

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

Zosano Pharma Corporation,

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

Ref. Docket No. 435

**ORDER SUSTAINING LIQUIDATING TRUSTEE'S SIXTH OMNIBUS OBJECTION
(SUBSTANTIVE) TO THE ALLOWANCE OF CERTAIN CLAIMS PURSUANT TO
SECTION 502 OF THE BANKRUPTCY CODE, BANKRUPTCY RULE 3007 AND
LOCAL RULE 3007-1**

Upon consideration of the *Liquidating Trustee's Sixth Omnibus Objection (Substantive) to the Allowance of Certain Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rule 3007-1* (the "Objection");¹ and it appearing that this Court has jurisdiction to consider the Objection pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware* dated as of February 29, 2012; and it appearing that venue of this chapter 11 case and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that notice of the Objection was good and sufficient upon the particular circumstances and that no other or further notice need be given; and it appearing that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after due deliberation thereon, and good and sufficient cause appearing therefor; it is hereby **ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Objection is SUSTAINED, as set forth herein.

¹ Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the Objection.



2. The Equity Claims identified on **Schedule 1** to the Order are hereby disallowed as claims in their entirety and reclassified as equity interests.

3. The Trustee's objection to each Equity Claim addressed in the Objection constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each claim. Any stay of this Order pending appeal by any of the claimants subject to this Order shall only apply to the contested matter which involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters covered hereby.

4. Any and all rights of the Trustee to amend, supplement or otherwise modify the Objection and to file additional objections to any and all claims filed in this Chapter 11 Case, including, without limitation, any and all of the Equity Claims, shall be reserved. Any and all rights, claims and defenses of the Trustee and its estate with respect to any and all of the Equity Claims shall be reserved, and nothing included in or omitted from the Objection is intended or shall be deemed to impair, prejudice, waive or otherwise affect any rights, claims, or defenses of the Trustee with respect to the Equity Claims.

5. This Court shall retain jurisdiction over any and all affected parties with respect to any and all matters, claims or rights arising from or related to the implementation or interpretation of this Order.

Dated: October 17th, 2024
Wilmington, Delaware


J. KATE STICKLES
UNITED STATES BANKRUPTCY JUDGE

Schedule 1

(1) Name of Claimant	(2) Claim Number	(3) Claim Amount	(4) Reason for Disallowance
Aronie, Steven C.	100	\$10,525.00	The attachment to the claim demonstrates that the claim is based on ownership of Zosano stock.
Charles, Marckinson	139	\$300.00	Proof of claim form (Box 8) states that the basis of the claim is shareholder.
Dabrowski, Slawomir Szymon	248	\$3,974.94	The attachment to the claim demonstrates that the claim is based on ownership of Zosano stock.
Dabrowski, Slawomir Szymon	249	\$2,016.65	The attachment to the claim demonstrates that the claim is based on ownership of Zosano stock.
Diliberto, Bryan	242	\$22,891.00	The attachment to the claim demonstrates that the claim is based on ownership of Zosano stock.
Dock, Tracee	250	\$20,829.54	The attachment to the claim demonstrates that the claim is based on ownership of Zosano stock.
Dock, Tracee	251	\$1,302.13	The attachment to the claim demonstrates that the claim is based on ownership of Zosano stock.
Dock, Tracee	252	\$3,185.13	The attachment to the claim demonstrates that the claim is based on ownership of Zosano stock.
Eboagwu, Uche	175	\$7,308.50	The attachment to the claim demonstrates that the claim is based on ownership of Zosano stock.
Hagel, Michael and Dawn	59	\$500.00	Proof of claim form states that the basis of the claim is Stock.
Holloway, Tyrone	162	\$347.34	Proof of claim form states that the basis of the claim is Shares of stock. The attachment to the claim demonstrates that the claim is based on ownership of Zosano stock.
Hong, Alex B	150	\$46,391.90	Proof of claim form states that the basis of the claim is Stock. The attachment to the claim demonstrates that the claim is based on ownership of Zosano stock.
Huang, Shan	171	\$8,759.00	Proof of claim form states that the basis of the claim is Stock. The attachment to the claim demonstrates that the claim is based on ownership of Zosano stock.
Huynh, Huxley	320	\$20,520.00	Proof of claim form states that the basis of the claim is 4,324 shares of Zosano stock bought on 08/10/2022.
Kaploun, Alex	279	\$11,516.75	The attachment to the claim demonstrates that the claim is based on ownership of Zosano stock.
Maestas, Victor Dean	78	\$612.50	Proof of claim form (Box 8) states that the basis of the claim is 14 Shares of Company Stock.
Mukthineni, Lakshman Kumar	143	\$1,347.16	Proof of claim form (Box 8) states that the basis of the claim is Shares with the Company. The

(1) Name of Claimant	(2) Claim Number	(3) Claim Amount	(4) Reason for Disallowance
			attachment to the claim demonstrates that the claim is based on ownership of Zosano stock.
Noyes, David W	229	\$119,949.47	The attachment to the claim demonstrates that the claim is based on ownership of Zosano stock.
Pena, Wilson N	42	\$42.00	The attachment to the claim demonstrates that the claim is based on ownership of Zosano stock.
Quaranti, Nick	274	\$26.72	Proof of claim form (box 8) states that the basis of the claim is Stock Bought.
Weiner, Mason	46	\$554.86	Proof of claim form (box 8) states that the basis of the claim is Stocks.