

**ENTERED**

April 24, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>  <b>ZACHRY HOLDINGS, INC., <i>et al.</i>,<sup>1</sup></b>  <b>Debtors</b>	) <b>Chapter 11</b> ) ) <b>Case No. 24-90377 (MI)</b> ) ) <b>(Jointly Administered)</b> )
---	--

**ORDER GRANTING INTERIM COMPENSATION  
AND REIMBURSEMENT OF EXPENSES  
(Docket No. \_\_\_\_)**

The Court has considered the *Third Interim Fee Application of Ernst & Young LLP, Audit and Tax Services Provider to the Debtors, for the Fee Period from December 1, 2024 through February 27, 2025* (the “Application”), filed by Ernst & Young LLP (the “Applicant”). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$744,410.52 for the period set forth in the Application.
2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Signed: April 24, 2025



Marvin Isgur  
United States Bankruptcy Judge

<sup>1</sup> The last four digits of Zachry Holdings, Inc.’s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ claims and noticing agent at [www.veritaglobal.net/ZHI](http://www.veritaglobal.net/ZHI). The location of the Debtors’ service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



249037725042400000000004