plan of Reorganization Review	0.5	2
10/10/2024	Debtors Advisors Call	0.5	6
10/11/2024	Debtors Advisors Call	1.0	6
10/13/2024	Debtors Advisors Call	0.5	6
10/14/2024	Debtors Advisors Call	0.5	7
10/15/2024	Exit Financing Materials Review	0.5	6
10/16/2024	Debtors Advisors Call	0.5	1
10/16/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/16/2024	Revised Business Plan Walkthrough Call	1.0	6
10/16/2024	Lender NDA Review	1.0	6
10/17/2024	Debtors Advisors Call	0.5	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Nikhil Angelo, Director

Date	Description	Hours	Code
10/18/2024	Business Plan Discussion Call	1.0	6
10/20/2024	Exit Financing Materials Review and Correspondence	1.0	6
10/21/2024	Exit Financing Materials Review	0.5	6
10/21/2024	Lender NDA Review	1.0	6
10/22/2024	Exit Financing Materials Review and Correspondence	1.0	6
10/23/2024	Exit Financing Materials Review and Correspondence	0.5	6
10/23/2024	Debtors Advisors Call	0.5	1
10/23/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/24/2024	Exit Financing Materials Review	1.0	6
10/24/2024	Debtors Advisors Call	1.0	6
10/24/2024	Exit Financing Materials Review	0.5	6
10/24/2024	Exit Financing Materials Review and Correspondence	0.5	6
10/24/2024	Debtors Advisors Call	0.5	6
10/24/2024	Internal Discussion re: Exit Financing	1.0	6
10/24/2024	Exit Financing Materials Review	0.5	6
10/25/2024	Call with Management	0.5	6
10/25/2024	Debtors Advisors Call	0.5	6
10/25/2024	Investor Outreach and Correspondence	1.0	6
10/26/2024	Investor Outreach and Correspondence	0.5	6
10/26/2024	Exit Financing Materials Review	1.0	6
10/26/2024	Lender NDA Review	0.5	6
10/27/2024	Investor Outreach and Correspondence	0.5	6
10/28/2024	Exit Financing Materials Review and Correspondence	1.5	6
10/28/2024	Exit Financing Materials Review and Correspondence	1.0	6
10/28/2024	Investor Outreach and Correspondence	1.0	6
10/29/2024	Internal Call	0.5	6
10/29/2024	Exit Financing Lender Call	0.5	6
10/29/2024	Investor Outreach and Correspondence	1.0	6
10/30/2024	Exit Financing Lender Call	0.5	6
10/30/2024	Debtors Advisors Call	0.5	1
10/30/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/30/2024	Exit Financing Lender Call	0.5	6
10/30/2024	Investor Outreach and Correspondence	1.0	6
10/31/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Materials Review and Correspondence	0.5	6
<b>October Total</b>		<b>43.5</b>	
11/1/2024	Exit Financing Materials Review and Correspondence	0.5	6
11/1/2024	Investor Outreach and Correspondence	0.5	6
11/1/2024	Exit Financing Lender Call	0.5	6
11/1/2024	Exit Financing Lender Call	0.5	6
11/1/2024	Exit Financing Lender Call	0.5	6
11/1/2024	Exit Financing Lender Call	0.5	6
11/4/2024	Exit Financing Lender Call	0.5	6
11/4/2024	Exit Financing Materials Review and Correspondence	0.5	6

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Time Detail

Lazard Frères &amp; Co. LLC

Nikhil Angelo, Director

Date	Description	Hours	Code
11/4/2024	Investor Outreach and Correspondence	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Internal Call	0.5	6
11/5/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/5/2024	Investor Outreach and Correspondence	0.5	6
11/6/2024	Call with Management	0.5	6
11/6/2024	Debtors Advisors Call	0.5	1
11/6/2024	Debtors Advisors and Client Weekly Call	0.5	1
11/6/2024	Exit Financing Lender Call	0.5	6
11/6/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/6/2024	Plan of Reorganization Review	0.5	2
11/6/2024	Exit Financing Materials Review	0.5	6
11/6/2024	Investor Outreach and Correspondence	0.5	6
11/6/2024	Industry Memo Review	0.5	7
11/6/2024	Exit Financing Materials Review and Correspondence	0.5	6
11/7/2024	Exit Financing Lender Call	0.5	6
11/7/2024	Call with Management	0.5	6
11/7/2024	Exit Financing Lender Call	0.5	6
11/7/2024	Exit Financing Lender Call	0.5	6
11/7/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/8/2024	Exit Financing Materials Review & Correspondence	1.0	6
11/8/2024	Exit Financing Lender Call	0.5	6
11/10/2024	Exit Financing Materials Review and Correspondence	0.5	6
11/11/2024	Internal Call	0.5	6
11/11/2024	Exit Financing Materials Review	0.5	6
11/11/2024	Investor Outreach and Correspondence	0.5	6
11/11/2024	Exit Financing Lender Call	0.5	6
11/12/2024	Internal Call	0.5	6
11/12/2024	Exit Financing Materials Review	0.5	6
11/12/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/13/2024	UCC Meeting	0.5	1
11/13/2024	Debtors Advisors Call	0.5	1
11/13/2024	Debtors Advisors and Client Weekly Call	0.5	1
11/13/2024	Exit Financing Materials Review and Correspondence	0.5	6
11/14/2024	Debtors Advisors Call	0.5	6
11/14/2024	Exit Financing Lender Call	0.5	6
11/14/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/14/2024	Exit Financing Materials Review and Correspondence	0.5	6
11/15/2024	Exit Financing Lender Call	0.5	6
11/16/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/17/2024	Exit Financing Materials Review and Correspondence	0.5	6
11/18/2024	Investor Outreach and Correspondence	0.5	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Nikhil Angelo, Director

Date	Description	Hours	Code
11/18/2024	Exit Financing Materials Review and Correspondence	0.5	6
11/19/2024	Internal Call	0.5	6
11/19/2024	Prep Call for Management Presentations	1.5	6
11/19/2024	Exit Financing Materials Review	1.0	6
11/19/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/20/2024	Travel to NYC for Management Presentations	4.0	6
11/20/2024	Management Presentation	1.5	6
11/20/2024	Management Presentation	1.5	6
11/20/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.0	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Business Plan Review	0.5	6
11/22/2024	Exit Financing Materials Review	1.0	6
11/22/2024	Return Travel from NYC	4.0	6
11/24/2024	Exit Financing Materials Review and Correspondence	3.0	6
11/24/2024	Exit Financing Materials Review	1.0	6
11/24/2024	Business Plan Review	1.0	6
11/25/2024	Advisors Call	1.0	1
11/25/2024	Exit Financing Materials Revision	2.0	6
11/25/2024	Exit Financing Materials Review	0.5	6
11/25/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/26/2024	Exit Financing Materials Review	0.5	6
11/27/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/27/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/27/2024	Debtors Advisors Call	0.5	1
11/27/2024	Debtors Advisors and Client Weekly Call	0.5	1
11/27/2024	Exit Financing Materials Review	0.5	6
11/29/2024	Exit Financing Materials Review	0.5	6
<b>November Total</b>		<b>70.5</b>	
12/1/2024	Debtors Advisors Call	0.5	6
12/1/2024	Exit Financing Materials Review	0.5	6
12/1/2024	Exit Financing Materials Review	1.5	6
12/2/2024	Debtors Advisors Call	0.5	6
12/2/2024	Exit Financing Materials Review	1.0	6
12/3/2024	Debtors Advisors Call	0.5	6
12/3/2024	Call with Management	0.5	6
12/3/2024	Exit Financing Materials Review	0.5	6
12/4/2024	Debtors Advisors Call	0.5	1
12/4/2024	Debtors Advisors and Client Weekly Call	0.5	1
12/4/2024	Exit Financing Lender Call	0.5	6
12/4/2024	Debtors Advisors Call	0.5	7
12/4/2024	Capital Structure Review	0.5	6
12/4/2024	Exit Financing Materials Review	0.5	6
12/5/2024	Debtors Advisors Call	0.5	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Nikhil Angelo, Director

Date	Description	Hours	Code
12/5/2024	Debtors Advisors Call	0.5	6
12/5/2024	Business Plan Discussion	0.5	6
12/5/2024	Exit Financing Materials Review	1.0	6
12/5/2024	Debtors Advisors Call	0.5	6
12/6/2024	Internal Call	0.5	6
12/6/2024	Motion to Extend Exclusivity Review	0.5	2
12/6/2024	Term Sheet Review	0.5	6
12/10/2024	Exit Financing Lender Call	0.5	6
12/10/2024	Debtors Advisors Call	0.5	6
12/12/2024	Exit Financing Materials Review and Correspondence	2.0	6
12/15/2024	Exit Financing Materials Review and Correspondence	0.5	6
12/17/2024	Debtors Advisors Call	1.0	6
12/18/2024	Debtors Advisors Call	0.5	1
12/18/2024	Debtors Advisors and Client Weekly Call	0.5	1
12/18/2024	Steerco Materials Review	1.5	6
12/18/2024	Exit Financing Materials Review	1.0	6
12/19/2024	Steerco Meeting	2.0	6
12/19/2024	Exit Financing Materials Review	1.0	6
12/20/2024	Exit Financing Lender Call	0.5	6
12/20/2024	Exit Financing Lender Call	0.5	6
12/20/2024	Debtors Advisors Call	0.5	6
12/20/2024	Exit Financing Materials Review	2.5	6
12/21/2024	Internal Call	1.0	6
12/21/2024	Engagement Letter Review	0.5	8
12/21/2024	Engagement Materials Review and Correspondence	1.0	8
12/21/2024	Exit Financing Materials Review	1.0	6
12/23/2024	Exit Financing Lender and Advisors Call	0.5	6
12/26/2024	Debtors Advisors Call	0.5	6
12/27/2024	Internal Call	1.0	3
12/28/2024	Valuation Analysis Review	0.5	3
12/30/2024	Valuation Analysis Review and Correspondence	1.0	3
<b>December Total</b>		<b>35.0</b>	
1/8/2025	Term Sheet Review	0.5	2
1/8/2025	Internal Call	0.5	5
1/8/2025	Capital Structure Review and Analysis	1.0	4
1/10/2025	Review and Correspondence re: Supplemental Declaration	1.0	8
1/16/2025	Review and Correspondence re: Supplemental Declaration	1.0	8
1/17/2025	Plan and Disclosure Statement Review	0.5	2
1/22/2025	Valuation Discussion	1.0	3
1/22/2025	Disclosure Statement Exhibit Review	1.0	2
1/22/2025	Review and Correspondence re: Supplemental Declaration	0.5	8
1/22/2025	Review and Correspondence re: Supplemental Declaration	0.5	8
1/23/2025	Review and Correspondence re: Supplemental Declaration	0.5	8
1/24/2025	Internal Call	0.5	5
1/27/2025	Discovery Call	0.5	1
1/28/2025	Discovery Preparation and Correspondence	1.0	5
1/29/2025	Pre-Call for Lender Advisor Meeting	0.5	5

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Nikhil Angelo, Director

Date	Description	Hours	Code
1/29/2025	Lender Advisor Meeting	0.5	1
1/29/2025	Discovery Preparation and Correspondence	1.0	5
1/29/2025	Term Sheet Review	0.5	2
1/30/2025	Lender Advisor Meeting	0.5	1
1/30/2025	Term Sheet Review	1.0	2
1/31/2025	Lender Advisor Meeting	0.5	1
<b>January Total</b>		<b>14.5</b>	
2/1/2025	Capital Structure Review and Analysis	1.5	4
2/2/2025	Capital Structure Review and Analysis	1.5	4
2/2/2025	Lender Advisors Call	1.0	1
2/4/2025	Term Sheet Review	0.5	2
2/7/2025	UCC Advisors Call	0.5	1
2/10/2025	Capital Structure Review and Analysis	1.0	4
2/14/2025	Capital Structure Review and Analysis	0.5	4
2/18/2025	Term Sheet Review	0.5	2
2/21/2025	Confirmation Declaration Review	1.0	5
2/21/2025	Internal Call	0.5	5
2/24/2025	Confirmation Declaration Review	1.0	2
<b>February Total</b>		<b>9.5</b>	
<b>Total</b>		<b>192.0</b>	



In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Kyle Crymes, Vice President

Date	Description	Hours	Code
9/17/2024	Debtors Advisors Call	0.5	1
9/18/2024	Exit Financing Materials	3.0	6
9/18/2024	Internal Meeting	0.5	6
9/19/2024	Exit Financing Materials	2.0	6
9/20/2024	Internal Business Plan Call	1.0	6
9/20/2024	Exit Financing Materials	2.0	6
9/20/2024	Exit Financing Materials Review and Meeting	2.0	6
9/23/2024	Internal Meeting	1.0	6
9/23/2024	Exit Financing Materials	2.0	6
9/24/2024	Exit Financing Materials	1.0	6
9/24/2024	Exit Financing Materials Review Call	1.5	6
9/25/2024	Internal Review and Client Meeting	1.0	6
9/25/2024	Exit Financing Materials Internal Meeting	0.5	6
9/26/2024	Exit Financing Materials Discussion	0.5	6
9/27/2024	Internal Exit Financing Materials meeting	0.5	6
<b>September Total</b>		<b>19.0</b>	
10/1/2024	Travel to Chicago for Meeting with Management	4.0	6
10/1/2024	Updated Cash Flow Forecast Call	0.5	6
10/1/2024	Project Development	2.0	6
10/1/2024	Meeting with Management re: Exit Financing Materials	3.0	6
10/2/2024	Return Travel from Chicago from Meeting with Management	4.0	6
10/2/2024	Project Development	1.0	6
10/2/2024	Internal Call	0.5	1
10/2/2024	Client Meeting	0.5	6
10/3/2024	Project Development	1.0	6
10/3/2024	Internal Meeting	0.5	6
10/3/2024	Client Meeting	0.5	6
10/3/2024	Internal Meeting	0.5	6
10/4/2024	Project Development	2.0	6
10/5/2024	Project Development	2.0	6
10/6/2024	Project Development	2.0	6
10/7/2024	Project Development	2.0	6
10/8/2024	Project Development	2.0	6
10/9/2024	Client Meeting	1.5	6
10/10/2024	Project Development	2.0	6
10/10/2024	Debtors Advisors Call	0.5	1
10/11/2024	Business Plan Meeting	1.0	6
10/11/2024	Project Development	2.0	6
10/13/2024	Project Development	2.0	6
10/13/2024	Debtors Advisors Call	0.5	6
10/14/2024	Client Meeting Business Plan Review	0.5	6
10/14/2024	Project Development	2.0	6
10/14/2024	Meeting	0.5	6
10/15/2024	Project Development	2.0	6
10/15/2024	Exit Financing Materials Review	0.5	6
10/16/2024	Project Development	2.0	6
10/16/2024	Debtors Advisors Business Plan Review	1.0	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Kyle Crymes, Vice President

Date	Description	Hours	Code
10/16/2024	Debtors Advisors and Client Weekly Call	1.0	1
10/17/2024	Project Development	2.0	6
10/17/2024	Debtors Advisors Call	0.5	1
10/18/2024	Project Development	2.0	6
10/18/2024	Client Call	1.0	1
10/18/2024	Business Plan Review with Debtors	1.0	6
10/19/2024	Project Development	2.0	6
10/20/2024	Project Development	2.0	6
10/21/2024	Project Development	2.0	6
10/22/2024	Project Development	2.0	6
10/23/2024	Project Development	2.0	6
10/23/2024	Debtors Advisors and Client Weekly Call	1.0	1
10/23/2024	Internal Call	0.5	6
10/23/2024	Exit Financing Materials Review Call	0.5	6
10/24/2024	Project Development	2.0	6
10/24/2024	Internal Meeting	2.0	6
10/24/2024	Internal Call	1.0	6
10/25/2024	Ch. 11 Relief Hearing	0.5	2
10/29/2024	Internal Call	0.5	2
10/29/2024	Investor Outreach and Correspondence	0.5	2
10/30/2024	Debtors Advisors and Client Weekly Call	1.0	1
10/30/2024	Investor Outreach and Correspondence	1.0	6
10/31/2024	Debtors Advisors Call	1.0	6
10/31/2024	Investor Outreach and Correspondence	2.0	6
10/31/2024	Internal Call	0.5	6
<b>October Total</b>		<b>77.5</b>	
11/1/2024	Investor Outreach and Correspondence	2.5	6
11/2/2024	Project Development	2.0	6
11/3/2024	Project Development	2.0	6
11/4/2024	Project Development	2.0	6
11/4/2024	Investor Outreach and Correspondence	0.5	6
11/5/2024	Project Development	2.0	6
11/5/2024	Investor Outreach and Correspondence	3.0	6
11/5/2024	Internal Meeting	0.5	6
11/6/2024	Project Development	2.0	6
11/6/2024	Client Meetings	1.5	6
11/6/2024	Internal Call	0.5	6
11/6/2024	Investor Outreach and Correspondence	0.5	6
11/7/2024	Project Development	2.0	6
11/7/2024	Investor Outreach and Correspondence	1.5	6
11/7/2024	Internal Meeting	0.5	6
11/8/2024	Project Development	2.0	6
11/8/2024	Internal Meeting	0.5	6
11/8/2024	Client Meeting	0.5	6
11/8/2024	Investor Outreach and Correspondence	0.5	6
11/9/2024	Project Development	2.0	6
11/10/2024	Project Development	2.0	6



In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Kyle Crymes, Vice President

Date	Description	Hours	Code
11/11/2024	Internal Meeting	0.5	6
11/11/2024	Project Development	2.0	6
11/11/2024	Internal Meeting	0.5	6
11/11/2024	Business Plan Meeting with Debtors Advisors	0.5	6
11/12/2024	Investor Outreach and Correspondence	0.5	6
11/12/2024	Internal Meeting	0.5	6
11/12/2024	Project Development	2.0	6
11/12/2024	Disclosure Statement Hearing	0.5	2
11/12/2024	Business Plan Discussion	0.5	6
11/12/2024	SteerCo Call	1.0	6
11/13/2024	Debtors Advisors Call	0.5	1
11/13/2024	Project Development	2.0	6
11/13/2024	Client Meeting	1.0	6
11/13/2024	Internal Meeting	0.5	6
11/14/2024	Project Development	2.0	6
11/14/2024	Internal meeting	0.5	6
11/14/2024	Investor Outreach and Correspondence	0.5	6
11/15/2024	Project Development	2.0	6
11/15/2024	Investor Outreach and Correspondence	0.5	6
11/16/2024	Project Development	2.0	6
11/17/2024	Project Development	2.0	6
11/18/2024	Project Development	2.0	6
11/18/2024	Internal Meeting	0.5	6
11/19/2024	Internal Meeting	0.5	6
11/19/2024	Project Development	2.0	6
11/19/2024	Investor Outreach and Correspondence	1.5	6
11/19/2024	Travel to NYC for Investor Outreach and Meetings	4.0	6
11/20/2024	Prep Meeting	1.5	6
11/20/2024	Management Presentation	5.5	6
11/20/2024	Client Meeting	2.0	6
11/21/2024	Management Presentation	7.0	6
11/22/2024	Return Travel from NYC to Houston	4.0	6
11/22/2024	Project Development	2.0	6
11/23/2024	Project Development	2.0	6
11/24/2024	Project Development	2.0	6
11/25/2024	Advisors Call	1.0	1
11/26/2024	Project Development	2.0	6
11/27/2024	Debtors Advisors and Client Weekly Call	1.0	1
11/29/2024	Client Diligence Call	1.0	6
<b>November Total</b>		<b>94.0</b>	
12/1/2024	Project Development	2.0	6
12/1/2024	Debtors Advisors Call	1.0	1
12/2/2024	Debtors Advisors Call	0.5	1
12/2/2024	Investor Outreach and Meetings	1.0	6
12/2/2024	Project Development	2.0	6
12/3/2024	Client Meeting	1.0	6
12/3/2024	Project Development	2.0	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Kyle Crymes, Vice President

Date	Description	Hours	Code
12/4/2024	Debtors Advisors and Client Weekly Call	1.0	1
12/4/2024	Diligence Calls with Client and Advisors	1.0	3
12/4/2024	Project Development	2.0	6
12/5/2024	Internal Meeting	1.0	3
12/5/2024	Debtors Advisors Call	0.5	6
12/5/2024	Internal Meeting	0.5	3
12/5/2024	Investor Outreach and Correspondence	0.5	6
12/5/2024	Project Development	2.0	6
12/6/2024	Internal Meeting	0.5	3
12/6/2024	Project Development	2.0	6
12/7/2024	Project Development	1.0	6
12/8/2024	Project Development	2.0	6
12/9/2024	Project Development	2.0	3
12/10/2024	Private Credit Meetings	0.5	6
12/10/2024	Internal / Advisor Meetings	1.5	3
12/10/2024	Project Development	2.0	3
12/11/2024	Internal Meeting	1.0	3
12/11/2024	Meeting with Client	0.5	6
12/12/2024	Project Development	2.0	3
12/12/2024	Debtors Advisors Call	0.5	1
12/13/2024	Project Development	2.0	3
12/14/2024	Project Development	2.0	3
12/15/2024	Project Development	2.0	3
12/16/2024	Project Development	2.0	3
12/17/2024	Internal Meeting	0.5	6
12/17/2024	QoE Review with Client	1.5	6
12/17/2024	Project Development	2.0	6
12/18/2024	Debtors Advisors and Client Weekly Call	1.0	1
12/18/2024	Project Development	2.0	6
12/19/2024	Debtors Advisors Call	1.0	1
12/19/2024	Project Development	2.0	6
12/20/2024	Investor Outreach and Meetings	2.0	6
12/20/2024	Project Development	0.5	6
12/21/2024	Debtors Advisors Call	1.5	1
12/23/2024	Meeting with Client	0.5	6
12/26/2024	Internal Meeting	1.0	3
12/26/2024	Debtors Advisors Call	1.0	1
12/27/2024	Internal Meeting	1.0	3
12/30/2024	Internal Review	0.5	3
<b>December Total</b>		<b>59.5</b>	
1/2/2025	Internal Meeting	0.5	3
1/2/2025	Project Development	2.0	3
1/2/2025	Debtors Advisors Call	1.0	1
1/2/2025	Client Meeting	0.5	6
1/3/2025	Debtors Advisors Call	0.5	1
1/3/2025	Internal Call	0.5	3
1/3/2025	Project Development	2.0	3

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Kyle Crymes, Vice President

Date	Description	Hours	Code
1/4/2025	Project Development	2.0	3
1/5/2025	Project Development	2.0	3
1/6/2025	Internal Meeting	0.5	3
1/6/2025	Project Development	2.0	3
1/7/2025	Project Development	2.0	3
1/8/2025	Project Development	3.0	3
1/8/2025	Internal Meeting	0.5	3
1/9/2025	Project Development	3.0	3
1/10/2025	Project Development	2.0	3
1/10/2025	Internal Meetings	1.5	3
1/11/2025	Project Development	2.0	3
1/12/2025	Project Development	2.0	3
1/13/2025	Project Development	2.0	3
1/13/2025	Internal Meeting	2.0	3
1/14/2025	Project Development	3.0	3
1/14/2025	Internal Meeting	2.0	3
1/15/2025	Project Development	2.0	3
1/16/2025	Internal Meeting	1.0	3
1/17/2025	Project Development	2.5	3
1/20/2025	Internal Meeting	0.5	3
1/20/2025	Project Development	2.0	3
1/21/2025	Project Development	2.0	3
1/22/2025	Project Development	2.0	3
1/22/2025	Internal Meeting	0.5	3
<b>January Total</b>		<b>51.0</b>	
<b>Total</b>		<b>301.0</b>	

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Saumya Khaitan, Vice President

Date	Description	Hours	Code
9/18/2024	Business Plan Diligence Correspondence	0.5	6
9/18/2024	Term Sheet Correspondence	0.5	6
9/18/2024	Exit Financing Materials Review and Correspondence	1.0	6
9/19/2024	Business Plan Diligence Review	1.0	6
9/19/2024	Internal Call Organization and Correspondence	0.5	6
9/20/2024	Internal Call	0.5	7
9/20/2024	Business Plan Review Call	2.0	6
9/20/2024	Exit Financing Materials Review	1.0	6
9/20/2024	Exit Financing Materials Review and Correspondence	0.5	6
9/23/2024	Debtors Advisors Call and Correspondence	0.5	1
9/23/2024	Exit Financing Materials Review and Correspondence	0.5	6
9/24/2024	Debtors Advisors Call	1.0	6
9/24/2024	Internal Call	0.5	6
9/25/2024	Term Sheet Review	0.5	6
9/27/2024	Call with Management	0.5	6
9/27/2024	Exit Financing Materials Review and Correspondence	1.0	6
9/27/2024	Internal Call	0.5	1
9/29/2024	Exit Financing Materials Review and Correspondence	1.0	6
9/30/2024	Exit Financing Materials Review	0.5	6
<b>September Total</b>		<b>14.0</b>	
10/1/2024	Updated Cash Flow Forecast Call	0.5	6
10/1/2024	Exit Financing Materials Review and Correspondence	1.5	6
10/1/2024	Meeting with Management re: Exit Financing Materials	3.0	6
10/1/2024	Meeting with Management Notes Review	1.0	6
10/3/2024	Internal Call	0.5	6
10/3/2024	Business Plan Model Review	1.0	6
10/4/2024	Exit Financing Materials Review and Correspondence	1.0	6
10/9/2024	Debtors Advisors Call	1.0	7
10/9/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/9/2024	Plan of Reorganization Review	0.5	2
10/10/2024	Debtors Advisors Call	0.5	6
10/11/2024	Debtors Advisors Call	1.0	6
10/14/2024	Debtors Advisors Call	0.5	7
10/15/2024	Exit Financing Materials Review	0.5	6
10/16/2024	Debtors Advisors Call	0.5	1
10/16/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/16/2024	Revised Business Plan Walkthrough Call	1.0	6
10/17/2024	Debtors Advisors Call	0.5	6
10/18/2024	Business Plan Discussion Call	1.0	6
10/21/2024	Lender NDA Review	1.0	6
10/22/2024	Exit Financing Materials Review and Correspondence	1.0	6
10/23/2024	Exit Financing Materials Review and Correspondence	0.5	6
10/23/2024	Debtors Advisors Call	0.5	1
10/23/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/24/2024	Exit Financing Materials Review	1.0	6
10/24/2024	Debtors Advisors Call	1.0	6
10/24/2024	Exit Financing Materials Review	0.5	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Saumya Khaitan, Vice President

Date	Description	Hours	Code
10/24/2024	Exit Financing Materials Review and Correspondence	0.5	6
10/24/2024	Exit Financing Materials Review	0.5	6
10/25/2024	Call with Management	0.5	6
10/25/2024	Debtors Advisors Call	0.5	6
10/25/2024	Investor Outreach and Correspondence	1.0	6
10/26/2024	Investor Outreach and Correspondence	0.5	6
10/26/2024	Exit Financing Materials Review	1.0	6
10/26/2024	Lender NDA Review	0.5	6
10/27/2024	Investor Outreach and Correspondence	0.5	6
10/28/2024	Exit Financing Materials Review and Correspondence	1.5	6
10/28/2024	Exit Financing Materials Review and Correspondence	1.0	6
10/28/2024	Investor Outreach and Correspondence	1.0	6
10/29/2024	Internal Call	0.5	6
10/29/2024	Exit Financing Lender Call	0.5	6
10/29/2024	Investor Outreach and Correspondence	1.0	6
10/30/2024	Exit Financing Lender Call	0.5	6
10/30/2024	Debtors Advisors Call	0.5	1
10/30/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/30/2024	Exit Financing Lender Call	0.5	6
10/30/2024	Investor Outreach and Correspondence	1.0	6
10/31/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Materials Review and Correspondence	0.5	6
<b>October Total</b>		<b>39.0</b>	
11/1/2024	Exit Financing Materials Review and Correspondence	0.5	6
11/1/2024	Investor Outreach and Correspondence	0.5	6
11/1/2024	Exit Financing Lender Call	0.5	6
11/1/2024	Exit Financing Lender Call	0.5	6
11/1/2024	Exit Financing Lender Call	0.5	6
11/1/2024	Exit Financing Lender Call	0.5	6
11/4/2024	Exit Financing Lender Call	0.5	6
11/4/2024	Exit Financing Materials Review and Correspondence	0.5	6
11/4/2024	Investor Outreach and Correspondence	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Internal Call	0.5	6
11/5/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/5/2024	Investor Outreach and Correspondence	0.5	6
11/6/2024	Call with Management	0.5	6
11/6/2024	Debtors Advisors Call	0.5	1
11/6/2024	Debtors Advisors and Client Weekly Call	0.5	1

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Saumya Khaitan, Vice President

Date	Description	Hours	Code
11/6/2024	Exit Financing Lender Call	0.5	6
11/6/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/6/2024	Plan of Reorganization Review	0.5	2
11/6/2024	Exit Financing Materials Review	0.5	6
11/6/2024	Investor Outreach and Correspondence	0.5	6
11/6/2024	Industry Memo Review	0.5	7
11/6/2024	Exit Financing Materials Review and Correspondence	0.5	6
11/7/2024	Exit Financing Lender Call	0.5	6
11/7/2024	Call with Management	0.5	6
11/7/2024	Exit Financing Lender Call	0.5	6
11/7/2024	Exit Financing Lender Call	0.5	6
11/7/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/8/2024	Exit Financing Materials Review & Correspondence	1.0	6
11/8/2024	Exit Financing Lender Call	0.5	6
11/10/2024	Exit Financing Materials Review and Correspondence	0.5	6
11/11/2024	Internal Call	0.5	6
11/11/2024	Exit Financing Materials Review	0.5	6
11/11/2024	Investor Outreach and Correspondence	0.5	6
11/11/2024	Exit Financing Lender Call	0.5	6
11/12/2024	Internal Call	0.5	6
11/12/2024	Exit Financing Materials Review	0.5	6
11/12/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/13/2024	Debtors Advisors Call	0.5	1
11/13/2024	Debtors Advisors and Client Weekly Call	0.5	1
11/13/2024	Exit Financing Materials Review and Correspondence	0.5	6
11/14/2024	Debtors Advisors Call	0.5	6
11/14/2024	Exit Financing Lender Call	0.5	6
11/14/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/14/2024	Exit Financing Materials Review and Correspondence	0.5	6
11/15/2024	Exit Financing Lender Call	0.5	6
11/16/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/17/2024	Exit Financing Materials Review and Correspondence	0.5	6
11/18/2024	Investor Outreach and Correspondence	0.5	6
11/18/2024	Exit Financing Materials Review and Correspondence	0.5	6
11/19/2024	Internal Call	0.5	6
11/19/2024	Prep Call for Management Presentations	1.5	6
11/19/2024	Exit Financing Materials Review	1.0	6
11/19/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/20/2024	Management Presentation	1.5	6
11/20/2024	Management Presentation	1.5	6
11/20/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.0	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Business Plan Review	0.5	6
11/22/2024	Exit Financing Materials Review	1.0	6
11/24/2024	Exit Financing Materials Review and Correspondence	3.0	6



In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Saumya Khaitan, Vice President

Date	Description	Hours	Code
11/24/2024	Exit Financing Materials Review	1.0	6
11/24/2024	Business Plan Review	1.0	6
11/25/2024	Advisors Call	1.0	1
11/25/2024	Exit Financing Materials Review	0.5	6
11/25/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/26/2024	Exit Financing Materials Review	0.5	6
11/27/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/27/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/27/2024	Debtors Advisors Call	0.5	1
11/27/2024	Debtors Advisors and Client Weekly Call	0.5	1
11/27/2024	Exit Financing Materials Review	0.5	6
11/29/2024	Exit Financing Materials Review	0.5	6
<b>November Total</b>		<b>57.0</b>	
12/1/2024	Debtors Advisors Call	0.5	6
12/1/2024	Exit Financing Materials Review	0.5	6
12/1/2024	Exit Financing Materials Review	1.5	6
12/2/2024	Debtors Advisors Call	0.5	6
12/2/2024	Exit Financing Materials Review	1.0	6
12/3/2024	Debtors Advisors Call	0.5	6
12/3/2024	Call with Management	0.5	6
12/3/2024	Exit Financing Materials Review	0.5	6
12/4/2024	Debtors Advisors Call	0.5	1
12/4/2024	Debtors Advisors and Client Weekly Call	0.5	1
12/4/2024	Exit Financing Lender Call	0.5	6
12/4/2024	Debtors Advisors Call	0.5	7
12/4/2024	Exit Financing Materials Review	0.5	6
12/5/2024	Debtors Advisors Call	0.5	6
12/5/2024	Debtors Advisors Call	0.5	6
12/5/2024	Business Plan Discussion	0.5	6
12/5/2024	Exit Financing Materials Review	1.0	6
12/5/2024	Debtors Advisors Call	0.5	6
12/6/2024	Internal Call	0.5	6
12/6/2024	Motion to Extend Exclusivity Review	0.5	2
12/6/2024	Term Sheet Review	0.5	6
12/10/2024	Exit Financing Lender Call	0.5	6
12/10/2024	Debtors Advisors Call	0.5	6
12/12/2024	Exit Financing Materials Review and Correspondence	2.0	6
12/15/2024	Exit Financing Materials Review and Correspondence	0.5	6
12/17/2024	Debtors Advisors Call	1.0	6
12/18/2024	Debtors Advisors Call	0.5	1
12/18/2024	Debtors Advisors and Client Weekly Call	0.5	1
12/20/2024	Exit Financing Lender Call	0.5	6
12/20/2024	Exit Financing Lender Call	0.5	6
12/20/2024	Debtors Advisors Call	0.5	6
12/20/2024	Exit Financing Materials Review	2.5	6
12/21/2024	Internal Call	1.0	6
12/23/2024	Exit Financing Lender and Advisors Call	0.5	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Saumya Khaitan, Vice President

Date	Description	Hours	Code
12/26/2024	Debtors Advisors Call	0.5	6
12/27/2024	Internal Call	1.0	3
December Total		25.0	
Total		135.0	



In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Jack Giletto, Associate

Date	Description	Hours	Code
9/17/2024	Exit Financing Materials	6.0	6
9/17/2024	Debtors Advisors Call	0.5	6
9/18/2024	Exit Financing Materials	6.0	6
9/19/2024	Exit Financing Materials	6.0	6
9/20/2024	Internal Business Plan Call	1.0	6
9/20/2024	Exit Financing Materials	6.0	6
9/20/2024	Business Plan Review Call	2.0	6
9/21/2024	Exit Financing Materials	6.0	6
9/22/2024	Exit Financing Materials	6.0	6
9/23/2024	Internal Call re: Workstream Discussion	1.0	6
9/23/2024	Exit Financing Materials	6.0	6
9/23/2024	Exit Financing Materials	6.0	6
9/24/2024	Exit Financing Materials	1.0	6
9/24/2024	Exit Financing Materials Review Call	1.5	6
9/25/2024	Internal Review and Client Meeting	1.0	6
9/25/2024	Exit Financing Materials Internal Meeting	0.5	6
9/26/2024	Exit Financing Materials Discussion	0.5	6
9/27/2024	Internal Exit Financing Materials Meeting	0.5	6
<b>September Total</b>		<b>57.5</b>	
10/1/2024	Travel to Chicago for Meeting with Management	4.0	6
10/1/2024	Updated Cash Flow Forecast Call	0.5	6
10/1/2024	Project Development	4.0	6
10/1/2024	Meeting with Management re: Exit Financing Materials	3.0	6
10/2/2024	Return Travel from Chicago from Meeting with Management	4.0	6
10/2/2024	Project Development	4.0	6
10/2/2024	Internal Pre-Call	0.5	6
10/2/2024	Client Meeting	0.5	6
10/3/2024	Project Development	4.0	6
10/3/2024	Internal Meeting	0.5	6
10/3/2024	Client Meeting	0.5	6
10/3/2024	Internal Meeting	0.5	6
10/4/2024	Project Development	5.0	6
10/5/2024	Project Development	5.0	6
10/6/2024	Project Development	5.0	6
10/7/2024	Project Development	5.0	6
10/8/2024	Project Development	5.0	6
10/9/2024	Client Meeting	1.5	6
10/10/2024	Project Development	5.0	6
10/11/2024	Business Plan Meeting	1.0	6
10/11/2024	Project Development	5.0	6
10/13/2024	Project Development	5.0	6
10/13/2024	Business Plan Review	0.5	6
10/14/2024	Client Meeting Business Plan Review	0.5	6
10/14/2024	Project Development	6.0	6
10/14/2024	Internal Meeting	0.5	6
10/15/2024	Project Development	5.0	6
10/15/2024	Exit Financing Materials Review	0.5	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Jack Giletto, Associate

Date	Description	Hours	Code
10/16/2024	Project Development	5.0	6
10/16/2024	Internal and Debtors Business Plan Review	1.0	6
10/17/2024	Project Development	5.0	6
10/17/2024	Internal Review Meeting	0.5	6
10/18/2024	Project Development	5.0	6
10/18/2024	Project Development	5.0	6
10/18/2024	Business Plan Review with Debtors	1.0	6
10/18/2024	Internal Review Meeting	1.0	6
10/19/2024	Project Development	5.0	6
10/20/2024	Project Development	5.0	6
10/21/2024	Project Development	5.0	6
10/22/2024	Project Development	5.0	6
10/23/2024	Project Development	1.0	6
10/23/2024	Management Meeting	1.0	6
10/23/2024	Exit Financing Materials Review Call	0.5	6
10/24/2024	Project Development	5.0	6
10/24/2024	Internal Meeting	3.0	6
10/25/2024	Ch. 11 Relief Hearing	0.5	2
10/30/2024	Internal Meeting	1.5	6
10/31/2024	Debtors Advisors Call	1.0	6
10/31/2024	Investor Outreach and Correspondence	0.5	6
<b>October Total</b>		<b>139.0</b>	
11/1/2024	Investor Outreach and Correspondence	2.0	6
11/2/2024	Project Development	5.0	6
11/3/2024	Project Development	5.0	6
11/4/2024	Project Development	5.0	6
11/4/2024	Investor Outreach and Correspondence	0.5	6
11/5/2024	Project Development	5.0	6
11/5/2024	Investor Outreach and Correspondence	2.5	6
11/5/2024	Internal Meeting	0.5	6
11/6/2024	Project Development	5.0	6
11/6/2024	Client Meeting	1.5	6
11/7/2024	Project Development	5.0	6
11/7/2024	Investor Outreach and Correspondence	1.5	6
11/7/2024	Internal Meeting	0.5	6
11/8/2024	Project Development	5.0	6
11/8/2024	Internal Meeting	0.5	6
11/8/2024	Client Meeting	0.5	6
11/8/2024	Investor Outreach and Correspondence	0.5	6
11/9/2024	Project Development	5.0	6
11/10/2024	Project Development	5.0	6
11/11/2024	Internal Check-In	0.5	6
11/11/2024	Project Development	5.0	6
11/11/2024	Internal Check-In	0.5	6
11/11/2024	Business Plan Meeting with Debtors	0.5	6
11/12/2024	Internal Meeting	0.5	6
11/12/2024	Project Development	5.0	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Jack Giletto, Associate

Date	Description	Hours	Code
11/12/2024	Disclosure Statement Hearing	0.5	2
11/12/2024	Business Plan Discussion	1.0	6
11/13/2024	Internal Meeting	0.5	6
11/13/2024	Project Development	5.0	6
11/13/2024	Client Meeting	1.0	6
11/13/2024	Internal Meeting	1.0	6
11/14/2024	Project Development	5.0	6
11/14/2024	Internal Meeting	0.5	6
11/15/2024	Project Development	5.0	6
11/15/2024	Investor Outreach and Correspondence	0.5	6
11/16/2024	Project Development	5.0	6
11/17/2024	Project Development	5.0	6
11/18/2024	Project Development	5.0	6
11/19/2024	Internal Meeting	0.5	6
11/19/2024	Project Development	5.0	6
11/19/2024	Client Meeting	1.0	6
11/20/2024	Management Presentation	5.5	6
11/21/2024	Management Presentation	5.5	6
11/22/2024	Project Development	5.0	6
11/23/2024	Project Development	5.0	6
11/24/2024	Project Development	5.0	6
11/26/2024	Project Development	4.5	6
11/27/2024	Meeting with Client	1.0	6
<b>November Total</b>		<b>140.5</b>	
12/1/2024	Project Development	5.0	6
12/2/2024	Internal Meeting	0.5	6
12/2/2024	Private Credit Meetings	0.5	6
12/2/2024	Project Development	5.0	6
12/3/2024	Private Credit Meetings	0.5	6
12/3/2024	Client Meeting	0.5	6
12/3/2024	Project Development	5.0	6
12/4/2024	Client Meeting	1.0	6
12/4/2024	Internal Meeting	0.5	3
12/4/2024	Project Development	5.0	6
12/5/2024	Internal Meeting	0.5	3
12/5/2024	Debtors Advisors Call	0.5	6
12/5/2024	Internal Meeting	0.5	3
12/5/2024	Project Development	5.0	6
12/6/2024	Internal Meeting	0.5	3
12/6/2024	Project Development	5.0	6
12/7/2024	Project Development	3.5	6
12/7/2024	Project Development	1.5	3
12/8/2024	Project Development	5.0	6
12/9/2024	Project Development	5.0	3
12/10/2024	Private Credit Meetings	0.5	6
12/10/2024	Internal Meeting	0.5	3
12/10/2024	Project Development	5.0	3

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Jack Giletto, Associate

Date	Description	Hours	Code
12/11/2024	Internal Meeting	1.5	3
12/11/2024	Meeting with Client	0.5	6
12/12/2024	Project Development	5.0	3
12/13/2024	Project Development	5.0	3
12/14/2024	Project Development	5.0	3
12/15/2024	Project Development	5.0	3
12/16/2024	Project Development	5.0	3
12/17/2024	Internal Meeting	1.0	3
12/17/2024	Project Development	5.0	3
12/18/2024	Internal Meeting	0.5	3
12/18/2024	Meeting with Client	0.5	6
12/18/2024	Project Development	5.0	3
12/19/2024	Meeting with Debtors	0.5	3
12/19/2024	Project Development	5.0	3
12/20/2024	Private Credit Meetings	1.0	6
12/20/2024	Project Development	0.5	3
12/23/2024	Meeting with Client	0.5	6
12/26/2024	Internal Meeting	0.5	3
12/27/2024	Internal Meeting	1.0	3
12/30/2024	Internal Review	0.5	3
<b>December Total</b>		<b>105.0</b>	
1/2/2025	Internal Meeting	0.5	3
1/2/2025	Project Development	5.0	3
1/3/2025	Meeting with Client	0.5	3
1/3/2025	Project Development	5.0	3
1/4/2025	Project Development	5.0	3
1/5/2025	Project Development	5.0	3
1/6/2025	Internal Meeting	0.5	3
1/6/2025	Project Development	5.0	3
1/7/2025	Project Development	5.0	3
1/8/2025	Project Development	5.0	3
1/8/2025	Internal Meeting	0.5	3
1/9/2025	Project Development	5.0	3
1/10/2025	Project Development	7.5	3
1/10/2025	Meeting with Debtors	0.5	3
1/10/2025	Meeting with Client	1.0	6
1/11/2025	Project Development	5.0	6
1/12/2025	Project Development	5.0	6
1/13/2025	Project Development	5.0	6
1/13/2025	Internal Meeting	2.0	3
1/14/2025	Project Development	5.0	6
1/14/2025	Internal Meeting	1.0	3
1/15/2025	Project Development	5.0	6
1/16/2025	Internal Meeting	1.0	3
1/17/2025	Project Development	2.5	6
1/20/2025	Internal Meeting	0.5	3
1/22/2025	Internal Meeting	0.5	3

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Jack Giletto, Associate

Date	Description	Hours	Code
1/22/2025	Meeting with Client	0.5	6
1/24/2025	Internal Meeting	0.5	6
1/27/2025	Internal Meeting	0.5	6
	<b>January Total</b>	<b>85.0</b>	
2/3/2025	Project Development	4.0	6
2/4/2025	Project Development	4.0	6
2/5/2025	Project Development	4.0	6
2/6/2025	Project Development	4.0	6
2/7/2025	Project Development	4.0	6
	<b>February Total</b>	<b>20.0</b>	
<b>Total</b>		<b>547.0</b>	

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Richard Min, Associate

Date	Description	Hours	Code
9/17/2024	Exit Financing Materials Preparation	1.5	6
9/17/2024	Retention Application Preparation	0.5	8
9/17/2024	Debtors Advisors Call	0.5	1
9/18/2024	Settlements Review	0.5	2
9/18/2024	Retention Application Review	0.5	8
9/18/2024	NDA Preparation	1.0	6
9/18/2024	Exit Financing Materials Preparation	3.0	6
9/19/2024	Exit Financing Materials Preparation	1.0	6
9/19/2024	Retention Application Review	1.5	8
9/20/2024	Exit Financing Materials Preparation	1.0	6
9/20/2024	Business Plan Review	1.5	6
9/20/2024	Internal Call	0.5	7
9/20/2024	Business Plan Review Call	2.0	6
9/20/2024	Retention Application Review	0.5	2
9/20/2024	Exit Financing Materials Preparation	1.0	6
9/21/2024	Exit Financing Materials Preparation	1.5	6
9/23/2024	Retention Application Review	0.5	8
9/23/2024	Internal Call	1.0	6
9/23/2024	Exit Financing Materials Preparation and Correspondence	0.5	6
9/24/2024	Exit Financing Materials Preparation and Correspondence	0.5	6
9/25/2024	Exit Financing Materials Preparation and Correspondence	0.5	6
9/26/2024	Internal Call	0.5	6
9/27/2024	Term Sheet Review	0.5	6
9/27/2024	Internal Call	0.5	1
9/27/2024	Exit Financing Materials Preparation	3.0	6
9/29/2024	Exit Financing Materials Preparation	5.0	6
9/29/2024	Exit Financing Materials Preparation	1.5	6
9/30/2024	Exit Financing Materials Preparation	3.5	6
<b>September Total</b>		<b>35.5</b>	
10/1/2024	Meeting with Management re: Exit Financing Materials	3.0	6
10/1/2024	Updated Cash Flow Forecast Call	0.5	6
10/2/2024	Call re: Dataroom Onboarding	0.5	6
10/2/2024	Business Plan Model Review	0.5	6
10/3/2024	Conversation on the Business Plan Call	0.5	6
10/3/2024	Internal Call	0.5	6
10/3/2024	Business Plan Review	0.5	6
10/4/2024	Business Plan Review	1.0	6
10/4/2024	Disclosure Statement Review	1.0	2
10/8/2024	Retention Application Review	2.5	2
10/9/2024	Debtors Advisors Call	1.0	7
10/9/2024	Exit Financing Materials Review	0.5	6
10/10/2024	Debtors Advisors Call	0.5	6
10/10/2024	Exit Financing Materials Preparation	1.0	6
10/11/2024	Exit Financing Materials Review	1.0	6
10/11/2024	Debtors Advisors Call	1.0	6
10/13/2024	Business Plan Review	0.5	6
10/14/2024	Exit Financing Materials Review	1.5	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Richard Min, Associate

Date	Description	Hours	Code
10/15/2024	Exit Financing Materials Preparation	1.0	6
10/15/2024	Exit Financing Materials Review	0.5	6
10/16/2024	Revised Business Plan Walkthrough Call	1.0	6
10/16/2024	Exit Financing Materials Preparation	0.5	6
10/16/2024	Business Plan Review	0.5	6
10/16/2024	Lender NDA Review	1.0	6
10/17/2024	Debtors Advisors Call	0.5	6
10/18/2024	Business Plan Discussion Call	1.0	6
10/18/2024	Business Plan Discussion Call	1.0	6
10/20/2024	Exit Financing Materials Review	1.5	6
10/21/2024	Exit Financing Materials Preparation	2.0	6
10/21/2024	Lender NDA Review	1.0	6
10/21/2024	Exit Financing Materials Preparation	2.0	6
10/21/2024	Debtors Advisors Call	0.5	6
10/22/2024	Advisors Call	0.5	6
10/22/2024	Exit Financing Materials Preparation	1.5	6
10/22/2024	Lender NDA Review	1.0	6
10/22/2024	Exit Financing Materials Preparation	2.0	6
10/23/2024	Exit Financing Materials Preparation	2.0	6
10/23/2024	Debtors Advisors Call	0.5	1
10/23/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/23/2024	Call with Management	0.5	6
10/23/2024	Business Plan Review	0.5	6
10/23/2024	Exit Financing Materials Review	1.0	6
10/24/2024	Debtors Advisors Call	1.0	6
10/24/2024	Debtors Advisors Call	0.5	6
10/24/2024	Exit Financing Materials Preparation	2.0	6
10/25/2024	Stay Relief Hearing	0.5	2
10/25/2024	Exit Financing Materials Preparation	2.5	6
10/25/2024	Exit Financing Materials Preparation	0.5	6
10/25/2024	Exit Financing Materials Preparation	2.0	6
10/25/2024	Capital Structure Review and Analysis	5.0	6
10/26/2024	Exit Financing Materials Preparation	2.0	6
10/26/2024	Lender NDA Review	1.0	6
10/26/2024	Exit Financing Materials Preparation	1.0	6
10/27/2024	Exit Financing Materials Preparation	2.0	6
10/27/2024	Exit Financing Materials Preparation	1.0	6
10/28/2024	Exit Financing Materials Preparation	2.5	6
10/28/2024	Capital Structure Review and Analysis	2.0	6
10/29/2024	Internal Call	0.5	6
10/29/2024	Exit Financing Materials Preparation	1.0	6
10/29/2024	Exit Financing Materials Preparation	1.0	6
10/29/2024	Exit Financing Lender Call	0.5	6
10/30/2024	Review Filing re: Golden Pass	0.5	2
10/30/2024	Exit Financing Materials Preparation	1.5	6
10/30/2024	Exit Financing Materials Preparation	1.0	6
10/30/2024	Exit Financing Lender Call	0.5	6



In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Richard Min, Associate

Date	Description	Hours	Code
10/30/2024	Debtors Advisors Call	0.5	1
10/30/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/30/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Materials Preparation	1.0	6
10/31/2024	Business Plan Review	1.0	6
<b>October Total</b>		<b>79.0</b>	
11/1/2024	Exit Financing Lender Call	0.5	6
11/1/2024	Exit Financing Lender Call	0.5	6
11/1/2024	Exit Financing Lender Call	0.5	6
11/1/2024	Exit Financing Materials Preparation	1.0	6
11/1/2024	Debtors Advisors Call	0.5	6
11/1/2024	Exit Financing Materials Review and Correspondence	1.0	6
11/1/2024	Exit Financing Materials Preparation	1.5	6
11/1/2024	Exit Financing Materials Review and Correspondence	0.5	6
11/4/2024	Business Plan Review	0.5	6
11/4/2024	Exit Financing Lender Call	0.5	6
11/4/2024	Exit Financing Materials Preparation	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Internal Call	0.5	6
11/5/2024	Exit Financing Materials Preparation	0.5	6
11/5/2024	Exit Financing Materials Preparation	0.5	6
11/5/2024	Exit Financing Materials Preparation and Correspondence	3.0	6
11/6/2024	Exit Financing Materials Preparation and Correspondence	4.0	6
11/6/2024	Call with Management	0.5	6
11/6/2024	Debtors Advisors Call	0.5	1
11/6/2024	Debtors Advisors and Client Weekly Call	0.5	1
11/6/2024	Exit Financing Lender Call	0.5	6
11/6/2024	Internal Call	0.5	6
11/6/2024	Exit Financing Materials Preparation	1.5	6
11/7/2024	Exit Financing Materials Preparation	1.5	6
11/7/2024	Exit Financing Materials Preparation	1.0	6
11/7/2024	Exit Financing Materials Preparation and Correspondence	4.0	6
11/8/2024	Debtors Advisors Call	0.5	6
11/8/2024	Exit Financing Materials Preparation and Correspondence	4.0	6
11/8/2024	Exit Financing Lender Call	0.5	6
11/8/2024	Debtors Advisors Call	0.5	6
11/9/2024	Exit Financing Materials Preparation	2.0	6
11/10/2024	Exit Financing Materials Preparation	6.0	6



In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Richard Min, Associate

Date	Description	Hours	Code
11/11/2024	Exit Financing Materials Preparation and Correspondence	4.0	6
11/11/2024	Exit Financing Materials Preparation	1.0	6
11/11/2024	Internal Call	0.5	6
11/11/2024	Internal Call	0.5	6
11/12/2024	Exit Financing Materials Preparation	1.0	6
11/12/2024	Disclosure Statement Hearing	1.0	2
11/12/2024	Internal Call	0.5	6
11/12/2024	Internal Call	0.5	6
11/12/2024	Exit Financing Materials Preparation and Correspondence	2.0	6
11/13/2024	Exit Financing Materials Preparation	1.0	6
11/13/2024	UCC Meeting	0.5	1
11/13/2024	Debtors Advisors Call	0.5	1
11/13/2024	Debtors Advisors and Client Weekly Call	0.5	1
11/13/2024	Debtors Advisors Call	1.0	6
11/13/2024	Exit Financing Materials Preparation	2.0	6
11/14/2024	Debtors Advisors Call	0.5	6
11/14/2024	Exit Financing Lender Call	0.5	6
11/14/2024	Exit Financing Materials Preparation and Correspondence	2.0	6
11/15/2024	Exit Financing Lender Call	0.5	6
11/15/2024	Exit Financing Materials Preparation	2.0	6
11/17/2024	Exit Financing Materials Preparation	0.5	6
11/17/2024	Exit Financing Materials Preparation	2.0	6
11/19/2024	Internal Call	0.5	6
11/19/2024	Prep Call for Management Presentations	1.5	6
11/19/2024	Exit Financing Materials Preparation	1.0	6
11/19/2024	Exit Financing Materials Preparation and Correspondence	1.0	6
11/20/2024	Exit Financing Materials Preparation and Correspondence	1.0	6
11/20/2024	Management Presentation	1.5	6
11/20/2024	Management Presentation	1.5	6
11/20/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.0	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Supplemental Declaration Review	2.0	8
11/21/2024	Exit Financing Materials Preparation	1.0	6
11/22/2024	Exit Financing Materials Preparation	3.0	6
11/24/2024	Exit Financing Materials Preparation	3.0	6
11/24/2024	Exit Financing Materials Preparation	1.0	6
11/25/2024	Exit Financing Materials Preparation	2.0	6
11/25/2024	Advisors Call	1.0	1
11/25/2024	Exit Financing Materials Preparation	2.0	6
11/25/2024	Exit Financing Materials Preparation and Correspondence	1.0	6
11/26/2024	Exit Financing Materials Preparation and Correspondence	2.5	6
11/26/2024	Exit Financing Materials Preparation	2.0	6
11/26/2024	Exit Financing Materials Review	1.0	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Richard Min, Associate

Date	Description	Hours	Code
11/26/2024	Exit Financing Materials Preparation	1.0	6
11/27/2024	Exit Financing Materials Preparation	2.0	6
11/27/2024	Debtors Advisors Call	0.5	1
11/27/2024	Debtors Advisors and Client Weekly Call	0.5	1
11/27/2024	Exit Financing Materials Preparation	4.0	6
11/27/2024	Exit Financing Materials Review	1.0	6
11/29/2024	Exit Financing Materials Preparation	4.0	6
<b>November Total</b>		<b>118.5</b>	
12/1/2024	Exit Financing Materials Preparation	2.0	6
12/2/2024	Debtors Advisors Call	0.5	6
12/2/2024	Exit Financing Materials Preparation	2.0	6
12/3/2024	Debtors Advisors Call	0.5	6
12/3/2024	Call with Management	0.5	6
12/3/2024	Exit Financing Materials Preparation	1.0	6
12/3/2024	Exit Financing Materials Preparation	2.0	6
12/4/2024	Debtors Advisors Call	0.5	1
12/4/2024	Debtors Advisors Call	0.5	7
12/4/2024	Debtors Advisors and Client Weekly Call	0.5	1
12/4/2024	Exit Financing Lender Call	0.5	6
12/4/2024	Exit Financing Materials Preparation	1.0	6
12/5/2024	Debtors Advisors Call	0.5	6
12/5/2024	Debtors Advisors Call	0.5	6
12/5/2024	Business Plan Discussion	0.5	6
12/5/2024	Business Plan Review	1.0	6
12/5/2024	Supplemental Declaration Review	1.0	8
12/6/2024	Capital Structure Review and Analysis	0.5	6
12/6/2024	Internal Call	0.5	6
12/6/2024	Exit Financing Materials Preparation and Correspondence	2.0	6
12/7/2024	Exit Financing Materials Preparation	3.0	6
12/8/2024	Exit Financing Materials Preparation	2.0	6
12/9/2024	Exit Financing Materials Preparation	3.0	6
12/10/2024	Debtors Advisors Call	0.5	6
12/10/2024	Exit Financing Lender Call	0.5	6
12/10/2024	Exit Financing Materials Preparation	0.5	6
12/10/2024	Exit Financing Materials Preparation	3.0	6
12/11/2024	Debtors Advisors Call	0.5	1
12/11/2024	Debtors Advisors and Client Weekly Call	0.5	1
12/11/2024	Exit Financing Materials Preparation	3.0	6
12/11/2024	Exit Financing Materials Preparation	2.0	6
12/12/2024	Exit Financing Materials Preparation	3.0	6
12/16/2024	Disclosure Statement Hearing	1.0	2
12/17/2024	Debtors Advisors Call	1.0	6
12/18/2024	Debtors Advisors Call	0.5	1
12/18/2024	Debtors Advisors and Client Weekly Call	0.5	1
12/18/2024	Exit Financing Materials Review	1.0	6
12/18/2024	Exit Financing Materials Correspondence	0.5	6
12/19/2024	Exit Financing Materials Preparation and Correspondence	1.0	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Richard Min, Associate

Date	Description	Hours	Code
12/19/2024	Steerco Meeting	2.0	6
12/19/2024	Debtors Advisors Call	0.5	6
12/19/2024	Business Plan Review	1.0	6
12/20/2024	Exit Financing Materials Preparation	4.0	6
12/20/2024	Exit Financing Lender Call	0.5	6
12/20/2024	Exit Financing Lender Call	0.5	6
12/20/2024	Debtors Advisors Call	0.5	6
12/20/2024	Exit Financing Materials Preparation	2.0	6
12/20/2024	Exit Financing Materials Preparation	0.5	6
12/21/2024	Internal Call	1.0	6
12/21/2024	Exit Financing Materials Preparation	2.0	6
12/22/2024	Exit Financing Materials Preparation	2.0	6
12/22/2024	Exit Financing Materials Preparation and Correspondence	3.0	6
12/23/2024	Exit Financing Lender and Advisors Call	0.5	6
12/26/2024	Debtors Advisors Call	0.5	6
12/27/2024	Internal Call	1.0	3
12/27/2024	Valuation Analysis	4.5	3
12/27/2024	Exit Financing Materials Correspondence	1.0	6
12/28/2024	Valuation Analysis	1.0	3
12/30/2024	Valuation Analysis	6.0	3
12/31/2024	Supplemental Declaration Review	0.5	8
	<b>December Total</b>	<b>79.5</b>	
1/7/2025	Disclosure Statement Exhibit Review	1.0	2
1/8/2025	Engagement and Retention Review	2.0	8
1/8/2025	Internal Call	0.5	5
1/8/2025	Capital Structure Review and Analysis	2.0	4
1/8/2025	Combined Hearing	0.5	2
1/9/2025	Supplemental Declaration Review and Correspondence	1.0	8
1/9/2025	Business Plan Correspondence	0.5	1
1/9/2025	Capital Structure Review and Analysis	4.0	4
1/10/2025	Parties in Interest and Supplemental Declaration Review	1.0	8
1/10/2025	Capital Structure Review and Analysis	0.5	4
1/10/2025	Review and Correspondence re: Supplemental Declaration	1.0	8
1/16/2025	Review and Correspondence re: Supplemental Declaration	0.5	8
1/18/2025	Review and Correspondence re: Supplemental Declaration	1.0	8
1/19/2025	Disclosure Statement Exhibit Review	1.0	2
1/21/2025	Review and Correspondence re: Supplemental Declaration	0.5	8
1/22/2025	Review and Correspondence re: Supplemental Declaration	0.5	8
1/22/2025	Disclosure Statement Exhibit Review	1.0	2
1/23/2025	Review and Correspondence re: Supplemental Declaration	0.5	8
1/23/2025	Review and Correspondence re: Supplemental Declaration	0.5	8
1/23/2025	Disclosure Statement Hearing	1.0	2
1/24/2025	Internal Call	0.5	5
1/26/2025	Review and Correspondence re: Supplemental Declaration	0.5	8
1/27/2025	Discovery Call	0.5	1
1/28/2025	Review and Correspondence re: Supplemental Declaration	0.5	8
1/29/2025	Pre-Call for Lender Advisor Meeting	0.5	5

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Richard Min, Associate

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Code</b>
1/29/2025	Disclosure Statement Exhibit Review	1.5	2
1/29/2025	Lender Advisor Meeting	0.5	1
1/30/2025	Lender Advisor Meeting	0.5	1
1/31/2025	Lender Advisor Meeting	0.5	1
	<b>January Total</b>	<b>26.0</b>	
2/1/2025	Capital Structure Review and Analysis	2.0	4
2/2/2025	Capital Structure Review and Analysis	6.5	4
2/2/2025	Lenders Advisors Call	1.0	1
2/7/2025	UCC Advisors Call	0.5	1
2/10/2025	Capital Structure Review and Analysis	3.0	4
2/13/2025	Capital Structure Review and Analysis	2.0	4
2/14/2025	Capital Structure Review and Analysis	2.5	4
2/18/2025	Capital Structure Review and Analysis	1.0	4
2/19/2025	Confirmation Declaration Preparation	0.5	2
2/19/2025	Capital Structure Review and Analysis	1.5	5
2/21/2025	Internal Call	0.5	5
2/24/2025	Confirmation Declaration Preparation	0.5	2
	<b>February Total</b>	<b>21.5</b>	
<b>Total</b>		<b>360.0</b>	

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Brandon Burke, Associate

Date	Description	Hours	Code
9/17/2024	Exit Financing Materials	5.0	6
9/17/2024	Debtors Advisors Call	0.5	6
9/18/2024	Exit Financing Materials	5.0	6
9/19/2024	Exit Financing Materials	5.0	6
9/20/2024	Internal Business Plan Call	1.0	6
9/20/2024	Exit Financing Materials	5.0	6
9/20/2024	Business Plan Review Call	2.0	6
9/21/2024	Exit Financing Materials	8.0	6
9/22/2024	Exit Financing Materials	8.0	6
9/23/2024	Internal Meeting	1.0	6
9/23/2024	Exit Financing Materials	8.0	6
9/23/2024	Exit Financing Materials	8.0	6
9/24/2024	Exit Financing Materials	1.0	6
9/24/2024	Exit Financing Materials Review Call	1.5	6
9/25/2024	Internal Review and Client Meeting	1.0	6
9/25/2024	Exit Financing Materials Internal Meeting	0.5	6
9/26/2024	Exit Financing Materials Discussion	0.5	6
9/27/2024	Internal Exit Financing Materials Meeting	0.5	6
<b>September Total</b>		<b>61.5</b>	
10/1/2024	Cash Flow Forecast Meeting	0.5	6
10/1/2024	Project Development	5.0	6
10/1/2024	Internal Exit Financing Materials Drafting Session	3.0	6
10/2/2024	Project Development	5.0	6
10/2/2024	Internal Pre-Call	0.5	6
10/2/2024	Client Meeting	0.5	6
10/3/2024	Project Development	5.0	6
10/3/2024	Internal Meeting	0.5	6
10/3/2024	Client Meeting	0.5	6
10/3/2024	Internal Meeting	0.5	6
10/4/2024	Project Development	5.0	6
10/5/2024	Project Development	5.0	6
10/6/2024	Project Development	5.0	6
10/7/2024	Project Development	5.0	6
10/8/2024	Project Development	5.0	6
10/9/2024	Client Meeting	1.5	6
10/10/2024	Project Development	5.0	6
10/11/2024	Business Plan Meeting	1.0	6
10/11/2024	Project Development	5.0	6
10/13/2024	Project Development	5.0	6
10/13/2024	Business Plan Review	0.5	6
10/14/2024	Client Meeting Business Plan Review	0.5	6
10/14/2024	Project Development	5.0	6
10/14/2024	Internal Meeting	0.5	6
10/15/2024	Project Development	5.0	6
10/15/2024	Exit Financing Materials Review	0.5	6
10/16/2024	Project Development	5.0	6
10/16/2024	Business Plan Review with Debtors Advisors	1.0	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Brandon Burke, Associate

Date	Description	Hours	Code
10/17/2024	Project Development	5.0	6
10/17/2024	Internal Review Meeting	0.5	6
10/18/2024	Project Development	5.0	6
10/18/2024	Project Development	5.0	6
10/18/2024	Business Plan Review with Debtors Advisors	1.0	6
10/18/2024	Internal Review Meeting	1.0	6
10/19/2024	Project Development	5.0	6
10/20/2024	Project Development	5.0	6
10/21/2024	Project Development	5.0	6
10/22/2024	Project Development	5.0	6
10/23/2024	Project Development	1.0	6
10/23/2024	Management Meeting	1.0	6
10/23/2024	Exit Financing Materials Review Call	0.5	6
10/24/2024	Project Development	5.0	6
10/24/2024	Internal Meeting	3.0	6
10/25/2024	Ch. 11 Relief Hearing	0.5	2
10/30/2024	Debtors Advisors Call	1.5	6
10/31/2024	Debtors Advisors Call	1.0	6
10/31/2024	Investor Outreach and Correspondence	0.5	6
<b>October Total</b>		<b>133.0</b>	
11/1/2024	Investor Outreach and Correspondence	2.0	6
11/2/2024	Project Development	5.0	6
11/3/2024	Project Development	5.0	6
11/4/2024	Project Development	5.0	6
11/4/2024	Investor Outreach and Correspondence	0.5	6
11/5/2024	Project Development	5.0	6
11/5/2024	Investor Outreach and Correspondence	2.5	6
11/5/2024	Internal Meeting	0.5	6
11/6/2024	Project Development	5.0	6
11/6/2024	Client Meeting	1.5	6
11/7/2024	Project Development	5.0	6
11/7/2024	Investor Outreach and Correspondence	1.5	6
11/7/2024	Internal Meeting	0.5	6
11/8/2024	Project Development	5.0	6
11/8/2024	Internal Meeting	0.5	6
11/8/2024	Client Meeting	0.5	6
11/8/2024	Investor Outreach and Correspondence	0.5	6
11/9/2024	Project Development	5.0	6
11/10/2024	Project Development	5.0	6
11/11/2024	Internal Meeting	0.5	6
11/11/2024	Project Development	5.0	6
11/11/2024	Internal Check-In	0.5	6
11/11/2024	Business Plan Meeting with Debtors Advisors	0.5	6
11/12/2024	Internal Meeting	0.5	6
11/12/2024	Project Development	5.0	6
11/12/2024	Disclosure Statement Hearing	0.5	2
11/12/2024	Business Plan Discussion	1.0	6

In re: Zachry Holdings, Inc., et al.

## Time Detail

Lazard Frères &amp; Co. LLC

Brandon Burke, Associate

Date	Description	Hours	Code
11/13/2024	Internal Meeting	0.5	6
11/13/2024	Project Development	5.0	6
11/13/2024	Client Meeting	1.0	6
11/13/2024	Internal Meeting	1.0	6
11/14/2024	Project Development	5.0	6
11/14/2024	Internal Meeting	0.5	6
11/15/2024	Project Development	5.0	6
11/15/2024	Investor Outreach and Correspondence	0.5	6
11/16/2024	Project Development	5.0	6
11/17/2024	Project Development	5.0	6
11/18/2024	Project Development	5.0	6
11/19/2024	Internal Meeting	0.5	6
11/19/2024	Project Development	5.0	6
11/19/2024	Client Meeting	1.0	6
11/20/2024	Management Presentation	5.5	6
11/21/2024	Management Presentation	5.5	6
11/22/2024	Project Development	5.0	6
11/23/2024	Project Development	5.0	6
11/24/2024	Project Development	5.0	6
11/26/2024	Project Development	4.5	6
11/27/2024	Meeting with Client	1.0	6
<b>November Total</b>		<b>140.5</b>	
12/1/2024	Project Development	5.0	6
12/2/2024	Internal Meeting	0.5	6
12/2/2024	Investor Outreach and Correspondence	0.5	6
12/2/2024	Project Development	5.0	6
12/3/2024	Investor Outreach and Correspondence	0.5	6
12/3/2024	Client Meeting	0.5	6
12/3/2024	Project Development	5.0	6
12/4/2024	Client Meeting	1.0	6
12/4/2024	Internal Meeting	0.5	3
12/4/2024	Project Development	5.0	6
12/5/2024	Internal Meeting	0.5	3
12/5/2024	Debtors Advisors Call	0.5	6
12/5/2024	Internal Meeting	0.5	3
12/5/2024	Project Development	5.0	6
12/6/2024	Internal Meeting	0.5	3
12/6/2024	Project Development	5.0	6
12/7/2024	Project Development	3.5	6
12/7/2024	Project Development	1.5	3
12/8/2024	Project Development	5.0	6
12/9/2024	Project Development	5.0	3
12/10/2024	Investor Outreach and Correspondence	0.5	6
12/10/2024	Internal Meeting	0.5	3
12/10/2024	Project Development	5.0	3
12/11/2024	Internal Meeting	1.5	3
12/11/2024	Meeting with Client	0.5	6



In re: Zachry Holdings, Inc., et al.

## Time Detail

Lazard Frères &amp; Co. LLC

Brandon Burke, Associate

Date	Description	Hours	Code
12/12/2024	Project Development	5.0	3
12/13/2024	Project Development	5.0	3
12/14/2024	Project Development	5.0	3
12/15/2024	Project Development	5.0	3
12/16/2024	Project Development	5.0	3
12/17/2024	Internal Meeting	1.0	3
12/17/2024	Project Development	5.0	3
12/18/2024	Internal Meeting	0.5	3
12/18/2024	Meeting with Client	0.5	6
12/18/2024	Project Development	5.0	3
12/19/2024	Meeting with Debtors Advisors	0.5	3
12/19/2024	Project Development	5.0	3
12/20/2024	Investor Outreach and Correspondence	1.0	6
12/20/2024	Project Development	0.5	3
12/23/2024	Meeting with Client	0.5	6
12/26/2024	Internal Meeting	0.5	3
12/27/2024	Internal Meeting	1.0	3
12/30/2024	Internal Review	0.5	3
<b>December Total</b>		<b>105.0</b>	
1/2/2025	Internal Meeting	0.5	3
1/2/2025	Project Development	5.0	3
1/3/2025	Meeting with Client	0.5	3
1/3/2025	Project Development	5.0	3
1/4/2025	Project Development	5.0	3
1/5/2025	Project Development	5.0	3
1/6/2025	Internal Meeting	0.5	3
1/6/2025	Project Development	5.0	3
1/7/2025	Project Development	5.0	3
1/8/2025	Project Development	5.0	3
1/8/2025	Internal Meeting	0.5	3
1/9/2025	Project Development	5.0	3
1/10/2025	Project Development	7.5	3
1/10/2025	Meeting with Debtors Advisors	0.5	3
1/10/2025	Meeting with Client	1.0	6
1/11/2025	Project Development	5.0	6
1/12/2025	Project Development	5.0	6
1/13/2025	Project Development	5.0	6
1/13/2025	Internal Meeting	2.0	3
1/14/2025	Project Development	5.0	6
1/14/2025	Internal Meeting	1.0	3
1/15/2025	Project Development	5.0	6
1/16/2025	Internal Meeting	1.0	3
1/17/2025	Project Development	2.5	6
1/20/2025	Internal Meeting	0.5	3
1/22/2025	Internal Meeting	0.5	3
1/22/2025	Meeting with Client	0.5	6
1/24/2025	Internal Meeting	0.5	6



In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Brandon Burke, Associate

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Code</b>
1/27/2025	Internal Meeting	0.5	6
	<b>January Total</b>	<b>85.0</b>	
2/3/2025	Project Development	4.0	6
	<b>February Total</b>	<b>4.0</b>	
<b>Total</b>		<b>529.0</b>	

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Luke Eversole, Analyst

Date	Description	Hours	Code
9/17/2024	Debtors Advisors Call	0.5	1
9/17/2024	Exit Financing Materials Preparation	7.0	6
9/18/2024	UCC Composition Review	1.0	5
9/18/2024	Exit Financing Materials Preparation	7.0	6
9/19/2024	Business Plan Diligence	3.0	6
9/20/2024	Internal Call	0.5	7
9/20/2024	Business Plan Review Call	2.0	6
9/23/2024	Internal Call	1.0	6
9/23/2024	Exit Financing Materials Preparation	5.0	6
9/24/2024	Debtors Advisors Call	1.0	6
9/24/2024	Exit Financing Materials Preparation	2.0	6
9/25/2024	Exit Financing Materials Preparation	0.5	6
9/25/2024	Exit Financing Materials Preparation	1.0	6
9/26/2024	Internal Call	0.5	6
9/27/2024	Exit Financing Materials Preparation	3.0	6
9/27/2024	Internal Call	0.5	1
9/29/2024	Exit Financing Materials Preparation	5.0	6
9/30/2024	Exit Financing Materials Preparation	3.5	6
<b>September Total</b>		<b>44.0</b>	
10/1/2024	Updated Cash Flow Forecast Call	0.5	6
10/1/2024	Meeting with Management re: Exit Financing Materials	3.0	6
10/2/2024	Call re: Dataroom Onboarding	0.5	6
10/3/2024	Conversation on the Business Plan Call	0.5	6
10/3/2024	Internal Call	0.5	6
10/9/2024	Debtors Advisors Call	1.0	7
10/9/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/10/2024	Debtors Advisors Call	0.5	6
10/11/2024	Debtors Advisors Call	1.0	6
10/13/2024	Debtors Advisors Call	0.5	6
10/14/2024	Debtors Advisors Call	0.5	7
10/14/2024	Exit Financing Materials Preparation	2.0	6
10/16/2024	Debtors Advisors Call	0.5	1
10/16/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/16/2024	Revised Business Plan Walkthrough Call	1.0	6
10/17/2024	Exit Financing Materials Preparation	7.0	6
10/17/2024	Debtors Advisors Call	0.5	6
10/18/2024	Business Plan Discussion Call	1.0	6
10/18/2024	Business Plan Discussion Call	1.0	6
10/18/2024	Exit Financing Materials Preparation	3.0	6
10/22/2024	Advisors Call	0.5	1
10/23/2024	Debtors Advisors Call	0.5	1
10/23/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/23/2024	Call with Management	0.5	6
10/23/2024	Exit Financing Materials Preparation	2.0	6
10/23/2024	Exit Financing Materials Preparation	2.0	6
10/24/2024	Exit Financing Materials Preparation	5.5	6
10/24/2024	Debtors Advisors Call	1.0	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Luke Eversole, Analyst

Date	Description	Hours	Code
10/24/2024	Debtors Advisors Call	0.5	6
10/25/2024	Exit Financing Materials Preparation	10.0	6
10/25/2024	Exit Financing Materials Preparation	0.5	6
10/25/2024	Exit Financing Materials Preparation	0.5	6
10/26/2024	Exit Financing Materials Preparation	1.0	6
10/29/2024	Internal Call	0.5	6
10/29/2024	Exit Financing Lender Call	0.5	6
10/30/2024	Exit Financing Lender Call	0.5	6
10/30/2024	Debtors Advisors Call	0.5	1
10/30/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/30/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Business Plan Review	1.0	6
<b>October Total</b>		<b>56.5</b>	
11/1/2024	Exit Financing Lender Call	0.5	6
11/1/2024	Exit Financing Lender Call	0.5	6
11/1/2024	Exit Financing Lender Call	0.5	6
11/1/2024	Debtors Advisors Call	0.5	6
11/1/2024	Exit Financing Lender Call	0.5	6
11/1/2024	Exit Financing Materials Preparation	0.5	6
11/4/2024	Business Plan Review	0.5	6
11/4/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Internal Call	0.5	6
11/5/2024	Exit Financing Materials Preparation	1.0	6
11/5/2024	Exit Financing Materials Preparation and Correspondence	3.0	6
11/6/2024	Exit Financing Materials Preparation and Correspondence	4.0	6
11/6/2024	Call with Management	0.5	6
11/6/2024	Debtors Advisors Call	0.5	1
11/6/2024	Debtors Advisors and Client Weekly Call	0.5	1
11/6/2024	Exit Financing Lender Call	0.5	6
11/6/2024	Internal Call	0.5	6
11/7/2024	Exit Financing Lender Call	0.5	6
11/7/2024	Call with Management	0.5	6
11/7/2024	Exit Financing Lender Call	0.5	6
11/7/2024	Exit Financing Lender Call	0.5	6
11/7/2024	Exit Financing Materials Preparation and Correspondence	2.0	6
11/7/2024	Exit Financing Materials Preparation	2.0	6
11/8/2024	Internal Call	0.5	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Luke Eversole, Analyst

Date	Description	Hours	Code
11/8/2024	Debtors Advisors Call	0.5	6
11/8/2024	Debtors Advisors Call	0.5	6
11/8/2024	Exit Financing Materials Preparation and Correspondence	4.0	6
11/8/2024	Exit Financing Lender Call	0.5	6
11/10/2024	Exit Financing Materials Preparation	6.0	6
11/11/2024	Internal Call	0.5	6
11/11/2024	Internal Call	0.5	6
11/11/2024	Exit Financing Materials Preparation	4.0	6
11/12/2024	Internal Call	0.5	6
11/12/2024	Internal Call	0.5	6
11/12/2024	Exit Financing Materials Preparation and Correspondence	2.0	6
11/13/2024	Exit Financing Materials Preparation	1.5	6
11/13/2024	UCC Meeting	0.5	1
11/13/2024	Debtors Advisors Call	0.5	1
11/13/2024	Debtors Advisors and Client Weekly Call	0.5	1
11/13/2024	Debtors Advisors Call	1.0	6
11/13/2024	Exit Financing Materials Preparation	2.0	6
11/14/2024	Debtors Advisors Call	0.5	6
11/14/2024	Exit Financing Lender Call	0.5	6
11/14/2024	Exit Financing Materials Preparation and Correspondence	2.0	6
11/15/2024	Exit Financing Lender Call	0.5	6
11/15/2024	Exit Financing Materials Preparation	2.0	6
11/17/2024	Exit Financing Materials Preparation	0.5	6
11/17/2024	Exit Financing Materials Preparation	2.0	6
11/18/2024	Exit Financing Materials Preparation	6.0	6
11/19/2024	Internal Call	0.5	6
11/19/2024	Prep Call for Management Presentations	1.5	6
11/19/2024	Exit Financing Materials Preparation	3.0	6
11/19/2024	Exit Financing Materials Preparation and Correspondence	1.0	6
11/20/2024	Exit Financing Materials Preparation and Correspondence	1.0	6
11/20/2024	Management Presentation	1.5	6
11/20/2024	Management Presentation	1.5	6
11/20/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.0	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Exit Financing Materials Preparation	3.0	6
11/22/2024	Exit Financing Materials Preparation	5.0	6
11/24/2024	Exit Financing Materials Preparation	5.5	6
11/25/2024	Advisors Call	1.0	1
11/25/2024	Exit Financing Materials Preparation	6.0	6
11/25/2024	Exit Financing Materials Preparation and Correspondence	1.0	6
11/26/2024	Exit Financing Materials Preparation and Correspondence	2.5	6
11/26/2024	Exit Financing Materials Preparation	6.0	6
11/27/2024	Exit Financing Materials Preparation	2.0	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Luke Eversole, Analyst

Date	Description	Hours	Code
11/27/2024	Debtors Advisors Call	0.5	1
11/27/2024	Debtors Advisors and Client Weekly Call	0.5	1
11/27/2024	Exit Financing Materials Preparation and Correspondence	2.5	6
	<b>November Total</b>	<b>118.0</b>	
12/1/2024	Exit Financing Materials Preparation	6.0	6
12/2/2024	Debtors Advisors Call	0.5	6
12/2/2024	Exit Financing Materials Preparation	4.0	6
12/3/2024	Debtors Advisors Call	0.5	6
12/3/2024	Call with Management	0.5	6
12/3/2024	Exit Financing Materials Preparation	4.0	6
12/4/2024	Debtors Advisors Call	0.5	1
12/4/2024	Debtors Advisors and Client Weekly Call	0.5	1
12/4/2024	Exit Financing Lender Call	0.5	6
12/4/2024	Debtors Advisors Call	0.5	7
12/4/2024	Exit Financing Materials Preparation	5.0	6
12/5/2024	Debtors Advisors Call	0.5	6
12/5/2024	Debtors Advisors Call	0.5	6
12/5/2024	Business Plan Discussion	0.5	6
12/5/2024	Exit Financing Materials Preparation	1.0	6
12/6/2024	Internal Call	0.5	6
12/6/2024	Exit Financing Materials Preparation and Correspondence	1.0	6
12/8/2024	Exit Financing Materials Preparation	4.0	6
12/10/2024	Exit Financing Lender Call	0.5	6
12/10/2024	Exit Financing Materials Preparation	0.5	6
12/10/2024	Debtors Advisors Call	0.5	6
12/10/2024	Exit Financing Materials Preparation	3.0	6
12/11/2024	Debtors Advisors Call	0.5	1
12/11/2024	Debtors Advisors and Client Weekly Call	0.5	1
12/11/2024	Exit Financing Materials Preparation and Correspondence	3.0	6
12/17/2024	Debtors Advisors Call	1.0	6
12/18/2024	Debtors Advisors Call	0.5	1
12/18/2024	Debtors Advisors and Client Weekly Call	0.5	1
12/18/2024	Exit Financing Materials Review	1.5	6
12/18/2024	Exit Financing Materials Correspondence	0.5	6
12/19/2024	Exit Financing Materials Preparation and Correspondence	1.0	6
12/19/2024	Steerco Meeting	2.0	6
12/19/2024	Business Plan Review	1.0	6
12/20/2024	Exit Financing Lender Call	0.5	6
12/20/2024	Exit Financing Lender Call	0.5	6
12/20/2024	Debtors Advisors Call	0.5	6
12/20/2024	Exit Financing Materials Preparation	2.0	6
12/21/2024	Internal Call	1.0	6
12/21/2024	Exit Financing Materials Preparation	6.0	6
12/22/2024	Exit Financing Materials Preparation	1.0	6
12/22/2024	Exit Financing Materials Preparation and Correspondence	3.0	6
12/23/2024	Exit Financing Lender and Advisors Call	0.5	6
12/26/2024	Debtors Advisors Call	0.5	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Luke Eversole, Analyst

Date	Description	Hours	Code
12/27/2024	Internal Call	1.0	3
12/27/2024	Valuation Analysis	4.5	3
12/28/2024	Valuation Analysis	1.0	3
12/30/2024	Valuation Analysis	6.0	3
<b>December Total</b>		<b>75.0</b>	
1/7/2025	Disclosure Statement Exhibit Review	1.0	2
1/7/2025	Business Plan Review	2.0	7
1/8/2025	Internal Call	0.5	5
1/8/2025	Capital Structure Analysis	2.0	4
1/8/2025	Combined Hearing	0.5	2
1/23/2025	Disclosure Statement Hearing	1.0	2
1/24/2025	Internal Call	0.5	5
1/27/2025	Discovery Call	0.5	1
1/29/2025	Disclosure Statement Exhibit Review	1.5	2
1/29/2025	Pre-Call for Lender Advisor Meeting	0.5	5
1/29/2025	Lender Advisor Meeting	0.5	1
1/30/2025	Lender Advisor Meeting	0.5	1
1/31/2025	Lender Advisor Meeting	0.5	1
<b>January Total</b>		<b>11.5</b>	
2/1/2025	Capital Structure Analysis	2.0	4
2/2/2025	Capital Structure Analysis	6.5	4
2/2/2025	Lender Advisors Call	1.0	1
2/7/2025	UCC Advisors Call	0.5	1
2/10/2025	Capital Structure Analysis	3.0	4
2/13/2025	Capital Structure Analysis	2.0	4
2/14/2025	Capital Structure Analysis	2.5	4
2/18/2025	Capital Structure Analysis	1.0	5
2/19/2025	Confirmation Declaration Preparation	0.5	2
2/19/2025	Capital Structure Analysis	1.5	5
2/21/2025	Internal Call	0.5	5
2/24/2025	Confirmation Declaration Preparation	0.5	2
<b>February Total</b>		<b>21.5</b>	
<b>Total</b>		<b>326.5</b>	

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Edward Cheah, Analyst

Date	Description	Hours	Code
9/17/2024	Exit Financing Materials	4.0	6
9/17/2024	Debtors Advisors Call	0.5	6
9/18/2024	Exit Financing Materials	5.0	6
9/19/2024	Exit Financing Materials	5.0	6
9/20/2024	Internal Business Plan Call	1.0	6
9/20/2024	Exit Financing Materials	6.0	6
9/20/2024	Business Plan Review Call	3.0	6
9/21/2024	Exit Financing Materials	6.0	6
9/22/2024	Exit Financing Materials	4.0	6
9/23/2024	Internal Business Plan Call	1.0	6
9/23/2024	Exit Financing Materials	6.0	6
9/24/2024	Exit Financing Materials	1.0	6
9/24/2024	Exit Financing Materials Review Call	1.5	6
9/25/2024	Internal Review and Client Meeting	1.0	6
9/25/2024	Exit Financing Materials Internal Meeting	0.5	6
9/26/2024	Exit Financing Materials	5.0	6
9/27/2024	Internal Exit Financing Materials Meeting	0.5	6
<b>September Total</b>		<b>51.0</b>	
10/1/2024	Cash Flow Forecast Meeting	0.5	6
10/1/2024	Project Development	3.0	6
10/1/2024	Internal Exit Financing Materials Drafting Session	3.0	6
10/2/2024	Project Development	5.0	6
10/2/2024	Internal Pre-Call	0.5	6
10/2/2024	Client Meeting	0.5	6
10/3/2024	Project Development	5.0	6
10/3/2024	Debtors Advisors Call	0.5	1
10/3/2024	Client Meeting	0.5	6
10/3/2024	Internal Meeting	0.5	6
10/4/2024	Project Development	4.0	6
10/5/2024	Project Development	4.0	6
10/6/2024	Project Development	4.0	6
10/7/2024	Project Development	4.0	6
10/8/2024	Project Development	4.0	6
10/9/2024	Client Meeting	1.5	6
10/10/2024	Project Development	4.0	6
10/11/2024	Business Plan Meeting	1.0	6
10/11/2024	Project Development	4.0	6
10/12/2024	Project Development	4.0	6
10/13/2024	Project Development	4.0	6
10/13/2024	Business Plan Review	0.5	6
10/14/2024	Client Meeting Business Plan Review	0.5	6
10/14/2024	Project Development	6.0	6
10/14/2024	Meeting	0.5	6
10/15/2024	Project Development	5.0	6
10/15/2024	Exit Financing Materials Review	0.5	6
10/16/2024	Project Development	6.0	6
10/16/2024	Internal and Debtors Advisors Business Plan Review	1.0	6



In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Edward Cheah, Analyst

Date	Description	Hours	Code
10/17/2024	Project Development	6.0	6
10/17/2024	Internal Meeting - Exit Financing Materials Update	0.5	6
10/18/2024	Project Development	6.0	6
10/18/2024	Project Development	6.0	6
10/18/2024	Business Plan Review with Debtors Advisors	1.0	6
10/18/2024	Internal Review Meeting	1.0	6
10/19/2024	Project Development	6.0	6
10/20/2024	Project Development	6.0	6
10/21/2024	Project Development	3.0	6
10/22/2024	Project Development	3.0	6
10/23/2024	Project Development	1.0	6
10/23/2024	Management Meeting	1.0	6
10/23/2024	Exit Financing Materials Review Call	0.5	6
10/24/2024	Project Development	5.0	6
10/24/2024	Internal Meeting	3.0	6
10/25/2024	Ch. 11 Relief Hearing	0.5	2
10/30/2024	Internal Meeting	1.5	6
10/31/2024	Debtors Advisors Call	1.0	1
10/31/2024	Investor Outreach and Correspondence	0.5	6
10/31/2024	Project Development	2.0	6
<b>October Total</b>		<b>132.0</b>	
11/1/2024	Investor Outreach and Correspondence	4.0	6
11/2/2024	Project Development	4.0	6
11/3/2024	Project Development	5.0	6
11/4/2024	Project Development	6.0	6
11/4/2024	Investor Outreach and Correspondence	0.5	6
11/5/2024	Project Development	5.0	6
11/5/2024	Investor Outreach and Correspondence	2.5	6
11/5/2024	Internal Meeting	0.5	6
11/6/2024	Project Development	5.0	6
11/6/2024	Client Meeting	1.5	6
11/7/2024	Project Development	6.0	6
11/7/2024	Investor Outreach and Correspondence	1.5	6
11/7/2024	Internal Meeting	0.5	6
11/8/2024	Project Development	5.0	6
11/8/2024	Internal Meeting	0.5	6
11/8/2024	Client Meeting	0.5	6
11/8/2024	Investor Outreach and Correspondence	0.5	6
11/9/2024	Project Development	6.0	6
11/10/2024	Project Development	6.0	6
11/11/2024	Internal Call	0.5	6
11/11/2024	Project Development	5.0	6
11/11/2024	Internal Check-In	0.5	6
11/11/2024	Business Plan Meeting with Debtors Advisors	0.5	6
11/12/2024	Internal Meeting	0.5	6
11/12/2024	Project Development	3.0	6
11/12/2024	Disclosure Statement Hearing	0.5	2



In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Edward Cheah, Analyst

Date	Description	Hours	Code
11/12/2024	Business Plan Discussion	1.0	6
11/13/2024	Internal Meeting	0.5	6
11/13/2024	Project Development	3.0	6
11/13/2024	Client Meeting	1.0	6
11/13/2024	Internal Meeting	1.0	6
11/14/2024	Project Development	3.0	6
11/14/2024	Internal Meeting	0.5	6
11/15/2024	Project Development	3.0	6
11/15/2024	Investor Outreach and Correspondence	0.5	6
11/16/2024	Project Development	5.0	6
11/17/2024	Project Development	3.0	6
11/18/2024	Project Development	4.0	6
11/19/2024	Internal Meeting	0.5	6
11/19/2024	Project Development	4.0	6
11/19/2024	Client Meeting	1.0	6
11/20/2024	Management Presentation	5.5	6
11/21/2024	Management Presentation	5.5	6
11/22/2024	Project Development	6.0	6
11/24/2024	Project Development	6.0	6
11/26/2024	Project Development	4.5	6
11/27/2024	Meeting with Client	1.0	6
<b>November Total</b>		<b>130.5</b>	
12/1/2024	Project Development	2.0	6
12/2/2024	Internal Meeting	0.5	6
12/2/2024	Investor Outreach and Correspondence	0.5	6
12/2/2024	Project Development	3.0	6
12/3/2024	Investor Outreach and Correspondence	0.5	6
12/3/2024	Client Meeting	0.5	6
12/3/2024	Project Development	4.0	6
12/4/2024	Client Meeting	1.0	6
12/4/2024	Internal Meeting	0.5	3
12/4/2024	Project Development	4.0	6
12/5/2024	Internal Meeting	0.5	3
12/5/2024	Debtors Advisors Call	0.5	6
12/5/2024	Internal Meeting	0.5	3
12/5/2024	Project Development	4.0	6
12/6/2024	Internal Meeting	0.5	3
12/6/2024	Project Development	3.0	6
12/8/2024	Project Development	3.0	6
12/9/2024	Project Development	3.0	3
12/10/2024	Investor Outreach and Correspondence	0.5	6
12/10/2024	Internal Meeting	0.5	3
12/10/2024	Project Development	5.0	3
12/11/2024	Internal Meeting	1.5	3
12/11/2024	Meeting with Client	0.5	6
12/11/2024	Project Development	5.0	3
12/12/2024	Project Development	4.0	3

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Edward Cheah, Analyst

Date	Description	Hours	Code
12/16/2024	Project Development	3.0	3
12/17/2024	Internal Meeting	1.0	3
12/18/2024	Internal Meeting	0.5	3
12/18/2024	Meeting with Client	0.5	6
12/18/2024	Project Development	5.0	3
12/19/2024	Meeting with Debtors Advisors	0.5	3
12/19/2024	Project Development	5.0	3
12/20/2024	Investor Outreach and Correspondence	1.0	6
12/20/2024	Project Development	0.5	3
12/23/2024	Project Development	5.0	6
12/26/2024	Internal Meeting	0.5	3
12/27/2024	Internal Meeting	1.0	3
12/30/2024	Internal Review	0.5	3
<b>December Total</b>		<b>72.5</b>	
1/2/2025	Internal Meeting	0.5	3
1/2/2025	Project Development	5.0	3
1/3/2025	Project Development	5.0	3
1/3/2025	Project Development	4.0	3
1/4/2025	Project Development	5.0	3
1/6/2025	Project Development	5.0	3
1/7/2025	Project Development	5.0	3
1/8/2025	Project Development	5.0	3
1/10/2025	Meeting with Debtors Advisors	0.5	3
1/10/2025	Meeting with Client	1.0	3
1/11/2025	Project Development	4.0	3
1/12/2025	Project Development	4.0	3
1/13/2025	Project Development	4.0	3
1/13/2025	Internal Meeting	2.0	3
1/14/2025	Project Development	4.0	3
1/14/2025	Internal Meeting	1.0	3
1/15/2025	Project Development	4.0	3
1/16/2025	Project Development	4.0	3
1/17/2025	Project Development	4.0	3
1/18/2025	Project Development	5.0	3
1/19/2025	Project Development	5.0	3
1/20/2025	Internal Meeting	0.5	3
1/22/2025	Project Development	3.0	3
1/22/2025	Meeting with Client	0.5	3
1/24/2025	Project Development	3.0	3
1/27/2025	Internal Meeting	0.5	3
1/27/2025	Project Development	2.0	3
<b>January Total</b>		<b>86.5</b>	
2/3/2025	Project Development	2.0	3
2/5/2025	Project Development	2.0	3
2/7/2025	Project Development	1.0	3
<b>February Total</b>		<b>5.0</b>	

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Edward Cheah, Analyst

Date	Description	Hours	Code
Total		477.5	

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Nicholas Mortimer, Analyst

Date	Description	Hours	Code
9/19/2024	Exit Financing Materials Preparation	1.0	6
9/20/2024	Exit Financing Materials Preparation	1.0	6
9/20/2024	Business Plan Review Call	2.0	6
9/23/2024	Internal Call	1.0	6
9/23/2024	Exit Financing Materials Preparation and Correspondence	0.5	6
9/24/2024	Debtors Advisors Call	1.0	6
9/25/2024	Debtors Advisors Call	0.5	1
9/25/2024	Debtors Advisors and Client Weekly Call	0.5	1
9/27/2024	Exit Financing Materials Preparation and Review	3.0	6
9/29/2024	Exit Financing Materials Preparation	1.5	6
<b>September Total</b>		<b>12.0</b>	
10/1/2024	Meeting with Management re: Exit Financing Materials	3.0	6
10/2/2024	Call re: Dataroom Onboarding	0.5	6
10/3/2024	Conversation on the Business Plan Call	0.5	6
10/3/2024	Internal Call	0.5	6
10/9/2024	Debtors Advisors Call	0.5	1
10/9/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/9/2024	Exit Financing Materials Review	0.5	6
10/10/2024	Debtors Advisors Call	0.5	6
10/11/2024	Exit Financing Materials Review	1.0	6
10/11/2024	Debtors Advisors Call	1.0	6
10/11/2024	Debtors Advisors Call	0.5	6
10/14/2024	Exit Financing Materials Review	1.5	6
10/15/2024	Exit Financing Materials Preparation	1.0	6
10/16/2024	Debtors Advisors Call	0.5	1
10/16/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/16/2024	Business Plan Review	0.5	6
10/17/2024	Debtors Advisors Call	0.5	6
10/18/2024	Business Plan Discussion Call	1.0	6
10/20/2024	Exit Financing Materials Review	1.5	6
10/21/2024	Exit Financing Materials Preparation	2.0	6
10/22/2024	Advisors Call	0.5	6
10/22/2024	Exit Financing Materials Preparation	1.5	6
10/23/2024	Debtors Advisors Call	0.5	1
10/23/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/23/2024	Exit Financing Materials Review	1.0	6
10/24/2024	Debtors Advisors Call	1.0	6
10/24/2024	Debtors Advisors Call	0.5	6
10/24/2024	Exit Financing Materials Preparation	2.0	6
10/25/2024	Exit Financing Materials Preparation	2.0	6
10/26/2024	Exit Financing Materials Preparation	2.0	6
10/27/2024	Exit Financing Materials Preparation	1.0	6
10/28/2024	Exit Financing Materials Preparation	2.5	6
10/29/2024	Exit Financing Materials Preparation	1.0	6
10/29/2024	Internal Call	0.5	6
10/29/2024	Exit Financing Lender Call	0.5	6
10/30/2024	Exit Financing Lender Call	0.5	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Nicholas Mortimer, Analyst

Date	Description	Hours	Code
10/30/2024	Exit Financing Materials Preparation	1.5	6
10/30/2024	Exit Financing Materials Preparation	1.0	6
10/30/2024	Exit Financing Lender Call	0.5	6
10/30/2024	Debtors Advisors Call	0.5	1
10/30/2024	Debtors Advisors and Client Weekly Call	0.5	1
10/30/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Lender Call	0.5	6
10/31/2024	Exit Financing Materials Preparation	1.0	6
<b>October Total</b>		<b>43.0</b>	
11/1/2024	Exit Financing Lender Call	0.5	6
11/1/2024	Exit Financing Lender Call	0.5	6
11/1/2024	Exit Financing Lender Call	0.5	6
11/1/2024	Exit Financing Lender Call	0.5	6
11/1/2024	Exit Financing Materials Preparation	1.0	6
11/1/2024	Debtors Advisors Call	0.5	6
11/1/2024	Exit Financing Materials Correspondence	0.5	6
11/4/2024	Exit Financing Lender Call	0.5	6
11/4/2024	Exit Financing Materials Preparation	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Exit Financing Lender Call	0.5	6
11/5/2024	Internal Call	0.5	6
11/5/2024	Exit Financing Materials Preparation	0.5	6
11/5/2024	Exit Financing Materials Preparation and Correspondence	3.0	6
11/6/2024	Call with Management	0.5	6
11/6/2024	Debtors Advisors Call	0.5	1
11/6/2024	Debtors Advisors and Client Weekly Call	0.5	1
11/6/2024	Exit Financing Lender Call	0.5	6
11/6/2024	Exit Financing Materials Preparation	1.0	6
11/7/2024	Exit Financing Materials Preparation	1.0	6
11/7/2024	Exit Financing Lender Call	0.5	6
11/7/2024	Exit Financing Lender Call	0.5	6
11/7/2024	Exit Financing Lender Call	0.5	6
11/8/2024	Internal Call	0.5	6
11/8/2024	Exit Financing Materials Preparation and Correspondence	4.0	6
11/8/2024	Exit Financing Lender Call	0.5	6
11/8/2024	Debtors Advisors Call	0.5	6
11/11/2024	Exit Financing Materials Preparation	1.0	6
11/11/2024	Internal Call	0.5	6
11/11/2024	Internal Call	0.5	6
11/12/2024	Exit Financing Materials Preparation	1.0	6

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Nicholas Mortimer, Analyst

Date	Description	Hours	Code
11/12/2024	Disclosure Statement Hearing	1.0	2
11/12/2024	Internal Call	0.5	6
11/12/2024	Internal Call	0.5	6
11/13/2024	UCC Meeting	0.5	1
11/13/2024	Debtors Advisors Call	0.5	1
11/13/2024	Debtors Advisors and Client Weekly Call	0.5	1
11/13/2024	Debtors Advisors Call	1.0	6
11/14/2024	Debtors Advisors Call	0.5	6
11/14/2024	Exit Financing Lender Call	0.5	6
11/14/2024	Exit Financing Materials Preparation and Correspondence	1.0	6
11/15/2024	Exit Financing Lender Call	0.5	6
11/19/2024	Internal Call	0.5	6
11/19/2024	Prep Call for Management Presentations	1.5	6
11/19/2024	Management Presentations Preparation and Correspondence	1.0	6
11/20/2024	Management Presentations Preparation and Correspondence	1.0	6
11/20/2024	Management Presentation	1.5	6
11/20/2024	Management Presentation	1.5	6
11/20/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.0	6
11/21/2024	Management Presentation	1.5	6
11/21/2024	Management Presentation	1.5	6
11/24/2024	Exit Financing Materials Preparation	1.0	6
11/26/2024	Exit Financing Materials Preparation and Correspondence	2.5	6
11/27/2024	Debtors Advisors Call	0.5	1
11/27/2024	Debtors Advisors and Client Weekly Call	0.5	1
11/27/2024	Exit Financing Materials Preparation	4.0	6
<b>November Total</b>		<b>54.0</b>	
12/2/2024	Debtors Advisors Call	0.5	6
12/3/2024	Debtors Advisors Call	0.5	6
12/3/2024	Call with Management	0.5	6
12/4/2024	Debtors Advisors Call	0.5	7
12/4/2024	Debtors Advisors Call	0.5	1
12/4/2024	Debtors Advisors and Client Weekly Call	0.5	1
12/4/2024	Exit Financing Lender Call	0.5	6
12/5/2024	Debtors Advisors Call	0.5	6
12/5/2024	Debtors Advisors Call	0.5	6
12/5/2024	Business Plan Discussion	0.5	6
12/6/2024	Internal Call	0.5	6
12/7/2024	Exit Financing Materials Preparation	3.0	6
12/10/2024	Exit Financing Lender Call	0.5	6
12/10/2024	Exit Financing Materials Preparation	0.5	6
12/10/2024	Debtors Advisors Call	0.5	6
12/11/2024	Debtors Advisors Call	0.5	1
12/11/2024	Debtors Advisors and Client Weekly Call	0.5	1
12/12/2024	Exit Financing Materials Preparation	3.0	6
12/18/2024	Debtors Advisors Call	0.5	1
12/18/2024	Debtors Advisors and Client Weekly Call	0.5	1

In re: Zachry Holdings, Inc., et al.

Time Detail

Lazard Frères &amp; Co. LLC

Nicholas Mortimer, Analyst

Date	Description	Hours	Code
12/19/2024	Exit Financing Materials Preparation and Correspondence	1.0	6
12/19/2024	Investor Outreach and Correspondence	1.5	6
12/19/2024	Exit Financing Materials Preparation and Correspondence	1.5	6
12/20/2024	Exit Financing Lender Call	0.5	6
12/20/2024	Exit Financing Lender Call	0.5	6
12/21/2024	Internal Call	1.0	6
12/23/2024	Exit Financing Lender and Advisors Call	0.5	6
12/26/2024	Debtors Advisors Call	0.5	6
12/27/2024	Internal Call	1.0	3
	<b>December Total</b>	<b>23.0</b>	
<b>Total</b>		<b>132.0</b>	

**Exhibit D****Expense Summary for Interim Period**

<b>Category</b>	<b>Amount</b>
Car Services and Taxis	\$299.63
Travel	807.53
<b>Grand Total</b>	<b>\$1,107.16</b>

**Expense Summary for Final Period**

<b>Category</b>	<b>Amount</b>
Car Services and Taxis	\$3,157.25
Employee Meals	1,687.61
Legal Fees	164,656.88
Meals-Meetings/Travel	628.99
Travel	10,945.48
<b>Grand Total</b>	<b>\$181,076.21</b>



**Exhibit E**

**Detailed Expense Statement for Final Period**

## DEAL ACTIVITY - Open item balance

## ALL EXPENSES

NYC23054

Currency: USD - US Dollar

Execution Date: 03/06/2025

Account Description	Posting Date	Employee Name	Description	Amount
Travel - Air	9/30/2024	Jack Giletto	AMEX 20240927 Hou/Chi/Hou - economy booking fee	30.00
Travel - Air	9/30/2024	Jack Giletto	UNITED AIRLINES 20240927 Hou/Chi/Hou - economy	724.07
Travel - Air	10/21/2024	Kyle Crymes	United 20240927 HOU/CHI coach	724.07
Travel - Air	10/31/2024	Jason New	United 20241002 ORD>LGA	543.47
Travel - Air	10/31/2024	Jason New	Delta 20241015 From JFK-SAT	576.81
Travel - Air	10/31/2024	Jason New	United 20240930 LGA>ORD	543.47
Travel - Air	11/4/2024	Tim Donahue	UNITED AIRLINES 20241010 SFO>SAT	701.16
Travel - Air	11/19/2024	Kyle Crymes	United 20241115	634.63
Travel - Air	1/13/2025	Nikhil Angelo	United 20241122 Coach/LGA/ORD	304.44
<b>Travel - Air Total</b>				<b>4,782.12</b>
Car Services - After Hours	9/27/2024	Luke Eversole	Uber Technologies, Inc 20240918 Work->Home/10:41 PM P/U	27.13
Car Services - After Hours	10/3/2024	Richard Min	Uber Technologies, Inc 20240917 7:14pm / Office > home	22.63
Car Services - After Hours	10/24/2024	Luke Eversole	Uber Technologies, Inc 20240930 Work/Home   9:50 PM	20.51
Car Services - After Hours	10/24/2024	Brandon Burke	UBER 20241001 Work . Home 9:30pm	10.93
Car Services - After Hours	10/30/2024	Richard Min	Uber Technologies, Inc 20240919 9:33pm / office > home	26.72
Car Services - After Hours	10/30/2024	Richard Min	Uber Technologies, Inc 20240918 11:22pm / office > home	18.10
Car Services - After Hours	11/4/2024	Edward Cheah	UBER 20241007 Work/Home 11:16pm	19.93
Car Services - After Hours	11/4/2024	Edward Cheah	UBER 20241004 Work>Home 1:21 am	18.92
Car Services - After Hours	11/4/2024	Edward Cheah	Uber Technologies, Inc 20241014 Work/Home 9:40	22.57
Car Services - After Hours	11/4/2024	Edward Cheah	UBER 20241005 Work/Home 10:13pm	20.95
Car Services - After Hours	11/19/2024	Luke Eversole	Uber Technologies, Inc 20241105 Work/Home   11:18 PM	22.59
Car Services - After Hours	11/19/2024	Luke Eversole	Uber Technologies, Inc 20241114 Work/Home   10:16 PM	33.40
Car Services - After Hours	11/19/2024	Luke Eversole	Uber Technologies, Inc 20241106 Work/Home   8:59 PM	26.48
Car Services - After Hours	11/19/2024	Luke Eversole	Uber Technologies, Inc 20241016 Work/Home   10:01 PM	25.52
Car Services - After Hours	11/19/2024	Luke Eversole	Uber Technologies, Inc 20241031 Work/Home   9:50 PM	24.25
Car Services - After Hours	11/19/2024	Luke Eversole	Uber Technologies, Inc 20241018 Work/Home   11:55 PM	22.84
Car Services - After Hours	12/5/2024	Nikhil Angelo	Uber Technologies, Inc 20241105 Work->Home/1:12 PM P/U	73.91
Car Services - After Hours	12/6/2024	Richard Min	Uber Technologies, Inc 20241106 7:30pm / Office > home	19.07
Car Services - After Hours	12/6/2024	Richard Min	Uber Technologies, Inc 20241114 11:34pm / Office >home	6.37
Car Services - After Hours	12/6/2024	Richard Min	Uber Technologies, Inc 20241121 10:51pm / Office > home	34.70
Car Services - After Hours	12/6/2024	Richard Min	Uber Technologies, Inc 20241023 7:28pm / office > home	25.23
Car Services - After Hours	12/6/2024	Richard Min	Uber Technologies, Inc 20241106 11:27pm / Office > home	3.00
Car Services - After Hours	12/6/2024	Richard Min	Uber Technologies, Inc 20241022 8:53pm / office > home	9.83
Car Services - After Hours	12/6/2024	Richard Min	UBER 20241101 7:39pm / Office > home	3.00
Car Services - After Hours	12/6/2024	Richard Min	Uber Technologies, Inc 20241119 7:54pm / office > home	9.57

**DEAL ACTIVITY - Open item balance****ALL EXPENSES**

NYC23054

Currency: USD - US Dollar

Execution Date: 03/06/2025

Account Description	Posting Date	Employee Name	Description	Amount
Car Services - After Hours	12/6/2024	Richard Min	Uber Technologies, Inc 20241112 10:01pm / office > home	9.69
Car Services - After Hours	12/6/2024	Richard Min	Uber Technologies, Inc 20241114 7:39pm / office > home	3.00
Car Services - After Hours	12/6/2024	Richard Min	Uber Technologies, Inc 20241030 11:27pm / office > home	8.14
Car Services - After Hours	12/6/2024	Richard Min	Uber Technologies, Inc 20241023 10:52pm / office > home	9.40
Car Services - After Hours	12/6/2024	Richard Min	Uber Technologies, Inc 20241030 11:27pm / office > home	3.00
Car Services - After Hours	12/6/2024	Richard Min	Uber Technologies, Inc 20241107 8:54pm / office > home	7.52
Car Services - After Hours	12/6/2024	Richard Min	Uber Technologies, Inc 20241031 8:52pm / office > home	21.74
Car Services - After Hours	12/10/2024	Edward Cheah	UBER 20241113 Work/Home 12:03am	23.04
Car Services - After Hours	1/2/2025	Richard Min	Uber Technologies, Inc 20241207 11:52pm / office > home	7.11
Car Services - After Hours	1/2/2025	Richard Min	Uber Technologies, Inc 20241212 10:29pm / office > home	17.39
Car Services - After Hours	1/3/2025	Luke Eversole	Uber Technologies, Inc 20241217 Work/Home   9:56 PM	36.16
Car Services - After Hours	1/3/2025	Luke Eversole	Uber 20241208 Home/Work/Weekend   1:26 PM	19.69
Car Services - After Hours	1/3/2025	Luke Eversole	Uber Technologies, Inc 20241210 Work/Home   9:05 PM	24.76
Car Services - After Hours	1/3/2025	Luke Eversole	Uber 20241208 Work/Home/Weekend   5:37 PM	17.73
Car Services - After Hours	1/3/2025	Luke Eversole	Uber Technologies, Inc 20241204 Work/Home   11:05 PM	15.99
Car Services - After Hours	1/3/2025	Luke Eversole	Uber Technologies, Inc 20241211 Work/Home   10:59 PM	32.63
Car Services - After Hours	1/3/2025	Luke Eversole	Uber Technologies, Inc 20241203 Work/Home   9:55 PM	23.79
Car Services - After Hours	2/4/2025	Luke Eversole	Uber Technologies, Inc 20250108 Work->Home/10:51PM P/U	22.52
Car Services - After Hours	2/4/2025	Luke Eversole	Uber Technologies, Inc 20250107 Work->Home/9:51 PM P/U	24.23
Car Services - After Hours	2/5/2025	Edward Cheah	Uber Technologies, Inc 20250115 Work>Home 9:04pm	25.97
Car Services - After Hours	2/5/2025	Edward Cheah	Uber Technologies, Inc 20250106 Work>Home 9:28pm	38.33
Car Services - After Hours	2/5/2025	Edward Cheah	Uber Technologies, Inc 20250107 Work>Home 11:07pm	25.63
Car Services - After Hours	2/6/2025	Richard Min	Uber Technologies, Inc 20250109 7:44pm / office > home	10.97
Car Services - After Hours	2/6/2025	Richard Min	Uber Technologies, Inc 20250108 10:51pm / office > home	12.65
Car Services - After Hours	2/13/2025	Nikhil Angelo	Uber Technologies, Inc 20241219 CHIUber/Office/Hom	135.29
Car Services - After Hours	2/13/2025	Nikhil Angelo	Uber Technologies, Inc 20241218 CHIUber/Office/Hom	80.05
Car Services - After Hours	3/5/2025	Nikhil Angelo	Uber Technologies, Inc 20250206 CHIUber/Work/Home7	88.60
<b>Car Services - After Hours Total</b>				<b>1,293.17</b>
Car Services - Business Travel	10/21/2024	Kyle Crymes	Uber Technologies, Inc 20241002 Chicago Hotel to ORD	64.58
Car Services - Business Travel	10/21/2024	Kyle Crymes	Uber Technologies, Inc 20241002 Office to Airport	19.07
Car Services - Business Travel	10/21/2024	Kyle Crymes	Uber Technologies, Inc 20241001 Hotel to meeting - Chicago	14.40
Car Services - Business Travel	10/21/2024	Kyle Crymes	Uber Technologies, Inc 20241001 Home to Airport - tip	8.87
Car Services - Business Travel	10/21/2024	Kyle Crymes	Uber Technologies, Inc 20241001 Home to Airport	59.14
Car Services - Business Travel	10/24/2024	Luke Eversole	Uber Technologies, Inc 20241001 Work->Mtg	14.94
Car Services - Business Travel	10/31/2024	Jason New	Uber 20241002 hotel Chicago to 111 S wacker drive	16.39

**DEAL ACTIVITY - Open item balance****ALL EXPENSES****NYC23054****Currency: USD - US Dollar****Execution Date: 03/06/2025**

<b>Account Description</b>	<b>Posting Date</b>	<b>Employee Name</b>	<b>Description</b>	<b>Amount</b>
Car Services - Business Travel	10/31/2024	Jason New	Uber 20241001 318 N State street Chicago to Hotel	29.88
Car Services - Business Travel	10/31/2024	Jason New	Uber Technologies, Inc 20240930 LGA to home nyc	62.72
			Uber Technologies, Inc 20241001 Chicago hotel to Lazard	
Car Services - Business Travel	10/31/2024	Jason New	office	14.29
Car Services - Business Travel	10/31/2024	Jason New	Uber Technologies, Inc 20241017 Car from home to J	80.66
Car Services - Business Travel	10/31/2024	Jason New	Uber Technologies, Inc 20241017 Car from home to JFK	100.00
Car Services - Business Travel	10/31/2024	Jason New	Uber Technologies, Inc 202410011 E 55th Street nyc to LGA	89.95
Car Services - Business Travel	10/31/2024	Jason New	Uber Technologies, Inc 20241001 ORD to Hotel Chicago	51.96
Car Services - Business Travel	11/4/2024	Tim Donahue	RMA WORLDWIDE 20241018 hotel to SAT airport	181.38
Car Services - Business Travel	11/5/2024	Nikhil Angelo	Uber Technologies, Inc 20241001 Work->Mtg	29.88
Car Services - Business Travel	11/5/2024	Nikhil Angelo	UBER 20241001 Mtg.Work	19.11
Car Services - Business Travel	12/2/2024	Jason New	Uber 20241018 115 Lexington ave San Antonio to SAT airport	41.70
Car Services - Business Travel	12/2/2024	Jason New	Uber 20241017 SAT airport to 115 Lexington Ave SAT, TX	27.26
Car Services - Business Travel	12/20/2024	Kyle Crymes	Uber Technologies, Inc 20241119 NY airport to Hotel	72.55
Car Services - Business Travel	12/20/2024	Kyle Crymes	Uber Technologies, Inc 20241122 NY hotel to Airport	115.89
Car Services - Business Travel	12/20/2024	Kyle Crymes	Uber Technologies, Inc 20241121 Ny meeting to Laz office	50.13
Car Services - Business Travel	12/20/2024	Kyle Crymes	Uber Technologies, Inc 20241122 Houston airport to Home	52.46
Car Services - Business Travel	12/20/2024	Kyle Crymes	Uber Technologies, Inc 20241119 Home to Airport - Houston	57.15
Car Services - Business Travel	12/20/2024	Kyle Crymes	Uber Technologies, Inc 20241121 NY meeting to Hotel	43.23
Car Services - Business Travel	12/20/2024	Kyle Crymes	Uber Technologies, Inc 20241119 Ny airport to Hotel - tip	5.00
Car Services - Business Travel	12/26/2024	Jason New	CURB SVC. - TAXI 20241120 Chicago hotel to dinner	22.20
Car Services - Business Travel	1/13/2025	Nikhil Angelo	Uber Technologies, Inc 20241122 ORD Airport to Home	80.41
			Uber Technologies, Inc 20241122 Business Dinner to LAZ	
Car Services - Business Travel	1/13/2025	Nikhil Angelo	Office	28.66
Car Services - Business Travel	1/13/2025	Nikhil Angelo	Uber Technologies, Inc 20241122 Hotel to LGA Airport	110.59
<b>Car Services - Business Travel Total</b>				<b>1,564.45</b>
Travel - Hotels	10/21/2024	Kyle Crymes	FOUR SEASONS HOTEL CHCAGO 20241001 TAXES	62.64
Travel - Hotels	10/21/2024	Kyle Crymes	FOUR SEASONS HOTEL CHCAGO 20241001	360.00
Travel - Hotels	10/31/2024	Jason New	PENINSULA HOTEL CHIC 20241001 TAXES	70.48
Travel - Hotels	10/31/2024	Jason New	PENINSULA HOTEL CHIC 20241001	405.00
Travel - Hotels	10/31/2024	Jack Giletto	FOUR SEASONS HOTEL CHCAGO 20241001	360.00
Travel - Hotels	10/31/2024	Jack Giletto	FOUR SEASONS HOTEL CHCAGO 20241001 TAXES	62.64
Travel - Hotels	11/4/2024	Tim Donahue	THOMPSON SAN ANTONIO 20241017 TAXES	108.46
Travel - Hotels	11/4/2024	Tim Donahue	THOMPSON SAN ANTONIO 20241017	550.80
Travel - Hotels	12/2/2024	Jason New	THOMPSON SAN ANTONIO 20241017 TAXES	54.23
Travel - Hotels	12/2/2024	Jason New	THOMPSON SAN ANTONIO 20241017	275.40

## DEAL ACTIVITY - Open item balance

## ALL EXPENSES

NYC23054

Currency: USD - US Dollar

Execution Date: 03/06/2025

Account Description	Posting Date	Employee Name	Description	Amount
Travel - Hotels	12/20/2024	Kyle Crymes	IROQUOIS HOTEL 20241121	355.50
Travel - Hotels	12/20/2024	Kyle Crymes	IROQUOIS HOTEL 20241121 TAXES	55.94
Travel - Hotels	12/20/2024	Kyle Crymes	IROQUOIS HOTEL 20241119	449.00
Travel - Hotels	12/20/2024	Kyle Crymes	IROQUOIS HOTEL 20241119 TAXES	69.73
Travel - Hotels	12/20/2024	Kyle Crymes	IROQUOIS HOTEL 20241120 TAXES	69.73
Travel - Hotels	12/20/2024	Kyle Crymes	IROQUOIS HOTEL 20241120	449.00
Travel - Hotels	1/13/2025	Nikhil Angelo	THE LXRY COLLECTION HOTL 20241121	574.00
Travel - Hotels	1/13/2025	Nikhil Angelo	THE LXRY COLLECTION HOTL 20241121 TAXES	128.33
Travel - Hotels	1/13/2025	Nikhil Angelo	THE LXRY COLLECTION HOTL 20241120	612.00
Travel - Hotels	1/13/2025	Nikhil Angelo	THE LXRY COLLECTION HOTL 20241120 TAXES	133.95
<b>Travel - Hotels Total</b>				<b>5,206.83</b>
Travel - Other	10/21/2024	Kyle Crymes	AMEX GBT US 20240927	30.00
Travel - Other	10/31/2024	Jason New	AMEX GBT US 20240930	30.00
Travel - Other	10/31/2024	Jason New	AMEX GBT US 20241015	5.00
Travel - Other	10/31/2024	Jason New	AMEX GBT US 20241003	30.00
Travel - Other	10/31/2024	Jason New	AMEX GBT US 20241010	30.00
<b>Travel - Other Total</b>				<b>125.00</b>
Travel - WiFi/Data fees - airlines/hotels	10/31/2024	Jason New	UNITED AIRLINES 20241001	8.00
Travel - WiFi/Data fees - airlines/hotels	1/13/2025	Nikhil Angelo	UNITED AIRLINES 20241122	8.00
Travel - WiFi/Data fees - airlines/hotels	1/13/2025	Nikhil Angelo	UNITED AIRLINES 20241121	8.00
<b>Travel - WiFi/Data fees - airlines/hotels Total</b>				<b>24.00</b>
Employee Meals - In Office	10/2/2024	Edward Cheah	CHIPOTLE 0347 20240920 7:05pm	27.17
Employee Meals - In Office	10/2/2024	Edward Cheah	TEXAS LONE STAR TACO 20240924 7:02pm	30.00
Employee Meals - In Office	10/2/2024	Edward Cheah	CHIPOTLE 0347 20240923 7:16pm	27.82
Employee Meals - In Office	10/3/2024	Luke Eversole	DOORDASH 20240905	29.89
Employee Meals - In Office	10/3/2024	Luke Eversole	GRUBHUB 20240904	29.99
Employee Meals - In Office	12/19/2024	Nicholas Mortimer	Mortimer Nicholas M 2024-10-03 19:34:33 Springbone	31.50
Employee Meals - In Office	10/24/2024	Brandon Burke	SIDECHICK HTX 20241017 7:21pm	14.07
Employee Meals - In Office	10/24/2024	Brandon Burke	SHAKE SHACK 1277 20241001 7:11pm	25.85
Employee Meals - In Office	10/24/2024	Brandon Burke	CRAFT BURGER- DOWNTOWN 20241010 7:11pm	20.78
Employee Meals - In Office	10/24/2024	Brandon Burke	MAUI BENTO 20241002 6:49pm	29.52
Employee Meals - In Office	12/19/2024	Luke Eversole	Eversole Luke M 2024-10-14 20:39:09 Havana Grill	31.50
Employee Meals - In Office	11/4/2024	Edward Cheah	UBER EATS 20241005 9:56pm	25.00
Employee Meals - In Office	11/4/2024	Edward Cheah	UBER EATS 20241004 9:34pm	30.00
Employee Meals - In Office	11/4/2024	Edward Cheah	Uber Technologies, Inc 20241015 9:06pm	30.00
Employee Meals - In Office	11/4/2024	Edward Cheah	UBER EATS 20241006 2:44pm (Sunday)	24.88

**DEAL ACTIVITY - Open item balance****ALL EXPENSES****NYC23054****Currency: USD - US Dollar****Execution Date: 03/06/2025**

<b>Account Description</b>	<b>Posting Date</b>	<b>Employee Name</b>	<b>Description</b>	<b>Amount</b>
Employee Meals - In Office	11/4/2024	Edward Cheah	Uber Technologies, Inc 20241024 tip 7:39pm	1.00
Employee Meals - In Office	11/4/2024	Edward Cheah	Uber Technologies, Inc 20241024 7:39pm	28.54
Employee Meals - In Office	11/4/2024	Edward Cheah	Uber Technologies, Inc 20241022 7:26pm	30.00
Employee Meals - In Office	11/4/2024	Edward Cheah	UBER EATS 20241012 9:01pm	30.00
Employee Meals - In Office	11/4/2024	Edward Cheah	UBER EATS 20241007 9:21pm	30.00
Employee Meals - In Office	11/8/2024	Luke Eversole	DOORDASH 20240917	25.04
Employee Meals - In Office	2/6/2025	Richard Min	Min Richard M 2024-11-05 17:23:14 Ssyal	31.50
Employee Meals - In Office	2/6/2025	Luke Eversole	Eversole Luke M 2024-11-07 17:38:03 Tacombi	30.75
Employee Meals - In Office	2/6/2025	Luke Eversole	Eversole Luke M 2024-11-05 18:20:44 Chengdu Impres	31.50
Employee Meals - In Office	2/6/2025	Richard Min	Min Richard M 2024-11-07 17:36:29 Opart Thai House	31.23
Employee Meals - In Office	2/6/2025	Luke Eversole	Eversole Luke M 2024-11-14 19:34:50 Nando's PERi-P	30.71
Employee Meals - In Office	2/6/2025	Richard Min	Min Richard M 2024-11-14 20:42:29 312 Fish Market	31.50
Employee Meals - In Office	2/6/2025	Luke Eversole	Eversole Luke M 2024-12-04 17:28:09 Chengdu Impres	42.00
Employee Meals - In Office	2/6/2025	Luke Eversole	Eversole Luke M 2024-12-08 14:42:27 Don Won's Kore	22.82
Employee Meals - In Office	12/9/2024	Luke Eversole	Uber Technologies, Inc 20241101 7:25pm	29.89
Employee Meals - In Office	12/10/2024	Edward Cheah	Uber Technologies, Inc 20241124 6:23pm	29.56
Employee Meals - In Office	12/10/2024	Edward Cheah	Uber Technologies, Inc 20241112 9:04pm	29.39
Employee Meals - In Office	12/10/2024	Edward Cheah	Uber Technologies, Inc 20241101	30.00
Employee Meals - In Office	12/10/2024	Edward Cheah	DOORDASH 20241121	30.00
Employee Meals - In Office	12/10/2024	Edward Cheah	Uber Technologies, Inc 20241031 7:32pm	29.93
Employee Meals - In Office	12/10/2024	Edward Cheah	CHIPOTLE 0347 20241113 7:25pm	29.34
Employee Meals - In Office	12/10/2024	Edward Cheah	DOWN 20241119 8:20pm	21.16
Employee Meals - In Office	12/10/2024	Edward Cheah	DOWN 20241115 7:47pm	26.93
Employee Meals - In Office	12/10/2024	Edward Cheah	Uber Technologies, Inc 20241111 7:50pm	29.59
Employee Meals - In Office	2/6/2025	Luke Eversole	Eversole Luke M 2024-12-10 18:54:57 P.F. Chang's T	42.00
Employee Meals - In Office	2/6/2025	Luke Eversole	Eversole Luke M 2024-12-11 18:57:20 Chick-fil-A	41.34
Employee Meals - In Office	2/6/2025	Luke Eversole	Eversole Luke M 2024-12-17 18:12:47 Chengdu Impres	40.97
Employee Meals - In Office	12/27/2024	Brandon Burke	MAMAJUANA CAFE HOUSTON 20241211	30.00
Employee Meals - In Office	12/27/2024	Brandon Burke	LYRIC MARKET FOOD HALL 20241122	26.14
Employee Meals - In Office	1/3/2025	Brandon Burke	RECLASS MAMAJUANA CAFÉ HOUTSON 12-11-24	7.61
Employee Meals - In Office	1/7/2025	Edward Cheah	UBER EATS 20241219 6:57pm	30.00
Employee Meals - In Office	1/7/2025	Edward Cheah	Uber Technologies, Inc 20241219 7:36pm	30.00
Employee Meals - In Office	1/7/2025	Edward Cheah	POPEYES #13035 20241223 9:08pm	30.00
Employee Meals - In Office	1/7/2025	Luke Eversole	BAVETTE'S 20241203	30.00
Employee Meals - In Office	1/24/2025	Richard Min	GRUBHUB 20250109	52.89
Employee Meals - In Office	1/24/2025	Luke Eversole	BAVETTE'S 20250109	33.07

**DEAL ACTIVITY - Open item balance****ALL EXPENSES**

NYC23054

Currency: USD - US Dollar

Execution Date: 03/06/2025

Account Description	Posting Date	Employee Name	Description	Amount
Employee Meals - In Office	1/30/2025	Jack Giletto	SHAKE SHACK 1277 KIOSK 20250115 7:18pm CMT	19.48
Employee Meals - In Office	2/5/2025	Edward Cheah	DOORDASH 20250106	39.53
Employee Meals - In Office	2/5/2025	Edward Cheah	DOORDASH 20250107	36.25
Employee Meals - In Office	2/5/2025	Edward Cheah	FLYING SAUCER - HOUSTON 20250117	35.72
Employee Meals - In Office	2/5/2025	Edward Cheah	Uber Technologies, Inc 20250127	40.00
Employee Meals - In Office	2/7/2025	Edward Cheah	RECLASS UBER TECHNOLOGIES INC 12-19-24	10.54
Employee Meals - In Office	2/7/2025	Edward Cheah	RECLASS UBER EATS 12-19-24	12.05
Employee Meals - In Office	2/7/2025	Edward Cheah	RECLASS POPEYES # 13035 12-23-24	9.67
<b>Employee Meals - In Office Total</b>				<b>1,687.61</b>
Employee Meals - Travel/Other	10/21/2024	Kyle Crymes	BILLY GOAT ORD 20241002 - Breakfast	21.64
Employee Meals - Travel/Other	10/21/2024	Kyle Crymes	LOU MALNATI PIZZERIA 20241002 - Lunch	30.29
Employee Meals - Travel/Other	10/31/2024	Jack Giletto	BILLY GOAT ORD 20241002	18.23
Employee Meals - Travel/Other	10/31/2024	Jack Giletto	LOU MALNATI PIZZERIA 20241002	28.22
Employee Meals - Travel/Other	11/4/2024	Tim Donahue	THOMPSON SAN ANTONIO 20241018 - Dinner 2 ppl	160.00
Employee Meals - Travel/Other	11/4/2024	Tim Donahue	SAT STARBUCKS #77698 20241018	10.00
Employee Meals - Travel/Other	11/4/2024	Tim Donahue	CNP ROSARIOS MEXICAN SAT 20241018	34.00
Employee Meals - Travel/Other	12/2/2024	Jason New	THOMPSON SAN ANTONIO 20241018	20.82
Employee Meals - Travel/Other	12/2/2024	Jason New	3266 SAT ADINAS MARKET 20241018	4.49
Employee Meals - Travel/Other	12/20/2024	Kyle Crymes	CHICK-FIL-A 03662 20241119 - Dinner	18.24
Employee Meals - Travel/Other	12/20/2024	Kyle Crymes	CHICK-FIL-A 03662 20241120 - Breakfast	9.73
Employee Meals - Travel/Other	12/20/2024	Kyle Crymes	DEL FRISCO'S GRILLE 8701 20241122 - Dinner 2 ppl	143.03
Employee Meals - Travel/Other	12/20/2024	Kyle Crymes	STARBUCKS ST2338 20241122 Breakfast	15.30
Employee Meals - Travel/Other	1/13/2025	Nikhil Angelo	THE LXRY COLLECTION HOTL 20241121	115.00
<b>Employee Meals - Travel/Other Total</b>				<b>628.99</b>
Legal Fees	11/11/2024	Katten	LGL SVCS REND THRU SEP2024	16,156.00
Legal Fees	12/21/2024	Katten	LGL SVCS REND THRU OCT2024	12,595.50
Legal Fees	4/3/2025	Katten	LGL SVCS REND THRU FEB2025	135,905.38
<b>Legal Fees Total</b>				<b>164,656.88</b>
<b>CLOSING BALANCE as of 03/06/2025</b>				<b>179,969.05</b>

# Katten

Direct Billing Inquiries to:  
**Lisa Henry**  
lisa.henry@katten.com

**50 Rockefeller Plaza**  
**New York, NY 10020-1605**

October 31, 2024

Lazard Freres & Co LLC  
Attn: Naomi Wiesen, Esq.  
Managing Director and Counsel  
30 Rockefeller Plaza  
New York, NY 10112

Invoice No. 40234047  
Client No. 391608  
Matter No. 00020

FEIN: 36-2796532

**Re: Zachry** (391608.00020)

For legal services rendered through September 30, 2024 ..... \$16,156.00

**CURRENT INVOICE TOTAL: \$16,156.00**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).  
Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.



Client: 391608 – Lazard Freres &amp; Co LLC

Invoice No. 40234047  
Invoice Date: October 31, 2024**PROFESSIONAL SERVICES**

Matter 00020: Zachry

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
23 Sep 24	Hall, Jerry L.	Email among N. Angelo and others regarding retention application (.30)	0.30
24 Sep 24	Hall, Jerry L.	Review retention application and related pleadings (including precedent) (2.20); confer with J. Hepner regarding same (.20); email with J. Hepner regarding retention application (.30)	2.70
24 Sep 24	Hepner, Jennifer	Call with J. Hall to discuss Lazard retention application (.20); review SDTX Lazard retention applications (.90); emails to J. Hall regarding same (.80)	1.90
25 Sep 24	Hall, Jerry L.	Email with J. Hepner regarding retention application (.40); revise retention application (.40)	0.80
25 Sep 24	Hepner, Jennifer	Update draft Lazard retention application, declarations, and proposed order (4.00); emails with J. Hall regarding same (.40)	4.40
26 Sep 24	Hall, Jerry L.	Confer with J. Hepner regarding retention application (.80); revise retention application (1.00)	1.80
26 Sep 24	Hepner, Jennifer	Further updates to Lazard retention application and declarations (3.30); email to J. Hall to discuss retention application (.20); meeting with J. Hall to discuss retention application (.80);	4.30
<b>TOTALS:</b>			<b>16.20</b>

**SUMMARY OF PROFESSIONAL SERVICES**

Matter 00020: Zachry

	<b>Attorney or Assistant</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
44155	Hall, Jerry L.	5.60	1,560.00	\$8,736.00
46275	Hepner, Jennifer	10.60	700.00	\$7,420.00
<b>TOTAL:</b>		<b>16.20</b>		<b>\$16,156.00</b>

# Katten

Direct Billing Inquiries to:  
**Lisa Henry**  
lisa.henry@katten.com

**50 Rockefeller Plaza**  
**New York, NY 10020-1605**

November 26, 2024

Lazard Freres & Co LLC  
Attn: Naomi Wiesen, Esq.  
Managing Director and Counsel  
30 Rockefeller Plaza  
New York, NY 10112

Invoice No. 40238673  
Client No. 391608  
Matter No. 00020

FEIN: 36-2796532

**Re: Zachry** (391608.00020)

For legal services rendered through October 31, 2024..... \$12,595.50

**CURRENT INVOICE TOTAL: \$12,595.50**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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Client: 391608 – Lazard Freres &amp; Co LLC

Invoice No. 40238673  
Invoice Date: November 26, 2024**PROFESSIONAL SERVICES**

Matter 00020: Zachry

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
01 Oct 24	Hall, Jerry L.	Review revised retention application (.70)	0.70
02 Oct 24	Hall, Jerry L.	Email among N. Wiesen and others regarding retention application (including review of attachments) (1.10); confer with J. Hepner (.20)	1.30
02 Oct 24	Hepner, Jennifer	Update draft of retention application with Lazard comments (1.60); calls with J. Hall regarding same (.20)	1.80
05 Oct 24	Hall, Jerry L.	Email among N. Angelo and others regarding retention application (.30)	0.30
06 Oct 24	Hall, Jerry L.	Email among N. Angelo and others regarding retention application (.20); review precedent regarding United Artist language (.20)	0.40
07 Oct 24	Hall, Jerry L.	Email among N. Angelo and others regarding retention application (.20)	0.20
08 Oct 24	Siena, Marie A.	Review parties in Interest lists to verify all entities are appropriately listed (.60)	0.60
08 Oct 24	Hall, Jerry L.	Email among N. Angelo and others regarding retention application (1.00); revise retention application exhibits (.50); call with R. Rogan regarding retention application (.10)	1.60
09 Oct 24	Hall, Jerry L.	Email among R. Rogan and others regarding UST comments to retention application (.60); call with J. Hepner regarding retention application (.30); review UST comments to retention application (.50)	1.40
09 Oct 24	Hepner, Jennifer	Call with J. Hall to discuss UST comments to retention application (.30); review precedent to analyze UST comments to retention application (.90)	1.20
10 Oct 24	Hall, Jerry L.	Email among N. Angelo and others regarding retention application (.30)	0.30
10 Oct 24	Giglio, Cindi M.	Correspondence regarding comments to retention application (.30)	0.30
<b>TOTALS:</b>			<b>10.10</b>

**SUMMARY OF PROFESSIONAL SERVICES**

Matter 00020: Zachry

	<b>Attorney or Assistant</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
44904	Giglio, Cindi M.	0.30	1,635.00	\$490.50
44155	Hall, Jerry L.	6.20	1,560.00	\$9,672.00
46275	Hepner, Jennifer	3.00	700.00	\$2,100.00
41782	Siena, Marie A.	0.60	555.00	\$333.00
<b>TOTAL:</b>		<b>10.10</b>		<b>\$12,595.50</b>

# Katten

Direct Billing Inquiries to:  
**Lisa Henry**  
lisa.henry@katten.com

**50 Rockefeller Plaza**  
**New York, NY 10020-1605**

April 3, 2025

Lazard Freres & Co LLC  
Attn: Naomi Wiesen, Esq.  
Managing Director and Counsel  
30 Rockefeller Plaza  
New York, NY 10112

Invoice No. 40261542  
Client No. 391608  
Matter No. 00020

FEIN: 36-2796532

**Re: Zachry** (391608.00020)

For legal services rendered through February 28, 2025 .....	\$135,361.00
Disbursements and other charges.....	\$544.38

**CURRENT INVOICE TOTAL:** \$135,905.38

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

Client: 391608 – Lazard Freres &amp; Co LLC

Invoice No. 40261542  
Invoice Date: April 3, 2025**PROFESSIONAL SERVICES**

Matter 00020: Zachry

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
10 Jan 25	Hall, Jerry L.	Call with N. Angelo regarding amended retention (.10); call and email with J. Hepner regarding retention application (.20); revise retention application (multiple iterations) (1.80); call among N. Angelo and R. Rogan (White & Case) regarding retention application (.50); email among Lazard and Katten regarding retention application (.50)	3.10
10 Jan 25	Hepner, Jennifer	Call with J. Hall to discuss supplemental retention application (.20); review and revise Lazard's supplemental retention application (3.00)	3.20
22 Jan 25	Hall, Jerry L.	Revise supplemental declaration (.50); confer with J. Hepner regarding supplemental declaration (.30); email among R. Min and others regarding supplemental declaration (.20)	1.00
22 Jan 25	Hepner, Jennifer	Confer with J. Hall to review and revise Lazard supplemental retention declaration (.30); revise same (.20)	0.50
23 Jan 25	Hall, Jerry L.	Revise supplemental declaration (.60); call with R. Min regarding supplemental declaration (.10)	0.70
24 Jan 25	Hall, Jerry L.	Revise supplemental declaration (.20); email among N. Wiesen and others regarding supplemental declaration (.20)	0.40
26 Jan 25	Hall, Jerry L.	Email among R. Min and others regarding supplemental declaration (.30); email among N. Angelo and others regarding UCC discovery (.50); review UCC discovery and related documents sent by N. Angelo (1.00)	1.80
26 Jan 25	Giglio, Cindi M.	Correspond regarding litigation next steps (.40)	0.40
27 Jan 25	Hall, Jerry L.	Call with C. Giglio regarding discovery matters (.40); call among Lazard and Katten regarding discovery matters (.40); call among T. Gray and C. Giglio regarding discovery matters (.20); email among T. Gray and others regarding discovery matters (.20)	1.20
27 Jan 25	Giglio, Cindi M.	Call with J. Hall regarding discovery matters (.40); call with Lazard and Katten regarding discovery matters (.40); call with T. Gray and J. Hall regarding next steps (.20); review materials and confer with Katten regarding same (2.30)	3.30
27 Jan 25	Gray, Timothy H.	Review Document Requests, Responses and Objections, other documentation relevant to Zachry discovery demands (.70); call with J. Hall, C. Giglio, S. Reisman, Lazard regarding logistics and approach to discovery responses (.40); discuss with J. Hall and C. Giglio regarding same (.20); correspond regarding and coordinate discussion with White & Case (.10)	1.40
28 Jan 25	Konrath, Adriane S.	Ingest documents into the DISCO database (.40)	0.40
28 Jan 25	Hall, Jerry L.	Call among T. Gray and C. Giglio regarding UCC discovery (.20); call among Katten and White & Case regarding UCC discovery (.70); follow-up call among	1.60

Client: 391608 – Lazard Freres &amp; Co LLC

Invoice No. 40261542  
Invoice Date: April 3, 2025**PROFESSIONAL SERVICES**

Matter 00020: Zachry

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
		T. Gray and C. Giglio regarding UCC discovery (.20); call among L. Ross and others regarding discovery matters (.20); review same (.30)	
28 Jan 25	Giglio, Cindi M.	Call with T. Gray and J. Hall regarding discovery (.20); call among Katten and White & Case regarding discovery (.70); follow-up call with T. Gray and J. Hall (.20); call with L. Ross, J. Hall, and T. Gray regarding coordinating discovery (.20); review materials related to same (.40)	1.70
28 Jan 25	Gray, Timothy H.	Call with J. Hall and C. Giglio regarding White & Case call (.20); call with White & Case regarding discovery response (.70); follow-up call with J. Hall and C. Giglio (.20); call with J. Hall, C. Giglio, L. Ross regarding coordinating discovery (.20)	1.30
29 Jan 25	Konrath, Adriane S.	Download and ingest documents into the DISCO database (.20)	0.20
29 Jan 25	Hall, Jerry L.	Email among L. Ross, T. Gray and others regarding discovery matters (.70)	0.70
29 Jan 25	Giglio, Cindi M.	Correspondence related to production issues (.50)	0.50
30 Jan 25	Konrath, Adriane S.	Prepare document production data (.30)	0.30
30 Jan 25	Hall, Jerry L.	Review documents for delivery to White & Case (.20); email among T. Gray and others regarding discovery matters (1.40)	1.60
30 Jan 25	Giglio, Cindi M.	Attention and correspondence with Katten team regarding workstreams relevant to document production (1.60)	1.60
30 Jan 25	Gray, Timothy H.	Begin reviewing and identifying relevant priority documents in Lazard document collection (3.70); correspond and discuss with J. Hall, C. Giglio, L. Ross and client regarding outstanding issues regarding documents (1.20); finalize and coordinate first production to White & Case (.60)	5.50
31 Jan 25	Konrath, Adriane S.	Prepare document production data (.20)	0.20
31 Jan 25	Hall, Jerry L.	Email among T. Gray and others regarding discovery matters (.50); review documents for production to White & Case (.20)	0.70
31 Jan 25	Giglio, Cindi M.	Continued attention to issues related to production (1.00); confer with Katten team regarding same (.40)	1.40
31 Jan 25	Gray, Timothy H.	Review and code additional exemplar Lazard documents (1.50); finalize and produce second production to White & Case and correspond regarding same (.60); confer with C. Giglio, C. Grady, J. Hepner and N. Young regarding document review project (.40)	2.50
31 Jan 25	Young, Ny'esha M.	Call with Katten discussing document review (.40); confer with J. Hepner and C. Grady regarding same (.20)	0.60
31 Jan 25	Hepner, Jennifer	Call with Katten regarding document productions (.40); follow-up call with N. Young and C. Grady (.20); review data room diligence relevant to document productions (2.10)	2.70

Client: 391608 – Lazard Freres &amp; Co LLC

Invoice No. 40261542  
Invoice Date: April 3, 2025**PROFESSIONAL SERVICES**

Matter 00020: Zachry

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
31 Jan 25	Grady, Cade	Review document database for relevance to subpoena (5.50); call with Katten regarding document review (.40); follow-up call with J. Hepner and N. Young (.20)	6.10
01 Feb 25	Gray, Timothy H.	Begin quality checking and reviewing associates' coding calls and potential production set (3.10)	3.10
02 Feb 25	Hall, Jerry L.	Email among T. Gray and others regarding document review and production matters (.40)	0.40
02 Feb 25	Gray, Timothy H.	Quality check and review associates' coding calls and potential production set (2.70); correspond with client and Katten regarding criteria for review (.20)	2.90
03 Feb 25	Konrath, Adriane S.	Prepare document production data and communications with T. Gray and J. Hall regarding same (.20)	0.20
03 Feb 25	Hall, Jerry L.	Email among T. Gray and others regarding document review and production (.50); communications with T. Gray and A. Konrath regarding same (.20)	0.70
03 Feb 25	Gray, Timothy H.	Complete preliminary review of associate coding, re-code and re-review per client's updated instructions (2.70); correspond and discuss with J. Hall, A. Konrath regarding review and production (.20); finalize production and transmit to White & Case (.20)	3.10
03 Feb 25	Young, Ny'esha M.	Review data room diligence for responsiveness to subpoena (3.00)	3.00
03 Feb 25	Hepner, Jennifer	Review data room diligence relevant to document production (3.80); confer with C. Grady (.10)	3.90
03 Feb 25	Grady, Cade	Call with J. Hepner regarding document review (.10)	0.10
04 Feb 25	Konrath, Adriane S.	Prepare document production data (.20)	0.20
04 Feb 25	Hall, Jerry L.	Call among Katten and White & Case regarding discovery matters (.50); email among Katten and others regarding discovery matters (1.00); call with T. Gray and C. Giglio regarding document review matters (.20); review documents for potential disclosure (.60)	2.30
04 Feb 25	Giglio, Cindi M.	Call with Katten and updates on presentation (.80)	0.80
04 Feb 25	Gray, Timothy H.	Call with A. Gershenfeld et al. regarding priorities for production and discuss with J. Hall and C. Giglio regarding same (.70); review targeted set of documents for relevance to priority requests (1.50); assemble and finalize production set (.60)	2.80
04 Feb 25	Young, Ny'esha M.	Continue to review documents for responsiveness to subpoena (3.50)	3.50
04 Feb 25	Hepner, Jennifer	Review diligence relevant to document subpoena (2.60)	2.60
04 Feb 25	Grady, Cade	Review documents and presentations for privilege and drafts (3.90)	3.90
05 Feb 25	Konrath, Adriane S.	Prepare document production data and database search (.20)	0.20
05 Feb 25	Hall, Jerry L.	Call with C. Giglio regarding document production matters (.20); email among T. Gray and others regarding document production matters (.30)	0.50
05 Feb 25	Giglio, Cindi M.	Call with J. Hall regarding document production (.20);	0.60

Client: 391608 – Lazard Freres &amp; Co LLC

Invoice No. 40261542  
Invoice Date: April 3, 2025**PROFESSIONAL SERVICES**

Matter 00020: Zachry

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
		emails with Katten and White & Case regarding same (.40)	
05 Feb 25	Trotz, Ethan	Call with T. Gray regarding document review (.20); review documents for responsiveness and work product (5.70)	5.90
05 Feb 25	Gray, Timothy H.	Complete review of Deal File documents and identify document for production (1.00); correspond with J. Hall, C. Giglio and White & Case regarding same (.40); call with E. Trotz regarding production (.20)	1.60
05 Feb 25	Young, Ny'esha M.	Review documents for responsiveness to subpoena (2.50)	2.50
05 Feb 25	Hepner, Jennifer	Continue to review diligence relevant to document subpoena (4.70)	4.70
05 Feb 25	Grady, Cade	Review documents and presentations for privilege and relevance (1.30)	1.30
06 Feb 25	Trotz, Ethan	Continue reviewing documents for responsiveness (3.40)	3.40
06 Feb 25	Gray, Timothy H.	Conduct preliminary review of external emails and assemble list of search terms to identify relevant and producible documents (.80)	0.80
06 Feb 25	Young, Ny'esha M.	Review documents for privilege and relevance to subpoena (2.00)	2.00
06 Feb 25	Hepner, Jennifer	Review of document productions relevant to subpoena (3.30)	3.30
07 Feb 25	Konrath, Adriane S.	Conduct database search, retrieval and reporting (.20); prepare document production data (.20)	0.40
07 Feb 25	Hall, Jerry L.	Call with T. Gray regarding document production matters (.30)	0.30
07 Feb 25	Trotz, Ethan	Continue reviewing documents for responsiveness (2.30)	2.30
07 Feb 25	Gray, Timothy H.	Review and assess Lazard correspondence for production (2.30); discuss with A. Gershenfeld regarding timing of production (.20); correspond regarding finalizing and transfer of production (.50); call with J. Hall regarding same (.30)	3.30
07 Feb 25	Young, Ny'esha M.	Continue to review of documents relevant to subpoena (1.00)	1.00
07 Feb 25	Hepner, Jennifer	Continue review of document productions relevant to subpoena (2.20)	2.20
<b>TOTALS:</b>			<b>116.40</b>

**SUMMARY OF PROFESSIONAL SERVICES**

Matter 00020: Zachry

	<b>Attorney or Assistant</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
44904	Giglio, Cindi M.	10.30	1,880.00	\$19,364.00
46686	Grady, Cade	11.40	845.00	\$9,633.00
45751	Gray, Timothy H.	28.30	1,235.00	\$34,950.50



Client: 391608 – Lazard Freres &amp; Co LLC

Invoice No. 40261542  
Invoice Date: April 3, 2025**SUMMARY OF PROFESSIONAL SERVICES**

Matter 00020: Zachry

	<b>Attorney or Assistant</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
44155	Hall, Jerry L.	17.00	1,710.00	\$29,070.00
46275	Hepner, Jennifer	23.10	845.00	\$19,519.50
32375	Konrath, Adriane S.	2.10	530.00	\$1,113.00
45485	Trotz, Ethan	11.60	1,095.00	\$12,702.00
46261	Young, Ny'esha M.	12.60	715.00	\$9,009.00
	<b>TOTAL:</b>	<b>116.40</b>		<b>\$135,361.00</b>

Client: 391608 – Lazard Freres &amp; Co LLC

Invoice No. 40261542  
Invoice Date: April 3, 2025**DISBURSEMENTS**

Matter 00020: Zachry

<b>Date</b>	<b>Description</b>	<b>Amount</b>
01 Feb 25	Vendor: CS Disco, Inc.; Invoice#: 579557; Date: 2/1/2025 Lazard-Zachry February and March database service	544.38
<b>TOTAL:</b>		<b>\$544.38</b>

**SUMMARY OF DISBURSEMENTS**

Matter 00020: Zachry

Service Fees	\$544.38
<b>TOTAL:</b>	<b>\$544.38</b>

**MATTER TOTAL: \$135,905.38**

# Katten

50 Rockefeller Plaza  
New York, NY 10020-1605

## REMITTANCE

Please include this remittance advice with your payment to ensure proper account crediting

**Attorney:** 44842 - Reisman, Steven J.  
**Client:** 391608 - Lazard Freres & Co LLC  
**Matter:** 00020 - Zachry

**Invoice No.:** 40261542  
**Invoice Date:** 03 Apr 25

**Current Invoice Charges:** \$135,905.38

### Wire Instructions:

Reference: 391608.00020

JP Morgan Chase Bank  
1211 Avenue of the Americas, 39th Floor  
New York, NY 10036

WIRE Payment: ABA #021000021  
Swift Code: CHASUS33

For credit to: Katten Muchin Rosenman LLP  
Account # 234192

When wiring a payment please e-mail a copy of the remittance to [payments@katten.com](mailto:payments@katten.com)

Remittance address:  
Katten Muchin Rosenman LLP  
525 West Monroe Street  
Chicago, IL 60661-3693

Please direct any billing inquiries to Lisa Henry at [lisa.henry@katten.com](mailto:lisa.henry@katten.com).

DEAL ACTIVITY - Open item balance

ALL EXPENSES

NYC23054

Currency: USD - US Dollar

Execution Date: 03/25/2025

Account Description	Posting Date	Employee Name	Description	Amount
Travel - Air	3/25/2025	Jason New	Delta 20250226 IAH/LGA OW Buscl	352.83
<b>Travel - Air Total</b>				<b>352.83</b>
Car Services - Business Travel	3/25/2025	Jason New	Uber Technologies, Inc 20250225 client mtg to hotel	34.52
Car Services - Business Travel	3/25/2025	Jason New	Uber Technologies, Inc 20250225 Car iah to hotel	95.54
Car Services - Business Travel	3/25/2025	Jason New	Uber Technologies, Inc 20250225 car home > lga	71.02
Car Services - Business Travel	3/25/2025	Jason New	Uber Technologies, Inc 20250226 LGA > Home	84.08
Car Services - Business Travel	3/25/2025	Jason New	Uber Technologies, Inc 20250225 hous hotel > cliemt meeting	14.47
<b>Car Services - Business Travel Total</b>				<b>299.63</b>
Travel - Hotels	3/25/2025	Jason New	FOUR SEASONS HOTEL 20250225 hotel hous 1 night 385	385.00
Travel - Hotels	3/25/2025	Jason New	FOUR SEASONS HOTEL 20250225 hotel hous 1 night tax	69.70
<b>Travel - Hotels Total</b>				<b>454.70</b>
<b>CLOSING BALANCE as of 03/25/2025</b>				<b>1,107.16</b>