IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	**Chapter 11**
CANO HEALTH, INC.,	:	**Case No. 24– 10164 (KBO)**
Post-Effective Date Debtor.[1]	:	**Response Deadline: April 29, 2026 at 4:00 p.m. (ET)**

REORGANIZED DEBTORS' THIRD NOTICE OF CLAIMS SATISFIED IN FULL

Cano Health, Inc. (together with the Closed Case Debtors, the "**Reorganized Debtors**," and prior to the Effective Date (as defined below), the "**Debtors**"), as the Reorganized Debtor in the above-captioned chapter 11 case, hereby files this notice (the "**Notice**") identifying certain claims, as defined by section 101(5) of chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"), which have been fully satisfied by the Debtors or Reorganized Debtors or waived by the holders thereof (collectively, the "**Satisfied Claims**," and such claimants, the "**Satisfied Claimants**"). In support of this Notice, the Reorganized Debtor respectfully states as follows:

[1] The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is Cano Health, Inc. (4224) ("**CHI**"). On August 13, 2024, the Court entered an order closing the chapter 11 cases of CHI's debtor affiliates, (collectively, the "**Closed Case Debtors**"). A complete list of the Closed Case Debtors may be obtained on the website of the Reorganized Debtor's claims and noticing agent at https://veritaglobal.net/canohealth. The Reorganized Debtor's mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.

2410164260415000000000003

Background

A. General Background

1. Beginning on February 4, 2024 (the "**Petition Date**"), the Debtors each commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code with the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**").

2. The Debtors' chapter 11 cases were jointly administered for procedural purposes only pursuant to rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**") and rule 1015-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "**Local Bankruptcy Rules**").

3. On February 21, 2024, the United States Trustee for Region 3 (the "**U.S. Trustee**") appointed the Official Committee of Unsecured Creditors (the "**Creditors' Committee**").[2]

4. Additional information regarding the Debtors' business, capital structure, and the circumstances leading to the commencement of these chapter 11 cases is set forth in the *Declaration of Mark Kent in Support of Debtors' Chapter 11 Petitions* [Docket No. 14] (the "**Kent Declaration**") and the *Declaration of Clayton Gring in Support of the Debtors' First Day Relief* [Docket No. 15] (the "**Gring Declaration**" and, together with the Kent Declaration, the "**First Day Declarations**"), each filed on February 5, 2024.

5. On the Petition Date, the Debtors filed various motions and applications seeking authority to, among other things, make certain payments on account of prepetition claims. *See e.g.* Docket Nos. 4, 6, 7, 9 (collectively, the "**First Day Motions**"). The Court subsequently

[2] Pursuant to section 12.3 of the Plan (as defined herein), except for certain limited purposes including to prosecute fee applications, the Creditors' Committee dissolved on the Effective Date (as defined herein). *See* Plan § 12.3.

entered orders (the "**First Day Orders**") granting the relief requested in the First Day Motions on a final bases. *See e.g.* Docket Nos. 242, 245, 248, 261.

6. On June 28, 2024, the Court entered an order [Docket No. 1148] (the "**Confirmation Order**") confirming the *Modified Fourth Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and its Affiliated Debtors* [Docket No. 1125] (including any exhibits, schedules, and supplements thereto and as may be amended, restated, supplemented, or otherwise modified from time to time in accordance with the terms thereof, the "**Plan**"). On the same day (the "**Effective Date**"), the Plan was substantially consummated and became effective. *See* Docket No. 1152. Pursuant to the Plan, the Reorganized Debtors are responsible for the Claims Reconciliation Process (as defined in the Plan).

B. Schedules and Statements

7. The Debtors filed their schedules of assets and liabilities and statements of financial affairs by March 8, 2024 (collectively and as may be modified, amended, or supplemented from time to time, the "**Schedules**"). *See* Docket Nos. 275-280, 282-289, 292-294, 296, 298-300, 302-304, 307-322, 324-327, 329-353, 355-389, 391-440, 450.

8. On March 5, 2024, the Court entered the *Order (I) Establishing a General Bar Date to File Proofs of Claim, (II) Establishing a Bar Date to File Proofs of Claim by Governmental Units, (III) Establishing a Rejection Damages Bar Date, (IV) Establishing an Amended Schedules Bar Date, (V) Approving the Form and Manner for Filing Proofs of Claim, (VI) Approving the Proposed Notices of Bar Dates, (VII) Approving Procedures With Respect to Service of the Proposed Notice of Bar Dates, and (VIII) Granting Related Relief* (Docket No. 259) (the "**Original Bar Date Order**" and, as corrected by the order dated April 16, 2024 (Docket No. 555), the "**Corrected Bar Date Order**" and, together with the Original Bar Date Order,

the "**Bar Date Order**").[3] The Bar Date Order, among other things, established (i) April 22, 2024 at 5:00 p.m. (Prevailing Eastern Time) as the bar date by which all creditors, except for certain creditors falling within one of the exceptions set forth therein, were required to file Proofs of Claim, including for claims under section 503(b)(9) of the Bankruptcy Code, in the chapter 11 cases of each of the Debtors (the "**General Bar Date**"), and (iii) August 2, 2024 at 5:00 p.m. (Prevailing Eastern Time) as the deadline for all governmental units to file Proofs of Claim in the chapter 11 cases of each of the Debtors (the "**Governmental Bar Date**" and, together with the Extended Bar Date, the General Bar Date, and the other deadlines for filing Proofs of Claim established by the Bar Date Order, the "**Bar Dates**").

9. In accordance with the Bar Date Order, the Debtors filed the *Notice of Deadlines to File Proofs of Claim* (Docket No. 446) (the "**Bar Date Notice**"). Thereafter, Kurtzman Carson Consultants LLC ("**KCC**"),[4] the Debtors' Court-appointed claims and noticing agent, served the Bar Date Notice consistent with the requirements of the Original Bar Date Order. *See* Docket Nos. 475, 523, 623, 656, 674, 687, 767, 799, 800, 855, and 896. In addition, KCC published the Bar Date Notice in *The Wall Street Journal*, the *Miami Herald*, and the *Sun Sentinel*. *See* Docket No. 469.

---

[3] As set forth in the Certification of Counsel filed on April 3, 2024 (Docket No. 555), following entry of the Original Bar Date Order and service and publication of the Bar Date Notice (as defined below), the Debtors identified a ministerial error in the Original Bar Date Order. Specifically, the Original Bar Date Order inadvertently excused any former officer, director, or employee of any of the Debtors from having to file a proof of claim for any claim based on indemnification, contribution, or reimbursement. To address any potential confusion caused by the discrepancy in the Original Bar Date Order, the Corrected Bar Date Order (i) required the Debtors to serve the Corrected Bar Date Order on all former officers, directors or employees of the Debtors within three (3) business days of entry of the Corrected Bar Date Order and (ii) extended the applicable Bar Date (as defined in the Corrected Bar Date Order) solely for such parties from April 22, 2024 to 5:00 p.m., prevailing Eastern Time on May 9, 2024 (the "**Extended Bar Date**"). Thereafter KCC served the Corrected Bar Date Order consistent with these requirements. *See* Cert. of Service, dated April 10, 2024 (Docket No. 624).

[4] On June 11, 2024, KCC changed its name to KCC dba Verita Global ("**Verita**"). There has not been any change in the company's ownership structure.

10. The official claims register for the Debtors (the "**Claims Register**"), which is prepared and maintained by Verita, shows that 839 proofs of claim (the "**Proofs of Claim**") were filed in the Debtors' chapter 11 cases. The Reorganized Debtors, with the assistance of their advisors, are actively reviewing and reconciling such Proofs of Claim. The ongoing claims reconciliation process involves the collective effort of the Reorganized Debtors and their professionals.

C. Critical Vendors

11. On March 5, 2025, the Court entered, among other First Day Orders, the *Final Order Pursuant to 11 U.S.C. §§ 105(a), 363, and 503(b) (I) Authorizing Debtors to Pay Certain Prepetition Claims of (A) Patient Care, Safety, and Other Critical Vendors, (B) Lien Claimants, and (C) 503(b)(9) Claimants, and (II) Granting Related Relief* [Docket No. 261] (the "**Critical Vendor Order**").

12. Pursuant to the Critical Vendor Order, the Debtors were authorized to, among other things, (1) enter into trade agreements (each, a "**Trade Agreement**") with their critical vendors, that, among other things, established the sum of all amounts due and owing to the vendors, and (2) make payments to critical vendors in satisfaction of such amounts (each, a "**Critical Vendor Payment**"). Critical Vendor Order at ¶¶ 2-3.

D. Ordinary Course Professionals

13. On March 5, 2024, the Court entered the *Order Pursuant to 11 U.S.C. §§ 105(a), 327 and 330 Authorizing Debtors to Employ Professionals Used in Ordinary Course of Business* [Docket No. 244] (the "**OCP Order**"). Pursuant to the OCP Order the Debtor was authorized to retain and employ ordinary course professionals, provided that, among other things, such professionals filed a declaration and disclosure statement in the form attached to the OCP Order (each, an "**OCP Declaration**"). Pursuant to their OCP Declarations, non-legal professionals

were required to waive any prepetition claims they had against the Debtors, consistent with section 327 and 101(14) of the Bankruptcy Code.

Claims Satisfied After Petition Date

14. Following the Debtors' review of the Proofs of Claim, the Debtors' books and records, and the Schedules, the Reorganized Debtors have determined the Satisfied Claims listed on **Exhibit A** attached hereto have either been satisfied in full by payments made by the Debtors or waived pursuant to OCP Declarations.

15. The Satisfied Claims consist of claims for obligations that were asserted and due and owing as of the Petition Date, but have since been satisfied or waived after the Petition Date, including pursuant to the authority granted to the Debtors pursuant to the First Day Orders and the OCP Order. Accordingly, the Reorganized Debtors submit that all amounts due and owing to the Satisfied Claimants as of the Petition Date have been paid in full and/or waived and thus, the Reorganized Debtors intend to designate the Satisfied Claims as having been satisfied in full on the Claims Register.

16. Nevertheless, out of an abundance of caution, the Reorganized Debtors will serve this Notice on all Satisfied Claimants to provide them with an opportunity to file a Response (as defined below), if any, to the Reorganized Debtors' determination that such claims have been fully satisfied or waived.

Responses to this Notice

17. To dispute the determinations made by the Reorganized Debtors as to the Satisfied Claims included in this Notice, a claimant must file and serve a written response to this Notice (a "**Response**") with the Office of the Clerk of this Court at 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 no later than **April 29, 2026 at 4:00 p.m. (Prevailing Eastern Time)** (the "**Response Deadline**"). In addition, a claimant must serve its Response on

the following parties in accordance with the Local Bankruptcy Rules: (a) counsel to the Debtors, (i) Weil, Gotshal & Manges LLP, Attn: Gary T. Holtzer, Jessica Liou, Matthew P. Goren, and Kevin Bostel (gary.holtzer@weil.com, jessica.liou@weil.com, matthew.goren@weil.com, kevin.bostel@weil.com), and (ii) Richards, Layton & Finger, P.A., Attn: Michael J. Merchant, Amanda R. Steele (merchant@rlf.com and steele@rlf.com), and James F. McCauley (mccauley@rlf.com); and (b) counsel to the Creditors' Committee, (i) Paul Hastings LLP, 200 Park Avenue, New York, NY 10166, Attn: Kristopher M. Hansen and Erez Gilad (krishansen@paulhastings.com and erezgilad@paulhastings.com), and (ii) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Justin R. Alberto and Jack Dougherty (JAlberto@coleschotz.com and jdougherty@coleschotz.com).Each Response to this Notice must, at a minimum, contain the following information:

i. a caption setting forth the name of the Bankruptcy Court, the name of the Debtors, the case number, and the title of the Notice to which the Response is directed;

ii. the name of the claimant, the claim number, and a description of the basis for the amount of the claim;

iii. the specific factual basis and supporting legal argument upon which the party will rely in opposing this Notice;

iv. all documentation and other evidence in support of the claim, not previously filed with the Bankruptcy Court or Verita, upon which the claimant will rely in opposing this Notice; and

v. the name, address, telephone number, fax number and/or email address of the person(s) (which may be the claimant or the claimant's legal representative) with whom counsel for the Debtors should communicate with respect to the claim or the Notice and who possesses authority to reconcile, settle, or otherwise resolve the objection to the claim on behalf of the claimant.

20. Upon the Debtors' receipt of a Response, the Reorganized Debtors will determine whether there is a basis upon which to sustain the Satisfied Claimant's assertion that its

Satisfied Claim has not in fact been satisfied or waived. In the event the parties are unable to reach a resolution, the Reorganized Debtors may schedule a hearing on the Satisfied Claim. The Reorganized Debtors reserve the right to contest any new assertions of liability against the Reorganized Debtors made by any Satisfied Claimant with respect to their Satisfied Claims or any proof of claim they may file.

21. If a Satisfied Claimant fails to file and serve a timely Response by the Response Deadline, (a) the Satisfied Claimant is deemed to have consented to this Notice and the Reorganized Debtors' determination with respect to its Satisfied Claim, as set forth herein, and (b) Verita shall immediately, and without further notice to any party (including the Satisfied Claimant), mark such Satisfied Claim as fully satisfied on the Claims Register.

Reservation of Rights

22. The Debtors hereby reserve all of their rights with respect to the Satisfied Claims, including the right to amend, modify, or supplement this Notice, or to otherwise object to the Satisfied Claims.

[*Remainder of page intentionally left blank*]

Dated: April 15, 2026
Wilmington, Delaware

/s/ James F. McCauley

RICHARDS, LAYTON & FINGER, P.A.
Mark D. Collins (No. 2981)
Michael J. Merchant (No. 3854)
Amanda R. Steele (No. 5530)
James F. McCauley (No. 6991)
920 North King Street
Wilmington, Delaware 19801
Telephone: 302-651-7700
Email: collins@rlf.com
merchant@rlf.com
steele@rlf.com
mccauley@rlf.com

-and-

WEIL, GOTSHAL & MANGES LLP
Gary T. Holtzer (admitted *pro hac vice*)
Jessica Liou (admitted *pro hac vice*)
Matthew P. Goren (admitted *pro hac vice*)
Kevin Bostel (admitted *pro hac vice*)
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Emails: gary.holtzer@weil.com
jessica.liou@weil.com
matthew.goren@weil.com
kevin.bostel@weil.com

Attorneys for the Debtors
and the Debtors in Possession

Exhibit A

Satisfied Claims

Creditor Name	Claim No./ Schedule ID	Date Filed	Debtor	Secured	Administrative Expense	Priority Unsecured	General Unsecured	Total	Reason
3 AMIS LLC	3295647	N/A	Cano Health, LLC	-	-	-	$19,246.47	$19,246.47	The Debtors satisfied this claim by payment of $19,246.47 on 03/22/2024.
ALLSTATE IDENTITY PROTECTION	3295670	N/A	Cano Health, LLC	-	-	-	$501.45	$501.45	The Debtors satisfied this claim by payment of $501.45 on 03/08/2024.
AMY KATHLEEN WILSON	3295682	N/A	Cano Health, LLC	-	-	-	$13,500.00	$13,500.00	The Debtors satisfied this claim by payment of $13,500 on 03/22/2024.
BDO USA, LLP	3295710	N/A	Cano Health, LLC	-	-	-	$325,423.55	$325,423.55	OCP non-legal services; Claim waived by Declaration of Disinterestedness. See Docket No. 612.
BMU ADVISORY CORP	3295718	N/A	Cano Health, LLC	-	-	-	$4,875.00	$4,875.00	The Debtors satisfied this claim by payment of $4,875 on 04/05/2024.
BRAVE CHURCH OF MIAMI INC	3295723	N/A	Cano Health, LLC	-	-	-	$2,500.00	$2,500.00	The Debtors satisfied this claim by payment of $2,500 on 03/22/2024.
DataInsightsPro LLC	3295801	N/A	Cano Health, LLC	-	-	-	$67,044.00	$67,044.00	The Debtors entered into a critical vendor trade agreement with this claimant. Pursuant to such agreement, the Debtors paid $95,000 to the claimant on 3/1/2024 in final satisfaction of this claim.
DAVID W. JORDAN, LAKE COUNTY TAX COLLECTOR	177	3/19/2024	Cano Health, LLC	-	-	$3,632.09	-	$3,632.09	The Debtors satisfied this claim by payment of $3,632.09 on 04/02/2024.
DoctorFare, Inc.	3295812	N/A	Cano Health, LLC	-	-	-	$29,474.56	$29,474.56	The Debtors entered into a critical vendor trade agreement with this claimant. Pursuant to such agreement, the Debtors paid $19,158.46 to the claimant on 4/19/2024 in final satisfaction of this claim.

Creditor Name	Claim No./ Schedule ID	Date Filed	Debtor	Secured	Administrative Expense	Priority Unsecured	General Unsecured	Total	Reason
FREDERIC W. COOK & CO., INC	3295845	N/A	Cano Health, LLC	-	-	-	$24,173.00	$24,173.00	OCP non-legal services; Claim waived by Declaration of Disinterestedness. See Docket No. 521.
GUNSTER	3295869	N/A	Cano Health, LLC	-	-	-	$10,000.00	$10,000.00	The Debtors satisfied this claim by payment of $10,000 on 03/08/2024.
IFS, INC.	3295896	N/A	Cano Health, LLC	-	-	-	$541.29	$541.29	The Debtors satisfied this claim by payment of $479.5 on 03/22/2024 and $61.79 on 03/08/2024.
METROPOLITAN LIFE INSURANCE COMPANY	3295959	N/A	Cano Health, LLC	-	-	-	$954.00	$954.00	The Debtors satisfied this claim by payment of $954 on 03/08/2024.
MP PARKING	3295975	N/A	Cano Health, LLC	-	-	-	$26,093.33	$26,093.33	The Debtors entered into a critical vendor trade agreement with this claimant. Pursuant to such agreement, the Debtors paid $16,960.66 to the claimant on 4/5/2024 in final satisfaction of this claim.
Payscale, Inc.	75	3/7/2024	Cano Health, Inc.	-	-	-	$40,000.00	$40,000.00	The Debtors satisfied this claim by payment of $40,000 on 04/02/2024.
THA West River Retail, LLC	3296102	N/A	Cano Health, LLC	-	-	-	$712.32	$712.32	The Debtors satisfied this claim by payment of $712.32 on 02/01/2024.
THE SIEGFRIED GROUP, LLP	3296103	N/A	Cano Health, LLC	-	-	-	$15,466.16	$15,466.16	The Debtors satisfied this claim by payment of $15,466.16 on 3/15/2024.
WILMINGTON SAVINGS FUND SOCIETY FSB	3296148	N/A	Cano Health, LLC	-	-	-	$25,000.00	$25,000.00	The Debtors satisfied this claim by payment of $25,000 on 06/28/2024.