IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: SALT HOUSE, INC.,[1] Debtor.	Chapter 11 Case No. 25-12277 (LSS) **Objection Deadline: May 11, 2026 at 4:00 p.m.** **Hearing Date: Only if an objection is filed.**

SUMMARY OF FIRST MONTHLY APPLICATION FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES OF ROBINSON & COLE LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD JANUARY 9, 2026 THROUGH FEBRUARY 28, 2026

Name of applicant	Robinson & Cole LLP ("R&C")
Authorized to provide professional services to	The Official Committee of Unsecured Creditors
Date retention approved	March 2, 2026 *nunc pro tunc* to January 9, 2026
Period for which compensation and reimbursement is sought	January 9, 2026 through February 28, 2026
Amount of compensation sought as actual, reasonable, and necessary	$360,126.40 (80% of $450,158.00)
Amount of expenses sought as actual, reasonable, and necessary	$2,289.09

This is a: Monthly __X__ Interim _____ Final _____ Application.

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

2512277260421000000000001

SUMMARY OF PRIOR AND CURRENT FEE APPLICATIONS

D.I. #	Date Filed	Period	Fees Requested	Expenses Requested	Fees Approved in CNO	Expenses Approved in CNO
TBD	4/21/2026	1/9/2026 to 2/28/2026	$450,158.00	$2,289.09	TBD	TBD
		Total	**$450,158.00**	**$2,289.09**	**$0.00**	**$0.00**

COMPENSATION SUMMARY BY R&C PROFESSIONAL

Name of Professional	Position of the Applicant, Year of Obtaining License to Practice, Department	Hourly Billing Rate	Hours Billed in Fee Period	Total in Fee Period
John L. Cordani	Partner | Joined Firm in 2019 | Member of CT Bar since 2011 | Intellectual Property and Technology	$790.00	9.5	$7,505.00
Andrew A. DePeau	Partner | Joined Firm in 2015 | Member of CT Bar since 2014 | Bankruptcy & Reorganizations	$865.00	21.1	$18,251.50
Jamie L. Edmonson	Partner | Joined Firm in 2019 | Member of CA Bar since 1996 | Member of DE Bar since 2002 | Bankruptcy & Reorganizations	$1,400.00	94.7	$132,580.00
Rachel Jaffe Mauceri	Partner | Joined firm in 2020 | Member of NJ Bar since 2002 | Member of NY bar since 2003 | Member of PA Bar since 2008 | Bankruptcy & Reorganizations	$675.00	6.2	$4,185.00
		$1,350.00	61.1	$82,485.00
David D. Rodrigues	Partner | Joined Firm in 2025 | Member of NY Bar since 2013 | Intellectual Property & Technology	$695.00	4.3	$2,988.50
Evan M. Lazerowitz	Counsel | Joined Firm in 2025 | Member of NJ Bar since 2013 | Member of NY Bar since 2014 | Bankruptcy & Reorganizations	$580.00	10.0	$5,800.00
		$1,160.00	166.5	$193,140.00
Amanda P. Donato	Associate | Joined Firm in 2025 | Member of DE Bar since 2025 | Bankruptcy & Reorganizations	$525.00	56.5	$29,662.50
Annecca H. Smith	Associate | Joined Firm in 2020 | Member of CT Bar since 2020 | Bankruptcy & Reorganizations	$760.00	76.5	$58,140.00
Nicholas C. Perez	Associate | Joined Firm in 2025 | Member of NY Bar since 2023 | Member of DC Bar since 2024 | Bankruptcy & Reorganizations	$700.00	7.8	$5,460.00

Name of Professional	Position of the Applicant, Year of Obtaining License to Practice, Department	Hourly Billing Rate	Hours Billed in Fee Period	Total in Fee Period
Alyssa J. Merkey	Paralegal | Joined Firm in 2021 | Bankruptcy & Reorganizations	$540.00	33.3	$17,982.00
C. Liana Shaw	Paralegal | Joined Firm in 2021 | Bankruptcy & Reorganizations	$540.00	6.9	$3,726.00
Sherry Strickland	Paralegal | Joined Firm in 1997 | Intellectual Property and Technology	$360.00	2.2	$792.00
		Courtesy Discount		($112,539.50)
		Total	**556.6**	**$450,158.00**
			Blended Rate	**$808.76**
			Average Rate	**$911.67**

COMPENSATION SUMMARY OF ROBINSON & COLE, LLP PROFESSIONALS BY PROJECT CATEGORY

Project Category	Project Category Description	Hours	Amount
UCC01	Asset Analysis	5.2	$4,158.00
UCC02	Asset Disposition	139.0	$161,050.00
UCC03	Assumption and Rejection of Leases & Contracts	6.6	$7,370.50
UCC04	Avoidance Action Analysis	9.1	$7,152.00
UCC06	Case Administration	83.3	$75,675.00
UCC07	Claims Administration and Objections	21.0	$22,579.50
UCC09	Employment Benefits and Pensions	0.5	$680.00
UCC10	Employment and Fee Application (R&C)	30.0	$21,861.50
UCC11	Employment and Fee Application (Other)	26.3	$20,005.50
UCC12	Financing, Cash Collateral, Make Whole	43.0	$47,498.00
UCC13	Other Litigation	52.0	$52,437.00
UCC14	Meetings and Communications with Creditors	0.5	$700.00
UCC15	Non-Working Travel	16.2	$9,985.00
UCC16	Plan and Disclosure Statement	23.1	$26,972.00
UCC21	Hearings	9.4	$11,292.50
UCC22	First and Second Day Motions	13.8	$10,699.50
UCC23	Claims Investigation	28.5	$25,085.50
UCC24	Lien Investigation	28.3	$29,908.00
UCC28	Schedules and Statements	1.6	$2,225.00
UCC31	Committee Meetings and UCC Member Communications	19.2	$25,363.00
	Courtesy Discount		($112,539.50)
	Total	**556.6**	**$450,158.00**

ROBINSON & COLE LLP EXPENSE SUMMARY

Description	Total
Outside Printing	$380.66
Delivery Services	$0.00
Out-of-Town Mileage	$0.00
Deposition Transcripts	$0.00
Trial Transcripts	$93.45
Federal Express Delivery Charge	$0.00
Travel: Air/Rail	$625.00
Travel: Non-Mileage	$301.03
Local Travel: Non-Mileage	$145.09
Travel: Hotel/Lodging	$0.00
Online Research: Westlaw	$610.88
Print Black & White	$0.00
Meals	$32.98
Court Fees	$100.00
Total	**$2,289.09**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: SALT HOUSE, INC.,[1] Debtor.	Chapter 11 Case No. 25-12277 (LSS) **Objection Deadline: May 11, 2026 at 4:00 p.m.** **Hearing Date: Only if an objection is filed.**

FIRST MONTHLY APPLICATION FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES OF ROBINSON & COLE LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD JANUARY 9, 2026 THROUGH FEBRUARY 28, 2026

Pursuant to sections 330 and 331 of Title 11 of the United States Code (as amended, the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and this Court's February 9, 2026 *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [D.I. 198] (the "Compensation Procedures Order"), Robinson & Cole LLP ("R&C"), hereby submits its first monthly fee application (the "Application") for compensation of services rendered as lead counsel to the Official Committee of Unsecured Creditors (the "Committee") for the above-captioned debtor and debtor in possession, seeking approval and payment of professional fees in the amount of $360,126.40 (80% of $450,158.00) together with reimbursement of R&C's actual and necessary expenses incurred in the amount of $2,289.09 for

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

the period commencing January 9, 2026 through and including February 28, 2026 (the "Application Period"). In support of this Application, R&C respectfully represents as follows:

JURISDICTION

1. This Court has jurisdiction over this matter pursuant to the provisions of 28 U.S.C. §§ 157 and 1334, and the Amended Standing Order of Reference from the United States District Court for the District of Delaware dated as of April 30, 2012. Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-2. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

BACKGROUND

3. On December 29, 2025 (the "Petition Date"), the Debtor commenced this proceeding (the "Chapter 11 Case") by filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the District of Delaware.

4. The Debtor has continued in the possession of their property and have continued to operate and manage their businesses as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. On January 8, 2025, the United States Trustee (the "UST") noticed the appointment of the Committee in the Debtor's case pursuant to section 1102(a)(1) of the Bankruptcy Code [D.I. 61], that was subsequently amended on February 4, 2026 [D.I. 181].

6. The Committee is composed of: (i) Janel Group, Attn: Frank Auriemma, 233rd Seventh Street Suite 100, Garden City, NY 11530; (ii) Bradshaw International Holdings Hong Kong Ltd., Attn: Marcus Farley, Units A-C 25F Seabright Plaza 9-23, Shell Street, North Point, Hong Kong; (iii) Pendleton Woolen Mills, Inc., Attn: Alex McEntee, 220 NW Broadway, Portland,

OR 97209; (iv) Obeetee Inc., Attn: Vimal Kumar, 137 West 25th Street, 12th Floor, New York, NY 10001; (v) VistaVu Solutions Ltd, Attn: Jason James, Suite D3-170, 15015 Westheimer Pkwy, Houston, TX 77082.

7. The Committee sought the retention of R&C as its legal counsel to represent its interests in this Chapter 11 Case. R&C was retained effective as of January 9, 2026 by this Court's order, dated March 2, 2026 [D.I. 247] (the "Retention Order"). The Retention Order authorized R&C to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

COMPENSATION PAID AND ITS SOURCE

8. Attached hereto as Exhibit A is a detailed statement of R&C's hours expended and fees incurred during the Application Period. R&C attorneys and paraprofessionals expended a total of 556.6 hours during the Application Period. All services for which R&C is requesting compensation were performed for or on behalf of the Committee and were necessary and appropriate to the administration of the Debtor's Chapter 11 Case. The services rendered by R&C during the Application Period are grouped into the categories set forth in Exhibit A and in the summary cover sheets affixed to this Application. The attorneys and paraprofessionals who provided services to the Committee during the Application Period are also identified in Exhibit A and in the summary cover sheets. These services were in the best interests of the Debtor, its estate, and creditors. The compensation requested is commensurate with the complexity and nature of the issues and tasks involved.

9. Because of the (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title, R&C requests that it be allowed at this time compensation for eighty percent (80%) of the value of the professional services rendered during

the Application Period for a total of $360,126.40. R&C reserves the right to return to this Court seeking reimbursement for the remaining twenty percent (20%) of the value of professional services rendered during the Application Period, totaling $90,031.60 as well as seeking such amounts for work performed or expenses incurred during the Application Period but not yet reflected in the firm's time records (or seeking to amend the amounts listed herein to correct any bookkeeping errors). In the event that a subsequent review reveals that additional professional services have been rendered or expenses have been incurred on behalf of the Committee during the Application Period which were not processed by the firm's accounting system before the time of this Application, R&C reserves the right to seek such additional fees and expenses by subsequent application to the Court.

10. Exhibit A also provides a detailed summary of R&C's out of pocket expenses incurred during the Application Period. R&C has disbursed, and requests reimbursement for $2,289.09, which represents actual, necessary expenses incurred in the rendition of professional services to the Committee in this case. Pursuant to the Local Rules, any requests for reimbursement by R&C for duplication charges do not exceed $0.10 per page for black and white copies or $0.80 per page for color copies, any requests for reimbursement for outgoing facsimile transmissions are based on a rate of $0.25 per page, and any requests for reimbursement for computer-assisted legal research are equal to the actual cost incurred by R&C.

11. Other than between R&C and the firm's partners and employees, no agreement or understanding exists between R&C and any other person or persons for the sharing of compensation received or to be received for professional services rendered in or in connection with this case, nor will any be made except as permitted under section 504(b)(1) of the Bankruptcy Code.

SUMMARY OF SERVICES RENDERED

12. The names of the R&C professionals who rendered professional services in this Chapter 11 Case during the Application Period are set forth in the charts included in this Application.

13. R&C has prepared and/or assisted in the preparation of various applications and orders submitted to the Court for consideration, advised the Committee on a regular basis with respect to various matters in connection with this Chapter 11 Case, and has performed all necessary professional services which are described herein and narrated in detail hereinafter.

SUMMARY OF SERVICES BY PROJECT CATEGORY

14. The services rendered by R&C during the Application Period can be grouped into the categories set forth below. These categories are generally described below, with a more detailed identification of the actual services provided set forth on the attached Exhibit A. The attorneys and paraprofessionals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in Exhibit A attached hereto.[2]

A. **Asset Analysis**

Fees: $4,158.00 Total Hours: 5.2

This category includes time spent on the analysis of certain assets of the Debtor including, among other things, insurance, contracts, and related matters.

[2] To the extent no time was devoted to a specific category of work during the Application Period, no general description of the category is included in this Application.

B. **Asset Disposition**

Fees: $161,050.00 Total Hours: 139.0

This category includes all time spent on the disposition of the Debtor's assets, including negotiating the bid procedures order, attendance at the auction for the Debtor's assets and negotiation of the final sale order and sale process.

C. **Assumption and Rejection of Leases & Contracts**

Fees: $7,370.50 Total Hours: 6.6

This category includes all time spent on contract and lease matters relating to assumption, assignment, and rejection of such contracts and leases.

D. **Avoidance Action Analysis**

Fees: $7,152.00 Total Hours: 9.1

This category includes time spent on the analysis of pre-petition transfers, recovery, and related matters.

E. **Case Administration**

Fees: $75,675.00 Total Hours: 83.3

This category includes all time spent on general case administration services; communications with the UST not within the scope of other matter numbers; maintenance of case docket and calendar; filing and circulation of papers; internal communications among R&C professionals to ensure that all tasks are performed and that the Committee's case strategy is effectuated; and preparation and review of other reports, notices, and service lists.

F. **Claims Administration and Objections**

Fees: $22,579.50 Total Hours: 21.0

This category includes any bar date matters, claims objections, and related contested matters, and other claims administration and resolution activities.

G. **Employment Benefits and Pensions**

Fees: $680.00 Total Hours: 0.5

This category includes time spent on the analysis of Debtor's employment benefits including severance, retention and payments.

H. **Employment and Fee Applications (R&C)**

Fees: $21,861.50 Total Hours: 30.0

This category includes all time spent preparing R&C's retention application, including reviewing and clearing the parties-in-interest list and related activities.

I. **Employment and Fee Applications (Other)**

Fees: $20,005.50 Total Hours: 26.3

This category includes all time spent providing assistance to other professionals relating to the preparation of their retention applications and related activities.

J. **Financing, Cash Collateral, Make Whole**

Fees: $47,798.00 Total Hours: 43.0

This category includes all time spent on matters related to financing.

K. **Other Litigation**

Fees: $52,437.00 Total Hours: 52.0

This category includes all matters relating to litigation related issues, including discovery requests and review of documents produced.

L. **Meetings and Communications with Creditors**

Fees: $700.00 Total Hours: 0.5

This category includes all time spent on communication with the Debtor's creditors who are not members of the Committee. During these communications, R&C limits its discussions and responses to information that is available through the public record only.

M. **Non-Working Travel**

Fees: $9,985.00 Total Hours: 16.2

This category includes all time spent on non-working travel time. All non-working travel time is billed at only 50% of the professional's billing rate. Travel during the Application Period includes attending hearings where R&C represented the position of the Committee.

N. **Plan and Disclosure Statement**

Fees: $26,972.00 Total Hours: 23.1

This category includes all time spent on the formulation, preparation, and promulgation of the plan of reorganization, related corporate and other documentation to implement the plan of reorganization, research and analyses relating thereto, and matters related to plan support documents. It further involves time dedicated to plan alternatives.

O. **Hearings**

Fees: $11,292.50 Total Hours: 9.4

This category includes all time spent on preparation for and attendance at hearings.

P. **First and Second Day Motions**

Fees: $10,669.50 Total Hours: 13.8

This category includes all time spent reviewing, analyzing, and responding to the first and second day motion practice by the Debtor.

Q. **Claims Investigation**

Fees: $25,085.50 Total Hours: 28.5

This category includes all time spent investigating claims and related activities to determine the validity and priority of claims and potential claims against the Debtor's estate.

R. **Lien Investigation**

Fees: $29,908.00 Total Hours: 28.3

This category includes all time spent investigating Debtor's liens and related activities to determine the validity and priority of potential claims.

S. **Schedules and Statements**

Fees: $2,225.00 Total Hours: 1.6

This category includes all time related to the review and analysis of the Debtor's filed Schedules of Assets and Liabilities and Statement of Financial Affairs.

T. **Committee Meetings and UCC Member Communications**

Fees: $25,363.00 Total Hours: 19.2

During the Application Period, R&C professionals kept the Committee apprised of actions occurring in the Chapter 11 Case through regular updates including telephonic meetings conducted by R&C and through R&C's preparation of memoranda. Time devoted to this category also includes preparation for and attendance at those meetings as well as near daily communications with individual Committee members and representatives and/or any subset of the Committee members and their representatives.

RELIEF REQUESTED

15. By this Application, R&C requests approval and payment of monthly compensation and reimbursement of expenses in connection with its representation of the Committee during the

Application Period. The fee statement attached hereto as Exhibit A includes time and disbursement detail in support of this Application.

16. At this time, R&C seeks compensation in the amount of $360,126.40, which amounts to eighty percent (80%) of the $450,158.00 in fees for professional services rendered by R&C during the Application Period. This amount is derived solely from the applicable hourly billing rates of the firm's personnel who rendered services to the Committee, after accounting for the discount applied to non-working travel time.

17. R&C also requests reimbursement of $2,289.09, which amount equals one hundred percent (100%) of the actual and necessary out-of-pocket disbursements and charges incurred by R&C in connection with its representation of the Committee during the Application Period.

18. This Application is made without prejudice to the firm's right to seek further interim allowances and/or a final allowance of compensation in the future in accordance with the Retention Order and the Compensation Procedures Order.

19. R&C has received no promise of payment for professional services rendered or to be rendered in this case other than in accordance with the provisions of the Bankruptcy Code.

CERTIFICATE OF COMPLIANCE AND WAIVER

20. The undersigned representative of R&C certifies that she has reviewed the requirements of Local Rule 2016-2 and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-2, R&C believes such deviations are not material and respectfully requests that any such requirement be waived.

CONCLUSION

WHEREFORE, R&C respectfully requests (a) interim allowance and payment of compensation for professional services to the Committee during the Application period in the

amount of $360,126.40 (representing 80% of the $450,158.00 earned during the Application Period); and (b) reimbursement of 100% of the actual and necessary expenses incurred by R&C during the Application Period in the amount of $2,289.09 for a total interim award of $362,415.49.

Dated: April 21, 2026
Wilmington, Delaware

ROBINSON & COLE LLP

/s/ Jamie L. Edmonson

Jamie L. Edmonson (No. 4247)
ROBINSON & COLE LLP
1201 North Market Street, Suite 1406
Wilmington, Delaware 19801
Telephone: (302) 516-1700
Facsimile: (302) 516-1699
jedmonson@rc.com

-and-

Evan M. Lazerowitz (admitted *pro hac vice*)
666 Third Ave., 20th Floor
New York, NY 10017
Telephone: (212) 451-2992
Facsimile: (212) 451-2999
elazerowitz@rc.com

-and-

Rachel Jaffe Mauceri (admitted *pro hac vice*)
1650 Market Street, Suite 3030
Philadelphia, PA 19103
Telephone: (215) 398-0556
Fax: (215) 827-5982
rmauceri@rc.com

Counsel to the Official Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: SALT HOUSE, INC.,[1] Debtor.	Chapter 11 Case No. 25-12277 (LSS)

CERTIFICATION OF JAMIE E. EDMONSON

Jamie L. Edmonson, under penalty of perjury, certifies as follows:

1. I am a partner with the law firm of Robinson & Cole LLP ("R&C"), and have been admitted to the bar of the State of Delaware since 2002.[2] I make this certification in accordance with Rule 2016-2 of the Local Rules of the United States Bankruptcy Court for the District of Delaware regarding the contents of applications for compensation and expenses.

2. I am familiar with the work performed on behalf of the Debtor by the lawyers and paraprofessionals of R&C.

3. I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information, and belief.

4. I am licensed to practice law in the District of Delaware.

Dated: April 21, 2026

By: */s/ Jamie L. Edmonson*
Jamie L. Edmonson (No. 4247)

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Application (as defined herein).

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: SALT HOUSE, INC.,[1] Debtor.	Chapter 11 Case No. 25-12277 (LSS) **Objection Deadline: May 11, 2026 at 4:00 p.m.** **Hearing Date: Only if an objection is filed.**

NOTICE OF APPLICATION

PLEASE TAKE NOTICE that, on April 21, 2026 the **First Monthly Application for Compensation for Services Rendered and Reimbursement of Expenses of Robinson & Cole LLP as Counsel for the Official Committee of Unsecured Creditors for the Period from January 9, 2026 to February 28, 2026** (the "Application"), which seeks approval of fees in the amount of $360,126.40 (80% of $450,158.00) and reimbursement of expenses in the amount of $2,289.09, was filed with the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on the following, so as to be received **no later than 4:00 p.m. (prevailing Eastern Time) on May 11, 2026** (the "Objection Deadline"): (i) counsel to the Debtor, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Michael R. Nestor, Esq. (mnestor@ycst.com), Kara Hammond Coyle, Esq. (kcoyle@ycst.com), Elizabeth S. Justison, Esq. (ejustison@ycst.com), and Andrew M. Lee, Esq. (alee@ycst.com); (ii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware, 19801, Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov); (iii) counsel for the DIP Lender, Moore & Van Allen PLLC, 100 N. Tryon Street, Suite 4700, Charlotte, North Carolina 28202, Attn: James R. Langdon, Esq. (jimlangdon@mvlaw.com) and C. Cowden W. Rayburn, Esq. (cowdenrayburn@mvlaw.com), and Chipman Brown Cicero & Cole, LLP, 1313 N. Market Street, Wilmington, Delaware 19801, Attn: William E. Chipman Jr., Esq. (chipman@chipmanbrown.com); and (iv) counsel to the Committee, Robinson & Cole LLP, 1201 North Market Street, Suite 1406, Wilmington, Delaware 19801, Attn: Rachel Jaffe Mauceri, Esq. (rmauceri@rc.com), Jamie L. Edmonson, Esq. (JEdmonson@rc.com), and Evan M. Lazerowitz, Esq. (ELazerowitz@rc.com).

A HEARING ON THE APPLICATION WILL BE HELD ONLY IF AN OBJECTION IS TIMELY FILED, OR THE COURT DIRECTS OTHERWISE, AT A DATE AND TIME TO BE DETERMINED BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN, U.S. BANKRUPTCY JUDGE, U.S. BANKRUPTCY COURT FOR THE DISTRICT OF

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

DELAWARE, 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 2, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: April 21, 2026
Wilmington, Delaware

ROBINSON & COLE LLP

/s/ Jamie L. Edmonson

Jamie L. Edmonson (No. 4247)
ROBINSON & COLE LLP
1201 North Market Street, Suite 1406
Wilmington, Delaware 19801
Telephone: (302) 516-1700
Facsimile: (302) 516-1699
jedmonson@rc.com

-and-

Evan M. Lazerowitz (admitted *pro hac vice*)
666 Third Ave., 20th Floor
New York, NY 10017
Telephone: (212) 451-2992
Facsimile: (212) 451-2999
elazerowitz@rc.com

-and-

Rachel Jaffe Mauceri (admitted *pro hac vice*)
1650 Market Street, Suite 3030
Philadelphia, PA 19103
Telephone: (215) 398-0556
Fax: (215) 827-5982
rmauceri@rc.com

Counsel to the Official Committee of Unsecured Creditors

Exhibit A

Robinson+Cole

FOOD52, INC. - OFFICIAL COMMITTEE OF UNS
ATTN: MR. ALEX MCENTEE
CHAIRPERSON OF THE OFFICIAL COMMITTEE
220 NW BROADWAY
PORTLAND, OR 97209

April 8, 2026
Invoice 50541674

File # 43417.0001
Committee Representation

Invoice Summary and Remittance Advice
Invoice attached and payable upon receipt

Please return this page or include invoice number with your remittance to:

Mailing Instructions
ROBINSON & COLE LLP
One State Street
Hartford, CT 06103

TEL # (860) 275-8200
FAX # (860) 275-8299
FEDERAL ID # 06-0512640

Wire Transfer Instructions*
Bank of America
185 Asylum Street
Hartford, CT 06103

SWIFT Code – BOFAUS3N
ABA Wire Routing # - 026009593
ACH/EFT Routing # - 011900571
Checking Account # - 000000154546

Fraud Protection Warning:
Your financial safety and security are of the utmost importance to our Firm. Before making any changes to your existing payment information, please reach out to your Firm contact or call the main phone number of the Firm (available at www.rc.com) and ask to speak with Accounts Receivable.

SUMMARY FOR INVOICE 50541674

Fees for Legal Services	$ 296,918.00
Less Courtesy Discount	-59,383.60
Disbursements	1,011.90
Total Current Billing For this Matter	**$ 238,546.30**

Robinson+Cole

Date: April 8, 2026
Invoice #: 50541674

For Services through January 31, 2026

File # 43417.0001
Committee Representation

Summary of Services by Task Code

Task Code	Description	Hours	Amount
RC01	Asset Analysis	3.0	3,366.00
RC02	Asset Disposition	70.8	74,625.00
RC03	Assumption and Rejection of Leases & Contracts	3.9	4,202.50
RC06	Case Administration	56.4	50,562.50
RC07	Claims Administration and Objections	16.5	17,520.50
RC09	Employment Benefits and Pensions	0.4	540.00
RC10	Employment and Fee Application (RC)	23.2	14,159.50
RC11	Employment and Fee Applications (Others)	8.8	7,451.00
RC12	Financing, Cash Collateral, Make Whole	43.0	47,498.00
RC13	Other Litigation	21.7	18,418.00
RC14	Meetings and Communications with Creditors	0.5	700.00
RC15	Non-Working Travel	7.0	4,440.00
RC16	Plan and Disclosure Statement	1.8	1,368.00
RC21	Hearings	5.2	6,802.00
RC22	First and Second Day Motions	13.8	10,699.50
RC23	Claims Investigation	14.1	14,126.50
RC24	Lien Investigation	5.3	5,908.00
RC28	Schedules and Statements	1.0	1,400.00
RC31	Committee Meetings and TCC Member Communications	9.7	13,131.00
		306.1	$296,918.00

Summary of Services by Professional

Name	Title	Hours	Rate	Amount
J. L. Cordani	Partner	9.5	790.00	7,505.00
A. A. DePeau	Partner	11.6	865.00	10,034.00
A. P. Donato	Associate	48.3	525.00	25,357.50
J. L. Edmonson	Partner	49.5	1400.00	69,300.00
E. M. Lazerowitz	Counsel	3.0	580.00	1,740.00
E. M. Lazerowitz	Counsel	73.0	1160.00	84,680.00
R. J. Mauceri	Partner	4.0	675.00	2,700.00
R. J. Mauceri	Partner	32.9	1350.00	44,415.00
A. J. Merkey	Paralegal	22.6	540.00	12,204.00
N. C. Perez	Associate	0.5	700.00	350.00
D. D. Rodrigues	Partner	4.3	695.00	2,988.50
A. H. Smith	Associate	46.9	760.00	35,644.00
Totals		306.1		$296,918.00

Robinson+Cole

Summary of Services by Task Code and Professional

Asset Analysis-RC01

Name	Title	Hours	Rate	Amount
J. L. Edmonson	Partner	0.3	1400.00	420.00
E. M. Lazerowitz	Counsel	2.4	1160.00	2,784.00
A. J. Merkey	Paralegal	0.3	540.00	162.00
		3.0		$3,366.00

Asset Disposition-RC02

Name	Title	Hours	Rate	Amount
A. P. Donato	Associate	7.0	525.00	3,675.00
J. L. Edmonson	Partner	16.2	1400.00	22,680.00
E. M. Lazerowitz	Counsel	21.1	1160.00	24,476.00
R. J. Mauceri	Partner	7.2	1350.00	9,720.00
A. J. Merkey	Paralegal	2.7	540.00	1,458.00
A. H. Smith	Associate	16.6	760.00	12,616.00
		70.8		$74,625.00

Assumption and Rejection of Leases & Contracts-RC03

Name	Title	Hours	Rate	Amount
A. P. Donato	Associate	1.3	525.00	682.50
J. L. Edmonson	Partner	2.1	1400.00	2,940.00
E. M. Lazerowitz	Counsel	0.5	1160.00	580.00
		3.9		$4,202.50

Case Administration-RC06

Name	Title	Hours	Rate	Amount
J. L. Cordani	Partner	0.3	790.00	237.00
A. P. Donato	Associate	14.5	525.00	7,612.50
J. L. Edmonson	Partner	8.2	1400.00	11,480.00
E. M. Lazerowitz	Counsel	10.0	1160.00	11,600.00
R. J. Mauceri	Partner	6.9	1350.00	9,315.00
A. J. Merkey	Paralegal	10.1	540.00	5,454.00
A. H. Smith	Associate	6.4	760.00	4,864.00
		56.4		$50,562.50

Robinson+Cole

Claims Administration and Objections-RC07

Name	Title	Hours	Rate	Amount
J. L. Cordani	Partner	2.0	790.00	1,580.00
A. P. Donato	Associate	2.5	525.00	1,312.50
J. L. Edmonson	Partner	2.0	1400.00	2,800.00
E. M. Lazerowitz	Counsel	8.8	1160.00	10,208.00
R. J. Mauceri	Partner	1.2	1350.00	1,620.00
		16.5		$17,520.50

Employment Benefits and Pensions-RC09

Name	Title	Hours	Rate	Amount
R. J. Mauceri	Partner	0.4	1350.00	540.00
		0.4		$540.00

Employment and Fee Application (RC)-RC10

Name	Title	Hours	Rate	Amount
A. P. Donato	Associate	13.5	525.00	7,087.50
J. L. Edmonson	Partner	1.0	1400.00	1,400.00
E. M. Lazerowitz	Counsel	0.4	1160.00	464.00
A. J. Merkey	Paralegal	5.0	540.00	2,700.00
A. H. Smith	Associate	3.3	760.00	2,508.00
		23.2		$14,159.50

Employment and Fee Applications (Others)-RC11

Name	Title	Hours	Rate	Amount
A. P. Donato	Associate	3.8	525.00	1,995.00
J. L. Edmonson	Partner	1.4	1400.00	1,960.00
E. M. Lazerowitz	Counsel	1.9	1160.00	2,204.00
A. H. Smith	Associate	1.7	760.00	1,292.00
		8.8		$7,451.00

Financing, Cash Collateral, Make Whole-RC12

Name	Title	Hours	Rate	Amount
A. P. Donato	Associate	3.0	525.00	1,575.00
J. L. Edmonson	Partner	8.8	1400.00	12,320.00
E. M. Lazerowitz	Counsel	11.6	1160.00	13,456.00
R. J. Mauceri	Partner	8.9	1350.00	12,015.00
A. H. Smith	Associate	10.7	760.00	8,132.00
		43.0		$47,498.00

Robinson+Cole

Other Litigation-RC13

Name	Title	Hours	Rate	Amount
J. L. Cordani	Partner	7.2	790.00	5,688.00
A. A. DePeau	Partner	11.6	865.00	10,034.00
J. L. Edmonson	Partner	0.4	1400.00	560.00
R. J. Mauceri	Partner	0.4	1350.00	540.00
A. H. Smith	Associate	2.1	760.00	1,596.00
		21.7		$18,418.00

Meetings and Communications with Creditors-RC14

Name	Title	Hours	Rate	Amount
J. L. Edmonson	Partner	0.5	1400.00	700.00
		0.5		$700.00

Non-Working Travel-RC15

Name	Title	Hours	Rate	Amount
E. M. Lazerowitz	Counsel	3.0	580.00	1,740.00
R. J. Mauceri	Partner	4.0	675.00	2,700.00
		7.0		$4,440.00

Plan and Disclosure Statement-RC16

Name	Title	Hours	Rate	Amount
A. H. Smith	Associate	1.8	760.00	1,368.00
		1.8		$1,368.00

Hearings-RC21

Name	Title	Hours	Rate	Amount
J. L. Edmonson	Partner	2.1	1400.00	2,940.00
E. M. Lazerowitz	Counsel	1.7	1160.00	1,972.00
R. J. Mauceri	Partner	1.4	1350.00	1,890.00
		5.2		$6,802.00

First and Second Day Motions-RC22

Name	Title	Hours	Rate	Amount
A. P. Donato	Associate	2.7	525.00	1,417.50
J. L. Edmonson	Partner	2.5	1400.00	3,500.00
R. J. Mauceri	Partner	0.4	1350.00	540.00
A. J. Merkey	Paralegal	4.5	540.00	2,430.00
A. H. Smith	Associate	3.7	760.00	2,812.00
		13.8		$10,699.50

Robinson+Cole

Claims Investigation-RC23

Name	Title	Hours	Rate	Amount
E. M. Lazerowitz	Counsel	9.3	1160.00	10,788.00
N. C. Perez	Associate	0.5	700.00	350.00
D. D. Rodrigues	Partner	4.3	695.00	2,988.50
		14.1		$14,126.50

Lien Investigation-RC24

Name	Title	Hours	Rate	Amount
E. M. Lazerowitz	Counsel	4.7	1160.00	5,452.00
A. H. Smith	Associate	0.6	760.00	456.00
		5.3		$5,908.00

Schedules and Statements-RC28

Name	Title	Hours	Rate	Amount
J. L. Edmonson	Partner	1.0	1400.00	1,400.00
		1.0		$1,400.00

Committee Meetings and TCC Member Communications-RC31

Name	Title	Hours	Rate	Amount
J. L. Edmonson	Partner	3.0	1400.00	4,200.00
E. M. Lazerowitz	Counsel	0.6	1160.00	696.00
R. J. Mauceri	Partner	6.1	1350.00	8,235.00
		9.7		$13,131.00
		306.1		$296,918.00

Date	Timekeeper	Description	Hours	Rate	Amount
Asset Analysis-RC01					
01/21/26	J. L. Edmonson	Review email from M. Whalen (.1) and attached prospective waterfall from stalking horse bid and sensitivity table (.2)	0.3	1,400.00	420.00
01/21/26	E. M. Lazerowitz	Review Dundon waterfall analysis	0.6	1,160.00	696.00
01/26/26	E. M. Lazerowitz	Review sale-related documents in dataroom	1.8	1,160.00	2,088.00
01/26/26	A. J. Merkey	Review email from E. Lazerowitz re sale and stalking bidder update and deadlines for same (.1); calendar same (.2)	0.3	540.00	162.00
			3.0		$3,366.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
Asset Disposition-RC02					
01/09/26	J. L. Edmonson	Confer with M. Nestor, K. Coyle, E. Justison, R. Mauceri, E. Lazerowitz regarding bid procedures, sales process (.6); review email from E. Justison and attached APA, bid procedures order (1.4); emails with M. Nestor regarding extension of time to object to bid procedures, issues list (.1); review email from E. Justison (.1) and attached outreach list (.1)	2.3	1,400.00	3,220.00
01/10/26	A. P. Donato	Confer with J. Edmonson, R. Mauceri, E. Lazerowitz, and A. Smith re bid procedures objection (.9) ; confer with A. Smith re assignment researching relevant case law for same (.5); research cases re same (1.8); draft findings re same (1.8); email with A. Smith re findings re same (.1); gather cited documents re same (.8)	5.9	525.00	3,097.50
01/10/26	J. L. Edmonson	Review email from E. Lazerowitz regarding bid procedures objection (.2); confer with R. Mauceri, E. Lazerowitz, A. Smith, A. Donato regarding bid procedures objection (.9); review draft bid procedures issue list from E. Lazerowitz (.2); emails with E. Lazerowitz regarding same (.1); review email from M. Nestor regarding issues list (.1); review draft objection to bid procedures from A. Smith (.6); emails with R. Mauceri, E. Lazerowitz, M. Nestor, K. Coyle, E. Justison regarding bid procedures (.2); review comments to bid procedures objection from R. Mauceri (.3); emails with R. Mauceri, E. Lazerowitz, A. Smith regarding same (.2)	2.8	1,400.00	3,920.00
01/10/26	E. M. Lazerowitz	Confer with J. Edmonson, R. Mauceri, A. Donato, and A. Smith re bid procedures objection (0.9); prepare bidding procedures issue list (1.5); revise bidding procedures objection (1.8)	4.2	1,160.00	4,872.00
01/10/26	R. J. Mauceri	Confer with J. Edmonson, E. Lazerowitz, A. Donato, and A. Smith re bid procedures objection (.9)	0.9	1,350.00	1,215.00
01/10/26	R. J. Mauceri	Emails with YCST regarding timeline (.2); review and comment on draft bidding procedures objection (1.5); emails with E. Lazerowitz, A. Smith re same (.3)	2.0	1,350.00	2,700.00
01/10/26	R. J. Mauceri	Review revised draft objection (.4); emails with A. Smith, E. Lazerowitz, J. Edmonson re same (.4); review further changes and further revisions to draft (.3); confer with M.	2.6	1,350.00	3,510.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
		Nestor, K. Coyle, L. Justison, J. Edmonson, E. Lazerowitz regarding issues list (.6); confer with E. Lazerowitz (multiple) re issues list, objection, revised bid procedures order (.9)			
01/10/26	A. H. Smith	Confer with J. Edmonson, R. Mauceri, E. Lazerowitz, A. Donato, and A. Smith re bid procedures objection (.9); confer with A. Donato re assignment researching relevant case law for same (.5); review Stalking Horse Agreement (.8); review Bidding Procedures (.6); research supplemental case law re bid procedures objection (.8); draft same (4.1); revise same (.5); respond to E. Lazerowitz inquiry re case law citations (.1)	8.3	760.00	6,308.00
01/11/26	A. P. Donato	Confer with J. Edmonson, E. Lazerowitz, and R. Mauceri and Debtor's counsel re UCC Bid comments	0.6	525.00	315.00
01/11/26	A. P. Donato	Review asset purchase agreement and disclosure schedules	0.3	525.00	157.50
01/11/26	J. L. Edmonson	Review further revised objection to bid procedures from A. Smith (.3); emails with R. Mauceri, E. Lazerowitz, A. Smith regarding same (.2); confer with R. Mauceri, E. Lazerowitz, A. Donato, Debtor's counsel re UCC bid comments (.6); review further revised objection from E. Lazerowitz (.3); emails with R. Mauceri, E. Lazerowitz, A. Smith regarding same (.3); review further revisions to objection from A. Smith and R. Mauceri (.2); review email from E. Lazerowitz regarding marketing process, revising objection (.1); review updated issues list (.2); emails with R. Mauceri, E. Lazerowitz regarding hearing on bid procedures (.2); emails with E. Justison regarding revised bid procedures (.2); review revised procedures (.4)	3.0	1,400.00	4,200.00
01/11/26	E. M. Lazerowitz	Call with YCST and UCC counsel re bidding procedures (0.6); revise bidding procedures objection (1.1); review revised bidding procedures order (0.8)	2.5	1,160.00	2,900.00
01/11/26	A. J. Merkey	Review emails (multiple) from J. Edmonson, R. Mauceri, E. Lazerowitz and A. Smith re objection (.2); research relevant transcripts for same (.3)	0.5	540.00	270.00
01/11/26	A. H. Smith	Research additional issues re Bid Procedures objection (.8); confer (multiple) with E. Lazerowitz re Stalking Horse bidder	1.6	760.00	1,216.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
		protections (.3); multiple revisions to objection re same (.5)			
01/12/26	A. P. Donato	Meet with team and debtor's counsel re APA discussion ahead of hearing	0.2	525.00	105.00
01/12/26	J. L. Edmonson	Review email from E. Justison (.1) and attached revised bidding procedures (.4); emails with E. Lazerowitz, E. Justison regarding same (.1); emails with R. Mauceri, E. Lazerowitz, A. Smith, A. Merkey regarding Committee objection to bid procedures (.2); further emails with R. Mauceri, E. Lazerowitz, E. Justison regarding bid procedures, extension of time to object (.2); review revised order and cumulative redline from E. Justison (.4); review COS for objection (.1); emails with E. Justison, R. Mauceri, E. Lazerowitz regarding resolution as to bid procedures, question on APA (.1); review declaration of B. Saunders in support of bid procedures motion (.2); review email from E. Lazerowitz (.1) and proposed language for APA (.3); review revised bidding procedures from E. Justison (.2)	2.4	1,400.00	3,360.00
01/12/26	E. M. Lazerowitz	Discuss APA with counsel to Stalking Horse and the Debtor (0.5); revise stalking horse APA (1.5); revise sale order (0.8); revise bidding procedures objection (0.6)	3.4	1,160.00	3,944.00
01/12/26	R. J. Mauceri	Confer with E. Lazerowitz re Committee follow-up, hearing, timing (.3); emails with E. Lazerowitz, E. Justison regarding deadline, timing (.2); review revised form of order (.2); with E. Lazerowitz, confer with counsel to Stalking Horse and Debtor re APA (.5); review revised form of order reflecting court's comments (.1)	1.3	1,350.00	1,755.00
01/12/26	A. J. Merkey	Emails (multiple) with J. Edmonson, R. Mauceri, E. Lazerowitz and A. Smith re limited objection and reservation of rights re bid procedure's motion (.3); review objection (.3), and revise same for filing (.2); prepare exhibits for objection (.4), draft certificate of service (.3); emails (multiple) with A. Smith re same (.2)	1.7	540.00	918.00
01/12/26	A. H. Smith	Review Saunders Declaration ISO Bid Procedures (.3); revise (multiple) Bid Procedures Objection (1.1)	1.4	760.00	1,064.00
01/13/26	J. L. Edmonson	Review order approving bid procedures (.4); review notice of sale (.1)	0.5	1,400.00	700.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
01/13/26	E. M. Lazerowitz	Review and revise draft NDA (0.8); review assumption and assignment list (0.5)	1.3	1,160.00	1,508.00
01/13/26	A. J. Merkey	Review sale notice and bidding procedure deadlines	0.2	540.00	108.00
01/13/26	A. H. Smith	Review sale data room documents from Core	1.1	760.00	836.00
01/14/26	A. H. Smith	Review additional documents posted in data room by Core	0.2	760.00	152.00
01/15/26	E. M. Lazerowitz	Review dataroom documents re sale process	2.3	1,160.00	2,668.00
01/19/26	J. L. Edmonson	Review email from E. Reubel regarding sale process update (.1); emails with R. Mauceri, E. Lazerowitz regarding same (.1); review email from A. Faris and attached order on de minimis sale motion (.3); emails with R. Mauceri, E. Lazerowitz regarding same (.1)	0.6	1,400.00	840.00
01/20/26	J. L. Edmonson	Review as-filed sale order (.6); review notice of filing stalking horse adequate protection (.1)	0.7	1,400.00	980.00
01/22/26	J. L. Edmonson	Emails with E. Lazerowitz, Debtor's counsel regarding access to data room for Dundon	0.2	1,400.00	280.00
01/22/26	E. M. Lazerowitz	Review additional sale dataroom items	2.2	1,160.00	2,552.00
01/22/26	R. J. Mauceri	Emails with J. Edmonson, E. Lazerowitz, Debtor's counsel regarding sale update, issues list	0.4	1,350.00	540.00
01/22/26	A. H. Smith	Review proposed form of Sale Order and compile issues list re same (1.3); initial review of data room documents re sale (.9)	2.2	760.00	1,672.00
01/23/26	J. L. Edmonson	Review order authorizing procedures for sale, transfer or abandonment of de minimis assets	0.3	1,400.00	420.00
01/23/26	E. M. Lazerowitz	Revise APA	1.4	1,160.00	1,624.00
01/23/26	A. H. Smith	Compile new sale data room documents	1.1	760.00	836.00
01/26/26	J. L. Edmonson	Emails with R. Mauceri, E. Lazerowitz, E. Justison regarding sale update, issues list	0.4	1,400.00	560.00
01/26/26	A. H. Smith	Identify discrepancies in document downloads and data room	0.7	760.00	532.00
01/27/26	E. M. Lazerowitz	Review sale-related documents	1.7	1,160.00	1,972.00
01/27/26	A. J. Merkey	Review sale related deadlines (.2). emails with E. Lazerowitz re same (.1)	0.3	540.00	162.00
01/29/26	J. L. Edmonson	Review email from E. Justison (.1) and attached revised F52 LLC APA (.6); emails with R. Mauceri, E. Lazerowitz, E. Justison regarding same (.1)	0.8	1,400.00	1,120.00
01/30/26	J. L. Edmonson	Review stalking horse issues list from E. Lazerowitz (.2); review objection to sale motion from Form Portfolios (1.8); emails with A. Smith, R. Mauceri, E. Lazerowitz regarding issues list (.2)	2.2	1,400.00	3,080.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
01/30/26	E. M. Lazerowitz	Prepare issues list for sale motion	1.5	1,160.00	1,740.00
01/30/26	E. M. Lazerowitz	Review Form objection to sale	0.6	1,160.00	696.00
			70.8		$74,625.00

Assumption and Rejection of Leases & Contracts-RC03

01/13/26	J. L. Edmonson	Review notice of possible assumption and assignment of executory contracts and unexpired leases	0.2	1,400.00	280.00
01/14/26	A. P. Donato	Review notice of possible assumption and proposed cure amounts to cross check for UCC members (.5); research objections to cure amounts to draft an email to the client re objections to proposed cure amounts by debtor (.2); draft email re same (.4); revise email re same and circulate to team (.2)	1.3	525.00	682.50
01/14/26	J. L. Edmonson	Review email from A. Donato regarding possible assumption and cure amount for VistaVu Solutions (.1); emails with R. Mauceri, E. Lazerowitz regarding same (.1)	0.2	1,400.00	280.00
01/23/26	J. L. Edmonson	Emails with R. Mauceri, E. Lazerowitz, J. James regarding cure for Vistavu contract	0.2	1,400.00	280.00
01/26/26	J. L. Edmonson	Review Attentive Mobile's objection to possible assumption and assignment of contract	0.1	1,400.00	140.00
01/26/26	E. M. Lazerowitz	Review cure objections	0.5	1,160.00	580.00
01/27/26	J. L. Edmonson	Review Chubb Companies limited objection to possible assumption and assignment of contracts	0.3	1,400.00	420.00
01/28/26	J. L. Edmonson	Review email from B. Gaffney (.1) and attached revised proposed order on omnibus contract rejection motion (.1); emails with R. Mauceri, B. Gaffney regarding same (.1)	0.3	1,400.00	420.00
01/29/26	J. L. Edmonson	Review email from B. Gaffney (.1) and attached agreements in connection with Janel rejection (.2)	0.3	1,400.00	420.00
01/31/26	J. L. Edmonson	Review Debtor's second omnibus motion to reject unexpired leases and executory contracts (.3); emails with E. Lazerowitz, E. Reubel regarding lease rejection damages (.2)	0.5	1,400.00	700.00
			3.9		$4,202.50

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
Case Administration-RC06					
01/09/26	A. P. Donato	Emails with E. Lazerowitz and A. Smith re drafting UCC bylaws and potential pleadings	0.3	525.00	157.50
01/09/26	J. L. Edmonson	Emails with R. Mauceri, E. Lazerowitz, M. Nestor, K. Coyle, E. Justison regarding call to discuss case status	0.2	1,400.00	280.00
01/09/26	J. L. Edmonson	Review email from A. Merkey regarding notice of appearance and pro hac motions	0.1	1,400.00	140.00
01/09/26	E. M. Lazerowitz	Initial call with Debtor re case (0.8); initial calls with Committee members (0.7); review docket and imminent deadlines (0.8); review initial documents from Debtor (1.8)	4.1	1,160.00	4,756.00
01/09/26	R. J. Mauceri	Initial call with Debtor re case (0.8); calls with E. Lazerowitz regarding workflows, deadlines (.6)	1.4	1,350.00	1,890.00
01/09/26	A. J. Merkey	Review docket for case status (.2); emails (multiple) with E. Lazerowitz re new matter (.2); draft notice of appearance (.4)	0.8	540.00	432.00
01/10/26	A. P. Donato	Review case pleadings re upcoming deadlines and re case background ahead of call	0.5	525.00	262.50
01/10/26	J. L. Edmonson	Emails with A. DePeau, E. Lazerowitz, N. Perez regarding case status (.2); review draft notice of appearance from A. Merkey (.1); confer with R. Mauceri, E. Lazerowitz regarding meeting preparation, strategy (.5)	0.8	1,400.00	1,120.00
01/10/26	R. J. Mauceri	Review draft issues list (.2); conferences with E. Lazerowitz (multiple) re workflows, issues list (.5)	0.7	1,350.00	945.00
01/10/26	A. J. Merkey	Emails with E. Lazerowitz, A. Smith and A. Donato re Committee Bylaws (.1), and research same (.2); revise notice of appearance (.2); emails to J. Edmonson and E. Lazerowitz re same (.1)	0.6	540.00	324.00
01/12/26	A. P. Donato	Review purchase agreement, and schedules to begin to draft workstream tracker for group (.6); review correspondence between R. Mauceri, E. Lazerowritz, and J. Edmonson and debtor's counsel re objection deadline extension (.2); confer with A. Smith re case deadlines and work streams management (.2); draft work stream product for team (.5); emails with A. Smith re same and revise draft re same (.2); circulate work flow document to team (.1); emails with A. Merkey re contact sheet draft (.1); emails with A. Smith and C. Trivigno re conflicts check (.1); review contact list from	5.6	525.00	2,940.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
		Verita re same and draft parties in interest (.6); review notice of appointment of creditors and prior bylaws to begin to draft the committee bylaws (.3); draft committee bylaws (1.9); review hearing audio and docket to begin to draft memorandum re deadlines for the committee (.3); draft memorandum re same (.5)			
01/12/26	J. L. Edmonson	Review notice of appearance for filing (.1); emails with A. Merkey regarding filing same (.1); review case tracker from A. Donato (.2); review draft Committee bylaws from A. Donato (.6); review pro hac motions for E. Lazerowitz (.1), R. Mauceri (.1), A. DePeau (.1); emails with E. Lazerowitz, A. Smith regarding first day motions issues list (.2)	1.5	1,400.00	2,100.00
01/12/26	A. J. Merkey	Review docket (.3), and recent filings for case status update (.4); research case deadlines (.6); emails with A. Smith and A. Donato re case information sheet (.1)	1.4	540.00	756.00
01/12/26	A. H. Smith	Revise case management document (.1); confer with A. Donato re case deadlines and workstreams management (.2); begin revising Committee bylaws (.5)	0.8	760.00	608.00
01/13/26	A. P. Donato	Draft committee contacts list	2.0	525.00	1,050.00
01/13/26	J. L. Edmonson	Emails with E. Lazerowitz, R. Mauceri, A. Donato regarding Committee bylaws, NDA, case tracker (.2); emails with E. Justison, E. Lazerowitz regarding NDA (.1); review proposed NDA from E. Justison (.3); review critical dates memo from A. Smith (.2); review revised bylaws for the Committee (.5)	1.3	1,400.00	1,820.00
01/13/26	J. L. Edmonson	Review email from E. Reubel and attached presentation (.4) confer with R. Mauceri, E. Lazerowitz, E. Reubel regarding possible Dundon retention	0.8	1,400.00	1,120.00
01/13/26	E. M. Lazerowitz	Interview potential financial advisor	0.5	1,160.00	580.00
01/13/26	E. M. Lazerowitz	Revise Committee bylaws (0.6); review second day motions (0.8); prepare second day issues list (2.1)	3.5	1,160.00	4,060.00
01/13/26	R. J. Mauceri	Review and comment on case tracker (.2); confer with team regarding NDA and bylaws (.2); interview potential financial advisor (.4); review Dundon presentation (.3).	1.1	1,350.00	1,485.00
01/13/26	A. J. Merkey	Review docket and filings for case status (.3); email to court reporter re transcript request.(.1); research case deadlines (.4), and calendar same (.3); draft case calendar (.6); email J. Edmonson, R. Mauceri, E.	2.3	540.00	1,242.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
		Lazerowitz, A. Smith, A. Donato and N. Perez re same (.1); case file management (.5)			
01/13/26	A. H. Smith	Confer with A. Donato re committee materials (.5); prepare critical dates memorandum for Committee (.9); revise contact information sheet for Committee use (.9); multiple revisions to draft Committee bylaws (.6)	2.9	760.00	2,204.00
01/14/26	A. P. Donato	Multiple correspondence with A. Merkey re contact list	0.1	525.00	52.50
01/14/26	J. L. Edmonson	Emails with E. Justison, R. Mauceri, E. Lazerowitz regarding bidding procedures	0.2	1,400.00	280.00
01/14/26	R. J. Mauceri	Confer with E. Lazerowitz re FA (.3); emails with Committee representatives regarding same (.3); conferences (multiple) with potential FA (.5)	1.1	1,350.00	1,485.00
01/14/26	A. J. Merkey	Confer with A. Donato re update (.1); emails with court reporter re hearing transcript request (.1)	0.2	540.00	108.00
01/15/26	J. L. Edmonson	Emails with A. Lee, E. Lazerowitz regarding critical vendor list	0.2	1,400.00	280.00
01/15/26	E. M. Lazerowitz	Call with Debtor re second day motions	0.6	1,160.00	696.00
01/16/26	J. L. Edmonson	Emails with A. Merkey regarding pro hac motions (.1); review R. Mauceri pro hac motion (.1); review E. Lazerowitz pro hac motion (.1)	0.3	1,400.00	420.00
01/16/26	E. M. Lazerowitz	Call with UCC professionals re case status	0.6	1,160.00	696.00
01/17/26	J. L. Edmonson	Review email from E. Reubel regarding Dundon workstreams, DIP budget analysis (.2); emails with R. Mauceri, E. Lazerowitz regarding same (.1)	0.3	1,400.00	420.00
01/17/26	R. J. Mauceri	Review and comment on draft NDA (.4)	0.4	1,350.00	540.00
01/19/26	E. M. Lazerowitz	Call with UCC professionals re case status	0.7	1,160.00	812.00
01/19/26	A. J. Merkey	Review docket, emails with J. Edmonson, R. Mauceri, E. Lazerowitz and A. Smith re case deadlines (.1), and calendar update (.1); review case status update (.1)	0.3	540.00	162.00
01/20/26	J. L. Edmonson	Review agenda for January 22 hearing	0.2	1,400.00	280.00
01/20/26	A. J. Merkey	Review docket, and recent filings for case status update	0.2	540.00	108.00
01/21/26	A. P. Donato	Review the committee bylaws and NDA agreement to track signatures (.2); draft findings re same (.6)	0.8	525.00	420.00
01/21/26	J. L. Edmonson	Review email from E. Lazerowitz regarding Form claim, connecting IP counsel	0.2	1,400.00	280.00
01/21/26	R. J. Mauceri	Review Dundon waterfall analysis	0.4	1,350.00	540.00
01/22/26	J. L. Edmonson	Emails with R. Mauceri, A. Merkey regarding items needed for today's hearing (.3); review email from B. Gaffney regarding	0.4	1,400.00	560.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
		insurance broker (.1)			
01/22/26	A. J. Merkey	Review hearing agenda prior to hearing (.3), and status of matters on docket (.3); preparation electronic binder for hearing (.3); emails with J. Edmonson, R. Mauceri, E. Lazerowitz, A. Smith, N. Perez and A. Donato re same (.1); register E. Lazerowitz attendance at hearing (.1), emails with chambers, and E. Lazerowitz re same (.2); review amended agenda for update (.2); emails with court reporter re transcript request (.1)	1.6	540.00	864.00
01/23/26	A. P. Donato	Review first day hearing transcript	0.5	525.00	262.50
01/23/26	J. L. Edmonson	Review first day hearing transcript (.6); review updated case calendar (.3)	0.9	1,400.00	1,260.00
01/23/26	A. J. Merkey	Emails with court reporter re hearing transcript (.1), review same (.2); emails with J. Edmonson, R. Mauceri, E. Lazerowitz, A. Smith, A. Donato and N. Perez re update (.1); draft case hearing tracking chart (.3)	0.7	540.00	378.00
01/23/26	A. J. Merkey	Review docket (.1), and recent filings (.2); research deadlines (.2), and update case calendar summary (.4), and calendar same (.3); emails with court reporter re hearing transcript (.1), and review same (.2); draft case hearing tracking chart (.3)	1.8	540.00	972.00
01/26/26	A. P. Donato	Emails with A. Smith re signature tracking document (.2); review emails from committee members and review bylaws and NDA's to draft signature tracking document (.5); draft document re same (1.3)	2.0	525.00	1,050.00
01/26/26	R. J. Mauceri	Email Debtor's counsel re comments to NDA (.1);	0.1	1,350.00	135.00
01/26/26	A. H. Smith	Email A. Donato re bylaws status review (.2); attention to same (.3); email R. Mauceri re execution of same (.1)	0.6	760.00	456.00
01/27/26	A. P. Donato	Review executory contracts objections to draft objection tracker (.5); draft tracker re same (.7); draft emails detailing findings re same (.2)	1.4	525.00	735.00
01/27/26	R. J. Mauceri	Attn to further comments to NDA and email A. Farris re same (.2); emails with E. Ruebel, E. Lazerowitz regarding schedules/SOFA, 341 (.2)	0.4	1,350.00	540.00
01/28/26	A. P. Donato	Update signature tracker to reflect recent changes (.1); review correspondence between debtor's counsel and R. Mauceri for clarifying point to begin to revise NDA agreement to reflect changes (.2); revise NDA re same (.2)	0.5	525.00	262.50

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
01/28/26	J. L. Edmonson	Emails with A. Smith, R. Mauceri, E. Lazerowitz, .M. Whalen regarding today's 341(a) meeting (.2); review email from A. Smith (.1) and attached notes from 341(a) meeting (.2)	0.5	1,400.00	700.00
01/28/26	J. L. Edmonson	Emails with A. Smith, E. Reubel, M. Whalen regarding gift card redemption amount (.2); review order setting omnibus hearing date for February 10 (.1)	0.3	1,400.00	420.00
01/28/26	R. J. Mauceri	Email, confer with A. Smith re update to NDA (.2); email A. Farris re same (.1); review MERU responses to questions on schedules/SOFA (.2); review A. Smith email re gift cards (.1); review A. Smith report on 341 (.1); emails with Rej Overseas regarding resignation from Committee (.1)	0.8	1,350.00	1,080.00
01/28/26	A. J. Merkey	Emails with A. Smith and A. Donato re Committee NDAs	0.2	540.00	108.00
01/28/26	A. H. Smith	Finalize Committee bylaws for execution (.3); multiple correspondence with R. Mauceri re form of NDA (.2); finalize NDA for execution (.3); attention to Committee member execution of same (.3)	1.1	760.00	836.00
01/29/26	J. L. Cordani	Review of draft informal document requests to debtor.	0.3	790.00	237.00
01/29/26	A. P. Donato	Review revisions to bar date memorandum from A. Smith and incorporate revisions re same (.4); draft email to J. Edmonson, R. Mauceri, and E. Lazerowitz to finalize memorandum revisions and review proposed cover email for committee (.2); update cure amount objection tracker chart to reflect recent objections made (.2)	0.8	525.00	420.00
01/29/26	A. H. Smith	Revise Memorandum on Bar Date Order (.8); draft client email re same (.2)	1.0	760.00	760.00
01/31/26	R. J. Mauceri	Confer with E. Lazerowitz re workstreams (.5)	0.5	1,350.00	675.00
			56.4		$50,562.50

Claims Administration and Objections-RC07

01/14/26	E. M. Lazerowitz	Initial review of Form claim and related documents	1.7	1,160.00	1,972.00
01/15/26	E. M. Lazerowitz	Review Form-related documents	2.7	1,160.00	3,132.00
01/20/26	E. M. Lazerowitz	Research re Form claim	2.3	1,160.00	2,668.00
01/21/26	J. L. Edmonson	Review draft motion to set a claims bar date (.7); review draft interim compensation motion (.3); emails with R. Mauceri, E.	1.1	1,400.00	1,540.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
		Lazerowitz, Debtor's counsel regarding bar date motion (.1)			
01/21/26	J. L. Edmonson	Review Form Portfolios' proof of claim	0.4	1,400.00	560.00
01/21/26	E. M. Lazerowitz	Revise bar date motion (0.4); review Form draft proof of claim (1.1)	1.5	1,160.00	1,740.00
01/21/26	R. J. Mauceri	Review E. Lazerowitz email, confer with E. Lazerowitz re Form claim (.4)	0.4	1,350.00	540.00
01/22/26	R. J. Mauceri	Confer with E. Lazerowitz re Form claims (.1); confer with D. Rodrigues, J. Cordani, E. Lazerowitz re same (.7)	0.8	1,350.00	1,080.00
01/23/26	J. L. Cordani	Review and analyze Form proof of claim (.5); review of cases cited in Form proof of claim and legal research re Form damages theories (1.5)	2.0	790.00	1,580.00
01/26/26	E. M. Lazerowitz	Review documents re Form claim	0.6	1,160.00	696.00
01/27/26	J. L. Edmonson	Emails with A. Lee, E. Lazerowitz regarding language requiring Avid to file a claim in bar date motion	0.1	1,400.00	140.00
01/28/26	A. P. Donato	Review debtor's bar date motion to begin to draft memorandum to analyze important information re same (.5); draft memorandum to establish the bar date deadlines and procedures re same (2.0)	2.5	525.00	1,312.50
01/29/26	J. L. Edmonson	Review email from A. Donato (.1) and memorandum regarding bar date motion (.3)	0.4	1,400.00	560.00
			16.5		$17,520.50

Employment Benefits and Pensions-RC09

01/23/26	R. J. Mauceri	Confer with M. Nestor, E. Justison regarding employee matter (.3); confer with E. Lazerowitz re same (.1)	0.4	1,350.00	540.00
			0.4		$540.00

Employment and Fee Application (RC)-RC10

01/09/26	A. J. Merkey	Draft pro hac for R. Mauceri (.4); E. Lazerowitz (.4); and A. DePeau (.5); email to J. Edmonson and E. Lazerowitz re update (.1)	1.4	540.00	756.00
01/12/26	A. J. Merkey	Revise motion for admission pro hac vice for E. Lazerowitz (.2), R. Mauceri (.2), and A. DePeau (.2); email to J. Edmonson and E. Lazerowitz re update (.1); emails with J. Edmonson, R. Mauceri and E. Lazerowitz re	1.2	540.00	648.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
		notice appearance (.1); finalize (.2), and file same with court (.2)			
01/12/26	A. H. Smith	Email C. Trivigno and A. Donato re retention issues (.1); email S. Novack and A. Donato re same (.1)	0.2	760.00	152.00
01/13/26	A. P. Donato	Review first day declaration to begin to draft retention application (.5) draft retention application (1.0)	1.5	525.00	787.50
01/13/26	J. L. Edmonson	Review email from B. Gaffney regarding parties in interest list for retention application (.1); emails with A. Smith, E. Lazerowitz, R. Mauceri regarding retention application (.2)	0.3	1,400.00	420.00
01/13/26	A. H. Smith	Attention to RC retention question re conflicts report	0.2	760.00	152.00
01/14/26	A. P. Donato	Review assignment of committee and contacts list to continue to draft the retention application (.2); draft retention application introduction, background and multiple sections (2.0); draft services section of same and disinterestedness section (1.1)	3.3	525.00	1,732.50
01/15/26	A. P. Donato	Continue to draft retention application and corresponding declarations	0.7	525.00	367.50
01/16/26	A. P. Donato	Continue to draft retention application (.8); review conflicts search to draft conflict section re same (.5); draft conflict section re same (.5); revise retention application to reflect feedback from A. Smith re same (.3)	2.1	525.00	1,102.50
01/16/26	A. J. Merkey	Emails (multiple) with A. Smith re status of motions for admission pro hac vice (.2); finalize motions for admission pro hac vice for R. Mauceri (.2), and E. Lazerowitz for filing (.2), and file both with court (.3), and upload orders for same (.1); emails with J. Edmonson, R. Mauceri, E. Lazerowitz and A. Smith re update (.1)	1.1	540.00	594.00
01/20/26	A. P. Donato	Draft retention application	1.3	525.00	682.50
01/20/26	A. J. Merkey	Review orders approving motions for admission pro hac vice for R. Mauceri and E. Lazerowitz (.1); file addition to case (.1); emails with J. Edmonson, R. Mauceri and E. Lazerowitz re update (.1)	0.3	540.00	162.00
01/21/26	A. P. Donato	Continue to draft and finalize retention application (1.3); draft email including retention application to A. Smith and E. Lazerowitz (.1); correspondence with A. Smith re revise draft re same (.1); review A. Smith revisions to retention application (.3)	1.8	525.00	945.00
01/21/26	E. M. Lazerowitz	Revise R+C retention application	0.4	1,160.00	464.00

Robinson+Cole

Date: April 8, 2026
Invoice #: 50541674

Date	Timekeeper	Description	Hours	Rate	Amount
01/21/26	A. H. Smith	Revise RC retention application, including attention to conflicts disclosures	2.5	760.00	1,900.00
01/22/26	A. P. Donato	Review edits from A. Smith re retention application (.3); confer with A. Smith re redlines and revisions to retention application (.4); emails with A. Smith and E. Lazerowitz re retention app summaries and review A. Smith revisions re same (.3) and retention application edits (.1); emails with A. Merkey re same and classification of case re U.S. Trustee guidelines (.1); research re same (.8)	2.0	525.00	1,050.00
01/22/26	A. J. Merkey	Emails with A. Donato re retention application (.2), and research same (.3)	0.5	540.00	270.00
01/22/26	A. H. Smith	Confer with A. Donato re redlines and revisions to RC retention application	0.4	760.00	304.00
01/23/26	A. P. Donato	Emails with A. Merkey re UST Guidelines (.2); research re same to revise retention application (.2); revise retention application re same (.3); draft email with findings to E. Lazerowitz and A. Smith re same (.1)	0.8	525.00	420.00
01/23/26	J. L. Edmonson	Review draft retention application	0.7	1,400.00	980.00
01/23/26	A. J. Merkey	Emails with A. Donato re retention application (.2), and research same (.3)	0.5	540.00	270.00
			23.2		$14,159.50

Employment and Fee Applications (Others)-RC11

01/16/26	J. L. Edmonson	Review application to retain Young Conaway as Debtor's counsel (.4); review application to retain Core Advisors as investment banker (.6); review application to retain Meru as debtor's financial advisor (.4)	1.4	1,400.00	1,960.00
01/16/26	E. M. Lazerowitz	Review Debtor's retention applications	1.1	1,160.00	1,276.00
01/20/26	A. P. Donato	Review multiple retention applications to prepare summaries (.8); draft summaries of motions re same (3.0)	3.8	525.00	1,995.00
01/20/26	E. M. Lazerowitz	Review summary of Debtor retention applications	0.8	1,160.00	928.00
01/22/26	A. H. Smith	Prepare and revise summary analysis of Debtor's retention applications for YCST, Core, Meru, and Verita/KCC	1.7	760.00	1,292.00
			8.8		$7,451.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
Financing, Cash Collateral, Make Whole-RC12					
01/13/26	J. L. Edmonson	Review DIP motion issues list from E. Lazerowitz	0.2	1,400.00	280.00
01/14/26	A. P. Donato	Confer with A. Smith re DIP objection drafting (.4); draft objection re same (.6)	1.0	525.00	525.00
01/14/26	E. M. Lazerowitz	Review financing motion (1.5); prepare DIP issues list (1.7)	3.2	1,160.00	3,712.00
01/14/26	R. J. Mauceri	Review DIP issues list (.2); confer with E. Lazerowitz re same (.2).	0.4	1,350.00	540.00
01/14/26	A. H. Smith	Confer with A. Donato re DIP Objection	0.4	760.00	304.00
01/15/26	A. P. Donato	Draft DIP objection background and preliminary statement sections	1.9	525.00	997.50
01/15/26	J. L. Edmonson	Emails with E. Lazerowitz, M. Nestor regarding DIP discussions	0.2	1,400.00	280.00
01/16/26	A. P. Donato	Emails with A. Smith re DIP objection feedback	0.1	525.00	52.50
01/16/26	J. L. Edmonson	Confer with E. Reubel, M. Whalen, R. Mauceri, E. Lazerowitz, A. Smith regarding DIP issues	0.6	1,400.00	840.00
01/16/26	J. L. Edmonson	Review draft DIP objection	0.4	1,400.00	560.00
01/16/26	E. M. Lazerowitz	Revise DIP objection	2.8	1,160.00	3,248.00
01/16/26	R. J. Mauceri	Confer with E. Reubel, M. Whalen, J. Edmonson, E. Lazerowitz, A. Smith regarding DIP issues	0.6	1,350.00	810.00
01/16/26	A. H. Smith	Confer with J. Edmonson, R. Mauceri, E. Lazerowitz, E. Reubel and M. Whalen re DIP issues (.6); draft DIP Objection (7.0); revise same (.7)	8.3	760.00	6,308.00
01/17/26	J. L. Edmonson	Review email from R. Mauceri and attached comments to draft DIP objection	0.4	1,400.00	560.00
01/17/26	R. J. Mauceri	Review and comment on draft DIP objection (1.6); review Dundon allocation and update regarding discussions with Debtor's FA (.4)	2.0	1,350.00	2,700.00
01/17/26	A. H. Smith	Revise DIP Objection	0.2	760.00	152.00
01/18/26	J. L. Edmonson	Emails with R. Mauceri, E. Lazerowitz, E. Reubel, M. Whalen regarding status of DIP budget (.2); review email from E. Reubel and attached DIP comparison analysis (.2)	0.4	1,400.00	560.00
01/18/26	E. M. Lazerowitz	Review comparative DIP information prepared by Dundon	1.4	1,160.00	1,624.00
01/18/26	R. J. Mauceri	Confer with Debtor's counsel regarding DIP, sale-related issues (.4); email team regarding same (.5)	0.9	1,350.00	1,215.00
01/19/26	J. L. Edmonson	Emails with E. Lazerowitz, M. Whalen, E. Reubel regarding DIP (.2); confer with R. Mauceri, E. Lazerowitz, A. Smith, E. Reubel, M. Whalen regarding same (.9)	1.1	1,400.00	1,540.00
01/19/26	J. L. Edmonson	Emails with A. Merkey, A. Smith regarding extension of time to object to DIP (.2);	1.6	1,400.00	2,240.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
		emails with M. Whalen, E. Lazerowitz regarding DIP budget (.2); emails with R. Mauceri, M. Nestor regarding DIP budget (.2); updated draft DIP objection (.4); emails with R. Mauceri, E. Reubel, M. Whalen regarding DIP budget (.2); emails with E. Justison, R. Mauceri, E. Lazerowitz regarding call to discuss DIP issues (.2); review DIP budget (.2)			
01/19/26	E. M. Lazerowitz	Review and revise DIP order	1.3	1,160.00	1,508.00
01/19/26	R. J. Mauceri	Review DIP comps (.2); emails (multiple) with E. Lazerowitz, M. Whalen, E. Reubel regarding DIP budget (.4); confer with E. Lazerowitz re same (.3); confer with J. Edmonson, E. Lazerowitz, A. Smith, E. Reubel, M. Whalen regarding same (.9); emails with YCST re DIP budget (.2).	2.0	1,350.00	2,700.00
01/19/26	A. H. Smith	Confer with J. Edmonson, R. Mauceri, E. Lazerowitz, E. Reubel, and M. Whalen re DIP issues (.9); confer (multiple) with E. Lazerowitz re same (.2); revise DIP Objection (.7)	1.8	760.00	1,368.00
01/20/26	J. L. Edmonson	Emails with E. Justison, R. Mauceri, E. Lazerowitz regarding DIP budget (.2); confer with M. Nestor, K. Coyle, E. Justison, R. Mauceri, E. Lazerowitz regarding DIP order (.2); Emails with R. Mauceri, E. Lazerowitz, A. Smith regarding DIP objection (.2); review revised limited objection to DIP (.4); review email from A. Merkey and attached exhibits to DIP objection (.6); review email from E. Lazerowitz regarding comments to DIP order (.2); emails with R. Mauceri, E. Lazerowitz, A. Smith regarding same (.2); review emails from E. Lazerowitz and E. Justison regarding same (.2); emails with Chambers, E. Justison regarding extended DIP objection deadline (.1); review email from E. Justison and attached revised DIP budget (.2); review email from E. Justison regarding adequate protection language (.1); numerous emails with R. Mauceri, E. Lazerowitz, E. Justison, M. Nestor regarding proposed language (.4); review revised DIP order (.2)	3.2	1,400.00	4,480.00
01/20/26	E. M. Lazerowitz	Call with UCC and Debtor professionals re DIP financing (0.5); call with UCC, Debtor, and Lender professionals re same (0.5); revise DIP objection (0.8); revise DIP order	2.9	1,160.00	3,364.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
		(1.1)			
01/20/26	R. J. Mauceri	Call with UCC and Debtor professionals re DIP financing (0.5); call with UCC, Debtor, and Lender professionals re same (0.5); review DIP order and proposed revisions to same (.3); confer with E. Lazerowitz, L. Justison regarding DIP budget (.2); email Dundon team regarding proposed resolution (.1).	1.6	1,350.00	2,160.00
01/21/26	J. L. Edmonson	Emails with E. Reubel, R. Mauceri regarding DIP budget (.2); emails with E. Justison, E. Lazerowitz regarding DIP resolution in advance of tomorrow's hearing (.1); review email from E. Justison regarding Form's reservation of rights on DIP (.1); emails with R. Mauceri, E. Lazerowitz regarding same (.1); emails with R. Mauceri, E. Justison regarding DIP sign-off, tomorrow's hearing (.2)	0.7	1,400.00	980.00
01/21/26	R. J. Mauceri	Emails with E. Reubel regarding DIP budget (.2); emails among counsel regarding DIP resolution (.2); emails regarding Form reservation of rights (.2)	0.6	1,350.00	810.00
01/22/26	R. J. Mauceri	Prepare for (.3) and attend final DIP hearing (.5)	0.8	1,350.00	1,080.00
			43.0		$47,498.00

Other Litigation-RC13

01/15/26	A. A. DePeau	Review committee slide deck and evaluate potential investigation issues (.9); email E. Lazerowitz re same (.2)	1.1	865.00	951.50
01/16/26	A. A. DePeau	Confer with E. Lazerowitz re potential claims and investigation (.5); review Committee analysis and other documentation (.6)	1.1	865.00	951.50
01/16/26	J. L. Edmonson	Confer with R. Mauceri, A. DePeau, E. Lazerowitz, N. Perez regarding potential litigation/investigation	0.4	1,400.00	560.00
01/16/26	R. J. Mauceri	Call with A. DePeau, N. Perez, E. Lazerowitz and J. Edmonson re litigation investigation	0.4	1,350.00	540.00
01/21/26	J. L. Cordani	Review and analyze Form v. Food52 complaint and exhibits and ruling on motion to dismiss (2.2); confer with E. Lazerowitz re same (.3)	2.5	790.00	1,975.00
01/22/26	J. L. Cordani	Review and analyze Form v. Food52 complaint and contracts (2); legal analysis	4.7	790.00	3,713.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
		and research re Form damages theories (2); confer with E. Lazerowitz, R. Mauceri and D. Rodrigues re same (.7)			
01/23/26	A. A. DePeau	Confer with A. Smith re data room documents; review data room documents re investigation of claims	0.9	865.00	778.50
01/23/26	A. H. Smith	Confer with A. DePeau re preparation of informal discovery requests	0.2	760.00	152.00
01/26/26	A. A. DePeau	Review loan documents for investigation of claims.	2.7	865.00	2,335.50
01/26/26	A. H. Smith	Prepare summary of data room documents for A. DePeau re potential overlap with diligence requests	1.9	760.00	1,444.00
01/27/26	A. A. DePeau	Continue review data room documents (1.0); begin drafting list of document requests (.8)	1.8	865.00	1,557.00
01/28/26	A. A. DePeau	Draft letter with informal document requests; review documents re same	2.4	865.00	2,076.00
01/29/26	A. A. DePeau	Continue drafting letter to debtor with informal document requests.	1.6	865.00	1,384.00
			21.7		$18,418.00

Meetings and Communications with Creditors-RC14

01/26/26	J. L. Edmonson	Emails with E. Reubel, M. Whalen, R. Mauceri, E. Lazerowitz, A. Smith regarding 341(a) meeting	0.2	1,400.00	280.00
01/27/26	J. L. Edmonson	Review email from E. Reubel regarding outstanding questions for 341(a) meeting (.2); emails with R. Mauceri, E. Lazerowitz, E. Reubel regarding same (.1)	0.3	1,400.00	420.00
			0.5		$700.00

Non-Working Travel-RC15

01/12/26	E. M. Lazerowitz	Travel to/from Wilmington, DE from Newark, NJ for 1/12 hearing	3.0	580.00	1,740.00
01/12/26	R. J. Mauceri	Travel to/from DE for hearing	2.0	675.00	1,350.00
01/22/26	R. J. Mauceri	Travel to/from Wilmington for hearing	2.0	675.00	1,350.00
			7.0		$4,440.00

Plan and Disclosure Statement-RC16

01/28/26	A. H. Smith	Review initial filings to prepare for 341	1.8	760.00	1,368.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
		meeting (.7); correspondence with Dundon re same (.3); attend 341 meeting (.5); prepare and circulate informal memorandum re same (.3)			
			1.8		$1,368.00
Hearings-RC21					
01/12/26	J. L. Edmonson	Prepare for (.7) and attend hearing on bid procedures (.7)	1.4	1,400.00	1,960.00
01/12/26	E. M. Lazerowitz	Prepare for and attend bidding procedures hearing	1.4	1,160.00	1,624.00
01/12/26	R. J. Mauceri	Prepare for, participate in bid procedures hearing	1.4	1,350.00	1,890.00
01/22/26	J. L. Edmonson	Prepare for (.4) and attend hearing on DIP motion, rejection motion, deminimis sale (.3)	0.7	1,400.00	980.00
01/22/26	E. M. Lazerowitz	Attend second day hearing	0.3	1,160.00	348.00
			5.2		$6,802.00
First and Second Day Motions-RC22					
01/09/26	J. L. Edmonson	Review email from E. Justison regarding first day motions (.1); review email from E. Justison (.1) and attached DIP budget (.2); emails with R. Mauceri, E. Lazerowitz regarding same (.2)	0.6	1,400.00	840.00
01/10/26	A. H. Smith	Review first day pleadings and interim orders re upcoming objection deadlines, case background, and issue spotting	1.2	760.00	912.00
01/12/26	A. H. Smith	Analyze DIP Motion	0.5	760.00	380.00
01/13/26	A. P. Donato	Confer with A. Smith re first day motions and issue review (.5); emails with E. Lazerowitz and A. Smith re same (.1); review wages motion to draft issues list (.5); review tax motion re same (.3); review utilities motion re same (.4); review insurance motion re same (.5); prepare materials into an email and send to team re same (.2); revise and recirculate re same (.2)	2.7	525.00	1,417.50
01/13/26	A. H. Smith	Analyze issues in critical vendor motion (.6); analyze issues in cash management motion (.6); analyze issues in customer programs motion (.4)	1.6	760.00	1,216.00
01/14/26	J. L. Edmonson	Emails with R. Mauceri, E. Lazerowitz, A. Donato regarding issues list on first day	0.4	1,400.00	560.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
		motions (.2); review list of issues (.2)			
01/14/26	A. J. Merkey	Emails with E. Lazerowitz re extended objection deadline for DIP motion and second day hearing update (.2), and calendar same (.2)	0.4	540.00	216.00
01/15/26	J. L. Edmonson	Confer with M. Nestor, E. Justison, A. Faris, A. Lee, B. Gaffney, R. Mauceri, E. Lazerowitz, A. Smith regarding final orders on first day motions	0.4	1,400.00	560.00
01/15/26	R. J. Mauceri	Call with Debtor's counsel regarding second day motions	0.4	1,350.00	540.00
01/15/26	A. J. Merkey	Confer with A. Donato re DIP motion (.1), and revise same (.3)	0.4	540.00	216.00
01/15/26	A. H. Smith	Attend meet & confer with Debtor's counsel on issues in first & second day motions	0.4	760.00	304.00
01/16/26	A. J. Merkey	Emails with A. Smith re historical transcript request for objection (.2) and research same (.2); emails with A. Smith re additional historical transcripts for objection (.2); research (.4) and prepare exhibits for same (.4)	1.4	540.00	756.00
01/16/26	A. J. Merkey	Review filings related to final orders for first day motions	0.3	540.00	162.00
01/19/26	J. L. Edmonson	Review revised insurance order (.1); review email from B. Gaffney regarding same and regarding requested production on insurance and cash management (.1); review cash management and insurance information (.7); emails with R. Mauceri, E. Lazerowitz regarding same (.2)	1.1	1,400.00	1,540.00
01/20/26	A. J. Merkey	Emails (multiple) with J. Edmonson, R. Mauceri, E. Lazerowitz and A. Smith re objection to DIP motion (.2); research transcript cites for exhibits (.4), and prepare exhibits A through D (.4), revise objection re same (.4); confer with A. Smith re same (.1); draft certificate of service for filing (.3); review emails (multiple) re extended objection deadline (.1), and calendar same (.1)	2.0	540.00	1,080.00
			13.8		$10,699.50

Claims Investigation-RC23

01/16/26	E. M. Lazerowitz	Call with A.DePeau, N.Perez, R.Mauceri, and J.Edmonson re litigation investigation	0.5	1,160.00	580.00
01/16/26	N. C. Perez	Call with A.DePeau, E.Lazerowitz, R.Mauceri, and J.Edmonson re litigation	0.5	700.00	350.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
		investigation			
01/16/26	D. D. Rodrigues	Review IP claims in compliant, motion to dismiss	1.1	695.00	764.50
01/20/26	D. D. Rodrigues	Continued review of documents in view of false association claim and common law trademark infringement claim	0.8	695.00	556.00
01/21/26	D. D. Rodrigues	Continued research concerning fair use claim and Section 43(a) claim concerning use of Jens Quistgaard name in connection with Dansk products (.7); call with Attorney Evan Lazerowitz concerning same and request for additional information for purposes of possible trademark damages (.7)	1.4	695.00	973.00
01/22/26	E. M. Lazerowitz	Call with J.Cordani, R.Mauceri, and D.Rodrigues re IP claims (0.7); review documents re same (0.6)	1.3	1,160.00	1,508.00
01/22/26	D. D. Rodrigues	Call with Evan Lazerowitz, Rachel Jaffe, John Cordani concerning claims and possible monetary damages	1.0	695.00	695.00
01/23/26	E. M. Lazerowitz	Review documents re insider investigation	2.4	1,160.00	2,784.00
01/28/26	E. M. Lazerowitz	Review documents re insider investigation	2.3	1,160.00	2,668.00
01/29/26	E. M. Lazerowitz	Review documents re insider investigation	2.8	1,160.00	3,248.00
			14.1		$14,126.50

Lien Investigation-RC24

01/27/26	E. M. Lazerowitz	Review documents re lien investigation	2.6	1,160.00	3,016.00
01/30/26	E. M. Lazerowitz	Review documents re lien investigation	2.1	1,160.00	2,436.00
01/30/26	A. H. Smith	Confer with E. Lazerowitz re lien review	0.6	760.00	456.00
			5.3		$5,908.00

Schedules and Statements-RC28

01/26/26	J. L. Edmonson	Review Schedules and SOFA (.7); emails with E. Reubel, A. Smith regarding same (.1)	0.8	1,400.00	1,120.00
01/28/26	J. L. Edmonson	Review email from L. Meisch regarding responses to questions on Schedules and SOFA	0.2	1,400.00	280.00
			1.0		$1,400.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
Committee Meetings and TCC Member Communications-RC31					
01/09/26	J. L. Edmonson	Review email from R. Mauceri to Committee members regarding follow-up meeting	0.1	1,400.00	140.00
01/09/26	R. J. Mauceri	Initial calls with Committee members (0.7); initial email to Committee members (.1)	0.8	1,350.00	1,080.00
01/10/26	J. L. Edmonson	Attend Committee meeting (.6); review email from R. Mauceri to Committee members regarding summary of this morning's meeting (.2)	0.8	1,400.00	1,120.00
01/10/26	E. M. Lazerowitz	UCC meeting	0.6	1,160.00	696.00
01/10/26	R. J. Mauceri	Initial UCC meeting (.6); email Committee regarding workflows (.8)	1.4	1,350.00	1,890.00
01/11/26	J. L. Edmonson	Review email from R. Mauceri to Committee members regarding bid procedures (.1); review follow-up email from R. Mauceri to Committee members regarding outstanding issues (.2); review further email to Committee members from R. Mauceri regarding same (.1)	0.4	1,400.00	560.00
01/11/26	R. J. Mauceri	Prepare email to Committee regarding bid procedures negotiations and recommendation (.6); confer with E. Lazerowitz re same (.2); revise same and email Committee (.2).	1.0	1,350.00	1,350.00
01/12/26	J. L. Edmonson	Review email from R. Mauceri to Committee members regarding bid procedures update	0.1	1,400.00	140.00
01/13/26	J. L. Edmonson	Review email from R. Mauceri to Committee members regarding status update	0.2	1,400.00	280.00
01/13/26	R. J. Mauceri	Prepare correspondence to Committee regarding bid procedure hearing, case status (.6); confer with team regarding same (.1); email Committee (.1).	0.8	1,350.00	1,080.00
01/15/26	J. L. Edmonson	Numerous emails with Committee members, R. Mauceri, E. Lazerowitz regarding selection of financial advisor	0.8	1,400.00	1,120.00
01/15/26	R. J. Mauceri	Emails with Committee regarding FA retention	0.4	1,350.00	540.00
01/20/26	J. L. Edmonson	Review email from R. Mauceri to Committee members providing update on DIP, housekeeping items	0.2	1,400.00	280.00
01/20/26	R. J. Mauceri	Prepare email to Committee regarding status of DIP negotiations (1.1); confer with team re same (.1); email Committee re same (.1)	1.3	1,350.00	1,755.00
01/23/26	J. L. Edmonson	Review email from R. Mauceri to Committee members regarding update on DIP hearing, sale process	0.2	1,400.00	280.00
01/23/26	R. J. Mauceri	Prepare email to Committee re DIP hearing, employee matter	0.4	1,350.00	540.00

Robinson+Cole

Date: April 8, 2026
Invoice #: 50541674

Date	Timekeeper	Description	Hours	Rate	Amount
01/28/26	J. L. Edmonson	Emails with M. Arya, R. Mauceri, E. Lazerowitz regarding withdrawal of Raj Overseas from Committee	0.2	1,400.00	280.00
			9.7		$13,131.00
			306.1		$296,918.00

Robinson+Cole

Date: April 8, 2026
Invoice #: 50541674

Summary of Disbursements

Description	Amount
Meals	32.98
Court Fees	100.00
Trial Transcripts	93.45
Travel: Air/Rail	231.00
Local Travel: Non-Mileage	145.09
Online Research: Westlaw	409.38
	$1,011.90

Disbursement Details

Date	Description	Amount
Meals		
01/20/26	Meals – EVAN M. LAZEROWITZ INVOICE#: 7928989101201709 DATE: 1/16/2026 Expense Reimbursement 2026-01-16 CLIENT Hearing 43417.0001; Lunch; 01/12/26; Attend 1/12/2026 hearing; Guests: Evan Lazerowitz	14.98
01/20/26	Meals – EVAN M. LAZEROWITZ INVOICE#: 7928989101201709 DATE: 1/16/2026 Expense Reimbursement 2026-01-16 CLIENT Hearing 43417.0001; Lunch; 01/12/26; Attend 1/12/2026 hearing; Guests: Evan Lazerowitz	12.00
01/20/26	Meals – EVAN M. LAZEROWITZ INVOICE#: 7928989101201709 DATE: 1/16/2026 Expense Reimbursement 2026-01-16 CLIENT Hearing 43417.0001; Meals Other; 01/12/26; Attend 1/12/2026 hearing; Guests: Evan Lazerowitz	6.00
		$32.98
Court Fees		
01/16/26	Court Fees – COURTS/USDC; INVOICE#: CC.B1442.202601.13; DATE: 1/16/2026 - BOA Credit card January transactions for statement ending 02/01/26 - Pro hac Vice for E Lazerowitz & R Mauceri	100.00
		$100.00
Trial Transcripts		
01/28/26	Trial Transcripts – RELIABLE COPY SERVICE INC; INVOICE#: WL128014; DATE: 1/28/2026 - Transcript services	93.45
		$93.45

Robinson+Cole

Travel: Air/Rail

01/20/26	Travel: Air/Rail – EVAN M. LAZEROWITZ INVOICE#: 7928989101201709 DATE: 1/16/2026 Expense Reimbursement 2026-01-16 CLIENT Hearing 43417.0001; Train; 01/12/26; Attend 1/12/2026 hearing; From/To: Newark to Wilmington; Start Date: 01/12/2026; End Date: 01/12/2026	231.00
		$231.00

Local Travel: Non-Mileage

01/20/26	Local Travel: Non-Mileage – EVAN M. LAZEROWITZ INVOICE#: 7928989101201709 DATE: 1/16/2026 Expense Reimbursement 2026-01-16 CLIENT Hearing 43417.0001; Local Taxi/Car Service; 01/12/26; Attend 1/12/2026 hearing; From/To: Newark to Woodcliff Lake	72.91
01/20/26	Local Travel: Non-Mileage – EVAN M. LAZEROWITZ INVOICE#: 7928989101201709 DATE: 1/16/2026 Expense Reimbursement 2026-01-16 CLIENT Hearing 43417.0001; Local Taxi/Car Service; 01/12/26; Attend 1/12/2026 hearing; From/To: 100 S French St, Wilmington DE to 1201 N Market St, Wilmington, DE	9.95
01/20/26	Local Travel: Non-Mileage – EVAN M. LAZEROWITZ INVOICE#: 7928989101201709 DATE: 1/16/2026 Expense Reimbursement 2026-01-16 CLIENT Hearing 43417.0001; Local Taxi/Car Service; 01/11/26; Attend 1/12/2026 hearing; From/To: Woodcliff Lake to Newark	62.23
		$145.09
	Online Research: Westlaw	409.38
		$1,011.90

Summary for Invoice # 50541674
Committee Representation

Fees for Legal Services	$ 296,918.00
Less Courtesy Discount	-59,383.60
Disbursements	1,011.90
Total Current Billing For this Matter	**$ 238,546.30**

Robinson+Cole

FOOD52, INC. - OFFICIAL COMMITTEE OF UNS
ATTN: MR. ALEX MCENTEE
CHAIRPERSON OF THE OFFICIAL COMMITTEE
220 NW BROADWAY
PORTLAND, OR 97209

April 8, 2026
Invoice 50541162

File # 43417.0001
Committee Representation

Invoice Summary and Remittance Advice
Invoice attached and payable upon receipt

Please return this page or include invoice number with your remittance to:

Mailing Instructions
ROBINSON & COLE LLP
One State Street
Hartford, CT 06103

TEL # (860) 275-8200
FAX # (860) 275-8299
FEDERAL ID # 06-0512640

Wire Transfer Instructions*
Bank of America
185 Asylum Street
Hartford, CT 06103

SWIFT Code – BOFAUS3N
ABA Wire Routing # - 026009593
ACH/EFT Routing # - 011900571
Checking Account # - 000000154546

Fraud Protection Warning:
Your financial safety and security are of the utmost importance to our Firm. Before making any changes to your existing payment information, please reach out to your Firm contact or call the main phone number of the Firm (available at www.rc.com) and ask to speak with Accounts Receivable.

SUMMARY FOR INVOICE 50541162

Fees for Legal Services	$ 265,779.50
Less Courtesy Discount	-53,155.90
Disbursements	1,277.19
Total Current Billing For this Matter	**$ 213,900.79**

Robinson+Cole

Date: April 8, 2026
Invoice #: 50541162

For Services through February 28, 2026

File # 43417.0001
Committee Representation

Summary of Services by Task Code

Task Code	Description	Hours	Amount
RC01	Asset Analysis	2.2	792.00
RC02	Asset Disposition	68.2	86,425.00
RC03	Assumption and Rejection of Leases & Contracts	2.7	3,168.00
RC04	Avoidance Action Analysis	9.1	7,152.00
RC06	Case Administration	26.9	25,112.50
RC07	Claims Administration and Objections	4.5	5,059.00
RC09	Employment Benefits and Pensions	0.1	140.00
RC10	Employment and Fee Application (RC)	6.8	7,702.00
RC11	Employment and Fee Applications (Others)	17.5	12,554.50
RC13	Other Litigation	30.3	34,019.00
RC15	Non-Working Travel	9.2	5,545.00
RC16	Plan and Disclosure Statement	21.3	25,604.00
RC21	Hearings	4.2	4,490.50
RC23	Claims Investigation	14.4	10,959.00
RC24	Lien Investigation	23.0	24,000.00
RC28	Schedules and Statements	0.6	825.00
RC31	Committee Meetings and TCC Member Communications	9.5	12,232.00
		250.5	$265,779.50

Summary of Services by Professional

Name	Title	Hours	Rate	Amount
A. A. DePeau	Partner	9.5	865.00	8,217.50
A. P. Donato	Associate	8.2	525.00	4,305.00
J. L. Edmonson	Partner	45.2	1400.00	63,280.00
E. M. Lazerowitz	Counsel	7.0	580.00	4,060.00
E. M. Lazerowitz	Counsel	93.5	1160.00	108,460.00
R. J. Mauceri	Partner	2.2	675.00	1,485.00
R. J. Mauceri	Partner	28.2	1350.00	38,070.00
A. J. Merkey	Paralegal	10.7	540.00	5,778.00
N. C. Perez	Associate	7.3	700.00	5,110.00
L. Shaw	Paralegal	6.9	540.00	3,726.00
A. H. Smith	Associate	29.6	760.00	22,496.00
S. Strickland	Paralegal	2.2	360.00	792.00
Totals		250.5		$265,779.50

Robinson+Cole

Summary of Services by Task Code and Professional

Asset Analysis-RC01

Name	Title	Hours	Rate	Amount
S. Strickland	Paralegal	2.2	360.00	792.00
		2.2		$792.00

Asset Disposition-RC02

Name	Title	Hours	Rate	Amount
A. P. Donato	Associate	0.4	525.00	210.00
J. L. Edmonson	Partner	23.9	1400.00	33,460.00
E. M. Lazerowitz	Counsel	29.3	1160.00	33,988.00
R. J. Mauceri	Partner	13.3	1350.00	17,955.00
A. J. Merkey	Paralegal	0.8	540.00	432.00
A. H. Smith	Associate	0.5	760.00	380.00
		68.2		$86,425.00

Assumption and Rejection of Leases & Contracts-RC03

Name	Title	Hours	Rate	Amount
A. P. Donato	Associate	0.6	525.00	315.00
J. L. Edmonson	Partner	1.5	1400.00	2,100.00
E. M. Lazerowitz	Counsel	0.3	1160.00	348.00
R. J. Mauceri	Partner	0.3	1350.00	405.00
		2.7		$3,168.00

Avoidance Action Analysis-RC04

Name	Title	Hours	Rate	Amount
R. J. Mauceri	Partner	0.4	1350.00	540.00
A. H. Smith	Associate	8.7	760.00	6,612.00
		9.1		$7,152.00

Case Administration-RC06

Name	Title	Hours	Rate	Amount
A. A. DePeau	Partner	1.5	865.00	1,297.50
A. P. Donato	Associate	3.6	525.00	1,890.00
J. L. Edmonson	Partner	6.4	1400.00	8,960.00
E. M. Lazerowitz	Counsel	1.4	1160.00	1,624.00
R. J. Mauceri	Partner	3.7	1350.00	4,995.00
A. J. Merkey	Paralegal	6.3	540.00	3,402.00
N. C. Perez	Associate	1.6	700.00	1,120.00
A. H. Smith	Associate	2.4	760.00	1,824.00
		26.9		$25,112.50

Robinson+Cole

Claims Administration and Objections-RC07

Name	Title	Hours	Rate	Amount
J. L. Edmonson	Partner	0.3	1400.00	420.00
E. M. Lazerowitz	Counsel	3.1	1160.00	3,596.00
R. J. Mauceri	Partner	0.5	1350.00	675.00
A. J. Merkey	Paralegal	0.4	540.00	216.00
A. H. Smith	Associate	0.2	760.00	152.00
		4.5		$5,059.00

Employment Benefits and Pensions-RC09

Name	Title	Hours	Rate	Amount
J. L. Edmonson	Partner	0.1	1400.00	140.00
		0.1		$140.00

Employment and Fee Application (RC)-RC10

Name	Title	Hours	Rate	Amount
J. L. Edmonson	Partner	3.0	1400.00	4,200.00
R. J. Mauceri	Partner	1.6	1350.00	2,160.00
A. J. Merkey	Paralegal	1.5	540.00	810.00
A. H. Smith	Associate	0.7	760.00	532.00
		6.8		$7,702.00

Employment and Fee Applications (Others)-RC11

Name	Title	Hours	Rate	Amount
A. P. Donato	Associate	2.3	525.00	1,207.50
J. L. Edmonson	Partner	1.0	1400.00	1,400.00
E. M. Lazerowitz	Counsel	0.7	1160.00	812.00
R. J. Mauceri	Partner	1.3	1350.00	1,755.00
A. J. Merkey	Paralegal	1.7	540.00	918.00
L. Shaw	Paralegal	6.9	540.00	3,726.00
A. H. Smith	Associate	3.6	760.00	2,736.00
		17.5		$12,554.50

Other Litigation-RC13

Name	Title	Hours	Rate	Amount
A. A. DePeau	Partner	4.6	865.00	3,979.00
E. M. Lazerowitz	Counsel	24.5	1160.00	28,420.00
R. J. Mauceri	Partner	1.2	1350.00	1,620.00
		30.3		$34,019.00

Robinson+Cole

Non-Working Travel-RC15

Name	Title	Hours	Rate	Amount
E. M. Lazerowitz	Counsel	7.0	580.00	4,060.00
R. J. Mauceri	Partner	2.2	675.00	1,485.00
		9.2		$5,545.00

Plan and Disclosure Statement-RC16

Name	Title	Hours	Rate	Amount
J. L. Edmonson	Partner	3.9	1400.00	5,460.00
E. M. Lazerowitz	Counsel	17.3	1160.00	20,068.00
A. H. Smith	Associate	0.1	760.00	76.00
		21.3		$25,604.00

Hearings-RC21

Name	Title	Hours	Rate	Amount
A. P. Donato	Associate	1.3	525.00	682.50
J. L. Edmonson	Partner	0.9	1400.00	1,260.00
E. M. Lazerowitz	Counsel	0.8	1160.00	928.00
R. J. Mauceri	Partner	1.2	1350.00	1,620.00
		4.2		$4,490.50

Claims Investigation-RC23

Name	Title	Hours	Rate	Amount
A. A. DePeau	Partner	3.4	865.00	2,941.00
N. C. Perez	Associate	5.7	700.00	3,990.00
A. H. Smith	Associate	5.3	760.00	4,028.00
		14.4		$10,959.00

Lien Investigation-RC24

Name	Title	Hours	Rate	Amount
J. L. Edmonson	Partner	0.7	1400.00	980.00
E. M. Lazerowitz	Counsel	14.0	1160.00	16,240.00
R. J. Mauceri	Partner	0.8	1350.00	1,080.00
A. H. Smith	Associate	7.5	760.00	5,700.00
		23.0		$24,000.00

Schedules and Statements-RC28

Name	Title	Hours	Rate	Amount
J. L. Edmonson	Partner	0.3	1400.00	420.00
R. J. Mauceri	Partner	0.3	1350.00	405.00
		0.6		$825.00

Robinson+Cole

Committee Meetings and TCC Member Communications-RC31

Name	Title	Hours	Rate	Amount
J. L. Edmonson	Partner	3.2	1400.00	4,480.00
E. M. Lazerowitz	Counsel	2.1	1160.00	2,436.00
R. J. Mauceri	Partner	3.6	1350.00	4,860.00
A. H. Smith	Associate	0.6	760.00	456.00
		9.5		$12,232.00
		250.5		$265,779.50

Date	Timekeeper	Description	Hours	Rate	Amount
Asset Analysis-RC01					
02/18/26	S. Strickland	Correspond with A. Smith re IP Due Diligence (.2); conduct and review ownership searches of trademarks, patents and copyrights for Food52 (.6); conduct and review search of the U.S. Patent and Trademark Office and Copyright Office re security interests (.6); prepare IP Due Diligence Memo (.6); correspondence to A. Smith re same (.2)	2.2	360.00	792.00
			2.2		$792.00
Asset Disposition-RC02					
02/02/26	J. L. Edmonson	Emails with E. Lazerowitz, A. Smith, E. Justison regarding issues list, extension of objection deadline, update call (.2); review Static Media's bid package for the Debtor's assets (1.7)	1.9	1,400.00	2,660.00
02/02/26	E. M. Lazerowitz	Call with R. Mauceri re sale process (.2); review revised assumption and cure schedule (.3); revise draft APAs (1.5)	2.0	1,160.00	2,320.00
02/02/26	R. J. Mauceri	Conferences (multiple) with E. Lazerowitz re bidding process (.5); review bid package (.2)	0.7	1,350.00	945.00
02/03/26	J. L. Edmonson	Review bids for sale of assets (3.6); review email from E. Justison regarding qualified bids (.1)	3.7	1,400.00	5,180.00
02/03/26	E. M. Lazerowitz	Review bids (2.5); analyze same for legal issues (1.2)	3.7	1,160.00	4,292.00
02/03/26	R. J. Mauceri	Confer with YCST re sale, open items (.2); follow up discussion with E. Lazerowitz (.3)	0.5	1,350.00	675.00

Robinson+Cole

Date: April 8, 2026
Invoice #: 50541162

Date	Timekeeper	Description	Hours	Rate	Amount
02/03/26	A. H. Smith	Prepare for (.2) and attend (.3) meet and confer with Debtor's counsel re auction issues	0.5	760.00	380.00
02/04/26	J. L. Edmonson	Review bid presentation from E. Reubel (.1); emails with R. Mauceri, E. Reubel, M. Whalen regarding same (.2); review email from E. Lazerowitz and attached auction transcript for sum of parts auction (.6); emails with E. Reubel, R, Mauceri, E. Lazerowitz regarding auction process (.2); review emails from A. Lee to qualified bidders regarding tomorrow's auction (.6); review Debtor's markup of APAs (.9)	2.6	1,400.00	3,640.00
02/04/26	E. M. Lazerowitz	Call with Debtor's counsel re auction (.5); review summary of bids and prepare for auction (2.5); review revised asset purchase agreements (1.5)	4.5	1,160.00	5,220.00
02/04/26	R. J. Mauceri	Emails with YCST regarding auction (.2); call with M. Nestor, E. Lazerowitz re auction strategy (.2)	0.4	1,350.00	540.00
02/05/26	A. P. Donato	Review email correspondence regarding bidding procedures in advance of the upcoming auction, including analysis of procedural requirements and deadlines (.1); emails with E. Lazerowitz to confirm attendance of the sale hearing. (.1); review bidding procedures re same (.2)	0.4	525.00	210.00
02/05/26	J. L. Edmonson	Attend auction for sale of assets, including meeting with Debtor and UCC professionals (10.9); review SH Operations APA (.6); review markup to Studio Tigress APA (.2); review Static Media revised APA (.4); review Debtor's markup to SH Operations APA (.1)	12.2	1,400.00	17,080.00
02/05/26	E. M. Lazerowitz	Attend auction (7.8); meeting with Debtor and UCC professionals re auction (3.1)	10.9	1,160.00	12,644.00
02/05/26	R. J. Mauceri	Attendance at auction	10.6	1,350.00	14,310.00
02/06/26	J. L. Edmonson	Review and comment on draft email from R. Mauceri regarding results of auction (.2); emails with R. Mauceri, E. Lazerowitz, E. Reubel, M. Whalen regarding same (.2); review notice of successful bidders and backup bidders (.2); emails with E. Justison, R. Mauceri, E. Lazerowitz regarding resolution of objection (.1); emails with M. Whalen, R. Mauceri regarding discussion with Committee on waterfall (.1); review revised sale order (.3); review draft Dansk sale order (.6); review notice of filing APAs with respect to successful bidders and	2.5	1,400.00	3,500.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
		backup bidders (.1); review revised retention application (.4); review revised Schoolhouse sale order (.3)			
02/06/26	E. M. Lazerowitz	Review and revise sale orders (1.3); review Dundon preliminary recovery analysis (.8); review revised asset purchase agreements from three buyers (1.3)	3.4	1,160.00	3,944.00
02/06/26	R. J. Mauceri	Emails E. Lazerowitz, E. Justison regarding resolution of sale issues (.2)	0.2	1,350.00	270.00
02/07/26	R. J. Mauceri	Review sale orders (.4); emails E. Lazerowtiz, E. Justison re same (.2)	0.6	1,350.00	810.00
02/07/26	A. J. Merkey	Review auction transcript (.3); email to J. Edmonson, R. Mauceri, E. Lazerowitz, A. Donato and N. Perez re update (.1)	0.4	540.00	216.00
02/08/26	J. L. Edmonson	Emails with E. Justison, R. Mauceri, E. Lazerowitz regarding reservation of rights language for sale order (.2); review updated F52, LLC sale order (.2)	0.4	1,400.00	560.00
02/08/26	A. J. Merkey	Emails with court reporter re updated auction transcript with exhibits (.1), and review same (.2); email to J. Edmonson, R. Mauceri, E. Lazerowitz, A. Donato and N. Perez re update (.1)	0.4	540.00	216.00
02/09/26	J. L. Edmonson	Review email from E. Justison regarding reservation of rights language, filing of sale orders (.1); review declaration of E. Badan in support of sale (.2); review declaration of S. McCartney in support of sale (.2)	0.5	1,400.00	700.00
02/09/26	E. M. Lazerowitz	Review sale-related declarations filed on docket (1.0); revise sale orders and APAs (2.1)	3.1	1,160.00	3,596.00
02/10/26	E. M. Lazerowitz	Review and revise final sale orders	1.7	1,160.00	1,972.00
02/10/26	R. J. Mauceri	Review revisions to sale order reflecting Court's comments (.2); email E. Lazerowitz re same (.1)	0.3	1,350.00	405.00
02/13/26	J. L. Edmonson	Review notice of sale closings	0.1	1,400.00	140.00
			68.2		$86,425.00

Assumption and Rejection of Leases & Contracts-RC03

02/02/26	J. L. Edmonson	Review supplemental notice of possible assumption and assignment of executory contracts (.3); review email from M. Whalen and attached lease rejection damages analysis (.2); emails with E. Lazerowitz and M. Whalen regarding same (.2)	0.7	1,400.00	980.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
02/02/26	R. J. Mauceri	Review lease rejection analyses; confer/emails with E. Lazerowitz regarding lease re same	0.3	1,350.00	405.00
02/09/26	J. L. Edmonson	Review first omnibus order authorizing contract rejections	0.1	1,400.00	140.00
02/16/26	J. L. Edmonson	Review third omnibus motion to reject executory contracts	0.3	1,400.00	420.00
02/16/26	E. M. Lazerowitz	Review motion to reject contracts	0.3	1,160.00	348.00
02/17/26	A. P. Donato	Review Debtor's motion for rejection of executory contracts to identify committee members (.3): draft findings re same (.3)	0.6	525.00	315.00
02/24/26	J. L. Edmonson	Review second omnibus order authorizing rejection of unexpired leases and executory contracts	0.1	1,400.00	140.00
02/27/26	J. L. Edmonson	Review fourth omnibus motion to reject executory contracts	0.3	1,400.00	420.00
			2.7		$3,168.00

Avoidance Action Analysis-RC04

02/11/26	A. H. Smith	Begin lien review and analysis	5.1	760.00	3,876.00
02/12/26	R. J. Mauceri	Emails with, confer with A. Smith re lien review	0.4	1,350.00	540.00
02/12/26	A. H. Smith	Continue lien review and analysis	1.7	760.00	1,292.00
02/13/26	A. H. Smith	Attention to UCC and perfection issues in lien analysis	1.9	760.00	1,444.00
			9.1		$7,152.00

Case Administration-RC06

02/01/26	J. L. Edmonson	Review email from R. Mauceri regarding NDA and bylaw execution by Committee members, lien review, task list (.1); review updated case calendar from A. Merkey (.2)	0.3	1,400.00	420.00
02/01/26	R. J. Mauceri	Email A. Smith, A. Donato re workstreams	0.2	1,350.00	270.00
02/01/26	A. J. Merkey	Research docket (.1), and review recent filings (.3); update critical dates calendar (.4); review hearing transcript (.2); email to J. Edmonson, R. Mauceri, E. Lazerowitz, A. Donato and N. Perez re update (.1)	1.1	540.00	594.00
02/02/26	A. P. Donato	Multiple emails with R. Mauceri and A. Smith re executed bylaws and committee NDA, and re case tracking document update (.2); draft updated case tracking document with outstanding action items and objection deadlines (1.0); emails with A.	1.4	525.00	735.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
		Smith re same (.1); update contacts list to reflect change (.1)			
02/02/26	J. L. Edmonson	Emails with A. Smith, R. Mauceri regarding Committee bylaws (.1); review updated case task list (.3)	0.4	1,400.00	560.00
02/02/26	R. J. Mauceri	Review memo re workstreams (.2); confer (multiple) with E. Lazerowitz re workstreams (.4); confer with A. Smith re bylaws (.1); email B. Hackman re Committee items (.1)	0.8	1,350.00	1,080.00
02/02/26	A. H. Smith	Attention to outstanding NDA signatures from committee members (.2); review and revise case management documents (.7)	0.9	760.00	684.00
02/03/26	A. P. Donato	Review motions to reject to identify present committee members (.3); emails with A. Smith re same (.1); review and convert executed bylaws and nondisclosure agreements, including signature pages, into finalized electronic format (.5); compile and merge into a single consolidated document for client file (.2); review email correspondence containing bid submissions for the Debtor to analyze terms, buyer qualifications, and proposed structures (.3)	1.4	525.00	735.00
02/03/26	J. L. Edmonson	Review email from A. Smith confirming fully executed Committee bylaws and NDAs (.1); emails with E. Lazerowitz, E. Justison regarding 330 review for investment bankers (.1); review recent cases in N.J. and S.D.N.Y. (.2)	0.4	1,400.00	560.00
02/03/26	E. M. Lazerowitz	Call with B.Hackman (UST) and R.Mauceri re committee composition	0.3	1,160.00	348.00
02/03/26	R. J. Mauceri	Correspondence with YCST team re NDA (.2); confer with B. Hackman, E. Lazerowitz re Committee membership (.1); email, confer with S. Wissner re same (.1); confer with E. Lazerowitz re same (.2); confer with B. Hackman re same (.1)	0.7	1,350.00	945.00
02/03/26	A. H. Smith	Attention to final execution of Committee bylaws	0.2	760.00	152.00
02/04/26	J. L. Edmonson	Review updated case calendar	0.2	1,400.00	280.00
02/04/26	R. J. Mauceri	Emails with B. Hackman regarding Committee member resignation (.4); confer with S. Wisner re same (.2)	0.6	1,350.00	810.00
02/04/26	A. J. Merkey	Review docket (.1), and resent filings (.2), and update case calendar for same (.2); email to J. Edmonson, R. Mauceri, E. Lazerowitz, A. Smith, R. Willi, A. Donato and N. Perez re same (.1)	0.6	540.00	324.00
02/06/26	J. L. Edmonson	Review agenda for February 10 hearing	0.1	1,400.00	140.00

Robinson+Cole

Date: April 8, 2026
Invoice #: 50541162

Date	Timekeeper	Description	Hours	Rate	Amount
02/06/26	A. J. Merkey	Emails with court reporter re auction transcript	0.1	540.00	54.00
02/09/26	J. L. Edmonson	Emails with R. Mauceri, E. Lazerowitz, A. Smith, A. Donato regarding weekly team call to discuss workstreams (.2); review order on interim compensation motion (.2); review order setting bar date (.4)	0.8	1,400.00	1,120.00
02/09/26	A. J. Merkey	Emails with E. Lazerowitz and A. Donato re binders for hearing (.1); register R. Mauceri to attending hearing (.1); review amended agenda (.2), and related filings (.3); draft hearing binder index (.3), and prepare binders for same (.4); email to J. Edmonson, R. Mauceri, E. Lazerowitz, A. Smith and A. Donato re same (.1)	1.5	540.00	810.00
02/10/26	J. L. Edmonson	Review updated case calendar	0.2	1,400.00	280.00
02/10/26	A. J. Merkey	Review docket and recent filings (.2) and calendar deadlines for same (.3); update case calendar (.3); email to J. Edmonson, R. Mauceri, E. Lazerowitz, N. Perez, A. Smith and A. Donato re same (.1); review amended agenda prior to hearing (.2)	1.1	540.00	594.00
02/11/26	A. P. Donato	Confer with J. Edmonson (partial), R. Mauceri, A. DePeau, E. Lazerowitz, N. Perez and A. Smith re case strategy and workstreams	0.5	525.00	262.50
02/11/26	J. L. Edmonson	Confer (partial) with R. Mauceri, A. DePeau, E. Lazerowitz, A. Donato, A. Smith, N. Perez regarding case strategy and workstreams (.4); review draft email from A. Smith to Committee regarding bar date order (.2)	0.6	1,400.00	840.00
02/11/26	E. M. Lazerowitz	Confer with J. Edmonson (partial), R. Mauceri, A. DePeau, A. Donato, N. Perez and A. Smith re case strategy and workstreams	0.5	1,160.00	580.00
02/11/26	R. J. Mauceri	Confer with J. Edmonson (partial), A. DePeau, E. Lazerowitz, A. Donato, N. Perez, and A. Smith re case strategy and workstreams (.5)	0.5	1,350.00	675.00
02/11/26	N. C. Perez	Confer with J. Edmonson (partial), R. Mauceri, A. DePeau, A. Donato, E. Lazerowitz, and A. Smith re case strategy and workstreams	0.5	700.00	350.00
02/11/26	A. H. Smith	Confer with J. Edmonson (partial), R. Mauceri, A. DePeau, E. Lazerowitz, A. Donato, and N. Perez re case strategy and workstreams	0.5	760.00	380.00

Robinson+Cole

Date: April 8, 2026
Invoice #: 50541162

Date	Timekeeper	Description	Hours	Rate	Amount
02/13/26	J. L. Edmonson	Review draft information document requests to Debtor from E. Lazerowitz (.3); emails with E. Reubel, E. Lazerowitz regarding same (.1)	0.4	1,400.00	560.00
02/13/26	R. J. Mauceri	Confer with M. Nestor re potential bonus.	0.1	1,350.00	135.00
02/17/26	R. J. Mauceri	Review motion to reject (.1); confer E. Lazerowitz re workstreams (.1)	0.2	1,350.00	270.00
02/18/26	A. A. DePeau	Confer with J. Edmonson, R. Mauceri, E. Lazerowitz, N. Perez and A. Smith re case workstreams and strategy	0.3	865.00	259.50
02/18/26	J. L. Edmonson	Confer with R. Mauceri, A. DePeau, E. Lazerowitz, A. Smith, N. Perez regarding case workstreams and strategy	0.3	1,400.00	420.00
02/18/26	J. L. Edmonson	Review informal document requests to Debtor (.4); review email from A. Smith regarding bar date (.1); review draft bar date memo (.3); review motion to change case caption (.2)	1.0	1,400.00	1,400.00
02/18/26	E. M. Lazerowitz	Confer with J. Edmonson, R. Mauceri, A. DePeau, N. Perez, and A. Smith re case workstreams and strategy	0.3	1,160.00	348.00
02/18/26	R. J. Mauceri	Confer with J. Edmonson, E. Lazerowitz, A. DePeau, N. Perez, and A. Smith re case workstreams and strategy (.3)	0.3	1,350.00	405.00
02/18/26	N. C. Perez	Confer with J. Edmonson, R. Mauceri, E. Lazerowitz, A. DePeau, and A. Smith re case workstreams and strategy (.3); review loan documents re case background (.8)	1.1	700.00	770.00
02/18/26	A. H. Smith	Confer with J. Edmonson, R. Mauceri, E. Lazerowitz, A. DePeau and N. Perez re case workstreams and strategy	0.3	760.00	228.00
02/19/26	A. A. DePeau	Confer with N. Perez, and A. Smith re legal claims memos and research (.5)	0.5	865.00	432.50
02/19/26	J. L. Edmonson	Review email from E. Lazerowitz and attached COC and proposed order further extending 345(b) deadline (.2); email to E. Lazerowitz regarding same (.1)	0.3	1,400.00	420.00
02/22/26	J. L. Edmonson	Review updated case calendar from A. Merkey	0.2	1,400.00	280.00
02/22/26	A. J. Merkey	Research docket and review recent filings (.3), calendar (.1) and update case calendar for same (.3); email to J. Edmonson, R. Mauceri, E. Lazerowitz, A. Smith, A. Donato and N. Perez re same (.1)	0.8	540.00	432.00
02/24/26	J. L. Edmonson	Review supplemental order further extending time to comply with section 345(b) and U.S. Trustee Guidelines	0.1	1,400.00	140.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
02/24/26	J. L. Edmonson	Emails with R. Mauceri, E. Justison regarding introduction to TCG's counsel (.1); emails with A. Smith, E. Lazerowitz, R. Mauceri, A. DePeau, A. Donato regarding workstream call (.1)	0.2	1,400.00	280.00
02/25/26	J. L. Edmonson	Review COC and proposed order scheduling omnibus hearing	0.2	1,400.00	280.00
02/26/26	J. L. Edmonson	Review order scheduling omnibus hearing	0.1	1,400.00	140.00
02/26/26	A. J. Merkey	Review order scheduling omnibus hearing (.1), and calendar same (.1)	0.2	540.00	108.00
02/27/26	A. A. DePeau	Confer with J. Edmonson, R. Mauceri, A. Smith, A. Donato and A. Merkey re case workstreams and strategy (.3); review AvidBank docs (.4)	0.7	865.00	605.50
02/27/26	A. P. Donato	Confer with J. Edmonson, R. Mauceri, A. DePeau, A. Smith and A. Merkey re case workstreams and strategy	0.3	525.00	157.50
02/27/26	J. L. Edmonson	Emails with A.. Smith regarding today's call (.1); confer with R. Mauceri, A. DePeau, E. Lazerowitz, A. Smith, A. Donato, A. Merkey regarding strategy and workstreams (.3); review updated case calendar from A. Merkey (.2)	0.6	1,400.00	840.00
02/27/26	E. M. Lazerowitz	Confer with J. Edmonson, R. Mauceri, A. DePeau, A. Smith, A. Donato and A. Merkey re case strategy	0.3	1,160.00	348.00
02/27/26	R. J. Mauceri	Confer with J. Edmonson, A. DePeau, E. Lazerowitz, A. Donato, A. Smith, and A. Merkey re case workstreams and strategy	0.3	1,350.00	405.00
02/27/26	A. J. Merkey	Research docket and review filings (.2) and update case calendar (.3); email to J. Edmonson, R. Mauceri, A. DePeau, E. Lazerowitz, A. Smith and A. Donato re update (.1); confer with J. Edmonson, R. Mauceri, A. DePeau, E. Lazerowitz, A. Smith and A. Donato re case workstreams and strategy (.3)	0.9	540.00	486.00
02/27/26	A. H. Smith	Confer with J. Edmonson, R. Mauceri, A. DePeau, E. Lazerowitz, A. Donato, and A. Merkey re case workstreams and strategy (.3)	0.5	760.00	380.00
			26.9		$25,112.50

Claims Administration and Objections-RC07

02/02/26	E. M. Lazerowitz	Draft analysis of Form claim	1.7	1,160.00	1,972.00
02/09/26	A. J. Merkey	Review order scheduling bar date deadlines (.3); emails with E. Lazerowitz re same (.1)	0.4	540.00	216.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
02/12/26	E. M. Lazerowitz	Review bar date memorandum	0.5	1,160.00	580.00
02/12/26	A. H. Smith	Draft client update email re bar date order (.1); update memorandum re same (.1)	0.2	760.00	152.00
02/18/26	E. M. Lazerowitz	Call with Committee professionals re DOJ claims	0.9	1,160.00	1,044.00
02/27/26	J. L. Edmonson	Review bar date memo from A. Smith	0.3	1,400.00	420.00
02/27/26	R. J. Mauceri	Review bar date memo	0.5	1,350.00	675.00
			4.5		$5,059.00

Employment Benefits and Pensions-RC09

02/18/26	J. L. Edmonson	Emails with E. Lazerowitz, M. Whalen regarding wages/WARN claims	0.1	1,400.00	140.00
			0.1		$140.00

Employment and Fee Application (RC)-RC10

02/02/26	J. L. Edmonson	Review email from A. Smith (.1) and attached draft retention application for RC (.6)	0.7	1,400.00	980.00
02/04/26	J. L. Edmonson	Emails with A. Smith regarding retention application	0.1	1,400.00	140.00
02/05/26	A. H. Smith	Revise RC Retention Application	0.4	760.00	304.00
02/06/26	J. L. Edmonson	Review draft retention application (.6); emails with R. Mauceri, A. Smith, A. Donato regarding same (.2); review email from A. Donato regarding research regarding same (.2)	1.0	1,400.00	1,400.00
02/06/26	R. J. Mauceri	Review and comment on draft retention package (.5); emails J. Edmonson re same (.2); email A. McEntee regarding same (.2)	0.9	1,350.00	1,215.00
02/06/26	A. H. Smith	Email J. Edmonson, R. Mauceri and E. Lazerowitz re RC retention application and filing deadlines	0.2	760.00	152.00
02/09/26	J. L. Edmonson	Emails with R. Mauceri, A. Smith regarding retention application	0.2	1,400.00	280.00
02/09/26	J. L. Edmonson	Review and comment on retention application (.4); emails with R. Mauceri, A. Merkey regarding same (.2)	0.6	1,400.00	840.00
02/09/26	R. J. Mauceri	Final review of retention application (.2); emails A. McEntee, A. Smith, J. Edmonson regarding same (.3)	0.5	1,350.00	675.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
02/09/26	A. J. Merkey	Revise retention application for filing (.4); finalize exhibits (.2), and file with court (.1); calendar objection deadline (.1); emails (multiple) with J. Edmonson, R. Mauceri, E. Lazerowitz, A. Donato and A. Smith re same (.2)	1.0	540.00	540.00
02/09/26	A. H. Smith	Attention to finalizing and filing RC retention application	0.1	760.00	76.00
02/20/26	J. L. Edmonson	Emails with B. Hackman, R. Mauceri regarding retention application	0.2	1,400.00	280.00
02/20/26	R. J. Mauceri	Emails B. Hackman, J. Edmonson re retention	0.2	1,350.00	270.00
02/25/26	J. L. Edmonson	Review CNO for retention application (.1); emails with A. Merkey regarding filing same (.1)	0.2	1,400.00	280.00
02/25/26	A. J. Merkey	Draft certificate of no objection to retention application (.3), and file with court (.1); emails with J. Edmonson, R. Mauceri and E. Lazerowitz re same (.1)	0.5	540.00	270.00
			6.8		$7,702.00

Employment and Fee Applications (Others)-RC11

02/02/26	R. J. Mauceri	Confer with E. Lazerowitz re banker application (.4)	0.4	1,350.00	540.00
02/03/26	E. M. Lazerowitz	Research re investment banker comparable employment orders	0.7	1,160.00	812.00
02/03/26	R. J. Mauceri	Review correspondence, research regarding investment banker fee (.2); confer with E. Lazerowitz re same (.1)	0.3	1,350.00	405.00
02/03/26	A. H. Smith	Research issue regarding term in Debtor proposed professional retention	1.8	760.00	1,368.00
02/04/26	A. J. Merkey	Review orders approving debtor professional retention applications (.2), and update case calendar (.2)	0.4	540.00	216.00
02/09/26	A. P. Donato	Multiple correspondence with A. Smith re Dundon retention application (.2); begin to draft re same (.6); emails with L. Shaw re same (.1)	0.9	525.00	472.50
02/10/26	A. P. Donato	Confer with L. Shaw re retention application draft (.3); revise and edit re same (1.1)	1.4	525.00	735.00
02/10/26	R. J. Mauceri	Review Dundon retention package	0.3	1,350.00	405.00
02/10/26	L. Shaw	Meet with A. Donato to assist with retention application (.2); review case docket (.4); review documents from Dundon Advisers for preparation of draft application (.5); prepare draft retention application (4.0); prepare notice re same (.5); prepare	6.9	540.00	3,726.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
		exhibits (.3); prepare order (.5); prepare COS (.2); call with A. Donato re additional references (.1); draft email and forward same (.1); numerous additional emails with A. Donato and A. Smith re final draft (.1)			
02/11/26	A. H. Smith	Revise Dundon retention application	1.5	760.00	1,140.00
02/12/26	J. L. Edmonson	Review draft Dundon retention application (.6); emails with A. Smith regarding same (.1)	0.7	1,400.00	980.00
02/12/26	A. H. Smith	Revise Dundon retention application to incorporate E. Reubel notes	0.2	760.00	152.00
02/13/26	J. L. Edmonson	Emails with A. Smith regarding Dundon retention application (.2); emails with E. Reubel, R. Mauceri, A. Smith regarding same (.1)	0.3	1,400.00	420.00
02/13/26	R. J. Mauceri	Emails with E. Ruebel, A. Smith regarding Dundon retention package.	0.3	1,350.00	405.00
02/13/26	A. J. Merkey	Emails (multiple) with J. Edmonson, R. Mauceri, E. Lazerowitz, A. Smith and A. Donato re Dundon retention application (.1); revise application, exhibits, notice and order for filing (.5), and draft certificate of service for same (.3), file with court (.1), calendar objection deadline (.1), and coordinate service for same (.2)	1.3	540.00	702.00
02/13/26	A. H. Smith	Attention to finalizing and filing Dundon retention application	0.1	760.00	76.00
			17.5		$12,554.50

Other Litigation-RC13

02/02/26	E. M. Lazerowitz	Revise informal document demands	1.5	1,160.00	1,740.00
02/03/26	E. M. Lazerowitz	Review documents re investigation	1.7	1,160.00	1,972.00
02/03/26	R. J. Mauceri	Review initial draft requests	0.3	1,350.00	405.00
02/09/26	A. A. DePeau	Review edits to letter re informal document requests.	0.5	865.00	432.50
02/09/26	E. M. Lazerowitz	Revise documents re investigation	2.5	1,160.00	2,900.00
02/11/26	A. A. DePeau	Confer with J. Edmonson (partial), R. Mauceri, E. Lazerowitz, A. Donato, N. Perez and A. Smith re case strategy and workstreams (.5); revise and revise informal document production (1.5)	2.0	865.00	1,730.00
02/12/26	A. A. DePeau	Revise requests for documents to debtor (.7); review financing documents related thereto (1.4)	2.1	865.00	1,816.50
02/12/26	E. M. Lazerowitz	Review documents re insider investigation	3.1	1,160.00	3,596.00
02/13/26	E. M. Lazerowitz	Revise first set of informal document demands	1.8	1,160.00	2,088.00

Robinson+Cole

Date: April 8, 2026
Invoice #: 50541162

Date	Timekeeper	Description	Hours	Rate	Amount
02/16/26	E. M. Lazerowitz	Review documents re litigation	2.5	1,160.00	2,900.00
02/17/26	E. M. Lazerowitz	Finalize document demands	1.5	1,160.00	1,740.00
02/17/26	R. J. Mauceri	Review revised draft document requests	0.6	1,350.00	810.00
02/18/26	E. M. Lazerowitz	Review documents re investigation	2.5	1,160.00	2,900.00
02/19/26	E. M. Lazerowitz	Review documents re investigation	4.1	1,160.00	4,756.00
02/23/26	E. M. Lazerowitz	Research re potential Avid claims	3.3	1,160.00	3,828.00
02/24/26	R. J. Mauceri	Emails E. Justison, E. Lazerowitz re plan, investigation (.2); email A. Gains re TCG (.1).	0.3	1,350.00	405.00
			30.3		$34,019.00

Non-Working Travel-RC15

02/05/26	E. M. Lazerowitz	Travel to/from Newark, NJ to auction	3.0	580.00	1,740.00
02/05/26	R. J. Mauceri	Travel to/from Wilmington for auction	2.2	675.00	1,485.00
02/10/26	E. M. Lazerowitz	Travel to/from Wilmington and Newark, NJ	4.0	580.00	2,320.00
			9.2		$5,545.00

Plan and Disclosure Statement-RC16

02/10/26	J. L. Edmonson	Review email from E. Justison regarding proposed plan timeline (.2); review exemplar plan and disclosure statement (1.4)	1.6	1,400.00	2,240.00
02/24/26	J. L. Edmonson	Emails with E. Justison, E. Lazerowitz regarding draft plan	0.2	1,400.00	280.00
02/24/26	E. M. Lazerowitz	Revise plan (3.8); research re same (1.2)	5.0	1,160.00	5,800.00
02/25/26	J. L. Edmonson	Review draft plan (.8); emails with R. Mauceri, E. Lazerowitz, A. Smith regarding same (.1)	0.9	1,400.00	1,260.00
02/25/26	E. M. Lazerowitz	Revise plan	4.3	1,160.00	4,988.00
02/25/26	A. H. Smith	Respond to E. Lazerowitz inquiry re Plan process and review	0.1	760.00	76.00
02/26/26	E. M. Lazerowitz	Revise disclosure statement	4.7	1,160.00	5,452.00
02/27/26	J. L. Edmonson	Review draft disclosure statement	1.2	1,400.00	1,680.00
02/27/26	E. M. Lazerowitz	Revise plan and disclosure statement	3.3	1,160.00	3,828.00
			21.3		$25,604.00

Hearings-RC21

02/10/26	A. P. Donato	Review hearing agenda and sale orders for successful bidders in preparation for the sale hearing (.5); attend sale hearing (.8)	1.3	525.00	682.50

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
02/10/26	J. L. Edmonson	Review second amended agenda for today's hearing (.1); attend sale hearing (.8)	0.9	1,400.00	1,260.00
02/10/26	E. M. Lazerowitz	Attend sale hearing	0.8	1,160.00	928.00
02/10/26	R. J. Mauceri	Attend sale hearing (remote) (.8); confer with E. Lazerowitz regarding same, workstreams (.4)	1.2	1,350.00	1,620.00
			4.2		$4,490.50

Claims Investigation-RC23

02/19/26	N. C. Perez	Confer with A. Smith and A. DePeau re claims workstreams	0.5	700.00	350.00
02/19/26	A. H. Smith	Confer with A. DePeau and N. Perez re litigation investigation and preparation of memoranda re same (.5); confer with E. Lazerowitz re same (.3); prepare outlines for memoranda re same (.4); begin research re specific issue re same (3.1)	4.3	760.00	3,268.00
02/22/26	N. C. Perez	Research and draft memo	4.2	700.00	2,940.00
02/23/26	A. A. DePeau	Continue to research potential legal claims	1.3	865.00	1,124.50
02/23/26	N. C. Perez	Finalize memorandum	1.0	700.00	700.00
02/24/26	A. A. DePeau	Research potential legal claims for memo (1.6); review AvidBank loan documents re same (.5)	2.1	865.00	1,816.50
02/24/26	A. H. Smith	Review N. Perez research on D&O liability issues	1.0	760.00	760.00
			14.4		$10,959.00

Lien Investigation-RC24

02/11/26	E. M. Lazerowitz	Review documents re lien review	3.2	1,160.00	3,712.00
02/12/26	E. M. Lazerowitz	Review pre-petition loan documents	2.5	1,160.00	2,900.00
02/16/26	E. M. Lazerowitz	Review documents re lien review	3.5	1,160.00	4,060.00
02/17/26	A. H. Smith	Attention to lien review issues re intellectual property	0.5	760.00	380.00
02/18/26	A. H. Smith	Draft lien review memorandum	1.8	760.00	1,368.00
02/19/26	J. L. Edmonson	Emails with A. Smith, R. Mauceri regarding lien review memo	0.1	1,400.00	140.00
02/19/26	A. H. Smith	Continue drafting lien investigation memorandum (2.4); revise same (1.1)	3.5	760.00	2,660.00
02/20/26	J. L. Edmonson	Review draft lien review memo from A. Smith	0.6	1,400.00	840.00
02/20/26	E. M. Lazerowitz	Review documents re Avid	2.1	1,160.00	2,436.00
02/20/26	A. H. Smith	Revise appendices and supporting documents re lien review memorandum	1.7	760.00	1,292.00
02/23/26	E. M. Lazerowitz	Review documents re lien review	2.7	1,160.00	3,132.00

Robinson+Cole

Date	Timekeeper	Description	Hours	Rate	Amount
02/23/26	R. J. Mauceri	Review collateral audit memo (.8)	0.8	1,350.00	1,080.00
			23.0		$24,000.00

Schedules and Statements-RC28

02/24/26	J. L. Edmonson	Review notice of amendment to Schedule E/F and G	0.2	1,400.00	280.00
02/25/26	J. L. Edmonson	Review emails from R. Mauceri, M. Whalen regarding amended Schedules	0.1	1,400.00	140.00
02/25/26	R. J. Mauceri	Review amended schedules (.2); email Dundon re same (.1)	0.3	1,350.00	405.00
			0.6		$825.00

Committee Meetings and TCC Member Communications-RC31

02/02/26	R. J. Mauceri	Draft Committee update (.4); emails E. Lazerowitz, A. Smith re same (.2); email Committee re same (.1)	0.7	1,350.00	945.00
02/03/26	J. L. Edmonson	Emails with Committee members, R. Mauceri, E. Lazerowitz regarding case update	0.2	1,400.00	280.00
02/03/26	J. L. Edmonson	Review email from R. Mauceri to Committee members regarding updates	0.2	1,400.00	280.00
02/04/26	J. L. Edmonson	Review agenda for Committee call (.1); attend Committee meeting with R. Mauceri, E. Lazerowitz, M. Whalen, Committee members regarding sale update (.6)	0.7	1,400.00	980.00
02/04/26	E. M. Lazerowitz	Weekly committee meeting	0.6	1,160.00	696.00
02/05/26	J. L. Edmonson	Numerous emails with Committee members, R. Mauceri, E. Lazerowitz during auction process	0.4	1,400.00	560.00
02/06/26	J. L. Edmonson	Review email from R. Mauceri to D. Van der Baan regarding auction results (.2); review email from R. Mauceri to A. McEntee regarding R+C retention application (.1)	0.3	1,400.00	420.00
02/06/26	R. J. Mauceri	Prepare Committee correspondence responding to post-sale inquiries (.6); emails Dundon team, J. Edmonson re same (.2); further attention to Committee email (.4);	1.2	1,350.00	1,620.00
02/10/26	J. L. Edmonson	Review email from E. Lazerowitz from Committee members regarding auction results	0.1	1,400.00	140.00
02/10/26	R. J. Mauceri	Review draft Committee email re sale hearing and email E. Lazerowitz re same	0.2	1,350.00	270.00

Robinson+Cole

Date: April 8, 2026
Invoice #: 50541162

Date	Timekeeper	Description	Hours	Rate	Amount
02/11/26	J. L. Edmonson	Emails with Committee members regarding next meeting	0.2	1,400.00	280.00
02/11/26	E. M. Lazerowitz	Update Committee re entry of sale orders	0.7	1,160.00	812.00
02/13/26	J. L. Edmonson	Emails with Committee members regarding sale closings, next meeting, Dundon retention	0.2	1,400.00	280.00
02/17/26	J. L. Edmonson	Review email from R. Mauceri to Committee members regarding tomorrow's call	0.1	1,400.00	140.00
02/17/26	R. J. Mauceri	Emails with Committee regarding meeting, agenda	0.2	1,350.00	270.00
02/18/26	J. L. Edmonson	Attend Committee meeting with R. Mauceri, E. Lazerowitz, A. Smith, Committee members to update on case status	0.8	1,400.00	1,120.00
02/18/26	E. M. Lazerowitz	Committee meeting	0.8	1,160.00	928.00
02/18/26	R. J. Mauceri	Committee meeting	0.8	1,350.00	1,080.00
02/18/26	A. H. Smith	Attend Committee meeting (.6)	0.6	760.00	456.00
02/20/26	R. J. Mauceri	Confer with D. Brinkman, E. Lazerowitz regarding case progress (.4); follow up E. Lazerowitz re same (.1)	0.5	1,350.00	675.00
			9.5		$12,232.00
			250.5		$265,779.50

Robinson+Cole

Summary of Disbursements

Description	Amount
Outside Printing	380.66
Travel: Air/Rail	394.00
Travel: Non-Mileage	301.03
Online Research: Westlaw	201.50
	$1,277.19

Disbursement Details

Date	Description	Amount
Outside Printing		
02/11/26	Outside Printing – PARCELS INC; INVOICE#: 1188458; DATE: 2/11/2026 - Printing services on 02/11/26	292.70
02/13/26	Outside Printing – RELIABLE COPY SERVICE INC; INVOICE#: WL128297; DATE: 2/13/2026 - Printing and envelope services	87.96
		$380.66
Travel: Air/Rail		
02/11/26	Travel: Air/Rail – EVAN M. LAZEROWITZ INVOICE#: 7973132202111545 DATE: 2/10/2026 Expense Reimbursement Client; Train; 02/05/26; Attend 02-05-2026 Auction; From/To: Roundtrip Newark to Wilmington; Start Date: 02/05/2026; End Date: 02/05/2026	206.00
02/18/26	Travel: Air/Rail – EVAN M. LAZEROWITZ INVOICE#: 7981958102182119 DATE: 2/12/2026 Expense Reimbursement Client; Train; 02/10/26; Travel to/from Court for 2/10 Hearing; From/To: Roundtrip Newark, NJ to Wilmington, DE; Start Date: 02/10/2026; End Date: 02/10/2026	188.00
		$394.00
Travel: Non-Mileage		
02/11/26	Travel: Non-Mileage – EVAN M. LAZEROWITZ INVOICE#: 7973132202111545 DATE: 2/10/2026 Expense Reimbursement Client; Taxi/Car Service; 02/05/26; Attend 02-05-2026 Auction; From/To: Woodcliff Lake to Newark	63.94
02/11/26	Travel: Non-Mileage – EVAN M. LAZEROWITZ INVOICE#: 7973132202111545 DATE: 2/10/2026 Expense Reimbursement Client; Taxi/Car Service; 02/05/26; Attend 02-05-2026 Auction; From/To: Newark to Woodcliff Lake	65.95
02/18/26	Travel: Non-Mileage – EVAN M. LAZEROWITZ INVOICE#: 7981958102182119 DATE: 2/12/2026 Expense Reimbursement Client; Taxi/Car Service; 02/10/26; Travel to/from Court for 2/10 Hearing; From/To: Home to Newark, NJ Station	60.94
02/18/26	Travel: Non-Mileage – EVAN M. LAZEROWITZ INVOICE#: 7981958102182119 DATE: 2/12/2026 Expense Reimbursement Client; Taxi/Car Service; 02/10/26; Travel to/from Court for 2/10 Hearing; From/To: Wilmington, DE Station to Court	17.98

Robinson+Cole

02/18/26	Travel: Non-Mileage – EVAN M. LAZEROWITZ INVOICE#: 7981958102182119 DATE: 2/12/2026 Expense Reimbursement Client; Taxi/Car Service; 02/10/26; Travel to/from Court for 2/10 Hearing; From/To: Court to Wilmington, DE Station	15.29
02/18/26	Travel: Non-Mileage – EVAN M. LAZEROWITZ INVOICE#: 7981958102182119 DATE: 2/12/2026 Expense Reimbursement Client; Taxi/Car Service; 02/10/26; Travel to/from Court for 2/10 Hearing; From/To: Newark, NJ Station to Home	76.93
		$301.03
	Online Research: Westlaw	201.50
		$1,277.19

Summary for Invoice # 50541162
Committee Representation

Fees for Legal Services	$ 265,779.50
Less Courtesy Discount	-53,155.90
Disbursements	1,277.19
Total Current Billing For this Matter	**$ 213,900.79**