IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Chapter 11

ZACHRY HOLDINGS, INC., et al.¹

Debtors.

Case No. 24-90377 (MI)

(Jointly Administered) Re: Docket Nos. 1666 and 1667

NOTICE OF HEARING ON (A) DEBTORS' <u>EMERGENCY</u> MOTION FOR ENTRY OF AN ORDER AUTHORIZING ENTRY INTO OSBL CONTRACT CONVERSION CERTIFICATE AND (B) DEBTORS' <u>EMERGENCY</u> MOTION FOR ENTRY OF AN ORDER (I) ADJOURNING THE COMBINED HEARING DATE AND (II) EXTENDING CERTAIN DEADLINES RELATED THERETO

PLEASE TAKE NOTICE that on December 10, 2024, the above-captioned debtors and debtors in possession (the "**Debtors**") filed the *Debtors'* <u>Emergency</u> Motion for Entry of an Order Authorizing Entry into OSBL Contract Conversion Certificate [Docket No. 1666] and the Debtors' <u>Emergency</u> Motion for Entry of an Order (I) Adjourning the Combined Hearing Date and (II) Extending Certain Deadlines Related Thereto [Docket No. 1667] (collectively, the "**Motions**").

PLEASE TAKE FURTHER NOTICE that a hearing on the Motions will be held on December 12, 2024 at 9:00 a.m. (prevailing Central Time) before the Honorable Marvin Isgur at the United States Bankruptcy Court for the Southern District of Texas, Houston Division.

PLEASE TAKE FURTHER NOTICE that you may participate in the hearing either in person or by an audio and video connection. Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is 954554. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click on the link on Judge Isgur's homepage. The meeting code is "JudgeIsgur." Click the settings icon in the upper right corner and enter your name under the personal information setting.

¹ The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at <u>www.veritaglobal.net/ZHI</u>. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



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Dated: December 10, 2024 Houston, Texas

/s/ Charles R. Koster

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Counsel to the Debtors and Debtors in Possession

<u>Certificate of Service</u>

I certify that on December 10, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Koster

Charles R. Koster