

ENTERED

July 01, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: ZACHRY HOLDINGS, INC., <i>et al.</i> ¹ Debtors.)))))))	Chapter 11 Case No. 24-90377 (MI) (Jointly Administered) Re: Dkt. Nos. 2636, 2709, 2708, 2790, 2853
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**STIPULATION AND AGREED ORDER REGARDING THE CLAIM OF FAIRWAY
METHANOL, LLC**

This stipulation and agreed order (the “**Stipulation and Agreed Order**”) is made by and among Fairway Methanol, LLC (“**Fairway Methanol**”) and Zachry Engineering Corporation (“**ZEC**”) (together with ZEC’s affiliated reorganized debtors, the “**Debtors**”) (collectively “**Parties**”). The Parties hereby stipulate and agree as follows:

WHEREAS on September 16, 2024, Fairway Methanol filed a Proof of Claim [Claim No. 1323] against ZEC (the “**Claim**”) (Dkt. No. 2636-3);

WHEREAS on March 28, 2025, the Debtors filed the Debtors’ Objection to Fairway Methanol, LLC’s Claim [Claim No. 1323] (the “**Objection**”) (Dkt. No. 2636);

WHEREAS the Parties have reached an agreement with respect to the Claim, and have agreed to the treatment of the Claim on the terms and conditions set forth in this Stipulation and Agreed Order.

NOW, THEREFORE, IT IS HEREBY STIPULATED, AGREED, AND ORDERED:

¹ The last four digits of Zachry Holdings, Inc.’s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ claims and noticing agent at www.veritaglobal.net/ZHI. The location of the Debtors’ service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



1. Claim No. 1323 shall be allowed in the total amount equal to \$112,500.00, which shall be a General Unsecured Claim.²

2. The remaining amount asserted in Claim No. 1323 shall be disallowed.

3. The Objection as to the Claim is deemed resolved and withdrawn without prejudice.

4. Kurtzman Carson Consultants, LLC (dba Verita Global), as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these Chapter 11 Cases to reflect the relief granted in this Stipulation and Agreed Order.

5. This Stipulation and Agreed Order is subject to the approval of the Court and shall be of no force and effect unless it is approved by the Court.

6. The terms and conditions of this Stipulation and Agreed Order shall be immediately effective and enforceable upon entry by the Court.

7. This Stipulation and Agreed Order may be signed in counterparts and signatures may be delivered by fax or email, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument. Each of the undersigned counsel that executes this Stipulation and Agreed Order by or on behalf of each respective Party represents and warrants that such undersigned counsel has been duly authorized and empowered to execute and deliver this Stipulation and Agreed Order on behalf of such Party.

8. Each Party represents and warrants that it is duly authorized to enter into and be bound by this Stipulation and Agreed Order.


² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the *Further Modified First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and Its Debtor Affiliates* [Docket No. 2363].

9. This Stipulation and Agreed Order constitutes the entire agreement between the Parties with respect to the subject matter hereof and shall not be modified, altered, amended, or vacated without the prior written consent of all Parties hereto or by order of the Court.

10. Each of the Parties hereby fully, finally, and forever releases, acquits, and discharges the other Party, and each of their respective current and former officers, directors, employees, agents, attorneys, representatives, affiliates, successors, and assigns, from any and all claims, demands, liabilities, obligations, debts, damages, actions, causes of action, suits, costs, expenses, and attorneys' fees, whether known or unknown, suspected or unsuspected, fixed or contingent, liquidated or unliquidated, asserted or unasserted: (1) arising on or prior to the date hereof; but (2) **expressly excluding** any rights and obligations under this Stipulation (including with respect to the General Unsecured Claim allowed herein) and the rights and obligations of the Parties under the Plan, Confirmation Order, the GUC Promissory Note, and the GUC Note Documents.

11. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Stipulation and Agreed Order.

Signed: July 01, 2025


Marvin Isgur
United States Bankruptcy Judge

STIPULATED AND AGREED THIS 9TH DAY OF JUNE, 2025:

/s/ D. Ryan Cordell, Jr.

John B. Thomas (Attorney-in-Charge)
Texas Bar No. 19856150
S.D. Tex. ID No. 10675
jthomas@hicks-thomas.com
D. Ryan Cordell, Jr.
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Mariana L. Jantz
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Hicks Thomas LLP
700 Louisiana Street, Suite 2300
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Counsel for Reorganized Debtors

/s/ Bradley R. Foxman*

Bradley R. Foxman
Texas Bar No. 24065243
S.D. Tex. ID No. 1089006
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Vinson & Elkins
2001 Ross Avenue, Suite 3900
Dallas, Texas 75201
Telephone: (214) 220-7784

Counsel for Fairway Methanol, LLC

*signed by permission - DRC

Certificate of Service

I certify that on June 9, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ D. Ryan Cordell, Jr.

D. Ryan Cordell, Jr.

United States Bankruptcy Court
Southern District of Texas

In re:
Zachry Holdings, Inc.
Madison Industrial Services Team, LLC
Debtors

Case No. 24-90377-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Jul 01, 2025

User: ADIuser
Form ID: pdf002

Page 1 of 8
Total Noticed: 136

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
++	Addresses marked '++' were redirected to the recipient's preferred mailing address pursuant to 11 U.S.C. § 342(f)/Fed. R. Bank. P. 2002(g)(4).
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 03, 2025:

Recip ID	Recipient Name and Address
db	+ Zachry Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Computer Simulation & Analysis, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ J.V. Industrial Companies, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3319
jdb	+ JVIC Fabrication, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Madison Industrial Services Team, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3318
jdb	+ Moss Point Properties, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ UE Properties, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ ZEC Michigan, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ ZEC New York, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Constructors, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry EPC Holdings, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Engineering Corporation, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Enterprise Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry High Voltage Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Industrial Americas, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Industrial, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Maintenance Services, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Nuclear Construction, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Nuclear Engineering, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Nuclear, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Plant Services Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
cr	Alfred Miller Contracting Company, Lake Charles, LA
op	+ CB&I LLC, 757 North Eldridge Parkway, Houston, TX 77079-4527
cr	+ CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624 UNITED STATES 07624-1343
br	+ Cherokee Acquisition, 1384 Broadway, Suite 906, New York, NY 10018-6146
cr	+ Consolidated Pipe and Supply Company, Inc. d/b/a H, c/o Evan N. Parrott, 11 N. Water St., Suite 24290, Mobile, AL 36602-5024
cr	Corrpro Companies, Inc., c/o Dore Rothberg Law, Attn: Laura Crabtree, 16225 Park Ten Place Dr., Suite 700, Houston, TX 77084 UNITED STATES
cr	+ ENGIE Resources LLC, c/o Legal Department, 1360 Post Oak Blvd., Suite 400, Houston, TX 77056-3030
cr	+ Edward L Isler Dare, P.C., 1945 Old Gallows Rd, Suite 650, Vienna, VA 22182, UNITED STATES 22182-4012
cr	+ Graybar Electric Company, Inc., c/o Nancy Hamren, Coats Rose, P.C., 9 Greenway Plaza, Suite 1000, Houston, TX 77046-0900
cr	+ Industrial Measurement Solutions, LLC, 42035 Yokum Road, Ponchatoula, LA 70454-4919
cr	Kennedy Wire Rope & Sling Company, Inc., C/O Dore Rothberg Law, P.C., Attn: Connor Smith, 16225 Park Ten Place Dr., Suite 700, Houston, TX 77084 UNITED STATES
op	+ Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, El Segundo, CA 90245-5648
cr	#+ Lasko Electrical Services, LLC, c/o C. Daniel Roberts, C. Daniel Roberts, PC, PO Box 6368, Austin, TX 78762-6368
cr	++ MISSISSIPPI POWER, 420 W PINE STREET, HATTIESBURG MS 39401-3830 address filed with court., Mississippi Power Company, 2992 Beach Boulevard, Gulfport, MS 39501, UNITED STATES
cr	+ Momentum Building Services, LLC, Attn: Cherie Pinac, 8641 United Plaza Blvd., Baton Rouge, LA 70809-7032
cr	+ Scott Macon Equipment Rental, Inc., c/o Carrie M. Brosius, Vorys, Sater, Seymour and Pease LLP, 200 Public Square, Suite 1400, Cleveland, OH 44114-2327
cr	Siemens Industry, Inc., c/o Phillips Lytle LLP, Angela Z. Miller (AM 4473), One Canalside, 125 Main Street, Buffalo, NY 14203-2887

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Page 2 of 8

Date Rcvd: Jul 01, 2025

Form ID: pdf002

Total Noticed: 136

cr + c/o James B. Bailey Vaco LLC, Bradley Arant Boulton Cummings LLP, 1819 5th Avenue North, Birmingham, AL 35203-2120

TOTAL: 39

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	+ Email/Text: bankruptcy.legaldepartment.us@siemens.com	Jul 01 2025 20:49:00	Stephanie Mitchell, Esq., LC RC - US Lit., 4800 North Point Parkway, Alpharetta, GA 30022-3732
cr	+ Email/Text: jking@offermanking.com	Jul 01 2025 20:48:00	4 Horn Industrial, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206
cr	Email/Text: curt@acklamcorp.com	Jul 01 2025 20:49:00	Curt Acklam, Acklam, Inc., 133 S 27th Ave., Brighton, CO 80601, UNITED STATES
cr	Email/Text: COURTS@ARGOPARTNERS.NET	Jul 01 2025 20:49:00	ARGO PARTNERS, 12 W 37TH ST RM 900, NEW YORK, NY 10018-7381
cr	^ MEBN	Jul 01 2025 20:46:13	Air Specialty & Equipment Co., 406 S. Navigation, Corpus Christi, TX 78405-4001
cr	+ Email/Text: bankruptcynotices@anb.com	Jul 01 2025 20:49:00	Amarillo National Bank, Mullin Hoard and Brown, LLP, Attn: Brad W. Odell, P.O. Box 2585, Lubbock, TX 79408-2585
intp	+ Email/Text: bbentley@apacheip.com	Jul 01 2025 20:49:00	Apache Industrial Services, Inc., 250 Assay Street, Suite 500, Houston, TX 77044-3507
cr	^ MEBN	Jul 01 2025 20:43:24	Avis Lamotte, c/o Stranch, Jennings & Garvery, PC, 223 Rosa Parks Ave., Suite 200, Nashville, TN 37203-3513
cr	+ Email/Text: schylar.harris@cajunusa.com	Jul 01 2025 20:49:00	Cajun Industries, LLC, 15635 Airline Hwy, Baton Rouge, LA 70817-7318
br	+ Email/Text: vjel@cherokeeacq.com	Jul 01 2025 20:50:00	Cherokee Acquisition, 1384 Broadway, Suite 906, New York, NY 10018-6146
cr	+ Email/Text: notifications@cstrial.com	Jul 01 2025 20:49:00	Cheyenne Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 01 2025 20:50:00	City of Houston, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 01 2025 20:50:00	City of Pasadena, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	^ MEBN	Jul 01 2025 20:44:16	Consolidated Concrete, L.L.C., c/o Jordan W. Adam, 409 South 17th Street, Omaha, NE 68102-2603
cr	+ Email/Text: eparrott@MaynardNexsen.com	Jul 01 2025 20:50:00	Consolidated Pipe and Supply Company, Inc. d/b/a H, c/o Evan N. Parrott, 11 N. Water St., Suite 24290, Mobile, AL 36602-5024
cr	^ MEBN	Jul 01 2025 20:45:24	Countless Supply LLC, c/o Chamberlain Hrdlicka, Attn: Bankruptcy Department, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496
cr	+ Email/Text: jking@offermanking.com	Jul 01 2025 20:48:00	Cy-Fair Tire, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 01 2025 20:50:00	Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: rusty.bay@dashiell.com	Jul 01 2025 20:49:00	Dashiell Corporation, 12301 Kurland Drive, Suite 110, Houston, TX 77034
cr	Email/Text: houston_bankruptcy@LGBS.com		

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Page 3 of 8

Date Rcvd: Jul 01, 2025

Form ID: pdf002

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		Jul 01 2025 20:50:00	Deer Park ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	^ MEBN	Jul 01 2025 20:44:14	Diamond Oil Field Supply Inc, Charles M. Rush, APLC, 202 Magnate Dr, Lafayette, LA 70508, UNITED STATES 70508-3830
cr	Email/Text: ntew@enermech.com	Jul 01 2025 20:49:00	EnerMech Mechanical Services, Inc., 12101 Cutten Road, Houston, TX 77066, UNITED STATES
cr	^ MEBN	Jul 01 2025 20:44:03	F.E. Moran, Inc. Special Hazard Systems, c/o Saul Ewing LLP, 701 Brickell Avenue, Suite 1700, Miami, FL 33131-2832
cr	Email/Text: fred.glass@fairharborcapital.com	Jul 01 2025 20:49:00	Fair Harbor Capital, LLC, PO Box 237037, New York, NY 10023, US
asee	Email/Text: fred.glass@fairharborcapital.com	Jul 01 2025 20:49:00	Fair Harbor Capital, LLC, PO Box 237037, New York, NY 10023
cr	Email/Text: bfranke@clarkhill.com	Jul 01 2025 20:49:00	Flowserve Us Inc., c/o Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202
cr	Email/Text: dpapiez@foxrothschild.com	Jul 01 2025 20:49:00	LinkedIn Corporation, Fox Rothschild LLP, Attn: David P. Papiez, 1001 4th Ave., Suite 4400, Seattle, WA 98154
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 01 2025 20:50:00	Fort Bend County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: bankruptcy@germer.com	Jul 01 2025 20:49:00	Patriot Security EOC, Germer, PLLC, Gary C. Coker, P.O. Box 4915, Beaumont, Tx 77704
cr	Email/Text: bankruptcy@germer.com	Jul 01 2025 20:49:00	Port of Beaumont, Gary W. Coker - Germer PLLC, P.O. Box 4915, Beaumont, TX 77704
cr	Email/Text: bankruptcy@germer.com	Jul 01 2025 20:49:00	G&G Enterprises Construction Corp, Germer PLLC, C/o Gary W. Coker, P.O. Box 4915, Beaumont, TX 77704
cr	Email/Text: cleavins@germer.com	Jul 01 2025 20:49:00	Metal Depot Orange, LLC, GERMER PLLC, P.O. Box 4915, Beaumont, TX 77704
cr	Email/Text: cwgoehringer@germer.com	Jul 01 2025 20:49:00	James J. Flanagan Shipping Corporation, GERMER PLLC, 550 Fannin Street, Suite 400, Beaumont, Tx 77701, UNITED STATES
cr	Email/Text: cwgoehringer@germer.com	Jul 01 2025 20:49:00	Sabine River Authority of Texas, Germer PLLC, 550 Fannin Street, Suite 400, Beaumont, TX 77701, UNITED STATES
cr	Email/Text: cwgoehringer@germer.com	Jul 01 2025 20:49:00	Martin Creek Holdings, LLC, Germer PLLC, 550 Fannin Street, Suite 400, Beaumont, TX 77701, UNITED STATES
cr	+ Email/Text: ar@gajeske.com	Jul 01 2025 20:49:00	Gajeske, Inc., 6200 N Houston Rosslyn Road, Houston, TX 77091-3410
cr	+ Email/Text: smarmon@cjmhlaw.com	Jul 01 2025 20:49:00	Glesby Marks, Ltd., Crady Jewett McCulley & Houren LLP, c/o Shelley B. Bush, 2727 Allen Parkway, Suite 1700, Houston, TX 77019-2125
cr	^ MEBN	Jul 01 2025 20:46:23	Graco Mechanical, Inc., 5910 Schumacher Lane, Houston, TX 77057-7188
cr	+ Email/Text: bankruptcy@abernathy-law.com	Jul 01 2025 20:49:00	Grayson Taxing Entities (City of Sherman and Howe, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276
cr	Email/Text: susan.fuertes@harriscountytexas.gov	Jul 01 2025 20:49:00	Harris County, ATTN: Property Tax Division, Harris County Attorney's Office, P.O. Box 2848, Houston, TX 77252-2928, UNITED STATES

District/off: 0541-4

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Page 4 of 8

Date Rcvd: Jul 01, 2025

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cr	+ Email/Text: arapoport@haincapital.com	Jul 01 2025 20:50:00	Hain Capital Group, LLC, 301 Route 17 North, Suite 816A, Rutherford, NJ 07070, UNITED STATES 07070-2575
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 01 2025 20:50:00	Harris County ESD #09, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 01 2025 20:50:00	Harris County ESD #48, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 01 2025 20:50:00	Harris County ESD #60, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	^ MEBN	Jul 01 2025 20:45:58	Hayden & Company, c/o Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202-3748
sp	^ MEBN	Jul 01 2025 20:46:43	Hicks Thomas LLP, 700 Louisiana, Suite 2000, Houston, TX 77002-2822
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 01 2025 20:50:00	Houston Community College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 01 2025 20:50:00	Houston ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: shirleyluhmann@infinityautoexpress.com	Jul 01 2025 20:49:00	Infinity Auto Express, Inc., 200 S Babcock St, Melbourne, FL 32901
cr	^ MEBN	Jul 01 2025 20:44:10	IWS Gas and Supply of Texas, Ltd., Chamberlain Hrdlicka Attorneys at Law, 1200 Smith, Suite 1400, Houston, TX 77002, UNITED STATES 77002-4496
cr	^ MEBN	Jul 01 2025 20:46:37	International Bank of Commerce, c/o Michael G. Colvard, 112 E Pecan Street, Suite 1616, San Antonio, Tx 78205-8902
cr	^ MEBN	Jul 01 2025 20:44:33	J2 Resources, LLC, Patel Gaines, PLLC, 221 West Exchange Avenue, Suite 306, Fort Worth, TX 76164, UNITED STATES 76164-3614
cr	+ Email/Text: notifications@cstrial.com	Jul 01 2025 20:49:00	James Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 01 2025 20:50:00	Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: lloyd.lim@keanmiller.com	Jul 01 2025 20:49:00	PK Technology, c/o Lloyd A. Lim, Kean Miller LLP, 711 Louisiana, Ste. 1800, Houston, TX 77002
cr	Email/Text: lloyd.lim@keanmiller.com	Jul 01 2025 20:49:00	PK Industrial LLC, c/o Lloyd A. Lim, Kean Milller LLP, 711 Louisiana, Ste. 1800, Houston, TX 77002
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 01 2025 20:50:00	Katy ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemier, PO Box 3064, Houston, TX 77253-3064
op	+ Email/Text: kcenoticing@kccllc.com	Jul 01 2025 20:49:00	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Jul 01 2025 20:49:00	Eagle Pass ISD, Linebarger Goggan Blair & Sampson, LLP, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205
cr	Email/Text: sanantonio.bankruptcy@publicans.com		

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Page 5 of 8

Date Rcvd: Jul 01, 2025

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		Jul 01 2025 20:49:00	Bexar County, Linebarger Goggan Blair & Sampson, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 01 2025 20:50:00	Lone Star College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: bfranke@clarkhill.com	Jul 01 2025 20:49:00	Maxim Crane Works, Inc., c/o Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202
cr	^ MEBN	Jul 01 2025 20:45:07	Marquis Construction Services, LLC, P.O. Box 548, Clute, TX 77531-0548
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 01 2025 20:50:00	Matagorda County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: burrek@gtlaw.com	Jul 01 2025 20:49:00	Matheson Tri-Gas, Inc., c/o Karl D. Burrek, Greenberg Traurig, LLP, 1000 Louisiana Stree, Suite 6700, Houston, TX 77002-6003
cr	^ MEBN	Jul 01 2025 20:45:43	Meilssa M Macejko, Estate of Davey Kent, Inc., PO Box 266, Cuyahoga Falls, OH 44222-0266
cr	+ Email/Text: charles.rauton@nlrb.gov	Jul 01 2025 20:49:00	National Labor Relations Board - Region 15, 600 South Maestri Place, 7th Floor, New Orleans, LA 70130-3413, UNITED STATES 70130-3431
cr	+ Email/Text: brian@lovell-law.net	Jul 01 2025 20:50:00	Northwest Insulation Company, Inc., Lovell, Isern & Farabough, LLP, 112 W 8th Ave, Suite 1000, Amarillo, TX 79101, UNITED STATES 79101-2343
cr	+ Email/Text: notifications@cstrial.com	Jul 01 2025 20:49:00	Nucor Rebar Fabrication South LLC fka Nucor Harris, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137
cr	+ Email/Text: schristianson@buchalter.com	Jul 01 2025 20:49:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 01 2025 20:50:00	Orange County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	^ MEBN	Jul 01 2025 20:44:57	P&I Supply Company, c/o Patricia B. Tomasco, Quinn Emanuel Urquhart & Sullivan, LLP, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
cr	^ MEBN	Jul 01 2025 20:42:46	Puffer-Sweiven, c/o Mary Elizabeth Heard, Grable Martin PLLC, 7700 Broadway St., Suite 104 PMB 308, San Antonio, TX 78209-3260
cr	Email/Text: bfranke@clarkhill.com	Jul 01 2025 20:49:00	System One Holdings, LLC, Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202
cr	^ MEBN	Jul 01 2025 20:45:09	Shawna Green, c/o Trip Nix, Holland & Knight LLP, 100 Congress Avenue, Suite 1800, Austin, TX 78701-4042
cr	^ MEBN	Jul 01 2025 20:44:29	Shermco Industries, Inc., c/o Jason P. Kathman, Spencer Fane LLP, 5700 Granite Parkway, Suite 650, Plano, TX 75024-6812
cr	+ Email/Text: tyeates@moorelandrey.com	Jul 01 2025 20:49:00	Sidney Martinez, c/o Tommy Lee Yeates, Moore Landrey, L.L.P., 905 Orleans, Beaumont, TX 77701-2998
cr	+ Email/Text: tyeates@moorelandrey.com	Jul 01 2025 20:49:00	Sindy Martinez, c/o Tommy Lee Yeates, Moore Landrey, L.L.P., 905 Orleans, Beaumont, TX 77701-2998
cr	+ Email/Text: reden@mssattorneys.com	Jul 01 2025 20:49:00	Specialty Distribution Group, LLC dba

District/off: 0541-4
Date Rcvd: Jul 01, 2025

User: ADIuser
Form ID: pdf002

Page 6 of 8
Total Noticed: 136

			Distribution, Matthews Shields Knott, c/o Robert L. Eden, 8131 LBJ Freeway, Suite 700, Dallas, TX 75251, UNITED STATES 75251-1352
cr	+ Email/Text: brittany@rossspence.com	Jul 01 2025 20:49:00	Spitzer Industries, Inc., c/o Ross Spence, Spence, Desenberg & Lee, PLLC, 1770 St. James Place, Suite 625, Houston, TX 77056-3500
cr	+ Email/Text: mstoner@suncoastresources.com	Jul 01 2025 20:50:00	Sun Coast Resources LLC, 6405 Cavalcade St., Bldg. 1, Houston, TX 77026, UNITED STATES 77026-4315
cr	^ MEBN	Jul 01 2025 20:45:21	TECON SERVICES, INC, 1301 Mckinney Street, Suite 1400, Houston, TX 77010-3064
intp	+ Email/Text: tross@trcmllc.com	Jul 01 2025 20:50:00	TR Capital Management, LLC, PO BOX 633, Woodmere, NY 11598-0633
cr	+ Email/Text: jking@offermanking.com	Jul 01 2025 20:48:00	Tate & Company, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206
cr	^ MEBN	Jul 01 2025 20:45:16	Texas ReExcavation LC, 5114 Railroad Street, Deer Park, TX 77536-2409
cr	Email/Text: julie.parsons@mvbalaw.com	Jul 01 2025 20:49:00	The County of Brazos, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: julie.parsons@mvbalaw.com	Jul 01 2025 20:49:00	The County of Medina, Texas, McCreary, Veselka, Bragg & Allen, P.C., P.O. Box 1269, Round Rock, TX 78680, UNITED STATES 78680-1269
cr	+ Email/Text: BKECF@traviscountytx.gov	Jul 01 2025 20:49:00	Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748
cr	+ Email/Text: BKNotice@andrewsmyers.com	Jul 01 2025 20:49:00	USA Debusk, LLC, c/o Andrews Myers, PC, Attn: Lisa M. Norman, 1885 Saint James Place, 15th floor, Houston, TX 77056-4176
cr	^ MEBN	Jul 01 2025 20:44:05	United Site Services, Inc., c/o Armistead M. Long, Gordon Arata Montgomery Barnett, 1015 Saint John Street, Lafayette, LA 70501, UNITED STATES 70501-6711
cr	^ MEBN	Jul 01 2025 20:46:32	Ursula Andres, c/o Tommy Yeates, 905 Orleans, Beaumont, TX 77701-3520
cr	+ Email/Text: smarmon@cjmhlaw.com	Jul 01 2025 20:49:00	Victory Air & Equipment, LLC, Crady Jewett McCulley & Houren LLP, c/o Shelley B. Bush, 2727 Allen Parkway, Suite 1700, Houston, TX 77019-2125
cr	+ Email/Text: tannweiler@greerherz.com	Jul 01 2025 20:49:00	W. Joe Shaw, Ltd. d/b/a goSafe, c/o Greer, Herz & Adams, LLP, One Moody Plaza, 18th Fl., Galveston, TX 77550-7947
cr	Email/Text: accounting@waterfleet.com	Jul 01 2025 20:49:00	WaterFleet, LLC, 5110 S.E. Loop 410, San Antonio, TX 78222
cr	^ MEBN	Jul 01 2025 20:45:26	Ware Jackson Lee O'Neill Smith & Barrow, LLP, 2929 Allen Parkway, Ste 39th Floor, Houston, TX 77019, US 77019-7100
cr	^ MEBN	Jul 01 2025 20:45:17	Wells Fargo Equipment Finance, Inc., c/o Daniel J. Ferretti, Baker Donelson, 1301 McKinney, Suite 3700, Houston, TX 77010-3034
cr	+ Email/Text: notifications@cstrial.com	Jul 01 2025 20:49:00	Wendy Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137
cr	+ Email/Text: tyates@moorelandrey.com	Jul 01 2025 20:49:00	Yelina Martinez, c/o Tommy Lee Yeates, 905 Orleans, Beaumont, TX 77701-3520
cr	+ Email/Text: tyates@moorelandrey.com	Jul 01 2025 20:49:00	Yelina Martinez, c/o Tommy Lee Yeates, Moore Landrey, L.L.P., 905 Orleans, Beaumont, TX 77701-2998

District/off: 0541-4

User: ADIuser

Page 7 of 8

Date Rcvd: Jul 01, 2025

Form ID: pdf002

Total Noticed: 136

TOTAL: 99

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Gray Reed
aty		OPPD
aty		Okin Adams Bartlett Curry LLP
aty		Proskauer Rose LLP
cr		Acuren Inspection, Inc.
cr		Allianz Global Risks US Insurance Co.
cr		Bank of America, N.A.
cr		Bank of america, n.a.
cr		Bernhard Capital Partners Management, LP
cr		Bradford Capital Management, LLC
cr		Brown & Root Industrial Services, LLC
intp		Burns & McDonnell Engineering Company, Inc.
cr		Certain Underwriters at Lloyd's of London Subscrib
intp		Chiyoda International Corporation
ip		Clean Harbors Industrial Services, Inc.
ip		Clean Harbors, Inc.
cr		Commonwealth Electric Company of the Midwest
cr		Consolidated Crane & Rigging, LLC
cr		Curtiss-Wright Flow Control Company, Farris
cr		DNOW L.P.
cr		Discount Locksmith and Surveillance, LLC
cr		Element Fleet Corporation
cr		Encina Development Group, LLC
intp		ExxonMobil Corporation
intp		FLNG Liquefaction 2, LLC
intp		FLNG Liquefaction 3, LLC
intp		FLNG Liquefaction, LLC
cr		Ferguson Enterprises Inc
cr		Fircroft Engineering Services Limited a/k/a NES Fi
intp		FloWorks USA LP
cr		Gelco Fleet Trust, as successor to Element Fleet C
intp		Golden Pass LNG Terminal LLC
cr		Great Lakes Insurance SE
cr		Guideone National Insurance Company
intp		HF Sinclair Corporation
md		HPC Industrial Services, LLC
cr		Hammon 4531 Columbia, LLC
intp		Hotard Coaches, Inc.
cr		Houston NFL Holdings, L.P. d/b/a Houston Texans
fa		Huron Consulting Services LLC
cr		IRISNDT Inc.
cr		Integrated Power Co.
cr		Jabari Porche
intp		KBR, Inc.
intp		Kellogg Brown & Root LLC
cr		Kleberg County
cr		Kraft Heinz Foods Company
cr		Lodge Lumber Company, Inc.
op		M3 Advisory Partners, LP
cr		MMR Constructors, Inc.
cr		McGrath RentCorp
cr		Mobile Modular Management Corp
cr		NES Global Limited a/k/a NES Global Hong Kong
cr		NES Global, LLC
cr		Nooter/Eriksen, Inc.
cr		Nueces County

District/off: 0541-4

User: ADIuser

Page 8 of 8

Date Rcvd: Jul 01, 2025

Form ID: pdf002

Total Noticed: 136

cr	Nxgen Group Equipment Rentals USA, Inc.
cr	OJay Enterprises LLC
cr	Omaha Public Power District
cr	Orion Construction, LLC
cr	PASADENA INDEPENDENT SCHOOL DISTRICT et al.
cr	PPI Quality & Engineering, LLC
cr	Pacific Indemnity Company
cr	Paladin Technologies USA Inc.
cr	Powell Electrical Systems, Inc.
intp	Premier Trailers, LLC d/b/a Premier Trailer Leasin
cr	Pro-Surve Technical Services, LLC
cr	Raba Kistner, Inc.
cr	Rush, LLC
ccrm	Statutory Unsecured Claimholders' Committee
cr	Sunbelt Rentals, Inc., Sunbelt Rentals Scaffold Se
cr	Suncor Energy (U.S.A.), Inc.
cr	TDF Rentals & Leasing, LLC
cr	TNT Crane and Rigging, Inc., SBSB Eastham PLLC, 1001 McKinney, Suite 1400, Houston
cr	Texas Capital Bank
cr	Texas Comptroller of Public Accounts, Revenue Acco, Jamie Kirk
cr	The Reynolds Company
cr	Tokio Marine America Insurance Company, as subroge
cr	Travelers Casualty And Surety Company
sp	Troutman Pepper Locke LLP
cr	Turner Industries Group, L.L.C.
cr	USADebusk, LLC, c/o Wells & Cuellar, P.C., 440 Lousiana, Suite 718, Houston
cr	Valero Refining-Meraux LLC
asee	Valley View Liquidity, LLC, 43 Valley lane N, VALLEY STREAM
intp	Venture Global Plaquemines LNG, LLC
cr	Verizon Communications Inc.
cr	Victoria County
cr	Volunteer Metal Systems, LLC
cr	Wholesale Electric Supply Company of Houston, Inc.
cr	Williams Scotsman, Inc.
cr	Zurich Companies
cr	*+ Yelina Martinez, c/o Tommy Lee Yeates, 905 Orleans, Beaumont, TX 77701-3520

TOTAL: 91 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 03, 2025

Signature: /s/Gustava Winters