**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

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| In re: | Chapter 11 |
| SALT HOUSE, INC.,[1] | Case No. 25-12277 (LSS) |
| Debtor. | **Objection Deadline: May 26, 2026 at 4:00 p.m. (ET)** |

## DEBTOR'S NOTICE OF SATISFACTION OF CLAIMS

**PARTIES RECEIVING THIS NOTICE SHOULD LOCATE THEIR NAMES AND THEIR SATISFIED CLAIMS IDENTIFIED ON EXHIBIT A ATTACHED HERETO**

**PLEASE TAKE NOTICE** that the above-captioned debtor and debtor-in-possession (the "**Debtor**") hereby files this notice (this "**Notice**") identifying certain claims asserted against the Debtor that were satisfied after the Petition Date (defined below) in full or in part (collectively, the "**Satisfied Claims**"). An alphabetical list of the Satisfied Claims is attached hereto as **Exhibit A**. In support of this Notice, the Debtor respectfully represents as follows:

## GENERAL BACKGROUND

1. On December 29, 2025 (the "**Petition Date**"), the Debtor commenced a voluntary case under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "**Bankruptcy Code**"), with the United States Bankruptcy Court for the District of Delaware (the "**Court**").

2. On March 6, 2026, the Debtor filed the *Chapter 11 Plan of Liquidation for Salt House, Inc.* [Docket No. 258], as revised on March 25, 2026 [Docket No. 290] (the "**Plan**"), and

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors' address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.

accompanying *Disclosure Statement for the Chapter 11 Plan for Salt House, Inc.* [Docket No. 259], as revised on March 25, 2026 [Docket No. 291] (the "**Disclosure Statement**").[2] On March 27, 2026, the Court entered an order [Docket No. 301] conditionally approving the Disclosure Statement for solicitation purposes only and scheduled a hearing on confirmation of the Plan to be held on May 19, 2026.

## THE DEBTOR'S SCHEDULES

3. On January 26, 2026, the Debtor filed its schedules of assets and liabilities and statements of financial affairs [Docket No. 141 & 142] (collectively, the "**Schedules**"). On February 24, 2026, the Debtor filed an amendment to Schedule E/F and Schedule G of the Schedules [Docket No. 232] and, on April 24, 2026, the Debtor filed an amendment to the statement of financial affairs [Docket No. 338].

## PROOFS OF CLAIM AND BAR DATE ORDERS

4. On February 9, 2026, the Court entered that certain *Order (I) Establishing Bar Dates and Related Procedures for Filing Proofs of Claim (Including for Claims Arising Under Section 503(b)(9) of the Bankruptcy Code), (II) Approving the Form and Manner of Notice Thereof, and (III) Granting Related Relief* [Docket No. 199] (the "**Bar Date Order**"), which, among other things, established (a) March 13, 2026 at 5:00 p.m. (prevailing Eastern Time), as the deadline to file proofs of claim for persons or entities, not including Governmental Units as defined in 101(27) of the Bankruptcy Code (the "**General Bar Date**"), and (b) June 29, 2026 at 5:00 p.m. (prevailing Eastern Time) as the deadline to file proofs of claim for Governmental Units (the "**Governmental Bar Date**").

[2] The Debtor filed a solicitation version of the Disclosure Statement on March 27, 2026 [Docket No. 302].

5. The Bar Date Order also provides that if the Debtor amends or supplements the Schedules to reduce the undisputed, noncontingent, and liquidated amount of a claim listed in the Schedules, to change the nature or classification of a claim against the Debtor reflected in the Schedules, or to add a new claim to the Schedules, the affected creditor is required to file a proof of claim or amend any previously filed proof of claim in respect of the amended scheduled claim by the later of (a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m. (prevailing Eastern Time) on the date that is twenty-one (21) days from the date on which the Debtor mails notice of the amendment to the Schedules (or another time period as may be fixed by the Court (the "**Amended Schedules Bar Date**").

6. Additionally, the Bar Date Order provides that any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease are required to file a proof of claim by the later of (a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m., prevailing Eastern Time, on the date that is twenty-one (21) days following service of an order approving the rejection of any executory contract or unexpired lease of the Debtor (the "**Rejection Bar Date**" and, collectively with the General Bar Date, the Governmental Bar Date, the Amended Schedules Bar Date, the "**Bar Dates**").

7. Notice of the Bar Dates was provided by mail and publication in accordance with the procedures outlined in the Bar Date Order [Docket No. 203].

**CLAIMS AND SCHEDULED AMOUNTS SATISFIED AFTER THE PETITION DATE**

8. The claims register, prepared and maintained by Kurtzman Carson Consultants, LLC dba Verita Global ("**Verita**"), the Debtor's court-appointed claims and noticing agent, shows that, as of the date hereof, over 185 proofs of claim have been filed in this chapter 11 case.

9. At this time, the Debtor, with the assistance of its advisors, has reviewed the Debtor's books and records and has determined that the Satisfied Claims have been satisfied in full or in part by payments made following the Petition Date in accordance with certain first day orders entered by this Court authorizing the payment of pre-petition insurance and/or tax payments.

10. The Debtor intends to have Verita designate on the claims register in this chapter 11 case the Satisfied Claims as satisfied in full or in part as provided for herein and on **Exhibit A** attached hereto. Accordingly, the Debtor is serving this Notice on all parties holding the Satisfied Claims to provide such parties with an opportunity to object to the Debtor's position that such amounts have been satisfied in full or in part, as applicable.

11. **Any party disputing the Debtor's position that the Debtor satisfied a particular Satisfied Claim as provided for herein and on Exhibit A attached hereto must file a written response with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801, and serve such response on the undersigned counsel to the Debtor, on or before May 26, 2026 at 4:00 p.m. (ET)**. The Debtor will then make a reasonable effort to review the applicable Satisfied Claim with the claimant to determine whether any asserted amounts were, in fact, not satisfied. In the event that the parties are unable to reach a resolution, the Debtor anticipates that a hearing will be held on the matter at a date and time to be determined.

12. Questions concerning this Notice should be directed to the undersigned counsel for the Debtor, Young Conaway Stargatt & Taylor, LLP, Attn: Elizabeth S. Justison (ejustison@ycst.com) and Andrew M. Lee, Esq. (alee@ycst.com). Claimants should not contact the Clerk of the Court to discuss the merits of the Satisfied Claims or this Notice.

**RESERVATION OF RIGHTS**

13. The Debtor reserves any and all rights to amend, supplement or otherwise modify this Notice and the Schedules and to file additional notices of this nature with respect to any and all (a) claims filed in this case, and (b) amounts scheduled against the Debtor in the Schedules. The Debtor also reserves any and all rights, claims and defenses with respect to any and all of the Satisfied Claims, and nothing included in or omitted from this Notice shall impair, prejudice, waive or otherwise affect any such rights, claims and defenses.

Dated: May 5, 2026
Wilmington, Delaware

**YOUNG CONAWAY STARGATT & TAYLOR, LLP**

*/s/ Andrew M. Lee*

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*Counsel for the Debtor*
*and Debtor in Possession*

# EXHIBIT A

## Satisfied Claims

| Row | Creditor Name and Address | Claim Number | Claim Date | Type | Claim Amount | Basis for Satisfaction |
|---|---|---|---|---|---|---|
| 1 | Feedonomics Holdings, LLC<br>Bialson, Bergen and Schwab<br>Attn Lawrence Schwab/Gaye Heck<br>830 Menlo Ave., Suite 201<br>Mennlo Park CA 94025 | 154 | 3/12/2026 | Admin/GUC | Admin: $17,206.57<br>GUC: $19,062.60 | The claim has been partially satisfied by payment of $4,584.60 made on 2/26/2026 with ACH No. 021000022645983. The remainder of the claim is subject to the *Debtor's Second (Substantive) Omnibus Objection to Claims* [Docket No. 328]. |
| 2 | State of Minnesota, Department of Revenue<br>PO Box 64447 - BKY<br>St Paul MN 55164-0447 | 104 | 2/23/2026 | Admin | $5,918.73 | The claim has been fully satisfied by payments of December 2025 and January 2026 Sales & Use tax made through 3rd party provider (Paypool) in Fed Ref 20260102L1B77D1C004660 on January 2, 2026 and Fed Ref: 20260126L1B77D1C003034 on January 26, 2026. |