IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

ZACHRY HOLDINGS, INC., et al.¹

Debtors.

Chapter 11

Case No. 24-90377 (MI)

(Jointly Administered) Re: Docket Nos. 511, 513, 518, 521, 524, 527, 529, 530, 531.

NOTICE OF FILING AMENDMENTS TO SCHEDULES OF ASSETS AND LIABILITIES FOR ZACHRY HOLDINGS, INC. AND CERTAIN OF ITS DEBTOR AFFILIATES

PLEASE TAKE NOTICE that, on July 16, 2024, Zachry Holdings, Inc. and its affiliated

debtors (the "Debtors") filed their Schedules of Assets and Liabilities [Docket Nos. 511–531]²

(the "Schedules") with the United States Bankruptcy Court for the Southern District of Texas (the

"Court").³

PLEASE TAKE FURTHER NOTICE that certain of the Debtors now seek to amend

their Schedules (such Debtors, collectively, the "Amending Debtors").⁴

⁴ For purposes of this notice, the Amending Debtors and the docket number of each Amending Debtors' Schedules are as follows: (1) Zachry Holdings, Inc. [Docket No. 511]; (2) Zachry Engineering Corporation [Docket No. 513]; (3) Zachry Industrial, Inc. [Docket No. 518]; (4) Zachry Enterprise Solutions, LLC [Docket No. 521]; (5) Zachry Nuclear Engineering, Inc. [Docket No. 524]; (6) JVIC Fabrication, LLC [Docket No. 527]; (7) Zachry Maintenance Services, LLC [Docket No. 529]; (8) J.V. Industrial Companies, LLC [Docket No. 530]; (9) Madison Industrial Services Team, LLC [Docket No. 531].



¹ The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' proposed claims and noticing agent at <u>www.kccllc.net/zhi</u>. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

² Citations to "Docket No. [__]" are made in reference to docket entries in Zachry Holding, Inc.'s chapter 11 case.

³ Except as stated otherwise in this notice, the Schedules, and *Global Notes and Statement of Limitations*, *Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs* attached to the Schedules, are incorporated herein by reference.

PLEASE TAKE FURTHER NOTICE that the Amending Debtors hereby file this amendment to Schedules E/F, Part 2 (Creditors Who Have Unsecured Claims) (the "Amended Schedules" and each such amended Schedule, an "Amended Schedule"). <u>All parties receiving</u> this notice are encouraged to review the Amended Schedules and original Schedules to <u>determine if any of the changes affect them</u>. Amended Schedule E/F, part 2 supersedes and replaces in all respects Schedules E/F, part 2 previously filed on July 16, 2024.

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 6 of the Order (1) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(B)(9), (11) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (111) Approving the Form and Manner for Filing Proofs of Claim, Including Section 503(B)(9) Requests, (IV) Approving Notice of Bar Dates, and (V) Granting Related Relief [Docket No. 636] (the "Bar Date Order"), if any claimant affected by these Amended Schedules disagrees with the nature, amount or characterization of their claim(s), then the affected claimant must file a proof of claim with respect to such claim <u>no later than October 4, 2024 at 5:00 p.m. (prevailing Central</u> <u>Time)</u> (the "Amended Schedules Bar Date"). The Amended Schedules Bar Date applies to a claimant whose claim is affected by the amendment to Schedule E/F, part 2. The inclusion of a creditor in the Amended Schedules is not intended to waive any right of the Debtors and shall not be construed as a waiver of any of the Debtors' rights, including without limitation, the Debtors' rights pursuant to Paragraphs 7 and 24 of the Bar Date Order.

PLEASE TAKE FURTHER NOTICE creditors whose claim amounts were altered by the Amended Schedules will receive a revised proof of claim form with their new scheduled claim information. Copies of the Amended Schedule, the Schedules, the Bar Date Order, and the revised proof of claim form may also be obtained free of charge by visiting the Debtors' claims and noticing agent at <u>www.veritaglobal.net/ZHI</u>.

The Debtors reserve their right to further amend the Schedules, from time to time as may be necessary or appropriate.

Dated: August 30, 2024 Houston, Texas

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Counsel to the Debtors and Debtors in Possession

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<u>Certificate Of Service</u>

I certify that on August 30, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

> <u>/s/ Charles R. Koster</u> Charles R. Koster