IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

ZACHRY HOLDINGS, INC., et al.,1

Debtors.

Chapter 11

Case No. 24-90377 (MI)

(Jointly Administered)

NOTICE OF HEARING ON GOLDEN PASS LNG TERMINAL LLC'S EMERGENCY MOTION TO CONTINUE JANUARY 22 HEARING AND RESPONSE TO DEBTORS' MOTION TO ENFORCE THE GOLDEN PASS SETTLEMENT AGREEMENT WITH <u>RESPECT TO ADDITIONAL POOL A CLAIMS AND EXCESS CLAIMS</u> [Relates to Dkt. Nos. 1919 & 1920]

PLEASE TAKE NOTICE that on January 15, 2025 Golden Pass LNG Terminal LLC filed an *Emergency Motion to Continue January 22 Hearing and Response to Debtors' Motion to Enforce the Golden Pass Settlement Agreement with Respect to Additional Pool A Claims and Excess Claims* (the "<u>Motion</u>") [Dkt. Nos. 1919 & 1920].

PLEASE TAKE FURTHER NOTICE that a hearing will be held on **January 17, 2025 at 2:30 p.m. (prevailing Central Time)** on the Motion before the Honorable Marvin Isgur, United States Bankruptcy Judge for the Southern District of Texas, in Courtroom 404, 515 Rusk Street, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE that you may participate in the hearing either in person or by an audio and video connection. Audio communication will be by use of the Court's dial-in facility. You may access the facility at **(832) 917-1510**. You will be responsible for your own long-distance charges. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is **954554**. You may view video via GoToMeeting. To use GoToMeeting, the Court recommends that you download the free GoToMeeting application. To connect, you should enter the meeting code "JudgeIsgur" in the GoToMeeting app or click the link on Judge Isgur's home page on the Southern District of Texas website. Once connected, click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that hearing appearances must be made electronically in advance of the hearing. To make your electronic appearance, go to the Southern District of Texas website and select "Bankruptcy Court" from the top menu. Select "Judges'

¹ The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/zhi. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



Procedures," then "View Home Page" for Judge Isgur. Under "Electronic Appearance" select "Click here to submit Electronic Appearance." Select the case name, complete the required fields and click "Submit" to complete your appearance.

PLEASE TAKE FURTHER NOTICE that copies of the filings in these chapter 11 cases can be obtained through the Bankruptcy Court's electronic case filing system at <u>https://ecf.txsb.uscourts.gov</u> or can be obtained free of charge on the website maintained by the Debtors' claims and noticing agent at <u>https://www.veritaglobal.net/zhi</u>.

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Dated: January 16, 2025

Respectfully submitted,

/s/ Bob Bruner

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Counsel for Golden Pass LNG Terminal LLC

CERTIFICATE OF SERVICE

I hereby certify that on January 16, 2025, I caused a copy of this Notice to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Bob Bruner

Bob Bruner