IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
SALT HOUSE, INC.,[1]	:	Case No. 25-12277 (LSS)
Debtor.	:	Re: D.I. 290
		Hearing Date: May 19, 2026, at 11:00 a.m. **Objections Due: May 6, 2026, at 4:00 p.m.** **(extended for UST to May 14)**

OBJECTION OF THE UNITED STATES TRUSTEE
TO CONFIRMATION OF THE DEBTOR'S PLAN

Andrew R. Vara, the United States Trustee for Region 3 (the "U.S. Trustee"), through his undersigned counsel, objects to confirmation of the *Chapter 11 Plan of Liquidation for Salt House, Inc.* [D.I. 290], as may be subsequently amended, (the "Plan"), and in support of his objection respectfully states:

PRELIMINARY STATEMENT

1. Since the disclosure statement hearing, counsel for the Debtor, the Committee, and the U.S. Trustee have worked productively to resolve the U.S. Trustee's open confirmation issues. The U.S. Trustee appreciates the parties' accommodations. One confirmation issue remains open: whether the Plan's third-party releases based on inaction are consensual. The U.S. Trustee respectfully submits they are not.

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

JURISDICTION AND STANDING

2. This Court has jurisdiction to hear and determine confirmation of the Plan and this objection pursuant to: (i) 28 U.S.C. § 1334; (ii) applicable orders of the United States District Court of the District of Delaware issued pursuant to 28 U.S.C. § 157(a); and (iii) 28 U.S.C. § 157(b)(2).

3. Pursuant to 28 U.S.C. § 586, the U.S. Trustee is charged with overseeing the administration of chapter 11 cases filed in this judicial district. This duty is part of the U.S. Trustee's overarching responsibility to enforce the bankruptcy laws as written by Congress and interpreted by the Courts. *See Morgenstern v. Revco D.S., Inc. (In re Revco D.S., Inc.)*, 898 F.2d 498, 500 (6th Cir. 1990) (describing the U.S. Trustee as a "watchdog"). Under 28 U.S.C. § 586(a)(3)(B) the U.S. Trustee has the duty to monitor and comment on plans and disclosure statements filed in chapter 11 cases.

4. The U.S. Trustee has standing to be heard concerning confirmation and this objection pursuant to 11 U.S.C. § 307. *See U.S. Tr. v. Columbia Gas Sys., Inc. (In re Columbia Gas Sys., Inc.)*, 33 F.3d 294, 295-96 (3d Cir. 1994) (noting that U.S. Trustee has "public interest standing" under section 307, which goes beyond mere pecuniary interest).

BACKGROUND

5. On December 29, 2025, the above-captioned debtor (the "Debtor") filed a chapter 11 petition in this Court. The Debtor was a media and commerce platform centered around food and home goods.

6. "On Monday, December 15, 2025, with no forewarning to the Company, Avid[bank] swept substantially all of the Debtor's cash, which was sitting at bank accounts

maintained at Avid." *Declaration of Erika Badan in Support of Chapter 11 Petition and First Day Motions* [D.I. 2] (the "FDD") ¶ 14.

7. "Avid's actions had significant and far-reaching consequences, necessitating the immediate termination of the majority of the Debtor's employees during the holidays with no notice, while asking the Debtor's few remaining employees to work around the clock to keep the Company in business." *Id.* ¶ 15.

8. "The Debtor commenced this chapter 11 case because Avid unexpectedly swept its cash in the midst of a robust and promising marketing and sale process that had contemplated an out-of-court transaction." *Id.* ¶ 38.

9. On January 8, 2026, the U.S. Trustee appointed an official creditors' committee [D.I. 61 & 181] (the "Committee").

10. On February 9, 2026, the Court entered a bar date order in the Debtor's case. *See* D.I. 199. The bar date order sets the governmental bar date as June 29, 2026. *See id.* ¶ 5.

11. On February 11, 2026, the Court entered three sale orders that collectively approved the sale of substantially all of the Debtor's assets. *See* D.I. 210-212. The sales closed on February 13, 2026. *See* D.I. 215. The sales realized about $12,350,000 in cash. *See* D.I. 259 § I.B.

12. On March 6, 2026, the Debtor filed the original versions of the Plan and disclosure statement. *See* D.I. 258-259.

13. On March 25, 2026, the Debtor filed amended versions of the Plan and disclosure statement [D.I. 291] (the "Disclosure Statement").

14. The Plan classifies general unsecured creditors in Class 3. Class 3 is projected to have about $28,370,000 in claims and receive a 2.6% recovery. *See* Disclosure Statement at 4.[2]

15. About $15,000,000 of the Class 3 debt consists of an unsecured note owed to Silicon Valley Bank. *See* FDD ¶¶ 32 & 37 *and* Disclosure Statement § II.C. The $15,000,000 note is guaranteed by the Debtor's sponsor. *See id.* The Debtor's sponsor paid the guaranteed claim in full and filed a proof of claim reflecting the payment. *See* Disclosure Statement § II.C.c.

16. Plan § I.A.86 defines "Releasing Parties" to mean:

> in their capacities as such: (a) all Holders of Claims who are sent a Ballot, with respect to Class 3 (General Unsecured Claims), or Non-Voting Opt-Out Form, with respect to Class 1 (Secured Claims) and Class 2 (Other Priority Claims), and do not timely elect to opt-out of, or object to, the releases provided by this Plan in accordance with the Solicitation Procedures; (b) each Released Party, and (c) with respect to any Person or Entity in the foregoing clauses (a) and (b), the Related Party of such Person or Entity solely in their capacity as such (provided that with respect to any Related Party identified herein, each such Person constitutes a Releasing Party under this clause solely with respect to claims that such Related Party could have properly asserted for or on behalf of a Person identified in clauses (a) and (b) of the definition of Releasing Parties).

17. On March 12, 2026, the U.S. Trustee's counsel sent Debtor's counsel informal comments about the Plan, Disclosure Statement, and Motion.

18. On March 20, 2026, the U.S. Trustee filed the *Objection of the United States Trustee to Approval of Solicitation Procedures* [D.I. 282] (the "UST DS Objection").

19. On March 27, 2026, the Court overruled the UST DS Objection in part. The Court indicated it maintained its previous position regarding opt-ins/opt-outs for purposes of

[2] Undersigned counsel understands these numbers will change.

the Debtor's Plan and overruled the UST DS Objection on that point, and reserved the rest of the UST DS Objection for confirmation. Later that day, the Court entered the solicitation procedures order. *See* D.I. 301.

OBJECTION

20. The U.S. Trustee respectfully submits that third-party releases based on inaction are non-consensual and as such are prohibited under *Harrington v. Purdue Pharma L.P.*, 603 U.S. 204 (2024).

21. For the reasons and based on the authorities set forth in the UST DS Objection, attached hereto as **Exhibit A**, the U.S. Trustee respectfully submits that consent should not be attributed to people based on their inaction.

22. Stepping back, general unsecured creditors were pulled into this case because Avidbank swept the Debtor's cash in December. *See* FDD ¶¶ 14, 15 & 38. At that time, the Debtor was pursuing an out-of-court transaction—which would not have entailed any court-ordered third-party releases. *See id.* ¶ 38. Creditors should not be subjected to third-party releases based on their inaction, where the chapter 11 case was a function of the bank's cash sweep.

23. The creditor body here includes employees[3]—80% of whom were terminated during the holidays because of the cash sweep. *See* FDD ¶¶ 15 & 42 *and* Disclosure Statement § II.A. About 11 positions were salvaged in the Food52 sale, and the remaining employees were terminated. *See* D.I. 210 Ex. A § 6.03(b) *and* Disclosure Statement § II.A. This case did not save jobs. People whose employment situations were upended—and who may have

[3] *See*, *e.g.*, Claim Nos. 19, 25, 27, 34, 57, 68, 70, 71, 79, 86, 107, and 143.

moved residences since then—should not be subjected to third-party releases based on their inaction post-petition.

24. In addition, the government bar date is June 29, 2026. In other words, governmental units do not need to do anything to preserve their claims against the Debtor until June 29. Governmental units should not be forced to do something to preserve their claims against non-debtor third parties well before the June 29 bar date.

25. Finally, for a meaningful number of general unsecured creditors, third-party releases are not supported by consideration. The Plan states that the third-party releases are "in exchange for good and valuable consideration[.]" Plan IX.B. But the Plan also provides that creditors who are poised to receive less than $100 will receive no distribution. *See id.* § VI.L.[4] *Cf. In re Container Store Group, Inc.*, 676 B.R. 356, 390 (S.D. Tex. 2026) ("Courts consistently avoid applying releases to claimants who receive nothing under a reorganization plan.") (citing cases). Under the Plan, general unsecured creditors below the de minimis threshold will receive nothing. Subjecting them to third-party releases based on their inaction would cause them to receive less than nothing. The Court should avoid that outcome.

26. The Court should deny confirmation unless Plan § IX.B is removed.

CONCLUSION

WHEREFORE, the U.S. Trustee respectfully requests that the Court deny confirmation and grant such other relief as the Court deems fair and just.

[4] Undersigned counsel has been discussing a potential change to § VI.L with Debtor's counsel.

Dated: May 14, 2026
Wilmington, Delaware

Respectfully submitted,

ANDREW R. VARA
UNITED STATES TRUSTEE,
REGIONS 3 & 9

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Exhibit A

Objection of the United States Trustee to Approval of Solicitation Procedures
(filed Mar. 20, 2026) [D.I. 282]

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
SALT HOUSE, INC.,[1]	:	Case No. 25-12277 (LSS)
Debtor.	:	Re: D.I. 257
		Hearing Date: Mar. 27, 2026, at 10:00 a.m.
		Objections Due: Mar. 20, 2026, at 4:00 p.m.

OBJECTION OF THE UNITED STATES TRUSTEE
TO APPROVAL OF SOLICITATION PROCEDURES

Andrew R. Vara, the United States Trustee for Region 3 (the "U.S. Trustee"), through his undersigned counsel, objects to *Debtor's Motion for Entry of an Order (A) Approving the Disclosure Statement on an Interim Basis; (B) Establishing Solicitation and Tabulation Procedures; (C) Approving the Form of Ballot and Solicitation Materials; (D) Establishing the Voting Record Date; (E) Fixing the Date, Time, and Place for the Combined Confirmation Hearing and the Deadline for Filing Objections Thereto; and (F) Granting Related Relief* [D.I. 257] (the "Motion"), and in support of his objection respectfully states:

PRELIMINARY STATEMENT

1. The Court should deny the Motion because the Debtor's plan includes opt-out third-party releases. The U.S. Trustee respectfully submits that such releases are non-consensual and as such are prohibited under *Purdue*.

2. Even if opt-out releases were consensual, they would not be necessary or appropriate in this case:

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

- First, general unsecured creditors were pulled into this case because Avidbank swept the Debtor's cash in December. At that time, the Debtor was pursuing an out-of-court transaction—which would not have had any court-ordered third-party releases. Creditors should not be subjected to third-party releases based on their inaction, where the chapter 11 case was a function of a bank's cash sweep. It should not be overlooked that the creditor body includes employees—80% of whom were terminated during the holidays because of the cash sweep.
- Second, the governmental bar date is June 29, 2026. Governmental units do not need to do anything to preserve their claims against the Debtor until June 29. Governmental units should not be forced to do something to preserve their claims against non-debtor third parties well before the June 29 bar date.
- Third, third-party releases are not necessary in this plan. The Debtor's business assets have been sold. Avidbank and the DIP lender have both been repaid. The plan does not release claims against Avidbank or the Debtor's pre-petition officers. Post-petition officers (and other estate fiduciaries) will receive exculpation. By far the largest unsecured creditor, Silicon Valley Bank, will likely not give a third-party release because the $15 million unsecured note it is owed is guaranteed by the Debtor's sponsor. The Debtor is not receiving a discharge. And even if the Debtor could receive a discharge, that discharge could not affect the sponsor's guarantee of the $15 million unsecured note.

Given these aspects of the plan, third-party releases would have little or no purpose or practical effect. If the Debtor insists on pursuing third-party releases, the Court should require opt-ins, to

avoid any incremental or unintended prejudice to the rights of former employees, governmental units, and unsecured creditors.

3. The Court should decide this issue now, before ballots and notices are sent to creditors.

JURISDICTION AND STANDING

4. This Court has jurisdiction to hear and determine the Motion and this objection pursuant to: (i) 28 U.S.C. § 1334; (ii) applicable orders of the United States District Court of the District of Delaware issued pursuant to 28 U.S.C. § 157(a); and (iii) 28 U.S.C. § 157(b)(2).

5. Pursuant to 28 U.S.C. § 586, the U.S. Trustee is charged with overseeing the administration of chapter 11 cases filed in this judicial district. This duty is part of the U.S. Trustee's overarching responsibility to enforce the bankruptcy laws as written by Congress and interpreted by the Courts. *See Morgenstern v. Revco D.S., Inc. (In re Revco D.S., Inc.)*, 898 F.2d 498, 500 (6th Cir. 1990) (describing the U.S. Trustee as a "watchdog"). Under 28 U.S.C. § 586(a)(3)(B) the U.S. Trustee has the duty to monitor and comment on plans and disclosure statements filed in chapter 11 cases.

6. The U.S. Trustee has standing to be heard concerning the Motion and this objection pursuant to 11 U.S.C. § 307. *See U.S. Tr. v. Columbia Gas Sys., Inc. (In re Columbia Gas Sys., Inc.)*, 33 F.3d 294, 295-96 (3d Cir. 1994) (noting that U.S. Trustee has "public interest standing" under section 307, which goes beyond mere pecuniary interest).

BACKGROUND

7. On December 29, 2025, the above-captioned debtor (the "Debtor") filed a chapter 11 petition in this Court. The Debtor was a media and commerce platform centered around food and home goods.

8. "On Monday, December 15, 2025, with no forewarning to the Company, Avid[bank] swept substantially all of the Debtor's cash, which was sitting at bank accounts maintained at Avid." *Declaration of Erika Badan in Support of Chapter 11 Petition and First Day Motions* [D.I. 2] (the FDD") ¶ 14.

9. "Avid's actions had significant and far-reaching consequences, necessitating the immediate termination of the majority of the Debtor's employees during the holidays with no notice, while asking the Debtor's few remaining employees to work around the clock to keep the Company in business." *Id.* ¶ 15.

10. "The Debtor commenced this chapter 11 case because Avid unexpectedly swept its cash in the midst of a robust and promising marketing and sale process that had contemplated an out-of-court transaction." *Id.* ¶ 38.

11. On January 8, 2026, the U.S. Trustee appointed an official creditors' committee. *See* D.I. 61 & 181.

12. On February 9, 2026, the Court entered a bar date order in the Debtor's case. *See* D.I. 199. The bar date order sets the governmental bar date as June 29, 2026. *See id.* ¶ 5.

13. On February 11, 2026, the Court entered three sale orders that collectively approved the sale of substantially all of the Debtor's assets. *See* D.I. 210-212. The sales closed on February 13, 2026. *See* D.I. 215. The sales realized about $12,350,000 in cash. *See* D.I. 259 § I.B.

14. On March 6, 2026, the Debtor filed the *Chapter 11 Plan of Liquidation for Salt House, Inc.* [D.I. 258] (the "Plan"), the *Disclosure Statement for the Chapter 11 Plan for Salt House, Inc.* [D.I. 259] (the "Disclosure Statement"), and the Motion.

15. The Plan classifies general unsecured creditors in Class 3. Class 3 is projected to have about $24,178,554.41 in claims and receive a 6.5% recovery. *See* Disclosure Statement at 4.

16. About $15,000,000 (or 62%) of the Class 3 debt consists of an unsecured note owed to Silicon Valley Bank. *See* FDD ¶¶ 32 & 37 *and* Disclosure Statement § II.C. The $15,000,000 note is guaranteed by the Debtor's sponsor. *See id.*

17. Plan § I.A.86 defines "Releasing Parties" to mean:

> in their capacities as such: (a) all Holders of Claims who are sent a Ballot, with respect to Class 3 (General Unsecured Claims), or Non-Voting Opt-Out Form, with respect to Class 1 (Secured Claims) and Class 2 (Other Priority Claims), and do not timely elect to opt-out of, or object to, the releases provided by this Plan in accordance with the Solicitation Procedures; (b) each Released Party, and (c) with respect to any Person or Entity in the foregoing clauses (a) and (b), the Related Party of such Person or Entity solely in their capacity as such (provided that with respect to any Related Party identified herein, each such Person constitutes a Releasing Party under this clause solely with respect to claims that such Related Party could have properly asserted for or on behalf of a Person identified in clauses (a) and (b) of the definition of Releasing Parties).

18. The form of order submitted with the Motion approves the form of (i) ballot and (ii) notice of non-voting status for unimpaired classes. *See* Mot. Ex. A ¶¶ 5 & 7. Both of those documents have opt-out boxes.

19. On March 12, 2026, the U.S. Trustee's counsel sent Debtor's counsel informal comments about the Plan, Disclosure Statement, and Motion.

OBJECTION

20. The Court should deny the Motion. Third-party releases based on a failure to opt out are not consensual. Even if they were consensual, they would not be necessary or appropriate in this Plan. Any third-party releases in this Plan should be removed, or changed to opt-in.

I. The Plan is Not Confirmable Because It Proposes Nonconsensual Third-Party Releases That Are Not Authorized Under the Bankruptcy Code.

21. The Court should deny the Motion because the Plan contains nonconsensual third-party releases.

22. Plan § I.A.86 defines "Releasing Parties" to include: "(a) all Holders of Claims who are sent a Ballot, with respect to Class 3 (General Unsecured Claims), or Non-Voting Opt-Out Form, with respect to Class 1 (Secured Claims) and Class 2 (Other Priority Claims), and do not timely elect to opt-out of, or object to, the releases provided by this Plan in accordance with the Solicitation Procedures[.]"

23. Generally, Plan § IX.B would cause Releasing Parties to release claims and causes of action they have against the Released Parties.

24. The Court should decline to approve the above third-party releases because they are nonconsensual.

25. The United States Supreme Court held in *Harrington v. Purdue Pharma L.P.* that bankruptcy courts cannot involuntarily alter relationships between non-debtors by imposing nonconsensual releases of, or injunctions barring, claims between them. 603 U.S. 204, 209, 227 (2024). The Court did not prohibit chapter 11 plans from memorializing consensual third-party releases, and it did not "express a view on what qualifies as a consensual release." *Id*. at 226.

26. A consensual third-party release is a separate agreement between non-debtors governed by nonbankruptcy law. As the Supreme Court recognized in *Purdue*, a release is a type of settlement agreement. *Purdue*, 603 U.S. at 223 (explaining that what the Sacklers sought was not "a traditional release" because "settlements are, by definition, consensual") (cleaned up). A bankruptcy court can acknowledge the parties' agreement to a third-party release, but the authority for a consensual release is the agreement itself, not the Bankruptcy Code. If a claim has been extinguished by virtue of the agreement of the parties, then the court is not using the forcible authority of the Bankruptcy Code or the bankruptcy court to extinguish the property right.

27. Here, there is no existing release agreement. The Debtor seeks to impose third-party releases on creditors in unimpaired classes and on general unsecured creditors in Class 3, in each case who do not opt out or object. A confirmation order effectuating such releases would impermissibly alter the relations between non-debtors because a valid release does not exist under nonbankruptcy law.

28. State law governs whether non-debtors have agreed to release each other. *See infra* Part A. Nothing in the Bankruptcy Code allows parties to disregard state law when debtors seek to impose third-party releases in their plans. Under Delaware law (*see* Plan § XII.L), as in other states, silence is not acceptance of an offer other than in limited circumstances inapplicable here. The Debtor thus cannot deem unimpaired creditors and general unsecured creditors to have released their claims based on their failure to opt out or object. Those claimants have not agreed to the third-party release under state law.

A. State Contract Law Applies.

29. "[T]he basic federal rule in bankruptcy is that state law governs the substance of claims." *Travelers Cas. & Sur. Co. of America v. Pac. Gas & Elec. Co.*, 549 U.S. 443, 450-451 (2007) (cleaned up); *accord Butner v. United States*, 440 U.S. 48 (1979). Thus, courts apply state law when the question is whether a debtor has entered into a valid settlement agreement. *See Houston v. Holder (In re Omni Video, Inc.)*, 60 F.3d 230, 232 (5th Cir. 1995) ("Federal bankruptcy law fails to address the validity of settlements and this gap should be filled by state law."); *De La Fuente v. Wells Fargo Bank, N.A. (In re De La Fuente)*, 409 B.R. 842, 845 (Bankr. S.D. Tex. 2009) ("Where the United States is not a party, it is well established that settlement agreements in pending bankruptcy cases are considered contract matters governed by state law.").

30. The rule is no different for third-party releases. They are separate agreements between non-debtors governed by state law. Unlike a bankruptcy discharge, which "is an involuntary release by operation of law," "[i]n the case of voluntary releases, the nondebtor is released from a debt, not by virtue of 11 U.S.C. § 1141(b), but because the *creditor agrees to do so*." *In re Arrowmill Dev. Corp.*, 211 B.R. 497, 503, 507 (Bankr. D.N.J. 1997) (emphasis in original). *See also Continental Airlines Corp. v. Air Line Pilots Assn., Int'l (In re Continental Airlines Corp.)*, 907 F.2d 1500, 1508 (5th Cir. 1990) (holding that for settlement provisions "unrelated to substantive provisions of the Bankruptcy Code," "the settlement itself is the source of the bankruptcy court's authority"). Thus, "the Bankruptcy Code has not altered the contractual obligations of third parties, the parties themselves have so agreed." *Arrowmill*, 211 B.R. at 507.

31. Because the Bankruptcy Code does not authorize the imposition of an involuntary release, *Purdue*, 603 U.S. at 209, 227, the release must be consensual under non-bankruptcy law. There is no Bankruptcy Code provision that preempts otherwise applicable state contract law governing releases between non-debtors. *See*, *e.g.*, *Shady Grove Orthopedic Assocs. v. Allstate Ins. Co.*, 559 U.S. 393, 416 (2010) (plurality) ("For where neither the Constitution, a treaty, nor a statute provides the rule of decision or authorizes a federal court to supply one, 'state law must govern because there can be no other law.'") (quoting *Hanna v. Plumer*, 380 U.S. 460, 471-72 (1965)); *Erie R. Co. v. Tompkins*, 304 U.S. 64, 78 (1938) ("Except in matters governed by the Federal Constitution or by acts of Congress, the law to be applied in any case is the law of the state."). Section 105(a), for example, "serves only to carry out authorities expressly conferred elsewhere in the code." *Purdue*, 603 U.S. at 216 n.2 (quotation marks omitted). But the Bankruptcy Code does not confer any authority to impose a release of claims between non-debtors that would not be valid under state law. The Bankruptcy Code does not define a "consensual

release." *See* 11 U.S.C. § 101. "There is no rule that specifies an 'opt out' mechanism or a 'deemed consent' mechanism" for third-party releases in chapter 11 plans. *In re Chassix Holdings, Inc.*, 533 B.R. 64, 78 (Bankr. S.D.N.Y. 2015). And no Bankruptcy Code provision authorizes bankruptcy courts to deem a non-debtor to have consented to release claims against other non-debtors where such consent would not exist as a matter of state law.

32. Some courts have held that federal rather than state law applies to determine whether a third-party release is consensual. But because there is no applicable Bankruptcy Code provision, whether a non-debtor has consented to release another non-debtor is not, as one court concluded, a "matter of federal bankruptcy law." *In re Spirit Airlines, Inc.*, 668 B.R. 689, 716, 720-21 (Bankr. S.D.N.Y. 2025); *see also In re Robertshaw US Holding Corp.*, 662 B.R. 300, 323 (Bankr. S.D. Tex. 2024) (relying on caselaw in the district rather than any provision of the Bankruptcy Code). Absent express authority in the Bankruptcy Code, federal courts cannot simply make up their own rules for when parties have given up property rights by releasing claims. Bankruptcy courts cannot "create substantive rights that are otherwise unavailable under applicable law," nor do they possess a "roving commission to do equity." *In re Dairy Mart Convenience Stores, Inc.*, 351 F.3d 86, 92 (2d Cir. 2003) (quotation omitted). Indeed, nearly a hundred years ago, the Supreme Court rejected the notion that federal courts can displace state law as "an unconstitutional assumption of powers by the Courts of the United States which no lapse of time or respectable array of opinion should make us hesitate to correct." *Erie*, 304 U.S. at 79 (cleaned up); *accord Rodriquez v. FDIC*, 589 U.S. 132, 133 (2020) (holding state law applies to determine allocation of federal tax refund resulting from consolidated tax return). Courts thus may not invent their own rule for when parties may be "deemed" to have given up property rights by releasing claims.

33. Accordingly, state law contract principles govern whether a third-party release is consensual. *See*, *e.g.*, *Patterson v. Mahwah Bergen Ret. Grp., Inc.*, 636 B.R. 641, 684-85 (E.D. Va. 2022) (describing bankruptcy court as "look[ing] to the principles of contract law rather than the bankruptcy court's confirmation authority to conclude that the validity of the releases requires affirmative consent"); *In re Smallhold, Inc.*, 665 B.R. 704, 720 (Bankr. D. Del. 2024) (recognizing that "some sort of affirmative expression of consent that would be sufficient as a matter of contract law" is required); *In re SunEdison, Inc.,* 576 B.R. 453, 458 (Bankr. S.D.N.Y. 2017) ("Courts generally apply contract principles in deciding whether a creditor consents to a third-party release."); *Arrowmill*, 211 B.R. at 506, 507 (explaining that a third-party release "is no different from any other settlement or contract" and thus "the validity of the release . . . hinge[s] upon principles of straight contract law or quasi-contract law rather than upon the bankruptcy court's confirmation order") (internal quotation marks omitted) (alterations in original). Because "'nothing in the bankruptcy code contemplates (much less authorizes it)' . . . any proposal for a non-debtor release is an ancillary offer that becomes a contract upon acceptance and consent." *In re Tonawanda Coke Corp*., 662 B.R. 220, 222 (Bankr. W.D.N.Y. 2024) (quoting *Purdue*, 603 U.S. at 223). And "any such consensual agreement would be governed by state law." *Id.*

34. Even if federal law applied, however, it would not lead to a different result. That is because "federal contract law is largely indistinguishable from general contract principles under state common law." *Young v. BP Expl. & Prod., Inc. (In re Deepwater Horizon)*, 786 F.3d 344, 354 (5th Cir 2015) (cleaned up). *See also Deville v. United States*, 202 F. App'x 761, 763 n.3 (5th Cir. 2006) ("The federal law that governs whether a contract exists 'uses the core principles of the common law of contracts that are in force in most states.' . . . These core principles can be derived from the Restatements.") (quoting *Smith v. United States*, 328 F.3d 760, 767 n.8 (5th Cir. 2003));

In re Gol Linhas Aereas Inteligentes S.A., 675 B.R. 125, 130 (S.D.N.Y. 2025) ("[I]t is not necessary to decide whether federal or state law controls. . . . Here, the same general principles of contract law apply under both federal and state law, so there is no conflict. Those principles indicate that the third-party releases at issue here are nonconsensual and, thus, barred by the Supreme Court in *Purdue*.") (appeal pending sub nom. *In re Gol Linhas Aereas Inteligentes S.A.*, 26-49 (2d Cir.)).

B. Under State Law, Silence Is Not Acceptance.

35. The Debtor bears the burden to prove that the Plan is confirmable. *In re American Cap. Equip., LLC*, 688 F.3d 145, 155 (3d Cir. 2012). The Debtor has not met that burden because it has failed to establish that the third-party release is consensual under applicable state law.

36. Under Delaware law, an agreement to release claims—like any other contract—requires a manifestation of assent to that agreement. *See*, *e.g.*, RESTATEMENT (SECOND) OF CONTRACTS § 17(1) ("[T]he formation of a contract requires a bargain in which there is manifestation of mutual assent to the exchange and a consideration."); *In re Hertz Corp.*, 120 F.4th 1181, 1192 (3d Cir. 2024) ("Contract law does not bind parties to promises they did not make."); *Eagle Force Holdings, LLC v. Campbell*, 187 A.3d 1209, 1229 (Del. 2018) ("Under Delaware law, overt manifestation of assent . . . controls the formation of a contract.") (cleaned up).

37. Thus, "[o]rdinarily[,] an offeror does not have power to cause the silence of the offeree to operate as acceptance." RESTATEMENT (SECOND) OF CONTRACTS § 69 cmt. a (1981). *See also Reichert v. Rapid Invs., Inc.*, 56 F.4th 1220, 1227 (9th Cir. 2022) ("[T]he offeror cannot prescribe conditions so as to turn silence into acceptance."); *Jacques v. Solomon & Solomon P.C.*, 886 F. Supp. 2d 429, 433 n.3 (D. Del. 2012) ("Merely sending an unsolicited offer does not impose upon the party receiving it any duty to speak or deprive the party of its privilege of remaining silent

without accepting."); *Elfar v. Wilmington Trust, N.A.*, No. 20-0273, 2020 WL 7074609, at *2 n.3 (E.D. Cal. Dec. 3, 2020) ("The court is aware of no jurisdiction whose contract law construes silence as acceptance of an offer, as the general rule."), *adopted by* 2020 WL 1700778, at *1 (E.D. Cal. Feb. 11, 2021); *In re Gol Linhas*, 675 B.R. at 131 ("the general principles of contract law, as embodied in the Restatement of Contracts, establish that, outside of rare exceptions, consent cannot be implied from silence."); *accord* 1 CORBIN ON CONTRACTS § 3.19 (2018); 4 Williston on Contracts § 6:67 (4th ed.).

38. There are only very limited exceptions to the "general rule of contracts . . . that silence cannot manifest consent." *Patterson*, 636 B.R. at 686; *see also*, *e.g.*, *McGurn v. Bell Microproducts, Inc.*, 284 F.3d 86, 90 (1st Cir. 2002) (recognizing "general rule" that "silence in response to an offer . . . does not constitute acceptance of the offer"). "[T]he exceptional cases where silence is acceptance fall into two main classes: those where the offeree silently takes offered benefits, and those where one party relies on the other party's manifestation of intention that silence may operate as acceptance. Even in those cases the contract may be unenforceable under the Statute of Frauds." RESTATEMENT (SECOND) OF CONTRACTS § 69 cmt. a.

39. But absent such extraordinary circumstances, "[t]he mere receipt of an unsolicited offer does not impair the offeree's freedom of action or inaction or impose on him any duty to speak." *Id.* And "[t]he mere fact that an offeror states that silence will constitute acceptance does not deprive the offeree of his privilege to remain silent without accepting." *Id.* § 69, cmt. c; *see also Patterson*, 636 B.R. at 686 (explaining how contract law does not support deeming consent based upon a failure to opt out); *Jacques*, 886 F. Supp. 2d at 433 n.3.

C. Not Voting and Not Opting Out Do Not Constitute Consent.

40. Third-party releases cannot be imposed on those who do not vote and do not opt out. *See Smallhold*, 665 B.R. at 709, 716; *SunEdison*, 576 B.R. at 458–61; *Chassix*, 533 B.R. at 81–82; *In re Wash. Mut., Inc.*, 442 B.R. 314, 355 (Bankr. D. Del. 2011). Here, the Plan would impose third-party releases on (i) creditors who are unimpaired under the Plan and do not opt out or object; and (ii) general unsecured creditors in Class 3 who do not opt out or object. There is no basis to infer consent by those parties based on their inaction regarding the Plan.

41. Even where there are conspicuous warnings that a party will be bound if they remain silent, that is not sufficient to recast a party's silence as consent to a third-party release. *SunEdison*, 576 B.R. at 458–61. Creditors have no legal duty to vote on a plan, much less to respond to an offer to release non-debtors included in a plan solicitation. *See*, *e.g.*, 11 U.S.C. § 1126(a) (providing that creditors "may" vote on a plan); *SunEdison*, 576 B.R. at 460–61 (recognizing that creditors have no duty to speak regarding a plan that would allow a court to infer consent to third-party releases from silence). Consent thus cannot be inferred from their silence because "[t]he mere fact that an offeror states that silence will constitute acceptance does not deprive the offeree of his privilege to remain silent without accepting." RESTATEMENT (SECOND) OF CONTRACTS § 69 cmt. c (1981). Nor can it "impose on him any duty to speak." *Id.* § 69 cmt. a.

42. "Charging all inactive creditors with full knowledge of the scope and implications of the proposed third-party releases, and implying a 'consent' to the third-party releases based on the creditors' inaction, is simply not realistic or fair and would stretch the meaning of 'consent' beyond the breaking point." *Chassix*, 533 B.R. at 81. "It is reasonable to require creditors to pay attention to what the debtor is doing in bankruptcy as it relates to the creditor's rights against the

debtor. But as to the creditor's rights against third parties—which belong to the creditor and not the bankruptcy estate—a creditor should not expect that those rights are even subject to being given away through the debtor's bankruptcy." *Smallhold*, 665 B.R. at 721; *see also id.* at 719-20 (discussing *Chassix*). "A party's receipt of a notice imposing an artificial opt-out requirement, the recipient's *possible* understanding of the meaning and ramifications of such notice, and the recipient's failure to opt-out simply do not qualify" as consent. *Emerge Energy Services, LP*, No. 19-11563, 2019 WL 7634308, at *18 (Bankr. D. Del. Dec. 5, 2019) (emphasis in original). "[B]asic contract principles" require affirmative assent, not inferences drawn from inaction that in fact may reflect only "[c]arelessness, inattentiveness, or mistake." *Id.*

43. Simply put, an "opt out mechanism is not sufficient to support the third-party releases . . . particularly with respect to parties who do not return a ballot (or are not entitled to vote in the first place)." *In re Wash. Mut., Inc.*, 442 B.R. at 355; *see also Chassix*, 533 B.R. at 81-82.

D. Voting To Reject and Not Opting Out Does Not Manifest Consent to a Third-Party Release.

44. People who vote to reject the Plan are not consenting to third-party releases by failing to mark an opt-out box. Not only is there no "mutual agreement" as to the Plan, much less the third-party release, but also the creditor has expressly stated its rejection of the Plan. As the court in *Chassix* reasoned: "[A] creditor who votes to reject a plan should also be presumed to have rejected the proposed third-party releases that are set forth in the plan. *The additional 'opt out' requirement, in the context of this case, would have been little more than a Court-endorsed trap for the careless or inattentive creditor.*" 533 B.R. 64, 79 (Bankr. S.D.N.Y. 2015) (emphasis added).

E. This Case Does Not Fit the Taking-Offered-Benefits Exception to the Rule that Silence Is Not Consent.

45. This case does not fit within the exception to the rule that silence is not consent based on the taking of offered benefits. Creditors who are deemed to accept the Plan are not "silently tak[ing] offered benefits" from the released non-debtors such that consent to release them may be inferred. RESTATEMENT (SECOND) OF CONTRACTS § 69 cmt. a (1981). Unimpaired classes of creditors are receiving nothing from the released non-debtors. Any Plan distributions are paid from the bankruptcy estate, not by the released non-debtors. And "[w]hen a bankruptcy court discharges the debtor, it does so by operation of the bankruptcy laws, not by consent of the creditors . . . . [T]he payment which effects a discharge is not consideration for any promise by the creditors, much less for one to release non-party obligators." *Blixseth v. Credit Suisse*, 961 F.3d 1074, 1085 (9th Cir. 2020) (quotation marks omitted). "Essentially, creditors are being asked to give releases to third parties for no consideration." *Tonawanda Coke Corp.*, 662 B.R. at 222.

46. Nor can receiving distributions under a chapter 11 plan be treated as taking offered benefits in way that manifests consent to a third-party release.[2] Because creditors are legally entitled to receive distributions allocated to them under a chapter 11 plan, receiving those benefits while remaining silent about a third-party release is not a manifestation of consent to release non-debtors. Critically, "[t]he mere fact that an offeror states that silence will constitute acceptance does not deprive the offeree of his privilege to remain silent without accepting." RESTATEMENT

[2] The bankruptcy court in *Spirit* reasoned that there was consent because the released third parties were providing value to the bankruptcy estate with the "understanding that the Third Party Releases are being requested in the form of an opt-out," and that value was then passed on to creditors through the chapter 11 plan. *In re Spirit Airlines, Inc.*, No. 24-11988, 2025 WL 737068, at *19-*20 (Bankr. S.D.N.Y. Mar. 7, 2025). But the mere receipt of this second-hand benefit via a chapter 11 plan cannot reasonably be interpreted as manifesting consent to an offer to release non-debtors for the reasons stated below.

(SECOND) OF CONTRACTS § 69 cmt. c (1981). Rather, for the taking-benefits exception to apply, three things must be true, none of which are true here.

47. First, consent cannot be inferred from taking benefits unless the offeree could reject the offered benefits and thereby avoid accepting the offer. *See*, *e.g.*, *id*. § 69(1)(a) (requiring a "reasonable opportunity to reject" benefit); *accord* 2 Richard A. Lord, WILLISTON ON CONTRACTS § 6:9 (4th ed. 1991); *Reichert v. Rapid Invs., Inc.*, 56 F.4th 1220, 1230 (9th Cir. 2022); *Register.com, Inc. v. Verio, Inc.*, 365 F.3d 393, 403 (2d Cir. 2004). But claim and interest holders do not have an opportunity to reject Plan distributions (if any) and thereby avoid being bound by the third-party release.[3] Even if a claim holder could decline their Plan distribution, that person would still be deemed bound by the third-party release despite their silence.

48. Second, an offeree is not "retaining" benefits from the offeror when the offeree is entitled to those benefits regardless of whether the offeree rejects the offer. *See Norcia v. Samsung Telecom. Am., LLC*, 845 F.3d 1279, 1286 (9th Cir. 2017). That is the case here, where a given creditor's Plan distributions are not contingent on how they voted on the Plan. Put differently, accepting "benefits" to which an offeree is otherwise entitled cannot provide a basis for inferring consent because an offeree cannot be required to give up rights in order to reject the offer. *See Reichert*, 56 F.4th at 1230-31 (using card to access one's own cash did not support inference of consent). Thus, creditors cannot be required to give up their rights to distributions under a chapter 11 plan in order to reject the third-party release.

49. The *Reichert* case is illustrative. There, the plaintiff had cash confiscated when he was jailed. *Id*. at 1224. Upon release, he was issued a debit card to access the confiscated cash.

[3] Nor could the plan make distributions contingent on acceptance of a third-party release because section 1123(a)(4) requires that a plan "provide the same treatment for each claim or interest of a particular class." 11 U.S.C. § 1123(a)(4).

Id. He was given no alternative way to access his money. *Id*. The Ninth Circuit held that use of the debit card did not constitute an agreement to the card's Account Agreement, despite a clear statement on the card that "by using this card, you agree to the Account Agreement." *Id*. The court explained that the plaintiff's "decision to withdraw his own money cannot reasonably be understood to manifest assent to the contract." *Id*. at 1228.

50. Similarly, creditors are effectively accessing their own money when they accept distributions under a chapter 11 plan. Creditors had prepetition rights against the Debtor. The Bankruptcy Code permits debtors to impair those rights if Bankruptcy Code requirements are met, including through a confirmed chapter 11 plan. Once a chapter 11 plan is confirmed, creditors are entitled to recover whatever distributions the plan allocates to them. But the distributions they receive are no more than what they were entitled to prepetition, and often are much less. Merely receiving these distributions—to which claim and interest holders have a statutory right—cannot reasonably be understood as manifesting consent to release third-party non-debtors.

51. Third, to infer consent from a receipt of benefits, the offeror must have a right to preclude the offeree from receiving the benefits. *Reichert*, 56 F.4th at 1228 (holding accessing one's own funds does not constitute accepting benefits for purposes of this exception); *R.R. Mgmt. Co., L.L.C. v. CFS La. Midstream Co*., 428 F.3d 214, 223 (5th Cir. 2005) (holding "no reasonable jury could conclude" there was consent to a contract despite the offeror's statement it would view the offeree's failure to remove a pipeline from certain land as consent when there was no evidence the offeror had "the right to exclude" the offeree from the property or that the offeree "accepted any service or thing of value from" the offeror). But the non-debtor releasees have no right to preclude the Debtor's creditors from receiving distributions under the Plan.

52. For the above reasons, the U.S. Trustee respectfully submits that the Plan's opt-out releases are nonconsensual and should be denied.

II. Even If Releases Were Consensual, They Would Not Be Appropriate Here

53. Even if opt-out releases were consensual, they would not be necessary or appropriate in this Plan.

54. First, general unsecured creditors were pulled into this case because Avidbank swept the Debtor's cash in December. *See* FDD ¶¶ 14, 15 & 38. At that time, the Debtor was pursuing an out-of-court transaction—which would not have entailed any court-ordered third-party releases. *See id.* ¶ 38. Creditors should not be subjected to third-party releases based on their inaction, where the chapter 11 case was a function of the bank's cash sweep.

55. The creditor body here includes employees[4]—80% of whom were terminated during the holidays because of the cash sweep. *See* FDD ¶¶ 15 & 42 *and* Disclosure Statement § II.A. About 11 positions were salvaged in the Food52 sale, and the remaining employees were terminated. *See* D.I. 210 Ex. A § 6.03(b) *and* Disclosure Statement § II.A. This case did not save jobs. People whose employment situations were upended—and who may have moved residences since then—should not be subjected to third-party releases based on their inaction post-petition.

56. Second, the governmental bar date is June 29, 2026. In other words, governmental units do not need to do anything to preserve their claims against the Debtor until June 29. Governmental units should not be forced to do something to preserve their claims against non-debtor third parties well before the June 29 bar date.

57. Third, third-party releases in this case serve no apparent purpose. The Debtor's business assets have been sold. *See* D.I. 215. The DIP lender has been repaid. *See* Disclosure

[4] *See*, *e.g.*, Claim Nos. 19, 25, 27, 34, 57, 68, 70, 71, 79, 86, 107, and 143.

Statement § III.B. The pre-petition secured lender, Avidbank, has also been repaid. *See id.* § II.C.a. The Plan does not release claims against Avidbank or the Debtor's pre-petition officers. *See* Plan § I.A.85. Post-petition officers (and other estate fiduciaries) will receive exculpation. *See* Plan § IX.C. By far the largest unsecured creditor, Silicon Valley Bank, who is owed over 60% of the Class 3 debt, will likely not give a third-party release because the $15 million unsecured note it is owed is guaranteed by the Debtor's sponsor.[5] *See* FDD ¶¶ 32 & 37 *and* Disclosure Statement § II.A. The Debtor will not receive a discharge, pursuant to 11 U.S.C. § 1141(d)(3). *See id.* § IX.F. And even if the Debtor could receive a discharge, that discharge could not affect the sponsor's guarantee of the Silicon Valley Bank debt, pursuant to 11 U.S.C. § 524(e). Given these aspects of the Plan, third-party releases have no apparent purpose or effect. If the Debtor insists on pursuing third-party releases, the Court should require opt-ins, to avoid any incremental or unintended prejudice to the rights of former employees, governmental units, and unsecured creditors.

58. The Court should deny the Motion unless Plan § I.A.86 is revised (and the ballot and notices are conformed) to provide:

> "**Releasing Parties**" means, in their capacities as such: (a) all Holders of Claims who are sent a Ballot, with respect to Class 3 (General Unsecured Claims), or Non-Voting ~~Opt-Out~~ Form, with respect to Class 1 (Secured Claims) and Class 2 (Other Priority Claims), and ~~do not~~ timely elect to opt-in to ~~out of, or object to,~~ the releases provided by this Plan in accordance with the Solicitation Procedures; (b) each Released Party who has voluntarily agreed to be a Releasing Party, and (c) with respect to any Person or Entity in the foregoing clauses (a) and (b), the Related Party of such Person or Entity solely in their capacity as such (provided that with respect to any Related Party identified herein, each such Person constitutes a Releasing Party under this clause: (i) solely with respect to claims that such Related Party could have properly asserted for or on behalf of a Person identified in clauses (a) and (b) of the definition of

[5] Undersigned counsel understands the status of Silicon Valley Bank's claim may be updated in the Disclosure Statement before the hearing on the Motion.

Releasing Parties; and (ii) solely to the extent the Releasing Party can legally bind the Related Party under applicable non-bankruptcy law).

CONCLUSION

WHEREFORE, the U.S. Trustee respectfully requests that the Court deny the Motion and grant such other relief as the Court deems fair and just.

Dated: March 20, 2026
Wilmington, Delaware

Respectfully submitted,

ANDREW R. VARA
UNITED STATES TRUSTEE,
REGIONS 3 & 9

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
SALT HOUSE, INC.,[1]	:	Case No. 25-12277 (LSS)
Debtor.	:	Re: D.I. 257 **Hearing Date: Mar. 27, 2026, at 10:00 a.m.** **Objections Due: Mar. 20, 2026, at 4:00 p.m.**

CERTIFICATE OF SERVICE

I certify that on March 20, 2026, I caused to be served a copy of the *Objection of the United States Trustee to Approval of Solicitation Procedures* in the above-entitled action through the CM/ECF notification system, with courtesy copies upon the following via e-mail:

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[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
SALT HOUSE, INC.,[1]	:	Case No. 25-12277 (LSS)
Debtor.	:	Re: D.I. 290 **Hearing Date: May 19, 2026, at 11:00 a.m.** **Objections Due: Mar. 6, 2026, at 4:00 p.m.** **(extended for UST to May 14)**

CERTIFICATE OF SERVICE

I certify that on May 14, 2026, I caused to be served a copy of the *Objection of the United States Trustee to Confirmation of the Debtor's Plan* in the above-entitled action through the CM/ECF notification system, with courtesy copies upon the following via e-mail:

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[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

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Dated: May 14, 2026
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Respectfully submitted,

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