IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
FOOD52, INC.,[1]	Case No. 25-12277 (LSS)
Debtor.	**Ref. Docket Nos. 15 & 80**

NOTICE OF SUCCESSFUL BIDDERS AND BACKUP BIDDERS

PLEASE TAKE NOTICE that, on December 29, 2025, the above-captioned debtor and debtor in possession (the "**Debtor**") filed the *Debtor's Motion for Entry of (I) an Order (A) Approving Bidding Procedures in Connection with the Sale of the Debtor's Assets, (B) Approving Form and Manner of Notice, (C) Approving Designation of Stalking Horse Bidder and Stalking Horse Bid, (D) Scheduling Auction and Sale Hearing, (E) Authorizing Procedures Governing Assumption and Assignment of Certain Contracts and Unexpired Leases, and (F) Granting Related Relief; and (II) an Order (A) Approving Purchase Agreement(s), and (B) Authorizing a Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests* [Docket No. 15] (the "**Bidding Procedures Motion**")[2] with the United States Bankruptcy Court for the District of Delaware (the "**Court**").

PLEASE TAKE FURTHER NOTICE that, on January 12, 2026, the Court entered an order [Docket No. 80] (the "**Bidding Procedures Order**") approving the Bidding Procedures Motion and authorizing the Debtor to conduct an auction (the "**Auction**") to sell all or substantially all of its assets (the "**Assets**") free and clear of all liens, claims, encumbrances, and other interests pursuant to section 363 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Bidding Procedures Order, on **February 5, 2026,** the Debtor conducted the Auction for the Assets. At the conclusion of the Auction, the Debtor selected, in the exercise of its reasonable business judgment and in consultation with the Consultation Parties, the following Successful Bidders and Backup Bidders for each of its brands:

[1] The Debtor in this chapter 11 case is Food52, Inc. and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

[2] Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Bidding Procedures Motion and the Bidding Procedures Order, as applicable.

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Brand	Successful Bidder	Backup Bidder
Food52	F52, LLC **Purchase Price**: The aggregate purchase price to be paid by F52, LLC is $9.9 million plus the assumption of certain liabilities. The purchase price accounts for a $400,000 credit for F52, LLC's Break-Up Fee and Expense Reimbursement as the Stalking Horse Bidder. F52, LLC's aggregate purchase price consists of a credit bid of all amounts owed under the DIP Facility[3] and the remainder of the purchase price will be paid in cash.	Static Media Inc. **Purchase Price**: $10.2 million in cash plus the assumption of certain liabilities.
Schoolhouse	Troy-CSL Lighting, Inc. **Purchase Price**: $2.2 million in cash plus the assumption of certain liabilities.	SH Operations, LLC, an affiliate of CSC Generation Holdings, LLC **Purchase Price**: $2.1 million in cash plus the assumption of certain liabilities.
Dansk	Form Portfolios LLC **Purchase Price**: (i) $250,000 in cash, *plus* (ii) the waiver of any administrative expense claim entitled to priority under sections 503(b) or 507(a)(2) of the Bankruptcy Code that Form Portfolios LLC may hold against the Debtor.	N/A

[3] As defined in the *Final Order (I) Authorizing the Debtor to Obtain Postpetition Financing; (II) Granting Liens and Providing Superpriority Administrative Expense Status; (III) Authorizing Use of Cash Collateral; (IV) Granting Adequate Protection; (V) Modifying the Automatic Stay; and (VI) Granting Related Relief* [Docket No. 134].

PLEASE TAKE FURTHER NOTICE that a hearing is scheduled for **February 10, 2026 at 2:00 p.m. (ET)** before the Honorable Laurie Selber Silverstein, United States Bankruptcy Judge, 824 North Market Street, 6th Floor, Courtroom No. 2, Wilmington, DE 19801, at which time the Debtor will seek approval of the Sales to the Successful Bidders as set forth above.

Dated: February 6, 2026
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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