Case 24-90391 Document 45 Filed in TXSR on 07/16/25 Page 1 of 5 Docket #0045 Date Filed: 07/16/2025

United States Bankruptcy Court

Southern District of Texas

ENTERED

July 14, 2025 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Computer Simulation & Analysis, Inc.,¹

Chapter 11

Case No. 24-90391 (MI)

Reorganized Debtor.

Re: Case No. 24-90377, Dkt. No. 3003

ORDER SUSTAINING REORGANIZED DEBTORS' OBJECTION TO CLAIM NO. 1747

Upon the objection (the "**Objection**")² of the above-captioned reorganized debtors and debtors in possession (collectively, the "**Reorganized Debtors**") for entry of an order (this "**Order**") disallowing the Claim, as more fully set forth in the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and that this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Reorganized Debtors' estates, their creditors, and other parties in



¹ The last four digits of the federal tax identification number for Computer Simulation & Analysis, Inc. are 4097. The location of the Reorganized Debtor's service address in this chapter 11 case is: P.O. Box 240130, San Antonio, Texas 78224. On June 27, 2025, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* (Case No. 24-90377 (MI), Docket No. 3178) closing the chapter 11 cases for Zachry Holdings, Inc., Zachry EPC Holdings, Inc., Zachry Engineering Corporation, ZEC New York, Inc., Zachry High Voltage Solutions, LLC, UE Properties, Inc., ZEC Michigan, Inc., Zachry Constructors, LLC, Zachry Industrial, Inc., Zachry Enterprise Solutions, LLC, Moss Point Properties, LLC, Zachry Nuclear Construction Inc., Zachry Nuclear, Inc., Zachry Nuclear Engineering, Inc., Zachry Plant Services Holdings, Inc., JVIC Fabrication, LLC, Zachry Industrial Americas, Inc., Zachry Maintenance Services, LLC, J.V. Industrial Companies, LLC, Madison Industrial Services Team, LLC.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

Case 24-90391 Document 45 Filed in TXSB on 07/16/25 Page 2 of 5

interest; and this Court having found that the Reorganized Debtors' notice of the Objection and opportunity for a hearing on the Objection were appropriate and no other notice need be provided; and this Court having reviewed the Objection; and this Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT**:

1. The Proof of Claim is hereby disallowed in its entirety.

2. Kurtzman Carson Consultants, LLC (doing business as Verita Global), as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.

3. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order or the Objection shall be deemed: (a) an admission as to the amount of, basis for, or validity of any claim against a Reorganized Debtor entity under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Reorganized Debtors' or any other party in interest's rights to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection or a finding that any particular claim is an administrative expense claim or other priority claim; (e) a waiver of any claims or causes of action which may exist against any creditor or interest holder; (f) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (g) a waiver or limitation of the Reorganized Debtors' or

Case 24-90391 Document 45 Filed in TXSB on 07/16/25 Page 3 of 5

any other party in interest's rights under the Bankruptcy Code or any other applicable law; (h) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance of property of the Reorganized Debtors' estates; or (i) a concession by the Reorganized Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in this Objection are valid and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

4. The Reorganized Debtors are authorized, but not directed, to execute and deliver such documents and to take and perform all actions necessary to implement and effectuate the relief granted in this Order.

5. Notice of the Objection as provided therein shall be deemed good and sufficient notice of such Objection and the requirements of the Bankruptcy Rules and the Bankruptcy Local Rules are satisfied by such notice.

6. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

7. This Court retains jurisdiction with respect to all matters arising from or related to the enforcement of this Order.

Signed: July 14, 2025

Marvin Isgur United States Bankruptcy Judge

		United	States Bankruptcy Court		
		South	hern District of Texas		
In re:				Case No. 24-90391-mi	
Computer Simulation & Analysis, Inc.				Chapter 11	
Debto	r				
		CERTIFI	CATE OF NOTICE		
District/off: 0541-4			ser: ADIuser	Page 1 of 2	
Date Rcvd: Jul 14, 2025			orm ID: pdf002	Total Noticed: 4	
The following sy Symbol	ymbols a Definit	re used throughout this certificate:			
+		ses marked '+' were corrected by inserting the Z ons require that automation-compatible mail dis	by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS ompatible mail display the correct ZIP.		
Notice by first o Recip ID	class mai	l was sent to the following persons/entities by Recipient Name and Address	the Bankruptcy Noticing Center on J	ul 16, 2025:	
db	+	Computer Simulation & Analysis, Inc., 527 Lo	ogwood Avenue, San Antonio, TX 78221	-1738	
TOTAL: 1					
		nsmission was sent to the following persons/en ncludes sending notices via email (Email/text an		nter. hange (EDI). Electronic transmission is in Eastern	
Recip ID		Notice Type: Email Address	Date/Time	Recipient Name and Address	
op	+	Email/Text: kccnoticing@kccllc.com	Jul 14 2025 20:21:00	Kurtzman Carson Consultants, LLC dba Verita Global, Kurtzman Carson Consultants, LLC dba Ver, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245, UNITED STATES 90245-5614	
cr		Email/Text: julie.parsons@mvbalaw.com	Jul 14 2025 20:20:00	The County of Brazos, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269	
cr	+	Email/Text: julie.parsons@mvbalaw.com	Jul 14 2025 20:20:00	The County of Medina, Texas, McCreary, Veselka, Bragg & Allen, P.C., P.O. Box 1269, Round Rock, TX 78680, UNITED STATES 78680-1269	

Case 24-90391 Document 45 Filed in TXSB on 07/16/25 Page 4 of 5

TOTAL: 3

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS. NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 16, 2025

Signature:

/s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 14, 2025 at the address(es) listed below: Name Email Address

Case 24-90391 Document 45 Filed in TXSB on 07/16/25 Page 5 of 5

District/off: 0541-4	User: ADIuser	Page 2 of 2		
Date Rcvd: Jul 14, 2025	Form ID: pdf002	Total Noticed: 4		
Charles R. Koster	on behalf of Debtor Computer Simulation & Analysis Inc. ckoster@whitecase.com, mco@whitecase.com			
David Ryan Cordell, Jr	on behalf of Debtor Computer Simulation & Analysis Inc. rcordell@hicks-thomas.com, aguerrero@hicks-thomas.com			
Evan Gershbein	on behalf of Other Prof. Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com, ECFpleadings@kccllc.com			
John B Thomas	on behalf of Debtor Computer Simulation & Analysis Inc. jthomas@hicks-thomas.com, jmarlowe@hicks-thomas.com			
John Jason Deis	on behalf of Debtor Computer Simulation & Analysis Inc. jdeis@hicks-thomas.com, lredetzke@hicks-thomas.com			
Julie Anne Parsons	on behalf of Creditor The County of Brazos Texas jparsons@mvbalaw.com, vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com			
Julie Anne Parsons	on behalf of Creditor The County of Medina Texas jparsons@mvbalaw.com, vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com			
US Trustee	USTPRegion07.HU.ECF@USDOJ.GOV			
TOTAL: 8				