IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[1]	Case No. 25-12277 (LSS)
Debtor.	**Objection Deadline:** **May 28, 2026 at 4:00 p.m. (ET)**

SUMMARY OF FOURTH MONTHLY APPLICATION OF MERU, LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD FROM APRIL 1, 2026 THROUGH APRIL 30, 2026

Name of Applicant:	MERU, LLC ("**MERU**")
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	February 4, 2026, effective as of December 29, 2025
Period for which compensation and reimbursement is sought:	April 1, 2026 through April 30, 2026
Amount of compensation sought as actual, reasonable and necessary:	$71,943.50
Amount of expense reimbursement sought as actual, reasonable and necessary:	$0.00

This is a: __X__ monthly ____ final application

The total time expended for fee application preparation is approximately 11.88 hours and the corresponding compensation requested is approximately $7,378.50.

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

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Prior Applications:

		Requested		Approved	
Date Filed / Docket No.	**Period Covered**	**Fees**	**Expenses**	**Fees**	**Expenses**
2/19/2026 D.I. 221	12/29/2025-1/31/2026	$416,675.50	-	-	-
3/5/2026 D.I. 252	2/1/2026 – 2/28/2026	$476,543.25	$2,407.47	-	-
4/8/2026 D.I. 316	3/1/2026 – 3/31/2026	$284,441.25	-	-	-

Summary of Hours of Service by MERU Employees During the Compensation Period
(APRIL 1, 2026 THROUGH APRIL 30, 2026)

Professional	MERU Title	Hourly Rate	Hours	Total Compensation
Laura Marcero	Partner	$1,100.00	4.60	$5,060.00
Grant Marks	Senior Director	$800.00	5.50	$4,400.00
Luke Meisch	Vice President	$650.00	46.13	$29,984.50
Curt Murphy	Associate	$575.00	56.52	$32,499.00
Total			**112.75**	**71,943.50**

Summary of Hours of Service by Category During the Compensation Period
(APRIL 1, 2026 THROUGH APRIL 30, 2026)

Task	Hours	Total Compensation
Financial Analysis/Forecast	36.71	22,165.75
Bankruptcy Reporting/Procedures	24.38	14,716.00
Project Management + Oversight	18.23	13,124.50
Meetings/Communication with Debtor	15.65	10,543.75
Fee Application/Billing	11.88	7,378.50
Restructuring Analysis & Strategy	5.90	4,015.00
Total	**112.75**	**71,943.50**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[1]	Case No. 25-12277 (LSS)
Debtor.	**Objection Deadline:** **May 28, 2026 at 4:00 p.m. (ET)**

FOURTH MONTHLY APPLICATION OF MERU, LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD FROM APRIL 1, 2026 THROUGH APRIL 30, 2026

MERU, LLC ("**MERU**"), financial advisor to the debtor and debtor in possession (the "**Debtor**") in this chapter 11 case, submits this monthly fee application (this "**Application**") pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "**Bankruptcy Code**"), and Rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with the *Order Authorizing the Retention and Employment of MERU, LLC as Financial Advisor for the Debtor, Effective as of the Petition Date* [Docket No. 179] (the "**Retention Order**") and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 198] (the "**Interim Compensation Order**"), to the United States Bankruptcy Court for the District of Delaware (the "**Court**"). By this Application, MERU seeks (a) allowance of compensation in the amount of $71,943.50 for the actual, reasonable, and necessary advisory services rendered to the Debtor from April 1, 2026 through April 30, 2026 (the "**Fee Period**") and, (b) in accordance with the Interim Compensation

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

Order, payment in the amount of $57,554.80, which represents 80% of the total fees billed ($71,943.50). In support of this Application, MERU respectfully represents as follows:

BACKGROUND

1. On December 29, 2025 (the "**Petition Date**"), the Debtor commenced a voluntary case under chapter 11 of the Bankruptcy Code.

2. Pursuant to the Retention Order, MERU was retained to provide financial advisory services, as set forth more fully in the Application. The Retention Order authorizes MERU to be compensated and to be reimbursed for actual and necessary out-of-pocket expenses in accordance with the procedures set forth in the Bankruptcy Code sections 330 and 331 and the Interim Compensation Order.

3. All services for which compensation is requested herein by MERU were performed for or on behalf of the Debtor in this chapter 11 case.

SUMMARY AND VALUATION OF SERVICES RENDERED

4. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Fee Period, showing the amount due for fees of $71,943.50. Professionals of MERU have expended a total of 112.75 hours in connection with this chapter 11 case during the Fee Period.

5. The amount of time spent by each of the professionals of MERU providing services to the Debtor for the Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. The rates set forth therein are MERU's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by MERU for the Fee Period as financial advisor for the Debtor in this chapter 11 case is $71,943.50.

6. Further, MERU believes that the time entries included in **Exhibit A** are in compliance with the requirements of Local Rule 2016-1.

7. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (i) the complexity of this chapter 11 case, (ii) the time expended, (iii) the nature and extent of the services rendered, (iv) the value of such services, and (v) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code.

8. This Application covers the Fee Period from April 1, 2026 through and including April 30, 2026. MERU has and will continue to perform additional necessary services for the Debtor subsequent to April 30, 2026, for which MERU will file subsequent fee applications.

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CONCLUSION

WHEREFORE, MERU requests that allowance be made to it in the sum of $71,943.50 as compensation for necessary professional services rendered to the Debtor for the Fee Period, and requests such other and further relief as the Court may deem just and proper.

Dated: May 8, 2026
New York, New York

MERU, LLC

/s/ Laura Marcero
Laura Marcero
Laura@wearemeru.com

MERU, LLC
165 Ottley Drive NE
Suite 150
Atlanta, GA 30324
Telephone: 404.384.4813

Financial Advisor to the Debtor

CERTIFICATION OF COMPLIANCE WITH LOCAL RULE 2016-1

I, Laura Marcero, hereby certify as follows:

1. I am a partner in the applicant firm, MERU, LLC ("**MERU**"), and am authorized to submit this verification on behalf of MERU.

2. I have personally performed or supervised many of the professional services rendered by MERU as financial advisor to the Debtor and am familiar with the work performed on behalf of the Debtor by the professionals and other persons in the firm.

3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed the requirements of Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware and submit that the Application complies with such requirements.

Dated: May 8, 2026

/s/ Laura Marcero
Laura Marcero

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SALT HOUSE, INC.,[1] Debtor.	Case No. 25-12277 (LSS)
	Objection Deadline: **May 28, 2026 at 4:00 p.m. (ET)**

NOTICE OF APPLICATION

PLEASE TAKE NOTICE THAT the *Fourth Monthly Application of MERU, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Debtor and Debtor in Possession for the Period from April 1, 2026 Through April 30, 2026* (the "**Application**") has been filed with the United States Bankruptcy Court for the District of Delaware (the "**Court**"). The Application seeks allowance of monthly fees in the amount of $71,943.50 and monthly expenses in the amount of $0.00.

PLEASE TAKE FURTHER NOTICE THAT objections to the Application, if any, are required to be filed on or before **May 28, 2026 at 4:00 p.m. (ET)** with the Clerk of the Court, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the objection on the following parties: (i) counsel to the Debtor, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Michael R. Nestor, Esq. (mnestor@ycst.com), Kara Hammond Coyle, Esq. (kcoyle@ycst.com), Elizabeth S. Justison, Esq. (ejustison@ycst.com), and Andrew M. Lee, Esq. (alee@ycst.com); (ii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware, 19801, Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov); (iii) counsel for the DIP Lender, Moore & Van Allen PLLC, 100 N. Tryon Street, Suite 4700, Charlotte, North Carolina 28202, Attn: James R. Langdon, Esq. (jimlangdon@mvlaw.com) and C. Cowden W. Rayburn, Esq. (cowdenrayburn@mvlaw.com), and Chipman Brown Cicero & Cole, LLP, 1313 N. Market Street, Wilmington, Delaware 19801, Attn: William E. Chipman Jr., Esq. (chipman@chipmanbrown.com); and (iv) counsel to the Committee, Robinson & Cole LLP, 1650 Market Street Suite 3030, Philadelphia, Pennsylvania 19103, Attn: Rachel Jaffe Mauceri, Esq. (rmauceri@rc.com), Jamie L. Edmonson, Esq. (JEdmonson@rc.com), and Evan M. Lazerowitz, Esq. (ELazerowitz@rc.com).

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

PLEASE TAKE FURTHER NOTICE THAT, IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF REQUESTED FEES AND 100% OF REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT SUCH HEARING.

Dated: May 8, 2026
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Andrew M. Lee

Michael R. Nestor (No. 3526)
Kara Hammond Coyle (No. 4410)
Elizabeth S. Justison (No. 5911)
Andrew M. Lee (No. 7078)
Brynna M. Gaffney (No. 7402)
James C. Diver (No. 7568)
Rodney Square
1000 N. King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Emails: mnestor@ycst.com
kcoyle@ycst.com
ejustison@ycst.com
alee@ycst.com
bgaffney@ycst.com
jdiver@ycst.com

Counsel for the Debtor and Debtor in Possession

EXHIBIT A

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
4/1/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
4/1/2026	Curt Murphy	Develop weekly disbursements and update weekly cash flow forecast	Financial Analysis/Forecast	0.75	$575.00	$431.25
4/1/2026	Curt Murphy	Read and respond to emails regarding weekly disbursements	Meetings/Communication with Debtor	0.50	$575.00	$287.50
4/1/2026	Curt Murphy	Prepare March Monthly Operating Report	Bankruptcy Reporting/Procedures	0.50	$575.00	$287.50
4/1/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
4/1/2026	Luke Meisch	Review weekly disbursements	Financial Analysis/Forecast	1.80	$650.00	$1,170.00
4/1/2026	Luke Meisch	Review prior week actuals	Financial Analysis/Forecast	0.80	$650.00	$520.00
4/1/2026	Laura Marcero	Meet with Debtor management to discuss case status	Meetings/Communication with Debtor	0.40	$1,100.00	$440.00
4/2/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
4/2/2026	Luke Meisch	Review prior week bank activity	Financial Analysis/Forecast	0.80	$650.00	$520.00
4/2/2026	Luke Meisch	Review Bradshaw analysis and payment total	Financial Analysis/Forecast	0.90	$650.00	$585.00
4/2/2026	Laura Marcero	Review internal team priorities	Project Management + Oversight	0.50	$1,100.00	$550.00
4/2/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
4/2/2026	Curt Murphy	Read and respond to emails with Debtor leadership team and Debtor counsel to discuss open items	Meetings/Communication with Debtor	0.50	$575.00	$287.50
4/3/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
4/3/2026	Luke Meisch	Prepare March Fee Statement	Fee Application/Billing	1.20	$650.00	$780.00
4/3/2026	Luke Meisch	Communicate with Debtor regarding 401k and weekly disbursements	Meetings/Communication with Debtor	0.90	$650.00	$585.00
4/3/2026	Laura Marcero	Review internal team priorities	Project Management + Oversight	0.20	$1,100.00	$220.00
4/3/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
4/3/2026	Curt Murphy	Prepare March Fee Statement	Fee Application/Billing	1.25	$575.00	$718.75
4/4/2026	Luke Meisch	Prepare March Fee Statement	Fee Application/Billing	3.20	$650.00	$2,080.00
4/6/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
4/6/2026	Curt Murphy	Prepare March Fee Application	Fee Application/Billing	3.33	$575.00	$1,914.75
4/6/2026	Curt Murphy	Actualize the weekly cash flow forecast and prepare variance analysis	Financial Analysis/Forecast	3.33	$575.00	$1,914.75
4/6/2026	Curt Murphy	Actualize the weekly cash flow forecast and prepare variance analysis	Financial Analysis/Forecast	1.25	$575.00	$718.75
4/6/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
4/6/2026	Luke Meisch	Review prior week actuals	Financial Analysis/Forecast	1.30	$650.00	$845.00
4/6/2026	Luke Meisch	Prepare March Fee Statement	Fee Application/Billing	1.20	$650.00	$780.00
4/7/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
4/7/2026	Curt Murphy	Meet with Debtor leadership team to discuss weekly disbursements among other open items	Meetings/Communication with Debtor	0.75	$575.00	$431.25
4/7/2026	Curt Murphy	Develop weekly disbursements and update weekly cash flow forecast	Financial Analysis/Forecast	2.75	$575.00	$1,581.25
4/7/2026	Laura Marcero	Review internal team priorities	Project Management + Oversight	0.20	$1,100.00	$220.00
4/7/2026	Luke Meisch	Meet with Debtor to discuss financial and winddown related activities	Meetings/Communication with Debtor	0.50	$650.00	$325.00
4/7/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
4/7/2026	Luke Meisch	Review current week disbursements	Financial Analysis/Forecast	1.30	$650.00	$845.00
4/7/2026	Luke Meisch	Finalize March Fee Application	Fee Application/Billing	1.70	$650.00	$1,105.00
4/8/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
4/8/2026	Curt Murphy	Prepare March Monthly Operating Report	Bankruptcy Reporting/Procedures	2.50	$575.00	$1,437.50
4/8/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
4/9/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
4/9/2026	Curt Murphy	Prepare March Monthly Operating Report	Bankruptcy Reporting/Procedures	2.75	$575.00	$1,581.25
4/9/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
4/9/2026	Luke Meisch	Prepare March Monthly Operating Report and Global Notes	Bankruptcy Reporting/Procedures	1.40	$650.00	$910.00
4/10/2026	Curt Murphy	Prepare exhibits for the claims register	Bankruptcy Reporting/Procedures	3.33	$575.00	$1,914.75

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
4/10/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
4/10/2026	Curt Murphy	Meet with Debtor to discuss claims register and 401k audit, among other open items	Meetings/Communication with Debtor	0.50	$575.00	$287.50
4/10/2026	Laura Marcero	Review internal team priorities	Project Management + Oversight	0.20	$1,100.00	$220.00
4/10/2026	Laura Marcero	Meet with Debtor management to discuss case status	Meetings/Communication with Debtor	0.50	$1,100.00	$550.00
4/10/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
4/10/2026	Luke Meisch	Meet with Debtor to discuss winddown related activities	Meetings/Communication with Debtor	0.50	$650.00	$325.00
4/10/2026	Luke Meisch	Prepare March Monthly Operating Report	Bankruptcy Reporting/Procedures	2.10	$650.00	$1,365.00
4/10/2026	Luke Meisch	Prepare data request for 401k audit	Restructuring Analysis & Strategy	2.00	$650.00	$1,300.00
4/11/2026	Luke Meisch	Prepare March Monthly Operating Report	Bankruptcy Reporting/Procedures	1.10	$650.00	$715.00
4/11/2026	Luke Meisch	Review claims register and prepare objections	Bankruptcy Reporting/Procedures	1.40	$650.00	$910.00
4/13/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
4/13/2026	Curt Murphy	Meet with Debtor leadership to discuss claims register, March Monthly Operating Report, and weekly disbursements, among other open items	Meetings/Communication with Debtor	1.00	$575.00	$575.00
4/13/2026	Curt Murphy	Actualize the weekly cash flow model and perform variance analysis	Financial Analysis/Forecast	3.33	$575.00	$1,914.75
4/13/2026	Curt Murphy	Prepare March Monthly Operating Report	Bankruptcy Reporting/Procedures	1.00	$575.00	$575.00
4/13/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
4/13/2026	Luke Meisch	Meet with Debtor to discuss financial matters and winddown progress	Meetings/Communication with Debtor	0.50	$650.00	$325.00
4/13/2026	Luke Meisch	Meet with Debtor to review March Monthly Operating Report	Meetings/Communication with Debtor	0.50	$650.00	$325.00
4/13/2026	Luke Meisch	Prepare final draft of March Monthly Operating Report	Bankruptcy Reporting/Procedures	1.80	$650.00	$1,170.00
4/13/2026	Luke Meisch	Review prior week financial actuals	Financial Analysis/Forecast	0.90	$650.00	$585.00
4/14/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
4/14/2026	Curt Murphy	Meet with Debtor counsel to discuss March Monthly Operating Report and claims analysis, among other open items	Meetings/Communication with Debtor	0.50	$575.00	$287.50
4/14/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
4/14/2026	Luke Meisch	Meet with Debtor counsel to discuss case status and claims register	Meetings/Communication with Debtor	0.50	$650.00	$325.00
4/14/2026	Luke Meisch	Review prior week actuals and current week disbursements	Financial Analysis/Forecast	1.60	$650.00	$1,040.00
4/14/2026	Curt Murphy	Actualize the weekly cash flow model, perform variance analysis, and develop weekly disbursements	Financial Analysis/Forecast	2.00	$575.00	$1,150.00
4/14/2026	Laura Marcero	Review internal team priorities	Project Management + Oversight	0.40	$1,100.00	$440.00
4/15/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$650.00	$214.50
4/15/2026	Luke Meisch	Prepare Debtor's tax extensions and filings for federal and state	Restructuring Analysis & Strategy	2.70	$650.00	$1,755.00
4/15/2026	Luke Meisch	Meet with Debtor to discuss financial topics and tax extensions	Meetings/Communication with Debtor	1.50	$650.00	$975.00
4/15/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
4/15/2026	Curt Murphy	Meet with Debtor leadership team to discuss tax returns, among other open items	Meetings/Communication with Debtor	0.50	$575.00	$287.50
4/15/2026	Curt Murphy	Finalize weekly disbursements	Financial Analysis/Forecast	1.50	$575.00	$862.50
4/15/2026	Curt Murphy	Read and respond to emails with Debtor counsel regarding claims register objections	Bankruptcy Reporting/Procedures	0.75	$575.00	$431.25
4/16/2026	Curt Murphy	Develop exhibits for claims objections	Bankruptcy Reporting/Procedures	1.25	$575.00	$718.75
4/16/2026	Curt Murphy	Update Professional Fees tracker	Financial Analysis/Forecast	0.75	$575.00	$431.25
4/16/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
4/16/2026	Laura Marcero	Review case status	Project Management + Oversight	0.50	$1,100.00	$550.00
4/16/2026	Laura Marcero	Meet with Debtor management to discuss case status	Meetings/Communication with Debtor	0.30	$1,100.00	$330.00
4/17/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
4/17/2026	Curt Murphy	Develop exhibits for claims objections	Bankruptcy Reporting/Procedures	2.00	$575.00	$1,150.00
4/20/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
4/20/2026	Curt Murphy	Read and respond to emails regarding weekly disbursements, 401k audit, and pre-petition employee wages	Meetings/Communication with Debtor	0.50	$575.00	$287.50
4/20/2026	Curt Murphy	Read and respond to emails regarding weekly disbursements, 401k audit, and pre-petition employee wages	Meetings/Communication with Debtor	0.50	$575.00	$287.50

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
4/21/2026	Grant Marks	Review case status and set internal team priorities	Project Management + Oversight	0.70	$800.00	$560.00
4/21/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
4/21/2026	Curt Murphy	Meet with Debtor leadership to discuss weekly disbursements, bank account balances, and court schedules, among other items	Meetings/Communication with Debtor	0.50	$575.00	$287.50
4/21/2026	Curt Murphy	Actualize the weekly cash flow model and perform variance analysis	Financial Analysis/Forecast	1.25	$575.00	$718.75
4/21/2026	Curt Murphy	Read and respond to emails regarding claims register, SOFA and SOAL, and follow-ups from the Monthly Operating Report	Meetings/Communication with Debtor	0.20	$575.00	$115.00
4/21/2026	Laura Marcero	Review case status	Project Management + Oversight	0.50	$1,100.00	$550.00
4/22/2026	Grant Marks	Review claims register analysis and proposed objections	Restructuring Analysis & Strategy	1.20	$800.00	$960.00
4/22/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
4/22/2026	Curt Murphy	Actualize the weekly cash flow model, perform variance analysis, and prepare weekly disbursements	Financial Analysis/Forecast	2.20	$575.00	$1,265.00
4/22/2026	Curt Murphy	Read and respond to emails regarding claims register, SOFA and SOAL, and follow-ups from the Monthly Operating Report	Meetings/Communication with Debtor	0.20	$575.00	$115.00
4/23/2026	Grant Marks	Review proposed SOFA/SOAL amendment	Project Management + Oversight	1.00	$800.00	$800.00
4/23/2026	Curt Murphy	Read and respond to emails regarding claims register, SOFA and SOAL, and follow-ups from the Monthly Operating Report	Meetings/Communication with Debtor	0.50	$575.00	$287.50
4/23/2026	Curt Murphy	Update Professional Fees tracker	Financial Analysis/Forecast	1.00	$575.00	$575.00
4/23/2026	Laura Marcero	Meet with Debtor management to discuss case status	Meetings/Communication with Debtor	0.50	$1,100.00	$550.00
4/24/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
4/24/2026	Curt Murphy	Update schedules for SOFA and SOAL amendment	Bankruptcy Reporting/Procedures	1.00	$575.00	$575.00
4/24/2026	Grant Marks	Review and finalize SOFA/SOAL amendment	Project Management + Oversight	1.50	$800.00	$1,200.00
4/27/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
4/27/2026	Curt Murphy	Meet with Debtor team to discuss weekly disbursements, claims, insurance, and AR receipts, among other items	Meetings/Communication with Debtor	0.50	$575.00	$287.50
4/27/2026	Luke Meisch	Review prior week actuals	Financial Analysis/Forecast	1.30	$650.00	$845.00
4/27/2026	Luke Meisch	Review case status and set weekly priorities	Project Management + Oversight	1.20	$650.00	$780.00
4/27/2026	Luke Meisch	Meet with Debtor to discuss financial and winddown related matters	Meetings/Communication with Debtor	0.50	$650.00	$325.00
4/28/2026	Luke Meisch	Review prior week actuals and current week disbursements	Financial Analysis/Forecast	0.90	$650.00	$585.00
4/29/2026	Curt Murphy	Actualize the weekly cash flow model	Financial Analysis/Forecast	1.50	$575.00	$862.50
4/29/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
4/29/2026	Curt Murphy	Meet with Debtor leadership regarding UST fees	Meetings/Communication with Debtor	0.50	$575.00	$287.50
4/29/2026	Laura Marcero	Meet with Debtor management to discuss case status	Meetings/Communication with Debtor	0.40	$1,100.00	$440.00
4/29/2026	Luke Meisch	Meet with Debtor to discuss financial related matters	Meetings/Communication with Debtor	0.50	$650.00	$325.00
4/29/2026	Luke Meisch	Review current week disbursements	Financial Analysis/Forecast	0.80	$650.00	$520.00
4/30/2026	Grant Marks	Review AR sale reconciliation	Project Management + Oversight	1.10	$800.00	$880.00
4/30/2026	Curt Murphy	Actualize the weekly cash flow model and prepare weekly disbursements	Financial Analysis/Forecast	1.00	$575.00	$575.00
4/30/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	$575.00	$189.75
4/30/2026	Luke Meisch	Prepare and review AR sale reconciliation	Financial Analysis/Forecast	1.70	$650.00	$1,105.00
4/30/2026	Luke Meisch	Prepare and review claims objections	Bankruptcy Reporting/Procedures	1.50	$650.00	$975.00
Total				**112.75**		**$71,943.50**