IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[1]	Case No. 25-12277 (LSS)
Debtor.	**Objection Deadline:** **April 28, 2026 at 4:00 p.m. (ET)**

SUMMARY OF THIRD MONTHLY APPLICATION OF MERU, LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD FROM MARCH 1, 2026 THROUGH MARCH 31, 2026

Name of Applicant:	MERU, LLC ("**MERU**")
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	February 4, 2026, effective as of December 29, 2025
Period for which compensation and reimbursement is sought:	March 1, 2026 through March 31, 2026
Amount of compensation sought as actual, reasonable and necessary:	$284,441.25
Amount of expense reimbursement sought as actual, reasonable and necessary:	$0.00

This is a: __X__ monthly ____ final application

The total time expended for fee application preparation is approximately 20.33 hours and the corresponding compensation requested is approximately $13,289.75.

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

25122772604080000000000004

Prior Applications:

		Requested		Approved	
Date Filed / Docket No.	**Period Covered**	**Fees**	**Expenses**	**Fees**	**Expenses**
2/19/2026 D.I. 221	12/29/2025-1/31/2026	$416,675.50	-	-	-
3/5/2026 D.I. 252	2/1/2026 – 2/28/2026	$476,543.25	$2,407.47	-	-

Summary of Hours of Service by MERU Employees During the Compensation Period
(MARCH 1, 2026 THROUGH MARCH 31, 2026)

Professional	MERU Title	Hourly Rate	Hours	Total Compensation
Laura Marcero	Partner	$1,100.00	12.20	$13,420.00
Samir Saleem	Managing Director	$900.00	1.50	$1,350.00
Daisy Fitzgerald	Managing Director	$900.00	13.00	$11,700.00
Grant Marks	Senior Director	$800.00	52.40	$41,920.00
Luke Meisch	Vice President	$650.00	147.56	$95,914.00
Daniel Conom	Vice President	$650.00	4.25	$2,762.50
Curt Murphy	Associate	$575.00	204.13	$117,374.75
Total			**435.04**	**284,441.25**

Summary of Hours of Service by Category During the Compensation Period
(MARCH 1, 2026 THROUGH MARCH 28, 2026)

Task	Hours	Total Compensation
Financial Analysis/Forecast	165.86	103,148.50
Bankruptcy Reporting/Procedures	100.06	62,327.00
Meetings/Communication with Debtor	53.70	38,516.00
Plan of Reorganization	51.57	33,884.25
Project Management + Oversight	31.67	22,199.50
Restructuring Analysis & Strategy	15.65	13,328.75
Fee Application/Billing	15.83	10,552.25
Meetings/Communication with Creditor	0.70	485.00
Total	**435.04**	**284,441.25**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[1]	Case No. 25-12277 (LSS)
Debtor.	**Objection Deadline:** **April 28, 2026 at 4:00 p.m. (ET)**

THIRD MONTHLY APPLICATION OF MERU, LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD FROM MARCH 1, 2026 THROUGH MARCH 31, 2026

MERU, LLC ("**MERU**"), financial advisor to the debtor and debtor in possession (the "**Debtor**") in this chapter 11 case, submits this monthly fee application (this "**Application**") pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "**Bankruptcy Code**"), and Rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with the *Order Authorizing the Retention and Employment of MERU, LLC as Financial Advisor for the Debtor, Effective as of the Petition Date* [Docket No. 179] (the "**Retention Order**") and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 198] (the "**Interim Compensation Order**"), to the United States Bankruptcy Court for the District of Delaware (the "**Court**"). By this Application, MERU seeks (a) allowance of compensation in the amount of $284,441.25 for the actual, reasonable, and necessary advisory services rendered to the Debtor from March 1, 2026 through March 31, 2026 (the "**Fee Period**") and, (b) in accordance with the Interim Compensation

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

Order, payment in the amount of $227,553.00, which represents 80% of the total fees billed ($284,441.25). In support of this Application, MERU respectfully represents as follows:

BACKGROUND

1. On December 29, 2025 (the "**Petition Date**"), the Debtor commenced a voluntary case under chapter 11 of the Bankruptcy Code.

2. Pursuant to the Retention Order, MERU was retained to provide financial advisory services, as set forth more fully in the Application. The Retention Order authorizes MERU to be compensated and to be reimbursed for actual and necessary out-of-pocket expenses in accordance with the procedures set forth in the Bankruptcy Code sections 330 and 331 and the Interim Compensation Order.

3. All services for which compensation is requested herein by MERU were performed for or on behalf of the Debtor in this chapter 11 case.

SUMMARY AND VALUATION OF SERVICES RENDERED

4. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Fee Period, showing the amount due for fees of $284,441.25. Professionals of MERU have expended a total of 435.04 hours in connection with this chapter 11 case during the Fee Period.

5. The amount of time spent by each of the professionals of MERU providing services to the Debtor for the Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. The rates set forth therein are MERU's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by MERU for the Fee Period as financial advisor for the Debtor in this chapter 11 case is $284,441.25.

6. Further, MERU believes that the time entries included in **Exhibit A** are in compliance with the requirements of Local Rule 2016-1.

7. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (i) the complexity of this chapter 11 case, (ii) the time expended, (iii) the nature and extent of the services rendered, (iv) the value of such services, and (v) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code.

8. This Application covers the Fee Period from March 1, 2026 through and including March 31, 2026. MERU has and will continue to perform additional necessary services for the Debtor subsequent to March 31, 2026, for which MERU will file subsequent fee applications.

[*Remainder of Page Intentionally Left Blank*]

CONCLUSION

WHEREFORE, MERU requests that allowance be made to it in the sum of $284,441.25 as compensation for necessary professional services rendered to the Debtor for the Fee Period, and requests such other and further relief as the Court may deem just and proper.

Dated: April 8, 2026
New York, New York

MERU, LLC

/s/ Laura Marcero
Laura Marcero
Laura@wearemeru.com

MERU, LLC
165 Ottley Drive NE
Suite 150
Atlanta, GA 30324
Telephone: 404.384.4813

Financial Advisor to the Debtor

CERTIFICATION OF COMPLIANCE WITH LOCAL RULE 2016-1

I, Laura Marcero, hereby certify as follows:

1. I am a partner in the applicant firm, MERU, LLC ("**MERU**"), and am authorized to submit this verification on behalf of MERU.

2. I have personally performed or supervised many of the professional services rendered by MERU as financial advisor to the Debtor and am familiar with the work performed on behalf of the Debtor by the professionals and other persons in the firm.

3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed the requirements of Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware and submit that the Application complies with such requirements.

Dated: April 8, 2026

/s/ Laura Marcero
Laura Marcero

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[1] Debtor.	Case No. 25-12277 (LSS)
	Objection Deadline: **April 28, 2026 at 4:00 p.m. (ET)**

NOTICE OF APPLICATION

PLEASE TAKE NOTICE THAT the *Third Monthly Application of MERU, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Debtor and Debtor in Possession for the Period from March 1, 2026 Through March 31, 2026* (the "**Application**") has been filed with the United States Bankruptcy Court for the District of Delaware (the "**Court**"). The Application seeks allowance of monthly fees in the amount of $284,441.25 and monthly expenses in the amount of $0.00.

PLEASE TAKE FURTHER NOTICE THAT objections to the Application, if any, are required to be filed on or before **April 28, 2026 at 4:00 p.m. (ET)** with the Clerk of the Court, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the objection on the following parties: (i) counsel to the Debtor, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Michael R. Nestor, Esq. (mnestor@ycst.com), Kara Hammond Coyle, Esq. (kcoyle@ycst.com), Elizabeth S. Justison, Esq. (ejustison@ycst.com), and Andrew M. Lee, Esq. (alee@ycst.com); (ii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware, 19801, Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov); (iii) counsel for the DIP Lender, Moore & Van Allen PLLC, 100 N. Tryon Street, Suite 4700, Charlotte, North Carolina 28202, Attn: James R. Langdon, Esq. (jimlangdon@mvlaw.com) and C. Cowden W. Rayburn, Esq. (cowdenrayburn@mvlaw.com), and Chipman Brown Cicero & Cole, LLP, 1313 N. Market Street, Wilmington, Delaware 19801, Attn: William E. Chipman Jr., Esq. (chipman@chipmanbrown.com); and (iv) counsel to the Committee, Robinson & Cole LLP, 1650 Market Street Suite 3030, Philadelphia, Pennsylvania 19103, Attn: Rachel Jaffe Mauceri, Esq. (rmauceri@rc.com), Jamie L. Edmonson, Esq. (JEdmonson@rc.com), and Evan M. Lazerowitz, Esq. (ELazerowitz@rc.com).

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

PLEASE TAKE FURTHER NOTICE THAT, IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF REQUESTED FEES AND 100% OF REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT SUCH HEARING.

Dated: April 8, 2026
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Andrew M. Lee

Michael R. Nestor (No. 3526)
Kara Hammond Coyle (No. 4410)
Elizabeth S. Justison (No. 5911)
Andrew M. Lee (No. 7078)
Brynna M. Gaffney (No. 7402)
James C. Diver (No. 7568)
Rodney Square
1000 N. King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Emails: mnestor@ycst.com
kcoyle@ycst.com
ejustison@ycst.com
alee@ycst.com
bgaffney@ycst.com
jdiver@ycst.com

Counsel for the Debtor and Debtor in Possession

EXHIBIT A

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
3/1/2026	Grant Marks	Support for Plan diligence	Plan of Reorganization	2.00	$800.00	$1,600.00
3/1/2026	Luke Meisch	Prepare February Fee Statement	Fee Application/Billing	0.40	$650.00	$260.00
3/2/2026	Curt Murphy	Prepare February Fee Statement	Fee Application/Billing	2.50	$575.00	$1,437.50
3/2/2026	Curt Murphy	Actualize the weekly cash flow forecast	Financial Analysis/Forecast	2.67	$575.00	$1,535.25
3/2/2026	Curt Murphy	Actualize the weekly cash flow forecast and create the variance	Financial Analysis/Forecast	3.40	$575.00	$1,955.00
3/2/2026	Curt Murphy	Meet with counsel to discuss Claims Analysis and Next Steps	Meetings/Communication with Debtor	0.50	$575.00	$287.50
3/2/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
3/2/2026	Daniel Conom	Discuss internal team daily priorities and case status	Project Management + Oversight	0.25	$650.00	$162.50
3/2/2026	Grant Marks	Review and analysis of potential claims for select unsecured claimants	Bankruptcy Reporting/Procedures	1.00	$800.00	$800.00
3/2/2026	Grant Marks	Review of claims analysis	Bankruptcy Reporting/Procedures	1.50	$800.00	$1,200.00
3/2/2026	Grant Marks	Review of actuals data for week ending 2/27	Financial Analysis/Forecast	1.00	$800.00	$800.00
3/2/2026	Grant Marks	Internal call to discuss budget	Financial Analysis/Forecast	0.20	$800.00	$160.00
3/2/2026	Grant Marks	Emails and search for relevant insurance policy based on Debtor counsel request	Meetings/Communication with Debtor	0.40	$800.00	$320.00
3/2/2026	Grant Marks	Emails with counsel regarding diligence request	Meetings/Communication with Debtor	0.20	$800.00	$160.00
3/2/2026	Grant Marks	Email of open items and proposed next steps to Debtor finance team	Meetings/Communication with Debtor	0.40	$800.00	$320.00
3/2/2026	Grant Marks	Email to Debtor counsel regarding insurance policy	Meetings/Communication with Debtor	0.20	$800.00	$160.00
3/2/2026	Grant Marks	Draft and research for communication to select unsecured claimants	Meetings/Communication with Debtor	0.40	$800.00	$320.00
3/2/2026	Grant Marks	Call with Debtor counsel to review claims analysis	Meetings/Communication with Debtor	0.50	$800.00	$400.00
3/2/2026	Grant Marks	Support for diligence as part of Plan	Plan of Reorganization	1.50	$800.00	$1,200.00
3/2/2026	Grant Marks	Review of diligence request list	Plan of Reorganization	0.20	$800.00	$160.00
3/2/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	$800.00	$400.00
3/2/2026	Laura Marcero	Meeting with Debtor team to discuss open items and align on next steps regarding liquidating plan	Meetings/Communication with Debtor	0.40	$1,100.00	$440.00
3/2/2026	Laura Marcero	Call with Debtor counsel to review claims analysis	Meetings/Communication with Debtor	0.50	$1,100.00	$550.00
3/2/2026	Laura Marcero	Discuss case milestones with Debtor and Debtor Counsel	Meetings/Communication with Debtor	0.50	$1,100.00	$550.00
3/2/2026	Laura Marcero	Discuss internal team daily priorities and case status	Project Management + Oversight	0.30	$1,100.00	$330.00
3/2/2026	Luke Meisch	Prepare February Fee Statement	Fee Application/Billing	2.40	$650.00	$1,560.00
3/2/2026	Luke Meisch	Prepare and review prior week actuals	Financial Analysis/Forecast	2.20	$650.00	$1,430.00
3/2/2026	Luke Meisch	Review post petition AP	Financial Analysis/Forecast	1.40	$650.00	$910.00
3/2/2026	Luke Meisch	Review professional fees and update status	Financial Analysis/Forecast	1.10	$650.00	$715.00
3/2/2026	Luke Meisch	Meet with Debtors counsel to discuss claims register	Meetings/Communication with Debtor	0.50	$650.00	$325.00
3/2/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
3/3/2026	Curt Murphy	Prepare February Fee Statement	Fee Application/Billing	3.33	$575.00	$1,914.75
3/3/2026	Curt Murphy	Review post petition AP and disbursements	Financial Analysis/Forecast	3.33	$575.00	$1,914.75
3/3/2026	Curt Murphy	Actualize the weekly cash flow forecast and create the variance	Financial Analysis/Forecast	3.33	$575.00	$1,914.75
3/3/2026	Curt Murphy	Update Professional Fees Tracker	Financial Analysis/Forecast	3.10	$575.00	$1,782.50
3/3/2026	Curt Murphy	Reschedule weekly meetings with Debtor leadership team	Meetings/Communication with Debtor	0.33	$575.00	$189.75
3/3/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
3/3/2026	Daniel Conom	Review and analyze claims on claims register	Bankruptcy Reporting/Procedures	3.50	$650.00	$2,275.00
3/3/2026	Daniel Conom	Discuss internal team daily priorities and case status	Project Management + Oversight	0.25	$650.00	$162.50
3/3/2026	Grant Marks	Review and analysis of select pre-petition invoices	Financial Analysis/Forecast	0.40	$800.00	$320.00
3/3/2026	Grant Marks	Review of outstanding A/R balances	Financial Analysis/Forecast	0.70	$800.00	$560.00
3/3/2026	Grant Marks	Review of actuals data	Financial Analysis/Forecast	0.80	$800.00	$640.00
3/3/2026	Grant Marks	Review of financial forecast	Financial Analysis/Forecast	1.50	$800.00	$1,200.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
3/3/2026	Grant Marks	Review of proposed disbursement information	Financial Analysis/Forecast	1.00	$800.00	$800.00
3/3/2026	Grant Marks	Follow up with counsel regarding AR analysis and potential next steps	Meetings/Communication with Debtor	0.30	$800.00	$240.00
3/3/2026	Grant Marks	Meeting with UCC FA to discuss A/R next steps	Meetings/Communication with Debtor	0.50	$800.00	$400.00
3/3/2026	Grant Marks	Various email communications with UCC FA to discuss A/R	Meetings/Communication with Debtor	0.20	$800.00	$160.00
3/3/2026	Grant Marks	Various email communications with Debtor finance team regarding select pre-petition vendor invoices	Meetings/Communication with Debtor	0.30	$800.00	$240.00
3/3/2026	Grant Marks	Email communication to counsel regarding registered agent invoice	Meetings/Communication with Debtor	0.10	$800.00	$80.00
3/3/2026	Grant Marks	Call with Debtor finance team to discuss open items	Meetings/Communication with Debtor	0.30	$800.00	$240.00
3/3/2026	Grant Marks	Email to Debtor team regarding next steps for OCP	Meetings/Communication with Debtor	0.20	$800.00	$160.00
3/3/2026	Grant Marks	Review of email from Debtor team regarding post-petition invoices	Meetings/Communication with Debtor	0.30	$800.00	$240.00
3/3/2026	Grant Marks	Question to Debtor Finance team regarding historical actuals	Meetings/Communication with Debtor	0.20	$800.00	$160.00
3/3/2026	Grant Marks	Discuss internal team daily priorities and case status	Meetings/Communication with Debtor	0.40	$800.00	$320.00
3/3/2026	Grant Marks	Call with Debtor counsel to discuss open items and align on next steps	Meetings/Communication with Debtor	0.50	$800.00	$400.00
3/3/2026	Laura Marcero	Review draft of Second MERU fee application	Fee Application/Billing	1.00	$1,100.00	$1,100.00
3/3/2026	Laura Marcero	Meeting with Debtor team to discuss open items and align on next steps regarding liquidating plan	Meetings/Communication with Debtor	0.50	$1,100.00	$550.00
3/3/2026	Laura Marcero	Review Liquidation Analysis	Plan of Reorganization	0.30	$1,100.00	$330.00
3/3/2026	Luke Meisch	Review claims register and propose handling of claims	Bankruptcy Reporting/Procedures	2.30	$650.00	$1,495.00
3/3/2026	Luke Meisch	Prepare February Fee Statement	Fee Application/Billing	1.90	$650.00	$1,235.00
3/3/2026	Luke Meisch	Finalize draft February Fee Statement	Fee Application/Billing	1.20	$650.00	$780.00
3/3/2026	Luke Meisch	Review prior week actuals	Financial Analysis/Forecast	1.70	$650.00	$1,105.00
3/3/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
3/3/2026	Samir Saleem	Review and comment on draft of Second MERU fee application	Fee Application/Billing	1.00	$900.00	$900.00
3/4/2026	Curt Murphy	Review post petition AP and disbursements	Financial Analysis/Forecast	3.33	$575.00	$1,914.75
3/4/2026	Curt Murphy	Review post petition AP and disbursements	Financial Analysis/Forecast	2.90	$575.00	$1,667.50
3/4/2026	Curt Murphy	Meet with Debtor leadership to discuss 401k audit and shutdown, disbursements, vendor contracts, February Monthly Operating Report	Meetings/Communication with Debtor	0.50	$575.00	$287.50
3/4/2026	Curt Murphy	Update Professional Fees Tracker	Meetings/Communication with Debtor	2.90	$575.00	$1,667.50
3/4/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
3/4/2026	Daniel Conom	Discuss internal team daily priorities and case status	Project Management + Oversight	0.25	$650.00	$162.50
3/4/2026	Grant Marks	Review of proposed disbursement data	Financial Analysis/Forecast	1.00	$800.00	$800.00
3/4/2026	Grant Marks	Review of cumulative variance reporting	Financial Analysis/Forecast	1.60	$800.00	$1,280.00
3/4/2026	Grant Marks	Review of A/R information and compilation into schedule	Financial Analysis/Forecast	0.50	$800.00	$400.00
3/4/2026	Grant Marks	Email to UCC FA regarding outstanding A/R question	Meetings/Communication with Creditor	0.20	$800.00	$160.00
3/4/2026	Grant Marks	Email to claims agent regarding claims register	Meetings/Communication with Debtor	0.20	$800.00	$160.00
3/4/2026	Grant Marks	Draft and send email to counsel regarding select budget line items	Meetings/Communication with Debtor	0.30	$800.00	$240.00
3/4/2026	Grant Marks	Email to Debtor finance team and vendor regarding pre-petition claim inquiry	Meetings/Communication with Debtor	0.20	$800.00	$160.00
3/4/2026	Grant Marks	Email to Debtor team regarding 401k open items	Meetings/Communication with Debtor	0.20	$800.00	$160.00
3/4/2026	Grant Marks	Email to Debtor counsel regarding OCP declaration	Meetings/Communication with Debtor	0.10	$800.00	$80.00
3/4/2026	Grant Marks	Email to Debtor finance team regarding OCP next steps	Meetings/Communication with Debtor	0.20	$800.00	$160.00
3/4/2026	Grant Marks	Email to Debtor counsel regarding A/R next steps	Meetings/Communication with Debtor	0.20	$800.00	$160.00
3/4/2026	Grant Marks	Email to Debtor Finance team and counsel regarding vendor inquiry	Meetings/Communication with Debtor	0.10	$800.00	$80.00
3/4/2026	Grant Marks	Draft and send email to Debtor team regarding A/R status	Meetings/Communication with Debtor	0.30	$800.00	$240.00
3/4/2026	Grant Marks	Email to Finance team regarding disbursement listing	Meetings/Communication with Debtor	0.10	$800.00	$80.00
3/4/2026	Grant Marks	Discuss internal team daily priorities and case status	Meetings/Communication with Debtor	0.50	$800.00	$400.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
3/4/2026	Grant Marks	Daily check in call with Debtor finance team to discuss open items and review disbursements	Meetings/Communication with Debtor	1.00	$800.00	$800.00
3/4/2026	Grant Marks	Call with Debtor counsel regarding diligence list and other open items	Meetings/Communication with Debtor	0.30	$800.00	$240.00
3/4/2026	Grant Marks	Call to discuss open items regarding A/R	Meetings/Communication with Debtor	0.20	$800.00	$160.00
3/4/2026	Laura Marcero	Meeting with Debtor team to discuss open items and align on next steps regarding liquidating plan	Meetings/Communication with Debtor	0.30	$1,100.00	$330.00
3/4/2026	Laura Marcero	Prepare and review internal team priorities	Project Management + Oversight	0.50	$1,100.00	$550.00
3/4/2026	Laura Marcero	Discuss case milestones with Debtor	Project Management + Oversight	0.60	$1,100.00	$660.00
3/4/2026	Luke Meisch	Review claims register and propose handling of claims	Bankruptcy Reporting/Procedures	2.80	$650.00	$1,820.00
3/4/2026	Luke Meisch	Review specific claims and research background	Bankruptcy Reporting/Procedures	1.40	$650.00	$910.00
3/4/2026	Luke Meisch	Prepare February Monthly Operating Report	Bankruptcy Reporting/Procedures	1.30	$650.00	$845.00
3/4/2026	Luke Meisch	Finalize February Fee Statement	Fee Application/Billing	1.30	$650.00	$845.00
3/4/2026	Luke Meisch	Prepare and participate in meeting with Debtor to discuss financial related matters	Meetings/Communication with Debtor	0.50	$650.00	$325.00
3/4/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
3/5/2026	Curt Murphy	Prepare the February Monthly Operating Report	Bankruptcy Reporting/Procedures	3.33	$575.00	$1,914.75
3/5/2026	Curt Murphy	Prepare the February Monthly Operating Report	Bankruptcy Reporting/Procedures	1.25	$575.00	$718.75
3/5/2026	Curt Murphy	Update Professional Fees Tracker	Financial Analysis/Forecast	1.67	$575.00	$960.25
3/5/2026	Curt Murphy	Review post petition AP and disbursements and the weekly cash flow forecast	Financial Analysis/Forecast	3.33	$575.00	$1,914.75
3/5/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
3/5/2026	Grant Marks	Research and analysis of potential royalty party claims	Financial Analysis/Forecast	0.70	$800.00	$560.00
3/5/2026	Grant Marks	Analysis and review of estimated unsecured claim amounts for plan disclosure	Financial Analysis/Forecast	0.90	$800.00	$720.00
3/5/2026	Grant Marks	Review of post-petition AP aging	Financial Analysis/Forecast	0.80	$800.00	$640.00
3/5/2026	Grant Marks	Draft and respond to counsel on multiple emails regarding vendor inquiry related to payment of post-petition invoices	Meetings/Communication with Debtor	0.30	$800.00	$240.00
3/5/2026	Grant Marks	Review of select additional disbursements provided by Debtor team for week ending 3/6	Meetings/Communication with Debtor	0.70	$800.00	$560.00
3/5/2026	Grant Marks	Response to Debtor counsel regarding vendor invoices	Meetings/Communication with Debtor	0.10	$800.00	$80.00
3/5/2026	Grant Marks	Review of email from Debtor team regarding 401k	Meetings/Communication with Debtor	0.10	$800.00	$80.00
3/5/2026	Grant Marks	Email to Debtor team regarding claim form	Meetings/Communication with Debtor	0.10	$800.00	$80.00
3/5/2026	Grant Marks	Review of draft disclosure statement	Plan of Reorganization	1.00	$800.00	$800.00
3/5/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	$800.00	$400.00
3/5/2026	Laura Marcero	Review and respond to emails with Debtor team	Meetings/Communication with Debtor	0.70	$1,100.00	$770.00
3/5/2026	Luke Meisch	Review claims register and propose handling of claims	Bankruptcy Reporting/Procedures	1.10	$650.00	$715.00
3/5/2026	Luke Meisch	Prepare February Monthly Operating Report	Bankruptcy Reporting/Procedures	1.10	$650.00	$715.00
3/5/2026	Luke Meisch	Finalize February Fee Statement	Fee Application/Billing	0.80	$650.00	$520.00
3/5/2026	Luke Meisch	Prepare financials for disclosure schedules	Plan of Reorganization	2.20	$650.00	$1,430.00
3/5/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
3/6/2026	Curt Murphy	Prepare the February Monthly Operating Report	Bankruptcy Reporting/Procedures	3.33	$575.00	$1,914.75
3/6/2026	Curt Murphy	Prepare the February Monthly Operating Report	Bankruptcy Reporting/Procedures	2.33	$575.00	$1,339.75
3/6/2026	Curt Murphy	Meet with Debtor to discuss open items including February close timeline among other items	Meetings/Communication with Debtor	0.50	$575.00	$287.50
3/6/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	$575.00	$287.50
3/6/2026	Grant Marks	Review of select data for February Monthly Operating Report	Bankruptcy Reporting/Procedures	0.30	$800.00	$240.00
3/6/2026	Grant Marks	Respond to Debtor counsel regarding insurance question	Meetings/Communication with Debtor	0.10	$800.00	$80.00
3/6/2026	Grant Marks	Review of Debtor email regarding vendor inquiry	Meetings/Communication with Debtor	0.10	$800.00	$80.00
3/6/2026	Grant Marks	Email to counsel regarding tax question for disclosure statement	Meetings/Communication with Debtor	0.10	$800.00	$80.00
3/6/2026	Grant Marks	Review of vendor invoice	Meetings/Communication with Debtor	0.10	$800.00	$80.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
3/6/2026	Grant Marks	Call with Debtor finance team to discuss open items and align on next steps	Meetings/Communication with Debtor	0.50	$800.00	$400.00
3/6/2026	Grant Marks	Call with Debtor team and counsel to discuss vendor inquiry regarding pre-petition payments	Meetings/Communication with Debtor	0.40	$800.00	$320.00
3/6/2026	Grant Marks	Review of vendor inquiry regarding payment and contract cancellation	Project Management + Oversight	0.20	$800.00	$160.00
3/6/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	$800.00	$400.00
3/6/2026	Laura Marcero	Meeting with Debtor team to discuss open items and align on next steps regarding liquidating plan	Meetings/Communication with Debtor	0.40	$1,100.00	$440.00
3/6/2026	Laura Marcero	Review disclosure statement and analysis	Plan of Reorganization	1.30	$1,100.00	$1,430.00
3/6/2026	Luke Meisch	Prepare February Monthly Operating Report	Bankruptcy Reporting/Procedures	1.50	$650.00	$975.00
3/6/2026	Luke Meisch	Prepare and participate in meeting with Debtor to discuss financial related matters	Meetings/Communication with Debtor	0.50	$650.00	$325.00
3/6/2026	Luke Meisch	Prepare financials for disclosure schedules	Plan of Reorganization	1.10	$650.00	$715.00
3/6/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	$650.00	$325.00
3/6/2026	Luke Meisch	Review executory contracts and determine path forward with relevant parties	Restructuring Analysis & Strategy	1.40	$650.00	$910.00
3/6/2026	Samir Saleem	Discussion with contractor to align on weekly invoicing process	Meetings/Communication with Debtor	0.50	$900.00	$450.00
3/9/2026	Curt Murphy	Prepare February Monthly Operating Report	Bankruptcy Reporting/Procedures	3.33	$575.00	$1,914.75
3/9/2026	Curt Murphy	Prepare February Monthly Operating Report	Bankruptcy Reporting/Procedures	2.90	$575.00	$1,667.50
3/9/2026	Curt Murphy	Create an AR reconciliation	Financial Analysis/Forecast	1.60	$575.00	$920.00
3/9/2026	Curt Murphy	Meet with debtor counsel to review claims register	Meetings/Communication with Debtor	0.75	$575.00	$431.25
3/9/2026	Curt Murphy	Meet with debtor leadership to discuss February Monthly Operating Report among other items	Meetings/Communication with Debtor	0.50	$575.00	$287.50
3/9/2026	Curt Murphy	Meet with debtor leadership to discuss status of 401k Audit	Meetings/Communication with Debtor	0.25	$575.00	$143.75
3/9/2026	Curt Murphy	Email debtor leadership team regarding February Monthly Operating Report data and 401k audit among other items	Meetings/Communication with Debtor	0.50	$575.00	$287.50
3/9/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
3/9/2026	Daisy Fitzgerald	Review outstanding Accounts Receivables	Restructuring Analysis & Strategy	1.00	$900.00	$900.00
3/9/2026	Daisy Fitzgerald	Reach out to customers regarding Accounts Receivables	Restructuring Analysis & Strategy	0.67	$900.00	$603.00
3/9/2026	Daisy Fitzgerald	Prepare Accounts Receivables in preparation of sale	Restructuring Analysis & Strategy	1.33	$900.00	$1,197.00
3/9/2026	Grant Marks	Coordinate and compile information for A/R noticing efforts	Bankruptcy Reporting/Procedures	0.60	$800.00	$480.00
3/9/2026	Grant Marks	Review of invoice from vendor regarding post-petition amounts owed	Financial Analysis/Forecast	0.30	$800.00	$240.00
3/9/2026	Grant Marks	Review of financial information for potential tax refund	Financial Analysis/Forecast	0.20	$800.00	$160.00
3/9/2026	Luke Meisch	Update noticing parties related to sale of AR	Bankruptcy Reporting/Procedures	1.20	$650.00	$780.00
3/9/2026	Luke Meisch	Review claims register and perform claim reconciliation next steps	Bankruptcy Reporting/Procedures	2.40	$650.00	$1,560.00
3/9/2026	Luke Meisch	Prepare February monthly operating report	Bankruptcy Reporting/Procedures	1.70	$650.00	$1,105.00
3/9/2026	Luke Meisch	Meet with debtor counsel to review claims register and possible objections	Meetings/Communication with Debtor	0.50	$650.00	$325.00
3/9/2026	Luke Meisch	Meet with debtor to discuss financial and winddown related matters	Meetings/Communication with Debtor	0.50	$650.00	$325.00
3/9/2026	Luke Meisch	Meet with debtor to discuss 401k audit and next steps	Meetings/Communication with Debtor	0.25	$650.00	$162.50
3/9/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
3/10/2026	Curt Murphy	Prepare February Monthly Operating Report	Bankruptcy Reporting/Procedures	3.33	$575.00	$1,914.75
3/10/2026	Curt Murphy	Actualize the weekly cash flow forecast and create the variance	Financial Analysis/Forecast	3.33	$575.00	$1,914.75
3/10/2026	Curt Murphy	Review disbursement data	Financial Analysis/Forecast	2.25	$575.00	$1,293.75
3/10/2026	Curt Murphy	Review emails related to vendor invoices	Meetings/Communication with Debtor	0.66	$575.00	$379.50
3/10/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	$575.00	$287.50
3/10/2026	Daisy Fitzgerald	Prepare Accounts Receivables in preparation of sale	Restructuring Analysis & Strategy	2.00	$900.00	$1,800.00
3/10/2026	Laura Marcero	Meeting with Debtor team to discuss open items and align on next steps regarding liquidating plan	Meetings/Communication with Debtor	1.10	$1,100.00	$1,210.00
3/10/2026	Luke Meisch	Prepare and review data related to February monthly operating reports	Bankruptcy Reporting/Procedures	2.70	$650.00	$1,755.00
3/10/2026	Luke Meisch	Review prior week actuals and compare to forecast	Financial Analysis/Forecast	1.90	$650.00	$1,235.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
3/10/2026	Luke Meisch	Review contract rejection dates and analyze pre vs post petition amounts owed	Financial Analysis/Forecast	1.40	$650.00	$910.00
3/10/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	$650.00	$325.00
3/11/2026	Curt Murphy	Prepare February Monthly Operating Report	Bankruptcy Reporting/Procedures	3.10	$575.00	$1,782.50
3/11/2026	Curt Murphy	Actualize the weekly cash flow forecast and create the variance	Financial Analysis/Forecast	3.10	$575.00	$1,782.50
3/11/2026	Curt Murphy	Review disbursements and invoices	Financial Analysis/Forecast	2.00	$575.00	$1,150.00
3/11/2026	Curt Murphy	Meet with Debtor Leadership to discuss disbursements, February Monthly Operating Report, accounts receivable, among other items	Meetings/Communication with Debtor	2.00	$575.00	$1,150.00
3/11/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	1.00	$575.00	$575.00
3/11/2026	Grant Marks	Review of cumulative variance reporting	Financial Analysis/Forecast	0.50	$800.00	$400.00
3/11/2026	Grant Marks	Call with Debtor team to review potential disbursements for the week	Meetings/Communication with Debtor	0.50	$800.00	$400.00
3/11/2026	Laura Marcero	Prepare and review internal team priorities	Project Management + Oversight	0.40	$1,100.00	$440.00
3/11/2026	Luke Meisch	Prepare draft February monthly operating reports including reviewing debtor financial reports	Bankruptcy Reporting/Procedures	2.60	$650.00	$1,690.00
3/11/2026	Luke Meisch	Review current week AP and proposed disbursements including pre- and post-petition splits	Financial Analysis/Forecast	1.80	$650.00	$1,170.00
3/11/2026	Luke Meisch	Meet with debtor to discuss financial and winddown related matters	Meetings/Communication with Debtor	0.50	$650.00	$325.00
3/12/2026	Curt Murphy	Prepare the February Monthly Operating Report	Bankruptcy Reporting/Procedures	3.33	$575.00	$1,914.75
3/12/2026	Curt Murphy	Prepare the February Monthly Operating Report	Bankruptcy Reporting/Procedures	2.90	$575.00	$1,667.50
3/12/2026	Curt Murphy	Review disbursements and invoices	Financial Analysis/Forecast	2.90	$575.00	$1,667.50
3/12/2026	Curt Murphy	Review AR reconciliation	Financial Analysis/Forecast	1.20	$575.00	$690.00
3/12/2026	Curt Murphy	Meet with Debtor leadership to discuss AR reconciliation	Meetings/Communication with Debtor	0.50	$575.00	$287.50
3/12/2026	Curt Murphy	Meet with debtor leadership to discuss February Monthly Operating Report	Meetings/Communication with Debtor	0.75	$575.00	$431.25
3/12/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
3/12/2026	Grant Marks	Discuss internal team daily priorities and case status	Meetings/Communication with Debtor	0.40	$800.00	$320.00
3/12/2026	Laura Marcero	Prepare and review internal team priorities	Project Management + Oversight	0.30	$1,100.00	$330.00
3/12/2026	Luke Meisch	Prepare February monthly operating report including supporting documentation and schedules	Bankruptcy Reporting/Procedures	3.20	$650.00	$2,080.00
3/12/2026	Luke Meisch	Review and analyze current week disbursements compared to forecast	Financial Analysis/Forecast	1.60	$650.00	$1,040.00
3/12/2026	Luke Meisch	Review current AR collections and analyze compared to forecast	Financial Analysis/Forecast	2.30	$650.00	$1,495.00
3/12/2026	Luke Meisch	Meet with debtor to discuss AR status and next steps	Meetings/Communication with Debtor	0.50	$650.00	$325.00
3/12/2026	Luke Meisch	Meet with debtor to discuss February monthly operating report	Meetings/Communication with Debtor	1.50	$650.00	$975.00
3/12/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
3/13/2026	Curt Murphy	Prepare the February Monthly Operating Report	Bankruptcy Reporting/Procedures	2.90	$575.00	$1,667.50
3/13/2026	Curt Murphy	Prepare the February Monthly Operating Report	Bankruptcy Reporting/Procedures	2.10	$575.00	$1,207.50
3/13/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
3/13/2026	Curt Murphy	Review Emails regarding Registered Agent	Project Management + Oversight	0.25	$575.00	$143.75
3/13/2026	Grant Marks	Discuss internal team daily priorities and case status	Meetings/Communication with Debtor	0.50	$800.00	$400.00
3/13/2026	Laura Marcero	Review status of AR reconciliation and sale	Financial Analysis/Forecast	0.50	$1,100.00	$550.00
3/13/2026	Laura Marcero	Meeting with Debtor team to discuss open items and align on next steps regarding liquidating plan	Meetings/Communication with Debtor	0.70	$1,100.00	$770.00
3/13/2026	Luke Meisch	Prepare drafts for review of February monthly operating report including supporting documentation and schedules	Bankruptcy Reporting/Procedures	2.20	$650.00	$1,430.00
3/13/2026	Luke Meisch	Review current week cash flow forecast	Financial Analysis/Forecast	1.30	$650.00	$845.00
3/13/2026	Luke Meisch	Review professional fee escrow and current status of professional fees compared to forecast	Financial Analysis/Forecast	1.30	$650.00	$845.00
3/13/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
3/15/2026	Grant Marks	Review of draft Monthly Operating Report	Bankruptcy Reporting/Procedures	1.50	$800.00	$1,200.00
3/15/2026	Grant Marks	Review of updated forecast	Financial Analysis/Forecast	1.00	$800.00	$800.00
3/16/2026	Curt Murphy	Prepare the February Monthly Operating Report	Bankruptcy Reporting/Procedures	1.00	$575.00	$575.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
3/16/2026	Curt Murphy	Actualize the weekly cash flow forecast and create the variance	Financial Analysis/Forecast	3.33	$575.00	$1,914.75
3/16/2026	Curt Murphy	Prepare AR sale reconciliation	Financial Analysis/Forecast	3.33	$575.00	$1,914.75
3/16/2026	Curt Murphy	Actualize the weekly cash flow forecast and create the variance	Financial Analysis/Forecast	1.67	$575.00	$960.25
3/16/2026	Curt Murphy	Meet with debtor leadership and debtor counsel to discussed AR	Meetings/Communication with Debtor	0.50	$575.00	$287.50
3/16/2026	Curt Murphy	Meet with debtor leadership to discussed AR	Meetings/Communication with Debtor	0.50	$575.00	$287.50
3/16/2026	Curt Murphy	Meet with debtor leadership to discuss weekly disbursements, cash flow and payment process, among other items	Meetings/Communication with Debtor	1.00	$575.00	$575.00
3/16/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
3/16/2026	Daisy Fitzgerald	Prepare Accounts Receivables in preparation of sale	Restructuring Analysis & Strategy	2.00	$900.00	$1,800.00
3/16/2026	Grant Marks	Review AR sale and reconciliation analysis	Financial Analysis/Forecast	1.00	$800.00	$800.00
3/16/2026	Laura Marcero	Prepare and review internal team priorities	Project Management + Oversight	0.60	$1,100.00	$660.00
3/16/2026	Luke Meisch	Prepare February monthly operating report	Bankruptcy Reporting/Procedures	2.20	$650.00	$1,430.00
3/16/2026	Luke Meisch	Review prior week actuals	Financial Analysis/Forecast	1.40	$650.00	$910.00
3/16/2026	Luke Meisch	Review professional fee escrow account and prepare disbursements	Financial Analysis/Forecast	1.30	$650.00	$845.00
3/16/2026	Luke Meisch	Meet with debtor counsel to discuss AR and APA	Meetings/Communication with Debtor	0.50	$650.00	$325.00
3/16/2026	Luke Meisch	Meet with debtor to discuss current status of AR and next steps	Meetings/Communication with Debtor	0.50	$650.00	$325.00
3/16/2026	Luke Meisch	Meet with buyer to discuss AR and next steps	Meetings/Communication with Debtor	0.50	$650.00	$325.00
3/16/2026	Luke Meisch	Meet with debtor to discuss financial related matters and prior week actuals	Meetings/Communication with Debtor	1.00	$650.00	$650.00
3/16/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
3/16/2026	Luke Meisch	Review court docket and set team priorities for the week	Project Management + Oversight	0.80	$650.00	$520.00
3/17/2026	Curt Murphy	Review claims register	Bankruptcy Reporting/Procedures	3.33	$575.00	$1,914.75
3/17/2026	Curt Murphy	Review claims register	Bankruptcy Reporting/Procedures	1.90	$575.00	$1,092.50
3/17/2026	Curt Murphy	Actualize the weekly cash flow forecast and create the variance	Financial Analysis/Forecast	3.33	$575.00	$1,914.75
3/17/2026	Curt Murphy	Prepare AR sale reconciliation	Financial Analysis/Forecast	2.40	$575.00	$1,380.00
3/17/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	$575.00	$287.50
3/17/2026	Daisy Fitzgerald	Align internal team on next steps for AR Sale	Restructuring Analysis & Strategy	1.00	$900.00	$900.00
3/17/2026	Daisy Fitzgerald	Respond to emails regarding AR sale	Restructuring Analysis & Strategy	0.67	$900.00	$603.00
3/17/2026	Daisy Fitzgerald	Review analysis of Accounts Receivables in preparation of sale	Restructuring Analysis & Strategy	1.33	$900.00	$1,197.00
3/17/2026	Grant Marks	Review analysis of Accounts Receivables detail	Project Management + Oversight	1.00	$800.00	$800.00
3/17/2026	Laura Marcero	Prepare and review internal team priorities	Project Management + Oversight	0.40	$1,100.00	$440.00
3/17/2026	Luke Meisch	Review list of executory contracts and rejection dates	Bankruptcy Reporting/Procedures	1.80	$650.00	$1,170.00
3/17/2026	Luke Meisch	Prepare February Monthly Operating Reports	Bankruptcy Reporting/Procedures	1.30	$650.00	$845.00
3/17/2026	Luke Meisch	Review prior week actuals to forecast	Financial Analysis/Forecast	2.40	$650.00	$1,560.00
3/17/2026	Luke Meisch	Review current week disbursements	Financial Analysis/Forecast	1.30	$650.00	$845.00
3/17/2026	Luke Meisch	Review and reconcile Accounts Receivable related to potential AR sale	Financial Analysis/Forecast	2.70	$650.00	$1,755.00
3/17/2026	Luke Meisch	Review professional fees compared to budget	Financial Analysis/Forecast	1.30	$650.00	$845.00
3/17/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	$650.00	$325.00
3/18/2026	Curt Murphy	Prepare the February Monthly Operating Report	Bankruptcy Reporting/Procedures	2.90	$575.00	$1,667.50
3/18/2026	Curt Murphy	Prepare the Weekly Disbursements	Financial Analysis/Forecast	3.33	$575.00	$1,914.75
3/18/2026	Curt Murphy	Meet with debtor leadership team to discuss 401k shut down and audit as well as disbursements among other items	Meetings/Communication with Debtor	0.50	$575.00	$287.50
3/18/2026	Curt Murphy	Prepare the liquidating plan re-forecast	Plan of Reorganization	3.33	$575.00	$1,914.75
3/18/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
3/18/2026	Daisy Fitzgerald	Prepare Accounts Receivables in preparation of sale	Restructuring Analysis & Strategy	1.00	$900.00	$900.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
3/18/2026	Grant Marks	Review the February Monthly Operating Report	Bankruptcy Reporting/Procedures	0.40	$800.00	$320.00
3/18/2026	Grant Marks	Review the Weekly Disbursements	Financial Analysis/Forecast	0.50	$800.00	$400.00
3/18/2026	Laura Marcero	Prepare and review internal team priorities	Project Management + Oversight	0.50	$1,100.00	$550.00
3/18/2026	Luke Meisch	Review claims register and reconcile filed claims	Bankruptcy Reporting/Procedures	2.90	$650.00	$1,885.00
3/18/2026	Luke Meisch	Prepare and Finalize February Monthly Operating Report	Bankruptcy Reporting/Procedures	1.10	$650.00	$715.00
3/18/2026	Luke Meisch	Update forecast for upcoming disbursements	Financial Analysis/Forecast	1.80	$650.00	$1,170.00
3/18/2026	Luke Meisch	Review prior week actuals	Financial Analysis/Forecast	0.80	$650.00	$520.00
3/18/2026	Luke Meisch	Meet with debtor to discuss financial and winddown related activities	Meetings/Communication with Debtor	0.50	$650.00	$325.00
3/18/2026	Luke Meisch	Prepare liquidation analysis	Plan of Reorganization	1.80	$650.00	$1,170.00
3/18/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
3/19/2026	Curt Murphy	Pull down AR Invoices related to AR sale	Financial Analysis/Forecast	2.50	$575.00	$1,437.50
3/19/2026	Curt Murphy	Updated the professional fees tracker	Financial Analysis/Forecast	2.00	$575.00	$1,150.00
3/19/2026	Curt Murphy	Prepare the liquidating plan re-forecast and liquidation analysis	Plan of Reorganization	3.33	$575.00	$1,914.75
3/19/2026	Curt Murphy	Prepare the liquidating plan re-forecast and liquidation analysis	Plan of Reorganization	3.33	$575.00	$1,914.75
3/19/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
3/19/2026	Daisy Fitzgerald	Prepare Accounts Receivables in preparation of sale	Restructuring Analysis & Strategy	2.00	$900.00	$1,800.00
3/19/2026	Grant Marks	Review professional fees relative to budget	Financial Analysis/Forecast	0.40	$800.00	$320.00
3/19/2026	Grant Marks	Review the liquidating plan re-forecast and liquidation analysis	Plan of Reorganization	0.60	$800.00	$480.00
3/19/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	$800.00	$400.00
3/19/2026	Laura Marcero	Meeting with Debtor team to discuss open items and align on next steps regarding liquidating plan	Meetings/Communication with Debtor	0.40	$1,100.00	$440.00
3/19/2026	Luke Meisch	Review and prepare fifth contract rejection	Bankruptcy Reporting/Procedures	2.30	$650.00	$1,495.00
3/19/2026	Luke Meisch	Review professional fees relative to budget	Financial Analysis/Forecast	0.70	$650.00	$455.00
3/19/2026	Luke Meisch	Review outstanding AR Invoices related to the AR Sale	Financial Analysis/Forecast	1.70	$650.00	$1,105.00
3/19/2026	Luke Meisch	Prepare Liquidation Analysis	Plan of Reorganization	1.80	$650.00	$1,170.00
3/19/2026	Luke Meisch	Prepare Liquidation Analysis global notes	Plan of Reorganization	0.80	$650.00	$520.00
3/19/2026	Luke Meisch	Prepare Liquidation analysis	Plan of Reorganization	2.30	$650.00	$1,495.00
3/19/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
3/20/2026	Curt Murphy	Update Professional Fee Tracker	Financial Analysis/Forecast	1.25	$575.00	$718.75
3/20/2026	Curt Murphy	Respond to emails regarding professional fees payments	Meetings/Communication with Debtor	0.50	$575.00	$287.50
3/20/2026	Curt Murphy	Prepare the liquidating plan re-forecast and liquidation analysis	Plan of Reorganization	3.33	$575.00	$1,914.75
3/20/2026	Curt Murphy	Review Liquidation Analysis	Plan of Reorganization	0.25	$575.00	$143.75
3/20/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
3/20/2026	Curt Murphy	Pull down AR Invoices related to AR sale	Project Management + Oversight	2.90	$575.00	$1,667.50
3/20/2026	Grant Marks	Review outstanding AR Invoices related to the AR Sale	Financial Analysis/Forecast	0.67	$800.00	$536.00
3/20/2026	Grant Marks	Review and finalize draft liquidation analysis with notes	Plan of Reorganization	1.10	$800.00	$880.00
3/20/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$800.00	$264.00
3/20/2026	Luke Meisch	Prepare and review fifth contract rejection	Bankruptcy Reporting/Procedures	1.00	$650.00	$650.00
3/20/2026	Luke Meisch	Review outstanding AR Invoices related to the AR Sale	Financial Analysis/Forecast	1.50	$650.00	$975.00
3/20/2026	Luke Meisch	Review and prepare liquidation analysis	Plan of Reorganization	1.10	$650.00	$715.00
3/20/2026	Luke Meisch	Prepare and finalize draft liquidation analysis with notes	Plan of Reorganization	2.10	$650.00	$1,365.00
3/20/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
3/23/2026	Curt Murphy	Actualize the weekly cash flow forecast and create the variance	Financial Analysis/Forecast	3.33	$575.00	$1,914.75
3/23/2026	Curt Murphy	Update Professional Fee Tracker	Financial Analysis/Forecast	1.00	$575.00	$575.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
3/23/2026	Curt Murphy	Meet with debtor leadership to discuss open items including weekly disbursements among other items	Meetings/Communication with Debtor	0.50	$575.00	$287.50
3/23/2026	Curt Murphy	Meet with debtor counsel to discuss and review the Liquidation Analysis	Meetings/Communication with Debtor	0.50	$575.00	$287.50
3/23/2026	Curt Murphy	Prepare the liquidating plan re-forecast and liquidation analysis	Plan of Reorganization	3.33	$575.00	$1,914.75
3/23/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
3/23/2026	Curt Murphy	Create Post Accounts Receivable Sale Close Receipt Tracking	Restructuring Analysis & Strategy	1.25	$575.00	$718.75
3/23/2026	Grant Marks	Review prior week cash actuals	Financial Analysis/Forecast	0.67	$800.00	$536.00
3/23/2026	Grant Marks	Meet with debtor to discuss winddown and finance related matters	Meetings/Communication with Debtor	0.50	$800.00	$400.00
3/23/2026	Grant Marks	Meet with Debtor counsel to discuss liquidation analysis and plan	Meetings/Communication with Debtor	0.50	$800.00	$400.00
3/23/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$800.00	$264.00
3/23/2026	Luke Meisch	Review contract rejection notice prepared to be filed	Bankruptcy Reporting/Procedures	0.80	$650.00	$520.00
3/23/2026	Luke Meisch	Review prior week cash actuals	Financial Analysis/Forecast	1.80	$650.00	$1,170.00
3/23/2026	Luke Meisch	Review weekly variance report	Financial Analysis/Forecast	0.70	$650.00	$455.00
3/23/2026	Luke Meisch	Meet with debtor to discuss winddown and finance related matters	Meetings/Communication with Debtor	0.50	$650.00	$325.00
3/23/2026	Luke Meisch	Meet with Debtor counsel to discuss liquidation analysis and plan	Meetings/Communication with Debtor	0.50	$650.00	$325.00
3/23/2026	Luke Meisch	Prepare Liquidation Analysis	Plan of Reorganization	2.30	$650.00	$1,495.00
3/23/2026	Luke Meisch	Review claims related to Liquidation Analysis	Plan of Reorganization	1.40	$650.00	$910.00
3/23/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
3/24/2026	Curt Murphy	Update Professional Fee Tracker	Financial Analysis/Forecast	1.25	$575.00	$718.75
3/24/2026	Curt Murphy	Actualize the weekly cash flow forecast and create the variance	Financial Analysis/Forecast	3.33	$575.00	$1,914.75
3/24/2026	Curt Murphy	Prepare the weekly disbursements	Financial Analysis/Forecast	3.33	$575.00	$1,914.75
3/24/2026	Curt Murphy	Actualize the weekly cash flow forecast and create the variance	Financial Analysis/Forecast	1.67	$575.00	$960.25
3/24/2026	Curt Murphy	Meet with Debtor counsel regarding liquidation analysis	Meetings/Communication with Debtor	0.50	$575.00	$287.50
3/24/2026	Curt Murphy	Meet with debtor leadership to discuss weekly disbursements among other items	Meetings/Communication with Debtor	0.50	$575.00	$287.50
3/24/2026	Curt Murphy	Read and respond to emails regarding weekly disbursements and post-petition AP	Meetings/Communication with Debtor	0.75	$575.00	$431.25
3/24/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
3/24/2026	Grant Marks	Review Liquidation Analysis	Plan of Reorganization	0.67	$800.00	$536.00
3/24/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$800.00	$264.00
3/24/2026	Luke Meisch	Review weekly disbursements and forecast	Financial Analysis/Forecast	2.20	$650.00	$1,430.00
3/24/2026	Luke Meisch	Review receipts and reconcile with accounts receivable	Financial Analysis/Forecast	1.80	$650.00	$1,170.00
3/24/2026	Luke Meisch	Meet with debtor to discuss winddown and finance related matters	Meetings/Communication with Debtor	0.50	$650.00	$325.00
3/24/2026	Luke Meisch	Meet with Debtor counsel to discuss outstanding items including liquidation analysis, plan, and claims register	Meetings/Communication with Debtor	0.50	$650.00	$325.00
3/24/2026	Luke Meisch	Prepare liquidation analysis and review recoveries	Plan of Reorganization	2.80	$650.00	$1,820.00
3/24/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
3/25/2026	Curt Murphy	Develop materials to discuss the latest forecast	Financial Analysis/Forecast	3.33	$575.00	$1,914.75
3/25/2026	Curt Murphy	Update the latest forecast with the latest weekly disbursements and update post-petition AP	Financial Analysis/Forecast	3.10	$575.00	$1,782.50
3/25/2026	Curt Murphy	Prepare the Liquidation Analysis	Plan of Reorganization	3.33	$575.00	$1,914.75
3/25/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	1.00	$575.00	$575.00
3/25/2026	Grant Marks	Review Liquidation Analysis	Plan of Reorganization	0.67	$800.00	$536.00
3/25/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$800.00	$264.00
3/25/2026	Luke Meisch	Prepare March Monthly Operating Report	Bankruptcy Reporting/Procedures	1.40	$650.00	$910.00
3/25/2026	Luke Meisch	Review receipts and reconcile accounts receivable	Financial Analysis/Forecast	1.30	$650.00	$845.00
3/25/2026	Luke Meisch	Review weekly disbursements compared to budget	Financial Analysis/Forecast	1.20	$650.00	$780.00
3/25/2026	Luke Meisch	Prepare for and meet with UCC Financial Advisor to discuss budget	Meetings/Communication with Creditor	0.50	$650.00	$325.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
3/25/2026	Luke Meisch	Finalize Liquidation Analysis	Plan of Reorganization	2.30	$650.00	$1,495.00
3/25/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
3/26/2026	Curt Murphy	Prepare the March Monthly Operating Report	Bankruptcy Reporting/Procedures	1.50	$575.00	$862.50
3/26/2026	Curt Murphy	Update Professional Fee Tracker	Financial Analysis/Forecast	1.75	$575.00	$1,006.25
3/26/2026	Curt Murphy	Read and respond to emails with Debtor's counsel regarding employee-related items	Meetings/Communication with Debtor	0.75	$575.00	$431.25
3/26/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	$575.00	$287.50
3/26/2026	Grant Marks	Review weekly disbursements	Financial Analysis/Forecast	0.50	$800.00	$400.00
3/26/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	$800.00	$400.00
3/26/2026	Luke Meisch	Prepare March Monthly Operating Report and setup workflow	Bankruptcy Reporting/Procedures	2.20	$650.00	$1,430.00
3/26/2026	Luke Meisch	Review weekly cash flow and upcoming disbursements	Financial Analysis/Forecast	1.80	$650.00	$1,170.00
3/26/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	$650.00	$325.00
3/27/2026	Curt Murphy	Prepare the March Monthly Operating Report	Bankruptcy Reporting/Procedures	2.00	$575.00	$1,150.00
3/27/2026	Curt Murphy	Determine number of employees by location pre and post petition	Financial Analysis/Forecast	1.90	$575.00	$1,092.50
3/27/2026	Curt Murphy	Read and respond to emails with Debtor's counsel regarding employee-related items	Meetings/Communication with Debtor	0.75	$575.00	$431.25
3/27/2026	Grant Marks	Read and respond to emails with Debtor regarding winddown	Meetings/Communication with Debtor	0.67	$800.00	$536.00
3/27/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$800.00	$264.00
3/27/2026	Luke Meisch	Review weekly bank activity	Financial Analysis/Forecast	0.90	$650.00	$585.00
3/27/2026	Luke Meisch	Meet with Debtor to discuss federal tax returns	Meetings/Communication with Debtor	0.50	$650.00	$325.00
3/27/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
3/27/2026	Luke Meisch	Review court docket and upcoming milestones	Project Management + Oversight	0.80	$650.00	$520.00
3/30/2026	Curt Murphy	Actualize the weekly cash flow forecast and create the variance	Financial Analysis/Forecast	2.50	$575.00	$1,437.50
3/30/2026	Curt Murphy	Update the Professional Fees Tracker	Financial Analysis/Forecast	0.75	$575.00	$431.25
3/30/2026	Curt Murphy	Actualize the weekly cash flow forecast and create the variance	Financial Analysis/Forecast	2.50	$575.00	$1,437.50
3/30/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
3/30/2026	Grant Marks	Review prior week actuals	Meetings/Communication with Debtor	0.67	$800.00	$536.00
3/30/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$800.00	$264.00
3/30/2026	Luke Meisch	Prepare prior week actuals	Financial Analysis/Forecast	1.80	$650.00	$1,170.00
3/30/2026	Luke Meisch	Meet with Debtor to discuss winddown and financial related matters	Meetings/Communication with Debtor	0.50	$650.00	$325.00
3/30/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
3/31/2026	Curt Murphy	Develop weekly disbursements and update weekly cash flow	Financial Analysis/Forecast	2.50	$575.00	$1,437.50
3/31/2026	Curt Murphy	Meet with debtor leadership to discuss weekly disbursements among other items	Meetings/Communication with Debtor	0.50	$575.00	$287.50
3/31/2026	Curt Murphy	Meet with Debtor counsel to discuss open items	Meetings/Communication with Debtor	0.50	$575.00	$287.50
3/31/2026	Curt Murphy	Read and respond to emails regarding professional fees	Meetings/Communication with Debtor	0.25	$575.00	$143.75
3/31/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
3/31/2026	Grant Marks	Review weekly disbursements	Meetings/Communication with Debtor	0.67	$800.00	$536.00
3/31/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$800.00	$264.00
3/31/2026	Luke Meisch	Review professional fees and compare budget to actuals	Financial Analysis/Forecast	1.30	$650.00	$845.00
3/31/2026	Luke Meisch	Meet with debtor to discuss winddown and financial related matters	Meetings/Communication with Debtor	0.50	$650.00	$325.00
3/31/2026	Luke Meisch	Meet with debtor counsel to discuss case status and outstanding items	Meetings/Communication with Debtor	0.50	$650.00	$325.00
3/31/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
Total				**435.04**		**$284,441.25**