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## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Chapter 11

ZACHRY HOLDINGS, INC., et al.<sup>1</sup>

Case No. 24-90377 (MI)

Reorganized Debtors.

(Jointly Administered)

## REORANIZED DEBTORS' AGENDA OF MATTERS SET FOR HEARINGS ON JUNE 26, 2025 AT 1:30 P.M. (PREVAILING CENTRAL TIME)

The above-captioned reorganized debtors and debtors in possession (collectively, the

"Reorganized Debtors") file this agenda of matters set for hearing on June 26, 2025 at 1:30 p.m.

(prevailing Central Time):

- I. Debtors' Objection to Proof of Claim of Juan Carlos Adamos Saenz (Claim No. 692) [Docket No. 2160].
  - A. Related Documents:
    - 1. Certificate of Service [Docket No. 2377, (SEALED) 2378]
    - 2. Certificate of No Objection Regarding Debtors' Objection to Proof of Claim of Juan Carlos Adamos Saenz (Claim No. 692) [Docket No. 2631]
    - 3. Order Setting Hearing re: Debtors' Objection to Proof of Claim of Juan Carlos Adame Saenz (Claim No. 692) [Docket No. 3008]
    - 4. Amended Notice of Hearing on Reorganized Debtors' Objection to Proof of Claim of Juan Carlos Adamos Saenz (Claim No. 692) [Docket No. 3027]

Status: Going forward and set for hearing at 1:30 p.m. (prevailing Central Time).

II. Debtors' Objection to Proof of Claim of William Morris (Claim No. 723) [Docket No. 2162].

<sup>&</sup>lt;sup>1</sup> The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Reorganized Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at <u>www.veritaglobal.net/zhi</u>. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



- A. Related Documents:
  - 1. Certificate of Service [Docket No. 2377, (SEALED) 2378]
  - 2. Certificate of No Objection Regarding Debtors' Objection to Proof of Claim of William Morris (Claim No. 723) [Docket No. 2631]
  - 3. Order Setting Hearing re: Debtors' Objection to Proof of Claim of William Morris (Claim No. 723) [Docket No. 3010]
  - 4. Amended Notice of Hearing on Reorganized Debtors' Objection to Proof of Claim of William Morris (Claim No. 723) [Docket No. 3027]

Status: Going forward and set for hearing at 1:30 p.m. (prevailing Central Time).

- III. Debtors' Objection to Proof of Claim of John Henry B. Town (Claim No. 1201) [Docket No. 2164].
  - A. Related Documents:
    - 1. Certificate of Service [Docket No. 2377, (SEALED) 2378]
    - 2. Certificate of No Objection Regarding Debtors' Objection to Proof of Claim of John Henry B. Town (Claim No. 1201) [Docket No. 2631]
    - 3. Order Setting Hearing re: Debtors' Objection to Proof of Claim of John Henry B. Town (Claim No. 1201) [Docket No. 3011]
    - 4. Amended Notice of Hearing on Reorganized Debtors' Objection to Proof of Claim of John Henry B. Town (Claim No. 1201) [Docket No. 3027]

Status: Going forward and set for hearing at 1:30 p.m. (prevailing Central Time).

Dated: June 25, 2025 Houston, Texas <u>/s/ D. Ryan Cordell, Jr.</u> John B. Thomas (Attorney-in-Charge) Texas Bar No. 19856150 S.D. Tex. ID No. 10675 jthomas@hicks-thomas.com D. Ryan Cordell, Jr. Texas Bar No. 24109754 S.D. Tex. ID No. 3455818 rcordell@hicks-thomas.com Mariana L. Jantz Texas Bar No. 24139241 S.D. Tex. ID No. 3862084 mjantz@hicks-thomas.com HICKS THOMAS LLP 700 Louisiana Street, Suite 2300 Houston, Texas 77002 Telephone: (713) 547-9100 Facsimile: (713) 547-9150 Email:

Counsel to the Reorganized Debtors and Debtors in Possession

## **Certificate of Service**

I certify that on June 25, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

<u>/s/ D. Ryan Cordell, Jr.</u> D. Ryan Cordell, Jr.